IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

In re:

ENVIVA INC., et al.,

Chapter 11

Case No. 24-10453 (BFK)

Debtors.¹

(Jointly Administered)

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF ENVIVA INC. AND ITS DEBTOR AFFILIATES AND (II) OCCURRENCE OF EFFECTIVE DATE IN USA TODAY AND THE WASHINGTON POST

This Affidavit of Publication includes the sworn statements verifying that the Notice of (I) Entry of Order Confirming the Amended Joint Chapter 11 Plan of Reorganization of Enviva Inc. and its Debtor Affiliates and (II) Occurrence of Effective Date was published and incorporated by reference herein as follows:

- 1. In *The Washington Post* on December 11, 2024, attached hereto as **Exhibit A**.
- 2. In USA Today on December 12, 2024, attached hereto as Exhibit B.

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal.net/enviva. The location of the Debtors' corporate headquarters is: 7500 Old Georgetown Road, Suite 1400, Bethesda, MD 20814.



Case 24-10453-BFK Doc 1572 Filed 02/04/25 Entered 02/04/25 09:38:48 Desc Main Document Page 2 of 8

Exhibit A

PROOF OF PUBLICATION

The Washington Post

District of Columbia, ss., Personally appeared before me, a Notary Public in and for the said District, Chatisha Cadlett well known to me to be the SENIOR ACCOUNTING SPECIALIST of The Washington Post, a daily newspaper printed and published in the City of Washington, District of Columbia, and making oath in due form of law that an advertisement containing the language annexed hereto was published in said newspaper on the date(s) mentioned in the certificate herein.

I Hereby Certify that the attached advertisement was printed and published in The Washington Post, a daily newspaper and was circulated in the Washington metropolitan area.

Published 1 time(s). Date(s): December 11, 2024 Chatisha Cadlett	
Witness my hand and official seal this day of Dec	2024
My commission expires	NNIE MAJO
	* EXP09/30/2026 *
	TOF COLUMNIE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA, ALEXANDRIA DIVISION

Chapter 11 ENVIVA INC., et al.) Case No. 24-10453 (BFK)) (Jointly Administered) Debtors.1

NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF ENVIVA INC. AND ITS DEBTOR

AFFILIATES AND (II) OCCURRENCE OF EFFECTIVE DATE PLEASE TAKE NOTICE that on November 13, 2024, the United States Bankruptcy Court for the Eastern District of Virginia (the "<u>Court</u>") confirmed the Amended Joint Chapter 11 Plan of Reorganization of Enviro Inc. and Its Debtor Affiliates (with all supple-

ments and exhibits thereto, as it has been and may be amended altered, modified, revised, or supplemented from time to time, the "Plan"), which is attached as Exchibit A to the Order Confirming the First Amended Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates [Docket No. 1393] (the "Confirmation

PLEASE TAKE FURTHER NOTICE that on <u>December 6, 2024</u>, PLEASE TAKE FURTHER NOTICE that on <u>December 6, 2024</u>, the Effective Date of the Plan accured. All conditions precedent to the Effective Date set forth in <u>Article IXA</u> of the Plan have been sat-the Effective Date set forth in <u>Article IXA</u> of the Plan have been sat-Order

PLEASE TAKE FURTHER NOTICE that, except as otherwise se forth in the Plan, the Confirmation Order, or any other order of the Gourt, all requests for payment of an Administrative Claim must be Filed and served on the Reorganized Debtors, (a) with respect to Administrative Expense Claims other than Professional Fee Claims Administrative Expense Claims online than Professional Fee Claims or that arise in the ordinary course of the Debtors business, no later than 30 days after the Effective Date, (b) with respect to Professional Fee Claims, no later than 45 days after the Effective Date and (c) with respect to Administrative Claims arising under Unexpired Leases that are rejected pursuant to the Plan (including, without limitation, any Executory Contract or Unexpired Lease listed on the Schedule of Rejected Executory Contracts and Unexpired Leases), no later than 30 days after service of this notice (the <u>"Administrative Claims</u> <u>Bar Date"</u>). Holders of Administrative Expense Claims that are required to file and serve a request for payment of such administrative expense daims that do not file and serve such a request by the Administrative Claim Bar Date shall be forever barred, estopped, and enjoined from asserting such administrative claims against the Debtors, the Reorganized administrative claims against the betors, the neorganized Debtors, or the property of any of the foregoing, and such administrative claims shall be deemed compromised, settled, released, and discharged as of the Effective Date without the need for any objection from the Reorganized Debtors or any notice to or action, order, or approval of the

Debtors or any notice to or action, order, or approval of the Courtor any other entity. PLEASE TARE FURTHER NOTICE that, pursuant to <u>Article V</u> of the Plan, except as otherwise provided in the Plan or in any contract, instrument, release, or other agreement or document entered into in connection with the Plan, the Plan shall serve as a motion under sections 365 and 1123(b)(2) of the Bankruptcy Code to assume Executory Contracts and Unexpired Leases, and all Executory Contracts or Unexpired Leases shall be assumed by and assigned to the applicable Reorganized Debtor or its designated assignees in accordance with the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code without the need for any further notice to or action, order, or approval of the Court, regardless of notice to or action, order, or approval of the Court, regardless of whether such Executory Contract or Unexpired Lease is set forth on the Schedule of Assumed Executory Contracts and Unexpired Leases, other than: (1) those that are identified on the Schedule of Rejected Done than (1) those that are membered in the schedule of Rejection Executory Contracts and Unexpired Leases, subject to the consent of the Majority Consenting 2026 Noteholders; (2) those that have been previously rejected or assumed by a Final Orderor otherwise in accordance with the Assumption and Rejection Procedures Order; (3) those that are the subject of a motion to reject Executory Contracts or Unexpired Leases that is pending on the Effective Date; (4) those that are subject to a motion to reject an Executory Contract or Unexpired

