

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

In re:)	
)	Chapter 11
)	
ENVIVA INC., <i>et al.</i> ,)	Case No. 24-10453 (BFK)
)	
Debtors. ¹)	(Jointly Administered)
)	

**COVER SHEET TO AMENDED SCHEDULE A/B
ASSETS – REAL AND PERSONAL PROPERTY**

The appended Amended Schedule A/B: Assets – Real and Personal Property (“Amended Schedule A/B”) filed by Enviva Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”) amends Schedule A/B: Assets – Real and Personal Property (“Schedule A/B”) previously filed on the docket on May 30, 2024 and April 26, 2024 to reflect certain fiscal year 2023 audit adjustments. The Amended Schedule A/B incorporates the *Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* filed with Schedule A/B. The Debtors reserve their rights to make further amendments to any of the Debtors’ schedules and statements as appropriate.

¹ Due to the large number of Debtors in these jointly administered Chapter 11 Cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/enviva>. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



Fill in this information to identify the case:

Debtor name ENVIVA INC.

United States Bankruptcy Court for the: Eastern District of Virginia

Case number (if known): 24-10453

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<p>1a. Real property: Copy line 88 from <i>Schedule A/B</i></p>	<div style="border: 1px solid black; padding: 2px;">\$ <u>1,168,481.90*</u></div>
<p>1b. Total personal property: Copy line 91A from <i>Schedule A/B</i></p>	<div style="border: 1px solid black; padding: 2px;">\$ <u>2,371,800,725.19*</u></div>
<p>1c. Total of all property: Copy line 92 from <i>Schedule A/B</i></p>	<div style="border: 1px solid black; padding: 2px;">\$ <u>2,372,969,207.09*</u></div>

Part 2: Summary of Liabilities

<p>2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i>, from line 3 of <i>Schedule D</i></p>	<div style="border: 1px solid black; padding: 2px;">\$ <u>681,454,202.78*</u></div>
<p>3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)</p> <p>3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i></p>	<div style="border: 1px solid black; padding: 2px;">\$ <u>Undertermined</u></div>
<p>3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i></p>	<div style="border: 1px solid black; padding: 2px;">+ \$ <u>2,468,211,287.19*</u></div>
<p>4. Total liabilities</p> <p>Lines 2 + 3a + 3b</p>	<div style="border: 1px solid black; padding: 2px;">\$ <u>3,149,665,489.97*</u></div>

*Plus Undetermined Amounts

Fill in this information to identify the case:

Debtor name ENVIVA INC.
 United States Bankruptcy Court for the: Eastern District of Virginia
 Case number (If known) 24-10453

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. Cash on hand	\$ 0.00
3. Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>	
Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number	
3.1 <u>See Attached Rider</u> _____ _____	\$ 9,666,567.31
3.2 _____	\$ _____
4. Other cash equivalents <i>(Identify all)</i>	
4.1 <u>SHORT-TERM RESTRICTED CASH</u>	\$ 122,942,072.33
4.2 _____	\$ _____
5. Total of Part 1	
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	\$ 132,608,639.64

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	Current value of debtor's interest
7.1 <u>See Attached Rider</u>	\$ 1,698,006.42
7.2 _____	\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 See Attached Rider \$ 16,649,252.26
 8.2 \$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 18,347,258.68

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: _____ = → \$ _____
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ = → \$ _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$ 0.00
 14.2 \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

15.1 See Attached Rider _____ % \$ Undetermined
 15.2 _____ % \$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$ 0.00
 16.2 \$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ Undetermined

*Plus Undetermined Amounts

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$ _____	_____	\$ _____
	MM / DD / YYYY			
20. Work in progress		\$ _____	_____	\$ _____
	MM / DD / YYYY			
21. Finished goods, including goods held for resale		\$ _____	_____	\$ _____
	MM / DD / YYYY			
22. Other inventory or supplies		\$ _____	_____	\$ _____
	MM / DD / YYYY			

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ _____	0.00
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24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \$ Valuation method Current value \$

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
OFFICE FURNITURE AND EQUIPMENT	\$ 85,591.09	NET BOOK VALUE	\$ 85,591.09
40. Office fixtures			
None	\$		\$ 0.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
See Attached Rider	\$ 0.00		\$ 0.00
42. Collectibles <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			
42.1 None	\$		\$ 0.00
42.2	\$		\$
42.3	\$		\$

