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Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 ALEXANDRIA DIVISION**

)	
In re:)	Chapter 11
)	
ENVIVA INC., <i>et al.</i> ,)	Case No. 24-10453 (BFK)
)	
Debtors. ¹)	(Jointly Administered)
)	

**NOTICE OF FILING OF FIRST AMENDED PLAN SUPPLEMENT FOR THE
 AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF ENVIVA INC.
 AND ITS DEBTOR AFFILIATES**

PLEASE TAKE NOTICE THAT on October 4, 2024, the United States Bankruptcy Court for the Eastern District of Virginia (the “Court”) entered an order (the “Disclosure Statement Order”), among other things, (a) authorizing the above-captioned debtor and its debtor affiliates (together, the “Debtors”) to solicit acceptances for the *Amended Joint Chapter 11 Plan of Reorganization for Enviva Inc. and Its Debtor Affiliates* [Docket No. 1150] (as modified, amended, or supplemented from time to time, the “Plan”);² (b) approving the *Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization for Enviva Inc. and Its Debtor Affiliates* [Docket No. 1151] (as modified, amended, or supplemented from time to time, the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the “Solicitation Packages”); (d) scheduling certain dates with respect thereto, and (e) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at www.veritaglobal.net/enviva. The location of the Debtors’ corporate headquarters is: 7500 Old Georgetown Road, Suite 1400, Bethesda, MD 20814.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Disclosure Statement and the Plan, as applicable.



PLEASE TAKE FURTHER NOTICE THAT as contemplated by the Plan and the Disclosure Statement Order, on October 23, 2024, the Debtors filed the *Plan Supplement for the Amended Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates* (the “Initial Plan Supplement”) [Docket No. 1251].

PLEASE TAKE FURTHER NOTICE THAT the Debtors hereby file the *First Amended Plan Supplement for the Amended Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates* (the “First Amended Plan Supplement” and, together with the Initial Plan Supplement, as modified, amended, or supplemented from time to time, including pursuant to this First Amended Plan Supplement, the “Plan Supplement”), which includes the following documents:

Exhibit	Document³
A	Alternative Exit Debt Financing Commitment Letter
D	Schedule of Assumed Executory Contracts and Unexpired Leases
D-1	Redline to Schedule of Assumed Executory Contracts and Unexpired Leases as filed on October 23, 2024
E	Schedule of Rejected Executory Contracts and Unexpired Leases
E-1	Redline to Schedule of Rejected Executory Contracts and Unexpired Leases as filed on October 23, 2024
H	Restructuring Transactions Exhibit
H-1	Redline to Restructuring Transactions Exhibit as filed on October 23, 2024

PLEASE TAKE FURTHER NOTICE THAT the documents, schedules, and other information contained in this Plan Supplement are integral to and part of the Plan. These documents have not yet been approved by the Court. If the Plan is accepted, the documents contained in the Plan Supplement will be approved by the Court pursuant to the Confirmation Order.

PLEASE TAKE FURTHER NOTICE THAT all parties reserve all rights in accordance with the terms and conditions (including for the avoidance of doubt, any consent or approval rights) set forth in the Plan, the Restructuring Support Agreement, the Global Settlement, and other applicable documents, and rights are further reserved to amend, revise, supplement, or restate the Plan Supplement and any of the documents and designations contained therein in accordance with the Plan. If material amendments or modifications are made to any of these documents, the Debtors will file a redline with the Court prior to the Confirmation Hearing or Effective Date, as applicable, marked to reflect the same.

³ The exhibits set forth in the Plan Supplement remain subject to ongoing review and material revision in all respects.

PLEASE TAKE FURTHER NOTICE THAT all votes to accept or reject the Plan must be **actually received** by the Debtors' Noticing and Claims Agent at the Enviva Ballot Processing Center, c/o Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA, 90245 by no later than **November 6, 2024 at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider Confirmation of the Plan (the "**Confirmation Hearing**") will commence on **November 13, 2024 at 10:30 a.m. (prevailing Eastern Time)**, before the Honorable Brian F. Kenney, United States Bankruptcy Judge, 200 S. Washington St., Courtroom No. 1, Alexandria, VA 22314. **The Confirmation Hearing may be adjourned or continued from time to time by the Court or the Debtors without further notice other than adjournments announced in open court or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Court.**

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Plan is **November 6, 2024 at 4:00 p.m. (prevailing Eastern Time)** (the "**Plan Objection Deadline**"). All objections to the relief sought at the Confirmation Hearing **must**: (a) be in writing; (b) state the name and address of the objecting party and the amount and nature of the Claim or Interest of such party; (c) state with particularity the legal and factual basis for and nature of any objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; (d) conform to the applicable Bankruptcy Rules and Bankruptcy Local Rules; **and** (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties on or before the Plan Objection Deadline:

Debtors	Counsel to the Debtors
<p style="text-align: center;">Enviva Inc., et al. 7500 Old Georgetown Road, Suite 1400 Bethesda, MD 20814</p>	<p style="text-align: center;">Paul, Weiss, Rifkind, Wharton & Garrison LLP 1285 Avenue of the Americas New York, NY 10019 Attn: Paul M. Basta, Andrew M. Parlen, and Michael J. Colarossi Email: pbasta@paulweiss.com, aparden@paulweiss.com, mcolarossi@paulweiss.com</p> <p style="text-align: center;">- and -</p> <p style="text-align: center;">Kutak Rock LLP 1021 East Cary Street, Suite 810 Richmond, VA 23219 Attn: Michael A. Condyles, Peter J. Barrett, and Jeremy S. Williams Email: Michael.condyles@kutakrock.com, peter.barrett@kutakrock.com, Jeremy.williams@kutakrock.com</p>

The Official Committee of Unsecured Creditors

Akin Gump Strauss Hauer & Feld LLP

2001 K Street N.W.
Washington, DC 20006

Attn: Scott L. Alberino and Alexander F. Antypas
Email: salberino@akingump.com, aantypas@akingump.com

Akin Gump Strauss Hauer & Feld LLP

One Bryant Park
New York, NY 10036

Attn: Jason P. Rubin
Email: jrubin@akingump.com

- and -

Hirschler Fleischer, P.C.

1676 International Drive, Suite 1350
Tysons, VA 22102

Attn: Lawrence A. Katz and Kristen E. Burgers
Email: lkatz@hirschlerlaw.com, kbürgers@hirschlerlaw.com

U.S. Trustee

Office of The United States Trustee

200 Granby Street, Room 625
Norfolk, VA 23510

Attn: Kenneth N. Whitehurst and Nicholas S. Herron
Email: kenneth.n.whitehurst@usdoj.gov, Nicholas.s.herron@usdoj.gov

The Ad Hoc Group

Davis Polk & Wardwell LLP

450 Lexington Avenue
New York, NY 10017

Attn: Damian S. Schaible and David Schiff
Email: damian.schaible@davispolk.com, david.schiff@davispolk.com

- and -

McGuireWoods LLP

800 East Canal Street
Richmond, VA 23219

Attn: Dion W. Hayes and Connor W. Symons
Email: dhayes@mcguirewoods.com, csymons@mcguirewoods.com

RWE Committee
<p>Milbank LLP 55 Hudson Yards New York, NY 10001 Attn: Dennis F. Dunne, Evan R. Fleck, and Andrew Harmeyer Email: ddunne@milbank.com, efleck@milbank.com, aharmeyer@milbank.com</p> <p>Milbank LLP 1850 K St. NW, Suite 1100 Washington, DC 20006 Attn: Andrew M. Leblanc, Erin E. Dexter, and S. Robert Marsters, Jr. Email: aleblanc@milbank.com, edexter@milbank.com, rmarsters@milbank.com</p> <p>- and -</p> <p>Williams Mullen 200 South 10th Street, Suite 1600 Richmond, VA 23219 Attn: Michael D. Mueller, Jennifer M. McLemore, and Gabrielle E. Brill Email: mmueller@williamsmullen.com, jmclemore@williamsmullen.com, gbrill@williamsmullen.com</p>
DIP Facility Agent
<p>McDermott Will & Emery LLP 500 North Capital Street, NW Washington, DC 20001 Attn: Jennifer B. Routh Email: jrouth@mwe.com</p> <p>McDermott Will & Emery LLP One Vanderbilt Avenue New York, NY 10007 Attn: Jonathan I. Levine, Lucas B. Barrett Email: jlevine@mwe.com, lbarrett@mwe.com</p>
Agent Under the Senior Secured Credit Facility
<p>Cahill Gordon & Reindel LLP 32 Old Slip New York, NY 20006 Attn: Joel Moss, Jordan Wishnew Email: jmoss@cahill.com, jwishnew@cahill.com</p>
Indenture Trustee Under 2026 Notes
<p>Kilpatrick Townsend & Stockton LLP 1100 Peachtree Street NE, Suite 2800 Atlanta, GA 30309 Attn: Paul M. Rosenblatt Email: prosenblatt@ktslaw.com</p>

Indenture Trustee Under Bond Green Bonds and the Epes Green Bonds

Kramer Levin Naftalis & Frankel LLP

1177 Avenue of the Americas

New York, NY 10036

Attn: Amy Caton, Douglas Buckley

Email: acaton@kramerlevin.com, dbuckley@kramerlevin.com

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, you should contact the Debtors' Noticing and Claims Agent by (a) writing to Enviva Ballot Processing Center, c/o Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245; (b) calling the Debtors' restructuring hotline at (888) 249-2695 (USA or Canada, toll-free) or +1 (310) 751-2601 (International); or (c) visiting the Debtors' restructuring website at <https://www.veritaglobal.net/enviva>. You may also obtain copies of any pleadings filed in this chapter 11 case for a fee via PACER at: <https://www.vaeb.uscourts.gov>.

YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE DISCHARGE, INJUNCTION, RELEASE, AND EXCULPATION PROVISIONS CONTAINED IN ARTICLE VIII OF THE PLAN. ARTICLE VIII OF THE PLAN CONTAINS THIRD-PARTY RELEASES. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, PLEASE CONTACT THE NOTICING AND CLAIMS AGENT AS SPECIFIED ABOVE. PLEASE NOTE THAT THE NOTICING AND CLAIMS AGENT MAY NOT PROVIDE LEGAL ADVICE. IF YOU NEED LEGAL ADVICE, PLEASE CONSULT WITH YOUR ATTORNEY.

[Remainder of Page Left Blank Intentionally]

Dated: November 5, 2024

/s/ Jeremy S. Williams

KUTAK ROCK LLP

Michael A. Condyles (VA 27807)

Peter J. Barrett (VA 46179)

Jeremy S. Williams (VA 77469)

Adolyn C. Wyatt (VA 97746)

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*Counsel to the Debtors and
Debtors in Possession*

Exhibit A

Exit Debt Financing Commitment Letter

This Exhibit A contains an Exit Facility Commitment Letter, dated as of November 2, 2024 (as it may be amended, supplement, or otherwise modified from time to time, the “Alternative Exit Debt Financing Commitment Letter”), by and among Enviva Inc., Enviva LP and each of the commitment parties party thereto (the “Commitment Parties”), which summarizes the terms of alternative exit debt financing (the “Alternative Exit Debt Financing”) that are more favorable to the Debtors and their Estates than the terms of the Exit Facility previously filed in the Initial Plan Supplement. In accordance with Article IV.B.2.b of the Plan, the Debtors intend to enter into the Alternative Exit Debt Financing and emerge from these Chapter 11 Cases with the Alternative Exit Debt Financing as a source of funds for Plan distributions in lieu of the Exit Facility described in the Initial Plan Supplement.

Article IV.B.2.a of the Plan provides as follows:

On the Effective Date, the Reorganized Debtors will enter into the Exit Facility in accordance with the terms of the Exit Facility Credit Agreement(s). The Reorganized Debtors may use the proceeds of the Exit Facility for any purpose permitted by the Exit Facility Documents, including the funding of Cash distributions under the Plan and satisfaction of ongoing working capital needs.

The Confirmation Order shall constitute approval of the Exit Facility (including the transactions contemplated thereby, and all actions to be taken, undertakings to be made, and obligations to be incurred and fees paid by the Reorganized Debtors in connection therewith), and authorization for the Debtors or the Reorganized Debtors, as applicable, without further notice to or order of the Court, to enter into, execute, deliver, and perform under the Exit Facility Documents and such other documents as may be required or appropriate to effectuate the transactions contemplated thereby. Execution of the Exit Facility Documents by the Exit Facility Agent shall be deemed to bind all Exit Facility Lenders as if each such Exit Facility Lenders had executed the applicable Exit Facility Documents with appropriate authorization, regardless of whether such Exit Facility Lender has executed a signature page thereto.

The Exit Facility Documents shall constitute legal, valid, binding, and authorized obligations of the Reorganized Debtors, enforceable in accordance with their terms. The financial accommodations to be extended pursuant to the Exit Facility Documents are being extended, and shall be deemed to have been extended, in good faith, for legitimate business purposes, are reasonable, shall not be subject to avoidance, recharacterization, or subordination (including equitable subordination) for any purposes whatsoever, whether under the Bankruptcy Code or other applicable non-bankruptcy law, and shall not constitute preferential transfers, fraudulent transfers, obligations, or conveyances, or other voidable transfers or obligations under the Bankruptcy Code or any other applicable non-bankruptcy law. On the Effective Date, all of the Liens and security interests to be granted by

the Reorganized Debtors in accordance with the Exit Facility Documents (including any Liens and security interests previously granted with respect to the Senior Secured Credit Facility Documents or the DIP Facility Documents that are deemed to be granted in accordance with the Exit Facility Documents) (a) shall be deemed to be granted, (b) shall be legal, binding, and enforceable Liens on, and security interests in, the collateral granted thereunder in accordance with the terms of the Exit Facility Documents, (c) shall be deemed automatically perfected on the Effective Date without the need for the taking of any further filing, recordation, approval, consent or other action, subject only to such Liens and security interests as may be permitted under the Exit Facility Documents, and (d) shall not be enjoined or subject to discharge, impairment, release, avoidance, recharacterization, or subordination (including equitable subordination) for any purposes whatsoever and shall not constitute preferential transfers, fraudulent transfers, obligations, or conveyances, or other voidable transfers or obligations under the Bankruptcy Code or any applicable non-bankruptcy law. The Reorganized Debtors and the Entities granted such Liens and security interests are authorized to make all filings and recordings, and to obtain all governmental approvals and consents, and take any other actions necessary to establish and perfect such Liens and security interests under the provisions of the applicable state, provincial, federal, or other law (whether domestic or foreign) that would be applicable in the absence of the Plan and the Confirmation Order (it being understood that perfection shall occur automatically on the Effective Date by virtue of the entry of the Confirmation Order, and any such filings, recordings, approvals, and consents shall not be required), and will thereafter cooperate to make all other filings and recordings that otherwise would be necessary under applicable law to give notice of such Liens and security interests to third parties. The Reorganized Debtors shall thereafter cooperate to make all other filings and recordings that otherwise would be necessary under applicable law to give notice of such Liens and security interests to third parties.

Article IV.B.2.b of the Plan provides as follows:

The Debtors have engaged in a best-efforts exit debt financing process to seek proposals for alternative exit debt financing in consultation with and subject to a process acceptable to the Majority Consenting 2026 Noteholders, as provided for and set forth more fully in the Exit Commitment Letter. In the event that the Debtors are able to secure alternative exit debt financing on terms that are more favorable to the Debtors and their Estates than the terms of the Exit Facility, in accordance with the Backstop Order, the Debtors may file an amended Plan Supplement reflecting the terms of such alternative exit debt financing. Absent any objections from any party in interest within seven (7) days after the filing of such amended Plan Supplement, the Debtors will be authorized to enter into the alternative exit debt financing and emerge from these Chapter 11 Cases with the alternative exit debt financing as a source of funds for plan distributions in lieu of the Exit Facility, without resolicitation, further amendment or modification of this Plan, notice with respect thereto or order of the Court.

This Exhibit A amends and restates Exhibit A to the Initial Plan Supplement in its entirety. For the avoidance of doubt, absent any objection from any party in interest within seven (7) days of the filing of this Exhibit A to the Amended Plan Supplement, the Alternative Exit Debt Financing Commitment Letter shall be deemed to be an Exit Facility Document under the Plan, and the Alternative Exit Debt Financing shall be deemed to be the Exit Facility under the Plan. The form of the Exit Facility Credit Agreement to be entered into in connection with the Alternative Exit Debt Financing shall be in accordance with the terms and conditions of the Alternative Exit Debt Financing Commitment Letter and shall be filed prior to the Effective Date.

November 2, 2024

Enviva Inc.
7272 Wisconsin Avenue, Suite 1800
Bethesda, Maryland 20814
Attention: Glenn Nunziata, James Geraghty and Jason Paral
Email: Glenn.Nunziata@envivabiomass.com; James.Geraghty@envivabiomass.com;
Jason.Paral@envivabiomass.com

**\$1,050,000,000 Exit Facility
Commitment Letter**

In connection with that certain *Joint Plan of Reorganization of Enviva, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*, dated August 30, 2024 (as may be amended, supplemented or otherwise modified from time to time in accordance herewith, the “**Plan**”), filed in the United States Bankruptcy Court for the Eastern District of Virginia (the “**Bankruptcy Court**”) in Case No. 24-10453 by Enviva Inc. and Enviva, L.P (together, with Enviva, Inc., the “**Company**” or “**you**”) and the other Debtors, each of the entities listed on **Schedule I** hereto (the “**Commitment Parties**” or “**we**”) either on behalf of itself or certain funds and/or accounts managed by it as reflected in Schedule I has been requested by the Company to commit to provide to the Company as reorganized pursuant to the Plan, subject solely to the conditions precedent set forth under the heading “Conditions Precedent to Closing” in the Exit Facility Term Sheet attached as **Annex A** hereto (the “**Term Sheet**”) and in Annex I attached thereto (collectively, the “**Closing Conditions**”), a first lien senior secured Exit Facility in an aggregate principal amount of \$1,050,000,000. To the extent not defined in this letter (together with the Term Sheet and any schedules annexes and exhibits hereto, this “**Commitment Letter**”), each capitalized term shall have the meaning assigned to it in the Term Sheet or the Plan, in each case in form and substance acceptable to Commitment Parties (other than Defaulting Commitment Parties) holding 75% of the principal amount of the commitments hereunder (the “**Requisite Commitment Parties**”).

1. Commitment to Provide Exit Facility.

Each Commitment Party hereby commits, severally and not jointly, to provide (or to cause to be provided by a Related Fund (as defined below), either directly or through a fronting institution to be reasonably agreed) a portion of the Exit Facility, in the amounts set forth on **Schedule I** hereto (each commitment listed thereto, a “**Commitment**”) for each such Commitment Party on the terms set forth in this Commitment Letter and the initial funding of the Exit Facility shall be subject solely to the satisfaction (or waiver by the Requisite Commitment Parties and you) of the Closing Conditions.

“**Affiliate**” means, with respect to any Person, any other Person directly or indirectly controlling, controlled by, or under common control with, such Person as of the date on which, or at any time during the period for which, the determination of affiliation is being made (including any Related Funds of such Person); provided that for purposes of this Commitment Letter, no Commitment Party shall be deemed an Affiliate of the Debtors or any of their subsidiaries. For purposes of this definition, the term “control” (including the correlative meanings of the terms “controlled by” and “under common control with”), as used with respect to any Person, means the possession, directly or indirectly, of the power to direct or cause the direction of the management policies of such Person, whether through the ownership of voting securities, by contract or otherwise.

“**Person**” means a person as such term is defined in Section 101(41) of the Bankruptcy Code.

“**Related Fund**” means, with respect to a Commitment Party, any Affiliates (including at the institutional level) of such Commitment Party or any fund, account (including any separately managed accounts)

or investment vehicle that is controlled, managed, advised or sub-advised by such Commitment Party, an Affiliate of such Commitment Party or by the same investment manager, advisor or subadvisor as such Commitment Party or an Affiliate of such Commitment Party.

2. Purposes; Certain Conditions.

The Exit Facility shall be made available on the Closing Date (as defined in the Term Sheet) to the Company for the purposes and subject to the terms as set forth in the Term Sheet. The commitments of the Commitment Parties in respect of the Exit Facility and the initial funding under the Exit Facility are subject solely to the Closing Conditions, any of which may be waived or modified by or with the consent of the Requisite Commitment Parties and you, and upon satisfaction (or waiver) of such Closing Conditions, the initial funding of the Exit Facility shall occur. There are no conditions (implied or otherwise) to the commitments hereunder with respect to the Exit Facility, and there will be no conditions (implied or otherwise) under the definitive documentation of the Exit Facility on the Closing Date, other than the Closing Conditions.

3. Certain Discounts and Premiums.

As consideration for the commitment and obligations of the Commitment Parties, the Company shall pay, or cause to be paid, the premiums set forth in this Section 3 and the other payments required by this Commitment Letter in the manner and form set forth herein.

a) Upfront Premium

On the Closing Date, the Company shall pay, or cause to be paid, to each Commitment Party an upfront premium in an amount equal to 2.50% of the Commitment (but excluding any Delayed Draw Commitment (as defined in the Term Sheet)) of such Commitment Party with respect to the Exit Term Loan Facility pursuant to this Commitment Letter as of the date hereof (the “**Upfront Premium**”). The Upfront Premium will be fully earned, due and payable on, and subject to the occurrence of, the Closing Date, or immediately upon the termination of this Commitment letter pursuant to clause (iv) of Section 7. If the Closing Date occurs, the Upfront Premium shall be paid-in-kind by being capitalized and added to the principal balance of the initial Exit Term Loans as additional principal obligations thereunder (but such increased initial Exit Term Loans shall not reduce the commitments of the Exit Term Loan Facility). If the Upfront Premium is payable as a result of the termination of this Commitment letter pursuant to clause (iv) of Section 7, the Upfront Premium shall be paid to each Commitment Party in cash in immediately available funds.

b) Premiums Generally

All amounts payable under this Commitment Letter will be made in United States dollars and, in any case, shall not be subject to counterclaim or set-off for, or be otherwise affected by, any claim or dispute relating to any other matter, and all amounts payable in cash under this Commitment Letter shall be paid in cash in immediately available funds. Each Commitment Party may allocate, in whole or in part, to its Related Funds all discounts and premiums payable hereunder in such manner as it and such Related Funds shall agree in their sole discretion and upon such allocation any such discounts and premiums shall be payable to such Related Fund. You agree that, other than as expressly provided in this Commitment Letter, no agents, co-agents, arrangers, or co-arrangers will be appointed, no titles will be awarded and no compensation will be paid in connection with the Exit Facility to anyone else unless the Company and the Requisite Commitment Parties so agree. The provisions for the payment of the Upfront Premium, the Expense Reimbursement, and any indemnification and expense obligations provided herein, including, without limitation, Section 4, are an integral part of the transactions contemplated by this Commitment Letter and without these provisions, the Commitment Parties would not have entered into this Commitment Letter.

c) Tax Treatment

The parties hereto agree that, for U.S. federal income tax purposes, the Upfront Premium shall be treated as reducing the issue price of the Exit Term Loans issued in connection therewith and, as to the Commitment Parties, the Expense Reimbursement, shall be treated as a “put premium” paid to each Commitment Party (the “**Intended Tax Treatment**”). Each party shall file all tax returns consistent with, and take no position inconsistent with such treatment (whether in audits, tax returns or otherwise) unless required to do so pursuant to a “determination” within the meaning of Section 1313(a) of the IRC.

4. Indemnification and Expenses.

You agree to reimburse the Commitment Parties from time to time on demand for all reasonable and documented out-of-pocket fees, costs and expenses (including the reasonable and documented out-of-pocket fees and expenses of Davis Polk & Wardwell LLP (“**Davis Polk**”), as counsel to the Commitment Parties, and all reasonable and documented out-of-pocket fees and expenses of any other local or special counsel in each material jurisdiction to the Commitment Parties, taken as a whole, incurred in connection with the Exit Facility and one legal counsel (and local counsel, if applicable) for the Exit Agent (and, in the case of an actual or perceived conflict of interest where the Commitment Party affected by such conflict informs you of such conflict and thereafter retains its own counsel, of one firm of counsel (and local counsel, if applicable) for all such affected Commitment Parties, taken as a whole)) incurred before, on or after the date hereof until the termination of this Commitment Letter in accordance with its terms, in each case in connection with the Exit Facility, including, without limitation, any fronting costs and similar out-of-pocket costs and fees charged by any fronting institution reasonably acceptable to you and the preparation, negotiation and execution of the Exit Facility Documentation (as defined in the Term Sheet) and the enforcement of any rights and remedies under this Commitment Letter, whether or not the Closing Date occurs or any Exit Facility Documentation is executed and delivered or any extensions of credit are made under the Exit Facility (the foregoing reimbursement obligations, the “**Expense Reimbursement**”), which Expense Reimbursement shall be made by the Company (i) to the extent invoiced at least two business days prior to the Closing Date, on the Closing Date or (ii) otherwise, within five (5) business days after the date of the invoice for such fees, costs or expenses.

You agree to indemnify and hold harmless each of the Commitment Parties and their respective affiliates and controlling persons and their respective directors, officers, employees, members, agents, accountants, attorneys, advisors and other representatives, successors and assigns (each, a “**Representative**”), and any Representative of such Representatives (each, a “**Protected Party**”), promptly after written demand therefor, from and against (and will reimburse each Protected Party as the same are incurred for) all claims, damages, liabilities and out-of-pocket expenses (such expenses, in the case of counsel, to include the reasonable and documented fees, disbursements and other charges of Davis Polk as counsel to the Commitment Parties and any special or local counsel in each material jurisdiction for the Commitment Parties taken as a whole, and in the case of an actual or perceived conflict of interest, one additional New York counsel and local and special counsel for each group of similarly situated Protected Parties) that may be incurred by or asserted or awarded against any Protected Party, in each case arising out of or in connection with or by reason of (including, without limitation, in connection with any investigation, litigation or proceeding (each, a “**Proceeding**”) or preparation of a defense in connection therewith) any aspect of the Exit Facility (or any use made or proposed to be made with the proceeds thereof), the Exit Facility Documentation, this Commitment Letter, except to the extent such claim, damage, liability or expense in any case (a) is found in a final, non-appealable judgment by a court of competent jurisdiction to have resulted from fraud, the gross negligence or willful misconduct of, or a material breach of this Commitment Letter by, such Protected Party or (b) arises from any claim, action, suit, inquiry, litigation, investigation or proceeding that does not involve an act or omission of you or any of your respective affiliates and that is brought by any Protected Party against any other Protected Party. In the case of a Proceeding to which the indemnity in this paragraph applies, such indemnity shall be effective whether or not such Proceeding is brought by you, your respective equityholders or creditors or a Protected Party, whether or not a Protected Party is otherwise a party thereto and whether or not any aspect of the Exit Facility is consummated.

No party hereto shall be liable in any event for any indirect, special, exemplary, incidental, punitive or consequential damages (including, without limitation, any loss of profits, business or anticipated savings) which may be alleged as a result of this Commitment Letter or the financing contemplated hereby; provided that nothing contained in this sentence shall limit your indemnification and reimbursement obligations to the extent such special, exemplary, incidental, punitive or consequential damages are included in any third party claim with respect to which such Protected Person is entitled to indemnification hereunder.

No Protected Party shall have any liability (whether direct or indirect, in contract or tort or otherwise) to you or your respective subsidiaries or affiliates or to your or their respective equityholders or creditors arising out of, related to or in connection with any aspect of the Exit Facility, this Commitment Letter (including, for the avoidance of doubt, the Term Sheet), except solely to you, and then solely to the extent of direct (as opposed to special, indirect, consequential or punitive) damages determined in a final, non-appealable judgment by a court of competent jurisdiction to have resulted from the fraud, gross negligence, willful misconduct or a material breach by such Protected Party of its obligations under this Commitment Letter or the Exit Facility Documentation, it being understood that, notwithstanding anything herein to the contrary, no Commitment Party, nor any of its Affiliates or Protected Parties, shall be liable for any special, indirect, consequential or punitive damages (whether in contract or tort or otherwise) arising out of, related to or in connection with, this Commitment Letter, the Exit Facility Documentation or any aspect of the Exit Facility.

No Protected Party shall be liable for any damages arising from the use by others of information or other materials obtained through electronic telecommunications or other information transmission systems, other than for direct or actual damages resulting from the fraud, gross negligence or willful misconduct of, or a material breach of this Commitment Letter by, such Protected Party, in each case as determined by a final and non-appealable judgment of a court of competent jurisdiction.

The Expense Reimbursement and the indemnity obligations contained in Section 3 and this Section 4 shall, pursuant to the Commitment Approval Order, constitute superpriority administrative expense claims, which, for the avoidance of doubt, shall be *pari passu* with all other superpriority administrative expense claims (other than the DIP Superpriority Claims and the 507(b) Claims (each as defined in the Final DIP Order)).

Notwithstanding anything to the contrary in this Commitment Letter, any Expense Reimbursement applicable solely to any Defaulting Commitment Party (as defined below), and the indemnity obligations contained in Section 3 and this Section 4 shall not be payable to such Defaulting Commitment Party.

Solely with respect to the Company, notwithstanding anything in this Commitment Letter to the contrary, this Section 4 will terminate and have no further force and effect with respect to the Company upon, and the Company shall have no further obligation to indemnify (either directly or indirectly, and regardless of when the matter alleged to be subject to indemnification occurred or when a claim therefor is first made) the Protected Parties following the Closing Date.

“Defaulting Commitment Party” means any Commitment Party that (i) breaches this Commitment Letter by failing to fund its commitments hereunder on the Closing Date, or (ii) denies or disaffirms its obligation to fund the Exit Loans in accordance with this Commitment Letter.

5. Sharing of Information; Absence of Fiduciary Relationship; Affiliate Activities.

You acknowledge that each of the Commitment Parties (each, together with its respective affiliates, a **“Financial Firm”**) may be engaged, either directly or through affiliates, in various activities, including securities trading, investment banking and financial advisory, investment management, principal investment, hedging, financing and brokerage activities and financial planning and benefits counseling for both companies and individuals. The Financial Firms may have economic interests that conflict with those of you and your respective affiliates. In the ordinary course of these activities, each Financial Firm may make or hold a broad

array of investments and actively trade debt and equity securities (or related derivative securities) and/or financial instruments (including bank loans) for its own account and for the accounts of its customers and may at any time hold long and short positions in such securities and/or instruments. Such investment and other activities may involve securities and instruments of you and your respective affiliates, as well as of other entities and persons and their affiliates which may (a) be involved in transactions arising from or relating to the engagement contemplated by this Commitment Letter, (b) be customers or competitors of you or your respective subsidiaries or affiliates, or (c) have other relationships with you or your respective subsidiaries or affiliates. With respect to any securities and/or instruments so held by any Financial Firm or any of its customers, all rights in respect of such securities and instruments, including any voting rights, will be exercised by the holder of the rights, in its sole discretion. In addition, the Financial Firms may provide investment banking, underwriting and/or financial advisory services to such other entities and Persons. The Financial Firms may also co-invest with, make direct investments in, and invest or co-invest client monies in or with funds or other investment vehicles managed by other parties, and such funds or other investment vehicles may trade or make investments in securities of you or such other entities. The transactions contemplated by this Commitment Letter may have a direct or indirect impact on the investments, securities or instruments referred to in this paragraph.

The Financial Firms, in the course of such other activities and relationships, may acquire information about the transactions contemplated by this Commitment Letter or other entities and persons which may be the subject of the financing contemplated by this Commitment Letter. None of the Financial Firms and none of their respective affiliates will use confidential information obtained from you or your respective affiliates or on your or their behalf by virtue of the transactions contemplated hereby in connection with the performance by the Financial Firms of services for other companies or other persons and none of the Financial Firms will furnish any such information to any of their other customers. You also acknowledge that the Financial Firms have no obligation to use in connection with the transactions contemplated hereby, or to furnish to you, confidential information obtained from other companies or other persons; provided that all terms and conditions set forth herein regarding confidentiality obligations owed by the Financial Firms shall be subject to the terms and conditions of any other confidentiality agreements that may be in effect during the period of this Commitment Letter, and the terms and conditions of such other agreements shall control in all respects.

This Commitment Letter is the only agreement that has been entered into among us and you with respect to the commitment to provide the Exit Facility and sets forth the entire understanding of the parties with respect thereto.

You further acknowledge and agree that (a) no fiduciary, advisory or agency relationship between you and the Financial Firms is intended to be or has been created in respect of any of the transactions contemplated by this Commitment Letter, irrespective of whether the Financial Firms have advised or are advising you on other matters, (b) the Financial Firms, on the one hand, and you, on the other hand, have an arm's-length business relationship that does not directly or indirectly give rise to, nor do you rely on, any fiduciary duty on the part of the Financial Firms (and you hereby waive and release, to the fullest extent permitted by law, any claims that you may have against the Commitment Parties and their respective affiliates with respect to any breach or alleged breach of fiduciary duty and agree that no Commitment Party shall have any liability (whether direct or indirect) to you in respect of such fiduciary duty claim or to any person asserting a fiduciary duty on behalf of or in right of you, including your respective equityholders, employees or creditors, in each case in connection with the transactions contemplated by this Commitment Letter), (c) you are capable of evaluating and understanding, and you understand and accept, the terms, risks and conditions of the transactions contemplated by this Commitment Letter, and (d) you have been advised that the Commitment Parties are engaged in a broad range of transactions that may involve interests that differ from your interests and that the Financial Firms have no obligation to disclose such interests and transactions to you by virtue of any fiduciary, advisory or agency relationship. In addition, please note that the Commitment Parties do not and have not provided accounting, tax, investment, regulatory or legal advice.

In addition, each Commitment Party acknowledges and agrees that (a) no fiduciary, advisory or agency relationship among the Commitment Parties is intended to be or has been created in respect of any of the transactions contemplated by this Commitment Letter, (b) such Commitment Parties have arm's-length business relationships that do not directly or indirectly give rise to any fiduciary duty on the part of any Commitment Party (and each Commitment Party hereby waives and releases, to the fullest extent permitted by law, any claims that it may have against the other Commitment Parties and their respective affiliates with respect to any breach or alleged breach of fiduciary duty and agree that no Commitment Party shall have any liability (whether direct or indirect) to it in respect of such fiduciary duty claim or to any person asserting a fiduciary duty on behalf of or in right of such Commitment Party, including its equityholders, employees or creditors, in each case in connection with the transactions contemplated by this Commitment Letter), (c) each Commitment Party is capable of evaluating and understanding, and it understands and accepts, the terms, risks and conditions of the transactions contemplated by this Commitment Letter and has not relied on any other Commitment Party in connection with any transaction contemplated by this Commitment Letter, and (d) it has been advised that the other Commitment Parties are or may be engaged in a broad range of transactions that may involve interests that differ from such Commitment Party's interests and that the other Commitment Parties have no obligation to disclose such interests and transactions to it by virtue of any fiduciary, advisory or agency relationship. In addition, the Commitment Parties do not and have not provided any accounting, tax, investment, regulatory or legal advice to the other Commitment Parties.

6. Miscellaneous.

This Commitment Letter shall not be assignable by you without the prior written consent of each Commitment Party party hereto (and any purported assignment without such consent shall be null and void).

This Commitment Letter shall not be assignable by any Commitment Party without your prior written consent (and any purported assignment without such consent shall be null and void); provided, that each Commitment Party may sell, transfer, assign, pledge, hypothecate, participate, donate or otherwise encumber or dispose of, directly or indirectly (including through derivatives, options, swaps, pledges, forward sales or other transactions in which any Person receives the right to own or acquire any current or future interest in) (collectively, a "**Transfer**") all or any portion of its commitment hereunder to any if its Related Funds, provided that (A) if such Related Fund is not a Commitment Party hereunder, prior to or concurrently with such Transfer such Commitment Party shall deliver to you a joinder to this Commitment Letter, executed by such Commitment Party and such Related Fund, pursuant to which such Related Fund shall assume such commitments, become a Commitment Party under this Commitment Letter and shall agree to and become subject to all provisions of this Commitment Letter, and (B) if such Related Fund is already a Commitment Party hereunder, such Related Fund shall deliver to you an amendment to this Commitment Letter pursuant to which such Related Fund shall assume such commitments, executed by such Commitment Party and such Related Fund. Upon a Transfer pursuant to this paragraph pursuant to which a Related Fund assumes the obligations of a Commitment Party under this Commitment Letter, the applicable transferring Commitment Party shall be relieved from its obligations under this Commitment Letter that have been so assumed.

This Commitment Letter is intended to be solely for the benefit of the parties hereto and the Protected Parties and is not intended to and does not confer any benefits upon, or create any rights in favor of, any person other than the parties hereto and the Protected Parties to the extent expressly set forth herein, except to the extent that you and the Commitment Parties otherwise agree in writing. The Commitment Parties reserve the right to employ the services of their affiliates in performing the obligations contemplated hereby (and, in connection with such employment and solely for the purpose thereof, the Commitment Parties may exchange with such affiliates information concerning you and your respective affiliates in connection with the Exit Facility and, to the extent so employed, such affiliates shall be entitled to the benefits afforded to the Commitment Parties hereunder), but no Commitment Party shall be relieved of its obligations under this Commitment Letter as a result thereof, other than as specifically set forth herein.

This Commitment Letter may not be amended or any provision hereof waived or modified except by an instrument in writing signed by you and each of the Commitment Parties or, to the extent specifically set forth herein, you and the Requisite Commitment Parties. Each of the parties hereto agrees that this Commitment Letter is a binding and enforceable agreement with respect to the subject matter contained herein (except as may be limited by applicable bankruptcy, insolvency and similar laws affecting creditors' rights generally, concepts of reasonableness, good faith and fair dealing and equitable principles of general applicability).

Section headings used herein are for convenience of reference only and are not to affect the construction of, or to be taken into consideration in interpreting, this Commitment Letter. This Commitment Letter may be executed in any number of counterparts, each of which shall be an original, and all of which, when taken together, shall constitute one agreement. Delivery of an executed signature page of this Commitment Letter by facsimile or electronic transmission (e.g., ".pdf" or ".tif") shall be effective as delivery of a manually executed counterpart hereof.

This Commitment Letter shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York and to the extent applicable, title 11 of the United States Code.

The parties hereto hereby irrevocably and unconditionally submit to the exclusive jurisdiction of the Bankruptcy Court or, if the Bankruptcy Court abstains from exercising jurisdiction, any New York State court or, to the fullest extent permitted under applicable law, federal court sitting in the Borough of Manhattan in The City of New York over any suit, action or proceeding arising out of or relating to the Exit Facility or the other transactions contemplated by this Commitment Letter or the performance of the obligations hereunder, and agree that any such suit, action or proceeding shall be brought in such courts. Service of any process, summons, notice or document by registered mail addressed to you or us shall be effective service of process for any suit, action or proceeding brought in any such court. The parties hereto hereby irrevocably and unconditionally waive, to the fullest extent permitted under applicable law, any objection to the laying of venue of any such suit, action or proceeding brought in any such court and any claim that any such suit, action or proceeding has been brought in any inconvenient forum. The parties hereto hereby irrevocably agree to waive, to the fullest extent permitted under applicable law, trial by jury in any suit, action, proceeding, claim or counterclaim brought by or on behalf of any party related to or arising out of the Exit Facility or this Commitment Letter or the performance of the obligations hereunder. A final judgment in any such suit, action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law.

The identity and Commitment of each Commitment Party party to this Commitment Letter shall remain confidential and may not be disclosed by you in whole or in part to any person or entity without such Commitment Party's prior written consent (except (x) to the Debtors' officers, directors, agents, affiliates, representatives, attorneys, accountants, financial advisors, auditors and other advisors who have been informed by you of the confidential nature of the identity and Commitment of each Commitment Party and who have agreed to treat such information confidentially, and (y) as otherwise required by law). The Commitment Parties hereby notify you that, pursuant to the requirements of the USA PATRIOT Act, Title III of Pub. L. 107-56 (signed into law on October 26, 2001) (as amended, the "**PATRIOT Act**"), they may be required to obtain, verify and record information that identify you, which information includes names, addresses, tax identification numbers and other information that will allow the Commitment Parties to identify you in accordance with the PATRIOT Act. This notice is given in accordance with the requirements of the PATRIOT Act and is effective for the Commitment Parties. This paragraph shall terminate on the first anniversary of the date hereof.

The Expense Reimbursement (subject to the final paragraph of Section 4), indemnification (subject to the final paragraph of Section 4), jurisdiction, waiver of jury trial, governing law, service of process, venue, absence of fiduciary duty, affiliate activities and information provisions contained herein shall remain in full force and effect regardless of whether the Exit Facility Documentation shall be executed and delivered and notwithstanding the termination of this Commitment Letter or the commitments hereunder; provided, that your obligations under this Commitment Letter shall automatically terminate and be superseded by the provisions of

the Exit Facility Documentation upon the initial funding thereunder, and you shall automatically be released from all liability in connection with this Commitment Letter at such time. This Commitment Letter shall not affect your obligations under that certain Commitment Letter, dated as of August 30, 2024, by and among you and the commitment parties thereto, including, without limitation, your obligations with respect to the Exit Commitment Premium (as defined therein).

The Debtors may not seek proposals for a debt financing in lieu of the Exit Facility committed hereby (an “**Alternative Debt Financing**”).

7. Termination¹.

(a) The Requisite Commitment Parties may terminate this Commitment Letter and the commitments and the Commitment Parties’ obligations hereunder by written notice to you upon the occurrence of any of the following events:

- (i) there is an Event of Default that is continuing under the DIP Facility Agreement (as defined in the Final DIP Order) and that has not been cured, waived or amended out of non-compliance in accordance with the terms thereof;
- (ii) the Bankruptcy Court (x) enters an order denying approval of the Commitments or this Commitment Letter or (y) has not entered the Commitment Approval Order (as defined below) on or prior to November 15, 2024 (provided that, with the consent of the Requisite Commitment Parties, the date under this clause (ii) may be extended);
- (iii) the Commitment Approval Order is reversed, dismissed, vacated, reconsidered or is modified or amended in any material respect after entry without the prior written consent of the Requisite Commitment Parties; provided, that this termination right may not be exercised by any Commitment Party that indirectly or directly sought, requested, assisted or solicited another person to seek or request, such reversal, dismissal, vacation, reconsideration, modification or amendment;
- (iv) the Debtors enter into, agree to, seek or pursue any Alternative Debt Financing;
- (v) the Closing Date has not occurred by 11:59 p.m., New York City time on December 13, 2024 (as it may be extended by the Requisite Commitment Parties) (the “**Expiration Date**”); provided that if the maturity date of the DIP Facility has been extended or the Debtors obtain a forbearance from the Required DIP Creditors in respect of the failure to repay the DIP Facility on its stated maturity date, the Expiration Date shall automatically be extended to the earlier of such extended maturity date or forbearance expiration date and January 31, 2025 and (ii) the Expiration Date may be waived or extended with the prior written consent of the Requisite Commitment Parties to a date not later than March 13, 2025 (the “**Extended Expiration Time**”) and the Extended Expiration Time may be waived or extended only with the prior written consent of each Commitment Party (excluding any Defaulting Commitment Party);
- (vi) since the Petition Date, except for the commencement of the Chapter 11 Cases and any adversary proceedings or contested motions in connection therewith that have commenced prior to the date hereof, there shall have occurred any event, development, occurrence or change that, individually, or together with all other events, has had or would reasonably be expected to have a Material Adverse Effect;
- (vii) any applicable law or final and non-appealable order shall have been enacted, adopted or issued by any governmental unit that prohibits the implementation of the Plan or the Exit Facility or the transactions contemplated by this Commitment Letter or the other Exit Facility Documentation; provided, that this termination right may not be exercised by any party that

¹ Capitalized terms used and not otherwise defined in Section 7(a) shall have the meanings as defined in the Backstop Agreement (as defined in the Restructuring Support Agreement).

- indirectly or directly sought, requested, assisted or solicited another person to seek or request, such ruling or order;
- (viii) the Debtors' acceptance of or a public announcement or public statement of intent to accept a Successful Toggle Bid pursuant to the Overbid Process unless consented to by the Requisite Commitment Parties; provided that any modification or waiver of the Overbid Process that is not reasonably acceptable to the Requisite Commitment Parties shall give rise to a termination right of the Requisite Commitment Parties;
 - (ix) the occurrence of any event(s) resulting in (or reasonably expected to result in) modification(s) to the Final Business Plan of, in the aggregate: (A) a more than 15% forecasted Adjusted EBITDA reduction in any year between fiscal year 2025 through 2028; (B) a more than 10% forecasted Adjusted EBITDA reduction for all of fiscal year 2025 through 2028; or (C) a more than 2% reduction of forecasted total contracted revenues for all of fiscal year 2025 through 2028; or
 - (x) the Debtors' acceptance, adoption, or execution of a Definitive Document without the consent required hereunder.

(b) This Commitment Letter may be terminated and the transactions contemplated hereby may be abandoned at any time prior to the Closing Date by you by delivering written notice of such termination to the Commitment Parties; provided that the terms of this Commitment Letter that expressly survive termination in accordance with the terms hereof shall survive such termination.

(c) This Commitment Letter and the commitments and obligations hereunder of any Commitment Party may be terminated by such Commitment Party, with regard to itself only, by written notice to you if the Closing Date does not occur at or before the Extended Expiration Time.

8. Acceptance.

If the foregoing correctly sets forth our agreement, please indicate your acceptance of the terms of this Commitment Letter by delivering executed counterparts of this Commitment Letter not later than 11:59 p.m., New York City time, on November 2, 2024 (the date of receipt of such executed counterparts, the "**Acceptance Date**"). This offer will automatically expire at such time if such counterparts have not been executed and delivered in accordance with the preceding sentence.

This Commitment Letter will become a binding commitment on the Commitment Parties and the Company only after it has been duly executed and delivered by the Company in accordance with the first sentence of this paragraph and approved by the Bankruptcy Court pursuant to an order approving, among other things, your and the other Debtors' entry into and performance under this Commitment Letter, including your and the others Debtors' obligation to pay the Upfront Premium and the Expense Reimbursement and the indemnity obligations hereunder, which order may, to the extent so agreed, be the Confirmation Order and shall, in any instance, be in form and substance acceptable to the Requisite Commitment Parties (the "**Commitment Approval Order**").

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ANNEX A

EXIT FACILITY TERM SHEET

[ATTACHED]

ENVIVA INC.

