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*Counsel to the Official Committee of Unsecured Creditors*

*Local Counsel to the Official Committee of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE EASTERN DISTRICT OF VIRGINIA  
 ALEXANDRIA DIVISION**

In re:	)	Chapter 11
	)	
ENVIVA INC., <i>et al.</i> ,	)	Case No. 24-10453 (BFK)
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)

**COMBINED FIRST AND SECOND MONTHLY FEE STATEMENT OF  
 AKIN GUMP STRAUSS HAUER & FELD LLP FOR ALLOWANCE OF AN  
 ADMINISTRATIVE CLAIM FOR COMPENSATION AND REIMBURSEMENT  
 OF EXPENSES INCURRED FROM MARCH 28, 2024 THROUGH APRIL 30, 2024**

<b>Name of Applicant:</b>	<b>Akin Gump Strauss Hauer &amp; Feld LLP</b>
Authorized to provide professional services to:	Official Committee of Unsecured Creditors
Date retention order entered:	May 29, 2024, effective as of March 28, 2024 [ECF No. 626]
Period for which compensation is sought and reimbursement are sought:	March 28, 2024 through April 30, 2024
Compensation sought as actual, reasonable, and necessary:	\$3,673,382.00 (80% of \$4,591,727.50) <sup>2</sup>

<sup>1</sup> Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://kcellc.net/enviva>. The location of the Debtors' service address is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

<sup>2</sup> The total amount sought for fees and expenses (\$4,707,513.14) reflects voluntary reductions for the Fee Period of \$162,680.50 in fees.



Expense reimbursement sought as actual, reasonable, and necessary:	\$115,785.64
Type of fee statement or application:	Monthly Fee Statement <sup>3</sup>

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing The Official Committee of Unsecured Creditors of Enviva Inc., et al., to Retain and Employ Akin Gump Strauss Hauer & Feld LLP as Lead Counsel, Effective as of March 28, 2024* entered May 29, 2024 [ECF No. 626] (the “Retention Order”), the Order (I) *Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* entered April 12, 2024 [ECF No. 317] (the “Interim Compensation Order”), and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Eastern District of Virginia (the “Local Bankruptcy Rules”), the law firm of Akin Gump Strauss Hauer & Feld LLP (“Akin”), lead counsel for the Official Committee of Unsecured Creditors of Enviva Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”), hereby submits this combined first and second monthly fee statement (the “Combined First and Second Monthly Fee Statement”) for the allowance of compensation for the reasonable and necessary legal services rendered by Akin for the period from March 28, 2024 through April 30, 2024 (the “Fee Period”)<sup>4</sup> and reimbursement of the actual and necessary expenses that Akin incurred during the Fee Period. By this Combined First and Second Monthly Fee Statement, Akin seeks allowance of compensation for services

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<sup>3</sup> Notice of this Combined First and Second Monthly Fee Statement shall be served in accordance with the Interim Compensation Order (as defined herein) and objections to payment of the amounts described in this Combined First and Second Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order.

<sup>4</sup> Akin submits this Combined First and Second Monthly Fee Statement to cover the period from Akin’s retention through April 30, 2024, in accordance with the Interim Compensation Order.

rendered in the amount of \$4,591,727.50 and payment in the amount of \$3,673,382.00 (which equals 80% of the compensation sought herein). Akin also seeks allowance and reimbursement of actual and necessary expenses in the amount of \$115,785.64.

**Itemization of Services Rendered and Disbursements Incurred**

1. In support of this Combined First and Second Monthly Fee Statement, Akin has attached the following:

- **Exhibit A** is a summary of the prior fee statements and applications submitted by Akin and the amounts allowed by the Court in connection with these chapter 11 cases.
- **Exhibit B** is a summary of the number of hours expended and fees incurred (on an aggregate basis) by Akin attorneys and paraprofessionals during the Fee Period with respect to each of the subject matter categories that Akin established in accordance with its internal billing procedures. Akin incurred \$4,591,727.50 in fees during the Fee Period. Pursuant to this Combined First and Second Monthly Fee Statement, Akin seeks reimbursement for 80% of such fees (\$3,673,382.00 in the aggregate).
- **Exhibit C** is a summary providing certain information regarding the Akin attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Combined First and Second Monthly Fee Statement. Akin's attorneys and paraprofessionals expended a total of 3299.40 hours in connection with these chapter 11 cases during the Fee Period.
- **Exhibit D** is a summary of the expenses incurred by Akin during the Fee Period that sets forth the total amount of reimbursement sought with respect to each type of expense for which Akin is seeking reimbursement in this Combined First and Second Monthly Fee Statement. These disbursements comprise the requested sum for Akin's out-of-pocket expenses.
- **Exhibit E** is a detailed invoice for the hours expended and fees incurred by Akin attorneys and paraprofessionals during the Fee Period with respect to each of the subject matter categories that Akin established in accordance with its internal billing procedures.

**Representations**

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Combined First and Second

Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Akin reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee statements and applications will be filed in accordance with the Bankruptcy Code, Bankruptcy Rules, Local Bankruptcy Rules, and Interim Compensation Order.

**Notice**

Notice of this Combined First and Second Monthly Fee Statement has been or will shortly be provided by electronic mail, hand or overnight delivery, on: (i) the Debtors, Enviva Inc., 7272 Wisconsin Avenue, Suite 1800, Bethesda, Maryland 20814, Attn: Jason E. Paral (jason.paral@envivabiomass.com); (ii) proposed co-counsel to the Debtors, Vinson & Elkins LLP, 1114 Avenue of the Americas, 32nd floor, New York, New York 10036, Attn: David S. Meyer (dmeyer@velaw.com) and Jessica C. Peet (jpeet@velaw.com), and 2001 Ross Avenue, Suite 3900, Dallas, Texas 75201, Attn: Matthew J. Pyeatt (mpyeatt@velaw.com) and Trevor G. Spears (tspears@velaw.com), and Kutak Rock LLP, 901 East Byrd Street, Suite 1000, Richmond, VA 23219-4071, Attn: Michael A. Condyles (michael.condyles@kutakrock.com) and Peter J. Barrett (peter.barrett@kutakrock.com); (iii) co-counsel to the Ad Hoc Group, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Damian S. Schaible (damian.schaible@davispolk.com), David Schiff (david.schiff@davispolk.com), and Hailey W. Klabo (hailey.klabo@davispolk.com), and McGuireWoods LLP, 800 East Canal Street, Richmond, Virginia 23219, Attn: Dion W. Hayes (dhayes@mcguirewoods.com), K. Elizabeth Sieg (bsieg@mcguirewoods.com), and Connor W. Symons (csymons@mcguirewoods.com); and (iv) the United States Trustee for the Eastern District of Virginia (the “U.S. Trustee”), 200 Granby Street, Room 625, Norfolk, Virginia, 23510 Attn: Kenneth N. Whitehurst

(kenneth.n.whitehurst@usdoj.gov) and Nicholas S. Herron (nicholas.s.herron@usdoj.gov) (collectively, the “Application Recipients”).

WHEREFORE, Akin respectfully requests that an allowance be made to Akin for 100% of its fees of \$4,591,727.50 and 100% of its expenses of \$115,785.64 incurred during the Fee Period. Akin also respectfully requests payment by the Debtors of \$3,789,167.64 representing the sum of 80% of its fees requested herein and 100% of the expense reimbursement requested herein.

Dated: June 10, 2024

/s/ Scott L. Alberino

Scott L. Alberino (*admitted pro hac vice*)  
Alexander F. Antypas (VSB No. 92083)  
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*Counsel to the Official Committee of  
Unsecured Creditors*

Electronically filed by:

/s/ Kristen E. Burgers

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Kristen E. Burgers (VSB No. 67997)  
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*Local Counsel to the Official Committee  
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**EXHIBIT A**

**Prior Fee Statement, Applications, and Allowances**

Filing Name, Filing Date, ECF No.	Period Covered	Total Fees	Requested		Preliminarily Allowed	
			Fees	Expenses	Fees	Expenses
N/A						

**EXHIBIT B**

**Statement of Fees by Subject Matter During the Fee Period**

<b>Matter Code</b>	<b>Matter Description</b>	<b>Hours</b>	<b>Fees Requested (\$)</b>
0002	General Case Administration	111.40	121,314.50
0003	Akin Gump Fee Application/Monthly Billing Reports	3.60	3,124.00
0006	Retention of Professionals	258.60	272,200.50
0007	Creditors Committee Matters. Meetings (including 341 Meetings)	193.20	322,779.00
0008	Hearings and Court Matters Court Preparation	272.70	347,196.00
0010	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	1987.90	2,895,790.50
0011	Executory Contracts • License Agreements	0.30	418.50
0012	General Claims Analysis. Claims Objections	71.70	99,477.00
0013	Analysis of Pre-Petition Transactions	33.20	60,934.50
0015	Analysis of Secured Claims • Adequate Protection Issues	137.40	169,751.50
0019	Labor Issues Employee Benefits	1.30	1,092.00
0025	Travel Time	14.30	26,538.50
0028	General Corporate Matters	83.30	88,121.00
0029	Intercompany Claims Intercompany Transactions Cash Management	20.50	31,853.00
0030	Customer, Supplier and Vendor Issues (including Critical Vendors)	0.40	558.00
0031	Business Operations	109.60	150,579.00
<b>Total</b>		<b>3,299.40</b>	<b>4,591,727.50</b>



**EXHIBIT C**

**Professionals Rendering Services during the Fee Period**

The Akin attorneys who rendered professional services in these cases during the Fee Period include:

<b>Professional</b>	<b>Position</b>	<b>Year Admitted</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation (\$)</b>
Joseph L. Sorkin	Partner	2001	Litigation	\$1,975.00	10.50	20,737.50
Ira S. Dizengoff	Partner	1992	Financial Restructuring	\$2,195.00	67.20	147,504.00
Abid Qureshi	Partner	1995	Financial Restructuring	\$2,195.00	81.60	179,112.00
Scott L. Alberino	Partner	2000	Financial Restructuring	\$2,195.00	160.80	352,956.00
Jason P. Rubin	Partner	2005	Financial Restructuring	\$1,975.00	189.80	374,855.00
Avi E. Luft	Partner	2000	Financial Restructuring	\$1,975.00	173.70	343,057.50
Christine D. Doniak	Senior Counsel	1998	Litigation	\$1,120.00	76.00	85,120.00
Joanna F. Newdeck	Senior Counsel	2006	Financial Restructuring	\$1,650.00	67.20	110,880.00
Christopher J. Gessner	Senior Counsel	2014	Litigation	\$1,650.00	205.70	339,405.00
Sasha Shulzhenko	Senior Counsel	2001	Corporate	\$1,800.00	18.20	32,760.00
Tiffany S. Threadcraft	Counsel	2013	Corporate	\$1,575.00	109.90	173,092.50
Alexander F. Antypas	Counsel	2017	Financial Restructuring	\$1,395.00	335.30	467,743.50

Sean M. Nolan	Counsel	2018	Litigation	\$1,395.00	110.90	154,705.50
Patrick J. Glackin	Counsel	2019	Litigation	\$1,350.00	134.70	181,845.00
David Giller	Counsel	2015	Litigation	\$1,575.00	253.30	398,947.50
Kristen Lin	Counsel	2017	Corporate	\$1,295.00	22.90	29,655.50
Amama A. Rasani	Counsel	2019	Litigation	\$1,250.00	142.60	178,250.00
Stefanie R. Manna	Counsel	2018	Corporate	\$1,250.00	48.90	61,125.00
Alexandra E. Babin	Associate	2022	Corporate	\$995.00	47.30	47,063.50
Jake R. Gawlak	Associate	2022	Corporate	\$925.00	58.90	54,482.50
Joseph Abadi	Associate	2024	Corporate	\$840.00	15.20	12,768.00
Paul T. DaSilva	Associate	2024	Litigation	\$840.00	69.70	58,548.00
Ava G. Vecellio <sup>5</sup>	Associate		Financial Restructuring	\$840.00	173.70	145,908.00
Daniel Slemmer	Associate	2021	Litigation	\$1,090.00	238.90	260,401.00
Emma L. Sanzotta	Associate	2021	Financial Restructuring	\$1,090.00	233.10	254,079.00
Brandon J. Brown	Associate	2023	Litigation	\$840.00	11.00	9,240.00
<b>Totals</b>					<b>3057</b>	<b>4,474,241.50</b>

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<sup>5</sup> Not yet admitted to Bar.

