

Paul M. Basta (admitted *pro hac vice*)  
Michael J. Colarossi (admitted *pro hac vice*)  
**PAUL, WEISS, RIFKIND, WHARTON  
& GARRISON LLP**  
1285 Avenue of the Americas  
New York, NY 10019-6064  
Telephone: (212) 373-3000  
Facsimile: (212) 757-3990

Michael A. Condyles (VA 27807)  
Peter J. Barrett (VA 46179)  
Jeremy S. Williams (VA 77469)  
Adolyn C. Wyatt (VA 97746)  
**KUTAK ROCK LLP**  
1021 East Cary Street, Suite 810  
Richmond, Virginia 23219-0020  
Telephone: (804) 644-1700  
Facsimile: (804) 783-6192

*Counsel to the Reorganized Debtors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
ALEXANDRIA DIVISION**

|                                   |   |                         |
|-----------------------------------|---|-------------------------|
|                                   | ) |                         |
| In re:                            | ) | Chapter 11              |
|                                   | ) |                         |
| ENVIVA INC., <i>et al.</i> ,      | ) | Case No. 24-10453 (BKF) |
|                                   | ) |                         |
| Reorganized Debtors. <sup>1</sup> | ) | (Jointly Administered)  |
|                                   | ) |                         |

**NOTICE OF MOTION AND NOTICE OF HEARING**

**PLEASE TAKE NOTICE** that on December 26, 2024, the above-captioned reorganized debtors filed the *Reorganized Debtors' Motion For Entry of Final Decree and Order Closing Certain Chapter 11 Cases* [Docket No. 1522] (the "Motion") with the United States Bankruptcy Court for the Eastern District of Virginia, Alexandria Division (the "Court").

**PLEASE TAKE FURTHER NOTICE THAT your rights may be affected.** You should read these papers carefully and discuss them with your attorney in these bankruptcy cases, if you have one. If you do not have an attorney, you may wish to consult one.

<sup>1</sup> Due to the large number of debtors (hereinafter, the "Debtors") in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/enviva>. The location of the Debtors' corporate headquarters is: 7500 Old Georgetown Road, Suite 1400 Bethesda, MD 20814.



**PLEASE TAKE FURTHER NOTICE THAT** pursuant to Rule 1075-1 of the Local Bankruptcy Rules (the “Local Bankruptcy Rules”), the Court has adopted the “Procedures for Complex Chapter 11 Cases in the Eastern District of Virginia” (the “Case Management Procedures”), which prescribe the manner in which objections must be filed and served and when hearings will be conducted. A copy of the Case Management Procedures are available by visiting <https://www.vaeb.uscourts.gov/vaeb-local-rules>.

**PLEASE TAKE FURTHER NOTICE THAT** if you do not timely file and serve a written objection to the relief requested in the Motion, consistent with the Case Management Procedures, the Court may deem any opposition waived, treat the Motion as conceded, and enter an order granting the relief requested in the Motion without further notice or a hearing.

**PLEASE TAKE FURTHER NOTICE THAT** in accordance with the Case Management Procedures, if you wish to oppose the Motion, **on or before January 9, 2025**, or such shorter time as the Court may hereafter order, and of which you may receive subsequent notice (the “Objection Deadline”), you must file with the Court, at the address shown below, a written objection pursuant to Local Bankruptcy Rule 9013-1 and the Case Management Procedures:

Clerk of the Court  
United States Bankruptcy Court  
200 S. Washington St.  
Alexandria, Virginia 22314-5405

**PLEASE TAKE FURTHER NOTICE THAT** in accordance with the Case Management Procedures, you must also serve a copy of your written objection on the Core Group, the 2002 List, and the Affected Entities, as such terms are defined in the Case Management Procedures, **on or before the Objection Deadline**.

**PLEASE TAKE FURTHER NOTICE THAT** the Motion is scheduled to be heard before the Court at the hearing currently scheduled for **January 16, 2025, at 2:00 p.m.** Eastern Prevailing Time, in the United States Bankruptcy Court, 200 S. Washington St., Courtroom I, Alexandria, Virginia 22314. The hearing will be conducted by remote video conference only, pursuant to the *Case Management Order No. 3* [Docket No. 881]. Additional information regarding procedures for hearings before the Court, including videoconference hearings, is available by visiting the Court's website at: <https://www.vaeb.uscourts.gov/>. If you fail to (i) file timely a written response and (ii) attend the hearing (even if a response is timely filed), the Court may consider your objection waived and enter an order granting the relief requested.

**PLEASE TAKE FURTHER NOTICE THAT** you should consult the Case Management Procedures before filing any written objection to the Motion.

**PLEASE TAKE FURTHER NOTICE** that copies of the Motion and all other documents filed in these chapter 11 cases are available free of charge by: (a) visiting the Debtors' restructuring website at <https://www.veritaglobal.net/enviva> and/or (b) by calling (888) 249-2695 or (310) 751-2601 if calling from outside the U.S. or Canada. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.vaeb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page intentionally left blank]*

Richmond, Virginia  
Dated: December 26, 2024

/s/ Jeremy S. Williams

**KUTAK ROCK LLP**

Michael A. Condyles (VA 27807)  
Peter J. Barrett (VA 46179)  
Jeremy S. Williams (VA 77469)  
Adolyn C. Wyatt (VA 97746)  
1021 East Cary Street, Suite 810  
Richmond, Virginia 23219-4071  
Telephone: (804) 644-1700  
Facsimile: (804) 783-6192  
Email: michael.condyles@kutakrock.com;  
peter.barrett@kutakrock.com;  
jeremy.williams@kutakrock.com  
adolyn.wyatt@kutakrock.com

**PAUL, WEISS, RIFKIND, WHARTON &  
GARRISON LLP**

Paul M. Basta (admitted *pro hac vice*)  
Michael J. Colarossi (admitted *pro hac vice*)  
1285 Avenue of the Americas  
New York, New York 10019  
Telephone: (212) 373-3000  
Facsimile: (212) 757-3990  
Email: pbasta@paulweiss.com  
mcolarossi@paulweiss.com

*Counsel to the Reorganized Debtors*