

Paul M. Basta (admitted *pro hac vice*)
Andrew M. Parlen (admitted *pro hac vice*)
Michael J. Colarossi (admitted *pro hac vice*)
**PAUL, WEISS, RIFKIND, WHARTON
& GARRISON LLP**
1285 Avenue of the Americas
New York, NY 10019-6064
Telephone: (212) 373-3000
Facsimile: (212) 757-3990

Michael A. Condyles (VA 27807)
Peter J. Barrett (VA 46179)
Jeremy S. Williams (VA 77469)
Adolyn C. Wyatt (VA 97746)
KUTAK ROCK LLP
1021 East Cary Street, Suite 810
Richmond, Virginia 23219-0020
Telephone: (804) 644-1700
Facsimile: (804) 783-6192

Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

In re:)	
)	
ENVIVA INC., <i>et al.</i> ,)	Chapter 11
)	
Debtors. ¹)	Case No. 24-10453 (BFK)
)	
)	(Jointly Administered)
)	

**MONTHLY FEE STATEMENT OF PWC US TAX LLP FOR ALLOWANCE OF AN
ADMINISTRATIVE CLAIM FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES INCURRED FROM SEPTEMBER 1, 2024 THROUGH OCTOBER 31, 2024**

Name of applicant:	PwC US Tax LLP
Authorized to provide professional services to:	Debtors and Debtors in Possession
Date retention order entered:	April 23, 2024, effective as of March 12, 2024
Period for which compensation and reimbursement are sought:	September 1, 2024 through October 31, 2024
Compensation sought as actual, reasonable, and necessary:	\$296,545.60 (80% of \$370,682.00)
Expense reimbursement sought as actual, reasonable, and necessary:	\$0.00
Type of fee statement or application:	Monthly Fee Statement ²

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/enviva>. The location of the Debtors' corporate headquarters is: 7500 Old Georgetown Road, Suite 1400, Bethesda, MD 20814.



Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Retention and Employment of PwC US Tax LLP as Tax Compliance, Tax Restructuring and Tax Consulting Services Provider to the Debtors, Effective as of the Petition Date* [Docket No. 371], the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* entered April 12, 2024 [Docket No. 317] (the “Interim Compensation Order”), and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Eastern District of Virginia (the “Local Bankruptcy Rules”), professional services firm of PwC US Tax LLP (“PwC US Tax”), tax compliance, tax restructuring and tax consulting services provider to Enviva Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Monthly Fee Statement”) for the allowance of compensation for the reasonable and necessary professional services rendered by PwC US Tax for the period from September 1, 2024 through October 31, 2024 (the “Fee Period”) and reimbursement of the actual and necessary expenses that PwC US Tax incurred during the Fee Period. By this Monthly Fee Statement, PwC US Tax seeks allowance of compensation for services rendered in the amount of \$370,682.00 and payment in the amount of \$296,545.60 (which equals 80% of the compensation sought herein). PwC US Tax also seeks allowance and reimbursement of actual and necessary expenses in the amount of \$0.00.

² Notice of this Monthly Fee Statement shall be served in accordance with the Interim Compensation Order (as defined herein) and objections to payment of the amounts described in this Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order.

Summary and Details of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:

All Engagements:

Exhibit A: Summary of the hours and compensation by project category and billing category for all engagements during the Fee Period. As reflected on Exhibit A, PwC US Tax incurred \$370,682.00 in fees during the Fee Period in connection with all engagements. Pursuant to this Monthly Fee Statement, PwC US Tax seeks interim allowance and payment for 80% (\$296,545.60) of such fees.

Fixed Fee Engagements:

Exhibit B: Summary of the name and position of the professional and cumulative hours worked by each professional for all fixed fee engagements during the Fee Period. As reflected on Exhibit B, PwC US Tax incurred \$115,000.00 in fees during the Fee Period in connection with its fixed fee engagements. Pursuant to this Monthly Fee Statement, PwC US Tax seeks interim allowance and payment for 80% (\$92,000.00) of such fees.

Exhibit C: Daily activity description and time associated with each professional activity for all fixed fee engagements during the Fee Period.

Hourly Engagements and Bankruptcy Compliance Services:

Exhibit D: Summary of hourly fees, including the name, position and hourly billing rate of each professional, cumulative hours worked by project, and the corresponding compensation requested for all hourly engagements during the Fee Period. As reflected on Exhibit D, PwC US Tax incurred \$255,682.00 in fees during the Fee Period in connection with hourly engagements (including bankruptcy compliance services). Pursuant to this Monthly Fee Statement, PwC US Tax seeks interim allowance and payment for 80% (\$204,545.60) of such fees.

Exhibit E: Daily activity description, time and compensation requested for each activity for all hourly fee engagements during the Fee Period.

2. By this Monthly Fee Statement, PwC US Tax does not request reimbursement of expenses during the Fee Period.

Representations

3. Although PwC US Tax has made every effort to include all fees and expenses incurred during the Fee Period in this Monthly Fee Statement, some fees and expenses may inadvertently be omitted from this Monthly Fee Statement, including as a result of accounting and processing delays in the Fee Period. PwC US Tax reserves the right to submit further statements or applications to the Court for allowance of such fees and expenses not included herein. Subsequent fee statements and applications will be filed in accordance with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and the Interim Compensation Order.

Notice

4. Notice of this Monthly Fee Statement has been or will shortly be provided by electronic mail, hand or overnight delivery, on: (i) the Debtors, Enviva Inc., 7500 Old Georgetown Road, Suite 1400, Bethesda, Maryland 20814, Attn: Jason E. Paral (jason.paral@envivabiomass.com); (ii) counsel to the Debtors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn: Paul M. Basta (pbasta@paulweiss.com), Andrew M. Parlen (aparlen@paulweiss.com), and Michael J. Colarossi (mcolarossi@paulweiss.com), and Kutak Rock LLP, 1021 East Cary Street, Suite 810, Richmond, Virginia 23219-4071, Attn: Michael A. Condyles (michael.condyles@kutakrock.com), Peter J. Barrett (peter.barrett@kutakrock.com), and Jeremy S. Williams (jeremy.williams@kutakrock.com); (iii) co-counsel to the Ad Hoc Group, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Damian S. Schaible (damian.schaible@davispolk.com), David Schiff (david.schiff@davispolk.com), and Hailey W. Klabo (hailey.klabo@davispolk.com), and McGuireWoods LLP, 800 East Canal Street,

Richmond, Virginia 23219, Attn: Dion W. Hayes (dhayes@mcguirewoods.com), K. Elizabeth Sieg (bsieg@mcguirewoods.com), and Connor W. Symons (csymons@mcguirewoods.com); (iv) counsel to the Committee, Akin Gump Strauss Hauer & Feld LLP, 2001 K Street N.W., Washington, D.C. 20006, Attn: Scott L. Alberino (salberino@akingump.com) and Alexander F. Antypas (aantypas@akingump.com) and One Bryant Park, New York, NY 10036, Attn: Jason P. Rubin (jrubin@akingump.com); and (v) the United States Trustee for the Eastern District of Virginia, 200 Granby Street, Room 625, Norfolk, Virginia, 23510 Attn: Kenneth N. Whitehurst (kenneth.n.whitehurst@usdoj.gov) and Nicholas S. Herron (nicholas.s.herron@usdoj.gov).

WHEREFORE, PwC US Tax respectfully requests that allowance be made to PwC US Tax for 100% of its fees of \$370,682.00 and 100% of its expenses of \$0.00 incurred during the Fee Period. PwC US Tax also respectfully requests payment by the Debtors of \$296,545.60 representing the sum of 80% of its fees requested herein and 100% of the expense reimbursement requested herein.

Dated: December 4, 2024

PWC US TAX LLP

/s/ Glenn Tallon

Glenn Tallon, Partner
100 East Pratt Street
Baltimore, Maryland 21202
Tel: +1 (410) 783 7600
Email: glenn.tallon@pwc.com

*Tax Compliance, Tax Restructuring and Tax
Consulting Services Provider to the Debtors*



Enviva Inc., et al., Case No. 24-10453

PwC US Tax LLP

Tax Compliance, Tax Restructuring, and Tax Consulting Services Provider to the Debtors

Compensation Submission

For the Period September 1, 2024 through October 31, 2024

Enclosure:

PwC US Tax LLP invoice for professional fees rendered and expenses incurred.