Lease pursuant to which the requested effective date of such rejection is after the Effective Date; or (5) those that have previously expired or terminated pursuant to their own terms or by agreemen

expired or terminated pursuant to their own terms or by agreement of the parties thereto. PLEASE TAKE FURTHER NOTICE that, pursuant to <u>Article V</u> of the Plan, the Debtors reserve the right to alter amend, modify or supplement the Schedule of Assumed Executory Contracts and Unexpired Leases and the Schedule of Rejected Executory Contracts and Unexpired Leases at any time through and including 60 Business Days after the Effective Date.

vays are rise energies use. PLEASE TAKE FURTHER NOTICE that the release, exculpation, and injunction provisions set forth in, among others, <u>Articles VIII.D</u>, <u>VIII.E VIII.E</u> and <u>VIII.G</u> of the Plan, are immediately effective as of the Effective Date and Dinding on all Persons and Entities to the extent refort bharing. etforth therein.

PLEASE TAKE FURTHER NOTICE that the Plan, the Plan Documents, and the Confirmation Order are immediately effec-tive and enforceable and deemed binding upon the Debtors, the Reorganized Debtors, all Entities that are parties to or are subject to the settlements, compromises, releases, discharges, and injunc-tions described in the Plan and the Confirmation Order, each Entity acquiring property under the Plan or the Confirmation Order, any and all non-Debtor parties to Executory Contracts and Unexpired Leases an non-vector parties to executors, and believe of a Claim or Interest, and each of their respective heirs, executors, administrators, successors, and assigns, whether or not: (a) the Claim or Interest is Impaired under the Plan; (b) such Holder has accepted or rejected the Plan; (c) such Holder has failed to vote to accept or reject the Plan; (d) such Holder is entitled to a distribution under the Plan; (e) such Holder will receive or retain the successor of the Plan; (e) such Holder will receive or retain the successor of the plan; (e) such Holder will receive or retain the successor of the plan; (e) such Holder will receive or retain the successor of the plan; (e) such Holder will receive or retain the successor of the plan; (e) such Holder will receive or retain the successor of the successor of the plan; (e) such Holder will receive or retain the successor of t any property or interests in property under the Plan; or (f) such Holder has filed a Proof of Claim in the Chapter 11 Cases.

Holder has filed a Proof of (Limin the Chapter 11 Cases, PLEASE TAKE FURTHER NOTICE that copies of Confirmation Order the Plan, the Plan Supplement, and related documents can be viewed and/or obtained by: (a) accessing the Court's website at https://ecf.vaeb.uscourts.gov/, or(b) from the Debtors' Claims Agent, Verita Global, at https://www.veritaglobal.net/envira or by calling (888) 249-2695 (USA or Canada) or (310) 751-2601 (International). Note that a PACEP apsword is needed to access documents on the fourt's web/ite Court's website.

Please take further notice that <u>your rights may be</u> <u>affected</u>. You should read the Plan and the Confirmation Order carefully and discuss it with your attorney, if you have one. If you do not have an attorney, you may wish to consult with one.

IF YOU HAVE ANY QUESTIONS ABOUT THIS NOTICE, PLEASE IFTO UNAVEANT UQCSTUDI 32 ADUOT INTISUTUE, PLEASAS CONTACT VERITA GLOBALE VEX ALLING (888) 249-2695 (USA AND CANADA) OR (3 10) 751-2601 (INTERNATIONAL), YOU MAY ACCESS DOCUMENTS AND CASE INFORMATION AT: HTTPS://WWW.VERITAGLOBAL.NET/ENVIVA

HTTPS://WWW.VERITAGLOBAL.NET/ENVIVA Dated: December 6, 2024, Alexandria, Virginia, Respectfully sub-mitted, <u>Kelleremy 5. Willions</u>, Michael A. Condyes (VA 27807), Peter J. Barrett (VA 46179), Jeremy S. Williams (VA 77469), Adolyn C. Wyatt (VA 97740), KUTAK ROCK LLP, 1021 East Cary Street, Suite 810, Richmond, Virginia 23219-0020, Telephone: (804) 644-1700, Facsimile: (804) 783-6192-and-Paul M. Basta (admitted pro hoc vice), Andrew M. Parlen (admitted pro hoc vice), Michael J. Colarossi (admitted pro hac vice), PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP, 1285 Avenue of the America, New York, NY 10019-6064, Telephone: (212) 373-3000, Facsimile: (212) 757-3990, *Goursel* to the Debtors and Debtors in Possesion

¹ Due to the large number of Debtors in these jointly administered Chapter 11 Cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/ enviva. The location of the Debtors' corporate headquarters is: 7500 Old Georgetown Road, Suite 1400, Bethesda, MD 20814. ² Capitalized terms used but not otherwise defined herein shall

have the meanings ascribed to them in the Confirmation Order or the Plan, as applicable.

