

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

)))
In re:))	Chapter 11	
))		
ENVIVA INC., <i>et al.</i> ,))	Case No. 24-10453 (BFK)	
))		
Debtors. ¹))	(Jointly Administered)	
))		

**SECOND SUPPLEMENTAL DECLARATION OF MARK RAJCEVICH IN
SUPPORT OF DEBTORS’ APPLICATION TO EMPLOY AND RETAIN
ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISORS
TO DEBTORS AND DEBTORS IN POSSESSION PURSUANT TO SECTIONS 327(a)
AND 328 OF THE BANKRUPTCY CODE EFFECTIVE AS OF THE PETITION DATE**

I, Mark Rajcevich, being duly sworn, hereby state as follows:

1. I am a Managing Director with Alvarez & Marsal North America, LLC (together with its affiliates (all of which are wholly owned by its parent company and employees), its wholly owned subsidiaries, and independent contractors, “**A&M**”), a restructuring advisory services firm with numerous offices throughout the world. I submit this declaration on behalf of A&M (the “*Second Supplemental Declaration*”) to supplement my prior declarations that have been submitted in connection with A&M’s retention in these chapter 11 cases. Except as otherwise noted, I have personal knowledge of the matters set forth herein.²

2. On March 27, 2024, the Debtors filed the *Application to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code Effective as of the*

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at www.kcellc.net/enviva. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

² Certain disclosures in this Supplemental Declaration are based on information gathered from other professionals at A&M.



Petition Date [Docket. No. 185] (the “**Application**”) and in support thereof filed the *Declaration of Mark Rajcevich In Support of Debtors’ Application to Employ and Retain Alvarez & Marsal North America, LLC As Financial Advisors to Debtors and Debtors In Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code Effective as of the Petition Date* (the “**Original Declaration**”),³ attached to the Application as **Exhibit B**.

3. On April 10, 2024, the Debtors filed the *First Supplemental Declaration of Mark Rajcevich In Support of Debtors’ Application to Employ and Retain Alvarez & Marsal North America, LLC As Financial Advisors to Debtors and Debtors In Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code Effective as of the Petition Date* [Docket. No. 275] (the “**First Supplemental Declaration**” and together with the Original Declaration, the “**Prior Declarations**”).

4. On April 12, 2024, the Court entered the *Order Authorizing Debtors to Employ and Retain Alvarez & Marsal North America, LLC As Financial Advisors to Debtors and Debtors In Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code Effective as of the Petition Date* [Docket. No. 320].

ADDITIONAL POTENTIAL PARTIES IN INTEREST

5. In connection with its retention by the Debtors in these cases, A&M has undertaken an ongoing analysis to determine whether any material relevant facts or relationships have arisen or been discovered. In connection therewith, it has come to A&M’s attention that the entities identified on Schedule A hereto (“**New Parties**”) are parties involved in the Debtors Chapter 11 cases who were not identified on Schedule A to the Prior Declarations. The New

³ Capitalized terms used herein and not otherwise defined shall be given their respective meanings set forth in the Original Declaration.

Parties together with the parties identified on Schedule A to the Prior Declarations are hereinafter referred to as the “**Potential Parties in Interest**”.

6. Based on the Firm Procedures described in the Prior Declarations, the relationships with the New Parties are identified on Schedule B hereto.

7. Based on the results of its review, to the best of my knowledge, except as set forth in the Prior Declarations, or herein, A&M does not have an active relationship with any of Potential Parties in Interest in matters relating to the Debtors’ chapter 11 cases.

8. In addition to the connections noted on Schedule B hereto, I note the following: A&M personnel hold de minimis investments, representing not more than 0.01% of the equity interests in the related entity, in various Potential Parties in Interest, including but not limited to Comcast Corporation, Hertz Equipment Inc. and Verizon Wireless.

9. If any new material relevant facts or relationships are discovered or arise, A&M will promptly file an additional supplemental declaration.

