

Paul M. Basta (admitted *pro hac vice*)  
Andrew M. Parlen (admitted *pro hac vice*)  
Michael J. Colarossi (admitted *pro hac vice*)  
**PAUL, WEISS, RIFKIND, WHARTON  
& GARRISON LLP**  
1285 Avenue of the Americas  
New York, NY 10019-6064  
Telephone: (212) 373-3000  
Facsimile: (212) 757-3990

Michael A. Condyles (VA 27807)  
Peter J. Barrett (VA 46179)  
Jeremy S. Williams (VA 77469)  
Adolyn C. Wyatt (VA 97746)  
**KUTAK ROCK LLP**  
1021 East Cary Street, Suite 810  
Richmond, Virginia 23219-0020  
Telephone: (804) 644-1700  
Facsimile: (804) 783-6192

*Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
ALEXANDRIA DIVISION**

In re:

ENVIVA INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10453 (BFK)

(Jointly Administered)

**NOTICE OF CONCLUSION OF THE OVERBID PROCESS**

Enviva Inc. and certain of its affiliates as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) file this *Notice of Conclusion of the Overbid Process* (the “Notice”) and respectfully give notice as follows:

**PLEASE TAKE NOTICE** that on October 4, 2024, the Court entered the *Order (I) Approving (A) the Adequacy of the Disclosure Statement, (B) the Solicitation and Notice Procedures with Respect to Confirmation of the Plan, (C) the Forms of Ballots, Other Solicitation Materials, and Notices in Connection Therewith, (D) the Scheduling of Certain Dates with Respect Thereto, (E) The Rights Offering Procedures, (F) the Overbid Procedures, and (II) Granting*

<sup>1</sup> Due to the large number of Debtors in these jointly administered Chapter 11 Cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/enviva>. The location of the Debtors’ corporate headquarters is: 7500 Old Georgetown Road, Suite 1400, Bethesda, MD 20814.



*Related Relief* [Docket No. 1183] (the “Disclosure Statement Order”) which, among other things, approved the Overbid Procedures<sup>2</sup> (as defined in the Disclosure Statement Order) and certain key dates related to the Overbid Process.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the Overbid Procedures, the Bid Deadline was November 1, 2024, at 4:00 p.m. (prevailing Eastern time).

**PLEASE TAKE FURTHER NOTICE** that no Bids were received on or before the Bid Deadline and pursuant to the Overbid Procedures and through this Notice, the Debtors are notifying the Court that the Overbid Process has concluded.

*[Remainder of Page Intentionally Left Blank]*

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Overbid Procedures.

Dated: November 4, 2024

/s/ Jeremy S. Williams

**KUTAK ROCK LLP**

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