EZ

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The Washington Post 101 WEDNESDAY, DECEMBER 11, 2024

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Legal Notices

1447 Autos Wanted DONATE YOUR CAR/TRUCK/RV Lutheran Mission Society of ME IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA, ALEXANDRIA DIVISION ocal families with food, clothing counseling. Tax deductible. MV icensed #W1044. 410-228-843 ENVIVA INC et al www.CompassionPlace.org

1485 **Vans**

BEST OFFER



Chrysler Town and Countr 2012 Perfect vehicle for anybod ng a wheelchair accessibl modified via BRAUN ABILIT van modified via BRAUN ABILITY MFG. Fully equipped, very good condition, 19,700 miles. Some features include power ramp, rear view camera, built in gps. both side doors electronically automat-ed, and automated trunk. routine mainenance since we've owned the vehicle in 2015. Only one pre-vious owner prior to us. Vehicle has only been for personal use by us and previous owner

⁸¹⁵ Legal Notices

ABC LICENSE: Andy's Pizza Pollard St. LLC trading as Andy's Pizza Pollard St. 901 N. Pollard Street, Suite C, (Arlington County) Arlington, VA 22203. The above Arlington, VA 22203. The above establishment is applying to the VIRGINIA ALCOHOLIC BEVERAGE CONTROL (ABC) AUTHORITY for a Retail Restaurant/Caterer Wine, Beer, Mixed Beverage, On and Off Premises license to sell or manu-facture alcoholic beverages. An-drew Brown, **NOTE**: Objections to the issuance of this license must be submitted to ABC no thear then 20 days from the numbmust be submitted to ABC no later than 30 days from the pub-lishing date of the first of two re-quired newspaper legal notices Objections should be registered at www.abc.virginia.gov or (800) 552- 3200.

Public Notice Attention Allcare Patients: Ofice Consolidation Announce

) Chapter 11) Case No. 24-10453 (BFK)) (Jointly Administered) of the Plan, the Debtors reserve the right to alter, amend, modify, or supplement the Schedule of Assumed Executory Contracts and NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF ENVIVA INC. AND ITS DEBTOR Unexpired Leases and the Schedule of Rejected Executory Contracts
 REORGANIZATION OF ENVIVA INC. AND ITS DEBTOR AFFILIATES AND (II) OCCURRENCE OF EFFECTIVE DATE PLEASE TAKE NOTICE that on November 13, 2024, the United States Bankruptcy Court for the Eastern District of Virginia (the "Court") confirmed the Amended Joint Chapter 11 Plan or Reorganization of Envivaln. Cand UIS Debtar Affiliates (with all supple ments and exhibits thereto, as it has been and may be amended altered, modified, revised, or supplemented from time to time, the "First Amended Joint Chapter 11 Plan of Reorganization of Envival n.c. and Its Debtar Affiliates [Docket No. 1393] (the "Confirmation Order")."
 United States Bankruptcy Court for the Eastern District of Virginia ad Unexpired Easter and UIS Debtar Affiliates (With all supple "LEASE TAKE FURTHER NOTICE that the release, exculpation, and injunction provisions set forth in, among others, <u>Articles VIIID</u> VIII.E.VIII.E.And VIII.G of the Plan, are immediately effective as of the Effective Date and binding on all Persons and Entities to the extent set fort therein.

 PLEASE TAKE FURTHER NOTICE that the Plan, the Plan Dreaments, and the Confirmation Inc. and Its Debtar Affiliates [Docket No. 1393] (the "Confirmation Dreder")."
 PLEASE TAKE FURTHER NOTICE that the Plan, the Plan Decuments, and the Confirmation Inc. and Its Debtar Affiliates [Docket No. 1393] (the "Confirmation Dreder")."
and Unexpired Leases at any time through and including 60 Busines

⁸¹⁵ Legal Notices

hc. and its Debtor Amilates |Docket No. 1393 (the <u>Confirmation</u> **PLASE TAKE FURTHER NOTICE** that on **December 6.2024**. In Effective Date of the Plan occurred. All conditions precedent to the Effective Date set forth in <u>Article M.A</u> of the Plan have been ast-field or waived in accordance with the Plan and the Confirmation Toder, any and **December 6.2024**. **In on-Debtor parties to Executory Contracts and Unexpired Leases** with the Debtors, any Holder of a Claim or Interest is impaired under the Plan; **PLASE TAKE FURTHER NOTICE** that, except as otherwise set with the Debtors, any Holder of a Claim or Interest is impaired under the Plan; **December 6.2025**. **December**

² Legal Notices

Lease pursuant to which the requested effective date of such rejection is after the Effective Date; or (5) those that have previously

pired or terminated pursuant to their own terms or by agreeme

PLEASE TAKE FURTHER NOTICE that, pursuant to Article \

PLEASE TAKE FURTHER NOTICE that, except as otherwise set forth in the Plan, the Confirmation Order, or any other order of the Gurt, all requests for payment of an Administrative Claim must Filed and served on the Reorganized Debtors, (a) with respect to that as eine the ordinary course of the Debtors' business, no later than 30 days after the Effective Date, (b) with respect to Projection that, scene to accept or ejected the Plan; (c) such Holder is entited that as eine the ordinary course of the Debtors' business, no later than 30 days after the Effective Date, (b) with respect to Projection that, scene to accept or ejected the Plan; (c) such Holder is entited that are ejected pursuant to the Plan (including, without limitation respect to Administrative Claims arising under Unexpired Leases), no later that are ejected pursuant to the Plan (including, without limitation of Rejected Executory Contracts and Unexpired Leases), no later than 30 days after service of this notice (the <u>Administrative Eclams</u> that <u>are required to file and serve a request for payment of such as the payment of such as the payment of such as the scene to the section of this notice (the <u>Administrative Eclams</u> that <u>are required to file and serve a request for payment of such as the payment as the payment of such as the payment of such as</u></u>

re subject to a motion to reject an Executory Contract or Unexpired Plan, as applicable

Business and Financial

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Trustees Sale - DC ⁸⁴⁰ Trustees Sale - DC

BuckmanLegal, PLLC

1808 Florida Avenue NW Washington, DC 20009 202-351-6100

SUBSTITUTE TRUSTEES' SALE REAL PROPERTY

1030 15th Street NW

WASHINGTON, DC 20005 Lots 845, 847, 848 in Square 198

(Including all Easement)