Dated: June 18, 2024

By: /s/ Mark Rajcevich
Mark Rajcevich
Managing Director
Alvarez & Marsal North America, LLC

Schedule A

Bankruptcy Professionals

HILCO GLOBAL

Banks/Lenders/UCC

21st Century, LLC

CF NVV LLC

FutureGen (Enviva) LLC

ILEX Partners, LLC

Monarch Alternative Capital

Morgran Riverstone, LLC

Oaktree Capital Management

Procyon Partners LP

Statements & Schedules

4B ELEVATOR COMPONENTS
LIMITED

A&D ENGINEERING INC

ABC FIRE EQUIPMENT CO

ACAS LLC

ACQUIOM AGENCY SERVICES LLC

AGRA INDUSTRIES INC DBA
MERRILL FAB INC

AIRCON CORPORATION

ALFRED H KNIGHT NORTH
AMERICA LTD

ALLCO ELECTRIC INC

ALRO STEEL CORP

AMERICAN FOREST FOUNDATION

ANDRESS ENGINEERING
ASSOCIATES INC

ANSON MECHANICAL PIPING INC

APPLIED TECHNICAL SERVICES INC

ARELLANO, MARIBEL

ATIS ELEVATOR INSPECTIONS LLC

ATKINSREALIS USA

AUTEN, MICHAEL

AUTOMATED SYSTEMS DESIGN INC

AUXADI CONTADORES &
CONSULTORES PORTUGAL LDA

BARN OF DOTHAN LLC

BEAMON, NATHANIEL

BERRIOS, HOPE

BERTON, DANIEL

BESTEST INTERNATIONAL

BETE FOG NOZZLE INC

BIG TOP MANUFACTURING INC

BIOENERGY EUROPE AISBL

BLOOMBERG FINANCE LP

BRASINGTON, CHARLES A.

BRITT, HENRY

BRYAN CAVE LEIGHTON PAISNER
LLP

BUREAU VERITAS UK LIMITED

BUSY B RENTAL

BUZHARDTS TRASH SERVICE INC	COMCAST CORPORATION
BY PRODUCTS DISTRIBUTORS INC	COMMONWEALTH OF VIRGINIA DEPARTMENT OF LABOR AND SAFETY
C H REED INC	
C TERRY HUNT INDUSTRIES INC	CONTROL UNION UK LIMITED
CAN'T BE BEAT FENCE & CONSTRUCTION LLC	COPPINGER, ROBERT A.
CANNADY, ROBBIE	COX BUSINESS
CANON FINANCIAL SERVICES INC	COX TELEPHONE SERVICE INC
CARDULLO, JOSEPH P.	CREATIVE BUSINESS SOLUTIONS INC
CAROLINA HANDLING LLC	CUNA MUTUAL RETIREMENT
CATTRON NORTH AMERICA INC	CV TECHNOLOGY INC
CBR EQUIPMENT RENTAL	D AND R INDUSTRIAL SERVICES LLC
CCC GROUP INC	DAVID WHITE CRANE SERVICE LLC
CEDAR CREEK LAND AND TIMBER INC	DESIGN GROUP FACILITY SOLUTIONS INC
CENTURION INDUSTRIES INC	DESIGNS OF THE TIMES INC
CHARTER COMMUNICATIONS	DYNAWAY AS
CHATAGNIER, DALE	EAST COAST CONSTRUCTION SERVICES LLC
CITY ELECTRIC SUPPLY	EASTERN CRANE & HOIST INC
CITY OF WAYCROSS	EDGEWORTH EXCAVATION LLC
CLARKES SHEET METAL INC	ELECTRONIC MAINTENANCE ASSOCIATES INC
CLEAN SWEEP	ELECTRONIC SECURITY SOLUTIONS
CLEVELAND PUNCH AND DIE COMPANY	ELOGIC TRUCKING LLC
COGENT INDUSTRIAL TECHNOLOGIES LTD	
COLUMBIA GAS OF VIRGINIA INC	

EMERALD WELDING LLC

ENVIRONMENTAL PNEUMATICS
INC

EVOLVE PERSONNEL SOLUTIONS
LLC

FAIRBANKS SCALES INC

FEDERAL EXPRESS CORP

FERRARA, CORY

FIA TIMBER GROWTH FLORIDA 1
LLC

FINNEY IMPRESSION DIE
CORPORATION

FLORIDA GAS TRANSMISSION CO
LLC

FORDHAM, MICHAEL

FORESTRY TRANSPORT INC

FOUNTAIN, JAMES A.

