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Counsel to the Reorganized Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

In re:)	Chapter 11
ENVIVA INC., <i>et al.</i> ,)	Case No. 24-10453 (BFK)
Reorganized Debtors. ¹)	(Jointly Administered)

**FOURTH MONTHLY FEE STATEMENT OF PAUL, WEISS, RIFKIND,
WHARTON & GARRISON LLP, AS COUNSEL TO THE DEBTORS FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM OCTOBER 1, 2024, THROUGH OCTOBER 31, 2024**

Name of Applicant:	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Authorized to provide professional services to:	Enviva, <i>et al.</i> Debtors and Debtors in Possession
Date retention order entered:	August 15, 2024, effective as of July 3, 2024
Period for which compensation and reimbursement are sought:	October 1, 2024, through and including October 31, 2024
Compensation sought as actual, reasonable, and necessary:	\$2,085,026.80 (80% of \$2,606,283.50)

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/enviva>. The location of the Debtors' corporate headquarters is: 7500 Old Georgetown Road, Suite 1400, Bethesda, MD 20814.



Expense reimbursement sought as actual, reasonable, and necessary:	\$47,577.65
Type of fee statement or application:	Monthly Fee Statement ²

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Retention and Employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors and Debtors-in-Possession Effective as of July 3, 2024* entered August 15, 2024 [ECF No. 995] (the “Retention Order”), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* entered April 12, 2024 [ECF No. 317] (the “Interim Compensation Order”), and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Eastern District of Virginia (the “Local Bankruptcy Rules”), the law firm of Paul, Weiss, Rifkind, Wharton & Garrison LLP (“Paul, Weiss”), as counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits this Fourth Monthly Fee Statement (this “Fee Statement”) for the allowance of compensation for the reasonable and necessary legal services rendered by Paul, Weiss for the period from October 1, 2024, through October 31, 2024 (the “Application Period”) and reimbursement of the actual and necessary expenses incurred during the Application Period. By this Fee Statement, Paul, Weiss seeks allowance of compensation for professional services rendered in the amount of \$2,606,283.50 (the “Fees”), payment in the amount of \$2,085,026.80 (which equals eighty percent (80%) of the Fees) and allowance and reimbursement of actual and

² Notice of this Monthly Fee Statement shall be served in accordance with the Interim Compensation Order (as defined herein) and objections to payment of the amounts described in this Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order.

necessary expenses in the amount of \$47,577.65, subject in each case to certain voluntary reductions.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Fee Statement, Paul, Weiss has attached the following:
 - **Exhibit A** is a summary of the prior fee statements and applications submitted by Paul, Weiss and the amounts allowed by the Court in connection with these chapter 11 cases.
 - **Exhibit B** is a summary of the number of hours expended and fees incurred (on an aggregate basis) by Paul, Weiss attorneys and paraprofessionals during the Application Period with respect to each of the subject matter categories that Paul, Weiss established in accordance with its internal billing procedures. Paul, Weiss incurred \$2,606,283.50 in fees during the Application Period. Pursuant to this Fee Statement, Paul, Weiss seeks reimbursement for 80% of such fees (\$2,085,026.80 in the aggregate).
 - **Exhibit C** is a summary providing certain information regarding the Paul, Weiss attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Fee Statement. Paul, Weiss' attorneys and paraprofessionals expended a total of 1,705.30 hours in connection with these chapter 11 cases during the Application Period.
 - **Exhibit D** is a summary of the expenses incurred by Paul, Weiss during the Application Period that sets forth the total amount of reimbursement sought with respect to each type of expense for which Paul, Weiss is seeking reimbursement in this Fee Statement. These disbursements comprise the requested sum for Paul, Weiss' out-of-pocket expenses.

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Application Period, some fees and expenses might not be included in this Fee Statement due to delays caused by accounting and processing during the Application Period. Paul, Weiss reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee statements and applications will be filed in accordance with the Bankruptcy Code, Bankruptcy Rules, Local Bankruptcy Rules, and Interim Compensation Order.

Notice

The Debtors will provide notice of this Fee Statement has been or will shortly be provided to the Application Recipients (as defined in the Interim Compensation Order).

WHEREFORE, Paul, Weiss respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought), in the amount of \$2,085,026.80 and reimbursement of one hundred percent (100%) of expenses incurred in the amount of \$47,577.65 in the total amount of \$2,132,604.45.

Richmond, Virginia

Dated: December 9, 2024

/s/ Paul M. Basta

Paul M. Basta (admitted *pro hac vice*)

Michael J. Colarossi (admitted *pro hac vice*)

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Counsel to the Reorganized Debtors

EXHIBIT A

Prior Fee Statement, Applications, and Allowances

Filing Name, Filing Date, Docket No.	Period Covered	Total Fees	Requested		Preliminarily Allowed	
			Fees	Expenses	Fees	Expenses
First Monthly Fee Statement, 10/1/2024, Docket No. 1138	7/3/2024 - 7/31/2024	\$1,747,892.50 (100%)	\$1,398,314.00 (80%)	\$11,521.12 (100%)	\$1,398,314.00 (80%)	\$11,521.12 (100%)
Second Monthly Fee Statement, 10/16/2024, Docket No. 1229	8/1/2024 - 8/31/2024	\$5,085,441.00 (100%)	\$4,068,352.80 (80%)	\$33,621.69 (100%)	\$4,068,352.80 (80%)	\$33,621.69 (100%)
First Interim Fee Application, 10/17/2024, Docket No. 1236	7/3/2024 - 8/31/2024	\$6,833,333.50 (100%)	\$6,833,333.50 (100%)	\$45,142.81 (100%)	\$6,767,375.50	\$45,142.81
Third Monthly Fee Statement 11/27/2024, Docket No. 1443	9/1/2024 - 9/30/2024	\$3,869,986.50 (100%)	\$3,095,989.20 (80%)	\$65,575.24 (100%)	TBD	TBD

EXHIBIT B

Statement of Fees by Subject Matter During the Fee Period

Matter Code	Matter Description	Hours	Fees Requested
ADMIN	Case Administration	46.90	69,228.50
CASH	Cash Collateral / DIP Financing / Exit Financing	317.40	531,209.50
CLAIMS	Claims Administration / Objections	6.50	10,664.00
COMMS	U.S. Trustee Communications and Issues	2.60	5,443.00
DISCLO	Plan / Disclosure Statement	581.00	913,306.00
EMPLY	Employee Matters	10.10	13,707.50
FEENON	Retention / Fee Applications – Non-PW	19.50	22,254.50
FEEPW	Retention / Fee Applications – PW	204.50	165,433.50
GOVERN	Corporate Governance / Board Matters	66.00	111,601.50
HEARNG	Court Hearings	39.40	62,267.00
INSURE	Insurance Matters	2.20	2,810.50
LEASE	Lease / Executory Contract Issues	127.40	194,763.00
LITIG	Litigation / Adversary Proceedings / Contested Matters	64.00	112,874.50
SALE	Asset Disposition / Sale Transaction	126.90	235,063.50
STAKEH	Creditor and Stakeholder Matters	21.40	35,133.50
STRAT	Strategic Advice	61.40	105,808.00
TRAVEL	Non-Working Travel Time	8.10	14,715.50
TOTAL		1,705.30	\$2,606,283.50

EXHIBIT C

Professionals Rendering Services During the Fee Period¹

The Paul, Weiss attorneys who rendered professional services in these cases during the Application Period include:

Professional	Position	Year Admitted	Department	Hourly Billing Rate (10/1/2024 – 10/15/2024)	Total Billed Hours (10/1/2024 – 10/15/2024)	Hourly Billing Rate (10/16/2024 – 10/31/2024)	Total Billed Hours (10/16/2024 – 10/31/2024)	Total Billed Hours	Total Compensation
Lewis R. Clayton	Partner	1979	Litigation	\$2,395.00	2.30	\$2,595.00	0.00	2.3	\$5,508.50
Paul M. Basta	Partner	1993	Restructuring	\$2,395.00	8.00	\$2,595.00	12.70	20.7	\$52,116.50
Jeffrey D. Marell	Partner	1994	Corporate	\$2,395.00	0.00	\$2,595.00	4.90	4.9	\$12,715.50
David Huntington	Partner	1997	Corporate	\$2,395.00	0.20	\$2,595.00	0.00	0.2	\$479.00
Andrew M. Parlen	Partner	2004	Restructuring	\$2,305.00	69.10	\$2,595.00	61.00	130.1	\$317,570.50
William Clareman	Partner	2007	Litigation	\$2,205.00	1.50	\$2,595.00	5.80	7.3	\$18,358.50
Paul Paterson	Partner	2010	Litigation	\$1,995.00	7.50	\$2,350.00	11.00	18.5	\$40,812.50
Brian Bolin	Partner	2011	Restructuring	\$1,995.00	15.70	\$2,350.00	20.40	36.1	\$79,261.50
Erika Detjen	Partner	2011	Corporate	\$1,995.00	3.20	\$2,350.00	9.70	12.9	\$29,179.00
Lyudmila Bondarenko	Counsel	2006	Corporate	\$1,815.00	3.00	\$1,995.00	5.40	8.4	\$16,218.00
Sarah Harnett	Counsel	2009	Restructuring	\$1,815.00	43.70	\$1,995.00	23.20	66.9	\$125,599.50
David E. Sobel	Counsel	2011	Corporate	\$1,815.00	0.90	\$1,995.00	0.00	0.9	\$1,633.50
Elana D. Bensoul	Counsel	2012	Corporate	\$1,815.00	0.00	\$1,995.00	6.50	6.5	\$12,967.50
Adam Longenbach	Counsel	2014	Corporate	\$1,815.00	15.00	\$1,995.00	20.20	35.2	\$67,524.00
Mary-Ann Awada	Counsel	2015	Corporate	\$1,815.00	8.50	\$1,995.00	0.00	8.5	\$15,427.50
Michael J. Colarossi	Associate	2017	Restructuring	\$1,560.00	111.30	\$1,695.00	92.30	203.6	\$330,076.50
Jessica I. Choi	Associate	2018	Restructuring	\$1,560.00	61.70	\$1,695.00	73.20	134.9	\$220,326.00
Cecily Ran Deng	Associate	2019	Corporate	\$1,505.00	16.40	\$1,695.00	22.00	38.4	\$61,972.00
Max Siegel	Associate	2019	Litigation	\$1,505.00	5.80	\$1,695.00	0.30	6.1	\$9,237.50
Shafaq Hasan	Associate	2020	Restructuring	\$1,475.00	42.70	\$1,695.00	7.20	49.9	\$75,186.50

¹ Pursuant to the *Notice of Change in Hourly Rates of Paul, Weiss, Rifkind, Wharton & Garrison LLP, Attorneys for the Debtors and Debtors-in-Possession* [Docket No. 1137], Paul, Weiss's annual adjustments to its standard billing rates took effect on October 16, 2024.

Professional	Position	Year Admitted	Department	Hourly Billing Rate (10/1/2024 – 10/15/2024)	Total Billed Hours (10/1/2024 – 10/15/2024)	Hourly Billing Rate (10/16/2024 – 10/31/2024)	Total Billed Hours (10/16/2024 – 10/31/2024)	Total Billed Hours	Total Compensation
Nicholas Krislov	Associate	2021	Restructuring	\$1,505.00	46.70	\$1,695.00	55.50	102.2	\$164,356.00
Gretchen Edelman	Associate	2021	Litigation	\$1,415.00	5.30	\$1,675.00	0.00	5.3	\$7,499.50
Benjamin L. Krohnengold	Associate	2022	Restructuring	\$1,350.00	2.70	\$1,595.00	0.00	2.7	\$3,645.00
Harrison Hong	Associate	2022	Corporate	\$1,120.00	28.00	\$1,470.00	51.70	79.7	\$107,359.00
Chloe Nanfara	Associate	2023	Restructuring	\$1,415.00	106.90	\$1,675.00	117.80	224.7	\$348,578.50
Haley Puah	Associate	2023	Corporate	\$1,415.00	8.40	\$1,675.00	23.30	31.7	\$50,913.50
Ashlyne J. Polynice	Associate	2023	Corporate	\$1,350.00	8.20	\$1,595.00	1.30	9.5	\$13,143.50
Vida Robinson	Associate	2023	Litigation	\$1,120.00	3.20	\$1,470.00	11.20	14.4	\$20,048.00
Hannah Kark	Associate	2023	Corporate	\$895.00	0.00	\$1,220.00	2.00	2	\$2,440.00
Amy Tang	Associate	2023	Corporate	\$1,350.00	0.00	\$1,595.00	4.10	4.1	\$6,539.50
Anthony Kuan	Associate	2024	Corporate	\$895.00	2.10	\$1,220.00	1.00	3.1	\$3,099.50
Jesse Offenhartz	Associate	2024	Litigation	\$895.00	6.50	\$975.00	0.00	6.5	\$5,817.50
Shriram Jayakumar	Associate	2024	Litigation	\$895.00	3.00	\$1,220.00	0.30	3.3	\$3,051.00
Nargis Fazli	Associate	-	Restructuring	\$1,120.00	44.30	\$1,470.00	34.10	78.4	\$99,743.00
Grace Li	Associate	-	Corporate	\$895.00	4.70	\$975.00	18.30	23	\$22,049.00
Justin Simms	Associate	-	Restructuring	\$895.00	126.10	\$975.00	101.50	227.6	\$211,822.00
TOTALS:				--	812.6	--	797.90	1610.5	\$2,562,274.50

The Paul, Weiss paraprofessionals who rendered professional services in these cases during the Application Period include:

Paraprofessional	Position	Department	Hourly Billing Rate (10/1/2024 – 10/15/2024)	Total Billed Hours (10/1/2024 – 10/15/2024)	Hourly Billing Rate (10/16/2024 – 10/31/2024)	Total Billed Hours (10/16/2024 – 10/31/2024)	Total Billed Hours	Total Compensation
LaAsia Canty	Paralegal	Restructuring	\$420.00	21.60	\$460.00	21.70	43.3	\$19,054.00
Peter Patouhas	Paralegal	Restructuring	\$450.00	3.00	\$490.00	38.50	41.5	\$20,215.00
Julia Hossain	Paralegal	Restructuring	\$450.00	4.00	\$490.00	6.00	10	\$4,740.00
TOTALS:			--	28.6	--	66.2	94.8	\$44,009.00

EXHIBIT D

Summary of Expenses Incurred During the Application Period

Expense Category	Amount (\$)
Airfare	(\$131.30)
Computer Research - Lexis	\$981.59
Computer Research - Westlaw	\$1,657.48
Discovery / eDiscovery Database Hosting / Processing / Management	\$6,567.47
Federal Express	\$94.97
Local Transportation	\$526.77
Local Transportation - Overtime	\$236.48
Lodging	\$512.58
Meals	\$944.81
Miscellaneous	\$94.64
Out-of-Town Travel	\$2,883.00
Pacer / Docketing Retrieval	\$171.01
Professional Services	\$32,253.00
Reproduction Expense	\$1.40
Word Processing	\$783.75
TOTAL EXPENSES:	\$47,708.95

EXHIBIT E

Detailed Invoice of Fees and Expenses Incurred During the Application Period

Enviva Inc.
7500 Old Georgetown Road
Suite 1400
Bethesda, MD 20814

NEW YORK December 6, 2024

PLEASE SEND YOUR REMITTANCE TO

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
1285 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK 10019-6064

Ref: 1487898

IN ACCOUNT WITH

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Taxpayer ID# 2105

FOR PROFESSIONAL SERVICES rendered through October 31,
2024 in connection with Enviva - Chapter 11 Cases. \$ 2,606,283.50

Disbursements and other charges posted through October 31, 2024:

Business Expenses	80.35	
Duplicating Expenses	1.40	
Information Retrieval Services	9,377.55	
Local Transportation Expenses	184.10	
Miscellaneous	189.61	
Out-of-Town Travel	3,791.88	
Overtime Expenses	916.01	
Professional Services	32,253.00	
Word Processing	783.75	47,577.65

Total Amount Due: \$ 2,653,861.15

Client: 024760 Enviva Inc.

Invoice #: 1487898

Matter: 00001 Enviva - Chapter 11 Cases

Date: 12/06/2024

TIME SUMMARY

Name	Dept	Title	Oldest Entry	Latest Entry	Hours
Basta, Paul M.	Rstr	Partner	10/01/24	10/29/24	20.70
Bolin, Brian	Rstr	Partner	10/01/24	10/31/24	36.10
Clareman, William	Lit	Partner	10/03/24	10/30/24	7.30
Clayton, Lewis R	Lit	Partner	10/01/24	10/08/24	2.30
Detjen, Erika A.	Corp	Partner	10/01/24	10/23/24	12.90
Huntington, David	Corp	Partner	10/04/24	10/04/24	0.20
Marell, Jeffrey D	Corp	Partner	10/16/24	10/23/24	4.90
Parlen, Andrew M	Rstr	Partner	10/01/24	10/31/24	130.10
Paterson, Paul	Lit	Partner	10/01/24	10/30/24	18.50
Awada, Mary-Ann	Corp	Counsel	10/01/24	10/15/24	8.50
Bensoul, Elana D.	Corp	Counsel	10/22/24	10/29/24	6.50
Bondarenko, Lyudmila	Corp	Counsel	10/01/24	10/31/24	8.40
Harnett, Sarah	Rstr	Counsel	10/01/24	10/31/24	66.90
Longenbach, Adam	Corp	Counsel	10/01/24	10/31/24	35.20
Sobel, David E.	Corp	Counsel	10/07/24	10/09/24	0.90
Choi, Jessica I.	Rstr	Associate	10/01/24	10/31/24	134.90
Colarossi, Michael J.	Rstr	Associate	10/01/24	10/31/24	203.60
Deng, Cecily Ran	Corp	Associate	10/01/24	10/31/24	38.40
Edelman, Gretchen	Lit	Associate	10/01/24	10/01/24	5.30
Fazli, Nargis	Rstr	Associate	10/01/24	10/31/24	78.40
Hasan, Shafaq	Rstr	Associate	10/01/24	10/31/24	49.90
Hong, Harrison	Corp	Associate	10/01/24	10/31/24	79.70
Jayakumar, Shriram	Lit	Associate	10/01/24	10/21/24	3.30
Kark, Hannah	Corp	Associate	10/21/24	10/21/24	2.00
Krislov, Nicholas	Rstr	Associate	10/01/24	10/31/24	102.20
Krohnengold, Benjamin L.	Corp	Associate	10/01/24	10/04/24	2.70
Kuan, Anthony	Corp	Associate	10/07/24	10/28/24	3.10
Li, Grace L.	Corp	Associate	10/02/24	10/31/24	23.00
Nanfara, Chloe	Rstr	Associate	10/01/24	10/31/24	224.70
Offenhardt, Jesse A.	Lit	Associate	10/01/24	10/04/24	6.50
Polynice, Ashlyne J.	Corp	Associate	10/01/24	10/28/24	9.50
Puah, Haley	Corp	Associate	10/02/24	10/23/24	31.70
Robinson, Vida	Rstr	Associate	10/01/24	10/23/24	14.40
Siegel, Max	Lit	Associate	10/01/24	10/24/24	6.10
Simms, Justin	Rstr	Associate	10/01/24	10/31/24	227.60
Tang, Amy	Corp	Associate	10/24/24	10/28/24	4.10
Non-Legal Support					94.80
TOTAL					1,705.30

TIME DETAIL

Name	Dept	Title	Date	Task	Description	Hours
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Client: 024760 Enviva Inc.

Invoice #: 1487898

Matter: 00001 Enviva - Chapter 11 Cases

Date: 12/06/2024

Name	Dept	Title	Date	Task	Description	Hours
Simms, Justin	Rstr	Associate	10/01/24	ADMIN	Monitor docket updates (.2); update work in process tracker (.4); correspond with PW team re same (.3).	0.90
Hasan, Shafaq	Rstr	Associate	10/02/24	ADMIN	Conference with PW team re works in process, updates.	1.00
Colarossi, Michael J.	Rstr	Associate	10/02/24	ADMIN	Conference with PW team re works in process, updates (partial).	0.90
Simms, Justin	Rstr	Associate	10/02/24	ADMIN	Review, revise works in process tracker (.1); conference with PW team re same (1.0).	1.10
Choi, Jessica I.	Rstr	Associate	10/02/24	ADMIN	Conference with PW team re works in process, updates.	1.00
Nanfara, Chloe	Rstr	Associate	10/02/24	ADMIN	Conference with PW team re works in process, updates.	1.00
Krislov, Nicholas	Rstr	Associate	10/02/24	ADMIN	Conference with PW team re works in process, updates.	1.00
Simms, Justin	Rstr	Associate	10/07/24	ADMIN	Review, revise works in process tracker (.6); prepare for same (.3).	0.90
Nanfara, Chloe	Rstr	Associate	10/07/24	ADMIN	Review, revise works in process tracker.	0.90
Colarossi, Michael J.	Rstr	Associate	10/07/24	ADMIN	Review, revise works in process tracker.	0.30
Simms, Justin	Rstr	Associate	10/08/24	ADMIN	Monitor docket updates (.1); conference with PW team re works in process, updates (.8); prepare for same (.3); review, revise works in process tracker (.3).	1.50
Hasan, Shafaq	Rstr	Associate	10/08/24	ADMIN	Conference with PW team re works in process, updates.	0.80
Choi, Jessica I.	Rstr	Associate	10/08/24	ADMIN	Conference with PW team re works in process, updates.	0.80
Nanfara, Chloe	Rstr	Associate	10/08/24	ADMIN	Conference with PW team re works in process tracker, updates (.8); prepare for same (.7).	1.50
Fazli, Nargis	Rstr	Associate	10/08/24	ADMIN	Conference with PW team re works in process tracker, updates (.8); prepare for same (.2).	1.00
Colarossi, Michael J.	Rstr	Associate	10/08/24	ADMIN	Correspond with S. Harnett re workflows (.2); conference with PW team re works in process, updates (.8); review, revise works in process tracker (.2).	1.20
Harnett, Sarah	Rstr	Counsel	10/08/24	ADMIN	Conference with PW team re works in process, updates (partial).	0.50
Krislov, Nicholas	Rstr	Associate	10/08/24	ADMIN	Conference with PW team re works in process.	0.70
Colarossi, Michael J.	Rstr	Associate	10/11/24	ADMIN	Correspond with S. Harnett re workflows.	0.30
Colarossi, Michael J.	Rstr	Associate	10/14/24	ADMIN	Review, revise works in process tracker.	0.20
Simms, Justin	Rstr	Associate	10/14/24	ADMIN	Update works in process tracker.	0.30
Colarossi, Michael J.	Rstr	Associate	10/15/24	ADMIN	Correspond with S. Harnett re status of workflows (.4); conference with A. Parlen re workflows (.3).	0.70
Simms, Justin	Rstr	Associate	10/15/24	ADMIN	Review, revise works in process tracker (.3); further review, revise same per team comments (.6).	0.90
Nanfara, Chloe	Rstr	Associate	10/15/24	ADMIN	Review, revise works in process tracker.	0.70
Parlen, Andrew M	Rstr	Partner	10/15/24	ADMIN	Conference with M. Colarossi re workflows.	0.30

Client: 024760 Enviva Inc.

Invoice #: 1487898

Matter: 00001 Enviva - Chapter 11 Cases

Date: 12/06/2024

Name	Dept	Title	Date	Task	Description	Hours
Parlen, Andrew M	Rstr	Partner	10/16/24	ADMIN	Conference with M. Colarossi re workflows.	0.20
Choi, Jessica I.	Rstr	Associate	10/16/24	ADMIN	Conference with PW team re works in process, updates.	1.00
Hasan, Shafaq	Rstr	Associate	10/16/24	ADMIN	Conference with PW team re works in process, updates (partial).	0.50
Simms, Justin	Rstr	Associate	10/16/24	ADMIN	Conference with PW team re works in process, updates (1.0); prepare for same (.3).	1.30
Colarossi, Michael J.	Rstr	Associate	10/16/24	ADMIN	Conference with A. Parlen re workflows (.2); conference with PW team re works in process, updates (1.0).	1.20
Harnett, Sarah	Rstr	Counsel	10/16/24	ADMIN	Conference with PW team re works in process, updates.	1.00
Krislov, Nicholas	Rstr	Associate	10/16/24	ADMIN	Review, analyze works in process tracker (.2); conference with PW team re same (1.0).	1.20
Nanfara, Chloe	Rstr	Associate	10/16/24	ADMIN	Review, revise works in process tracker (.8); conference with PW team re same (1.0).	1.80
Simms, Justin	Rstr	Associate	10/18/24	ADMIN	Review, revise works in process tracker (.3); monitor docket updates (.1).	0.40
Nanfara, Chloe	Rstr	Associate	10/21/24	ADMIN	Review, analyze September MORs.	1.30
Simms, Justin	Rstr	Associate	10/22/24	ADMIN	Review, revise works in process tracker (.4); correspond with PW team re same (.1); prepare for conference re same (.1).	0.60
Basta, Paul M.	Rstr	Partner	10/22/24	ADMIN	Conference with PW team re Governance Term Sheet.	0.50
Krislov, Nicholas	Rstr	Associate	10/23/24	ADMIN	Review, revise works in process tracker (.1); conference with PW team re same (.6).	0.70
Colarossi, Michael J.	Rstr	Associate	10/23/24	ADMIN	Conference with PW team re works in process.	0.70
Hasan, Shafaq	Rstr	Associate	10/23/24	ADMIN	Conference with PW team re works in process.	0.80
Choi, Jessica I.	Rstr	Associate	10/23/24	ADMIN	Conference with PW team re works in process.	0.80
Simms, Justin	Rstr	Associate	10/23/24	ADMIN	Prepare for works in process meeting with PW team (.1); conference with PW team re same (.7).	0.80
Nanfara, Chloe	Rstr	Associate	10/23/24	ADMIN	Conference with PW team re works in process (.8); conference with Company re September MORs (.3).	1.10
Harnett, Sarah	Rstr	Counsel	10/23/24	ADMIN	Conference with PW team re works in process.	0.70
Simms, Justin	Rstr	Associate	10/29/24	ADMIN	Review, revise work in process tracker (.6); monitor docket updates (.2).	0.80
Simms, Justin	Rstr	Associate	10/30/24	ADMIN	Prepare for works in process meeting (.3); conference with PW team re same (1.1).	1.40
Choi, Jessica I.	Rstr	Associate	10/30/24	ADMIN	Conference with PW team re works in process.	1.00
Colarossi, Michael J.	Rstr	Associate	10/30/24	ADMIN	Review, revise work in process tracker (.7); conference with PW team re same (1.1).	1.80
Hasan, Shafaq	Rstr	Associate	10/30/24	ADMIN	Review, revise works in process tracker.	1.00
Harnett, Sarah	Rstr	Counsel	10/30/24	ADMIN	Conference with PW team re works in process.	1.00
Fazli, Nargis	Rstr	Associate	10/30/24	ADMIN	Conference with PW teams re works in process (.8); prepare for same (.2).	1.00

