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Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 ALEXANDRIA DIVISION**

In re:)	Chapter 11
ENVIVA INC., <i>et al.</i> ,)	Case No. 24-10453 (BFK)
Debtors. ¹)	(Jointly Administered)

**ORDER EXTENDING THE EXCLUSIVITY PERIODS TO
 FILE AND SOLICIT ACCEPTANCES OF A CHAPTER 11 PLAN**

Upon the Motion² filed by the above-referenced debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an order (the “*Order*”) extending the Filing Exclusivity Period through and including November 7, 2024, and the Debtors’ Soliciting Exclusivity Period through and including January 6, 2025, without prejudice to the Debtors’ right to seek further extensions of the Exclusivity Periods, as set forth in the Motion; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court, having found that

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/enviva>. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.



venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The Debtors' Filing Exclusivity Period pursuant to section 1121(b) of the Bankruptcy Code is hereby extended through and including November 7, 2024.

2. The Debtors' Soliciting Exclusivity Period pursuant to section 1121(c) of the Bankruptcy Code is hereby extended through and including January 6, 2025.

3. Nothing herein shall prejudice the Debtors' right to seek further extensions of the Exclusivity Periods, or the rights of any other party in interest to seek or oppose relief with respect to the Exclusivity Periods, in each case consistent with section 1121(d) of the Bankruptcy Code.

4. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

5. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

6. The Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: Aug 16 2024
Alexandria, Virginia

/s/ Brian F Kenney
UNITED STATES BANKRUPTCY JUDGE

Entered On Docket: Aug 19 2024

WE ASK FOR THIS:

/s/ Adolyn C. Wyatt

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CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Adolyn C. Wyatt

In re:
Enviva Inc.
Debtor

Case No. 24-10453-BFK
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0422-9
Date Rcvd: Aug 19, 2024

User: Nathaniel
Form ID: pdford9

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Total Noticed: 3

The following symbols are used throughout this certificate:

Symbol **Definition**

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 21, 2024:

Recip ID	Recipient Name and Address
+	Andrew M. Parlen, 1285 Avenue of the Americas, New York, NY 10019-6031
+	Michael J. Colarossi, 1285 Avenue of the Americas, New York, NY 10019-6031
+	Paul M. Basta, 1285 Avenue of the Americas, New York, NY 10019-6031

TOTAL: 3

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 21, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 19, 2024 at the address(es) listed below:

Name	Email Address
Adolyn Clark Wyatt	on behalf of Debtor Enviva Port of Pascagoula LLC adolyn.wyatt@kutakrock.com, amanda.nugent@kutakrock.com;jeremy.williams@kutakrock.com
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Adolyn Clark Wyatt	on behalf of Debtor Enviva Shipping Holdings LLC adolyn.wyatt@kutakrock.com, amanda.nugent@kutakrock.com;jeremy.williams@kutakrock.com
Adolyn Clark Wyatt	on behalf of Debtor Enviva Partners Finance Corp. adolyn.wyatt@kutakrock.com amanda.nugent@kutakrock.com;jeremy.williams@kutakrock.com

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on behalf of Creditor Oracle America Inc. schristianson@buchalter.com, cmcintire@buchalter.com

Stephen K. Gallagher

on behalf of Creditor Atmos Energy Corporation skgallagher@venable.com sjpatterson@venable.com;lrheitger@venable.com

Stephen W. Nichols

on behalf of Interested Party Arlington Management Employees L.L.C. snichols@offitkurman.com

Thomas John McKee, Jr.

on behalf of Creditor Wilmington Trust National Association, as Indenture Trustee mckeet@gtlaw.com, smedsa@gtlaw.com

Thomas Joseph Moran

on behalf of Creditor Liberty Mutual Insurance Company tmoran@wcslaw.com bfizer@wcslaw.com

William Daniel Prince, IV

on behalf of Creditor Wilmington Savings Fund Society FSB, in its capacity as successor trustee for the 6.500% Senior Notes due
2026 wprince@t-mlaw.com, mcamp@t-mlaw.com

TOTAL: 99