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Counsel to the Official Committee of Unsecured Creditors

Local Counsel to the Official Committee of Unsecured Creditors

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 ALEXANDRIA DIVISION**

In re:)	Chapter 11
)	
ENVIVA INC., <i>et al.</i> ,)	Case No. 24-10453 (BFK)
)	
Debtors. ¹)	(Jointly Administered)
)	

**FIRST MONTHLY FEE STATEMENT OF DUCERA PARTNERS LLC
 AS INVESTMENT BANKER FOR COMPENSATION
 AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD APRIL 1, 2024 THROUGH APRIL 30, 2024**

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://kccllc.net/enviva>. The location of the Debtors' service address is: 7272 Wisconsin Aven



Name of Applicant:	Ducera Partners LLC
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the " <u>Committee</u> ")
Date of Retention:	May 29, 2024 <i>nunc pro tunc</i> to April 2, 2024
Period for which Compensation and Reimbursement is Sought:	April 1, 2024 through April 30, 2024 (the " <u>Fee Period</u> ")
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$126,000.00 (80% of \$157,500.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$10,176.75

This is a(n) **X** monthly ___ interim __ final application.

No prior application was filed for this Fee Period.²

² Notice of this Monthly Fee Statement (as defined herein) shall be served in accordance with the Interim Compensation Order (as defined herein), and objections to the relief requested in this Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order.

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Official Committee of Unsecured Creditors of Enviva Inc., et al. to Retain and Employ Ducera Partners LLC as Investment Banker, Effective as of April 2, 2024* dated May 29, 2024 [Docket No. 629] (the “Retention Order”), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 317] (the Interim Compensation Order”), and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Eastern District of Virginia (the “Local Bankruptcy Rules”), Ducera Partners LLC (“Ducera”), investment banker for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits this first monthly fee statement (the “Monthly Fee Statement”) for compensation for professional services rendered by Ducera and reimbursement of actual and necessary expenses incurred for the period from April 1, 2024 through April 30, 2024 (the “Fee Period”). By this Monthly Fee Statement, in accordance with the Interim Compensation Order, Ducera seeks (a) approval of \$167,676.75 in aggregate fees and expenses incurred during the Fee Period; and (b) payment in the aggregate amount of \$136,176.75, consisting of (i) \$126,000, which is 80% of the Monthly Advisory Fee (as defined below), payable to Ducera during this Fee Period for services rendered to the Committee; and (ii) \$10,176.75, which is 100% of the actual and necessary expenses incurred by Ducera during the Fee Period in connection with its services to the Committee.

Compensation Structure

1. By the terms of the Retention Order, Ducera is entitled to compensation as set forth in the compensation structure under their Engagement Letter (as defined in the Retention Order)

with the Committee. Pursuant to the Engagement Letter, Ducera is entitled to compensation for services and reimbursement for expenses according to the following provisions:

- **Monthly Advisory Fee:** A nonrefundable monthly cash fee of \$157,500, due and payable on the first day of each month during the engagement (the "Monthly Advisory Fee"). The Monthly Advisory Fee shall commence as of April 2, 2024.
- **Expenses and Payments:** The Debtors shall upon request to promptly reimburse Ducera at cost for all reasonable and documented out-of-pocket expenses incurred in connection with the services provided to the Committee, including, but not limited to, reasonable and documented travel and transportation expenses, third party research and telecommunication expenses, printing costs, courier and other shipping and mailing costs as well as reasonable and documented expenses of Ducera's external legal counsel and other expenses incurred in performing Ducera's services during the Term (as defined in the Engagement Letter) on or after the Effective Date of this Agreement; *provided, however*, that subparagraph 13(d) of the Retention Application shall in no way affect the Debtors' obligations as set forth in Annex A to the Engagement Letter.

Itemization of Services Rendered and Disbursements Incurred

2. In support of this Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a summary of the prior fee statements and applications submitted by Ducera and the amounts allowed by the Court in connection with these cases.
 - **Exhibit B** is a schedule of the number of hours expended (on an aggregate basis) by Ducera's professionals during the Fee Period with respect to each of the subject matter categories established by Ducera in accordance with its internal billing procedures.
 - **Exhibit C** is a schedule providing certain information regarding the Ducera professionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement.
 - **Exhibit D** is a schedule setting forth the total amount of reimbursement sought with respect to each category of expenses for which Ducera is seeking reimbursement in this Monthly Fee Statement.
 - **Exhibit E** consists of Ducera's time detail and records of fees and expenses incurred during the Fee Period.

Representations

3. Although every effort has been made to include all fees and expenses incurred by Ducera professionals during the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused in connection with accounting and processing of such time and expenses. Accordingly, Ducera reserves the right to make further application to this Court for allowance of such fees and expenses incurred during the Fee Period, but not included herein.

Notice and Objection Procedures

4. Pursuant to the Interim Compensation Order, notice of this Monthly Fee Statement will be served upon the following parties: (i) the Debtors, Enviva Inc., 7272 Wisconsin Avenue, Suite 1800, Bethesda, Maryland 20814, Attn: Jason E. Paral (jason.paral@envivabiomass.com); (ii) proposed co-counsel to the Debtors, Vinson & Elkins LLP, 1114 Avenue of the Americas, 32nd floor, New York, New York 10036, Attn: David S. Meyer (dmeyer@velaw.com) and Jessica C. Peet (jpeet@velaw.com), and 2001 Ross Avenue, Suite 3900, Dallas, Texas 75201, Attn: Matthew J. Pyeatt (mpyeatt@velaw.com) and Trevor G. Spears (tspears@velaw.com), and Kutak Rock LLP, 901 East Byrd Street, Suite 1000, Richmond, Virginia 23219, Attn: Michael A. Condyles (michael.condyles@kutakrock.com), Peter J. Barrett (peter.barrett@kutakrock.com), and Jeremy S. Williams (jeremy.williams@kutakrock.com); (iii) co-counsel to the Ad Hoc Group, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Damian S. Schaible (damian.schaible@davispolk.com), David Schiff (david.schiff@davispolk.com), and Hailey W. Klabo (hailey.klabo@davispolk.com), and McGuireWoods LLP, 800 East Canal Street, Richmond, Virginia 23219, Attn: Dion W. Hayes (dhayes@mcguirewoods.com), K. Elizabeth Sieg (bsieg@mcguirewoods.com), and Connor W. Symons (csymons@mcguirewoods.com); (iv) proposed counsel to the Committee, Akin Gump Strauss Hauer & Feld LLP, 2001 K Street N.W.,