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Nanfara, Chloe	Rstr	Associate	10/30/24	ADMIN	Review, revise works in process tracker (.4); conference with PW team re same (1.1).	1.50
Simms, Justin	Rstr	Associate	10/31/24	ADMIN	Conference with C. Nanfara re workstreams.	0.20
Colarossi, Michael J.	Rstr	Associate	10/31/24	ADMIN	Conference with A. Parlen re workflows.	0.20
Basta, Paul M.	Rstr	Partner	10/01/24	CASH	Conference with Management, Company advisors re exit financing.	0.50
Bolin, Brian	Rstr	Partner	10/01/24	CASH	Prepare exit financing proposal grid.	2.70
Choi, Jessica I.	Rstr	Associate	10/01/24	CASH	Correspond with M. Pecar (Paul Hastings), J. Brown (DPW) re DIP Tranche A election process.	0.70
Longenbach, Adam	Corp	Counsel	10/01/24	CASH	Prepare covenant grid (1.6); correspond with PW team re reporting extensions (.3); review, revise exit financing NDAs (.3).	2.20
Deng, Cecily Ran	Corp	Associate	10/01/24	CASH	Review, revise issues list re credit agreement (1.6); correspond with PW team re same (.8).	2.40
Hong, Harrison	Corp	Associate	10/01/24	CASH	Draft, revise issues list re credit agreement (1.); review, revise exit financing NDAs (1.7); correspond with PW team re same (1).	2.80
Hong, Harrison	Corp	Associate	10/02/24	CASH	Negotiate and draft exit financing NDAs (3.5); review, analyze issues re same (2.0).	5.50
Deng, Cecily Ran	Corp	Associate	10/02/24	CASH	Review, revise issues list re credit agreement (.3); correspond with PW team re same (1).	0.40
Bondarenko, Lyudmila	Corp	Counsel	10/02/24	CASH	Conference with S. Glendon (DPW) re equity structure (.3); correspond with Verita re same (1); review, analyze closing checklist (.3); draft coverage summary (.3).	1.00
Longenbach, Adam	Corp	Counsel	10/02/24	CASH	Draft covenant grid.	0.40
Bolin, Brian	Rstr	Partner	10/02/24	CASH	Correspond with H. Hong re exit financing NDAs.	0.30
Choi, Jessica I.	Rstr	Associate	10/02/24	CASH	Review, revise DIP Tranche A NDA (.6); review, revise DIP Tranche A Equity Form (.7); correspond with Management re same (.4); conference with J. Bumgarner (Enviva) re DIP Tranche A election (.3); draft issues list re credit agreement (1.5).	3.50
Longenbach, Adam	Corp	Counsel	10/03/24	CASH	Conference with Management, Lazard re exit financing covenants (1.0); review, revise exit financing proposal grid (.6).	1.60
Li, Grace L.	Corp	Associate	10/03/24	CASH	Conference with Management, Lazard re exit financing covenants (1.0); correspond with PW team re same (.5).	1.50
Choi, Jessica I.	Rstr	Associate	10/03/24	CASH	Conference with Reed Smith team re DIP Tranche A Form (.2); review, revise same (.4).	0.60
Hong, Harrison	Corp	Associate	10/03/24	CASH	Conference with Management, Lazard re exit financing covenants (1.0); negotiate, draft exit financing NDAs (2.9); correspond with PW team re same (.3).	4.20
Deng, Cecily Ran	Corp	Associate	10/03/24	CASH	Conference with Management re exit financing covenants (1.0); prepare for same (.3); review, revise issues list re credit agreement (1.5).	2.80

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Name	Dept	Title	Date	Task	Description	Hours
Bolin, Brian	Rstr	Partner	10/03/24	CASH	Conference with Management, Lazard re exit financing covenants (1.0); review, revise exit financing proposal grid (1.0).	2.00
Awada, Mary-Ann	Corp	Counsel	10/03/24	CASH	Conference with Company, PW team re exit facility credit agreement.	1.00
Choi, Jessica I.	Rstr	Associate	10/04/24	CASH	Correspond with Management re DIP Tranche A elections.	0.50
Bolin, Brian	Rstr	Partner	10/04/24	CASH	Correspond with PW team re exit financing issues.	0.20
Deng, Cecily Ran	Corp	Associate	10/04/24	CASH	Review, revise issues list re credit agreement (.3); correspond with PW team re same (.1).	0.40
Hong, Harrison	Corp	Associate	10/04/24	CASH	Review, revise exit financing NDAs.	1.00
Polynice, Ashlyne J.	Corp	Associate	10/05/24	CASH	Review, revise Escrow Agreement.	0.30
Bondarenko, Lyudmila	Corp	Counsel	10/05/24	CASH	Correspond with restructuring team re escrow arrangements for DIP lenders (.3); correspond with A. Polynice re escrow agreement (.1).	0.40
Polynice, Ashlyne J.	Corp	Associate	10/06/24	CASH	Review, revise Escrow Agreement.	2.30
Hong, Harrison	Corp	Associate	10/06/24	CASH	Review, revise exit financing NDAs.	0.30
Deng, Cecily Ran	Corp	Associate	10/06/24	CASH	Review, revise issues list re credit agreement.	1.10
Bolin, Brian	Rstr	Partner	10/06/24	CASH	Correspond with PW team re covenants grid.	0.20
Awada, Mary-Ann	Corp	Counsel	10/07/24	CASH	Conference with Company re exit financing covenants (1.0); correspond with PW team re same (.4).	1.40
Choi, Jessica I.	Rstr	Associate	10/07/24	CASH	Draft DIP Tranche A forms (.3); review, comment on Verita fund services agreement (.3).	0.60
Deng, Cecily Ran	Corp	Associate	10/07/24	CASH	Conference with Company re exit financing covenants (1.0); prepare for same (.7).	1.70
Polynice, Ashlyne J.	Corp	Associate	10/07/24	CASH	Review, analyze fund services agreement (1.3); conference with Company advisors re exit financing (.5).	1.80
Longenbach, Adam	Corp	Counsel	10/07/24	CASH	Conference with Management, advisors re exit financing covenants.	1.00
Hong, Harrison	Corp	Associate	10/07/24	CASH	Review, revise exit financing NDAs.	1.30
Kuan, Anthony	Corp	Associate	10/08/24	CASH	Conference with PW, DPW, Lazard teams re third party financing (partial).	0.50
Li, Grace L.	Corp	Associate	10/08/24	CASH	Conference with DPW, PW, Lazard teams re third party financing (partial).	0.50
Hong, Harrison	Corp	Associate	10/08/24	CASH	Review, revise exit financing NDAs (.7); conference with advisors re third party financing (.7).	1.40
Longenbach, Adam	Corp	Counsel	10/08/24	CASH	Conference with advisors re third party financing (.7); conference with B. Bolin re same (.2); conference with PW team re financing process (.3).	1.20
Deng, Cecily Ran	Corp	Associate	10/08/24	CASH	Conference with DPW, Lazard, PW teams re third party financing (.7); prepare for same (.1).	0.80
Awada, Mary-Ann	Corp	Counsel	10/08/24	CASH	Conference with DPW, Lazard, PW teams re third party financing (.7); review, analyze APA (.2).	0.90
Polynice, Ashlyne J.	Corp	Associate	10/08/24	CASH	Review, analyze escrow agreement.	1.40

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Name	Dept	Title	Date	Task	Description	Hours
Nanfara, Chloe	Rstr	Associate	10/08/24	CASH	Conference with PW, DPW, Lazard teams re third party financing (partial).	0.60
Bolin, Brian	Rstr	Partner	10/08/24	CASH	Conference with PW, DPW, Lazard teams re third party financing (.7); prepare for same (.1); conference with A. Parlen re same (.2); conference with A. Longenbach re same (.2); correspond with A. Longenbach re same (.3).	1.50
Simms, Justin	Rstr	Associate	10/08/24	CASH	Conference with PW, DPW, Lazard teams re third party financing (partial) (.6); correspond with C. Nanfara, PW finance team re exit facility credit agreement (.2).	0.80
Colarossi, Michael J.	Rstr	Associate	10/08/24	CASH	Correspond with A. Longenbach re exit facility credit agreement (.4); conferences with A. Parlen re same (.3); conference with advisors re third party financing (.7); correspond with PW, DPW teams re same (.4).	1.80
Parlen, Andrew M	Rstr	Partner	10/08/24	CASH	Review, analyze exit financing issues (.3); conference with B. Bolin re same (.2); conferences with M. Colarossi re exit facility credit agreement (.3).	0.80
Sobel, David E.	Corp	Counsel	10/09/24	CASH	Conference with J. Choi, A. Polynice re escrow agreement (partial).	0.20
Choi, Jessica I.	Rstr	Associate	10/09/24	CASH	Conference with A. Polynice, D. Sobel re escrow agreement (.4); review, revise Verita fund services agreement (.3); review, comment on AHG NDA (.8); correspond with M. Colarossi re same (.4).	1.90
Hong, Harrison	Corp	Associate	10/09/24	CASH	Review, revise exit financing NDAs.	1.30
Polynice, Ashlyne J.	Corp	Associate	10/09/24	CASH	Conference with J. Choi, D. Sobel re escrow agreement (.4); correspond with same re same (.2).	0.60
Longenbach, Adam	Corp	Counsel	10/10/24	CASH	Conference with Company re exit financing covenants.	0.80
Deng, Cecily Ran	Corp	Associate	10/10/24	CASH	Conference with Company re exit financing covenants (partial).	0.70
Choi, Jessica I.	Rstr	Associate	10/10/24	CASH	Conference with DPW team re re-restriction process (.3); review, revise exit financing NDAs (.4).	0.70
Colarossi, Michael J.	Rstr	Associate	10/10/24	CASH	Conference with J. Brown (DPW) re exit credit agreement.	0.20
Parlen, Andrew M	Rstr	Partner	10/10/24	CASH	Communications with D. Schiff (DPW) re financing issues.	0.20
Parlen, Andrew M	Rstr	Partner	10/11/24	CASH	Review, analyze financing proposal.	0.20
Choi, Jessica I.	Rstr	Associate	10/11/24	CASH	Review, revise exit facility NDA.	0.70
Hong, Harrison	Corp	Associate	10/11/24	CASH	Review, revise exit financing NDAs.	1.00
Parlen, Andrew M	Rstr	Partner	10/12/24	CASH	Review, analyze exit financing proposals.	0.40
Bolin, Brian	Rstr	Partner	10/13/24	CASH	Review, revise exit financing proposals.	0.40
Hong, Harrison	Corp	Associate	10/13/24	CASH	Review, revise exit financing NDAs (.8); correspond with Lazard team re same (.4).	1.20

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Name	Dept	Title	Date	Task	Description	Hours
Kuan, Anthony	Corp	Associate	10/14/24	CASH	Conference with DPW, Lazard, A&M, EVR, PW teams re exit financing.	1.00
Awada, Mary-Ann	Corp	Counsel	10/14/24	CASH	Conference with DPW, Lazard, A&M, EVR, PW teams re exit financing (1.0); prepare for same (.2).	1.20
Hong, Harrison	Corp	Associate	10/14/24	CASH	Review, revise exit financing NDAs (1.2); correspond with Lazard re issues re same (.3).	1.50
Polynice, Ashlyne J.	Corp	Associate	10/14/24	CASH	Conference with DPW, Lazard, A&M, EVR, PW teams re exit financing.	1.00
Longenbach, Adam	Corp	Counsel	10/14/24	CASH	Conference with DPW, Lazard, A&M, EVR, PW teams re exit financing (1.0); prepare for same (.3); conference with DPW team re same (.8); conference with PW team re same (.7).	2.80
Choi, Jessica I.	Rstr	Associate	10/14/24	CASH	Conference with Lazard re exit financing.	0.30
Bolin, Brian	Rstr	Partner	10/14/24	CASH	Conference with DPW, Lazard, A&M, EVR, PW teams re exit financing (1.0); conference with DPW team re same (.8); conference with PW team re same (.7). correspond with M. Colarossi re same (.1), correspond with C. Tempke (Lazard), J. Wild (Lazard) re same (.5); conference with Lazard team re same (.5).	3.60
Colarossi, Michael J.	Rstr	Associate	10/14/24	CASH	Conference with DPW, Lazard, A&M, EVR, PW teams re exit financing (partial) (.7); conference with J. Wild (Lazard) re same (.2).	0.90
Parlen, Andrew M	Rstr	Partner	10/14/24	CASH	Review, analyze issues re financing process (.4); review, analyze exit financing proposals (.4); conference with Company, AHG advisors re financing issues (1.1).	1.90
Choi, Jessica I.	Rstr	Associate	10/15/24	CASH	Review, analyze NDAs.	0.40
Bolin, Brian	Rstr	Partner	10/15/24	CASH	Review, revise covenant grid, issues list re exit financing (1.0); conference with Management re same (1.2); conference with exit financing bidder re exit financing proposal (.8); review, revise same (.5); conference with DPW re same (.3); correspond with PW, Lazard teams re same (.5).	4.30
Li, Grace L.	Corp	Associate	10/15/24	CASH	Conference with DPW team re exit financing proposal (.3); correspond with PW, Lazard teams re same (.4); review, analyze same (1.8).	2.50
Deng, Cecily Ran	Corp	Associate	10/15/24	CASH	Review, revise issues list re exit financing.	4.00
Hong, Harrison	Corp	Associate	10/15/24	CASH	Conference with Company, Lazard re financing proposal (.6); conference with Company, Lazard re covenant grid (1.2); prepare for same (.7); review, revise issues list re credit agreement (1.5); draft exit financing NDA (1.5); correspond with DIP agent re escrow funds (1.0).	6.50

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Name	Dept	Title	Date	Task	Description	Hours
Longenbach, Adam	Corp	Counsel	10/15/24	CASH	Review, comment on covenant grid (.3); conference with Company, Lazard re financing proposal (.6); conference with Company, Lazard re covenant grid (1.2); conference with DPW re financing documentation (.3); review, revise exit facility term sheet (2.1); review, revise covenant grid (.5).	5.00
Awada, Mary-Ann	Corp	Counsel	10/15/24	CASH	Conference with Company, Lazard re financing proposal (.6); conference with Company, Lazard re covenant grid (1.2); review, analyze documents re same (.9); correspond with PW team re same (.4).	3.10
Deng, Cecily Ran	Corp	Associate	10/16/24	CASH	Correspond with PW team re covenant grid, issues list (.5); review, revise exit financing documents (1.7); correspond with PW team re same (.6).	2.80
Hong, Harrison	Corp	Associate	10/16/24	CASH	Review, analyze prior ancillary documents (1.4); conference with Management re same (1.1); draft closing checklist (.5).	3.00
Bolin, Brian	Rstr	Partner	10/16/24	CASH	Conference with Lazard, Company re exit financing proposal (1.0); conference with Lazard, Company, bidder re same (1.0); review, revise covenants grid (.2); conference with PW, Lazard, A&M, Management teams re exit financing (.5).	2.70
Choi, Jessica I.	Rstr	Associate	10/16/24	CASH	Review, revise exit financing NDA (.9); review, analyze US Bank comments re escrow agreement (.5).	1.40
Polynice, Ashlyne J.	Corp	Associate	10/16/24	CASH	Review, analyze UST comments to Escrow Agreement.	0.30
Longenbach, Adam	Corp	Counsel	10/16/24	CASH	Review, revise draft of covenant grid (.5); conference with Lazard, Company, PW team re exit financing proposal (1.0); conference with Lazard, Company, potential bidder re same (1.0).	2.50
Parlen, Andrew M	Rstr	Partner	10/16/24	CASH	Conference with PW, Lazard, A&M, Management teams re exit financing (.5); review, analyze exit financing issues (.4).	0.90
Choi, Jessica I.	Rstr	Associate	10/17/24	CASH	Conference with S. Swaminathan (A&M), F. Zepada (A&M) re funding, distribution (.4); review, revise Exit NDA (1.2); conference with DPW, V&E re Exit NDA (.4); correspond with V&E capital markets re same (.3); conference with DPW, Paul Hastings teams re DIP Tranche A (.4); further conference with same re same (.8); conference with DPW team re NDA (.2); review, revise Backstop Agreement re transfers of DIP Tranche A (.5); conference with M. Colarossi re same (.3); review, analyze DIP Tranche A transfer issue (.4); review, revise Form Instrument of Notes Transfer (1.1).	6.00
Longenbach, Adam	Corp	Counsel	10/17/24	CASH	Draft revised term sheet.	0.80
Hong, Harrison	Corp	Associate	10/17/24	CASH	Correspond with PW Rx re exit financing NDA (.1); review, analyze transaction documents (1.0); draft closing checklist (2.0).	3.10

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Name	Dept	Title	Date	Task	Description	Hours
Deng, Cecily Ran	Corp	Associate	10/17/24	CASH	Review, revise closing checklist (3.1); correspond with PW team re same (.4).	3.50
Li, Grace L.	Corp	Associate	10/17/24	CASH	Correspond with PW team re financing issues.	0.20
Colarossi, Michael J.	Rstr	Associate	10/17/24	CASH	Conference with J. Choi re DIP tranche A equitization mechanics (.3); review, analyze DIP, Backstop documentation re same (1.3); conference with J. Choi re same (.6); conference with Paul Hastings, DPW, PW teams re DIP (.5); conference with J. Brown (DPW) re same (.2); conference with J. Choi re same (.2); review DIP and backstop documentation re same (.5); review, revise draft transfer notice (.3).	3.90
Deng, Cecily Ran	Corp	Associate	10/18/24	CASH	Correspond with PW team re covenant grid, issues list, checklist re exit financing.	0.50
Colarossi, Michael J.	Rstr	Associate	10/18/24	CASH	Review, revise draft DIP loan transfer notice (.6); conference with J. Brown (DPW) re same (.1); correspond with PW team re same (.3).	1.00
Choi, Jessica I.	Rstr	Associate	10/18/24	CASH	Review, analyze DIP Form Instrument of Transfer (.4); correspond with V&E team re DIP transfers (.3); review, revise Exit NDA (.7).	1.40
Bolin, Brian	Rstr	Partner	10/18/24	CASH	Review, comment on draft exit financing term sheet.	1.00
Hong, Harrison	Corp	Associate	10/18/24	CASH	Review, revise issues list (.2); conference with DPW re same (.3).	0.50
Nanfara, Chloe	Rstr	Associate	10/18/24	CASH	Review, analyze exit financing presentation.	0.20
Longenbach, Adam	Corp	Counsel	10/19/24	CASH	Review, revise exit facility term sheet.	0.40
Hong, Harrison	Corp	Associate	10/19/24	CASH	Draft exit facility Checklist (.9); review, revise restructuring memo re financing issues (1.0).	1.90
Parlen, Andrew M	Rstr	Partner	10/20/24	CASH	Conference with Lazard, B. Bolin, M. Colarossi re exit financing issues.	1.50
Bolin, Brian	Rstr	Partner	10/20/24	CASH	Conference with Lazard, A. Parlen, M. Colarossi re exit financing issues (1.5).	1.50
Colarossi, Michael J.	Rstr	Associate	10/20/24	CASH	Conference with Lazard, A. Parlen, B. Bolin re exit financing issues (1.5); correspond with PW, Lazard teams re same (.1).	1.60
Bolin, Brian	Rstr	Partner	10/21/24	CASH	Conference with DPW team re exit financing (1.0); correspond with A. Parlen re same (.2); conference with Company, AHG advisors re same (.5); correspond with A. Longenbach re same (.1); correspond with PW team re same (.1); review, analyze revised covenants grid (.7); review, analyze AHG NDA proposal (1.5).	4.10
Choi, Jessica I.	Rstr	Associate	10/21/24	CASH	Conference with DPW team re NDA (.4); review, revise Backstop, DIP Credit Agreement, ERO procedures (1.3); correspond with H. Hong re exit commitment term (.3).	2.00
Bondarenko, Lyudmila	Corp	Counsel	10/21/24	CASH	Conference with DPW team re key case issues, financing issues (partial).	0.40

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Name	Dept	Title	Date	Task	Description	Hours
Longenbach, Adam	Corp	Counsel	10/21/24	CASH	Conference with Company, AHG advisors re covenant grid, issues list (.5); review, revise debt documents re notice requirements for investigation (.5); draft A&R commitment letter (.5); correspond with PW team re exit financing NDA (.3); conference with DPW team re transaction status (partial) (.6).	2.40
Kuan, Anthony	Corp	Associate	10/21/24	CASH	Conference with Company, AHG advisors re covenant grid, issues list.	0.50
Colarossi, Michael J.	Rstr	Associate	10/21/24	CASH	Correspond with J. Choi re DIP loans, equitization mechanics (.2); conference with Company, AHG advisors re covenant grid, issues list (.5).	0.70
Hong, Harrison	Corp	Associate	10/21/24	CASH	Conference with Company, AHG advisors re term sheets (.5); prepare for same (.5); correspond with PW team re closing checklist, ancillaries (1.0); review, revise checklist (2.5); review, revise prior pledged securities (2.0); correspond with PW team re diligence items (.5).	7.00
Deng, Cecily Ran	Corp	Associate	10/21/24	CASH	Conference with Company, DPW, Evercore, PW, Lazard teams re covenant grid, issue (.5); prepare for same (.3); review, revise closing checklist (1.5); correspond with PW team re same (.3); review, revise covenant grid, exit financing term sheet (.8); review, revise DIP credit agreement, exit financing commitment letter (.8).	4.20
Polynice, Ashlyne J.	Corp	Associate	10/21/24	CASH	Conference with Advisors re exit financing.	0.50
Bolin, Brian	Rstr	Partner	10/22/24	CASH	Review, revise amended commitment letter (.6); review, analyze draft closing checklist (.5); correspond with PW, Lazard teams re exit financing (.8).	1.90
Choi, Jessica I.	Rstr	Associate	10/22/24	CASH	Review, analyze DIP Tranche A transfers (.7); conference with M. Colarossi re ERO funding dynamics (.3); conference with A&M, Verita re ERO funding dynamics (.6); correspond with PW team re same (.5); review, analyze Senior Secured Facility Credit Agreement, DIP Credit Agreement (.5).	2.60
Li, Grace L.	Corp	Associate	10/22/24	CASH	Correspond with PW team re financing matters.	0.10
Bondarenko, Lyudmila	Corp	Counsel	10/22/24	CASH	Conference with Davis Polk, PW teams re governance term sheet, financing issues (.3); conference with Verita, PW team and A&M re backstop funding (.3); review, analyze DIP loan form (.2).	0.80
Deng, Cecily Ran	Corp	Associate	10/22/24	CASH	Review, revise closing checklist and covenant grid.	1.40
Longenbach, Adam	Corp	Counsel	10/22/24	CASH	Review, revise covenant grid (.7); prepare closing agenda for exit facility (.5); correspond, conference with PW team re DIP reporting obligations (.6).	1.80
Hong, Harrison	Corp	Associate	10/22/24	CASH	Review, revise issues list (1.5); review, revise closing checklist and ancillary documents (1.4); correspond with V&E re prior documents, financing (.3).	3.20

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Name	Dept	Title	Date	Task	Description	Hours
Colarossi, Michael J.	Rstr	Associate	10/22/24	CASH	Conference with PW, A&M, Verita teams re ERO, backstop funding mechanics (.5); conference with J. Choi re same (.3); conference with A. Longenbach re DIP facility covenants (.1).	0.90
Bensoul, Elana D.	Corp	Counsel	10/22/24	CASH	Correspond with PW team re transaction.	0.20
Parlen, Andrew M	Rstr	Partner	10/22/24	CASH	Conference with Management, Lazard, A&M re overbid, financing process (.9); conference with G. Nunziata (Enviva) re same (.2); conference with C. Tempke (Lazard) re same (.2); conference with D. Shiffman (A&M) re same (.3); correspond with B. Bolin re same (.1); review, analyze exit financing issues (.4).	2.10
Choi, Jessica I.	Rstr	Associate	10/23/24	CASH	Conference with LW team re exit financing (.3); review, analyze DIP Tranche A loan transfers (.8).	1.10
Bolin, Brian	Rstr	Partner	10/23/24	CASH	Correspond with A. Parlen re exit financing (.2); review, analyze draft fee letter (.5).	0.70
Bensoul, Elana D.	Corp	Counsel	10/23/24	CASH	Correspond with PW team re transaction structure, IP searches, related documentation.	0.50
Colarossi, Michael J.	Rstr	Associate	10/23/24	CASH	Conference with PW and LW teams re best efforts financing process.	0.10
Hong, Harrison	Corp	Associate	10/23/24	CASH	Review, revise ancillary exit documents (2.5); update term sheets re same (1.5); review, analyze IP documents (.7); correspond with PW IP team re same (.3); review, revise engagement letter, fee letter (2.5).	7.50
Longenbach, Adam	Corp	Counsel	10/23/24	CASH	Correspond with PW team re term sheet (.4); finalize same (1.4).	1.80
Deng, Cecily Ran	Corp	Associate	10/23/24	CASH	Correspond with PW team re exit facility term sheet.	1.00
Li, Grace L.	Corp	Associate	10/24/24	CASH	Draft perfection certificate, schedules for security agreement.	4.60
Longenbach, Adam	Corp	Counsel	10/24/24	CASH	Review, revise exit financing engagement letter (1.9); conference with PW team re DIP assignments (.5); correspond with same re same (.3).	2.70
Deng, Cecily Ran	Corp	Associate	10/24/24	CASH	Conference with Cahill, DPW teams re pre-petition 1L mechanics (.5); prepare for same (.1).	0.60
Tang, Amy	Corp	Associate	10/24/24	CASH	Review, analyze key case, exit financing documents.	0.30
Choi, Jessica I.	Rstr	Associate	10/24/24	CASH	Conference with DPW, Advisors re ERO funding dynamics (.5); conference with DPW, Cahill re DIP distributions (.4).	0.90
Bondarenko, Lyudmila	Corp	Counsel	10/24/24	CASH	Review, analyze questions from Holder (.2); review, analyze side letter for DIP (.2); review, analyze questions from Verita (.2); review, analyze proposal from DPW re payment offsets and comment thereon (.3).	0.90
Bolin, Brian	Rstr	Partner	10/24/24	CASH	Review, comment on draft exit financing engagement letter and fee letter.	3.40

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Name	Dept	Title	Date	Task	Description	Hours
Hong, Harrison	Corp	Associate	10/24/24	CASH	Draft, revise Engagement letter, fee letter (4.0); review, analyze exit facility term sheets (1.5); review, draft schedules, perfection certificate (2.0); correspond with PW team re same (.2).	7.70
Bensoul, Elana D.	Corp	Counsel	10/24/24	CASH	Review, analyze precedent GCA and Perfection Certificate (.5); correspond with PW team re transaction status, documentation (.4).	0.90
Parlen, Andrew M	Rstr	Partner	10/24/24	CASH	Correspond with Lazard team re financing process (.2); further correspond with same re same (.4); review, analyze the same (.3); correspond with H. Murtaugh (Latham) re financing, analysis re same (.4).	1.30
Bensoul, Elana D.	Corp	Counsel	10/25/24	CASH	Review, analyze GCA (.3); correspond with PW team re transaction documents (.6).	0.90
Tang, Amy	Corp	Associate	10/25/24	CASH	Review, revise Guarantee and Collateral Agreement (2.7); correspond with E. Bensoul re same (.4).	3.10
Colarossi, Michael J.	Rstr	Associate	10/25/24	CASH	Conference with PW team re exit financing process (.3); correspond with A. Parlen re same (.2); correspond with PW, Lazard, Enviva teams re same (.4).	0.90
Choi, Jessica I.	Rstr	Associate	10/25/24	CASH	Conference with counsel to 2026 Notes Trustee re distribution mechanics (.4); review, comment on DIP Tranche A Loan transfer letter (.3); correspond with M. Colarossi re same (.2); review, analyze financing matters (.3); conference with DPW team re ERO (.2).	1.40
Parlen, Andrew M	Rstr	Partner	10/25/24	CASH	Conference with PW, Lazard teams re financing (.5); correspond with D. Schiff (DPW) re same (.2); correspond with C. Tempke (Lazard) re same (.2); correspond with J. Paral (Enviva) re financing (.2); correspond with Plan Evaluation Committee re financing (.5); conference with C. Tempke (Lazard) re same (.2); review, analyze exit financing issues (.8).	2.60
Simms, Justin	Rstr	Associate	10/25/24	CASH	Correspond with C. Nanfara re noticing under Cash Management Order (.1); draft notice re same (.6); correspond with M. Colarossi, C. Nanfara re same (.1); correspond with UST, Cahill, DPW, Akin, Kilpatrick teams re same (.4).	1.20
Bondarenko, Lyudmila	Corp	Counsel	10/25/24	CASH	Conference with counsel to 2026 Notes Trustee re distribution mechanics (.4); correspond with J. Choi re equity matters (.2).	0.60
Bolin, Brian	Rstr	Partner	10/25/24	CASH	Correspond with A. Parlen, Lazard re exit financing (.4); conference with Management re same (.5); conference with PW team re same (.3); correspond with Plan Evaluation Committee re same (.2).	1.40
Parlen, Andrew M	Rstr	Partner	10/26/24	CASH	Review, analyze exit financing issues.	0.50
Parlen, Andrew M	Rstr	Partner	10/27/24	CASH	Review, analyze exit financing issues.	0.30
Deng, Cecily Ran	Corp	Associate	10/28/24	CASH	Correspond with PW team, management re third-party financing, financing documentation.	0.40

