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Counsel to the Official Committee of Unsecured Creditors

Local Counsel to the Official Committee of Unsecured Creditors

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 ALEXANDRIA DIVISION**

)	
In re:)	Chapter 11
)	
ENVIVA INC., <i>et al.</i> ,)	Case No. 24-10453 (BFK)
)	
Debtors. ¹)	(Jointly Administered)
)	

**SEVENTH MONTHLY FEE STATEMENT OF DUCERA PARTNERS LLC
 AS INVESTMENT BANKER FOR COMPENSATION
 AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://kccllc.net/enviva>. The location of the Debtors' service address is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



2410453241204000000000003

Name of Applicant:	Ducera Partners LLC
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)
Date of Retention:	May 29, 2024 <i>nunc pro tunc</i> to April 2, 2024
Period for which Compensation and Reimbursement is Sought:	October 1, 2024 through October 31, 2024 (the “ <u>Fee Period</u> ”)
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$126,000.00 (80% of \$157,500.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$13,378.57

This is a(n) X monthly ___ interim ___ final application.¹

¹ Notice of this Monthly Fee Statement (as defined herein) shall be served in accordance with the Interim Compensation Order (as defined herein), and objections to the relief requested in this Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order.

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Official Committee of Unsecured Creditors of Enviva Inc., et al. to Retain and Employ Ducera Partners LLC as Investment Banker, Effective as of April 2, 2024* dated May 29, 2024 [Docket No. 629] (the “Retention Order”), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 317] (the Interim Compensation Order”), and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Eastern District of Virginia (the “Local Bankruptcy Rules”), Ducera Partners LLC (“Ducera”), investment banker for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits this seventh monthly fee statement (the “Monthly Fee Statement”) for compensation for professional services rendered by Ducera and reimbursement of actual and necessary expenses incurred for the period from October 1, 2024 through October 31, 2024 (the “Fee Period”). By this Monthly Fee Statement, in accordance with the Interim Compensation Order, Ducera seeks (a) approval of \$170,878.57 in aggregate fees and expenses incurred during the Fee Period; and (b) payment in the aggregate amount of \$139,378.57, consisting of (i) \$126,000.00, which is 80% of the Monthly Advisory Fee (as defined below), payable to Ducera during this Fee Period for services rendered to the Committee; and (ii) \$13,378.57, which is 100% of the actual and necessary expenses incurred by Ducera during the Fee Period in connection with its services to the Committee.

Compensation Structure

1. By the terms of the Retention Order, Ducera is entitled to compensation as set forth in the compensation structure under their Engagement Letter (as defined in the Retention Order)

with the Committee. Pursuant to the Engagement Letter, Ducera is entitled to compensation for services and reimbursement for expenses according to the following provisions:

- ***Monthly Advisory Fee:*** A nonrefundable monthly cash fee of \$157,500, due and payable on the first day of each month during the engagement (the “Monthly Advisory Fee”). The Monthly Advisory Fee shall commence as of April 2, 2024.
- ***Expenses and Payments:*** The Debtors shall upon request promptly reimburse Ducera at cost for all reasonable and documented out-of-pocket expenses incurred in connection with the services provided to the Committee, including, but not limited to, reasonable and documented travel and transportation expenses, third party research and telecommunication expenses, printing costs, courier and other shipping and mailing costs as well as reasonable and documented expenses of Ducera’s external legal counsel and other expenses incurred in performing Ducera’s services during the Term (as defined in the Engagement Letter) on or after the Effective Date of the Engagement Letter; *provided, however*, that subparagraph 13(d) of the Retention Application shall in no way affect the Debtors’ obligations as set forth in Annex A to the Engagement Letter.

