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Counsel to the Official Committee of Unsecured Creditors

Local Counsel to the Official Committee of Unsecured Creditors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

In re:)	Chapter 11
ENVIVA INC., <i>et al.</i> ,)	Case No. 24-10453 (BFK)
Debtors. ¹)	(Jointly Administered)

**EIGHTH MONTHLY FEE STATEMENT OF
AKIN GUMP STRAUSS HAUER & FELD LLP FOR ALLOWANCE OF AN
ADMINISTRATIVE CLAIM FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES INCURRED FROM OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

Name of Applicant:	Akin Gump Strauss Hauer & Feld LLP
Authorized to provide professional services to:	Official Committee of Unsecured Creditors
Date retention order entered:	May 29, 2024, effective as of March 28, 2024 [ECF No. 626]
Period for which compensation is sought and reimbursement are sought:	October 1, 2024 through October 31, 2024
Compensation sought as actual, reasonable, and necessary:	\$684,709.20 (80% of \$855,886.50) ²
Expense reimbursement sought as actual, reasonable, and necessary:	\$1,966.55

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://kccllc.net/enviva>. The location of the Debtors' service address is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

² The total amount sought for fees and expenses (\$857,853.05) reflects voluntary reductions for the Fee Period of \$28.18 in expenses and \$79,421.00 in fees, representing 72.00 hours during the Fee Period.



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Type of fee statement or application:	Monthly Fee Statement ³
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Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing The Official Committee of Unsecured Creditors of Enviva Inc., et al., to Retain and Employ Akin Gump Strauss Hauer & Feld LLP as Lead Counsel, Effective as of March 28, 2024* entered May 29, 2024 [ECF No. 626] (the “Retention Order”), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* entered April 12, 2024 [ECF No. 317] (the “Interim Compensation Order”), and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Eastern District of Virginia (the “Local Bankruptcy Rules”), the law firm of Akin Gump Strauss Hauer & Feld LLP (“Akin”), lead counsel for the Official Committee of Unsecured Creditors of Enviva Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”), hereby submits this eighth monthly fee statement (the “Eighth Monthly Fee Statement”) for the allowance of compensation for the reasonable and necessary legal services rendered by Akin for the period from October 1, 2024 through October 31, 2024 (the “Fee Period”) and reimbursement of the actual and necessary expenses that Akin incurred during the Fee Period. By this Eighth Monthly Fee Statement, Akin seeks allowance of compensation for services rendered in the amount of \$855,886.50 and payment in the amount of \$684,709.20 (which equals 80% of the compensation sought herein). Akin also seeks allowance and reimbursement of actual and necessary expenses in the amount of \$1,966.55.

³ Notice of this Eighth Monthly Fee Statement shall be served in accordance with the Interim Compensation Order (as defined herein) and objections to payment of the amounts described in this Eighth Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Eighth Monthly Fee Statement, Akin has attached the following:
 - **Exhibit A** is a summary of the prior fee statements and applications submitted by Akin and the amounts allowed by the Court in connection with these chapter 11 cases.
 - **Exhibit B** is a summary of the number of hours expended and fees incurred (on an aggregate basis) by Akin attorneys and paraprofessionals during the Fee Period with respect to each of the subject matter categories that Akin established in accordance with its internal billing procedures. Akin incurred \$855,886.50 in fees during the Fee Period. Pursuant to this Eighth Monthly Fee Statement, Akin seeks reimbursement for 80% of such fees (\$684,709.20 in the aggregate).
 - **Exhibit C** is a summary providing certain information regarding the Akin attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Eighth Monthly Fee Statement. Akin's attorneys and paraprofessionals expended a total of 580.50 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit D** is a summary of the expenses incurred by Akin during the Fee Period that sets forth the total amount of reimbursement sought with respect to each type of expense for which Akin is seeking reimbursement in this Eighth Monthly Fee Statement. These disbursements comprise the requested sum for Akin's out-of-pocket expenses.
 - **Exhibit E** is a detailed invoice for the hours expended and fees incurred by Akin attorneys and paraprofessionals during the Fee Period with respect to each of the subject matter categories that Akin established in accordance with its internal billing procedures.

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Eighth Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Akin reserves the right to make further application to this Court for allowance of such fees and expenses not

included herein. Subsequent fee statements and applications will be filed in accordance with the Bankruptcy Code, Bankruptcy Rules, Local Bankruptcy Rules, and Interim Compensation Order.

Notice

3. Notice of this Eighth Monthly Fee Statement has been or will shortly be provided by electronic mail, hand or overnight delivery, on: (i) the Debtors, Enviva Inc., 7272 Wisconsin Avenue, Suite 1800, Bethesda, Maryland 20814, Attn: Jason E. Paral (jason.paral@envivabiomass.com); (ii) co-counsel to the Debtors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019, Attn: Paul M. Basta (pbasta@paulweiss.com), Andrew M. Parlen (aparlen@paulweiss.com), and Michael J. Colarossi (mcolarossi@paulweiss.com) and Kutak Rock LLP, 901 East Byrd Street, Suite 1000, Richmond, VA 23219-4071, Attn: Michael A. Condyles (michael.condyles@kutakrock.com) and Peter J. Barrett (peter.barrett@kutakrock.com); (iii) co-counsel to the Ad Hoc Group, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Damian S. Schaible (damian.schaible@davispolk.com) and David Schiff (david.schiff@davispolk.com) and McGuireWoods LLP, 800 East Canal Street, Richmond, Virginia 23219, Attn: Dion W. Hayes (dhayes@mcguirewoods.com), K. Elizabeth Sieg (bsieg@mcguirewoods.com), and Connor W. Symons (csymons@mcguirewoods.com); and (iv) the United States Trustee for the Eastern District of Virginia (the “U.S. Trustee”), 200 Granby Street, Room 625, Norfolk, Virginia, 23510 Attn: Kenneth N. Whitehurst (kenneth.n.whitehurst@usdoj.gov) and Nicholas S. Herron (nicholas.s.herron@usdoj.gov) (collectively, the “Application Recipients”).

WHEREFORE, Akin respectfully requests that an allowance be made to Akin for 100% of its fees of \$855,886.50 and 100% of its expenses of \$1,966.55 incurred during the Fee Period. Akin also respectfully requests payment by the Debtors of \$686,675.75 representing the sum of

80% of its fees requested herein and 100% of the expense reimbursement requested herein.

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Dated: December 4, 2024

/s/ Scott L. Alberino

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*Counsel to the Official Committee of
Unsecured Creditors*

Electronically filed by:

/s/ Kristen E. Burgers

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Kristen E. Burgers (VSB No. 67997)
Allison P. Klena (VSB No. 96400)
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*Local Counsel to the Official Committee
of Unsecured Creditors*

EXHIBIT A

Prior Fee Statement, Applications, and Allowances

Filing Name, Filing Date, ECF No.	Period Covered	Total Amount	Requested		Preliminarily Allowed	
			Fees	Expenses	Fees	Expenses
<i>Combined First and Second Monthly Fee Statement</i> Filed: June 10, 2024 ECF No. 692	March 28, 2024 – April 30, 2024	\$4,707,513.14	\$4,591,727.50	\$115,785.64	\$3,673,382.00	\$115,785.64
<i>Third Monthly Fee Statement</i> Filed: July 15, 2024 ECF No. 820	May 1, 2024 – May 31 2024	\$2,725,984.51	\$2,666,387.50	\$59,597.01	\$2,133,110.00	\$59,597.01
<i>First Interim Fee Application</i> Filed: July 15, 2024 ECF No. 825	March 28, 2024 – May 31, 2024	\$7,309,974.06	\$7,258,115.00	\$175,382.65	\$7,142,812.80	\$167,161.26
<i>Fourth Monthly Fee Statement</i> Filed: August 15, 2024 ECF No. 969	June 1, 2024 – June 30, 2024	\$1,514,541.67	\$1,498,577.00	\$15,964.67	\$1,198,861.60	\$15,964.67
<i>Fifth Monthly Fee Statement</i> Filed: September 12, 2024 ECF No. 1084	July 1, 2024 – July 31, 2024	\$1,203,069.94	\$1,200,902.50	\$2,167.44	\$960,722.00	\$2,167.44

<i>Sixth Monthly Fee Statement</i> Filed: October 14, 2024 ECF No. 1197	August 1, 2024 – August 31, 2024	\$1,922,452.61	\$1,828,791.00	\$93,661.61	\$1,463,032.80	\$93,661.61
<i>Second Interim Fee Application</i> Filed: October 15, 2024 ECF No. 1208	June 1, 2024 – August 31, 2024	\$4,539,308.15	\$4,528,270.50	\$111,793.72	\$4,427,514.43	\$111,793.72
<i>Seventh Monthly Fee Statement</i> Filed: November 11, 2024 ECF No. 1343	September 1, 2024 – September 30, 2024	\$2,776,472.17	\$2,705,301.50	\$71,170.67	\$2,164,241.20	\$71,170.67

EXHIBIT B

Statement of Fees by Subject Matter During the Fee Period

Matter Code	Matter Description	Hours	Fees Requested (\$)
0002	General Case Administration	11.90	16,090.50
0003	Akin Gump Fee Application/Monthly Billing Reports	108.20	123,907.50
0004	Analysis of Other Professionals Fee Applications Reports	15.20	16,295.00
0007	Creditors Committee Matters. Meetings (including 341 Meetings)	24.70	37,780.00
0008	Hearings and Court Matters Court Preparation	18.70	27,063.00
0010	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	5.80	8,947.50
0011	Executory Contracts• License Agreements	0.60	837.00
0016	Automatic Stay Issues	0.90	1,255.50
0017	General Adversary Proceedings, Litigation Matters	1.70	3,005.50
0019	Labor Issues Employee Benefits	29.80	45,650.00
0022	Disclosure Statement/Solicitation/Plan/Confirmation	358.40	565,278.00
0025	Travel Time	4.60	9,777.00
Total		580.50	855,886.50

EXHIBIT C

Professionals Rendering Services during the Fee Period

The Akin attorneys who rendered professional services in these cases during the Fee Period include:

Professional	Position	Year Admitted	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation (\$)
Ira S. Dizengoff	Partner	1992	Financial Restructuring	\$2,195.00	41.60	91,312.00
Abid Qureshi	Partner	1995	Financial Restructuring	\$2,195.00	28.30	62,118.50
Scott L. Alberino	Partner	2000	Financial Restructuring	\$2,195.00	4.90	10,755.50
Zachary Wittenberg	Partner	1991	Corporate	\$2,195.00	6.00	13,170.00
Jason P. Rubin	Partner	2005	Financial Restructuring	\$1,975.00	83.80	165,505.00
Avi E. Luft	Partner	2000	Financial Restructuring	\$1,975.00	3.00	5,925.00
Brandon Morris	Partner	2009	Tax	\$1,775.00	15.60	27,690.00
Joanna F. Newdeck	Senior Counsel	2006	Financial Restructuring	\$1,650.00	5.10	8,415.00
Tiffany S. Threadcraft	Counsel	2013	Corporate	\$1,575.00	3.50	5,512.50
David Giller	Counsel	2015	Litigation	\$1,575.00	13.30	20,947.50
Alexander F. Antypas	Counsel	2017	Financial Restructuring	\$1,395.00	167.40	233,523.00
Nicholas Lombardi	Counsel	2018	Litigation	\$1,425.00	5.90	8,407.50

Sydney DeMezzo	Associate	2017	Tax	\$995.00	12.20	12,139.00
Emma L. Sanzotta	Associate	2021	Financial Restructuring	\$1,090.00	123.80	134,942.00
Ava G. Vecellio	Associate	2024	Financial Restructuring	\$840.00	66.10	55,524.00
Totals					580.50	855,886.50

EXHIBIT D

Summary of Expenses Incurred During the Fee Period

Type	Expenses (\$)
Computerized Legal Research – Other	46.70
Duplication – In House	285.80
Color Copy	1,040.00
Meals – Overtime	98.98
Transcripts	40.00
Travel – Ground Transportation	318.29
Local Transportation – Overtime	136.78
TOTAL EXPENSES:	1,966.55

EXHIBIT E

Detailed Invoice of Fees and Expenses Incurred During the Fee Period

Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
44th Floor
New York, NY 10036

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akingump.com

Akin

ENVIVA OFFICIAL COMMITTEE OF UNSECURED CREDITORS
7272 WISCONSIN AVENUE
SUITE 1800
BETHESDA, MD 20814
ATTN: GLENN NUNZIATA

Invoice Number 2126075
Invoice Date 12/03/24
Client Number 108160
Matter Number 0001

Re: CHAPTER 11 CASES

FOR PROFESSIONAL SERVICES RENDERED:

MATTER SUMMARY OF TIME BILLED BY TASK :

		<u>HOURS</u>	<u>VALUE</u>
0002	General Case Administration	11.90	\$16,090.50
0003	Akin Gump Fee Application/Monthly Billing Reports	108.20	\$123,907.50
0004	Analysis of Other Professionals Fee Applications Reports	15.20	\$16,295.00
0007	Creditors Committee Matters. Meetings (including 341 Meetings)	24.70	\$37,780.00
0008	Hearings and Court Matters Court Preparation	18.70	\$27,063.00
0010	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	5.80	\$8,947.50
0011	Executory Contracts• License Agreements	0.60	\$837.00
0016	Automatic Stay Issues	0.90	\$1,255.50
0017	General Adversary Proceedings, Litigation Matters	1.70	\$3,005.50
0019	Labor Issues Employee Benefits	29.80	\$45,650.00
0022	Disclosure Statement/Solicitation/Plan/Confirmation	358.40	\$565,278.00
0025	Travel Time	4.60	\$9,777.00
	TOTAL	580.50	\$855,886.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/02/24	AGV	0002 Review recent docket updates (.2); review correspondence re case status (.3).	0.50
10/03/24	AGV	0002 Review recent docket filings.	0.10
10/03/24	ELS	0002 Review recent docket filings (.2); correspondence to Akin team re same (.1).	0.30
10/04/24	AGV	0002 Update case calendar.	0.50
10/07/24	AFA	0002 Call with E. Sanzotta and A. Vecellio re case status and next steps (.3); prepare list of ongoing case workstreams (.4).	0.70
10/07/24	AGV	0002 Update case calendar (.2); call with E. Sanzotta and A. Antypas re case status and workstreams (.3).	0.50
10/07/24	ELS	0002 Call with A. Vecellio and A. Antypas re case status and next steps (.3); review recent filings and related correspondence to prepare for same (.2).	0.50
10/08/24	AFA	0002 Confer with E. Sanzotta re ongoing workstreams and next steps.	0.30
10/08/24	AGV	0002 Update case calendar.	0.10
10/08/24	ELS	0002 Confer with A. Antypas re case status and current workstreams.	0.30
10/09/24	DG	0002 Review correspondence re case status and ongoing workstreams.	0.30
10/14/24	AGV	0002 Update case calendar.	0.10
10/15/24	AGV	0002 Review recent docket filings.	0.20
10/16/24	AGV	0002 Review recent docket filings (.2); update case calendar with key dates re same (.4).	0.60
10/16/24	AGV	0002 Update case calendar (.1); review recent docket filings (.1).	0.20
10/17/24	AGV	0002 Review recent docket filings.	0.20
10/18/24	AGV	0002 Update case calendar.	0.10
10/21/24	AGV	0002 Review case calendar (.1); call with E. Sanzotta re case workstreams (.2); review correspondence re same (.2); review recent docket filings (.1).	0.60
10/21/24	ELS	0002 Call with A. Vecellio re case workstreams.	0.20
10/22/24	ISD	0002 Correspondence with J. Rubin and A. Qureshi re case status and updates (.3); review correspondence in connection with same (.3).	0.60
10/22/24	AQ	0002 Correspondence with J. Rubin and I Dizengoff re case issues and updates.	0.30
10/22/24	JPR	0002 Correspondence with I. Dizengoff and A. Qureshi re case updates and status.	0.30
10/23/24	ISD	0002 Review correspondence re case updates and open issue.	0.30
10/23/24	AGV	0002 Review recent docket filings (.1); update case calendar re dates from same (.4).	0.50
10/24/24	ISD	0002 Call with J. Rubin re case issues and next steps.	0.30
10/24/24	JPR	0002 Call with I. Dizengoff re: various updates, next steps.	0.30
10/25/24	ISD	0002 Review correspondence re case status and next steps.	0.40
10/25/24	AGV	0002 Update case calendar.	0.10
10/29/24	AFA	0002 Review recent docket updates re upcoming dates and deadlines (.2); confer with A. Vecellio re pending matters and workstreams (.3).	0.50
10/29/24	AGV	0002 Confer with A. Antypas re pending matters and workstreams.	0.30
10/30/24	ISD	0002 Review and analyze open issues and next steps re various case issues.	0.90
10/30/24	AFA	0002 Call with E. Sanzotta and A. Vecellio re ongoing workstreams and upcoming deadlines (.2); correspondence with E. Sanzotta re same (.1).	0.30
10/30/24	AGV	0002 Call with A. Antypas and E. Sanzotta re case status and next steps.	0.20
10/30/24	ELS	0002 Call with A. Antypas and A. Vecellio re case workstreams and next	0.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/01/24	JPR	0003 steps (.2); correspondence with A. Antypas re same (.1).	1.10
10/01/24	AGV	0003 Review August invoice for privilege and confidentiality.	1.60
10/01/24	ELS	0003 Review August invoice for privilege and confidentiality (1.5); call with E. Sanzotta re same (.1).	0.70
10/02/24	AGV	0003 Review August invoice for privilege and confidentiality (.6); call with A. Vecellio re same (.1).	1.90
10/02/24	ELS	0003 Draft exhibit for Akin second interim fee application (1.6); correspondence with E. Sanzotta re same (.1); call with E. Sanzotta re Akin August fee statement (.2).	0.80
10/04/24	ELS	0003 Call with A. Vecellio re August fee statement (.2); review materials re Second Interim Fee Application (.5); correspondence with A. Vecellio re same (.1).	1.00
10/06/24	AGV	0003 Draft portion of Akin Second Interim Fee Application.	2.50
10/07/24	JPR	0003 Prepare Akin second interim fee application (1.4); prepare Akin August fee statement (1.1).	2.00
10/07/24	AGV	0003 Review August invoice for privilege and confidentiality.	1.10
10/07/24	ELS	0003 Review (.4) and revise (.7) Akin August fee statement.	1.80
10/08/24	JPR	0003 Review (.6) and revise (1.2) portions of Akin Second Interim Fee Application.	0.40
10/08/24	AGV	0003 Emails with A. Vecellio re: Akin August fee statement (.2); comment on same (.2).	2.50
10/08/24	ELS	0003 Review comments to Akin August fee statement (.3); implement same (.6); correspondence with J. Rubin re same (.2); correspondence with E. Sanzotta re same (.1); continue to draft Akin second interim fee application (1.3).	2.50
10/09/24	JPR	0003 Correspondence with A. Vecellio re Akin August fee statement (.1); review same (.7); continue drafting portion of Akin Second Interim Fee Application (1.7).	0.30
10/09/24	AFA	0003 Emails with A. Vecellio re: Akin August fee statement (.1); attention to finalizing same (.2).	0.70
10/09/24	AGV	0003 Review and comment on Akin August fee statement (.4); correspond with A. Vecellio and E. Sanzotta re same (.3).	2.80
10/09/24	ELS	0003 Revise Akin second interim fee application (1.0); call with E. Sanzotta re same (.2); continue to prepare August fee statement (1.2); correspondence with A. Antypas and E. Sanzotta re same (.3); correspondence with J. Rubin re same (.1).	4.10
10/10/24	JPR	0003 Call with A. Vecellio re Akin Second Interim Fee Application (.2); edit same (2.6); correspondence with A. Vecellio and A. Antypas re Akin August fee statement (.3); review (.2) and comment on (.8) draft of same.	2.20
10/10/24	TST	0003 Review Akin August fee statement (.2); correspond with A. Vecellio re: same (.2); revise initial draft of Akin second interim fee application (1.6); correspondence with A. Vecellio re: same (.2).	0.30
10/10/24	AFA	0003 Review Akin second interim fee application (.2); draft correspondence to E. Sanzotta re same (.1).	1.60
10/10/24	AGV	0003 Review and comment on Akin second interim fee application (.8); call with E. Sanzotta and A. Vecellio re Akin August monthly fee statement (.3); correspondence with same re same (.5).	3.50
10/10/24	ELS	0003 Review (.3) and revise (.9) Akin second interim fee application; correspond with J. Rubin re same (.2); review (.5) and revise (.6) August fee statement; correspondence with J. Rubin re same (.2); correspondence with A. Antypas and E. Sanzotta re same (.5); call with same re same (.3).	3.30
10/11/24	JFN	0003 Correspondence with A. Antypas and A. Vecellio re Akin August fee statement (.5); call with same re same (.3); review and comment on draft of same (.7); review (.8) and revise (1.0) draft of Akin Second Interim Fee Application.	0.80
10/11/24	JPR	0003 Review September invoice for privilege and confidentiality.	1.50
		0003 Revise draft of Akin second interim fee application (1.3); emails with Akin FR team re: same (.2).	