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 85,591.09

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor ENVIVA INC.
Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General Description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 VEHICLES	\$ 529,453.31	NET BOOK VALUE	\$ 529,453.31
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None	\$		\$ 0.00
48.2	\$		\$

49. Aircraft and accessories

49.1 None	\$		\$ 0.00
49.2	\$		\$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

MACHINERY & EQUIPMENT	\$ 21,016,429.47	NET BOOK VALUE	\$ 21,016,429.47
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 21,545,882.78

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attached Rider		\$ 1,168,481.90*		\$ 1,168,481.90*
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 1,168,481.90*

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

*Plus Undetermined Amounts

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
- No
 Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
- No
 Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
- No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
- Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
 Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

None	—	=	→		\$ 0.00
	Total Face Amount			Doubtful or uncollectible Amount	

Current value of debtor's interest

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

See Attached Rider	Tax Year		\$	Undetermined
	Tax Year		\$	_____
	Tax Year		\$	_____

73. Interests in insurance policies or annuities

See Attached Rider

\$ Undetermined

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

\$ 0.00

Nature of Claim

Amount Requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

\$ 0.00

Nature of Claim

Amount Requested \$ _____

76. Trusts, equitable or future interests in property

None

\$ 0.00

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

See Attached Rider

\$ 2,199,213,353.00

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 2,199,213,353.00*

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
 Yes

*Plus Undetermined Amounts

Debtor ENVIVA INC.
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of Property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 132,608,639.64	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 18,347,258.68	
82. Accounts receivable. Copy line 12, Part 3.	\$ 0.00	
83. Investments. Copy line 17, Part 4.	\$ Undetermined	
84. Inventory. Copy line 23, Part 5.	\$ 0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 85,591.09	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 21,545,882.78	
88. Real property. Copy line 56, Part 9. →		\$ 1,168,481.90*
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00	
90. All other assets. Copy line 78, Part 11.	\$ 2,199,213,353.00*	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 2,371,800,725.19*	+ 91b. \$ 1,168,481.90*
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$ 2,372,969,207.09*

*Plus Undetermined Amounts

Assets - Real and Personal Property

Part 1, Question 3: Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
CITIBANK	OPERATING ACCOUNT	0757	\$10,473.85
CITIBANK	MAIN OPERATING ACCOUNT	4139	\$9,654,361.60
CITIBANK	OPERATING ACCOUNT	0749	\$1,731.86
TOTAL			\$9,666,567.31

Assets - Real and Personal Property**Part 2, Question 7:** Deposits, including security deposits and utility deposits

Deposits, including security deposits and utility deposits <i>(Description, including name of holder of deposit)</i>	Current value of debtor's interest
BILL.COM	\$150,000.00
LIBERTY MUTUAL PLEDGE PAYMENT	\$1,500,000.00
MGY OFFICE LEASE DEPOSIT	\$48,006.42
TOTAL	\$1,698,006.42

Assets - Real and Personal Property**Part 2, Question 8:** Prepayments, including payments on executory contracts, leases, insurance, taxes, and rent

Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent <i>(Description, including name of holder of prepayment)</i>	Current value of debtor's interest
CBRE COMMISSION	\$436,745.60
PREPAID - ALEXANDER	\$31,739.59
PREPAID - ANKURA TRUST COMPANY LLC	\$93,133.33
PREPAID - AON	\$809,901.88
PREPAID - ARGUS MEDIA	\$20,093.30
PREPAID - BARCLAYS	\$16,666.67
PREPAID - BUMGARNER	\$23,625.00
PREPAID - BUSINESS WIRE INC	\$28,333.33
PREPAID - CDW DIRECT	\$22,632.06
PREPAID - CDW DIRECT LLC	\$55,444.20
PREPAID - CORA SYSTEMS	\$42,189.00
PREPAID - DAVIDSON	\$22,093.75
PREPAID - DELINEA	\$17,398.70
PREPAID - DERRYBERRY	\$22,093.75
PREPAID - DILIGENT	\$24,239.93
PREPAID - DYNAWAY	\$1,900.00
PREPAID - ESENTIRE INC.	\$17,838.39
PREPAID - FASTPATH	\$18,526.37
PREPAID - FITCH RATINGS	\$37,500.00
PREPAID - FLOCAST	\$21,475.00
PREPAID - GREENHOUSE SOFTWARE, INC.	\$68,914.83
PREPAID - INSURANCE	\$10,281,842.39
PREPAID - ISNETWORLD	\$33,300.00