EXIT FACILITY

SUMMARY OF TERMS AND CONDITIONS

*This summary of principal terms and conditions (this “**Exit Facility Term Sheet**”) outlines the material terms of the senior secured first lien Exit Facility to be provided to a reorganized Enviva Inc. and Enviva, LP, as Borrowers. The final documentation for the financing described herein, if any, will constitute the sole agreement among the parties with respect to the matters addressed herein.*

*This Exit Facility Term Sheet does not attempt to describe all of the terms, conditions, and requirements that would pertain to the financing described herein, which shall be set forth in the final Exit Facility Documentation (as defined below), but rather is intended to be a summary outline of the material terms of such financing. Capitalized terms used herein but not defined have the respective meanings ascribed to such terms in the Exit Facility Commitment Letter (the “**Commitment Letter**”) to which this Exit Facility Term Sheet is attached or in the Plan (as defined in the Commitment Letter).*

PARTIES

Borrowers: Enviva Inc., a Delaware corporation, as a reorganized debtor (the “**Administrative Borrower**”) and Enviva, LP, a Delaware limited partnership, as a reorganized debtor (the “**Subsidiary Borrower**”) and together with the Administrative Borrower, the “**Borrowers**”).

Guarantors: The obligations of the Borrowers under the Exit Facility (as defined below) and, at the option of the Borrowers, the obligations of the Borrowers and its Restricted Subsidiaries (as defined below) under any currency, interest rate protection, commodity or other hedging agreement (but excluding any speculative arrangement or Excluded Swap Obligation (to be defined in a manner consistent with the Documentation Principles (as defined below))) (a “**Secured Hedging Agreement**”) and any cash management arrangement (a “**Secured Cash Management Arrangement**”), in each case entered into with a lender under any RCF Refinancing or an Exit Creditor (as defined below), the Exit Agent (as defined below), and any person that is an affiliate of a lender under any RCF Refinancing, an Exit Creditor or the Exit Agent at the time the relevant transaction is entered into (collectively, the “**Obligations**”) will be unconditionally guaranteed, jointly and severally, by (a) a newly formed holding company that will directly or indirectly hold 100% of the equity interests of the Borrowers (“**Holdings**”), (b) each direct or indirect parent of the Borrowers that is a subsidiary of Holdings, (c) each Restricted Subsidiary of the Borrowers (the persons described in this clause (c), the “**Subsidiary Guarantors**”), and (d) in the case of Secured Hedging Agreements and Secured Cash Management Arrangements of any Restricted Subsidiary, the Borrowers (the persons described in the immediately foregoing clauses (a), (b) and (c), collectively, the “**Guarantors**” and the Guarantors, together with the Borrowers,

collectively, the “**Credit Parties**”); provided that Excluded Subsidiaries (as defined in the Precedent Credit Agreement (as defined below), other than Excluded Subsidiaries pursuant to clauses (c) or (d) of the definition thereof in the Precedent Credit Agreement, which shall be required to become Guarantors) will not be required to become Guarantors.

For purposes of the Exit Facility Documentation, “**Restricted Subsidiary**” means any existing or future direct or indirect subsidiary of the Borrowers that is not an Unrestricted Subsidiary (as defined below).

Exit Lenders: Each Commitment Party (together with their permitted assignees, the “**Exit Lenders**”).

Exit Agent: Acquiom Agency Services LLC and Seaport Loan Products LLC, or another institution to be mutually agreed by the Requisite Commitment Parties and the Borrowers, will act as administrative agent and collateral agent (in such capacities, the “**Exit Agent**”).

Lead Arranger and Bookrunner: Oaktree Capital Management, L.P., solely on behalf of certain funds and accounts within its Opportunities Funds (“**Oaktree**”).

DESCRIPTION OF EXIT FACILITY

Exit Facility: A 5-year senior secured first lien term loan facility in an aggregate principal amount of \$1,050,000,000 (the “**Exit Facility**” and the loans thereunder, the “**Exit Loans**”), consisting of:

- (i) Delayed draw term loans in an aggregate principal amount equal to \$250,000,000 (the “**Delayed Draw Term Loans**”, the term loan facility consisting of such loans, the “**Delayed Draw Exit Facility**”, and the commitment of each Commitment Party to make such term loans, the “**Delayed Draw Commitments**”); and
- (ii) Exit term loans in an aggregate outstanding principal amount equal to \$800,000,000 (the Exit Loans described in this clause (ii), the “**Exit Term Loans**” and the term loan facility consisting of such loans, the “**Exit Term Loan Facility**”).

If a Delayed Draw Term Loan is not fungible for U.S. federal income tax purposes with any portion of the Exit Loans, such Delayed Draw Term Loan will trade separately under a separate CUSIP or other identifying number from any portion of the Exit Loans, and any other Delayed Draw Term Loan, with which such Delayed Draw Term Loan is not fungible.

Subject to compliance with applicable securities law, any Exit Loans or any portion of the Exit Facility may, at the option of any

Exit Lender, be funded on a cashless basis by rolling over existing loans or notes outstanding under the DIP Facility Agreement.

Amortization: Annual amortization (payable in equal quarterly installments beginning on the last day of the first full fiscal quarter ending after the Closing Date (as defined below)) shall be required in an aggregate annual amount equal to 1.00% *per annum* of the original principal amount of the Exit Term Loans, with the balance payable on the Maturity Date.

The Delayed Draw Exit Facility will not amortize. The balance of any amounts drawn under the Delayed Draw Exit Facility shall be payable on the Maturity Date.

Incremental Facilities: (x) Any RCF Refinancing (as defined below) that is a first out revolving credit facility plus (y) additional amounts in an amount not to exceed \$50,000,000.

Maturity: The Exit Facility will mature on the date that is five (5) years following the Closing Date (the “**Maturity Date**”).

Use of Proceeds: The proceeds of the Exit Loans will be used to make payments and distributions under the Plan and for general corporate purposes not otherwise prohibited by the Exit Facility Documentation.

Once repaid, Exit Loans may not be reborrowed.

Delayed Draw Term Loan Draw Mechanics The Borrowers may make up to six (6) draws of the Delayed Draw Term Loans in minimum amounts of \$10,000,000 and maximum amounts of \$100,000,000 during the period commencing on the Closing Date through and including the date that is two (2) years from the Closing Date (the “**Delayed Draw Commitment Period**”).

CERTAIN PAYMENT PROVISIONS

Interest Rates: The Exit Loans comprising each borrowing shall bear interest at a rate equal to, as elected by the Borrowers in its sole discretion, (i) Term SOFR (to be mutually agreed and which shall not be less than 3.00% *per annum*) *plus* (x) 5.50% *per annum*, payable in cash at the end of each interest period if the Total Leverage Ratio (as defined in the Precedent Credit Agreement (including, except as specified in this Term Sheet, any defined terms used in the definition of Total Leverage Ratio)) is less than 3.0x, (y) 6.50% *per annum*, payable in cash at the end of each interest period if the Total Leverage Ratio is 3.0x or greater but less than 3.5x or (z) 6.875% *per annum*, payable in cash at the end of each interest period if the Total Leverage Ratio is 3.5x or greater or (ii) Base Rate (to be defined in a manner consistent with the Documentation Principles) *plus* (x) 4.50% *per annum*, payable in cash on a quarterly basis if the Total Leverage Ratio is less than 3.0x, (y) 5.50% *per annum*,

payable in cash on a quarterly basis if the Total Leverage Ratio is 3.0x or greater but less than 3.5x or (z) 5.875% *per annum*, payable in cash on a quarterly basis if the Total Leverage Ratio is 3.5x or greater.

Notwithstanding anything to the contrary in the foregoing, solely during the period beginning on the Closing Date and ending on the first anniversary of the Closing Date, the Borrower may elect to pay all interest accrued within such period in kind in the form of additional Exit Term Loans by adding the amount of interest that is payable to the outstanding principal amount of the Exit Term Loans; provided that the interest rate with respect to any in-kind paid interest shall be 1.625% higher than the applicable cash interest rate.

Default Interest:

At any time when a payment event of default (with respect to any principal, interest or fees) or bankruptcy event of default exists, at the written election of the Required Lenders (as defined below), the relevant overdue amounts will bear interest, to the fullest extent permitted by law, (i) in the case of overdue principal or interest, at 2.00% *per annum* above the rate then borne (in the case of principal) by such borrowings or (in the case of interest) by the borrowings to which such overdue amount relates or (ii) in the case of fees, 2.00% *per annum* in excess of the rate otherwise applicable to Exit Loans maintained as Base Rate loans from time to time.

Undrawn Commitment Premium:

The Borrowers shall pay to each Commitment Party holding Delayed Draw Commitments an undrawn commitment premium in an amount equal to 2.50% *per annum*, payable in cash on a quarterly basis (the “**Undrawn Commitment Premium**”).

Exit Agent Fees:

To be set forth in a separate fee letter agreement between the Exit Agent and the Borrowers.

Optional Prepayments:

The Borrowers may, upon notice requirements to be mutually agreed consistent with the Documentation Principles, prepay the Exit Loans, in whole or in part, in minimum amounts to be agreed (subject to the prepayment premium set forth under the heading “Call Protection” below).

Borrowers may refinance, in whole or in part, the Delayed Draw Term Loans with a *pari passu* first-out revolving credit facility provided by commercial bank lenders within 18 months of emergence (the “**RCF Refinancing**”); provided that (i) such revolving credit facility matures no more than 91 days prior to the Exit Loans, (ii) if the effective yield of such *pari passu* first-out revolving credit facility is more than 50 bps higher than the corresponding effective yield applicable to the Exit Loans, the applicable margin for the Exit Loans shall be increased to the extent necessary such that the effective yield on the Exit Loans is 50 bps less than the effective yield of such *pari passu* first-out revolving credit facility, and (iii) the terms of such revolving credit facility

shall, when taken as a whole, be no more restrictive (as determined by the Borrowers in their reasonable discretion) than those applicable to the Exit Loans (unless such terms automatically apply to, and are for the benefit of, the Exit Loans). The Exit Facility Documentation shall provide for such revolving credit facility to rank ahead in the “payment waterfall” to the Exit Loans and any Delayed Draw Commitments, and shall require the consent of the majority of the lenders under such revolving credit facility for any amendments, modifications or waivers to the Exit Facility Documentation that by their terms materially adversely affect such lenders in a manner that is different from the other lenders (and may include other voting and consent rights acceptable to the Requisite Commitment Parties). Before any third party is approached to make a proposal for such revolving credit facility, the Exit Lenders shall be offered a bona fide opportunity (and shall be given no less than five business days) to make a proposal to provide 100% of such revolving credit facility and, if the Borrower determines in good faith that such proposal provides the best terms, taken as a whole, available and that such proposal is in the best interests of the Borrower and its Subsidiaries, each Exit Lender shall be offered a bona fide opportunity to fund or otherwise provide its pro rata share of such revolving credit facility pursuant to such proposal.

Call Protection:

Any voluntary or actual or required mandatory prepayment of Exit Loans (other than (x) pursuant to a RCF Refinancing or (y) mandatory prepayments made pursuant to clause (ii) or clause (iii) under the heading “Mandatory Prepayments) and any acceleration of the Exit Loans shall be subject to the prepayment premiums (expressed as a percentage of the outstanding principal amount of the Exit Loans that are being prepaid, assigned or accelerated, as applicable) as set forth opposite the relevant period from the Closing Date. The Exit Facility will reflect maximum enforceability of call protection provisions in the event of bankruptcy or insolvency proceeding, including customary “Momentive” protections with respect to payment of the prepayment premiums.

<u>Year</u>	<u>Prepayment Premium</u>
Year 1:	Make-whole premium
Year 2:	3.00%
Year 3:	1.50%
Thereafter:	No premium

Notwithstanding anything to the contrary herein, the Call Protection described in this paragraph shall not apply to any prepayments of Delayed Draw Term Loans from the proceeds of any RCF Refinancing prior to the date that is 18 months after the Closing Date.

Mandatory Prepayments:

The Borrowers shall cause an amount no less than each amount calculated pursuant to the terms below to be offered to prepay the

Exit Loans, in each case, with carve-outs and exceptions consistent with the Documentation Principles (as defined below):

- (i) 100% of the net cash proceeds of any incurrence by the Borrowers and/or any of their Restricted Subsidiaries of indebtedness (other than debt otherwise permitted under the Exit Facility Documentation (other than certain permitted refinancing debt));
- (ii) net cash proceeds from asset sales and casualty events consistent with Sections 2.13(b) and 2.13(d) of the Precedent Credit Agreement; *provided*, that the reinvestment period with respect to such net cash proceeds shall be limited to 180 days and such net cash proceeds may only be reinvested in capital assets;
- (iii) The Applicable ECF Percentage (as defined below) of Excess Cash Flow (to be defined in a manner consistent with the Documentation Principles) of the Borrowers and their Restricted Subsidiaries for each fiscal year of the Borrowers (commencing with the fiscal year ending December 31, 2025); provided, that:
 - (a) any such Excess Cash Flow prepayment will be required only if (and only to the extent that) the amount of the prepayment, after giving effect to any reductions and other credits to be set forth in the Exit Facility Documentation in a manner consistent with the Documentation Principles, exceeds an amount per fiscal year to be agreed; and
 - (b) any such Excess Cash Flow prepayment shall only be required if and to the extent, after giving pro forma effect thereto, Liquidity (as defined below) is greater than \$100,000,000.

Additionally, the Exit Facility Documentation will include the right of individual Exit Lenders to decline mandatory prepayments with proceeds referred to in clauses (i) through (iii) above (but in the case of clause (i) above, solely to the extent not representing a refinancing of the Exit Loans), in which case, such proceeds shall be available to the Borrowers and its restricted subsidiaries for any usages not prohibited by the Exit Facility Documentation.

As used herein, “Applicable ECF Percentage” shall mean (x) if the Total Leverage Ratio is greater than or equal to 4.5x, 50%, (y) if the Total Leverage Ratio is less than 4.5x but greater than or equal to 3.0x, 25% and (z) if the Total Leverage Ratio is less than 3.0x, 0%.

COLLATERAL

- Collateral: The Obligations will be secured by a valid and perfected security interest in, with the priority described below under the heading “Ranking”, and lien on substantially all tangible and intangible, real and personal property of the Credit Parties (collectively, the “**Collateral**”); it being expressly understood and agreed that the Collateral will not include certain excluded property (x) to be mutually agreed and (y) excluded pursuant to the terms of the Precedent Credit Agreement or the Loan Documents (as defined in the Precedent Credit Agreement).
- Ranking: The Obligations will be secured on a first-priority basis with respect to the Collateral.

CONDITIONS

- Conditions Precedent to Closing: The availability of the initial borrowing under the Exit Term Loans on the Closing Date shall be conditioned solely upon the conditions set forth on **Annex I** hereto (the date of satisfaction or waiver of such conditions, the “**Closing Date**”).
- Conditions Precedent to Delayed Draw Term Loan Borrowing: The Exit Facility Documentation shall contain customary and usual conditions precedent for financings of this type to the funding of the Delayed Draw Term Loans (the date of such satisfaction of conditions, the “**Delayed Draw Borrowing Date**”), which shall be limited to the following:
- (i) No default or event of default shall have occurred and be continuing.
 - (ii) Accuracy of representations and warranties in all material respects (or, if qualified by materiality or containing a material adverse effect qualification, in all respects).
 - (iii) The amount of such borrowing shall not exceed the amount of Delayed Draw Commitments outstanding at such time.
 - (iv) The Delayed Draw Commitment Period shall not have expired.

DOCUMENTATION

- Exit Facility Documentation: The definitive financing documentation for the Exit Facility (the “**Exit Facility Documentation**”) shall (the items set forth in clauses (i) through (iv) below, the “**Documentation Principles**”);
- (i) subject to the mutual agreement of the Borrowers and the Requisite Commitment Parties regarding thresholds, exceptions, “baskets” and grace and cure periods not otherwise set forth in this Exit Facility Term Sheet, be

initially based on, and give due regard to, that certain Amended and Restated Credit Agreement, dated as of October 18, 2018, by and among the Borrowers, the lenders party thereto from time to time and Barclays Bank PLC, as administrative agent, amended, restated, supplemented or otherwise modified on or prior to the date hereof (the “**Precedent Credit Agreement**”), it being understood that (x) the Exit Facility Documentation will contain customary liability management and related minority lender protections to be mutually agreed and (y) the adjustments set forth in clauses (x)(c) and (d) of the definition of “Consolidated EBITDA” will be subject to an aggregate cap for all such adjustments of (A) solely for purposes of determining the applicable interest rates, 15% of Consolidated EBITDA, and (B) otherwise, 30% of Consolidated EBITDA (in each case, calculated without giving effect to such adjustments);

- (ii) contain the terms and conditions set forth in this Exit Facility Term Sheet and such other terms as the Borrowers and the Requisite Commitment Parties may mutually agree, taking into account the operational requirements of Holdings and its subsidiaries;
- (iii) contain the conditions to the effectiveness of the Exit Facility Documentation and initial funding (or deemed funding) of the Exit Facility on the Closing Date set forth on **Annex I** hereto; and
- (iv) except as provided herein and except to the extent the same would contravene any provision hereof, give due regard to the agency and administrative requirements of the Exit Agent to the extent reasonably satisfactory to the Borrowers and the Requisite Commitment Parties.

Representations and Warranties: The Exit Facility Documentation shall contain representations and warranties (subject to exceptions and qualifications) customary and usual for financings of this type consistent with the Documentation Principles.

Affirmative Covenants: The Exit Facility Documentation shall contain affirmative covenants (subject to exceptions and qualifications) customary and usual for financings of this type consistent with the Documentation Principles, which shall include in any event (1) delivery of audited annual and unaudited quarterly financial statements within, (i) for each fiscal quarter or fiscal year (as applicable) ending prior to the first anniversary of the Closing Date, 150 days and 75 days, respectively, and (ii) thereafter, 120 days and 60 days respectively, in each case following the end of the respective fiscal year or fiscal quarter, (2) delivery of a compliance certificate concurrently with the delivery of the financial statements referred to in the preceding

clause (1), and (3) hosting lenders calls on a quarterly basis, in each case, within 30 days of the delivery of the financial statements referred to in clause (1) above (other than the financial statements delivered for the last fiscal quarter of each fiscal year).

The Borrowers may use available investment capacity to designate any joint venture as an unrestricted subsidiary so long as (i) such joint venture is entered into for bona fide business purposes and not for purposes of any liability management transaction and (ii) 100% of the equity interests in such joint venture owned by any Borrower or any Restricted Subsidiary (or 100% of the equity interests in a parent entity that owns such joint venture and does not incur any indebtedness for borrowed money) are pledged to secure the Exit Facility (each such designated joint venture, an “**Unrestricted Subsidiary**”)

Financial Covenant:

Commencing with the four-fiscal quarter period ending on September 30, 2026, the Exit Facility Documentation will require the Borrowers to maintain a Total Leverage Ratio not exceeding the Total Leverage Ratio set forth in the table below:

<i>Fiscal Quarter Ending</i>	<i>Maximum Total Leverage Ratio</i>
September 30, 2026	6.00 : 1.00
December 31, 2026	6.00: 1.00
March 31, 2027	5.50 : 1.00
June 30, 2027	5.50 : 1.00
September 30, 2027	5.00 : 1.00
December 31, 2027 and each fiscal quarter ending thereafter	4.50 : 1.00

Minimum Liquidity Covenant:

The Borrowers shall not permit Liquidity as of the last day of each fiscal quarter to be less than \$25,000,000.

Negative Covenants:

The Exit Facility Documentation shall contain negative covenants (including thresholds, qualifications and exceptions to be mutually agreed) customary and usual for financings of this type consistent

with the Documentation Principles, that will, in any event, limit the ability to:

(i) incur additional indebtedness and guarantee indebtedness; *provided* that the Borrowers and the Restricted Subsidiaries shall be permitted to incur:

- a. indebtedness existing on the Closing Date that will be set forth on a schedule is reasonably acceptable to the Commitment Parties;
- b. secured first-out letters of credit in an aggregate outstanding principal amount not to exceed \$100,000,000;
- c. indebtedness not for borrowed money in an aggregate outstanding principal amount not to exceed \$25,000,000;
- d. indebtedness in respect of capital leases and purchase money indebtedness in an aggregate outstanding principal amount not to exceed \$100,000,000 (the “**Purchase Money Debt Basket**”);
- e. indebtedness permitted pursuant to Section 6.01(c) of the Precedent Credit Agreement;
- f. Project Finance Indebtedness (as defined in the Precedent Credit Agreement); *provided*, that for the period commencing on the Closing Date through and including the date that is 2 years after the Closing Date, the aggregate outstanding principal amount of Project Finance Indebtedness shall not exceed \$100,000,000;
- g. indebtedness permitted pursuant to Section 6.01(g) of the Precedent Credit Agreement; *provided*, that for the period commencing on the Closing Date through and including the date that is 2 years after the Closing Date, the aggregate outstanding principal amount of such indebtedness shall not exceed \$25,000,000 and at any time thereafter, the incurrence of such indebtedness shall be subject to pro forma compliance with a Total Leverage Ratio of 3:25 to 1.00 (the “**Acquired Debt**”);
- h. Permitted Unsecured Debt (as defined in the Precedent Credit Agreement), subject to pro forma compliance with a Fixed Charge Coverage Ratio (to be defined in a manner to be agreed consistent with the Documentation Principles, and, in any event, with “fixed charges” to include interest paid “in kind”) of 2.00 to 1.00;
- i. Indebtedness incurred in connection with any Permitted Sale-Leaseback (as defined below); and

- j. any RCF Refinancing; and
- k. first out indebtedness in respect of secured hedging agreements with respect to foreign currency exchange rate, interest rate or fuel (including, without limitation, Diesel and natural gas, but excluding wood pellets) exposure entered into with commercial banks and not for speculative purposes;

(ii) incur liens; *provided* that the following liens shall be permitted:

- a. Liens existing on the Closing Date that will be set forth on a schedule is reasonably acceptable to the Commitment Parties;
- b. Liens securing indebtedness under the Purchase Money Debt Basket on the property financed by such indebtedness;
- c. Liens securing Acquired Debt on the applicable acquired property;
- d. Liens arising in connection with any Permitted Sale-Leaseback on the property subject thereto; and
- e. Liens securing obligations (other than indebtedness for borrowed money) in an aggregate amount not to exceed \$25,000,000:

(iii) make restricted payments; *provided* that restricted payments permitted pursuant to Sections 6.06(a)(v) and 6.06(a)(v)(ii) of the Precedent Credit Agreement shall be permitted with respect to Equity Interests issued or awards made pursuant to the Management Incentive Plan (as defined in the Plan) so long as immediately prior to, and after giving pro forma effect to, making such restricted payment, no event of default shall have occurred or be continuing and the Borrowers are in compliance with the Minimum Liquidity Covenant;

(iv) make investments; *provided* that the following investments shall be permitted:

- a. Investments existing on the Closing Date that will be set forth on a schedule is reasonably acceptable to the Commitment Parties;
- b. Investments permitted pursuant to Sections 6.04(a) and 6.04(k) of the Precedent Credit Agreement;
- c. Permitted Acquisitions (as defined in the Precedent Credit Agreement); *provided* that the aggregate amount of

investments in assets that are not (or do not become) owned by a Credit Party or in equity interests in persons that do not become Credit Parties upon consummation of such Permitted Acquisition (x) during the period commencing on the Closing Date through and including the date that is 2 years after the Closing Date, when taken together with any investments made pursuant to clause (iv)(e) below, shall not exceed \$25,000,000 (the “**Non-Guarantor Sublimit**”) and (y) thereafter, shall be permitted in an aggregate amount for all such investments not to exceed \$150,000,000 if the pro forma Total Leverage Ratio after giving effect to any such investment does not exceed 3.25 to 1.00;

- d. Investments in an aggregate outstanding amount not to exceed \$50,000,000;
- e. investments by Credit Parties in Restricted Subsidiaries that are not Credit Parties in an aggregate outstanding amount not to exceed (x) during the period commencing on the Closing Date through and including the date that is 2 years after the Closing Date, when taken together with any investments utilizing the Non-Guarantor Sublimit, \$25,000,000; and (y) thereafter, \$25,000,000; and
- f. investments in joint ventures in an aggregate outstanding amount not to exceed \$225,000,000 (which joint ventures may be designated “unrestricted subsidiaries” not subject to any of the covenants); *provided*, in the case of this clause (iv)(f), that (A) such joint ventures are entered into for bona fide business purposes and not for purposes of any liability management transaction, (B) 100% of the equity interests in such joint ventures owned by the Borrower and its restricted subsidiaries (or 100% of the equity interests in a parent entity that owns such joint venture and does not incur any indebtedness for borrowed money) are pledged to secure the Exit Facility and (C) the aggregate amount of investments consisting of cash or cash equivalents outstanding at any time under this clause (iv)(f) shall not exceed \$150,000,000;

(v) make certain prepayments of Subordinated Indebtedness, Permitted Unsecured Debt, Permitted Junior Refinancing Debt or any Permitted Refinancing Debt thereof (each as defined in the Precedent Credit Agreement); *provided* that, the following prepayment of such debt shall be permitted:

- g. subject to no event of default occurring and continuing immediately prior to or after giving effect to such prepayments, prepayments in an aggregate amount not to exceed \$7,500,000; and

- h. prepayments made in connection with Permitted Junior Refinancing Debt and Permitted Refinancing Debt;
- (vi) make dispositions; *provided* that the following dispositions shall be permitted:
- i. dispositions permitted pursuant to Section 6.05(b)(xviii) of the Precedent Credit Agreement; *provided* that any indebtedness for borrowed money of any Borrower or any Restricted Subsidiary that is disposing of the asset in question and is assumed by the purchaser of such asset shall not be considered cash for purposes of clause (3) thereof;
 - j. dispositions permitted pursuant to Section 6.05(b)(ix) of the Precedent Credit Agreement; and
 - k. sale-leasebacks with respect to property having a fair market value of an amount not to exceed \$150,000,000 (with 50% of the net proceeds from all sale-leasebacks entered into on or after the Closing Date with a fair market value in excess of \$75,000,000 being subject to a mandatory prepayment (and any reinvestment rights) (a **“Permitted Sale-Leaseback”**)).

Notwithstanding anything to the contrary set forth herein, the Exit Facility Documentation shall not include baskets or exceptions that permit the incurrence of any indebtedness, or the making of any investments, restricted payments or restricted debt payments utilizing any Available Amount (as defined in the Precedent Credit Agreement), any Available Cash (as defined in the Precedent Credit Agreement) or satisfying any leverage ratio.

Events of Default:

The Exit Facility Documentation shall contain events of default (including thresholds, qualifications, exceptions and grace periods) customary and usual for financings of this type and consistent with the Documentation Principles (including the occurrence of a Change in Control (as defined below)); *provided* that the “Materiality Threshold” as such term is used in the Precedent Credit Agreement shall be reduced to \$20,000,000.

As used herein, **“Change in Control”** means the occurrence of any of the following:

- (a) any “person” or “group” (as such terms are used in Sections 13(d) and 14(d) of the Securities Exchange Act of 1934, but excluding any employee benefit plan of such person or its subsidiaries, and any person or entity acting in its capacity as trustee, agent or other fiduciary or administrator of any such plan) other than the Commitment Parties or institutions controlling or

under common control with the Commitment Parties, and any affiliates, related funds or funds under common control or management (as further specified in the Exit Facility Documentation) (the “**Permitted Holders**”) becomes the “beneficial owner” (as defined in Rules 13d-3 and 13d-5 under the Securities Exchange Act of 1934, directly or indirectly, of thirty-five percent (35%) or more of the equity interests of the Administrative Borrower entitled to vote for members of the board of directors or equivalent governing body of the Administrative Borrower on a fully-diluted basis; *provided*, that a Change in Control pursuant to this clause (a) shall not occur unless such person or group becomes the beneficial owner of more of such equity interests than those that are beneficially owned by the Permitted Holders;

(b) the Administrative Borrower shall cease to beneficially own, directly or indirectly, equity interests representing 100% of both (i) the aggregate ordinary voting power represented by the issued and outstanding equity interests of the Subsidiary Borrower and (ii) the economic interests represented by the issued and outstanding equity interests of the Subsidiary Borrower; or

(c) a “Change in Control” or similar event shall occur and be continuing under any Material Indebtedness of the Administrative Borrower or any Restricted Subsidiary.

Indemnification and Expenses: Usual and customary for financings of this type and consistent with the Documentation Principles; to include all reasonable and documented out-of-pocket fees and expenses of advisors of the Commitment Parties incurred in connection with the Exit Facilities, including, for the avoidance of doubt, the reasonable and documented fees and expenses of Davis Polk.

Assignments and Participations: Usual and customary for financings of this type and consistent with the Documentation Principles. The voting limitations and restrictions that are applicable to Affiliated Lenders (as defined in the Precedent Credit Agreement) in the Precedent Credit Agreement shall apply to any Affiliated Lender that owns, directly or indirectly (including through affiliates and/or with related funds or funds under common control or management), more than 50% of the aggregate voting power of the equity interests of the Administrative Borrower.

Amendments: Usual and customary for financings of this type and consistent with the Documentation Principles.

“**Required Lenders**” shall, in any event, require (i) for so long as Oaktree holds Exit Term Loans in an aggregate principal amount equal to or greater than the lesser of (x) \$240,000,000 and (y) 30% of the sum of the aggregate outstanding principal amount of all Exit Term Loans held by non-Defaulting Lenders at such time, Oaktree

and (ii) if there are two (2) or more Lenders that are not Affiliates of one another, at least two (2) such Lenders that are not Affiliates of one another.

Governing Law and Submission to Jurisdiction: New York.

Other Provisions: The Exit Facility Documentation shall include customary provisions regarding increased costs, illegality, tax indemnities, waiver of trial by jury and other similar provisions.

Counsel to Exit Lenders: Davis Polk.

Annex I

Conditions Precedent to Closing

The effectiveness of the Exit Facility Documentation and the initial funding (or deemed funding) of the Exit Loans shall be subject to the satisfaction (or waiver by the Requisite Commitment Parties) of solely the following conditions:

1. One or more final non-appealable orders of the Bankruptcy Court confirming the Plan and authorizing the Borrowers to execute, deliver and perform under all documents contemplated (i) under the Exit Facility Documentation and (ii) in connection with the rights offering and equity investments contemplated by the Plan and the Backstop Agreement and, in each case, approving and authorizing payment of all fees, expenses and other amounts owing thereunder (including backstop, commitment and similar fees) shall have been entered, which orders shall be in form and substance satisfactory to the Requisite Commitment Parties, and, solely with respect to those provisions thereof that affect the rights and duties of the Exit Agent, in form and substance reasonably satisfactory to the Exit Agent, and which orders shall not have been reversed, vacated, amended, supplemented or otherwise modified in any manner that could reasonably be expected to adversely affect the interest of the Exit Lenders, and shall have become final orders of the Bankruptcy Court.

2. Each Credit Party shall have executed and delivered the relevant Exit Facility Documentation to which it is a party and the Exit Agent shall have received (i) customary legal opinions, evidence of authority, corporate documents, and officers' certificates as to the Credit Parties, (ii) a customary borrowing request, (iii) a customary closing certificate and (iv) a solvency certificate executed by the chief financial officer or other officer of equivalent duties of the Borrowers.

3. All documents and instruments necessary to establish that the Exit Agent will have a perfected first lien security interest (subject to permitted liens under the Exit Facility Documentation) in the Collateral shall have been executed (to the extent applicable) and delivered to the Exit Agent and, if applicable, be in appropriate form for filing (it being understood and agreed that mortgages or amended mortgages may be provided within a number of days to be mutually agreed after the Closing Date).

4. The Exit Agent shall have received, at least three (3) business days prior to the Closing Date, all documentation and other information required by regulatory authorities under applicable "know your customer" and anti-money laundering rules and regulations, including, without limitation, the USA PATRIOT Act and, to the extent the Borrowers qualifies as a "legal entity customer" under 31 C.F.R. § 1010.230 (the "**Beneficial Ownership Regulation**"), a certification regarding beneficial ownership in relation to the Borrowers required by the Beneficial Ownership Regulation, in each case, that has been requested in writing by the Exit Creditors at least ten (10) business days prior to the Closing Date.

5. All fees, premiums and expenses owing in accordance with the Commitment Letter and the Exit Facility Term Sheet to the extent due and payable on the Closing Date and invoiced at least three (3) business days prior to the Closing Date (including, without limitation, the reasonable fees and expenses of Davis Polk, as counsel to the Exit Creditors, taken as a whole) shall have been paid in accordance with the terms thereof.

6. Each Debtor shall have complied, in all material respects, with the terms of the Plan that are to be performed by each Debtor on or prior to the Effective Date and the conditions to the occurrence of the Effective Date (other than any conditions relating to the occurrence of the Closing Date) set forth in the Plan shall have been satisfied, and the Effective Date shall have occurred, or shall be deemed to have occurred concurrently with the Closing Date, in accordance with the terms and conditions in the Plan and

Confirmation Order, or, with the prior consent of the Requisite Commitment Parties, waived in accordance with the terms of the Plan.

7. The Definitive Documentation related to the Plan and the restructuring transactions contemplated thereby shall be consistent with the Plan and otherwise be in form and substance acceptable to the Requisite Commitment Parties and shall have been executed and/or delivered, as applicable.

8. [Reserved].

9. [Reserved].

10. Each of the representations and warranties contained in the Exit Facility Documentation shall be true and correct in all material respects on and as of the Closing Date (other than any such representations and warranties that are made as of a specific date, which shall be true and correct in all material respects as of such date) (without duplication of any materiality qualifiers with respect to any such representation or warranty already qualified by materiality or Material Adverse Effect (to be defined in a manner consistent with the Documentation Principles)).

11. Liquidity (as defined below) as of the Closing Date as calculated on a date prior to emergence to be mutually determined (the “**Emergence Liquidity Test Date**”) (after giving effect to the Restructuring) shall be at least \$25,000,000.

“**Liquidity**” shall mean, as of any date, an amount equal to the amount of (a) all unrestricted Cash (to be defined in a manner consistent with the Documentation Principles) and Cash Equivalents (to be defined in a manner consistent with the Documentation Principles) of the Borrowers and their Restricted Subsidiaries as determined in accordance with GAAP, (b) all Cash and Cash Equivalents of the Borrowers and their Restricted Subsidiaries restricted in favor of the Exit Facility, and (c) the Delayed Draw Commitments of each Commitment Party then available.

12. There shall not be any event or circumstance that gives rise to a termination right of the Requisite Commitment Parties under Section 7(a)(ix) of the Commitment Letter.

13. All governmental and third-party notifications, filings, consents, waivers and approvals required for the consummation of the transactions contemplated by this Agreement and the Plan shall have been made or received.

Exhibit D

Schedule of Assumed Executory Contracts and Unexpired Leases

This Exhibit D contains the Schedule of Assumed Executory Contracts and Unexpired Leases, which amends and restates Exhibit D to the Initial Plan Supplement in its entirety.

Certain documents or portions thereof contained in this Exhibit D and the Plan Supplement remain subject to continuing negotiations among the Debtors and interested parties with respect thereto. The respective rights of the Debtors and all parties are expressly reserved, subject to the terms and conditions (including for the avoidance of doubt, any consent or approval rights) set forth in the Plan, the Restructuring Support Agreement, the Global Settlement and other applicable documents, and rights are further reserved to amend, revise or supplement the Plan Supplement and any of the documents and designations contained herein in accordance with the Plan. The filing of the forms of the documents set forth in this Plan Supplement (including this Exhibit D) shall not be deemed as acceptance of such document by any party pursuant to its applicable consent rights under the Restructuring Support Agreement, the Global Settlement or otherwise, or act as a waiver of any such rights.

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Inc.	ACE American Insurance Company	ATTN: BOX 10678, 5505 N. CUMBERLAND AVE, SUITE 307, CHICAGO, IL 60656-1471, UNITED STATES	Directors & Officers-Excess Side A DIC D&O Dated: 12/31/2022	\$ -
Enviva Inc.	ACE American Insurance Company	ATTN: BOX 10678, 5505 N. CUMBERLAND AVE, SUITE 307, CHICAGO, IL 60656-1471, UNITED STATES	Directors & Officers-Excess Side A DIC IDL Dated: 12/31/2022	\$ -
Enviva Inc.	ACE American Insurance Company	ATTN: BOX 10678, 5505 N. CUMBERLAND AVE, SUITE 307, CHICAGO, IL 60656-1471, UNITED STATES	Directors & Officers-Run-Off Dated: 12/31/2021	\$ -
Enviva Inc.	ACE American Insurance Company	ATTN: BOX 10678, 5505 N. CUMBERLAND AVE, SUITE 307, CHICAGO, IL 60656-1471, UNITED STATES	Directors & Officers-Run-Off Runoff Dated: 12/31/2021	\$ -
Enviva Pellets, LLC	AG Electrical LLC	ANGEL E GONZALEZ, 3500 PRAIRIE WOOD DR, COLONIAL HEIGHTS, VA 23834,	Executed on Standard Terms and Conditions	\$ -
Enviva Pellets Epes, LLC	Alabama Power Company	JEREMY L. RETHERFORD, 1901 SIXTH AVE. N., SUITE 1500, BIRMINGHAM, AL 35203, UNITED STATES	Electrical Service Contract Dated: 07/01/2023	\$ 7,506.86
Enviva Pellets Epes, LLC	Alabama Power Company	JEREMY L. RETHERFORD, 1901 SIXTH AVE. N., SUITE 1500, BIRMINGHAM, AL 35203, UNITED STATES	Rate Rider EDI Incentive Agreement Dated: 01/31/2023	\$ -
Enviva Pellets Epes, LLC	Alabama Power Company	JEREMY L. RETHERFORD, 1901 SIXTH AVE. N., SUITE 1500, BIRMINGHAM, AL 35203, UNITED STATES	Contract For Electric Service Dated: 01/31/2023	\$ -
Enviva Pellets Epes, LLC	Alabama Power Company	JEREMY L. RETHERFORD, 1901 SIXTH AVE. N., SUITE 1500, BIRMINGHAM, AL 35203, UNITED STATES	EDI Incentive Agreement Dated: 01/31/2023	\$ -
Enviva Pellets Epes, LLC	Alabama Power Company	JEREMY L. RETHERFORD, 1901 SIXTH AVE. N., SUITE 1500, BIRMINGHAM, AL 35203, UNITED STATES	Additional Facilities Operation And Maintenance Agreement Dated: 01/31/2023	\$ -
Enviva Pellets Epes, LLC	Alabama Power Company	JEREMY L. RETHERFORD, 1901 SIXTH AVE. N., SUITE 1500, BIRMINGHAM, AL 35203, UNITED STATES	Contract for Electric Service Dated: 03/31/2024	\$ -
Enviva Aircraft Holdings Corp.	Alliance Aviation Group LLC	76 WESTINSTER ST SUITE 400, PROVIDENCE, RI 2903, UNITED STATES	Engine Exchange Agreement Dated: 04/25/2023	\$ -
Enviva Aircraft Holdings Corp.	Alliance Aviation Group LLC	76 WESTINSTER ST SUITE 400, PROVIDENCE, RI 2903, UNITED STATES	Lease and Charter Agreement Dated: 07/06/2022	\$ -
Enviva Aircraft Holdings Corp.	Alliance Aviation Group LLC	76 WESTINSTER ST SUITE 400, PROVIDENCE, RI 2903, UNITED STATES	Aircraft Purchase Agreement Dated: 08/15/2021	\$ -
Enviva Aircraft Holdings Corp.	Alliance Aviation Group LLC	76 WESTINSTER ST SUITE 400, PROVIDENCE, RI 2903, UNITED STATES	Aircraft Purchase Agreement Dated: 06/07/2021	\$ -
Enviva Holdings, LP	Alliance Aviation Group LLC	76 WESTINSTER ST SUITE 400, PROVIDENCE, RI 2903, UNITED STATES	Terms and Conditions Agreement Dated: 06/07/2021	\$ -
Enviva Holdings, LP	Alliance Executive Search	1905 OLD GALLOWS RD, SUITE 400, VIENNA, VA 22180, UNITED STATES	Master Recruiting Services Agreement Dated: 05/07/2021	\$ -
Enviva Inc.	Allianz Global Risks US Insurance Co.	225 WEST WASHINGTON STREET, SUITE 1800, CHICAGO, IL 60606-3484, UNITED STATES	Excess Liability Insurance Dated: 09/01/2021	\$ -
Enviva Inc.	Allianz Global Risks US Insurance Co.	225 WEST WASHINGTON STREET, SUITE 1800, CHICAGO, IL 60606-3484, UNITED STATES	Builders Risk Coverage Builders Risk Dated: 05/19/2023	\$ -
Enviva Inc.	Allianz Global Risks US Insurance Co.	225 WEST WASHINGTON STREET, SUITE 1800, CHICAGO, IL 60606-3484, UNITED STATES	Directors & Officers-Excess D&O Dated: 12/31/2022	\$ -
Enviva Inc.	Allianz Global Risks US Insurance Co.	225 WEST WASHINGTON STREET, SUITE 1800, CHICAGO, IL 60606-3484, UNITED STATES	Policy Extension Dated: 12/31/2023	\$ -
Enviva Inc.	Allianz Global Risks US Insurance Co.	225 WEST WASHINGTON STREET, SUITE 1800, CHICAGO, IL 60606-3484, UNITED STATES	Directors & Officers-Run-Off D&O-Run-Off Dated: 12/31/2021	\$ -
Enviva Inc.	Allianz Global Risks US Insurance Company	225 WEST WASHINGTON STREET, SUITE 1800, CHICAGO, IL 60606-3484, UNITED STATES	Insurance Policy Dated: 12/31/2022	\$ -
Enviva Inc.	AlphaSense	24 UNION SQUARE EAST, SIXTH FLOOR, NEW YORK, NY 10003, UNITED STATES	Term of Use Subscription Agreement Dated: 09/08/2023	\$ -
Enviva Inc.	AlphaSense	24 UNION SQUARE EAST, SIXTH FLOOR, NEW YORK, NY 10003, UNITED STATES	Order Form Dated: 04/16/2024	\$ -
Enviva Holdings, LP	Alpine Group Partners LLC	500 N CAPITOL ST NW, SUITE 210, WASHINGTON, DC 20001, UNITED STATES	Consulting Agreement Dated: 04/1/2021	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets Epes, LLC	Amandus Kahl GmbH & Co KG	105 HEMBREE PARK DRIVE, SUITE L, ROSWELL, GA 30076, UNITED STATES	Product Purchase Agreement Dated: 02/03/2023	\$ -
Enviva Energy Services, LLC	Amandus Kahl GmbH & Co KG	105 HEMBREE PARK DRIVE, SUITE L, ROSWELL, GA 30076, UNITED STATES	Joint Venture Agreement (Enviva Tooling Services Company, LLC) Dated: 02/05/2021	\$ -
Enviva Holdings, LP	Amandus Kahl GmbH & Co KG	105 HEMBREE PARK DRIVE, SUITE L, ROSWELL, GA 30076, UNITED STATES	Master Terms and Conditions for Purchase of Machinery and Equipment Dated: 07/16/2019	\$ -
Enviva Pellets Epes, LLC	Amandus Kahl GmbH & Co KG	105 HEMBREE PARK DRIVE, SUITE L, ROSWELL, GA 30076, UNITED STATES	Agreement for Purchase of Machinery and Equipment Dated: 04/5/2022	\$ -
Enviva Inc.	American International Companies (AIG)	RISK SPECIALISTS COMPANIES INSURANCE AGENCY INC, 2929 ALLEN PARKWAY, SUITE 1300, HOUSTON, TX 77019-2128, UNITED STATES	Cargo Stock Throughput - Marine Primary-Cargo StockJCRS Thr Dated: 04/18/2023	\$ -
Enviva Inc.	American International Companies (AIG)	RISK SPECIALISTS COMPANIES INSURANCE AGENCY INC, 2929 ALLEN PARKWAY, SUITE 1300, HOUSTON, TX 77019-2128, UNITED STATES	Charterers Liability - Marine Liab Marine Pkg Dated: 04/15/2023	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Commercial Property Coverage Comm Prop Cvg-Primary-3.1% of \$25M-Lexin Dated: 09/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Commercial Property Coverage Comm Prop Cvg-Primary-5% of \$50M-Starsto Dated: 09/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Commercial Property Coverage Everest 5% 10M Primary Dated: 09/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Excess Property Coverage XS Prop-20% of \$125M xs \$25M-PESLIC Dated: 09/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Excess Property Coverage XS Prop-25% of \$100M xs \$150M-Intact Dated: 09/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Excess Property Coverage XS Property-4% of \$50M xs \$50M-Axis Dated: 10/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Excess Property Coverage XS Property-2.1% \$50M xs \$50M-Lexington Dated: 10/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Excess Property Coverage XS Property-7.5% \$150M xs \$100M-Starr Dated: 10/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Excess Property Coverage XS Property-3.6% \$50M xs \$100M-Arch Dated: 10/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Excess Property Coverage XS Property-6% of \$25M xs \$25M-Scottsdal Dated: 10/01/2022	\$ -
Enviva Pellets Waycross, LLC	Andritz Inc	336 WEST PENN ST, MUNCY, PA 17756, UNITED STATES	Service Contract Dated: 07/17/2022	\$ -
Enviva Inc.	Aon Property Risk Consulting Inc	PO BOX 955816, ST LOUIS, MO 63195, UNITED STATES	Consulting Agreement SOU Fire - Dated: 12/5/2023	\$ -
Enviva Inc.	Aon Property Risk Consulting Inc	PO BOX 955816, ST LOUIS, MO 63195, UNITED STATES	Consulting Agreement - FREEZE Claim - Dated: 02/21/2023	\$ -
Enviva Inc.	Aon Property Risk Consulting Inc	PO BOX 955816, ST LOUIS, MO 63195, UNITED STATES	Consulting Agreement AMO TORNADO - Dated: 03/29/2023	\$ -
Enviva Inc.	Aon Risk Services Southwest Inc	PO BOX 955816, ST LOUIS, MO 63195, UNITED STATES	Confirmation of Insurance Dated: 12/31/2023 (Palomar)	\$ -
Enviva Inc.	Aon Risk Services Southwest Inc	PO BOX 955816, ST LOUIS, MO 63195, UNITED STATES	Confirmation of Insurance Dated: 12/31/2023 (Starstone)	\$ -
Enviva Inc.	Aon Risk Services Southwest Inc	PO BOX 955816, ST LOUIS, MO 63195, UNITED STATES	Engagement Letter Dated: 07/06/2023	\$ -
Enviva Inc.	Aon UK Limited	HEAD OF CLAIMS, NORTH AMERICAN PROPERTY DEPARTMENT, THE AON CENTRE, THE LEADENHALL BUILDING, 122 LEADENHALL STREET, LONDON, EC3V 4AN, UNITED KINGDOM	Commercial Property Coverage Dated: 09/01/2022	\$ -
Enviva Inc.	Aon UK Limited	HEAD OF CLAIMS, NORTH AMERICAN PROPERTY DEPARTMENT, THE AON CENTRE, THE LEADENHALL BUILDING, 122 LEADENHALL STREET, LONDON, EC3V 4AN, UNITED KINGDOM	Excess Cargo - Marine Excess Cargo Dated: 04/18/2023	\$ -
Enviva Management Company, LLC	Aramark Refreshment Services	PO BOX 28919, NEW YORK, NY 10087, UNITED STATES	Customer Relationship Agreement Dated: 04/01/2021	\$ 2,154.57