The Akin paraprofessionals who rendered professional services in these cases during the Fee Period include:

<b>Paraprofessional</b>	<b>Position</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation (\$)</b>
Brenda R. Kemp	Paralegal	Financial Restructuring	\$530.00	22.70	12,031.00
Dagmara K. Krasa	Paralegal	Financial Restructuring	\$530.00	94.00	49,820.00
Amy Laaraj	Paralegal	Financial Restructuring	\$530.00	29.00	15,370.00
Nikki N. Tsimbidis	Paralegal	Corporate	\$480.00	10.00	4,800.00
Michelle Holness	Paralegal	Litigation	\$455.00	30.20	13,741.00
Adelle Else	Paralegal	Financial Restructuring	\$305.00	21.90	6,679.50
Mark A. Seydewitz	Trial Services Specialist	Trial Services	\$370.00	15.10	5,587.00
Laverne Bender	Project Coordinator	EDiscovery	\$485.00	19.50	9,457.50
<b>Totals</b>				<b>242.40</b>	<b>117,486.00</b>

**EXHIBIT D**

**Summary of Expenses Incurred During the Fee Period**

Type	Expenses (\$)
Computerized Legal Research – Lexis – In Contract 30% Discount	1,073.76
Computerized Legal Research – Courtlink – In Contract 50% Discount	1,895.77
Computerized Legal Research – Westlaw – In Contract 30% Discount	17,844.66
Courier Service/Messenger Service – Off Site	85.38
Color Copy	21,984.00
Duplication – In House	33,608.40
Duplication – Off Site	12,305.65
Meals – Overtime	648.47
Meals – Business	4382.15
Overtime – Admin Staff	607.72
Transcripts	2,479.75
Travel – Airfare	8,349.96
Travel – Train Fare	2,745.93
Travel – Ground Transportation	2,975.90
Travel – Lodging (Hotel, Apt, Other)	4,359.19
Travel – Parking	76.00
Local Transportation – Overtime	362.95
<b>TOTAL EXPENSES:</b>	<b>115,785.64</b>

**EXHIBIT E**

**Detailed Invoice of Fees and Expenses Incurred During the Fee Period**

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 44th Floor  
 New York, NY 10036

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 akingump.com



ENVIVA OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
 7272 WISCONSIN AVENUE  
 SUITE 1800  
 BETHESDA, MD 20814  
 ATTN: GLENN NUNZIATA

Invoice Number 2098761  
 Invoice Date 06/07/24  
 Client Number 108160  
 Matter Number 0001

Re: CHAPTER 11 CASES

FOR PROFESSIONAL SERVICES RENDERED:

MATTER SUMMARY OF TIME BILLED BY TASK :

		<u>HOURS</u>	<u>VALUE</u>
0002	General Case Administration	111.40	\$121,314.50
0003	Akin Gump Fee Application/Monthly Billing Reports	3.60	\$3,124.00
0006	Retention of Professionals	258.60	\$272,200.50
0007	Creditors Committee Matters. Meetings (including 341 Meetings)	193.20	\$322,779.00
0008	Hearings and Court Matters Court Preparation	272.70	\$347,196.00
0010	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	1987.90	\$2,895,790.50
0011	Executory Contracts• License Agreements	0.30	\$418.50
0012	General Claims Analysis. Claims Objections	71.70	\$99,477.00
0013	Analysis of Pre-Petition Transactions	33.20	\$60,934.50
0015	Analysis of Secured Claims• Adequate Protection Issues	137.40	\$169,751.50
0019	Labor Issues Employee Benefits	1.30	\$1,092.00
0025	Travel Time	14.30	\$26,538.50
0028	General Corporate Matters	83.30	\$88,121.00
0029	Intercompany Claims Intercompany Transactions Cash Management	20.50	\$31,853.00
0030	Customer, Supplier and Vendor Issues (including Critical Vendors)	0.40	\$558.00
0031	Business Operations	109.60	\$150,579.00
	TOTAL	3299.40	\$4,591,727.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/28/24	AQ	0002 Attend initial Akin team meeting regarding near term tasks and priorities (.8); prepare for same (.2).	1.00
03/28/24	SLA	0002 Attend call with Akin team re pending matters.	0.80
03/28/24	AFA	0002 Review case background materials (1.4); review case calendar (.2); call with A. Vecellio re same (.3); review issues re case administration (.5); confer with E. Sanzotta re same (.8); attend call with Akin team re workstreams and next steps (.8).	4.00
03/28/24	AGV	0002 Review case calendar (.3); call with A. Antypas re same (.3); update same (.7); review WIP list (.2); update same (.8); review distribution list (.5); update same (.4); review case admin matters (.5); draft call list (.7); review recent docket filings (.3); analyze same (.6); attend Akin team call re next steps (.8); internal correspondence re same (.2).	6.30
03/28/24	ANE	0002 Prepare case background materials (.3); prepare call list details (.5); email Akin team re case calendar (.1); edit same (.2); cross-check document dates for same (.5); emails to team re same (.2).	1.80
03/28/24	DS	0002 Review internal correspondence and case background materials re case status and next steps.	0.20
03/28/24	ELS	0002 Attend call with Akin team re matter and next steps (.8); confer with A. Antypas re same (.8); draft working group list (.5); correspondence with Akin team re next steps (.2); review materials re same (.5).	2.80
03/29/24	AQ	0002 Review and analyze case background materials.	1.20
03/29/24	TST	0002 Review first day filings for background.	4.40
03/29/24	AFA	0002 Review and comment on revised case calendar.	0.20
03/29/24	AGV	0002 Review case calendar (.6); update same (.8); review working group list (.7); update same (1.1); review call list (.4); update same (.9); review (.5) and update (1.1) distribution list.	6.10
03/29/24	KL	0002 Review case background materials.	0.60
03/30/24	AFA	0002 Review and comment on task lists, working group list, committee call sheet.	1.00
03/31/24	JA	0002 Update working group list and call list.	0.40
04/01/24	BRK	0002 Emails with E. Sanzotta re pro hac vice applications (.1); draft same (.6).	0.70
04/01/24	JPR	0002 Review various background documents re: case (3.6); various communications with Akin team re same (.7).	4.30
04/01/24	AFA	0002 Review diligence matters (.4); correspondence with Akin team members in connection with same (.3); consider related diligence matters (.5).	1.20
04/01/24	AFA	0002 Attend call with E. Sanzotta re open issues and case administration (.3); correspond with Akin team re same (.5); prepare summary of open issues (1.0); review case administration matters (1.5); review draft NOA and pro hac vice motions (.5); review and provide updates to WIP (.7); review materials re case background (.5); correspond with Akin team re case materials and background (.5).	5.50
04/01/24	AGV	0002 Correspondence with A. Else re docket updates.	0.20
04/01/24	ANE	0002 Correspondence with A. Vecellio re docket circulation (.2); circulate recent update and pull pleadings from docket (1.0).	1.20
04/01/24	ELS	0002 Revise works in progress list (2.1); draft notice of appearance (1.2); draft PHV motions (1.6); emails with B. Kemp re same (.2); review precedent re same (.5); call with A. Antypas re case matters (.3); correspondence with Akin team re same (.2).	6.10
04/02/24	BRK	0002 Emails with E. Sanzotta re filing pro hacs and notice of appearance (.2); prepare (.3) and file (.5) same; circulate filed copies to Akin team (.1).	1.10
04/02/24	JPR	0002 Review case background (.3); strategize re same (.5).	0.80
04/02/24	AFA	0002 Review filing versions of NOA/Pro Hacs (.3); correspond with E. Sanzotta re same (.3).	0.60
04/02/24	JA	0002 Review background materials.	0.80
04/02/24	AGV	0002 Draft various correspondences to Akin team re call list, WGL, and distribution list (.9); review same (1.0); update same (1.6); review	5.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		internal correspondence re same (.8); review recent docket filings (.4); analyze same (.6); draft correspondence to Akin team re same (.6).	
04/02/24	ANE	0002 Email Akin team re pleadings (.1); circulate docket update (.2).	0.30
04/02/24	DS	0002 Correspond with Akin team re workstreams.	0.20
04/02/24	ELS	0002 Revise notice of appearance (.7); review and revise pro hac vice motions (.9); correspond with B. Kemp re same (.2); prepare same for filing (1.2); correspondence with A. Antypas re same (.4).	3.40
04/03/24	JPR	0002 Consider various workstreams and case strategy.	0.50
04/03/24	AGV	0002 Review pro hac vice applications (.4); review internal correspondence re same (.2); update call list and WGL (.4); review recent docket filings (.1); review case calendar (.2); update same (.3).	1.60
04/03/24	ELS	0002 Review material dates for calendaring.	0.60
04/04/24	AL	0002 Circulate docket filings to team.	0.20
04/04/24	AGV	0002 Review recent docket filings (.4); analyze same (.4); review issues re same (.7).	1.50
04/05/24	JPR	0002 Call with V&E team re: various case issues and process (.4); consider follow up items re: same (.2).	0.60
04/05/24	AGV	0002 Review recent docket filings (.3); analyze same (.6); attend to case admin (.2); correspondence with A. Else re same (.4); update case calendar (.4).	1.90
04/05/24	ANE	0002 Communicate with A. Vecellio re case administration matters (.2); update network folder with recent pleadings (.1).	0.30
04/06/24	AGV	0002 Review case calendar (.1); update same (.2); review WIP list (.2); update same (.3).	0.80
04/09/24	AGV	0002 Review docket filings (.3); analyze same (.1); review case calendar (.2); update same (.5); update distribution list (.2).	1.30
04/09/24	ANE	0002 Circulate docket update (.2); update internal folder with pleadings (.2).	0.40
04/10/24	AFA	0002 Review and comment on case calendar (.3); review and comment on task list (.3); correspondence with Akin FR team re matter administration (.4).	1.00
04/10/24	AGV	0002 Review recent docket filings (.2); review working group and call list (.2); update same (.4); review case calendar (.2); update case calendar (.3); correspondence with Akin FR team re administrative matters (.3).	1.60
04/10/24	LB	0002 Prepare database for case documents.	1.00
04/10/24	ANE	0002 Review (.1) and circulate (.3) docket updates to Akin team.	0.40
04/10/24	ELS	0002 Update WIP checklist (.4); review case calendar (.3); correspondence with Akin FR team re same and case administration (.1).	0.80
04/11/24	JPR	0002 Review internal WIP list.	0.20
04/11/24	AL	0002 Review docket (.4) and circulate filings to team (.4).	0.80
04/11/24	AGV	0002 Review recent docket filings (.3); update case calendar markers re dates from same (.3); update case calendar (.6); attend to case admin (.2); update distribution lists (.1); update working group list (.2); update call list (.1).	1.80
04/11/24	ELS	0002 Revise WIP checklist.	0.60
04/12/24	AL	0002 Circulate filings to team (.4); order second day hearing transcript (.2).	0.60
04/15/24	AQ	0002 Attend call with Akin team re matter status and workstreams.	1.00
04/15/24	JPR	0002 Attend call with Akin team re: ongoing workstreams (1.0); communications with Akin team re: same (.4); review WIP list and case calendar in connection with same (.3).	1.70
04/15/24	AFA	0002 Attend call with Akin team re case workstreams (partial).	0.50
04/15/24	AGV	0002 Prepare for (.1) and attend (1.0) Akin team call re workstreams; review pro hac vice precedent (.6); draft pro hac vice applications (1.5); correspondence with Akin team re same (.3); review WIP list (.3); update same (.3); update case calendar (.3).	4.40
04/15/24	ELS	0002 Attend call with Akin team re workstreams (partial) (.5); correspondence with Akin team re same (.2); correspondence with Hirschler team re pro hac motions (.2); revise same (.4); review (.2) and revise (.5) workstream tracker.	2.00
04/15/24	AEL	0002 Attend Akin team call re workstreams.	1.00
04/16/24	AGV	0002 Review recent docket filings (.1); update working group and call list	0.40