Washington, D.C. 20006, Attn: Scott L. Alberino (salberino@akingump.com) and Alexander F. Antypas (aantypas@akingump.com) and One Bryant Park, New York, NY 10036, Attn: Jason P. Rubin (jrubin@akingump.com); and (v) the United States Trustee for the Eastern District of Virginia, 200 Granby Street, Room 625, Norfolk, Virginia, 23510 Attn: Kenneth N. Whitehurst (kenneth.n.whitehurst@usdoj.gov) and Nicholas S. Herron (nicholas.s.herron@usdoj.gov). Ducera submits that, in light of the nature of the relief requested, no other or further notice need be given.

5. Objections to the Monthly Fee Statement, if any, must be filed by the objection deadline and served upon Morrison & Foerster LLP, 250 West 55th Street, New York, NY 10019 (Attn: Benjamin Butterfield (BButterfield@mofo.com), Andrew Kissner (AKissner@mofo.com), and Aarti Gupta (AGupta@mofo.com) no later than June 24, 2024 (the “Objection Deadline”). Objections to this Monthly Fee Statement, if any, must set forth the nature of the objection and the specific amount of fees or expenses at issue.

6. If no objection to this Monthly Fee Statement is received by the Objection Deadline, the Debtors shall promptly pay Ducera 80% of the fees and 100% of the expenses identified in this Monthly Fee Statement. To the extent that an objection to this Monthly Fee Statement is received by the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

WHEREFORE, Ducera respectfully requests payment in the aggregate amount of \$136,176.75, which is equal to (i) \$126,000 (80% of the Monthly Advisory Fee) payable to Ducera during this Fee Period for services rendered to the Committee; and (ii) \$10,176.75 (100% of the

actual and necessary expenses) incurred by Ducera during the Fee Period in connection with its services to the Committee.

Dated: June 10, 2024

Respectfully submitted,

Ducera Partners LLC

/s/ Mike Genereux

Mike Genereux

Partner

11 Times Square, Floor 36

New York, NY 10036

Email: MGenereux@ducerapartners.com

Investment Banker for the Committee

Electronically filed by:

/s/ Kristen E. Burgers

Lawrence A. Katz (VSB No. 47664)

Kristen E. Burgers (VSB No. 67997)

Allison P. Klena (VSB No. 96400)

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*Local Counsel to the Official Committee
of Unsecured Creditors*

Exhibit A

No prior applications.

Exhibit B

Summary of Time Detail by Task

Task	Total Hours
Preparation of Materials/ Analyses & Diligence	471.5
Correspondence with Committee	32.5
Correspondence with Third Parties	29.5
Committee Advisor Working Sessions	67.5
Court Hearings & Case Administration	104.0
Total:	705.0

Exhibit C

Summary of Time Detail by Professional

PROFESSIONAL	POSITION	TOTAL HOURS
Mike Genereux	Partner	78.5
Jason Koh	Managing Director	131.5
Tim Hatfield	Director	172.5
William Greve	Analyst	169.5
Samuel Schiff	Analyst	153.0
	Total	705.0

Exhibit D

Summary of Actual and Necessary Expenses for the Fee Period

Expense Category	Amount
Ground Transportation	\$1,369.31
Internet & Phone	\$9.95
Meals	\$591.07
Airfare	\$6,804.16
Hotel	\$1,402.26
Total:	\$10,176.75

Exhibit E

Time Detail and Expense Detail

Firm **Ducera Partners** Document Page 14 of 22
 Employee **April Summary**
 Period **4/1/2024 - 4/30/2024**
 Hours **705.0**

- Code**
A: Preparation of Materials / Analyses & Diligence
B: Correspondence with UCC
C: Correspondence with 3rd Parties
D: UCC Advisor Working Sessions
E: Court Hearings & Case Administration

Date	Time (Hours)					Total
	A	B	C	D	E	
Mike Genereux	41.0	6.5	5.0	14.5	11.5	78.5
Jason Koh	78.5	6.5	8.0	14.0	24.5	131.5
Tim Hatfield	129.0	6.5	5.5	14.0	17.5	172.5
William Greve	123.0	6.5	5.5	14.5	20.0	169.5
Samuel Schiff	100.0	6.5	5.5	10.5	30.5	153.0
Total	471.5	32.5	29.5	67.5	104.0	705.0