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Parlen, Andrew M	Rstr	Partner	10/28/24	CASH	Review, analyze financing issues (.3); conference with D. Schiff (DPW) re same (.2); conference with M. Pyeatt (V&E) re MIP (.2); correspond with P. Basta re financing matters (.1); correspond with M. Colarossi re financing (.1); conference with M. Colarossi re financing issues (.1); correspond with B. Bolin re same (.1); further review, analyze exit financing issues (.4); conference with D. Schiff (DPW) re same (.2).	1.70
Nanfara, Chloe	Rstr	Associate	10/28/24	CASH	Correspond with PW team re cash management matters (.1); review, analyze the same (.2).	0.30
Longenbach, Adam	Corp	Counsel	10/28/24	CASH	Conference with PW, MWE re DIP payoff and distributions (.4); conference with DPW, PW teams re transaction status (.5); review, revise marketing term sheet (1.0).	1.90
Hong, Harrison	Corp	Associate	10/28/24	CASH	Draft schedules, perfection certificate (4); review, analyze collateral documents (1.2).	5.20
Choi, Jessica I.	Rstr	Associate	10/28/24	CASH	Review, analyze draft Exit Facility motion, order (1.9); conference with McDermott, DPW teams re distribution mechanics (.2); review, revise exit facility motion (.8).	2.90
Simms, Justin	Rstr	Associate	10/28/24	CASH	Research re Cash Management Order (.6); correspond with C. Nanfara re same (.2); correspond with M. Colarossi, C. Nanfara re same (.1).	0.90
Bondarenko, Lyudmila	Corp	Counsel	10/28/24	CASH	Conference with DPW, PW, McDermott teams re financing (partial).	0.20
Colarossi, Michael J.	Rstr	Associate	10/28/24	CASH	Conference with PW, Lazard teams re third party exit financing process.	0.40
Bolin, Brian	Rstr	Partner	10/28/24	CASH	Conference with DPW re financing matters.	0.40
Polynice, Ashlyne J.	Corp	Associate	10/28/24	CASH	Conference with PW, Lazard teams re exit financing.	0.50
Tang, Amy	Corp	Associate	10/28/24	CASH	Review, revise GCA.	0.70
Bensoul, Elana D.	Corp	Counsel	10/28/24	CASH	Review, revise exit documents (3.6); correspond with A. Tang re GCA (.2).	3.80
Deng, Cecily Ran	Corp	Associate	10/29/24	CASH	Review, revise perfection certificate, credit agreement agreement schedules (3.3); review, update financing grid re market term sheet (1.4); review, revise posting memo re DIP loan assignment (.6).	5.30
Longenbach, Adam	Corp	Counsel	10/29/24	CASH	Prepare grid re marketing term sheet (1.2); conference with PW team re exit facility documents (.4); prepare posting memo for DIP Credit Agreement (.6).	2.20
Parlen, Andrew M	Rstr	Partner	10/29/24	CASH	Review, analyze exit financing issues.	0.50
Hong, Harrison	Corp	Associate	10/29/24	CASH	Conference with PW team re exit facility documents (.4); review, revise schedules, perfection certificate (.8); review, analyze DIP credit agreement (1.1); draft memo re same (3.5).	5.80

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Choi, Jessica I.	Rstr	Associate	10/29/24	CASH	Conference with Verita re distributions, funding (.5); review, revise responses re distribution mechanics (.5); conference with H. Hong re notices, exit facility (.4); review, revise posting memo for DIP Tranche A transfers (.9).	2.30
Simms, Justin	Rstr	Associate	10/29/24	CASH	Research re cash management order, motion (.4); correspond with M. Colarossi, C. Nanfara re same (.2).	0.60
Colarossi, Michael J.	Rstr	Associate	10/29/24	CASH	Review, revise cash Management order and motion and related analysis.	0.40
Bolin, Brian	Rstr	Partner	10/29/24	CASH	Conference with PW team re closing checklist.	0.30
Li, Grace L.	Corp	Associate	10/29/24	CASH	Review, revise schedules re credit agreement.	3.20
Bensoul, Elana D.	Corp	Counsel	10/29/24	CASH	Correspond with PW team re exit documents.	0.20
Nanfara, Chloe	Rstr	Associate	10/29/24	CASH	Correspond with PW, Company re EWH maturity matters (.4); draft notice re same (.4); review, analyze utilities matters (1.0); correspond with S. Harnett re same (.4); review, analyze cash management matters (.9).	3.10
Li, Grace L.	Corp	Associate	10/30/24	CASH	Review, revise schedules re credit agreement.	2.40
Longenbach, Adam	Corp	Counsel	10/30/24	CASH	Review, revise commitment papers (1.5); prepare posting memo for DIP Credit Agreement (.5); conference with PW team re commitment papers (.4); correspond with same re same (.3).	2.70
Bolin, Brian	Rstr	Partner	10/30/24	CASH	Conference with C. Tempke (Lazard) re exit financing(.3); conference with management re same(.7); review, comment on draft commitment letter and term sheet (1.4).	2.40
Colarossi, Michael J.	Rstr	Associate	10/30/24	CASH	Review, analyze exit facility commitment letter, term sheet (.7); correspond with PW team re same (.4); conference with J. Choi re DIP closing mechanics (.3); review, analyze DIP credit agreement re same (.5).	1.90
Choi, Jessica I.	Rstr	Associate	10/30/24	CASH	Review, revise DIP credit agreement language (.6); review, revise escrow agreement (.3); conference with M. Colarossi re funding dynamics (.3); review, revise funding notice (1.4); review, revise DIP posting memo (.4); further review, revise funding notice (1.4); review, analyze exit facility NDA (.3).	4.70
Bondarenko, Lyudmila	Corp	Counsel	10/30/24	CASH	Review, comment on DPW comments re escrow agreement.	0.30
Simms, Justin	Rstr	Associate	10/30/24	CASH	Correspond with A&M team re cash management noticing.	0.20
Parlen, Andrew M	Rstr	Partner	10/30/24	CASH	Conference with Akin re regulatory inquiry (.4); review, analyze financing issues (.4); conference with Lazard re same (.7); further review, analyze exit financing issues, process (.4).	1.90
Nanfara, Chloe	Rstr	Associate	10/30/24	CASH	Correspond with Company re EWH notice matters.	0.10

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Deng, Cecily Ran	Corp	Associate	10/30/24	CASH	Review, revise financing grid re marketing term sheet (.8); review, revise perfection certificate, credit agreement schedules (.8).	1.60
Hong, Harrison	Corp	Associate	10/30/24	CASH	Review, revise schedules (2.0); review, analyze memo re side letter (1.5); review, analyze existing loan documents (.8).	4.30
Deng, Cecily Ran	Corp	Associate	10/31/24	CASH	Review, revise commitment letter and term sheet.	0.70
Hong, Harrison	Corp	Associate	10/31/24	CASH	Review, analyze commitment letter (.6); prepare same for execution (.4); review, revise exit documentation (1.5).	2.50
Choi, Jessica I.	Rstr	Associate	10/31/24	CASH	Review, analyze DIP Tranche A transfer deadline (.2); correspond with PW team re posting memo (.1); review, revise funding notice (1.2); correspond with DPW re NDA (.2); further review, revise Funding Notice (.8); review, revise Exit NDA (.4).	2.90
Bondarenko, Lyudmila	Corp	Counsel	10/31/24	CASH	Review, revise funding notice to debt holders.	0.60
Colarossi, Michael J.	Rstr	Associate	10/31/24	CASH	Conference with J. Choi re lender stakeholder NDA (.2); review, revise same (.2); correspond with PW, DPW teams re same (.1); conference with D. Papadatos (Weil) re same (.1); review, revise draft form of funding documentation (.5); conference with J. Choi re same (.1); conference with A. Parlen re financing issues (.2).	1.40
Longenbach, Adam	Corp	Counsel	10/31/24	CASH	Conference with DPW team re commitment papers (.5); review, revise same (.5).	1.00
Bolin, Brian	Rstr	Partner	10/31/24	CASH	Conference with DPW team re exit financing (partial).	0.30
Li, Grace L.	Corp	Associate	10/31/24	CASH	Review, revise exit financing closing deliverables.	0.50
Parlen, Andrew M	Rstr	Partner	10/31/24	CASH	Conference with M. Colarossi re financing issues.	0.20
Parlen, Andrew M	Rstr	Partner	10/02/24	CLAIMS	Correspond with M. Colarossi re claims issues.	0.30
Choi, Jessica I.	Rstr	Associate	10/02/24	CLAIMS	Conference with PW, A&M teams re claims analysis.	0.40
Colarossi, Michael J.	Rstr	Associate	10/02/24	CLAIMS	Conference with P. Mosley (A&M) re claims analysis (.2); conference with PW, A&M teams re same (.5); review, analyze underlying proofs of claim re same (.2).	0.90
Krislov, Nicholas	Rstr	Associate	10/09/24	CLAIMS	Review, analyze claims settlement issue (.7); correspond with PW team re same (.2); review, analyze customer deposit, trade order issue (.8); correspond with PW team re same (.2).	1.90
Colarossi, Michael J.	Rstr	Associate	10/22/24	CLAIMS	Research re claims analysis (.8); conference with C. Nanfara re same (.2).	1.00
Colarossi, Michael J.	Rstr	Associate	10/24/24	CLAIMS	Conference with C. Nanfara re claims research (.4); conference with A. Parlen re claims reconciliation analysis (.3); review, analyze claims reconciliation work plan (.5).	1.20

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Colarossi, Michael J.	Rstr	Associate	10/25/24	CLAIMS	Conference with A&M re claims reconciliation process (.5); review updated draft analysis re same (.3).	0.80
Parlen, Andrew M	Rstr	Partner	10/01/24	COMMS	Conference with S. Harnett, N. Herron (UST) re Plan, Disclosure Statement (.3); conference with N. Herron (UST) re same (.1).	0.40
Harnett, Sarah	Rstr	Counsel	10/01/24	COMMS	Conference with A. Parlen, N. Herron (UST) re UST comments to Plan, Disclosure Statement (.3); prepare for same (.5); draft follow-up response to UST on same (.5).	1.30
Parlen, Andrew M	Rstr	Partner	10/03/24	COMMS	Conferences with N. Herron (UST) re Plan, DS.	0.60
Parlen, Andrew M	Rstr	Partner	10/16/24	COMMS	Conference with N. Herron (UST) re Plan issues.	0.20
Parlen, Andrew M	Rstr	Partner	10/28/24	COMMS	Correspond with N. Herron (UST)) re Plan.	0.10
Krislov, Nicholas	Rstr	Associate	10/01/24	DISCLO	Review, analyze issues re entity simplification steps.	1.10
Colarossi, Michael J.	Rstr	Associate	10/01/24	DISCLO	Review, revise draft Plan (1.3); conference with J. Choi re same (.2); further review, revise draft amended Plan (2.6); conference with D. Schiff (DPW), A. Harmeyer (Milbank) re same (.2); review, revise draft amended Disclosure Statement (2.2); conference with A. Parlen, S. Harnett re global settlement, workflows (.4); review, revise draft global settlement stipulation (.8).	7.70
Choi, Jessica I.	Rstr	Associate	10/01/24	DISCLO	Review, revise amended Plan re global settlement (2.0); review, revise amended Plan per UST comments (.4); review, revise amended Plan (1.0); conference with M. Colarossi re same (.2); further review, revise amended Plan (1.3); correspond with PW team re Rights Offering mechanics (.3); conference with Verita, PW team re same (.4); draft, revise global settlement stipulation (2.2); conference with S. Harnett re same (.3); conference with Kutak team, S. Harnett re same (.5).	8.60
Simms, Justin	Rstr	Associate	10/01/24	DISCLO	Review, revise Plan ballots.	2.70
Harnett, Sarah	Rstr	Counsel	10/01/24	DISCLO	Conference with A. Parlen, M. Colarossi re global settlement, workflows (.4); prepare for same (.2); follow-up conference with J. Choi re global settlement stipulation (.3); conference with Kutak, J. Choi re same (.5); conference with J. Rubin (Akin) re same (.2); correspond with M. Colarossi, C. Nanfara re Disclosure Statement hearing preparation (.2); review, comment on draft global settlement stipulation (1.0); correspond with Verita re solicitation issues (.5); conference with Verita, PW team re Rights Offering procedures (.5); review Plan, Disclosure Statement revisions (1.0); conference with A. Parlen re Disclosure Statement issues (.1).	4.90
Bondarenko, Lyudmila	Corp	Counsel	10/01/24	DISCLO	Conference with Verita, PW team re Rights Offering procedures.	0.50

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Hasan, Shafaq	Rstr	Associate	10/01/24	DISCLO	Review, revise Disclosure Statement Order (1.9); review, analyze precedent orders (1.0); review, revise Disclosure Statement exhibits (1.5).	4.40
Parlen, Andrew M	Rstr	Partner	10/01/24	DISCLO	Conferences with D. Schiff (DPW) re Plan (.5); conference with M. Colarossi, S. Harnett re global settlement, workflows (.4); correspond with P. Basta re same (.1); correspond with M. Colarossi re Plan (.1); correspond with UCC, AHG re same (.2); conferences with J. Williams (Kutak) re Disclosure Statement hearing (.4); conference with S. Harnett re Disclosure Statement issues (.1); review, comment on revised Plan, Disclosure Statement (.6); correspond with M. Colarossi, D. Schiff re same (.4); review, comment on global settlement stipulation (.3); review, analyze Plan issues (.5).	3.60
Nanfara, Chloe	Rstr	Associate	10/01/24	DISCLO	Review, analyze Plan (.6); review, revise Disclosure Statement, exhibits (5.0); correspond with PW team re same (.6).	6.20
Nanfara, Chloe	Rstr	Associate	10/02/24	DISCLO	Conference with PW, A&M, and V&E teams re Disclosure Statement exhibits (.5); conference with A&M team re claims analysis re same (.5); review, analyze Plan (.8); review, revise Disclosure Statement, exhibits (3.5); correspond with PW team re same (1.5); correspond with Company, A&M, V&E, Lazard teams re same (1.8); conference with V&E team re same (.2); draft Plan document checklist (.2).	9.10
Polynice, Ashlyne J.	Corp	Associate	10/02/24	DISCLO	Review, analyze emergence checklist.	0.10
Hasan, Shafaq	Rstr	Associate	10/02/24	DISCLO	Draft, revise disclosure statement order exhibits (4.9); correspond with J. Simms re same (.3); review, comment on revised exhibits (1.2); correspond with S. Harnett re same (.5).	6.90
Harnett, Sarah	Rstr	Counsel	10/02/24	DISCLO	Correspond with PW, DPW, Akin, Milbank teams re amended draft Plan, Disclosure Statement (1.0); conference with PW, A&M, V&E teams re Disclosure Statement exhibits (.5); review, comment on revisions to global settlement stipulation and correspond with J. Choi re same (1.0); review, analyze revisions to amended Plan, Disclosure Statement (2.0); correspond with PW team re Disclosure Statement hearing (.5); review, comment on amended Disclosure Statement order, ballots and other solicitation materials (1.7).	6.70

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Choi, Jessica I.	Rstr	Associate	10/02/24	DISCLO	Review, revise Amended Plan (1.2); correspond with Management re updated Plan, settlement stipulation (.5); review, analyze Plan comments from Akin team (.5); draft issues list re DPW comments to Plan (.3); conference with M. Colarossi, J. Brown (DPW) re same (.5); correspond with DPW re Plan comments (.4); correspond with Akin re amended Plan (.4); review, revise global settlement stipulation (2.3); review, analyze RSA (.3); review, revise Backstop order (.4).	6.80
Simms, Justin	Rstr	Associate	10/02/24	DISCLO	Review, revise solicitation ballots to incorporate UST comments (1.5); correspond with S. Hasan re same (.9).	2.40
Colarossi, Michael J.	Rstr	Associate	10/02/24	DISCLO	Conference with PW, Lazard, A&M teams re amended Plan, Disclosure Statement (.5); review, revise draft global settlement stipulation (.9); review, revise draft amended Plan (5.8); review, analyze comments to same (1.2); review, comment on Plan issues list (.4); conference with J. Choi, J. Brown (DPW) re same (.5); research re same (1.6); correspond with PW team re same (.4); review, revise amended Disclosure Statement (2.8); review, analyze comments to same (.6); review, comment on related issues list (.3).	15.00
Fazli, Nargis	Rstr	Associate	10/02/24	DISCLO	Review, revise Backstop Order documents (1.8); correspond with M. Colarossi, J. Choi re same (.2).	2.00
Parlen, Andrew M	Rstr	Partner	10/02/24	DISCLO	Correspond with PW team re DS hearing (.5); conference with Lazard, A&M teams re amended Plan, DS (.5); review, comment on Plan stipulation (.2); correspond with M. Colarossi re same (.2); review, comment on revised Plan (.8); correspond with D. Schiff re Plan, DS issues (.4); correspond with J. Paral re same (.3); further review, comment on Plan (.4); review, comment on revised DS (.4); correspond with Akin re Plan issues (.4); prepare for DS hearing (.8); negotiations with Advisors re revised Plan (.9); review, comment on hearing agenda (.2); correspond with Kutak re same (.1); conference with D. Schiff re Plan issues (.4); further review, comment on stipulation (.4); conferences with J. Choi, S. Harnett re same (.3); review, analyze issues re litigation trust (.2); correspond with P. Paterson re same (.2); further negotiations with Advisors re revised Plan (.7); review, analyze issues re employment agreements in connection with plan (.3); conference with J. Paral (Enviva) re same (.2).	8.80

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Nanfara, Chloe	Rstr	Associate	10/03/24	DISCLO	Conference with PW, Akin, DPW, Milbank teams re draft amended Plan, related filings (1.8); conference with PW, Akin, DPW, Milbank teams re global settlement (1.4); review, revise plan (1.5); review, revise disclosure statement, exhibits (3.5); correspond with PW team re same (.7); correspond with Company, A&M, V&E, Lazard teams re same (1.2).	10.10
Colarossi, Michael J.	Rstr	Associate	10/03/24	DISCLO	Conference with A. Parlen re amended Plan, related documents (.2); review, revise same (2.8); review, revise draft amended Disclosure Statement (2.3); conference with PW, Akin, DPW, Milbank teams re draft amended Plan, related filings (1.8); conference with PW, Akin, DPW, Milbank teams re global settlement (1.4); correspond with PW team re same (.4); review, analyze comments re draft Plan (1.7); review, analyze comments re draft amended Disclosure Statement (.8); conference with PW, A&M, Enviva re settlement agreement (.2); review, revise draft global settlement stipulation (1.5); review, revise comments re same (.6).	13.70
Hasan, Shafaq	Rstr	Associate	10/03/24	DISCLO	Review, revise DS order and exhibits (5.4); correspond with PW team re same (1.2); draft, revise class 10 notices (2.0); conference with S. Harnett re same (.2).	8.80
Fazli, Nargis	Rstr	Associate	10/03/24	DISCLO	Draft notice of opt-in ballots (1.5); review, revise same, ballots (.4); correspond with S. Hasan re same (.3).	2.20
Simms, Justin	Rstr	Associate	10/03/24	DISCLO	Review, revise ballots (2.4); correspond with S. Harnett, S. Hasan, N. Fazli re same (.7); review, revise Disclosure Statement Order (.4); review, revise same (.2); conference with PW, Akin, DPW, Milbank teams re global settlement (1.4); prepare for same (.3).	5.40
Choi, Jessica I.	Rstr	Associate	10/03/24	DISCLO	Review, revise Plan issues list (.1); review, revise amended Plan (5.6); correspond with Lazard re Plan issues (.2); correspond with J. Paral (Enviva) re Plan release language (.2); correspond with Verita re class treatment for Bond GUCs (.4); correspond with PW, Akin, Milbank teams re comments to Plan (1.1); conference with PW, Akin, DPW, Milbank teams re draft amended Plan, related filings (1.8); correspond with V&E Capital Markets, V&E Tax re revisions to Plan (.3); correspond with A&M, Lazard teams re same (.3); conference with PW, Akin, DPW, Milbank teams re global settlement (1.4); review, revise global settlement stipulation (4.0); conference with J. Brown (DPW), S. Harnett re global settlement stipulation (.5); review, analyze Rights Offering Procedures (.3).	16.20

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Name	Dept	Title	Date	Task	Description	Hours
Harnett, Sarah	Rstr	Counsel	10/03/24	DISCLO	Conference with PW, Kutak teams re Disclosure Statement hearing (.5); correspond with UST, A. Parlen re amended drafts of Disclosure Statement, Plan, Disclosure Statement Order (.5); conference with Verita re same (.2); correspond with same re same (.2); review, comment on revised non-voting forms for equity holders (1.0); conference with S. Hasan re same (.2); conference with J. Williams (Kutak) re confirmation timing (.2); correspond with PW team re same (.2); review, analyze draft UCC letter in support of Plan (.2); review, revise Backstop order (.5); correspond with PW, Company, DPW, Milbank, Akin re same (.3); conference with PW, Akin, DPW, Milbank teams re draft amended Plan, related filings (1.8); conference with PW, Akin, DPW, Milbank teams re global settlement (1.4); follow-up conference with DPW, J. Choi re global stipulation (.5); review, comment on multiple revisions to amended Plan, Disclosure Statement, global settlement stipulation (1.8); review, analyze issues re same (1.1); correspond with PW team re same (.9).	11.50
Parlen, Andrew M	Rstr	Partner	10/03/24	DISCLO	Conference with M. Colarossi re Plan issues (.2); review, comment on Plan and DS revisions (.9); correspond with PW team re same (.6); conferences with D. Schiff re Plan issues (.8); conference with PW, Akin, DPW, Milbank teams re Global Stipulation (1.8); further conferences with same re same (1.4); review revised Plan (.7); conference with Kutak re DS hearing (.3); further conference with D. Schiff (DPW) re hearing (.3); conference with J. Rubin (Akin) re same (.2); conference with P. Basta re same (.2); further negotiations re Plan (1.2).	8.60
Colarossi, Michael J.	Rstr	Associate	10/04/24	DISCLO	Review, revise solicitation version of Disclosure Statement (.2); conference with S. Harnett, C. Nanfara re Disclosure Statement revisions (.2).	0.40
Simms, Justin	Rstr	Associate	10/04/24	DISCLO	Correspond with PW, Akin, DPW, Milbank teams re Disclosure Statement hearing documents (1.0); finalize same (1.2); correspond with PW team re filings ahead of Disclosure Statement hearing (.8); review, revise schedule of retained causes of action (.4); review, revise ballots (1.1); correspond with S Harnett, S. Hasan, N. Fazli re same (1.0).	5.50

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Name	Dept	Title	Date	Task	Description	Hours
Harnett, Sarah	Rstr	Counsel	10/04/24	DISCLO	Draft talking points for hearing presentation on Disclosure Statement motion, order (2.0); correspond with PW, Akin, DPW, Milbank re amended Plan, Disclosure Statement, Disclosure Statement Order and global settlement stipulation (.7); review, comment on filing versions of Disclosure Statement and Disclosure Statement order (1.0); coordinate filing of amended Plan, Disclosure Statement pleadings with PW, Kutak teams (.8); correspond with A. Parlen re Disclosure Statement hearing (.3); review, revise talking points for Disclosure Statement hearing re same (.7); correspond with J. Choi re same (.3); correspond with UST re revised versions of the Disclosure Statement, Plan pleadings (.2); correspond with PW, Milbank, Kutak re filing of global settlement stipulation (.2); conference with M. Colarossi, C. Nanfara re Disclosure Statement revisions post- hearing (.2); prepare solicitation versions of Disclosure Statement, Plan materials (.5); review, analyze same (.8); follow-up with PW, Verita and Kutak re same (.3).	8.00
Hasan, Shafaq	Rstr	Associate	10/04/24	DISCLO	Review, revise Disclosure Statement order (2.3); prepare documents for filing (1.8); correspond with PW team re same (1.3); review, revise Disclosure Statement order, exhibits for filing (.8); prepare solicitation version of Disclosure Statement order, exhibits (2.2); correspond with PW team re same (.5).	8.90
Fazli, Nargis	Rstr	Associate	10/04/24	DISCLO	Review, finalize Plan, Disclosure Statement ancillary documents (1.2); correspond with M. Colarossi re same (.2); prepare hearing materials re same (.6); conference with C. Nanfara re Plan revisions (.3); review, revise same (1.2); correspond with PW team re same (.4); correspond with Kutak, Verita teams re same (.4).	4.30
Huntington, David	Corp	Partner	10/04/24	DISCLO	Review, analyze Plan issues.	0.20
Nanfara, Chloe	Rstr	Associate	10/04/24	DISCLO	Review, revise Disclosure Statement, exhibits (2.4); compile, finalize same (1.0); coordinate filing of same (.2); correspond with PW team re same (.9); conference with PW, A&M, Lazard teams re same (1.0); correspond with DPW, Milbank, Akin teams re same (.6); conference with N. Fazli re Plan revisions (.3); conference with M. Colarossi, S. Harnett re Disclosure Statement revisions (.2).	6.60
Parlen, Andrew M	Rstr	Partner	10/04/24	DISCLO	Review, analyze Plan and Disclosure Statement (.8); correspond with Kutak re hearing (.3); correspond with D. Schiff (DPW) re hearing (.4); correspond with J. Brown (DPW) re same (.5).	2.00

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Name	Dept	Title	Date	Task	Description	Hours
Choi, Jessica I.	Rstr	Associate	10/04/24	DISCLO	Review, revise Amended Plan (.2); review, revise Plan notice (.1); revise, finalize amended Plan (1.5); revise, finalize global settlement stipulation (1.5); review, revise Rights Offering Procedures (.8); conference with V. Yang (Lazard) re Rights Offering Procedures (.2); conference with J. Brown (DPW) re Rights Offering Procedures (.2).	4.50
Parlen, Andrew M	Rstr	Partner	10/05/24	DISCLO	Correspond with J. Paral (Enviva) re DS solicitation, Board issues.	0.20
Choi, Jessica I.	Rstr	Associate	10/05/24	DISCLO	Correspond with Verita re funding account for Rights Offering (.4); review, analyze funding mechanics for Rights Offering (.8).	1.20
Nanfara, Chloe	Rstr	Associate	10/05/24	DISCLO	Review, analyze employment agreements re Plan treatment (1.1); correspond with J. Simms re same (.2).	1.30
Simms, Justin	Rstr	Associate	10/05/24	DISCLO	Review, revise retained causes of action schedule (.3); correspond with M. Colarossi, C. Nanfara re same (.2).	0.50
Choi, Jessica I.	Rstr	Associate	10/06/24	DISCLO	Review, revise Rights Offering mechanics.	0.80
Choi, Jessica I.	Rstr	Associate	10/07/24	DISCLO	Conference with DPW re Rights Offering Procedures (.2); conference with D. Sobel re same (.3); review, revise same (.4); correspond with Akin, DPW, Management re same (.1); conference with DPW re Plan Supplement (.5).	1.50
Sobel, David E.	Corp	Counsel	10/07/24	DISCLO	Conference with J. Choi re Rights Offering procedures (.3); review, revise account agreement (.4).	0.70
Simms, Justin	Rstr	Associate	10/07/24	DISCLO	Prepare plan supplement checklist for PW, DPW teams (.6); review, revise same (.2); correspond with PW team re same (.3); correspond with DPW team re same (.1); conference with DPW team re same (.4); further revise same (.5); further correspond with PW re same (.5); review, revise Plan Supplement Notice (.9); conferences with M. Colarossi, C. Nanfara re retained causes of action schedule, employment contracts (.5); conference with Company, A&M, V&E, PW teams re same (partial) (.3); review, revise employment contract analysis chart (.3); further correspond with C. Nanfara re same (.2); further research, review re same (3.1); review, revise Plan Supplement notice (.9); prepare Plan Supplement checklist for PW, DPW teams (.6); review, revise same (.2); correspond with PW team re same (.3); correspond with DPW, PW teams re same (.1); conference with DPW, PW teams re same (.4); further review, revise same (.5); further correspond with PW team re same (.5).	11.40