Assets - Real and Personal Property**Part 2, Question 8:** Prepayments, including payments on executory contracts, leases, insurance, taxes, and rent

Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent <i>(Description, including name of holder of prepayment)</i>	Current value of debtor's interest
PREPAID - KEPPLER	\$22,093.75
PREPAID - LANSING	\$22,093.75
PREPAID - LAPEYRE	\$22,093.75
PREPAID - LEUSCHEN	\$22,093.75
PREPAID - LINKEDIN CORPORATION	\$81,130.50
PREPAID - LOGICMONITOR	\$3,159.46
PREPAID - MONTGOMERY COUNTY MD	\$51,303.00
PREPAID - NATIONAL COUNCIL FOR AIR & STREAM IMPROVEMENT INC	\$10,195.58
PREPAID - NITRO	\$13,951.90
PREPAID - OPERATIONAL SUSTAINABILITY, LLC	\$220,604.00
PREPAID - PANTHEON	\$9,212.75
PREPAID - PAYROLL & TAXES	\$230,472.58
PREPAID - PLANET LABS PBC	\$7,700.00
PREPAID - PLANFUL, INC	\$4,166.75
PREPAID - RETENTION BONUS	\$3,338,285.74
PREPAID - S&P GLOBAL RATINGS	\$73,333.33
PREPAID - SALARY.COM	\$3,062.50
PREPAID - SYSTEM NAVIGATOR CONSULTANTS BV	\$5,686.68
PREPAID - TRIMBLE FORESTRY CORP	\$32,241.67
PREPAID - UKG INC.	\$62,945.01
PREPAID - US CLOUD	\$19,191.90
PREPAID - WHITLOCK	\$23,843.75
PREPAID - WONG	\$23,843.75

Assets - Real and Personal Property**Part 2, Question 8:** Prepayments, including payments on executory contracts, leases, insurance, taxes, and rent

Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent <i>(Description, including name of holder of prepayment)</i>	Current value of debtor's interest
PREPAID - WORKIVA INC	\$59,600.32
PREPAID - WORLDBUSINESS COUNCIL	\$115,912.77
PREPAID - ZLOTNICKA	\$23,406.25
TOTAL	\$16,649,252.26

Assets - Real and Personal Property

Part 4, Question 15: Non-publicly traded stock interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture.

Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture (Name of entity:)	% of Ownership	Valuation method used for current value	Current value of debtor's interest
ENVIVA GP, LLC	100	N/A	Undetermined
ENVIVA HOLDINGS GP, LLC	100	N/A	Undetermined
ENVIVA HOLDINGS, LP	LP INTEREST	N/A	Undetermined
ENVIVA PARTNERS FINANCE CORP.	100	N/A	Undetermined
ENVIVA, LP	LP INTEREST	N/A	Undetermined
IHE HOLDINGS, LLC	100	N/A	Undetermined
		TOTAL	\$0.00 + Undetermined Amounts

Debtor Name: ENVIVA INC.

Case Number: 24-10453

Assets - Real and Personal Property

Part 7, Question 41: Office equipment, including all computer equipment and communication systems equipment and software

Office equipment, including all computer equipment and communication systems equipment and software	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
COMPUTER EQUIPMENT - FULLY DEPRECIATED	\$0.00	NET BOOK VALUE	\$0.00
SOFTWARE - FULLY DEPRECIATED	\$0.00	NET BOOK VALUE	\$0.00
		TOTAL	\$0.00

Debtor Name: ENVIVA INC.

Case Number: 24-10453

Assets - Real and Personal Property

Part 9, Question 55: Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
CONSTRUCTION IN PROGRESS		\$1,124,003.90	NET BOOK VALUE	\$1,124,003.90
LEASEHOLD IMPROVEMENTS		\$44,478.00	NET BOOK VALUE	\$44,478.00
LEASE: 7272 WISCONSIN AVENUE, SUITE 1800, BETHESDA, MD 20814		Undetermined		Undetermined
			TOTAL	\$1,168,481.90 + Undetermined Amounts

Assets - Real and Personal Property

Part 11, Question 72: Tax refunds and unused net operating losses (NOLs)

Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	Tax year	Current value of debtor's interest
U.S. FEDERAL NOL CARRYFORWARD - APPROX. \$409,398,007.00	VARIOUS	Undetermined
163(J)(2) OF TITLE 26 OF THE UNITED STATES CODE (THE "TAX CODE") - APPROX. \$144,620,779.00	VARIOUS	Undetermined
U.S. STATE NOL CARRYFORWARD - APPROX. \$50,285,339.00	VARIOUS	Undetermined
	TOTAL	\$0.00 + Undetermined Amounts