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/11/24	TST	0003 Review Akin second interim fee application (.6); draft correspondence to E. Sanzotta re same (.2).	0.80
10/11/24	AFA	0003 Review (.3) and comment on (.6) revised draft of Akin second interim fee application; correspond with Akin FR team re same (.2).	1.10
10/11/24	AGV	0003 Review (.9) and revise (1.4) Akin second interim fee application; correspondence with Akin FR team re same (.2).	2.50
10/11/24	ELS	0003 Review internal comments to Akin Second Interim Fee Application (1.0); comment on same (1.3); correspondence with Akin FR team re same (.2).	2.50
10/13/24	AGV	0003 Review (1.0) and revise (1.3) Akin Second Interim Fee Application; correspondence with E. Sanzotta re status of same (.1).	2.40
10/13/24	ELS	0003 Review status of Akin Second Interim Fee Application (.3); correspondence with A. Vecellio re same (.1).	0.40
10/14/24	JPR	0003 Correspond with A. Antypas and E. Sanzotta re: Akin second interim fee application.	0.20
10/14/24	AFA	0003 Review of compiled Akin second interim fee application (1.1); correspond with E. Sanzotta and J. Rubin re same (.2).	1.30
10/14/24	AGV	0003 Revise Akin second interim fee application (2.7); review Akin fee statement (.3); prepare correspondence to Akin FR team re same (.2); call with Akin accounting team re same (.1); call with Hirschler re filing of same (.1); prepare email to Committee re same (.8).	4.20
10/14/24	ELS	0003 Review (.4) and comment on (.8) Akin Second Interim Fee Application; correspondence with A. Antypas and J. Rubin re same (.2); analyze invoice entries in connection with same (1.3); draft workbook re same (.9); review further revised draft of Akin Second Interim Fee Application (.5); review of September invoice for privilege and confidentiality (1.0).	5.10
10/15/24	JFN	0003 Review September invoice for privilege and confidentiality (2.4); correspond with E. Sanzotta re same (.1).	2.50
10/15/24	JPR	0003 Correspond with A. Antypas and A. Vecellio re: Akin second interim fee application (.2); review proposed filing version of same (.4).	0.60
10/15/24	AFA	0003 Review revised draft of Akin second interim fee application (.7); correspond with E. Sanzotta re same (.2); correspond with J. Rubin and A. Vecellio re same (.2).	1.10
10/15/24	AGV	0003 Revise Akin second interim fee application (.9); prepare same for filing (.7); correspondence with J. Rubin and A. Antypas (.2) and Hirschler team (.2) re same; prepare email to Committee re same (.3).	2.30
10/15/24	ELS	0003 Review Akin second interim fee application for filing (.8); correspondence with A. Antypas re same (.2); review September invoice for privilege and confidentiality (2.5); correspondence with J. Newdeck re same (.1).	3.60
10/16/24	JFN	0003 Review September invoice for privilege and confidentiality.	1.50
10/16/24	AFA	0003 Correspond with E. Sanzotta re Akin budget for third interim fee period (.2); review materials re same (.4).	0.60
10/16/24	AGV	0003 Review September invoice for privilege and confidentiality (.5); review correspondence re same (.1); call with E. Sanzotta re same (.3).	0.90
10/16/24	ELS	0003 Draft Akin budget for third interim fee period (.7); correspondence with A. Antypas re same (.2); draft correspondence to J. Rubin re same (.1); draft email to Committee re same (.2); review September invoice for privilege and confidentiality (2.0); call with A. Vecellio re same (.3).	3.50
10/17/24	JPR	0003 Review Akin budget for third interim fee period (.2); emails with A. Antypas re: same (.2).	0.40
10/17/24	AFA	0003 Correspond with J. Rubin re Akin budget for third interim fee period (.2); draft correspondence to Committee re same (.2).	0.40
10/17/24	AGV	0003 Review invoice for privilege and confidentiality.	0.70
10/20/24	AGV	0003 Review invoice for privilege and confidentiality.	1.20
10/22/24	AGV	0003 Review invoice for privilege and confidentiality.	0.70
10/22/24	ELS	0003 Review September invoice for privilege and confidentiality.	1.10
10/23/24	ELS	0003 Review September invoice for privilege and confidentiality.	1.10
10/24/24	JPR	0003 Correspond with E. Sanzotta re: status of Akin fee statements and fee	0.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/24/24	AGV	0003 application. Review invoice for privilege and confidentiality (1.1); correspond with E. Sanzotta re next steps for Akin fee statements and fee application (.2).	1.30
10/24/24	ELS	0003 Correspond with J. Rubin re status of Akin fee statements and fee application (.2); correspondence with A. Vecellio re next steps for same (.2).	0.40
10/25/24	AFA	0003 Review Akin invoice for privilege and confidentiality (1.5); correspond with E. Sanzotta and A. Vecellio re Akin fee statement considerations and next steps (.5).	2.00
10/25/24	AGV	0003 Review September invoice for privilege and confidentiality (1.8); correspondence with E Sanzotta and A. Antypas re Akin fee statement considerations (.5).	2.30
10/25/24	ELS	0003 Correspondence with A. Vecellio and A. Antypas re Akin fee statement considerations and next steps (.5).	0.50
10/28/24	JPR	0003 Correspond with A. Vecellio re: Akin fee statement CNO.	0.10
10/28/24	AFA	0003 Review Akin invoice for privilege and confidentiality.	1.70
10/28/24	AGV	0003 Review Akin CNO for fee statement (.5); correspondence with J. Rubin re same (.1); correspondence with E. Sanzotta re same (.3).	0.90
10/28/24	ELS	0003 Review CNO for Akin August fee statement (.3); correspondence with A. Vecellio re same (.3).	0.60
10/29/24	AFA	0003 Review Akin September invoice for privilege and confidentiality (2.0); correspond with E. Sanzotta and A. Vecellio re Akin fee statement (.6); call with E. Sanzotta, A. Vecellio and Akin accounting team re same (.3).	2.90
10/29/24	AGV	0003 Review September invoice for privilege and confidentiality (1.5); call with E. Sanzotta, A. Antypas and Akin accounting team re fee statement (.3); correspondence with A. Antypas and E. Sanzotta re same (.6).	2.40
10/29/24	ELS	0003 Call with A. Vecellio, A. Antypas and Akin accounting team re fee statement (.3); review October invoice for privilege and confidentiality (.8); correspondence with A. Vecellio and A. Antypas re Akin fee statement (.6).	1.70
10/30/24	AFA	0003 Review September invoice for privilege and confidentiality.	1.10
10/30/24	AGV	0003 Review September invoice for privilege and confidentiality.	0.60
10/30/24	ELS	0003 Review October invoice for privilege and confidentiality.	1.20
10/31/24	AFA	0003 Review invoice for privilege and confidentiality (.8); correspond with E. Sanzotta and A. Vecellio re same (.3).	1.10
10/31/24	AGV	0003 Correspondence with Alix team re payment of Akin August fee statement (.1); review September invoice for privilege and confidentiality (1.2); correspond with A. Antypas and E. Sanzotta re same (.3).	1.60
10/31/24	ELS	0003 Review October invoice for privilege and confidentiality (1.6); correspond with A. Antypas and A. Vecellio re same (.3).	1.90
10/01/24	AFA	0004 Review AlixPartners fee statement for privilege and confidentiality (.3); call with E. Sanzotta re same (.2).	0.50
10/01/24	AGV	0004 Correspondence with UCC advisor team re CNOs.	0.30
10/01/24	ELS	0004 Correspondence with L. Bonito (Alix) re Alix August fee statement (.1); review same for privilege and confidentiality (.6); call with A. Antypas re same (.2).	0.90
10/07/24	JFN	0004 Emails to UCC professionals re supplemental declarations and additional PII review (.2); review issues re same (.1).	0.30
10/07/24	AGV	0004 Correspondence with K. Burgers (Hirschler) re August fee statement.	0.10
10/07/24	ELS	0004 Review and comment on Alix (.2) and Ducera (.2) monthly fee statements; review and comment on Hirschler monthly fee statement (.3).	0.70
10/08/24	AGV	0004 Review documents in connection with final fee application timing for UCC advisors (.6); prepare correspondence to A. Antypas re same (.3).	0.90
10/08/24	ELS	0004 Comment on Hirschler August fee statement (.2); correspondence with	0.40