Mike Genereux

Date	Code	Notes	Time (Hours)					Total
			A	B	C	D	E	
4/2/2024	D	UCC Advisor Kick Off Call				0.5		0.5
4/3/2024	D	UCC Advisor DIP Motion Planning Session				1.0		1.0
4/3/2024	D	UCC Advisor First Day Declarations Planning Session				1.0		1.0
4/4/2024	A	Internal Strategy Session	1.5					1.5
4/4/2024	A	Preparation for UCC Advisor Call	0.5					0.5
4/4/2024	D	UCC Member Call - Advisor Precall Planning Session				0.5		0.5
4/4/2024	B	UCC Member Call		0.5				0.5
4/4/2024	C	Initial Discussion with Debtors Investment Banker			0.5			0.5
4/4/2024	C	Initial Discussion with Debtors Counsel			0.5			0.5
4/5/2024	D	UCC Advisor Debtors Retention Applications Working Session				0.5		0.5
4/3/2024	A	Reading and Reviewing Debtors First Day Declarations and Motions	3.0					3.0
4/5/2024	A	Internal Strategy Discussion	1.5					1.5
4/5/2024	A	Analysis of Debtors Retention Application Fee Structures & Review of Related Materials	2.0					2.0
4/5/2024	C	Discussion with Debtors Financial Advisor			1.0			1.0
4/5/2024	C	Discussion with UCC Member's Investment Banker			0.5			0.5
4/7/2024	D	UCC Investment Banker Call to Discuss Debtor Retention Application Evaluation				0.5		0.5
4/8/2024	D	Email Correspondence with UCC Counsel and UCC Financial Advisor				1.0		1.0
4/9/2024	D	Internal Call Regarding Debtors Retention Application Fees				0.5		0.5
4/9/2024	D	Discussion with UCC Counsel Regarding Debtors Retention Application Fee Structures				1.0		1.0
4/9/2024	C	Call with Debtors Advisors & UCC Advisors Regarding Debtors DIP Process & Sizing			1.0			1.0
4/9/2024	C	Follow-up Call with Debtors Advisors			0.5			0.5
4/10/2024	D	Precall for UCC Member Call				0.5		0.5
4/10/2024	B	UCC Member Call		1.0				1.0
4/11/2024	E	Virtual Attendance of Second Day Hearing					1.5	1.5
4/12/2025	A	Preparation for Call With UCC Counsel	0.5					0.5
4/12/2024	D	Discussion with UCC Counsel Regarding DIP-to-Equity Conversion Feature				0.5		0.5
4/12/2024	A	Review of Key Case Files To Date	3.5					3.5
4/13/2024	A	Internal Strategy Discussion	1.0					1.0
4/13/2024	D	Email Correspondence with UCC Counsel and UCC Financial Advisor				2.0		2.0
4/14/2024	A	Internal Strategy Session	2.0					2.0
4/16/2024	D	Internal Discussion Regarding Debtors DIP Equity Conversion Feature				0.5		0.5
4/16/2024	A	Review of DIP-to-Equity Conversion Comps Analysis	1.0					1.0
4/17/2024	D	Discussion with UCC Counsel Regarding DIP Issues List & Equity Conversion Feature				0.5		0.5
4/17/2024	D	Internal Discussion Regarding DIP Issues List & Equity Conversion Feature				0.5		0.5
4/17/2024	A	Preparation for UCC Member Call	0.5					0.5
4/18/2024	D	Precall for UCC Member Call				0.5		0.5
4/18/2024	B	UCC Member Call		0.5				0.5
4/18/2024	A	Internal Strategy Session	1.5					1.5
4/19/2024	D	Internal Planning Session for Current Workstreams				0.5		0.5
4/19/2024	C	Call with AHG's Investment Banker			0.5			0.5
4/19/2024	A	Preparation and Review of Genereux DIP Declaration	2.0					2.0
4/21/2024	A	Preparation and Review of Genereux DIP Declaration	2.5					2.5
4/23/2024	A	Preparation and Review of Genereux DIP Declaration	2.0					2.0
4/24/2024	A	Preparation for UCC Member Call	0.5					0.5
4/24/2024	D	Precall for UCC Member Call				0.5		0.5
4/24/2024	B	UCC Member Call		1.0				1.0
4/24/2024	A	Internal Strategy Session	1.0					1.0
4/24/2024	A	Internal Strategy Discussion	0.5					0.5
4/25/2024	E	Virtual Attendance of Nunziata Deposition					5.0	5.0
4/26/2024	E	Virtual Attendance of Alexander Deposition					5.0	5.0
4/26/2024	D	Internal Planning Session for DIP Objection				0.5		0.5

Enviva Inc: Time Sheet Detail - April

4/30/2024

4/27/2024	D	Internal Planning Session for DIP Objection				0.5		0.5
4/27/2024	A	Review of DIP Outreach Summary and Related Analysis	1.0					1.0
4/28/2024	A	Internal Strategy Session	1.0					1.0
4/28/2024	D	Discussion with UCC Counsel for DIP Objection				0.5		0.5
4/28/2024	A	Review of Deposition Transcripts	2.0					2.0
4/28/2024	B	Discussion with UCC Members for DIP Objection		0.5				0.5
4/29/2024	A	Review of Key Case Files To Date	5.0					5.0
4/29/2024	D	Precall for UCC Member Call				0.5		0.5
4/29/2024	B	UCC Member Call		1.0				1.0
4/29/2024	C	Discussion with Debtors Advisors & AHG Advisors Regarding Potential DIP Settlement			0.5			0.5
4/30/2024	A	Trial Preparation with UCC Counsel	5.0					5.0
4/30/2024	B	UCC Member Call		1.0				1.0
4/30/2024	B	UCC Member Call		1.0				1.0
Total			41.0	6.5	5.0	14.5	11.5	78.5

Jason Koh

Date	Code	Notes	Time (Hours)					Total
			A	B	C	D	E	
4/2/2024	D	UCC Advisor Kick Off Call				0.5		0.5
4/2/2024	A	Review of Alix Preliminary Diligence	0.5					0.5
4/2/2024	A	Preparation of Initial Diligence Requests	1.0					1.0
4/3/2024	A	Reading and Reviewing Debtors First Day Declarations and Motions	3.0					3.0
4/3/2024	D	UCC Advisor DIP Motion Planning Session				1.0		1.0
4/3/2024	D	UCC Advisor First Day Declarations Planning Session				1.0		1.0
4/3/2024	A	Preparation of Issues List and Questions Re: DIP Features and Sizing	1.0					1.0
4/3/2024	A	Review of Debtors Advisor Retention Application	1.0					1.0
4/4/2024	D	UCC Member Call - Advisor Precall Planning Session				0.5		0.5
4/4/2024	B	UCC Member Call		0.5				0.5
4/4/2024	C	Initial Discussion with Debtors Investment Banker			0.5			0.5
4/4/2024	C	Initial Discussion with Debtors Counsel			0.5			0.5
4/4/2024	A	Evaluation of Debtors Fee Applications and Comparison to Market Comps	2.0					2.0
4/5/2024	A	Evaluation of Debtors Retention Applications and Comparison to Market Comps	1.0					1.0
4/5/2024	D	UCC Advisor Debtors Retention Applications Working Session				0.5		0.5
4/5/2024	C	Discussion with Debtors Financial Advisor			1.0			1.0
4/5/2024	A	Internal Strategy Discussion	1.5					1.5
4/5/2024	C	Discussion with UCC Member's Investment Banker			0.5			0.5
4/6/2024	A	Review of Debtors 13-Week Cash Flow Model	1.0					1.0
4/6/2024	A	Review of Debtors DIP Commitment Letter	1.0					1.0
4/7/2024	A	Review of Materials Provided by Debtors in Virtual Data Room	3.0					3.0
4/7/2024	A	Evaluation of Debtors Retention Applications and Comparison to Market Comps	1.0					1.0
4/7/2024	D	UCC Investment Banker Call to Discuss Debtor Retention Application Evaluation			0.5			0.5
4/8/2024	A	Evaluation of Proposed DIP Facility and Comparison to Market Comps	1.0					1.0
4/8/2024	A	Preparation and Review for Internal Discussion Regarding to Debtor's Advisor Fees	1.0					1.0
4/8/2024	D	Email Correspondence with UCC Counsel and UCC Financial Advisor				1.0		1.0
4/9/2024	C	Call with Debtors Advisors & UCC Advisors Regarding Debtors DIP Process & Sizing			1.0			1.0
4/9/2024	D	Internal Call Regarding Debtors Retention Application				0.5		0.5
4/9/2024	C	Follow-up Call with Debtors Advisors			0.5			0.5
4/9/2024	D	Discussion with UCC Counsel Regarding Debtors Retention Application Fee Structures				1.0		1.0
4/9/2024	A	Evaluation of Approved DIPs with Equity Conversion Features	1.0					1.0
4/10/2024	D	Precall for UCC Member Call				0.5		0.5
4/10/2024	B	UCC Member Call		1.0				1.0
4/10/2024	E	Review of Case Files to Date					1.5	1.5
4/10/2024	A	Preparation of Initial Work Steams List	1.0					1.0
4/11/2024	E	Virtual Attendance of Second Day Hearing					1.5	1.5
4/12/2024	D	Discussion with UCC Counsel Regarding DIP-to-Equity Conversion Feature				0.5		0.5
4/12/2024	A	Review of Materials Provided by Debtors in Virtual Data Room	2.5					2.5
4/13/2024	A	Internal Strategy Discussion	1.0					1.0