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Enviva Pellets, LLC	Ascentium Capital LLC	23970 US HIGHWAY 59 N, KINGWOOD, TX 77339, UNITED STATES	Lease Agreement Dated: 12/5/2021	\$ -
Enviva Inc.	Ascot Insurance Company	55 WEST 46TH STREET, NEW YORK, NY 10036, UNITED STATES	Excess Bumbershoot Liability - Marine XS Bumbershoot- 33.334% po 20x5- Ascot Dated: 04/15/2023	\$ -
Enviva Pellets, LLC	AT&T	AT&T BANKRUPTCY CENTER, 2270 LAKESIDE BLVD, 7TH FLOOR, RICHARDSON, TX 75082, UNITED STATES	Internet and Voice Bundle Agreement Dated: 10/31/2018	\$ -
Enviva, LP	AT&T	AT&T BANKRUPTCY CENTER, 2270 LAKESIDE BLVD, 7TH FLOOR, RICHARDSON, TX 75082, UNITED STATES	Pricing Schedule Dated: 01/23/2019	\$ -
Enviva Pellets Lucedale, LLC	Atmos Energy Corporation	ATTN BANKRUPTCY GROUP, PO BOX 650205, DALLAS, TX 75265,	Service Contract Dated: 07/01/2021	\$ 43,864.43
Enviva Inc.	Auditboard Inc	12900 PARK PLAZA DRIVE, SUITE 200, CERRITOS, CA 90703, UNITED STATES	Subscription (SOXHUB) Dated: 03/14/2024	\$ -
Enviva Holdings, LP	Automated Systems Design Inc	775 GODDARD COURT, ALPHARETTA, GA 30005, UNITED STATES	Service Contract Dated: 08/01/2019	\$ 350.00
Enviva Inc.	AXIS Insurance Company	233 SOUTH WACKER DRIVE, SUITE 3510, CHICAGO, IL 60606, UNITED STATES	Directors & Officers-Excess 02-XS D&O Dated: 12/31/2022	\$ -
Enviva Inc.	AXIS Insurance Company	233 SOUTH WACKER DRIVE, SUITE 3510, CHICAGO, IL 60606, UNITED STATES	Policy Extension Dated: 12/31/2023	\$ -
Enviva Inc.	AXIS Insurance Company	233 SOUTH WACKER DRIVE, SUITE 3510, CHICAGO, IL 60606, UNITED STATES	Binder of Insurance Renewal Dated: 12/31/2022	\$ -
Enviva Inc.	AXIS Insurance Company	233 SOUTH WACKER DRIVE, SUITE 3510, CHICAGO, IL 60606, UNITED STATES	Schedule of Underlying Insurance Dated: 12/31/2022	\$ -
Enviva Management Company, LLC	AXSMarine SAS	16 PLACE DE L'IRIS TOUR CB21, PARIS, 92040, FRANCE	Licensing agreement Dated: 04/1/2021	\$ -
Enviva Pellets, LLC	Bay Line Railroad LLC	13901 SUTTON PARK DRIVE SOUTH, SUITE 175, BUILDING C, JACKSONVILLE, FL 32224, UNITED STATES	Railroad Transportation Contract Dated: 01/1/2018	\$ -
Enviva Pellets, LLC	Bay Line Railroad LLC	13901 SUTTON PARK DRIVE SOUTH, SUITE 175, BUILDING C, JACKSONVILLE, FL 32224, UNITED STATES	Railroad Transportation Contract Dated: 11/23/2022	\$ -
Enviva Inc.	Berkley Environmental	101 HUDSON ST, JERSEY CITY, NJ 07302, UNITED STATES	Environmental Site Liability Env Site Liab Dated: 09/01/2020	\$ -
Enviva Inc.	Berkshire Hathaway Specialty Insurance	100 FEDERAL ST, FLOOR 7, BOSTON, MA, 02110, UNITED STATES	Rolling Stock Rolling Stock Dated: 09/01/2022	\$ -
Enviva Pellets, LLC	Big Top Manufacturing Inc	3255 N US 19, PERRY, FL 32347, UNITED STATES	Purchase of Equipment Without Installation Dated: 05/12/2023	\$ -
Enviva Pellets Epes, LLC	Bliss Industries LLC	900 E OAKLAND AVE, PONCE CITY, OK 74601, UNITED STATES	Scope Change Order Dated: 10/23/2023	\$ -
Enviva Pellets Epes, LLC	Bliss Industries LLC	900 E OAKLAND AVE, PONCE CITY, OK 74601, UNITED STATES	General Conditions of Contract for Purchase of Equipment Dated: 01/04/2023	\$ -
Enviva Pellets, LLC	Blue Mantis	TWO INTERNATIONAL DRIVE, STE 260, PORTSMOUTH, NH 03801, UNITED STATES	SOW and MSA (Microsoft licensing (CSP)) Dated: 05/1/2024	\$ -
Enviva Inc.	Blue Sky Network LLC	5353 MISSION CENTER RD, SUITE 222, SAN DIEGO, CA 92108, UNITED STATES	Equipment Purchase and Service Agreement Dated: 06/27/2021	\$ -
Enviva Inc.	Bluebeam (Print o Stat)	PO BOX 15055, YORK, PA 17405, UNITED STATES	Software Subscription Dated: 08/28/2023	\$ -
Enviva Pellets, LLC	Board Of Commissioners Of Roads And Revenues, Wilkes County, Georgia	C/O KAREN BURTON, WILKES COUNTY COURTHOUSE, ROOM 222, 23 COURT SQUARE, WASHINGTON, GA 30673, UNITED STATES	Option Agreement Dated: 06/26/2023	\$ -
Enviva Pellets Epes, LLC	Bollinger Quick Repair, L.L.C.	8365 HWY. 308, LOCKPORT, LA 70374, UNITED STATES	Shipyard Repair Agreement Dated: 01/24/2024	\$ -
Enviva Management Company, LLC	Brandi Colander	2142 BRANCH AVE SE, WASHINGTON, DC 20020, UNITED STATES	2024 Retention and Incentive Program Dated: 02/08/2024	\$ -
Enviva Pellets, LLC	Broome & Sons Wood Chipping, Inc	113 WEST BLACK CREEK ROAD, SUMRALL, MS 39482, UNITED STATES	Equipment Lease Agreement Dated: 09/27/2023	\$ -

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Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets, LLC	Broome & Sons Wood Chipping, Inc	113 WEST BLACK CREEK ROAD, SUMRALL, MS 39482, UNITED STATES	Equipment Lease Agreement Dated: 10/28/2022	\$ -
Enviva Pellets Epes, LLC	Bruks Siwertell Inc	5975 SHILOH RD, SUITE 109, ALPHARETTA, GA 30005, UNITED STATES	Purchase of Equipment and Services Dated: 04/29/2022	\$ -
Enviva Pellets Epes, LLC	Burkes Mechanical Inc	2 INDUSTRIAL ROAD, BRENT, AL 35034, UNITED STATES	Construction Services Agreement Dated: 11/07/2022	\$ -
Enviva Pellets Lucedale, LLC	C Craig Pepple Consulting LLC	1311 AUXFORD AVE, TUSCALOOSA, AL 35405, UNITED STATES	Independent Contractor Agreement Dated: 02/10/2022	\$ -
Enviva Pellets Epes, LLC	C Craig Pepple Consulting LLC	1311 AUXFORD AVE, TUSCALOOSA, AL 35405, UNITED STATES	Independent Contractor Agreement Dated: 02/10/2022	\$ -
Enviva Port of Pascagoula, LLC	Cajun Industries LLC	15635 AIRLINE HIGHWAY, BATON ROUGE, LA 70817, UNITED STATES	Construction Services Agreement Dated: 03/05/2021	\$ -
Enviva Port of Pascagoula, LLC	Cajun Industries LLC	15635 AIRLINE HIGHWAY, BATON ROUGE, LA 70817, UNITED STATES	Construction Services Agreement Dated: 02/05/2021	\$ -
Enviva Port of Pascagoula, LLC	Cajun Industries LLC	15635 AIRLINE HIGHWAY, BATON ROUGE, LA 70817, UNITED STATES	Construction Services Agreement Dated: 02/17/2021	\$ -
Enviva Pellets Epes, LLC	Cajun Industries LLC	15635 AIRLINE HIGHWAY, BATON ROUGE, LA 70817, UNITED STATES	Construction Services Agreement Dated: 04/05/2023	\$ -
Enviva Port of Pascagoula, LLC	Cajun Industries LLC	15635 AIRLINE HIGHWAY, BATON ROUGE, LA 70817, UNITED STATES	Construction Services Agreement Dated: 04/20/2021	\$ -
Enviva Pellets Epes, LLC	Cajun Industries LLC	15635 AIRLINE HIGHWAY, BATON ROUGE, LA 70817, UNITED STATES	Construction Services Agreement Dated: 05/26/2023	\$ -
Enviva Pellets, LLC	Canal Wood	PO BOX 601385, CHARLOTTE, NC 28260, UNITED STATES	Equipment Sublease Agreement Dated: 02/02/2024	\$ -
Enviva Inc.	Carrieres et Fours a Chaux Dumont-Wautier SA	RUE CHARLES DUBOIS, 28, LIMELETTE, 1342, BELGIUM	CIF Biomass Fuel Supply Agreement Dated: 08/03/2022	\$ -
Enviva, LP	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Lease Extension Agreement Dated: 12/03/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0264, 0322) Dated: 01/31/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0759) Dated: 01/30/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0206) Dated: 12/2/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0718) Dated: 11/3/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0675) Dated: 05/19/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3214, 3179) Dated: 08/30/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0227, 0237) Dated: 01/20/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0228, 0229) Dated: 01/20/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0338) Dated: 07/31/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0364) Dated: 07/31/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0365) Dated: 07/31/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3089) Dated: 03/21/2022	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 1202) Dated: 03/21/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0249) Dated: 01/27/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0252) Dated: 07/6/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0982) Dated: 05/12/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0763) Dated: 09/28/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0812) Dated: 12/15/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0192) Dated: 06/30/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0234) Dated: 11/9/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3025, 3018, and 3027) Dated: 02/24/2024	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0811) Dated: 04/1/2024	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3102) Dated: 05/6/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3102) Dated: 05/6/2024	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3042) Dated: 04/1/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3042) Dated: 04/1/2024	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0352) Dated: 01/31/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3529) Dated: 11/17/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0188) Dated: 12/28/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 9054) Dated: 08/30/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2011) Dated: 08/30/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0718) Dated: 05/30/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 7513, 7514) Dated: 11/8/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 1835) Dated: 10/30/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0189) Dated: 02/4/2024	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 1858) Dated: 02/13/2024	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 1248, 0425, and 2971) Dated: 11/12/2021	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2066) Dated: 04/3/2024	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2066) Dated: 04/3/2019	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 533) Dated: 06/22/2021	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 4194, 4195) Dated: 06/30/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 7158, 3041, 7167) Dated: 11/12/2021	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2856) Dated: 11/12/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2960) Dated: 11/12/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2989) Dated: 11/12/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 5238) Dated: 03/28/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 4185) Dated: 01/12/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 5310) Dated: 12/8/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2501) Dated: 12/16/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2501) Dated: 12/6/2019	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 9001) Dated: 06/18/2019	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3410) Dated: 06/2/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0672) Dated: 07/24/2020	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0270) Dated: 08/30/2020	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3043, 3048) Dated: 02/24/2024	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3043, 3048) Dated: 02/24/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease Dated: 02/1/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0015) Dated: 04/3/2019	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0238) Dated: 12/22/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 1275) Dated: 04/19/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3204) Dated: 02/9/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0665, 0064) Dated: 05/4/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2229) Dated: 07/21/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2879) Dated: 08/24/2023	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 4654) Dated: 08/25/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease Dated: 04/3/2019	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 1003) Dated: 04/21/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0754) Dated: 09/16/2021	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2717) Dated: 06/22/2021	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 4590) Dated: 03/19/2020	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0009) Dated: 02/01/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 1026) Dated: 07/31/2023	\$ -
Enviva Inc.	CBRE Inc	PO BOX 406588, ATLANTA, GA 30384, UNITED STATES	Consulting Services Agreement Dated: 02/01/2024	\$ -
Enviva Inc.	CDP North America, Inc.	127 W 26TH ST, SUITE 300, NEW YORK, NY 10001, UNITED STATES	CDP Reporter Services Agreement Dated 12/5/2023	\$ -
Enviva, LP	CDW Direct LLC	PO BOX 75723, CHICAGO, IL 60675, UNITED STATES	Master Services and Product Sales Agreement Dated: 02/12/2016	\$ -
Enviva Inc.	Chainparency	1400 BROADFIELD BLVD, SUITE 200, HOUSTON, TX 77084, UNITED STATES	Order Form Dated: 10/12/2023	\$ -
Enviva, LP	Cisco Systems Capital Corp	170 W TASMAN DR, SAN JOSE, CA 95134, UNITED STATES	Lease (Cisco Lease 1- Equipment/Software/Services) Dated: 10/3/2019	\$ 3,987.90
Enviva, LP	Cisco Systems Capital Corp	170 W TASMAN DR, SAN JOSE, CA 95134, UNITED STATES	Lease (Cisco Lease 3 - equipment, services, etc.) Dated: 10/3/2019	\$ -
Enviva, LP	Cisco Systems Capital Corp	170 W TASMAN DR, SAN JOSE, CA 95134, UNITED STATES	Master Lease and Financing Agreement Dated: 10/3/2019	\$ -
Enviva, LP	Cisco Systems Capital Corp	170 W TASMAN DR, SAN JOSE, CA 95134, UNITED STATES	Customer Signing Certificate Dated: 10/15/2019	\$ -
Enviva Pellets, LLC	City of Amory	PO DRAWER 457, 109 S FRONT ST, AMORY, MS 38821, UNITED STATES	Option & Right Of First Refusal Agreement Dated: 11/03/2021	\$ -
Enviva Pellets Epes, LLC	City of Livingston	201 CHURCH ST, LIVINGSTON, AL 35470, UNITED STATES	Gas Line Repair Agreement Dated: 01/25/2024	\$ -
Enviva Pellets Epes, LLC	City of Livingston	201 CHURCH ST, LIVINGSTON, AL 35470, UNITED STATES	Amended And Restated Project Incentives And Development Agreement Dated: 07/22/2022	\$ -
Enviva Pellets, LLC	Clarence Lee Rhodes	PO BOX 10, SILOAM, GA 30665, UNITED STATES	Option Agreement Dated: 11/18/2022	\$ -
Enviva Inc.	Columbia Gas of Virginia Inc	1809 COYOTE DRIVE, CHESTER, VA 23836, UNITED STATES	Engineering Service Agreement Dated: 09/10/2018	\$ 111,907.45
Enviva Pellets, LLC	Columbia Gas of Virginia Inc	1809 COYOTE DRIVE, CHESTER, VA 23836, UNITED STATES	Construction Agreement Dated: 03/13/2019	\$ -
Enviva Pellets, LLC	Columbia Gas of Virginia Inc	1809 COYOTE DRIVE, CHESTER, VA 23836, UNITED STATES	Commercial / Industrial Line Extension and Threshold Use Agreement 09/27/2019	\$ -
Enviva Holdings, LP	Comcast Corporation	ONE COMCAST CENTER, 32ND FLOOR, PHILADELPHIA, PA 19103, UNITED STATES	Business Service Order Agreement Dated: 02/10/2021	\$ 107.98
Enviva Pellets, LLC	Commonwealth of Virginia	600 EAST MAIN STREET, SUITE 207, RICHMOND, VA 23219, UNITED STATES	Performance Agreement Dated: 07/01/2021	\$ -
Enviva Management Company, LLC	Concur Technologies Inc	62157 COLLECTIONS CENTER DRIVE, CHICAGO, IL 60693, UNITED STATES	Sales Order Dated: 12/16/2015	\$ -

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Enviva Management Company, LLC	Concur Technologies Inc	62157 COLLECTIONS CENTER DRIVE, CHICAGO, IL 60693, UNITED STATES	Sales Order Dated: 11/11/2021	\$ -
Enviva Pellets, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Equipment Lease Dated: 08/02/2023	\$ -
Enviva Pellets Lucedale, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Dated: 09/1/2021	\$ -
Enviva Pellets Lucedale, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 8247) Dated: 01/1/2022	\$ -
Enviva Pellets Lucedale, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 331V) Dated: 10/1/2021	\$ -
Enviva Pellets Lucedale, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 1058) Dated: 11/1/2021	\$ -
Enviva Pellets Lucedale, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 4331, 3139) Dated: 09/1/2021	\$ -
Enviva Pellets Lucedale, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 6787, 7290) Dated: 09/1/2021	\$ -
Enviva Pellets Waycross, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 002R) Dated: 07/24/2023	\$ -
Enviva Pellets Waycross, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Dated: 06/16/2023	\$ -
Enviva Pellets, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 6591, 6367) Dated: 08/18/2023	\$ -
Enviva Pellets, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Sampson Dated: 10/9/2020	\$ -
Enviva Pellets, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 4022) Dated: 11/1/2020	\$ -
Enviva Pellets Greenwood, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Greenwood Dated: 01/6/2020	\$ -
Enviva Pellets Greenwood, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 9050) Dated: 05/1/2020	\$ -
Enviva Port of Pascagoula, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 1059, 2152) Dated: 09/1/2021	\$ -
Enviva Port of Pascagoula, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Port of Pascagoula Dated: 09/1/2021	\$ -
Enviva Pellets, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Port of Wilmington Dated: 08/2/2023	\$ -
Enviva Pellets, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 0340, 0339) Dated: 09/12/2023	\$ -
Enviva Pellets, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Lease Supplement No. 01 (Serial No. Ending 0042) Dated: 11/11/2020	\$ -
Enviva, LP	Control Union USA Inc	125 MALLARD STREET, SUITE D, SAINT ROSE, LA 70087, UNITED STATES	Load Supervision Service Agreement Dated: 03/25/2021	\$ -
Enviva, LP	Control Union USA Inc	125 MALLARD STREET, SUITE D, SAINT ROSE, LA 70087, UNITED STATES	Service Agreement Dated: 03/14/2018	\$ -
Enviva Pellets Epes, LLC	Cooper Marine, Inc.	118 N ROYAL STREET, MOBILE, AL 36602, UNITED STATES	Barging Services Agreement Dated: 11/28/2023	\$ -
Enviva Inc.	Cooper Marine, Inc.	118 N ROYAL STREET, MOBILE, AL 36602, UNITED STATES	Stevedoring Service Contract Dated: 11/28/2023	\$ -
Enviva, LP	Cooper Marine & Timberlands Corp	118 N ROYAL STREET, MOBILE, AL 36602, UNITED STATES	Wood pellet handling agreement dated: 08/01/2012	\$ -
Enviva Inc.	Cora Systems Limited	MERCANTILE PLAZA, BRIDGE LANE, CARRICK-ON-SHANNON, N41 HK23, IRELAND	Sales Order Dated: 04/04/2023	\$ -

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Enviva Inc.	Cora Systems Limited	MERCANTILE PLAZA, BRIDGE LANE, CARRICK-ON-SHANNON, N41 HK23, IRELAND	Subscription Services Agreement Dated: 04/25/2022	\$ -
Enviva Inc.	Cora Systems Limited	MERCANTILE PLAZA, BRIDGE LANE, CARRICK-ON-SHANNON, N41 HK23, IRELAND	Sales Order Dated: 12/5/2022	\$ -
Enviva, LP	Cotton Commercial USA Inc	5443 KATEY HOCKLEY CUTOFF ROAD, KATY, TX 77493, UNITED STATES	Master Services Agreement Dated: 09/16/2021	\$ -
Enviva Pellets, LLC	Cotton Commercial USA Inc	5443 KATEY HOCKLEY CUTOFF ROAD, KATY, TX 77493, UNITED STATES	Cotton Commercial MSA - Service Request Dated: 04/20/2023	\$ -
Enviva Pellets, LLC	Crab Trucking LLC	885 WALTER E MARTIN RD, CONWAY, NC 27820, UNITED STATES	Equipment Lease Agreement Dated: 09/27/2023	\$ -
Enviva Management Company, LLC	Craig Lorraine	470 ORCHARD DRIVE, NORTHVILLE, MI 48167, UNITED STATES	2024 Retention and Incentive Program Dated: 02/08/2024	\$ -
Enviva Pellets Waycross, LLC	CSX Transportation Inc	500 WATER ST, JACKSONVILLE, FL 32202, UNITED STATES	Logistics Contract Dated: 12/16/2019	\$ -
Enviva Pellets Greenwood, LLC	CSX Transportation Inc	500 WATER ST, JACKSONVILLE, FL 32202, UNITED STATES	Railroad Transportation Contract Dated: 09/1/2015	\$ -
Enviva, LP	CT Corporation System	28 LIBERTY STREET 42ND FLOOR, NEW YORK, NY 10005, UNITED STATES	Assurance Agreement Dated: 12/01/2023	\$ -
Enviva Inc.	CT Corporation System	28 LIBERTY STREET 42ND FLOOR, NEW YORK, NY 10005, UNITED STATES	Renewal Assurance Agreement Dated: 9/28/2023	\$ -
Enviva Holdings, LP	Daiichi Chuo Kisen Kaisha	MITA KOKUSAI BUILDING 25F, 1 CHOME - 4-28 MITA, MINATO-KU, TOKYO, 108-0073, JAPAN	Contract of Affreightment Dated: 11/22/2018	\$ -
Enviva Management Company, LLC	Datawatch Systems Inc	PO BOX 79845, BALTIMORE, MD 21279, UNITED STATES	Sales Agreement Dated: 05/28/2021	\$ -
Enviva Holdings, LP	Datawatch Systems Inc	PO BOX 79845, BALTIMORE, MD 21279, UNITED STATES	Sales Agreement Dated: 10/14/2020	\$ -
Enviva Holdings, LP	De Lage Landen Financial Services Inc	PO BOX 825736, PHILADELPHIA, PA 19182, UNITED STATES	Value Lease Agreement Dated: 11/4/2021	\$ -
Enviva Inc.	De Lage Landen Financial Services Inc	PO BOX 825736, PHILADELPHIA, PA 19182, UNITED STATES	Value Lease Agreement Dated: 03/9/2022	\$ -
Enviva Holdings, LP	Delinea Inc	201 REDWOOD SHORES PARKWAY, STE 300, REDWOOD CITY, CA 94065, UNITED STATES	Master Subscription and License Agreement Dated: 04/1/2024	\$ -
Enviva Holdings, LP	Delinea Inc	201 REDWOOD SHORES PARKWAY, STE 300, REDWOOD CITY, CA 94065, UNITED STATES	End User License Agreement Dated: 07/15/2021	\$ -
Enviva Inc.	Dialpad Inc	3001 BISHOP DRIVE, SUITE 400 A, SAN RAMON, CA 94583, UNITED STATES	IT Master Services Agreement Dated: 01/17/2023	\$ 16,625.01
Enviva Pellets, LLC	Dialpad Inc	3001 BISHOP DRIVE, SUITE 400 A, SAN RAMON, CA 94583, UNITED STATES	Order Form Dated: 10/13/2023	\$ -
Enviva Inc.	Dialpad Inc	3001 BISHOP DRIVE, SUITE 400 A, SAN RAMON, CA 94583, UNITED STATES	Service Order Dated: 02/13/2023	\$ -
Enviva Inc.	Dialpad Inc	3001 BISHOP DRIVE, SUITE 400 A, SAN RAMON, CA 94583, UNITED STATES	Master Services Agreement Dated: 01/31/2023	\$ -
Enviva Management Company, LLC	Docebo NA	600 N THOMAS ST, SUITE A, ATHENS, GA 30601, UNITED STATES	Order Form Renewal Dated: 04/21/2024	\$ -
Enviva Management Company, LLC	Docebo NA	600 N THOMAS ST, SUITE A, ATHENS, GA 30601, UNITED STATES	Master Software Service Agreement Dated: 04/23/2021	\$ -
Enviva Pellets, LLC	DocuSign Inc	221 MAIN ST, STE 1000, SAN FRANCISCO, CA 94105, UNITED STATES	Subscription Form Dated: 02/15/2024	\$ -
Enviva Holdings, LP	DocuSign Inc	221 MAIN ST, STE 1000, SAN FRANCISCO, CA 94105, UNITED STATES	Master Services Agreement Dated: 01/31/2020	\$ -
Enviva Holdings, LP	DocuSign Inc	221 MAIN ST, STE 1000, SAN FRANCISCO, CA 94105, UNITED STATES	Master services agreement Dated: 12/31/2019	\$ -

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Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Port of Pascagoula, LLC	Dome Technology LLC	4946 N 2900 E, IDAHO FALLS, ID 83401, UNITED STATES	Construction Services Agreement Dated: 11/13/2019	\$ -
Enviva Pellets, LLC	Dominion Energy North Carolina	5300 THE WOODS RD, KITTY HAWK, NC 27949, UNITED STATES	Agreement for the Purchase of Electricity Dated: 01/10/2017	\$ 496,814.93 ¹
Enviva Pellets, LLC	Dominion Energy North Carolina	5300 THE WOODS RD, KITTY HAWK, NC 27949, UNITED STATES	Agreement for the Purchase of Electricity Dated: 02/28/2020	\$ 1,289,934.98 ¹
Enviva Pellets, LLC	Dominion Energy Virginia	ATTN TO: ED BAINE, 120 TREDEGAR STREET, RICHMOND, VA 23219-4306, UNITED STATES	Agreement for Electric Service Dated: 02/28/2020	\$ 765,978.33 ¹
Enviva Pellets, LLC	Dominion Energy Virginia	ATTN TO: ED BAINE, 120 TREDEGAR STREET, RICHMOND, VA 23219-4306, UNITED STATES	Agreement for Electric Service Dated: 06/20/2011	\$ 47,153.92 ¹
Enviva Pellets, LLC	Dorssers Inc	29 INDUSTRIAL AVE, PO BOX 940, BLENHEIM, ON NOP 1AO, CANADA	Service Contract Dated: 09/15/2023	\$ -
Enviva Holdings, LP	Dow Jones	4300 ROUTE 1 NORTH MONMTH JUNCTION, NJ 8852, UNITED STATES	Master Agreement Dated: 10/31/2019	\$ -
Enviva Pellets, LLC	Duke Energy	1423 MCNEIL WAY, ABERDEEN, NC 28315, UNITED STATES	Lighting Service Agreement Dated: 01/07/2022	\$ -
Enviva Pellets Greenwood, LLC	Duke Energy	1423 MCNEIL WAY, ABERDEEN, NC 28315, UNITED STATES	Electricity Service Agreement Dated: 02/19/2018	\$ -
Enviva Pellets, LLC	Duke Energy	1423 MCNEIL WAY, ABERDEEN, NC 28315, UNITED STATES	Electricity Supply Agreement Dated: 04/11/2016	\$ -
Enviva Inc.	Dustex LLC dba LDX Solutions	60 CHASTAIN CENTER BLVD, KENNESAW, GA 30144, UNITED STATES	Equipment Purchase (Multi project) Agreement Dated: 11/01/2022	\$ -
Enviva Inc.	Dustex LLC dba LDX Solutions	60 CHASTAIN CENTER BLVD, KENNESAW, GA 30144, UNITED STATES	Purchase of Equipment and Services Dated: 10/31/2022	\$ -
Enviva Pellets Epes, LLC	Dustex LLC dba LDX Solutions	60 CHASTAIN CENTER BLVD, KENNESAW, GA 30144, UNITED STATES	Equipment Purchase (Multi project) Agreement Dated: 11/01/2022	\$ -
Enviva Inc.	Dynaway AS	ALFRED NOBELS VEJ 27, AALBORG, 9220, DENMARK	MSA (Dynaway software subscription) Dated: 04/9/2020	\$ 12,210.00
Enviva, LP	East Coast Terminal Company	PO BOX 1646, SAVANNAH, GA 31402, UNITED STATES	Lease Agreement Dated: 03/24/2010	\$ -
Enviva Pellets Waycross, LLC	East Coast Terminal Company	PO BOX 1646, SAVANNAH, GA 31402, UNITED STATES	Marine Terminal Service Agreement Dated: 08/18/2020	\$ -
Enviva Management Company, LLC	Economic Investment Committee, North Carolina	150 FAYETTEVILLE ST., SUITE 1200, RALEIGH, NC, 27601, UNITED STATES	Economic Development Agreement Dated: 03/10/2015	\$ -
Enviva Inc.	Endurance American Specialty Ins Company	1221 AVENUE OF THE AMERICAS, NEW YORK, NY 10020, UNITED STATES	Directors & Officers-Excess 04-XS D&O Dated: 12/31/2022	\$ -
Enviva Inc.	Endurance American Specialty Ins Company	1221 AVENUE OF THE AMERICAS, NEW YORK, NY 10020, UNITED STATES	D&O Extension Dated: 12/31/2023	\$ -
Enviva Inc.	Endurance American Specialty Ins Company	1221 AVENUE OF THE AMERICAS, NEW YORK, NY 10020, UNITED STATES	Excess Marine Liability Binder Dated: 04/15/2023	\$ -
Enviva Pellets, LLC	Enspire Energy LLC	350 W 22ND ST, SUITE 101, NORFOLK, VA 23517, UNITED STATES	Product Purchase Agreement Dated: 10/27/2022	\$ -
Enviva Pellets, LLC	Enspire Energy LLC	350 W 22ND ST, SUITE 101, NORFOLK, VA 23517, UNITED STATES	Sampson Base Contract for Sale and Purchase of Natural Gas Dated: 08/17/2023	\$ -
Enviva Pellets, LLC	Enspire Energy LLC	350 W 22ND ST, SUITE 101, NORFOLK, VA 23517, UNITED STATES	Northampton Base Contract for Sale and Purchase of Natural Gas Dated: 08/17/2023	\$ -
Enviva Pellets, LLC	Enspire Energy LLC	350 W 22ND ST, SUITE 101, NORFOLK, VA 23517, UNITED STATES	Base Contract for Sale and Purchase of Natural Gas Dated: 09/29/2021	\$ -
Enviva Pellets, LLC	Enspire Energy LLC	350 W 22ND ST, SUITE 101, NORFOLK, VA 23517, UNITED STATES	Special Provisions to NAESB Base Contract Dated: 09/29/2021	\$ -
Enviva Management Company, LLC	Enterprise Fleet Management Trust	ENTERPRISE FLEET MANAGEMENT CUSTOMER BILLING, PO BOX 800089, KANSAS CITY, MO 64180, UNITED STATES	Service Agreement Dated: 01/15/2016	\$ -

1. As agreed with Dominion Energy North Carolina and Dominion Energy Virginia, as applicable, (a) the Cure amount less the amount of the adequate assurance deposit held under the applicable contract (the "Deposit") will be paid in Cash on the Effective Date, and (b) the remaining portion of the Cure will be satisfied post-Effective Date, by offsetting the Deposit after all post-petition amounts due under the applicable contract through the Effective Date have been paid in full, as confirmed by the applicable counterparty.

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Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Management Company, LLC	Enterprise Fleet Management Trust	ENTERPRISE FLEET MANAGEMENT CUSTOMER BILLING, PO BOX 800089, KANSAS CITY, MO 64180, UNITED STATES	Equity Lease Schedule 3722863 Dated: 06/24/2016	\$ -
Enviva Management Company, LLC	Enterprise Fleet Management Trust	ENTERPRISE FLEET MANAGEMENT CUSTOMER BILLING, PO BOX 800089, KANSAS CITY, MO 64180, UNITED STATES	Master Equity Lease Agreement Dated: 05/18/2016	\$ -
Enviva Management Company, LLC	Enterprise Fleet Management Trust	ENTERPRISE FLEET MANAGEMENT CUSTOMER BILLING, PO BOX 800089, KANSAS CITY, MO 64180, UNITED STATES	Equity Lease Schedule 6882929 Dated: 06/24/2016	\$ -
Enviva Inc.	Enviva Wilmington Holdings, LLC	7272 WISCONSIN AVE, SUITE 1800, BETHESDA, MD, 20814, UNITED STATES	Biomass Sub-Supply Agreement dated: 1/22/2016	\$ -
Enviva Inc.	Enviva Wilmington Holdings, LLC	7272 WISCONSIN AVE, SUITE 1800, BETHESDA, MD, 20814, UNITED STATES	Biomass Supply Agreement for Additional Quantities and Option Quantities dated: 1/22/2016	\$ -
Enviva Inc.	Enviva Wilmington Holdings, LLC	7272 WISCONSIN AVE, SUITE 1800, BETHESDA, MD, 20814, UNITED STATES	Contingent Novation Agreement related to the Sub-Supply Agreement dated: 1/22/2016	\$ -
Enviva Holdings, LP	Enviva Wilmington Holdings, LLC	7272 WISCONSIN AVE, SUITE 1800, BETHESDA, MD, 20814, UNITED STATES	Fuel Supply Direct Agreement dated: 8/10/2016	\$ -
Enviva Inc.	eSentire Inc	451 PHILLIP STREET, UNIT 135, WATERLOO, ON N2L 3X2, CANADA	Master Security Services Agreement Dated: 05/10/2022	\$ -
Enviva Inc.	ESRI (for ArcGIS)	380 NEW YORK ST, REDLANDS, CA 92373-8100, UNITED STATES	Master Agreement Dated: 2/09/2024	\$ -
Enviva Holdings, LP	Express Employment Professionals	123 B COLUMBIA DRIVE, CARROLLTON, GA 30117, UNITED STATES	Master Service Recruiting Agreement Dated: 06/21/2021	\$ -
Enviva, LP	Ezzell Trucking Inc	WILLIAM KROLL, 220 FAYETTEVILLE STREET SUITE 300, RALEIGH, NC 27601, UNITED STATES	Master Transportation Agreement Dated: 01/01/2021	\$ -
Enviva Pellets, LLC	Ezzell Trucking Inc	WILLIAM KROLL, 220 FAYETTEVILLE STREET SUITE 300, RALEIGH, NC 27601, UNITED STATES	Interim Agreement Dated: 02/09/2024	\$ -
Enviva Pellets Epes, LLC	Fairbanks Scales Inc	6800 W 64TH ST, OVERLAND PARK, KS 66202-4100, UNITED STATES	Equipment Purchase Agreement Dated: 07/10/2023	\$ 11,332.17
Enviva, LP	Federal Express	PO BOX 371461, PITTSBURGH, PA 15250, UNITED STATES	Transportation Services Agreement Dated: 03/26/2020	\$ -
Enviva Inc.	Fisher and Phillips LLP	1200 ABERNATHY RD, SUITE 950, ATLANTA, GA 30328, UNITED STATES	Engagement Letter Dated: 03/29/2023	\$ -
Enviva Pellets Epes, LLC	Flamex Inc	4365 FEDERAL DRIVE, GREENSBORO, NC 27410, UNITED STATES	Scope Change Contract Dated: 09/20/2023	\$ -
Enviva Pellets Epes, LLC	Flamex Inc	4365 FEDERAL DRIVE, GREENSBORO, NC 27410, UNITED STATES	Scope Change Contract Dated: 06/21/2023	\$ -
Enviva Pellets Epes, LLC	Flamex Inc	4365 FEDERAL DRIVE, GREENSBORO, NC 27410, UNITED STATES	Independent Contractors Agreement Dated: 05/25/2023	\$ -
Enviva Pellets Greenwood, LLC	Flamex Inc	4365 FEDERAL DRIVE, GREENSBORO, NC 27410, UNITED STATES	Service Contract Dated: 01/26/2021	\$ -
Enviva Inc.	Forest Stewardship Council US	708 N FIRST ST, SUITE 235, MINNEAPOLIS, MN 55401, UNITED STATES	Group License Agreement for the FSC Certification Scheme Dated 12/21/2021	\$ -
Enviva, LP	FP Mailing Solutions	PO BOX 157, BEDFORD PARK, IL 60499, UNITED STATES	Rental Agreement Dated: 09/21/2012	\$ -
Enviva, LP	FP Mailing Solutions	PO BOX 157, BEDFORD PARK, IL 60499, UNITED STATES	Terms and Conditions Dated: 03/23/2015	\$ -
Enviva Inc.	Freshworks	2950 S. DELEWARE STREET, SUITE 201, SAN MATEO, CA 94403, UNITED STATES	Main Services Agreement Dated: 05/31/2024	\$ -
Enviva Pellets Waycross, LLC	Gas South LLC	3625 CUMBERLAND BLVD, SUITE 1500, ATLANTA, GA 30339, UNITED STATES	Product Purchase Agreement Dated: 01/01/2021	\$ -
Enviva Pellets Waycross, LLC	Gas South LLC	3625 CUMBERLAND BLVD, SUITE 1500, ATLANTA, GA 30339, UNITED STATES	Agreement for Natural Gas Sales Dated: 02/27/2023	\$ -
Enviva Inc.	Gas South LLC	3625 CUMBERLAND BLVD, SUITE 1500, ATLANTA, GA 30339, UNITED STATES	Base Contract for Sale and Purchase of Natural Gas Dated: 08/18/2023	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets Lucedale, LLC	George County Board Of Supervisors	329 RATLIFF ST, LUCEDALE, MS 39452, UNITED STATES	Memorandum of Understanding Dated: 08/25/2021	\$ -
Enviva Pellets Lucedale, LLC	George County, Mississippi	PRESIDENT, GEORGE COUNTY BOARD OF SUPERVISORS, 329 RATLIFF STREET, LUCEDALE, MS 39452, UNITED STATES	Memorandum Of Understanding Dated: 08/25/2021	\$ -
Enviva Pellets Lucedale, LLC	George County, Mississippi	PRESIDENT, GEORGE COUNTY BOARD OF SUPERVISORS, 329 RATLIFF STREET, LUCEDALE, MS 39452, UNITED STATES	Ad Valorem Tax Agreement Dated: 01/07/2019	\$ -
Enviva Pellets Lucedale, LLC	George County, Mississippi	PRESIDENT, GEORGE COUNTY BOARD OF SUPERVISORS, 329 RATLIFF STREET, LUCEDALE, MS 39452, UNITED STATES	Memorandum of Understanding Dated: 01/07/2019	\$ -
Enviva, LP	Georgia Pacific WFS LLC	113 PEACHTREE STREET NE, ATLANTA, GA 30303, UNITED STATES	Rate Schedule Agreement Dated: 09/01/2023	\$ -
Enviva Pellets Waycross, LLC	Georgia Power	96 ANNEX, ATLANTA, GA 30396, UNITED STATES	Price Protection Contract Dated: 06/12/2023	\$ -
Enviva Pellets Waycross, LLC	Georgia Power	96 ANNEX, ATLANTA, GA 30396, UNITED STATES	Electric Service Contract Dated: 10/27/2021	\$ -
Enviva Management Company, LLC	Glenn Nunziata	7272 WISCONSIN AVENUE, SUITE 1800, BETHESDA, MD 20814, UNITED STATES	Amended and Restated Employment Agreement Dated: 11/09/2023	\$ -
Enviva Management Company, LLC	Glenn Nunziata	7272 WISCONSIN AVENUE, SUITE 1800, BETHESDA, MD 20814, UNITED STATES	Good Reason Confirmation Side Letter Dated: 12/29/2023	\$ -
Enviva Holdings, LP	Go Chain, Inc	1 E LIBERTY ST, #600, RENO, NV 89501, UNITED STATES	Master Services Agreement Dated: 07/8/2021	\$ -
Enviva Inc.	Great Midwest Insurance Company	P.O. BOX 844298, DALLAS, TX 75284, UNITED STATES	Insurance Binder Dated: 02/01/2024	\$ -
Enviva Management Company, LLC	Green Humanity Recruitment	11635 79A AVENUE, DELTA, BRITISH COLUMBIA V4C 6V9, CANADA	Master Services Agreement Dated: 12/15/2023	\$ -
Enviva Pellets Greenwood, LLC	Greenwood County	600 MONUMENT ST, SUITE P106, GREENWOOD, SC 29646, UNITED STATES	Economic Development Agreement Dated: 02/16/2018	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Business Auto Coverage Bus Auto Cvg Dated: 09/01/2022	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Garage Liability Coverage Com Pkg-Foreign Dated: 09/01/2022	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Business Auto Coverage Com Pkg-Foreign *PD* Dated: 09/01/2023	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Directors & Officers-Excess 01-XS D&O Dated: 12/31/2022	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	D&O Policy Extension Dated: 12/31/2023	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Directors & Officers-Run-Off D&O-Run-Off Dated: 09/01/2021	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	General Liability Coverage General Liability Dated: 09/01/2022	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Umbrella Liability Umbrella Lead Dated: 09/01/2022	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Workers Compensation Workers Comp Dated: 09/01/2022	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	General Liability Coverage Dated: 09/01/2023	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Multinational Insurance Coverage Dated: 09/01/2023	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Premier Excess Insurance Dated: 12/31/2022	\$ -
Enviva Inc.	Hartford Fire Insurance Company	ATTN: VP, BUSINESS LAW, HO-1-09, HARTFORD PLAZA, HARTFORD, CT 06155, UNITED STATES	Insurance Agreement Dated: 09/01/2023	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Inc.	HEWLETT-PACKARD FINANCIAL SERVICES COMPANY	200 CONNELL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Computer Lease Dated: 10/17/2022	\$ -
Enviva Inc.	HEWLETT-PACKARD FINANCIAL SERVICES COMPANY	200 CONNELL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Delivery Acceptance Form Dated: 02/22/2023	\$ -
Enviva Inc.	HISCOX Insurance Company	104 SOUTH MICHIGAN AVENUE, SUITE 600, CHICAGO, IL 60603, UNITED STATES	Kidnap and Ransom Insurance Dated: 05/30/2022	\$ -
Enviva, LP	Hokuriku Electric Power Company	15-1 USHIJIMA-CHO, TOYAMA, 930-8686, JAPAN	Fuel Supply Agreement Dated: 08/05/2020	\$ -
Enviva, LP	Houldson Consulting Inc	14581 VEGTER ROAD, MORRISON, IL 61270-9684, UNITED STATES	Master Services Agreement Dated: 10/29/2018	\$ -
Enviva Inc.	Hunton Andrews Kurth LLP	C/O M. CHRISTINE KLEIN, 951 E BYRD STREET, RICHMOND, VA 23219, UNITED STATES	Engagement Letter Dated: 08/31/2015	\$ -
Enviva Inc.	Ichihara Yawatafuto Biomass Power Gk	KYOBASHI EDOGRAND 25F 2-2-1, CHUO-KU, TOKYO, 104-0031, JAPAN	Fuel Supply Agreement Dated: 01/30/2020	\$ -
Enviva Inc.	Indian Harbor Insurance Company	505 EAGLEVIEW BLDV., SUITE 100, EXTON, PA 19341-1120, UNITED STATES	Cyber Risk Insurance Dated: 09/01/2023	\$ -
Enviva Pellets Epes, LLC	Industrial Development Authority of Sumter County	P.O. BOX 1059, LIVINGSTON, AL 35470, UNITED STATES	Purchase and Sale Agreement Dated: 12/15/2020	\$ -
Enviva Pellets Epes, LLC	Industrial Development Authority of Sumter County	P.O. BOX 1059, LIVINGSTON, AL 35470, UNITED STATES	Purchase and Sale Agreement Dated: 08/02/2022	\$ -
Enviva Pellets Epes, LLC	Industrial Development Authority of Sumter County	P.O. BOX 1059, LIVINGSTON, AL 35470, UNITED STATES	Amended and Restated Epes Barge Slip Use & Maintenance Agreement Dated: 07/22/2022	\$ -
Enviva Pellets Lucedale, LLC	Instar Group LLC	2001 ROUTE 46, STE 506, PARSIPPANY, NJ 07054, UNITED STATES	Notice and Acknowledgment Dated: 06/13/2023	\$ -
Enviva Pellets Lucedale, LLC	Instar Group LLC	2001 ROUTE 46, STE 506, PARSIPPANY, NJ 07054, UNITED STATES	Rider One to Railroad Car Lease Agreement Dated: 12/10/2019	\$ -
Enviva Pellets Epes, LLC	Intech Process Automation Inc	1400 BROADFIELD BOULEVARD, SUITE 310, HOUSTON, TX 77084, UNITED STATES	Equipment Purchase Agreement Dated: 02/22/2023	\$ -
Enviva Pellets Epes, LLC	InterMat LLC	3500 N CAUSEWAY BLVD., SUITE 190, METAIRIE, LA 70002, UNITED STATES	Professional Services Agreement Dated: 05/05/2023	\$ -
Enviva Pellets Epes, LLC	InterMat LLC	3500 N CAUSEWAY BLVD., SUITE 190, METAIRIE, LA 70002, UNITED STATES	Scope Change Order 2 - Barge Acquisition and Additional Services Dated: 08/12/2022	\$ -
Enviva Pellets Epes, LLC	InterMat LLC	3500 N CAUSEWAY BLVD., SUITE 190, METAIRIE, LA 70002, UNITED STATES	Professional Services Agreement Dated: 08/09/2021	\$ -
Enviva Pellets, LLC	IPEC Inc	400 WEST MAIN ST., SUITE #114, GAYLORD, MI 49735, UNITED STATES	Construction Services Agreement Dated: 05/02/2023	\$ -
Enviva, LP	Iron Mountain Inc	PO BOX 27128, NEW YORK, NY 10087, UNITED STATES	Customer Agreement Dated: 03/25/2013	\$ -
Enviva Pellets Epes, LLC	Irondale Industrial Contractors Inc	2185 ALTON ROAD, BIRMINGHAM, AL 35210, UNITED STATES	Construction Services Agreement Dated: 07/26/2023	\$ -
Enviva Pellets Epes, LLC	Irondale Industrial Contractors Inc	2185 ALTON ROAD, BIRMINGHAM, AL 35210, UNITED STATES	Construction Services Agreement Dated: 01/03/2024	\$ -
Enviva Inc.	ISN Software Corp	PO BOX 841808, DALLAS, TX 75284, UNITED STATES	Contractor Qualification Services Dated: 08/09/2023	\$ -
Enviva Port of Pascagoula, LLC	Jackson County Tax Collector	PO BOX 697, MARIANNA, FL 32447, UNITED STATES	Ad Valorem Tax Agreement Dated: 01/07/2019	\$ -
Enviva Port of Pascagoula, LLC	Jackson County, Mississippi	2915 CANTY STREET, P.O. BOX 998, PASCAGOULA, MS 39567, UNITED STATES	Ad Valorem Tax Agreement Dated: 01/18/2019	\$ -
Enviva Management Company, LLC	James Geraghty	3906 UNDERWOOD STREET, CHEVY CHASE, MD 20815, UNITED STATES	Fourth Amended and Restated Employment Agreement Dated: 11/09/2023	\$ -
Enviva Management Company, LLC	James Geraghty	3906 UNDERWOOD STREET, CHEVY CHASE, MD 20815, UNITED STATES	Good Reason Confirmation Side Letter Dated: 12/29/2023	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