<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/17/24	AGV	0002 (2); attend to case admin (.1). Review WIP list (.5); update same (.5); update case calendar (.3); update case calendar markers (.4); attend to case admin (.5); review UCC list (.1); create distribution list (.2); edit pro hac vice applications (.3).	2.80
04/17/24	ANE	0002 Circulate docket updates.	0.30
04/17/24	ELS	0002 Review WIP list.	0.30
04/18/24	AGV	0002 Review pro hac vice applications (.5); correspondence with E. Sanzotta re same (.1); edit same (.9); update WIP list (.8); update distribution list (.2); review recent docket filings (.8).	3.30
04/18/24	ANE	0002 Circulate docket updates.	0.20
04/18/24	ELS	0002 Review pro hac vice motions (.2); correspondence with A. Vecellio re same (.1).	0.30
04/19/24	AGV	0002 Review pro hac vice applications (.6); correspondence with E. Sanzotta re same (.1); edit same (.9); update WIP list (.8); update distribution list (.2); review recent docket filings (.8).	3.40
04/23/24	AGV	0002 Review WIP list (.4); update same (.7).	1.10
04/23/24	ANE	0002 Circulate docket updates.	0.40
04/24/24	AGV	0002 Review WIP list (.2); update same (.4); update call list (.3); update case calendar (.3).	1.20
04/25/24	AGV	0002 Update distribution list (.1); review WIP list (.2); update same (.6); review recent docket filings (.2).	1.10
04/25/24	ELS	0002 Revise works in progress list.	0.30
04/26/24	AGV	0002 Review recent docket filings (.2); update case calendar (.3).	0.50
04/26/24	ANE	0002 Circulate docket update to team.	0.20
04/27/24	JPR	0002 Review status of workstreams and next steps.	1.30
04/27/24	AGV	0002 Update case calendar.	0.10
04/28/24	AGV	0002 Review recent docket filings (.1); circulate same to Akin team (.2).	0.30
04/29/24	AL	0002 Coordinate invoice processing for transcript.	0.20
04/29/24	AGV	0002 Review recent docket updates.	0.10
04/29/24	ANE	0002 Circulate docket update.	0.30
04/30/24	ANE	0002 Circulate docket updates.	1.10
04/05/24	ELS	0003 Prepare billing memo.	0.40
04/09/24	AGV	0003 Review March invoice for privilege, confidentiality and UST compliance.	0.60
04/19/24	AGV	0003 Draft correspondence to Akin litigation team re billing memo.	0.10
04/24/24	AGV	0003 Review March invoice for privilege, confidentiality, and compliance with UST guidelines.	1.30
04/25/24	AGV	0003 Review March invoice for confidentiality, privilege, and compliance with UST guidelines.	0.20
04/26/24	AGV	0003 Review March prebill for confidentiality, privilege, and compliance with UST guidelines.	0.90
04/29/24	AGV	0003 Review correspondence re billing.	0.10
03/28/24	JFN	0006 Review local rules re retention matters.	0.60
03/29/24	JFN	0006 Analyze retention considerations.	0.20
03/29/24	AGV	0006 Review (.5) and summarize (.8) Lazard retention application.	1.30
03/30/24	ELS	0006 Revise overview of Lazard retention application.	0.80
03/31/24	AFA	0006 Review and comment on summary of Lazard fee structure (.5); review Lazard retention application, engagement letter and related precedent (1.0).	1.50
03/31/24	ELS	0006 Revise summary of Lazard fee structure.	0.20
04/01/24	JFN	0006 Review precedent and case management order re UCC professional retentions (.7); review local rules re same (.2); consider issues re Alix retention (.3); emails with Alix and Akin teams re same (.2).	1.40
04/01/24	DK	0006 Review parties-in-interest list (.5); draft master conflicts review summary sheet (.5); prepare parties-in-interest list for submission to conflicts (.6); review conflicts reports (1.4); analyze data in connection with same (1); research additional company info (.6); update conflicts review summary (.8).	5.40
04/01/24	AFA	0006 Correspond with Akin and Alix teams re retention matter.	0.50
04/02/24	JFN	0006 Emails with Ducera re retention matters (.1); review emails re conflicts	0.40

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	
04/02/24	DK	0006	review (.1); email to Akin team re retention application matters (.2). Coordinate conflicts review with the conflicts review team (.2); email with Akin team re same (.2); review conflicts reports (2); analyze data (1); research additional company info (.6); update conflicts review summary (.7); update conflicts review tracking chart (.2).	4.90
04/02/24	AL	0006	Review conflicts reports for Akin retention (.3); correspondence with Akin team re same (.1).	0.40
04/02/24	AGV	0006	Review correspondence with Akin team re conflicts report.	0.10
04/03/24	ISD	0006	Review Lazard retention issues.	0.80
04/03/24	JFN	0006	Prepare draft of Akin retention app.	1.00
04/03/24	DK	0006	Review conflicts reports (2.1); correspondence with A. Laaraj re same (1); research additional company info (.8); update conflicts review summary (.7); update conflicts review tracking chart (.2).	4.80
04/03/24	AL	0006	Conduct conflicts review (4.0); correspond with D. Krasa re same (.4).	4.40
04/04/24	ISD	0006	Review Lazard retention issues (.6); review materials re same (.3).	0.90
04/04/24	BRK	0006	Review conflict report (.6); analyze data (1.8); research additional company information (.2); update conflict review summary (.4); upload to Master review summary (.1).	3.10
04/04/24	JFN	0006	Begin draft of Akin retention app (1.5); analysis of PII matters (.6); draft email to Akin team re same (.2).	2.30
04/04/24	DK	0006	Review conflicts reports (2.0); analyze data (.5); research additional company info (.4); update conflicts review summary (.5); update conflicts review tracking chart (.2).	3.60
04/04/24	AL	0006	Review conflicts reports.	4.30
04/05/24	SLA	0006	Review Lazard retention issues and related pleadings.	0.70
04/05/24	BRK	0006	Review various conflict reports (.8); analyze data (2.7); update review summary re same (.4).	3.90
04/05/24	JFN	0006	Review and comment on Ducera retention application (2); review precedent re same (.5); email Ducera re same (.1).	2.60
04/05/24	DK	0006	Follow up with conflicts department re status of conflicts reports (.2); review conflicts reports (1.5); analyze data (.8); research additional company info (.5); update conflicts review summary (.7); update conflicts review tracking chart (.2).	3.90
04/05/24	ANE	0006	Conduct conflict review.	1.50
04/06/24	AQ	0006	Review Lazard fee comp analysis.	0.20
04/06/24	JPR	0006	Review Lazard fee comp analysis (.3); emails with Ducera and Akin teams re: same (.1).	0.40
04/07/24	AQ	0006	Emails with Ducera re Lazard retention terms (.1); review and analyze related material (.1).	0.20
04/08/24	ISD	0006	Review Lazard retention issues and related materials (.3); correspondence with UCC professionals re same (.2).	0.50
04/08/24	AQ	0006	Emails with UCC professionals regarding Lazard retention.	0.30
04/08/24	SLA	0006	Review Lazard and V&E retention pleadings (.5); analyze issues and diligence re same (.4); correspondence with UCC professionals re same (.1).	1.00
04/08/24	BRK	0006	Review PII conflict reports for retention application (.8); analyze data re same (2.8); update conflict review summary re same (.2).	3.80
04/08/24	DK	0006	Review issues re status of conflicts review for retention application (.5); review conflicts reports re same (2.6); analyze data (1); research additional company info for same (.8); review and update conflicts review summary (.8); update conflicts review tracking chart (.2).	5.90
04/08/24	JPR	0006	Review analysis of Lazard fee structure (.3); analyze potential revisions to same (.7); correspond with Ducera team re: same (.2).	1.20
04/08/24	AL	0006	Review conflicts reports and update spreadsheet for retention application.	0.50
04/09/24	ISD	0006	Analyze Lazard retention considerations.	0.60
04/09/24	AQ	0006	Review and analyze Ducera analysis regarding Lazard fees.	0.30
04/09/24	SLA	0006	Consider Lazard retention issues (.3); review materials from Ducera re same (.2).	0.50
04/09/24	BRK	0006	Review PII conflict reports for retention application (1.0); analyze data	4.60