Enviva Inc: Time Sheet Detail - April

4/30/2024

4/13/2024	D	Email Correspondence with UCC Counsel and UCC Financial Advisor				2.0	2.0
4/13/2024	A	Evaluation of Approved DIPs with Equity Conversion Features	1.0				1.0
4/13/2024	A	Review of UCC DIP Issues List	0.5				0.5
4/15/2024	A	Preparation and Review of Ducera Engagement Letter	1.0				1.0
4/16/2024	D	Internal Call Regarding Debtors DIP Equity Conversion Feature				0.5	0.5
4/16/2024	A	Review of Materials Provided by Debtors in Virtual Data Room	1.5				1.5
4/16/2024	A	Review of DIP Issues List	1.0				1.0
4/17/2024	D	Discussion with UCC Counsel Regarding DIP Issues List & Equity Conversion Feature				0.5	0.5
4/17/2024	D	Internal Discussion Regarding DIP Issues List & Equity Conversion Feature				0.5	0.5
4/17/2024	A	Review of DIP Comps Provided by the Debtor	1.0				1.0
4/18/2024	A	Evaluation of Materials Related to Enviva Business Plan	3.0				3.0
4/18/2024	A	Preparation for UCC Member Call	0.5				0.5
4/18/2024	D	Precall for UCC Member Call				0.5	0.5
4/18/2024	B	UCC Member Call		0.5			0.5
4/18/2024	A	Evaluation of materials related to Enviva Business plan	3.0				3.0
4/18/2024	A	Internal Planning of Workstreams	1.0				1.0
4/19/2024	A	Preparation for Call with AHG Investment Banker	0.5				0.5
4/19/2024	C	Call with AHG's Investment Banker			0.5		0.5
4/19/2024	D	Internal Planning Session for Current Workstreams				0.5	0.5
4/19/2024	A	Review of DIP Comps Provided by Debtors	0.5				0.5
4/19/2024	E	Review of Recent and Relevant Case Materials					2.5
4/19/2024	A	Review of DIP Related Topics			2.0		2.0
4/19/2024	C	Call with Akin on DIP	0.5				0.5
4/20/2024	A	Internal Planning Session	0.5				0.5
4/20/2024	A	Preparation and Review of Genereux DIP Declaration	2.0				2.0
4/21/2024	A	Preparation and Review of Genereux DIP Declaration	3.5				3.5
4/21/2024	A	Review of Key Documents From Debtors Production	2.5				2.5
4/22/2024	A	Preparation and Review of Internal Workstreams Tracker	0.5				0.5
4/22/2024	A	Review of Materials Provided by Debtors in Virtual Data Room	1.0				1.0
4/22/2024	A	Preparation and Review of Genereux DIP Declaration	4.0				4.0
4/22/2024	A	Analyze DIP Market Pricing	0.5				0.5
4/23/2024	A	Preparation and Review of Genereux DIP Declaration	1.5				1.5
4/23/2024	A	Review Draft DIP Objection and Related Workstreams	3.5				3.5
4/23/2024	C	Call with C. Gessner (Akin) Regarding Depositions			0.5		0.5
4/24/2024	A	Preparation of Questions for Upcoming Depositions	0.5				0.5
4/24/2024	D	Precall for UCC Member Call				0.5	0.5
4/24/2024	B	UCC Member Call		1.0			1.0
4/24/2024	A	Internal Strategy Discussion	0.5				0.5
4/24/2024	A	Preparation and Review of Genereux DIP Declaration	1.0				1.0
4/25/2024	A	Evaluation of Potential Alternative DIP Lenders	1.5				1.5
4/25/2024	A	Review of Select Production Documents	1.0				1.0
4/25/2024	E	Attend Tempke Deposition					8.0
4/25/2024	A	Internal Call to Debrief on Depositions	0.5				0.5
4/26/2024	A	Review of Committee Professional Retention Applications and Related Workstreams	2.5				2.5
4/26/2024	E	Virtual Attendance of Alexander Deposition					5.0
4/26/2024	D	Internal Planning Session for DIP Objection				0.5	0.5
4/26/2024	E	Review of Various Deposition Transcripts					3.0
4/26/2024	A	Review of Select Production Documents	1.0				1.0
4/27/2024	E	Review of Various Deposition Transcripts					3.0
4/27/2024	D	Internal Planning Session for DIP Objection				0.5	0.5
4/27/2024	A	Preparation & Review of Materials for DIP Objection	7.0				7.0
4/28/2024	D	Discussion with UCC Counsel for DIP Objection				0.5	0.5
4/28/2024	B	Discussion with UCC Members for DIP Objection		0.5			0.5
4/29/2024	A	Review of UCC Response to DIP proposal	1.0				1.0
4/29/2024	A	Review of Proposed UCC Bylaws	0.5				0.5
4/29/2024	D	Precall for UCC Member Call				0.5	0.5
4/29/2024	B	UCC Member Call		1.0			1.0
4/29/2024	C	Discussion with Debtors Advisors & AHG Advisors Regarding Potential DIP Settlement			0.5		0.5