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
HARTFORD FIRE INSURANCE CO	AUTOMOBILE LIABILITY	61 UEJWQ0290	Undetermined
ZURICH NORTH AMERICA	BUILDERS RISK - EPES	PBR 7061397	Undetermined
ALLIANZ GLOBAL RISKS US INSURANCE CO.	BUILDERS RISK - EPES	USE00161823	Undetermined
XL INSURANCE AMERICA INC	BUILDERS RISK - EPES	US00129447CA23A	Undetermined
STARR SURPLUS LINES INSURANCE COMPANY	BUILDERS RISK - EPES	SLSTCON11874523	Undetermined
R-T SPECIALTY, LLC	BUILDERS RISK - EPES	P087590/001	Undetermined
NORTH AMERICAN CAPACITY INS CO	BUILDERS RISK - EPES	EGP100116500	Undetermined
STEAMSHIP MUTUAL	CHARTERERS LEGAL LIABILITY	141403/1	Undetermined
ZURICH AMERICAN INSURANCE CO	CRIME	FID 7592892 01	Undetermined
INDIAN HARBOR INS COMPANY (XL)	CYBER	MTP9036997 05	Undetermined
TWIN CITY FIRE INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	61 DA 0413180-22	Undetermined
AXIS INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	P-001-000729243-02	Undetermined
ALLIANZ GLOBAL RISKS US INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	USF010198422	Undetermined
ENDURANCE AMERICAN INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	DOX30014659401	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	D&O - EXCESS - RUN-OFF	02-146-05-57	Undetermined
GREAT MIDWEST INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	HPRO-CX-GM-0000393-00	Undetermined
OLD REPUBLIC INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	ORPRO 12 104655	Undetermined
ALLIED WORLD ASSURANCE COMPANY, LTD.	D&O - EXCESS - RUN-OFF	0314-1714	Undetermined
PALOMAR EXCESS AND SURPLUS INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	CPPLXS-23-0051-00	Undetermined
STARSTONE SPECIALTY INSURANCE COMPANY	D&O - EXCESS - RUN-OFF	DNO00084270P-00	Undetermined
XL SPECIALTY INSURANCE COMPANY	D&O - PRIMARY - RUN-OFF	ELU187727-22	Undetermined
ZURICH AMERICAN INS CO	D&O - RUN-OFF	MPL 0083802-06	Undetermined
XL SPECIALTY INSURANCE CO	D&O - RUN-OFF	ELU169757-21	Undetermined
TWIN CITY FIRE INS CO (HARTFORD)	D&O - RUN-OFF	61DA028985321	Undetermined

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
AXIS INS CO	D&O - RUN-OFF	P-001-000089547-02	Undetermined
ALLIANZ GLOBAL RISK US INS CO	D&O - RUN-OFF	USF00083821	Undetermined
SOMPO	D&O - RUN-OFF	DOX30001246002	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA.	D&O - RUN-OFF	01-589-31-28	Undetermined
ACE AMERICAN INS CO	D&O - RUN-OFF	DOX G26815940 007	Undetermined
ACE AMERICAN INS CO	D&O - RUN-OFF	DOX G25603424 005	Undetermined
ENDURANCE ASSURANCE CORP	EMPLOYMENT PRACTICES LIABILITY / FIDUCIARY	MAP30029960700	Undetermined
HOMELAND INSURANCE CO OF NEW YORK	EXCESS CYBER - \$5M XS \$5M	720000409-0002	Undetermined
TWIN CITY FIRE INS CO (HARTFORD)	EXCESS D&O 1	61-DA 0413180-22	Undetermined
AXIS INS CO	EXCESS D&O 2	P-001-000729243-02	Undetermined
ALLIANZ GLOBAL RISK US INS CO	EXCESS D&O 3	USF01018422	Undetermined
ENDURANCE AMERICAN INS CO. (SOMPO)	EXCESS D&O A4	DOX30014659401	Undetermined
NATIONAL UNION FIRE INS CO OF PITTS, PA. (AIG)	EXCESS D&O A5	21460557	Undetermined
ACE AMERICAN INS CO	EXCESS D&O A6	DOX G71090395 002	Undetermined
ACE AMERICAN INS CO	EXCESS D&O IDL	DOX G71090437 002	Undetermined
PALOMAR	EXCESS D&O IDL	CPPLXS23005100	Undetermined
STARSTONE SPECIALTY INSURANCE COMPANY	EXCESS D&O IDL	DNO00084270P00	Undetermined
XL INSURANCE AMERICA, INC.	EXCESS LIABILITY \$15M XS \$10M	US00121187LI23A	Undetermined
WESTCHESTER FIRE INSURANCE CO.	EXCESS LIABILITY \$25M XS \$25M	G71825760 004	Undetermined
VARIOUS - LLOYD'S LONDON	EXCESS MARINE CARGO	MACAR2301327	Undetermined
ENDURANCE AMERICAN INSURANCE COMPANY	EXCESS MARINE LIABILITY - \$20M XS \$5M	OMX10011201005	Undetermined
ASCOT INSURANCE COMPANY	EXCESS MARINE LIABILITY - \$20M XS \$5M	MAXS2310001307-04	Undetermined
NAVIGATORS INSURANCE COMPANY	EXCESS MARINE LIABILITY - \$20M XS \$5M	HO23LIA15588301	Undetermined
HARTFORD FIRE INSURANCE CO	FOREIGN	61 CPE DQ8805	Undetermined

