Dennis F. Dunne, Esq. (*pro hac vice* pending) Evan R. Fleck, Esq. (*pro hac vice* pending) Andrew Harmeyer, Esq. (*pro hac vice* pending) **MILBANK LLP** 55 Hudson Yards New York, New York 10001 Telephone: (212) 530-5000 Facsimile: (212) 530-5219

- and -

Andrew M. Leblanc, Esq. (*pro hac vice* pending) Erin E. Dexter, Esq. (*pro hac vice* pending) S. Robert Marsters, Jr., Esq. (*pro hac vice* pending) **MILBANK LLP** 1850 K St. NW, Suite 1100 Washington, DC 20006 Telephone: (202) 835-7500 Facsimile: (202) 263-7586

Counsel to the Ad Hoc Committee of Holders of Enviva RWE Claims

Michael D. Mueller, Esq. (VSB No. 38216) Jennifer M. McLemore, Esq. (VSB No. 47164) Gabrielle E. Brill, Esq. (VSB No. 98115) **WILLIAMS MULLEN** 200 South 10th Street, Suite 1600 Richmond, Virginia 23219 Telephone: (804) 420-6000 Facsimile: (804) 420-6507

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

In re:

ENVIVA INC., et al.,¹

Debtors.

Chapter 11

Case No. 24-10453 (BFK)

(Jointly Administered)

MOTION FOR ADMISSION TO PRACTICE, <u>PRO HAC VICE</u>, UNDER LOCAL BANKRUPTCY RULE 2090-1(E)(3)

¹ Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been requested, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors' corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



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Michael D. Mueller (the "<u>Movant</u>"), hereby moves (the "<u>Motion</u>") the Court, pursuant to Rule 2090-1(E)(3) of the Local Rules of the United States Bankruptcy Court for the Eastern District of Virginia (the "<u>Local Rules</u>"), to enter an order, substantially in the form annexed hereto as <u>Exhibit A</u> (the "<u>Order</u>"), authorizing Stephen Robert Marsters, Jr. to appear *pro hac vice* in the above-captioned chapter 11 cases (collectively, the "<u>Chapter 11 Cases</u>") and any related proceeding for the purpose of representing an ad hoc committee of holders of Enviva RWE claims (the "<u>Ad Hoc Committee</u>"). In support of this Motion, the Movant states as follows:

1. The Movant is a member in good standing of the Bar of the Commonwealth of Virginia, an attorney admitted to practice before the United States Bankruptcy Court for the Eastern District of Virginia, a partner in the law firm of Williams Mullen.

2. Mr. Marsters is a member in good standing of the Bar of the District of Columbia and the state of New York, and is admitted to practice before the Supreme Court of the United States and the United States District Court for the District of Columbia. There are no disciplinary proceedings pending against Mr. Marsters in any jurisdiction in which he is admitted to practice.

3. The Movant requests that this Court authorize Mr. Marsters to file pleadings, to appear and be heard at hearings, and to otherwise participate in the Chapter 11 Cases and all related proceedings.

4. Mr. Marsters understands that if he is admitted *pro hac vice* to practice before this Court, he will be subject to the disciplinary jurisdiction of this Court.

5. The Movant and his law firm will serve as counsel to the Ad Hoc Committee with Mr. Marsters and other members of Milbank LLP in the Chapter 11 Cases and all related proceedings.

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6. A copy of Mr. Marsters' written application to qualify, as required by Local Bankruptcy Rule 2090-1(E)(3), is appended to this Motion as <u>Exhibit B</u> and is incorporated by reference into this Motion.

7. Notice of this Motion will be served on the Office of the United States Trustee for the Eastern District of Virginia and counsel for the Debtors through the CM/ECF system. Because of the administrative nature of the relief requested herein, the Movant submits that no other or further notice is required.

[Remainder of page intentionally left blank]

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WHEREFORE, the Movant respectfully requests that the Court enter an Order (i) authorizing Mr. Marsters to appear *pro hac vice* in the Chapter 11 Cases and in any related proceeding, and (ii) granting such other and further relief as is just.

By:

Dated: June 18, 2024

<u>/s/ Michael D. Mueller</u>
Michael D. Mueller, Esq. (VSB No. 38216)
Jennifer M. McLemore, Esq. (VSB No. 47164)
Gabrielle E. Brill, Esq. (VSB No. 98115)
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Movant

CERTIFICATE OF SERVICE

I, Michael D. Mueller, hereby certify that, on this 18th day of June 2024, I caused a true and correct copy of the foregoing to be served via CM/ECF notice on all parties who have registered for electronic service in these cases.