Fees \$370,682.00

Expenses \$0.00

Hours and Compensation:

Summary by Billing Category and Project Category

Fixed Fee Services

Summary of Hours and Fees by Project Category and Professional

Professional Services by Project Category, Professional, and Date

Hourly Services

Summary of Hours and Fees by Project Category and Professional

Professional Services by Project Category, Professional, and Date

Exhibits:

A

B

C

D

E

Summary by Billing Category and Project Category

Billing Category and Project Category	Hours	Total Compensation
Fixed Fee Services		
2023 Tax Compliance Services	94.50	\$115,000.00
<i>Subtotal - Hours and Compensation - Fixed Fee Services</i>	<i>94.50</i>	<i>\$115,000.00</i>
Hourly Services		
2023 Tax Compliance Services (Incremental)	1.60	\$1,117.00
Tax Restructuring Services	282.90	\$250,645.00
<i>Subtotal - Hours and Compensation - Hourly Services</i>	<i>284.50</i>	<i>\$251,762.00</i>
Bankruptcy Compliance Services		
Fee Applications	9.80	\$3,920.00
<i>Subtotal - Hours and Compensation - Bankruptcy Compliance Services</i>	<i>9.80</i>	<i>\$3,920.00</i>
Total - Hours and Compensation Sought	388.80	\$370,682.00

Summary of Hours and Fees by Project Category and Professional

Project Category and Professional	Position	Hours	Total Compensation
Fixed Fee Services			
<i>2023 Tax Compliance Services</i>			
Glenn Tallon	Partner	4.00	
Amanda Malfitano Halem	Senior Manager	23.00	
Brian Zimmerman	Senior Manager	24.00	
John Wright	Associate	25.50	
Matthew Jensen	Associate	18.00	
<i>Subtotal - 2023 Tax Compliance Services</i>		94.50	\$115,000.00
Subtotal - Hours and Compensation - Fixed Fee Services		94.50	\$115,000.00

Enviva Inc., et al., Case No. 24-10453

PwC US Tax LLP

Exhibit C

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Hours	Total Compensation
Fixed Fee Services					
2023 Tax Compliance Services					
9/10/2024	Glenn Tallon	Partner	0924F0001: Review of Forms 1065 for Enviva Tooling Services LLC and Enviva Wilmington Holdings LLC	4.00	
10/11/2024	Brian Zimmerman	Senior Manager	1024F0002: Preparation and filing of the 2023 Federal Return and State returns due 10/15/24.	8.00	
10/14/2024	John Wright	Associate	1024F0003: Prepare Enviva Inc. Alabama CPT	1.50	
10/14/2024	Matthew Jensen	Associate	1024F0004: Update Enviva Inc. and Subsidiaries' Onesource Income Tax binder to reflect apportionment changes requested from client	2.00	
10/14/2024	Brian Zimmerman	Senior Manager	1024F0005: Preparation and filing of the 2023 Federal Return and State returns due 10/15/24 (continued)	8.00	
10/15/2024	John Wright	Associate	1024F0006: Prepare Enviva Inc. Georgia FORM 600	1.50	
10/15/2024	John Wright	Associate	1024F0007: Prepare Enviva Inc. Mississippi Form 83-105	1.50	
10/15/2024	John Wright	Associate	1024F0008: Prepare Enviva Pellets Epes AL FORM 20C	1.50	
10/15/2024	John Wright	Associate	1024F0009: Resolve E-file diagnostics AL - Enviva Inc.	1.00	
10/15/2024	John Wright	Associate	1024F0010: Resolve E-file diagnostics AL - Enviva Pellets Epes	1.00	
10/15/2024	John Wright	Associate	1024F0011: Resolve E-file diagnostics GA - Enviva Inc.	1.00	
10/15/2024	John Wright	Associate	1024F0012: Resolve E-file diagnostics MS - Enviva Inc.	1.00	
10/15/2024	John Wright	Associate	1024F0013: Resolve E-file diagnostics NC - Enviva Inc.	1.00	
10/15/2024	John Wright	Associate	1024F0014: Resolve E-file diagnostics SC - Enviva Inc.	1.00	
10/15/2024	John Wright	Associate	1024F0015: Resolve E-file diagnostics UT - Enviva Inc. and subsidiaries	1.00	
10/15/2024	Matthew Jensen	Associate	1024F0016: Update Enviva Epes Alabama return to match the correct format	1.50	
10/15/2024	Matthew Jensen	Associate	1024F0017: Update Enviva Inc.'s Colorado return to reflect client review comments	1.50	
10/15/2024	Matthew Jensen	Associate	1024F0018: Update Enviva Inc.'s Mississippi return to reflect client review comments	1.50	
10/15/2024	Matthew Jensen	Associate	1024F0019: Update Enviva Inc.'s South Carolina return to reflect client review comments	1.50	
10/15/2024	Brian Zimmerman	Senior Manager	1024F0020: Preparation and filing of the 2023 Federal Return and State returns due 10/15/24 (continued)	8.00	
10/16/2024	John Wright	Associate	1024F0021: Prepare transmittal letter for tax returns	1.00	
10/22/2024	Amanda Malfitano Halem	Senior Manager	1024F0022: State tax compliance for post-October 15 filings	6.00	
10/23/2024	John Wright	Associate	1024F0023: Internal conference call to discuss tax compliance tasks to be completed	0.50	
10/23/2024	John Wright	Associate	1024F0024: Prepare Envivia Inc. and subsidiaries IL tax return	2.00	
10/23/2024	John Wright	Associate	1024F0025: Prepare Envivia Inc. and subsidiaries MA tax return	2.00	
10/23/2024	John Wright	Associate	1024F0026: Prepare Envivia Inc. and subsidiaries MD tax return	2.00	
10/23/2024	John Wright	Associate	1024F0027: Prepare Envivia Inc. and subsidiaries VA tax return	2.00	
10/23/2024	John Wright	Associate	1024F0028: Resolve E-file diagnostics IL - Enviva Inc. and subsidiaries	1.00	
10/23/2024	John Wright	Associate	1024F0029: Resolve E-file diagnostics MD - Enviva Inc. and subsidiaries	1.00	
10/23/2024	John Wright	Associate	1024F0030: Resolve E-file diagnostics VA - Enviva Inc. and subsidiaries	1.00	
10/23/2024	Matthew Jensen	Associate	1024F0031: Attend to various organization tasks in TaxDocs to organize tax returns	0.50	
10/23/2024	Matthew Jensen	Associate	1024F0032: Internal conference call to discuss tax compliance tasks to be completed	0.50	
10/23/2024	Matthew Jensen	Associate	1024F0033: Prepare initial Enviva Inc. Pennsylvania return in Onesource Income Tax and applied review comments	1.50	
10/23/2024	Matthew Jensen	Associate	1024F0034: Prepare intial Enviva and subsidiaries Florida return in Onesource Income Tax and applied review comments	1.50	
10/23/2024	Matthew Jensen	Associate	1024F0035: Prepare intial Enviva and subsidiaries Illinois return in Onesource Income Tax and applied review comments	1.50	
10/23/2024	Matthew Jensen	Associate	1024F0036: Prepare intial Enviva and subsidiaries Maine return in Onesource Income Tax and applied review comments	1.50	
10/23/2024	Matthew Jensen	Associate	1024F0037: Prepare intial Enviva and subsidiaries Massachusetts return in Onesource Income Tax and applied review comments	1.50	

Enviva Inc., et al., Case No. 24-10453

PwC US Tax LLP

Professional Services by Project Category, Professional, and Date

Exhibit C

Date	Name	Position	Description	Hours	Total Compensation
10/23/2024	Matthew Jensen	Associate	1024F0038: Prepare intial Enviva and subsidiaries Texas return in Onesource Income Tax and applied review comments	1.50	
10/23/2024	Amanda Malfitano Halem	Senior Manager	1024F0039: State tax compliance for post-October 15 filings (continued)	3.00	
10/24/2024	Amanda Malfitano Halem	Senior Manager	1024F0040: State tax compliance for post-October 15 filings (continued)	4.50	
10/27/2024	Amanda Malfitano Halem	Senior Manager	1024F0041: State tax compliance for post-October 15 filings (continued)	3.50	
10/29/2024	Amanda Malfitano Halem	Senior Manager	1024F0042: State tax compliance for post-October 15 filings (continued)	6.00	
<i>Subtotal - 2023 Tax Compliance Services</i>				<i>94.50</i>	<i>\$115,000.00</i>
Subtotal - Hours and Compensation - Fixed Fee Services				94.50	\$115,000.00

