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*Counsel for Wilmington Savings Fund Society,
FSB, as the Successor Trustee for the 6.500%
Senior Notes Due 2026*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

In re:)	
)	Chapter 11
ENVIVA INC., <i>et al.</i> ,)	
)	Case No. 24-10453 (BFK)
Debtors. ¹)	
)	Jointly Administered
)	
)	

STATEMENT OF SUCCESSOR INDENTURE TRUSTEE FOR THE 6.500% SENIOR NOTES DUE 2026 IN SUPPORT OF DEBTORS’ MOTION UNDER BANKRUPTCY RULES 9023 AND 9024 REQUESTING RECONSIDERATION OF MEMORANDUM OPINION AND ORDER DENYING DEBTORS’ APPLICATION TO EMPLOY VINSON & ELKINS LLP

Wilmington Savings Fund Society, FSB, as the successor indenture trustee (the “Indenture Trustee”) for the 6.500% Senior Notes due 2026 issued by Enviva Inc. and Enviva Partners Finance Corp. and guaranteed by certain of their affiliates, by and through its undersigned counsel,

¹ A complete list of the Debtor entities may be obtained on the website of the Debtors’ claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



Kilpatrick Townsend & Stockton LLP and Thompson McMullan, P.C., hereby files this statement in support of the *Debtors' Motion Under Bankruptcy Rules 9023 and 9024 Requesting Reconsideration of Memorandum Opinion and Order Denying Debtors' Application to Employ Vinson & Elkins LLP* [ECF No. 663] (the "Motion")² filed in the chapter 11 cases of the above captioned debtors and debtors-in-possession (collectively, the "Debtors").

For the reasons set forth in the Motion and the statement in support filed by the Ad Hoc Group, and, in particular, the concerns expressed by the Debtors regarding the delay, costs, and other negative impacts on the estates if the Debtors are forced to retain new lead counsel, the Indenture Trustee supports the Debtors' requests that the Court (a) reconsider the Opinion and Order and (b) approve the V&E Application.

[Signature Page to Follow]

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Dated: June 12, 2024

Respectfully submitted,

/s/ David R. Ruby

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CERTIFICATE OF SERVICE

I hereby certify that on the 12th day of June, 2024, a true and accurate copy of the foregoing Statement was served via e-mail or ECF or via first-class U.S. Mail (postage prepaid), in accordance with the Court’s Procedures for Complex Chapter 11 Cases in the Eastern District of Virginia (Effective February 15, 2022) and the Service Lists maintained by Kurtzman Carson Consultants LLC in this case (as of May 30, 2024) as set forth on **Exhibit “A” – Served Via Electronic Mail or ECF and Exhibit “B” – Service by First-Class U.S. Mail (postage prepaid)** attached hereto. Service included the following persons:

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Jeremy S. Williams, Esquire*
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Enviva Inc.
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Bethesda, MD 20814
[Debtor]

Wilmington Trust, N.A.,
in its capacity as Indenture Trustee for the
Exempt Facilities Revenue Bonds
(Enviva Inc. Project), Series 2022
(Green Bonds) (the “Epes Green Bonds”)
50 South Sixth Street, Suite 1290
Minneapolis, MN 55402-3951
[Member, Official Committee of General Unsecured Creditors]

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Acting United States Trustee, Region 4

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[* Indicates service by ECF or email. All others served by First Class U.S. Mail, postage prepaid.]

Respectfully submitted,

/s/ David R. Ruby

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Senior Notes Due 2026*

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Exhibit A - Served Via Electronic Mail or ECF

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country	Phone	Fax	Email
Counsel to the Official Committee of Unsecured Creditors	Akin Gump Strauss Hauer & Feld LLP	Ira S. Dizengoff, Abid Qureshi and Jason P. Rubin	One Bryant Park			New York	NY	10036		212-872-1000	212-872-1002	idizengoff@akingump.com; aqureshi@akingump.com; jrubin@akingump.com
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Exhibit A-ServedVia ElectronicMail or ECF

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Exhibit A-ServedVia ElectronicMail or ECF

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country	Phone	Fax	Email
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