

Dennis F. Dunne, Esq. (*pro hac vice* pending)  
Evan R. Fleck, Esq. (*pro hac vice* pending)  
Andrew Harmeyer, Esq. (*pro hac vice* pending)  
**MILBANK LLP**  
55 Hudson Yards  
New York, New York 10001  
Telephone: (212) 530-5000  
Facsimile: (212) 530-5219

Michael D. Mueller, Esq. (VSB No. 38216)  
Jennifer M. McLemore, Esq. (VSB No. 47164)  
Gabrielle E. Brill, Esq. (VSB No. 98115)  
**WILLIAMS MULLEN**  
200 South 10th Street, Suite 1600  
Richmond, Virginia 23219  
Telephone: (804) 420-6000  
Facsimile: (804) 420-6507

- and -

Andrew M. Leblanc, Esq. (*pro hac vice* pending)  
Erin E. Dexter, Esq. (*pro hac vice* pending)  
S. Robert Marsters, Jr., Esq. (*pro hac vice* pending)  
**MILBANK LLP**  
1850 K St. NW, Suite 1100  
Washington, DC 20006  
Telephone: (202) 835-7500  
Facsimile: (202) 263-7586

*Counsel to the Ad Hoc Committee of  
Holders of Enviva RWE Claims*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
ALEXANDRIA DIVISION**

In re:	)	Chapter 11
ENVIVA INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 24-10453 (BFK)
Debtors.	)	(Jointly Administered)

**NOTICE OF APPEARANCE AND REQUEST FOR SERVICE**

**PLEASE TAKE NOTICE** that Milbank LLP and Williams Mullen hereby enter their appearance as counsel of record for an *ad hoc* committee of holders of interests in claims acquired from RWE Supply and Trading GmbH (the “Ad Hoc Committee”), pursuant to section 1109(b) of

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases (which are being jointly administered), a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at [www.kcellc.net/enviva](http://www.kcellc.net/enviva). The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*, and Rules 2002, 3017, 9007, and 9010(b) of the Federal Rules of Bankruptcy Procedure, and request that copies of all pleadings, motions, notices, and other papers filed or served in these cases be served on the Ad Hoc Committee through its undersigned counsel, as follows:

Dennis F. Dunne, Esq.  
Evan R. Fleck, Esq.  
Andrew Harmeyer, Esq.  
Milbank LLP  
55 Hudson Yards  
New York, New York 10001  
Telephone: (212) 530-5000  
Facsimile: (212) 530-5219  
Email: ddunne@milbank.com  
efleck@milbank.com  
aharmeyer@milbank.com

- and -

Andrew M. Leblanc, Esq.  
Erin E. Dexter, Esq.  
S. Robert Marsters, Jr., Esq.  
Milbank LLP  
1850 K St. NW, Suite 1100  
Washington, DC 20006  
Telephone: (202) 835-7500  
Facsimile: (202) 263-7586  
Email: aleblanc@milbank.com  
edexter@milbank.com  
rmarsters@milbank.com

- and -

Michael D. Mueller, Esq. (VSB No. 38216)  
Jennifer M. McLemore, Esq. (VSB No. 47164)  
Gabrielle E. Brill, Esq. (VSB No. 98115)  
Williams Mullen  
200 South 10th Street, Suite 1600  
Richmond, Virginia 23219  
Telephone: (804) 420-6000  
Facsimile: (804) 420-6507  
Email: mmueller@williamsmullen.com  
jmclemore@williamsmullen.com  
gbrill@williamsmullen.com

**PLEASE TAKE FURTHER NOTICE** that the foregoing request includes without limitation, all orders, notices, applications, motions, petitions, pleadings, requests, complaints, demands, replies, answers, schedules of assets and liabilities, statements of financial affairs, operating reports, plans of reorganization, and disclosure statements, whether formal or informal, and whether transmitted or conveyed by mail, hand delivery, telephone, telegraph, telex, facsimile, or otherwise.

**PLEASE TAKE FURTHER NOTICE** that neither this *Notice of Appearance and Request for Service* nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed or construed to constitute a waiver of any substantive or procedural right of the Ad Hoc Committee or its members, including, without limitation, (i) the right to have final orders in non-core matters entered only after *de novo* review by the United States District Court for the Eastern District of Virginia (the “District Court”), (ii) the right to trial by jury in any proceeding related to any of these cases or any case, controversy, or proceeding related to any of these cases, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) the right to have any matter in which this Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution heard by the District Court, or (v) any other rights, claims, actions, defenses, setoffs, or recoupments to which the Ad Hoc Committee or any of its members is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved. Unless and until the Ad Hoc Committee expressly states otherwise, the Ad Hoc Committee does not consent to the entry of final orders or judgments by this Court if it is determined that this Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

Dated: June 14, 2024

/s/ Andrew Harmeyer

Dennis F. Dunne, Esq. (*pro hac vice* pending)  
Evan R. Fleck, Esq. (*pro hac vice* pending)  
Andrew Harmeyer Esq. (*pro hac vice* pending)

**MILBANK LLP**

55 Hudson Yards  
New York, New York 10001  
Telephone: (212) 530-5000  
Facsimile: (212) 530-5219  
Email: ddunne@milbank.com  
efleck@milbank.com  
aharmeyer@milbank.com

/s/ Michael D. Mueller

Michael D. Mueller, Esq. (VSB No. 38216)  
Jennifer M. McLemore, Esq. (VSB No. 47164)  
Gabrielle E. Brill, Esq. (VSB No. 98115)

**WILLIAMS MULLEN**

200 South 10th Street, Suite 1600  
Richmond, Virginia 23219  
Telephone: (804) 420-6000  
Facsimile: (804) 420-6507  
Email: mmueller@williamsmullen.com  
jmclemore@williamsmullen.com  
gbrill@williamsmullen.com

- and -

Andrew M. Leblanc, Esq. (*pro hac vice* pending)  
Erin E. Dexter, Esq. (*pro hac vice* pending)  
S. Robert Marsters, Jr., Esq. (*pro hac vice* pending)

**MILBANK LLP**

1850 K St. NW, Suite 1100  
Washington, DC 20006  
Telephone: (202) 835-7500  
Facsimile: (202) 263-7586  
Email: aleblanc@milbank.com  
edexter@milbank.com  
rmarsters@milbank.com

*Counsel to the Ad Hoc Committee of Holders of  
Enviva RWE Claims*

**CERTIFICATE OF SERVICE**

I, Michael D. Mueller, hereby certify that, on this 14th day of June 2024, I caused a true and correct copy of the foregoing to be served via CM/ECF notice on all parties who have registered for electronic service in these cases.

/s/ Michael D. Mueller

Michael D. Mueller