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Enviva Management Company, LLC	Jason Paral	7023 CHURCHILL ROAD, MCLEAN, VA 22101, UNITED STATES	Amended and Restated Employment Agreement Dated: 11/09/2023	\$ -
Enviva Management Company, LLC	Jason Paral	7023 CHURCHILL ROAD, MCLEAN, VA 22101, UNITED STATES	Good Reason Confirmation Side Letter Dated: 12/29/2023	\$ -
Enviva Pellets Epes, LLC	Jasper Wood Products, LLC	37385 JASPER LOWELL RD, JASPER, OR 97438, UNITED STATES	Purchase and Sale Agreement Dated: 12/18/2020	\$ -
Enviva Pellets, LLC	John Deere Financial Inc	11047 LEADBETTER ROAD, ASHLAND, VA 23005, UNITED STATES	Lease Agreement (Serial No. Ending 1120, 9041) Dated: 08/30/2023	\$ -
Enviva Pellets, LLC	John Deere Financial Inc	11047 LEADBETTER ROAD, ASHLAND, VA 23005, UNITED STATES	Loan Contract - Security Agreement (Serial No. Ending 2772) Dated: 10/27/2021	\$ -
Enviva Pellets, LLC	John Deere Financial Inc	11047 LEADBETTER ROAD, ASHLAND, VA 23005, UNITED STATES	Loan Contract - Security Agreement (Serial No. Ending 1174) Dated: 10/27/2021	\$ -
Enviva Pellets, LLC	John Deere Financial Inc	11047 LEADBETTER ROAD, ASHLAND, VA 23005, UNITED STATES	Loan Contract - Security Agreement (Serial No. Ending 8197) Dated: 10/27/2021	\$ -
Enviva Pellets, LLC	John Deere Financial Inc	11047 LEADBETTER ROAD, ASHLAND, VA 23005, UNITED STATES	Lease Agreement (Serial No. Ending 3770,3658, 6712) Dated: 04/20/2022	\$ -
Enviva Holdings, LP	John Hancock Life Insurance Company	197 CLARENDON STREET, C-3, BOSTON, MA 02116, UNITED STATES	Fuel Supply Direct Agreement Dated: 8/10/2016	\$ -
Enviva Holdings, LP	John Hancock Life Insurance Company	197 CLARENDON STREET, C-3, BOSTON, MA 02116, UNITED STATES	Guarantee Agreement Dated: 02/16/2018	\$ -
Enviva Holdings, LP	John Hancock Life Insurance Company	197 CLARENDON STREET, C-3, BOSTON, MA 02116, UNITED STATES	Guarantee Indemnification Agreement Dated: 05/28/2018	\$ -
Enviva Management Company, LLC	John-Paul Taylor	3305 CUMMING LANE, BETHESDA, MD 20815, UNITED STATES	Employment Agreement Dated: 01/17/2023	\$ -
Enviva Management Company, LLC	John-Paul Taylor	3305 CUMMING LANE, BETHESDA, MD 20815, UNITED STATES	Good Reason Confirmation Side Letter Dated: 12/29/2023	\$ -
Enviva Pellets, LLC	JP Morgan Chase Bank, N.A.	DEPT 78122, PO BOX 78000, DETROIT, MI 48278, UNITED STATES	Equipment Schedule No. 1000149254 Dated: 12/12/2022	\$ -
Enviva Pellets, LLC	JP Morgan Chase Bank, N.A.	DEPT 78122, PO BOX 78000, DETROIT, MI 48278, UNITED STATES	Equipment Schedule No. 1000149376 Dated: 03/29/2023	\$ -
Enviva Pellets, LLC	JP Morgan Chase Bank, N.A.	3333 PEACHTREE RD NE, 7TH FLOOR SOUTH, ATLANTA, GA 30326, UNITED STATES	Master Lease Agreement Dated: 09/30/2022	\$ -
Enviva Management Company, LLC	Justifacts Credential Verification	5250 LOGAN FERRY ROAD, MURRYSVILLE, PA 15668, UNITED STATES	Credential Verification Services Agreement Dated: 02/28/2024	\$ -
Enviva Pellets, LLC	K and J Transport	101 DAUGHTRY RD, MURFREESBORO, NC 27855, UNITED STATES	Commercial Truck Lease Agreement Dated: 12/03/2021	\$ -
Enviva Pellets, LLC	K and J Transport	101 DAUGHTRY RD, MURFREESBORO, NC 27855, UNITED STATES	Commercial Truck Lease Agreement Dated: 09/14/2022	\$ -
Enviva Management Company, LLC	Kathryn Walsh	3717 GLENMOOR RESERVE LANE, CHEVY CHASE, MD 20815, UNITED STATES	2024 Retention and Incentive Program Dated: 02/08/2024	\$ -
Enviva Holdings, LP	Kelaca LLC	6500 CREEDMOOR ROAD, SUITE 104, RALEIGH, NC 27613, UNITED STATES	Master Services Agreement Dated: 06/01/2021	\$ -
Enviva Inc.	Lauritzen Bulkurs A/S	15 TUBORG HAVNEVEJ, HELLERUP, 2900, DENMARK	Affreightment Contract Dated: 08/03/2016	\$ -
Enviva, LP	Lauritzen Bulkurs A/S	15 TUBORG HAVNEVEJ, HELLERUP, 2900, DENMARK	Affreightment Contract Dated: 09/16/2015	\$ -
Enviva, LP	Lauritzen Bulkurs A/S	15 TUBORG HAVNEVEJ, HELLERUP, 2900, DENMARK	Freight Services Agreement Dated: 12/23/2021	\$ -
Enviva Inc.	Lenovo Financial Services	10201 CENTURION PKWY N., STE 100, JACKSONVILLE, FL 32256, UNITED STATES	Master Lease Agreement Dated: 07/12/2023	\$ -
Enviva Inc.	Lenovo Financial Services	10201 CENTURION PKWY N., STE 100, JACKSONVILLE, FL 32256, UNITED STATES	Lease for SOP Infrastructure Rebuild Dated: 09/11/2023	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Inc.	Lenovo Financial Services	10201 CENTURION PKWY N., STE 100, JACKSONVILLE, FL 32256, UNITED STATES	Product Schedule to Master Lease Agreement Dated: 09/12/2023	\$ -
Enviva Pellets Waycross, LLC	Lewis and Raulerson, Inc.	ATTN CHASON HARRISON, JR./DOROTEYA N. WOZNAK, JAMES-BATES-BRANNAN-GROOVER-LLP, 2827 PEACHTREE ROAD NE STE 300, ATLANTA, GA, 30305, UNITED STATES	Supply Agreement for Lubricating Oils and Greases Dated: 01/01/2020	\$ -
Enviva Holdings, LP	Lexington Insurance Company	99 HIGH STREET, BOSTON, MA 02110, UNITED STATES	Commercial Property Insurance Dated: 9/1/2022	\$ -
Enviva Inc.	Lhoist Sa	RUE CHARLES DUBOIS 28, LIMELETTE, 1342, BELGIUM	CIF Biomass Fuel Supply Agreement Dated: 08/03/2022	\$ -
Enviva Inc.	Liberty Mutual Insurance Europe SE	175 BERKELEY STREET, BOSTON, MA 02116, UNITED STATES	Terrorism Insurance Dated: 09/01/2022	\$ -
Enviva Holdings, LP	Litera	550 W JACKSON BLVD, SUITE 200, CHICAGO, IL 60661, UNITED STATES	Other Compare Desktop Renewal Dated: 07/13/2023	\$ -
Enviva, LP	Litera	550 W JACKSON BLVD, SUITE 200, CHICAGO, IL 60661, UNITED STATES	Order Form Dated: 08/06/2021	\$ -
Enviva Holdings, LP	Lloyds Bank PLC	150 FOUNTAINBRIDGE, 4TH FLOOR, EDINBURGH, EH3 9PE, UNITED KINGDOM	Additional Fuel Supply Direct Agreement related to the Additional Quantities and Option Quantities Supply Agreement dated: 8/10/2016	\$ -
Enviva Holdings, LP	Lloyds Bank PLC	150 FOUNTAINBRIDGE, 4TH FLOOR, EDINBURGH, EH3 9PE, UNITED KINGDOM	Fuel Supply Direct Agreement dated: 8/10/2016	\$ -
Enviva Pellets, LLC	LogicMonitor Inc	DEPT LA 24200, PASADENA, CA 91185, UNITED STATES	Software Subscription Agreement Dated: 01/22/2020	\$ -
Enviva Holdings, LP	Longleaf Alliance Inc	12130 DIXON CENTER ROAD, ANDALUSIA, AL 36420, UNITED STATES	Independent Contractors Agreement Dated: 01/01/2020	\$ 9,962.50
Enviva Management Company, LLC	Longleaf Alliance Inc	12130 DIXON CENTER ROAD, ANDALUSIA, AL 36420, UNITED STATES	Master Services Agreement Dated: 02/26/2021	\$ -
Enviva Pellets, LLC	Lumen	665 LEXINGTON AVENUE, MANSFIELD, OH 44907, UNITED STATES	Products and Services Agreement Dated: 11/04/2014	\$ -
Enviva Pellets, LLC	Mabrey Trucking Inc	49 WARREN DRIVE, ROANOE RAPIDS, NC 27870, UNITED STATES	Commercial Truck Lease Agreement Dated: 08/15/2022	\$ -
Enviva Pellets, LLC	Mabrey Trucking Inc	49 WARREN DRIVE, ROANOE RAPIDS, NC 27870, UNITED STATES	Commercial Truck Lease Agreement Dated: 12/29/2023	\$ -
Enviva Pellets, LLC	Mabrey Trucking Inc	49 WARREN DRIVE, ROANOE RAPIDS, NC 27870, UNITED STATES	Commercial Truck Lease Agreement Dated: 01/17/2023	\$ -
Enviva Holdings, LP	Maintenance Engineering Solutions	1003 CAROLINA AVENUE, NORTH AUGUSTA, SC 29841, UNITED STATES	Master Services Agreement for Recruiting Services Dated: 04/01/2021	\$ -
Enviva Management Company, LLC	Mark A Coscio	3214 MAJESTY ROW, SPRING, TX 77380, UNITED STATES	Employment Agreement Dated: 10/01/2022	\$ -
Enviva Management Company, LLC	Mark A Coscio	3214 MAJESTY ROW, SPRING, TX 77380, UNITED STATES	Good Reason Confirmation Side Letter Dated: 12/29/2023	\$ -
Enviva Management Company, LLC	Mark Haser	7272 WISCONSIN AVENUE, SUITE 1800, BETHESDA, MD 20814, UNITED STATES	2024 Retention and Incentive Program Dated: 02/08/2024	\$ -
Enviva Pellets, LLC	Marty Davis Trucking of Lucedale MS LLC	4257 DICKERSON SAW MILL ROAD, LUCEDALE, MS 39452, UNITED STATES	Equipment Lease Agreement Dated: 10/25/2022	\$ -
Enviva Inc.	Masergy Communications Inc	ONE COMCAST CENTER, 32ND FLOOR, PHILADELPHIA, PA 19103, UNITED STATES	Master Service Agreement Dated: 12/21/2021	\$ -
Enviva Holdings, LP	Matrix Resources Inc	400 PERIMETER CENTER TERRACE, SUITE 300, ATLANTA, GA 30346, UNITED STATES	Master Services Agreement for Recruiting Services Dated: 03/02/2021	\$ -
Enviva Pellets Epes, LLC	McAbee Construction Inc	5724 21ST ST, TUSCALOOSA, AL 35401, UNITED STATES	Construction Services Agreement Dated: 08/08/2023	\$ -
Enviva Inc.	MGT Teesside Limited	COMPANY SECRETARY, 8 WHITE OAK SQUARE, LONDON RD, SWANLEY, BR8 7AG, UNITED KINGDOM	Contingent Novation Agreement related to the Sub-Supply Agreement dated: 1/22/2016	\$ -
Enviva Inc.	MGT Teesside Limited	COMPANY SECRETARY, 8 WHITE OAK SQUARE, LONDON RD, SWANLEY, BR8 7AG, UNITED KINGDOM	EFET Individual Biomass Contract dated: 2/6/2024	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Inc.	MGT Teesside Limited	COMPANY SECRETARY, 8 WHITE OAK SQUARE, LONDON RD, SWANLEY, BR8 7AG, UNITED KINGDOM	First Amendment to the EFET Individual Biomass Contract	\$ -
Enviva Inc.	MGT Teesside Limited	COMPANY SECRETARY, 8 WHITE OAK SQUARE, LONDON RD, SWANLEY, BR8 7AG, UNITED KINGDOM	Side Letter dated: 3/7/2024	\$ -
Enviva Holdings, LP	MGT Teesside Limited	COMPANY SECRETARY, 8 WHITE OAK SQUARE, LONDON RD, SWANLEY, BR8 7AG, UNITED KINGDOM	Additional Fuel Supply Direct Agreement related to the Additional Quantities and Option Quantities Supply Agreement dated: 8/10/2016	\$ -
Enviva Holdings, LP	MGT Teesside Limited	COMPANY SECRETARY, 8 WHITE OAK SQUARE, LONDON RD, SWANLEY, BR8 7AG, UNITED KINGDOM	Fuel Supply Direct Agreement dated: 8/10/2016	\$ -
Enviva Holdings, LP	Miller & Chevalier Chartered	900 16TH ST NW, WASHINGTON, DC 20006, UNITED STATES	Joint Representation Letter Dated: 09/08/2021	\$ -
Enviva Pellets, LLC	Milton J Wood Fire Protection Inc	ANNMARIE NEMETH, 3805 FAYE ROAD, JACKSONVILLE, FL 32226,	Construction Services Agreement Dated: 11/23/2022	\$ -
Enviva Pellets, LLC	Milton J Wood Fire Protection Inc	ANNMARIE NEMETH, 3805 FAYE ROAD, JACKSONVILLE, FL 32226,	Construction Services Agreement Dated: 08/11/2023	\$ -
Enviva Inc.	Minitab Inc	1829 PINE HALL ROAD, STATE COLLEGE, PA 16801, UNITED STATES	Renewal of Statistical Analysis Software Dated: 08/3/2023	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Development Authority	EXECUTIVE DIRECTOR, 501 NORTH WEST STREET (39202), P.O. BOX 849, JACKSON, MS 39205, UNITED STATES	Memorandum Of Understanding Dated: 01/07/2019	\$ -
Enviva Port of Pascagoula, LLC	Mississippi Development Authority	EXECUTIVE DIRECTOR, 501 NORTH WEST STREET (39202), P.O. BOX 849, JACKSON, MS 39205, UNITED STATES	Memorandum Of Understanding Dated: 01/07/2019	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Development Authority	EXECUTIVE DIRECTOR, 501 NORTH WEST STREET (39202), P.O. BOX 849, JACKSON, MS 39205, UNITED STATES	Restated Memorandum of Understanding Dated: 01/07/2019	\$ -
Enviva Port of Pascagoula, LLC	Mississippi Development Authority	EXECUTIVE DIRECTOR, 501 NORTH WEST STREET (39202), P.O. BOX 849, JACKSON, MS 39205, UNITED STATES	Restated Memorandum of Understanding Dated: 01/07/2019	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Export Railroad Company	4519 MCINNIS AVE, MOSS POINT, MS 39563, UNITED STATES	Rail Transportation Contract Dated: 03/23/2020	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Export Railroad Company	4519 MCINNIS AVE, MOSS POINT, MS 39563, UNITED STATES	Railcar Storage Agreement Dated: 03/23/2020	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Power	PO BOX 245, BIRMINGHAM, AL 35201, UNITED STATES	Lease And Maintenance Agreement Dated: 03/26/2020	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Power	PO BOX 245, BIRMINGHAM, AL 35201, UNITED STATES	Contract For Electric Service Dated: 11/09/2019	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Power	PO BOX 245, BIRMINGHAM, AL 35201, UNITED STATES	Load Build Up Contract Addendum	\$ -
Enviva Port of Pascagoula, LLC	Mississippi Power	PO BOX 245, BIRMINGHAM, AL 35201, UNITED STATES	Service Contract Dated: 12/06/2021	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Power	PO BOX 245, BIRMINGHAM, AL 35201, UNITED STATES	Lease and Maintenance of Electric Lines and Equipment Dated: 03/23/2020	\$ -
Enviva, LP	Mitsubishi Corporation	3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, 100-8086, JAPAN	Real Estate Leasehold Pledge Agreement	\$ -
Enviva Inc.	Mitsubishi Corporation	3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, 100-8086, JAPAN	Payment and Reimbursement Agreement Dated: 10/22/2018	\$ -
Enviva Inc.	Mitsubishi Corporation	3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, 100-8086, JAPAN	Intercreditor Agreement	\$ -
Enviva Inc.	Mitsubishi Corporation	3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, 100-8086, JAPAN	Insurance Pledge Agreement	\$ -
Enviva Inc.	Mitsubishi Corporation	3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, 100-8086, JAPAN	Fuel Supply Direct Agreement Dated: 10/25/2018	\$ -
Enviva Inc.	Mitsubishi Corporation	3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, 100-8086, JAPAN	Account Pledge Agreement	\$ -
Enviva Holdings, LP	Mitsubishi Corporation	3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, 100-8086, JAPAN	Guarantee Agreement Dated: 02/16/2018	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets, LLC	Mitsubishi HC Capital America Inc	21925 NETWORK PLACE, CHICAGO, IL 60673, UNITED STATES	Master Agreement No. 7132301 Dated: 08/02/2022	\$ -
Enviva Holdings, LP	MOL Drybulk Ltd	MOL DRYBULK LTD. 1-1, TORANOMON 2-CHOME, MINATO-KU, TOKYO 105-8688, JAPAN	Novation Agreement Dated: 06/3/2019	\$ -
Enviva Holdings, LP	MOL Drybulk Ltd	MOL DRYBULK LTD. 1-1, TORANOMON 2-CHOME, MINATO-KU, TOKYO 105-8688, JAPAN	Affreightment Contract Dated: 04/07/2021	\$ -
Enviva Holdings, LP	MOL Drybulk Ltd	MOL DRYBULK LTD. 1-1, TORANOMON 2-CHOME, MINATO-KU, TOKYO 105-8688, JAPAN	Affreightment Contract Dated: 10/30/2018	\$ -
Enviva Holdings, LP	MOL Drybulk Ltd	MOL DRYBULK LTD. 1-1, TORANOMON 2-CHOME, MINATO-KU, TOKYO 105-8688, JAPAN	Freight Services Agreement Dated: 12/23/2014	\$ -
Enviva Holdings GP, LLC	Monument Policy Group LLC dba Monument Advocacy	ATTN: BRITT BEPLER, 975 F ST NW, SUITE 400B, WASHINGTON, DC 20004, UNITED STATES	Communication Services Agreement Dated: 04/01/2020	\$ -
Enviva Holdings, LP	Monument Policy Group LLC dba Monument Advocacy	ATTN: BRITT BEPLER, 975 F ST NW, SUITE 400B, WASHINGTON, DC 20004, UNITED STATES	Consulting Services Agreement Dated: 08/01/2018	\$ -
Enviva Pellets, LLC	Motion Industries Inc	1605 ALTON ROAD, BIRMINGHAM, AL 35210, UNITED STATES	Product Purchase Agreement Dated: 11/01/2023	\$ -
Enviva, LP	MUR Shipping BV	HOGHEILWEG 18 GEBOUW PRIMATR, AMSTERDAM, 1101, NETHERLANDS	Affreightment Contract Dated: 04/10/2019	\$ -
Enviva, LP	MUR Shipping BV	HOGHEILWEG 18 GEBOUW PRIMATR, AMSTERDAM, 1101, NETHERLANDS	Affreightment Contract Dated: 05/04/2018	\$ -
Enviva Holdings, LP	MUR Shipping BV	HOGHEILWEG 18 GEBOUW PRIMATR, AMSTERDAM, 1101, NETHERLANDS	Contract of Affreightment Dated: 09/17/2020	\$ -
Enviva Holdings, LP	National Council for Air & Stream Improvement Inc	1513 WALNUT STREET, SUITE 200, CARY, NC 27511, UNITED STATES	Sustainability Agreement Dated: 09/29/2021	\$ -
Enviva, LP	National Council for Air & Stream Improvement Inc	1513 WALNUT STREET, SUITE 200, CARY, NC 27511, UNITED STATES	Application for membership under NCASI Dated: 06/25/2018	\$ -
Enviva Inc.	National Union Fire Insurance Company of Pittsburgh, Pa	1271 AVENUE OF THE AMERICAS, FL 37, NEW YORK, NY 10020-1304, UNITED STATES	Policy Dated: 12/31/2022	\$ -
Enviva Inc.	National Union Fire Insurance Company of Pittsburgh, Pa	1271 AVENUE OF THE AMERICAS, FL 37, NEW YORK, NY 10020-1304, UNITED STATES	Endorsement for Policy Extension Dated: 12/31/2022	\$ -
Enviva Inc.	National Union Fire Insurance Company of Pittsburgh, Pa	1271 AVENUE OF THE AMERICAS, FL 37, NEW YORK, NY 10020-1304, UNITED STATES	Excess Liability Insurance Policy Dated: 12/31/2022	\$ -
Enviva Inc.	National Union Fire Insurance Company of Pittsburgh, Pa	1271 AVENUE OF THE AMERICAS, FL 37, NEW YORK, NY 10020-1304, UNITED STATES	Excess Liability Insurance Policy Declarations Dated: 12/31/2022	\$ -
Enviva Inc.	National Union Fire Insurance Company of Pittsburgh, Pa	1271 AVENUE OF THE AMERICAS, FL 37, NEW YORK, NY 10020-1304, UNITED STATES	Policy Extension Dated: 12/31/2023	\$ -
Enviva Inc.	National Union Fire Insurance Company of Pittsburgh, Pa	1271 AVENUE OF THE AMERICAS, FL 37, NEW YORK, NY 10020-1304, UNITED STATES	Policy Extension Dated: 12/31/2022	\$ -
Enviva Inc.	National Union Fire Insurance Company of Pittsburgh, Pa	1271 AVENUE OF THE AMERICAS, FL 37, NEW YORK, NY 10020-1304, UNITED STATES	Policy Endorsement Dated: 12/31/2022	\$ -
Enviva Holdings, LP	Nautilus Insurance Company	7233 E. BUTHURUS DRIVE, SCOTTSDALE, AZ 85260, UNITED STATES	Terrorism Insurance Coverage Dated: 9/1/2023	\$ -
Enviva Inc.	Navigators Management Company, Inc.	227 W. MONROE STREET, CHICAGO, IL 60606, UNITED STATES	Excess Bumbershoot Liability - Marine XS Bumbershoot- 33.333% po 20x5 - Naviga Dated: 04/15/2023	\$ -
Enviva Holdings, LP	Netwrix Corporation	300 SPECTRUM CENTER DR, SUITE 200, IRVINE, CA 92618, UNITED STATES	Software License Agreement Dated: 07/21/2023	\$ -
Enviva Pellets, LLC	NC State Ports Authority	PO BOX 63175, CHARLOTTE, NC 28263, UNITED STATES	Lease Agreement Dated: 08/01/2019	\$ -
Enviva Holdings, LP	Nitro Software Inc	150 SPEAR ST, STE 1500, SAN FRANCISCO, CA 94105, UNITED STATES	Software License Agreement Dated: 06/15/2023	\$ -
Enviva, LP	Norden	STRANDVEJEN 52, HELLERUP, DK-2900, DENMARK	Novation Agreement Dated: 11/22/2016	\$ -

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Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva, LP	Norden	STRANDVEJEN 52, HELLERUP, DK-2900, DENMARK	Contract of Affreightment Dated: 08/4/2016	\$ -
Enviva Inc.	Norden	STRANDVEJEN 52, HELLERUP, DK-2900, DENMARK	Contract of Affreightment Dated: 12/11/2009	\$ -
Enviva, LP	Norden	STRANDVEJEN 52, HELLERUP, DK-2900, DENMARK	Contract of Affreightment Dated: 08/02/2019	\$ -
Enviva Inc.	NOREX Inc	5505 COTTONWOOD LANE SE, PRIOR LAKE, MN 55372, UNITED STATES	Service Agreement Dated 07/15/2022	\$ -
Enviva Pellets, LLC	North American Capacity Ins Co	1200 MAIN STREET, SUITE 800, KANSAS CITY, MO 64105, UNITED STATES	Builders Risk Coverage Builders Risk Dated: 05/19/2023	\$ -
Enviva Pellets, LLC	Northland Capital Equipment Finance	333 33RD AVENUE SOUTH, SAINT CLOUD, MN 56301, UNITED STATES	Master Equipment Finance Agreement Dated: 03/11/2022	\$ 1,327.92
Enviva Aircraft Holdings Corp.	Nxt Jet, Inc	637 PALM DRIVE, SUITE 101, OCOEE, FL 34761, UNITED STATES	Aircraft Charter and Lease Agreement Dated: 08/31/2021	\$ -
Enviva Holdings, LP	NYK Bulk & Projects Carriers Ltd	YUSEN BUILDING 3-2 MARUNOUCHI 2-CHOME CHIYODA-KU, TOKYO, 100-0005, JAPAN	Freight Services Agreement Dated: 10/31/2018	\$ -
Enviva, LP	NYK Bulk & Projects Carriers Ltd	YUSEN BUILDING 3-2 MARUNOUCHI 2-CHOME CHIYODA-KU, TOKYO, 100-0005, JAPAN	Affreightment Contract Dated: 06/05/2019	\$ -
Enviva Inc.	Oanda	228 PARK AVENUE SOUTH, STE# 20236, NEW YORK, NY 10003, UNITED STATES	Subscription Agreement Dated: 04/15/2021	\$ -
Enviva Inc.	Old Republic Insurance Company	191 NORTH WACKER DRIVE, SUITE 1000, CHICAGO, IL 60606, UNITED STATES	Conditional Binder of Insurance Dated: 02/02/2024	\$ -
Enviva Inc.	Old Republic Professional Liability, Inc	191 NORTH WACKER DRIVE, SUITE 1400, CHICAGO, IL 60606, UNITED STATES	Temporary and Conditional Binder of Insurance Dated: 02/02/2024	\$ -
Enviva Pellets, LLC	ONeal Inc	1600 RIVEREDGE PARKWAY, SUITE 925, ATLANTA, GA 30328, UNITED STATES	Engineering Services Agreement Dated: 09/26/2023	\$ 23,939.24
Enviva Management Company, LLC	OneBrightDay Ltd	WINDSOR HOUSE, CORNWALL RD, HARROGATE, GH1 2AP, UNITED KINGDOM	Agency Agreement Dated: 02/05/2021	\$ -
Enviva Holdings, LP	Operational Sustainability LLC	PO BOX 79286, HOUSTON, TX 77279, UNITED STATES	Master Services Agreement Dated: 03/17/2021	\$ -
Enviva Holdings, LP	Operational Sustainability LLC	PO BOX 79286, HOUSTON, TX 77279, UNITED STATES	Master Services Agreement Dated: 2/7/2018	\$ -
Enviva, LP	Oracle (Primavera)	C/O SHAWN M. CHRISTIANSON, ESQ., BUCHALTER, A PROFESSIONAL CORPORATION, 425 MARKET ST., SUITE 2900, SAN FRANCISCO, CA 94105, UNITED STATES	Portfolio Management Cloud Service Dated: 11/23/2020	\$ -
Enviva Pellets, LLC	Osborne Hamilton Reynolds	2892 RIVERMEADE DRIVE, ATLANTA, GA 30327, UNITED STATES	Option Agreement Dated: 11/8/2022	\$ -
Enviva, LP	Pacific Basin Supramax Ltd	31/F ONE ISLAND SOUTH, 2 HEUNG YIP ROAD, HONG KONG, CHINA	Contract of Affreightment Dated: 08/01/2019	\$ -
Enviva Inc.	Palomar Excess and Surplus Insurance Company	7979 IVANHOE AVENUE, SUITE 500, LA JOLLA, CA 92307, UNITED STATES	Excess Public Directors and Officers Liability Insurance Dated: 12/31/2023	\$ -
Enviva Pellets, LLC	Panama City Port Authority	5231 WEST HIGHWAY 98, PANAMA CITY, FL 32401, UNITED STATES	Terminal Services Agreement Dated: 05/11/2021	\$ -
Enviva Pellets, LLC	Panama City Port Authority	5231 WEST HIGHWAY 98, PANAMA CITY, FL 32401, UNITED STATES	Bulk Warehouse Service Agreement Dated: 03/22/2007	\$ -
Enviva Pellets Epes, LLC	Parker-Hannifin Corporation	6035 PARKLAND BLVD., CLEVELAND, OH 44124,	Investment Credit Purchase Agreement Dated: 07/28/2021	\$ -
Enviva Management Company, LLC	Patriot Shredding	12358 PARKLAWN DRIVE SUITE 352, ROCKVILLE, MD 20852, UNITED STATES	Master Services Agreement Dated: 05/21/2021	\$ 231.00
Enviva Management Company, LLC	Patriot Shredding	12358 PARKLAWN DRIVE SUITE 352, ROCKVILLE, MD 20852, UNITED STATES	Services Agreement Dated: 04/17/2024	\$ -
Enviva, LP	PCL Shipping PTE LTD	NO 1. KIM SENG PROMENADE, GREAT WORLD CITY, 237994, SINGAPORE	Contract of Affreightment Dated: 12/08/2017	\$ -

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Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Inc.	PCL Shipping PTE LTD	NO 1. KIM SENG PROMENADE, GREAT WORLD CITY, 237994, SINGAPORE	Guarantee Agreement Dated: 12/08/2017	\$ -
Enviva Pellets, LLC	PCL Shipping PTE LTD	NO 1. KIM SENG PROMENADE, GREAT WORLD CITY, 237994, SINGAPORE	Contract of Affreightment Dated: 12/1/2014	\$ -
Enviva Pellets, LLC	Peak Leasing LLC	PO BOX 1259, WILMINGTON, NC 28402, UNITED STATES	Lease Agreement (Serial No. Ending 1621) Dated: 08/1/2022	\$ -
Enviva Pellets, LLC	Peak Leasing LLC	PO BOX 1259, WILMINGTON, NC 28402, UNITED STATES	#2 Lease Agreement (Serial No. Ending 9613) Dated: 08/1/2022	\$ -
Enviva Pellets, LLC	Peak Leasing LLC	PO BOX 1259, WILMINGTON, NC 28402, UNITED STATES	Lease Agreement (Serial No. Ending 8333) Dated: 10/15/2021	\$ -
Enviva Pellets, LLC	Peak Leasing LLC	PO BOX 1259, WILMINGTON, NC 28402, UNITED STATES	Lease Agreement (Serial No. Ending 7786) Dated: 10/15/2021	\$ -
Enviva Pellets, LLC	Peak Leasing LLC	PO BOX 1259, WILMINGTON, NC 28402, UNITED STATES	Lease Agreement (Serial No. Ending 7805) Dated: 10/15/2021	\$ -
Enviva Holdings, LP	People 2.0 North America	22 VALLEY CREEK BLVD., SUITE 100, EXTON, PA 19341, UNITED STATES	Master Services Recruiting Agreement Dated: 04/01/2021	\$ -
Enviva Pellets, LLC	Pete Johnson Logging	3665 RAINBOW LAKE ROAD, INMAN, SC 29349, UNITED STATES	Equipment Sublease Agreement Dated: 05/23/2022	\$ -
Enviva Inc.	Pfeifer & Langen GmbH & Co. Kg	AACHENER STR. 1042A, COLOGNE, 50835, GERMANY	Fuel Supply Agreement Dated: 07/29/2022	\$ -
Enviva Inc.	PHU TAI BIO-ENERGY CORPORATION	LOT B23, CENTRE STREET, PHU TAI, IZ, TRAN QUANG DIEU WARD, QUY NHON, 590000, VIETNAM	Fuel Supply Agreement Dated: 07/06/2023	\$ -
Enviva Inc.	PHU TAI BIO-ENERGY CORPORATION	LOT B23, CENTRE STREET, PHU TAI, IZ, TRAN QUANG DIEU WARD, QUY NHON, 590000, VIETNAM	Fuel Supply Agreement Dated: 03/28/2023	\$ -
Enviva Pellets, LLC	Piedmont Natural Gas	MARY M. CASKEY, ESQ., HAYNSWORTH SINKLER BOYD, PA, PO BOX 11889, COLUMBIA, SC 29211-1889, UNITED STATES	Natural Gas Transportation Service Agreement Dated: 06/12/2019	\$ -
Enviva Inc.	Planful Inc	150 SPEAR STREET, STE 1850, SAN FRANCISCO, CA 94105, UNITED STATES	Master Subscription Agreement 08/07/2020	\$ 2,114.95
Enviva Inc.	Planful Inc	150 SPEAR STREET, STE 1850, SAN FRANCISCO, CA 94105, UNITED STATES	Master Subscription Agreement Dated: 11/01/2022	\$ -
Enviva Inc.	Potomac Mechanical Contractors Inc	18915 PREMIERE COURT, GAITHERSBURG, MD 20879, UNITED STATES	HVAC Preventative Maintenance Agreement Dated: 06/29/2023	\$ -
Enviva Management Company, LLC	Practicing Law Institute	1177 AVENUE OF THE AMERICAS, NEW YORK, NY 10036, UNITED STATES	Privileged Membership Agreement Dated: 11/02/2018	\$ -
Enviva Pellets Epes, LLC	Primoris Energy Services Corp	14455 PRIMORIS WAY, HOUSTON, TX 77048, UNITED STATES	Construction Services Agreement Dated: 09/26/2023	\$ -
Enviva Inc.	Primoris Energy Services Corp	14455 PRIMORIS WAY, HOUSTON, TX 77048, UNITED STATES	Construction Service Agreement Dated: 02/08/2024	\$ -
Enviva Pellets Waycross, LLC	Progress Rail Leasing Corporation	1600 PROGRESS DRIVE, ALBERTVILLE, AL 35950, UNITED STATES	Schedule 2 to Master Railcar Lease Agreement Dated: 10/03/2022	\$ -
Enviva Pellets Waycross, LLC	Progress Rail Leasing Corporation	1600 PROGRESS DRIVE, ALBERTVILLE, AL 35950, UNITED STATES	Master Railcar Lease Agreement Dated: 07/31/2020	\$ -
Enviva Management Company, LLC	PTS Advance	2860 MICHELLE DR, SUITE 150, IRVINE, CA 92606, UNITED STATES	Employment Master Services Agreement Dated: 08/10/2020	\$ -
Enviva Management Company, LLC	PTS Advance	2860 MICHELLE DR, SUITE 150, IRVINE, CA 92606, UNITED STATES	Contract Employment Agreement Dated: 02/22/2023	\$ -
Enviva Inc.	PwC US Tax LLP	4040 W BOY SCOUT BLVD, TAMPA, FL 33607, UNITED STATES	Statement of Work Dated: 01/16/2024	\$ -
Enviva Inc.	PwC US Tax LLP	4040 W BOY SCOUT BLVD, TAMPA, FL 33607, UNITED STATES	Engagement Letter Dated: 03/07/2024	\$ -
Enviva Inc.	QBE Insurance Corporation	55 WATER ST, NEW YORK, NY 10041, UNITED STATES	Commercial Property Coverage Dated: 09/01/2022	\$ -

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Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets Epes, LLC	Rapid Wireless LLC	PO BOX 416, HARTFORD, AL 36344, UNITED STATES	Internet Access Customer Agreement Dated: 11/23/2022	\$ 1,657.75
Enviva Inc.	Resilience Cyber Ins Solutions	275 MADISON AVENUE, STE. 902, NEW YORK, NY 10016, UNITED STATES	Cyber Liability - Excess 01-XS Cyber Liability Dated: 09/15/2022	\$ -
Enviva Inc.	Risk Specialists Companies Ins Agcy, Inc.	100 SUMMER ST, BOSTON, MA, 02110, UNITED STATES	Directors & Officers-Excess Side A DIC 05-D&O-XS-SideADIC Dated: 12/31/2022	\$ -
Enviva Inc.	Risk Specialists Companies Ins Agcy, Inc.	100 SUMMER ST, BOSTON, MA, 02110, UNITED STATES	Directors & Officers-Run-Off 21-27 XDOA5 Runoff Dated: 12/31/2021	\$ -
Enviva Holdings, LP	Robert Half International Inc	7315 WISCONSIN AVE, SUITE 550, BETHESDA, MD 20814, UNITED STATES	Master Services Recruiting Agreement Dated: 12/13/2021	\$ -
Enviva Pellets Epes, LLC	Rockwell Automation Inc	1201 S. SECOND ST., MILWAUKEE, WI 53204, UNITED STATES	Product Purchase Agreement Dated: 03/20/2023	\$ -
Enviva Pellets Epes, LLC	Rotex Global LLC	1230 KNOWLTON STREET, CINCINNATI, OH 45223, UNITED STATES	Product Purchase Agreement Dated: 01/11/2023	\$ -
Enviva Inc.	R-T Specialty, LLC	155 N WACKER DR, SUITE 4000, CHICAGO, IL, 60606, UNITED STATES	Builders Risk Coverage Builders Risk Dated: 05/19/2023	\$ -
Enviva Inc.	R-T Specialty, LLC	155 N WACKER DR, SUITE 4000, CHICAGO, IL, 60606, UNITED STATES	Commercial Property Coverage Prop-Prim-8.333% part of \$150M-GuideOne Dated: 09/01/2022	\$ -
Enviva Inc.	R-T Specialty, LLC	155 N WACKER DR, SUITE 4000, CHICAGO, IL, 60606, UNITED STATES	Excess Liability Coverage Excess Liab Cvg-\$25M xs \$25M Dated: 09/01/2022	\$ -
Enviva, LP	Russ Logging LLC	1622 BEECH RIDGE RD, BELLHAVEN, NC 27810, UNITED STATES	Timber Master Agreement Dated: 04/02/2021	\$ -
Enviva Inc.	RWE Supply & Trading GmbH	ALTENESSENER STR. 27 D, ESSEN, 45141, GERMANY	CIF Master Agreement Dated: 08/17/2023	\$ -
Enviva Inc.	Ryan, LLC	13155 NOEL RD, SUITE 100, DALLAS, TX, 75240, UNITED STATES	Property Tax Services Agreement Dated: 10/2/2023	\$ -
Enviva Pellets, LLC	Sampson County, North Carolina	NEIL E. MCCULLAGH, ESQ., SPOTTS FAIN PC, 411 E. FRANKLIN STREET SUITE 600, RICHMOND, VA 23219, UNITED STATES	Incentive Agreement Dated: 10/25/2013	\$ -
Enviva Inc.	SCS Global Services	2000 POWELL STREET, SUITE 600, EMERYVILLE, CA 94608, UNITED STATES	Sustainability Agreement Dated: 12/28/2023	\$ 67,590.00
Enviva Inc.	SCS Global Services	2000 POWELL STREET, SUITE 600, EMERYVILLE, CA 94608, UNITED STATES	Forest Council Agreement Dated: 12/28/2023	\$ -
Enviva Inc.	SEDNA System Inc	131 - 409 GRANVILLE STREET, VANCOUVER, BC V6C 1T2, CANADA	Pro-Tier Licensing Agreement Dated: 09/01/2022	\$ -
Enviva Inc.	SEDNA System Inc	131 - 409 GRANVILLE STREET, VANCOUVER, BC V6C 1T2, CANADA	Master Service Agreement Dated: 07/28/2022	\$ -
Enviva Inc.	SGS North America Inc	900 GEORGIA AVENUE, DEER PARK, TX 77536, UNITED STATES	Service Agreement Dated: 09/20/2023	\$ -
Enviva Holdings, LP	Sharp Business Systems	1111 OLD EAGLE SCHOOL RD, WAYNE, PA 19087, UNITED STATES	Customer Care Maintenance Agreement Dated: 03/09/2022	\$ -
Enviva Holdings, LP	Sharp Business Systems	1111 OLD EAGLE SCHOOL RD, WAYNE, PA 19087, UNITED STATES	Value Lease Agreement Dated: 11/04/2021	\$ -
Enviva Inc.	Sharp Business Systems	1111 OLD EAGLE SCHOOL RD, WAYNE, PA 19087, UNITED STATES	Customer Care Maintenance Agreement Dated: 03/09/2022	\$ -
Enviva Inc.	SHI International (Nutanix)	290 DAVIDSON AVE, SOMERSET, NJ 08873, UNITED STATES	Software Renewal Dated: 10/28/2022	\$ -
Enviva Pellets, LLC	Showtime Logging	88 JIM MARTIN DR, ROANOKE RAPIDS, NC 27870, UNITED STATES	Equipment Lease Agreement Dated: 10/16/2023	\$ -
Enviva Pellets Epes, LLC	SHW Storage & Handling Solutions	400 GALLERIA PARKWAY, ATLANTA, GA 30339, UNITED STATES	Product Purchase Agreement Dated: 01/25/2023	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 4506) Dated: 03/16/2022	\$ -

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Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 0907, 0908, 0909) Dated: 04/10/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 0016) Dated: 04/5/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 0726, 0727) Dated: 07/20/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 5690, 5691) Dated: 05/5/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 1230) Dated: 07/10/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 0724, 0913, 0725) Dated: 06/20/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 1254) Dated: 06/5/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 1257) Dated: 04/5/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Master Lease Agreement (Serial No. Ending 6077) Dated: 03/16/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 6096) Dated: 03/15/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 6095) Dated: 03/15/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 4513) Dated: 03/15/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 6077) Dated: 03/15/2022	\$ -
Enviva Inc.	Skyward Specialty Insurance	800 GESSNER RD, STE 600, HOUSTON, TX, 77024, UNITED STATES	Insurance Binder Dated: 02/01/2024	\$ -
Enviva Holdings, LP	Slover & Loftus LLP	1224 SEVENTEENTH STREET NW, WASHINGTON, DC 20036, UNITED STATES	Retention Letter Dated: 05/08/2013	\$ -
Enviva Holdings, LP	Smartsheet Inc	PO BOX 7410971, CHICAGO, IL 60674, UNITED STATES	Enterprise Plan Subscription Dated: 08/26/2022	\$ -
Enviva Pellets, LLC	Soluni LLC	PAUL RAFFLE, 146 BALFOUR DRIVE, DANIEL ISLAND, SC 29492,	Compressed Natural Gas Service Agreement Dated: 02/13/2021	\$ 96,637.28
Enviva Pellets, LLC	Soluni LLC	PAUL RAFFLE, 146 BALFOUR DRIVE, DANIEL ISLAND, SC 29492,	Site License Agreement Dated: 02/10/2021	\$ -
Enviva Inc.	Sompo America Insurance Company	1221 AVENUE OF THE AMERICAS, FLOOR 18, NEW YORK, NY, 10020, UNITED STATES	Directors & Officers-Run-Off 21-27 XDO4 Sompo Runoff Dated: 12/31/2021	\$ -
Enviva Inc.	Sompo America Insurance Company	1221 AVENUE OF THE AMERICAS, FLOOR 18, NEW YORK, NY, 10020, UNITED STATES	Excess Bumbershoot Liability - Marine XS Bumbershoot- 33.334% po 20x5- Sompo Dated: 04/15/2023	\$ -
Enviva Inc.	Sompo America Insurance Company	1221 AVENUE OF THE AMERICAS, FLOOR 18, NEW YORK, NY, 10020, UNITED STATES	Management Assurance Policy Dated: 12/31/2022	\$ -
Enviva Inc.	Sompo International Insurance Company	US COMMERCIAL MANAGEMENT LIABILITY, 12222 MERIT DRIVE, SUITE 950, DALLAS, TX 75251, UNITED STATES	Management Assurance Policy Binder Dated: 12/31/2023	\$ -
Enviva Pellets, LLC	Southampton County, Virginia	26022 ADMINISTRATION CENTER DR, COURTLAND, VA, 23837, UNITED STATES	Performance Agreement Dated: 05/01/2019	\$ -
Enviva Pellets, LLC	Spectrum	8614 WESTWOOD CENTER DR, SUITE 700, VIENNA, VA 22182, UNITED STATES	Enterprise Service Agreement Dated: 01/01/2019	\$ -
Enviva Holdings, LP	Spectrum	8614 WESTWOOD CENTER DR, SUITE 700, VIENNA, VA 22182, UNITED STATES	Customer Service Order Dated: 04/22/2022	\$ -
Enviva Pellets, LLC	SSA Gulf Inc	PO BOX 2188, MOBILE, AL 36652, UNITED STATES	Stevedoring Service Agreement Dated: 07/02/2017	\$ 362,927.22