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/10/24	AGV	0004 L. Bonito (Alix) re Alix August fee statement (.2). Prepare UCC advisors fee statements for Committee (.4); correspondence with E. Sanzotta re same (.1).	0.50
10/10/24	ELS	0004 Correspondence with A. Vecellio re UCC professionals' fee statements (.1); review same (.1).	0.20
10/13/24	ELS	0004 Review status of UCC professionals' fee statements.	0.30
10/14/24	AGV	0004 Correspondence with Hirschler re fee statement (.1); review same (.2); review Ducera fee statement (.4); correspondence with Ducera team re same (.3); correspondence with UCC advisors re interim fee applications (.4); follow up correspondence with Alix team re same (.2); correspondence with E. Sanzotta re UCC advisor fee applications (.2).	1.80
10/14/24	ELS	0004 Review and comment on Ducera (.3) and Hirschler (.4) fee applications; correspondence with A. Vecellio re same (.2); correspondence with L. Bonito (Alix) re Alix fee application (.1); review same (.3).	1.30
10/15/24	AFA	0004 Review second interim fee applications of Hirschler (.4), Ducera (.5) and Alix (.6); review notice of applications (.2); correspond with A. Vecellio re same (.2).	1.90
10/15/24	AGV	0004 Correspondence with A. Antypas re fee application notices (.2); correspondence with E. Sanzotta re filing of UCC advisors' interim fee applications (.1); review Alix interim fee application (.5).	0.80
10/15/24	ELS	0004 Correspondence with K. Burgers (Hirschler) re Hirschler fee application (.1); correspondence with A. Vecellio re UCC professionals' fee applications and filing of same (.1).	0.20
10/17/24	AFA	0004 Review Debtor professionals' fee applications (.4); prepare correspondence to Akin FR team re same (.3).	0.70
10/21/24	ELS	0004 Review Alix fee statement re privilege and confidentiality (.1); correspondence with L. Bonito (Alix) re same (.1).	0.20
10/28/24	AFA	0004 Review CNOs re UCC professionals' fee statements (.3); call with E. Sanzotta re same (.2); correspond with K. Burgers re filing of same (.2).	0.70
10/28/24	AGV	0004 Review UCC advisor CNOs (1.5); correspondence with Hirschler team re same (.2).	1.70
10/28/24	ELS	0004 Review CNOs for UCC professionals' fee statements (.2); correspondence with Hirschler team re same (.1); call with A. Antypas re same (.2).	0.50
10/29/24	AGV	0004 Correspondence with UCC advisors re fee statement CNOs.	0.30
10/01/24	JPR	0007 Prepare update email to Committee re: plan and case updates (.6); calls with Committee members re: same (.4); emails with Committee members re: same (.2); review agenda and materials for Committee call (.2); emails with A. Antypas re: same (.2).	1.60
10/01/24	TST	0007 Review liquidity update materials (.4); prepare correspondence to Akin team and advisors re same (.1).	0.50
10/01/24	AFA	0007 Prepare work product for Committee call (1.3); emails with J. Rubin re same and agenda for same (.2); correspond with E. Sanzotta re DIP/liquidity slides for same (.1); revise draft email to Committee re plan counterproposal (.3); correspond with Alix team re materials for UCC call (.3); correspond with Ducera team re additional committee presentation materials (.5); review (.7) and comment on (1.6) draft of same.	5.00
10/01/24	ELS	0007 Review DIP/Liquidity slides for UCC meeting (.1); correspondence with A. Antypas re same (.1)	0.20
10/02/24	AQ	0007 Review and edit revised Ducera UCC discussion materials (.3); attend UCC advisors' update call (.2) and Committee update call (.3).	0.80
10/02/24	JPR	0007 Attend Committee call (.3); attend advisors precall (.2); revise materials for Committee re: plan proposal (.5); correspond with Ducera team re: same (.2); review materials to prepare for Committee call (.7).	1.90
10/02/24	AFA	0007 Review materials to prepare for (.5) and attend (.2) UCC advisor precall and UCC weekly update call (.3).	1.00
10/02/24	DG	0007 Review materials to prepare for (.3) and attend (.2) UCC advisors' precalls and UCC call (.3).	0.80
10/02/24	AGV	0007 Prepare for (.1) and attend (.2) UCC advisors precall.	0.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/02/24	ELS	0007 Attend UCC advisor pre-call (.2) and UCC call (.3); review materials re same (.2).	0.70
10/02/24	AEL	0007 Attend UCC advisor precall (.2) and UCC call (.3); review UCC materials for same (.2).	0.70
10/04/24	AGV	0007 Prepare email to Committee re Disclosure Statement hearing and orders.	0.20
10/07/24	JPR	0007 Emails with Committee members re: questions re: plan and effective date.	0.20
10/08/24	JPR	0007 Review DIP/liquidity update slides (.2); emails with E. Sanzotta re: same (.2).	0.40
10/08/24	ELS	0007 Review and comment on weekly DIP/Liquidity slides for UCC (.2); correspondence with A. Valentini (Alix) re same (.1); emails with J. Rubin re same (.2).	0.50
10/10/24	JPR	0007 Call with Committee member counsel re: case updates, next steps.	0.20
10/14/24	JPR	0007 Call with Committee member advisor re: plan related matters and case updates.	0.10
10/15/24	JPR	0007 Revise update email for Committee (.5); emails with E. Sanzotta and A. Antypas re: same (.3); review DIP/liquidity materials for Committee (.3).	1.10
10/15/24	AFA	0007 Review (.2) and comment on (.4) update email to UCC re case status; emails with E. Sanzotta and J. Rubin re same (.3); review materials in connection with same (.7).	1.60
10/15/24	ELS	0007 Draft correspondence re case status and updates to Committee (.6); emails with J. Rubin and A. Antypas re same (.3); review materials in connection with same (.3); review DIP/Liquidity slides for Committee (.2); send correspondence to Committee (.1).	1.50
10/16/24	ELS	0007 Review correspondence from Committee member re ballot inquiry (.1); review materials re same (.3).	0.40
10/22/24	AFA	0007 Review and edit email update to Committee (.2); correspond with E. Sanzotta re same (.3); correspond with Alix team re UCC materials (.1).	0.60
10/22/24	AGV	0007 Review correspondence to Committee re case status and updates.	0.20
10/22/24	ELS	0007 Draft email update to Committee re pending case matters (.4); correspondence with A. Antypas re same (.3); review materials from Alix team re same (.1).	0.80
10/24/24	ELS	0007 Prepare correspondence to Committee re recent docket filings and related updates.	0.30
10/29/24	ISD	0007 Review UCC presentation materials in advance of UCC call.	0.60
10/29/24	JPR	0007 Review materials for Committee re DIP/liquidity update (.3); emails with A. Antypas and E. Sanzotta re: same and Committee update (.3).	0.60
10/29/24	AFA	0007 Correspond with E. Sanzotta and J. Rubin re DIP materials and update for Committee (.3); review revised draft of DIP/liquidity materials re same (.5); follow up correspondence with E. Sanzotta re same (.3).	1.10
10/29/24	ELS	0007 Comment on weekly DIP/liquidity presentation materials for Committee (.1); correspondence with A. Valentini (Alix) re same (.1); correspondence with J. Rubin and A. Antypas re same (.3); follow up correspondence with A. Antypas re same (.3).	0.80
10/01/24	AGV	0008 Review materials to prepare for upcoming disclosure statement hearing.	0.30
10/03/24	AGV	0008 Review and prepare materials in advance of Disclosure Statement hearing (1.5); draft correspondence to Akin FR team re same (.2); review filings in connection with same (1.0).	2.70
10/04/24	AQ	0008 Confer with S. Alberino re DS hearing (.2); review materials to prepare for (.4) and attend DS hearing (.8).	1.40
10/04/24	SLA	0008 Confer with A. Qureshi re DS hearing (.2); review correspondence and filings to prepare for (2.0) and attend (.8) same.	3.00
10/04/24	JPR	0008 Attend DS hearing (virtual) (.8); correspond with A. Antypas re: same (.2); review final forms of documents in advance of same (1.6).	2.60
10/04/24	AFA	0008 Review filings in preparation for (2.6) and attend (.8) disclosure statement hearing; prepare summary of same (.4); correspondence with J. Rubin re same (.2); communications with Committee following same (.4).	4.40

