

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

In re:

ENVIVA INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10453 (BFK)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Ronaldo Lizarraga Angulo, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On August 30, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates** [Docket No. 1054]
- **Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates** [Docket No. 1055]
- **Debtors’ Motion for Entry of an Order (I) Approving (A) the Adequacy of the Disclosure Statement, (B) the Solicitation and Notice Procedures With Respect to Confirmation of the Plan, (C) the Forms of Ballots, Other Solicitation Materials, and Notices in Connection Therewith, (D) the Scheduling of Certain Dates With Respect Thereto, (E) the Rights Offering Procedures, (F) the Overbid Procedures, and (II) Granting Related Relief** [Docket No. 1057]

(Continued on Next Page)

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at www.veritaglobal.net/enviva. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



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- **Debtors' Motion for Entry of an Order (I) Authorizing the (A) Debtors' Entry Into, and Performance Under, the Backstop Commitment Agreement, (B) Debtors' Entry Into, and Performance Under, the Exit Facility Commitment Letter, and (C) the Payment and Allowance of Related Premiums, Fees and Expenses as Administrative Expense Claims or Superpriority Administrative Expense Claims, as Applicable; and (II) Granting Related Relief [Docket No. 1058]**
- **Declaration of Christian Tempke in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the (A) Debtors' Entry Into, and Performance Under, the Backstop Commitment Agreement, (B) Debtors' Entry Into, and Performance Under, the Exit Facility Commitment Letter, and (C) the Payment and Allowance of Related Premiums, Fees and Expenses as Administrative Expense Claims or Superpriority Administrative Expense Claims, as Applicable; and (II) Granting Related Relief [Docket No. 1059]**

Furthermore, on August 30, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit B**; and, on September 6, 2024, via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates [Docket No. 1054]**
- **Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates [Docket No. 1055]**

Furthermore, on September 3, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Debtors' Motion for Entry of an Order (I) Approving (A) the Adequacy of the Disclosure Statement, (B) the Solicitation and Notice Procedures With Respect to Confirmation of the Plan, (C) the Forms of Ballots, Other Solicitation Materials, and Notices in Connection Therewith, (D) the Scheduling of Certain Dates With Respect Thereto, (E) the Rights Offering Procedures, (F) the Overbid Procedures, and (II) Granting Related Relief [Docket No. 1057]**
- **Debtors' Motion for Entry of an Order (I) Authorizing the (A) Debtors' Entry Into, and Performance Under, the Backstop Commitment Agreement, (B) Debtors' Entry Into, and Performance Under, the Exit Facility Commitment Letter, and (C) the Payment and Allowance of Related Premiums, Fees and Expenses as Administrative Expense Claims or Superpriority Administrative Expense Claims, as Applicable; and (II) Granting Related Relief [Docket No. 1058]**

- **Declaration of Christian Tempke in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the (A) Debtors' Entry Into, and Performance Under, the Backstop Commitment Agreement, (B) Debtors' Entry Into, and Performance Under, the Exit Facility Commitment Letter, and (C) the Payment and Allowance of Related Premiums, Fees and Expenses as Administrative Expense Claims or Superpriority Administrative Expense Claims, as Applicable; and (II) Granting Related Relief [Docket No. 1059]**