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Inc.	Starr Surplus Lines Insurance Company	8401 N. CENTRAL EXPRESSWAY, SUITE 515, DALLAS, TX 75225, UNITED STATES	Builders Risk Coverage Builders Risk Dated: 05/19/2023	\$ -
Enviva Inc.	Starstone Specialty Insurance Company	201 E. FIFTH STREET, SUITE 1200, CINCINNATI, OH 45202, UNITED STATES	Excess Public Directors and Officers Liability Insurance Dated: 12/31/2023	\$ -
Enviva Holdings, LP	Steamship Mutual Underwrg Assoc	AQUATICAL HOUSE, 39 BELL LANE, LONDON, E1 7LU, UNITED KINGDOM	P&I Coverage (Non Club)-Marine Prot&Indemn Cvg Dated: 04/15/2023	\$ -
Enviva Inc.	Stericycle Inc	2355 WAUKEGAN RD, DEERFIELD, IL 60015, UNITED STATES	Service agreement Dated: 05/13/2021	\$ -
Enviva Pellets, LLC	Stone Timber Corporation	PO BOX 166, WILMER, AL 36587, UNITED STATES	Equipment Lease Agreement Dated: 07/15/2022	\$ -
Enviva, LP	Sumitomo Forestry Co., Ltd	KEIDANREN KAIKAN, 1-3-2 OTEMACHI, CHIYODA-KU, TOKYO, 100-8270, JAPAN	Fuel Supply Agreement Dated: 02/01/2020	\$ -
Enviva Pellets Epes, LLC	Sumter County Alabama	ANNIE RUTH WILSON TAX COLLECTOR, PO DRAWER DD, LIVINGSTON, AL 35470, UNITED STATES	Second Amended And Restated Tax Abatement Agreement Dated: 03/07/2024	\$ -
Enviva Pellets Epes, LLC	Sumter County Water Authority	400 AL HWY 28W, LIVINGSTON, AL 35470, UNITED STATES	Amended And Restated Project Incentives And Development Agreement Dated: 07/22/2022	\$ -
Enviva, LP	Sustainable Forestry Initiative Inc	PO BOX 424048, WASHINGTON, DC 20042, UNITED STATES	Sustainability Agreement Dated: 03/25/2020	\$ -
Enviva Inc.	Sustainable Forestry Initiative Inc	PO BOX 424048, WASHINGTON, DC 20042, UNITED STATES	SFI Participation and Trademark License Agreement Dated: 04/11/2024	\$ -
Enviva Inc.	Swiss Re Corp Solutions Elite Ins Corp	ATTN: CORPORATE SOLUTIONS CLAIMS, 1200 MAIN STREET, SUITE 800, KANSAS CITY, MO 64105, UNITED STATES	Commercial Property Coverage Comm Prop Cvg-20% of \$250M-Swiss Re Dated: 09/01/2022	\$ -
Enviva Holdings, LP	Systems Navigator Consultants BV	ELEKTRONICAWEG 25, DELFT, 2628 XG, NETHERLANDS	Master Service Agreement Dated: 6/30/2021	\$ -
Enviva Pellets Epes, LLC	Teal Sales Inc	20818 44TH AVE. WEST, STE 201, LYNWOOD, WA 98039, UNITED STATES	Purchase of Equipment and Services: 07/01/2022	\$ -
Enviva Pellets Lucedale, LLC	Texican Holdings Inc	ONE ALLEN CENTER, SUITE 2600, HOUSTON, TX 77002, UNITED STATES	Product Purchase Agreement Dated: 11/01/2022	\$ -
Enviva, LP	Think-cell Sales GmbH & CoKG	CHAUSSEESTR 8, BERLIN, 10115, GERMANY	Software License Agreement	\$ -
Enviva Pellets Epes, LLC	TIC The Industrial Company	4800 NORTH POINT PARKWAY, ALPHARETTA, GA 30022, UNITED STATES	Professional Service Contract Dated: 04/19/2022	\$ -
Enviva Pellets Bond, LLC	TIC The Industrial Company	4800 NORTH POINT PARKWAY, ALPHARETTA, GA 30022, UNITED STATES	Professional Service Contract Dated: 05/02/2022	\$ -
Enviva Pellets, LLC	Timberline Trucking Inc	PO BOX 940, LEAKESVILLE, MS 39451, UNITED STATES	Equipment Sublease Agreement (Serial No. Ending 1230) Dated: 08/25/2023	\$ -
Enviva Pellets, LLC	Timberline Trucking Inc	PO BOX 940, LEAKESVILLE, MS 39451, UNITED STATES	Equipment Sublease Agreement (Serial No. Ending 5690, 5691, 8222) Dated: 08/25/2023	\$ -
Enviva Holdings, LP	TRC Staffing Services Inc	115 PERIMETER CENTER PLACE, SUITE 850, ATLANTA, GA 30346, UNITED STATES	Master Services Recruiting Agreement Dated: 09/10/2021	\$ -
Enviva Holdings, LP	Trimble Forestry Corporation	1188 W GEORIGA ST, SUITE 560, VANCOUVER, BC V6E 4A2, CANADA	Master Service Agreement Dated: 08/04/2020	\$ -
Enviva Holdings, LP	Trimble Forestry Corporation	1188 W GEORIGA ST, SUITE 560, VANCOUVER, BC V6E 4A2, CANADA	Log Inventory and Management System Dated: 08/31/2020	\$ -
Enviva Holdings, LP	Trimble Forestry Corporation	1188 W GEORIGA ST, SUITE 560, VANCOUVER, BC V6E 4A2, CANADA	Master Services Agreement Dated: 08/04/2020	\$ -
Enviva Inc.	Trimble Solutions USA Inc	8412 DONNYBROOK DRIVE, CHEVY CHASE, MD 20815, UNITED STATES	Subscription Agreement	\$ -
Enviva Pellets Lucedale, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Equipment Lease Extension Dated: 06/13/2023	\$ -
Enviva Pellets Lucedale, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Railroad Car Lease Agreement Dated: 12/10/2019	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets Lucedale, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Equipment Lease Assignment Dated: 08/17/2023	\$ -
Enviva Pellets Lucedale, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Rider Two to Railroad Car Lease Agreement Dated: 01/4/2021	\$ -
Enviva Pellets Greenwood, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Master Lease Agreement Dated: 02/04/2016	\$ -
Enviva Pellets Greenwood, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Rider Three to Railroad Car Lease Agreement Dated: 12/6/2022	\$ -
Enviva Pellets, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Railroad Car Lease Agreement Dated: 06/20/2017	\$ -
Enviva Pellets, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Rider One to Railroad Car Lease Agreement Dated: 06/20/2017	\$ -
Enviva Pellets Waycross, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Railroad Car Lease Agreement Dated: 01/31/2023	\$ -
Enviva Pellets Waycross, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Rider One to Railroad Car Lease Agreement Dated: 01/31/2023	\$ -
Enviva Pellets Greenwood, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Rider Two to Railroad Car Lease Agreement Dated: 08/17/2018	\$ -
Enviva Pellets Greenwood, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Rider One to Railroad Car Lease Agreement Dated: 02/04/2016	\$ -
Enviva Pellets Greenwood, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Assignment and Assumption Agreement and Consent to Assign Dated: 01/31/2018	\$ -
Enviva Holdings, LP	True Find Staffing	2600 E SOUTHLAKE BLVD, SUITE 120329, SOUTHLAKE, TX 76092, UNITED STATES	Master Services Agreement Dated: 04/19/2023	\$ -
Enviva Pellets, LLC	Truist Equipment Finance Corp	3333 PEACHTREE RD NE, 7TH FLOOR SOUTH, ATLANTA, GA 30326, UNITED STATES	Master Lease Agreement Dated: 02/28/2023	\$ -
Enviva Pellets, LLC	Truist Equipment Finance Corp	3333 PEACHTREE RD NE, 7TH FLOOR SOUTH, ATLANTA, GA 30326, UNITED STATES	Equipment Schedule No. 9990008208-02-01-CS002 Dated: 04/13/2023	\$ -
Enviva Pellets, LLC	Truist Equipment Finance Corp	3333 PEACHTREE RD NE, 7TH FLOOR SOUTH, ATLANTA, GA 30326, UNITED STATES	Equipment Schedule No. 9990008208-02-01-CS001 Dated: 02/28/2023	\$ -
Enviva Inc.	TTL Inc	3516 GREENSBORO AVE, TUSCALOOSA, AL 35401, UNITED STATES	Master Services Agreement Dated: 04/27/2023	\$ 1,946.10
Enviva Inc.	Twin City Fire Insurance	ONE COLLEGE PARK, 8910 PURDUE ROAD, INDIANAPOLIS, IN 46568-0930, UNITED STATES	Endorsement Changes Dated: 12/31/2021	\$ -
Enviva Pellets, LLC	Two Rivers Inc	18454 MAIN ST. N, PO BOX 416, BLOUNTSTOWN, FL 32424, UNITED STATES	Equipment Sublease Agreement Dated: 09/17/2022	\$ -
Enviva Inc.	U. S. Aviation Underwriters, Inc.	26022 ADMINISTRATION CENTER DR, COURTLAND, VA, 23837, UNITED STATES	Unmanned Aerial Vehicles Unmanned Aerial Dated: 11/18/2022	\$ -
Enviva Holdings, LP	UKG Inc dba Ultimate Software Group Inc	200 PARK AVENUE SOUTH, FLOOR 2, NEW YORK, NY 10003, UNITED STATES	Software Services Agreement Dated: 01/12/2024	\$ -
Enviva Pellets Epes, LLC	Underwood Fire Equipment Inc	48216 FRANK ST, WIXOM, MI 48393, UNITED STATES	Product Purchase Agreement Dated: 12/06/2022	\$ -
Enviva, LP	Verizon Wireless	ONE VERIZON WAY, BASKING RIDGE, NJ 07920, UNITED STATES	Entity Agreement Dated: 05/16/2017	\$ 3,081.73
Enviva Inc.	Vo Thi Hong Suong	382/15/2 DIEN BIEN PHU STREET, WARD 11, DISTRICT 10, HO CHI MINH, 700000, VIETNAM	Consulting Agreement Dated: 09/09/2022	\$ -
Enviva Pellets Epes, LLC	Volta LLC	1616 GEARS RD, HOUSTON, TX 77067, UNITED STATES	Equipment Purchase Agreement Dated: 03/31/2023	\$ -
Enviva Pellets, LLC	W T Jernigan & Sons Trucking Inc	1339 US 13 SOUTH, AHOSKIE, NC 27910, UNITED STATES	Service Contract Dated: 11/17/2021	\$ -
Enviva Pellets Lucedale, LLC	Waste Management of Mississippi Inc	800 CAPITAL ST., SUITE 3000, HOUSTON, TX 77002, UNITED STATES	Master Service Agreement Dated: 03/01/2021	\$ 18,874.94

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets, LLC	Waste Management of Virginia Inc	625 CHERRINGTON PKWY, MOON TOWNSHIP, PA 15108-4314, UNITED STATES	Non-Hazardous Waste Service Contract Dated: 08/29/2023	\$ 21,527.24
Enviva Pellets Waycross, LLC	Wells Fargo Rail Corporation	9377 W HIGGINS RD, SUITE 600, ROSEMONT, IL 60018, UNITED STATES	Lease Agreement Dated: 03/31/2010	\$ -
Enviva Pellets Waycross, LLC	Wells Fargo Rail Corporation	9377 W HIGGINS RD, SUITE 600, ROSEMONT, IL 60018, UNITED STATES	Rider Number Two Dated: 08/02/2021	\$ -
Enviva Pellets Waycross, LLC	Wells Fargo Rail Corporation	9377 W HIGGINS RD, SUITE 600, ROSEMONT, IL 60018, UNITED STATES	Locomotive Lease Dated: 07/31/2020	\$ -
Enviva Pellets, LLC	Wesley Bennett Logging LLC	1406 WASHINGTON ST, ROANOKE RAPIDS, NC 27870, UNITED STATES	Equipment Sublease Agreement Dated: 02/20/2023	\$ -
Enviva Pellets, LLC	Wesley Bennett Logging LLC	1406 WASHINGTON ST, ROANOKE RAPIDS, NC 27870, UNITED STATES	Equipment Sublease Agreement Dated: 10/06/2023	\$ -
Enviva, LP	West Florida Electric	5282 PEANUT ROAD, PO BOX 127, GRACEVILLE, FL 32440, UNITED STATES	Service Contract Dated: 03/09/2007	\$ 974,700.17
Enviva Inc.	Westchester Fire Insurance Company	436 WALNUT STREET, PHILADELPHIA, PA 19106-3703, UNITED STATES	Excess Liability Coverage Dated: 09/01/2023	\$ -
Enviva Pellets Epes, LLC	Western Pneumatics LLC	60 CHASTAIN CENTER BLVD, KENNESAW, GA 30144, UNITED STATES	Service And Equipment Purchase Agreement Dated: 06/21/2023	\$ -
Enviva, LP	Wireless Watchdogs LLC	317 ISIS AVE, SUITE 207, INGLEWOOD, CA 90301, UNITED STATES	Wireless Consulting and Services Agreement Dated: 02/04/2019	\$ 4,425.00
Enviva Holdings, LP	Wolf & Company PC	255 STATE STREET, BOSTON, MA 02109, UNITED STATES	Master Services Agreement Dated: 10/18/2021	\$ -
Enviva Pellets, LLC	Worldcom Exchange	43 NORTHWESTERN DR, SALEM, NH 03079, UNITED STATES	Equipment Schedule Tax Lease Dated: 04/11/2022	\$ -
Enviva Inc.	XL Insurance	ATTN: BENTON BALLENGER, 3340 PEACHTREE ROAD NE, SUITE 2140, ATLANTA, GA 30326, UNITED STATES	Liability Insurance Policy Dated: 12/27/2022	\$ -
Enviva Inc.	XL Insurance	ATTN: BENTON BALLENGER, 3340 PEACHTREE ROAD NE, SUITE 2140, ATLANTA, GA 30326, UNITED STATES	Cyber Liability Cyber Liability Dated: 09/15/2022	\$ -
Enviva Inc.	XL Insurance America Inc	ATTN: BENTON BALLENGER, 3340 PEACHTREE ROAD NE, SUITE 2140, ATLANTA, GA 30326, UNITED STATES	Builders Risk Coverage Builders Risk Dated: 05/19/2023	\$ -
Enviva Inc.	XL Insurance America Inc	ATTN: BENTON BALLENGER, 3340 PEACHTREE ROAD NE, SUITE 2140, ATLANTA, GA 30326, UNITED STATES	Commercial Property Coverage Dated: 09/01/2022	\$ -
Enviva Inc.	XL Insurance America Inc	ATTN: BENTON BALLENGER, 3340 PEACHTREE ROAD NE, SUITE 2140, ATLANTA, GA 30326, UNITED STATES	Excess Liability Coverage Excess Liability Dated: 09/01/2022	\$ -
Enviva Inc.	XL Insurance America Inc	ATTN: BENTON BALLENGER, 3340 PEACHTREE ROAD NE, SUITE 2140, ATLANTA, GA 30326, UNITED STATES	Terrorism & Sabotage Property Damage and Time Element Dated: 09/01/2023	\$ -
Enviva Inc.	XL Insurance America Inc	ATTN: BENTON BALLENGER, 3340 PEACHTREE ROAD NE, SUITE 2140, ATLANTA, GA 30326, UNITED STATES	Binder of Insurance Dated: 09/01/2023	\$ -
Enviva Inc.	XL Professional	100 CONSTITUTION PLAZA, 17TH FLOOR, HARTFORD, CT 06103, UNITED STATES	Directors & Officers-Primary Enviva Inc D&O-Primary Dated: 12/31/2022	\$ -
Enviva Inc.	XL Professional	100 CONSTITUTION PLAZA, 17TH FLOOR, HARTFORD, CT 06103, UNITED STATES	Directors & Officers-Run-Off D&O-Run-Off Dated: 09/01/2021	\$ -
Enviva Inc.	XL Specialty Insurance Company	505 EAGLEVIEW BLVD. SUITE 100, DEPT: REGULATORY, EXTON, PA 19341-1120, UNITED STATES	Executive and Corporate Securities Liability Dated: 12/31/2021	\$ -
Enviva Inc.	Zurich North America	ATTN JESSICA MELESIO, PO BOX 68549, SCHAUMBURG, IL 60196, UNITED STATES	Builders Risk Coverage Builders Risk Dated: 05/19/2023	\$ -
Enviva Inc.	Zurich North America	ATTN JESSICA MELESIO, PO BOX 68549, SCHAUMBURG, IL 60196, UNITED STATES	Commercial Crime Policy Declarations Dated: 12/31/2023	\$ -
Enviva Inc.	Zurich North America	ATTN JESSICA MELESIO, PO BOX 68549, SCHAUMBURG, IL 60196, UNITED STATES	Crime - Primary ECRI-Crime - Primary Dated: 12/31/2022	\$ -
Enviva Inc.	Zurich North America	ATTN JESSICA MELESIO, PO BOX 68549, SCHAUMBURG, IL 60196, UNITED STATES	Directors & Officers-Run-Off Comb Spec Ins Run-OFF Dated: 10/14/2021	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Holdings, LP	Zurich North America	ATTN JESSICA MELESIO, PO BOX 68549, SCHAUMBURG, IL 60196, UNITED STATES	Crime Cancellation Endorsement Dated: 09/01/2021	\$ -

Exhibit D-1

**Redline to Schedule of Assumed Executory Contracts and Unexpired Leases as filed on
October 23, 2024**

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Inc.	ACE American Insurance Company	ATTN: BOX 10678, 5505 N. CUMBERLAND AVE, SUITE 307, CHICAGO, IL 60656-1471, UNITED STATES	Directors & Officers-Excess Side A DIC D&O Dated: 12/31/2022	\$ -
Enviva Inc.	ACE American Insurance Company	ATTN: BOX 10678, 5505 N. CUMBERLAND AVE, SUITE 307, CHICAGO, IL 60656-1471, UNITED STATES	Directors & Officers-Excess Side A DIC IDL Dated: 12/31/2022	\$ -
Enviva Inc.	ACE American Insurance Company	ATTN: BOX 10678, 5505 N. CUMBERLAND AVE, SUITE 307, CHICAGO, IL 60656-1471, UNITED STATES	Directors & Officers-Run-Off Dated: 12/31/2021	\$ -
Enviva Inc.	ACE American Insurance Company	ATTN: BOX 10678, 5505 N. CUMBERLAND AVE, SUITE 307, CHICAGO, IL 60656-1471, UNITED STATES	Directors & Officers-Run-Off Runoff Dated: 12/31/2021	\$ -
Enviva Pellets, LLC	AG Electrical LLC	ANGEL E GONZALEZ, 3500 PRAIRIE WOOD DR, COLONIAL HEIGHTS, VA 23834,	Executed on Standard Terms and Conditions	\$ -
Enviva Pellets Epes, LLC	Alabama Power Company	JEREMY L. RETHERFORD, 1901 SIXTH AVE. N., SUITE 1500, BIRMINGHAM, AL 35203, UNITED STATES	Electrical Service Contract Dated: 07/01/2023	\$ 7,506.86
Enviva Pellets Epes, LLC	Alabama Power Company	JEREMY L. RETHERFORD, 1901 SIXTH AVE. N., SUITE 1500, BIRMINGHAM, AL 35203, UNITED STATES	Rate Rider EDI Incentive Agreement Dated: 01/31/2023	\$ -
Enviva Pellets Epes, LLC	Alabama Power Company	JEREMY L. RETHERFORD, 1901 SIXTH AVE. N., SUITE 1500, BIRMINGHAM, AL 35203, UNITED STATES	Contract For Electric Service Dated: 01/31/2023	\$ -
Enviva Pellets Epes, LLC	Alabama Power Company	JEREMY L. RETHERFORD, 1901 SIXTH AVE. N., SUITE 1500, BIRMINGHAM, AL 35203, UNITED STATES	EDI Incentive Agreement Dated: 01/31/2023	\$ -
Enviva Pellets Epes, LLC	Alabama Power Company	JEREMY L. RETHERFORD, 1901 SIXTH AVE. N., SUITE 1500, BIRMINGHAM, AL 35203, UNITED STATES	Additional Facilities Operation And Maintenance Agreement Dated: 01/31/2023	\$ -
Enviva Pellets Epes, LLC	Alabama Power Company	JEREMY L. RETHERFORD, 1901 SIXTH AVE. N., SUITE 1500, BIRMINGHAM, AL 35203, UNITED STATES	Contract for Electric Service Dated: 03/31/2024	\$ -
Enviva Aircraft Holdings Corp.	Alliance Aviation Group LLC	76 WESTINSTER ST SUITE 400, PROVIDENCE, RI 2903, UNITED STATES	Engine Exchange Agreement Dated: 04/25/2023	\$ -
Enviva Aircraft Holdings Corp.	Alliance Aviation Group LLC	76 WESTINSTER ST SUITE 400, PROVIDENCE, RI 2903, UNITED STATES	Lease and Charter Agreement Dated: 07/06/2022	\$ -
Enviva Aircraft Holdings Corp.	Alliance Aviation Group LLC	76 WESTINSTER ST SUITE 400, PROVIDENCE, RI 2903, UNITED STATES	Aircraft Purchase Agreement Dated: 08/15/2021	\$ -
Enviva Aircraft Holdings Corp.	Alliance Aviation Group LLC	76 WESTINSTER ST SUITE 400, PROVIDENCE, RI 2903, UNITED STATES	Aircraft Purchase Agreement Dated: 06/07/2021	\$ -
Enviva Holdings, LP	Alliance Aviation Group LLC	76 WESTINSTER ST SUITE 400, PROVIDENCE, RI 2903, UNITED STATES	Terms and Conditions Agreement Dated: 06/07/2021	\$ -
Enviva Holdings, LP	Alliance Executive Search	1905 OLD GALLOWS RD, SUITE 400, VIENNA, VA 22180, UNITED STATES	Master Recruiting Services Agreement Dated: 05/07/2021	\$ -
Enviva Inc.	Allianz Global Risks US Insurance Co.	225 WEST WASHINGTON STREET, SUITE 1800, CHICAGO, IL 60606-3484, UNITED STATES	Excess Liability Insurance Dated: 09/01/2021	\$ -
Enviva Inc.	Allianz Global Risks US Insurance Co.	225 WEST WASHINGTON STREET, SUITE 1800, CHICAGO, IL 60606-3484, UNITED STATES	Builders Risk Coverage Builders Risk Dated: 05/19/2023	\$ -
Enviva Inc.	Allianz Global Risks US Insurance Co.	225 WEST WASHINGTON STREET, SUITE 1800, CHICAGO, IL 60606-3484, UNITED STATES	Directors & Officers-Excess D&O Dated: 12/31/2022	\$ -
Enviva Inc.	Allianz Global Risks US Insurance Co.	225 WEST WASHINGTON STREET, SUITE 1800, CHICAGO, IL 60606-3484, UNITED STATES	Policy Extension Dated: 12/31/2023	\$ -
Enviva Inc.	Allianz Global Risks US Insurance Co.	225 WEST WASHINGTON STREET, SUITE 1800, CHICAGO, IL 60606-3484, UNITED STATES	Directors & Officers-Run-Off D&O-Run-Off Dated: 12/31/2021	\$ -
Enviva Inc.	Allianz Global Risks US Insurance Company	225 WEST WASHINGTON STREET, SUITE 1800, CHICAGO, IL 60606-3484, UNITED STATES	Insurance Policy Dated: 12/31/2022	\$ -
Enviva Inc.	AlphaSense	24 UNION SQUARE EAST, SIXTH FLOOR, NEW YORK, NY 10003, UNITED STATES	Term of Use Subscription Agreement Dated: 09/08/2023	\$ -
Enviva Inc.	AlphaSense	24 UNION SQUARE EAST, SIXTH FLOOR, NEW YORK, NY 10003, UNITED STATES	Order Form Dated: 04/16/2024	\$ -
Enviva Holdings, LP	Alpine Group Partners LLC	500 N CAPITOL ST NW, SUITE 210, WASHINGTON, DC 20001, UNITED STATES	Consulting Agreement Dated: 04/1/2021	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets Epes, LLC	Amandus Kahl GmbH & Co KG	105 HEMBREE PARK DRIVE, SUITE L, ROSWELL, GA 30076, UNITED STATES	Product Purchase Agreement Dated: 02/03/2023	\$ -
Enviva Energy Services, LLC	Amandus Kahl GmbH & Co KG	105 HEMBREE PARK DRIVE, SUITE L, ROSWELL, GA 30076, UNITED STATES	Joint Venture Agreement (Enviva Tooling Services Company, LLC) Dated: 02/05/2021	\$ -
Enviva Holdings, LP	Amandus Kahl GmbH & Co KG	105 HEMBREE PARK DRIVE, SUITE L, ROSWELL, GA 30076, UNITED STATES	Master Terms and Conditions for Purchase of Machinery and Equipment Dated: 07/16/2019	\$ -
Enviva Pellets Epes, LLC	Amandus Kahl GmbH & Co KG	105 HEMBREE PARK DRIVE, SUITE L, ROSWELL, GA 30076, UNITED STATES	Agreement for Purchase of Machinery and Equipment Dated: 04/5/2022	\$ -
Enviva Inc.	American International Companies (AIG)	RISK SPECIALISTS COMPANIES INSURANCE AGENCY INC, 2929 ALLEN PARKWAY, SUITE 1300, HOUSTON, TX 77019-2128, UNITED STATES	Cargo Stock Throughput - Marine Primary-Cargo StockJCRS Thr Dated: 04/18/2023	\$ -
Enviva Inc.	American International Companies (AIG)	RISK SPECIALISTS COMPANIES INSURANCE AGENCY INC, 2929 ALLEN PARKWAY, SUITE 1300, HOUSTON, TX 77019-2128, UNITED STATES	Charterers Liability - Marine Liab Marine Pkg Dated: 04/15/2023	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Commercial Property Coverage Comm Prop Cvg-Primary-3.1% of \$25M-Lexin Dated: 09/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Commercial Property Coverage Comm Prop Cvg-Primary-5% of \$50M-Starsto Dated: 09/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Commercial Property Coverage Everest 5% 10M Primary Dated: 09/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Excess Property Coverage XS Prop-20% of \$125M xs \$25M-PESLIC Dated: 09/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Excess Property Coverage XS Prop-25% of \$100M xs \$150M-Intact Dated: 09/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Excess Property Coverage XS Property-4% of \$50M xs \$50M-Axis Dated: 10/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Excess Property Coverage XS Property-2.1% \$50M xs \$50M-Lexington Dated: 10/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Excess Property Coverage XS Property-7.5% \$150M xs \$100M-Starr Dated: 10/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Excess Property Coverage XS Property-3.6% \$50M xs \$100M-Arch Dated: 10/01/2022	\$ -
Enviva Inc.	AmWINS Brokerage of Georgia, LLC	ATTN: GREGROY REYNOLDS, 3630 PEACHTREE RD. NE, SUITE 1700, ATLANTA, GA 30326, UNITED STATES	Excess Property Coverage XS Property-6% of \$25M xs \$25M-Scottsdal Dated: 10/01/2022	\$ -
Enviva Pellets Waycross, LLC	Andritz Inc	336 WEST PENN ST, MUNCY, PA 17756, UNITED STATES	Service Contract Dated: 07/17/2022	\$ -
Enviva Inc.	Aon Property Risk Consulting Inc	PO BOX 955816, ST LOUIS, MO 63195, UNITED STATES	Consulting Agreement SOU Fire - Dated: 12/5/2023	\$ -
Enviva Inc.	Aon Property Risk Consulting Inc	PO BOX 955816, ST LOUIS, MO 63195, UNITED STATES	Consulting Agreement - FREEZE Claim - Dated: 02/21/2023	\$ -
Enviva Inc.	Aon Property Risk Consulting Inc	PO BOX 955816, ST LOUIS, MO 63195, UNITED STATES	Consulting Agreement AMO TORNADO - Dated: 03/29/2023	\$ -
Enviva Inc.	Aon Risk Services Southwest Inc	PO BOX 955816, ST LOUIS, MO 63195, UNITED STATES	Confirmation of Insurance Dated: 12/31/2023 (Palomar)	\$ -
Enviva Inc.	Aon Risk Services Southwest Inc	PO BOX 955816, ST LOUIS, MO 63195, UNITED STATES	Confirmation of Insurance Dated: 12/31/2023 (Starstone)	\$ -
Enviva Inc.	Aon Risk Services Southwest Inc	PO BOX 955816, ST LOUIS, MO 63195, UNITED STATES	Engagement Letter Dated: 07/06/2023	\$ -
Enviva Inc.	Aon UK Limited	HEAD OF CLAIMS, NORTH AMERICAN PROPERTY DEPARTMENT, THE AON CENTRE, THE LEADENHALL BUILDING, 122 LEADENHALL STREET, LONDON, EC3V 4AN, UNITED KINGDOM	Commercial Property Coverage Dated: 09/01/2022	\$ -
Enviva Inc.	Aon UK Limited	HEAD OF CLAIMS, NORTH AMERICAN PROPERTY DEPARTMENT, THE AON CENTRE, THE LEADENHALL BUILDING, 122 LEADENHALL STREET, LONDON, EC3V 4AN, UNITED KINGDOM	Excess Cargo - Marine Excess Cargo Dated: 04/18/2023	\$ -
Enviva Management Company, LLC	Aramark Refreshment Services	PO BOX 28919, NEW YORK, NY 10087, UNITED STATES	Customer Relationship Agreement Dated: 04/01/2021	\$ 2,154.57

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Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets, LLC	Ascentium Capital LLC	23970 US HIGHWAY 59 N, KINGWOOD, TX 77339, UNITED STATES	Lease Agreement Dated: 12/5/2021	\$ -
Enviva Inc.	Ascot Insurance Company	55 WEST 46TH STREET, NEW YORK, NY 10036, UNITED STATES	Excess Bumbershoot Liability - Marine XS Bumbershoot- 33.334% po 20x5- Ascot Dated: 04/15/2023	\$ -
Enviva Pellets, LLC	AT&T	AT&T BANKRUPTCY CENTER, 2270 LAKESIDE BLVD, 7TH FLOOR, RICHARDSON, TX 75082, UNITED STATES	Internet and Voice Bundle Agreement Dated: 10/31/2018	\$ -
Enviva, LP	AT&T	AT&T BANKRUPTCY CENTER, 2270 LAKESIDE BLVD, 7TH FLOOR, RICHARDSON, TX 75082, UNITED STATES	Pricing Schedule Dated: 01/23/2019	\$ -
Enviva Pellets Lucedale, LLC	Atmos Energy Corporation	ATTN BANKRUPTCY GROUP, PO BOX 650205, DALLAS, TX 75265,	Service Contract Dated: 07/01/2021	\$ 43,864.43
Enviva Inc.	Auditboard Inc	12900 PARK PLAZA DRIVE, SUITE 200, CERRITOS, CA 90703, UNITED STATES	Subscription (SOXHUB) Dated: 03/14/2024	\$ -
Enviva Holdings, LP	Automated Systems Design Inc	775 GODDARD COURT, ALPHARETTA, GA 30005, UNITED STATES	Service Contract Dated: 08/01/2019	\$ 350.00
Enviva Inc.	AXIS Insurance Company	233 SOUTH WACKER DRIVE, SUITE 3510, CHICAGO, IL 60606, UNITED STATES	Directors & Officers-Excess 02-XS D&O Dated: 12/31/2022	\$ -
Enviva Inc.	AXIS Insurance Company	233 SOUTH WACKER DRIVE, SUITE 3510, CHICAGO, IL 60606, UNITED STATES	Policy Extension Dated: 12/31/2023	\$ -
Enviva Inc.	AXIS Insurance Company	233 SOUTH WACKER DRIVE, SUITE 3510, CHICAGO, IL 60606, UNITED STATES	Binder of Insurance Renewal Dated: 12/31/2022	\$ -
Enviva Inc.	AXIS Insurance Company	233 SOUTH WACKER DRIVE, SUITE 3510, CHICAGO, IL 60606, UNITED STATES	Schedule of Underlying Insurance Dated: 12/31/2022	\$ -
Enviva Management Company, LLC	AXSMarine SAS	16 PLACE DE L'IRIS TOUR CB21, PARIS, 92040, FRANCE	Licensing agreement Dated: 04/1/2021	\$ -
Enviva Pellets, LLC	Bay Line Railroad LLC	13901 SUTTON PARK DRIVE SOUTH, SUITE 175, BUILDING C, JACKSONVILLE, FL 32224, UNITED STATES	Railroad Transportation Contract Dated: 01/1/2018	\$ -
Enviva Pellets, LLC	Bay Line Railroad LLC	13901 SUTTON PARK DRIVE SOUTH, SUITE 175, BUILDING C, JACKSONVILLE, FL 32224, UNITED STATES	Railroad Transportation Contract Dated: 11/23/2022	\$ -
Enviva Inc.	Berkley Environmental	101 HUDSON ST, JERSEY CITY, NJ 07302, UNITED STATES	Environmental Site Liability Env Site Liab Dated: 09/01/2020	\$ -
Enviva Inc.	Berkshire Hathaway Specialty Insurance	100 FEDERAL ST, FLOOR 7, BOSTON, MA, 02110, UNITED STATES	Rolling Stock Rolling Stock Dated: 09/01/2022	\$ -
Enviva Pellets, LLC	Big Top Manufacturing Inc	3255 N US 19, PERRY, FL 32347, UNITED STATES	Purchase of Equipment Without Installation Dated: 05/12/2023	\$ -
Enviva Pellets Epes, LLC	Bliss Industries LLC	900 E OAKLAND AVE, PONCE CITY, OK 74601, UNITED STATES	Scope Change Order Dated: 10/23/2023	\$ -
Enviva Pellets Epes, LLC	Bliss Industries LLC	900 E OAKLAND AVE, PONCE CITY, OK 74601, UNITED STATES	General Conditions of Contract for Purchase of Equipment Dated: 01/04/2023	\$ -
Enviva Pellets, LLC	Blue Mantis	TWO INTERNATIONAL DRIVE, STE 260, PORTSMOUTH, NH 03801, UNITED STATES	SOW and MSA (Microsoft licensing (CSP)) Dated: 05/1/2024	\$ -
Enviva Inc.	Blue Sky Network LLC	5353 MISSION CENTER RD, SUITE 222, SAN DIEGO, CA 92108, UNITED STATES	Equipment Purchase and Service Agreement Dated: 06/27/2021	\$ -
Enviva Inc.	Bluebeam (Print o Stat)	PO BOX 15055, YORK, PA 17405, UNITED STATES	Software Subscription Dated: 08/28/2023	\$ -
Enviva Pellets, LLC	Board Of Commissioners Of Roads And Revenues, Wilkes County, Georgia	C/O KAREN BURTON, WILKES COUNTY COURTHOUSE, ROOM 222, 23 COURT SQUARE, WASHINGTON, GA 30673, UNITED STATES	Option Agreement Dated: 06/26/2023	\$ -
Enviva Pellets Epes, LLC	Bollinger Quick Repair, L.L.C.	8365 HWY. 308, LOCKPORT, LA 70374, UNITED STATES	Shipyard Repair Agreement Dated: 01/24/2024	\$ -
Enviva Management Company, LLC	Brandi Colander	2142 BRANCH AVE SE, WASHINGTON, DC 20020, UNITED STATES	2024 Retention and Incentive Program Dated: 02/08/2024	\$ -
Enviva Pellets, LLC	Broome & Sons Wood Chipping, Inc	113 WEST BLACK CREEK ROAD, SUMRALL, MS 39482, UNITED STATES	Equipment Lease Agreement Dated: 09/27/2023	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets, LLC	Broome & Sons Wood Chipping, Inc	113 WEST BLACK CREEK ROAD, SUMRALL, MS 39482, UNITED STATES	Equipment Lease Agreement Dated: 10/28/2022	\$ -
Enviva Pellets Epes, LLC	Bruks Siwertell Inc	5975 SHILOH RD, SUITE 109, ALPHARETTA, GA 30005, UNITED STATES	Purchase of Equipment and Services Dated: 04/29/2022	\$ -
Enviva Pellets Epes, LLC	Burkes Mechanical Inc	2 INDUSTRIAL ROAD, BRENT, AL 35034, UNITED STATES	Construction Services Agreement Dated: 11/07/2022	\$ -
Enviva Pellets Lucedale, LLC	C Craig Pepple Consulting LLC	1311 AUXFORD AVE, TUSCALOOSA, AL 35405, UNITED STATES	Independent Contractor Agreement Dated: 02/10/2022	\$ -
Enviva Pellets Epes, LLC	C Craig Pepple Consulting LLC	1311 AUXFORD AVE, TUSCALOOSA, AL 35405, UNITED STATES	Independent Contractor Agreement Dated: 02/10/2022	\$ -
Enviva Port of Pascagoula, LLC	Cajun Industries LLC	15635 AIRLINE HIGHWAY, BATON ROUGE, LA 70817, UNITED STATES	Construction Services Agreement Dated: 03/05/2021	\$ -
Enviva Port of Pascagoula, LLC	Cajun Industries LLC	15635 AIRLINE HIGHWAY, BATON ROUGE, LA 70817, UNITED STATES	Construction Services Agreement Dated: 02/05/2021	\$ -
Enviva Port of Pascagoula, LLC	Cajun Industries LLC	15635 AIRLINE HIGHWAY, BATON ROUGE, LA 70817, UNITED STATES	Construction Services Agreement Dated: 02/17/2021	\$ -
Enviva Pellets Epes, LLC	Cajun Industries LLC	15635 AIRLINE HIGHWAY, BATON ROUGE, LA 70817, UNITED STATES	Construction Services Agreement Dated: 04/05/2023	\$ -
Enviva Port of Pascagoula, LLC	Cajun Industries LLC	15635 AIRLINE HIGHWAY, BATON ROUGE, LA 70817, UNITED STATES	Construction Services Agreement Dated: 04/20/2021	\$ -
Enviva Pellets Epes, LLC	Cajun Industries LLC	15635 AIRLINE HIGHWAY, BATON ROUGE, LA 70817, UNITED STATES	Construction Services Agreement Dated: 05/26/2023	\$ -
Enviva Pellets, LLC	Canal Wood	PO BOX 601385, CHARLOTTE, NC 28260, UNITED STATES	Equipment Sublease Agreement Dated: 02/02/2024	\$ -
Enviva Inc.	Carrieres et Fours a Chaux Dumont-Wautier SA	RUE CHARLES DUBOIS, 28, LIMELETTE, 1342, BELGIUM	CIF Biomass Fuel Supply Agreement Dated: 08/03/2022	\$ -
Enviva, LP	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Lease Extension Agreement Dated: 12/03/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0264, 0322) Dated: 01/31/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0759) Dated: 01/30/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0206) Dated: 12/2/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0718) Dated: 11/3/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0675) Dated: 05/19/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3214, 3179) Dated: 08/30/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0227, 0237) Dated: 01/20/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0228, 0229) Dated: 01/20/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0338) Dated: 07/31/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0364) Dated: 07/31/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0365) Dated: 07/31/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3089) Dated: 03/21/2022	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 1202) Dated: 03/21/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0249) Dated: 01/27/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0252) Dated: 07/6/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0982) Dated: 05/12/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0763) Dated: 09/28/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0812) Dated: 12/15/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0192) Dated: 06/30/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0234) Dated: 11/9/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3025, 3018, and 3027) Dated: 02/24/2024	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0811) Dated: 04/1/2024	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3102) Dated: 05/6/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3102) Dated: 05/6/2024	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3042) Dated: 04/1/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3042) Dated: 04/1/2024	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0352) Dated: 01/31/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3529) Dated: 11/17/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0188) Dated: 12/28/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 9054) Dated: 08/30/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2011) Dated: 08/30/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0718) Dated: 05/30/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 7513, 7514) Dated: 11/8/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 1835) Dated: 10/30/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0189) Dated: 02/4/2024	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 1858) Dated: 02/13/2024	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 1248, 0425, and 2971) Dated: 11/12/2021	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2066) Dated: 04/3/2024	\$ -

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Schedule of Assumed Executory Contracts and Unexpired Leases

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Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2066) Dated: 04/3/2019	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 533) Dated: 06/22/2021	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 4194, 4195) Dated: 06/30/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 7158, 3041, 7167) Dated: 11/12/2021	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2856) Dated: 11/12/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2960) Dated: 11/12/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2989) Dated: 11/12/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 5238) Dated: 03/28/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 4185) Dated: 01/12/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 5310) Dated: 12/8/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2501) Dated: 12/16/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2501) Dated: 12/6/2019	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 9001) Dated: 06/18/2019	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3410) Dated: 06/2/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0672) Dated: 07/24/2020	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0270) Dated: 08/30/2020	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3043, 3048) Dated: 02/24/2024	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3043, 3048) Dated: 02/24/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease Dated: 02/1/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0015) Dated: 04/3/2019	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0238) Dated: 12/22/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 1275) Dated: 04/19/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 3204) Dated: 02/9/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0665, 0064) Dated: 05/4/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2229) Dated: 07/21/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2879) Dated: 08/24/2023	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

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Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 4654) Dated: 08/25/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease Dated: 04/3/2019	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 1003) Dated: 04/21/2022	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0754) Dated: 09/16/2021	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 2717) Dated: 06/22/2021	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 4590) Dated: 03/19/2020	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 0009) Dated: 02/01/2023	\$ -
Enviva Pellets, LLC	Caterpillar Financial Services Corp	2120 WEST END AVENUE, NASHVILLE, TN 37203, UNITED STATES	Tax Lease (Serial No. Ending 1026) Dated: 07/31/2023	\$ -
Enviva Inc.	CBRE Inc	PO BOX 406588, ATLANTA, GA 30384, UNITED STATES	Consulting Services Agreement Dated: 02/01/2024	\$ -
Enviva Inc.	CDP North America, Inc.	127 W 26TH ST, SUITE 300, NEW YORK, NY 10001, UNITED STATES	CDP Reporter Services Agreement Dated 12/5/2023	\$ -
Enviva, LP	CDW Direct LLC	PO BOX 75723, CHICAGO, IL 60675, UNITED STATES	Master Services and Product Sales Agreement Dated: 02/12/2016	\$ -
Enviva Inc.	Chainparency	1400 BROADFIELD BLVD, SUITE 200, HOUSTON, TX 77084, UNITED STATES	Order Form Dated: 10/12/2023	\$ -
Enviva, LP	Cisco Systems Capital Corp	170 W TASMAN DR, SAN JOSE, CA 95134, UNITED STATES	Lease (Cisco Lease 1- Equipment/Software/Services) Dated: 10/3/2019	\$ 3,987.90
Enviva, LP	Cisco Systems Capital Corp	170 W TASMAN DR, SAN JOSE, CA 95134, UNITED STATES	Lease (Cisco Lease 3 - equipment, services, etc.) Dated: 10/3/2019	\$ -
Enviva, LP	Cisco Systems Capital Corp	170 W TASMAN DR, SAN JOSE, CA 95134, UNITED STATES	Master Lease and Financing Agreement Dated: 10/3/2019	\$ -
Enviva, LP	Cisco Systems Capital Corp	170 W TASMAN DR, SAN JOSE, CA 95134, UNITED STATES	Customer Signing Certificate Dated: 10/15/2019	\$ -
Enviva Pellets, LLC	City of Amory	PO DRAWER 457, 109 S FRONT ST, AMORY, MS 38821, UNITED STATES	Option & Right Of First Refusal Agreement Dated: 11/03/2021	\$ -
Enviva Pellets Epes, LLC	City of Livingston	201 CHURCH ST, LIVINGSTON, AL 35470, UNITED STATES	Gas Line Repair Agreement Dated: 01/25/2024	\$ -
Enviva Pellets Epes, LLC	City of Livingston	201 CHURCH ST, LIVINGSTON, AL 35470, UNITED STATES	Amended And Restated Project Incentives And Development Agreement Dated: 07/22/2022	\$ -
Enviva Pellets, LLC	Clarence Lee Rhodes	PO BOX 10, SILOAM, GA 30665, UNITED STATES	Option Agreement Dated: 11/18/2022	\$ -
Enviva Inc.	Columbia Gas of Virginia Inc	1809 COYOTE DRIVE, CHESTER, VA 23836, UNITED STATES	Engineering Service Agreement Dated: 09/10/2018	\$ 111,907.45
Enviva Pellets, LLC	Columbia Gas of Virginia Inc	1809 COYOTE DRIVE, CHESTER, VA 23836, UNITED STATES	Construction Agreement Dated: 03/13/2019	\$ -
Enviva Pellets, LLC	Columbia Gas of Virginia Inc	1809 COYOTE DRIVE, CHESTER, VA 23836, UNITED STATES	Commercial / Industrial Line Extension and Threshold Use Agreement 09/27/2019	\$ -
Enviva Holdings, LP	Comcast Corporation	ONE COMCAST CENTER, 32ND FLOOR, PHILADELPHIA, PA 19103, UNITED STATES	Business Service Order Agreement Dated: 02/10/2021	\$ 107.98
Enviva Pellets, LLC	Commonwealth of Virginia	600 EAST MAIN STREET, SUITE 207, RICHMOND, VA 23219, UNITED STATES	Performance Agreement Dated: 07/01/2021	\$ -
Enviva Management Company, LLC	Concur Technologies Inc	62157 COLLECTIONS CENTER DRIVE, CHICAGO, IL 60693, UNITED STATES	Sales Order Dated: 12/16/2015	\$ -