By virtue of a Deed of Trust, Assignment of Leases and Rents, Security Agreement and Fixture Filing ("Deed of Trust") recorded among the land records of the District of Columbia, on August 24, 2017 as Instrument #2017094222

n accordance with Public Law 90-566, a default having

occurred thereby and after notice recorded among the same land records on November 13, 2024 as Instrument #2024106925 and at the request of the party secured thereby, the undersigned Substitute Trustees who were appointed by Deed of Appointment of Substitute Trustees recorded on October 17, 2024 as Instrument #2024097631

will offer to sell at public auction, within the offices of HARVEY WEST AUCTIONEERS, INC. 5335 Wisconsin Avenue NW Suite 440, Washington, DC 20015 202-463-4567 on

December 17, 2024 AT 12:30 PM, the land and premises

situated in the District of Columbia and designated as being Lots 845, 847, 848 in Square 198 and more particularly

TERMS OF SALE: A deposit of \$1,500,000 by cashier's check will be required at time of sale. Settlement shall

occur within 30 days. There will be no adjustments for

real estate taxes, water and sewer charges of fees, special assessments, District of Columbia fines or liens, etc.

Purchaser pays interest on the purchase price at note rate 8.65 percent from the day of sale to the day of settlement.

The Purchaser assumes all risks of loss following the sale. Purchaser pays all conveyance fees, recordation tax

transfer tax, outstanding taxes, special assessments, District of Columbia fines or liens, water bills, water and

sewer liens. Purchaser purchases the Property subject to all leases, superior liens or loans, etc. The property is sold in "AS IS, WHERE IS CONDITION and SUBJECT TO ALL FAULTS", as of the day and time of sale including any tenant

or tenancy. Pursuant to the terms of the Deed of Trust, all

personal property of the Borrower located at or about the

Property shall be subject to and part of the public auction

described above. Neither the Substitute Trustees nor the holder of the Note, or their respective agents, successors and assigns, make any representations or warranties with respect to the Title, the Property, the Zoning Classification,

and the existence of a Certificate of Occupancy or Business License. Should the Substitute Trustees be unable to

described in said Deed of Trust

Legal Notices: 202-334-7007 Auctions, Estate Sales, Furniture: 202-334-7029 Biz Ops/Services: 202-334-5787

⁸⁴⁰ Trustees Sale - DC ⁸⁴⁰ Trustees Sale - DC ⁸⁴⁰ Trustees Sale - DC ³⁴⁰ Trustees Sale - DC BuckmanLegal, PLLC 1808 Florida Ävenue NW Washington, DC 20009 202-351-6100

SUBSTITUTE TRUSTEES' SALE REAL PROPERTY

1111 19th Street NW

WASHINGTON DC 20036

Lot 90 in Square 140

(Including all Easements)

TERMS OF SALE: A deposit of \$1,000,000 by a cashier's

check will be required at time of sale. Settlement shall

occur within 30 days. There will be no adjustments for

real estate taxes, water and sewer charges or fees, special assessments, District of Columbia fines or liens, etc.

Purchaser pays interest on the purchase price at note rate 3.685 percent from the day of sale to the day of settlement

The Purchaser assumes all risks of loss following the sale. Purchaser pays all conveyance fees, recordation tax,

transfer tax, outstanding taxes, special assessments, District of Columbia fines or liens, water bills, water and

sewer liens, Purchaser purchases the Property subject to all leases, superior liens or loans, etc. The property is sold in "AS IS, WHERE IS CONDITION and SUBJECT TO ALL FAULTS", as of the day and time of sale including any tenant

or tenancy. Pursuant to the terms of the Deed of Trust, all

personal property of the Borrower located at or about the

Property shall be subject to and part of the public auction

described above. Neither the Substitute Trustees nor the holder of the Note, or their respective agents, successors,

and assigns, make any representations or warranties with respect to the Title, the Property, the Zoning Classification,

and the existence of a Certificate of Occupancy or Business License. If the Substitute Trustees determine, in their

n said Deed of Trust.

BuckmanLegal, PLLC 1808 Florida Ävenue NW Washington, DC 20009 202-351-6100

> SUBSTITUTE TRUSTEES' SALE REAL PROPERTY 1341 G Street NW WASHINGTON, DC 20005 Lot 60 in Square 252 (Including all Easements)

DS

ΕZ

By virtue of Deed of Trust, Assignment of Leases and Rents, Security Agreement and Fixture Filing ("Deed of Trust") recorded among the land records of the District of Columbia, on August 24, 2017 as Instrument #2017094222 By virtue of Deed of Trust, Assignment of Leases and Rents, Security Agreement and Fixture Filing ("Deed of Trust") recorded among the land records of the District of Columbia, on October 5, 2017 as Instrument #2017110903 in accordance with Public Law 90-566, a default having occurred thereby and after notice recorded among the same land records on November 13, 2024 as Instrument n accordance with Public Law 90-566, a default having occurred thereby and after notice recorded among the same land records on November 13, 2024 as Instrument #2024106926 and at the request of the party secured thereby, the undersigned Substitute Trustees who were appointed by Deed of Appointment of Substitute Trustees recorded on November 7, 2024 as Instrument #2024104996 #2024106924 and at the request of the party secured thereby, the undersigned Substitute Trustees who were appointed by Deed of Appointment of Substitute Trustees recorded on October 17, 2024 as Instrument #2024097631 will offer to sell at public auction, within the offices of HARVEY WEST AUCTIONEERS, INC. 5335 Wisconsin Avenue NW Suite 440, Washington, DC 20015 202-463-4567 on **December 17, 2024 AT 12:45 PM**, the land and premises will offer to sell at public auction, within the offices of HARVEY WEST AUCTIONEERS, INC. 5335 Wisconsin Avenue NW Suite 440, Washington, DC 20015 202-463-4567 on December 17, 2024 AT 12:15 PM, the land and premises situated in the District of Columbia and designated as being Lot 60 in Square 252 and more particularly described situated in the District of Columbia and designated as being Lot 90 in Square 140 and more particularly described n said Deed of Trust.

