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*Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE EASTERN DISTRICT OF VIRGINIA  
 ALEXANDRIA DIVISION**

In re:	)	Chapter 11
ENVIVA INC., <i>et al.</i> ,	)	Case No. 24–10453 (BFK)
Debtors. <sup>1</sup>	)	(Jointly Administered)

**PROPOSED AGENDA FOR MATTERS SCHEDULED FOR HEARING  
 ON OCTOBER 4, 2024, AT 9:30 A.M. (EASTERN PREVAILING TIME)**

**PLEASE TAKE NOTICE** that the following matters are scheduled for hearing in person and by remote video conference on October 4, 2024, at 9:30 a.m. (Eastern Prevailing Time). Interested parties who wish to participate by video or audio may do so by registering in advance at:

[https://www.zoomgov.com/meeting/register/vJIsdumqrTguGo00hA8Mu9iGPsQGIDs\\_Yyo](https://www.zoomgov.com/meeting/register/vJIsdumqrTguGo00hA8Mu9iGPsQGIDs_Yyo)

**I. BACKSTOP MOTION**

1. *“Backstop Motion” Debtors’ Motion for Entry of an Order (I) Authorizing the (A) Debtors’ Entry Into, and Performance Under, the Backstop Commitment Agreement, (B) Debtors; Entry Into, and Performance Under, the Exit Facility Commitment Letter, and (C) the Payment and Allowance of Related Premiums, Fees and Expenses as Administrative Expense Claims or Superpriority Administrative Expense Claims, as Applicable; and (II) Granting Related Relief [Docket No. 1058]*

<sup>1</sup> Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/enviva>. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



Pending Objection(s): None<sup>2</sup>

Related Documents:

- A. *Declaration of Christian Tempke in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the (A) Debtors' Entry Into, and Performance Under, the Backstop Commitment Agreement, (B) Debtors; Entry Into, and Performance Under, the Exit Facility Commitment Letter, and (C) the Payment and Allowance of Related Premiums, Fees and Expenses as Administrative Expense Claims or Superpriority Administrative Expense Claims, as Applicable; and (II) Granting Related Relief* [Docket No. 1059]
- B. *Debtors' Witness and Exhibit List for October 4, 2024 Hearing* [Docket No. 1128]
- C. *Witness and Exhibit List for Hearing* [Docket No. 1129]

Status: This matter is going forward.

**II. DISCLOSURE STATEMENT**

- 2. *"Disclosure Statement Motion" Debtors' Motion for Entry of an Order (I) Approving (A) the Adequacy of the Disclosure Statement, (B) the Solicitation and Notice Procedures With Respect to Confirmation of the Plan, (C) the Forms of Ballots, Other Solicitation Materials, and Notices in Connection Therewith, (D) the Scheduling of Certain Dates With Respect Thereto, (E) the Rights Offering Procedures, (F) the Overbid Procedures, and (II) Granting Related Relief* [Docket No. 1057]

Pending Objection(s): None<sup>3</sup>

Related Documents:

- A. *Order Granting Debtors' Motion to Schedule Hearing for Approval of Disclosure Statement and Related Motions* [Docket No. 1040]
- B. *Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates*[Docket No. 1054]
- C. *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Enviva, Inc. and Its Debtor Affiliates* [Docket No. 1055]

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<sup>2</sup> The Debtors have agreed to extend the objection deadline with respect to certain parties in interest as the Debtors work with those parties to resolve potential objections.

<sup>3</sup> The Debtors have agreed to extend the objection deadline with respect to certain parties in interest as the Debtors work with those parties to resolve potential objections.

- D. *Corrected Order and Notice Fixing Time for Hearing on Disclosure Statement* [Docket No. 1070]
- E. *Notice of Filing of Revised Exhibit to Debtors' Motion for Entry of an Order (I) Approving (A) the Adequacy of the Disclosure Statement, (B) the Solicitation and Notice Procedures With Respect to Confirmation of the Plan, (C) the Forms of Ballots, Other Solicitation Materials, and Notices in Connection Therewith, (D) the Scheduling of Certain Dates With Respect Thereto, (E) the Rights Offering Procedures, (F) the Overbid Procedures, and (II) Granting Related Relief* [Docket No. 1120]
- F. *Debtors' Witness and Exhibit List for October 4, 2024 Hearing* [Docket No. 1128]
- G. *Witness and Exhibit List for Hearing* [Docket No. 1129]

Status: This matter is going forward.

Richmond, Virginia  
Dated: October 2, 2024

/s/ Jeremy S. Williams

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