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Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Management Company, LLC	Concur Technologies Inc	62157 COLLECTIONS CENTER DRIVE, CHICAGO, IL 60693, UNITED STATES	Sales Order Dated: 11/11/2021	\$ -
Enviva Pellets, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Equipment Lease Dated: 08/02/2023	\$ -
Enviva Pellets Lucedale, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Dated: 09/1/2021	\$ -
Enviva Pellets Lucedale, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 8247) Dated: 01/1/2022	\$ -
Enviva Pellets Lucedale, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 331V) Dated: 10/1/2021	\$ -
Enviva Pellets Lucedale, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 1058) Dated: 11/1/2021	\$ -
Enviva Pellets Lucedale, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 4331, 3139) Dated: 09/1/2021	\$ -
Enviva Pellets Lucedale, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 6787, 7290) Dated: 09/1/2021	\$ -
Enviva Pellets Waycross, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 002R) Dated: 07/24/2023	\$ -
Enviva Pellets Waycross, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Dated: 06/16/2023	\$ -
Enviva Pellets, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 6591, 6367) Dated: 08/18/2023	\$ -
Enviva Pellets, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Sampson Dated: 10/9/2020	\$ -
Enviva Pellets, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 4022) Dated: 11/1/2020	\$ -
Enviva Pellets Greenwood, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Greenwood Dated: 01/6/2020	\$ -
Enviva Pellets Greenwood, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 9050) Dated: 05/1/2020	\$ -
Enviva Port of Pascagoula, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 1059, 2152) Dated: 09/1/2021	\$ -
Enviva Port of Pascagoula, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Port of Pascagoula Dated: 09/1/2021	\$ -
Enviva Pellets, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Port of Wilmington Dated: 08/2/2023	\$ -
Enviva Pellets, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Master Lease Agreement Supplement (Serial No. Ending 0340, 0339) Dated: 09/12/2023	\$ -
Enviva Pellets, LLC	Connell Finance Company Inc	300 CONNEL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Lease Supplement No. 01 (Serial No. Ending 0042) Dated: 11/11/2020	\$ -
Enviva, LP	Control Union USA Inc	125 MALLARD STREET, SUITE D, SAINT ROSE, LA 70087, UNITED STATES	Load Supervision Service Agreement Dated: 03/25/2021	\$ -
Enviva, LP	Control Union USA Inc	125 MALLARD STREET, SUITE D, SAINT ROSE, LA 70087, UNITED STATES	Service Agreement Dated: 03/14/2018	\$ -
Enviva Pellets Epes, LLC	Cooper Marine & Timberlands Corp Cooper Marine, Inc.	118 N ROYAL STREET, MOBILE, AL 36602, UNITED STATES	Barging Services Agreement Dated: 11/28/2023	\$ -
Enviva Pellets Epes, LLC Enviva Inc.	Cooper Marine & Timberlands Corp Cooper Marine, Inc.	118 N ROYAL STREET, MOBILE, AL 36602, UNITED STATES	Stevedoring Service Contract Dated: 11/28/2023	\$ -
Enviva, LP	Cooper Marine & Timberlands Corp	118 N ROYAL STREET, MOBILE, AL 36602, UNITED STATES	Wood pellet handling agreement dated: 08/01/2012	\$ -
Enviva Inc.	Cora Systems Limited	MERCANTILE PLAZA, BRIDGE LANE, CARRICK-ON-SHANNON, N41 HK23, IRELAND	Sales Order Dated: 04/04/2023	\$ -

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Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Inc.	Cora Systems Limited	MERCANTILE PLAZA, BRIDGE LANE, CARRICK-ON-SHANNON, N41 HK23, IRELAND	Subscription Services Agreement Dated: 04/25/2022	\$ -
Enviva Inc.	Cora Systems Limited	MERCANTILE PLAZA, BRIDGE LANE, CARRICK-ON-SHANNON, N41 HK23, IRELAND	Sales Order Dated: 12/5/2022	\$ -
Enviva, LP	Cotton Commercial USA Inc	5443 KATEY HOCKLEY CUTOFF ROAD, KATY, TX 77493, UNITED STATES	Master Services Agreement Dated: 09/16/2021	\$ -
Enviva Pellets, LLC	Cotton Commercial USA Inc	5443 KATEY HOCKLEY CUTOFF ROAD, KATY, TX 77493, UNITED STATES	Cotton Commercial MSA - Service Request Dated: 04/20/2023	\$ -
Enviva Pellets, LLC	Crab Trucking LLC	885 WALTER E MARTIN RD, CONWAY, NC 27820, UNITED STATES	Equipment Lease Agreement Dated: 09/27/2023	\$ -
Enviva Management Company, LLC	Craig Lorraine	470 ORCHARD DRIVE, NORTHVILLE, MI 48167, UNITED STATES	2024 Retention and Incentive Program Dated: 02/08/2024	\$ -
Enviva Pellets Greenwood, LLC	CSX Transportation Inc	500 WATER ST, JACKSONVILLE, FL 32202, UNITED STATES	Logistics Contract Dated: 02/25/2021	\$ -
Enviva Wilmington Holdings, LLC	CSX Transportation Inc	500 WATER ST, JACKSONVILLE, FL 32202, UNITED STATES	Settlement agreement and release Dated: 01/3/2022	\$ -
Enviva Wilmington Holdings, LLC	CSX Transportation Inc	500 WATER ST, JACKSONVILLE, FL 32202, UNITED STATES	Rail Transportation Contract Dated: 10/9/2013	\$ -
Enviva Pellets Waycross, LLC	CSX Transportation Inc	500 WATER ST, JACKSONVILLE, FL 32202, UNITED STATES	Logistics Contract Dated: 12/16/2019	\$ -
Enviva Pellets Greenwood, LLC	CSX Transportation Inc	500 WATER ST, JACKSONVILLE, FL 32202, UNITED STATES	Railroad Transportation Contract Dated: 09/1/2015	\$ -
Enviva, LP	CT Corporation System	28 LIBERTY STREET 42ND FLOOR, NEW YORK, NY 10005, UNITED STATES	Assurance Agreement Dated: 12/01/2023	\$ -
Enviva Inc.	CT Corporation System	28 LIBERTY STREET 42ND FLOOR, NEW YORK, NY 10005, UNITED STATES	Renewal Assurance Agreement Dated: 9/28/2023	\$ -
Enviva Holdings, LP	Daiichi Chuo Kisen Kaisha	MITA KOKUSAI BUILDING 25F, 1 CHOME - 4-28 MITA, MINATO-KU, TOKYO, 108-0073, JAPAN	Contract of Affreightment Dated: 11/22/2018	\$ -
Enviva Management Company, LLC	Datawatch Systems Inc	PO BOX 79845, BALTIMORE, MD 21279, UNITED STATES	Sales Agreement Dated: 05/28/2021	\$ -
Enviva Holdings, LP	Datawatch Systems Inc	PO BOX 79845, BALTIMORE, MD 21279, UNITED STATES	Sales Agreement Dated: 10/14/2020	\$ -
Enviva Holdings, LP	De Lage Landen Financial Services Inc	PO BOX 825736, PHILADELPHIA, PA 19182, UNITED STATES	Value Lease Agreement Dated: 11/4/2021	\$ -
Enviva Inc.	De Lage Landen Financial Services Inc	PO BOX 825736, PHILADELPHIA, PA 19182, UNITED STATES	Value Lease Agreement Dated: 03/9/2022	\$ -
Enviva Holdings, LP	Delinea Inc	201 REDWOOD SHORES PARKWAY, STE 300, REDWOOD CITY, CA 94065, UNITED STATES	Master Subscription and License Agreement Dated: 04/1/2024	\$ -
Enviva Holdings, LP	Delinea Inc	201 REDWOOD SHORES PARKWAY, STE 300, REDWOOD CITY, CA 94065, UNITED STATES	End User License Agreement Dated: 07/15/2021	\$ -
Enviva Inc.	Dialpad Inc	3001 BISHOP DRIVE, SUITE 400 A, SAN RAMON, CA 94583, UNITED STATES	IT Master Services Agreement Dated: 01/17/2023	\$ 16,625.01
Enviva Pellets, LLC	Dialpad Inc	3001 BISHOP DRIVE, SUITE 400 A, SAN RAMON, CA 94583, UNITED STATES	Order Form Dated: 10/13/2023	\$ -
Enviva Inc.	Dialpad Inc	3001 BISHOP DRIVE, SUITE 400 A, SAN RAMON, CA 94583, UNITED STATES	Service Order Dated: 02/13/2023	\$ -
Enviva Inc.	Dialpad Inc	3001 BISHOP DRIVE, SUITE 400 A, SAN RAMON, CA 94583, UNITED STATES	Master Services Agreement Dated: 01/31/2023	\$ -
Enviva Management Company, LLC	Docebo NA	600 N THOMAS ST, SUITE A, ATHENS, GA 30601, UNITED STATES	Order Form Renewal Dated: 04/21/2024	\$ -
Enviva Management Company, LLC	Docebo NA	600 N THOMAS ST, SUITE A, ATHENS, GA 30601, UNITED STATES	Master Software Service Agreement Dated: 04/23/2021	\$ -

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Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets, LLC	DocuSign Inc	221 MAIN ST, STE 1000, SAN FRANCISCO, CA 94105, UNITED STATES	Subscription Form Dated: 02/15/2024	\$ -
Enviva Holdings, LP	DocuSign Inc	221 MAIN ST, STE 1000, SAN FRANCISCO, CA 94105, UNITED STATES	Master Services Agreement Dated: 01/31/2020	\$ -
Enviva Holdings, LP	DocuSign Inc	221 MAIN ST, STE 1000, SAN FRANCISCO, CA 94105, UNITED STATES	Master services agreement Dated: 12/31/2019	\$ -
Enviva Port of Pascagoula, LLC	Dome Technology LLC	4946 N 2900 E, IDAHO FALLS, ID 83401, UNITED STATES	Construction Services Agreement Dated: 11/13/2019	\$ -
Enviva Pellets, LLC	Dominion Energy North Carolina Power	5300 THE WOODS RD, KITTY HAWK, NC 27949, UNITED STATES	Agreement for the Purchase of Electricity Dated: 01/10/2017	\$643,137.42 496,814.93 ¹
Enviva Pellets, LLC	Dominion Energy North Carolina Power	5300 THE WOODS RD, KITTY HAWK, NC 27949, UNITED STATES	Product Purchase Agreement for the Purchase of Electricity Dated: 02/28/2020	\$91,289,934.98 ¹
Enviva Pellets, LLC	Dominion Virginia Power	ATTN TO: ED BAINE, 120 TREDEGAR STREET, RICHMOND, VA 23219-4306, UNITED STATES	Agreement for Electric Service Dated: 03/6/2014	\$ 170,730.92
Enviva Pellets, LLC	Dominion Energy Virginia Power	ATTN TO: ED BAINE, 120 TREDEGAR STREET, RICHMOND, VA 23219-4306, UNITED STATES	Agreement for Electric Service Dated: 02/28/2020	\$47,153.92 ¹
Enviva Pellets, LLC	Dominion Energy Virginia Power	ATTN TO: ED BAINE, 120 TREDEGAR STREET, RICHMOND, VA 23219-4306, UNITED STATES	Agreement for Electric Service Dated: 06/20/2011	\$9765,978.33 ¹
Enviva Pellets, LLC	Dorssers Inc	29 INDUSTRIAL AVE, PO BOX 940, BLENHEIM, ON NOP 1AO, CANADA	Service Contract Dated: 09/15/2023	\$ -
Enviva Holdings, LP	Dow Jones	4300 ROUTE 1 NORTH MONMTH JUNCTION, NJ 8852, UNITED STATES	Master Agreement Dated: 10/31/2019	\$ -
Enviva Pellets, LLC	Duke Energy	1423 MCNEIL WAY, ABERDEEN, NC 28315, UNITED STATES	Lighting Service Agreement Dated: 01/07/2022	\$ -
Enviva Pellets Greenwood, LLC	Duke Energy	1423 MCNEIL WAY, ABERDEEN, NC 28315, UNITED STATES	Electricity Service Agreement Dated: 02/19/2018	\$ -
Enviva Pellets, LLC	Duke Energy	1423 MCNEIL WAY, ABERDEEN, NC 28315, UNITED STATES	Electricity Supply Agreement Dated: 04/11/2016	\$ -
Enviva Inc.	Dustex LLC dba LDX Solutions	60 CHASTAIN CENTER BLVD, KENNESAW, GA 30144, UNITED STATES	Equipment Purchase (Multi project) Agreement Dated: 11/01/2022	\$ -
Enviva Inc.	Dustex LLC dba LDX Solutions	60 CHASTAIN CENTER BLVD, KENNESAW, GA 30144, UNITED STATES	Purchase of Equipment and Services Dated: 10/31/2022	\$ -
Enviva Pellets Epes, LLC	Dustex LLC dba LDX Solutions	60 CHASTAIN CENTER BLVD, KENNESAW, GA 30144, UNITED STATES	Equipment Purchase (Multi project) Agreement Dated: 11/01/2022	\$ -
Enviva Inc.	Dynaway AS	ALFRED NOBELS VEJ 27, AALBORG, 9220, DENMARK	MSA (Dynaway software subscription) Dated: 04/9/2020	\$ 12,210.00
Enviva, LP	East Coast Terminal Company	PO BOX 1646, SAVANNAH, GA 31402, UNITED STATES	Lease Agreement Dated: 03/24/2010	\$ -
Enviva Pellets Waycross, LLC	East Coast Terminal Company	PO BOX 1646, SAVANNAH, GA 31402, UNITED STATES	Marine Terminal Service Agreement Dated: 08/18/2020	\$ -
Enviva Management Company, LLC	Economic Investment Committee, North Carolina	150 FAYETTEVILLE ST., SUITE 1200, RALEIGH, NC, 27601, UNITED STATES	Economic Development Agreement Dated: 03/10/2015	\$ -
Enviva Inc.	Endurance American Specialty Ins Company	1221 AVENUE OF THE AMERICAS, NEW YORK, NY 10020, UNITED STATES	Directors & Officers-Excess 04-XS D&O Dated: 12/31/2022	\$ -
Enviva Inc.	Endurance American Specialty Ins Company	1221 AVENUE OF THE AMERICAS, NEW YORK, NY 10020, UNITED STATES	D&O Extension Dated: 12/31/2023	\$ -
Enviva Inc.	Endurance American Specialty Ins Company	1221 AVENUE OF THE AMERICAS, NEW YORK, NY 10020, UNITED STATES	Excess Marine Liability Binder Dated: 04/15/2023	\$ -
Enviva Pellets, LLC	Enspire Energy LLC	350 W 22ND ST, SUITE 101, NORFOLK, VA 23517, UNITED STATES	Product Purchase Agreement Dated: 10/27/2022	\$ -
Enviva Pellets, LLC	Enspire Energy LLC	350 W 22ND ST, SUITE 101, NORFOLK, VA 23517, UNITED STATES	Sampson Base Contract for Sale and Purchase of Natural Gas Dated: 08/17/2023	\$ -

1. As agreed with Dominion Energy North Carolina and Dominion Energy Virginia, as applicable, (a) the Cure amount less the amount of the adequate assurance deposit held under the applicable contract (the "Deposit") will be paid in Cash on the Effective Date, and (b) the remaining portion of the Cure will be satisfied post-Effective Date, by offsetting the Deposit after all post-petition amounts due under the applicable contract through the Effective Date have been paid in full, as confirmed by the applicable counterparty.

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Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets, LLC	Enspire Energy LLC	350 W 22ND ST, SUITE 101, NORFOLK, VA 23517, UNITED STATES	Northampton Base Contract for Sale and Purchase of Natural Gas Dated: 08/17/2023	\$ -
Enviva Pellets, LLC	Enspire Energy LLC	350 W 22ND ST, SUITE 101, NORFOLK, VA 23517, UNITED STATES	Base Contract for Sale and Purchase of Natural Gas Dated: 09/29/2021	\$ -
Enviva Pellets, LLC	Enspire Energy LLC	350 W 22ND ST, SUITE 101, NORFOLK, VA 23517, UNITED STATES	Special Provisions to NAESB Base Contract Dated: 09/29/2021	\$ -
Enviva Management Company, LLC	Enterprise Fleet Management Trust	ENTERPRISE FLEET MANAGEMENT CUSTOMER BILLING, PO BOX 800089, KANSAS CITY, MO 64180, UNITED STATES	Service Agreement Dated: 01/15/2016	\$ -
Enviva Management Company, LLC	Enterprise Fleet Management Trust	ENTERPRISE FLEET MANAGEMENT CUSTOMER BILLING, PO BOX 800089, KANSAS CITY, MO 64180, UNITED STATES	Equity Lease Schedule 3722863 Dated: 06/24/2016	\$ -
Enviva Management Company, LLC	Enterprise Fleet Management Trust	ENTERPRISE FLEET MANAGEMENT CUSTOMER BILLING, PO BOX 800089, KANSAS CITY, MO 64180, UNITED STATES	Master Equity Lease Agreement Dated: 05/18/2016	\$ -
Enviva Management Company, LLC	Enterprise Fleet Management Trust	ENTERPRISE FLEET MANAGEMENT CUSTOMER BILLING, PO BOX 800089, KANSAS CITY, MO 64180, UNITED STATES	Equity Lease Schedule 6882929 Dated: 06/24/2016	\$ -
Enviva Inc.	Enviva Wilmington Holdings, LLC	7272 WISCONSIN AVE, SUITE 1800, BETHESDA, MD, 20814, UNITED STATES	Biomass Sub-Supply Agreement dated: 1/22/2016	\$ -
Enviva Inc.	Enviva Wilmington Holdings, LLC	7272 WISCONSIN AVE, SUITE 1800, BETHESDA, MD, 20814, UNITED STATES	Biomass Supply Agreement for Additional Quantities and Option Quantities dated: 1/22/2016	\$ -
Enviva Inc.	Enviva Wilmington Holdings, LLC	7272 WISCONSIN AVE, SUITE 1800, BETHESDA, MD, 20814, UNITED STATES	Contingent Novation Agreement related to the Sub-Supply Agreement dated: 1/22/2016	\$ -
Enviva Inc. Enviva Holdings, LP	Enviva Wilmington Holdings, LLC	7272 WISCONSIN AVE, SUITE 1800, BETHESDA, MD, 20814, UNITED STATES	Fuel Supply Direct Agreement dated: 8/10/2016	\$ -
Enviva Inc.	eSentire Inc	451 PHILLIP STREET, UNIT 135, WATERLOO, ON N2L 3X2, CANADA	Master Security Services Agreement Dated: 05/10/2022	\$ -
Enviva Inc.	ESRI (for ArcGIS)	380 NEW YORK ST, REDLANDS, CA 92373-8100, UNITED STATES	Master Agreement Dated: 2/09/2024	\$ -
Enviva Holdings, LP	Express Employment Professionals	123 B COLUMBIA DRIVE, CARROLLTON, GA 30117, UNITED STATES	Master Service Recruiting Agreement Dated: 06/21/2021	\$ -
Enviva, LP	Ezzell Trucking Inc	WILLIAM KROLL, 220 FAYETTEVILLE STREET SUITE 300, RALEIGH, NC 27601, UNITED STATES	Master Transportation Agreement Dated: 01/01/2021	\$ -
Enviva Pellets, LLC	Ezzell Trucking Inc	WILLIAM KROLL, 220 FAYETTEVILLE STREET SUITE 300, RALEIGH, NC 27601, UNITED STATES	Interim Agreement Dated: 02/09/2024	\$ -
Enviva Pellets Epes, LLC	Fairbanks Scales Inc	6800 W 64TH ST, OVERLAND PARK, KS 66202-4100, UNITED STATES	Equipment Purchase Agreement Dated: 07/10/2023	\$ 11,332.17
Enviva, LP	Federal Express	PO BOX 371461, PITTSBURGH, PA 15250, UNITED STATES	Transportation Services Agreement Dated: 03/26/2020	\$ -
Enviva Inc.	Fisher and Phillips LLP	1200 ABERNATHY RD, SUITE 950, ATLANTA, GA 30328, UNITED STATES	Engagement Letter Dated: 03/29/2023	\$ -
Enviva Pellets Epes, LLC	Flamex Inc	4365 FEDERAL DRIVE, GREENSBORO, NC 27410, UNITED STATES	Scope Change Contract Dated: 09/20/2023	\$ -
Enviva Pellets Epes, LLC	Flamex Inc	4365 FEDERAL DRIVE, GREENSBORO, NC 27410, UNITED STATES	Scope Change Contract Dated: 06/21/2023	\$ -
Enviva Pellets Epes, LLC	Flamex Inc	4365 FEDERAL DRIVE, GREENSBORO, NC 27410, UNITED STATES	Independent Contractors Agreement Dated: 05/25/2023	\$ -
Enviva Pellets Greenwood, LLC	Flamex Inc	4365 FEDERAL DRIVE, GREENSBORO, NC 27410, UNITED STATES	Service Contract Dated: 01/26/2021	\$ -
Enviva Inc.	Forest Stewardship Council US	708 N FIRST ST, SUITE 235, MINNEAPOLIS, MN 55401, UNITED STATES	Group License Agreement for the FSC Certification Scheme Dated 12/21/2021	\$ -
Enviva, LP	FP Mailing Solutions	PO BOX 157, BEDFORD PARK, IL 60499, UNITED STATES	Rental Agreement Dated: 09/21/2012	\$ -
Enviva, LP	FP Mailing Solutions	PO BOX 157, BEDFORD PARK, IL 60499, UNITED STATES	Terms and Conditions Dated: 03/23/2015	\$ -

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Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Inc.	Freshworks	2950 S. DELEWARE STREET, SUITE 201, SAN MATEO, CA 94403, UNITED STATES	Main Services Agreement Dated: 05/31/2024	\$ -
Enviva Pellets Waycross, LLC	Gas South LLC	3625 CUMBERLAND BLVD, SUITE 1500, ATLANTA, GA 30339, UNITED STATES	Product Purchase Agreement Dated: 01/01/2021	\$ -
Enviva Pellets Waycross, LLC	Gas South LLC	3625 CUMBERLAND BLVD, SUITE 1500, ATLANTA, GA 30339, UNITED STATES	Agreement for Natural Gas Sales Dated: 02/27/2023	\$ -
Enviva Inc.	Gas South LLC	3625 CUMBERLAND BLVD, SUITE 1500, ATLANTA, GA 30339, UNITED STATES	Base Contract for Sale and Purchase of Natural Gas Dated: 08/18/2023	\$ -
Enviva Pellets Lucedale, LLC	George County Board Of Supervisors	329 RATLIFF ST, LUCEDALE, MS 39452, UNITED STATES	Memorandum of Understanding Dated: 08/25/2021	\$ -
Enviva Pellets Lucedale, LLC	George County, Mississippi	PRESIDENT, GEORGE COUNTY BOARD OF SUPERVISORS, 329 RATLIFF STREET, LUCEDALE, MS 39452, UNITED STATES	Memorandum Of Understanding Dated: 08/25/2021	\$ -
Enviva Pellets Lucedale, LLC	George County, Mississippi	PRESIDENT, GEORGE COUNTY BOARD OF SUPERVISORS, 329 RATLIFF STREET, LUCEDALE, MS 39452, UNITED STATES	Ad Valorem Tax Agreement Dated: 01/07/2019	\$ -
Enviva Pellets Lucedale, LLC	George County, Mississippi	PRESIDENT, GEORGE COUNTY BOARD OF SUPERVISORS, 329 RATLIFF STREET, LUCEDALE, MS 39452, UNITED STATES	Memorandum of Understanding Dated: 01/07/2019	\$ -
Enviva, LP	Georgia Pacific WFS LLC	113 PEACHTREE STREET NE, ATLANTA, GA 30303, UNITED STATES	Rate Schedule Agreement Dated: 09/01/2023	\$ -
Enviva Pellets Waycross, LLC	Georgia Power	96 ANNEX, ATLANTA, GA 30396, UNITED STATES	Price Protection Contract Dated: 06/12/2023	\$ -
Enviva Pellets Waycross, LLC	Georgia Power	96 ANNEX, ATLANTA, GA 30396, UNITED STATES	Electric Service Contract Dated: 10/27/2021	\$ -
Enviva Management Company, LLC	Glenn Nunziata	7272 WISCONSIN AVENUE, SUITE 1800, BETHESDA, MD 20814, UNITED STATES	Amended and Restated Employment Agreement Dated: 11/09/2023	\$ -
Enviva Management Company, LLC	Glenn Nunziata	7272 WISCONSIN AVENUE, SUITE 1800, BETHESDA, MD 20814, UNITED STATES	Good Reason Confirmation Side Letter Dated: 12/29/2023	\$ -
Enviva Holdings, LP	Go Chain, Inc	1 E LIBERTY ST, #600, RENO, NV 89501, UNITED STATES	Master Services Agreement Dated: 07/8/2021	\$ -
Enviva Inc.	Great Midwest Insurance Company	P.O. BOX 844298, DALLAS, TX 75284, UNITED STATES	Insurance Binder Dated: 02/01/2024	\$ -
Enviva Management Company, LLC	Green Humanity Recruitment	11635 79A AVENUE, DELTA, BRITISH COLUMBIA V4C 6V9, CANADA	Master Services Agreement Dated: 12/15/2023	\$ -
Enviva Pellets Greenwood, LLC	Greenwood County	600 MONUMENT ST, SUITE P106, GREENWOOD, SC 29646, UNITED STATES	Economic Development Agreement Dated: 02/16/2018	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Business Auto Coverage Bus Auto Cvg Dated: 09/01/2022	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Garage Liability Coverage Com Pkg-Foreign Dated: 09/01/2022	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Business Auto Coverage Com Pkg-Foreign *PD* Dated: 09/01/2023	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Directors & Officers-Excess 01-XS D&O Dated: 12/31/2022	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	D&O Policy Extension Dated: 12/31/2023	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Directors & Officers-Run-Off D&O-Run-Off Dated: 09/01/2021	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	General Liability Coverage General Liability Dated: 09/01/2022	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Umbrella Liability Umbrella Lead Dated: 09/01/2022	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Workers Compensation Workers Comp Dated: 09/01/2022	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	General Liability Coverage Dated: 09/01/2023	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Multinational Insurance Coverage Dated: 09/01/2023	\$ -
Enviva Inc.	Hartford Financial Services Group Inc	PO BOX 415738, BOSTON, MA 02241, UNITED STATES	Premier Excess Insurance Dated: 12/31/2022	\$ -
Enviva Inc.	Hartford Fire Insurance Company	ATTN: VP, BUSINESS LAW, HO-1-09, HARTFORD PLAZA, HARTFORD, CT 06155, UNITED STATES	Insurance Agreement Dated: 09/01/2023	\$ -
Enviva Inc.	HEWLETT-PACKARD FINANCIAL SERVICES COMPANY	200 CONNELL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Computer Lease Dated: 10/17/2022	\$ -
Enviva Inc.	HEWLETT-PACKARD FINANCIAL SERVICES COMPANY	200 CONNELL DRIVE, BERKELEY HEIGHTS, NJ 07922, UNITED STATES	Delivery Acceptance Form Dated: 02/22/2023	\$ -
Enviva Inc.	HISCOX Insurance Company	104 SOUTH MICHIGAN AVENUE, SUITE 600, CHICAGO, IL 60603, UNITED STATES	Kidnap and Ransom Insurance Dated: 05/30/2022	\$ -
Enviva, LP	Hokuriku Electric Power Company	15-1 USHIJIMA-CHO, TOYAMA, 930-8686, JAPAN	Fuel Supply Agreement Dated: 08/05/2020	\$ -
Enviva, LP	Houldson Consulting Inc	14581 VEGTER ROAD, MORRISON, IL 61270-9684, UNITED STATES	Master Services Agreement Dated: 10/29/2018	\$ -
Enviva Inc.	Hunton Andrews Kurth LLP	C/O M. CHRISTINE KLEIN, 951 E BYRD STREET, RICHMOND, VA 23219, UNITED STATES	Engagement Letter Dated: 08/31/2015	\$ -
Enviva Inc.	Ichihara Yawatafuto Biomass Power Gk	KYOBASHI EDOGRAND 25F 2-2-1, CHUO-KU, TOKYO, 104-0031, JAPAN	Fuel Supply Agreement Dated: 01/30/2020	\$ -
Enviva Inc.	Indian Harbor Insurance Company	505 EAGLEVIEW BLDV., SUITE 100, EXTON, PA 19341-1120, UNITED STATES	Cyber Risk Insurance Dated: 09/01/2023	\$ -
Enviva Pellets Epes, LLC	Industrial Development Authority of Sumter County	P.O. BOX 1059, LIVINGSTON, AL 35470, UNITED STATES	Purchase and Sale Agreement Dated: 12/15/2020	\$ -
Enviva Pellets Epes, LLC	Industrial Development Authority of Sumter County	P.O. BOX 1059, LIVINGSTON, AL 35470, UNITED STATES	Purchase and Sale Agreement Dated: 08/02/2022	\$ -
Enviva Pellets Epes, LLC	Industrial Development Authority of Sumter County	P.O. BOX 1059, LIVINGSTON, AL 35470, UNITED STATES	Amended and Restated Epes Barge Slip Use & Maintenance Agreement Dated: 07/22/2022	\$ -
Enviva Pellets Lucedale, LLC	Instar Group LLC	2001 ROUTE 46, STE 506, PARSIPPANY, NJ 07054, UNITED STATES	Notice and Acknowledgment Dated: 06/13/2023	\$ -
Enviva Pellets Lucedale, LLC	Instar Group LLC	2001 ROUTE 46, STE 506, PARSIPPANY, NJ 07054, UNITED STATES	Rider One to Railroad Car Lease Agreement Dated: 12/10/2019	\$ -
Enviva Pellets Epes, LLC	Intech Process Automation Inc	1400 BROADFIELD BOULEVARD, SUITE 310, HOUSTON, TX 77084, UNITED STATES	Equipment Purchase Agreement Dated: 02/22/2023	\$ -
Enviva Pellets Epes, LLC	InterMat LLC	3500 N CAUSEWAY BLVD., SUITE 190, METAIRIE, LA 70002, UNITED STATES	Professional Services Agreement Dated: 05/05/2023	\$ -
Enviva Pellets Epes, LLC	InterMat LLC	3500 N CAUSEWAY BLVD., SUITE 190, METAIRIE, LA 70002, UNITED STATES	Scope Change Order 2 - Barge Acquisition and Additional Services Dated: 08/12/2022	\$ -
Enviva Pellets Epes, LLC	InterMat LLC	3500 N CAUSEWAY BLVD., SUITE 190, METAIRIE, LA 70002, UNITED STATES	Professional Services Agreement Dated: 08/09/2021	\$ -
Enviva Pellets, LLC	IPEC Inc	400 WEST MAIN ST., SUITE #114, GAYLORD, MI 49735, UNITED STATES	Construction Services Agreement Dated: 05/02/2023	\$ -
Enviva, LP	Iron Mountain Inc	PO BOX 27128, NEW YORK, NY 10087, UNITED STATES	Customer Agreement Dated: 03/25/2013	\$ -
Enviva Pellets Epes, LLC	Irondale Industrial Contractors Inc	2185 ALTON ROAD, BIRMINGHAM, AL 35210, UNITED STATES	Construction Services Agreement Dated: 07/26/2023	\$ -
Enviva Pellets Epes, LLC	Irondale Industrial Contractors Inc	2185 ALTON ROAD, BIRMINGHAM, AL 35210, UNITED STATES	Construction Services Agreement Dated: 01/03/2024	\$ -
Enviva Inc.	ISN Software Corp	PO BOX 841808, DALLAS, TX 75284, UNITED STATES	Contractor Qualification Services Dated: 08/09/2023	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Port of Pascagoula, LLC	Jackson County Tax Collector	PO BOX 697, MARIANNA, FL 32447, UNITED STATES	Ad Valorem Tax Agreement Dated: 01/07/2019	\$ -
Enviva Port of Pascagoula, LLC	Jackson County, Mississippi	2915 CANTY STREET, P.O. BOX 998, PASCAGOULA, MS 39567, UNITED STATES	Ad Valorem Tax Agreement Dated: 01/18/2019	\$ -
Enviva Management Company, LLC	James Geraghty	3906 UNDERWOOD STREET, CHEVY CHASE, MD 20815, UNITED STATES	Fourth Amended and Restated Employment Agreement Dated: 11/09/2023	\$ -
Enviva Management Company, LLC	James Geraghty	3906 UNDERWOOD STREET, CHEVY CHASE, MD 20815, UNITED STATES	Good Reason Confirmation Side Letter Dated: 12/29/2023	\$ -
Enviva Management Company, LLC	Jason Paral	7023 CHURCHILL ROAD, MCLEAN, VA 22101, UNITED STATES	Amended and Restated Employment Agreement Dated: 11/09/2023	\$ -
Enviva Management Company, LLC	Jason Paral	7023 CHURCHILL ROAD, MCLEAN, VA 22101, UNITED STATES	Good Reason Confirmation Side Letter Dated: 12/29/2023	\$ -
Enviva Pellets Epes, LLC	Jasper Wood Products, LLC	37385 JASPER LOWELL RD, JASPER, OR 97438, UNITED STATES	Purchase and Sale Agreement Dated: 12/18/2020	\$ -
Enviva Pellets, LLC	John Deere Financial Inc	11047 LEADBETTER ROAD, ASHLAND, VA 23005, UNITED STATES	Lease Agreement (Serial No. Ending 1120, 9041) Dated: 08/30/2023	\$ -
Enviva Pellets, LLC	John Deere Financial Inc	11047 LEADBETTER ROAD, ASHLAND, VA 23005, UNITED STATES	Loan Contract - Security Agreement (Serial No. Ending 2772) Dated: 10/27/2021	\$ -
Enviva Pellets, LLC	John Deere Financial Inc	11047 LEADBETTER ROAD, ASHLAND, VA 23005, UNITED STATES	Loan Contract - Security Agreement (Serial No. Ending 1174) Dated: 10/27/2021	\$ -
Enviva Pellets, LLC	John Deere Financial Inc	11047 LEADBETTER ROAD, ASHLAND, VA 23005, UNITED STATES	Loan Contract - Security Agreement (Serial No. Ending 8197) Dated: 10/27/2021	\$ -
Enviva Pellets, LLC	John Deere Financial Inc	11047 LEADBETTER ROAD, ASHLAND, VA 23005, UNITED STATES	Lease Agreement (Serial No. Ending 3770,3658, 6712) Dated: 04/20/2022	\$ -
Enviva Holdings, LP	John Hancock Life Insurance Company	197 CLARENDON STREET, C-3, BOSTON, MA 02116, UNITED STATES	Fuel Supply Direct Agreement Dated: 8/10/2016	\$ -
Enviva Holdings, LP	John Hancock Life Insurance Company	197 CLARENDON STREET, C-3, BOSTON, MA 02116, UNITED STATES	Guarantee Agreement Dated: 02/16/2018	\$ -
Enviva Holdings, LP	John Hancock Life Insurance Company	197 CLARENDON STREET, C-3, BOSTON, MA 02116, UNITED STATES	Guarantee Indemnification Agreement Dated: 05/28/2018	\$ -
Enviva Management Company, LLC	John-Paul Taylor	3305 CUMMING LANE, BETHESDA, MD 20815, UNITED STATES	Employment Agreement Dated: 01/17/2023	\$ -
Enviva Management Company, LLC	John-Paul Taylor	3305 CUMMING LANE, BETHESDA, MD 20815, UNITED STATES	Good Reason Confirmation Side Letter Dated: 12/29/2023	\$ -
Enviva Pellets, LLC	JP Morgan Chase Bank, N.A.	1411 POLARIS PKWY, COLUMBUS, OH 43240, UNITED STATES	Equipment Lease Dated: 02/07/2023	\$ -
Enviva Pellets, LLC	JP Morgan Chase Bank, N.A.	DEPT 78122, PO BOX 78000, DETROIT, MI 48278, UNITED STATES	Equipment Schedule No. 1000149254 Dated: 12/12/2022	\$ -
Enviva Pellets, LLC	JP Morgan Chase Bank, N.A.	DEPT 78122, PO BOX 78000, DETROIT, MI 48278, UNITED STATES	Equipment Schedule No. 1000149376 Dated: 03/29/2023	\$ -
Enviva Pellets, LLC	JP Morgan Chase Bank, N.A.	3333 PEACHTREE RD NE, 7TH FLOOR SOUTH, ATLANTA, GA 30326, UNITED STATES	Master Lease Agreement Dated: 09/30/2022	\$ -
Enviva Pellets, LLC	JP Morgan Equipment-Finance	DEPT 78122, PO BOX 78000, DETROIT, MI 48278, UNITED STATES	Equipment Lease Dated: 03/28/2023	\$ -
Enviva Pellets, LLC	JP Morgan Equipment-Finance	DEPT 78122, PO BOX 78000, DETROIT, MI 48278, UNITED STATES	Incumbency Certificate Dated: 02/28/2023	\$ -
Enviva Pellets, LLC	JP Morgan Equipment-Finance	DEPT 78122, PO BOX 78000, DETROIT, MI 48278, UNITED STATES	Equipment Schedule No. 9990008208-02-01-CS002 Dated: 05/01/2023	\$ -
Enviva Pellets, LLC	JP Morgan Equipment-Finance	DEPT 78122, PO BOX 78000, DETROIT, MI 48278, UNITED STATES	Equipment Schedule No. 9990008208-02-01-CS001 Dated: 02/28/2023	\$ -
Enviva Management Company, LLC	Justifacts Credential Verification	5250 LOGAN FERRY ROAD, MURRYSVILLE, PA 15668, UNITED STATES	Credential Verification Services Agreement Dated: 02/28/2024	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets, LLC	K and J Transport	101 DAUGHTRY RD, MURFREESBORO, NC 27855, UNITED STATES	Commercial Truck Lease Agreement Dated: 12/03/2021	\$ -
Enviva Pellets, LLC	K and J Transport	101 DAUGHTRY RD, MURFREESBORO, NC 27855, UNITED STATES	Commercial Truck Lease Agreement Dated: 09/14/2022	\$ -
Enviva Management Company, LLC	Kathryn Walsh	3717 GLENMOOR RESERVE LANE, CHEVY CHASE, MD 20815, UNITED STATES	2024 Retention and Incentive Program Dated: 02/08/2024	\$ -
Enviva Holdings, LP	Kelaca LLC	6500 CREEDMOOR ROAD, SUITE 104, RALEIGH, NC 27613, UNITED STATES	Master Services Agreement Dated: 06/01/2021	\$ -
Enviva Inc.	Lauritzen Bulkurs A/S	15 TUBORG HAVNEVEJ, HELLERUP, 2900, DENMARK	Affreightment Contract Dated: 08/03/2016	\$ -
Enviva, LP	Lauritzen Bulkurs A/S	15 TUBORG HAVNEVEJ, HELLERUP, 2900, DENMARK	Affreightment Contract Dated: 09/16/2015	\$ -
Enviva, LP	Lauritzen Bulkurs A/S	15 TUBORG HAVNEVEJ, HELLERUP, 2900, DENMARK	Freight Services Agreement Dated: 12/23/2021	\$ -
Enviva Inc.	Lenovo Financial Services	10201 CENTURION PKWY N., STE 100, JACKSONVILLE, FL 32256, UNITED STATES	Master Lease Agreement Dated: 07/12/2023	\$ -
Enviva Inc.	Lenovo Financial Services	10201 CENTURION PKWY N., STE 100, JACKSONVILLE, FL 32256, UNITED STATES	Lease for SOP Infrastructure Rebuild Dated: 09/11/2023	\$ -
Enviva Inc.	Lenovo Financial Services	10201 CENTURION PKWY N., STE 100, JACKSONVILLE, FL 32256, UNITED STATES	Product Schedule to Master Lease Agreement Dated: 09/12/2023	\$ -
Enviva Pellets Waycross, LLC	Lewis and Raulerson, Inc.	ATTN CHASON HARRISON, JR /DOROTEYA N. WOZNAK, JAMES- BATES-BRANNAN-GROOVER-LLP, 2827 PEACHTREE ROAD NE STE 300, ATLANTA, GA, 30305, UNITED STATES	Supply Agreement for Lubricating Oils and Greases Dated: 01/01/2020	\$ -
Enviva Holdings, LP	Lexington Insurance Company	99 HIGH STREET, BOSTON, MA 02110, UNITED STATES	Commercial Property Insurance Dated: 9/1/2022	\$ -
Enviva Inc.	Lhoist Sa	RUE CHARLES DUBOIS 28, LIMELETTE, 1342, BELGIUM	CIF Biomass Fuel Supply Agreement Dated: 08/03/2022	\$ -
Enviva Inc.	Liberty Mutual Insurance Europe SE	175 BERKELEY STREET, BOSTON, MA 02116, UNITED STATES	Terrorism Insurance Dated: 09/01/2022	\$ -
Enviva Holdings, LP	Litera	550 W JACKSON BLVD, SUITE 200, CHICAGO, IL 60661, UNITED STATES	Other Compare Desktop Renewal Dated: 07/13/2023	\$ -
Enviva, LP	Litera	550 W JACKSON BLVD, SUITE 200, CHICAGO, IL 60661, UNITED STATES	Order Form Dated: 08/06/2021	\$ -
Enviva Holdings, LP	Lloyds Bank PLC	150 FOUNTAINBRIDGE, 4TH FLOOR, EDINBURGH, EH3 9PE, UNITED KINGDOM	Additional Fuel Supply Direct Agreement related to the Additional Quantities and Option Quantities Supply Agreement dated: 8/10/2016	\$ -
Enviva Holdings, LP	Lloyds Bank PLC	150 FOUNTAINBRIDGE, 4TH FLOOR, EDINBURGH, EH3 9PE, UNITED KINGDOM	Fuel Supply Direct Agreement dated: 8/10/2016	\$ -
Enviva Pellets, LLC	LogicMonitor Inc	DEPT LA 24200, PASADENA, CA 91185, UNITED STATES	Software Subscription Agreement Dated: 01/22/2020	\$ -
Enviva Holdings, LP	Longleaf Alliance Inc	12130 DIXON CENTER ROAD, ANDALUSIA, AL 36420, UNITED STATES	Independent Contractors Agreement Dated: 01/01/2020	\$ 9,962.50
Enviva Management Company, LLC	Longleaf Alliance Inc	12130 DIXON CENTER ROAD, ANDALUSIA, AL 36420, UNITED STATES	Master Services Agreement Dated: 02/26/2021	\$ -
Enviva Pellets, LLC	Lumen	665 LEXINGTON AVENUE, MANSFIELD, OH 44907, UNITED STATES	Products and Services Agreement Dated: 11/04/2014	\$ -
Enviva Pellets, LLC	Mabrey Trucking Inc	49 WARREN DRIVE, ROANOE RAPIDS, NC 27870, UNITED STATES	Commercial Truck Lease Agreement Dated: 08/15/2022	\$ -
Enviva Pellets, LLC	Mabrey Trucking Inc	49 WARREN DRIVE, ROANOE RAPIDS, NC 27870, UNITED STATES	Commercial Truck Lease Agreement Dated: 12/29/2023	\$ -
Enviva Pellets, LLC	Mabrey Trucking Inc	49 WARREN DRIVE, ROANOE RAPIDS, NC 27870, UNITED STATES	Commercial Truck Lease Agreement Dated: 01/17/2023	\$ -
Enviva Holdings, LP	Maintenance Engineering Solutions	1003 CAROLINA AVENUE, NORTH AUGUSTA, SC 29841, UNITED STATES	Master Services Agreement for Recruiting Services Dated: 04/01/2021	\$ -

ENVIVA INC., et al.
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Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Management Company, LLC	Mark A Coscio	3214 MAJESTY ROW, SPRING, TX 77380, UNITED STATES	Employment Agreement Dated: 10/01/2022	\$ -
Enviva Management Company, LLC	Mark A Coscio	3214 MAJESTY ROW, SPRING, TX 77380, UNITED STATES	Good Reason Confirmation Side Letter Dated: 12/29/2023	\$ -
Enviva Management Company, LLC	Mark Haser	7272 WISCONSIN AVENUE, SUITE 1800, BETHESDA, MD 20814, UNITED STATES	2024 Retention and Incentive Program Dated: 02/08/2024	\$ -
Enviva Pellets, LLC	Marty Davis Trucking of Lucedale MS LLC	4257 DICKERSON SAW MILL ROAD, LUCEDALE, MS 39452, UNITED STATES	Equipment Lease Agreement Dated: 10/25/2022	\$ -
Enviva Inc.	Masergy Communications Inc	ONE COMCAST CENTER, 32ND FLOOR, PHILADELPHIA, PA 19103, UNITED STATES	Master Service Agreement Dated: 12/21/2021	\$ -
Enviva Holdings, LP	Matrix Resources Inc	400 PERIMETER CENTER TERRACE, SUITE 300, ATLANTA, GA 30346, UNITED STATES	Master Services Agreement for Recruiting Services Dated: 03/02/2021	\$ -
Enviva Pellets Epes, LLC	McAbee Construction Inc	5724 21ST ST, TUSCALOOSA, AL 35401, UNITED STATES	Construction Services Agreement Dated: 08/08/2023	\$ -
Enviva Inc.	MGT Teesside Limited	COMPANY SECRETARY, 8 WHITE OAK SQUARE, LONDON RD, SWANLEY, BR8 7AG, UNITED KINGDOM	Contingent Novation Agreement related to the Sub-Supply Agreement dated: 1/22/2016	\$ -
Enviva Inc.	MGT Teesside Limited	COMPANY SECRETARY, 8 WHITE OAK SQUARE, LONDON RD, SWANLEY, BR8 7AG, UNITED KINGDOM	EFET Individual Biomass Contract dated: 2/6/2024	\$ -
Enviva Inc.	MGT Teesside Limited	COMPANY SECRETARY, 8 WHITE OAK SQUARE, LONDON RD, SWANLEY, BR8 7AG, UNITED KINGDOM	First Amendment to the EFET Individual Biomass Contract	\$ -
Enviva Inc.	MGT Teesside Limited	COMPANY SECRETARY, 8 WHITE OAK SQUARE, LONDON RD, SWANLEY, BR8 7AG, UNITED KINGDOM	Side Letter dated: 3/7/2024	\$ -
Enviva Holdings, LP	MGT Teesside Limited	COMPANY SECRETARY, 8 WHITE OAK SQUARE, LONDON RD, SWANLEY, BR8 7AG, UNITED KINGDOM	Additional Fuel Supply Direct Agreement related to the Additional Quantities and Option Quantities Supply Agreement dated: 8/10/2016	\$ -
Enviva Holdings, LP	MGT Teesside Limited	COMPANY SECRETARY, 8 WHITE OAK SQUARE, LONDON RD, SWANLEY, BR8 7AG, UNITED KINGDOM	Fuel Supply Direct Agreement dated: 8/10/2016	\$ -
Enviva Holdings, LP	Miller & Chevalier Chartered	900 16TH ST NW, WASHINGTON, DC 20006, UNITED STATES	Joint Representation Letter Dated: 09/08/2021	\$ -
Enviva Pellets, LLC	Milton J Wood Fire Protection Inc	ANNMARIE NEMETH, 3805 FAYE ROAD, JACKSONVILLE, FL 32226,	Construction Services Agreement Dated: 11/23/2022	\$ -
Enviva Pellets, LLC	Milton J Wood Fire Protection Inc	ANNMARIE NEMETH, 3805 FAYE ROAD, JACKSONVILLE, FL 32226,	Construction Services Agreement Dated: 08/11/2023	\$ -
Enviva Inc.	Minitab Inc	1829 PINE HALL ROAD, STATE COLLEGE, PA 16801, UNITED STATES	Renewal of Statistical Analysis Software Dated: 08/3/2023	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Development Authority	EXECUTIVE DIRECTOR, 501 NORTH WEST STREET (39202), P.O. BOX 849, JACKSON, MS 39205, UNITED STATES	Memorandum Of Understanding Dated: 01/07/2019	\$ -
Enviva Port of Pascagoula, LLC	Mississippi Development Authority	EXECUTIVE DIRECTOR, 501 NORTH WEST STREET (39202), P.O. BOX 849, JACKSON, MS 39205, UNITED STATES	Memorandum Of Understanding Dated: 01/07/2019	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Development Authority	EXECUTIVE DIRECTOR, 501 NORTH WEST STREET (39202), P.O. BOX 849, JACKSON, MS 39205, UNITED STATES	Restated Memorandum of Understanding Dated: 01/07/2019	\$ -
Enviva Port of Pascagoula, LLC	Mississippi Development Authority	EXECUTIVE DIRECTOR, 501 NORTH WEST STREET (39202), P.O. BOX 849, JACKSON, MS 39205, UNITED STATES	Restated Memorandum of Understanding Dated: 01/07/2019	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Export Railroad Company	4519 MCINNIS AVE, MOSS POINT, MS 39563, UNITED STATES	Rail Transportation Contract Dated: 03/23/2020	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Export Railroad Company	4519 MCINNIS AVE, MOSS POINT, MS 39563, UNITED STATES	Railcar Storage Agreement Dated: 03/23/2020	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Power	PO BOX 245, BIRMINGHAM, AL 35201, UNITED STATES	Lease And Maintenance Agreement Dated: 03/26/2020	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Power	PO BOX 245, BIRMINGHAM, AL 35201, UNITED STATES	Contract For Electric Service Dated: 11/09/2019	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Power	PO BOX 245, BIRMINGHAM, AL 35201, UNITED STATES	Load Build Up Contract Addendum	\$ -