> TERMS OF SALE: A deposit of \$1,000,000 by a cashier's check will be required at time of sale. Settlement shall occur within 30 days. There will be no adjustments for real estate taxes, water and sewer charges or fees, special assessments, District of Columbia fines or liens, etc. Purchaser pays interest on the purchase price at note rate 8.65 percent from the day of sale to the day of settlement. The Purchaser assumes all risks of loss following the sale. Purchaser pays all conveyance fees, recordation tax, transfer tax, outstanding taxes, special assessments, District of Columbia fines or liens, water bills, water and sewer liens, Purchaser purchases the Property subject to all leases, superior liens or loans, etc. The property is sold in "AS IS, WHERE IS CONDITION and SUBJECT TO ALL FAULTS", as of the day and time of sale including any tenant or tenancy. Pursuant to the terms of the Deed of Trust, al personal property of the Borrower located at or about the Property shall be subject to and part of the public auction described above. Neither the Substitute Trustees nor the holder of the Note, or their respective agents, successors, and assigns, make any representations or warranties with respect to the Title, the Property, the Zoning Classification, and the existence of a Certificate of Occupancy or Business License. If the Substitute Trustees determine, in their sole and absolute discretion, that the final bid is not commensurate with the value of the Property, they may reject the bid and withdraw the Property from sale. Should the Substitute Trustees be unable to convey good and marketable title, then, in that event, the Substitute Trustees

Bar Date"). Holders of Administrative Expense Claims that are required to file and serve a request for payment of such administrative expense claims that do not file and serve such a request by the Administrative Claim Bar Date shall be forever barred, estopped, and enjoined from asserting such administrative claims shall be deemed compromised, administrative claims shall be deemed compromised, settled, released, and discharged as of the Effective Date betors, or there discuss of the Effective Date betors or any notice to or action, order, or approval of the Court or any other entity. PLEASE TAKE FURTHER NOTICE that, pursuant to Article V of Det Detors, or there for any solution of the any of the fore the Reorganized betors or any notice to or action, order, or approval of the Court or any other entity. Debtors or any notice to or action, order, or approval of the Court or any other entity. PLASE TAKE FURTHER NOTICE that, pursuant to <u>Article V</u> of the Plan, except as otherwise provided in the Plan or in any contract. instrument, release, or other agreement or document entered in in connection with the Plan, the Plan shall serve as a motion under sections 365 and 1123(b)(2) of the Bankrupty Code to assume Bexecutory Contracts and Unexpired Leases, and all Executory Contracts or Unexpired Leases and the Court, regardless in the applicable Reorganized Debtor or its designed assigned to inte Schedule of Assumed Executory Contract or Unexpired Leases is forth on the Schedule of Assumed Executory Contract and Unexpired Lease is set forth executory Contracts and Unexpired Leases is forth on the Schedule of assumed by a Final Order or therwise in accordance with the provisions and requirements of sections 365 dother Stance Leases shall be assumed by and assigned to the Schedule of Assumed Executory Contracts and Unexpired Lease is set forth the Schedule of Assumed Executory Contracts and Unexpired Leases is forth on the Schedule of Assumed Executory Contracts and Unexpired Leases is set forth the the Agoinity Consenting 2026 Noteholders; (2) those that have the meanings ascribed to them in the Contribution of the Court, etter around and the Assumed Divect of a motion to reject an Executory Contracts or Unexpired Leases that is pending on the Effective Detex; (b) the and the asting Assumed Assumed Texe and the dat; (b) the set around and the dat and the previde the aster, those that are and on the Contribution of the executory Contracts and Chaster (b) the set around and the Assumed Divect an Executory Contracts or Unexpired Leases that is pending on the Effective Detex; (b) those that are subject to a motion to reject an Executory Contract or Unexp



Case 24-10453-BFK Doc 1572 Filed 02/04/25 Entered 02/04/25 09:38:48 Desc Main Document Page 6 of 8

Exhibit B

Case 24-10453-BFK Doc 1572 Filed 02/04/25 Entered 02/04/25 09:38:48 Desc Main Document Page 7 of 8



VERIFICATION OF PUBLICATION

COMMONWEALTH OF VIRGINIA COUNTY OF FAIRFAX

Being duly sworn, Vanessa Salvo says that she is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on <u>Thursday, December 12, 2024</u>, the following legal advertisement – <u>ENVIVA INC</u> was published in the national edition of USA TODAY.

Vanessa Salvo

Principal Clerk of USA TODAY December 12, 2024

4C I THURSDAY DECEMBER 12, 2024 I USA TODAY

COLLEGE FOOTBALL USA TODAY SPORTS' ANNUAL SURVEY OF ASSISTANT COACH COMPENSATION

Five most overpaid assistant coaches

Lindsay Schnell USA TODAY

'Tis the season for college football coaches hirings and firings.

Or maybe it's more accurate to say it used to be the season for coaches hirings and firings.

The college football landscape looks dramatically different in 2024 than it did just a few years ago. With the advent of NIL and booster-run collectives, coupled with looming revenue sharing, schools have started to shift their focus when it comes to how they dole out money for winning football teams.

In the past, the highest earners on teams were coaches – by a long shot. And while that's still true for now, schools are starting to prioritize putting money toward their roster as opposed to their coaching staff.