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/04/24	AGV	0008 Review documents in connection with upcoming DS hearing (2.1); assist with preparation for same (1.7); prepare follow up correspondence in connection with same (.1).	3.90
10/14/24	AGV	0008 Correspondence with Debtors re status of upcoming hearing.	0.20
10/15/24	AGV	0008 Correspondence with Debtors re hearing cancellation.	0.20
10/04/24	AQ	0010 Confer with A. Antypas re DIP appeal notice.	0.20
10/04/24	JPR	0010 Review (.2) and comment on (.6) draft notice re: DIP appeal; correspond with A. Antypas re: same (.2); review further revised draft of same (.1).	1.10
10/04/24	AFA	0010 Confer with A. Qureshi re DIP appeal notice (.2); correspond with J. Rubin re same (.2); review (.2) and revise (.5) draft of same; correspond with PW, DPW and Milbank teams re same (.4).	1.50
10/04/24	ELS	0010 Review draft notice of abeyance re DIP appeal (.3); review internal correspondence re same (.1); correspondence with K. Burgers (Hirschler) re same (.1).	0.50
10/07/24	AFA	0010 Correspond with PW and DPW teams re DIP appeal notice of contingent settlement (.4); correspond with Hirschler team re same (.3); review revised draft of same (.2).	0.90
10/07/24	AGV	0010 Edit motion to hold DIP appeal in abeyance.	0.30
10/08/24	ISD	0010 Review correspondence re DIP appeal (.2); review filing re same (.1).	0.30
10/08/24	JPR	0010 Review email from District Court re: abeyance of DIP appeal (.1); emails with Committee advisor team re: same (.2); review filing re: same (.2).	0.50
10/08/24	ELS	0010 Review waiver of oral argument re DIP appeal (.2); correspondence to parties in interest re same (.1); call with K. Burgers (Hirschler) re same (.1); coordinate filing of same with K. Burgers (Hirschler) (.1).	0.50
10/02/24	AFA	0011 Review draft assumption notice (.2); correspond with N. Krislov (PW) re same (.2); correspond with A&M team re same (.2).	0.60
10/03/24	AFA	0016 Review draft MGT 9019 motion (.8); call with C. Nanfara (PW) re same (.1).	0.90
10/24/24	JPR	0017 Prepare email to Akin team re: update on pending litigation matter.	0.20
10/28/24	JPR	0017 Emails with PW team re call to discuss pending litigation matter.	0.20
10/30/24	JPR	0017 Attend call with PW and Akin teams re: pending litigation matter.	0.30
10/30/24	AFA	0017 Attend call with PW and Akin teams re pending litigation related matter (.3); review internal correspondence with Akin team re same (.1).	0.40
10/30/24	DG	0017 Attend call with PW and Akin teams re pending litigation matter.	0.30
10/30/24	AEL	0017 Attend call with PW and Akin teams re: pending litigation matter.	0.30
10/17/24	AQ	0019 Review draft executive separation agreement.	0.30
10/17/24	JPR	0019 Initial review of draft pleadings/documents re: separation agreement (1.8); correspond with A. Luft, A. Antypas and D. Giller re: same (.3); analyze internal comments to same (.5).	2.60
10/17/24	AFA	0019 Review draft executive separation agreement (1.1), motion to approve same (.8), and declaration in support of the same (.9); correspond with J. Rubin, A. Luft and D. Giller re same (.3); call with A. Luft and D. Giller re same (.3); call with C. Nanfara (PW) re same (.2); prepare issues list re separation agreement and motion to approve the same (1.4).	5.00
10/17/24	DG	0019 Call with A. Luft and A. Antypas re separation agreement (.3); correspondence with A. Luft, J. Rubin and A. Antypas re same (.3); review (.2) and comment on (.6) same.	1.40
10/17/24	AGV	0019 Review separation agreement motion and related documents.	0.40
10/17/24	AEL	0019 Review and analyze separation agreement and related documents (.9); call with A. Antypas and D. Giller re same (.3); correspond with A. Antypas, D. Giller and J. Rubin re same (.3).	1.50
10/18/24	AQ	0019 Confer with J. Rubin re separation agreement (.2); review materials re same (.5).	0.70
10/18/24	JPR	0019 Attend call with Akin, PW and V&E teams re: separation agreement (.6); attend precall with A. Antypas and D. Giller re same (.2); confer with A. Qureshi re: same (.2); review issues list in advance of same (.4); emails with A. Antypas re: same (.2); review underlying documents to prepare for same (.5).	2.10
10/18/24	AFA	0019 Emails with J. Rubin re separation agreement and related issues (.2);	2.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		analyze materials in connection with evaluation of the same (1.8); attend (.2) precall with J. Rubin and D. Giller re same; attend call with Akin, V&E and PW teams re separation agreement (.6).	
10/18/24	DG	0019 Review (1.6) and provide comments to (2.0) separation agreement; attend call with V&E, Akin and PW teams re same (.6); attend precall with J. Rubin and A. Antypas re same (.2).	4.40
10/18/24	AGV	0019 Review materials to prepare for (.1) and attend (.6) call with Akin, V&E and PW teams re separation agreement; prepare internal correspondence re same (.2); review documents in connection with same (.6); review correspondence re same (.2).	1.70
10/18/24	AEL	0019 Review (.2) and provide comments to (.3) separation agreement.	0.50
10/19/24	JPR	0019 Review Company responses to diligence questions re: separation agreement.	0.20
10/20/24	AFA	0019 Correspond with S. Zoglman (V&E) re separation agreement questions (.3); review related documents (.2); correspond with A. Vecellio re same (.2).	0.70
10/20/24	AGV	0019 Review and edit separation agreement and related documents (.6); correspondence with A. Antypas re same (.2).	0.80
10/21/24	AFA	0019 Correspond with A. Vecellio re separation agreement issues (.3); correspond with V&E and PW teams re same (.2); review materials in connection with same (.9).	1.40
10/21/24	AGV	0019 Review separation agreement and related documents (.1); correspondence with A. Antypas re same (.3).	0.40
10/21/24	ELS	0019 Review materials and correspondence re executive separation agreement (.8); review Akin comments to same (.4); draft summary re same for committee (.3).	1.50
10/22/24	AFA	0019 Review materials to prepare for (.3) and attend (.2) call with C. Nanfara (PW), M. Pyeatt and S. Zoglman (V&E) re separation agreement matters.	0.50
10/23/24	JPR	0019 Review revised drafts of separation agreement/motion.	0.90
10/01/24	ISD	0022 Review ad hoc group plan proposal (.9); review response to same (.8); analyze plan and DS in connection with same (1.3); analyze related materials and next steps re same (.4).	3.40
10/01/24	AQ	0022 Confer with J. Rubin re litigation trust provisions (.5); review and analyze proposals from ad hoc group re litigation trust governance (.4); review and analyze revised Ducera analysis of deal terms (.6); review and analyze further revisions to litigation trust agreement and related matters (.2).	1.70
10/01/24	JPR	0022 Review plan proposal response from AHG (.2); analyze potential responses to same (.5); prepare email to S. Alberino and A. Qureshi re: same (.2); calls with D. Schiff (DPW) re: plan proposal and next steps (.5); call with Alix team re: plan distribution analysis (.3); emails with Alix team re: same (.2); correspondence with A. Parlen (PW) re: plan process and next steps (.3); prepare response to AHG proposal (1.1); emails with D. Schiff (DPW) re: same (.3); prepare revised language for proposal re: Litigation Trust governance (.4); confer with A. Qureshi re: same (.5); review RWE group response to Plan proposal (.1); prepare email to E. Sanzotta re: Committee recommendation letter (.1); initial review of same (.3); emails with AHG, RWE Group and Debtor advisors re: plan issues (.1).	5.10
10/01/24	AFA	0022 Review and comment on revised draft of Committee plan position letter (.3); correspond with E. Sanzotta re same (.2); prepare correspondence to Akin FR and lit teams re litigation trust funding issues (.3); prepare correspondence to J. Rubin re open Plan issues (.3); analyze correspondence from DPW and Milbank teams re Plan settlement counterproposal (.6); correspond with Hirschler team re plan process updates (.2).	1.90
10/01/24	NRL	0022 Research plan related litigation issue.	0.70
10/01/24	ELS	0022 Review correspondence between DPW and Akin teams re Plan settlement terms (.1); draft Committee support letter for amended plan	3.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(2.7); review precedent materials re same (.5); incorporate comments to same (.4); correspondence with A. Antypas re same (.2).	
10/02/24	ISD	0022 Review correspondence and updates re litigation trust (.5); review draft Committee position letter re Plan (.4); review amended Plan (2.1).	3.00
10/02/24	AQ	0022 Correspond with J. Rubin re litigation trust provisions of Plan (.3); review correspondence re trust funding and related negotiations (.2); review and analyze sections of proposed amended DS re same (.5); prepare correspondence to Akin team re language for same (.2); review revised Committee Plan position letter (.2); review and analyze proposed revisions to backstop order (.2); review draft stipulation re UCC settlement (.2); correspond with J. Rubin re DPW edits to same (.2); emails with DPW team re litigation trust considerations (.3); review and analyze proposed edits to plan and DS (.3).	2.60
10/02/24	JPR	0022 Revise draft proposed order re: Backstop Motion (.5); correspond with M. Cervi (Alix) re: backstop termination event (.2); review (1.0) and comment on (2.2) draft amended Plan; correspondence with A. Antypas and E. Sanzotta re: same (.5); correspond with A. Qureshi re: litigation trust provisions of Plan (.3); correspond with Debtor and AHG advisors re: same (.3); revise draft Committee recommendation letter re Plan (.9); correspond with E. Sanzotta re: same (.3); review (.4) and revise (.9) stipulation re: Global Settlement; review DPW comments to same (.3); correspond with A. Antypas re: same (.1); correspond with A. Qureshi re: same (.2); correspond with DPW team re: same (.1).	8.20
10/02/24	TST	0022 Review proposed settlement documents (.6); review correspondence with Akin team and advisors re same (.2).	0.80
10/02/24	AFA	0022 Review revised amended Plan (1.2); correspond with J. Rubin and E. Sanzotta re same (.5); review revised disclosure statement (1.5); correspond with Hirschler team re plan process updates (.4); calls with E. Sanzotta re Plan mark ups (.5); prepare comments to amended Plan (.9); review (.5) and comment on (.7) revised settlement stipulation; prepare comments to amended disclosure statement (1.5); review precedent in connection with same (1.7); call with E. Sanzotta and A. Vecellio re disclosure statement comments (.2); analyze revised disclosure statement language following same (.9); correspond with J. Rubin re DPW comments to same (.1); correspond with PW, DPW and Milbank teams re same (.2).	10.80
10/02/24	AGV	0022 Call with A. Antypas and E. Sanzotta re disclosure statement comments (.2); review amended disclosure statement (.2).	0.40
10/02/24	ELS	0022 Review (1.8) and comment on (2.6) amended Plan; review counterparty comments to same (.5); correspondence with DPW team re same (.1); review precedent materials re same (.6); calls with A. Antypas re comments to Plan (.5); correspondence with A. Antypas and J. Rubin re same (.5); review amended disclosure statement (.9); comment on same (.4); call with A. Antypas and A. Vecellio re same (.2); incorporate comments into Committee letter in support of Plan (.4); revise same (.6); correspondence with J. Rubin re same (.3).	9.40
10/03/24	ISD	0022 Review amended plan and disclosure statement (1.5); correspondence with Akin FR team re plan issues (.6); review external correspondence re same (.3); review revised global settlement stipulation (.4).	2.80
10/03/24	AQ	0022 Emails with DPW and PW teams re further edits to global settlement stipulation (.6); call with A. Antypas and DPW team re litigation trust funding issues (.4); review and analyze further comments to plan (1.0); draft (.5) and revise (.9) proposed language re litigation trust agreement; call with PW, DPW, and Milbank re plan mark-up (1.9); review and analyze same (1.5).	6.80
10/03/24	SLA	0022 Review revisions to plan, disclosure statement, and solicitation procedures (1.1); call with Akin FR team re plan considerations (.2); correspondence with Akin FR team re same (.6).	1.90
10/03/24	JPR	0022 Call with Akin FR team re: Plan issues (.2); attend all hands call with DPW, PW, Akin and Milbank teams re: Plan comments (1.9); attend	7.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		follow up all hands call with same re same (1.5); review various revised drafts of Plan and related documents (2.7); correspondence with A. Harmeyer (Milbank) re: same (.1); correspondence with Akin FR team re: plan issues (.6); correspondence with A. Antypas re revised draft of global settlement stipulation (.2).	
10/03/24	AFA	0022 Review and comment on revised draft of Plan (1.5); review and comment on revised draft of disclosure statement (1.1); confer with E. Sanzotta re Plan comments (.8); attend all hands call with DPW, PW, Milbank and Akin teams re Plan comments (1.9); follow up call with same re same (1.5); correspond with Akin FR team re Plan issues (.6); correspond with E. Sanzotta and A. Vecellio re same (.2); call with Akin FR team re same (.2); prepare correspondence to Akin team re global settlement stipulation issues (.3); correspond with J. Brown (DPW) re same (.1); call with A. Qureshi and DPW team re litigation trust funding issues (.4); correspond with Ducera team re Plan issues (.4); calls with E. Sanzotta and W. Greve (Ducera) re same (.4); communications with Paul Weiss team re Plan and disclosure statement issues (.6); conduct research re litigation trust issues (1.6); prepare correspondence to Akin FR and litigation teams re same (.6); communications with J. Brown (DPW) re plan issues (.3); review further revised draft of global settlement stipulation (.2); correspond with J. Rubin re same (.2).	12.90
10/03/24	AGV	0022 Review documents in connection with open issues re plan (.4); attend call with Akin FR team re same (.2); correspondence with A. Antypas and E. Sanzotta re same (.2); review materials to prepare for (.2) and attend (1.9) call with DPW, PW, Milbank and Akin teams re plan comments and considerations.	2.90
10/03/24	ELS	0022 Review further comments to amended plan (2.1); comment on same (1.6); prepare correspondence to Akin team re same (.7); confer with A. Antypas re same (.8); calls with A. Antypas and W. Greve (Ducera) re same (.4); attend call with Akin FR team re plan issues (.2); correspondence with A. Antypas and A. Vecellio re same (.2); attend call with PW, Milbank, DPW and Akin teams re same (1.9); attend follow up call with same re same (1.5); review revised disclosure statement exhibits and solicitation materials (.9); update draft of Committee plan position letter (.9).	11.20
10/04/24	ISD	0022 Review filed amended plan (1.5); review filed amended disclosure statement and related exhibits (1.1); review correspondence between parties in interest re next steps and related considerations (.5).	3.10
10/04/24	TST	0022 Review correspondence between parties in interest re amended plan (.6); review same (.5).	1.10
10/04/24	AFA	0022 Review revised draft of Plan (.7); correspond with E. Sanzotta re same (.3); calls with J. Brown (DPW) re Plan issues (.5); review and comment on revised draft of disclosure statement (1.4); review revised draft of exhibits to same (.6); review revised draft of global settlement stipulation and order (.2); correspond with E. Sanzotta re Committee position letter (.4); review revised draft of same (.2); communications with DPW, PW and Milbank teams re Plan and disclosure statement filing (.5).	4.80
10/04/24	ELS	0022 Final review of amended plan and related documents (2.2); correspond with A. Antypas re same (.3); review correspondence between parties in interest re same (.6); finalize Committee position letter for filing (1.2); correspond with A. Antypas re same (.4); review as-filed global stipulation (.2); correspondence to Committee re same (.1).	5.00
10/07/24	ISD	0022 Review correspondence re litigation trust agreement (.6); analyze potential issues re same (.8).	1.40
10/07/24	JPR	0022 Review proposed terms of litigation trust agreement (.8); emails with A. Antypas re: same (.2).	1.00
10/07/24	AFA	0022 Review of precedent Litigation Trust Agreements (1.8); correspond with J. Rubin re same (.2); correspond with potential trustee re same (.5); call with J. Brown (DPW) re plan supplement documents (.2); review plan in	3.10