Itemization of Services Rendered and Disbursements Incurred

2. In support of this Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a summary of the prior fee statements and applications submitted by Ducera and the amounts allowed by the Court in connection with these cases.
 - **Exhibit B** is a schedule of the number of hours expended (on an aggregate basis) by Ducera’s professionals during the Fee Period with respect to each of the subject matter categories established by Ducera in accordance with its internal billing procedures.
 - **Exhibit C** is a schedule providing certain information regarding the Ducera professionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement.
 - **Exhibit D** is a schedule setting forth the total amount of reimbursement sought with respect to each category of expenses for which Ducera is seeking reimbursement in this Monthly Fee Statement.
 - **Exhibit E** consists of Ducera’s time detail and records of fees and expenses incurred during the Fee Period.

Representations

3. Although every effort has been made to include all fees and expenses incurred by Ducera professionals during the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused in connection with accounting and processing of such time and expenses. Accordingly, Ducera reserves the right to make further application to this Court for allowance of such fees and expenses incurred during the Fee Period, but not included herein.

Notice and Objection Procedures

4. Pursuant to the Interim Compensation Order, notice of this Monthly Fee Statement will be served upon the following parties: (i) the Debtors, Enviva Inc., 7272 Wisconsin Avenue, Suite 1800, Bethesda, Maryland 20814, Attn: Jason E. Paral (jason.paral@envivabiomass.com); (ii) co-counsel to the Debtors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019, Attn: Paul M. Basta (pbasta@paulweiss.com), Andrew M. Parlen (aparken@paulweiss.com) and Michael J. Colarossi (mcolarossi@paulweiss.com), and Kutak Rock LLP, 901 East Byrd Street, Suite 1000, Richmond, Virginia 23219, Attn: Michael A. Condyles (michael.condyles@kutakrock.com), Peter J. Barrett (peter.barrett@kutakrock.com), and Jeremy S. Williams (jeremy.williams@kutakrock.com); (iii) co-counsel to the Ad Hoc Group, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Damian S. Schaible (damian.schaible@davispolk.com), David Schiff (david.schiff@davispolk.com), and McGuireWoods LLP, 800 East Canal Street, Richmond, Virginia 23219, Attn: Dion W. Hayes (dhayes@mcguirewoods.com), K. Elizabeth Sieg (bsieg@mcguirewoods.com), and Connor W. Symons (csymons@mcguirewoods.com); (iv) counsel to the Committee, Akin Gump Strauss Hauer & Feld LLP, 2001 K Street N.W., Washington, D.C. 20006, Attn: Scott L. Alberino (salberino@akingump.com) and Alexander F. Antypas (aantypas@akingump.com) and One

Bryant Park, New York, NY 10036, Attn: Jason P. Rubin (jrubin@akingump.com); and (v) the United States Trustee for the Eastern District of Virginia, 200 Granby Street, Room 625, Norfolk, Virginia, 23510 Attn: Kenneth N. Whitehurst (kenneth.n.whitehurst@usdoj.gov) and Nicholas S. Herron (nicholas.s.herron@usdoj.gov). Ducera submits that, in light of the nature of the relief requested, no other or further notice need be given.

5. Objections to the Monthly Fee Statement, if any, must be filed by the objection deadline and served upon counsel to Ducera, Morrison & Foerster LLP, 250 West 55th Street, New York, NY 10019, Attn: Benjamin Butterfield (BButterfield@mofo.com), Andrew Kissner (AKissner@mofo.com), and Aarti Gupta (AGupta@mofo.com) no later than December 18th, 2024 (the “Objection Deadline”). Objections to this Monthly Fee Statement, if any, must set forth the nature of the objection and the specific amount of fees or expenses at issue.

6. If no objection to this Monthly Fee Statement is received by the Objection Deadline, the Debtors shall promptly pay Ducera 80% of the fees and 100% of the expenses identified in this Monthly Fee Statement. To the extent that an objection to this Monthly Fee Statement is received by the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

WHEREFORE, Ducera respectfully requests payment in the aggregate amount of \$139,378.57 which is equal to (i) \$126,000.00 (80% of the Monthly Advisory Fee) payable to Ducera during this Fee Period for services rendered to the Committee; and (ii) \$13,378.57 (100% of the actual and necessary expenses) incurred by Ducera during the Fee Period in connection with its services to the Committee.