How else do you explain Florida coach Billy Napier hanging on to his job when the Gators had amassed a 4-4 record midway through the season? In a statement that likely portends the future, Florida athletic director Scott Stricklin told fans on Nov. 7 that Napier would continue as UF's coach amid speculation that he was about to be shown the door. (Napier's buyout is more than \$26 million.) USA TODAY NETWORK columnist Blake Toppmever described it as a "flimsy endorsement." The Gators have since become bowl eligible, but the reality is that to build a program that can contend for College Football Playoff berths, Florida needs to spend its money on top prospects; it also knows stability goes a long way with recruits.

Often at this point, with bowl season right around the corner, underachieving coaches would be looking for work. So far this year, there have been just four Power Four openings - North Carolina, UCF, Purdue and West Virginia – and there are now two left after UCF rehired Scott Frost and Purdue hired UNLV's Barry Odom.

But numerous programs already are reevaluating what assistants are making, and a handful already have been shown the door.

USA TODAY Sports analyzes the five

most overpaid college football assistant coaches:

(Fired coaches were not eligible for the list, though getting paid to do nothing – like former Florida State defensive coordinator Adam Fuller - would qualify as peak overpaid. Tony Gibson took the job as head coach at Marshall after the season ended.)

1. Blake Baker, LSU, defensive coordinator

Compensation: \$2.5 million

Good golly, this guy could make an argument to take up all five spots. Consider that Baker, 42, is the highest paid assistant in the country ... and his team finished the regular season 8-4. Worse, he is presumably being paid \$2.5 million to put together a stout defense, but the Tigers rank 52nd - 52nd! - in total defense. Surely being ranked that low contributed to their 5-3 finish in the SEC and another missed playoff opportunity under head coach Brian Kelly. Giving up 38 to Texas A&M and 42 to Alabama, both losses, is a good way to make this list.

But it's even worse when you remember that LSU paid Missouri \$950,000 to cover Baker's buyout when it hired him in January. Add that LSU owed his predecessor Matt House about \$3.7 million and, well, accountants in the Tigers athletic department can't be happy. (House was hired by the Jacksonville Jaguars as an inside linebackers coach, which offset some of his buyout.)

2. Tony Gibson, N.C. State, defensive coordinator

Compensation: \$1.5 million

Did you know the 6-6 Wolfpack had one of the highest paid assistant coaches in the country? Yeah, we're as perplexed as you. Gibson, in his fourth year at North Carolina State, was being paid a lot of money to put together a top defense. But the Wolfpack finished the regular season ranked 84th in the country and barely made a bowl game. Gibson, who may have felt some pressure to move on, probably is taking a pay cut to be head coach at Marshall.



Ohio State offensive coordinator Chip Kelly watches warm-ups before the game against Indiana on Nov. 23. He is among USA TODAY Sports' most overpaid college football assistant coaches. ADAM CAIRNS/THE COLUMBUS DISPATCH - USA TODAY NETWORK

No. 3 Morgan Scalley, Utah, defensive coordinator

Compensation: \$2 million

Well, this is awkward. Not only is Scalley overpaid when you consider Utah's abysmal year - the Utes missed a bowl game for the first time since 2013, finishing 5-7 – but in the summer, Utah revealed that Scalley is the coach-inwaiting whenever Kyle Whittingham steps down. The Utes did not rank higher than No. 30 in total defense. Yikes.

Andy Ludwig, another candidate for this list considering his \$2,050,000 salary, resigned as the Utes' offensive coordinator in October. While it's true many of their problems this year go back to a banged-up roster, the reality is, if you're going to make \$2 million annually, you need to be playing in the postseason annually, too.

No. 4 Chip Kelly, Ohio State offensive coordinator

Current compensation: \$2 million

Win the one game you're supposed to win (vs. Michigan) and you don't make this list. Continually lose that game especially in a year when you are absolutely the more talented team - and people are going to start looking hard at payroll. Chip Kelly has long been considered one of the more brilliant offensive minds in college football and while his offense isn't as innovative or unstoppable under head coach Ryan Day, it should at least be able to hang more than 10 points on OSU's biggest rival.

No. 5 Wink Martindale, Michigan, defensive coordinator

Compensation: \$2.3 million

This one is a little tricky. Defending national champion Michigan finished the regular season ranked No. 15 in total defense, which isn't terrible, but also isn't good for one of the highest paid assistants in the country - especially when you consider that Martindale returned to the college ranks after making headlines with his NFL defenses, particularly with the Baltimore Ravens. Martindale is due for a substantial raise (\$200,000) each year of his three-year contract, which runs through Jan. 10, 2027.

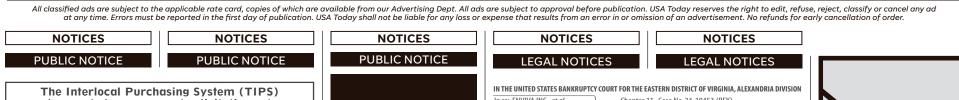
It's worth pointing out that a lot of the Wolverines' problems go back to former coach Jim Harbaugh, who jumped ship for the NFL in late January, which put Michigan in a bind. Still, when you add it up for Martindale, it doesn't look good for someone whose team is 7-5, a considerable tumble for the 2023 titlist. Of course, beating your archrival during a season when you have no business doing so always makes fans and administrators appreciate you more.

Also considered: Brad White, Kentucky defensive coordinator; Pete Golding, Mississippi defensive coordinator; Joe Rossi, Michigan State defensive coordinator; Brian Hartline, Ohio State co-offensive coordinator and wide receivers; Kane Wommack, Alabama defensive coordinator.

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has posted procurement solicitations at www.tips-usa.com for the following categories:

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The proposal is due and will be opened on January 17, 2025, at 3:00 pm local time. Call 866-839-8477 for problems with website or questions.