Dated: September 6, 2024

/s/ Ronaldo Lizarraga Angulo

Ronaldo Lizarraga Angulo

Verita

222 N Pacific Coast Highway,

3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Official Committee of Unsecured Creditors	Akin Gump Strauss Hauer & Feld LLP	Ira S. Dizengoff, Abid Qureshi and Jason P. Rubin	idizengoff@akingump.com; aqureshi@akingump.com; jrubin@akingump.com
Counsel to the Official Committee of Unsecured Creditors	Akin Gump Strauss Hauer & Feld LLP	Scott L. Alberino and Alexander F. Antypas	salberino@akingump.com; aantypas@akingump.com
Counsel to Manulife Investment Management Timberland and Agriculture Inc. (f/k/a Hancock Natural Resource Group, Inc.), John Hancock Life Insurance Company (U.S.A.), and John Hancock Life Insurance Company of New York	Bailey & Glasser, LLP	Jonathan L. Gold	jgold@baileyglasser.com
Counsel to SHW Storage and Handling Solutions, Inc., Deere Credit, Inc. and John Deere Construction and Forestry Company	Baker, Donelson, Bearman, Caldwell & Berkowitz, PC	J. David Folds	dfolds@bakerdonelson.com
Counsel to United Bank; Capital One, N.A., NIF SUB IV, LLC, UBCD SUB CDE Midway, LLC, PBCIF SUB-CDE4, LLC, Munistrategies SUB-CDE#41, LLC, National Impact Fund, LLC, UB Community Development, LLC, PB Community Impact Fund, LLC, Munistrategies, LLC, and COCRF Investor 232, LLC (the "NMTC Participants")	Bean, Kinney & Korman, P.C.	Samuel J. Banks and Andrea Campbell Davison	sbanks@beankinney.com; adavison@beankinney.com
Counsel to Swire Bulk Pte Ltd. and PCL (Shipping) Pte. Ltd.	Blank Rome LLP	Michael B. Schaedle and Gregory F. Vizza	Mike.Schaedle@blankrome.com; Gregory.Vizza@blankrome.com
Counsel to McAbee Construction, Inc.	Bradley Arant Boult Cummings LLP	Andrew J. Narod	anarod@bradley.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson	schristianson@buchalter.com
Counsel to the Agent Under the Senior Secured Credit Facility and Ankura Trust Company, LLC	Cahill Gordon & Reindel LLP	Joel Moss, Jordan Wishnew and Robert Timby	Jmoss@cahill.com; Jwishnew@cahill.com; Rtimby@cahill.com
Counsel to Carter Machinery Company, Inc.	Crenshaw, Ware & Martin, P.L.C.	Donald C. Schultz	dschultz@cwm-law.com
Co-counsel to the Ad Hoc Group	Davis Polk & Wardwell LLP	Damian S. Schaible, Elliot Moskowitz, David Schiff, Joseph W. Brown and Hailey W. Klabo	damian.schaible@davispolk.com; elliot.moskowitz@davispolk.com; david.schiff@davispolk.com; joseph.w.brown@davispolk.com; hailey.klabo@davispolk.com