Dated: December 4th, 2024

Respectfully submitted,

Ducera Partners LLC

/s/ Mike Genereux

Mike Genereux

Partner

11 Times Square, Floor 36

New York, NY 10036

Email: MGenereux@ducerapartners.com

Investment Banker for the Official
Committee of Unsecured Creditors

Electronically filed by:

/s/ Kristen E. Burgers

Lawrence A. Katz (VSB No. 47664)

Kristen E. Burgers (VSB No. 67997)

Allison P. Klena (VSB No. 96400)

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1676 International Drive, Suite 1350

Tysons, Virginia 22102

Telephone: (703) 584-8900

Facsimile: (703) 584-8901

Local Counsel to the Official Committee
of Unsecured Creditors

Exhibit A

Prior Applications Filed

Prior Monthly Applications		Requested		CNO Filing Date & Docket No.	Paid to Date	
Date Filed; Docket No.	Period Covered	Fees	Expenses		Fees	Expenses
6/10/24; D.I. #695	04/01/24 – 04/30/24	\$157,500.00	\$6,959.02	06/24/24 D.I. #777	\$157,500.00	\$6,959.02
7/15/24; D.I. #822	05/01/24 – 05/31/24	\$157,500.00	\$31,446.26	7/30/24 D.I. #871	\$157,500.00	\$31,446.26
8/14/24; D.I. #971	06/01/24 – 06/30/24	\$157,500.00	\$7,101.09	8/28/24 D.I. #1046	\$126,000.00	\$7,101.09
9/12/24; D.I. #1086	07/01/24 – 07/30/24	\$157,500.00	\$362.69	9/26/24 D.I. #1124	\$126,000.00	\$362.69
10/14/24; D.I. #1199	08/01/24 – 08/31/24	\$157,500.00	\$27,372.54	10/28/24 D.I. #1255	\$0.00	\$0.00
11/11/24; D.I. #1345	09/01/24 – 09/30/24	\$157,500.00	\$33,524.67	N/A	\$0.00	\$0.00

Exhibit B

Summary of Time Detail by Task

Task	Total Hours
Preparation of Materials/ Analyses & Diligence	55.0
Correspondence with Third Parties	7.0
Court Hearings & Case Administration	69.5
Total:	131.5

Exhibit C

Summary of Time Detail by Professional

PROFESSIONAL	POSITION	TOTAL HOURS
Mike Genereux	Partner	17.5
Jason Koh	Managing Director	22.0
Tim Hatfield	Director	26.5
William Greve	Analyst	36.0
Samuel Schiff	Analyst	29.5
Total		131.5

Exhibit D

Summary of Actual and Necessary Expenses for the Fee Period

Expense Category	Amount
Meals	\$32.37
Legal Services	\$13,346.20
Total:	\$13,378.57

Exhibit E

Time Detail and Expense Detail

FirmDucera Partners

EmployeeOctober Summary

Period10/1/2024 - 10/31/2024

Hours131.5

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Code

A: Preparation of Materials / Analyses & Diligence

B: Correspondence with UCC

C: Correspondence with 3rd Parties

D: UCC Advisor Working Sessions

E: Court Hearings & Case Administration

Date	Time (Hours)					
	A	B	C	D	E	Total
Mike Genereux	6.5	-	0.5	-	10.5	17.5
Jason Koh	9.0	-	0.5	-	12.5	22.0
Tim Hatfield	14.5	-	0.5	-	11.5	26.5
William Greve	17.0	-	5.0	-	14.0	36.0
Samuel Schiff	8.0	-	0.5	-	21.0	29.5
Total	55.0	-	7.0	-	69.5	131.5