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Name	Dept	Title	Date	Task	Description	Hours
Colarossi, Michael J.	Rstr	Associate	10/07/24	DISCLO	Correspond with J. Choi re Rights Offering procedures (.3); conference with J. Brown (DPW) re same (.2); review, analyze same (.1); review, revise draft confirmation hearing notice (.2); correspond with PW, Verita teams re publication notice (.1); conference with DPW re Plan Supplement (.5); correspond with A. Parlen re same (.1); conference with N. Krislov, Baker Hostetler, Company re NMTC Plan treatment (.4); review, revise documents re same (.4); research re same (1.2).	3.50
Nanfara, Chloe	Rstr	Associate	10/07/24	DISCLO	Conference with DPW team re Plan Supplement (.5); conference with A&M, Management re employment agreements, related matters (.5); review, analyze same (1.0); conferences with M. Colarossi, J. Simms re retained causes of action schedule, employment contracts (.5); conference with PW team re same (.5); review, revise Plan Supplement checklist (.7); correspond with J. Simms re same (.2); review, prepare solicitation versions of Plan documents (1.8); correspond with Verita team re same (.6); correspond with Company, Kutak teams re same (.6); conference with S. Harnett re solicitation materials, open issues (.2).	7.10
Harnett, Sarah	Rstr	Counsel	10/07/24	DISCLO	Correspond with PW, Kutak teams re publication notice (.2); correspond with PW, Verita teams re solicitation materials (.1) conference with C. Nanfara re same, open issues (.2); conference with DPW team re Plan Supplement (partial) (.4).	0.90
Polynice, Ashlyne J.	Corp	Associate	10/07/24	DISCLO	Conference with DPW team re Rights Offering procedures.	0.20
Parlen, Andrew M	Rstr	Partner	10/07/24	DISCLO	Review, analyze Rights Offering issues.	0.20
Krislov, Nicholas	Rstr	Associate	10/07/24	DISCLO	Conference with DPW team re Plan Supplement.	0.50
Parlen, Andrew M	Rstr	Partner	10/08/24	DISCLO	Conference with M. Colarossi re Plan Supplement issues.	0.20
Choi, Jessica I.	Rstr	Associate	10/08/24	DISCLO	Review, analyze revised Rights Offering procedures (.4); correspond with Verita re same (.3).	0.70
Simms, Justin	Rstr	Associate	10/08/24	DISCLO	Research re plan supplement, exit facility credit agreement (2.1); conference with M. Colarossi re same (.1); further research re same (.9).	3.10
Nanfara, Chloe	Rstr	Associate	10/08/24	DISCLO	Review, analyze Plan, employment issues (2.9); correspond with V&E team re same (.5); conference with M. Pyeatt (V&E) re same (.2); correspond with Verita re solicitation materials (.5); correspond with M. Colarossi re schedule of retained causes of action (.2).	4.30

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Colarossi, Michael J.	Rstr	Associate	10/08/24	DISCLO	Review, revise plan supplement precedent analysis (.5); conference with J. Simms re same (.1); further conference with J. Simms re same (.1); review, analyze equitization mechanics (1.4); conference with J. Brown (DPW), A. Wulfe (DPW) re Schedule of Assumed Contracts (.2); conference with A. Parlen re Plan Supplement issues (.2).	2.50
Bondarenko, Lyudmila	Corp	Counsel	10/08/24	DISCLO	Review, analyze proposed changes to escrow agreement, Rights Offering procedures (.7); correspond with A. Polynice re same (.2).	0.90
Harnett, Sarah	Rstr	Counsel	10/08/24	DISCLO	Correspond with PW, Kutak teams re Plan supplement.	0.20
Harnett, Sarah	Rstr	Counsel	10/09/24	DISCLO	Correspond with Cahill, PW, Verita re class 3 non-voting forms.	0.50
Parlen, Andrew M	Rstr	Partner	10/09/24	DISCLO	Conference with M. Colarossi re key Plan issues (.3); review, analyze issues re Plan Supplement (.3); review, analyze employment contracts, related issues (.3).	0.90
Simms, Justin	Rstr	Associate	10/09/24	DISCLO	Conference with V&E, PW teams re employment agreements, treatment of same (.7); prepare for same (.4); review, revise V&E employment research chart (1.7); conference with V&E re same (.9); further review, revise same (.3).	4.00
Nanfara, Chloe	Rstr	Associate	10/09/24	DISCLO	Conference with V&E, PW teams re employment agreements, treatment of same (.7); review, analyze same (2.8); correspond with A&M team re retained causes of action schedule (.2); review, analyze same (.8); draft confirmation brief (2.4).	6.90
Choi, Jessica I.	Rstr	Associate	10/09/24	DISCLO	Conference with V. Yang (Lazard) re Rights Offering procedures (.3); review, analyze same (.5); review, comment on A&M litigation trust presentation (.8).	1.60
Fazli, Nargis	Rstr	Associate	10/09/24	DISCLO	Review, analyze Plan provisions re Plan Administrator (1.0); draft summary re same (1.1).	2.10
Colarossi, Michael J.	Rstr	Associate	10/09/24	DISCLO	Conference with V. Yang (Lazard) re Rights Offering procedures (.3); review, analyze same (.2); review, revise draft analysis re restructuring transactions memorandum (1.1); correspond with N. Krislov re same (.3); review, analyze precedent re litigation trust agreement (.8); review, revise draft form of RSA (2.7); conference with A. Parlen re key Plan issues (.3); review, revise draft employment agreement analysis (.8); conference with V&E, PW teams re employment agreements (.7); correspond with C. Nanfara re same (.2).	7.40
Krislov, Nicholas	Rstr	Associate	10/09/24	DISCLO	Review, analyze issues re entity simplification (.6); correspond with PW, V&E teams re same (.3); review, analyze transaction steps precedent, issues (1.1); correspond with M. Colarossi re same (.3).	2.30

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Krislov, Nicholas	Rstr	Associate	10/10/24	DISCLO	Conference with PW, V&E teams re transaction steps memorandum (.6); correspond M. Colarossi re same (.3).	0.90
Simms, Justin	Rstr	Associate	10/10/24	DISCLO	Research precedent confirmation orders (2.1); research re Plan issues (.4); conference with PW, V&E teams re restructuring steps memorandum (.6).	3.10
Choi, Jessica I.	Rstr	Associate	10/10/24	DISCLO	Conference with A&M re litigation trust mechanics.	0.30
Colarossi, Michael J.	Rstr	Associate	10/10/24	DISCLO	Conference with A&M re litigation trust mechanics (.3); conference with PW, V&E re restructuring transactions memorandum (.5); conference with A. Antypas (Akin) re litigation trust agreement (.2); review, revise draft of same (1.5).	2.50
Harnett, Sarah	Rstr	Counsel	10/10/24	DISCLO	Correspond with PW, Verita, agent re class 3 non-voting forms.	0.20
Nanfara, Chloe	Rstr	Associate	10/10/24	DISCLO	Conference with A&M, PW teams re litigation trust mechanics (.3); conference with V&E team re restructuring steps memorandum (.6); correspond with M. Colarossi re employment agreement matters (.2); review, analyze same (1.2); correspond with Company re same (.2); correspond with governmental entity re confirmation order language (.1); review, analyze same (.5); correspond with J. Simms re same (.1); correspond with PW team re assumption, rejection schedules (.3); review, analyze same (.5).	4.00
Colarossi, Michael J.	Rstr	Associate	10/11/24	DISCLO	Review, analyze RSA (.6); review, revise Plan issues list (.3); research re same (.5).	1.40
Nanfara, Chloe	Rstr	Associate	10/11/24	DISCLO	Correspond with J. Simms re Plan objection tracker (.1); review, analyze confirmation order issues (1.0); correspond with Company re employment agreement matters (.1).	1.20
Choi, Jessica I.	Rstr	Associate	10/11/24	DISCLO	Correspond with Verita, DPW team re ATOP deadline.	0.30
Simms, Justin	Rstr	Associate	10/11/24	DISCLO	Research re confirmation order (.2); correspond with S. Harnett, C. Nanfara re same (.2); draft, review Plan objection tracker (.4); review, revise Plan Supplement checklist (.2).	1.00
Parlen, Andrew M	Rstr	Partner	10/11/24	DISCLO	Review, analyze Plan Supplement issues.	0.40
Simms, Justin	Rstr	Associate	10/13/24	DISCLO	Prepare for conference with J. Paral (Enviva), V&E team, PW team re employment contracts in connection with Plan.	0.50
Nanfara, Chloe	Rstr	Associate	10/13/24	DISCLO	Correspond with Company, PW, A&M teams re employment agreement matters (.3); review, analyze same (.8).	1.10

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Simms, Justin	Rstr	Associate	10/14/24	DISCLO	Conference with Company, A&M, V&E teams re employment agreements (.5); prepare for same (.2); correspond with S. Harnett, C. Nanfara re solicitation materials (.2); correspond with C. Nanfara re same (.2); correspond with Kutak team re same (.4); review, revise Plan Supplement checklist (.2); correspond with M. Colarossi, C. Nanfara re same (.2); further review, revise same (.1); correspond with A&M, DPW, Lazard, EVR, PW teams re same (.1); review, revise Plan Supplement notice (.6); correspond with C. Nanfara re same (.1).	2.80
Choi, Jessica I.	Rstr	Associate	10/14/24	DISCLO	Correspond with DTC re Rights Offering procedures (.5); review, analyze Backstop order (.3); review, analyze RSA consent rights (.3).	1.10
Colarossi, Michael J.	Rstr	Associate	10/14/24	DISCLO	Conference with Baker Hostetler team re NMTC loan reinstatement analysis (.3); review, revise draft term sheet re same (.3); review, revise draft Plan Supplement checklist (.3); conference with PW, DPW teams re Plan Supplement (1.1); conference with W. Salinas (V&E) re tax analysis re restructuring transactions memo (.7); review, revise draft simplification steps (.2); correspond with PW, V&E teams re same (.2).	3.10
Nanfara, Chloe	Rstr	Associate	10/14/24	DISCLO	Conference with Company, A&M, V&E teams re employment agreements (.5); correspond with A&M re same (.1); correspond with M. Colarossi re plan supplement (.3); correspond with A&M re same (.5); review, analyze employment agreements (.9); review, revise Plan Supplement checklist (.6); correspond with PW team re same (.2); correspond with S. Harnett re solicitation issues (.5); review, revise Plan Supplement notice (.9); correspond with J. Simms re same (.2).	4.70
Harnett, Sarah	Rstr	Counsel	10/14/24	DISCLO	Correspond with PW, Kutak Rock re solicitation issues.	0.20
Parlen, Andrew M	Rstr	Partner	10/14/24	DISCLO	Review, analyze Plan Supplement issues.	0.60
Krislov, Nicholas	Rstr	Associate	10/15/24	DISCLO	Correspond with PW, V&E teams re restructuring transactions memorandum.	0.30
Choi, Jessica I.	Rstr	Associate	10/15/24	DISCLO	Correspond with holder re Rights Offering.	0.30
Nanfara, Chloe	Rstr	Associate	10/15/24	DISCLO	Review, revise plan supplement notice (.4); correspond with J. Simms re same (.2); draft confirmation brief (1.4); correspond with Akin team re litigation trust agreement (.1); correspond with A&M team re employment agreement matters (.5); correspond with M. Colarossi, J. Simms re same (.5); review, analyze same in connection with the Plan (1.7); correspond with V&E team re Plan Supplement (.5); correspond with A&M team re retained causes of action schedule (.3); review, analyze same (.5); conference with stakeholder re voting (.2); correspond with Verita re same (.1).	6.40

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Name	Dept	Title	Date	Task	Description	Hours
Simms, Justin	Rstr	Associate	10/15/24	DISCLO	Review, revise Plan Supplement notice (1.0); correspond with S. Harnett, M. Colarossi, C. Nanfara re same (.2); correspond with S. Harnett, C. Nanfara re confirmation objection research (.4); prepare for conference with DPW, Akin teams re litigation trust agreement (.1).	1.70
Colarossi, Michael J.	Rstr	Associate	10/16/24	DISCLO	Review, revise draft restructuring transactions memorandum (2.4); correspond with N. Krislov re same (.3); review, revise draft litigation trust agreement (1.9); conference with PW, DPW, Akin teams re same (.5); conference with PW, V&E teams re restructuring transactions steps memo (.9); review, revise draft NMTC term sheet (.8); conference with PW, DPW teams re schedules of assumed/rejected contracts (.4).	7.20
Choi, Jessica I.	Rstr	Associate	10/16/24	DISCLO	Conference with A&M re Rights Offering distribution, funding (.4); research re statutory fees (.2); conference with DPW, Akin re litigation trust agreement (.5); review, analyze Litigation Trust Agreement (.3); review, analyze Disputed Claims Reserve (.8); review, revise precedent litigation trust agreements, corresponding plans (.9); conference with S. Harnett re confirmation order (.2).	3.30
Harnett, Sarah	Rstr	Counsel	10/16/24	DISCLO	Conference with J. Choi re confirmation order (.2); correspond with C. Nanfara re confirmation brief, open issues (.4).	0.60
Simms, Justin	Rstr	Associate	10/16/24	DISCLO	Conference with PW, A&M, V&E, DPW re employment agreements, Plan (partial).	0.30
Nanfara, Chloe	Rstr	Associate	10/16/24	DISCLO	Conference with PW, A&M, V&E, DPW re employment agreements, Plan (.5); review, analyze same (1.9); conference with Milbank re voting matters (.3); review, analyze same (.9); correspond with S. Harnett re same (.2); correspond with Verita re same (.5); conference with PW, Akin, DPW teams re litigation trust agreement (.5); review, revise Plan Supplement notice (.2); correspond with A&M team re assumption schedule (.3); correspond with Verita re holder solicitation package (.1).	5.40
Parlen, Andrew M	Rstr	Partner	10/16/24	DISCLO	Conference with shareholder re Plan (.3); review, analyze Plan confirmation issues (.2); conference with J. Paral (Enviva) re Plan issues (.2); conference with M. Colarossi re same (.2).	0.90
Parlen, Andrew M	Rstr	Partner	10/17/24	DISCLO	Conference with A&M re liquidity (.2); review, analyze voting issues (.2); review, analyze RSA issues (.2); conference with J. Paral, G. Nunziata re Plan issues (.5).	1.10
Choi, Jessica I.	Rstr	Associate	10/17/24	DISCLO	Review, analyze Disputed Claims Reserve, GUC cash pool (.7); conference with V&E tax re litigation trust agreement (.4).	1.10

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Name	Dept	Title	Date	Task	Description	Hours
Colarossi, Michael J.	Rstr	Associate	10/17/24	DISCLO	Correspond with N. Krislov re restructuring transactions memorandum (.2); conference with PW, V&E tax teams re litigation trust agreement (.5); conference with PW, V&E, DPW, Evercore teams re tax analysis re restructuring transactions memorandum (.5); review, revise restructuring transactions memorandum (.3); conference with Management, V&E re Management incentive Plan term sheet (.7); conference with J. Brown (DPW) re new Board exhibit to Plan Supplement (.2).	2.40
Simms, Justin	Rstr	Associate	10/17/24	DISCLO	Research re confirmation declarations (1.1); conference with C. Nanfara re plan supplement updates (.1); review, revise plan supplement checklist (.4); correspond with C. Nanfara re same (.1); draft New Board exhibit (.6); review, revise plan supplement notice (.3); correspond with J. Paral (Enviva) re Plan Supplement (.1).	2.70
Krislov, Nicholas	Rstr	Associate	10/17/24	DISCLO	Review, revise NMTC term sheet (1.1); correspond with PW team re same (.4); review, revise transactions memorandum (1.2); correspond with V&E, PW teams re same (.3); conference with V&E team re same (.2).	3.20
Harnett, Sarah	Rstr	Counsel	10/17/24	DISCLO	Conference with C. Nanfara, Verita re solicitation issues (.3); correspond with PW team re same (.2).	0.50
Nanfara, Chloe	Rstr	Associate	10/17/24	DISCLO	Conference with S. Harnett, Verita re voting matters (.3); review, analyze same (.9); correspond with Verita re voting matters (.4); correspond with Company, PW team re retained causes of action (.5); review, analyze same (.7); correspond with A&M re employment agreement matters (.5); correspond with counterparty re cure matters (.7); correspond with PW team re Plan Supplement notice (.4); review, revise same (.9); review, revise Plan supplement checklist (.4); correspond with J. Simms re confirmation declaration (.3).	6.00
Choi, Jessica I.	Rstr	Associate	10/18/24	DISCLO	Review, revise litigation trust agreement (.8); review, revise Plan language re Statutory Fees (.4); research re precedents (.4); research re statutory fee issue (.8); review, revise ERO funding mechanics (.2); conference with M. Colarossi re same (.2).	2.80
Simms, Justin	Rstr	Associate	10/18/24	DISCLO	Correspond with Kutak team re confirmation declaration (.3); correspond with PW team re same (.2); draft New Board identity Plan Supplement exhibit (.4).	0.90
Krislov, Nicholas	Rstr	Associate	10/18/24	DISCLO	Review, revise rejection motion (1.4); correspond with PW, A&M teams same (.4); review, analyze assumption issues (.8); correspond with PW team re same (.2).	2.80

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Name	Dept	Title	Date	Task	Description	Hours
Nanfara, Chloe	Rstr	Associate	10/18/24	DISCLO	Correspond with A&M, Verita teams re Plan Supplement matters (1.1); correspond with stakeholder re voting question (.4); correspond with Company and A&M re schedule of retained causes of action (.9); correspond with A&M, V&E, DPW, Akin, Milbank teams re assumption, rejection schedules (.9); correspond with Milbank re RWE claims voting matters (.5); correspond with PW team re confirmation declaration matters (.3); correspond with stakeholder re cure reconciliation matter (.7); correspond with PW team re Plan Administrator and Plan Supplement notice (.3).	5.10
Colarossi, Michael J.	Rstr	Associate	10/18/24	DISCLO	Conference with W. Salinas (V&E) re litigation trust (.2); correspond with PW, V&E teams re same (.2); conference with PW team, J. Paral (Enviva), N. Fazli re selection of Plan Administrator (.5); review, revise analysis re same (.3); conference with PW, DPW, V&E, Akin teams re litigation trust agreement (.5); review, revise comments to same (.4); conference with J. Choi re ERO mechanics (.2); review, revise draft plan language (.9); review, revise presentation re overbid process (.6).	3.20
Fazli, Nargis	Rstr	Associate	10/18/24	DISCLO	Conference with A. Parlen, M. Colarossi, J. Paral (Enviva) re Plan Administrator (.5); prepare for same (.5).	1.00
Parlen, Andrew M	Rstr	Partner	10/18/24	DISCLO	Review, analyze plan supplement documents (.7); conference with J. Paral, M. Colarossi, N. Fazli re Plan Administrator and Plan Supplement issues (.5); review, analyze litigation trust issues (.4); review, comment on Plan Evaluation Committee materials (.4); review, analyze issues re Plan Supplement (.5); conference with R. Alexander re Plan Evaluation Committee issues (.4); conference with G. Nunziata re Plan issues (.2).	3.10
Fazli, Nargis	Rstr	Associate	10/19/24	DISCLO	Draft, revise brief in support of confirmation.	1.00
Krislov, Nicholas	Rstr	Associate	10/19/24	DISCLO	Review, analyze case closings, timeline.	0.60
Nanfara, Chloe	Rstr	Associate	10/19/24	DISCLO	Correspond with Akin, Milbank teams re schedule of retained causes of action (.3); review, analyze Plan Supplement notice (.1); correspond with J. Simms re same (.1).	0.50
Simms, Justin	Rstr	Associate	10/19/24	DISCLO	Review, revise Plan Supplement notice.	0.50

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Name	Dept	Title	Date	Task	Description	Hours
Parlen, Andrew M	Rstr	Partner	10/21/24	DISCLO	Review, analyze governance issues (.3); conference with J. Paral (Enviva) re Board meeting (.2); conference with C. Tempke (Lazard) re same (.2); review, comment on litigation trust agreement (.3); review, revise governance term sheet (.2); review, analyze issues re clean team agreement (.2). Conference with M. Colarossi re Plan Supplement (.2); review, analyze issues re same (.3); review, analyze Plan Supplement issues (.4); correspond with M. Colarossi re RSA issues (.2). Review, analyze MGT issues. Conference with DPW re NDA (.4); follow-up conference with B. Bolin re same (.2); review, analyze cleansing issues (.2); review, analyze clean team agreement (.2). Review, comment on overbid materials (.6); conference with overbid bidder (partial) (1.0). Attend weekly PMO (.5); conference with P. Basta re key case updates, strategy (.2).	5.80
Fazli, Nargis	Rstr	Associate	10/21/24	DISCLO	Review, revise confirmation brief.	0.80
Krislov, Nicholas	Rstr	Associate	10/21/24	DISCLO	Conference with PW team re contracts schedule (.2); conference with Company Advisors re same (partial) (.5); review, update assumption notice (.4); correspond PW team re same (.3); correspond with same re Plan implementation (.3); review, update Plan supplement documents (.3); correspond with PW team re same (.1).	2.10
Colarossi, Michael J.	Rstr	Associate	10/21/24	DISCLO	Conference with PW, DPW, Evercore, Lazard, V&E teams re Plan Supplement (.5); review, revise draft litigation trust agreement (1.7); conference with P. Paterson re same (.2); review, revise draft notice of Plan Supplement (.2); conference with PW, DPW, Akin teams re litigation trust agreement (.8); review, revise draft Plan Supplement exhibit re new Board (.3); review, revise new org docs exhibit to Plan Supplement (.2); conference with PW, V&E, A&M, Company re assumption and rejection schedules (.5).	4.40
Li, Grace L.	Corp	Associate	10/21/24	DISCLO	Conference with Management, PW team re closing documents.	1.90
Simms, Justin	Rstr	Associate	10/21/24	DISCLO	Correspond with DPW team re Plan supplement notice (.1); correspond with PW team re same (.2); correspond with C. Nanfara re declarations (.1); draft, review declarations for confirmation (3.5); correspond with N. Fazli re same (.2); conference with PW, DPW, Lazard, EVR teams re Plan supplement (.5); review, update Plan supplement checklist (.3).	4.90

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Nanfara, Chloe	Rstr	Associate	10/21/24	DISCLO	Conference with PW, A&M, V&E teams re assumption, rejection schedules re Plan supplement (1.0); analyze pre-petition cure amount under agreement (.7); correspond with PW team re confirmation declarations (.2); correspond with DPW team re schedule of retained causes of action (.4); correspond with PW team re Plan administration matters (.2); review, revise Plan Supplement checklist (.7); review, revise Plan Supplement notice (1.1); correspond with PW team re same (.3); correspond with Company, DPW, Kutak teams re same (.6); review, analyze privileged disclosure matters (1.2).	6.40
Choi, Jessica I.	Rstr	Associate	10/21/24	DISCLO	Review, analyze Backstop agreement re SEC disclosures (.5); conference with Akin, DPW teams re Litigation Trust (.8); review, analyze litigation trust agreement, revised Plan. commitment term (.3).	2.50
Krislov, Nicholas	Rstr	Associate	10/22/24	DISCLO	Review, analyze restructuring transactions memorandum (.7); conference with M. Coloariss re same (.2); correspond with same re same (.4).	1.30
Parlen, Andrew M	Rstr	Partner	10/22/24	DISCLO	Review, analyze Plan supplement issues (.4); review, analyze issues re litigation trust agreement (.2); conference with M. Colarossi re Plan Supplement workflows (.2).	0.80
Simms, Justin	Rstr	Associate	10/22/24	DISCLO	Review, update Plan supplement checklist (.4); correspond with PW team re same (.4); draft, review declarations in support of confirmation (.3).	1.10
Colarossi, Michael J.	Rstr	Associate	10/22/24	DISCLO	Conference with A. Parlen re Plan supplement workflows (.2); conference with PW, DPW teams re schedule of retained causes of action (.5); conference with PW, A&M teams re Plan Supplement (.6); correspond with N. Krislov re Restructuring transaction memorandum (.2); conference with PW, BB teams re litigation trust agreement (.5); conference with PW, DPW, Akin teams re same (.5); review, analyze latest draft of litigation trust agreement (1.6); review, revise Plan supplement checklist (.2).	4.30

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Nanfara, Chloe	Rstr	Associate	10/22/24	DISCLO	Conference with DPW, V&E re Meth separation agreement, schedule of retained causes of action (.5); conference with A&M and PW re Plan administration matters (.5); conference with C. Sweeney (Enviva) re schedule of retained causes of action (.3); correspond with A&M team re assumption, rejection schedules (.5); correspond with Akin team re same (.2); correspond with Milbank team re same (.2); correspond with DPW team re schedule of retained causes of action (.9); review, analyze re same (.5); correspond with Kutak re Plan supplement notice (.5); correspond with A&M, V&E, DPW teams re employment contract treatment under the Plan (.7); review, analysis re same (1.5); correspond with Verita team re Plan supplement service (.5); research re disclosure matters (1.5); correspond with PW team re same (.5).	8.80
Choi, Jessica I.	Rstr	Associate	10/22/24	DISCLO	Conference with A&M re Plan administrator (.4); conference with Baker Botts re Plan, litigation trust (.5); conference with PW, DPW, Akin teams re Litigation Trust Agreement (.6); review, analyze same (1.5); review, analyze Plan (.8).	3.80
Harnett, Sarah	Rstr	Counsel	10/22/24	DISCLO	Conference with J. Choi re Plan issues.	0.20
Parlen, Andrew M	Rstr	Partner	10/23/24	DISCLO	Review, analyze overbid issues (.5); conference with A&M, Lazard re same (.6); conference with G. Nunziata (Enviva) re same (.2); conference with P. Basta re same (.1); further review, analyze same (.5); conference with R. Alexander (Enviva) re overbid process (.4); conference with C. Tempke (Lazard) re same (.3); conference with J. Paral (Enviva) re same (.2); conference with G. Whitlock (Enviva) re same (.2). Review, revise Plan Evaluation Committee materials (.4); conference with M. Colarossi re Plan Supplement (.2); review documents re same (.6); conference with PW team re same (.2). Conference with H. Murtagh (Latham) re financing process (.6). Review, comment on board minutes (.1); review, prepare for Board meeting (.4); conference with P. Basta re same (.2); participate in Board, Plan Evaluation Committee meetings (1.0); follow up conference with directors re same (.3).	7.00
Colarossi, Michael J.	Rstr	Associate	10/23/24	DISCLO	Review, revise litigation trust agreement (1.7); conference with PW, Akin, DPW teams re same (1.0); conference with PW, Akin teams re litigation trust agreement (partial) (.2); conference with J. Brown (DPW) re same (.2); conference with J. Brown (DPW) re Plan supplement (.2); conference with A. Parlen re same (.2); further review, revise latest litigation trust agreement (1.2); correspond with PW team re same (.4).	5.10