Top 30 Creditor / Committee of Unsecured Creditors	DRAX POWER LIMITED	ATTN HILLARY BERGER	HILLARY.BERGER@DRAX.COM
Counsel to Drax Power Limited	Eversheds Sutherland (US) LLP	Jennifer B. Kimble	jenniferkimble@eversheds-sutherland.com
Counsel to Drax Power Limited	Eversheds Sutherland (US) LLP	Mark D. Sherrill	marksherrill@eversheds-sutherland.com
Counsel to Sumitomo Corporation	Faegre Drinker Biddle & Reath LLP	James H. Millar, Marsha J. Indych and Clay J. Pierce	james.millar@faegredrinker.com; marsha.indych@faegredrinker.com; clay.pierce@faegredrinker.com
Counsel to Sumitomo Corporation	Faegre Drinker Biddle & Reath LLP	Kyle R. Hosmer	kyle.hosmer@faegredrinker.com
Counsel to Sumitomo Corporation	Faegre Drinker Biddle & Reath LLP	Paige A. Naig	paige.naig@faegredrinker.com
Co-counsel to Wilmington Trust, National Association, as Indenture Trustee	Greenberg Traurig, LLP	Peter D. Kieselbach	kieselbachp@gtlaw.com
Co-counsel to Wilmington Trust, National Association, as Indenture Trustee	Greenberg Traurig, LLP	Thomas J. McKee, Jr., Robert W. Angle and Ibnul A. Khan	mckee@gtlaw.com; angle@gtlaw.com; ibnul.khan@gtlaw.com
Co-counsel to Wilmington Trust, National Association, as Indenture Trustee	Greenberg Traurig, LLP	Warren S. Bloom	bloomw@gtlaw.com
Local Counsel to the Official Committee of Unsecured Creditors	Hirschler Fleischer, P.C.	Lawrence A. Katz, Kristen E. Burgers and Allison P. Klena	lkatz@hirschlerlaw.com; kbrowsers@hirschlerlaw.com; aklena@hirschlerlaw.com
Counsel to CP 7272 Wisconsin Avenue LLC and Carr Properties	Hogan Lovells US LLP	Christopher T. Pickens	christopher.pickens@hoganlovells.com
Counsel to CP 7272 Wisconsin Avenue LLC and Carr Properties	Hogan Lovells US LLP	Sherry J. Millman and Katherine M. Lynn	sherry.millman@hoganlovells.com; katherine.lynn@hoganlovells.com
Counsel to Dampskibsselskabet Norden A/S	Holland & Knight LLP	John J. Monaghan	bos-bankruptcy@hklaw.com
Counsel to the Agent Under the Senior Secured Credit Facility and Ankura Trust Company, LLC	Hunton Andrews Kurth LLP	Jason W. Harbour and Henry P. (Toby) Long, III	jharbour@HuntonAK.com; hlong@HuntonAK.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to United Bank	Jones Walker LLP	Aileen S. Thomas	Athomas@joneswalker.com