Enviva Inc: Time Sheet Detail - October

10/31/2024

Mike Genereux

Date	Code	Notes	Time (Hours)					Total
			A	B	C	D	E	
10/1/2024	A	Review of UCC Materials	0.5					0.5
10/1/2024	E	Review of Draft Filings					4.0	4.0
10/2/2024	A	Review of UCC Materials	0.5					0.5
10/2/2024	C	Call with Third Party			0.5			0.5
10/2/2024	A	Review of Overbid Tracker	0.5					0.5
10/2/2024	E	Review of Draft Filings					3.0	3.0
10/2/2024	A	Review of Case Materials	2.5					2.5
10/3/2024	E	Review of Draft Filings					3.0	3.0
10/3/2024	A	Review of Case Materials	1.5					1.5
10/14/2024	A	Review of Overbid IOI	0.5					0.5
10/15/2024	A	Review of Materials Prepared by UCC Advisors	0.5					0.5
10/29/2024	E	Review of Fee Statement					0.5	0.5
Total			6.5	-	0.5	-	10.5	17.5

Enviva Inc: Time Sheet Detail - October

10/31/2024

Jason Koh

Date	Code	Notes	Time (Hours)					Total
			A	B	C	D	E	
10/1/2024	A	Review of UCC Materials	1.0					1.0
10/1/2024	E	Review of Draft Filings					3.5	3.5
10/1/2024	A	Review of Plan Proposal Correspondence	1.0					1.0
10/2/2024	A	Review of UCC Materials	1.0					1.0
10/2/2024	C	Call with Third Party			0.5			0.5
10/2/2024	A	Review of Overbid Tracker	0.5					0.5
10/2/2024	E	Review of Draft Filings					2.0	2.0
10/2/2024	A	Review of Case Materials	2.0					2.0
10/3/2024	A	Review of Calculations Prepared by Debtors Advisors	1.0					1.0
10/3/2024	E	Review of Draft Filings					2.0	2.0
10/3/2024	A	Review of Case Materials	1.5					1.5
10/4/2024	E	Case Administration					2.0	2.0
10/10/2024	E	Review of Fee Statement					1.0	1.0
10/14/2024	A	Review of Overbid IOI	0.5					0.5
10/14/2024	E	Review of Interim Fee Application					1.0	1.0
10/15/2024	A	Review of Materials Prepared by UCC Advisors	0.5					0.5
10/29/2024	E	Review of Fee Statement					1.0	1.0
Total			9.0	-	0.5	-	12.5	22.0

Enviva Inc: Time Sheet Detail - October

10/31/2024

Tim Hatfield

Date	Code	Notes	Time (Hours)					Total
			A	B	C	D	E	
10/1/2024	A	Review and Preparation of UCC Materials	1.5					1.5
10/1/2024	E	Review of Draft Filings					3.0	3.0
10/1/2024	A	Review of Plan Proposal Correspondence	1.0					1.0
10/1/2024	A	Review of Materials Prepared by UCC Advisors	0.5					0.5
10/2/2024	A	Analysis in Connection With Plan Filings	1.0					1.0
10/2/2024	A	Preparation of UCC Materials	1.0					1.0
10/2/2024	C	Call with Third Party			0.5			0.5
10/2/2024	A	Review of Overbid Tracker	0.5					0.5
10/2/2024	E	Review of Draft Filings					1.5	1.5
10/2/2024	A	Review of Case Materials	2.0					2.0
10/3/2024	A	Review of Calculations Prepared by Debtors Advisors	1.0					1.0
10/3/2024	E	Review of Draft Filings					2.0	2.0
10/3/2024	A	Review of Case Materials	1.5					1.5
10/4/2024	E	Case Administration					2.0	2.0
10/10/2024	E	Review and Preparation of Fee Statement					1.0	1.0
10/14/2024	A	Review of Overbid IOI	0.5					0.5
10/14/2024	E	Review and Preparation of Interim Fee Application					1.0	1.0
10/15/2024	A	Review of Materials Prepared by UCC Advisors	0.5					0.5
10/29/2024	E	Review of Fee Statement					1.0	1.0
10/31/2024	A	Review of Vendor, Payroll, Tax, and Insurance Matricies	3.5					3.5
Total			14.5	-	0.5	-	11.5	26.5

