### IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

In re:

ENVIVA INC., et al.,

Chapter 11

Case No. 24-10453 (BFK)

Reorganized Debtors.<sup>1</sup>

(Jointly Administered)

## SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("<u>Verita</u>"), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the *Amended Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates* (Docket No. 1201) (the "<u>Plan</u>") and the *Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates* (Docket No. 1201) (the "<u>Disclosure Statement</u>"). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On March 14, 2024, the Court entered the Order Authorizing the Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent (Docket No. 87).

3. Consistent with its retention as claims and noticing agent, Verita is charged with, among other things, printing and distributing Solicitation Packages<sup>2</sup> to creditors and other interested parties pursuant to the solicitation and voting procedures within the Order (I) Approving (A) the Adequacy of the Disclosure Statement, (B) the Solicitation and Notice Procedures with Respect to Confirmation of the Plan, (C) the Forms of Ballots, Other Solicitation Materials, and Notices in Connection Therewith, (D) the Scheduling of Certain Dates with Respect Thereto, (E) The Rights Offering Procedures, (F) the Overbid Procedures, and (II) Granting Related Relief (Docket No. 1183) (the "Disclosure Statement Order") entered on October 4, 2024.

 $<sup>^{2}</sup>$  Terms not otherwise defined herein shall have the same meanings ascribed to them in the Disclosure Statement Order



<sup>&</sup>lt;sup>1</sup> Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal.net/enviva. The location of the Debtors' corporate headquarters is: 7500 Old Georgetown Road, Suite 1400, Bethesda, MD 20814.

- 4. The Solicitation Package consists of the following materials:
  - a. USB Flash Drive (the "<u>USB</u>") containing the following documents:
    - i. the Solicitation and Voting Procedures ("<u>Solicitation and Voting</u> <u>Procedures</u>") (substantially in the form attached as <u>Exhibit E</u> to the Disclosure Statement Order);
    - ii. the Disclosure Statement (and all exhibits thereto, including the Plan); and
    - iii. the Disclosure Statement Order (without exhibits).
  - b. Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (the "<u>Confirmation Hearing</u> <u>Notice</u>") (substantially in the form annexed as <u>Exhibit A</u> to the Disclosure Statement Order);
  - c. a letter from the Committee setting forth the Committee's position and voting recommendation regarding the Plan (the "<u>Committee Letter</u>") (substantially in the form annexed as <u>Exhibit K</u> to the Disclosure Statement Order);
  - d. a copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
    - Class 5 Master Ballot (Bond General Unsecured Claims) ("<u>Class 5 Master</u> <u>Ballot</u>") (substantially in the form attached as <u>Exhibit F-1</u> to the Disclosure Statement Order);
    - Class 5 Beneficial Holder Ballot (Bond General Unsecured Claims) ("<u>Class 5 Beneficial Holder Ballot</u>") (substantially in the form attached as <u>Exhibit F-2</u> to the Disclosure Statement Order);
    - iii. Class 6 Ballot (Non-Bond General Unsecured Claims) ("<u>Class 6 Ballot</u>") (substantially in the form attached as <u>Exhibit F-3</u> to the Disclosure Statement Order);
  - e. A pre-addressed, postage pre-paid return envelope (the "Return Envelope");
  - f. if applicable, the Rights Offering Procedures (the "<u>Rights Offering Procedures</u>") (substantially in the form attached as <u>Exhibit I</u> to the Solicitation Procedures Order).
- 5. The Non-Voting Package consists of the following documents:
  - a. a copy of the appropriate Notice and Opt-In Form;

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- i. the Notice of Non-Voting Status and Release Opt-In Forms (the "<u>Notice of</u> <u>Non-Voting Status</u>") (substantially in the form attached as <u>Exhibit G</u> to the Disclosure Statement Order);
- the Notice and Master Opt-In Form for Class 10 Existing Equity Interests (the "<u>Class 10 Master Opt-In Form</u>") (substantially in the form attached as <u>Exhibit H-1</u> to the Disclosure Statement Order);
- iii. the Notice to Beneficial Holders of Class 10 Existing Equity Interests of

   (A) Right to Opt-In to Third-Party Release, (B) Hearing to Consider Confirmation of the Chapter 11 Plan of Reorganization for Enviva Inc. and its Debtor Affiliates and (C) Related Objection Deadlines (the "<u>Class 10 Beneficial Holder Opt-In Form</u>") (substantially in the form attached as <u>Exhibit H-2</u> to the Disclosure Statement Order);
- b. the Confirmation Hearing Notice;
- c. if applicable, the Rights Offering Procedures; and
- d. if applicable, a Return Envelope.

6. On October 9, 2024, links to the following documents were made available on the public access website of www. veritaglobal.net/enviva:

- a. Disclosure Statement Order;
- b. Disclosure Statement;
- c. the Plan;
- d. Solicitation and Voting Procedures;
- e. Committee Letter; and
- f. Confirmation Hearing Notice.

7. On December 20, 2024, at my direction and under my supervision, employees of Verita caused the Confirmation Hearing Notice to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit A.** 

Dated: January 10, 2025

<u>/s/ Heather Fellows</u> Heather Fellows Verita 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000 Case 24-10453-BFK Doc 1556 Filed 01/13/25 Entered 01/13/25 11:56:02 Desc Main Document Page 4 of 5

# **Exhibit A**

#### Case 24-10453-BFK Doc 1556 Filed 01/13/25 Entered 01/13/25 11:56:02 Desc Main Documer Greditor Matrix Served via First Class Mail

CreditorName	Address1	City	State	Zip
Trimech Solutions LLC	4991 Lake Brook Dr Ste 300	Glen Allen	VA	23060-9293