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Choi, Jessica I.	Rstr	Associate	10/23/24	DISCLO	Review, analyze Confirmation Order (1.0); conference with V&E, Akin, DPW re litigation trust agreement (1.0); conference with Akin, DPW re litigation trust agreement (.8); comment on, review litigation trust agreement (4.0); review, analyze plan, disclosure statement issues (.6); review, analyze Plan documents re consent rights (.8); review, analyze confirmation order precedents (1.2).	9.40
Simms, Justin	Rstr	Associate	10/23/24	DISCLO	Review, revise Plan supplement checklist (.8); correspond with M. Colarossi, C. Nanfara re same (.4); review, update Plan supplement notice (.5); correspond with DPW re same (.1); conference with C. Nanfara re Plan supplement (.2); conference with C. Nanfara re finalizing Plan Supplement (.1); further review, revise Plan supplement notice (1.4); conference with V&E, DPW teams re governance term sheet (.2); finalize Plan supplement for filing (.4).	4.10
Bondarenko, Lyudmila	Corp	Counsel	10/23/24	DISCLO	Conference with DPW, V&E, PW teams re governance term sheet (.3); review, analyze Plan supplement documents (.3).	0.60
Nanfara, Chloe	Rstr	Associate	10/23/24	DISCLO	Conference with DPW, PW, V&E re governance term sheet (.3); correspond with PW team re treatment of employment agreements under the Plan (.6); review, analyze re same (.6); correspond with DPW team re same (.5); correspond with PW team re Plan supplement notice (.6); review, finalize same (1.0); review, revise Plan supplement checklist (.6); correspond with PW team re same (.5); conference with M. Colarossi re Plan supplement service matters (.9); correspond with A&M re same (.6); correspond with Akin, DPW, Milbank re assumption, rejection schedules (1.0); conference with stakeholder re voting matters (.2); correspond with NRF re assumption matters (.3); review, analyze the same (.5); review, finalize Plan supplement (.9); correspond with M. Colarossi, J. Simms re same (.2); prepare filing re same (.2).	9.50
Nanfara, Chloe	Rstr	Associate	10/24/24	DISCLO	Review, revise confirmation brief (1.8); conference with S. Harnett re same (.1); correspond with NRF re same (.8).	2.70
Colarossi, Michael J.	Rstr	Associate	10/24/24	DISCLO	Conference with J. Brown (DPW) re Plan supplement (.3); further conference with J. Brown (DPW) re same (.2); conference with A&O, V&E, PW teams re restructuring transactions (.6); conference with A. Antypas (Akin) re Plan supplement (.1); conference with PW, DPW, A&M, Evercore teams re ERO, backstop closing mechanics (.3); prepare for same (.2); conference with J. Choi re same (.1).	1.80

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Simms, Justin	Rstr	Associate	10/24/24	DISCLO	Review, draft confirmation declaration (3.3); review, update plan supplement checklist (.4).	3.70
Choi, Jessica I.	Rstr	Associate	10/24/24	DISCLO	Review, analyze Confirmation Order (.5); review, analyze statutory fee issue (.3).	0.80
Parlen, Andrew M	Rstr	Partner	10/24/24	DISCLO	Conference with G. Nunziata (Enviva) re Plan (.2); review, analyze filed Plan supplement (.4); conference with J. Rubin (Akin) re Plan (.2); review, analyze issues re litigation trust agreement (.2); conference with M. Colarossi re Plan administrator issues (.2).	1.20
Harnett, Sarah	Rstr	Counsel	10/24/24	DISCLO	Conference with C. Nanfara re confirmation brief (.1); correspond with J. Choi re Plan inquiries (.2).	0.30
Fazli, Nargis	Rstr	Associate	10/24/24	DISCLO	Draft, revise confirmation brief.	6.80
Harnett, Sarah	Rstr	Counsel	10/25/24	DISCLO	Correspond with J. Choi re confirmation order (.1); conference with counsel for 2026 notes indenture trustee re Plan inquiries (.3); correspond with J. Choi re same (.2).	0.60
Fazli, Nargis	Rstr	Associate	10/25/24	DISCLO	Review, revise confirmation brief.	2.10
Krislov, Nicholas	Rstr	Associate	10/25/24	DISCLO	Review, entity simplification steps.	0.50
Colarossi, Michael J.	Rstr	Associate	10/25/24	DISCLO	Conference with PW , DPW teams re Plan Supplement workflows (.2); review, revise plan supplement checklist (.3); review, analyze Plan, Backstop order re same (.5); draft update to Board re same (.3); correspond with J. Choi re Backstop, equitization mechanics (.3).	1.60
Nanfara, Chloe	Rstr	Associate	10/25/24	DISCLO	Conference with A&M, PW re Plan administration matters (.5); review, revise, confirmation brief (6.3); correspond with N. Fazli re same (.5).	7.30
Simms, Justin	Rstr	Associate	10/25/24	DISCLO	Draft declaration in support of confirmation.	4.70
Choi, Jessica I.	Rstr	Associate	10/25/24	DISCLO	Draft confirmation order.	0.80
Nanfara, Chloe	Rstr	Associate	10/26/24	DISCLO	Review, revise confirmation brief (.2); correspond with N. Fazli re same (.1).	0.30
Choi, Jessica I.	Rstr	Associate	10/26/24	DISCLO	Review, analyze confirmation order precedents (.9); draft confirmation order (1.9).	2.80
Fazli, Nargis	Rstr	Associate	10/26/24	DISCLO	Review, revise confirmation brief.	4.50
Nanfara, Chloe	Rstr	Associate	10/27/24	DISCLO	Review, revise, analyze confirmation brief (4.7); correspond with N. Fazli re same (.4).	5.10
Choi, Jessica I.	Rstr	Associate	10/27/24	DISCLO	Review, analyze confirmation order.	3.90
Choi, Jessica I.	Rstr	Associate	10/28/24	DISCLO	Conference with A&M re distributions (.3); review, revise Plan distribution mechanics (.4); review, revise confirmation order (3.1); conference with M. Colarossi re same (.2); conference with S. Harnett re Plan (.2); review, revise ERO funding mechanics (.5).	4.70

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Simms, Justin	Rstr	Associate	10/28/24	DISCLO	Draft confirmation declaration (4.0); review, revise same (2.5); correspond with C. Nanfara re same (.2); update Plan Supplement checklist (.1); correspond with PW, A&M, DPW, EVR teams re same (.1); conference with same re same, key case updates (.4); correspond with Kutak team re stakeholder inquiries re Confirmation (.2); update confirmation inquiry tracker (.1); correspond with PW team re confirmation matters (.2).	7.80
Nanfara, Chloe	Rstr	Associate	10/28/24	DISCLO	Correspond with NRF re assumption matters (.8); correspond with A&M and V&E teams re same (.9); review, analyze the same (1.9); correspond with PW, A&M, Verita teams re professional fee escrow matters (.7); conference with S. Harnett re same (.1); review, analyze same (.9); conference with Verita re same (.3); correspond with PW team re confirmation timeline (.5); conference with M. Colarossi re Plan supplement (.1).	6.20
Parlen, Andrew M	Rstr	Partner	10/28/24	DISCLO	Review, analyze issues re Plan, emergence timeline (.2); conference with M. Colarossi re same (.1).	0.30
Bondarenko, Lyudmila	Corp	Counsel	10/28/24	DISCLO	Review, revise Plan checklist.	0.20
Colarossi, Michael J.	Rstr	Associate	10/28/24	DISCLO	Review, revise Plan supplement checklist (1.2); conference with PW, V&E, DPW, Evercore, Lazard teams re same (.4); conference with M. Pyeatt (V&E) re same (.1); conference with A. Parlen re same (.1); conference with C. Nanfara re same (.1); conference with J. Choi re confirmation order (.2).	2.10
Harnett, Sarah	Rstr	Counsel	10/28/24	DISCLO	Conference with C. Nanfara re professional fee escrow (.1); conference with J. Choi re Plan inquiries (.2).	0.30
Krislov, Nicholas	Rstr	Associate	10/28/24	DISCLO	Conference with PW, DPW, MWE teams re plan closing mechanics.	0.30
Harnett, Sarah	Rstr	Counsel	10/29/24	DISCLO	Conference with A. Parlen re Plan issues (.2); correspond with PW, Verita re voting inquiries (.1).	0.30
Parlen, Andrew M	Rstr	Partner	10/29/24	DISCLO	Conference with D. Meyer (VE) re emergence issues (.3); conference with D. Schiff re same (.3); conference with S. Harnett re plan issues (.2); conference with J. Paral (Enviva) re same (.2); conference with J. Prince re supplemental disclosure (.2); conference with M. Pyeatt re plan issues (.2); further address financing issues and antitrust issues (.5).	1.90
Nanfara, Chloe	Rstr	Associate	10/29/24	DISCLO	Correspond with A&M, PW teams re professional fee escrow matters (.7); correspond with A&M re assumption, rejection matters (1.0); correspond with stakeholders re same (1.0); draft second exclusivity extension motion (1.9).	4.60

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Name	Dept	Title	Date	Task	Description	Hours
Colarossi, Michael J.	Rstr	Associate	10/29/24	DISCLO	Correspond with PW, Verita teams re solicitation process (.2); correspond with Enviva Management re same (.2); review, revise Plan language re professional fee escrow (.1); conference with P. Mosely (A&M) re same (.1); review, revise draft confirmation order (.7).	1.30
Simms, Justin	Rstr	Associate	10/29/24	DISCLO	Correspond with Verita, Weil, PW teams re solicitation (.2); review, revise plan supplement checklist (.2).	0.40
Parlen, Andrew M	Rstr	Partner	10/30/24	DISCLO	Conference with P. Mosley (A&M) re Plan issues (.3); conference with D. Schiff (DPW) re status (.2); conference with J. Paral (Enviva) re emergence issues (.3); review, analyze related issues (.4); correspond with V&E re same (.2); review, analyze emergence and structuring issues (.4).	1.80
Choi, Jessica I.	Rstr	Associate	10/30/24	DISCLO	Conference with Akin re litigation trust agreement.	0.60
Colarossi, Michael J.	Rstr	Associate	10/30/24	DISCLO	Conference with J. Choi, Akin team re litigation trust agreement (.5); review, analyze draft confirmation order insert (.3); conference with C. Nanfara re same (.4); correspond with PW team re same (.2).	1.40
Simms, Justin	Rstr	Associate	10/30/24	DISCLO	Correspond with S. Harnett and C. Nanfara re confirmation inquiries (.2); conference with S. Harnett re same (.1); research re precedent confirmation order language (.4); correspond with S. Harnett, C. Nanfara re same (.2); conference with C. Nanfara re same (.2); draft confirmation order language (.6); review, analyze informal communications received from parties in interest re confirmation (.5).	2.20
Krislov, Nicholas	Rstr	Associate	10/30/24	DISCLO	Review, analyze issues re entity simplification (.4); correspond with V&E team re same (.2).	0.60
Nanfara, Chloe	Rstr	Associate	10/30/24	DISCLO	Review, revise Plan Supplement outreach from stakeholders (1.4); review, analyze issues re same (.9); correspond with A&M team re same (.8); correspond with Kutak team re same (.3); correspond with PW team re same (.8); draft, review second exclusivity motion (2.8); review, revise confirmation hearing notice (.3); correspond with Company re cure objection matters (.4); correspond with MGT re confirmation matters (.3); review, revise language for confirmation order from governmental entities (.8).	8.80
Fazli, Nargis	Rstr	Associate	10/30/24	DISCLO	Correspond with J. Simms re confirmation declaration, brief.	0.20
Harnett, Sarah	Rstr	Counsel	10/30/24	DISCLO	Review, analyze informal confirmation objections (.5); conference with J. Simms re same (.2).	0.70

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Simms, Justin	Rstr	Associate	10/31/24	DISCLO	Draft amended plan supplement notice (1.5); draft confirmation order language re governmental entities (.5); correspond with S. Harnett, C. Nanfara re same (.5); review, analyze correspondence re confirmation order, Plan (.1); correspond with PW team re same (.3); correspond with J. Paral (Enviva), DPW team re same (.3); correspond with C. Nanfara re same (.2); further correspond with C. Nanfara, S. Harnett re same (.3); further correspond with J. Paral re same (.2); review, revise same (.2).	4.10
Parlen, Andrew M	Rstr	Partner	10/31/24	DISCLO	Review, comment on Plan amendments (.2); conference with D. Schiff (DPW) re Plan issues (.2); review, analyze confirmation, emergence issues (.4); correspond with Lazard re same (.2).	1.00
Nanfara, Chloe	Rstr	Associate	10/31/24	DISCLO	Draft exclusivity motion (2.6); research re same (1.0); correspond with stakeholders re Plan Supplement matters (.9); correspond with PW and A&M teams re same (.5); conference with stakeholder re confirmation order language (.5); correspond with PW team re same (.4); conference with PW, V&E, MGT re confirmation order language (.5); correspond with PW team re same (.2); correspond with A&M re cure matters (.2); correspond with PW, A&M teams re same (.3); correspond with N. Fazli re confirmation brief (.3); conference with Verita re professional fee escrow matters (.2).	7.60
Harnett, Sarah	Rstr	Counsel	10/31/24	DISCLO	Review, revise proposed resolution to informal confirmation objection (.4); correspond with C. Nanfara, J. Simms, Company re same (.5); conference with DPW team re same (.1); conference with holder, PW, Kutak teams re potential confirmation objection (.2).	1.20
Colarossi, Michael J.	Rstr	Associate	10/31/24	DISCLO	Conference with PW, V&E teams re proposed confirmation order insert (.3); conference with PW, V&E, A&O Shearman teams re same (.3); conference with C. Nanfara re same (.1); review, revise draft confirmation order (3.1); correspond with PW team re same (.2).	4.00
Krislov, Nicholas	Rstr	Associate	10/31/24	DISCLO	Review, analyze issues re entity simplification (.4); correspond with M. Colarossi re same (.3); conference with V&E team re restructuring transactions steps (.5); research, analyze issues re confirmation order (.5).	1.70
Choi, Jessica I.	Rstr	Associate	10/31/24	DISCLO	Review, analyze backstop agreement, DIP credit agreement (.8); conference with J. Nirappel (DPW) re backstop (.3); conference with F. Zepeda (A&M) re rights offering (.2); correspond with same re same (.1); conference with A. Byowitz (Kramer) re Equity Rights Offering (.2); correspond with same re same (.2); review, analyze confirmation order consent rights (.3).	2.10

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Name	Dept	Title	Date	Task	Description	Hours
Simms, Justin	Rstr	Associate	10/04/24	EMPTY	Review, revise employment agreement analysis (1.0); correspond with A&M team re same (.2); correspond with M. Colarossi, C. Nanfara re same (.3).	1.50
Simms, Justin	Rstr	Associate	10/08/24	EMPTY	Review, revise employment agreement summary chart (.3); correspond M. Colarossi, C. Nanfara same re same (.2).	0.50
Simms, Justin	Rstr	Associate	10/15/24	EMPTY	Review, analyze employment contracts (1.3); review, revise employment chart (.4); correspond with C. Nanfara re same (.2).	1.90
Nanfara, Chloe	Rstr	Associate	10/15/24	EMPTY	Review, analyze Meth separation motion (.7); correspond with M. Colarossi, V&E team re same (.1).	0.80
Nanfara, Chloe	Rstr	Associate	10/16/24	EMPTY	Correspond with V&E team re Meth separation motion.	0.20
Simms, Justin	Rstr	Associate	10/17/24	EMPTY	Prepare for conference with V&E, Akin, PW teams re separation agreement.	0.10
Nanfara, Chloe	Rstr	Associate	10/17/24	EMPTY	Correspond with V&E, Akin, UST, Milbank, DPW re Meth separation agreement.	0.50
Simms, Justin	Rstr	Associate	10/18/24	EMPTY	Conference with V&E, Akin teams re separation agreement.	0.50
Nanfara, Chloe	Rstr	Associate	10/18/24	EMPTY	Conference with PW, V&E, Akin teams re Meth separation agreement motion.	0.50
Nanfara, Chloe	Rstr	Associate	10/21/24	EMPTY	Correspond with Akin, V&E, DPW teams re separation agreement motion.	0.20
Nanfara, Chloe	Rstr	Associate	10/22/24	EMPTY	Conference with V&E, Akin teams re Meth separation motion (.5); review, analyze the same (1.7).	2.20
Nanfara, Chloe	Rstr	Associate	10/23/24	EMPTY	Correspond with V&E, PW teams re Meth separation motion.	0.70
Parlen, Andrew M	Rstr	Partner	10/24/24	EMPTY	Conference with J. Paral (Enviva) re Meth separation issues.	0.50
Nanfara, Chloe	Rstr	Associate	10/01/24	FEENO N	Correspond with Company re OCP matters.	0.80
Simms, Justin	Rstr	Associate	10/01/24	FEENO N	Review, analyze Baker Botts fee statement (2.1); correspond with N. Fazli re same (.3); correspond with C. Nanfara re same (.1); correspond with Kutak, Baker Botts team re same (.2).	2.70
Simms, Justin	Rstr	Associate	10/02/24	FEENO N	Review, revise Baker Botts fee statement (.2); correspond with Kutak, Baker Botts teams re same (.2).	0.40
Fazli, Nargis	Rstr	Associate	10/02/24	FEENO N	Review, revise Baker Botts fee application (.6); correspond with S. Harnett, J. Simms, re same (.3).	0.90
Simms, Justin	Rstr	Associate	10/03/24	FEENO N	Correspond with Kutak team re Baker Botts fee statement.	0.10
Harnett, Sarah	Rstr	Counsel	10/07/24	FEENO N	Correspond with C. Nanfara re OCP issues.	0.20

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Name	Dept	Title	Date	Task	Description	Hours
Nanfara, Chloe	Rstr	Associate	10/07/24	FEENO N	Review, analyze OCP issues (.5); correspond with S. Harnett re same (.1); correspond with Company re same (.1).	0.70
Nanfara, Chloe	Rstr	Associate	10/08/24	FEENO N	Correspond with S. Harnett re BB, EY fee applications (.3); correspond with J. Williams (Kutak) re same (.5).	0.80
Nanfara, Chloe	Rstr	Associate	10/09/24	FEENO N	Conference with Kutak team re BB, EY fee applications (.3); review, analyze same (.4); correspond with PW team re same (.3).	1.00
Nanfara, Chloe	Rstr	Associate	10/14/24	FEENO N	Correspond with Kutak, PW teams re fee statement matters.	0.10
Simms, Justin	Rstr	Associate	10/14/24	FEENO N	Review, comment on EY third monthly fee statement (1.8); correspond with C. Nanfara re same (.1); review, comment on Kutak's monthly fee statement (.4); correspond with C. Nanfara re same (.1); correspond with EY re same (.1).	2.50
Simms, Justin	Rstr	Associate	10/15/24	FEENO N	Review, analyze Lazard fee statement (.8); correspond with Lazard, Kutak teams re same (.2).	1.00
Simms, Justin	Rstr	Associate	10/16/24	FEENO N	Conference with N. Fazli re interim fee applications (.3); review, revise Lazard's monthly fee statement (.2); review, revise EY's monthly fee statement (.2).	0.70
Fazli, Nargis	Rstr	Associate	10/16/24	FEENO N	Review, comment on PwC interim fee application (.5); review, comment on Baker Botts interim fee application (.4); review, revise Deloitte interim fee application (1.); correspond with Kutak re interim fee applications (.1); conference with J. Simms re same (.3).	2.30
Fazli, Nargis	Rstr	Associate	10/22/24	FEENO N	Review, comment on Deloitte monthly fee statements (July & August) (.4); correspond with M. Rothchild (Deloitte) re same (.1).	0.50
Fazli, Nargis	Rstr	Associate	10/23/24	FEENO N	Correspond with Deloitte re fee application (.3); review, comment on same (.2).	0.50
Simms, Justin	Rstr	Associate	10/29/24	FEENO N	Correspond with C. Nanfara, Kutak team, re Deloitte retention application.	0.10
Nanfara, Chloe	Rstr	Associate	10/29/24	FEENO N	Correspond with PW, Kutak teams re Deloitte retention application.	0.10
Nanfara, Chloe	Rstr	Associate	10/30/24	FEENO N	Review, analyze EY fee matters.	0.40
Simms, Justin	Rstr	Associate	10/30/24	FEENO N	Review, comment on Deloitte retention application, declaration.	2.80
Simms, Justin	Rstr	Associate	10/31/24	FEENO N	Review, comment on Baker Botts fee statement.	0.90
Canty, LaAsia	Othr	Paralgl	10/01/24	FEEPW	Review (September) time entries for preservation of privilege and conformance with UST fee guidelines.	4.90
Simms, Justin	Rstr	Associate	10/01/24	FEEPW	Review, revise billing guidelines memo (.4); review, prepare fee statement for filing (.3); correspond with A. Parlen, S. Harnett re same (.1); correspond with Kutak team re same (.2).	1.00

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Name	Dept	Title	Date	Task	Description	Hours
Hossain, Julia	Rstr	Paralegal	10/01/24	FEEPW	Review, revise expense detail re August monthly fee statement.	1.50
Fazli, Nargis	Rstr	Associate	10/01/24	FEEPW	Review, revise time entries for preservation of privilege, conformance with US Trustee fee guidelines.	1.00
Simms, Justin	Rstr	Associate	10/02/24	FEEPW	Review, revise billing guidelines memo (.2); correspond with N. Fazli and PW team re same (.1).	0.30
Fazli, Nargis	Rstr	Associate	10/04/24	FEEPW	Review, revise time entries for preservation of privilege, conformance with US Trustee fee guidelines.	1.00
Fazli, Nargis	Rstr	Associate	10/05/24	FEEPW	Review, revise time entries for preservation of privilege, conformance with US Trustee fee guidelines.	2.80
Simms, Justin	Rstr	Associate	10/06/24	FEEPW	Review, revise time entries for preservation of privilege, conformance with US Trustee fee guidelines.	6.70
Fazli, Nargis	Rstr	Associate	10/07/24	FEEPW	Review time entries for preservation of privilege and conformance with UST fee guidelines.	0.50
Colarossi, Michael J.	Rstr	Associate	10/07/24	FEEPW	Review time entries for preservation of privilege and conformance with UST fee guidelines.	1.30
Canty, LaAsia	Othr	Paragl	10/07/24	FEEPW	Review time entries for preservation of privilege and conformance with UST fee guidelines.	2.30
Simms, Justin	Rstr	Associate	10/07/24	FEEPW	Review, revise time entries for preservation of privilege, conformance with US Trustee fee guidelines.	2.10
Simms, Justin	Rstr	Associate	10/08/24	FEEPW	Review, revise time entries for preservation of privilege, conformance with US Trustee fee guidelines.	3.00
Fazli, Nargis	Rstr	Associate	10/08/24	FEEPW	Review, revise time entries for preservation of privilege, conformance with US Trustee fee guidelines.	1.60
Fazli, Nargis	Rstr	Associate	10/09/24	FEEPW	Review time entries for preservation of privilege, conformance with US Trustee fee guidelines (8.1); conference with J. Simms re same (.1).	8.20
Hossain, Julia	Rstr	Paralegal	10/09/24	FEEPW	Prepare draft September monthly fee statement, exhibits.	1.20
Simms, Justin	Rstr	Associate	10/09/24	FEEPW	Correspond with L. Canty re revised fee statement (.2); conference with N. Fazli re same (.1); review, revise time entries for preservation of privilege, conformance with US Trustee fee guidelines (9.7); conference with Kutak team re same (.1).	10.10
Canty, LaAsia	Othr	Paragl	10/09/24	FEEPW	Review (August) time entries for preservation of privilege and conformance with UST fee guidelines.	2.90
Colarossi, Michael J.	Rstr	Associate	10/09/24	FEEPW	Conference with C. Nanafara re PW interim fee application.	0.10
Harnett, Sarah	Rstr	Counsel	10/09/24	FEEPW	Correspond with PW, Kutak teams re interim fee applications.	0.20

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Name	Dept	Title	Date	Task	Description	Hours
Colarossi, Michael J.	Rstr	Associate	10/10/24	FEEPW	Correspond with PW team re PW monthly fee statement (.2); conference with N. Fazli re same (.2).	0.40
Harnett, Sarah	Rstr	Counsel	10/10/24	FEEPW	Correspond with M. Colarossi, PW team re monthly fee statements, interim fee application.	0.20
Simms, Justin	Rstr	Associate	10/10/24	FEEPW	Review, revise time entries for preservation of privilege, conformance with US Trustee fee guidelines (5.9); correspond with N. Fazli re same (.7).	6.60
Canty, LaAsia	Othr	Paralgl	10/10/24	FEEPW	Review time entries for preservation of privilege and conformance with UST fee guidelines.	3.10
Fazli, Nargis	Rstr	Associate	10/10/24	FEEPW	Review time entries for preservation of privilege and conformance with UST fee guidelines (3.5); conference with M. Colarossi re PW monthly fee statement (.2).	3.70
Parlen, Andrew M	Rstr	Partner	10/10/24	FEEPW	Review, comment on fee application.	0.20
Simms, Justin	Rstr	Associate	10/11/24	FEEPW	Review, revise time entries for preservation of privilege, conformance with US Trustee fee guidelines (5.9); correspond with N. Fazli re same (.7).	6.60
Fazli, Nargis	Rstr	Associate	10/11/24	FEEPW	Review time entries for preservation of privilege and conformance with UST fee guidelines (5.3); conference with M. Colarossi re PW monthly fee statement (.2).	5.50
Canty, LaAsia	Othr	Paralgl	10/11/24	FEEPW	Prepare exhibits to second monthly fee statement.	1.50
Hossain, Julia	Rstr	Paralegal	10/11/24	FEEPW	Prepare draft interim fee application.	0.90
Patouhas, Peter	Corp	Paralegal	10/11/24	FEEPW	Prepare exhibits to August monthly fee statement.	3.00
Colarossi, Michael J.	Rstr	Associate	10/11/24	FEEPW	Conference with N. Fazli re PW monthly fee statement (.2); review, revise draft re same (.2).	0.40
Colarossi, Michael J.	Rstr	Associate	10/14/24	FEEPW	Review, revise time entries for preservation of privilege, compliance with UST fee guidelines.	2.40
Simms, Justin	Rstr	Associate	10/14/24	FEEPW	Conference with N. Fazli, L. Canty, paralegal team re fee statement review process (.5); prepare for same (.2).	0.70
Canty, LaAsia	Othr	Paralgl	10/14/24	FEEPW	Conference with N. Fazli, J. Simms, paralegal team re fee statement review process.	0.50
Hossain, Julia	Rstr	Paralegal	10/15/24	FEEPW	Review, revise interim fee statement (.3); correspond with J. Simms, N. Fazli re same (.1).	0.40
Fazli, Nargis	Rstr	Associate	10/15/24	FEEPW	Review, finalize second monthly fee statement (.9); correspond with PW team re same (.5); review, revise first interim fee application (1.2); correspond with PW paralegal team re same (.5); conference with S. Harnett re same (.1).	3.20
Nanfara, Chloe	Rstr	Associate	10/15/24	FEEPW	Correspond with PW team re fee application.	0.40
Simms, Justin	Rstr	Associate	10/15/24	FEEPW	Review, comment on fee statement for privilege and confidentiality purposes.	0.40
Harnett, Sarah	Rstr	Counsel	10/15/24	FEEPW	Correspond with PW team re second monthly fee statement (.2); conference with N. Fazli re same (.1).	0.30

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Canty, LaAsia	Othr	Paralgl	10/15/24	FEEPW	Review time entries for preservation of privilege and conformance with UST fee guidelines.	6.40
Parlen, Andrew M	Rstr	Partner	10/15/24	FEEPW	Review, revise monthly fee statement.	0.40
Hossain, Julia	Rstr	Paralegal	10/16/24	FEEPW	Prepare exhibits to first interim fee application for PW, per N. Fazli (5.5); conference with N. Fazli, J. Simms re same (.2); conference with J. Simms re same (.1); correspond with J. Simms re same (.2).	6.00
Fazli, Nargis	Rstr	Associate	10/16/24	FEEPW	Review, revise second monthly fee statement, interim fee application (2.9); conference with J. Hossain re same (.2); conferences with J. Simms re PW monthly fee statement (1.0).	4.10
Simms, Justin	Rstr	Associate	10/16/24	FEEPW	Conference with J. Hossain re PW interim fee application (.1); conference with N. Fazli, J. Hossain re same (.2); conferences with N. Fazli re PW monthly fee statement (1.0); correspond with A. Parlen re same (.1); correspond with N. Fazli re same (.3); further review, revise PW monthly fee statement (1.1).	2.80
Harnett, Sarah	Rstr	Counsel	10/16/24	FEEPW	Review, revise 2nd monthly fee statement for privilege, conformance with UST guidelines (3.0); correspond with PW team re filing of same (.2).	3.20
Simms, Justin	Rstr	Associate	10/17/24	FEEPW	Review, revise first interim fee application (1.6); correspond with L. Canty re same (.3); conference with PW team re billing procedures (.7); correspond with PW team re same (.1); correspond with Kutak team re filing of interim fee application (.1); conference with S. Harnett, N. Fazli re same (.1); conference with J. Williams (Kutak) re same (.1); prepare same for filing (.3).	3.30
Harnett, Sarah	Rstr	Counsel	10/17/24	FEEPW	Review, comment on interim fee application (.4); conference with N. Fazli, J. Simms re same (.2).	0.60
Fazli, Nargis	Rstr	Associate	10/17/24	FEEPW	Review, finalize interim fee application (1.8); conference with PW team re billing procedures (.7).	2.50
Parlen, Andrew M	Rstr	Partner	10/17/24	FEEPW	Review, comment on first interim fee application.	0.40
Canty, LaAsia	Othr	Paralgl	10/18/24	FEEPW	Prepare exhibit charts to PW first interim fee application.	2.90
Canty, LaAsia	Othr	Paralgl	10/20/24	FEEPW	Review time entries for preservation of privilege and conformance with UST fee guidelines.	7.30
Simms, Justin	Rstr	Associate	10/21/24	FEEPW	Conference with P. Patouhas re time entry review (.5); correspond with L. Canty, P. Patouhas, N. Fazli re same (.5); review, analyze time entries for preservation of privilege, conformance with UST guidelines (2.7).	3.70
Canty, LaAsia	Othr	Paralgl	10/21/24	FEEPW	Review time entries for preservation of privilege and conformance with UST fee guidelines.	5.90
Patouhas, Peter	Corp	Paralegal	10/21/24	FEEPW	Review, analyze time entries for preservation of privilege, compliance with US Trustee guideline (6.0); conference with J. Simms re same (.5).	6.50