Enviva Inc: Time Sheet Detail - October

10/31/2024

William Greve

Date	Code	Notes	Time (Hours)					Total
			A	B	C	D	E	
10/1/2024	A	Preparation of UCC Materials	3.5					3.5
10/1/2024	A	Review of Case Filings Before Hearing					1.5	1.5
10/1/2024	E	Review of Draft Filings					2.5	2.5
10/2/2024	C	Call with Third Party			0.5			0.5
10/2/2024	A	Preparation of UCC Materials	1.5					1.5
10/2/2024	A	Review of Overbid Tracker	0.5					0.5
10/2/2024	E	Preparation of Fee Statement					1.0	1.0
10/2/2024	A	Analysis in Connection With Plan Filings	4.0					4.0
10/3/2024	A	Review of Calculations Prepared by Debtors Advisors	3.5					3.5
10/3/2024	C	Call with Debtors' Advisors			0.5			0.5
10/3/2024	E	Preparation of Fee Statement					1.0	1.0
10/2/2024	A	Analysis in Connection With Plan Filings	3.5					3.5
10/4/2024	E	Disclosure Statement Hearing					1.0	1.0
10/5/2024	E	Preparation of Fee Statement					0.5	0.5
10/6/2024	E	Preparation of Fee Statement					1.0	1.0
10/6/2024	E	Preparation of Fee Statement					0.5	0.5
10/9/2024	E	Preparation of Interim Fee Application					1.0	1.0
10/10/2024	E	Review of Draft Filings					1.0	1.0
10/11/2024	E	Preparation of Interim Fee Application					1.0	1.0
10/12/2024	E	Preparation of Interim Fee Application					0.5	0.5
10/14/2024	A	Review of Overbid IOI	0.5					0.5
10/17/2024	C	Call with Third Party			0.5			0.5
10/18/2024	C	Call with Debtors' Advisors			0.5			0.5
10/21/2024	C	Call with Third Party			1.0			1.0
10/21/2024	C	Call with Debtors' Advisors			0.5			0.5
10/22/2024	C	Call with Debtors' Advisors			0.5			0.5
10/22/2024	C	Call with Third Party			1.0			1.0
10/30/2024	E	Preparation of Fee Statement					1.5	1.5
Total			17.0	-	5.0	-	14.0	36.0

Enviva Inc: Time Sheet Detail - October

10/31/2024

Samuel Schiff

Date	Code	Notes	Time (Hours)					Total
			A	B	C	D	E	
10/1/2024	A	Preparation of UCC Materials	1.0					1.0
10/1/2024	A	Review of Case Filings Before Hearing					3.0	3.0
10/1/2024	A	Review of Plan Proposal Correspondence	1.0					1.0
10/1/2024	A	Review of Materials Prepared by UCC Advisors	0.5					0.5
10/1/2024	E	Review of Draft Filings					2.0	2.0
10/2/2024	A	Analysis in Connection With Plan Filings	1.0					1.0
10/2/2024	A	Preparation of UCC Materials	1.0					1.0
10/2/2024	C	Call with Third Party			0.5			0.5
10/2/2024	E	Review of Draft Case Filings					3.0	3.0
10/2/2024	A	Review of Overbid Tracker	0.5					0.5
10/2/2024	E	Review of Draft Filings					2.0	2.0
10/3/2024	A	Review of Calculations Prepared by Debtors Advisors	0.5					0.5
10/3/2024	A	Review of Case Materials	1.5					1.5
10/4/2024	E	Case Administration					1.5	1.5
10/4/2024	E	Review of Case Filings					1.0	1.0
10/4/2024	E	Disclosure Statement Hearing					1.0	1.0
10/6/2024	E	Preparation of Fee Statement					2.0	2.0
10/10/2024	E	Preparation of Fee Statement					1.0	1.0
10/14/2024	E	Preparation of Interim Fee Application					1.0	1.0
10/14/2024	A	Review of Overbid IOI	0.5					0.5
10/15/2024	A	Review of Materials Prepared by UCC Advisors	0.5					0.5
10/18/2024	E	Case Administration					1.0	1.0
10/24/2024	E	Review of Case Filings					0.5	0.5
10/28/2024	E	Preparation of Fee Statement					1.0	1.0
10/29/2024	E	Preparation of Fee Statement					1.0	1.0
Total			8.0	-	0.5	-	21.0	29.5