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		re same (3.2); update review summaries for same (.2); correspondence with D. Krasa re same (.2).	
04/09/24	JFN	0006 Update UCC professionals' retention applications.	3.40
04/09/24	DK	0006 Communications to B. Kemp re conflicts review for retention application (.2); review and update conflicts review summary (1); review conflicts reports (2.4); analyze data (1); research additional company info (1); update conflicts review tracking chart (.2).	5.80
04/09/24	JPR	0006 Emails with Ducera team re: Lazard fee structure (.2); revise issues list re: same (.2); review Ducera revised materials re: same (.3); emails with Ducera team re: same (.1); call with Ducera team re: same (.1).	0.90
04/09/24	JPR	0006 Review retention application objection deadlines.	0.10
04/09/24	AFA	0006 Call with Hirschler team re retention as Virginia counsel.	0.50
04/09/24	ANE	0006 Conduct conflicts review for retention application.	2.40
04/10/24	ISD	0006 Review Lazard fee structure considerations (.6); correspondence with Akin team re same (.2).	0.80
04/10/24	AQ	0006 Emails with team regarding Lazard retention.	0.20
04/10/24	SLA	0006 Review Debtor retention pleadings (.4); correspondence with team re same (.1).	0.50
04/10/24	BRK	0006 Review PII conflict reports for retention application (.6); analyze data re same (1.3); research additional company information (.8); update review summaries re same (.7).	3.40
04/10/24	JFN	0006 Continue drafting portions of Akin retention application.	0.60
04/10/24	DK	0006 Review conflicts reports for retention application (2); analyze data re same (1); research additional company info (.8); update conflicts review summary (1); update conflicts review tracking chart (.2).	5.00
04/10/24	JPR	0006 Prepare issues list re: Lazard fee structure (.3); emails with Akin team re same (.1); call with D. Meyer re: Debtor retention applications (.1); review UST objection to V&E retention application (.2).	0.70
04/10/24	AFA	0006 Review of Debtor professional retention applications (1.5); review of UST objection to V&E retention (.5).	2.00
04/10/24	AGV	0006 Review UST objection to V&E retention.	0.20
04/11/24	ISD	0006 Review Lazard retention issues.	0.90
04/11/24	SLA	0006 Attend to Lazard retention inquiries.	0.60
04/11/24	DK	0006 Review conflicts reports (2.5); analyze data (1); research additional company info (1); update parties-in-interest list with new names (.4); update conflicts review summary (1); update conflicts review tracking chart (.2).	6.10
04/11/24	JPR	0006 Email to V&E re: objection deadline for retention applications.	0.10
04/11/24	AGV	0006 Analyze Akin retention issues.	0.40
04/12/24	JFN	0006 Email UCC professionals re retention updates (.2); call with Deloitte re same (.2).	0.40
04/12/24	DK	0006 Review conflicts reports re retention application (1.5); analyze data re same (.7); research additional company info (.5); update conflicts review summary (.6); update conflicts review tracking chart (.1).	3.40
04/13/24	DK	0006 Review conflicts reports re retention application (2); analyze data re same (.8); research additional company info (.5); update conflicts review summary (.6); update conflicts review tracking chart (.1).	4.00
04/15/24	ISD	0006 Review Lazard retention issues.	0.50
04/15/24	JFN	0006 Email to professional re PII review (.1); email to Alix re retention matters (.1); emails with J. Rubin re engagement letters for committee professionals (.1).	0.30
04/15/24	DK	0006 Review PII names (.5); prepare categories for submission to conflicts (.4); review conflicts reports (2.3); analyze data in connection with same (1); research additional company info (.6); update conflicts review summary (.8); update conflicts review tracking chart (.2).	5.80
04/15/24	JPR	0006 Finalize issues list re: Lazard retention for distribution to Committee members (.3); draft correspondence to S. Alberino re: same (.1); email with Ducera team re: engagement letter (.1); conference with A. Vecellio re: same (.2); initial review of same (.1); emails with J. Newdeck re: committee advisor engagement letters (.1).	0.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/15/24	AGV	0006 Review correspondence re Ducera engagement letter markup (.1); conference with J. Rubin re same (.2); review Ducera engagement letter (.5); edit same (.6).	1.40
04/16/24	ISD	0006 Review Lazard retention issues.	0.60
04/16/24	SLA	0006 Review Baker Botts and V&E retention materials (.7), analyze considerations re same (.3).	1.00
04/16/24	JFN	0006 Review and comment on Alix engagement letter (.6); correspondence with Alix re same (.2); review and comment on Ducera retention application (1.0); correspondence with local counsel re same (.2); review and comment on Alix retention application (2); analyze issues re Ducera retention matters (1); correspondence with Ducera (.1) and local counsel (.1) re same; review and comment on Ducera engagement letter (.5); emails with J. Rubin re same (.3); consider issues re same (.4).	6.40
04/16/24	DK	0006 Review conflicts reports for retention application (2.1); analyze data in connection with same (1); research additional company info (.8); update conflicts review summary (.8); update conflicts review tracking chart (2).	4.90
04/16/24	JPR	0006 Confer with A. Vecellio re: Ducera engagement letter (.3); review precedent re: same (.3); emails with J. Newdeck re: same (.3); analyze issues re: consultant retention (.2); revise draft of Ducera engagement letter (.4); review internal comments to same (.1); emails with A. Vecellio re: same (.1); email to A. Antypas re: same (.1); emails with Ducera team re: engagement letter and consultant retention (.1); emails with Committee member re: Lazard fee proposal (.1); email to Debtors re: same (.3).	2.30
04/16/24	AGV	0006 Review Ducera engagement letter (.7); confer with J. Rubin re same (.3); review precedent in relation to same (.6); edit same (1.2); correspondence with J. Rubin re same (.2).	3.00
04/17/24	BRK	0006 Review PII conflict reports (.3); analyze data (1.5); update conflict review summary (.2); upload to master review summary (.1).	2.10
04/17/24	JFN	0006 Email to Hirschler team re Ducera retention matters (.1); review precedent orders (.2); update retention applications (1.0); email professionals re same (.1); analyze retention matters (.2); emails with Akin team re Akin retention (.4); conduct research re same (1) and review internal research re same (.4).	3.30
04/17/24	DK	0006 Finalize conflicts review on additional parties (1.3); confer with A. Else re same (.3); update conflicts review master summary (.6); update Schedule 1 (.5); draft Schedules 2 and 3 (3.5).	6.20
04/17/24	JPR	0006 Review emails re: Ducera retention (.2); review research re: same (.2); correspondence with FR team re: Akin retention application (.1); review precedent research re: consultant retentions (.2); review information from Lazard re: fee structure (.2).	0.90
04/17/24	AFA	0006 Review and comment on Akin retention application (.9); correspondence with FR team re same (.2).	1.10
04/17/24	AGV	0006 Review correspondence re consultant retention (.2); conduct research re same (1.5); analyze precedent re same (1.7.); correspondence with Akin FR team re same (.5).	3.90
04/17/24	ANE	0006 Work on conflicts review for retention application (.1); confer with D. Krasa re same (.3).	0.40
04/17/24	ELS	0006 Review research re Akin retention considerations (.5); correspondence with FR team members re same (.2).	0.70
04/18/24	JFN	0006 Analyze PII reports for Akin retention (2); call with J. Rubin re retention of consultant (.3); prepare for same (.3); emails with Ducera re retention matters (.1); review updated Ducera retention application (.5); call with Ducera re retention matters (.2).	3.40
04/18/24	DK	0006 Review conflicts review master summary (1.5); update Schedule 1 (.6); draft Schedules 2 and 3 for the outstanding categories (3); review 1% clients lists for drafting supplemental disclosures (1.1).	6.20
04/18/24	JPR	0006 Call with J. Newdeck re: Ducera consultant (.3); review research re: same (.1); call with Ducera team re: retentions (.2); review Ducera	0.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/19/24	SLA	0006	0.50
04/19/24	JFN	0006	1.10
04/19/24	JPR	0006	1.30
04/20/24	JFN	0006	7.00
04/21/24	JFN	0006	4.00
04/22/24	ISD	0006	0.50
04/22/24	SLA	0006	0.80
04/22/24	JFN	0006	5.30
04/22/24	DK	0006	4.90
04/23/24	SLA	0006	0.50
04/23/24	JFN	0006	4.10
04/23/24	DK	0006	4.10
04/24/24	AQ	0006	0.20
04/24/24	SLA	0006	0.50
04/24/24	JFN	0006	5.60
04/24/24	DK	0006	4.60
04/24/24	JPR	0006	0.90
04/24/24	ANE	0006	0.20
04/25/24	SLA	0006	1.80
04/25/24	JFN	0006	5.70
04/25/24	DK	0006	4.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		for retention application (1); draft detailed status email to Akin team re same (.2).	
04/25/24	JPR	0006 Review Ducera analysis re: Lazard fee structure.	0.20
04/26/24	JFN	0006 Analysis of issues re finalizing UCC retention applications (3.5); update various UCC retention applications re same (2.6); various emails with J. Rubin and other UCC professionals re same (1.1).	7.20
04/26/24	JPR	0006 Review drafts of Committee advisors' retention applications (.8); emails with J. Newdeck re: same (.2); emails with Ducera team re: Lazard fee structure (.1).	1.10
04/26/24	AGV	0006 Review correspondence re retention applications (.4); review same (2.0); edit same (2.1).	4.50
04/29/24	JPR	0006 Email with Ducera team re: Lazard retention (.1); call with Akin FR team re same (.6); follow up email to Ducera re: same (.2).	0.90
04/29/24	AFA	0006 Review professional retention applications (.4); call with Akin FR team re Lazard retention matters (.6).	1.00
04/29/24	AGV	0006 Review Lazard retention app (.6); assist with drafting work product re same (2.3); call with Akin FR team re same (.6); conduct research in connection with same (1.2).	4.70
04/29/24	ELS	0006 Call with Akin FR team re Lazard retention (.6); review correspondence with Ducera re same (.2); review materials re same (2.0); draft work product re same (3.2).	6.00
04/30/24	JFN	0006 Revise Howell retention application in preparation for filing.	0.90
03/28/24	AQ	0007 Review WSFS motion requesting UCC reconstitution (.3); attend financial advisor pitches with Committee (1.0); prepare for same (.5); review and analyze pitch books in connection with same (1.2).	3.00
03/28/24	SLA	0007 Attend financial advisor presentations with Committee (1.0); call with Committee re same (.4).	1.40
03/28/24	AFA	0007 Prepare for (.4) and attend financial advisor pitches with Committee (1.0); attend call with committee re same (.4); review pitch materials (1.4); review (.2) and analyze (.3) motion to reconstitute UCC; summarize same (.3).	4.00
03/28/24	OVS	0007 Attend financial advisor pitches with Committee (partial).	0.90
03/28/24	DG	0007 Review and analyze pitch decks and background materials (2.5); attend financial advisor pitches with Committee (1.0).	3.50
03/28/24	AGV	0007 Prepare for (.4) and attend financial advisor pitches with Committee (1.0); attend Committee call re same (.4).	1.80
03/28/24	ELS	0007 Draft UCC bylaws (3.4); review precedent re same (1.1); attend call with Akin and UCC re financial advisor pitches (partial) (.3).	4.80
03/29/24	AQ	0007 Call with S. Alberino and A. Antypas re motion to reconstitute UCC.	0.20
03/29/24	SLA	0007 Review motion to reconstitute UCC (.4); call with A. Qureshi and A. Antypas re same (.2); communications with team re same (.3).	0.90
03/29/24	AFA	0007 Call with A. Qureshi and S. Alberino re: WSFS motion to reconstitute UCC (.2); follow up correspondence with same re same (.2); conduct preliminary research in connection with same (1.5); review and comment on draft UCC bylaws (1.0); call with E. Sanzotta re same (.4).	3.30
03/29/24	ELS	0007 Revise Committee bylaws (1.7); call with A. Antypas re same (.4).	2.10
04/01/24	ISD	0007 Analyze committee governance considerations (.5); review investment banker presentation materials for Committee (1.7).	2.20
04/01/24	AQ	0007 Review (.6) and analyze (.9) investment banker pitch books.	1.50
04/01/24	SLA	0007 Communications with various parties re WSFS motion (.9); analyze issues re same (1.2); communications with various parties re UCC investment banker pitches (.6), review materials for same (.8).	3.50
04/02/24	ISD	0007 Attend investment banker pitches with UCC (1.7); review materials re same (.1); consider UCC governance issues (.4); review reconstitute motion (.5).	2.70
04/02/24	AQ	0007 Attend UCC meeting to consider investment banker pitches (1.7); attend advisor call with Alix and Akin teams (.5).	2.20
04/02/24	SLA	0007 Attend investment banker pitches with Committee (1.7); call with Alix and Akin teams re case matters (.5); communications with team re same (.8); communications with various parties re WSFS motion (.3, .3);	4.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		analyze issues re same (1.2).	
04/02/24	JPR	0007 Attend advisor call with Akin and Alix teams (.5); attend banker pitches with Committee (1.7); review materials re same (.5).	2.70
04/02/24	AFA	0007 Prepare for (.2) and attend (1.7) investment banker pitches with the Committee; follow up communications with team re same (.3); review statement in response to WSFS motion to reconstitute UCC (.2); consider strategy for response to same (.5); call with E. Sanzotta re same (.2); prepare for (.3) and attend (.5) kick off call with Akin and Alix teams re strategy and next steps.	3.90
04/02/24	CJG	0007 Review motion to reconstitute committee (.4); internal emails re same (.1).	0.50
04/02/24	DG	0007 Review and analyze motion reconstitute creditor committee (.8); communications with Akin team re same (.4); draft statement re motion to reconstitute creditor committee (3.3).	4.50
04/02/24	AGV	0007 Prepare for (.3) and attend call with Akin and Alix teams re case updates and next steps (.5); internal correspondence re same (.2); review motion to reconstitute committee (1.0); conduct research re same (1.5).	3.50
04/02/24	ELS	0007 Attend strategy call with AlixPartners and Akin teams (.5); attend call with UCC and potential investment bankers (partial) (.7); communications to Akin team re same (.2); review motion to reconstitute UCC (.5); call with A. Antypas re same (.2); assist with drafting statement with respect to same (1.0); review precedent for same (.8); review debtor pleading in connection with same (.3).	4.20
04/03/24	SLA	0007 Communications with various parties re WSFS motion (1.3), analyze issues re same (.8).	2.10
04/03/24	JPR	0007 Call with C. Gessner re: WSFS motion to reconstitute committee (.3); review and consider Debtors' statement in support of same (.2); correspondence with committee re administrative matters (.5).	1.00
04/03/24	CJG	0007 Review motion to reconstitute committee (.4); call with J. Rubin re same (.3); email Akin team re same (.2).	0.90
04/03/24	DG	0007 Draft statement re reconstituting UCC (1.9); email Akin team re same (.2).	2.10
04/03/24	ELS	0007 Review (.4) and comment on (.6) statement regarding UCC reconstitution; correspond with Akin team re same (.1).	1.10
04/04/24	ISD	0007 Review various communications re reconstitution motion.	0.60
04/04/24	AQ	0007 Attend Committee pre-call (.2) and Committee call (.8); review and edit statement re reconstitution motion (.2); communications with team re comments to reconstitution motion (.2); emails with Committee members re same (.2); review and analyze Green Bond indenture statement re same (.2).	1.80
04/04/24	SLA	0007 Attend precall with UCC advisors (.2); prepare for (.3) and participate in (.8) UCC call re pending issues ; call with J. Rubin re committee matters (.1).	1.40
04/04/24	JPR	0007 Attend Committee call (.8); attend Committee advisors precall (.2); review materials to prepare for same (.2); attend call with Committee member re: background (.4); follow up call with S. Alberino re: same (.1); initial review of draft statement re: WSFS motion (.7); review Epes Bond Trustee statement re: same (.2); emails with D. Giller re: same (.2).	2.80
04/04/24	AFA	0007 Prepare for (.4) and attend advisor precall (.2) and Committee call (.8).	1.40
04/04/24	DG	0007 Conduct legal research re statement in response to motion to reconstitute committee (.4); review underlying documents re same (.4); revise same with comments from Akin team (3.8); email Akin team re same (.3); attend Committee pre-call (.2); attend UCC call (.8); emails with J. Rubin re motion to reconstitute (.2).	6.10
04/04/24	AGV	0007 Attend UCC precall (.2); prepare for (.2) and attend (.8) UCC call; internal correspondence re same (.2).	1.40
04/04/24	ELS	0007 Attend pre-call with UCC advisors (.2); attend call with UCC (.8).	1.00
04/05/24	ISD	0007 Review response pleading to reconstitute motion (.2); emails with Akin team re same (.1).	0.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	
04/05/24	AQ	0007	Review and analyze Akin emails re statement to reconstitution motion.	0.30
04/05/24	SLA	0007	Review WSFS response pleading (.9); correspond with Akin team re same (.4).	1.30
04/05/24	JPR	0007	Review (.4) and revise (.8) draft response to WSFS motion re: reconstitution; correspond with Akin team members re same (.3); review order re: adjournment of same (.1).	1.60
04/05/24	DG	0007	Review (.6) and revise (1.5) statement re creditors committee reconstitution.	2.10
04/08/24	ISD	0007	Review communications re bylaws and governance issues (.2); analyze issues re motion for UCC reconstitution and related filings (.5).	0.70
04/08/24	JPR	0007	Correspond with Committee advisors re: committee call (.1); review email from Committee member re: case matters (.1); correspond with creditor re: Committee formation (.1).	0.30
04/08/24	AGV	0007	Prepare materials for Committee call.	0.30
04/09/24	ISD	0007	Communications with UCC members re bylaws and governance issues (.5); review materials re reconstitution motion (.4).	0.90
04/09/24	JPR	0007	Revise agenda for Committee call (.2); review materials in advance of same (.5); emails to Akin re: same (.2); emails with K. McGlynn re: same (.2).	1.10
04/09/24	AGV	0007	Review slides for Committee meeting (.5); edit same (.5); correspondence with Akin team re same (.2); correspondence to Akin re agenda for upcoming Committee call (.1); draft calendar for same (.4).	1.70
04/10/24	ISD	0007	Review status of bylaws and governance issues (.4); review issues re reconstitute motion pleadings (.6).	1.00
04/10/24	AQ	0007	Attend UCC pre-call (.5) and UCC call (1.2).	1.70
04/10/24	SLA	0007	Call with J. Rubin re UCC meeting (.3); attend precall with UCC advisors (.5) and Committee meeting (1.2).	2.00
04/10/24	JPR	0007	Call with S. Alberino re: Committee call and workstreams (.3); review and revise materials for Committee (.2); attend Committee call (1.2); attend Committee advisors precall (.5); review materials to prepare for Committee call (.4); call with UST re: Committee issues and general background (.5); follow up communications to team re: same (.2).	3.30
04/10/24	AFA	0007	Prepare for (.4) and attend UCC advisor precall (.5) and committee call (1.2).	2.10
04/10/24	DG	0007	Attend precall with UCC advisors (.5); attend committee call (partial) (1.0).	1.70
04/10/24	AGV	0007	Prepare for (.1) and attend (.5) precall with UCC advisors; attend Committee call (1.2); internal correspondence re same (.1).	1.90
04/10/24	ELS	0007	Attend call with UCC advisors re case status and updates (.5); attend call with UCC re same (1.2).	1.70
04/11/24	ISD	0007	Consider issues re motion to reconstitute and related pleadings.	0.30
04/11/24	SLA	0007	Correspondence with UCC members re bylaw issues.	0.60
04/12/24	SLA	0007	Review (.4) and revise bylaws (1.0); correspondence with team re same (.5).	1.90
04/12/24	JPR	0007	Review Committee bylaws (.2); emails with team re same (.1).	0.30
04/12/24	ELS	0007	Review (.1) and revise (.4) bylaws; correspondence with team re same (.1).	0.60
04/14/24	JPR	0007	Review UCC advisors workstreams lists.	0.10
04/15/24	JPR	0007	Call with counsel to a creditor re: case status, process.	0.10
04/16/24	JPR	0007	Review consolidated workstreams list in connection with upcoming committee calls (.3); prepare email to Committee advisor team re: preparation of materials for Committee re: same (.2); emails with Committee advisor team re: scheduling of Committee calls (.1).	0.60
04/17/24	SLA	0007	Prepare for UCC meeting.	0.60
04/17/24	JPR	0007	Review updated work plan document (.2); call with Alix team re: workstreams deck for Committee (.4); review and comment on revised draft of same (.4); correspondence with A. Antypas re: same (.5); prepare agenda for Committee call (.1); correspond with Akin team re: same (.2); comment on further revised drafts of workstreams deck for	2.40