Enviva Inc: Time Sheet Detail - April

4/30/2024

4/29/2024	A	Review of UCC Workplan Summary	0.5					0.5
4/30/2024	A	Analysis of DIP Conversion vs Equity Rights Offering	2.0					2.0
4/30/2024	B	UCC Member Call		1.0				1.0
4/30/2024	B	UCC Member Call		1.0				1.0
Total			78.5	6.5	8.0	14.0	24.5	131.5

Tim Hatfield

Date	Code	Notes	Time (Hours)					Total
			A	B	C	D	E	
4/2/2024	D	UCC Advisor Kick Off Call				0.5		0.5
4/2/2024	A	Review of Debtors Motion to Reject Sumitomo Contract	1.0					1.0
4/2/2024	A	Preparation of Initial Diligence Requests	1.0					1.0
4/3/2024	D	UCC Advisor DIP Motion Planning Session				1.0		1.0
4/3/2024	A	Reading and reviewing Debtors First Day Declarations and Motions	2.0					2.0
4/3/2024	D	UCC Advisor First Day Declarations Planning Session				1.0		1.0
4/3/2024	A	Preparation of Issues List and Questions Re: DIP Features and Sizing	3.0					3.0
4/4/2024	D	UCC Member Call - Advisor Precall Planning Session				0.5		0.5
4/4/2024	B	UCC Member Call		0.5				0.5
4/4/2024	C	Initial Discussion with Debtors Investment Banker			0.5			0.5
4/4/2024	C	Initial Discussion with Debtors Counsel			0.5			0.5
4/4/2024	A	Evaluation of Debtors Fee Applications and Comparison to Market Comps	2.0					2.0
4/4/2024	A	Review of Materials Provided by Debtors in Virtual Data Room	4.0					4.0
4/5/2024	D	UCC Advisor Debtors Retention Applications Working Session				0.5		0.5
4/5/2024	A	Review of Fee Comps	2.0					2.0
4/5/2024	A	Evaluation of DIP Budget & Sizing Analysis	2.0					2.0
4/5/2024	C	Discussion with Debtors Financial Advisor			1.0			1.0
4/5/2024	C	Discussion with UCC Member's Investment Banker			0.5			0.5
4/5/2024	A	Review of Materials Provided by Debtors in Virtual Data Room	4.0					4.0
4/5/2024	A	Auditing Debtors Business Plan Model	2.0					2.0
4/5/2024	A	Review of Debtors 13-Week Cash Flow Model	1.0					1.0
4/5/2024	A	Reading/Skimming Debtors DIP Commitment Letter	0.5					0.5
4/6/2024	A	Debtor Retention Application Evaluation	3.0					3.0
4/6/2024	A	Review of Debtors Business Plan Model, DIP Budget, and 13-Week Cash Flow Model	7.0					7.0
4/7/2024	D	UCC Investment Banker Call to Discuss Debtor Retention Application Evaluation			0.5			0.5
4/7/2024	A	Debtor Retention Application Fee Analysis	3.0					3.0
4/8/2024	A	Review of Materials Provided by Debtors in Virtual Data Room	4.0					4.0
4/8/2024	A	Evaluation of DIP Fees & Structural Considerations	3.0					3.0
4/8/2024	A	Review of NMTC Objection to DIP Motion	0.5					0.5
4/8/2024	A	Evaluation of DIP Economics to Existing Equity vis-à-vis Company Allocated Portion	1.0					1.0
4/8/2024	D	Email Correspondence with UCC Counsel and UCC Financial Advisor				1.0		1.0
4/9/2024	A	Review of DIP Process Overview and DIP Budget Materials	2.0					2.0
4/9/2024	C	Call with Debtors Advisors & UCC Advisors Regarding Debtors DIP Process & Sizing			1.0			1.0
4/9/2024	D	Internal Call Regarding Debtors Retention Application Fees				0.5		0.5
4/9/2024	A	Review of Analysis of Debtors Retention Application Fees	1.0					1.0
4/9/2024	C	Follow-up Call with Debtors Advisors			0.5			0.5
4/9/2024	D	Discussion with UCC Counsel Regarding Debtors Retention Application Fee Structures				1.0		1.0
4/9/2024	A	Analysis of Debtors Retention Application Fee Structures & Preparation of Related Materials	3.0					3.0