Enviva Inc: Time Sheet Detail - October Expense Details

Firm Ducera Partners
Employee [October Expense Details](#)
Period 10/1/2024 -10/31/2024

Professional	Transaction Date	Recharge Category	Memo	Amount
Tim Hatfield	10/31/24	Meals	Dinner - Overtime	32.37
Overall Total				\$32.37

INVOICE

TELEPHONE: 01 415.268.7000
FACSIMILE: 01 415.268.7522

WWW.MOFO.COM

AUSTIN, BERLIN, BOSTON,
BRUSSELS, DENVER, HONG KONG,
LONDON, LOS ANGELES, MIAMI,
NEW YORK, PALO ALTO, SAN DIEGO,
SAN FRANCISCO, SHANGHAI,
SINGAPORE, TOKYO, WASHINGTON, D.C.

Ducera LLC
11 Times Square, Floor 36
New York, NY 10036

Taxpayer ID #: [REDACTED]
Invoice Number: 6374391
Invoice Date: November 25, 2024

Client/Matter Number: 075234-0000067
Billing Atty: SPENCER D. KLEIN

Matter Name: ENVIVA
Client Contact: Mr. Michael Feinberg

For Professional Services Rendered and Disbursements Incurred through October 31, 2024

	<u>US Dollar</u>
Current Fees	16,510.00
Courtesy Discount	(3,230.00)
Net Fees	13,280.00
Current Disbursements	66.20
INVOICE TOTAL	13,346.20

Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

075234-0000067
 ENVIVA

Invoice Number: 6374391
 Invoice Date: November 25, 2024

Time Detail

Date	Services	Timekeeper	Hours	Value
03-Sep-24	Analyze comments on Eviva evaluation expert materials from other members of Morrison team.	Kaufman, Jessica L.	0.40	600.00
03-Sep-24	Confer with Morrison team regarding comments on Eviva evaluation expert materials.	Kaufman, Jessica L.	0.50	750.00
01-Oct-24	Draft second interim fee application.	Gupta, Aarti	0.50	637.50
07-Oct-24	Correspond with client regarding August fee statement.	Gupta, Aarti	0.10	127.50
07-Oct-24	Correspond with B. Butterfield and M. Feinberg regarding supplemental conflicts declaration.	Kissner, Andrew	0.20	260.00
08-Oct-24	Review August fee statement (.5); draft second interim fee application (2.4).	Gupta, Aarti	2.90	3,697.50
08-Oct-24	Research certificate of service for Ducera fee applications.	Perdon, Charmaine	0.60	300.00
09-Oct-24	Draft second interim fee application (.6); review interim compensation order (.3); correspond with client (.1) and A. Kissner (.1) regarding interim fee application.	Gupta, Aarti	1.10	1,402.50
10-Oct-24	Correspond with M. Feinberg and J. Koh regarding final fee application preparation.	Kissner, Andrew	0.20	260.00
11-Oct-24	Review certificates of service (.4); correspond with A. Kissner regarding second fee application (.1); revise same (.1).	Gupta, Aarti	0.60	765.00
11-Oct-24	Analyze and comment on second interim fee application (.2); correspond with A. Gupta regarding preparation of final fee application (.1).	Kissner, Andrew	0.30	390.00
14-Oct-24	Revise second interim fee application.	Gupta, Aarti	1.00	1,275.00
14-Oct-24	Analyze and comment on revised fee application.	Kissner, Andrew	0.10	130.00
15-Oct-24	Review September invoice.	Gupta, Aarti	0.20	255.00
18-Oct-24	Draft third interim and final fee application (.5); correspond with client regarding September fee statement (.1).	Gupta, Aarti	0.60	765.00
18-Oct-24	Review September invoice.	Gupta, Aarti	0.10	127.50
21-Oct-24	Draft third interim and final fee application.	Gupta, Aarti	0.50	637.50
25-Oct-24	Correspond with client regarding second interim fee application.	Kissner, Andrew	0.10	130.00
28-Oct-24	Review UST comments to second interim fee application.	Gupta, Aarti	0.50	637.50
28-Oct-24	Analyze UST comments on interim fee application (.7); correspond with S. Klein and A. Gupta regarding same (.1); correspond with client regarding same; correspond with UST (.1).	Kissner, Andrew	0.90	1,170.00
29-Oct-24	Correspond with internal working group and client regarding fee application comments (.2); draft response to UST (.6).	Kissner, Andrew	0.80	1,040.00