<u>/s/ Michael D. Mueller</u> Michael D. Mueller Case 24-10453-BFK Doc 724 Filed 06/18/24 Entered 06/18/24 14:13:30 Desc Main Document Page 5 of 9

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

In re:

ENVIVA INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10453 (BFK)

(Jointly Administered)

ORDER GRANTING MOTION FOR ADMISSION TO PRACTICE, PRO HAC VICE, UNDER LOCAL BANKRUPTCY RULE 2090-1(E)(3)

Upon consideration of the *Motion for Admission to Practice, Pro Hac Vice, Under Local Bankruptcy Rule 2090-1(E)(3)* (the "Motion") of Michael D. Mueller, a partner with the law firm of Williams Mullen, for the admission *pro hac vice* of Stephen Robert Marsters, Jr. (the "Motion"), and it appearing that notice of the Motion was given to the Office of the United States Trustee for the Eastern District of Virginia and counsel for the Debtors, and it appearing that no other or further notice need be given, and upon all of the proceedings had before the Court, and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.

2. Mr. Marsters is authorized to appear and practice *pro hac vice* as counsel for the Ad Hoc Committee of Holders of Enviva RWE Claims in the above-captioned chapter 11 cases and any related proceeding in accordance with Rule 2090-1(E)(3) of the Local Rules of the United States Bankruptcy Court for the Eastern District of Virginia.

¹ Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been requested, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors' corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

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3. The Application attached to the Motion as **Exhibit B** is approved.

4. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

5. The Court retains jurisdiction with respect to all matters arising from or related to

the implementation of this Order.

Dated: _____, 2024 Alexandria, Virginia

UNITED STATES BANKRUPTCY JUDGE

I ask for this:

/s/ Michael D. Mueller Michael D. Mueller, Esq. (VSB No. 38216) Jennifer M. McLemore, Esq. (VSB No. 47164) Gabrielle E. Brill, Esq. (VSB No. 98115) WILLIAMS MULLEN 200 South 10th Street, Suite 1600 Richmond, Virginia 23219 Telephone: (804) 420-6000 Facsimile: (804) 420-6507 Email: mnueller@williamsmullen.com jmclemore@williamsmullen.com

Movant

CERTIFICATION PURSUANT TO LOCAL BANKRUPTCY RULE 9022-1(C)(1)

Pursuant to rule 9022-1(C)(1) of the Local Rules of Bankruptcy Procedures for the Eastern

District of Virginia, the undersigned counsel hereby certifies that this Order has been endorsed by

all necessary parties.

<u>/s/ Michael D. Mueller</u> Michael D. Mueller Case 24-10453-BFK Doc 724 Filed 06/18/24 Entered 06/18/24 14:13:30 Desc Main Document Page 8 of 9

EXHIBIT B

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UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

APPLICATION TO QUALIFY AS A FOREIGN ATTORNEY UNDER LOCAL BANKRUPTCY RULE 2090-1(E)(3)

In Case No.: 24-10453 (BFK) ,* Case Name In re Enviva Inc., et al.

PERSONAL STATEMENT

FULL NAME (no initials, please) Stephen Robert Marsters, Jr.		
Bar Identification Number 1601253 State Dist. of Columbia		
Firm Name Milbank LLP		
Firm Phone # (202) 835-7500	Direct Dial # (202) 835-7563	FAX # (202) 263-7586
E-Mail Address rmarsters@milbank.com		
Office Mailing Address 1850 K Street, NW, Suite 1100, Washington, DC 20006		
Name(s) of federal court(s) in which I have been admitted U.S. Sup. Ct.		

I am a member in good standing of the Bar of the following United States District Court(s): D.D.C.

I certify that the rules of the federal court in the district in which I maintain my office extend a similar *pro hac vice* admission privilege to members of the bar of the Eastern District of Virginia.

I have not been reprimanded in any court nor has there been any action in any court pertaining to my conduct or fitness as a member of the bar.

I hereby certify that, within 90 days before the submission of this application, I have read the Local Rules of this Court and that my knowledge of the Federal Rules of Civil Procedure, the Federal Rules of Bankruptcy Procedure, and the Federal Rules of Evidence is current.

/s/ Stephen Robert Marsters, Jr. (Applicant's Signature)

I, the undersigned, do certify that I am a member of the bar of this Court, not related to the applicant; that I know the applicant personally, that the said applicant possesses all of the qualifications required for admission to the bar of this Court; that I have examined the applicant's personal statement. I affirm that his/her personal and professional character and standing are good, and petition the court to admit the applicant *pro hac vice*.

/s/ Michael D. Mueller (Signature)

<u>6/18/2024</u> (Date)

Michael D. Mueller (Typed or Printed Name)

**Pro hac vice* admission in a case shall include an adversary proceeding(s) in the case.