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**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 ALEXANDRIA DIVISION**

In re:)	Chapter 11
ENVIVA INC., <i>et al.</i> ,)	Case No. 24–10453 (BFK)
Debtors. ¹)	(Jointly Administered)

**NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT
 AND APPROVAL OF BACKSTOP MOTION TO BE HELD ON OCTOBER 4, 2024**

PLEASE TAKE NOTICE that on August 30, 2024, Enviva Inc. and its debtor affiliates, as debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases, filed the *Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates* [Docket No. 1054] (as may be amended, modified, or supplemented from time to time, the “Plan”), the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Enviva Inc. and Its Debtor Affiliates* [Docket No. 1055] (as may be amended, modified, or supplemented from time to time, the “Disclosure Statement”)² pursuant to section 1125 of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”), and substantially contemporaneously therewith, the *Debtors’ Motion for Entry of an Order (I) Approving (A) the Adequacy of the Disclosure Statement, (B) the Solicitation and Notice Procedures with Respect to Confirmation of the Plan, (C) the Forms of Ballots, Other Solicitation Materials, and Notices in Connection Therewith, (D) the Scheduling of Certain Dates with Respect Thereto, (E) the Rights Offering Procedures, (F) the Overbid Procedures, and (II) Granting Related Relief* (the “Disclosure Statement Motion”), and the *Debtors’ Motion for Entry of an Order (I) Authorizing the (A) Debtors’ Entry Into, and Performance Under, the Rights Offering Backstop Agreement*,

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/enviva>. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan or the Disclosure Statement, as applicable.



(B) Debtors' Entry Into, and Performance Under, the Exit Facility Commitment Letter, and (C) the Payment and Allowance of Related Premiums, Fees and Expenses as Administrative Expense Claims or Superpriority Administrative Expense Claims, as Applicable; and (II) Granting Related Relief (the "Backstop Motion" and, together with the Disclosure Statement Motion, the "Motions").

PLEASE TAKE FURTHER NOTICE that a hearing (the "Hearing") will be held before the Honorable Brian F. Kenney, United States Bankruptcy Judge, in Courtroom I of the United States Bankruptcy Court for the Eastern District of Virginia, 200 S. Washington Street, Alexandria, VA 22314 on **October 4, 2024, at 9:30 a.m. (prevailing Eastern Time)** to consider (a) entry of an order approving the Disclosure Statement and the relief requested in the Disclosure Statement Motion, including, among other things, the Rights Offering Procedures and the Overbid Procedures, and (b) entry of an order approving the relief requested in the Backstop Motion.

PLEASE TAKE FURTHER NOTICE that the Hearing will be held in person and by remote video conference, and interested parties who wish to participate by video or audio may do so by registering in advance at:

https://www.zoomgov.com/meeting/register/vJIIdumqrTguGo00hA8Mu9iGPsQGIDs_Yyo

PLEASE TAKE FURTHER NOTICE that the Hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date or dates in open court, at the Hearing, or by an appropriate filing with the Court, and notice of such adjourned date(s) will be available on the electronic case filing docket and the Debtors' website at <https://veritaglobal.net/enviva>. **THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE DISCLOSURE STATEMENT IS APPROVED BY ORDER OF THE COURT. THE PLAN AND THE DISCLOSURE STATEMENT MAY BE AMENDED, SUPPLEMENTED, OR MODIFIED FROM TIME TO TIME, IF NECESSARY, BEFORE, DURING, OR AS A RESULT OF THE HEARING, WITHOUT FURTHER NOTICE TO HOLDERS OF CLAIMS AND INTERESTS, TO THE EXTENT PERMITTED BY THE BANKRUPTCY CODE, THE BANKRUPTCY RULES, AND OTHER APPLICABLE LAW.**

PLEASE TAKE FURTHER NOTICE that the deadline for filing objections to the Disclosure Statement or the Motions, as well as the deadline for any party in interest to file a list of witnesses and exhibits for the Hearing, is **September 27, 2024** (the "Objection Deadline"). Pursuant to Rule 1075-1 of the Local Bankruptcy Rules (the "Local Rules"), the Court has adopted the "Procedures for Complex Chapter 11 Cases in the Eastern District of Virginia" (the "Case Management Procedures"), which prescribe the manner in which objections must be filed and served. A copy of the Case Management Procedures are available by visiting <https://www.vaeb.uscourts.gov/vaeb-local-rules>. More specifically, all objections to the relief sought at the Hearing **must**: (a) be in writing; (b) state the name and address of the objecting party and the amount and nature of the Claim or Interest of such party; (c) state the legal and factual basis for and nature of any objection; (d) conform to the applicable Bankruptcy Rules and Local Rules; **and** (e) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties **on or before the Objection Deadline**:

- The Debtors: (i) Enviva Inc., 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814, Attn: Jason Paral (jason.paral@envivabiomass.com); (ii) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019, attn: Paul M. Basta (pbasta@paulweiss.com), Andrew M. Parlen (aparlen@paulweiss.com), Michael J. Colarossi (mcolarossi@paulweiss.com), Jessica I. Choi (jchoi@paulweiss.com), and Leslie E. Liberman (lliberman@paulweiss.com); and (iii) Kutak Rock LLP, 1021 East Cary Street, Suite 810, Richmond, VA 23219, Attn: Peter J. Barrett (peter.barrett@kutakrock.com), Jeremy S. Williams (jeremy.williams@kutakrock.com); and Adolyn C. Wyatt (adolyn.wyatt@kutakrock.com);
- The Assistant United States Trustee for the Eastern District of Virginia: 1725 Duke Street, Suite 650, Alexandria, VA 22314, Attn: Nicholas S. Herron (nicholas.s.herron@usdoj.gov);
- Counsel to the Ad Hoc Group: (i) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Damian S. Schaible (damian.schaible@davispolk.com), David Schiff (david.schiff@davispolk.com), and Joseph W. Brown (joseph.w.brown@davispolk.com); and (ii) McGuireWoods LLP, 800 East Canal Street, Richmond, VA 23219, Attn: Dion W. Hayes (dhayes@mcguirewoods.com) and K. Elizabeth Sieg (bsieg@mcguirewoods.com);
- Counsel to the Agent under the DIP Facility: McDermott Will & Emory LLP, 500 North Capital Street, NW, Washington, DC 200001, Attn: Jennifer B. Routh (jrouth@mwe.com) and One Vanderbilt Avenue, New York, NY 10017, Attn: Jonathan I. Levine (jlevine@mwe.com) and Lucas B. Barrett (lbarrett@mwe.com);
- Counsel to the Agent under the Senior Secured Credit Facility: Cahill Gordon & Reindel LLP, 32 Old Slip, New York, NY 10005, Attn: Joel Moss (jmoss@cahill.com) and Jordan Wishnew (jwishnew@cahill.com);
- Counsel to the Indenture Trustee under the 2026 Notes: Kilpatrick Townsend & Stockton LLP, The Grace Building, 1114 Avenue of the Americas, New York, NY 10036, Attn: Todd C. Meyers (tmeyers@ktslaw.com) and Gianfranco Finizio, Esq. (gfinizio@ktslaw.com);
- Counsel to the Indenture Trustee under the Bond Green Bonds and Epes Green Bonds: (i) Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036, Attn: Amy Caton (acaton@kramerlevin.com) and Douglas Buckley (dbuckley@kramerlevin.com); and (ii) Greenberg Traurig, LLP, 1750 Tysons Blvd., Suite 1000, McLean, VA 221802, Attn: Thomas J. McKee, Jr. (mckeet@gtlaw.com), 90 South 7th Street, Suite 3500, Minneapolis, MN 55402, Attn: Peter D. Kieselbach (kieselbachp@gtlaw.com), 450 South Orange Avenue, Suite 650, Orlando, FL 32801, Attn: Warren S. Bloom (bloomw@gtlaw.com); and
- Counsel to the Committee: (i) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036, Attn: Ira S. Dizengoff (idizengoff@akingump.com), Abid Qureshi (aqureshi@akingump.com), and Jason P. Rubin (jrubin@akingump.com), 2001 K Street, N.W., Washington, D.C. 20006, Attn: Scott L. Alberino (salberino@akingump.com); and (ii) Hirschler Fleischer PC, 1676 International Drive, Suite 1350, Tysons, VA 22102, Attn: Lawrence A. Katz (lkatz@hirschlerlaw.com) and Kristen E. Burgers (kburgers@hirschlerlaw.com).

PLEASE TAKE FURTHER NOTICE that any reply to be filed in support of the Disclosure Statement or the Motions, and any objections to any witness and exhibit list filed by a party in interest, must be filed with the Court on or before **October 2, 2024**. Replies to be

filed in support of the Disclosure Statement Motion shall not exceed 25 pages. Any exhibit which is not timely objected to will be deemed admitted by the Court.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read the Plan, Disclosure Statement and the Motions carefully and discuss it with your attorney, if you have one. If you do not have an attorney, you may wish to consult with one.

PLEASE TAKE FURTHER NOTICE THAT if you do not timely file and serve a written objection to the relief requested in the Motions, consistent with the Case Management Procedures, the Court may deem any opposition waived, treat the Motions as conceded, and enter an order granting the relief requested in the Motions without further notice or a hearing.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, the Disclosure Statement (including all exhibits, schedules, and appendices), the Motions, and all documents filed in the Debtors' chapter 11 cases may be obtained free of charge by visiting the website maintained by the Debtors' notice and claims agent, Kurtzman Carson Consultants LLC, d/b/a Verita Global (the "Notice and Claims Agent"), at <https://veritaglobal.net/enviva>. Copies of the Plan, the Disclosure Statement (including all exhibits, schedules, and appendices), the Motions, and all documents filed in the chapter 11 cases may also be obtained by calling the Notice and Claims Agent at +1 (310) 751-2601 (international toll) or (888) 249-2695 (domestic toll-free).

Richmond, Virginia
Dated: August 30, 2024

/s/ Jeremy S. Williams

KUTAK ROCK LLP

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Peter J. Barrett (VA 46179)
Jeremy S. Williams (VA 77469)
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*Counsel to the Debtors and
Debtors in Possession*

If you have questions about this Notice, please contact:
Kurtzman Carson LLC, d/b/a Verita Global
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Website: <https://veritaglobal.net/enviva>