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Counsel to the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

In re:

ENVIVA INC., et al.,

Debtors.1

Chapter 11

Case No. 24 – 10453 (BFK)

(Jointly Administered)

AMENDED PROPOSED AGENDA FOR MATTERS SCHEDULED FOR HEARING ON JUNE 14, 2024, AT 2:00 P.M. (EASTERN PREVAILING TIME)

PLEASE TAKE NOTICE that the following matters are scheduled for hearing in person and by remote video conference on June 14, 2024, at 2:00 p.m. (Eastern Prevailing Time). Interested parties who wish to participate by video or audio may do so by registering in advance at:

https://www.zoomgov.com/meeting/register/vJItceuvqj0vEiUWCGxcrh_RQI_IVi2Ct_4

I. MOTION TO RECONSIDER

1. "<u>Motion to Reconsider</u>" Debtors' Motion Under Bankruptcy Rules 9023 and 9024 Requesting Reconsideration of Memorandum Opinion and Order Denying Debtors' Application to Employ Vinson & Elkins LLP [Docket No. 663]

Pending Response:

A. U.S. Trustee's Objection to Debtor's Motion Under Bankruptcy Rules 9023 and 9024 Requesting Reconsideration of Memorandum Opinion and Order Denying Debtors' Application to Employ Vinson & Elkins LLP and Memorandum in Support [Docket No. 705]

Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors' corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



Related Documents:

- B. Declaration of Jason E. Paral in Support of the Debtors' Motion for Reconsideration of Memorandum Opinion and Order Denying Debtors' Application to Employ Vinson & Elkins LLP [Docket No. 664]
- C. Declaration of David S. Meyer in Support of Debtors' Motion Under Bankruptcy Rules 9023 and 9024 Requesting Reconsideration of Memorandum Opinion and Order Denying Debtors' Application to Employ Vinson & Elkins LLP [Docket No. 665]
- D. Statement of Ad Hoc Group in Support of Debtors' Motion under Bankruptcy Rules 9023 and 9024 Requesting Reconsideration of Memorandum Opinion and Order Denying Debtors' Application to Employ Vinson & Elkins LLP [Docket No. 703]
- E. Statement of Successor Indenture Trustee for the 6.500% Senior Notes Due 2026 in Support of Debtors' Motion Under Bankruptcy Rules 9023 and 9024 Requesting Reconsideration of Memorandum Opinion and Order Denying Debtors' Application to Employ Vinson & Elkins LLP [Docket No. 704]
- F. *Debtors' Witness and Exhibit List for June 14, 2024 Hearing* [Docket No. 707]
- G. The Official Committee of Unsecured Creditors' Statement in Support of Debtors' Motion Under Bankruptcy Rules 9023 and 9024 Requesting Reconsideration of Memorandum Opinion and Order Denying Debtors' Application to Employ Vinson & Elkins LLP [Docket No. 712]
- H. *Debtors' Amended Witness and Exhibit List for June 14, 2024 Hearing* [Docket No. 713]

<u>Status</u>: This matter is going forward.

II. <u>UNCONTESTED MATTERS</u>

2. "<u>2004 Motion</u>" *Motion for Authority to Examine the Debtors Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure* [Docket No. 604]

Pending Responses:

- A. *Reservation of Rights of the Ad Hoc Group* [Docket No. 658]
- B. Debtors' Limited Objection to the Official Committee of Unsecured Creditors' Motion for Authority to Examine the Debtors Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure [Docket No. 691]

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Related Documents:

- A. Stipulation and Agreed Order Extending Deadline for Responding to 2004 Motion [Docket No. 661]
- Status: This matter has been resolved and a proposed consent order has been or will be submitted to the Court for entry.

Richmond, Virginia Dated: June 14, 2024

<u>/s/ Adolyn C. Wyatt</u> **KUTAK ROCK LLP** Michael A. Condyles (VA 27807) Peter J. Barrett (VA 46179) Jeremy S. Williams (VA 77469) 901 East Byrd Street, Suite 1000 Richmond, Virginia 23219-4071 Telephone: (804) 644-1700 Facsimile: (804) 783-6192 Email: michael.condyles@kutakrock.com peter.barrett@kutakrock.com jeremy.williams@kutakrock.com

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