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
HARTFORD FIRE INSURANCE CO	GENERAL LIABILITY	61 UEJWQ0289	Undetermined
NATIONAL UNION FIRE INS CO OF PITTS, PA (AIG)	MARINE CARGO TRANSIT	023550034	Undetermined
NATIONAL UNION FIRE INS CO OF PITTS, PA (AIG)	MARINE LIABILITY / MARINE TERMINAL OPERATORS LIABILITY / HULL / P&I	14627308 (MARINE LIABILITY) 023551550 (HULL/P&I)	Undetermined
STARR INDEMNITY & LIABILITY COMPANY	NON-OWNED AVIATION	1000220676-08	Undetermined
NAUTILUS INS CO	POLLUTION LEGAL LIABILITY	SSP2022821-12	Undetermined
XL SPECIALTY INSURANCE CO	PRIMARY D&O	ELU187727-22	Undetermined
SWISS RE CORPORATE SOLUTION	PROPERTY	NAP 2002840-05	Undetermined
EVEREST INDEMNITY INSURANCE	PROPERTY	CA3P006959-231	Undetermined
XL INSURANCE AMERICA, INC.	PROPERTY	US00086374PR23A	Undetermined
STARR SURPLUS LINES INS CO	PROPERTY	23SSLDODD313531	Undetermined
STARSTONE SPECIALTY INSURANCE	PROPERTY	H70867232CSP	Undetermined
LLOYDS OF LONDON	PROPERTY	PTNAM2311086	Undetermined
LLOYDS OF LONDON	PROPERTY	F23PYDH15294	Undetermined
PRINCETON EXCESS & SURPLUS LINES	PROPERTY	78-A3-XP-0000522-05	Undetermined
LLOYDS OF LONDON	PROPERTY	PTNAM2311078	Undetermined
STARR SURPLUS LINES INS CO	PROPERTY	23SLCFM12138101	Undetermined
AXIS SURPLUS INSURANCE COMP	PROPERTY	EAF663448-23	Undetermined
LEXINGTON INSURANCE COMPANY	PROPERTY	61383720	Undetermined
STARR SURPLUS LINES INS CO	PROPERTY	23SLCFM12138101	Undetermined
ARCH SPECIALTY INSURANCE CO	PROPERTY	ESP1015104-01	Undetermined
LLOYDS OF LONDON	PROPERTY	PTNAM2311079	Undetermined
MITSUI SUMITOMO INS CO OF AMERICA	PROPERTY	EXP7001305	Undetermined
LIBERTY SPECIALTY MARKETS BE	PROPERTY	LSMAPR405123A	Undetermined
CHUBB BERMUDA INSURANCE LTD	PROPERTY	ENVIVA02343P01	Undetermined

Assets - Real and Personal Property**Part 11, Question 73: Interests in insurance policies or annuities**