ENVIVA INC., et al.
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Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Port of Pascagoula, LLC	Mississippi Power	PO BOX 245, BIRMINGHAM, AL 35201, UNITED STATES	Service Contract Dated: 12/06/2021	\$ -
Enviva Pellets Lucedale, LLC	Mississippi Power	PO BOX 245, BIRMINGHAM, AL 35201, UNITED STATES	Lease and Maintenance of Electric Lines and Equipment Dated: 03/23/2020	\$ -
Enviva, LP	Mitsubishi Corporation	3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, 100-8086, JAPAN	Real Estate Leasehold Pledge Agreement	\$ -
Enviva Inc.	Mitsubishi Corporation	3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, 100-8086, JAPAN	Payment and Reimbursement Agreement Dated: 10/22/2018	\$ -
Enviva Inc.	Mitsubishi Corporation	3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, 100-8086, JAPAN	Intercreditor Agreement	\$ -
Enviva Inc.	Mitsubishi Corporation	3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, 100-8086, JAPAN	Insurance Pledge Agreement	\$ -
Enviva Inc.	Mitsubishi Corporation	3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, 100-8086, JAPAN	Fuel Supply Direct Agreement Dated: 10/25/2018	\$ -
Enviva Inc.	Mitsubishi Corporation	3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, 100-8086, JAPAN	Account Pledge Agreement	\$ -
Enviva Holdings, LP	Mitsubishi Corporation	3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, 100-8086, JAPAN	Guarantee Agreement Dated: 02/16/2018	\$ -
Enviva Pellets, LLC	Mitsubishi HC Capital America Inc	21925 NETWORK PLACE, CHICAGO, IL 60673, UNITED STATES	Master Agreement No. 7132301 Dated: 08/02/2022	\$ -
Enviva Holdings, LP	MOL Drybulk Ltd	MOL DRYBULK LTD. 1-1, TORANOMON 2-CHOME, MINATO-KU, TOKYO 105-8688, JAPAN	Novation Agreement Dated: 06/3/2019	\$ -
Enviva Holdings, LP	MOL Drybulk Ltd	MOL DRYBULK LTD. 1-1, TORANOMON 2-CHOME, MINATO-KU, TOKYO 105-8688, JAPAN	Affreightment Contract Dated: 04/07/2021	\$ -
Enviva Holdings, LP	MOL Drybulk Ltd	MOL DRYBULK LTD. 1-1, TORANOMON 2-CHOME, MINATO-KU, TOKYO 105-8688, JAPAN	Affreightment Contract Dated: 10/30/2018	\$ -
Enviva Holdings, LP	MOL Drybulk Ltd	MOL DRYBULK LTD. 1-1, TORANOMON 2-CHOME, MINATO-KU, TOKYO 105-8688, JAPAN	Freight Services Agreement Dated: 12/23/2014	\$ -
Enviva Holdings GP, LLC	Monument Policy Group LLC dba Monument Advocacy	ATTN: BRITT BEPLER, 975 F ST NW, SUITE 400B, WASHINGTON, DC 20004, UNITED STATES	Communication Services Agreement Dated: 04/01/2020	\$ -
Enviva Holdings, LP	Monument Policy Group LLC dba Monument Advocacy	ATTN: BRITT BEPLER, 975 F ST NW, SUITE 400B, WASHINGTON, DC 20004, UNITED STATES	Consulting Services Agreement Dated: 08/01/2018	\$ -
Enviva Pellets, LLC	Motion Industries Inc	1605 ALTON ROAD, BIRMINGHAM, AL 35210, UNITED STATES	Product Purchase Agreement Dated: 11/01/2023	\$ -
Enviva, LP	MUR Shipping BV	HOGHEILWEG 18 GEBOUW PRIMATR, AMSTERDAM, 1101, NETHERLANDS	Affreightment Contract Dated: 04/10/2019	\$ -
Enviva, LP	MUR Shipping BV	HOGHEILWEG 18 GEBOUW PRIMATR, AMSTERDAM, 1101, NETHERLANDS	Affreightment Contract Dated: 05/04/2018	\$ -
Enviva Holdings, LP	MUR Shipping BV	HOGHEILWEG 18 GEBOUW PRIMATR, AMSTERDAM, 1101, NETHERLANDS	Contract of Affreightment Dated: 09/17/2020	\$ -
Enviva Holdings, LP	National Council for Air & Stream Improvement Inc	1513 WALNUT STREET, SUITE 200, CARY, NC 27511, UNITED STATES	Sustainability Agreement Dated: 09/29/2021	\$ -
Enviva, LP	National Council for Air & Stream Improvement Inc	1513 WALNUT STREET, SUITE 200, CARY, NC 27511, UNITED STATES	Application for membership under NCASI Dated: 06/25/2018	\$ -
Enviva Inc.	National Union Fire Insurance Company of Pittsburgh, Pa	1271 AVENUE OF THE AMERICAS, FL 37, NEW YORK, NY 10020-1304, UNITED STATES	Policy Dated: 12/31/2022	\$ -
Enviva Inc.	National Union Fire Insurance Company of Pittsburgh, Pa	1271 AVENUE OF THE AMERICAS, FL 37, NEW YORK, NY 10020-1304, UNITED STATES	Endorsement for Policy Extension Dated: 12/31/2022	\$ -
Enviva Inc.	National Union Fire Insurance Company of Pittsburgh, Pa	1271 AVENUE OF THE AMERICAS, FL 37, NEW YORK, NY 10020-1304, UNITED STATES	Excess Liability Insurance Policy Dated: 12/31/2022	\$ -
Enviva Inc.	National Union Fire Insurance Company of Pittsburgh, Pa	1271 AVENUE OF THE AMERICAS, FL 37, NEW YORK, NY 10020-1304, UNITED STATES	Excess Liability Insurance Policy Declarations Dated: 12/31/2022	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Inc.	National Union Fire Insurance Company of Pittsburgh, Pa	1271 AVENUE OF THE AMERICAS, FL 37, NEW YORK, NY 10020-1304, UNITED STATES	Policy Extension Dated: 12/31/2023	\$ -
Enviva Inc.	National Union Fire Insurance Company of Pittsburgh, Pa	1271 AVENUE OF THE AMERICAS, FL 37, NEW YORK, NY 10020-1304, UNITED STATES	Policy Extension Dated: 12/31/2022	\$ -
Enviva Inc.	National Union Fire Insurance Company of Pittsburgh, Pa	1271 AVENUE OF THE AMERICAS, FL 37, NEW YORK, NY 10020-1304, UNITED STATES	Policy Endorsement Dated: 12/31/2022	\$ -
Enviva Holdings, LP	Nautilus Insurance Company	7233 E. BUTHERUS DRIVE, SCOTTSDALE, AZ 85260, UNITED STATES	Terrorism Insurance Coverage Dated: 9/1/2023	\$ -
Enviva Inc.	Navigators Management Company, Inc.	227 W. MONROE STREET, CHICAGO, IL 60606, UNITED STATES	Excess Bumbershoot Liability - Marine XS Bumbershoot- 33.333% po 20x5 - Naviga Dated: 04/15/2023	\$ -
Enviva Holdings, LP	Netwrix Corporation	300 SPECTRUM CENTER DR, SUITE 200, IRVINE, CA 92618, UNITED STATES	Software License Agreement Dated: 07/21/2023	\$ -
Enviva Pellets, LLC	NC State Ports Authority	PO BOX 63175, CHARLOTTE, NC 28263, UNITED STATES	Lease Agreement Dated: 08/01/2019	\$ -
Enviva Holdings, LP	Nitro Software Inc	150 SPEAR ST, STE 1500, SAN FRANCISCO, CA 94105, UNITED STATES	Software License Agreement Dated: 06/15/2023	\$ -
Enviva Pellets, LLC	Norden	STRANDVEJEN 52, HELLERUP, DK-2900, DENMARK	Contract of Affreightment Dated: 08/11/2016	\$ -
Enviva, LP	Norden	STRANDVEJEN 52, HELLERUP, DK-2900, DENMARK	Novation Agreement Dated: 11/22/2016	\$ -
Enviva, LP	Norden	STRANDVEJEN 52, HELLERUP, DK-2900, DENMARK	Contract of Affreightment Dated: 08/4/2016	\$ -
Enviva Inc.	Norden	STRANDVEJEN 52, HELLERUP, DK-2900, DENMARK	Contract of Affreightment Dated: 12/11/2009	\$ -
Enviva, LP	Norden	STRANDVEJEN 52, HELLERUP, DK-2900, DENMARK	Contract of Affreightment Dated: 08/02/2019	\$ -
Enviva Inc.	NOREX Inc	5505 COTTONWOOD LANE SE, PRIOR LAKE, MN 55372, UNITED STATES	Service Agreement Dated 07/15/2022	\$ -
Enviva Pellets, LLC	North American Capacity Ins Co	1200 MAIN STREET, SUITE 800, KANSAS CITY, MO 64105, UNITED STATES	Builders Risk Coverage Builders Risk Dated: 05/19/2023	\$ -
Enviva Pellets, LLC	Northland Capital Equipment Finance	333 33RD AVENUE SOUTH, SAINT CLOUD, MN 56301, UNITED STATES	Master Equipment Finance Agreement Dated: 03/11/2022	\$ 1,327.92
Enviva Aircraft Holdings Corp.	Nxt Jet, Inc	637 PALM DRIVE, SUITE 101, OCOEE, FL 34761, UNITED STATES	Aircraft Charter and Lease Agreement Dated: 08/31/2021	\$ -
Enviva Holdings, LP	NYK Bulk & Projects Carriers Ltd	YUSEN BUILDING 3-2 MARUNOUCHI 2-CHOME CHIYODA-KU, TOKYO, 100-0005, JAPAN	Freight Services Agreement Dated: 10/31/2018	\$ -
Enviva, LP	NYK Bulk & Projects Carriers Ltd	YUSEN BUILDING 3-2 MARUNOUCHI 2-CHOME CHIYODA-KU, TOKYO, 100-0005, JAPAN	Affreightment Contract Dated: 06/05/2019	\$ -
Enviva Inc.	Oanda	228 PARK AVENUE SOUTH, STE# 20236, NEW YORK, NY 10003, UNITED STATES	Subscription Agreement Dated: 04/15/2021	\$ -
Enviva Inc.	Old Republic Insurance Company	191 NORTH WACKER DRIVE, SUITE 1000, CHICAGO, IL 60606, UNITED STATES	Conditional Binder of Insurance Dated: 02/02/2024	\$ -
Enviva Inc.	Old Republic Professional Liability, Inc	191 NORTH WACKER DRIVE, SUITE 1400, CHICAGO, IL 60606, UNITED STATES	Temporary and Conditional Binder of Insurance Dated: 02/02/2024	\$ -
Enviva Pellets, LLC	O'Neal Engineering-	PO BOX 1219, WIGGINS, MS 39577, UNITED STATES	Master Service Agreement Dated: 09/23/2023	\$ -
Enviva Pellets, LLC	ONeal Inc	1600 RIVEREDGE PARKWAY, SUITE 925, ATLANTA, GA 30328, UNITED STATES	Engineering Services Agreement Dated: 09/26/2023	\$ 23,939.24
Enviva Management Company, LLC	OneBrightDay Ltd	WINDSOR HOUSE, CORNWALL RD, HARROGATE, GH1 2AP, UNITED KINGDOM	Agency Agreement Dated: 02/05/2021	\$ -
Enviva Holdings, LP	Operational Sustainability LLC	PO BOX 79286, HOUSTON, TX 77279, UNITED STATES	Master Services Agreement Dated: 03/17/2021	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Holdings, LP	Operational Sustainability LLC	PO BOX 79286, HOUSTON, TX 77279, UNITED STATES	Master Services Agreement Dated: 2/7/2018	\$ -
Enviva, LP	Oracle (Primavera)	C/O SHAWN M. CHRISTIANSON, ESQ., BUCHALTER, A PROFESSIONAL CORPORATION, 425 MARKET ST., SUITE 2900, SAN FRANCISCO, CA 94105, UNITED STATES	Portfolio Management Cloud Service Dated: 11/23/2020	\$ -
Enviva Pellets, LLC	Osborne Hamilton Reynolds	2892 RIVERMEADE DRIVE, ATLANTA, GA 30327, UNITED STATES	Option Agreement Dated: 11/8/2022	\$ -
Enviva, LP	Pacific Basin Supramax Ltd	31/F ONE ISLAND SOUTH, 2 HEUNG YIP ROAD, HONG KONG, CHINA	Contract of Affreightment Dated: 08/01/2019	\$ -
Enviva Inc.	Palomar Excess and Surplus Insurance Company	7979 IVANHOE AVENUE, SUITE 500, LA JOLLA, CA 92037, UNITED STATES	Excess Public Directors and Officers Liability Insurance Dated: 12/31/2023	\$ -
Enviva Pellets, LLC	Panama City Port Authority	5231 WEST HIGHWAY 98, PANAMA CITY, FL 32401, UNITED STATES	Terminal Services Agreement Dated: 05/11/2021	\$ -
Enviva Pellets, LLC	Panama City Port Authority	5231 WEST HIGHWAY 98, PANAMA CITY, FL 32401, UNITED STATES	Bulk Warehouse Service Agreement Dated: 03/22/2007	\$ -
Enviva Pellets Epes, LLC	Parker-Hannifin Corporation	6035 PARKLAND BLVD., CLEVELAND, OH 44124,	Investment Credit Purchase Agreement Dated: 07/28/2021	\$ -
Enviva Management Company, LLC	Patriot Shredding	12358 PARKLAWN DRIVE SUITE 352, ROCKVILLE, MD 20852, UNITED STATES	Master Services Agreement Dated: 05/21/2021	\$ 231.00
Enviva Management Company, LLC	Patriot Shredding	12358 PARKLAWN DRIVE SUITE 352, ROCKVILLE, MD 20852, UNITED STATES	Services Agreement Dated: 04/17/2024	\$ -
Enviva, LP	PCL Shipping PTE LTD	NO 1. KIM SENG PROMENADE, GREAT WORLD CITY, 237994, SINGAPORE	Freight Services Agreement Dated: 12/08/2017 Contract of Affreightment Dated: 12/08/2017	\$ -
Enviva Pellets, LLC	PCL Shipping PTE LTD	NO 1. KIM SENG PROMENADE, GREAT WORLD CITY, 237994, SINGAPORE	Contract of Affreightment Dated: 08/12/2016	\$ -
Enviva Inc.	PCL Shipping PTE LTD	NO 1. KIM SENG PROMENADE, GREAT WORLD CITY, 237994, SINGAPORE	Guarantee Agreement Dated: 12/08/2017	\$ -
Enviva Pellets, LLC	PCL Shipping PTE LTD	NO 1. KIM SENG PROMENADE, GREAT WORLD CITY, 237994, SINGAPORE	Contract of Affreightment Dated: 12/1/2014	\$ -
Enviva Pellets, LLC	Peak Leasing LLC	PO BOX 1259, WILMINGTON, NC 28402, UNITED STATES	Lease Agreement (Serial No. Ending 1621) Dated: 08/1/2022	\$ -
Enviva Pellets, LLC	Peak Leasing LLC	PO BOX 1259, WILMINGTON, NC 28402, UNITED STATES	#2 Lease Agreement (Serial No. Ending 9613) Dated: 08/1/2022	\$ -
Enviva Pellets, LLC	Peak Leasing LLC	PO BOX 1259, WILMINGTON, NC 28402, UNITED STATES	Lease Agreement (Serial No. Ending 8333) Dated: 10/15/2021	\$ -
Enviva Pellets, LLC	Peak Leasing LLC	PO BOX 1259, WILMINGTON, NC 28402, UNITED STATES	Lease Agreement (Serial No. Ending 7786) Dated: 10/15/2021	\$ -
Enviva Pellets, LLC	Peak Leasing LLC	PO BOX 1259, WILMINGTON, NC 28402, UNITED STATES	Lease Agreement (Serial No. Ending 7805) Dated: 10/15/2021	\$ -
Enviva Holdings, LP	People 2.0 North America	22 VALLEY CREEK BLVD., SUITE 100, EXTON, PA 19341, UNITED STATES	Master Services Recruiting Agreement Dated: 04/01/2021	\$ -
Enviva Pellets, LLC	Pete Johnson Logging	3665 RAINBOW LAKE ROAD, INMAN, SC 29349, UNITED STATES	Equipment Sublease Agreement Dated: 05/23/2022	\$ -
Enviva Inc.	Pfeifer & Langen GmbH & Co. Kg	AACHENER STR. 1042A, COLOGNE, 50835, GERMANY	Fuel Supply Agreement Dated: 07/29/2022	\$ -
Enviva Inc.	PHU TAI BIO-ENERGY CORPORATION	LOT B23, CENTRE STREET, PHU TAI, IZ, TRAN QUANG DIEU WARD, QUY NHON, 590000, VIETNAM	Fuel Supply Agreement Dated: 07/06/2023	\$ -
Enviva Inc.	PHU TAI BIO-ENERGY CORPORATION	LOT B23, CENTRE STREET, PHU TAI, IZ, TRAN QUANG DIEU WARD, QUY NHON, 590000, VIETNAM	Fuel Supply Agreement Dated: 03/28/2023	\$ -
Enviva Pellets, LLC	Piedmont Natural Gas	MARY M. CASKEY, ESQ., HAYNSWORTH SINKLER BOYD, PA, PO BOX 11889, COLUMBIA, SC 29211-1889, UNITED STATES	Natural Gas Transportation Service Agreement Dated: 06/12/2019	\$ -
Enviva Inc.	Planful Inc	150 SPEAR STREET, STE 1850, SAN FRANCISCO, CA 94105, UNITED STATES	Master Subscription Agreement 08/07/2020	\$ 2,114.95

ENVIVA INC., et al.
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Enviva Inc.	Planful Inc	150 SPEAR STREET, STE 1850, SAN FRANCISCO, CA 94105, UNITED STATES	Master Subscription Agreement Dated: 11/01/2022	\$ -
Enviva Inc.	Potomac Mechanical Contractors Inc	18915 PREMIERE COURT, GAITHERSBURG, MD 20879, UNITED STATES	HVAC Preventative Maintenance Agreement Dated: 06/29/2023	\$ -
Enviva Management Company, LLC	Practicing Law Institute	1177 AVENUE OF THE AMERICAS, NEW YORK, NY 10036, UNITED STATES	Privileged Membership Agreement Dated: 11/02/2018	\$ -
Enviva Pellets Epes, LLC	Primoris Energy Services Corp	14455 PRIMORIS WAY, HOUSTON, TX 77048, UNITED STATES	Construction Services Agreement Dated: 09/26/2023	\$ -
Enviva Inc.	Primoris Energy Services Corp	14455 PRIMORIS WAY, HOUSTON, TX 77048, UNITED STATES	Construction Service Agreement Dated: 02/08/2024	\$ -
Enviva Pellets Waycross, LLC	Progress Rail Leasing Corporation	1600 PROGRESS DRIVE, ALBERTVILLE, AL 35950, UNITED STATES	Schedule 2 to Master Railcar Lease Agreement Dated: 10/03/2022	\$ -
Enviva Pellets Waycross, LLC	Progress Rail Leasing Corporation	1600 PROGRESS DRIVE, ALBERTVILLE, AL 35950, UNITED STATES	Master Railcar Lease Agreement Dated: 07/31/2020	\$ -
Enviva Management Company, LLC	PTS Advance	2860 MICHELLE DR, SUITE 150, IRVINE, CA 92606, UNITED STATES	Employment Master Services Agreement Dated: 08/10/2020	\$ -
Enviva Management Company, LLC	PTS Advance	2860 MICHELLE DR, SUITE 150, IRVINE, CA 92606, UNITED STATES	Contract Employment Agreement Dated: 02/22/2023	\$ -
Enviva Inc.	PwC US Tax LLP	4040 W BOY SCOUT BLVD, TAMPA, FL 33607, UNITED STATES	Statement of Work Dated: 01/16/2024	\$ -
Enviva Inc.	PwC US Tax LLP	4040 W BOY SCOUT BLVD, TAMPA, FL 33607, UNITED STATES	Engagement Letter Dated: 03/07/2024	\$ -
Enviva Inc.	QBE Insurance Corporation	55 WATER ST, NEW YORK, NY 10041, UNITED STATES	Commercial Property Coverage Dated: 09/01/2022	\$ -
Enviva Pellets Epes, LLC	Rapid Wireless LLC	PO BOX 416, HARTFORD, AL 36344, UNITED STATES	Internet Access Customer Agreement Dated: 11/23/2022	\$ 1,657.75
Enviva Inc.	Resilience Cyber Ins Solutions	275 MADISON AVENUE, STE. 902, NEW YORK, NY 10016, UNITED STATES	Cyber Liability - Excess 01-XS Cyber Liability Dated: 09/15/2022	\$ -
Enviva Inc.	Risk Specialists Companies Ins Agcy, Inc.	100 SUMMER ST, BOSTON, MA, 02110, UNITED STATES	Directors & Officers-Excess Side A DIC 05-D&O-XS-SideADIC Dated: 12/31/2022	\$ -
Enviva Inc.	Risk Specialists Companies Ins Agcy, Inc.	100 SUMMER ST, BOSTON, MA, 02110, UNITED STATES	Directors & Officers-Run-Off 21-27 XDOA5 Runoff Dated: 12/31/2021	\$ -
Enviva Holdings, LP	Robert Half International Inc	7315 WISCONSIN AVE, SUITE 550, BETHESDA, MD 20814, UNITED STATES	Master Services Recruiting Agreement Dated: 12/13/2021	\$ -
Enviva Pellets Epes, LLC	Rockwell Automation Inc	1201 S. SECOND ST., MILWAUKEE, WI 53204, UNITED STATES	Product Purchase Agreement Dated: 03/20/2023	\$ -
Enviva Pellets Epes, LLC	Rotex Global LLC	1230 KNOWLTON STREET, CINCINNATI, OH 45223, UNITED STATES	Product Purchase Agreement Dated: 01/11/2023	\$ -
Enviva Inc.	R-T Specialty, LLC	155 N WACKER DR, SUITE 4000, CHICAGO, IL, 60606, UNITED STATES	Builders Risk Coverage Builders Risk Dated: 05/19/2023	\$ -
Enviva Inc.	R-T Specialty, LLC	155 N WACKER DR, SUITE 4000, CHICAGO, IL, 60606, UNITED STATES	Commercial Property Coverage Prop-Prim-8.333% part of \$150M-GuideOne Dated: 09/01/2022	\$ -
Enviva Inc.	R-T Specialty, LLC	155 N WACKER DR, SUITE 4000, CHICAGO, IL, 60606, UNITED STATES	Excess Liability Coverage Excess Liab Cvg-\$25M xs \$25M Dated: 09/01/2022	\$ -
Enviva, LP	Russ Logging LLC	1622 BEECH RIDGE RD, BELLHAVEN, NC 27810, UNITED STATES	Timber Master Agreement Dated: 04/02/2021	\$ -
Enviva Inc.	RWE Supply & Trading GmbH	ALTENESSENER STR. 27 D, ESSEN, 45141, GERMANY	CIF Master Agreement Dated: 08/17/2023	\$ -
Enviva Inc.	Ryan, LLC	13155 NOEL RD, SUITE 100, DALLAS, TX, 75240, UNITED STATES	Property Tax Services Agreement Dated: 10/2/2023	\$ -
Enviva Pellets, LLC	Sampson County, North Carolina	NEIL E. MCCULLAGH, ESQ., SPOTTS FAIN PC, 411 E. FRANKLIN STREET SUITE 600, RICHMOND, VA 23219, UNITED STATES	Incentive Agreement Dated: 10/25/2013	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Inc.	SCS Global Services	2000 POWELL STREET, SUITE 600, EMERYVILLE, CA 94608, UNITED STATES	Sustainability Agreement Dated: 12/28/2023	\$ 67,590.00
Enviva Inc.	SCS Global Services	2000 POWELL STREET, SUITE 600, EMERYVILLE, CA 94608, UNITED STATES	Forest Council Agreement Dated: 12/28/2023	\$ -
Enviva Inc.	SEDNA System Inc	131 - 409 GRANVILLE STREET, VANCOUVER, BC V6C 1T2, CANADA	Pro-Tier Licensing Agreement Dated: 09/01/2022	\$ -
Enviva Inc.	SEDNA System Inc	131 - 409 GRANVILLE STREET, VANCOUVER, BC V6C 1T2, CANADA	Master Service Agreement Dated: 07/28/2022	\$ -
Enviva Inc.	SGS North America Inc	900 GEORGIA AVENUE, DEER PARK, TX 77536, UNITED STATES	Service Agreement Dated: 09/20/2023	\$ -
Enviva Holdings, LP	Sharp Business Systems	1111 OLD EAGLE SCHOOL RD, WAYNE, PA 19087, UNITED STATES	Customer Care Maintenance Agreement Dated: 03/09/2022	\$ -
Enviva Holdings, LP	Sharp Business Systems	1111 OLD EAGLE SCHOOL RD, WAYNE, PA 19087, UNITED STATES	Value Lease Agreement Dated: 11/04/2021	\$ -
Enviva Inc.	Sharp Business Systems	1111 OLD EAGLE SCHOOL RD, WAYNE, PA 19087, UNITED STATES	Customer Care Maintenance Agreement Dated: 03/09/2022	\$ -
Enviva Inc.	SHI International (Nutanix)	290 DAVIDSON AVE, SOMERSET, NJ 08873, UNITED STATES	Software Renewal Dated: 10/28/2022	\$ -
Enviva Pellets, LLC	Showtime Logging	88 JIM MARTIN DR, ROANOKE RAPIDS, NC 27870, UNITED STATES	Equipment Lease Agreement Dated: 10/16/2023	\$ -
Enviva Pellets Epes, LLC	SHW Storage & Handling Solutions	400 GALLERIA PARKWAY, ATLANTA, GA 30339, UNITED STATES	Product Purchase Agreement Dated: 01/25/2023	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 4506) Dated: 03/16/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 0907, 0908, 0909) Dated: 04/10/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 0016) Dated: 04/5/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 0726, 0727) Dated: 07/20/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 5690, 5691) Dated: 05/5/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 1230) Dated: 07/10/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 0724, 0913, 0725) Dated: 06/20/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 1254) Dated: 06/5/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 1257) Dated: 04/5/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Master Lease Agreement (Serial No. Ending 6077) Dated: 03/16/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 6096) Dated: 03/15/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 6095) Dated: 03/15/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 4513) Dated: 03/15/2022	\$ -
Enviva Pellets, LLC	Signature Financial	565 FIFTH AVENUE, 8TH FLOOR, NEW YORK, NY 10017, UNITED STATES	Equipment Schedule (Serial No. Ending 6077) Dated: 03/15/2022	\$ -
Enviva Inc.	Skyward Specialty Insurance	800 GESSNER RD, STE 600, HOUSTON, TX, 77024, UNITED STATES	Insurance Binder Dated: 02/01/2024	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Holdings, LP	Slover & Loftus LLP	1224 SEVENTEENTH STREET NW, WASHINGTON, DC 20036, UNITED STATES	Retention Letter Dated: 05/08/2013	\$ -
Enviva Holdings, LP	Smartsheet Inc	PO BOX 7410971, CHICAGO, IL 60674, UNITED STATES	Enterprise Plan Subscription Dated: 08/26/2022	\$ -
Enviva Pellets, LLC	Soluni LLC	PAUL RAFFLE, 146 BALFOUR DRIVE, DANIEL ISLAND, SC 29492,	Compressed Natural Gas Service Agreement Dated: 02/13/2021	\$ 96,637.28
Enviva Pellets, LLC	Soluni LLC	PAUL RAFFLE, 146 BALFOUR DRIVE, DANIEL ISLAND, SC 29492,	Site License Agreement Dated: 02/10/2021	\$ -
Enviva Inc.	Sompo America Insurance Company	1221 AVENUE OF THE AMERICAS, FLOOR 18, NEW YORK, NY, 10020, UNITED STATES	Directors & Officers-Run-Off 21-27 XDO4 Sompo Runoff Dated: 12/31/2021	\$ -
Enviva Inc.	Sompo America Insurance Company	1221 AVENUE OF THE AMERICAS, FLOOR 18, NEW YORK, NY, 10020, UNITED STATES	Excess Bumbershoot Liability - Marine XS Bumbershoot- 33.334% po 20x5- Sompo Dated: 04/15/2023	\$ -
Enviva Inc.	Sompo America Insurance Company	1221 AVENUE OF THE AMERICAS, FLOOR 18, NEW YORK, NY, 10020, UNITED STATES	Management Assurance Policy Dated: 12/31/2022	\$ -
Enviva Inc.	Sompo International Insurance Company	US COMMERCIAL MANAGEMENT LIABILITY, 12222 MERIT DRIVE, SUITE 950, DALLAS, TX 75251, UNITED STATES	Management Assurance Policy Binder Dated: 12/31/2023	\$ -
Enviva Pellets, LLC	Southampton County, Virginia	26022 ADMINISTRATION CENTER DR, COURTLAND, VA, 23837, UNITED STATES	Performance Agreement Dated: 05/01/2019	\$ -
Enviva Pellets, LLC	Spectrum	8614 WESTWOOD CENTER DR, SUITE 700, VIENNA, VA 22182, UNITED STATES	Enterprise Service Agreement Dated: 01/09/2019	\$ -
Enviva Holdings, LP	Spectrum	8614 WESTWOOD CENTER DR, SUITE 700, VIENNA, VA 22182, UNITED STATES	Customer Service Order Dated: 04/22/2022	\$ -
Enviva Pellets, LLC	SSA Gulf Inc	PO BOX 2188, MOBILE, AL 36652, UNITED STATES	Stevedoring Service Agreement Dated: 07/02/2017	\$ 362,927.22
Enviva Inc.	Starr Surplus Lines Insurance Company	8401 N. CENTRAL EXPRESSWAY, SUITE 515, DALLAS, TX 75225, UNITED STATES	Builders Risk Coverage Builders Risk Dated: 05/19/2023	\$ -
Enviva Inc.	Starstone Specialty Insurance Company	201 E. FIFTH STREET, SUITE 1200, CINCINNATI, OH 45202, UNITED STATES	Excess Public Directors and Officers Liability Insurance Dated: 12/31/2023	\$ -
Enviva Holdings, LP	Steamship Mutual Undrwrng Assoc	AQUATICAL HOUSE, 39 BELL LANE, LONDON, E1 7LU, UNITED KINGDOM	P&I Coverage (Non Club)-Marine Prot&Indemn Cvg Dated: 04/15/2023	\$ -
Enviva Inc.	Stericycle Inc	2355 WAUKEGAN RD, DEERFIELD, IL 60015, UNITED STATES	Service agreement Dated: 05/13/2021	\$ -
Enviva Pellets, LLC	Stone Timber Corporation	PO BOX 166, WILMER, AL 36587, UNITED STATES	Equipment Lease Agreement Dated: 07/15/2022	\$ -
Enviva, LP	Sumitomo Forestry Co., Ltd	KEIDANREN KAIKAN, 1-3-2 OTEMACHI, CHIYODA-KU, TOKYO, 100-8270, JAPAN	Fuel Supply Agreement Dated: 02/01/2020	\$ -
Enviva Pellets Epes, LLC	Sumter County Alabama	ANNIE RUTH WILSON TAX COLLECTOR, PO DRAWER DD, LIVINGSTON, AL 35470, UNITED STATES	Second Amended And Restated Tax Abatement Agreement Dated: 03/07/2024	\$ -
Enviva Pellets Epes, LLC	Sumter County Water Authority	400 AL HWY 28W, LIVINGSTON, AL 35470, UNITED STATES	Amended And Restated Project Incentives And Development Agreement Dated: 07/22/2022	\$ -
Enviva, LP	Sustainable Forestry Initiative Inc	PO BOX 424048, WASHINGTON, DC 20042, UNITED STATES	Sustainability Agreement Dated: 03/25/2020	\$ -
Enviva Inc.	Sustainable Forestry Initiative Inc	PO BOX 424048, WASHINGTON, DC 20042, UNITED STATES	SFI Participation and Trademark License Agreement Dated: 04/11/2024	\$ -
Enviva Inc.	Swiss Re Corp Solutions Elite Ins Corp	ATTN: CORPORATE SOLUTIONS CLAIMS, 1200 MAIN STREET, SUITE 800, KANSAS CITY, MO 64105, UNITED STATES	Commercial Property Coverage Comm Prop Cvg-20% of \$250M-Swiss Re Dated: 09/01/2022	\$ -
Enviva Holdings, LP	Systems Navigator Consultants BV	ELEKTRONICAWEG 25, DELFT, 2628 XG, NETHERLANDS	Master Service Agreement Dated: 6/30/2021	\$ -
Enviva Pellets Epes, LLC	Teal Sales Inc	20818 44TH AVE. WEST, STE 201, LYNNWOOD, WA 98039, UNITED STATES	Purchase of Equipment and Services: 07/01/2022	\$ -
Enviva Pellets Lucedale, LLC	Texican Holdings Inc	ONE ALLEN CENTER, SUITE 2600, HOUSTON, TX 77002, UNITED STATES	Product Purchase Agreement Dated: 11/01/2022	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva, LP	Think-cell Sales GmbH & CoKG	CHAUSSEESTR 8, BERLIN, 10115, GERMANY	Software License Agreement	\$ -
Enviva Pellets Epes, LLC	TIC The Industrial Company	4800 NORTH POINT PARKWAY, ALPHARETTA, GA 30022, UNITED STATES	Professional Service Contract Dated: 04/19/2022	\$ -
Enviva Pellets Bond, LLC	TIC The Industrial Company	4800 NORTH POINT PARKWAY, ALPHARETTA, GA 30022, UNITED STATES	Professional Service Contract Dated: 05/02/2022	\$ -
Enviva Pellets, LLC	Timberline Trucking Inc	PO BOX 940, LEAKESVILLE, MS 39451, UNITED STATES	Equipment Sublease Agreement (Serial No. Ending 1230) Dated: 08/25/2023	\$ -
Enviva Pellets, LLC	Timberline Trucking Inc	PO BOX 940, LEAKESVILLE, MS 39451, UNITED STATES	Equipment Sublease Agreement (Serial No. Ending 5690, 5691, 8222) Dated: 08/25/2023	\$ -
Enviva Holdings, LP	TRC Staffing Services Inc	115 PERIMETER CENTER PLACE, SUITE 850, ATLANTA, GA 30346, UNITED STATES	Master Services Recruiting Agreement Dated: 09/10/2021	\$ -
Enviva Holdings, LP	Trimble Forestry Corporation	1188 W GEORIGA ST, SUITE 560, VANCOUVER, BC V6E 4A2, CANADA	Master Service Agreement Dated: 08/04/2020	\$ -
Enviva Holdings, LP	Trimble Forestry Corporation	1188 W GEORIGA ST, SUITE 560, VANCOUVER, BC V6E 4A2, CANADA	Log Inventory and Management System Dated: 08/31/2020	\$ -
Enviva Holdings, LP	Trimble Forestry Corporation	1188 W GEORIGA ST, SUITE 560, VANCOUVER, BC V6E 4A2, CANADA	Master Services Agreement Dated: 08/04/2020	\$ -
Enviva Inc.	Trimble Solutions USA Inc	8412 DONNYBROOK DRIVE, CHEVY CHASE, MD 20815, UNITED STATES	Subscription Agreement	\$ -
Enviva Pellets Lucedale, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Equipment Lease Extension Dated: 06/13/2023	\$ -
Enviva Pellets Lucedale, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Railroad Car Lease Agreement Dated: 12/10/2019	\$ -
Enviva Pellets Lucedale, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Equipment Lease Assignment Dated: 08/17/2023	\$ -
Enviva Pellets Lucedale, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Rider Two to Railroad Car Lease Agreement Dated: 01/4/2021	\$ -
Enviva Pellets Greenwood, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Master Lease Agreement Dated: 02/04/2016	\$ -
Enviva Pellets Greenwood, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Rider Three to Railroad Car Lease Agreement Dated: 12/6/2022	\$ -
Enviva Pellets, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Railroad Car Lease Agreement Dated: 06/20/2017	\$ -
Enviva Pellets, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Rider One to Railroad Car Lease Agreement Dated: 06/20/2017	\$ -
Enviva Pellets Waycross, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Railroad Car Lease Agreement Dated: 01/31/2023	\$ -
Enviva Pellets Waycross, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Rider One to Railroad Car Lease Agreement Dated: 01/31/2023	\$ -
Enviva Pellets Greenwood, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Rider Two to Railroad Car Lease Agreement Dated: 08/17/2018	\$ -
Enviva Pellets Greenwood, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Rider One to Railroad Car Lease Agreement Dated: 02/04/2016	\$ -
Enviva Pellets Greenwood, LLC	Trinity Industries Leasing Company	ATTN MICHAEL COOLEY, REED SMITH LLP, 2850 N. HARWOOD STREET SUITE 1500, DALLAS, TX 75201, UNITED STATES	Assignment and Assumption Agreement and Consent to Assign Dated: 01/31/2018	\$ -
Enviva Holdings, LP	True Find Staffing	2600 E SOUTHLAKE BLVD, SUITE 120329, SOUTHLAKE, TX 76092, UNITED STATES	Master Services Agreement Dated: 04/19/2023	\$ -
Enviva Pellets, LLC	Truist Equipment Finance Corp	3333 PEACHTREE RD NE, 7TH FLOOR SOUTH, ATLANTA, GA 30326, UNITED STATES	Master Lease Agreement Dated: 02/28/2023	\$ -
Enviva Pellets, LLC	Truist Equipment Finance Corp	3333 PEACHTREE RD NE, 7TH FLOOR SOUTH, ATLANTA, GA 30326, UNITED STATES	Master Lease Agreement Dated: 08/10/2022	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Pellets, LLC	Truist Equipment Finance Corp	3333 PEACHTREE RD NE, 7TH FLOOR SOUTH, ATLANTA, GA 30326, UNITED STATES	Master Lease Agreement Dated: 04/13/2023 Equipment Schedule No. 9990008208-02-01-CS002 Dated: 04/13/2023	\$ -
Enviva Pellets, LLC	Truist Equipment Finance Corp	3333 PEACHTREE RD NE, 7TH FLOOR SOUTH, ATLANTA, GA 30326, UNITED STATES	Mack Truck Lease Dated: 09/30/2022	\$ -
Enviva Pellets, LLC	Truist Equipment Finance Corp	3333 PEACHTREE RD NE, 7TH FLOOR SOUTH, ATLANTA, GA 30326, UNITED STATES	Equipment Schedule No. 9990008208-02-01-CS001 Dated: 02/28/2023	\$ -
Enviva Inc.	TTL Inc	3516 GREENSBORO AVE, TUSCALOOSA, AL 35401, UNITED STATES	Master Services Agreement Dated: 04/27/2023	\$ 1,946.10
Enviva Inc.	Twin City Fire Insurance	ONE COLLEGE PARK, 8910 PURDUE ROAD, INDIANAPOLIS, IN 46568-0930, UNITED STATES	Endorsement Changes Dated: 12/31/2021	\$ -
Enviva Pellets, LLC	Two Rivers Inc	18454 MAIN ST. N, PO BOX 416, BLOUNTSTOWN, FL 32424, UNITED STATES	Equipment Sublease Agreement Dated: 09/17/2022	\$ -
Enviva Inc.	U. S. Aviation Underwriters, Inc.	26022 ADMINISTRATION CENTER DR, COURTLAND, VA, 23837, UNITED STATES	Unmanned Aerial Vehicles Unmanned Aerial Dated: 11/18/2022	\$ -
Enviva Holdings, LP	UKG Inc dba Ultimate Software Group Inc	200 PARK AVENUE SOUTH, FLOOR 2, NEW YORK, NY 10003, UNITED STATES	Software Services Agreement Dated: 01/12/2024	\$ -
Enviva Pellets Epes, LLC	Underwood Fire Equipment Inc	48216 FRANK ST, WIXOM, MI 48393, UNITED STATES	Product Purchase Agreement Dated: 12/06/2022	\$ -
Enviva, LP	Verizon Wireless	ONE VERIZON WAY, BASKING RIDGE, NJ 07920, UNITED STATES	Entity Agreement Dated: 05/16/2017	\$ 3,081.73
Enviva Inc.	Vo Thi Hong Suong	382/15/2 DIEN BIEN PHU STREET, WARD 11, DISTRICT 10, HO CHI MINH, 700000, VIETNAM	Consulting Agreement Dated: 09/09/2022	\$ -
Enviva Pellets Epes, LLC	Volta LLC	1616 GEARS RD, HOUSTON, TX 77067, UNITED STATES	Equipment Purchase Agreement Dated: 03/31/2023	\$ -
Enviva Pellets, LLC	W T Jernigan & Sons Trucking Inc	1339 US 13 SOUTH, AHOSKIE, NC 27910, UNITED STATES	Service Contract Dated: 11/17/2021	\$ -
Enviva Pellets Lucedale, LLC	Waste Management of Mississippi Inc	800 CAPITAL ST., SUITE 3000, HOUSTON, TX 77002, UNITED STATES	Master Service Agreement Dated: 03/01/2021	\$ 18,874.94
Enviva Pellets, LLC	Waste Management of Virginia Inc	625 CHERRINGTON PKWY, MOON TOWNSHIP, PA 15108-4314, UNITED STATES	Non-Hazardous Waste Service Contract Dated: 08/29/2023	\$ 21,527.24
Enviva Pellets Waycross, LLC	Wells Fargo Rail Corporation	9377 W HIGGINS RD, SUITE 600, ROSEMONT, IL 60018, UNITED STATES	Lease Agreement Dated: 03/31/2010	\$ -
Enviva Pellets Waycross, LLC	Wells Fargo Rail Corporation	9377 W HIGGINS RD, SUITE 600, ROSEMONT, IL 60018, UNITED STATES	Rider Number Two Dated: 08/02/2021	\$ -
Enviva Pellets Waycross, LLC	Wells Fargo Rail Corporation	9377 W HIGGINS RD, SUITE 600, ROSEMONT, IL 60018, UNITED STATES	Locomotive Lease Dated: 07/31/2020	\$ -
Enviva Pellets, LLC	Wesley Bennett Logging LLC	1406 WASHINGTON ST, ROANOKE RAPIDS, NC 27870, UNITED STATES	Equipment Sublease Agreement Dated: 02/20/2023	\$ -
Enviva Pellets, LLC	Wesley Bennett Logging LLC	1406 WASHINGTON ST, ROANOKE RAPIDS, NC 27870, UNITED STATES	Equipment Sublease Agreement Dated: 10/06/2023	\$ -
Enviva, LP	West Florida Electric	5282 PEANUT ROAD, PO BOX 127, GRACEVILLE, FL 32440, UNITED STATES	Service Contract Dated: 03/09/2007	\$ 974,700.17
Enviva Inc.	Westchester Fire Insurance Company	436 WALNUT STREET, PHILADELPHIA, PA 19106-3703, UNITED STATES	Excess Liability Coverage Dated: 09/01/2023	\$ -
Enviva Pellets Epes, LLC	Western Pneumatics LLC	60 CHASTAIN CENTER BLVD, KENNESAW, GA 30144, UNITED STATES	Service And Equipment Purchase Agreement Dated: 06/21/2023	\$ -
Enviva, LP	Wireless Watchdogs LLC	317 ISIS AVE, SUITE 207, INGLEWOOD, CA 90301, UNITED STATES	Wireless Consulting and Services Agreement Dated: 02/04/2019	\$ 4,425.00
Enviva Holdings, LP	Wolf & Company PC	255 STATE STREET, BOSTON, MA 02109, UNITED STATES	Master Services Agreement Dated: 10/18/2021	\$ -
Enviva Pellets, LLC	Worldcom Exchange	43 NORTHWESTERN DR, SALEM, NH 03079, UNITED STATES	Equipment Schedule Tax Lease Dated: 04/11/2022	\$ -

ENVIVA INC., et al.
Schedule of Assumed Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description	Cure (USD)
Enviva Inc.	XL Insurance	ATTN: BENTON BALLENGER, 3340 PEACHTREE ROAD NE, SUITE 2140, ATLANTA, GA 30326, UNITED STATES	Liability Insurance Policy Dated: 12/27/2022	\$ -
Enviva Inc.	XL Insurance	ATTN: BENTON BALLENGER, 3340 PEACHTREE ROAD NE, SUITE 2140, ATLANTA, GA 30326, UNITED STATES	Cyber Liability Cyber Liability Dated: 09/15/2022	\$ -
Enviva Inc.	XL Insurance America Inc	ATTN: BENTON BALLENGER, 3340 PEACHTREE ROAD NE, SUITE 2140, ATLANTA, GA 30326, UNITED STATES	Builders Risk Coverage Builders Risk Dated: 05/19/2023	\$ -
Enviva Inc.	XL Insurance America Inc	ATTN: BENTON BALLENGER, 3340 PEACHTREE ROAD NE, SUITE 2140, ATLANTA, GA 30326, UNITED STATES	Commercial Property Coverage Dated: 09/01/2022	\$ -
Enviva Inc.	XL Insurance America Inc	ATTN: BENTON BALLENGER, 3340 PEACHTREE ROAD NE, SUITE 2140, ATLANTA, GA 30326, UNITED STATES	Excess Liability Coverage Excess Liability Dated: 09/01/2022	\$ -
Enviva Inc.	XL Insurance America Inc	ATTN: BENTON BALLENGER, 3340 PEACHTREE ROAD NE, SUITE 2140, ATLANTA, GA 30326, UNITED STATES	Terrorism & Sabotage Property Damage and Time Element Dated: 09/01/2023	\$ -
Enviva Inc.	XL Insurance America Inc	ATTN: BENTON BALLENGER, 3340 PEACHTREE ROAD NE, SUITE 2140, ATLANTA, GA 30326, UNITED STATES	Binder of Insurance Dated: 09/01/2023	\$ -
Enviva Inc.	XL Professional	100 CONSTITUTION PLAZA, 17TH FLOOR, HARTFORD, CT 06103, UNITED STATES	Directors & Officers-Primary Enviva Inc D&O-Primary Dated: 12/31/2022	\$ -
Enviva Inc.	XL Professional	100 CONSTITUTION PLAZA, 17TH FLOOR, HARTFORD, CT 06103, UNITED STATES	Directors & Officers-Run-Off D&O-Run-Off Dated: 09/01/2021	\$ -
Enviva Inc.	XL Specialty Insurance Company	505 EAGLEVIEW BLVD. SUITE 100, DEPT: REGULATORY, EXTON, PA 19341-1120, UNITED STATES	Executive and Corporate Securities Liability Dated: 12/31/2021	\$ -
Enviva Inc.	Zurich North America	ATTN JESSICA MELESIO, PO BOX 68549, SCHAUMBURG, IL 60196, UNITED STATES	Builders Risk Coverage Builders Risk Dated: 05/19/2023	\$ -
Enviva Inc.	Zurich North America	ATTN JESSICA MELESIO, PO BOX 68549, SCHAUMBURG, IL 60196, UNITED STATES	Commercial Crime Policy Declarations Dated: 12/31/2023	\$ -
Enviva Inc.	Zurich North America	ATTN JESSICA MELESIO, PO BOX 68549, SCHAUMBURG, IL 60196, UNITED STATES	Crime - Primary ECRI-Crime - Primary Dated: 12/31/2022	\$ -
Enviva Inc.	Zurich North America	ATTN JESSICA MELESIO, PO BOX 68549, SCHAUMBURG, IL 60196, UNITED STATES	Directors & Officers-Run-Off Comb Spec Ins Run-OFF Dated: 10/14/2021	\$ -
Enviva Holdings, LP	Zurich North America	ATTN JESSICA MELESIO, PO BOX 68549, SCHAUMBURG, IL 60196, UNITED STATES	Crime Cancellation Endorsement Dated: 09/01/2021	\$ -

Exhibit E

Schedule of Rejected Executory Contracts and Unexpired Leases

This Exhibit E contains the Schedule of Rejected Executory Contracts and Unexpired Leases, which amends and restates Exhibit E to the Initial Plan Supplement in its entirety.