FOWLKES PLUMBING LLC

FQS BEAR EQUIPMENT INC

FRITH, CHARLES HUNTER

GAMBINO, MATT E.

GAS SOUTH LLC

GASTON VOLUNTEER FIRE
DEPARTMENT

GENERAL BEARING INDUSTRIAL
OF WAYCROSS LLC

GEORGE COUNTY CHAMBER OF
COMMERCE

GEORGE COUNTY SHERIFFS OFFICE
BENEFIT FUND INC

GEORGIA ENVIRONMENTAL
PROTECTION DIVISION

GLOBO MAINTENANCE AND
CLEANING SERVICES LLC

GR MABREY INC

GREEN ENGINEERING PLLC

GROOME INDUSTRIAL SERVICE
GROUP LLC

GWINNET COUNTY MAGISTRATE
COURT

HARRELLSVILLE METAL WORKS
INC

HAWKINS TIRE CENTER LLC

HERTZ EQUIPMENT INC

HI LINE INC

HR DIRECT

HSA BANK

HURST BOILER & WELDING CO INC

I&M INDUSTRIALS INC

INDIANS SPRING WATER COMPANY

INDUSTRIAL COMMERCIAL FIRE
PROTECTION INC

INDUSTRIAL ELECTRIC MOTOR
WORKS INC

INDUSTRIAL RUBBER & SUPPLY OF
AUGUSTA LLC

INTERNAL REVENUE SERVICE

INTERTRUST	LOGICMONITOR INC
INTRALINKS INC	LONGLEAF CONSULTANTS LLC
ISCOLA INC	MARINE & MAINLAND HYDRAULIC SERVICES INC
JACKSON COUNTY CHAMBER OF COMMERCE MS	MECHANICAL SPECIALTIES INC
JAMES RIVER EQUIPMENT VA LLC	MERCHANTS BANK EQUIPMENT FINANCE
JH WRIGHT & ASSOCIATES INC	METLIFE SERVICE CORP
JK MOVING & STORAGE INC	MIDTOWN PROPERTY SERVICES LLC
JL FARMS AND DEVELOPMENT LLC	MKS GROUP LLC
JM PERKINSON ENGINEERING CORP	MMA GLOBAL ENTERPRISES INC
JOEY CHANCELOR TRUCKING LLC	MSS SOLUTIONS LLC
JOHN DEERE FINANCIAL INC	MULLER COMMUNICATIONS INC
K&G INDUSTRIAL SERVICES LLC	MULTI MART WATER ASSOCIATION
KAESER COMPRESSORS INC	NC DEPT ENVIRONMENTAL QUALITY
KC SUPPLY HOLDINGS LLC	NC FORESTRY ASSOCIATION INC
KEEN PLUMBING CO	NCFA SFI-SIC
KENISON DUDLEY & CRAWFORD LLC	NEAL LAND & TIMBER COMPANY
KIMBALL MIDWEST	NORTH CAROLINA FORESTRY ASSOCIATION
KING, SARAH	NORTHLAND CAPITAL EQUIPMENT FINANCE
KING, THOMAS	NORTHLAND CAPITAL FINANCIAL SERVICES
KRAFT POWERCON INC	NVENT THERMAL LLC
LAWN HOPPERS	OLD DOMINION INSULATION
LEWIS TRUCKING	
LOCOMOTIVE SPECIALIST INC	