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
LLOYDS OF LONDON	PROPERTY	23ALC757080A	Undetermined
BEAZLEY INSURANCE CO	PROPERTY	W35DB8330101	Undetermined
STARR SURPLUS LINES INS CO	PROPERTY	23SLCFM12143201	Undetermined
HISCOX INSURANCE COMPANY INC.	RISK POLICY	UKA301217822	Undetermined
MARKEL AMERICAN	ROLLING STOCK	MKLM3IM0055168	Undetermined
UNDERWRITERS AT LLOYD'S, LONDON	TERRORISM	B1526CMCTR2303512	Undetermined
TWIN CITY FIRE INSURANCE CO	UMBRELLA LIABILITY \$10M	61 RHJWQ0291	Undetermined
HARTFORD ACCIDENT & INDEMNITY CO	WORKERS' COMPENSATION	61 WVVWQ02880	Undetermined
		TOTAL	\$0.00 + Undetermined Amounts

Assets - Real and Personal Property**Part 11, Question 77:** Other property of any kind not already listed

Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i>	Current value of debtor's interest
ACCOUNTS RECEIVABLE - OTHER	\$449,765.95
INTERCOMPANY LONG-TERM NOTE RECEIVABLE FROM - ENVIVA GP, LLC	\$129,050,000.00
INTERCOMPANY LONG-TERM NOTE RECEIVABLE FROM - ENVIVA PORT OF PASCAGOULA, LLC	\$11,177,308.38
INTERCOMPANY RECEIVABLE: ENVIVA AIRCRAFT HOLDINGS CORP.	\$1,515,000.00
INTERCOMPANY RECEIVABLE: ENVIVA ENERGY SERVICES COOPERATIEF, U.A.	\$5,038.38
INTERCOMPANY RECEIVABLE: ENVIVA HOLDINGS, LP	\$74,485,837.88
INTERCOMPANY RECEIVABLE: ENVIVA MANAGEMENT COMPANY, LLC	\$136,271,166.19
INTERCOMPANY RECEIVABLE: ENVIVA MANAGEMENT INTERNATIONAL HOLDINGS, LIMITED	\$1,604,824.46
INTERCOMPANY RECEIVABLE: ENVIVA MLP INTERNATIONAL HOLDINGS, LLC	\$211,759,685.01
INTERCOMPANY RECEIVABLE: ENVIVA PELLETS AMORY II, LLC	\$582,158.28
INTERCOMPANY RECEIVABLE: ENVIVA PELLETS BOND, LLC	\$46,207,574.39
INTERCOMPANY RECEIVABLE: ENVIVA PELLETS EPES FINANCE COMPANY, LLC	\$2,644,674.86
INTERCOMPANY RECEIVABLE: ENVIVA PELLETS EPES, LLC	\$140,462,780.18
INTERCOMPANY RECEIVABLE: ENVIVA PELLETS GREENWOOD, LLC	\$173,114,118.90
INTERCOMPANY RECEIVABLE: ENVIVA PELLETS HAMLET, LLC	\$7,076,481.24
INTERCOMPANY RECEIVABLE: ENVIVA PELLETS LUCEDALE, LLC	\$158,804,119.61
INTERCOMPANY RECEIVABLE: ENVIVA PELLETS WAYCROSS, LLC	\$238,496,214.00
INTERCOMPANY RECEIVABLE: ENVIVA PELLETS, LLC	\$821,300,650.73
INTERCOMPANY RECEIVABLE: ENVIVA PORT OF PASCAGOULA, LLC	\$30,821,409.67
INTERCOMPANY RECEIVABLE: IHE HOLDINGS, LLC	\$140.00
INTERCOMPANY SHORT-TERM INTEREST RECEIVABLE FROM - ENVIVA GP, LLC	\$1,964,397.52
LONG-TERM ASSET - SETTLEMENT	\$349,124.96
LONG-TERM LEASE RECEIVABLE	\$3,649,487.37
OTHER CURRENT ASSETS	\$7,403,776.84
SHORT TERM - LEASE RECEIVABLE	\$56,149.45

Assets - Real and Personal Property

Part 11, Question 77: Other property of any kind not already listed

Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i>	Current value of debtor's interest
TOTAL	\$2,199,213,353.00

Fill in this information to identify the case and this filing:

Debtor name ENVIVA INC.

United States Bankruptcy Court for the: Eastern District of Virginia

Case number (if known) 24-10453

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Checkboxes for various schedules: Schedule A/B, D, E/F, G, H, Summary of Assets and Liabilities, Amended Schedule A/B, Chapter 11 or Chapter 9 Cases, and Other document that requires a declaration.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/30/2024 MM / DD / YYYY

X /s/ James P. Geraghty Signature of individual signing on behalf of debtor

James P. Geraghty Printed name Executive Vice President, Finance Position or relationship to debtor