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Counsel to the Reorganized Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

In re:)	Chapter 11
ENVIVA INC., <i>et al.</i> ,)	Case No. 24-10453 (BFK)
Reorganized Debtors. ¹)	(Jointly Administered)

FINAL DECREE AND ORDER CLOSING CERTAIN CHAPTER 11 CASES

Upon the motion (the “Motion”)² of the Reorganized Debtors in the above-captioned cases seeking entry of an order, pursuant to sections 105(a) and 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022, (i) consolidating the administration of Remaining Matters at *In re Enviva Pellets Epes Holdings, LLC*, Case No. 24-10454, (ii) closing the Affiliate Cases, set forth on **Schedule 1** attached hereto, while leaving open the Remaining Case, (iii) changing the case caption of the Remaining Case, and (iv) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the Amended Standing Order; and this Court

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/enviva>. The location of the Debtors’ corporate headquarters is: 7500 Old Georgetown Road, Suite 1400 Bethesda, MD 20814.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.



having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. § 1408; and this Court having found that the relief requested in the Motion is in the best interests of the Reorganized Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Reorganized Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at any hearing before this Court; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings heard before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted.
2. Each of the Affiliate Cases, as identified on **Schedule 1** attached to this Final Decree, are hereby closed.
3. The Remaining Case of Enviva Pellets Epes Holdings, LLC, Case No. 24-10454, shall remain open pending entry the entry of a final decree or order by this court.
4. Following entry of this Final Decree, the case caption for the Remaining Case shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

In re:)	
Enviva Pellets Epes Holdings, LLC,)	Chapter 11
Reorganized Debtor. ¹)	Case No. 24-10454 (BFK)

¹ On [●], 2025, the Court entered the *Final Decree and Order Closing Certain Chapter 11 Cases* [Docket No. [●]], closing the affiliated chapter 11 cases and directing that all motions, notices, and other pleadings related to any of the affiliated debtors be filed in this case. The location of the Reorganized Debtors' corporate headquarters is: 7500 Old Georgetown Road, Suite 1400 Bethesda, MD 20814.

5. Notwithstanding anything to the contrary in the *Order Directing Joint Administration of the Debtors' Chapter 11 Case* [Docket No. 84], all unresolved Claims against the estates of the Affiliate Debtors (collectively, the “Outstanding Claims”) and the Remaining Matters shall be consolidated and transferred to Enviva Pellets Epes Holdings, LLC's chapter 11 case for administration and resolution in accordance with the Plan. The Affiliate Debtors, their creditors, and parties in interest shall have standing in Enviva Pellets Epes Holdings, LLC's chapter 11 case with respect to the administration of all unresolved Claims, the Remaining Matters, and any other related matters, whether or not they are pending before the Court in the Remaining Case or the Affiliate Cases.

6. The Court retains jurisdiction and authority with regard to the Remaining Matters, whether or not they pertain to the Remaining Case or the Affiliate Cases and whether or not they are pending before the Court in the Remaining Case or the Affiliate Cases. Any actions with regard to the Remaining Matters, including with respect to the Claims Reconciliation Process and the Fee Applications, whether currently pending in an Affiliate Case or not, shall be filed, administered, and adjudicated in the Remaining Case without the need to reopen any Affiliate

Case. Any failure of the Reorganized Debtors to file an objection to any claim or interest in the Affiliate Cases on or prior to the entry of this Final Decree shall not constitute allowance of the claim or interest and shall not result in such claim or interest being deemed an Allowed Claim (as defined in the Plan) against or in any Reorganized Debtor. Any final Fee Application not already filed prior to the entry of this Final Decree shall be filed, administered, and adjudicated in Enviva Pellets Epes Holdings, LLC's chapter 11 case.

7. All deadlines applicable in the chapter 11 cases as to the Outstanding Claims shall continue to apply as if those Outstanding Claims had not been consolidated and transferred to Enviva Pellets Epes Holdings, LLC's chapter 11 case.

8. The clerk of the United States Court for the Eastern District of Virginia (the "Clerk") and other relevant parties are authorized to take whatever actions are necessary to update the ECF filing system and their respective records to reflect the relief set forth in this Final Decree, including the insertion of a docket entry in each of the Affiliate Cases substantially similar to the following:

An order has been entered in this case directing that all further reporting concerning the administration of the assets and liabilities in this case will occur only in the case of the Enviva Pellets Epes Holdings, LLC, Case No. 24-10454. All further pleadings and other papers shall be filed in, and all further docket entries shall be made in, Case No. 24-10454. The docket in Case No. 24-10454 should be consulted for all matters affecting this case.