075234-0000067
 ENVIVA

Invoice Number: 6374391
 Invoice Date: November 25, 2024

Date	Services	Timekeeper	Hours	Value
31-Oct-24	Draft September fee statement (.5); correspond with A. Kissner (.1) and client (.1) regarding same.	Gupta, Aarti	0.70	892.50
31-Oct-24	Correspond with A. Gupta regarding September fee statement.	Kissner, Andrew	0.20	260.00
Courtesy Discount				(3,230.00)
Current Fees				\$13,280.00

075234-0000067
ENVIVA

Invoice Number: 6374391
Invoice Date: November 25, 2024

Timekeeper Summary

No.	Timekeeper	Hours	Rate	Value
11520	Kaufman, Jessica L.	0.90	1,500.00	1,350.00
24048	Gupta, Aarti	8.80	1,275.00	11,220.00
19671	Kissner, Andrew	2.80	1,300.00	3,640.00
24865	Perdon, Charmaine	0.60	500.00	300.00
	Courtesy Discount			(3,230.00)
		Total	13.10	\$13,280.00

Disbursement Detail

Date	Description	Value
03-Sep-24	GRUBHUB HOLDINGS, INC - Overtime Meals SL-21-112 52527294718275 NAYA - Middle Eastern Grill	31.20
31-Oct-24	Document Preparation	35.00
		Total
		\$66.20

075234-0000067
ENVIVA

Invoice Number: 6374391
Invoice Date: November 25, 2024

Prior Open Invoices

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-6446 or (866) 314-5320.

Date	Invoice Number	Currency	Original Invoice Amount	Payments Applied	Amount Outstanding
18-Oct-24	6363706	USD	32,957.50	(29,891.25)	3,066.25
Total Prior Open Invoices					\$3,066.25

INVOICE

TELEPHONE: 01 415.268.7000
FACSIMILE: 01 415.268.7522

WWW.MOFO.COM

AUSTIN, BERLIN, BOSTON,
BRUSSELS, DENVER, HONG KONG,
LONDON, LOS ANGELES, MIAMI,
NEW YORK, PALO ALTO, SAN DIEGO,
SAN FRANCISCO, SHANGHAI,
SINGAPORE, TOKYO, WASHINGTON, D.C.

Ducera LLC
11 Times Square, Floor 36
New York, NY 10036

Taxpayer ID #: [REDACTED]
Invoice Number: 6374391
Invoice Date: November 25, 2024

Client/Matter Number: 075234-0000067
Billing Atty: SPENCER D. KLEIN

Matter Name: ENVIVA
Client Contact: Mr. Michael Feinberg

REMITTANCE ADVICE

For Professional Services Rendered and Disbursements Incurred through October 31, 2024

	US Dollar
Current Fees	16,510.00
Courtesy Discount	(3,230.00)
Net Fees	13,280.00
Current Disbursements	66.20
INVOICE TOTAL	13,346.20

Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]