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4/30/2024

4/10/2024	D	Precall for UCC Member Call				0.5		0.5
4/10/2024	B	UCC Member Call		1.0				1.0
4/10/2024	A	Evaluation of Approved DIPs with Equity Conversion Features	2.0					2.0
4/11/2024	E	Virtual Attendance of Second Day Hearing					1.5	1.5
4/11/2024	A	Evaluation of Approved DIPs with Equity Conversion Features	4.0					4.0
4/11/2024	A	Preparation of Notes from Second Day Hearing	1.0					1.0
4/12/2024	A	Evaluation of Approved DIPs with Equity Conversion Features	6.0					6.0
4/12/2024	D	Discussion with UCC Counsel Regarding DIP-to-Equity Conversion Feature				0.5		0.5
4/12/2024	A	Review of Debtors Business Plan Model	2.0					2.0
4/13/2024	A	Evaluation of Approved DIPs with Equity Conversion Features	3.0					3.0
4/13/2024	D	Email Correspondence with UCC Counsel and UCC Financial Advisor				2.0		2.0
4/14/2024	A	Analysis of Debtors Retention Application Fee Structures & Preparation of Related Materials	3.0					3.0
4/15/2024	A	Evaluation of Approved DIPs with Equity Conversion Features	3.0					3.0
4/15/2024	A	Preparation & Review of Materials for Contesting the DIP	2.0					2.0
4/16/2024	D	Internal Call Regarding Debtors DIP Equity Conversion Feature				0.5		0.5
4/16/2024	A	Evaluation of Approved DIPs with Equity Conversion Features	1.0					1.0
4/16/2024	A	Preparation & Review of Materials for Contesting the DIP	4.0					4.0
4/17/2024	D	Discussion with UCC Counsel Regarding DIP Issues List & Equity Conversion Feature				0.5		0.5
4/17/2024	D	Internal Discussion Regarding DIP Issues List & Equity Conversion Feature				0.5		0.5
4/17/2024	A	Preparation & Review of Materials for Contesting the DIP	2.0					2.0
4/18/2024	D	Precall for UCC Member Call				0.5		0.5
4/18/2024	B	UCC Member Call		0.5				0.5
4/18/2024	A	Preparation & Review of Materials for DIP Objection	2.0					2.0
4/19/2024	C	Call with AHG's Investment Banker			0.5			0.5
4/19/2024	D	Internal Planning Session for Current Workstreams				0.5		0.5
4/19/2024	A	Review and Reading of Files Provided in Virtual Dataroom in Connection with UCC Diligence Request	3.0					3.0
4/20/2024	A	Preparation and Review of Genereux DIP Declaration	4.0					4.0
4/21/2024	A	Preparation and Review of Genereux DIP Declaration	4.0					4.0
4/22/2024	A	Preparation and Review of Genereux DIP Declaration	4.0					4.0
4/24/2024	D	Precall for UCC Member Call				0.5		0.5
4/24/2024	B	UCC Member Call		1.0				1.0
4/25/2024	A	Evaluation of Potential Alternative DIP Lenders	1.0					1.0
4/25/2024	E	Virtual Attendance of Nunziata Deposition					5.0	5.0
4/26/2024	E	Virtual Attendance of Alexander Deposition					5.0	5.0
4/26/2024	D	Internal Planning Session for DIP Objection				0.5		0.5
4/26/2024	A	Preparation & Review of Materials for DIP Objection	4.0					4.0
4/26/2024	E	Review of Various Deposition Transcripts					3.0	3.0
4/27/2024	E	Review of Various Deposition Transcripts					3.0	3.0
4/27/2024	D	Internal Planning Session for DIP Objection				0.5		0.5
4/27/2024	A	Preparation & Review of Materials for DIP Objection	8.0					8.0
4/28/2024	D	Discussion with UCC Counsel for DIP Objection				0.5		0.5
4/28/2024	B	Discussion with UCC Members for DIP Objection		0.5				0.5
4/28/2024	A	Review of DIP Budget, DIP Motion, and Materials prepared in Support of Potential DIP Objection	4.0					4.0
4/29/2024	D	Precall for UCC Member Call				0.5		0.5
4/29/2024	B	UCC Member Call		1.0				1.0
4/29/2024	C	Discussion with Debtors Advisors & AHG Advisors Regarding Potential DIP Settlement			0.5			0.5
4/29/2024	A	Preparation & Review of Materials for DIP Objection	4.0					4.0
4/30/2024	B	UCC Member Call		1.0				1.0
4/30/2024	A	Analysis of DIP Conversion vs Equity Rights Offering	1.0					1.0
4/30/2024	B	UCC Member Call		1.0				1.0
4/30/2024	A	Trial Preparation with Mike Genereux & UCC Counsel	5.0					5.0
Total			129.0	6.5	5.5	14.0	17.5	172.5

William Greve

Date	Code	Notes	Time (Hours)					Total
			A	B	C	D	E	
4/2/2024	D	UCC Advisor Kick Off Call				0.5		0.5
4/2/2024	A	Preparation of Initial Diligence Requests	2.0					2.0
4/3/2024	D	UCC Advisor DIP Motion Planning Session				1.0		1.0
4/3/2024	D	UCC Advisor First Day Declarations Planning Session				1.0		1.0
4/3/2024	A	Analysis of Debtors Retention Application Fee Structures & Preparation of Related Materials	4.0					4.0
4/4/2024	D	UCC Member Call - Advisor Precall Planning Session				0.5		0.5
4/4/2024	B	UCC Member Call		0.5				0.5
4/4/2024	C	Initial Discussion with Debtors Investment Banker			0.5			0.5
4/4/2024	C	Initial Discussion with Debtors Counsel			0.5			0.5
4/4/2024	A	Analysis of Debtors Retention Application Fee Structures & Preparation of Related Materials	6.0					6.0
4/4/2024	A	Review of Materials Provided by Debtors in Virtual Data Room	3.0					3.0
4/5/2024	D	UCC Advisor Debtors Retention Applications Working Session				0.5		0.5
4/5/2024	C	Discussion with Debtors Financial Advisor			1.0			1.0
4/5/2024	C	Discussion with UCC Member's Investment Banker			0.5			0.5
4/5/2024	A	VDR Review	3.0					3.0
4/5/2024	A	Analysis of Debtors Retention Application Fee Structures & Preparation of Related Materials	2.0					2.0
4/6/2024	A	Analysis of Debtors Retention Application Fee Structures & Preparation of Related Materials	3.0					3.0
4/6/2024	A	Review of business plan model	2.0					2.0
4/7/2024	D	UCC Investment Banker Call to Discuss Debtor Retention Application Evaluation			0.5			0.5
4/7/2024	A	Analysis of Debtors Retention Application Fee Structures & Preparation of Related Materials	8.0					8.0
4/8/2024	D	Email Correspondence with UCC Counsel and UCC Financial Advisor				1.0		1.0
4/8/2024	A	Evaluation of Proposed DIP Facility and Comparison to Market Comps	8.0					8.0
4/9/2024	C	Call with Debtors Advisors & UCC Advisors Regarding Debtors DIP Process & Sizing			1.0			1.0
4/9/2024	D	Internal Call Regarding Debtors Retention Application Fees				0.5		0.5
4/9/2024	C	Follow-up Call with Debtors Advisors			0.5			0.5
4/9/2024	D	Discussion with UCC Counsel Regarding Debtors Retention Application Fee Structures				1.0		1.0
4/9/2024	A	Evaluation of Proposed DIP Facility and Comparison to Market Comps	2.0					2.0
4/9/2024	A	Analysis of Debtors Retention Application Fee Structures & Preparation of Related Materials	10.0					10.0
4/10/2024	D	Precall for UCC Member Call				0.5		0.5
4/10/2024	B	UCC Member Call		1.0				1.0
4/10/2024	A	Analysis of Debtors Retention Application Fee Structures & Preparation of Related Materials	2.0					2.0
4/11/2024	A	Review of Enviva news articles and reports	3.0					3.0
4/12/2024	D	Discussion with UCC Counsel Regarding DIP-to-Equity Conversion Feature				0.5		0.5
4/13/2024	D	Email Correspondence with UCC Counsel and UCC Financial Advisor				2.0		2.0
4/14/2024	A	Evaluation of Proposed DIP Facility and Comparison to Market Comps	3.0					3.0
4/15/2024	A	Evaluation of Proposed DIP Facility and Comparison to Market Comps	2.0					2.0
4/16/2024	D	Internal Call Regarding Debtors DIP Equity Conversion Feature				0.5		0.5
4/16/2024	A	Evaluation of Proposed DIP Facility and Comparison to Market Comps	4.0					4.0
4/17/2024	D	Discussion with UCC Counsel Regarding DIP Issues List & Equity Conversion Feature				0.5		0.5
4/17/2024	D	Internal Discussion Regarding DIP Issues List & Equity Conversion Feature				0.5		0.5
4/17/2024	A	Evaluation of Proposed DIP Facility and Comparison to Market Comps	4.0					4.0
4/18/2024	D	Precall for UCC Member Call				0.5		0.5
4/18/2024	B	UCC Member Call		0.5				0.5
4/19/2024	C	Call with AHG's Investment Banker			0.5			0.5
4/19/2024	D	Internal Planning Session for Current Workstreams				0.5		0.5
4/20/2024	A	Drafting and Review of Genereux DIP Declaration	5.0					5.0
4/21/2024	A	Drafting and Review of Genereux DIP Declaration	5.0					5.0
4/22/2024	A	Discussed Potential Declaration w/ Akin Team	1.0					1.0
4/22/2024	D	Discussed Potential Declaration w/ Akin Team				0.5		0.5
4/22/2024	A	Drafting and Review of Genereux DIP Declaration	5.0					5.0
4/23/2024	A	Drafting and Review of Genereux DIP Declaration	4.0					4.0