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to United Bank	Jones Walker LLP	Attn Joseph E. Bain	jbain@joneswalker.com
Counsel for Wilmington Savings Fund Society, FSB, as Successor Trustee for the 6.500% Senior Notes Due 2026	Kilpatrick Townsend & Stockton LLP	Todd C. Meyers and Gianfranco Finizio	tmeyers@ktslaw.com; gfinizio@ktslaw.com
Counsel for Wilmington Savings Fund Society, FSB, as Successor Trustee for the 6.500% Senior Notes Due 2026	Kilpatrick Townsend & Stockton LLP	Todd C. Meyers and Paul M. Rosenblatt	tmeyers@ktslaw.com; prosenblatt@ktslaw.com
Counsel to the Indenture Trustee Under the 2026 Notes	Kilpatrick Townsend & Stockton LLP		Accountsreceivable@Kilpatricktownsend.com
Co-counsel for Wilmington Trust, National Association, as Indenture Trustee	Kramer Levin Naftalis & Frankel LLP	Amy Caton and Douglas Buckley	acaton@kramerlevin.com; dbuckley@kramerlevin.com
Counsel to an Ad Hoc Group of Lenders Under the Senior Secured Credit Facility	Latham & Watkins LLP	Suzanne Uhland and Hugh Murtagh	suzanne.uhland@lw.com; hugh.murtagh@lw.com
Counsel to MacAljon/SCL, Inc., Custom Quality Scaffolding, Inc., Industrial Conveyor Belt Systems, LLC, K. Machine Industrial Services, LLC, MACS Crane and Rigging, LLC, MACS Supply of Savannah, LLC and MacAljon Engineering, LLC	Law Offices of Daniel C. Jenkins, LLC	Daniel C. Jenkins	daniel@djenkinslaw.com
Counsel to DIP Agent	Mcdermott Will & Emery LLP	Jennifer B. Routh	jrouth@mwe.com
Counsel to DIP Agent	Mcdermott Will & Emery LLP	Jonathan I. Levine and Lucas B. Barrett	jlevine@mwe.com; lbarrett@mwe.com
Co-Counsel to the Ad Hoc Group	McGuireWoods LLP	Dion W. Hayes, K. Elizabeth Sieg and Connor W. Symons	dhayes@mcguirewoods.com; bsieg@mcguirewoods.com; csymons@mcguirewoods.com
Counsel to the Ad Hoc Committee of Holders of Enviva RWE Claims	Milbank LLP	Andrew M. Leblanc, Erin E. Dexter and S. Robert Marsters, Jr.	aleblanc@milbank.com; edexter@milbank.com; rmarsters@milbank.com
Counsel to the Ad Hoc Committee of Holders of Enviva RWE Claims	Milbank LLP	Dennis F. Dunne, Evan R. Fleck and Andrew Harmeyer	ddunne@milbank.com; efleck@milbank.com; aharmeyer@milbank.com
Counsel to Manulife Investment Management Timberland and Agriculture Inc. (f/k/a Hancock Natural Resource Group, Inc.), John Hancock Life Insurance Company (U.S.A.), and John Hancock Life Insurance Company of New York	Norton Rose Fulbright US LLP	Eric Daucher, Judith A. Archer, Katey L. Fardelmann and Emily Hong	eric.daucher@nortonrosefulbright.com; judith.archer@nortonrosefulbright.com; katey.fardelmann@nortonrosefulbright.com; emily.hong@nortonrosefulbright.com
Counsel to Arlington Management Employees, L.L.C.	Offit Kurman, P.A.	Stephen Nichols	snichols@offitkurman.com
Counsel to Suzukawa Energy Center Ltd.	Pillsbury Winthrop Shaw Pittman LLP	Andrew V. Troop and Andrew V. Alfano	andrew.troop@pillsburylaw.com; andrew.alfano@pillsburylaw.com
Counsel to Suzukawa Energy Center Ltd.	Pillsbury Winthrop Shaw Pittman LLP	Patrick J. Potter	patrick.potter@pillsburylaw.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to RWE Supply & Trading GmbH	Skadden, Arps, Slate, Meagher & Flom LLP and Affiliates	Chambliss Williams, Elizabeth Downing, Peter Newman, Edward Taylor and Lisa Laukitis	chambliss.williams@skadden.com; Elizabeth.Downing@skadden.com; Peter.Newman@skadden.com; Edward.Taylor@skadden.com; Lisa.Laukitis@skadden.com
Counsel to Truist Equipment Finance Corp.	Spilman Thomas & Battle, PLLC	Peter M. Pearl	ppearl@spilmanlaw.com
Counsel to Southampton County, Virginia	Taxing Authority Consulting Services, P.C.	Jeffrey Scharf and Mark K. Ames	mark@taxva.com
Counsel for Wilmington Savings Fund Society, FSB, as Successor Trustee for the 6.500% Senior Notes Due 2026	Thompson McMullan, P.C.	David R. Ruby and William D. Prince IV	druby@t-mlaw.com; wprince@t-mlaw.com
Counsel to Presidio Mansfield Oil Company	Thompson, O'Brien, Kappler & Nasuti, P.C.	Michael B. Pugh	mpugh@tokn.com
Tennessee Attorney General's Office	TN Dept of Revenue	c/oTN Attorney General's Office, Bankruptcy Division	laura.mccloud@ag.tn.gov
Office of the US Trustee for the Eastern District of Virginia	US Trustee for the Eastern District of Virginia	Gerard R. Vetter	Gerard.R.Vetter@usdoj.gov; USTPRegion04.AX.ECF@usdoj.gov
Office of the US Trustee for the Eastern District of Virginia	US Trustee for the Eastern District of Virginia	Nicholas S. Herron and Kenneth N. Whitehurst	Nicholas.S.Herron@usdoj.gov; kenneth.n.whitehurst@usdoj.gov