PwC US Tax LLP

Summary of Hours and Fees by Project Category and Professional

Project Category and Professional	Position	Rate	Hours	Total Compensation
Hourly Services				
2023 Tax Compliance Services (Incremental)				
Glenn Tallon	Partner	\$770	1.10	\$847.00
Brian Zimmerman	Senior Manager	\$540	0.50	\$270.00
Subtotal - 2023 Tax Compliance Services (Incremental)			1.60	\$1,117.00
Tax Restructuring Services				
Adam Furst	Principal	\$1,050	53.10	\$55,755.00
Glenn Tallon	Partner	\$1,050	17.90	\$18,795.00
Michael Hauswirth	Principal	\$1,050	8.90	\$9,345.00
Scott Rock	Principal	\$1,050	5.50	\$5,775.00
Jason Malinowski	Partner	\$950	0.50	\$475.00
Elizabeth Corry	Director	\$900	0.50	\$450.00
Kevin Wong	Director	\$900	107.90	\$97,110.00
Lauren Izlar	Director	\$900	28.20	\$25,380.00
Kimberly Salley	Director	\$800	0.50	\$400.00
Gale Chan	Senior Manager	\$700	35.50	\$24,850.00
Dan Plumeri	Senior Associate	\$550	8.20	\$4,510.00
Jackie Liu	Senior Associate	\$500	10.20	\$5,100.00
Alec Jerome	Associate	\$450	6.00	\$2,700.00
Subtotal - Tax Restructuring Services			282.90	\$250,645.00
Subtotal - Hours and Compensation - Hourly Services			284.50	\$251,762.00
Bankruptcy Compliance Services				
Fee Applications				
Chris Lewis	Manager	\$400	9.80	\$3,920.00
Subtotal - Fee Applications			9.80	\$3,920.00
Subtotal - Hours and Compensation - Bankruptcy Compliance Services			9.80	\$3,920.00
Total - Hours and Compensation Sought			294.30	\$255,682.00

Enviva Inc., et al., Case No. 24-10453

Exhibit E

PwC US Tax LLP

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
Hourly Services						
2023 Tax Compliance Services (Incremental)						
9/3/2024	Glenn Tallon	Partner	0924H0042: Call with Enviva (T. Chen) discuss 2023 income tax provision question	\$770	0.60	\$462.00
9/18/2024	Glenn Tallon	Partner	0924H0043: Call with Enviva (T. Chen) and PwC (G. Tallon and B. Zimmerman) to discuss 2023 income tax provision controls review	\$770	0.50	\$385.00
9/18/2024	Brian Zimmerman	Senior Manager	0924H0044: Call with Enviva (T. Chen) and PwC (G. Tallon and B. Zimmerman) to discuss 2023 income tax provision controls review	\$540	0.50	\$270.00
Subtotal - 2023 Tax Compliance Services (Incremental)					1.60	\$1,117.00
Tax Restructuring Services						
9/2/2024	Adam Furst	Principal	0924H0045: Enviva restructuring discussion with V&E, A&M, and PwC (A. Furst)	\$1,050	1.00	\$1,050.00
9/3/2024	Kevin Wong	Director	0924H0046: Tax analysis of proposed legal entity simplification	\$900	1.00	\$900.00
9/4/2024	Glenn Tallon	Partner	0924H0047: Review of appraisal, supporting data and balance sheet analysis for Enviva Aircraft Holdings, Inc. in connection with reorganization plan	\$1,050	1.80	\$1,890.00
9/4/2024	Kevin Wong	Director	0924H0048: Tax analysis of proposed legal entity simplification	\$900	2.00	\$1,800.00
9/5/2024	Adam Furst	Principal	0924H0049: Call with PwC (A. Furst, K. Wong), V&E (W. Salinas, L. Meyers) and A&M (Kevin B.) to discuss tax consequences of proposed legal entity simplification	\$1,050	1.00	\$1,050.00
9/5/2024	Adam Furst	Principal	0924H0050: Emails regarding Enviva proposed restructuring	\$1,050	0.40	\$420.00
9/5/2024	Kevin Wong	Director	0924H0051: Call with PwC (A. Furst, K. Wong), V&E (W. Salinas, L. Meyers) and A&M (Kevin B.) to discuss tax consequences of proposed legal entity simplification	\$900	1.00	\$900.00
9/6/2024	Adam Furst	Principal	0924H0052: Emails regarding Enviva restructuring	\$1,050	0.30	\$315.00
9/6/2024	Kimberly Salley	Director	0924H0053: Response to M&A on question of ELA and final file, then regroup with team on to-dos to finalize the file to share with M&A	\$800	0.50	\$400.00
9/6/2024	Dan Plumeri	Senior Associate	0924H0054: Project Envivia - Review, revise tax analysis regarding company subsidiaries	\$550	0.50	\$275.00
9/9/2024	Glenn Tallon	Partner	0924H0055: Gather supporting data (prior year tax returns, workpapers, etc.) to begin to assess the tax consequences of proposed Restructuring Transactions	\$1,050	0.80	\$840.00
9/9/2024	Jason Malinowski	Partner	0924H0056: Review of updates to draft deliverable per newly recieved information/confirmations	\$950	0.50	\$475.00
9/9/2024	Dan Plumeri	Senior Associate	0924H0057: Enviva - Analyze Aircraft Liquidation and Tax Basis	\$550	1.10	\$605.00
9/10/2024	Adam Furst	Principal	0924H0058: Call with A. Furst, G. Tallon, K. Wong and M. Hauswirth (all PwC) to discuss tax consequences of proposed Restructuring Transactions	\$1,050	0.50	\$525.00
9/10/2024	Glenn Tallon	Partner	0924H0059: Call with A. Furst, G. Tallon, K. Wong and M. Hauswirth (all PwC) to discuss tax consequences of proposed Restructuring Transactions	\$1,050	0.50	\$525.00
9/10/2024	Michael Hauswirth	Principal	0924H0060: Call with A. Furst, G. Tallon, K. Wong and M. Hauswirth (all PwC) to discuss tax consequences of proposed Restructuring Transactions	\$1,050	0.50	\$525.00
9/10/2024	Kevin Wong	Director	0924H0061: Call with A. Furst, G. Tallon, K. Wong and M. Hauswirth (all PwC) to discuss tax consequences of proposed Restructuring Transactions	\$900	0.50	\$450.00
9/10/2024	Lauren Izlar	Director	0924H0062: Enviva - discussions with fed team about legal entity restructuring	\$900	2.20	\$1,980.00
9/11/2024	Scott Rock	Principal	0924H0063: Enviva - Legal Entity simplification discussion and next steps with S. Rock (PwC), D. Plumeri (PwC)	\$1,050	1.00	\$1,050.00
9/11/2024	Dan Plumeri	Senior Associate	0924H0064: Enviva - Legal Entity simplification discussion and next steps with S. Rock (PwC), D. Plumeri (PwC)	\$550	1.00	\$550.00
9/12/2024	Michael Hauswirth	Principal	0924H0065: Internal conference to discuss proposed Restructuring Transactions with M. Hauswirth (PwC), G. Chan (PwC)	\$1,050	0.50	\$525.00