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		connection with same (.3); call with A. Vecellio re plan considerations (.1).	
10/07/24	AGV	0022 Call with A. Antypas re plan issues.	0.10
10/08/24	ISD	0022 Analyze issues re litigation trust agreement (2.0); review correspondence re same (.5).	2.50
10/08/24	AQ	0022 Correspondence with J. Rubin and A. Antypas re litigation trust agreement.	0.20
10/08/24	JPR	0022 Emails with PW and DPW teams re: litigation trust agreement (.2); analyze work product re: same (.7); correspondence with A. Qureshi and A. Antypas re same (.2).	1.10
10/08/24	AFA	0022 Draft litigation trust agreement (3.8); review materials in connection with same (.9); correspondence with J. Rubin and A. Qureshi re same (.2); correspondence with E. Sanzotta re same (.2); call with J. Brown (DPW) re ERO procedures (.1); review revised draft of same and related correspondence (.4); call with J. Choi (PW) re same (.2); review Plan in connection with same (.4).	6.20
10/08/24	DG	0022 Review draft litigation trust agreement (.4); prepare correspondence to Akin team re same (.2).	0.60
10/08/24	ELS	0022 Review correspondence re litigation trust agreement and next steps (.3); review precedent re same (1.3); correspondence with A. Antypas re same (.2); draft portion of same (1.1).	2.90
10/09/24	ISD	0022 Review draft litigation trust agreement (2.1); review precedent in connection with same (.8).	2.90
10/09/24	JPR	0022 Emails with A. Antypas re: litigation trust agreement (.2); continued analysis of precedent re: same (1.2); call with J. Brown (DPW) re: same and plan supplement (.1).	1.50
10/09/24	AFA	0022 Draft litigation trust agreement (4.6); review plan documents and precedent in connection with same (2.5); call with E. Sanzotta re same (.2); correspond with E. Sanzotta re same (.2); emails with J. Rubin re same (.2); review revised ERO procedures and related correspondence (.3); call with J. Koh (Ducera) re ongoing workstreams (.2); revise litigation trust agreement (1.6).	9.80
10/09/24	ELS	0022 Review draft of litigation trust agreement (1.4); revise same (2.7); review precedent re same (.9); correspondence with A. Antypas re same (.2); call with same re same (.2); prepare correspondence to Akin litigation team re same (.2).	5.60
10/09/24	SKD	0022 Review (.6) and provide tax comments to (1.1) litigation trust agreement.	1.70
10/10/24	ISD	0022 Review correspondence re draft litigation trust agreement (.8); review and analyze open issues and strategy re same (1.5); correspondence with J. Rubin re same (.5).	2.80
10/10/24	AQ	0022 Correspond with A. Antypas and J. Rubin re draft litigation trust agreement.	0.30
10/10/24	JPR	0022 Correspond with A. Antypas and A. Qureshi re: litigation trust agreement (.3); correspond with I. Dizengoff re same (.5); review precedent litigation trust agreements (.6); emails with potential litigation trustee re: same (.2).	1.60
10/10/24	BTM	0022 Revise litigation trust agreement (.7); call with S. DeMezzo, A. Antypas and E. Sanzotta re same (.2).	0.90
10/10/24	AFA	0022 Review and incorporate internal comments to draft litigation trust agreement (1.7); correspond with D. Giller, N. Lombardi and E. Sanzotta re same (.4); correspond with J. Rubin and A. Qureshi re same (.3); correspond with potential litigation trustee re litigation trust (.5); review precedent litigation trust agreements (.6); review presentation re potential litigation trustee qualifications (.3); call with J. Choi (PW) re litigation trust matters (.2); call with M. Colarossi (PW) re same (.3); conduct research re litigation trustee issues (1.3); call with S. DeMezzo, B. Morris and E. Sanzotta re same (.2).	5.80
10/10/24	NRL	0022 Review (.9) and comment on (1.7) draft litigation trust agreement; correspond with D. Giller, E. Sanzotta and A. Antypas re same (.4).	3.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/10/24	DG	0022 Review (.2) and comment on (.9) draft litigation trust agreement; correspond with A. Antypas, E. Sanzotta and N. Lombardi re same (.4).	1.50
10/10/24	ELS	0022 Review (.9) and revise (1.5) draft litigation trust agreement; correspondence with A. Antypas, N. Lombardi and D. Giller re same (.4); call with B. Morris, S. DeMezzo, and A. Antypas re same (.2); review precedent in connection with same (1.4).	4.40
10/10/24	SKD	0022 Provide tax comments to litigation trust agreement (1.4); call with B. Morris, A. Antypas and E. Sanzotta re same (.2).	1.60
10/11/24	ISD	0022 Review edits to litigation trust agreement (1.1); correspond with J. Rubin re same (.6).	1.70
10/11/24	AQ	0022 Emails with J. Rubin and A. Antypas re draft litigation trust agreement (.2); call with E. Sanzotta re document access and privilege provisions of same (.3).	0.50
10/11/24	JPR	0022 Revise draft litigation trust agreement (1.9); emails with A. Antypas and A. Qureshi re: same (.2); correspond with I. Dizengoff re same (.6).	2.70
10/11/24	AFA	0022 Review and comment on revised litigation trust agreement (1.2); calls with E. Sanzotta re same (.5); correspondence with E. Sanzotta re same (.3); review revised draft of same (.3); emails with J. Rubin and A. Qureshi re same (.2); call with D. Giller, E. Sanzotta and N. Lombardi re privilege provisions in same (.5); review further revised draft of same (.5); review materials in connection with same (.8).	4.30
10/11/24	NRL	0022 Review (.8) and revise (.9) portion of litigation trust agreement; call with D. Giller, E. Sanzotta and A. Antypas re privilege provisions of same (.5).	2.20
10/11/24	DG	0022 Review (.7) and edit (1.2) litigation trust agreement; review internal comments to same (.4); review precedent litigation trust agreements (.7); call with A. Antypas, E. Sanzotta, and N. Lombardi re privilege provisions in same (.5).	3.50
10/11/24	ELS	0022 Calls with A. Antypas re litigation trust agreement (.5); correspondence re same with same (.3); call with A. Qureshi re privilege and document access provisions in same (.3); call with A. Antypas, N. Lombardi, and D. Giller re same (.5); review internal comments to same (.8); review precedent for same (1.1); revise draft of same (2.1).	5.60
10/12/24	AQ	0022 Review (.5) and edit (.8) draft litigation trust agreement; correspondence with E. Sanzotta re same (.1).	1.40
10/12/24	AFA	0022 Review and comment on revised draft of litigation trust agreement (.6); correspond with E. Sanzotta re same (.3); review precedent in connection with same (.5); review further revised draft of litigation trust agreement (.4).	1.80
10/12/24	ELS	0022 Revise litigation trust agreement (.9); correspondence with A. Antypas (.3) and A. Qureshi (.1) re same; review internal comments to same (.2); review precedent re same (.4).	1.90
10/13/24	AQ	0022 Review further revised draft of litigation trust agreement.	0.40
10/13/24	AFA	0022 Review revised draft of litigation trust agreement (.7); correspond with E. Sanzotta re same (.5); revise and proof litigation trust agreement (1.6).	2.80
10/13/24	ELS	0022 Review further revised draft of litigation trust agreement (.2); correspond with A. Antypas re same (.5).	0.70
10/14/24	AQ	0022 Call with J. Rubin, A. Antypas and litigation trustee nominee re fee proposal and related issues (.5); review and analyze revisions to draft litigation trust agreement (.3).	0.80
10/14/24	JPR	0022 Review (.6) and provide additional comments to (1.6) revised draft litigation trust agreement; call with A. Antypas, A. Qureshi and potential litigation trustee re: same (.5); follow up emails with A. Antypas re: same (.5); emails with potential litigation trustee team re: same (.3); correspond with creditor re: plan voting (.3); email with Ducera team re: overbid process (.3); call with J. Koh (Ducera) re: same (.1).	4.20
10/14/24	AFA	0022 Correspondence with potential litigation trustee re litigation trustee role (.4); call with potential trustee and J. Rubin and A. Qureshi re litigation trustee role (.5); follow up emails with J. Rubin re same (.5); revise draft	2.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		litigation trust agreement following same (1.1); correspond with PW and DPW teams re draft of same (.3).	
10/14/24	ELS	0022 Review correspondence re litigation trust agreement updates.	0.30
10/15/24	JPR	0022 Call with J. Brown (DPW) re: litigation trust agreement (.3); correspond with creditor re: Plan voting (.1); emails with A. Antypas re: litigation trust agreement (.3); review correspondence from potential litigation trustee re: same (.1); review overbid process documentation (.9); emails with A. Parlen (PW) re: same (.2); call with same re: same (.1); analyze potential next steps re: same (.3).	2.30
10/15/24	AFA	0022 Correspond with potential litigation trustee team re litigation trust agreement (.4); review Plan in connection with same (.3); review precedent in connection with same (.7); correspond with J. Rubin re same (.3); review draft overbid materials (1.1).	2.80
10/16/24	AQ	0022 Call with Akin, PW and DPW teams re draft litigation trust agreement (.6); emails with J. Rubin and A. Antypas team re comments to litigation trust agreement (.2).	0.80
10/16/24	JPR	0022 Attend call with Akin, DPW and PW teams re: litigation trust agreement (.6);confer with A. Antypas re same (.2); review current draft of litigation trust agreement to prepare for same (.4); correspond with A. Antypas re: inquiries from creditors re: Plan (.3); correspond with J. Brown (DPW) re: litigation trust agreement (.1); analyze potential open issues re: Litigation Trust Agreement (.6); emails with A. Qureshi and A. Antypas re litigation trust agreement (.2).	2.40
10/16/24	AFA	0022 Review materials to prepare for (.1) and call (.2) with creditor re plan inquiry; correspond with J. Rubin re same (.3); review materials to prepare for (.5) and attend (.6) call with Akin, PW, and DPW teams re draft litigation trust agreement; confer with J. Rubin re same (.2); correspond with A. Qureshi and J. Rubin re same (.2); review current draft of same (.3); correspond with D. Giller re same (.5).	2.90
10/16/24	DG	0022 Correspond with A. Antypas re litigation trust agreement.	0.50
10/17/24	AQ	0022 Correspond with A. Antypas and J. Rubin re comments to litigation trust agreement.	0.20
10/17/24	JPR	0022 Correspond with A. Qureshi and A. Antypas re: litigation trust agreement comments.	0.20
10/17/24	BTM	0022 Call with S. DeMezzo and A. Antypas re litigation trust agreement and tax considerations.	0.50
10/17/24	AFA	0022 Call with individual creditor re solicitation and ballot inquiry (.4); call with B. Morris and S. DeMezzo re litigation trust agreement and tax considerations (.5); correspondence with J. Rubin and A. Qureshi re comments to same (.2); review revised draft of same (.4).	1.50
10/17/24	SKD	0022 Attend tax call with B. Morris and A. Antypas re litigation trust agreement and tax considerations.	0.50
10/18/24	AQ	0022 Correspondence with J. Rubin and A. Antypas re comments to draft litigation trust agreement.	0.30
10/18/24	ZNW	0022 Call with S. DeMezzo, B. Morris and A. Antypas re litigation trust agreement (.4); review (.9) and comment on (1.5) draft of same; correspond with A. Antypas re same (.2).	3.00
10/18/24	JPR	0022 Attend call with DPW, Akin and V&E teams re: Litigation Trust Agreement and next steps re: same (1.1); correspond with A. Antypas and A. Qureshi re: comments to same (.3); review AHG initial comments to Litigation Trust Agreement (.4); correspond with D. Schiff (DPW) re: same (.2); review restructuring transactions memorandum (.2).	2.20
10/18/24	BTM	0022 Call with V&E, DPW, and Akin teams re tax structuring for litigation trust agreement (1.1); review and analyze litigation trust agreement in connection with tax structuring issues (1.6); call with Z. Wittenberg, A. Antypas and S. DeMezzo re the same (.4); follow up call with Paul Weiss, V&E, DPW, and Akin teams re tax structuring (.8).	3.90
10/18/24	AFA	0022 Review materials to prepare for (.6) and attend (1.1) call with DPW, Akin and V&E teams re litigation trust agreement; follow up call with	6.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same re same (.8); call with Z. Wittenberg, B. Morris and S. DeMezzo re same (.4); correspond with J. Rubin and A. Qureshi re comments to same (.3); correspond with Z. Wittenberg re same (.2); review (.9) and revise (1.9) draft litigation trust agreement; review materials in connection with same (.3).	
10/18/24	SKD	0022 Attend call with Akin, V&E, and DPW teams re litigation trust agreement tax considerations (1.1); follow up call with same re same (.8); call with Z. Wittenberg, A. Antypas and B. Morris re same (.4); review (.8) and comment on (2.0) draft litigation trust agreement.	5.10
10/19/24	BTM	0022 Review (.1) and comment on (.3) draft litigation trust agreement.	0.40
10/20/24	ZNW	0022 Review (.4) and comment on (.9) draft litigation trust agreement; correspondence with A. Antypas re same (.2).	1.50
10/20/24	BTM	0022 Review (.2) and comment on (.6) draft litigation trust agreement; correspondence with A. Antypas re same (.1).	0.90
10/20/24	AFA	0022 Review draft litigation trust agreement (.3); revise same to incorporate comments from Akin team (2.1); correspond with B. Moris re same (.1); correspondence with Z. Wittenberg re same (.2).	2.70
10/21/24	AQ	0022 Call with Akin, DPW and PW teams re litigation trust agreement (.8); review and analyze proposed comments to same (.5); confer with J. Rubin re same (.2).	1.50
10/21/24	ZNW	0022 Review proposed comments to litigation trust agreement (.5); call with A. Antypas, B. Morris and E. Sanzotta re same (.3).	0.80
10/21/24	JPR	0022 Review AHG comments to Litigation Trust Agreement (.7); revise same (2.2); call with Akin, DPW and PW teams re: same (.8); analyze open issues re: Litigation Trust Agreement (.5); confer with A. Qureshi re same (.2).	4.40
10/21/24	BTM	0022 Review (1.1) and provide tax comments to (3.7) litigation trust agreement; call with A. Antypas E. Sanzotta and Z. Wittenberg re the same (.3).	5.10
10/21/24	AFA	0022 Review revised drafts of litigation trust agreement (3.1); call with E. Sanzotta and potential trustee re same (.4); follow up call with E. Sanzotta re same (.4); call with Z. Wittenberg, B. Morris and E. Sanzotta re litigation trust agreement (.3); analyze DPW comments to same (.6); call with Akin, DPW and PW teams re litigation trust agreement (.8); review various sets of comments to same (1.6); review precedent in connection with comments to litigation trust agreement (1.4); review schedule of retained causes of action (.5); correspond with E. Sanzotta re same (.3); review Plan in connection with same (1.3).	10.70
10/21/24	ELS	0022 Review correspondence and updates re plan supplement documents (.4); review comments to draft litigation trust agreement (1.0); review schedule of retained causes of action (.5); correspondence with A. Antypas re same (.3); call with A. Antypas and potential trustee re litigation trust agreement (.4); follow up call with A. Antypas re same (.4); implement comments to same (1.8); review precedent re same (.7); call with B. Morris, Z. Wittenberg and A. Antypas re litigation trust agreement (.3); call with PW, Akin and DPW teams re same (.8).	6.60
10/22/24	ISD	0022 Review, revise litigation trust agreement.	0.70
10/22/24	AQ	0022 Review and analyze DPW and PW comments to litigation trust agreement (.2); call with DPW and PW teams re revisions to Litigation Trust Agreement (.6); follow up call with A. Antypas and E. Sanzotta re same (.4); review and analyze further proposed revisions to litigation trust agreement (.2).	1.40
10/22/24	ZNW	0022 Review comments to litigation trust agreement (.3); review revised draft of same (.4).	0.70
10/22/24	JPR	0022 Revise draft litigation trust agreement (.9); review further revised drafts of same (.4).	1.30
10/22/24	BTM	0022 Review restructuring transactions memorandum (.6); call with A. Antypas re same (.3).	0.90
10/22/24	AFA	0022 Review correspondence re restructuring transactions memorandum (.5);	5.10