ON SITE HOSE INC	RADWELL INTERNATIONAL INC
ONEAL INC	RELIASTAR LIFE INSURANCE COMPANY
OPACITY CONSULTANTS	RETFERFORD, JEFFREY
ORION ENGINEERING PC	REYNOLDS, TOMMIE D.
PALLET ONE OF NORTH CAROLINA INC BUTNER	RHINERSON FARMS INC
PANTEGO OVERHEAD DOORS LLC	RICHMOND GROUP USA
PEAK LEASING LLC	RIVER EDGE WATER JET TECHNOLOGIES INC
PHILLIPS GRAINS	ROADMART INC MARIANNA
PHILLIPS, JAMES H.	ROBERSON LOGGING LLC
PIEDMONT SERVICE GROUP LLC	ROBERT E MASON & ASSOCIATES INC
PIEDMONT TECHNICAL COLLEGE FOUNDATION INC	ROTARY CLUB OF MOUNT OLIVE
PNC BANK NA DBA PNC EQUIPMENT FINANCE LLC	RS BOTTOMS LOGGING INC
POLYMER SEPARATIONS INC	RUDE, JACOB
POPE, SYBARIS	S&P GLOBAL LIMITED
PORTER, RICARDO M.	S.C. DEPT. OF HEALTH AND ENVIRONMENTAL CONTROL
POWERBLANKET	SAFFO CONTRACTORS INC
POWERSCREEN MID ATLANTIC INC	SC DEPARTMENT OF LABOR LICENSING
PREMIER TIMBER LLC	SCHAEFFER'S SPECIALIZED LUBRICANTS
PRINT 1 PRINTING	SCHRADER, STEVE
PROCESS EQUIPMENT INC	SCOTT, MARK
PRUITT LUMBER CO INC	SCS GLOBAL SERVICES
QUALITY MILL SERVICE INC	
QUENCH USA INC	

SEA COAST COMMUNICATIONS INC	SUGANO, RIEMI
SEW EURODRIVE INC	SUMITOMO (KAITA)
SGS NORTH AMERICA INC	SUMTER COUNTY WATER AUTHORITY
SLEEP INN & SUITES	SUPER SHRED
SOGGY BOTTOM FORESTRY INC	SUTTONS SAFETY SHOES
SONICAIRE INC	SWETMAN SECURITY SERVICE INC
SOUTHAMPTON COUNTY DEPT OF UTILITIES	SYSTEMS SERVICE
SOUTHEAST CONVEYOR INC	T&T FENCING COMPANY INC
SOUTHEASTERN CABLE PRODUCTS INC	TAYLOR, MICHAEL
SOUTHEASTERN PRECISION TOOLS	TECHNICAL ASSOCIATES OF CHARLOTTE PC
SOUTHERN FORESTRY CONSULTANTS INC	TESTAMERICA LABORATORIES INC
SOUTHERN INDUSTRIAL SCALES LLC DBA SCALE SOUTH	THOMSON REUTERS
SOUTHERN PINES TIMBER LLC	TK ELEVATOR CORP
SPEC RESCUE INTERNATIONAL INC	TOWN OF AHOSKIE
SPIVEY SERVICE CORP	TPI ENGINEERED SYSTEMS
STANLEY MECHANICAL & HVAC SYSTEMS LLC	TRACTEL INC
STATE FARM FIRE AND CASUALTY COMPANY A/S/O GEORGE BRAGG	TREASURER OF VIRGINIA
STEWART & STEVENSON FDDA LLC	TRIDELTA SYSTEMS LLC
STONE COUNTY UTILITY AUTHORITY	TRUAX, RYAN J.
STONE'S MACHINE SHOP INC	TWELVE GROUNDS LLC
STORMGEO CORP INC	UNITED INSULATION CO OF WILMINGTON INC
	UNIVERSITY OF WEST ALABAMA
	VERIZON WIRELESS

VIRGINIA CAROLINA BELTING INC

WASTE MANAGEMENT OF
MISSISSIPPI INC

WATER WAY DISTRIBUTING CO INC

WELLS BROTHERS CONSTRUCTION
CO INC

WILLIAMS SCOTSMAN INC

WILSON, ANNIE RUTH

WORKPLACE INTEGRA INC

XIE, ZHAOZHAO

YOUNG, ANGELA M.