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
Counsel to Orion Construction, LLC	Whiteford, Taylor & Preston L.L.P	Christopher A. Jones and Alexandra G. DeSimone	cajones@wtplaw.com; adesimone@wtplaw.com
Counsel to Caterpillar Financial Services Corporation	Whiteford, Taylor & Preston L.L.P.	Brandy M. Rapp	brapp@whitefordlaw.com
Counsel to RWE Supply & Trading GmbH and the Ad Hoc Committee of Holders of Enviva RWE Claims	Williams Mullen	Michael D. Mueller, Jennifer M. McLemore and Gabrielle E. Brill	mmueller@williamsmullen.com; jmclemore@williamsmullen.com; gbrill@williamsmullen.com
Counsel to Liberty Mutual Insurance Company	Wright, Constable & Skeen, LLP	Thomas J. Moran and Richard T. Pledger	tmoran@wcslaw.com; rpledger@wcslaw.com

Exhibit B

Exhibit B
Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Counsel to an Ad Hoc Group of Lenders Under the Senior Secured Credit Facility	Latham & Watkins LLP		555 W 5Th St	Suite 300		Los Angeles	CA	90013
Counsel to DIP Agent	Mcdermott Will & Emery LLP	Jennifer B. Routh	500 North Capital Street, NW			Washington	DC	20001-1531
Counsel to DIP Agent	Mcdermott Will & Emery LLP	Jonathan I. Levine and Lucas B. Barrett	One Vanderbilt Avenue			New York	NY	10017
Counsel to the Agent Under the DIP Facility	Mcdermott Will & Emery LLP		PO Box 6043			Chicago	IL	60680
National Association of Attorney Generals	National Association of Attorney Generals		1850 M Street NW, 12th floor			Washington	DC	20036
Committee of Unsecured Creditors	Ryder Integrated Logistics		11690 NW 105th Street			Miami	FL	33178
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Securities Exchange Commission	Securities Exchange Commission	Attn Bankruptcy Counsel	444 South Flower Street	Suite 900		Los Angeles	CA	90071-9591
United States Attorney Office for the Eastern District of Virginia	US Attorney, Eastern District of Virginia	Jessica D. Aber	Justin W. Williams United States Attorney's Building	2100 Jamieson Ave		Alexandria	VA	22314
Office of the US Trustee for the Eastern District of Virginia	US Trustee for the Eastern District of Virginia	Gerard R. Vetter	Office of the U.S. Trustee - Region 4	1725 Duke Street Suite 650		Alexandria	VA	22314
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth Street			Richmond	VA	23219
Indenture Trustee for the Exempt Facilities Revenue Bonds (Enviva Inc. Project), Series 2022 (Green Bonds) (the "Epes Green Bonds") / Committee of Unsecured Creditors	Wilmington Trust, N.A.	Indenture Trustee for the Epes Green Bonds	50 South Sixth Street, Suite 1290			Minneapolis	MN	55402-3951

Exhibit C

Exhibit C
Supplemental Core/2002 Parties
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip	Country
Counsel to the Official Committee of Unsecured Creditors	Akin Gump Strauss Hauer & Feld LLP	Ira S. Dizengoff, Abid Qureshi and Jason P. Rubin	One Bryant Park	New York	NY	10036	
Counsel to the Official Committee of Unsecured Creditors	Akin Gump Strauss Hauer & Feld LLP	Scott L. Alberino and Alexander F. Antypas	2001 K Street, N.W.	Washington	DC	20006	
Top 30 Creditor / Committee of Unsecured Creditors	DRAX POWER LIMITED	ATTN HILLARY BERGER	DRAX POWER STATION	SELBY		YO8 8PH	UNITED KINGDOM
Local Counsel to the Official Committee of Unsecured Creditors	Hirschler Fleischer, P.C.	Lawrence A. Katz, Kristen E. Burgers and Allison P. Klena	1676 International Drive, Suite 1350	Tysons	VA	22102	
Office of the US Trustee for the Eastern District of Virginia	US Trustee for the Eastern District of Virginia	Nicholas S. Herron and Kenneth N. Whitehurst	200 Granby Street, Room 625	Norfolk	VA	23510	