Enviva Inc: Time Sheet Detail - April

4/30/2024

4/23/2024	A	Preparation & Review of Materials for DIP Objection	1.0					1.0
4/24/2024	D	Precall for UCC Member Call				0.5		0.5
4/24/2024	B	UCC Member Call		1.0				1.0
4/25/2024	E	Attendance of Nunziata Deposition					8.0	8.0
4/26/2024	D	Internal Planning Session for DIP Objection				0.5		0.5
4/26/2024	E	Attendance of Alexander Deposition					8.0	8.0
4/26/2024	A	Preparation and Review of Materials for Alexander Deposition	4.0					4.0
4/27/2024	D	Internal Planning Session for DIP Objection				0.5		0.5
4/27/2024	A	Drafting and Review of Genereux DIP Declaration	3.0					3.0
4/27/2024	A	Preparation & Review of Materials for DIP Objection	3.0					3.0
4/28/2024	D	Discussion with UCC Counsel for DIP Objection				0.5		0.5
4/28/2024	B	Discussion with UCC Members for DIP Objection		0.5				0.5
4/28/2024	A	Drafting and Review of Genereux DIP Declaration	3.0					3.0
4/29/2024	D	Precall for UCC Member Call				0.5		0.5
4/29/2024	B	UCC Member Call		1.0				1.0
4/29/2024	C	Discussion with Debtors Advisors & AHG Advisors Regarding Potential DIP Settlement			0.5			0.5
4/29/2024	A	Drafting and Review of Genereux DIP Declaration	2.0					2.0
4/29/2024	A	Preparation & Review of Materials for DIP Objection	3.0					3.0
4/29/2024	A	Analysis of Debtors Retention Application Fee Structures & Preparation of Related Materials	3.0					3.0
4/29/2024	A	Evaluation of Proposed DIP Facility and Comparison to Market Comps	4.0					4.0
4/30/2024	B	UCC Member Call		1.0				1.0
4/30/2024	B	UCC Member Call		1.0				1.0
4/30/2024	D	Trial Preparation with Mike Genereux & UCC Counsel	5.0					5.0
4/30/2024	A	Analysis of DIP Conversion vs Equity Rights Offering	1.0					1.0
4/30/2024	E	Reading and Summarizing Deposition Transcripts					4.0	4.0
Total			123.0	6.5	5.5	14.5	20.0	169.5

Samuel Schiff

Date	Code	Notes	Time (Hours)					Total
			A	B	C	D	E	
4/2/2024	A	Review of Relevant Internal Materials	2.0					2.0
4/2/2024	D	UCC Advisor Kick Off Call				0.5		0.5
4/3/2024	D	UCC Advisor First Day Declarations Planning Session				1.0		1.0
4/3/2024	D	UCC Advisor DIP Motion Planning Session				1.0		1.0
4/3/2024	E	Review Debtors First Day Declarations and Motions					4.0	4.0
4/4/2024	A	Review of Materials Provided by Debtors in Virtual Data Room	2.0					2.0
4/4/2024	A	Evaluation of Debtors Retention Applications and Comparison to Market Comps	3.0					3.0
4/4/2024	B	UCC Member Call		0.5				0.5
4/4/2024	C	Initial Discussion with Debtors Investment Banker			0.5			0.5
4/4/2024	C	Initial Discussion with Debtors Counsel			0.5			0.5
4/4/2024	D	UCC Member Call - Advisor Precall Planning Session				0.5		0.5
4/5/2024	C	Discussion with UCC Member's Investment Banker			0.5			0.5
4/5/2024	C	Discussion with Debtors Financial Advisor			1.0			1.0
4/5/2024	D	UCC Advisor Debtors Retention Applications Working Session				0.5		0.5
4/6/2024	A	Review of Business Plan Model	4.0					4.0
4/7/2024	D	UCC Investment Banker Call to Discuss Debtor Retention Application Evaluation			0.5			0.5
4/8/2024	A	Review of Materials Provided by Debtors in Virtual Data Room	3.0					3.0
4/8/2024	A	Analysis of Comparable DIPs	4.0					4.0
4/9/2024	A	Review of Materials Provided by Debtors in Virtual Data Room	2.5					2.5
4/9/2024	A	Evaluation of Proposed DIP Facility and Comparison to Market Comps	1.0					1.0
4/9/2024	A	Evaluation of Debtors Fee Applications and Comparison to Market Comps	3.0					3.0
4/9/2024	C	Follow-Up Call with Debtors Advisors			0.5			0.5
4/9/2024	C	Call with Debtors Advisors & UCC Advisors Regarding Debtors DIP Process & Sizing			1.0			1.0
4/9/2024	D	Internal Call Regarding Debtors Retention Application Fees				0.5		0.5