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Patouhas, Peter	Corp	Paralegal	10/22/24	FEEPW	Review, analyze time entries for privilege, conformance with UST guidelines.	7.50
Simms, Justin	Rstr	Associate	10/22/24	FEEPW	Review, analyze time entries for privilege, conformance with UST guidelines.	2.40
Simms, Justin	Rstr	Associate	10/23/24	FEEPW	Review, analyze time entries for compliance with US Trustee guidelines and preservation of privilege.	0.70
Patouhas, Peter	Corp	Paralegal	10/23/24	FEEPW	Review, revise time entries for privilege, conformance with UST guidelines.	5.00
Simms, Justin	Rstr	Associate	10/24/24	FEEPW	Review, analyze time entries for privilege, conformance with UST guidelines.	4.50
Simms, Justin	Rstr	Associate	10/25/24	FEEPW	Review, analyze time entries for compliance with US Trustee guidelines and preservation of privilege.	0.60
Patouhas, Peter	Corp	Paralegal	10/25/24	FEEPW	Review, analyze time entries for compliance with US Trustee guidelines and preservation of privilege.	6.00
Simms, Justin	Rstr	Associate	10/26/24	FEEPW	Review, analyze time entries for compliance with US Trustee guidelines and preservation of privilege.	0.70
Simms, Justin	Rstr	Associate	10/27/24	FEEPW	Review, analyze time entries for compliance with US Trustee guidelines and preservation of privilege (3.3); correspond with N. Fazli, L. Canty re same (.2).	3.50
Patouhas, Peter	Corp	Paralegal	10/28/24	FEEPW	Review time entries for preservation of privilege, conformance with UST guidelines.	4.00
Colarossi, Michael J.	Rstr	Associate	10/28/24	FEEPW	Review time entries for preservation of privilege, conformance with UST guidelines.	1.10
Simms, Justin	Rstr	Associate	10/29/24	FEEPW	Correspond with L. Canty re timekeeper entry review (.2); correspond with N. Fazli re same (.1); correspond with PW billing team re same (.2).	0.50
Patouhas, Peter	Corp	Paralegal	10/29/24	FEEPW	Review, analyze time entries for preservation of privilege, conformance with UST Guidelines.	5.50
Fazli, Nargis	Rstr	Associate	10/29/24	FEEPW	Draft second supplemental declaration.	1.30
Simms, Justin	Rstr	Associate	10/31/24	FEEPW	Correspond with K. Cairns, N. Fazli re timekeeper procedures (.3); correspond with PW billing team re timekeeper entries (.1); review, revise timekeeper entries for privilege purposes, conformance with UST guidelines (2.0); correspond with L. Canty re same (.1).	2.50
Patouhas, Peter	Corp	Paralegal	10/31/24	FEEPW	Review, analyze time entries for compliance with US Trustee guidelines and preservation of privilege, compliance with UST Guidelines (3.7); correspond with L. Canty re same (.3).	4.00
Canty, LaAsia	Othr	Paragl	10/31/24	FEEPW	Review, analyze time entries for compliance with US Trustee guidelines and preservation of privilege, compliance with UST Guidelines.	5.60
Parlen, Andrew M	Rstr	Partner	10/01/24	GOVERN	Review, revise Board materials (.4); conference with G. Nunziata (Enviva), J. Paral (Enviva), P. Basta re Board meeting (partial) (.3); prepare for same (.4); attend Board meeting (.8); prepare for same (.2).	2.10

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Basta, Paul M.	Rstr	Partner	10/01/24	GOVERN	Conference with G. Nunziata (Enviva), J. Parlen (Enviva), A. Parlen re Board meeting (.5); attend same (.8); prepare for same (.2).	1.50
Nanfara, Chloe	Rstr	Associate	10/01/24	GOVERN	Review, revise Board materials (.8); correspond with J. Simms, M. Colarossi re same (.5); correspond with A&M, Lazard teams re same (.2).	1.50
Simms, Justin	Rstr	Associate	10/01/24	GOVERN	Review, revise materials for Board meeting (.2); correspond with M. Colarossi, C. Nanfara re same (.3).	0.50
Colarossi, Michael J.	Rstr	Associate	10/01/24	GOVERN	Review, revise draft Board presentation (1.4); conference with A. Parlen re same (.1); attend Board meeting (.8).	2.30
Colarossi, Michael J.	Rstr	Associate	10/08/24	GOVERN	Correspond with V&E team re corporate organizational documents.	0.20
Basta, Paul M.	Rstr	Partner	10/10/24	GOVERN	Conference with Enviva Board (1.0); conference re Enviva Plan Evaluation Committee meeting (.5).	1.50
Colarossi, Michael J.	Rstr	Associate	10/11/24	GOVERN	Conference with J. Parlen (Enviva), PW, V&E teams re new org documents and MIP (.3); correspond with PW, V&E teams re same (.3); conference with M. Pyeatt (V&E) re same (.1); conference with J. Brown (DPW) re same (.3); review, analyze Plan provisions re same (.3).	1.30
Parlen, Andrew M	Rstr	Partner	10/11/24	GOVERN	Conference with D. Meyer (V&E) re governance issues (.2); review, analyze MIP issues (.3).	0.50
Simms, Justin	Rstr	Associate	10/13/24	GOVERN	Draft slides for Board meeting.	1.90
Colarossi, Michael J.	Rstr	Associate	10/14/24	GOVERN	Conference with V. Yang (Lazard) re Board presentation slides (.3); correspond with A. Parlen re Board slides (.6); review, revise same (1.8); review, revise Plan Evaluation Committee slides (1.2).	3.90
Simms, Justin	Rstr	Associate	10/14/24	GOVERN	Review, revise slides for Board meeting (.4); correspond with M. Colarossi, C. Nanfara re same (.3); correspond with A&M, V&E teams re same (.3); further review, revise same (2.1).	3.10
Hasan, Shafaq	Rstr	Associate	10/14/24	GOVERN	Review, revise Plan Evaluation Committee Board presentation (1.0); correspond with PW team re same (.6).	1.60
Nanfara, Chloe	Rstr	Associate	10/14/24	GOVERN	Review, revise Board materials (1.9); correspond with A&M, J. Simms, M. Colarossi re same (.7).	2.60
Parlen, Andrew M	Rstr	Partner	10/14/24	GOVERN	Conference with J. Parlen (Enviva) re Board meeting (.2); conference with C. Tempke (Lazard) re same (.2); review, revise Plan Evaluation Committee agenda (.2); conference with G. Whitlock (Enviva) re same (.3); review, revise Plan Evaluation Committee presentation (.4); review, analyze governance term sheet (.3); review, comment on Plan Evaluation Committee slides (.4).	2.00
Nanfara, Chloe	Rstr	Associate	10/15/24	GOVERN	Review, revise Board materials (.1); correspond with PW team re same (.1).	0.20

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Parlen, Andrew M	Rstr	Partner	10/15/24	GOVERN	Review, analyze corporate governance term sheet (.1); conference with M. Colarossi, V&E re same (.1); conference with P. Basta re Board meeting (.1); review, comment on Board and Plan Evaluation Committee materials (.7); conference with J. Paral (Enviva) re same (.2); conference with M. Colarossi re same (.2); prepare for Board meeting (.4); attend Board meeting (1.2); attend Plan Evaluation Committee meeting (.5); follow up conferences with members (.4); review, revise Plan Evaluation Committee minutes (.2).	4.10
Simms, Justin	Rstr	Associate	10/15/24	GOVERN	Review, revise Plan Evaluation Committee slides (1.3); correspond with PW team re same (.5); review, revise Board slides (.9); correspond with A. Parlen re same (.2); correspond with M. Colarossi re same (.2); correspond with Lazard, A&M teams re same (.2); correspond with Plan Evaluation Committee re same (.2); correspond with PW, Lazard, A&M, teams re same (.3); correspond with F. Zapeda (A&M), N. Thornton (A&M) re same (.2); conference with N. Thornton (A&M) re same (.1).	4.10
Colarossi, Michael J.	Rstr	Associate	10/15/24	GOVERN	Conference with PW, V&E teams re governance term sheet (.5); review, revise latest draft of Board presentation (1.4); review, revise latest draft of Plan Evaluation Committee presentation (.9); conference with A. Parlen re same (.2); correspond with PW, A&M, Lazard teams re same (.4); attend Board meeting (1.2); attend Plan Evaluation Committee meeting (.5).	5.10
Basta, Paul M.	Rstr	Partner	10/16/24	GOVERN	Attend Enviva Plan Evaluation Committee meeting.	0.70
Parlen, Andrew M	Rstr	Partner	10/16/24	GOVERN	Prepare for Plan Evaluation Committee meeting (.5); review, analyze governance issues (.2).	0.70
Colarossi, Michael J.	Rstr	Associate	10/18/24	GOVERN	Correspond with PW, Lazard teams re governance term sheet.	0.20
Detjen, Erika A.	Corp	Partner	10/18/24	GOVERN	Review, comment on Plan Evaluation Committee presentation.	0.90
Detjen, Erika A.	Corp	Partner	10/19/24	GOVERN	Attend Plan Evaluation Committee meeting.	0.60
Bondarenko, Lyudmila	Corp	Counsel	10/21/24	GOVERN	Conference with J. Milano (V&E) re de-registration (.2); review, analyze deregistration requirements (.2).	0.40
Colarossi, Michael J.	Rstr	Associate	10/22/24	GOVERN	Conference with PW, DPW, V&E teams re governance term sheet (.3); conference with M. Pyeatt (V&E) re same, MIP term sheet (.2).	0.50
Parlen, Andrew M	Rstr	Partner	10/22/24	GOVERN	Review, analyze Plan Evaluation Committee materials.	0.90
Simms, Justin	Rstr	Associate	10/22/24	GOVERN	Conference with C. Nanfara re Board Presentation (.2); draft, review same (3.0); correspond with J. Choi, C. Nanfara re same (.1); correspond with M. Colarossi re same (.2).	3.50

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Colarossi, Michael J.	Rstr	Associate	10/23/24	GOVERN	Review, revise draft Board presentation (2.2); conference with V. Yang (Lazard) re draft Board presentation (.2); further review, revise draft Board presentation (.7); conference with A. Parlen re same (.2); attend Board meeting (.8); attend PEC meeting (.2); review, revise draft Board minutes (.1); conference with PW, V&E, DPW teams re governance term sheet (.3); correspond with PW, V&E teams re same (.2); conference with M. Pyeatt (V&E) re same (.1).	5.00
Simms, Justin	Rstr	Associate	10/23/24	GOVERN	Review, revise Board materials (.9); correspond with A. Parlen, M. Colarossi, C. Nanfara re same (.5); further review, revise same (.3); correspond with Company, Lazard, PW teams re same (.3); attend Plan Evaluation Committee meeting (.2); draft minutes re same (.3).	2.50
Basta, Paul M.	Rstr	Partner	10/23/24	GOVERN	Attend Board meeting (.8); prepare for same (.7).	1.50
Parlen, Andrew M	Rstr	Partner	10/24/24	GOVERN	Correspond with M. Colarossi re Plan Evaluation Committee minutes.	0.10
Parlen, Andrew M	Rstr	Partner	10/25/24	GOVERN	Review, analyze governance issues.	0.30
Basta, Paul M.	Rstr	Partner	10/29/24	GOVERN	Attend Board meeting (.4); prepare for same (.7).	1.10
Simms, Justin	Rstr	Associate	10/29/24	GOVERN	Draft Board materials (.8); correspond with C. Nanfara re same (.2) correspond with M. Colarossi re same (.1); correspond with PW team re same (.1); correspond with Enviva, Lazard, A&M, PW teams re same (.5).	1.70
Colarossi, Michael J.	Rstr	Associate	10/29/24	GOVERN	Review, revise draft Board materials (1.0); correspond with PW team, Company re same (.2) attend board meeting (.4).	1.60
Nanfara, Chloe	Rstr	Associate	10/29/24	GOVERN	Review, revise Board materials (.4); correspond with J. Simms re same (.1).	0.50
Parlen, Andrew M	Rstr	Partner	10/29/24	GOVERN	Prepare for board meeting (.4); conference with J. Paral (Enviva) re same (.3); conference with G. Whitlock (Enviva) re board issues (.3); comment on board materials (.1); conference with J. Paral (Enviva) re board issues (.2); confer with B. Clareman re same (.2); attend board meeting (.4).	1.90
Parlen, Andrew M	Rstr	Partner	10/31/24	GOVERN	Conference with G. Nunziata (Enviva) re operational issues (.2); review, analyze restriction issues (.4); conference with D. Schiff (DPW) re same (.2); review, analyze antitrust issues (.2); correspond with V&E re antitrust issues (.4).	1.40
Simms, Justin	Rstr	Associate	10/01/24	HEARING	Correspond with M. Colarossi re hearing preparation (.2); correspond with C. Nanfara re same (.2); prepare for same (1.4).	1.80
Colarossi, Michael J.	Rstr	Associate	10/02/24	HEARING	Conference with PW team re Disclosure Statement hearing.	0.60

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Matter: 00001 Enviva - Chapter 11 Cases

Date: 12/06/2024

Name	Dept	Title	Date	Task	Description	Hours
Simms, Justin	Rstr	Associate	10/02/24	HEARN G	Correspond with PW, Kutak teams re hearing preparations (.7); prepare for hearing (1.6); correspond with M. Colarossi, C. Nanfara re same (.2).	2.50
Choi, Jessica I.	Rstr	Associate	10/02/24	HEARN G	Conference with PW team re Disclosure Statement hearing (partial).	0.50
Fazli, Nargis	Rstr	Associate	10/02/24	HEARN G	Correspond with PW team re upcoming hearing.	1.00
Colarossi, Michael J.	Rstr	Associate	10/03/24	HEARN G	Conference with PW, Kutak teams re Disclosure Statement hearing preparation (partial).	0.30
Choi, Jessica I.	Rstr	Associate	10/03/24	HEARN G	Prepare for Disclosure Statement hearing.	1.30
Simms, Justin	Rstr	Associate	10/03/24	HEARN G	Prepare for 10/4 hearing (1.7); correspond with PW, Kutak teams re same (.5); conference with Kutak team re same (.5).	2.70
Parlen, Andrew M	Rstr	Partner	10/03/24	HEARN G	Prepare for 10/4 hearing.	2.60
Parlen, Andrew M	Rstr	Partner	10/04/24	HEARN G	Attend 10/4 hearing (.8); prepare for same (5.0).	5.80
Harnett, Sarah	Rstr	Counsel	10/04/24	HEARN G	Attend Enviva Disclosure Statement Hearing (virtually).	0.70
Simms, Justin	Rstr	Associate	10/04/24	HEARN G	Attend Disclosure Statement hearing (virtually) (.8); prepare for same (1.5).	2.30
Jayakumar, Shriram	Lit	Associate	10/04/24	HEARN G	Attend Disclosure Statement hearing (virtually).	0.80
Colarossi, Michael J.	Rstr	Associate	10/04/24	HEARN G	Draft talking points for Disclosure Statement hearing (3.4); prepare for same (1.0); attend same (.8).	5.20
Fazli, Nargis	Rstr	Associate	10/04/24	HEARN G	Attend Disclosure Statement hearing (virtually).	0.70
Paterson, Paul	Lit	Partner	10/04/24	HEARN G	Attend Disclosure Statement hearing (virtually).	0.80
Clareman, William	Lit	Partner	10/04/24	HEARN G	Attend Disclosure Statement hearing (virtually).	0.70
Nanfara, Chloe	Rstr	Associate	10/04/24	HEARN G	Prepare for Disclosure Statement hearing (2.5); attend same (.8).	3.30
Offenhartz, Jesse A.	Lit	Associate	10/04/24	HEARN G	Attend Enviva Disclosure Statement hearing (virtually).	0.80
Krislov, Nicholas	Rstr	Associate	10/04/24	HEARN G	Attend Disclosure Statement hearing (virtually).	0.70
Choi, Jessica I.	Rstr	Associate	10/04/24	HEARN G	Attend Disclosure Statement hearing (virtually) (.8); prepare for same (1.2).	2.00
Basta, Paul M.	Rstr	Partner	10/04/24	HEARN G	Attend Disclosure Statement hearing (virtually) (.8); prepare for same (.7).	1.50
Basta, Paul M.	Rstr	Partner	10/17/24	HEARN G	Attend (virtually) 10/4 hearing.	0.80

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Name	Dept	Title	Date	Task	Description	Hours
Fazli, Nargis	Rstr	Associate	10/11/24	INSURE	Conference with N. Krislov re insurance order, related issue (.3); review, analyze same (.3).	0.60
Fazli, Nargis	Rstr	Associate	10/14/24	INSURE	Review, analyze issues re insurance matters (.5); correspond with N. Krislov re same (.2).	0.70
Krislov, Nicholas	Rstr	Associate	10/15/24	INSURE	Review, analyze insurance issues (.6); correspond with PW team re same (.3).	0.90
Parlen, Andrew M	Rstr	Partner	10/01/24	LEASE	Review, analyze revisions to MGT/Hancock settlement documents (.3); review, comment on MGT/Hancock settlement motion (.3); correspond with C. Nanfara re same (.2).	0.80
Colarossi, Michael J.	Rstr	Associate	10/01/24	LEASE	Review, revise MGT/Hancock settlement agreement (1.9); conference with C. Nanfara re same (.2); review, revise draft 9019 motion (1.6); conference with R. Spigel (AO) re same (.1); conference with C. Nanfara re same (.1); review and revise draft global settlement stipulation (.8).	3.90
Nanfara, Chloe	Rstr	Associate	10/01/24	LEASE	Conference with M. Colarossi re MGT/Hancock settlement motion (.2); correspond with A&M re same (.1); review, revise same (2.5); correspond with MGT/Hancock counsel re same (.2); correspond with PW, Company, A&M teams re same (.3).	3.30
Krislov, Nicholas	Rstr	Associate	10/01/24	LEASE	Review, analyze assumption issues (1.3); correspond with PW team re same (.3); review, analyze customer contract issues (1.4); correspond with PW team re same (.4) review, analyze executory contract, utility issues (.6); correspond with PW team re same (.3).	4.30
Nanfara, Chloe	Rstr	Associate	10/02/24	LEASE	Review, revise, analyze MGT/Hancock settlement agreement, motion (2.5); correspond with MGT/Hancock counsel re same (1.0); correspond with DPW re same (.4); correspond with Akin re same (.1); correspond with Milbank re same (.1).	4.10
Krislov, Nicholas	Rstr	Associate	10/02/24	LEASE	Conferences with Company re contracts, leases (1.3); review, analyze issues re same (.8); review, revise lease assumption notice (.5); correspond with PW team re same (.6); review, analyze utility contract issue (1.3); correspond with PW team re same (.4); review, analyze real estate, lease issues (.9); correspond with PW team re same (.2); correspond with N. Fazli re MGT/Hancock settlement motion (.2).	6.20
Parlen, Andrew M	Rstr	Partner	10/02/24	LEASE	Review, comment on revised MGT documents (.4); correspond with R. Spigel (AO) re same (.3).	0.70
Krislov, Nicholas	Rstr	Associate	10/03/24	LEASE	Conference with Company re rejections, assumptions (.3); review, analyze contracts re same (1.2); conference with contract counterparty re same (.4); review, analyze assumption, rejection issues (.8); correspond with PW team re same (.4).	3.10

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Name	Dept	Title	Date	Task	Description	Hours
Krislov, Nicholas	Rstr	Associate	10/04/24	LEASE	Review, revise assumption notice (.6); correspond with PW team re same (.3); research, analyze issues re contract assumption, rejection (.8); correspond with PW team re same (.4).	2.10
Parlen, Andrew M	Rstr	Partner	10/05/24	LEASE	Review, analyze MGT/Hancock issues.	0.30
Parlen, Andrew M	Rstr	Partner	10/06/24	LEASE	Review, analyze MGT/Hancock issues, correspond with E. Daucher (NRF), A&M re same.	0.40
Simms, Justin	Rstr	Associate	10/07/24	LEASE	Review, analyze procedures order re rejected contracts (.2); review, revise assumption notice (.8); correspond with N. Krislov re same (.3); correspond with Kutak team re filing same (.1).	1.40
Krislov, Nicholas	Rstr	Associate	10/07/24	LEASE	Correspond with PW team re NMTC (.4); correspond with PW team re assumption objections, notice (.7); review, analyze cure issues (.6); correspond with PW team re same (.2); review, analyze contract issues (.4).	2.30
Colarossi, Michael J.	Rstr	Associate	10/07/24	LEASE	Conference with J. Paral (Enviva), A&M, PW, V&E teams re executory contract analysis (.4); prepare for same (.2); conferences with J. Simms, C. Nanfara re same (.5).	1.10
Parlen, Andrew M	Rstr	Partner	10/07/24	LEASE	Review, analyze MGT issues (.3); conference with M. Salvucci (V&E) re same (.2); conference with R. Spigel (AO) re same (.4); conference with J. Geraghty (Enviva), J. Paral (Enviva) re same (.5); correspond with A&M re same (.2); conference with M. Colarossi re key tasks (.2).	1.80
Fazli, Nargis	Rstr	Associate	10/08/24	LEASE	Draft settlement motion re contract issue (1.1); conference with N. Krislov re same (.2).	1.30
Simms, Justin	Rstr	Associate	10/08/24	LEASE	Review, revise contract assumption tracker (.2); correspond with Company, A&M re filed assumption notice (.1).	0.30
Parlen, Andrew M	Rstr	Partner	10/08/24	LEASE	Conference with A&M, R. Spigel (AO) re MGT issues.	0.40
Krislov, Nicholas	Rstr	Associate	10/08/24	LEASE	Conference with vendors re contract issues (.2); research, analyze issues re corporate lease (.6); correspond, conference re same (.8); research, analyze issues re contract assumption (1.4); correspond with PW team re same (.4); review, analyze notice question (.6); correspond with J. Simms re same (.2); prepare assumption notice (.4); correspond J. Simms re same (.3).	4.90
Krislov, Nicholas	Rstr	Associate	10/09/24	LEASE	Review, analyze assumption issue (.6); correspond with PW team re same (.3).	0.90
Parlen, Andrew M	Rstr	Partner	10/09/24	LEASE	Correspond with V&E re MGT issues (.1); conference with R. Spigel (AO) re same (.2).	0.30
Simms, Justin	Rstr	Associate	10/09/24	LEASE	Research re contract assumption procedures.	0.40

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Name	Dept	Title	Date	Task	Description	Hours
Simms, Justin	Rstr	Associate	10/10/24	LEASE	Correspond with A&M team re lease issues (.2); review, revise assumption notice (.2); correspond with N. Krislov re same (.1); correspond with A&M team, C. Nanfara, N. Krislov re executory contracts issues (.2).	0.70
Colarossi, Michael J.	Rstr	Associate	10/10/24	LEASE	Review, revise draft assumption/rejection analysis.	1.90
Krislov, Nicholas	Rstr	Associate	10/10/24	LEASE	Review, revise assignment notice (.4); correspond with J. Simms re same (.4); finalize same (.3); review, analyze assignment issues (.5); correspond with PW team re contract, lease review status (.6).	2.20
Parlen, Andrew M	Rstr	Partner	10/10/24	LEASE	Conference with R. Spigel re MGT issues.	0.20
Krislov, Nicholas	Rstr	Associate	10/11/24	LEASE	Review, analyze issues re mutual termination (.7); correspond with PW team re same (.4); review, analyze issue re insurance premium financing (.6); correspond with PW team re same (.2); review, analyze assumption issues (.4).	2.30
Simms, Justin	Rstr	Associate	10/11/24	LEASE	Review, analyze leases, executory contracts.	1.80
Krislov, Nicholas	Rstr	Associate	10/14/24	LEASE	Conference re NMTC (.4); conference with Company advisors re same (1.0); conference with A&M, V&E teams contracts issues (.7); correspond with PW team re contract settlement (.4); review, analyze assumption issues (.6); correspond with M. Colarossi re same (.3); review, analyze contract and amendment re termination issue (.5); correspond with J. Simms re same (.3).	4.20
Colarossi, Michael J.	Rstr	Associate	10/14/24	LEASE	Conference with J. Paral (Enviva), PW, V&E, Enviva teams re executory contract analysis (.6); prepare for same (.3); correspond with C. Nanfara re same (.2).	1.10
Simms, Justin	Rstr	Associate	10/15/24	LEASE	Review, prepare assumption notice for filing (.4); correspond with N. Krislov re same (.1); correspond with D. Najera (Enviva) re assumption issues (.1); correspond with DPW, Akin teams re same (.2); correspond with Kutak team re same (.1).	0.90
Krislov, Nicholas	Rstr	Associate	10/15/24	LEASE	Review, revise assumption notice (.3); prepare same for filing (.3); correspond with J. Simms re same (.4); review, analyze contract rejection claims issue (.5); correspond with J. Simms re same (.2).	1.70
Simms, Justin	Rstr	Associate	10/16/24	LEASE	Correspond with Enviva team re Aioi notice (.1); conference with counsel for interested party re claims issue (.1); correspond with same re same (.1).	0.30
Fazli, Nargis	Rstr	Associate	10/16/24	LEASE	Conference with C. Sweeney (Enviva), A&M teams re contract rejection matters (.4); correspond with N. Krislov re same (.1); review, revise motion re same (.2).	0.70

