IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

In re:

ENVIVA INC., et al.,

Chapter 11

Case No. 24–10453 (BFK)

Reorganized Debtors.¹

(Jointly Administered)

ORDER GRANTING THE FIRST INTERIM FEE APPLICATION OF VINSON & ELKINS LLP, AS SPECIAL COUNSEL TO THE DEBTORS, FOR THE PERIOD FROM MARCH 12, 2024 THROUGH AUGUST 31, 2024

Upon the *First Interim Fee Application of Vinson & Elkins LLP, as Special Counsel to the Debtors, for the Period From March 12, 2024 through August 31, 2024* (the "*First Interim Fee Application*")²; and the Court having jurisdiction over the matters raised in the First Interim Fee Application pursuant to 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the First Interim Fee Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that proper and adequate notice of the First Interim Fee Application has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the First Interim Fee Application after having given due deliberation upon the First Interim Fee Application and all of the proceedings had before the Court in connection with the First Interim

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the First Interim Fee Application.



¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/enviva. The location of the Debtors' corporate headquarters is: 7500 Old Georgetown Road, Suite 1400, Bethesda, MD 20814.

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Fee Application; it is HERBY ORDERED THAT:

1. Compensation of fees to V&E for professional services rendered during the Fee Period is allowed on an interim basis in the amount of \$4,809,579.28.

2. Reimbursement to V&E for expenses incurred during the Fee Period is allowed on an interim basis in the amount of \$206,776.97.

3. The Debtors are authorized and directed to pay V&E all unpaid fees and expenses allowed pursuant to this Order.

Dated: Jan 10 2025 Alexandria, Virginia

/s/ Brian F Kenney

UNITED STATES BANKRUPTCY JUDGE

Entered On Docket: Jan 10 2025

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ORDER SUBMITTED BY:

/s/ Jeremy S. Williams

KUTAK ROCK LLP Michael A. Condyles (VA 27807) Peter J. Barrett (VA 46179) Jeremy S. Williams (VA 77469) Adolyn C. Wyatt (VA 97746) 1021 East Cary Street, Suite 810 Richmond, Virginia 23219 Telephone: (804) 644-1700 Facsimile: (804) 783-6192 Michael.Condyles@KutakRock.com Email: Peter.Barrett@KutakRock.com Jeremy.Williams@KutakRock.com Adolyn.Wyatt@KutakRock.com

Counsel to the Reorganized Debtors

SEEN AND NO OBJECTION:

/s/ Nicholas S. Herron

Nicholas S. Herron Office of the U.S. Trustee 200 Granby Street, Room 625 Norfolk, VA 23510 (757) 441-6012 (757) 441-3266 (fax) nicholas.s.herron@usdoj.gov Office of the United States Trustee

CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Jeremy S. Williams

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