Enviva Inc: Time Sheet Detail - April

4/30/2024

4/9/2024	D	Discussion with UCC Counsel Regarding Debtors Retention Application Fee Structures				1.0		1.0
4/10/2024	A	Evaluation of Approved DIPs with Equity Conversion Features	2.0					2.0
4/10/2024	B	UCC Member Call		1.0				1.0
4/10/2024	D	Precall for UCC Member Call				0.5		0.5
4/10/2024	E	Review of First Day Motion Summary					1.0	1.0
4/11/2024	A	Review of Enviva News Articles and Reports	2.0					2.0
4/12/2024	E	Review of UCC Bylaws					0.5	0.5
4/12/2024	A	Evaluation of Approved DIPs with Equity Conversion Features	5.0					5.0
4/12/2024	A	Evaluation of Approved DIPs with Equity Conversion Features	4.0					4.0
4/12/2024	D	Discussion with UCC Counsel Regarding DIP-to-Equity Conversion Feature				0.5		0.5
4/13/2024	A	Evaluation of Proposed DIP Facility and Comparison to Market Comps	4.0					4.0
4/14/2024	E	Review of Relevant Case Files to Date	3.0					3.0
4/15/2024	E	Review of Ducera Engagement Letter					2.0	2.0
4/15/2024	A	Review of Discovery Files via Akin Relativity	0.5					0.5
4/15/2024	A	Evaluation of Proposed DIP Facility and Comparison to Market Comps	4.0					4.0
4/16/2024	A	Preparation & Review of Materials for Contesting the DIP	3.0					3.0
4/16/2024	A	Evaluation of Proposed DIP Facility and Comparison to Market Comps	2.0					2.0
4/17/2024	A	Review of Materials Provided by Debtors in Virtual Data Room	2.0					2.0
4/17/2024	A	Review of DIP Comps Provided by Debtors	0.5					0.5
4/17/2024	A	Review of AHG Response to DIP Issues List	0.5					0.5
4/17/2024	D	Internal Discussion Regarding DIP Issues List & Equity Conversion Feature					0.5	0.5
4/17/2024	D	Discussion with UCC Counsel Regarding DIP Issues List & Equity Conversion Feature					0.5	0.5
4/18/2024	B	UCC Member Call		0.5				0.5
4/18/2024	D	Precall for UCC Member Call					0.5	0.5
4/19/2024	A	DIP Return Analysis	0.5					0.5
4/19/2024	C	Call with AHG's Investment Banker			0.5			0.5
4/19/2024	D	Internal Planning Session for Current Workstreams					0.5	0.5
4/20/2024	A	Drafting and Review of Genereux DIP Declaration	2.0					2.0
4/21/2024	A	Internal Call Regarding DIP Declaration	0.5					0.5
4/21/2024	A	Drafting and Review of Genereux DIP Declaration	2.5					2.5
4/21/2024	A	Review of Key Documents From Debtors Production	4.0					4.0
4/22/2024	A	Review of Materials Provided by Debtors in Virtual Data Room	3.0					3.0
4/22/2024	A	Drafting and Review of Genereux DIP Declaration	4.0					4.0
4/23/2024	A	Drafting and Review of Genereux DIP Declaration	5.0					5.0
4/24/2024	A	Drafting and Review of Genereux DIP Declaration	4.5					4.5
4/24/2024	B	UCC Member Call		1.0				1.0
4/24/2024	D	Precall for UCC Member Call					0.5	0.5
4/25/2024	A	Drafting and Review of Genereux DIP Declaration	2.0					2.0
4/25/2024	E	Virtual Attendance of Nunziata Deposition					5.0	5.0
4/26/2024	D	Internal Planning Session for DIP Objection					0.5	0.5
4/26/2024	E	Virtual Attendance of Alexander Deposition					5.0	5.0
4/26/2024	E	Reading and Summarizing Deposition Transcripts					7.0	7.0
4/27/2024	A	Preparation & Review of Materials for Genereux DIP Objection	8.0					8.0
4/27/2024	D	Internal Planning Session for DIP Objection					0.5	0.5
4/27/2024	E	Preparation & Review of Materials for Genereux DIP Objection					6.0	6.0
4/28/2024	B	Discussion with UCC Members for DIP Objection		0.5				0.5
4/28/2024	D	Discussion with UCC Counsel for DIP Objection					0.5	0.5
4/29/2024	A	Preparation & Review of Materials for Genereux DIP Objection	4.0					4.0
4/29/2024	A	Review of UCC response to DIP proposal	1.0					1.0
4/29/2024	B	UCC Member Call		1.0				1.0
4/29/2024	C	Discussion with Debtors Advisors & AHG Advisors Regarding Potential DIP Settlement			0.5			0.5
4/29/2024	D	Precall for UCC Member Call					0.5	0.5
4/30/2024	A	Review of Alternative DIP Proposal	0.5					0.5
4/30/2024	A	Analysis of DIP Conversion vs Equity Rights Offering	1.5					1.5
4/30/2024	B	UCC Member Call		1.0				1.0
4/30/2024	B	UCC Member Call		1.0				1.0
Total			100.0	6.5	5.5	10.5	30.5	153.0