Enviva Inc., et al., Case No. 24-10453

PwC US Tax LLP

Exhibit E

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
9/12/2024	Gale Chan	Senior Manager	0924H0066: Internal conference to discuss proposed Restructuring Transactions with M. Hauswirth (PwC), G. Chan (PwC)	\$700	0.50	\$350.00
9/12/2024	Gale Chan	Senior Manager	0924H0067: Review questions and information related to proposed Restructuring Transactions	\$700	0.50	\$350.00
9/12/2024	Dan Plumeri	Senior Associate	0924H0068: Enviva - SALT Comments on Aircraft Liquidation	\$550	0.80	\$440.00
9/13/2024	Adam Furst	Principal	0924H0069: Enviva restructuring discussion with K. Wong (PwC)	\$1,050	0.60	\$630.00
9/13/2024	Adam Furst	Principal	0924H0070: Review and comment on tax analysis of restructuring alternative	\$1,050	1.20	\$1,260.00
9/13/2024	Glenn Tallon	Partner	0924H0071: Reviewing initial follow up questions for client regarding tax consequences of proposed Restructuring Transactions	\$1,050	0.80	\$840.00
9/13/2024	Kevin Wong	Director	0924H0072: Draft memo for tax consequences of proposed Restructuring Transactions	\$900	2.50	\$2,250.00
9/13/2024	Kevin Wong	Director	0924H0073: Enviva restructuring discussion with A. Furst (PwC)	\$900	0.60	\$540.00
9/13/2024	Kevin Wong	Director	0924H0074: Review tax consequences of proposed Restructuring Transactions	\$900	1.00	\$900.00
9/13/2024	Gale Chan	Senior Manager	0924H0075: Review additional information and documents related to proposed Restructuring Transactions	\$700	0.50	\$350.00
9/15/2024	Adam Furst	Principal	0924H0076: Review and analysis regarding tax consequences of restructuring of certain debt	\$1,050	0.40	\$420.00
9/16/2024	Adam Furst	Principal	0924H0077: Internal PwC call (G. Tallon, A. Furst, K. Wong, E. Corry) to discuss tax consequences of proposed Restructuring Transactions	\$1,050	0.50	\$525.00
9/16/2024	Adam Furst	Principal	0924H0078: Review and analysis regarding tax consequences of restructuring of certain debt	\$1,050	1.20	\$1,260.00
9/16/2024	Glenn Tallon	Partner	0924H0079: Internal PwC call (G. Tallon, A. Furst, K. Wong, E. Corry) to discuss tax consequences of proposed Restructuring Transactions	\$1,050	0.50	\$525.00
9/16/2024	Elizabeth Corry	Director	0924H0080: Internal PwC call (G. Tallon, A. Furst, K. Wong, E. Corry) to discuss tax consequences of proposed Restructuring Transactions	\$900	0.50	\$450.00
9/16/2024	Kevin Wong	Director	0924H0081: Internal PwC call (G. Tallon, A. Furst, K. Wong, E. Corry) to discuss tax consequences of proposed Restructuring Transactions	\$900	0.50	\$450.00
9/16/2024	Kevin Wong	Director	0924H0082: Review tax consequences of proposed Restructuring Transactions	\$900	0.50	\$450.00
9/16/2024	Lauren Izlar	Director	0924H0083: Enviva - Comments on legal entity restructuring steps	\$900	1.10	\$990.00
9/16/2024	Dan Plumeri	Senior Associate	0924H0084: Enviva - SALT comments on Aircraft Liquidation	\$550	0.50	\$275.00
9/17/2024	Scott Rock	Principal	0924H0085: Enviva - Review legal entity restructuring steps	\$1,050	1.00	\$1,050.00
9/17/2024	Lauren Izlar	Director	0924H0086: Enviva - SALT Comments on Aircraft Liquidation	\$900	2.40	\$2,160.00
9/17/2024	Dan Plumeri	Senior Associate	0924H0087: Enviva - SALT Comments on Aircraft Review/Meeting (0.6), note to Client regarding state credits (0.2)	\$550	0.80	\$440.00
9/18/2024	Lauren Izlar	Director	0924H0088: Enviva - SALT Comments on Aircraft Liquidation/tax plan commentary	\$900	2.20	\$1,980.00
9/18/2024	Gale Chan	Senior Manager	0924H0089: Review documentation related to follow-up questions on proposed	\$700	2.00	\$1,400.00
9/19/2024	Adam Furst	Principal	0924H0090: Review and analysis of memorandum on tax consequences of restructuring alternative	\$1,050	1.30	\$1,365.00
9/19/2024	Gale Chan	Senior Manager	0924H0091: Draft follow-up questions regarding additional information on proposed Restructuring Transactions	\$700	0.20	\$140.00
9/19/2024	Gale Chan	Senior Manager	0924H0092: Review documentation related to follow-up questions on proposed Restructuring Transactions	\$700	1.00	\$700.00
9/20/2024	Adam Furst	Principal	0924H0093: Emails regarding restructuring tax analysis	\$1,050	0.20	\$210.00
9/20/2024	Scott Rock	Principal	0924H0094: Enviva - SALT credits and incentives review and analysis	\$1,050	0.50	\$525.00
9/20/2024	Kevin Wong	Director	0924H0095: Finalize tax analysis of certain proposed Restructuring Transactions	\$900	0.50	\$450.00
9/20/2024	Lauren Izlar	Director	0924H0096: Enviva - SALT credits and incentives comments	\$900	1.60	\$1,440.00
9/21/2024	Adam Furst	Principal	0924H0097: Review, analysis and comment on updated tax disclosure	\$1,050	1.60	\$1,680.00

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Exhibit E

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
9/21/2024	Gale Chan	Senior Manager	0924H0098: Review and respond to follow-up questions regarding partnership financial analysis	\$700	0.20	\$140.00
9/22/2024	Adam Furst	Principal	0924H0099: Emails regarding tax disclosures	\$1,050	0.40	\$420.00
9/22/2024	Kevin Wong	Director	0924H0100: Review updated tax disclosure statement	\$900	1.00	\$900.00
9/23/2024	Glenn Tallon	Partner	0924H0101: Data review relative to Enviva Wilmington Holdings, LLC and investigating restructuring related inquiries for this entity to proceed with the financial analysis.	\$1,050	0.30	\$315.00
9/23/2024	Kevin Wong	Director	0924H0102: Review tax-exempt bond questions raised by Debtors' counsel V&E	\$900	1.00	\$900.00
9/23/2024	Gale Chan	Senior Manager	0924H0103: Draft outline addressing U.S. federal income tax consequences of proposed Restructuring Transactions	\$700	2.20	\$1,540.00
9/24/2024	Adam Furst	Principal	0924H0104: Internal PwC conference regarding partnership financial analysis with M. Hauswirth (PwC), A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC)	\$1,050	0.50	\$525.00
9/24/2024	Glenn Tallon	Partner	0924H0105: Internal PwC conference regarding partnership financial analysis with M. Hauswirth (PwC), A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC)	\$1,050	0.50	\$525.00
9/24/2024	Michael Hauswirth	Principal	0924H0106: Internal PwC conference regarding partnership financial analysis with M. Hauswirth (PwC), A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC)	\$1,050	0.50	\$525.00
9/24/2024	Michael Hauswirth	Principal	0924H0107: Review of authorities regarding partnerhsip distribution of partner note (0.8); draft email to A. Furst and G. Chan (PwC) regarding same (0.2).	\$1,050	1.00	\$1,050.00
9/24/2024	Kevin Wong	Director	0924H0108: Enviva Wilmington Holdings partnership financial analysis	\$900	1.00	\$900.00
9/24/2024	Kevin Wong	Director	0924H0109: Internal PwC conference regarding partnership financial analysis with M. Hauswirth (PwC), A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC)	\$900	0.50	\$450.00
9/24/2024	Gale Chan	Senior Manager	0924H0110: Draft outline of U.S. federal income tax considerations regarding certain proposed Restructuring Transactions	\$700	1.70	\$1,190.00
9/24/2024	Gale Chan	Senior Manager	0924H0111: Internal PwC conference regarding partnership financial analysis with M. Hauswirth (PwC), A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC)	\$700	0.50	\$350.00
9/25/2024	Gale Chan	Senior Manager	0924H0112: Draft outline regarding tax considerations of certain proposed Restructuring Transactions	\$700	1.20	\$840.00
9/25/2024	Gale Chan	Senior Manager	0924H0113: Review section 752(c) authorities	\$700	1.30	\$910.00
9/26/2024	Gale Chan	Senior Manager	0924H0114: Draft outline regarding U.S. federal income tax consequences of proposed Restructuring Transactions	\$700	2.20	\$1,540.00
9/26/2024	Gale Chan	Senior Manager	0924H0115: Review research and guidance regarding section 752(c)	\$700	1.70	\$1,190.00
9/26/2024	Dan Plumeri	Senior Associate	0924H0116: Enviva - Sales Tax Research on Aircraft Sale	\$550	1.00	\$550.00
9/27/2024	Adam Furst	Principal	0924H0117: Review and comments on updated tax analysis for restructuring alernatives	\$1,050	0.80	\$840.00
9/27/2024	Kevin Wong	Director	0924H0118: Finalize tax analysis of certain proposed Restructuring Transactions	\$900	1.00	\$900.00
9/29/2024	Michael Hauswirth	Principal	0924H0119: Review outline regarding 99-6 issues	\$1,050	2.00	\$2,100.00
9/30/2024	Kevin Wong	Director	0924H0120: Review tax analysis certain proposed Restructuring Transactions	\$900	1.40	\$1,260.00
9/30/2024	Gale Chan	Senior Manager	0924H0121: Review comments on outline addressing U.S. federal income tax consequences of proposed Restructuring Transactions	\$700	0.50	\$350.00
10/1/2024	Glenn Tallon	Partner	1024H0122: Review of tax matters memo related to certain proposed Restructuring Transactions (1.0); responding to comments and edits (0.4)	\$1,050	1.40	\$1,470.00
10/1/2024	Kevin Wong	Director	1024H0123: Review legal entity simplification proposal	\$900	2.30	\$2,070.00
10/1/2024	Dan Plumeri	Senior Associate	1024H0124: Enviva - SME Meeting to Discuss Aircraft Sales	\$550	0.50	\$275.00
10/2/2024	Adam Furst	Principal	1024H0125: Emails regarding Enviva restructuring transactions and disclosures	\$1,050	0.50	\$525.00
10/2/2024	Adam Furst	Principal	1024H0126: Read and comment on tax disclosure updates	\$1,050	2.00	\$2,100.00
10/2/2024	Adam Furst	Principal	1024H0127: Review and comment on restructuring tax memo	\$1,050	2.20	\$2,310.00