<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/17/24	AFA	0007 Committee (.5); emails with Alix team re: same (.1). Review and revise presentation materials re: Advisor workplan for Committee meeting (1.6); call with Alix team re same (.4); correspond with J. Rubin re same (.4); correspond with Committee re same (.5); correspondence with Akin team re UCC call agenda (.2).	3.10
04/18/24	ISD	0007 Attend UCC call (1.1); attend advisors precall (.3).	1.40
04/18/24	AQ	0007 Attend Committee pre-call (.3) and Committee call (1.1).	1.40
04/18/24	SLA	0007 Prepare for UCC meeting (.7); attend UCC advisor precall (.3); attend UCC meeting (1.1); various follow ups with UCC members re same (.7).	2.80
04/18/24	JPR	0007 Attend Committee call (1.1); attend precall with Committee advisors (.3); review materials to prepare for same (.3); review Carr statement re: motion to reconstitute Committee (.1); correspond with A. Antypas re: Committee member claim (.1).	1.90
04/18/24	AFA	0007 Prepare for (.8) and attend committee call (1.1); attend advisor precall with UCC advisors in advance of same (.3); call with M. Pyeatt and E. Sanzotta re Committee member claim inquiry (.2); correspond with J. Rubin re same (.3).	2.70
04/18/24	AGV	0007 Prepare for (.2) and attend UCC precall (.3) and call (1.1); internal correspondence re same (.4).	2.00
04/18/24	ELS	0007 Attend pre-call with UCC advisors (.3); attend UCC call (1.1); call with M. Pyeatt and A. Antypas re committee member claim (.2).	1.60
04/18/24	AEL	0007 Attend UCC precall (partial) (.2) and weekly committee meeting (1.1).	1.30
04/22/24	JPR	0007 Correspond with A. Antypas re: committee claims.	0.10
04/22/24	AFA	0007 Communications with J. Rubin re committee member claims (.2); correspondence with V&E re bylaws (.2); review same (.2).	0.60
04/23/24	JPR	0007 Prepare agenda for Committee call.	0.20
04/23/24	AGV	0007 Prepare materials for UCC call.	0.20
04/24/24	ISD	0007 Attend committee call (1.1); attend advisors precall (.5).]	1.60
04/24/24	SLA	0007 Prepare for UCC call (.7); attend advisor precall (.5); attend committee call (1.1); consider follow up workstreams re same (.6); call with J. Rubin re same (.2).	3.10
04/24/24	JPR	0007 Consider matters in connection with Committee call (.5); attend call with Committee (1.1); attend Committee advisors precall (.5); follow up call with S. Alberino re: next steps, workstreams (.2); follow up call with A. Antypas re: same (.1); revise Committee statement re: motion to reconstitute (2.2).	4.60
04/24/24	AFA	0007 Attend advisor precall (.5); attend weekly standing UCC call (1.1); call with J. Rubin re same (.1); review and comment on draft statement in response to motion to reconstitute UCC (.4).	2.10
04/24/24	AGV	0007 Prepare for (.5) and attend UCC precall (.5) and committee call (1.1); review documents in connection with motion to reconstitute UCC (.3).	2.40
04/24/24	ELS	0007 Attend pre-call with UCC advisors (.5); attend UCC call (1.1); revise works in progress list following committee call (.9); review (.8) and revise (1.4) UCC statement with respect to reconstitution.	4.70
04/24/24	AEL	0007 Attend Committee meeting (1.1) and advisor precall (.5); prepare for same (.1).	1.70
04/25/24	ELS	0007 Revise statement with respect to reconstitution motion.	0.40
04/26/24	JPR	0007 Revise further revised draft of statement re: motion to reconstitute Committee.	1.10
04/26/24	ELS	0007 Revise statement with respect to reconstitution motion (.9); review internal comments to same (.4); incorporate same (.5).	1.80
04/27/24	SLA	0007 Review bylaws revisions (.5); review emails from Committee member re same (.4).	0.90
04/27/24	JPR	0007 Call with Committee member re: bylaws (.4); review comments to bylaws from Committee member in advance of same (.4).	0.80
04/28/24	SLA	0007 Review revised Committee bylaws (.8); call with J. Rubin re same (.2).	1.00
04/28/24	JPR	0007 Revise Committee bylaws (.8); call with S. Alberino re: same (.2); emails to Akin team re: same (.1); email to Committee re: updates and related matters (.3).	1.40
04/28/24	AFA	0007 Revise bylaws to incorporate Committee comments (1.2);	1.70