Certain documents or portions thereof contained in this Exhibit E and the Plan Supplement remain subject to continuing negotiations among the Debtors and interested parties with respect thereto. The respective rights of the Debtors and all parties are expressly reserved, subject to the terms and conditions (including for the avoidance of doubt, any consent or approval rights) set forth in the Plan, the Restructuring Support Agreement, the Global Settlement and other applicable documents, and rights are further reserved to amend, revise or supplement the Plan Supplement and any of the documents and designations contained herein in accordance with the Plan. The filing of the forms of the documents set forth in this Plan Supplement (including this Exhibit E) shall not be deemed as acceptance of such document by any party pursuant to its applicable consent rights under the Restructuring Support Agreement, the Global Settlement or otherwise, or act as a waiver of any such rights.

ENVIVA INC., et al.
Schedule of Rejected Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description
Enviva, LP	Abundia Global Impact Group LLC	48 WALL STREET, 11TH FLOOR, NEW YORK, NY 10005, UNITED STATES	CIF Fuel Supply Agreement Dated: 11/01/2021
Enviva Inc.	Abundia Global Impact Group LLC	48 WALL STREET, 11TH FLOOR, NEW YORK, NY 10005, UNITED STATES	DAP Fuel Supply Agreement Dated: 02/23/2023
Enviva Holdings, LP	Association Resource Group Inc	7950 JONES BRANCH DR, SUITE 103, MCLEAN, VA 22102, UNITED STATES	Master Service Agreement Dated: 10/18/2019
Enviva Holdings, LP	Association Resource Group Inc	7950 JONES BRANCH DR, SUITE 103, MCLEAN, VA 22102, UNITED STATES	Statement of Work Dated: 07/27/2022
Enviva Inc.	Association Resource Group Inc	7950 JONES BRANCH DR, SUITE 103, MCLEAN, VA 22102, UNITED STATES	Support Service Order Form Dated: 09/27/2022
Enviva Holdings, LP	Association Resource Group Inc	7950 JONES BRANCH DR, SUITE 103, MCLEAN, VA 22102, UNITED STATES	Telecommunications managed services agreement Dated:10/18/2019
Enviva Pellets Waycross, LLC	ATC Alma Telephone Co Inc	PO BOX 2027, 405 W 11TH ST, ALMA, GA 31510, UNITED STATES	Telecom Service Agreement Dated: 01/25/2019
Enviva Pellets Waycross, LLC	ATC Alma Telephone Co Inc	PO BOX 2027, 405 W 11TH ST, ALMA, GA 31510, UNITED STATES	Contract for Broadband Services Dated: 01/23/2019
Enviva Inc.	Atlantech Online Inc	1010 WAYNE AVE, SUITE 630, SILVER SPRING, MD 20910, UNITED STATES	Master Agreement General Terms and Conditions Dated: 06/21/2019
Enviva Inc.	Baywa AG	C/O MICHAEL D. MUELLER, ESQ., WILLIAMS MULLEN, 200 S. 10TH STREET, SUITE 1600, RICHMOND, VA 23219, UNITED STATES	CIF Biomass Fuel Supply Agreement Dated: 08/02/2022
Enviva Inc.	BVN Thanh Chuong Joint Stock Company	HAMLET 6 THANH HUONG COMMUTE, THANH CHUONG DISTRICT, NGHE AN PROVINCE, VIETNAM	Fuel Supply Agreement Dated: 04/16/2022
Enviva Pellets Waycross, LLC	Canon Solutions America, Inc	255 W WASHINGTON, ST 600, CHICAGO, IL 60606	Unified Lease Agreement Dated: 06/03/2019
Enviva, LP	Cintas Corporation	PO BOX 631025, CINCINNATI, OH, 45263, UNITED STATES	Cintas National Rental Agreement Dated: 9/28/2020
Enviva Pellets, LLC	Data2Go Wireless	4171 W HILLSBORO BLVD, STE 3, COCONUT CREEK, FL 33073, UNITED STATES	Wireless Subscription Southampton Agreement Dated: 02/07/2020
Enviva Pellets Greenwood, LLC	Data2Go Wireless	4171 W HILLSBORO BLVD, STE 3, COCONUT CREEK, FL 33073, UNITED STATES	Wireless Subscription Greenwood Agreement Dated: 04/22/2020
Enviva Holdings, LP	Diligent Corporation	1385 BROADWAY 19TH FLOOR, NEW YORK, NY 10018, UNITED STATES	Service Agreement Dated: 08/21/2015
Enviva, LP	Dixie Green	C/O EVAN BATES, 1768 WOODBINE DRIVE, BIRMINGHAM, AL 35216, UNITED STATES	Letter Agreement Dated: 06/21/2010
Enviva, LP	Dixie Green	C/O EVAN BATES, 1768 WOODBINE DRIVE, BIRMINGHAM, AL 35216, UNITED STATES	Amended and Restated Wood Pellets Purchase Agreement Dated: 06/21/2010
Enviva Inc.	Duong Linh Production Company Limited	107/N4/97 BACH DANG STREET, HONG BANG DISTRICT, HAI PHONG CITY, 180000, VIETNAM	Fuel Supply Agreement Dated: 08/12/2022
Enviva Management Company, LLC	Edward Royal Smith	7272 WISCONSIN AVENUE, SUITE 1800, BETHESDA, MD 20814, UNITED STATES	Sixth Amended and Restated Employment Agreement Dated: 12/01/2021
Enviva Holdings, LP	Enabling Technologies	10429 PUCCINI LN, ELLICOTT CITY, MD 21042, UNITED STATES	Purchase Agreement Dated: 12/24/2020
Enviva, LP	EZ Recycling LLC	6263 INGLESIDE DR, WILMINGTON, NC 28409, UNITED STATES	Product Purchase Agreement Dated: 01/31/2022
Enviva Inc.	Faithful and Gould	200 WESTLAKE PARK BLVD, HOUSTON, TX 77079, UNITED STATES	Professional Services Agreement Dated: 01/20/2023

ENVIVA INC., et al.
Schedule of Rejected Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description
Enviva Pellets, LLC	Faithful and Gould	200 WESTLAKE PARK BLVD, HOUSTON, TX 77079, UNITED STATES	Project Management Professional Services Agreement Dated: 08/30/2022
Enviva Inc.	Fels-Werke Gmbh	GEHEIMRAT-EBERT-STRABE 12, GOSLAR, 38640, GERMANY	Fuel Supply Agreement Dated: 02/28/2023
Enviva Holdings, LP	Financial Search Group	170 BAYVIEW, PETOSKEY, MI 49770, UNITED STATES	Master Service Recruiting Agreement Dated: 07/29/2021
Enviva Inc.	Harmon Truckin	717 ORANGE ST, CHIPLEY, FL 32428, UNITED STATES	Timber Master Agreement Dated: 01/01/2023
Enviva Pellets, LLC	Harmon Truckin	717 ORANGE ST, CHIPLEY, FL 32428, UNITED STATES	Timber Service Contract Dated: 01/01/2023
Enviva Management Company, LLC	John Keppler	7508 LYNN DRIVE, BETHESDA, MD 20815, UNITED STATES	Separation and General Release Agreement Dated: 11/14/2022
Enviva Management Company, LLC	John Keppler	7508 LYNN DRIVE, BETHESDA, MD 20815, UNITED STATES	Strategic Advisor Agreement Dated: 11/15/2022
Enviva Inc.	John Keppler	7508 LYNN DRIVE, BETHESDA, MD 20815, UNITED STATES	Indemnification Agreement Dated: 12/31/2021
Enviva Pellets Bond, LLC	M&W Engineers and Constructors, Inc.	3405 PASCAGOULA ST, PASCAGOULA, MS 39568, UNITED STATES	Short Form Professional Service Agreement Dated: 12/01/2022
Enviva, LP	Mansfield Power & Gas LLC	1025 AIRPORT PARKWAY, GAINESVILLE, GA 30501, UNITED STATES	Natural Gas Purchase Agreement Dated: 12/20/2022
Enviva, LP	Mansfield Power & Gas LLC	1025 AIRPORT PARKWAY, GAINESVILLE, GA 30501, UNITED STATES	Service Contract Dated: 02/02/2023
Enviva Inc.	Michael Andrew Johnson	6825 NW GRAND BLVD, OKLAHOMA CITY, OK 73116, UNITED STATES	Indemnification Agreement Dated: 12/31/2021
Enviva Management Company, LLC	Michael Andrew Johnson	6825 NW GRAND BLVD, OKLAHOMA CITY, OK 73116, UNITED STATES	Separation and General Release Agreement Dated: 05/26/2023
Enviva, LP	Net Results Group LLC	PO BOX 73, GLENVIEW, KY 40025, UNITED STATES	Master Services Agreement Dated: 03/05/2020
Enviva Holdings, LP	Nitel Inc	LOCKBOX DEPT 4929, CAROL STREAM, IL 60122, UNITED STATES	Master Service Agreement Dated: 10/31/2021
Enviva, LP	Pacific Basin Handysize Limited, BVI	31/F ONE ISLAND SOUTH, 2 HEUNG YIP ROAD, HONG KONG, CHINA	Contract of Affreightment Dated: 04/30/2012
Enviva, LP	Pacific Basin Handysize Limited, HK	31/F ONE ISLAND SOUTH, 2 HEUNG YIP ROAD, HONG KONG, CHINA	Contract of Affreightment Dated: 04/30/2012
Enviva, LP	Sapphire Gas Solutions LLC	URIEL SAENZ, 100 N - I 45 SUITE 650, CONROE, TX 77301,	Equipment Lease Dated: 08/01/2023
Enviva, LP	Sapphire Gas Solutions LLC	URIEL SAENZ, 100 N - I 45 SUITE 650, CONROE, TX 77301,	Service Contract Dated: 08/15/2023
Enviva, LP	Sapphire Gas Solutions LLC	URIEL SAENZ, 100 N - I 45 SUITE 650, CONROE, TX 77301,	Equipment Lease Agreement Dated: 03/01/2024
Enviva Management Company, LLC	Shai Even	6020 FIELDSTONE DR, DALLAS, TX 75252, UNITED STATES	Separation and General Release Agreement Dated: 08/29/2023
Enviva Inc.	Shai Even	6020 FIELDSTONE DR, DALLAS, TX 75252, UNITED STATES	Indemnification Agreement Dated: 12/31/2021
Enviva Management Company, LLC	Sonata Software North America Inc	39300 CIVIC CENTER DR, #270, FREMONT, CA 94538, UNITED STATES	Master Services Agreement Dated: 11/1/2021

ENVIVA INC., et al.
Schedule of Rejected Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description
Enviva, LP	Starr Indemnity & Liability Company	399 PARK AVENUE, NEW YORK, NY 10022, UNITED STATES	Confidential Settlement Agreement and Mutual Release Dated: 01/23/2019
Enviva Inc.	Starr Indemnity & Liability Company	399 PARK AVENUE, NEW YORK, NY 10022, UNITED STATES	Non-ownership Liability Non-Owned Aviation Dated: 09/01/2023
Enviva Pellets Bond, LLC	Stone County Economic Development Partnership	115 HATTEN AVE E, WIGGINS, MS 39577, UNITED STATES	Memorandum Of Agreement Re Mississippi Development Infrastructure Program Grant Dated: 03/30/2023
Enviva Pellets Bond, LLC	Stone County Economic Development Partnership	115 HATTEN AVE E, WIGGINS, MS 39577, UNITED STATES	Memorandum Of Understanding Dated: 03/30/2023
Enviva Pellets Bond, LLC	Stone County Economic Development Partnership	115 HATTEN AVE E, WIGGINS, MS 39577, UNITED STATES	Parent Guaranty Agreement Dated: 03/22/2023
Enviva Pellets Bond, LLC	Stone County Economic Development Partnership	115 HATTEN AVE E, WIGGINS, MS 39577, UNITED STATES	Ad Valorem Tax Agreement Dated: 03/30/2023
Enviva Inc.	Teal Sales Inc	20818 44TH AVE. WEST, STE 201, LYNWOOD, WA 98039, UNITED STATES	Purchase of Equipment and Services: 11/10/2022
Enviva Pellets, LLC	The Lightning Group LLC	37300 S. HURON RD, NEW BOSTON, MI 48164, UNITED STATES	Master Services Recruiting Agreement Dated: 03/04/2022
Enviva, LP	Thien Hoang Construction & Trading Co Ltd	GROUP 7 BLOCK 1 A, NGUYEN THIEP STREET, PHU PHONG TOWN, 55000, VIETNAM	Fuel Supply Agreement Dated: 11/20/2022
Enviva Management Company, LLC	Thomas Meth	DOUGLAS M. FOLEY, ESQUIRE, KAUFMAN AND CANOLES, P.C., TWO JAMES CENTER, 1021 EAST CARY STREET, SUITE 1400, RICHMOND, VA 23219, UNITED STATES	Bonus Agreement Dated: 11/30/2023
Enviva Inc.	Thomas Meth	DOUGLAS M. FOLEY, ESQUIRE, KAUFMAN AND CANOLES, P.C., TWO JAMES CENTER, 1021 EAST CARY STREET, SUITE 1400, RICHMOND, VA 23219, UNITED STATES	Indemnification Agreement Dated: 12/31/2021
Enviva Inc.	Thomson Reuters	610 OPPERMAN DRIVE, EAGAN, MN 55123, UNITED STATES	Order Form Dated: 12/01/2021
Enviva, LP	Thrive Operations LLC	25 FORBES BLVD., SUITE 3, FOXBOROUGH, MA 02035, UNITED STATES	Master Services Agreement Dated: 06/30/2023
Enviva Inc.	Thrive Operations LLC	25 FORBES BLVD., SUITE 3, FOXBOROUGH, MA 02035, UNITED STATES	Master Services Agreement Dated: 07/28/2023
Enviva Pellets Lucedale, LLC	Turn2	3558 KILGORE PARKWAY, BAYTOWN, TX 77523, UNITED STATES	Fire Suppression Installment Agreement
Enviva Inc.	US Cloud LC	12855 FLUSHING MEADOWS DRIVE, ST. LOUIS, MO 63131, UNITED STATES	IT Maintenance And Support Agreement Dated: 06/20/2023
Enviva, LP	Varn Wood Pellets	PO BOX 128, HOBOKEN, GA 31542, UNITED STATES	Fuel Supply Agreement Dated: 01/18/2023
Enviva Inc.	Western Pneumatics LLC	60 CHASTAIN CENTER BLVD, KENNESAW, GA 30144, UNITED STATES	Service And Equipment Purchase Agreement Dated: 07/23/2023
Enviva Management Company, LLC	William Schmidt	7272 WISCONSIN AVENUE, SUITE 1800, BETHESDA, MD 20814, UNITED STATES	Seventh Amended and Restated Employment Agreement Dated: 05/01/2023
Enviva Inc.	William Schmidt	7272 WISCONSIN AVENUE, SUITE 1800, BETHESDA, MD 20814, UNITED STATES	Indemnification Agreement Dated: 12/31/2021
Enviva Holdings, LP	Wolfram Research, Inc	100 TRADE CENTER DRIVE, CHAMPAIGN, IL 61820, UNITED STATES	Master Services Agreement Dated: 05/14/2020
Enviva Management Company, LLC	Yanina A Kravtsova	7306 DURBIN TERRACE, BETHESDA, MD 20817, UNITED STATES	Third Amended and Restated Employment Agreement Dated: 06/04/2022
Enviva Pellets, LLC	Zultys Inc	785 LUCERNE DRIVE, SUNNYVALE, CA 94085, UNITED STATES	Telecom Service Agreement Dated: 07/10/2018

ENVIVA INC., et al.
Schedule of Rejected Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description
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Exhibit E-1

**Redline to Schedule of Rejected Executory Contracts and Unexpired Leases as filed on
October 23, 2024**

ENVIVA INC., et al.
Schedule of Rejected Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description
Enviva, LP	Abundia Global Impact Group LLC	48 WALL STREET, 11TH FLOOR, NEW YORK, NY 10005, UNITED STATES	CIF Fuel Supply Agreement Dated: 11/01/2021
Enviva Inc.	Abundia Global Impact Group LLC	48 WALL STREET, 11TH FLOOR, NEW YORK, NY 10005, UNITED STATES	DAP Fuel Supply Agreement Dated: 02/23/2023
Enviva Holdings, LP	Association Resource Group Inc	7950 JONES BRANCH DR, SUITE 103, MCLEAN, VA 22102, UNITED STATES	Master Service Agreement Dated: 10/18/2019
Enviva Holdings, LP	Association Resource Group Inc	7950 JONES BRANCH DR, SUITE 103, MCLEAN, VA 22102, UNITED STATES	Statement of Work Dated: 07/27/2022
Enviva Inc.	Association Resource Group Inc	7950 JONES BRANCH DR, SUITE 103, MCLEAN, VA 22102, UNITED STATES	Support Service Order Form Dated: 09/27/2022
Enviva Holdings, LP	Association Resource Group Inc	7950 JONES BRANCH DR, SUITE 103, MCLEAN, VA 22102, UNITED STATES	Telecommunications managed services agreement Dated: 10/18/2019
Enviva Pellets Waycross, LLC	ATC Alma Telephone Co Inc	PO BOX 2027, 405 W 11TH ST, ALMA, GA 31510, UNITED STATES	Telecom Service Agreement Dated: 01/25/2019
Enviva Pellets Waycross, LLC	ATC Alma Telephone Co Inc	PO BOX 2027, 405 W 11TH ST, ALMA, GA 31510, UNITED STATES	Contract for Broadband Services Dated: 01/23/2019
Enviva Inc.	Atlantech Online Inc	1010 WAYNE AVE, SUITE 630, SILVER SPRING, MD 20910, UNITED STATES	Master Agreement General Terms and Conditions Dated: 06/21/2019
Enviva Inc.	Baywa AG	C/O MICHAEL D. MUELLER, ESQ., WILLIAMS MULLEN, 200 S. 10TH STREET, SUITE 1600, RICHMOND, VA 23219, UNITED STATES	CIF Biomass Fuel Supply Agreement Dated: 08/02/2022
Enviva Inc.	BVN Thanh Chuong Joint Stock Company	HAMLET 6 THANH HUONG COMMUTE, THANH CHUONG DISTRICT, NGHE AN PROVINCE, VIETNAM	Fuel Supply Agreement Dated: 04/16/2022
Enviva Pellets Waycross, LLC	Canon Solutions America, Inc	255 W WASHINGTON, ST 600, CHICAGO, IL 60606	Unified Lease Agreement Dated: 06/03/2019
Enviva, LP	Cintas Corporation	PO BOX 631025, CINCINNATI, OH, 45263, UNITED STATES	Cintas National Rental Agreement Dated: 9/28/2020
Enviva Pellets, LLC	Data2Go Wireless	4171 W HILLSBORO BLVD, STE 3, COCONUT CREEK, FL 33073, UNITED STATES	Wireless Subscription Southampton Agreement Dated: 02/07/2020
Enviva Pellets Greenwood, LLC	Data2Go Wireless	4171 W HILLSBORO BLVD, STE 3, COCONUT CREEK, FL 33073, UNITED STATES	Wireless Subscription Greenwood Agreement Dated: 04/22/2020
Enviva Holdings, LP	Diligent Corporation	1385 BROADWAY 19TH FLOOR, NEW YORK, NY 10018, UNITED STATES	Service Agreement Dated: 08/21/2015
Enviva, LP	Dixie Green	C/O EVAN BATES, 1768 WOODBINE DRIVE, BIRMINGHAM, AL 35216, UNITED STATES	Letter Agreement Dated: 06/21/2010
Enviva, LP	Dixie Green	C/O EVAN BATES, 1768 WOODBINE DRIVE, BIRMINGHAM, AL 35216, UNITED STATES	Amended and Restated Wood Pellets Purchase Agreement Dated: 06/21/2010
Enviva Inc.	Duong Linh Production Company Limited	107/N4/97 BACH DANG STREET, HONG BANG DISTRICT, HAI PHONG CITY, 180000, VIETNAM	Fuel Supply Agreement Dated: 08/12/2022
Enviva Management Company, LLC	Edward Royal Smith	7272 WISCONSIN AVENUE, SUITE 1800, BETHESDA, MD 20814, UNITED STATES	Sixth Amended and Restated Employment Agreement Dated: 12/01/2021
Enviva Holdings, LP	Enabling Technologies	10429 PUCCINI LN, ELLICOTT CITY, MD 21042, UNITED STATES	Purchase Agreement Dated: 12/24/2020
Enviva, LP	EZ Recycling LLC	6263 INGLESIDE DR, WILMINGTON, NC 28409, UNITED STATES	Product Purchase Agreement Dated: 01/31/2022
Enviva Inc.	Faithful and Gould	200 WESTLAKE PARK BLVD, HOUSTON, TX 77079, UNITED STATES	Professional Services Agreement Dated: 01/20/2023

ENVIVA INC., et al.
Schedule of Rejected Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description
Enviva Pellets, LLC	Faithful and Gould	200 WESTLAKE PARK BLVD, HOUSTON, TX 77079, UNITED STATES	Project Management Professional Services Agreement Dated: 08/30/2022
Enviva Inc.	Fels-Werke Gmbh	GEHEIMRAT-EBERT-STRABE 12, GOSLAR, 38640, GERMANY	Fuel Supply Agreement Dated: 02/28/2023
Enviva Holdings, LP	Financial Search Group	170 BAYVIEW, PETOSKEY, MI 49770, UNITED STATES	Master Service Recruiting Agreement Dated: 07/29/2021
Enviva Inc.	Harmon Truckin	717 ORANGE ST, CHIPLEY, FL 32428, UNITED STATES	Timber Master Agreement Dated: 01/01/2023
Enviva Pellets, LLC	Harmon Truckin	717 ORANGE ST, CHIPLEY, FL 32428, UNITED STATES	Timber Service Contract Dated: 01/01/2023
Enviva Management Company, LLC	John Keppler	7508 LYNN DRIVE, BETHESDA, MD 20815, UNITED STATES	Separation and General Release Agreement Dated: 11/14/2022
Enviva Management Company, LLC	John Keppler	7508 LYNN DRIVE, BETHESDA, MD 20815, UNITED STATES	Strategic Advisor Agreement Dated: 11/15/2022
Enviva Inc.	John Keppler	7508 LYNN DRIVE, BETHESDA, MD 20815, UNITED STATES	Indemnification Agreement Dated: 12/31/2021
Enviva Pellets Bond, LLC	M&W Engineers and Constructors, Inc.	3405 PASCAGOULA ST, PASCAGOULA, MS 39568, UNITED STATES	Short Form Professional Service Agreement Dated: 12/01/2022
Enviva, LP	Mansfield Power & Gas LLC	1025 AIRPORT PARKWAY, GAINESVILLE, GA 30501, UNITED STATES	Natural Gas Purchase Agreement Dated: 12/20/2022
Enviva, LP	Mansfield Power & Gas LLC	1025 AIRPORT PARKWAY, GAINESVILLE, GA 30501, UNITED STATES	Service Contract Dated: 02/02/2023
Enviva Inc.	Michael Andrew Johnson	6825 NW GRAND BLVD, OKLAHOMA CITY, OK 73116, UNITED STATES	Indemnification Agreement Dated: 12/31/2021
Enviva Management Company, LLC	Michael Andrew Johnson	6825 NW GRAND BLVD, OKLAHOMA CITY, OK 73116, UNITED STATES	Separation and General Release Agreement Dated: 05/26/2023
Enviva, LP	Net Results Group LLC	PO BOX 73, GLENVIEW, KY 40025, UNITED STATES	Master Services Agreement Dated: 03/05/2020
Enviva Holdings, LP	Nitel Inc	LOCKBOX DEPT 4929, CAROL STREAM, IL 60122, UNITED STATES	Master Service Agreement Dated: 10/31/2021
Enviva, LP	Pacific Basin Handysize Limited, BVI	31/F ONE ISLAND SOUTH, 2 HEUNG YIP ROAD, HONG KONG, CHINA	Contract of Affreightment Dated: 04/30/2012
Enviva, LP	Pacific Basin Handysize Limited, HK	31/F ONE ISLAND SOUTH, 2 HEUNG YIP ROAD, HONG KONG, CHINA	Contract of Affreightment Dated: 04/30/2012
Enviva, LP	Sapphire Gas Solutions LLC	URIEL SAENZ, 100 N - I 45 SUITE 650, CONROE, TX 77301,	Equipment Lease Dated: 08/01/2023
Enviva, LP	Sapphire Gas Solutions LLC	URIEL SAENZ, 100 N - I 45 SUITE 650, CONROE, TX 77301,	Service Contract Dated: 08/15/2023
Enviva, LP	Sapphire Gas Solutions LLC	URIEL SAENZ, 100 N - I 45 SUITE 650, CONROE, TX 77301,	Equipment Lease Agreement Dated: 03/01/2024
Enviva Management Company, LLC	Shai Even	6020 FIELDSTONE DR, DALLAS, TX 75252, UNITED STATES	Separation and General Release Agreement Dated: 08/29/2023
Enviva Inc.	Shai Even	6020 FIELDSTONE DR, DALLAS, TX 75252, UNITED STATES	Indemnification Agreement Dated: 12/31/2021
Enviva Management Company, LLC	Sonata Software North America Inc	39300 CIVIC CENTER DR, #270, FREMONT, CA 94538, UNITED STATES	Master Services Agreement Dated: 11/1/2021

ENVIVA INC., et al.
Schedule of Rejected Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description
Enviva, LP	Starr Indemnity & Liability Company	399 PARK AVENUE, NEW YORK, NY 10022, UNITED STATES	Confidential Settlement Agreement and Mutual Release Dated: 01/23/2019
Enviva Inc.	Starr Indemnity & Liability Company	399 PARK AVENUE, NEW YORK, NY 10022, UNITED STATES	Non-ownership Liability Non-Owned Aviation Dated: 09/01/2023
Enviva Pellets Bond, LLC	Stone County Economic Development Partnership	115 HATTEN AVE E, WIGGINS, MS 39577, UNITED STATES	Memorandum Of Agreement Re Mississippi Development Infrastructure Program Grant Dated: 03/30/2023
Enviva Pellets Bond, LLC	Stone County Economic Development Partnership	115 HATTEN AVE E, WIGGINS, MS 39577, UNITED STATES	Memorandum Of Understanding Dated: 03/30/2023
Enviva Pellets Bond, LLC	Stone County Economic Development Partnership	115 HATTEN AVE E, WIGGINS, MS 39577, UNITED STATES	Parent Guaranty Agreement Dated: 03/22/2023
Enviva Pellets Bond, LLC	Stone County Economic Development Partnership	115 HATTEN AVE E, WIGGINS, MS 39577, UNITED STATES	Ad Valorem Tax Agreement Dated: 03/30/2023
Enviva Inc.	Teal Sales Inc	20818 44TH AVE. WEST, STE 201, LYNWOOD, WA 98039, UNITED STATES	Purchase of Equipment and Services: 11/10/2022
Enviva Pellets, LLC	The Lightning Group LLC	37300 S. HURON RD, NEW BOSTON, MI 48164, UNITED STATES	Master Services Recruiting Agreement Dated: 03/04/2022
Enviva, LP	Thien Hoang Construction & Trading Co Ltd	GROUP 7 BLOCK 1 A, NGUYEN THIEP STREET, PHU PHONG TOWN, 55000, VIETNAM	Fuel Supply Agreement Dated: 11/20/2022
Enviva Management Company, LLC	Thomas Meth	DOUGLAS M. FOLEY, ESQUIRE, KAUFMAN AND CANOLES, P.C., TWO JAMES CENTER, 1021 EAST CARY STREET, SUITE 1400, RICHMOND, VA 23219, UNITED STATES	Bonus Agreement Dated: 11/30/2023
Enviva Inc.	Thomas Meth	DOUGLAS M. FOLEY, ESQUIRE, KAUFMAN AND CANOLES, P.C., TWO JAMES CENTER, 1021 EAST CARY STREET, SUITE 1400, RICHMOND, VA 23219, UNITED STATES	Indemnification Agreement Dated: 12/31/2021
Enviva Inc.	Thomson Reuters	610 OPPERMAN DRIVE, EAGAN, MN 55123, UNITED STATES	Order Form Dated: 12/01/2021
Enviva, LP	Thrive Operations LLC	25 FORBES BLVD., SUITE 3, FOXBOROUGH, MA 02035, UNITED STATES	Master Services Agreement Dated: 06/30/2023
Enviva Inc.	Thrive Operations LLC	25 FORBES BLVD., SUITE 3, FOXBOROUGH, MA 02035, UNITED STATES	Master Services Agreement Dated: 07/28/2023
Enviva Pellets Lucedale, LLC	Turn2	3558 KILGORE PARKWAY, BAYTOWN, TX 77523, UNITED STATES	Fire Suppression Installment Agreement
Enviva Inc.	US Cloud LC	12855 FLUSHING MEADOWS DRIVE, ST. LOUIS, MO 63131, UNITED STATES	IT Maintenance And Support Agreement Dated: 06/20/2023
Enviva, LP	Varn Wood Pellets	PO BOX 128, HOBOKEN, GA 31542, UNITED STATES	Fuel Supply Agreement Dated: 01/18/2023
Enviva Inc.	Western Pneumatics LLC	60 CHASTAIN CENTER BLVD, KENNESAW, GA 30144, UNITED STATES	Service And Equipment Purchase Agreement Dated: 07/23/2023
Enviva Management Company, LLC	William Schmidt	7272 WISCONSIN AVENUE, SUITE 1800, BETHESDA, MD 20814, UNITED STATES	Seventh Amended and Restated Employment Agreement Dated: 05/01/2023
Enviva Inc.	William Schmidt	7272 WISCONSIN AVENUE, SUITE 1800, BETHESDA, MD 20814, UNITED STATES	Indemnification Agreement Dated: 12/31/2021
Enviva Holdings, LP	Wolfram Research, Inc	100 TRADE CENTER DRIVE, CHAMPAIGN, IL 61820, UNITED STATES	Master Services Agreement Dated: 05/14/2020
Enviva Management Company, LLC	Yanina A Kravtsova	7306 DURBIN TERRACE, BETHESDA, MD 20817, UNITED STATES	Third Amended and Restated Employment Agreement Dated: 06/04/2022
Enviva Pellets, LLC	Zultys Inc	785 LUCERNE DRIVE, SUNNYVALE, CA 94085, UNITED STATES	Telecom Service Agreement Dated: 07/10/2018

ENVIVA INC., et al.
Schedule of Rejected Executory Contracts and Unexpired Leases

Debtor	Counterparty	Counterparty Address	Contract Description
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Exhibit H

Restructuring Transactions Exhibit

This Exhibit H contains the Restructuring Transactions Exhibit, which amends and restates Exhibit H to the Initial Plan Supplement in its entirety.

Certain documents or portions thereof contained in this Exhibit H and the Plan Supplement remain subject to continuing negotiations among the Debtors and interested parties with respect thereto. The respective rights of the Debtors and all parties are expressly reserved, subject to the terms and conditions (including for the avoidance of doubt, any consent or approval rights) set forth in the Plan, the Restructuring Support Agreement, the Global Settlement and other applicable documents, and rights are further reserved to amend, revise or supplement the Plan Supplement and any of the documents and designations contained herein in accordance with the Plan. The filing of the forms of the documents set forth in this Plan Supplement (including this Exhibit H) shall not be deemed as acceptance of such document by any party pursuant to its applicable consent rights under the Restructuring Support Agreement, the Global Settlement or otherwise, or act as a waiver of any such rights.

Restructuring Transactions Exhibit

This Restructuring Transactions Exhibit sets forth a summary description of certain of the proposed Restructuring Transactions¹ to be effectuated in connection with the *Amended Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates* [Docket No. 1201] (as amended, supplemented or modified from time to time in accordance with its terms, the "Plan"). The Restructuring Transactions remain under discussion among the Debtors and other parties, and all parties reserve all rights, in accordance with the Plan, the Restructuring Support Agreement and the Global Settlement, to modify, amend, supplement, or restate any part of this Restructuring Transactions Exhibit as necessary or appropriate, subject to the consent and approval rights provided in the Plan, the Restructuring Support Agreement and the Global Settlement. The definitive documentation necessary or appropriate to implement the Restructuring Transactions may include, among other things, merger, purchase, assignment, conversion, formation and/or contribution agreements, certificates, or other documentation, as applicable. The Restructuring Transactions shall occur on or as soon as reasonably practicable after the Effective Date in the order set forth below or as otherwise required to effectuate the Plan.

Step 1: The following entities shall be merged with and into Enviva Inc., with Enviva Inc. as the sole surviving entity: Enviva Holdings, LP, Enviva Holdings GP, LLC, Enviva GP, LLC, Enviva Pellets, LLC, Enviva Pellets Greenwood, LLC, Enviva Pellets Bond, LLC, Enviva Pellets Amory II, LLC, Enviva Development Finance Company, LLC, Enviva MLP International Holdings, LLC, Enviva Pellets Lucedale, LLC, Enviva Pellets Waycross, LLC, Enviva Port of Pascagoula, LLC, Enviva Partners Finance Corp., Enviva Aircraft Holdings Corp., and Enviva Shipping Holdings, LLC.

Step 2: The Debtors shall establish the Litigation Trust and transfer or be deemed to transfer, as applicable, the Litigation Trust Assets to the Litigation Trust in accordance with the Litigation Trust Agreement.

Step 3: In accordance with the Plan, each Holder of an Allowed Bond General Unsecured Claim shall receive its Pro Rata share of: (i) to the extent there is a Bond General Unsecured Claims Equity Pool, the Bond General Unsecured Claims Equity Pool; and (ii) if a Holder of a Non-AHG Bond General Unsecured Claim does not timely elect to exercise its Subscription Rights in accordance with the Rights Offering Procedures, such Holder shall be deemed to have elected to receive and shall receive, in lieu of its Pro Rata share of Bond General Unsecured Claims Equity Pool (if any) and Subscription Rights, Cash in an amount equal to 6.622% of the Holder's Allowed Bond General Unsecured Claim.

Step 4: In accordance with the Plan, the Debtors shall reinstate the NMTC Claims. The Debtors or Reorganized Debtors shall enter into any amendment to the Prepetition Senior Secured NMTC QLICI Loan Agreement, Prepetition Senior Secured NMTC Source Loan Agreement, or any other applicable definitive document necessary to effectuate such reinstatement, in form and substance acceptable to Debtors or Reorganized Debtors (as applicable) and the applicable other parties to such documents.

Step 5: All remaining Intercompany Claims shall be adjusted, Reinstated, compromised, or discharged on the Effective Date in the applicable Debtor's discretion, with the consent of the Majority Consenting 2026 Noteholders.

Step 6: Holders of Allowed Claims not otherwise specified herein shall receive the applicable recoveries under the Plan and all Claims shall be discharged in accordance with the Plan. The Debtors or the Reorganized Debtors, as applicable, shall make all other payments required by the Plan.

Step 7: Enviva Inc. shall consummate the Rights Offering in an amount equal to (i) \$250 million plus (ii) the aggregate principal amount of any DIP Tranche A Claims under the DIP Facility to the extent the Holders of which do not elect to participate in the DIP Tranche A Equity Participation, which certain members of the Ad Hoc Group have agreed to backstop. Concurrently with the consummation of the Rights Offering, in accordance with the Plan, all existing Equity Interests in Enviva Inc. shall be cancelled and extinguished, and Holders of existing Equity Interests in Enviva Inc. shall receive no recovery pursuant to the Plan on account of such Equity Interests.

Step 8: Enviva Inc. shall convert from a Delaware corporation to a Delaware limited liability company pursuant to Section 18-214 of the Delaware Limited Liability Company Act (as converted, "Enviva LLC"), and contemporaneous with such conversion, Enviva LLC shall file an Internal Revenue Service Form 8832 electing to be treated as a corporation for U.S. federal income tax purposes effective as of the Effective Date.

Step 9: Subject to satisfaction of the conditions precedent set forth in the MGT/Hancock Settlement (or waiver of such conditions precedent in accordance with the terms of the MGT/Hancock Settlement): (a) the Debtors shall effectuate the MGT/Hancock Settlement; and (b) following the effectuation of the MGT/Hancock Settlement, (i) the following entities shall be merged with and into Enviva LLC, with Enviva LLC as the sole surviving entity: Enviva, LP, Enviva Wilmington Holdings, LLC and Enviva Pellets Hamlet, LLC and (ii) all Claims or interests between or among any such entities shall be discharged or extinguished, as applicable, in accordance with the Plan.

General Authority with Respect to Intercompany Claims and Other Restructuring Transactions Steps:

At any point following the Effective Date, the Reorganized Debtors may, but will not be required to: (i) merge out of existence, liquidate, dissolve, convert into different entity forms, and/or make tax elections with respect to any other direct or indirect subsidiaries of Enviva Inc. or Enviva LLC, as applicable; (ii) set off, settle, distribute, contribute, cancel, or release without any distribution with respect to intercompany claims; or (iii) transfer assets, rights, obligations, personnel, and similar items among the Debtors or Reorganized Debtors, as applicable, in each case, in furtherance of the transactions contemplated by the Plan and in accordance with the terms and conditions of the New Organization Documents.

Exhibit H-1

Redline to Restructuring Transactions Exhibit as filed on October 23, 2024

Restructuring Transactions Exhibit

This Restructuring Transactions Exhibit sets forth a summary description of certain of the proposed Restructuring Transactions¹ to be effectuated in connection with the *Amended Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates* [Docket No. 1201] (as amended, supplemented or modified from time to time in accordance with its terms, the "Plan"). The Restructuring Transactions remain under discussion among the Debtors and other parties, and all parties reserve all rights, in accordance with the Plan, the Restructuring Support Agreement and the Global Settlement, to modify, amend, supplement, or restate any part of this Restructuring Transactions Exhibit as necessary or appropriate, subject to the consent and approval rights provided in the Plan, the Restructuring Support Agreement and the Global Settlement. The definitive documentation necessary or appropriate to implement the Restructuring Transactions may include, among other things, merger, purchase, assignment, conversion, formation and/or contribution agreements, certificates, or other documentation, as applicable. The Restructuring Transactions shall occur on or as soon as reasonably practicable after the Effective Date in the order set forth below or as otherwise required to effectuate the Plan.

Step 1: The following entities shall be merged with and into Enviva Inc., with Enviva Inc. as the sole surviving entity: Enviva Holdings, LP, Enviva Holdings GP, LLC, Enviva GP, LLC, Enviva Pellets, LLC, Enviva Pellets Greenwood, LLC, Enviva Pellets Bond, LLC, Enviva Pellets Amory II, LLC, Enviva Development Finance Company, LLC, Enviva MLP International Holdings, LLC, Enviva Pellets Lucedale, LLC, Enviva Pellets Waycross, LLC, Enviva Port of Pascagoula, LLC, Enviva Partners Finance Corp., Enviva Aircraft Holdings Corp., and Enviva Shipping Holdings, LLC.

~~**Step 2:** The Debtors shall resolve, reconcile, cancel and/or extinguish, as applicable, any existing balances by and between Enviva Inc. (and/or its affiliates) and Enviva Aircraft Holdings Corp.~~

Step 32: The Debtors shall establish the Litigation Trust and transfer or be deemed to transfer, as applicable, the Litigation Trust Assets to the Litigation Trust in accordance with the Litigation Trust Agreement.

Step 43: In accordance with the Plan, each Holder of an Allowed Bond General Unsecured Claim shall receive its Pro Rata share of: (i) to the extent there is a Bond General Unsecured Claims Equity Pool, the Bond General Unsecured Claims Equity Pool; and (ii) if a Holder of a Non-AHG Bond General Unsecured Claim does not timely elect to exercise its Subscription Rights in accordance with the Rights Offering Procedures, such Holder shall be deemed to have elected to receive and shall receive, in lieu of its Pro Rata share of Bond General Unsecured Claims Equity Pool (if any) and Subscription Rights, Cash in an amount equal to 6.622% of the Holder's Allowed Bond General Unsecured Claim.

Step 54: In accordance with the Plan, the Debtors shall reinstate the NMTC Claims. The Debtors or Reorganized Debtors shall enter into any amendment to the Prepetition Senior Secured NMTC QLICI Loan Agreement, Prepetition Senior Secured NMTC Source Loan Agreement, or any other applicable definitive document necessary to effectuate such reinstatement, in form and substance acceptable to Debtors or Reorganized Debtors (as applicable) and the applicable other parties to such documents.

Step 65: All remaining Intercompany Claims shall be adjusted, Reinstated, compromised, or discharged on the Effective Date in the applicable Debtor's discretion, with the consent of the Majority Consenting 2026 Noteholders.

Step 76: Holders of Allowed Claims not otherwise specified herein shall receive the applicable recoveries under the Plan and all Claims shall be discharged in accordance with the Plan. The Debtors or the Reorganized Debtors, as applicable, shall make all other payments required by the Plan.

Step 87: Enviva Inc. shall consummate the Rights Offering in an amount equal to (i) \$250 million plus (ii) the aggregate principal amount of any DIP Tranche A Claims under the DIP Facility to the extent the Holders of which do not elect to participate in the DIP Tranche A Equity Participation, which certain members of the Ad Hoc Group have agreed to backstop. Concurrently with the consummation of the Rights Offering, in accordance with the Plan, all existing Equity Interests in Enviva Inc. shall be cancelled and extinguished, and Holders of existing Equity Interests in Enviva Inc. shall receive no recovery pursuant to the Plan on account of such Equity Interests.

Step 98: Enviva Inc. shall convert from a Delaware corporation to a Delaware limited liability company pursuant to Section 18-214 of the Delaware Limited Liability Company Act (as converted, "Enviva LLC"), and contemporaneous with such conversion, Enviva LLC shall file an Internal Revenue Service Form 8832 electing to be treated as a corporation for U.S. federal income tax purposes effective as of the Effective Date.

Step 109: Subject to satisfaction of the conditions precedent set forth in the MGT/Hancock Settlement (or waiver of such conditions precedent in accordance with the terms of the MGT/Hancock Settlement): (a) the Debtors shall effectuate the MGT/Hancock Settlement; and (b) following the effectuation of the MGT/Hancock Settlement, (i) the following entities shall be merged with and into Enviva LLC, with Enviva LLC as the sole surviving entity: Enviva, LP, Enviva Wilmington Holdings, LLC and Enviva Pellets Hamlet, LLC and (ii) all Claims or interests between or among any such entities shall be discharged or extinguished, as applicable, in accordance with the Plan.

General Authority with Respect to Intercompany Claims and Other Restructuring Transactions Steps:

At any point following the Effective Date, the Reorganized Debtors may, but will not be required to: (i) merge out of existence, liquidate, dissolve, convert into different entity forms, and/or make tax elections with respect to any other direct or indirect subsidiaries of Enviva Inc. or Enviva LLC, as applicable; (ii) set off, settle, distribute, contribute, cancel, or release without any distribution with respect to intercompany claims; or (iii) transfer assets, rights, obligations, personnel, and similar items among the Debtors or Reorganized Debtors, as applicable, in each case, in furtherance of the transactions contemplated by the Plan and in accordance with the terms and conditions of the New Organization Documents.