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Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
10/2/2024	Scott Rock	Principal	1024H0128: Enviva - Transfer tax on airplane movement review	\$1,050	0.70	\$735.00
10/2/2024	Kevin Wong	Director	1024H0129: Review tax analysis regarding certain proposed Restructuring Transactions	\$900	1.00	\$900.00
10/2/2024	Kevin Wong	Director	1024H0130: Review legal entity simplification plan	\$900	2.00	\$1,800.00
10/2/2024	Kevin Wong	Director	1024H0131: Review updated chapter 11 reorg plan and disclosure statement	\$900	2.30	\$2,070.00
10/2/2024	Lauren Izlar	Director	1024H0132: Enviva - Transfer tax review and analysis	\$900	2.80	\$2,520.00
10/2/2024	Gale Chan	Senior Manager	1024H0133: Review comments on outline addressing U.S. federal income tax consequences of proposed Restructuring Transactions	\$700	0.50	\$350.00
10/3/2024	Adam Furst	Principal	1024H0134: Internal PwC conference regarding partnership financial analysis and updates/comments to outline with A. Furst (PwC), M. Hauswirth (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC)	\$1,050	1.00	\$1,050.00
10/3/2024	Glenn Tallon	Partner	1024H0135: Internal PwC conference regarding partnership financial analysis and updates/comments to outline with A. Furst (PwC), M. Hauswirth (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC)	\$1,050	1.00	\$1,050.00
10/3/2024	Michael Hauswirth	Principal	1024H0136: Internal PwC conference regarding partnership financial analysis and updates/comments to outline with A. Furst (PwC), M. Hauswirth (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC)	\$1,050	1.00	\$1,050.00
10/3/2024	Kevin Wong	Director	1024H0137: Enviva Wilmington Holdings partnership financial analysis	\$900	1.00	\$900.00
10/3/2024	Kevin Wong	Director	1024H0138: Internal PwC conference regarding partnership financial analysis and updates/comments to outline with A. Furst (PwC), M. Hauswirth (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC)	\$900	1.00	\$900.00
10/3/2024	Gale Chan	Senior Manager	1024H0139: Internal PwC conference regarding partnership financial analysis and updates/comments to outline with A. Furst (PwC), M. Hauswirth (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC)	\$700	1.00	\$700.00
10/3/2024	Gale Chan	Senior Manager	1024H0140: Review and update outline regarding certain proposed Restructuring Transactions to address comments	\$700	0.60	\$420.00
10/4/2024	Scott Rock	Principal	1024H0141: Enviva - Review structure for transfer tax across board	\$1,050	0.80	\$840.00
10/4/2024	Lauren Izlar	Director	1024H0142: Enviva - SALT comments on tax restructuring	\$900	1.80	\$1,620.00
10/4/2024	Gale Chan	Senior Manager	1024H0143: Revise outline regarding certain proposed Restructuring Transactions to address comments	\$700	0.40	\$280.00
10/7/2024	Kevin Wong	Director	1024H0144: Tax analysis related to certain proposed Restructuring Transactions	\$900	1.30	\$1,170.00
10/7/2024	Gale Chan	Senior Manager	1024H0145: Review 2023 tax basis balance sheet data from Enviva regarding certain proposed Restructuring Transactions	\$700	0.80	\$560.00
10/7/2024	Gale Chan	Senior Manager	1024H0146: Revise outline regarding U.S. federal income tax consequences of proposed Restructuring Transactions	\$700	2.70	\$1,890.00
10/8/2024	Adam Furst	Principal	1024H0147: Call with A&M (K. Broich, D. Shiffman, B. Bergamo) and PwC (G. Tallon, A. Furst, K. Wong, M. Hauswirth, G. Chan) to discuss Enviva Wilmington Holdings settlement and valuation assumptions	\$1,050	0.60	\$630.00
10/8/2024	Glenn Tallon	Partner	1024H0148: Call with A&M (K. Broich, D. Shiffman, B. Bergamo) and PwC (G. Tallon, A. Furst, K. Wong, M. Hauswirth, G. Chan) to discuss Enviva Wilmington Holdings settlement and valuation assumptions	\$1,050	0.60	\$630.00
10/8/2024	Michael Hauswirth	Principal	1024H0149: Call with A&M (K. Broich, D. Shiffman, B. Bergamo) and PwC (G. Tallon, A. Furst, K. Wong, M. Hauswirth, G. Chan) to discuss Enviva Wilmington Holdings settlement and valuation assumptions	\$1,050	0.60	\$630.00