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		correspondence to Akin team re same (.3); correspondence with Skadden team re same (.2).	
04/28/24	AGV	0007 Prepare for UCC call (.2); review correspondence re same (.1).	0.30
04/29/24	AQ	0007 Attend UCC professionals' pre-call (.3) and Committee call (.8).	1.10
04/29/24	SLA	0007 Prepare for (.6) and attend Committee call (.8) and precall (.3); call with J. Rubin re same (.1); call with Akin and committee advisor re bylaws (.2).	2.00
04/29/24	JPR	0007 Attend Committee call (.8); attend advisors precall (.3); follow up call with S. Alberino re: same (.1); review draft Alix workplan (.2); emails with Alix team re: same (.1); review Committee member comments to bylaws (.4); call with Akin team and Committee member advisor re: same (.2); revise bylaws (.3).	2.40
04/29/24	AFA	0007 Prepare for (.2) and attend advisor precall (.3) and UCC call (.8).	1.30
04/29/24	AGV	0007 Prepare for (.5) and attend UCC pre call (.3); attend committee call (.8); review UCC correspondence re same (.1).	1.70
04/29/24	ELS	0007 Attend pre-call with UCC advisors (.3); attend call with UCC re case status and updates (.8).	1.10
04/30/24	AQ	0007 Attend Committee call.	1.60
04/30/24	SLA	0007 Attend Committee call (1.6) and advisor precall (.5); prepare for same (.9); attend follow up Committee call (.3).	3.30
04/30/24	JPR	0007 Review materials to prepare for Committee calls (.4); attend Committee call (1.6); attend advisors precall (.5); consider follow up from Committee call (.5); attend follow up Committee call (.3).	3.30
04/30/24	AFA	0007 Prepare for (.5) and attend UCC advisor call (.5) and weekly standing UCC call (1.6); attend follow up UCC call (.3).	2.90
04/30/24	AGV	0007 Prepare for (.2) and attend UCC pre call (.5), UCC call (1.6) and follow up UCC call (.3).	2.60
04/30/24	ELS	0007 Attend pre-call with UCC advisors (.5); attend UCC call (partial) (1.2); attend follow up call with UCC (.3).	2.00
04/05/24	JPR	0008 Call with J. Peet re: scheduling of hearings and related issues (.1); analyze next steps re: same (.6).	0.70
04/06/24	AGV	0008 Review local rules re court hearings.	0.30
04/08/24	AGV	0008 Revise electronics registration document for upcoming hearing.	0.30
04/09/24	SLA	0008 Call with local counsel re hearing preparation.	0.50
04/09/24	AGV	0008 Prepare materials in advance of hearing.	0.40
04/10/24	SLA	0008 Prepare script for second day hearing.	2.00
04/10/24	AGV	0008 Review filings for hearings (1.3); analyze same (.8); correspondence to E. Sanzotta re same (.5); prepare for upcoming hearing (.2); review precedent transcripts (.3).	3.10
04/10/24	ELS	0008 Review pleadings for hearing (.3); correspondence with A. Vecellio re same (.1).	0.40
04/11/24	AQ	0008 Review emails regarding court hearing.	0.20
04/11/24	SLA	0008 Meet with Akin and Hirschler pre (1.0) and post (1.0) first day hearing; prepare for meeting (.2); review pleadings and form orders in advance of hearing (1.1); attend hearing (1.0).	4.30
04/11/24	JPR	0008 Attend hearing (telephonic) (1.0); review various revised forms of orders in advance of same (.8); emails with M. Pyeatt re: same (.1); review hearing summary (.1); emails with A. Antypas re same (.2).	2.20
04/11/24	AFA	0008 Prepare for hearing (2.2); attend pre-hearing meeting with Akin and Hirschler teams (1.0); attend hearing (1.0); attend post-hearing meeting with Akin and Hirschler teams (1.0); prepare hearing summary for Committee (.3); emails with J. Rubin re same (.2).	5.70
04/11/24	AGV	0008 Prepare hearing materials (1.6); review filings in connection with same (1.1); analyze same (.7); correspondence with E. Sanzotta re same (.2); draft summary notes re hearing (.9).	4.50
04/11/24	ELS	0008 Review and prepare hearing materials (1.7); correspondence with A. Vecellio re same (.2); attend pre-hearing meeting with Akin and Hirschler teams (1.0); attend hearing (1.0); follow up meeting with Hirschler team (1.0); review hearing summary (.2).	5.10
04/12/24	AGV	0008 Coordinate hearing transcript order.	0.40

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/26/24	MRH	0008 Assist with preparing exhibit list for hearing.	2.50
04/26/24	ANE	0008 Compile pleadings re exhibit list for hearing.	0.40
04/27/24	AGV	0008 Coordinate DIP hearing logistics.	0.20
04/28/24	MAS	0008 Prepare exhibits for DIP hearing.	0.30
04/29/24	SLA	0008 Prepare for DIP hearing (.5); draft opening and closing statements for same (2.5).	3.00
04/29/24	AFA	0008 Call with E. Sanzotta re hearing prep (.4); review materials in connection with same (.8).	1.20
04/29/24	CJG	0008 Coordinate trial logistics for upcoming DIP hearing (4.6); prepare materials for same (6.0); draft cross examination outline for same (9.5).	20.10
04/29/24	AL	0008 Assist with hearing preparation (.4); correspondence with A. Else re same (.5); crosscheck hearing exhibit list against documents (2.4); organize hearing binders (.9); review stamped hearing exhibits (.9) and prepare files for same (.5).	5.60
04/29/24	MAS	0008 Prepare exhibits and documents for upcoming hearing.	1.50
04/29/24	PTD	0008 Prepare exhibits and documents for DIP hearing (4.4); assist with logistics for same (.6).	5.00
04/29/24	AGV	0008 Assist with prep for DIP hearing (.9); assist with hearing logistics (1.0); review hearing materials (.5); prepare binders of same (.4).	2.80
04/29/24	ANE	0008 Correspondence with A. Laaraj re hearing preparations.	0.30
04/29/24	ELS	0008 Call with A. Antypas re hearing preparation (.4); prepare materials for same (.7); draft portion of closing argument outline re same (2.0).	3.10
04/30/24	JLS	0008 Meeting with committee advisors re: prep for hearing (1.2); review and analyze pleadings and evidence to prepare for hearing (1.2); work on argument outline for hearing (1.5); review and analyze research in connection with same (1.0); confer with Akin litigation and FR team members re: hearing prep (.8); call with S. Nolan re Genereux testimony (.3).	6.00
04/30/24	CDD	0008 Prepare exhibits and filings for hearing (5.5); review exhibit lists, exhibits, and witness lists for hearing (1.1).	6.60
04/30/24	SLA	0008 Revise opening and closing statements for DIP hearing (1.2); review materials re same (.9); meet with UCC advisors re hearing preparations (1.2); call with Akin FR and litigation teams re same (1.6); review issues re direct and cross examinations in connection with same (1.1); correspondence with Akin team re same (.5).	6.50
04/30/24	JPR	0008 Call with committee advisors re hearing prep.	1.20
04/30/24	AFA	0008 Prepare closing deck for DIP hearing (4.5); confer with E. Sanzotta re same (1.2); confer with E. Sanzotta and A. Vecellio re hearing preparation (1.1); confer with Akin FR and litigation teams re hearing preparation (.8); communications with Akin team re same (.8); review and revise closing deck per internal comments (1.9); review pleadings and related materials in preparation for hearing (3.3).	13.60
04/30/24	SMN	0008 Call with UCC advisors re hearing prep (1.2); meet with M. Genereux re DIP hearing testimony preparation (1.1); prepare outline for preparation with M. Genereux re DIP hearing testimony (.8); call with J. Sorkin re same (.3); draft direct examination outline for M. Genereux (4.0); draft outline of R. Alexander testimony highlights for DIP hearing (2.3); review deposition testimony for same (1.0); prepare materials for closing argument re DIP (3.0); correspond with members of the litigation and FR teams re same (.5); meetings and communications with members of the litigation and FR teams re preparation for DIP hearing (3.0); prepare deposition designations and other materials for same (2.3).	19.50
04/30/24	CJG	0008 Attend call with UCC advisors re hearing preparations (1.2); confer with Akin FR and litigation team members re: hearing prep (.8); meet and confer with Debtor counsel re exhibits (.5); consider trial logistics (2.0); analysis re trial exhibits and objections (5.0); draft cross examination materials (4); consider issues in connection with same (1.2); revise same (2.8).	17.50
04/30/24	PJG	0008 Prepare exhibits and materials for hearing (3.3); confer with Akin litigation and FR teams re hearing prep (.8); review debtors' reply brief	19.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		re same (1.2); analyze issues for cross examination outlines (5.0); revise cross examination outlines (6.4); various meetings/communications with Akin team re presentation of evidence at hearing (2.0); meeting with committee advisors re: prep for hearing (1.2).	
04/30/24	AL	0008 Coordinate hearing supplies and logistics (3.1); emails to support staff re same (.9) calls with A. Else re same (1.0); emails with same re same (.2); organize debtors hearing exhibits (2.4); emails with team re same (.1).	7.70
04/30/24	MAS	0008 Prepare exhibits and documents for upcoming hearing (11.2); various correspondence with Akin team re same (1.6).	12.80
04/30/24	DG	0008 Review and edit cross outline following internal comments (3.9); call with UCC advisors re upcoming DIP Hearing (1.2); draft talking points re motion in limine (1.1); review and edit talking points (.8); analyze and edit exhibit list (1.1); prepare documents for hearing (1.9).	10.00
04/30/24	PTD	0008 Review cross-examination outlines (5.5); prepare exhibits for hearing (4.5); confer with UCC professionals re hearing prep (1.2); communications and meetings with Akin team members re cross-exams and exhibits (1.3); further prepare materials for hearing (1.5).	14.00
04/30/24	AGV	0008 Conduct research in connection with DIP hearing (2.0); analyze findings in connection with same (2.4); correspondence to Akin team re hearing prep (.8); confer with A. Antypas and E. Sanzotta re hearing (1.1); attend call with UCC advisors re same (1.2); confer with Akin attorneys re hearing preparation (.8).	8.30
04/30/24	ANE	0008 Calls (1.0) and communications (.3) with A. Laaraj re hearing preparation; calls with Office Services re trial materials (.2); emails to same re same (.3); various internal communications re hearing arrangements (1.9); preparing hearing documents and supplies (3.6).	7.30
04/30/24	DS	0008 Prepare exhibits and materials for DIP hearing (4.2); review and summarize debtors' reply brief (.9); draft and revise cross examination outlines (6.8); meet with UCC advisors re hearing prep (1.2); call with team re same (.8); various communication and meeting with Akin team re presentation of evidence at DIP hearing (2.0).	15.90
04/30/24	ELS	0008 Prepare materials for hearing (2.7); attend call with committee professionals re hearing (1.2); confer with A. Antypas re closing deck (1.2); multiple communications with litigation team members re same (2.1); confer with A. Antypas and A. Vecellio re hearing (1.1); revise closing argument presentation (4.6).	12.90
04/30/24	AEL	0008 Prepare for DIP hearing, including review of Nunziata deposition testimony (2.1); meeting with UCC advisors re hearing prep (1.2); attend call with FR and litigation team members re same (.8); work on talking points for hearing (3.0); review materials for cross (2.5); review and comment on cross exam outlines (2.5); various team meetings/communications re same (3.2); review trial exhibits (1.6).	16.90
03/28/24	SMN	0010 Correspond with members of the litigation team re DIP discovery requests (.2); review materials re same (.3).	0.50
03/28/24	PJG	0010 Correspondence with litigation team members regarding discovery requests re DIP (.3); review materials re same (1.6).	1.90
03/29/24	TST	0010 Call with team re DIP issues (.5); call with S. Manna re same (.2); correspondence with Akin team re same (.3).	1.00
03/29/24	AFA	0010 Conduct initial review of DIP Motion and related materials (1.7); call with Akin team re DIP issues (.5); correspondence with Akin team re same (.3).	2.50
03/29/24	CJG	0010 Call with Akin team re DIP motion (.5); review materials re same (.6); correspondence with litigation team members re DIP discovery (.3).	1.40
03/29/24	PJG	0010 Draft discovery requests regarding DIP issues (3.1); call with D. Giller re same (.1); correspondence with litigation team members re same (.2).	3.40
03/29/24	OVS	0010 Call with Akin team re DIP (.5); review materials re same (.3); correspondence with Akin team re same (.2).	1.00
03/29/24	DG	0010 Call with Akin team re DIP issues (.5); call with P. Glackin re DIP (.1); review and analyze background materials re DIP considerations (3.5);	6.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/29/24	SRM	0010 review and analyze first day transcripts and DIP Motion (1.9); correspondence with Akin litigation team re DIP discovery (.9). Call with Akin team re DIP issues (partial) (.2); call with T. Threadcraft re same (.2).	0.40
03/29/24	ELS	0010 Call with Akin team re DIP considerations.	0.50
03/30/24	AFA	0010 Review and analyze DIP documents (2.0); summarize DIP issues (2.0).	4.00
03/30/24	PJG	0010 Draft discovery requests regarding DIP issues (2.4); prepare email to Akin team regarding the same (.2).	2.60
03/31/24	AFA	0010 Prepare DIP issues list (4.0); review DIP materials and related precedent in connection with same (1.3); correspond with E. Sanzotta re DIP issues list (.2); consider potential DIP objection arguments (.8); review and comment on draft discovery requests (.8); correspondence with D. Giller re same (.4).	7.50
03/31/24	DG	0010 Review (.6) and revise (1.1) DIP discovery requests; correspondence with A. Antypas re same (.4); review and analyze legal research re DIP (1.7).	3.80
03/31/24	ELS	0010 Review (.6) and revise (1.9) DIP issues list; review precedent re same (.8); correspondence with A. Antypas re same (.1).	3.40
04/01/24	SLA	0010 Review DIP financing issues and order (1.1); correspondence with Akin team re same (.7); call with Akin team re same (.2).	2.00
04/01/24	TST	0010 Review prepetition debt documents in connection with issues re DIP (4); correspond with Akin team re same (.8).	4.80
04/01/24	TST	0010 Attend call with Akin team re DIP review matters.	0.20
04/01/24	AFA	0010 Review and analyze research re: DIP issues (1.7); call with Akin team re same (.2); correspondence with Akin team re same (.3).	2.20
04/01/24	CJG	0010 Revise work product re DIP motion (.4); review docket filings in connection with same (1.5); correspondence with litigation team re discovery requests related to same (.2).	2.10
04/01/24	PJG	0010 Review (.4) and revise (1.1) draft discovery requests regarding DIP issues; email litigation team members re the same (.3).	1.80
04/01/24	DG	0010 Draft document requests re DIP (1.9); conduct legal research re DIP issues (3.2); email litigation team members re document requests (.2); review and analyze documents and pleadings re DIP considerations (1.5).	6.80
04/01/24	AAR	0010 Review case materials re prepetition debt documents in connection with DIP (1.4); correspondence with Akin team members re same (.4).	1.80
04/01/24	SRM	0010 Call with members from Akin FR and finance teams re overview of case and DIP review.	0.20
04/01/24	ELS	0010 Call with Akin team re case background and DIP issues (.2); communications to Akin team re same (.3).	0.50
04/02/24	SLA	0010 Review DIP financing issues and order (.8); correspondence with UCC advisors re same (.7).	1.50
04/02/24	JPR	0010 Initial review of DIP documents (.5); consider related issues re: same (.5); continued review of various case background documents in connection with DIP (.3); emails with UCC advisors re: DIP considerations (.2).	1.50
04/02/24	TST	0010 Review prepetition debt and disclosure documents in connection with analysis of DIP (4.2); correspond with Akin team, Ducera and AlixPartners teams re same (.7).	4.90
04/02/24	PJG	0010 Conduct legal research re DIP issues (.7); correspondence with litigation team re same (.1).	0.80
04/02/24	JRG	0010 Review prepetition debt documents in connection with analysis of DIP (1.5); correspond with Akin team re same (.4).	1.90
04/02/24	DG	0010 Conduct legal analysis re potential DIP objection (2.5); correspond with litigation team re same (.7).	3.20
04/02/24	AAR	0010 Conduct legal research re DIP objection (3.1); summarize same (1.3); emails with litigation team re same (.5).	4.90
04/03/24	ISD	0010 Review DIP financing documents and materials (.8); call with UCC advisors re DIP matters (.8).	1.60
04/03/24	AQ	0010 Review and edit DIP discovery requests (.4); attend UCC advisors call	1.40