REQUEST FOR PROPOSALS

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for **Public Safety Communications Technology and Hardware Solutions** to result in a contracting solution for use by its Participating Entities.

Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada.

> A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal https://proportal.sourcewell-mn.gov.

Only proposals submitted through the Sourcewell Procurement Portal will be considered.

Proposals are due no later than February 6, 2025, at 4:30 p.m. Central Time, and late proposals will not be considered

This a De Jure Grand Jury Findings of Facts that the grievances brought before this Grand Jury on this day October 5, 2024, in a Presentment of Declaration by People assembled in South Craolina State, and find these grievances true and correct. Therefore, the Grand Jury finds that the People in South Carolina shall assemble to re-assemble a De Jure Constitutional Republic. This entire document may be viewed by internet at http://national-assembly.net/blog/index.php/na-blog/south-carolina-public-notice Notice to Agents is notice to Principals. Notice to Principals is notice to Agents. The content of this notice is not the opinion or claims of this News Paper publication, its employees or management.

This announcement is neither an offer to purchase nor a solicitation of an offer to sell Shares (as defined below). The Offer (as defined below) is made solely by the Offer to Purchase, dated December 9, 2024, and the related Letter of Transmittal, and any amendments thereto, and is being made to all holders of Shares. Purchaser (as defined below) is not aware of any state where the making of the Offer is prohibited by administrative or judicial action pursuant to any valid state statute. If Purchaser becomes aware of any valid state statute rohibiting the making of the Offer, Purchaser will make a good faith effort to comply with such statute. If, after such good faith effort, Purchaser cannot comply with such state statute, the Offer will not be made to nor will tenders be accepted from or on behalf of the holders of Shares in such state. In any jurisdiction where securities, blue sky or other laws require that the Offer be made by a licensed broker or dealer, the Offer shall be deemed to be made on behalf of Purchaser by one or more registered brokers or dealers fue to 200 compare of such a pursuant of state to the purchaser for Complex the the Offer shall be deemed to be made to an behalf of Purchaser by one or more registered brokers or dealers for Complex the the Complex of such a purchaser of Complex the the top 200 compare of such as the Complex the Complex the the top 200 complex that the complex of the complex of

Notice of Offer to Purchase for Cash Up to 1,500,000 Shares of Common Stock of FORTIVE CORPORATION at \$75.00 Net Per Share by TRC CAPITAL INVESTMENT CORPORATION

TRC Capital Investment Corporation, a corporation under the laws of the Province of Ontario, Canada ("Purchaser") is offering to purchase up to 1,500,000 shares of common stock, \$0.01 par value per share (the "Shares"), of Fortive Corporation, a Delaware corporation (the "Company"), at \$75.00 per share, net to the seller in cash, upon the terms and subject to the conditions set forth in the Offer to Purchase, dated December 9, 2024, and in the related Letter of Transmittal (the "Offer"). The offer is not conditioned upon the tender of any minimum number of Shares.

THE OFFER, PRORATION PERIOD AND WITHDRAWAL RIGHTS WILL EXPIRE AT ONE MINUTE AFTER 11:59 P.M., NEW YORK CITY TIME, ON JANUARY 9, 2025, UNLESS THE OFFER IS EXTENDED OR EARLIER TERMINATED.

NEW YURK CITY TIME, ON JANUARY 9, 2025, UNLESS THE OFFER IS EXTENDED OR EARLIER TERMINATED. Shares tendered pursuant to the Offer may be withdrawn at any time prior to one minute after 11:59 p.m., New York City time, on January 9, 2025, (the "Expiration Date") unless the Offer is extended, and, if not yet accepted for payment by the Purchaser, may also be withdrawn after January 20, 2025. If more than 1,500,000 Shares are validly tendered prior to the Expiration Date and not properly withdrawn, the Purchaser will, upon the terms and subject to the conditions of the Offer, accept for payment and pay for only 1,500,000 Shares on a pro rate basis, with adjustments to avoid purchases of fractional Shares. The information required to be disclosed pursuant to the Securities Exchange Act of 1934, as amended, is contained in the Offer to Purchase and is incorporated herein by reference. The Offer to Purchase and the related Letter of Transmittal and other relevant materials will be mailed upon request to record holders of Shares and furnished to brokers, dealers, banks, trust companies and similar persons whose names, or the names of whose nominees, appear on the Company's shareholder list or, if applicable, who are listed as participants in a clearing agency's security position listing, for subsequent transmittal to beneficial owners of Shares. The Offer to Purchase and Letter of Transmittal contain important information which should be read before any decision is made with respect to the Offer. Requests for copies of the Offer to Purchase, the Letter of Transmittal and lother tender offer materials may be directed to the Information Agent, as set forth below, and copies will be furnished promptly. Questions or requests for assistance may be directed to the Information Agent. The Information Agent for the Offer is: CNRA FINANCIAL SERVICES INC. 101 St. Clair Avenue West, Suite 1908, Toronto, Canada M4V 0A2. Call: (416) 861-9446. December 9, 2024

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In re: ENVIVA IN Debtors. (Jointly Administered) NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE AMENDED JOINT CHAPTER 11 PLAN OF

NOTICE OF (1) ENTRY OF ORDER CONFIRMING THE AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF ENVIVA INC. AND ITS DEBTOR AFFILIATES AND (11) OCCURRENCE OF EFFECTIVE DATE PLEASE TAKE NOTICE that on November 13, 2024, the United States Bankruptcy Court for the Eastern District of Virginia (the "Court") confirmed the Amended Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates (with all supplements and exhibits thereto, as it has been and may be amended, altered, modified, revised, or supplemented from time to time, the "Plan"), which is attached as <u>Exhibit</u> A to the Order Confirming the First Amended Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates [Docket No. 1339] (the "Confirmation Order]". PLEASE TAKE FURTHER NOTICE that on <u>December 6, 2024</u>, the Effective Date of the Plan accured. All conditions precedent to the Effective Date set forth in <u>Article IX.A</u> of the Plan have been satisfied or waived in accordance with the Plan on the Confirmation Order.