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Krislov, Nicholas	Rstr	Associate	10/16/24	LEASE	Correspond with J. Simms re assumption filing (.2); correspond with PW team re NMTC issues (.4); review, analyze issues re insurance (.8); correspond with insurance counsel re contract (.3); conference with M. Colarossi re same (.3); conference with PW team re contract issues (.3); conference with V&E team re Plan tax issues (.8); research, analyze issue re same (2.9); correspond with V&E, PW teams re same (.6); review, analyze NMTC term sheet (1.1); correspond with PW team re same (.6); review, analyze assumption notice issues (.6); correspond with J. Simms re same (.2).	9.10
Krislov, Nicholas	Rstr	Associate	10/17/24	LEASE	Research, analyze issues re corporate lease (1.6); correspond with PW, A&M teams re same (.8); review, analyze termination issue (.6); correspond with PW team re same (.3); review, analyze assumption issue (.6); correspond with PW, A&M teams re same (.2).	4.10
Colarossi, Michael J.	Rstr	Associate	10/17/24	LEASE	Correspond with N. Krislov re assumption/rejection issues.	0.30
Parlen, Andrew M	Rstr	Partner	10/17/24	LEASE	Review, analyze lease issues.	0.30
Krislov, Nicholas	Rstr	Associate	10/18/24	LEASE	Conference with Company re corporate lease (.5); prepare for same (.3); review, analyze trade contract (.5); correspond with PW team re same (.2); review, analyze restructuring transactions memorandum (.6); correspond with PW, V&E teams re same (.3); review, analyze tax law issue (.7); correspond with PW team re same (.2).	3.30
Colarossi, Michael J.	Rstr	Associate	10/18/24	LEASE	Review, analyze legal research re rejection motion (1.8); correspond with N. Krislov re same (.1); correspond with Enviva team, N. Krislov re rejection motion (.5).	2.40
Simms, Justin	Rstr	Associate	10/18/24	LEASE	Correspond with John Deere counsel re contract claims (.2); research re Plan treatment of certain contracts, claims (1.2); correspond with J. Kenyon (John Deere), A&M, PW teams re same (.2); correspond with B. Garnett (Enviva), N. Krislov re assumption of contracts (.2); review, revise assumption notice (.6); correspond with DPW, Akin teams re same (.3); review, revise trade agreement (1.0).	3.70
Simms, Justin	Rstr	Associate	10/19/24	LEASE	Correspond with N. Krislov re trade agreement (.2); review, revise same (1.0).	1.20
Krislov, Nicholas	Rstr	Associate	10/19/24	LEASE	Revise, update contract with counterparty (.7); correspond with A&M team re same (.2); review, revise rejection motion (.4); correspond with Company re same (.1).	1.40
Fazli, Nargis	Rstr	Associate	10/19/24	LEASE	Review, revise settlement/rejection motion.	1.00
Fazli, Nargis	Rstr	Associate	10/20/24	LEASE	Review, revise rejection/settlement motion.	0.60

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Simms, Justin	Rstr	Associate	10/20/24	LEASE	Review, analyze contract amendment (.3); correspond with N. Krislov re same (.2).	0.50
Krislov, Nicholas	Rstr	Associate	10/20/24	LEASE	Review, analyze issue re remaining case entities (.4); correspond with V&E team re same (.2); revise, update contract amendment (.6); correspond with A&M, PW teams re same (.3); review, revise rejection motion (1.3); correspond with PW, A&M teams re same (.4).	3.20
Simms, Justin	Rstr	Associate	10/21/24	LEASE	Correspond with C. Sweeney (Enviva), J. Baird (Enviva), and PW team re revised trade agreement (.3); finalize assumption notice (.4); correspond with DPW, Akin teams re same (.3); correspond with Kutak team re same (.1); correspond with Enviva team re same (.2).	1.30
Colarossi, Michael J.	Rstr	Associate	10/22/24	LEASE	Review, revise draft rejection motion (1.8); conference with N. Krislov re same (.1).	1.90
Simms, Justin	Rstr	Associate	10/22/24	LEASE	Review, analyze assumption notices (.2); correspond with N. Krislov, Company re same (.2).	0.40
Krislov, Nicholas	Rstr	Associate	10/22/24	LEASE	Correspond with J. Simms re objection periods and assumption notices (.3); review, revise motion re rejection (1.8); correspond with PW team re same (.4); review, analyze supply contract issue (.7); correspond with PW team re same (.3).	3.50
Krislov, Nicholas	Rstr	Associate	10/23/24	LEASE	Correspond with M. Colarossi re assumption issues (.2); review, revise restructuring transactions memorandum (.7); conference with V&E team re same (.5); correspond with same re same (.4); correspond with PW team re same (.3); correspond contract counterparty re contract issue (.3); revise, update rejection motion (1.1); correspond PW team re same (.4).	3.90
Fazli, Nargis	Rstr	Associate	10/23/24	LEASE	Review, revise settlement motion (1.4); correspond with M. Colarossi, Company, A. Parlen re same (.3).	1.70
Simms, Justin	Rstr	Associate	10/23/24	LEASE	Review, revise rejection motion.	0.50
Nanfara, Chloe	Rstr	Associate	10/24/24	LEASE	Conference with MGT's counsel, V&E, PW re settlement (1.0); correspond with V&E re same (.6); conference with V&E, AO Shearman re MGT settlement matters (.5).	2.10
Colarossi, Michael J.	Rstr	Associate	10/24/24	LEASE	Review, revise analysis re lease rejection.	0.70
Parlen, Andrew M	Rstr	Partner	10/24/24	LEASE	Review, analyze contract assumption issues.	0.20
Krislov, Nicholas	Rstr	Associate	10/24/24	LEASE	Conference with PW team re vendor issues (.3); review, analyze assumption, rejection issues (.6); correspond with PW, A&M teams re same (.2); review, analyze issues re performance guarantees (.4); correspond with PW, A&M teams re same (.1).	1.60
Fazli, Nargis	Rstr	Associate	10/24/24	LEASE	Conference with Company team, counterparty re lease issues.	0.50
Krislov, Nicholas	Rstr	Associate	10/25/24	LEASE	Review, revise rejection motion (.5); telephone conference with N. Fazli re same (.4).	0.90

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Fazli, Nargis	Rstr	Associate	10/25/24	LEASE	Review, revise rejection, settlement motion.	0.60
Colarossi, Michael J.	Rstr	Associate	10/25/24	LEASE	Conference with C. Sweeney (Enviva) re rejection motion.	0.50
Simms, Justin	Rstr	Associate	10/25/24	LEASE	Research re leases (.4); correspond with PW, A&M teams re same (.4); conference with interested party re same (.1); correspond with M. Colarossi, C. Nanfara re same (.1); further conference with interested party re same (.1).	1.10
Simms, Justin	Rstr	Associate	10/28/24	LEASE	Correspond with A&M, PW teams re assumed contracts (.2); conference with J. Noonan (A&M) re same (.1); review, comment on contract assumption agreement (.4); conference with C. Nanfara re research re assumption (.1); research re same (.7); conference with C. Nanfara re same (.3); correspond with M. Colarossi, C. Nanfara re same (.5); review, revise contract assumption agreement (.2).	2.50
Krislov, Nicholas	Rstr	Associate	10/28/24	LEASE	Conference with PW, Jones Walker, BB teams re NMTC (.3); review, revise energy contract (.4); correspond with A&M team re same (.2); review, analysis re cure issues (.6).	1.50
Simms, Justin	Rstr	Associate	10/29/24	LEASE	Review, comment on assumption agreement (.1); correspond with PW, A&M teams re same (.1).	0.20
Krislov, Nicholas	Rstr	Associate	10/29/24	LEASE	Correspond PW team re rejection motion (.2); correspond, conference with contract counterparties re assumption (.8); review, analyze issues re corporate entity simplification (.5); correspond with M. Colarossi re same (.2); review, analyze assumption issues (.4); correspond with PW team re same (.3).	2.40
Simms, Justin	Rstr	Associate	10/30/24	LEASE	Update assumption tracker (.1); correspond with Enviva, PW teams re effective assumption (.1); review, analyze A&M contract request tracker (.2).	0.40
Krislov, Nicholas	Rstr	Associate	10/30/24	LEASE	Correspond, conference with contract counsel (.6); review, analyze issues re same (.5); review, analyze cure schedule (.4); correspond with PW, A&M teams re same (.3); conference landlord counsel re landlord issues (.4); correspond same re same (.2); review, analyze rejection and notice issues (.4); correspond with J. Simms re same (.1).	2.90
Fazli, Nargis	Rstr	Associate	10/31/24	LEASE	Research re rejection motion.	0.40
Parlen, Andrew M	Rstr	Partner	10/31/24	LEASE	Review, analyze MGT issues.	0.20
Krislov, Nicholas	Rstr	Associate	10/31/24	LEASE	Correspond with N. Fazli re assumption schedule issues (.6); review, analyze contract issues (.7); correspond with N. Fazli re same (.3).	1.60
Nanfara, Chloe	Rstr	Associate	10/31/24	LEASE	Conference with PW, V&E re MGT.	0.50
Clayton, Lewis R	Lit	Partner	10/01/24	LITIG	Review, analyze research re disclosure issues (.4); correspond with W. Clareman, G. Edelman re same (.5); further correspond with G. Edelman re same (.4).	1.30

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Name	Dept	Title	Date	Task	Description	Hours
Siegel, Max	Lit	Associate	10/01/24	LITIG	Correspond with W. Clareman, G. Edelman re director issues (.2); conference with G. Edelman re same (.1); conference with PW litigation team re works in process, updates (.6); review, analyze Plan-related litigation issues (2.5); review, revise memo re same (.6); conference with G. Edelman re same (.1).	4.10
Offenhartz, Jesse A.	Lit	Associate	10/01/24	LITIG	Review, revise works in process tracker (.5); conference with PW litigation team re works in process, updates (.6); review, finalize review protocol for business plan, valuation (3.4).	4.50
Robinson, Vida	Rstr	Associate	10/01/24	LITIG	Conference with PW litigation team re works in process, updates (.6); review, revise works in process tracker (.2); correspond with PW team re document review, collection (.2); review, analyze document review protocol (.3).	1.30
Jayakumar, Shriram	Lit	Associate	10/01/24	LITIG	Conference with Management, Company advisors re key case updates, strategy (.2); correspond with A&M re financial analysis (.2); review, analyze documents re same (.3); review, analyze works in process tracker (.2); conference with PW litigation team re works in process, updates (.6).	1.50
Paterson, Paul	Lit	Partner	10/01/24	LITIG	Conference with PW litigation team re works in process, updates (.6); review, analyze works in process tracker (.2); review, analyze research re Plan-related litigation issues (.5); correspond with W. Clareman re same (.2); correspond with industry expert re issues (.1); review, analyze expert materials (.1); review, analyze schedule of retained causes of action (.2).	1.90
Edelman, Gretchen	Lit	Associate	10/01/24	LITIG	Research re Plan Evaluation Committee issues (4.3); conference with PW litigation team re works in process, updates (.6); correspond with W. Clareman, M. Siegel re director issues (.2); conference with M. Siegel re same (.1); conference with M. Siegel re Plan-related litigation issues (.1).	5.30
Paterson, Paul	Lit	Partner	10/02/24	LITIG	Review, comment on global settlement stipulation (.5); review, comment on Disclosure Statement (1.1); correspond with experts re issues (.3); correspond with A. Parlen re settlement, next steps (.1).; correspond with expert re qualifications (.2).	2.20
Robinson, Vida	Rstr	Associate	10/02/24	LITIG	Review, analyze document review protocol (.4); correspond with PW team re review, next steps (.3).	0.70
Siegel, Max	Lit	Associate	10/02/24	LITIG	Review, analyze Disclosure Statement.	0.70
Offenhartz, Jesse A.	Lit	Associate	10/02/24	LITIG	Review, analyze amended Disclosure Statement, valuation analysis.	0.60
Clayton, Lewis R	Lit	Partner	10/02/24	LITIG	Correspond with PW team re settlement, disclosure issues.	0.50
Offenhartz, Jesse A.	Lit	Associate	10/03/24	LITIG	Review, finalize Disclosure Statement filings and correspond with PW team re same.	0.60
Robinson, Vida	Rstr	Associate	10/03/24	LITIG	Review, analyze document review protocol.	0.30

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Paterson, Paul	Lit	Partner	10/03/24	LITIG	Correspond with PW team re Disclosure Statement, global settlement stipulation, related documents, changes thereto (.6); conference with A. Parlen, W. Clareman re global settlement (.3).	0.90
Jayakumar, Shriram	Lit	Associate	10/03/24	LITIG	Review, analyze drafts of amended Plan, global settlement stipulation.	0.50
Clareman, William	Lit	Partner	10/03/24	LITIG	Conference with A. Parlen, P. Paterson re global settlement.	0.30
Robinson, Vida	Rstr	Associate	10/04/24	LITIG	Correspond with PW team re Disclosure Statement hearing, workstreams.	0.50
Siegel, Max	Lit	Associate	10/04/24	LITIG	Attend Disclosure statement hearing (.8); review, analyze orders (.2).	1.00
Clayton, Lewis R	Lit	Partner	10/04/24	LITIG	Correspond with PW team re DS, backstop hearing.	0.30
Paterson, Paul	Lit	Partner	10/04/24	LITIG	Review, analyze final global settlement documents (.5); correspond with J. Choi, Akin team re DIP appeal pleading (.2); review, revise same (.2); correspond with litigation team re workstreams (.1); conference with L. Clayton re status, workstreams (.2).	1.20
Jayakumar, Shriram	Lit	Associate	10/07/24	LITIG	Correspond with Zuckerman Spaeder re S. Even (Enviva) deposition.	0.20
Paterson, Paul	Lit	Partner	10/08/24	LITIG	Review, analyze expert, engagement agreements.	0.20
Robinson, Vida	Rstr	Associate	10/08/24	LITIG	Correspond with PW team re workstreams.	0.10
Clayton, Lewis R	Lit	Partner	10/08/24	LITIG	Correspond with PW team re claims-related litigation issues.	0.20
Clareman, William	Lit	Partner	10/09/24	LITIG	Conference with Pillsbury team re claims-related litigation issues.	0.50
Paterson, Paul	Lit	Partner	10/09/24	LITIG	Review, analyze confirmation objection.	0.10
Paterson, Paul	Lit	Partner	10/10/24	LITIG	Correspond with expert re invoices (.1); conference with V. Robinson re same (.1).	0.20
Robinson, Vida	Rstr	Associate	10/10/24	LITIG	Conference with P. Paterson re expert invoices (.1); correspond with P. Paterson re expert workstreams (.2).	0.30
Paterson, Paul	Lit	Partner	10/16/24	LITIG	Correspond with PW team re litigation trust agreement.	0.10
Clareman, William	Lit	Partner	10/16/24	LITIG	Conference with Zuckerman Spader re claims-related litigation matters.	0.60
Clareman, William	Lit	Partner	10/17/24	LITIG	Conference with T. Meth's counsel re separation agreement.	0.50
Paterson, Paul	Lit	Partner	10/17/24	LITIG	Review, revise draft litigation trust agreement.	0.90
Robinson, Vida	Rstr	Associate	10/17/24	LITIG	Correspond with experts re invoices (.3); correspond with same re services (.2).	0.50
Colarossi, Michael J.	Rstr	Associate	10/18/24	LITIG	Review, analyze litigation issues (.3); correspond with PW and Enviva teams re same (.3).	0.60
Paterson, Paul	Lit	Partner	10/18/24	LITIG	Correspond with PW team re litigation trust agreement issues.	0.20

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Name	Dept	Title	Date	Task	Description	Hours
Parlen, Andrew M	Rstr	Partner	10/18/24	LITIG	Conference with W. Clareman re litigation issues.	0.20
Paterson, Paul	Lit	Partner	10/19/24	LITIG	Review, revise litigation trust agreement.	1.00
Robinson, Vida	Rstr	Associate	10/19/24	LITIG	Review, comment on Litigation Trust Agreement (2.3); correspond with P. Paterson re same (.2); correspond with PW team re same (.1).	2.60
Jayakumar, Shriram	Lit	Associate	10/21/24	LITIG	Correspond with W. Clareman re case law research re confirmation-related litigation issue.	0.30
Robinson, Vida	Rstr	Associate	10/21/24	LITIG	Review, revise litigation trust agreement (.3); correspond with PW team re same (.2).	0.50
Paterson, Paul	Lit	Partner	10/21/24	LITIG	Conference with M. Colarossi re litigation trust agreement (.2); correspond with PW team re same (.2); review, revise mark-up (.3); conference with Akin, DPW re litigation trust agreement (.2).	0.90
Paterson, Paul	Lit	Partner	10/22/24	LITIG	Correspond with PW team re litigation trust agreement (.6); conference with Akin re same (.6); conference with Baker Botts re privilege issues (.5); conference with V&E re SEC matters (.5); correspond with W. Clareman and M. Colarossi re same (.2).	2.40
Colarossi, Michael J.	Rstr	Associate	10/22/24	LITIG	Conference with PW, V&E teams re document requests.	0.50
Robinson, Vida	Rstr	Associate	10/22/24	LITIG	Review, revise litigation trust agreement (.5); conference with Baker Botts, PW teams re same (.5); conference with DPW, Akin, PW teams re same (.5); correspond with W. Clareman, P. Paterson re same (.3); research re same (2.0); draft memo re same (.5).	4.30
Parlen, Andrew M	Rstr	Partner	10/22/24	LITIG	Conference with J. Paral (Enviva) re litigation issues (.2); conference with V&E re litigation issues (.5).	0.70
Clareman, William	Lit	Partner	10/22/24	LITIG	Conference with Akin re litigation trust agreement (.6); conference with Baker Botts re litigation trust matters (.5) conference with V&E re SEC matters (.5); conference with M. Colarossi, P. Paterson re same (.2); review, analyze litigation trust drafts (.2).	2.00
Clareman, William	Lit	Partner	10/23/24	LITIG	Correspond with insurers (.2); review, analyze litigation trust agreement (.7); correspond with PW team re same (.3).	1.20
Paterson, Paul	Lit	Partner	10/23/24	LITIG	Review, revise litigation trust agreement (1.5); correspond with litigation, Rx teams re same (.8); correspond with J. Choi re same (.3); conference with DPW, Akin teams re same (.5); review, analyze research re waiver issues (.3); correspond with V. Robinson re same (.2).	3.60
Robinson, Vida	Rstr	Associate	10/23/24	LITIG	Review, revise litigation trust agreement (1.2); conference with PW, DPW, Akin re same (.6); conference with Baker Botts re same (.5); correspond with same re same (.4); further revise same (.6).	3.30
Clareman, William	Lit	Partner	10/24/24	LITIG	Conference with P. Paterson re SEC matters (.2); conference with DPW team re same (.5); correspond with PW team re litigation trust (.1).	0.80

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Name	Dept	Title	Date	Task	Description	Hours
Parlen, Andrew M	Rstr	Partner	10/24/24	LITIG	Conference with W. Clareman, P. Paterson, V&E, DPW re Plan-related litigation issues.	0.40
Colarossi, Michael J.	Rstr	Associate	10/24/24	LITIG	Correspond with PW, A&O teams re 9019 motion (.5); conference with C. Nanfara re same (.3).	0.80
Siegel, Max	Lit	Associate	10/24/24	LITIG	Review, analyze matters re securities issues.	0.30
Paterson, Paul	Lit	Partner	10/24/24	LITIG	Review, analyze research re discharge (.6); correspond with PW Rx team re same (.2); conference with W. Clareman re SEC matters (.2); conference with DPW team re same (.5); correspond with PW team re US trustee matters (.1).	1.60
Parlen, Andrew M	Rstr	Partner	10/25/24	LITIG	Correspond with E. Daucher (NRF) re lift stay motion.	0.20
Clareman, William	Lit	Partner	10/29/24	LITIG	Conference with A. Parlen re board meeting.	0.20
Clareman, William	Lit	Partner	10/30/24	LITIG	Conference with Akin, V&E teams re SEC matters.	0.50
Paterson, Paul	Lit	Partner	10/30/24	LITIG	Conference with V&E, Akin re SEC matters.	0.30
Hasan, Shafaq	Rstr	Associate	10/01/24	SALE	Review, revise overbid APA.	1.20
Bolin, Brian	Rstr	Partner	10/01/24	SALE	Review, analyze draft APA for sale process.	0.50
Detjen, Erika A.	Corp	Partner	10/01/24	SALE	Review, comment on draft APA (1.2); review, comment on overbid NDA (.1).	1.30
Krohnengold, Benjamin L.	Corp	Associate	10/01/24	SALE	Review, comment on overbid NDAs (1.9); draft overbid APA (.5).	2.40
Krohnengold, Benjamin L.	Corp	Associate	10/02/24	SALE	Review, comment on overbid NDAs.	0.20
Puah, Haley	Corp	Associate	10/02/24	SALE	Correspond with PW team re overbid update.	0.50
Krohnengold, Benjamin L.	Corp	Associate	10/04/24	SALE	Review, comment on overbid NDAs.	0.10
Hasan, Shafaq	Rstr	Associate	10/06/24	SALE	Review, revise form overbid APA.	1.80
Deng, Cecily Ran	Corp	Associate	10/07/24	SALE	Review, analyze APA for overbid process (1.8); correspond with PW team re same (.3).	2.10
Harnett, Sarah	Rstr	Counsel	10/07/24	SALE	Review, comment on markup of draft APA.	1.20
Puah, Haley	Corp	Associate	10/08/24	SALE	Review, analyze analysis re purchase agreement.	0.60
Parlen, Andrew M	Rstr	Partner	10/08/24	SALE	Correspond with Lazard team re overbid process.	0.20
Parlen, Andrew M	Rstr	Partner	10/09/24	SALE	Review, analyze issues re overbid process (.4); correspond with Lazard re same (.2); conference with D. Schiff (DPW) re overbid process (.2).	0.80
Puah, Haley	Corp	Associate	10/09/24	SALE	Review, revise overbid APA.	2.30
Hasan, Shafaq	Rstr	Associate	10/09/24	SALE	Review, revise overbid RSA (1.2); review, analyze precedent re same (.5); correspond with PW team re same (.5); correspond with M. Colarossi re same (.2).	2.40
Detjen, Erika A.	Corp	Partner	10/09/24	SALE	Review, comment on draft APA.	0.60
Harnett, Sarah	Rstr	Counsel	10/09/24	SALE	Review, comment on draft form RSA for overbid process (1.0); correspond with S. Hasan re same (.2).	1.20
Harnett, Sarah	Rstr	Counsel	10/10/24	SALE	Review, revise overbid RSA.	0.20
Hasan, Shafaq	Rstr	Associate	10/10/24	SALE	Correspond with PW team re overbid process.	0.40

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Name	Dept	Title	Date	Task	Description	Hours
Hasan, Shafaq	Rstr	Associate	10/11/24	SALE	Conference with Lazard, PW teams re overbid process (.5); review, analyze overbid procedures re same (.5); correspond with PW team re same (.2); correspond with V&E team re review of APA (.2).	1.40
Puah, Haley	Corp	Associate	10/11/24	SALE	Review, revise overbid NDAs (.5); finalize same (.8).	1.30
Colarossi, Michael J.	Rstr	Associate	10/11/24	SALE	Review, analyze LOI documents (.4); review, revise bid procedures (1.0); correspond with PW, Lazard teams re same (.5); conference with PW, Lazard, A&M re next steps re LOI (.4); conference with S. Harnett re same (.2).	2.50
Harnett, Sarah	Rstr	Counsel	10/11/24	SALE	Review, analyze LOI (.2); conference with PW, Lazard, A&M teams re next steps re same (.4); conference with M. Colarossi re same (.2); correspond with PW team re same (.2).	1.00
Detjen, Erika A.	Corp	Partner	10/11/24	SALE	Correspond with PW team re overbid NDA.	0.10
Parlen, Andrew M	Rstr	Partner	10/11/24	SALE	Review, analyze outstanding issues re overbid process (.5); review, analyze NDA issues (.2); review, analyze LOI (.5); conference with Lazard, PW teams re overbid process (.5); review, analyze bid procedures (.2); conference with D. Schiff (DPW) re financing, overbid process (.3).	2.20
Detjen, Erika A.	Corp	Partner	10/12/24	SALE	Correspond with H. Puah re overbid NDA.	0.10
Puah, Haley	Corp	Associate	10/12/24	SALE	Correspond with Lazard re overbid procedures.	0.40
Parlen, Andrew M	Rstr	Partner	10/12/24	SALE	Conference with Lazard re overbid process (.6); review, analyze overbid issues (.5).	1.10
Colarossi, Michael J.	Rstr	Associate	10/12/24	SALE	Correspond with PW, Lazard teams re overbid process (.3); conference with PW, Lazard, A&M, and Enviva Management re same (.6).	0.90
Puah, Haley	Corp	Associate	10/13/24	SALE	Review, revise overbid APA.	3.30
Parlen, Andrew M	Rstr	Partner	10/13/24	SALE	Review, analyze overbid issues.	1.00
Hasan, Shafaq	Rstr	Associate	10/13/24	SALE	Review, analyze overbid APA (.4); review, analyze precedent APAs (.5); correspond with PW, V&E teams re revised APA (.6).	1.50
Colarossi, Michael J.	Rstr	Associate	10/14/24	SALE	Conference with J. Wild (Lazard) re overbid process (.2); conference with A. Parlen re same (.5); correspond with PW, Lazard teams re same (.2).	0.90
Hasan, Shafaq	Rstr	Associate	10/14/24	SALE	Correspond with S. Harnett, M. Colarossi re next steps re overbid process (.3); draft, revise overbid forms (.3); review, analyze overbid procedures re same (.4).	1.00
Harnett, Sarah	Rstr	Counsel	10/14/24	SALE	Correspond with PW team re draft overbid form APA.	0.10
Detjen, Erika A.	Corp	Partner	10/14/24	SALE	Review, comment on APA mark-up received from V&E.	1.10

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Parlen, Andrew M	Rstr	Partner	10/14/24	SALE	Conferences with M. Colarossi re overbid process (.5); review, analyze issues re same (.4); conference with G. Nunziata (Enviva), J. Paral (Enviva) re same (.5); further review, analysis re same (.4); further conference with C. Tempke (Lazard) re same (.3); conference with P. Basta re same (.2); conference with C. Tempke (Lazard) re same (.2); conference with J. Marell re same (.2); correspond with same re same (.1); further review, analysis re same (.7).	3.50
Hasan, Shafaq	Rstr	Associate	10/15/24	SALE	Correspond with S. Harnett, M. Colarossi re overbid forms and process (.3); correspond with Company, DPW, Akin teams re APA, RSA (.3).	0.60
Harnett, Sarah	Rstr	Counsel	10/15/24	SALE	Correspond with PW, DPW, Akin re draft form overbid APA and RSA (.2); conference with J. Brown (DPW) re same (.3).	0.50
Parlen, Andrew M	Rstr	Partner	10/15/24	SALE	Conference with G. Nunziata (Enviva) re sale process (.2); review, analyze issues re overbid process (.5); correspond with J. Rubin (Akin) re overbid issues (.1).	0.80
Basta, Paul M.	Rstr	Partner	10/16/24	SALE	Conference with Company, Advisors re overbid process (.4); conference with A. Parlen re same (.2); conference with Company re overbid (1.0).	1.60
Parlen, Andrew M	Rstr	Partner	10/16/24	SALE	Conference with P. Basta re overbid process (.2); conference with C. Tempke (Lazard) re same (.3); conference with M. Colarossi re same (.2); conference with PW team re overbid process (.5); conference with Lazard, Management re responses to diligence requests (.5); review, revise overbid NDA (.2).	1.90
Hasan, Shafaq	Rstr	Associate	10/16/24	SALE	Conference with PW team re overbid process.	0.50
Colarossi, Michael J.	Rstr	Associate	10/16/24	SALE	Conference with Management, Lazard, A&M re overbid process, exit financing process (.5); conference with PW team re overbid process (.5); conference with Management, PW, Lazard teams re diligence requests re overbid process (.5); conference with A. Parlen re same (.2); conference with PW, A&M, Lazard teams re overbid process (.8); conference with Enviva Management, A&M team re conference with DPW re key case updates (.3); review, revise latest draft of lender NDA (.8); conference with J. Brown (DPW) re same (.2); conference with J. Choi re same (.2); another conference with J. Brown (DPW) re same (.3).	4.30
Harnett, Sarah	Rstr	Counsel	10/16/24	SALE	Conference with PW team re overbid process (.5); correspond with PW, Lazard re clean team agreement, next steps (.2).	0.70
Li, Grace L.	Corp	Associate	10/16/24	SALE	Review, analyze documents re responses to diligence requests.	1.30