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Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
10/8/2024	Kevin Wong	Director	1024H0150: Call with A&M (K. Broich, D. Shiffman, B. Bergamo) and PwC (G. Tallon, A. Furst, K. Wong, M. Hauswirth, G. Chan) to discuss Enviva Wilmington Holdings settlement and valuation assumptions	\$900	0.60	\$540.00
10/8/2024	Lauren Izlar	Director	1024H0151: Enviva - SALT comments on tax restructuring	\$900	1.10	\$990.00
10/8/2024	Gale Chan	Senior Manager	1024H0152: Call with A&M (K. Broich, D. Shiffman, B. Bergamo) and PwC (G. Tallon, A. Furst, K. Wong, M. Hauswirth, G. Chan) to discuss Enviva Wilmington Holdings settlement and valuation assumptions	\$700	0.60	\$420.00
10/8/2024	Gale Chan	Senior Manager	1024H0153: Review and revise outline to address comments regarding certain proposed Restructuring Transactions	\$700	1.00	\$700.00
10/10/2024	Adam Furst	Principal	1024H0154: Conference call between V&E (W. Salinas, L. Meyers), A&M (K. Broich), and PwC regarding latest entity simplification reorganization plan with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$1,050	1.50	\$1,575.00
10/10/2024	Glenn Tallon	Partner	1024H0155: Conference call between V&E (W. Salinas, L. Meyers), A&M (K. Broich), and PwC regarding latest entity simplification reorganization plan with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$1,050	1.50	\$1,575.00
10/10/2024	Michael Hauswirth	Principal	1024H0156: Call with Alvarez & Marsal regarding EWH transaction.	\$1,050	0.50	\$525.00
10/10/2024	Kevin Wong	Director	1024H0157: Conference call between V&E (W. Salinas, L. Meyers), A&M (K. Broich), and PwC regarding latest entity simplification reorganization plan with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$900	1.50	\$1,350.00
10/10/2024	Kevin Wong	Director	1024H0158: Tax analysis of legal entity simplification	\$900	2.50	\$2,250.00
10/10/2024	Lauren Izlar	Director	1024H0159: Enviva - Transfer tax review	\$900	1.30	\$1,170.00
10/10/2024	Gale Chan	Senior Manager	1024H0160: Revise outline addressing U.S. federal income tax consequences of proposed Restructuring Transactions	\$700	0.70	\$490.00
10/10/2024	Jackie Liu	Senior Associate	1024H0161: Conference call between V&E (W. Salinas, L. Meyers), A&M (K. Broich), and PwC regarding latest entity simplification reorganization plan with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$500	1.50	\$750.00
10/11/2024	Adam Furst	Principal	1024H0162: Conference call with A&M regarding proposed Restructuring Transactions with A. Furst (PwC), M. Hauswirth (PwC), K. Wong (PwC), G. Chan (PwC)	\$1,050	0.30	\$315.00
10/11/2024	Adam Furst	Principal	1024H0163: Enviva - Discussion with M. Hauswirth (PwC) on restructuring tax consequences	\$1,050	0.50	\$525.00
10/11/2024	Adam Furst	Principal	1024H0164: Enviva - Discussions with W. Salinas (V&E) and K. Broich (A&M) regarding restructuring transactions	\$1,050	1.00	\$1,050.00
10/11/2024	Adam Furst	Principal	1024H0165: Enviva - Review and comment on tax analysis of debt restructuring	\$1,050	1.60	\$1,680.00
10/11/2024	Michael Hauswirth	Principal	1024H0166: Conference call with A&M regarding proposed Restructuring Transactions with A. Furst (PwC), M. Hauswirth (PwC), K. Wong (PwC), G. Chan (PwC)	\$1,050	0.30	\$315.00
10/11/2024	Michael Hauswirth	Principal	1024H0167: Enviva - Discussion with A. Furst (PwC) on restructuring tax consequences	\$1,050	0.50	\$525.00
10/11/2024	Kevin Wong	Director	1024H0168: Conference call with A&M regarding proposed Restructuring Transactions with A. Furst (PwC), M. Hauswirth (PwC), K. Wong (PwC), G. Chan (PwC)	\$900	0.30	\$270.00
10/11/2024	Kevin Wong	Director	1024H0169: Tax analysis of legal entity simplification	\$900	3.30	\$2,970.00
10/11/2024	Gale Chan	Senior Manager	1024H0170: Conference call with A&M regarding proposed Restructuring Transactions with A. Furst (PwC), M. Hauswirth (PwC), K. Wong (PwC), G. Chan (PwC)	\$700	0.30	\$210.00
10/11/2024	Gale Chan	Senior Manager	1024H0171: Review and revise outline on U.S. federal income tax consequences of proposed Restructuring Transactions	\$700	1.80	\$1,260.00
10/12/2024	Adam Furst	Principal	1024H0172: Review, analysis and edits to memo of tax analysis for restructuring	\$1,050	4.70	\$4,935.00

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Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
10/12/2024	Gale Chan	Senior Manager	1024H0173: Cite check footnotes in tax outline related to proposed Restructuring Transactions	\$700	1.30	\$910.00
10/12/2024	Gale Chan	Senior Manager	1024H0174: Review and revise outline to address additional comments related to U.S. federal income tax consequences of proposed Restructuring Transactions	\$700	3.90	\$2,730.00
10/13/2024	Adam Furst	Principal	1024H0175: Emails regarding restructuring tax consequences	\$1,050	0.40	\$420.00
10/13/2024	Glenn Tallon	Partner	1024H0176: Review of updated tax matters memo regarding certain proposed Restructuring Transactions for comments to be implemented and new sections added to the document (0.8); addressing follow up questions on the tax matters memo (0.4).	\$1,050	1.40	\$1,470.00
10/13/2024	Kevin Wong	Director	1024H0177: Review and finalize Enviva Wilmington partnership financial analysis	\$900	1.50	\$1,350.00
10/13/2024	Gale Chan	Senior Manager	1024H0178: Review and analyze settlement motion regarding Enviva, Hancock, MTG settlement agreement for tax consequences	\$700	1.30	\$910.00
10/14/2024	Adam Furst	Principal	1024H0179: Analysis of tax consequences of restructuring steps	\$1,050	0.70	\$735.00
10/14/2024	Adam Furst	Principal	1024H0180: Conference call between V&E, A&M, and PwC regarding proposed Restructuring Transactions with A. Furst (PwC), M. Hauswirth (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC), J. Liu (PwC)	\$1,050	0.70	\$735.00
10/14/2024	Adam Furst	Principal	1024H0181: Draft emails regarding restructuring tax considerations	\$1,050	0.80	\$840.00
10/14/2024	Adam Furst	Principal	1024H0182: Enviva call with Davis Polk and V&E regarding restructuring	\$1,050	0.50	\$525.00
10/14/2024	Adam Furst	Principal	1024H0183: Enviva call with W. Salinas (V&E) and M. Hauswirth (PwC) regarding restructuring	\$1,050	0.30	\$315.00
10/14/2024	Adam Furst	Principal	1024H0184: Enviva calls with W. Salinas (V&E) and K. Broich (A&M) regarding restructuring tax consequences	\$1,050	0.80	\$840.00
10/14/2024	Glenn Tallon	Partner	1024H0185: Conference call between V&E, A&M, and PwC regarding proposed Restructuring Transactions with A. Furst (PwC), M. Hauswirth (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC), J. Liu (PwC)	\$1,050	0.70	\$735.00
10/14/2024	Michael Hauswirth	Principal	1024H0186: Conference call between V&E, A&M, and PwC regarding proposed Restructuring Transactions with A. Furst (PwC), M. Hauswirth (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC), J. Liu (PwC)	\$1,050	0.70	\$735.00
10/14/2024	Michael Hauswirth	Principal	1024H0187: Enviva call with W. Salinas (V&E) and A. Furst (PwC) regarding restructuring	\$1,050	0.30	\$315.00
10/14/2024	Kevin Wong	Director	1024H0188: Conference call between V&E, A&M, and PwC regarding proposed Restructuring Transactions with A. Furst (PwC), M. Hauswirth (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC), J. Liu (PwC)	\$900	0.70	\$630.00
10/14/2024	Kevin Wong	Director	1024H0189: Enviva Wilmington partnership financial analysis	\$900	3.00	\$2,700.00
10/14/2024	Kevin Wong	Director	1024H0190: Enviva Wilmington partnership financial analysis (continued)	\$900	1.70	\$1,530.00
10/14/2024	Gale Chan	Senior Manager	1024H0191: Conference call between V&E, A&M, and PwC regarding proposed Restructuring Transactions with A. Furst (PwC), M. Hauswirth (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC), J. Liu (PwC)	\$700	0.70	\$490.00
10/14/2024	Gale Chan	Senior Manager	1024H0192: Review and analyze settlement motion regarding Enviva, Hancock, MTG settlement agreement for tax consequences	\$700	0.60	\$420.00
10/14/2024	Jackie Liu	Senior Associate	1024H0193: Conference call between V&E, A&M, and PwC regarding proposed Restructuring Transactions with A. Furst (PwC), M. Hauswirth (PwC), K. Wong (PwC), G. Tallon (PwC), G. Chan (PwC), J. Liu (PwC)	\$500	0.70	\$350.00
10/14/2024	Jackie Liu	Senior Associate	1024H0194: Research tax consequences of restructuring steps	\$500	2.50	\$1,250.00
10/15/2024	Adam Furst	Principal	1024H0195: Conference call between Enviva, V&E, A&M, and PwC regarding proposed Restructuring Transactions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC)	\$1,050	0.80	\$840.00
10/15/2024	Adam Furst	Principal	1024H0196: Discussion of restructuring tax analysis with J. Geraghty (Enviva)	\$1,050	0.50	\$525.00