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		review same (.7); call with B. Morris re same (.3); review revised draft of litigation trust agreement (.8); confer with E. Sanzotta re same (.7); review and analyze PW comments to Litigation Trust Agreement (.8); call with Akin, PW and DPW teams re Litigation Trust Agreement issues (.6); follow up call with E. Sanzotta and A. Qureshi re same (.4); call with E. Sanzotta re same (.3).	
10/22/24	ELS	0022 Review comments to litigation trust agreement (.7); incorporate comments to same (1.8); correspondence to parties in interest re same (.2); attend call with Akin, PW and DPW teams re same (.6); confer with A. Antypas re same (.7); follow up call with A. Antypas and A. Qureshi re same (.4); call with A. Antypas re same (.3).	4.70
10/23/24	ISD	0022 Review revised draft of litigation trust agreement (.9); confer with A. Qureshi and J. Rubin re same (.4).	1.30
10/23/24	AQ	0022 Review and analyze further proposed revisions to litigation trust agreement (.7); confer with J. Rubin and I. Dizengoff re same (.4).	1.10
10/23/24	JPR	0022 Call with A. Antypas re: Litigation Trust Agreement and open issues (.2); call with DPW, PW and Akin teams re: same (1.0); revise same (1.1); review DPW and PW comments to same (.7); review list re open issues and potential resolutions re: same (.9); correspond with A. Antypas and E. Sanzotta re: same (.4); emails with B. Morris and A. Antypas re: same (.3); conference with A. Qureshi and I. Dizengoff re: same (.4).	5.00
10/23/24	BTM	0022 Review (.5) and revise (1.1) draft litigation trust agreement; call with V&E, Paul Weiss, Akin and DPW teams re the same (1.0); emails with J. Rubin and A. Antypas re the same (.3); call with A. Antypas re same (.1).	3.00
10/23/24	AFA	0022 Review V&E tax mark-up to litigation trust agreement (.7); review DPW mark-up of same (.3); call with S. DeMezzo re tax considerations in connection with same (.2); review revised draft of litigation trust agreement (.6); emails with J. Rubin and B. Morris re litigation trust issues (.3); calls with E. Sanzotta re same (.7); correspondence with same re same (.6); call with M. Colarossi (PW) re same (.2); conduct research in connection with same (1.8); correspond with J. Rubin and E. Sanzotta re same (.4); correspond with creditor re disclosure statement inquiries (.2); call with Akin, DPW, V&E and PW teams re litigation trust issues (1.0); follow up call with same re same (1.0); follow up call with J. Rubin re same (.2); call with B. Morris re same (.1); correspondence with PW team re same (.4); correspondence with DPW team re same (.2); review and analyze revised draft of litigation trust agreement (1.5); review additional internal comments to same (.4); correspond with DPW, Milbank, PW and V&E teams re revised draft of litigation trust agreement (.5).	11.30
10/23/24	ELS	0022 Review comments to revised draft of litigation trust agreement (1.2); incorporate internal comments to same (2.4); calls (.7) and correspondence (.6) with A. Antypas re same; correspondence with J. Rubin and A. Antypas re same (.4); call with Akin, DPW, PW and V&E teams re same (1.0); follow up call with Akin, PW and DPW teams re same (1.0); correspondence with same re same (.5); review draft plan supplement notice (.3); review filed plan supplement documents (.5).	8.60
10/23/24	SKD	0022 Review tax comments to litigation trust agreement (.7); revise same (1.4); call with Akin, DPW and V&E teams re litigation trust agreement (1.0); call with A. Antypas re same (.2).	3.30
10/24/24	ISD	0022 Review filed plan supplement (.6); analyze open issues re litigation trust agreement (.3); correspond with J. Rubin re litigation trust agreement issues (.3).	1.20
10/24/24	AQ	0022 Emails with J. Rubin re litigation trustee (.2); analyze privilege issues related to investigation documents in connection with litigation trust agreement (.2).	0.40
10/24/24	JPR	0022 Correspond with A. Antypas re: Litigation Trust issues (.3); correspond with potential Litigation Trustee re: same (.2); prepare email to T.	3.10