9. Entry of this Final Decree is without prejudice to (i) the rights of any party in interest to seek to reopen any of the Affiliate Cases for cause shown in accordance with section 350(b) of the Bankruptcy Code and (ii) the rights of the Reorganized Debtors, or any entity authorized pursuant to the Plan, to dispute any Claim that was filed against the Debtors in the chapter 11 cases as contemplated by the Plan and the Confirmation Order. Nothing in this Final Decree shall change the amount or nature of any distribution, or any other substantive rights, that

any claim against or interest in any Reorganized Debtor would have been entitled to under the Plan, the Confirmation Order, the Bankruptcy Code, the Bankruptcy Rules, or otherwise had this Final Decree not been entered.

10. The Reorganized Debtors shall file one or more monthly operating report(s) covering the time period from November 1, 2024 to December 6, 2024 (if not already filed by the time of entry of this Final Decree) as well as all quarterly reports required to be filed through the entry of this Final Decree, and serve a true and correct copy of such reports on the U.S. Trustee. All further reporting concerning the administration of the assets and liabilities of the Affiliate Debtors shall occur only in Enviva Pellets Epes Holdings, LLC's chapter 11 case.

11. For the purposes of calculating Section 1930 Fees payable to the Office of the United States Trustee for the Eastern District of Virginia, all disbursements made by the Debtors identified on **Schedule 1** up to the date of entry of this Final Decree will be included in the calculation, and the Debtors shall pay these amounts promptly. The Reorganized Debtors shall provide the United States Trustee documentation regarding such disbursements as the United States Trustee may reasonably request. No disbursements made by or on behalf of any of the Debtors identified on **Schedule 1** after the date of entry of this Final Decree will be included in subsequent calculations, and no minimum quarterly fees will be payable in respect of the Affiliate Cases on **Schedule 1** for periods after entry of this Final Decree.

12. The Court will retain jurisdiction to enforce or interpret its own orders pertaining to the Chapter 11 Cases. Furthermore, the Court will retain jurisdiction over any matter pending in the Chapter 11 Cases.

13. Notwithstanding any provision in the Bankruptcy Rules to the contrary, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.

14. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Decree in accordance with the Motion.

Dated: Jan 10 2025
Alexandria, Virginia

/s/ Brian F Kenney
UNITED STATES BANKRUPTCY JUDGE

Entered On Docket: Jan 10 2025

WE ASK FOR THIS:

/s/ Jeremy S. Williams
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Counsel to the Reorganized Debtors

SEEN AND NO OBJECTION:

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Office of the United States Trustee

CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ *Jeremy S. Williams*

Schedule 1

Affiliate Cases

<u>Name</u>	<u>Case Number</u>
Enviva Inc.	24-10453
Enviva Pellets Greenwood, LLC	24-10455
Enviva Pellets Lucedale, LLC	24-10456
Enviva Pellets Waycross, LLC	24-10457
Enviva Port of Pascagoula, LLC	24-10458
Enviva Shipping Holdings, LLC	24-10459
Enviva Aircraft Holdings Corp.	24-10460
Enviva Management Company, LLC	24-10461
Enviva Energy Services, LLC	24-10462
Enviva GP, LLC	24-10463
Enviva MLP International Holdings, LLC	24-10464
Enviva Holdings GP, LLC	24-10465
Enviva Pellets Bond, LLC	24-10466
Enviva, LP	24-10467
Enviva Development Finance Company, LLC	24-10469
Enviva Holdings, LP	24-10470
Enviva Pellets Epes, LLC	24-10471
Enviva Partners Finance Corp.	24-10472
Enviva Pellets Epes Finance Company, LLC	24-10473
Enviva Pellets, LLC	24-70505

Notice Recipients

District/Off: 0422-1

User: StephanieThomas

Date Created: 1/10/2025

Case: 24-10453-BFK

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Total: 1

Recipients of Notice of Electronic Filing:

aty Jeremy S. Williams jeremy.williams@kutakrock.com

TOTAL: 1