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Date	Name	Position	Description	Rate	Hours	Total Compensation
10/15/2024	Adam Furst	Principal	1024H0197: Discussion with K. Wong (PwC), W. Salinas (V&E) regarding restructuring tax analysis	\$1,050	0.30	\$315.00
10/15/2024	Adam Furst	Principal	1024H0198: Internal PwC conference regarding partnership financial analysis and state considerations with A. Furst (PwC), S. Rock (PwC), K. Wong (PwC), G. Tallon (PwC), L. Izlar (PwC)	\$1,050	0.50	\$525.00
10/15/2024	Adam Furst	Principal	1024H0199: Review and edits to restructuring tax analysis	\$1,050	1.40	\$1,470.00
10/15/2024	Glenn Tallon	Partner	1024H0200: Conference call between Enviva, V&E, A&M, and PwC regarding proposed Restructuring Transactions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC)	\$1,050	0.80	\$840.00
10/15/2024	Glenn Tallon	Partner	1024H0201: Internal PwC conference regarding partnership financial analysis and state considerations with A. Furst (PwC), S. Rock (PwC), K. Wong (PwC), G. Tallon (PwC), L. Izlar (PwC)	\$1,050	0.50	\$525.00
10/15/2024	Scott Rock	Principal	1024H0202: Internal PwC conference regarding partnership financial analysis and state considerations with A. Furst (PwC), S. Rock (PwC), K. Wong (PwC), G. Tallon (PwC), L. Izlar (PwC)	\$1,050	0.50	\$525.00
10/15/2024	Kevin Wong	Director	1024H0203: Conference call between Enviva, V&E, A&M, and PwC regarding proposed Restructuring Transactions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC)	\$900	0.80	\$720.00
10/15/2024	Kevin Wong	Director	1024H0204: Discussion with A. Furst (PwC), W. Salinas (V&E) regarding restructuring tax analysis	\$900	0.30	\$270.00
10/15/2024	Kevin Wong	Director	1024H0205: Entity simplification tax analysis	\$900	1.90	\$1,710.00
10/15/2024	Kevin Wong	Director	1024H0206: Tax analysis of proposed Restructuring Transactions	\$900	3.30	\$2,970.00
10/15/2024	Kevin Wong	Director	1024H0207: Internal PwC conference regarding proposed Restructuring Transactions and state considerations with A. Furst (PwC), S. Rock (PwC), K. Wong (PwC), G. Tallon (PwC), L. Izlar (PwC)	\$900	0.50	\$450.00
10/15/2024	Kevin Wong	Director	1024H0208: Update tax model	\$900	1.50	\$1,350.00
10/15/2024	Lauren Izlar	Director	1024H0209: Enviva - Transfer tax teview/structuring	\$900	3.90	\$3,510.00
10/15/2024	Lauren Izlar	Director	1024H0210: Internal PwC conference regarding proposed Restructuring Transactions and state considerations with A. Furst (PwC), S. Rock (PwC), K. Wong (PwC), G. Tallon (PwC), L. Izlar (PwC)	\$900	0.50	\$450.00
10/15/2024	Gale Chan	Senior Manager	1024H0211: Respond to internal follow-up questions regarding tax outline of proposed Restructuring Transactions and section 752(c) legislative history	\$700	0.80	\$560.00
10/16/2024	Adam Furst	Principal	1024H0212: Telephone conference with M. Hauswirth (PwC) regarding tax consequences of proposed Restructuring Transactions	\$1,050	0.50	\$525.00
10/16/2024	Glenn Tallon	Partner	1024H0213: Organizing state apportionment and supporting information and providing to S. Rock and L. Izlar (PwC) for further analysis relative to the planned entity simplification plan	\$1,050	0.70	\$735.00
10/16/2024	Michael Hauswirth	Principal	1024H0214: Telephone conference with A. Furst (PwC) regarding tax consequences of proposed Restructuring Transactions	\$1,050	0.50	\$525.00
10/16/2024	Kevin Wong	Director	1024H0215: Update bankruptcy tax model	\$900	3.30	\$2,970.00
10/16/2024	Kevin Wong	Director	1024H0216: Update bankruptcy tax model (continued)	\$900	2.10	\$1,890.00
10/16/2024	Kevin Wong	Director	1024H0217: Update bankruptcy tax model (continued)	\$900	2.70	\$2,430.00
10/17/2024	Kevin Wong	Director	1024H0218: Legal entity simplification analysis	\$900	3.00	\$2,700.00
10/17/2024	Kevin Wong	Director	1024H0219: Update bankruptcy tax model	\$900	3.00	\$2,700.00
10/17/2024	Kevin Wong	Director	1024H0220: Update bankruptcy tax model (continued)	\$900	2.30	\$2,070.00
10/17/2024	Jackie Liu	Senior Associate	1024H0221: Review emails regarding legal entity simplification	\$500	0.50	\$250.00
10/18/2024	Kevin Wong	Director	1024H0222: Update bankruptcy tax model	\$900	3.80	\$3,420.00

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Professional Services by Project Category, Professional, and Date

Exhibit E

Date	Name	Position	Description	Rate	Hours	Total Compensation
10/18/2024	Lauren Izlar	Director	1024H0223: Enviva - Transfer tax teview/structuring	\$900	2.40	\$2,160.00
10/18/2024	Gale Chan	Senior Manager	1024H0224: Review follow-up correspondence related to Hancock economic interest in EWH	\$700	0.30	\$210.00
10/18/2024	Dan Plumeri	Senior Associate	1024H0225: Enviva - Catch-up communications w/fed team (.5), draft emails to client (.5)	\$550	1.00	\$550.00
10/21/2024	Adam Furst	Principal	1024H0226: Conference call between Davis Polk, V&E and PwC regarding latest tax model and ad hoc group questions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$1,050	0.60	\$630.00
10/21/2024	Alec Jerome	Associate	1024H0281: Research SALT issues in connection with tax model	\$450	4.00	\$1,800.00
10/21/2024	Alec Jerome	Associate	1024H0282: Research SALT issues in connection with tax model (continued)	\$450	2.00	\$900.00
10/21/2024	Glenn Tallon	Partner	1024H0227: Conference call between Davis Polk, V&E and PwC regarding latest tax model and ad hoc group questions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$1,050	0.60	\$630.00
10/21/2024	Kevin Wong	Director	1024H0228: Conference call between Davis Polk, V&E and PwC regarding latest tax model and ad hoc group questions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$900	0.60	\$540.00
10/21/2024	Kevin Wong	Director	1024H0229: Review transaction documents	\$900	1.40	\$1,260.00
10/21/2024	Kevin Wong	Director	1024H0230: Update bankruptcy tax model	\$900	3.30	\$2,970.00
10/21/2024	Kevin Wong	Director	1024H0231: Update bankruptcy tax model (continued)	\$900	1.80	\$1,620.00
10/21/2024	Kevin Wong	Director	1024H0232: Update bankruptcy tax model (continued)	\$900	1.60	\$1,440.00
10/21/2024	Lauren Izlar	Director	1024H0233: Enviva - Transfer Tax Review/Structuring	\$900	2.40	\$2,160.00
10/21/2024	Dan Plumeri	Senior Associate	1024H0234: Enviva - Meeting with Tian (Enviva) to discuss C&I/SUT research meetings	\$550	1.00	\$550.00
10/21/2024	Jackie Liu	Senior Associate	1024H0235: Conference call between Davis Polk, V&E and PwC regarding latest tax model and ad hoc group questions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$500	0.60	\$300.00
10/21/2024	Jackie Liu	Senior Associate	1024H0236: Enviva - Review structure for transfer tax across board	\$500	1.00	\$500.00
10/22/2024	Scott Rock	Principal	1024H0237: Enviva - Review SALT comments	\$1,050	1.00	\$1,050.00
10/22/2024	Kevin Wong	Director	1024H0238: Update bankruptcy tax model	\$900	1.00	\$900.00
10/22/2024	Lauren Izlar	Director	1024H0239: Enviva - Transfer tax review/structuring	\$900	2.50	\$2,250.00
10/22/2024	Jackie Liu	Senior Associate	1024H0240: Review emails regarding legal entity simplification	\$500	0.50	\$250.00
10/23/2024	Adam Furst	Principal	1024H0241: Discussion with W. Salinas (V&E) and K. Wong (PwC) regarding restructuring	\$1,050	0.50	\$525.00
10/23/2024	Adam Furst	Principal	1024H0242: Review and comments on restructuring tax model	\$1,050	1.30	\$1,365.00
10/23/2024	Adam Furst	Principal	1024H0243: Review and emails on restructuring steps memo	\$1,050	0.40	\$420.00
10/23/2024	Kevin Wong	Director	1024H0244: Discussion with W. Salinas (V&E) and A. Furst (PwC) regarding restructuring	\$900	0.50	\$450.00
10/23/2024	Kevin Wong	Director	1024H0245: Update bankruptcy tax model and review transaction documents	\$900	2.00	\$1,800.00
10/24/2024	Adam Furst	Principal	1024H0246: Conference call between EY (creditor advisor), American Industrial (creditor group), Davis Polk, V&E and PwC regarding latest tax model and ad hoc group questions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC)	\$1,050	1.10	\$1,155.00
10/24/2024	Adam Furst	Principal	1024H0247: Conference call between V&E and PwC regarding latest tax model and ad hoc group questions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$1,050	0.70	\$735.00
10/24/2024	Glenn Tallon	Partner	1024H0248: Call with T. Chen from Enviva regarding fresh start accounting.	\$1,050	0.50	\$525.00
10/24/2024	Glenn Tallon	Partner	1024H0249: Conference call between EY (creditor advisor), American Industrial (creditor group), Davis Polk, V&E and PwC regarding latest tax model and ad hoc group questions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC)	\$1,050	1.10	\$1,155.00
10/24/2024	Glenn Tallon	Partner	1024H0250: Conference call between V&E and PwC regarding latest tax model and ad hoc group questions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$1,050	0.70	\$735.00
10/24/2024	Kevin Wong	Director	1024H0251: Conference call between EY (creditor advisor), American Industrial (creditor group), Davis Polk, V&E and PwC regarding latest tax model and ad hoc group questions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC)	\$900	1.10	\$990.00