PLEASE IARE FURTHER NOTICE that, except as otherwise set forth in the Plan, the Confirmation Order, or any other order of the Court, all requests for payment of an Administrative Claim must be Filed and served on the Reorganized Debtors, (a) with respect to Administrative Expense Claims other than Professional Fee Claims, no later than 30 days after the Effective Date, (b) with respect to Professional Fee Claims, no later than 45 days after the Effective Date, (b) with respect to Professional Fee Claims, no later than 45 days after the Effective Date, (b) with respect to Professional Fee Claims, no later than 45 days after the Effective Date, (b) with respect to Professional Fee Claims, no later than 45 days after the Effective Date, (b) with respect to Professional Fee Claims, no later than 45 days after the Effective Date (b) with respect to Professional Fee Claims, no later than 54 days after service of this notice (the "Administrative Claims Bati any Decoutory Contract or Unexpired Lease listed on the Schedule of Rejected Decoutory Contracts and Unexpired Lease), no later than 30 days after service of this notice (the "Administrative Claims Bati and Claims that are required to file and serve a request for payment of such administrative espects of Administrative Laims Bati and enquired to file and serve a request by the Administrative Claims Bati Be deemed compromised, settled, released, and discharged as of the Effective Date without the need for any objection from the Reorganized Debtors or no notice to or action, order, or aproval of the Court or any other entity. PLEASE TAKE FURTHER NOTICE that, pursuant to ArticleV (due to assume Executory Contracts and Unexpired Leases, and all serve as a motion under sections 363 and 1123(b)(2) of the Bahruptcy Code to assume Executory Contracts and Unexpired Leases, and all serve as a notion under sections 363 and 1123(b)(2) of the Bahruptcy Code to assume Executory Contracts and Unexpired Leases, and all Executory Contracts and Unexpired Leases is toff on in the

o the extent set form merein. **PLEASE TAKE FURTHER NOTICE** that the Plan, the Plan Documents, and the Confirmation Order are immediately effective PLEASE TAKE FURTHER NOTICE that the Plan, the Plan Documents, and the Confirmation Order are immediately effective and enforceable and deemed binding upon the Debtors, the Reorganized Debtors, all Entities that are parties to or are subject to the settlements, compromises, release, discharges, and injunctions described in the Plan and the Confirmation Order, each Entity acquiring property under the Plan or the Confirmation Order, any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors, any Holder of a Claim or Interest, and each of their respective heirs, executors, administra-tors, successors, and assigns, whether or not; (a) the Claim or Interest is Impaired under the Plan, (b) such Holder has accepted or rejected the Plan; (c) such Holder has failed to volte to accept to reject. The Plan; (d) such Holder has accepted lide al Proof of Claim in the Chapter 11 Cases. im in the Chapter 11 Cases

PLEASE TAKE FURTHER NOTICE that copies of Confirmation Order, the Plan, the Plan Supplement, and related document can be viewed and/or obtained by: (a) accessing the Court's website at https://ecf/vaeb.uscourts.gov/, or (b) from the Debtors Claims Agent, Verita Giobal, at https://www.veritaglobal.net/enviva or by calling (888) 249-2695 (USA or Canada) or (310) 751-2601 (International). Note that a PACER password is needed to access documents on the Court's website.

Please take further notice that <u>your rights may be affected</u>. You should read the Plan and the Confirmation Order carefully and discuss it with your attorney, if you have one. If you do not have an attorney, you may wish to consult with one.

IF YOU HAVE ANY QUESTIONS ABOUT THIS NOTICE, PLEASE CONTACT VERITA GLOBAL BY CALLING (888) 249-2695 (USA AND CANADA) OR (310) 751-2601 (INTERNATIONAL) YOU MAY ACCESS DOCUMENTS AND CASE INFORMATION AT: HTTPS://WWW.VERITAGLOBAL.NET/ENVIVA

YOU MAY ACCESS DOCUMENTS AND CASE INFORMATION AT: H11PS://WWW.YENTIAGLOBAL.NET/FWVYA Dated: December 6, 2024, Alexandra, Virginia, Respectfully submitted, <u>{//Jergury, Stillians</u>, Nichael A. Condyles (VA 27807), Peter J. Barrett (VA 46179), Jeremy S. Williams (VA 77469), Adolyn C.Wyatt (VA 97746), **KUTAK ROCK LP**, 1021 East cary Street, Suite 810, Richmond, Virginia 23219-0020, Telephone: (804) 644-1700, Facsimile: (804) 783-6192 - and-Paul M. Basta (admitted pro har vice), Andrew M. Parlen (admitted pro har vice), Michael J. Golarossi (admitted pro har vice), **PAUL, WEISS, RIFKIND,** WHARTON & GARRISON LLP, 1285 Avenue of the Americas, New York, NY 10019-6004, Telephone: (212) 373-3000, Facsimile: (212) 757-3990, Counsel to the Debtors and Debtors in Possession ¹ Due to the large number of Debtors in these jointly administered Chapter 11 Cases, a complete list of the Debtor entities and the last frux divins of their federal tax identification numbers is not novided herein. A complete list may be obtained on

and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/enviva. The location of the Debtors' corporate headquarters is: 7500 old Georgetown Road, Suite 1400, Bethesda, MD 20814.

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Confirmation Order or the Plan, as applicable.