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		re DIP issues (.8); review emails re same (.2).	
04/03/24	SLA	0010 Review DIP financing issues and order (1.5); call with A. Antypas re same (.2); communications with various parties re same (0.9); call with UCC advisors re DIP matters (.8); prepare for same (.1).	3.50
04/03/24	JPR	0010 Call with Committee advisors re: DIP issues and related workstreams.	0.80
04/03/24	AFA	0010 Review and revise DIP issues list (2.0); call with S. Alberino re same (.2); conduct research in connection with potential DIP objection (3.1); correspond with Akin team re same (.3); call with UCC advisors re DIP considerations (.8).	6.40
04/03/24	CJG	0010 Attend call with UCC advisors re DIP considerations.	0.80
04/03/24	PJG	0010 Review and revise draft document requests concerning DIP issues (.9); draft deposition notices regarding DIP issues (1.3).	2.20
04/03/24	DG	0010 Revise document requests to Debtor re DIP (1.1); conduct legal research re DIP (1.1); attend UCC advisor call re DIP issues (.8).	3.00
04/03/24	AGV	0010 Prepare for (.1) and attend (.8) advisor call re DIP issues; internal correspondence re same (.2).	1.10
04/03/24	AAR	0010 Conduct legal research regarding DIP objection (4.7); correspondence with Akin team re same (.2).	4.90
04/03/24	DS	0010 Conduct legal research regarding DIP financing issues (4.6); correspond to Akin regarding same (.3).	4.90
04/03/24	ELS	0010 Attend advisor call re DIP considerations.	0.80
04/04/24	ISD	0010 Review DIP financing issues.	1.10
04/04/24	AQ	0010 Call with AHG advisors re DIP issues.	0.80
04/04/24	SLA	0010 Call with AHG advisors re DIP issues (.8), call with Akin team re same (.5); communications with various parties re DIP analysis issues (.6).	1.90
04/04/24	JPR	0010 Attend call with AHG group advisors re: DIP and related issues (.8); call with Akin team re same (.5); emails with Akin and Alix teams re: same (.2); continued analysis of DIP documents re: strategy (.4).	1.90
04/04/24	TST	0010 Review DIP documents (4); meet with S. Manna re same (.6); follow up call with same re same (.5).	1.50
04/04/24	AFA	0010 Attend conference with E. Sanzotta re: DIP objection outline (.5); call with Akin and DPW team re DIP issues (.8); review and comment on final DIP order (1.4); review interim order in connection with same (1.0); review DIP Facility Agreement in connection with same (1.2).	4.90
04/04/24	PJG	0010 Draft deposition notices concerning DIP issues (.6); conduct legal research regarding same (1.2).	1.80
04/04/24	DG	0010 Review and edit document requests re DIP (.9); conduct legal research re potential DIP objections (.7).	1.60
04/04/24	AGV	0010 Conduct research re DIP filings (1.0); analyze same (.8); review DIP order precedent (.4).	2.20
04/04/24	AAR	0010 Conduct legal research regarding DIP objection.	6.90
04/04/24	SRM	0010 Meet with T. Threadcraft re DIP matters (.6); follow up call with T. Threadcraft re same (.5); review DIP related materials (1.7).	2.80
04/04/24	DS	0010 Conduct legal research re DIP financing motion (2.9); correspond with litigation team re same (.2); draft summary re preliminary findings of same (.2).	3.30
04/04/24	ELS	0010 Draft DIP objection outline (4.1); review precedent re same (1.3); conference with A. Antypas re same (.5); call with DPW and Akin teams re DIP issues (.8).	6.70
04/05/24	ISD	0010 Analyze issues re DIP financing (.9); review related materials (.3).	1.20
04/05/24	AQ	0010 Communications with Akin team regarding DIP considerations (.5); review Debtors' statement regarding DIP hearing (.1); analyze DIP materials (.7).	1.30
04/05/24	SLA	0010 Attend call with Ducera and Akin teams re DIP issues (.8); internal FR team call re same (.7); communications with team re same (.2); review DIP issues list (.7); analyze issues in connection with same (.5).	2.90
04/05/24	JPR	0010 Attend call with Ducera and Akin teams re: DIP financing issues (.8); review issues list in advance of same (.3); continued analysis of DIP credit agreement (1.6); call with Akin FR team re: DIP order and potential objection (.7); emails with Akin re: DIP order (.1); review and	4.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		revise statement re: DIP hearing (.3); emails with V&E team re: same (.1); review revised draft of same (.1).	
04/05/24	AFA	0010 Review and revise interim DIP order (1.1); emails with Akin team re same (.1); initial review of DIP objection outline (.8); review and analyze research on various DIP issues (1.0); review DIP commitment letter (.5); call with FR team (.7) and E. Sanzotta (.3) re DIP workstreams.	4.50
04/05/24	PJG	0010 Conduct legal research regarding DIP issues (2.1); internal correspondence re DIP diligence and discovery (.2).	2.30
04/05/24	DG	0010 Review and analyze legal research re DIP (1.5); edit DIP discovery requests (.4); correspondence with Akin re same (.1).	2.00
04/05/24	AGV	0010 Conduct research re DIP orders (.8) analyze same (1.1); review DIP statement (.1); draft correspondence to A. Antypas re same (.1); review DIP precedent (.3); analyze same (.7).	3.10
04/05/24	AAR	0010 Conduct legal research re DIP objection.	4.80
04/05/24	DS	0010 Conduct legal research regarding DIP financing motion (3.9); draft summary of research re same (1.9).	5.80
04/05/24	ELS	0010 Call with restructuring team members re DIP considerations (.7); follow up call with A. Antypas re same (.3); review (2.6) and revise (4.3) DIP objection outline; review research re same (1.1); review materials re same (.6).	9.60
04/06/24	ELS	0010 Revise draft of DIP objection outline.	0.40
04/07/24	AFA	0010 Continue preparing mark-up of Final DIP Order (4.7); review precedent in connection with same (1.3); review and analyze Akin and Ducera DIP issues lists in connection with same (1.2); correspond to Akin team re same (.4).	7.60
04/07/24	PJG	0010 Conduct legal research re DIP issues (3.3); email litigation team members re the same (.9).	4.20
04/07/24	DG	0010 Review legal research re DIP issues.	0.40
04/07/24	SRM	0010 Review prepetition loan documents in connection with DIP analysis (.3); correspondence with Akin team re findings in connection with same (.4).	0.70
04/08/24	ISD	0010 Review DIP financing matters (1.7); analyze next steps re same (.8).	2.50
04/08/24	AQ	0010 Confer with S. Alberino regarding DIP and related strategy (.2); emails with UCC professionals regarding DIP diligence and related requests (.3).	0.50
04/08/24	SLA	0010 Call with A. Qureshi re DIP matters (.2); communications with UCC professionals re same (.4); call with J. Rubin re same (.3); review discovery drafts re same (.4).	1.30
04/08/24	JPR	0010 Initial review of revised markup of DIP order (3); call with A. Antypas re: same (.4); call with S. Alberino re: DIP issues and next steps re: same (.3); review analysis of DIP fees (.5); emails with A. Antypas re: same (.1); emails with Ducera team re: same (.1); prepare DIP issues list for discussion with Debtors (.7).	5.10
04/08/24	TST	0010 Review revised DIP Order (2); correspond with Akin team regarding same (.1).	2.10
04/08/24	AFA	0010 Review interim DIP order in connection with evaluation of DIP fees (1.1); correspondence with J. Rubin re same (.1); correspondence with Akin team re DIP order (.3); review and revise final DIP Order (2.2); correspond with J. Rubin re same (.3); review and incorporate internal comments to final DIP Order (2.4); review precedent in connection with same (1.4); review and analyze DIP comps (.9); call with J. Rubin re comments to DIP order (.4); call with E. Sanzotta re DIP research (.2).	9.30
04/08/24	DG	0010 Review and edit proposed DIP issues list (.3); review and analyze legal research re DIP (.8).	1.10
04/08/24	SRM	0010 Review materials re DIP financing (1.2); correspondence to Akin regarding the same (.3).	1.50
04/08/24	ELS	0010 Review research re DIP considerations (1.1); call with A. Antypas re same (.2); revise objection outline (2.3).	3.60
04/09/24	ISD	0010 Review DIP financing materials (.8); analyze issues and next steps re same (1.3).	2.10