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Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
10/24/2024	Kevin Wong	Director	1024H0252: Conference call between V&E and PwC regarding latest tax model and ad hoc group questions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$900	0.70	\$630.00
10/24/2024	Kevin Wong	Director	1024H0253: Update bankruptcy tax model	\$900	2.00	\$1,800.00
10/24/2024	Jackie Liu	Senior Associate	1024H0254: Conference call between V&E and PwC regarding latest tax model and ad hoc group questions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$500	0.70	\$350.00
10/25/2024	Kevin Wong	Director	1024H0255: Update bankruptcy tax model	\$900	3.30	\$2,970.00
10/26/2024	Adam Furst	Principal	1024H0256: Emails regarding restructuring transaction	\$1,050	0.40	\$420.00
10/26/2024	Adam Furst	Principal	1024H0257: Review bankruptcy tax model	\$1,050	4.00	\$4,200.00
10/26/2024	Kevin Wong	Director	1024H0258: Update bankruptcy tax model	\$900	1.00	\$900.00
10/28/2024	Adam Furst	Principal	1024H0259: Conference call between A&M, and PwC regarding treatment of certain liabilities for section 1017 purposes with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$1,050	0.70	\$735.00
10/28/2024	Adam Furst	Principal	1024H0260: Conference call between Enviva (T. Chen) and PwC regarding updated tax basis balance sheet and certain PP&E assumptions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC)	\$1,050	0.50	\$525.00
10/28/2024	Glenn Tallon	Partner	1024H0261: Conference call between A&M, and PwC regarding treatment of certain liabilities for section 1017 purposes with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$1,050	0.70	\$735.00
10/28/2024	Glenn Tallon	Partner	1024H0262: Conference call between Enviva (T. Chen) and PwC regarding updated tax basis balance sheet and certain PP&E assumptions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC)	\$1,050	0.50	\$525.00
10/28/2024	Kevin Wong	Director	1024H0263: Conference call between A&M, and PwC regarding treatment of certain liabilities for section 1017 purposes with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$900	0.70	\$630.00
10/28/2024	Kevin Wong	Director	1024H0264: Conference call between Enviva (T. Chen) and PwC regarding updated tax basis balance sheet and certain PP&E assumptions with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC)	\$900	0.50	\$450.00
10/28/2024	Kevin Wong	Director	1024H0265: Update bankruptcy tax model	\$900	1.00	\$900.00
10/28/2024	Jackie Liu	Senior Associate	1024H0266: Conference call between A&M, and PwC regarding treatment of certain liabilities for section 1017 purposes with A. Furst (PwC), K. Wong (PwC), G. Tallon (PwC), J. Liu (PwC)	\$500	0.70	\$350.00
10/28/2024	Adam Furst	Principal	1024H0267: Emails regarding tax structuring analysis	\$1,050	0.40	\$420.00
10/28/2024	Adam Furst	Principal	1024H0268: Review updated tax structuring analysis	\$1,050	0.80	\$840.00
10/29/2024	Kevin Wong	Director	1024H0269: Update bankruptcy tax model	\$900	3.10	\$2,790.00
10/29/2024	Adam Furst	Principal	1024H0270: Enviva tax call with V&E	\$1,050	0.50	\$525.00
10/29/2024	Adam Furst	Principal	1024H0271: Emails regarding tax structuring	\$1,050	0.30	\$315.00
10/29/2024	Adam Furst	Principal	1024H0272: Review updated information provided by the Company for tax analysis	\$1,050	1.30	\$1,365.00
10/30/2024	Kevin Wong	Director	1024H0273: Update bankruptcy tax model	\$900	3.70	\$3,330.00
10/30/2024	Kevin Wong	Director	1024H0274: Update bankruptcy tax model (continued)	\$900	2.80	\$2,520.00
10/30/2024	Jackie Liu	Senior Associate	1024H0275: Research on nonrecourse debt	\$500	1.50	\$750.00
10/30/2024	Adam Furst	Principal	1024H0276: Emails regarding tax structuring analysis	\$1,050	0.30	\$315.00
10/31/2024	Kevin Wong	Director	1024H0277: Update bankruptcy tax model (1.5); tax model discussion with A. Furst (PwC) (0.5)	\$900	2.00	\$1,800.00
10/31/2024	Kevin Wong	Director	1024H0278: Update bankruptcy tax model (continued)	\$900	3.30	\$2,970.00
10/31/2024	Adam Furst	Principal	1024H0279: Review and comment on tax model	\$1,050	2.80	\$2,940.00
10/31/2024	Adam Furst	Principal	1024H0280: Enviva tax model discussion with K. Wong (PwC)	\$1,050	0.50	\$525.00
Subtotal - Tax Restructuring Services					282.90	\$250,645.00
Subtotal - Hours and Compensation - Hourly Services					284.50	\$251,762.00

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Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
Bankruptcy Compliance Services						
<i>Fee Applications</i>						
9/12/2024	Chris Lewis	Manager	0924H1000: Prepare exhibits to PwC US Tax's third monthly fee statement (August 2024)	\$400	2.60	\$1,040.00
9/12/2024	Chris Lewis	Manager	0924H1001: Draft PwC US Tax's third monthly fee statement (August 2024)	\$400	0.80	\$320.00
9/12/2024	Chris Lewis	Manager	0924H1002: Correspondence with Kutak Rock (Debtors' counsel) regarding PwC US Tax's third monthly fee statement (August 2024)	\$400	0.20	\$80.00
9/24/2024	Chris Lewis	Manager	0924H1003: Draft PwC US Tax's second interim fee application (June-August 2024) (2.0) and exhibits thereto (1.2)	\$400	3.20	\$1,280.00
10/1/2024	Chris Lewis	Manager	1024H1004: Review and revise PwC US Tax's second interim fee application (June-August 2024) and exhibits	\$400	0.40	\$160.00
10/3/2024	Chris Lewis	Manager	1024H1005: Correspondence with Kutak Rock (Debtors' counsel) regarding PwC US Tax's second interim fee application	\$400	0.20	\$80.00
10/7/2024	Chris Lewis	Manager	1024H1006: Begin preparing exhibits to PwC US Tax's September 2024 monthly fee statement	\$400	1.60	\$640.00
10/16/2024	Chris Lewis	Manager	1024H1007: Correspondence with Kutak Rock (Debtors' counsel) regarding comments to PwC US Tax's second interim fee application	\$400	0.20	\$80.00
10/16/2024	Chris Lewis	Manager	1024H1008: Revise PwC US Tax's second interim fee application (June-August 2024) and exhibits	\$400	0.40	\$160.00
10/25/2024	Chris Lewis	Manager	1024H1009: Review UST comments to PwC US Tax's second interim fee application (June-August 2024)	\$400	0.20	\$80.00
<i>Subtotal - Fee Applications</i>					<i>9.80</i>	<i>\$3,920.00</i>
Subtotal - Hours and Compensation - Bankruptcy Compliance Services					9.80	\$3,920.00
Total - Hours and Compensation Sought					294.30	\$255,682.00