ZHAO, HAIXU

ZUCKERMAN SPAEDER LLP

ZULTYS INC

Schedule B

Current and Former Clients of A&M and/or its Affiliates¹

Applied Technical Services Inc
AtkinsRealis USA
Bryan Cave Leighton Paisner LLP
Bureau Veritas UK Limited
CCC Group Inc.
Charter Communications
Columbia Gas of Virginia Inc
Comcast Corporation
Cox Business
Federal Express Corp
Florida Gas Transmission Co LLC
Hertz Equipment Inc.
Hilco Global
Intertrust
Intralinks, Inc.
Metlife Service Corp
MMA Global Enterprises Inc
Monarch Alternative Capital
Oaktree Capital Management
PNC Bank NA dba PNC Equipment Finance LLC
Powerscreen Mid Atlantic Inc
Rotary Club of Mount Olive
S&P Global Limited
State Farm Fire and Casualty Company
A/S/O George Bragg
Stewart & Stevenson FDDA LLC
Stormgeo Corp Inc
Sumitomo (Kaita)
Testamerica Laboratories Inc
Thomson Reuters
TK Elevator Corp
Verizon Wireless
Waste Management of Mississippi Inc

Significant Equity Holders of Current and Former A&M Clients²

Acquiom Agency Services LLC
Bryan Cave Leighton Paisner LLP
Charter Communications
Clean Sweep
Comcast Corporation
Hertz Equipment Inc.
Hilco Global
Internal Revenue Services
Intertrust
ILEX Partners, LLC
Metlife Service Corp
Monarch Alternative Capital
Oaktree Capital Management
PNC Bank NA dba PNC Equipment Finance LLC
S&P Global Limited
State Farm Fire and Casualty Company
A/S/O George Bragg
Sumitomo (Kaita)
Thomson Reuters
Verizon Wireless
Waste Management of Mississippi Inc

Professionals & Advisors³

Acquiom Agency Services LLC
Bryan Cave Leighton Paisner LLP
Federal Express Corp
Hilco Global
Intertrust
Intralinks, Inc.
Metlife Service Corp
NC Dept Environmental Quality
Oaktree Capital Management
PNC Bank NA dba PNC Equipment Finance LLC

¹ A&M and/ or an affiliate is currently providing or has previously provided certain consulting or interim management services to these parties or their affiliates (or, with respect to those parties that are investment funds or trusts, to their portfolio or asset managers or their affiliates) in wholly unrelated matters.

² These parties or their affiliates (or, with respect to those parties that are investment funds or trusts, their portfolio or asset managers or other funds or trusts

managed by such managers) are significant equity holders of clients or former clients of A&M or its affiliates in wholly unrelated matters.

³ These professionals have represented clients in matters where A&M was also an advisor (or provided interim management services) to the same client. In certain cases, these professionals may have engaged A&M on behalf of such client.

Thomson Reuters
Zuckerman Spaeder LLP

Individual Parties w/Indeterminate A&M Connections⁷

Taylor, Michael (listed as a Client in an unrelated litigation matter)

Significant Joint Venture Partners⁴

Metlife Service Corp
Oaktree Capital Management
Sumitomo (Kaita)

Government and Regulatory⁵

Internal Revenue Services

A&M Vendors⁶

Bloomberg Finance LP
Bryan Cave Leighton Paisner LLP
Bureau Veritas UK Limited
Canon Financial Services Inc.
Charter Communications
Comcast Corporation
Cox Business
Federal Express Corp
Intertrust
Intralinks, Inc.
Metlife Service Corp
Quench USA, Inc.
S&P Global Limited
Thomson Reuters
Verizon Wireless

⁴ These parties or their affiliates are significant joint venture partners of other clients or former clients of A&M or its affiliates in wholly unrelated matters.

⁵ A&M and/or an affiliate is currently providing or has provided certain consulting or interim management services to these government entities or regulatory agencies in wholly unrelated matters.

⁶ These parties or their affiliates provide or have provided products, goods and/or services (including but not limited to legal representation) to A&M and/or its affiliates

⁷ A&M used reasonable efforts to determine whether the large number of individual Potential Parties in Interest in these chapter 11 cases are related to individual parties who appeared in A&M's Client Database; however, A&M may have been unable to identify with specificity certain connections based on the generality of such individuals' names and/or the information available to A&M at this time. To the extent A&M's connections to such individual parties were unable to be confirmed, A&M has separately identified these parties on this Schedule as "Indeterminate".