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Marell, Jeffrey D	Corp	Partner	10/16/24	SALE	Conference with PW team re overbid process (.5); review, analyze APA (1.5).	2.00
Detjen, Erika A.	Corp	Partner	10/16/24	SALE	Review, analyze clean team agreement precedents (.2); review, comment on draft clean team agreement (.4); conference with J. Marell re transaction issues (.2); conference with PW team re overbid process (.5); conference with with PW, Lazard, A&M, Management teams re exit financing (.5); correspond with Lazard re same (.8).	2.60
Puah, Haley	Corp	Associate	10/16/24	SALE	Draft clean team agreement (3.0); correspond with PW team re same (.8); conferences with Lazard re overbid process, next steps (3.6).	7.40
Colarossi, Michael J.	Rstr	Associate	10/17/24	SALE	Conference with S. Harnett re overbid process (.2); conference with Enviva Management, PW, V&E, Lazard, A&M teams re same (.5); conference with Sidley, Lazard, PW teams re overbid process (.8).	1.50
Hasan, Shafaq	Rstr	Associate	10/17/24	SALE	Review, analyze overbid procedures and DIP order.	1.00
Harnett, Sarah	Rstr	Counsel	10/17/24	SALE	Conference with Company, M. Colarossi re overbid (.2); correspond with PW team re clean team agreement (.1); correspond with PW, Lazard teams re overbid process (.1).	0.40
Puah, Haley	Corp	Associate	10/17/24	SALE	Correspond with PW team re overbid issues (.2); conference with interested party re transaction (1.0); prepare for same (.5).	1.70
Detjen, Erika A.	Corp	Partner	10/17/24	SALE	Conference with Sidley and prospective overbid bidder re overbid process (.8); conference with Company Advisors re same (.4).	1.20
Parlen, Andrew M	Rstr	Partner	10/17/24	SALE	Analyze overbid issues (.6); conference with C. Tempke (Lazard) re same (.2); conference with bidder (partial) (.5); follow-up conference with Lazard team re same (.5); draft communication re overbid process (.3); conference with A&M, Lazard teams re overbid process (.4); further conference with C. Tempke (Lazard) re same (.5); further review, analysis re same (.5).	3.50
Marell, Jeffrey D	Corp	Partner	10/17/24	SALE	Conference with interested party re transaction (1.0); review, analyze memo to Board re overbid process (.4).	1.40
Li, Grace L.	Corp	Associate	10/18/24	SALE	Review, analyze documents re responses to diligence requests.	0.70
Marell, Jeffrey D	Corp	Partner	10/18/24	SALE	Review, analyze transaction status.	0.70
Parlen, Andrew M	Rstr	Partner	10/18/24	SALE	Review, analyze overbid issues (.4); conference with C. Tempke (Lazard) re same (.3); correspond with R. Alexander (Enviva) re same (.2); further review, analyze re overbid, financing issues (.8); correspond with J. Paral (Enviva) re same (.2); correspond with Lazard team re same (.3).	2.20

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Name	Dept	Title	Date	Task	Description	Hours
Puah, Haley	Corp	Associate	10/18/24	SALE	Review, comment on presentations prepared by Lazard, A&M (2.1); draft disclaimer for same (1.2).	3.30
Harnett, Sarah	Rstr	Counsel	10/18/24	SALE	Conference with S. Harnett, Verita re voting matters (.3); review, analyze same (.9); correspond with Verita re voting matters (.4); correspond with Company, PW team re retained causes of action (.5); review, analyze same (.7); correspond with A&M re employment agreement matters (.5); correspond with counterparty re cure matters (.7); correspond with PW team re Plan Supplement notice (.4); review, revise same (.9); review, revise Plan supplement checklist (.4); correspond with J. Simms re confirmation declaration (.3).	6.00
Colarossi, Michael J.	Rstr	Associate	10/18/24	SALE	Review, revise draft presentation re overbid process (.6); correspond with PW team re same (.2).	0.80
Parlen, Andrew M	Rstr	Partner	10/19/24	SALE	Review, analyze overbid issues.	1.00
Puah, Haley	Corp	Associate	10/19/24	SALE	Draft, revise clean team agreement (2.3); conference with A&M, Lazard re same (1.5).	3.80
Harnett, Sarah	Rstr	Counsel	10/19/24	SALE	Conference with PW, A&M, Lazard teams re presentation re overbid process.	0.60
Detjen, Erika A.	Corp	Partner	10/19/24	SALE	Review, comment on clean team agreement.	0.40
Li, Grace L.	Corp	Associate	10/19/24	SALE	Review, analyze documents re responses to diligence requests.	1.70
Puah, Haley	Corp	Associate	10/20/24	SALE	Correspond with Lazard re comments to Board presentation re overbid process.	0.50
Harnett, Sarah	Rstr	Counsel	10/20/24	SALE	Correspond with PW, Lazard, A&M teams re comments on presentation re overbid.	0.20
Parlen, Andrew M	Rstr	Partner	10/20/24	SALE	Review, analyze revised overbid materials.	0.10
Kark, Hannah	Corp	Associate	10/21/24	SALE	Conference with PW team, Company re overbid.	2.00
Puah, Haley	Corp	Associate	10/21/24	SALE	Conference with Company, Advisors re presentation re overbid process (2.0); review, revise presentation (.7); correspond with Lazard, A&M teams re same (.3); review, revise clean team agreement (1.2).	4.20
Marell, Jeffrey D	Corp	Partner	10/21/24	SALE	Correspond with A. Parlen re exit financing.	0.30
Detjen, Erika A.	Corp	Partner	10/21/24	SALE	Conference with Company, Advisors re presentation re overbid (partial) (1.7); review, comment on same (.5); review, comment on clean team agreement (.2).	2.40
Harnett, Sarah	Rstr	Counsel	10/21/24	SALE	Review, analyze revised presentation re overbid process (.6); correspond with PW, Lazard, A&M re same (.2); conference with Management re same (partial) (1.7).	2.50
Basta, Paul M.	Rstr	Partner	10/21/24	SALE	Review, analyze presentation re overbid.	0.70
Harnett, Sarah	Rstr	Counsel	10/22/24	SALE	Conference with Company, Advisors re presentation re overbid process.	0.50
Puah, Haley	Corp	Associate	10/22/24	SALE	Correspond with PW team re transaction (.5); review, analyze materials from Lazard re same (.7).	1.20

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Colarossi, Michael J.	Rstr	Associate	10/22/24	SALE	Conference with A. Parlen re overbid workflows (.2); conference with Company, PW, V&E teams re overbid process (.8); review, analyze presentation re same (.4); correspond with PW, Lazard teams re same (.3).	1.70
Detjen, Erika A.	Corp	Partner	10/22/24	SALE	Review, analyze presentation re overbid (.4); conference with Company, Advisors re same (.5).	0.90
Parlen, Andrew M	Rstr	Partner	10/22/24	SALE	Review, analyze overbid issues (.4); conference with G. Whitlock (Enviva) re overbid process (.4); correspond with Lazard, A&M re same (.3); conference with P. Basta, J. Marell re same (.3); further review, analyze overbid issues (.4); conference with A&M re overbid (.2)	2.00
Detjen, Erika A.	Corp	Partner	10/23/24	SALE	Conference with advisors re potential overbid bidder (.6); review, analyze transaction status with S. Harnett (.1).	0.70
Puah, Haley	Corp	Associate	10/23/24	SALE	Conference with Lazard, PW team re overbid process, updates.	1.20
Li, Grace L.	Corp	Associate	10/23/24	SALE	Review, draft documentation re potential overbid bidder.	1.70
Hasan, Shafaq	Rstr	Associate	10/23/24	SALE	Review, analyze PEC materials re overbid process.	0.90
Colarossi, Michael J.	Rstr	Associate	10/23/24	SALE	Conference with PW, Lazard, A&M teams re overbid process.	0.60
Harnett, Sarah	Rstr	Counsel	10/23/24	SALE	Conference with E. Detjen re overbid process.	0.10
Hasan, Shafaq	Rstr	Associate	10/25/24	SALE	Correspond with PW team re overbid process.	0.20
Hasan, Shafaq	Rstr	Associate	10/28/24	SALE	Correspond with PW team re overbid process (.5); draft notice re same (.6).	1.10
Colarossi, Michael J.	Rstr	Associate	10/28/24	SALE	Conference with A. Parlen re overbid process (.1); review, analyze overbid procedures (.2); correspond with PW team re same (.1); conference with S. Hasan re same (.1).	0.50
Hasan, Shafaq	Rstr	Associate	10/30/24	SALE	Draft, revise notice re overbid process (.5); correspond with PW team re same (.1).	0.60
Hasan, Shafaq	Rstr	Associate	10/31/24	SALE	Correspond with PW, Kutak Rock, DPW teams re overbid notice.	0.60
Colarossi, Michael J.	Rstr	Associate	10/01/24	STAKE H	Conference with Lazard team re AHG NDA cleansing mechanics (.3); conference with J. Brown (DPW) re same (.2).	0.50
Parlen, Andrew M	Rstr	Partner	10/01/24	STAKE H	Conference with Weil re key case issues.	0.30
Basta, Paul M.	Rstr	Partner	10/01/24	STAKE H	Conference with PW, Weil team re key case issues.	0.60
Parlen, Andrew M	Rstr	Partner	10/02/24	STAKE H	Correspond with Milbank team re settlement issues.	0.40
Nanfara, Chloe	Rstr	Associate	10/03/24	STAKE H	Review, revise MGT/Hancock settlement agreement and 9019 motion (3.8); correspond with MGT/Hancock counsel re same (.7); correspond with PW, Company, A&M team re same (.3).	4.80

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Colarossi, Michael J.	Rstr	Associate	10/07/24	STAKE H	Conference with PW, DPW, Evercore, and Lazard teams re key case updates.	0.40
Parlen, Andrew M	Rstr	Partner	10/10/24	STAKE H	Review, analyze restriction issues.	0.30
Colarossi, Michael J.	Rstr	Associate	10/10/24	STAKE H	Conference with PW, DPW teams re holder NDA (.3); correspond with J. Choi re same (.2); review, revise draft of same (.4); correspond with PW team re same (.2); correspond with J. Choi re holder NDA (.2).	1.30
Krislov, Nicholas	Rstr	Associate	10/10/24	STAKE H	Review, analyze issues re NMTC loans (.7); correspond with Baker Hostetler team re same (.3); correspond with PW team re same (.2).	1.20
Parlen, Andrew M	Rstr	Partner	10/11/24	STAKE H	Conference with J. Rubin (Akin) re status.	0.20
Colarossi, Michael J.	Rstr	Associate	10/11/24	STAKE H	Review, revise draft NDA (.6); correspond with PW team re same (.3); conference with J. Brown (DPW) re same (.3); further revise draft NDA (.4).	1.60
Nanfara, Chloe	Rstr	Associate	10/14/24	STAKE H	Conference with Advisors re key case issues (.8); correspond with Kutak, PW teams re 9019 motion (.5).	1.30
Colarossi, Michael J.	Rstr	Associate	10/14/24	STAKE H	Conference with PW, Lazard teams re lender NDAs (.3); conference with J. Brown (DPW) re same (.2).	0.50
Parlen, Andrew M	Rstr	Partner	10/14/24	STAKE H	Review, analyze cleansing issues.	0.30
Krislov, Nicholas	Rstr	Associate	10/15/24	STAKE H	Correspond with Company re utility provider.	0.40
Nanfara, Chloe	Rstr	Associate	10/15/24	STAKE H	Correspond with Kutak team re 9019 motion.	0.10
Parlen, Andrew M	Rstr	Partner	10/15/24	STAKE H	Conference with R. Spigel (AO) re Management issues.	0.20
Parlen, Andrew M	Rstr	Partner	10/16/24	STAKE H	Conference with M. Colarossi, A&M, J. Paral (Enviva) re AHG issues.	0.30
Nanfara, Chloe	Rstr	Associate	10/16/24	STAKE H	Correspond with Company, PW team re 9019 motion.	0.30
Colarossi, Michael J.	Rstr	Associate	10/17/24	STAKE H	Update conference with Enviva Management, PW, Lazard, A&M, DPW, Evercore teams (.3); conference with PW, DPW teams re NDA (.2); conference with J. Brown (DPW) re same (.3); review, analyze revised NDA (.3).	1.10
Simms, Justin	Rstr	Associate	10/17/24	STAKE H	Review, analyze utilities agreement re termination issues.	0.60
Nanfara, Chloe	Rstr	Associate	10/17/24	STAKE H	Correspond with PW team re RWE matters (.5); correspond with NRF, Kutak teams re notice of cancellation of hearing for lift stay motion (.2).	0.70
Nanfara, Chloe	Rstr	Associate	10/18/24	STAKE H	Correspond with Kutak, NRF teams re notice of cancellation of hearing re lift stay motion.	0.20
Colarossi, Michael J.	Rstr	Associate	10/21/24	STAKE H	Conference with PW, DPW teams re lender NDA.	0.50

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Date: 12/06/2024

Name	Dept	Title	Date	Task	Description	Hours
Choi, Jessica I.	Rstr	Associate	10/21/24	STAKE H	Review, analyze Bond Green Bonds transfer issue (.3); review, analyze Green Bonds RSA (.5).	0.80
Harnett, Sarah	Rstr	Counsel	10/23/24	STAKE H	Conference with C. Nanfara re creditor inquiry.	0.10
Parlen, Andrew M	Rstr	Partner	10/24/24	STAKE H	Review, analyze MGT issues.	0.20
Krislov, Nicholas	Rstr	Associate	10/25/24	STAKE H	Review, analyze NMTC issues (.4); conference with PW team re same (.5).	0.90
Colarossi, Michael J.	Rstr	Associate	10/28/24	STAKE H	Conference with PW, Jones Walker, Baker Botts teams re NMTC loan documentation (.4); conference with PW, DPW, MWE teams re Plan closing mechanics (.3); conference with J. Choi re same (.1).	0.80
Colarossi, Michael J.	Rstr	Associate	10/30/24	STAKE H	Conference with N. Krislov re NMTC facilities.	0.30
Krislov, Nicholas	Rstr	Associate	10/30/24	STAKE H	Correspond with Jones Walker, PW teams re NMTC amendment implementation.	0.20
Krislov, Nicholas	Rstr	Associate	10/01/24	STRAT	Conference with Management, Company advisors re key case updates, strategy.	0.20
Bondarenko, Lyudmila	Corp	Counsel	10/01/24	STRAT	Conference with Management, Company advisors re key case updates, strategy.	0.20
Awada, Mary-Ann	Corp	Counsel	10/01/24	STRAT	Conference with Management, Company advisors re key case updates, strategy (.2); review, analyze key case issues (.7).	0.90
Nanfara, Chloe	Rstr	Associate	10/01/24	STRAT	Review, revise, analyze MGT/Hancock settlement agreement and 9019 motion (2.5); correspondence with MGT/Hancock counsel re same (.2); correspondence with PW, Company, and A&M team re same (.3); conference with AHG advisors re next steps (.5).	0.50
Polynice, Ashlyne J.	Corp	Associate	10/01/24	STRAT	Conference with Management, Company advisors re key case updates, strategy (.2); prepare for same (.3).	0.50
Choi, Jessica I.	Rstr	Associate	10/01/24	STRAT	Conference with Management, Company advisors re key case updates, strategy.	0.20
Colarossi, Michael J.	Rstr	Associate	10/01/24	STRAT	Conference with Management, Company advisors re key case updates, strategy (.2); review, analyze Plan strategy (1.0).	1.20
Simms, Justin	Rstr	Associate	10/01/24	STRAT	Conference with Management, Company advisors re key case updates, strategy.	0.20
Simms, Justin	Rstr	Associate	10/02/24	STRAT	Draft weekly PMO slides (.8); correspond with M. Colarossi, C. Nanfara re same (.3).	1.10
Li, Grace L.	Corp	Associate	10/02/24	STRAT	Correspond with PW team re upcoming conference with Management, Lazard re key case strategy.	0.20
Basta, Paul M.	Rstr	Partner	10/02/24	STRAT	Conference with A. Parlen re Plan strategy (.2); review, analyze same (.8).	1.00
Nanfara, Chloe	Rstr	Associate	10/02/24	STRAT	Review, revise, PMO materials (.2); correspond with J. Simms re same (.1).	0.30

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Date: 12/06/2024

Name	Dept	Title	Date	Task	Description	Hours
Parlen, Andrew M	Rstr	Partner	10/02/24	STRAT	Conference with P. Basta re Plan strategy (.2); conference with G. Nunziata (Enviva) re same (.3).	0.50
Harnett, Sarah	Rstr	Counsel	10/03/24	STRAT	Conference with Management, advisors re PMO.	0.50
Kuan, Anthony	Corp	Associate	10/07/24	STRAT	Conference with advisors re key case issues, strategy (.4); prepare for same (.2).	0.60
Colarossi, Michael J.	Rstr	Associate	10/07/24	STRAT	Conference with Enviva Management, PW, V&E, Lazard, and A&M re key case updates, strategy (.4); draft agenda and talking points for same (.3).	0.70
Nanfara, Chloe	Rstr	Associate	10/07/24	STRAT	Attend PMO meeting with management and Company advisors.	0.90
Harnett, Sarah	Rstr	Counsel	10/07/24	STRAT	Conference with Management, advisors re PMO (partial) (.4); conference with advisors re key case issues, strategy (.4).	0.80
Simms, Justin	Rstr	Associate	10/07/24	STRAT	Conference with advisors re key case issues, strategy.	0.40
Choi, Jessica I.	Rstr	Associate	10/07/24	STRAT	Conference with Company, advisors re PMO (.5); conference with advisors re key case issues, strategy (.4).	0.90
Basta, Paul M.	Rstr	Partner	10/07/24	STRAT	Conference with Company, PW, other company advisors re key case issues (.5); Conference with Company, A&M, Lazard teams re PMO (.5).	1.00
Krislov, Nicholas	Rstr	Associate	10/07/24	STRAT	Conference with PW, DPW, Lazard, EVR, A&M teams re key case issues, strategy.	0.40
Nanfara, Chloe	Rstr	Associate	10/08/24	STRAT	Review, revise PMO materials (.9); correspond with A&M, M. Colarossi re same (.3).	1.20
Nanfara, Chloe	Rstr	Associate	10/09/24	STRAT	Review, revise PMO materials (.3); correspond with M. Colarossi, A&M team re same (.1).	0.40
Colarossi, Michael J.	Rstr	Associate	10/10/24	STRAT	Review, revise presentation re key case strategy, workflows (.6); correspond with A. Parlen re same (.2); conference with Management, Company Advisors re PMO check-in (.7).	1.50
Harnett, Sarah	Rstr	Counsel	10/10/24	STRAT	Conference with Management, Company Advisors re PMO check-in (partial).	0.70
Nanfara, Chloe	Rstr	Associate	10/10/24	STRAT	Review, revise PMO materials (1.1); conference with Company, advisors re PMO (.7).	1.80
Parlen, Andrew M	Rstr	Partner	10/10/24	STRAT	Conference with M. Colarossi re case strategy (.2); conference with Company, Lazard, A&M, V&E re same (.7).	0.90
Basta, Paul M.	Rstr	Partner	10/10/24	STRAT	Conference with Enviva, Lazard and A&M teams re PMO (partial).	0.40
Simms, Justin	Rstr	Associate	10/11/24	STRAT	Prepare for conference with DPW, EVR, Lazard, A&M, PW teams re key case issues, strategy.	0.40
Colarossi, Michael J.	Rstr	Associate	10/14/24	STRAT	Draft talking points, proposed agenda for update conference with Management re key case updates, strategy.	0.40

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Name	Dept	Title	Date	Task	Description	Hours
Choi, Jessica I.	Rstr	Associate	10/14/24	STRAT	Conference with Management, Company advisors re key case updates, strategy.	0.80
Harnett, Sarah	Rstr	Counsel	10/14/24	STRAT	Conference with Management, Company advisors re key case updates, strategy.	1.00
Nanfara, Chloe	Rstr	Associate	10/15/24	STRAT	Correspond with J. Simms re PMO materials.	0.20
Simms, Justin	Rstr	Associate	10/15/24	STRAT	Draft, revise PMO slides (.8); correspond with C. Nanfara re same (.2).	1.00
Harnett, Sarah	Rstr	Counsel	10/16/24	STRAT	Conference with Management, Company advisors re PMO check-in.	0.40
Simms, Justin	Rstr	Associate	10/16/24	STRAT	Review, analyze PMO slides (.1); correspond with M. Colarossi, C. Nanfara re same (.5); review, revise same (.8); correspond with PW, A&M teams re same (.2).	1.60
Colarossi, Michael J.	Rstr	Associate	10/16/24	STRAT	Review, revise draft presentation to Management.	0.50
Nanfara, Chloe	Rstr	Associate	10/16/24	STRAT	Review, revise, analyze PMO materials (.9) conference with Company, Advisors re PMO (.5).	1.40
Basta, Paul M.	Rstr	Partner	10/16/24	STRAT	Conference with Company, Advisors re PMO.	0.50
Parlen, Andrew M	Rstr	Partner	10/17/24	STRAT	Conference with Management re PMO check-in (partial).	0.70
Basta, Paul M.	Rstr	Partner	10/17/24	STRAT	Conference with Management, advisors re PMO (1.0); prepare for same (.3).	1.30
Nanfara, Chloe	Rstr	Associate	10/17/24	STRAT	Conference with advisors and Company re PMO.	1.00
Colarossi, Michael J.	Rstr	Associate	10/21/24	STRAT	Prepare agenda, talking points for conference with Management re key case updates, strategy (.3); conference with Enviva Management, PW, V&E, Lazard, and A&M teams re same (.5).	0.80
Choi, Jessica I.	Rstr	Associate	10/21/24	STRAT	Conference with Management, advisors re PMO (partial) (.5); conference with Advisors re key case issues, strategy (.5)	1.00
Basta, Paul M.	Rstr	Partner	10/21/24	STRAT	Conference with Enviva, Lazard and A&M teams re PMO.	0.80
Nanfara, Chloe	Rstr	Associate	10/21/24	STRAT	Conference with Advisors re key case issues, strategy (.5); conference with Company, Advisors re PMO (.8).	1.30
Harnett, Sarah	Rstr	Counsel	10/21/24	STRAT	Conference with Management and advisors re PMO (partial).	0.50
Basta, Paul M.	Rstr	Partner	10/22/24	STRAT	Conference with PW team re key case updates, strategy.	1.50
Nanfara, Chloe	Rstr	Associate	10/23/24	STRAT	Review, revise PMO materials (.3); correspond with M. Colarossi re same (.1); review, analyze key case documents, strategy (2.3).	2.70
Marell, Jeffrey D	Corp	Partner	10/23/24	STRAT	Conference with Management, Company advisors re key case updates, strategy.	0.50
Basta, Paul M.	Rstr	Partner	10/24/24	STRAT	Conference with A&M, Lazard teams re PMO.	0.70

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Date: 12/06/2024

Name	Dept	Title	Date	Task	Description	Hours
Colarossi, Michael J.	Rstr	Associate	10/24/24	STRAT	Review, revise draft management update presentation (1.8); correspond with PW team re same (.3); conference with Enviva Management, PW, Lazard, A&M teams re key case updates, strategy (.2).	2.30
Nanfara, Chloe	Rstr	Associate	10/24/24	STRAT	Review, revise PMO materials (.3); conference with Company, Advisors re same (1.0); review, analyze strategic consideration re claims matters (5.4); correspond with P. Paterson re same (.5).	7.20
Parlen, Andrew M	Rstr	Partner	10/24/24	STRAT	Conference with PW team re PMO (partial).	0.20
Parlen, Andrew M	Rstr	Partner	10/25/24	STRAT	Conference with G. Nunziata (Enviva) re case strategy and next steps.	0.20
Colarossi, Michael J.	Rstr	Associate	10/28/24	STRAT	Conference with management, PW, Lazard, V&E, A&M teams re same.	0.50
Bolin, Brian	Rstr	Partner	10/28/24	STRAT	Conference with Management re PMO.	0.30
Parlen, Andrew M	Rstr	Partner	10/28/24	STRAT	Conference with advisors and Company re PMO (partial) (.3); conference with J. Paral (Enviva) re Board meeting and related issues (.3); conference with DPW, EVR, PW teams re key case updates, strategy (.5).	1.10
Bondarenko, Lyudmila	Corp	Counsel	10/28/24	STRAT	Conference with Advisors re key case issues, strategy.	0.40
Choi, Jessica I.	Rstr	Associate	10/28/24	STRAT	Conference with Advisors re key case updates, strategy.	0.40
Basta, Paul M.	Rstr	Partner	10/28/24	STRAT	Conference with Management, Company Advisors re PMO check-in (.5); conference with Management, Company advisors re key case updates, strategy (.5).	1.00
Kuan, Anthony	Corp	Associate	10/28/24	STRAT	Conference with Management, Company Advisors re PMO check-in.	0.50
Nanfara, Chloe	Rstr	Associate	10/28/24	STRAT	Conference with Management, Company Advisors re PMO check-in (partial) (.4); conference with Management, Company advisors re key case updates, strategy (.5).	0.90
Simms, Justin	Rstr	Associate	10/29/24	STRAT	Draft, review weekly PMO materials (.9); correspond with C. Nanfara re same (.3); review, analyze revisions re same (.2); correspond with M. Colarossi, C. Nanfara re same (.2).	1.60
Nanfara, Chloe	Rstr	Associate	10/29/24	STRAT	Review, revise PMO materials (.3); correspond with J. Simms re same (.2).	0.50
Colarossi, Michael J.	Rstr	Associate	10/30/24	STRAT	Review, revise Management presentation re key case updates, strategy (.3); correspond with PW, A&M teams re same (.1).	0.40
Simms, Justin	Rstr	Associate	10/30/24	STRAT	Review, revise PMO materials (.7); correspond with M. Colarossi, C. Nanfara re same (.3); further review, revise same (.4).	1.40

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Date: 12/06/2024

Name	Dept	Title	Date	Task	Description	Hours
Simms, Justin	Rstr	Associate	10/31/24	STRAT	Conference with O. McBerry (A&M) re PMO slides (.1); review, analyze same (.2); correspond with same, PW team re same (.1).	0.40
Colarossi, Michael J.	Rstr	Associate	10/31/24	STRAT	Correspond with PW, A&M teams re Management update presentation (.3); conference with Enviva management, PW, A&M teams re updates (.4).	0.70
Parlen, Andrew M	Rstr	Partner	10/31/24	STRAT	Conference with Management re PMO check-in.	0.30
Parlen, Andrew M	Rstr	Partner	10/03/24	TRAVE L	Non-working travel to Virginia for Disclosure Statement hearing (non-working travel time reduced by 50%).	1.00
Nanfara, Chloe	Rstr	Associate	10/03/24	TRAVE L	Non-working travel to Virginia for Disclosure Statement hearing (non-working travel time reduced by 50%).	0.80
Colarossi, Michael J.	Rstr	Associate	10/03/24	TRAVE L	Non-working travel to Virginia for Disclosure Statement hearing (non-working travel time reduced by 50%).	1.10
Colarossi, Michael J.	Rstr	Associate	10/04/24	TRAVE L	Non-working travel back from Disclosure Statement hearing (non-working travel time reduced by 50%).	1.70
Nanfara, Chloe	Rstr	Associate	10/04/24	TRAVE L	Non-working travel from hearing (non-working travel time reduced by 50%).	1.30
Parlen, Andrew M	Rstr	Partner	10/04/24	TRAVE L	Non-working travel to NYC for Disclosure Statement hearing (non-working travel time reduced by 50%).	2.20
TOTAL						1,705.30

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TASK CODE SUMMARY

Code	Code Description	Hours	Amount
ADMIN	Case Administration	46.90	69,228.50
CASH	Cash Collateral / DIP Financing / Exit Financing	317.40	531,209.50
CLAIMS	Claims Administration / Objections	6.50	10,664.00
COMMS	U.S. Trustee Communications and Issues	2.60	5,443.00
DISCLO	Plan / Disclosure Statement	581.00	913,306.00
EMPLY	Employee Matters	10.10	13,707.50
FEENON	Retention / Fee Applications – Non-PW	19.50	22,254.50
FEEPW	Retention / Fee Applications – PW	204.50	165,433.50
GOVERN	Corporate Governance / Board Matters	66.00	111,601.50
HEARNG	Court Hearings	39.40	62,267.00
INSURE	Insurance Matters	2.20	2,810.50
LEASE	Lease / Executory Contract Issues	127.40	194,763.00
LITIG	Litigation / Adversary Proceedings / Contested Matters	64.00	112,874.50
SALE	Asset Disposition / Sale Transaction	126.90	235,063.50
STAKEH	Creditor and Stakeholder Matters	21.40	35,133.50
STRAT	Strategic Advice	61.40	105,808.00
TRAVEL	Non-Working Travel Time	8.10	14,715.50
TOTAL		1,705.30	2,606,283.50