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		McRoberts (Baker Botts) re: Litigation Trustee (.3); emails with A. Qureshi re: same (.2); review relevant prior analyses and materials re: same (.6); review as filed Plan Supplement (.8); analyze next steps re: resolving open issues for litigation trust agreement (.3); correspond with I. Dizengoff re same (.3); correspond with J. Koh (Ducera) re: overbid process (.1).	
10/24/24	AFA	0022 Correspond with J. Rubin re litigation trust issues (.3); review filed litigation trust agreement re same (.5).	0.80
10/25/24	ISD	0022 Review revised draft of litigation trust agreement (.6); analyze open issues in connection with same (.5); correspondence with J. Rubin re same (.4); review and analyze plan in connection with same (1.3).	2.80
10/25/24	JPR	0022 Emails with DPW team re: litigation trust agreement (.1); call with D. Schiff (DPW) re: same (.1); analysis of open issues re: same (.3); correspondence with I. Dizengoff re same (.4).	0.90
10/28/24	ISD	0022 Review next steps and upcoming deadlines re Plan confirmation (.7); correspond with J. Rubin re open issues re same (.2); review plan (.6) and related material (1.0) re same.	2.50
10/28/24	JPR	0022 Correspond with A. Antypas re: potential litigation trustee (.2); correspond with I. Dizengoff re open issues re same (.2); review Litigation Trust Agreement (.2); correspond with T. McRoberts (Baker Botts) re: Litigation Trustee (.1); review of upcoming dates and deadlines in connection with confirmation (.3).	1.00
10/28/24	AFA	0022 Prepare for (.3) and attend (.2) call with potential trustee re litigation trustee role; prepare internal correspondence following same (.5); correspond with J. Rubin re same (.2); review Plan and litigation trust agreement in connection with same (.4).	1.60
10/29/24	ISD	0022 Correspond with J. Rubin and A. Antypas re Litigation Trust Agreement considerations (.2); review correspondence with parties in interest re same (.5); review Plan (.9) and Plan Supplement (1.2) re same.	2.80
10/29/24	JPR	0022 Correspond with A. Antypas and I. Dizengoff re: Litigation Trust Agreement open issues (.2); review Plan re: same (.3).	0.50
10/29/24	AFA	0022 Correspond with J. Rubin and I. Dizengoff re Litigation Trust Agreement matters (.2); prepare list of open issues in connection with same (.6); correspond with PW team re same (.2).	1.00
10/30/24	ISD	0022 Review correspondence with potential litigation trustee re litigation trust agreement (.3); correspond with J. Rubin re litigation trust agreement (.2); review Plan and Disclosure Statement in connection with same (1.0).	1.50
10/30/24	JPR	0022 Correspond with T. McRoberts (Baker Botts) re: Litigation Trust Agreement (.2); correspond with potential Litigation Trustee re: same (.1); analyze list of open issues re: Litigation Trust Agreement and Litigation Trustee appointment (.4); correspond with I. Dizengoff litigation trust agreement issues (.2).	0.90
10/30/24	AFA	0022 Call with creditor re plan voting inquiry (.3); correspond with PW team re same (.1); correspond with PW team re litigation trust agreement matters (.2); call with E. Sanzotta and PW team re same (.6); follow up call with PW team re same (.1); correspond with E. Sanzotta re same (.1); prepare summary of open issues re litigation trust agreement (.5); review updated PW plan supplement checklist (.2).	2.10
10/30/24	ELS	0022 Call with A. Antypas and PW team re litigation trust agreement and plan supplement updates (.6); review checklist re same (.2); correspondence with A. Antypas re same (.1).	0.90
10/31/24	ISD	0022 Correspondence with J. Rubin and A. Antypas re litigation trust agreement (.4); consider next steps re same (.5); review Plan and related materials in connection with same (.9).	1.80
10/31/24	JPR	0022 Emails with A. Antypas and I. Dizengoff re: litigation trust (.4); review workstreams re: confirmation (.2).	0.60
10/31/24	AFA	0022 Correspondence with J. Rubin and I. Dizengoff re status of litigation trust (.4); review litigation trust agreement and analyze open issues re	1.40

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same (.5); correspond with E. Sanzotta re same (.2); review confirmation related deadlines and action items (.3).	
10/31/24	ELS	0022 Review draft notice of conclusion of overbid process (.1); correspondence with A. Antypas re updates and open issues for litigation trust agreement (.2).	0.30
10/04/24	AQ	0025 Travel from NY to DC office for hearing (actual time 3.5).	1.70
10/04/24	AQ	0025 Travel from DC office to court for hearing (actual time .5); return travel from court to NY (actual time 4.5).	2.50
10/04/24	AFA	0025 Travel to DS hearing from Akin DC office (actual time .4); return travel to Akin DC office from DS hearing (actual time .4).	0.40
Total Hours			580.50

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
I S DIZENGOFF	41.60	at	\$2195.00	=	\$91,312.00
A QURESHI	28.30	at	\$2195.00	=	\$62,118.50
S L ALBERINO	4.90	at	\$2195.00	=	\$10,755.50
Z N WITTENBERG	6.00	at	\$2195.00	=	\$13,170.00
J P RUBIN	83.80	at	\$1975.00	=	\$165,505.00
B T MORRIS	15.60	at	\$1775.00	=	\$27,690.00
A E LUFT	3.00	at	\$1975.00	=	\$5,925.00
J F NEWDECK	5.10	at	\$1650.00	=	\$8,415.00
T S THREADCRAFT	3.50	at	\$1575.00	=	\$5,512.50
A F ANTYPAS	167.40	at	\$1395.00	=	\$233,523.00
N R LOMBARDI	5.90	at	\$1425.00	=	\$8,407.50
D GILLER	13.30	at	\$1575.00	=	\$20,947.50
A G VECCELLIO	66.10	at	\$840.00	=	\$55,524.00
E L SANZOTTA	123.80	at	\$1090.00	=	\$134,942.00
S K DOMEZZO	12.20	at	\$995.00	=	\$12,139.00

Current Fees \$855,886.50

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Other	\$46.70
Duplication - In House	\$285.80
Color Copy	\$1,040.00
Meals - Overtime	\$98.98
Transcripts	\$40.00
Travel - Ground Transportation	\$318.29
Local Transportation - Overtime	\$136.78

Current Expenses \$1,966.55

Total Amount of This Invoice \$857,853.05