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/09/24	AQ	0010 Attend Debtors/UCC advisors' call regarding DIP issues (1.0); attend Debtors/UCC advisors' follow-up call re same (.8); review and edit revised DIP discovery requests (.5); correspondence with team and Ducera re DIP considerations (.7).	3.00
04/09/24	SLA	0010 Calls with Company and UCC advisors re DIP issues (1.0, .8); follow up communications to team re same (.8).	2.60
04/09/24	JPR	0010 Finalize initial DIP issues list for distribution to Company (.5); calls with Company advisors re: DIP (1.0, .8); review issues list to prepare for same (.3); revise DIP order (2.8); review draft document requests to Debtors re: DIP (.3); emails with Akin re: same (.1).	5.80
04/09/24	TST	0010 Review DIP materials (1.0); call with Akin team and Debtor/UCC DIP Advisors regarding same (1.0); follow up call with same re same (.8); correspond with Akin team regarding same (.3).	3.10
04/09/24	AFA	0010 Conduct research in connection with DIP objection (2.8); attend call with UCC and Company advisors re DIP process (1.0); further call with same re same (.8); correspond with Akin team re same (.5); initial review of DIP document requests (.3); correspond with Akin re same (.2).	5.60
04/09/24	PJG	0010 Email litigation team members regarding research relating to DIP issues.	0.20
04/09/24	OVS	0010 Review draft final DIP Order (2.2); correspond with Akin team re same (.2); analyze DIP order stipulations (1.0).	1.60
04/09/24	AAR	0010 Conduct legal research in preparation of DIP objection (3.4); correspondence with litigation team re same (.4).	3.80
04/09/24	DS	0010 Conduct legal research regarding DIP issues (5.7); correspond with Akin litigation team re the same (.5); draft summary of legal research (1.8).	8.00
04/09/24	ELS	0010 Review (.3) and revise (.9) DIP objection outline; review research re same (1.4); attend call with Debtor and UCC advisors re DIP considerations (1.0); attend follow-up call with same re same (.8).	4.40
04/10/24	ISD	0010 Review outline of DIP financing objection (1.9); analyze next steps re same (.3).	2.20
04/10/24	AQ	0010 Attend Akin team call regarding DIP issues and strategy (1.0); internal emails regarding DIP discovery (.3); consider strategy related to DIP discovery and witness testimony (.4).	1.70
04/10/24	SLA	0010 Call with team re DIP objection (1.0); review materials re same (.8); analyze issues re same (1.1).	2.90
04/10/24	JPR	0010 Prepare issues list re DIP (.4); consider strategy for DIP objection (.4); call with Akin FR and lit teams re same (1.0).	1.80
04/10/24	AFA	0010 Review and revise DIP objection outline (1.6); correspondence with Akin team re same (.6); attend call with Akin FR and lit teams re same (1.0).	3.20
04/10/24	CJG	0010 Attend call with lit and FR team members re DIP issues (1.0); review DIP motion and related papers (1.0); review work product re same (1.0).	3.00
04/10/24	DG	0010 Call with local counsel re DIP discovery (.2), communications to team re DIP (.3); review and analyze legal research re DIP (1.8); edit document requests (2.3); serve discovery requests (.4).	5.00
04/10/24	AGV	0010 Review company information re DIP considerations (.2); correspondence with Akin team re same (.3); prepare for (.2) and attend (1.0) Akin team call re DIP issues.	1.70
04/10/24	AAR	0010 Conduct legal research in preparation of DIP objection (3.9); correspondence with Akin team re same (.4).	4.30
04/10/24	DS	0010 Conduct legal research regarding DIP issues (6.9); draft summary of legal research (2.3); email Akin re same (.2); review issues in connection with incoming document productions (.5).	9.90
04/10/24	ELS	0010 Review DIP objection outline (1.2); correspondence with Akin re same (.5); call with litigation and restructuring team members re same (1.0); review research re same (1.3).	4.00
04/10/24	AEL	0010 Review case and DIP materials (4.2); call with team re DIP issues (1.0); review issues re DIP discovery (.2).	5.40
04/11/24	ISD	0010 Analyze considerations re DIP (.8); review related materials (1.0); consider next steps re same (.6).	2.40



<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/11/24	AQ	0010 Emails with UCC advisors regarding meet and confer (.2); emails with same regarding Debtors' document production (.2); confer with Akin team reg strategy related to DIP discovery (.4).	0.80
04/11/24	SLA	0010 Meeting with Akin re DIP financing litigation issues (.4); call with D. Giller re same (.5); correspondence w team re same (.6); consider issues re same (.4).	1.90
04/11/24	JPR	0010 Prepare DIP issues list (2.2); correspond with Akin re: same (.1).	2.30
04/11/24	AFA	0010 Correspond with litigation team re DIP discovery and related issues (.5); review and comment on draft discovery requests (.7).	1.20
04/11/24	SMN	0010 Attend meeting with members of the Akin team re DIP discovery (.4); review Debtors' DIP motion and related background materials for same (.7).	1.10
04/11/24	CJG	0010 Call re DIP issues with Akin litigation team (.4); draft work product re DIP motion (2.0); call with A. Luft and D Giller re DIP matters (.3); review discovery re DIP motion (3.3); call with P. Glackin re same (.1).	6.10
04/11/24	PJG	0010 Draft discovery requests concerning DIP and related issues (3.4); email litigation team members regarding the same (.3); call with C. Gessner regarding the same (.1).	3.80
04/11/24	DG	0010 Review document requests (.9); review (.7) and edit (.9) deposition notices; call with S. Alberino re DIP considerations (.5); call with A. Luft and C. Gessner re same (.3); email with team re legal research (.2); meet and confer with Debtors (1.3); confer with A. Rasani regarding same (.5); summarize same (1.2); edit and send email to Debtors memorializing meet and confer (1.3); conduct legal research re DIP (.6); meeting with Akin team to discuss DIP litigation matters (.4).	8.80
04/11/24	AAR	0010 Confer with D. Giller regarding meet and confer with Debtors' counsel (.5); prepare email correspondence to Debtors' counsel memorializing meet and confer (1.5); conduct legal research for DIP objection (5.1).	7.10
04/11/24	DS	0010 Conduct legal research re DIP order precedent (3.1); correspond with Akin team re DIP discovery considerations (.2); attend meeting with same re same (.4); review summary of discovery correspondence with Debtors' counsel (.2); draft deposition outlines (5.9).	9.80
04/11/24	ELS	0010 Review research re DIP considerations (.6); review precedent issues list re same (.2); review diligence materials re same (.3).	1.10
04/11/24	AEL	0010 Review filings in support of DIP (5.1); call with D. Giller and C. Gessner re DIP (.3).	5.40
04/12/24	AQ	0010 Call with Alix and Akin regarding DIP issues (.5); emails with Akin team members regarding DIP discovery (.3); review and edit DIP discovery requests (.3).	1.10
04/12/24	SLA	0010 Review issues on DIP credit agreement and final order (2.3), correspondence w team re same (1.3).	3.60
04/12/24	JPR	0010 Revise DIP issues list (1.4); review draft discovery requests re: DIP (.6); emails with Akin team re: same (.2); review revised drafts of DIP issues list (.7); emails with Akin re: same (.3); review emails from Alix team re: same (.2); email to Ducera team re: DIP (.1).	3.50
04/12/24	AFA	0010 Call with Alix and Akin teams re DIP issues (.5); call with Ducera re same (1.0); call with D. Giller re DIP discovery matters (.3); review and revise DIP objection outline (7.0); correspondence with E. Sanzotta re same (.1); correspondence with Akin team re DIP discovery matters (.6); review case law in connection with DIP objection (2.5).	12.00
04/12/24	SMN	0010 Review correspondence re DIP discovery issues (.2); call with members of the Akin and Alix teams re same (.5); call with members of the Akin and Ducera teams re same (1.0).	1.70
04/12/24	CJG	0010 Call with Alix and Akin team re DIP motion (.5); call with Ducera and Akin re same (1.0); draft work product re DIP objection (2.1); review discovery re DIP motion (2.2); correspondence with Akin team members re same (.4); discuss DIP deposition considerations with D. Slemmer (.4).	6.60
04/12/24	PJG	0010 Draft and revise discovery requests in connection with DIP issues (1.6) and email litigation team regarding the same (.3).	1.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/12/24	DG	0010 Lead meeting with Alix and Akin re DIP (.5); lead meeting with Ducera and Akin re same (1.0); call with A. Luft re DIP (.3); review and edit DIP discovery requests (2.9); emails with V&E re same (1.5); review and analyze DIP documents received from Debtors (3.4); call with A. Antypas re discovery (.3); review deposition outlines (.9); email ad hoc group re document requests (.3).	11.10
04/12/24	AGV	0010 Review DIP motion (.5); conduct research re DIP issues (.8); attend call with Akin and Alix re same (.5).	1.80
04/12/24	LB	0010 Prepare case documents in the Relativity document database for attorneys review in connection with DIP litigation matters.	1.00
04/12/24	AAR	0010 Attend meeting with Akin and Ducera teams re DIP considerations (1.0); attend meeting with Akin and Alix Partners re same (.5); draft email correspondence to Debtors' counsel regarding meet and confer (.5).	2.00
04/12/24	DS	0010 Summarize certain terms of DIP (1.1); attend call with Akin team and Ducera Partners teams re DIP strategy (1.0); attend call with Akin team and Alix Partners team re same (.5); review DIP discovery requests (.2); review and organize correspondence regarding discovery requests (.2); discuss DIP deposition strategy with C. Gessner (.4); review draft DIP objection outline (.2); review relevant documents from data room and production and draft DIP deposition outline (7.3).	10.90
04/12/24	ELS	0010 Call with Alix and Akin teams re DIP considerations (.5); revise DIP issues list (.7); revise DIP objection outline (2.8); correspondence with A. Antypas re same (.4); review research and precedent materials re same (1.1).	5.50
04/12/24	AEL	0010 Call with D. Giller re DIP (.3); prepare for same (.1); call with Akin and Alix re DIP issues (.5); call with Akin and Ducera re same (1.0); edit discovery requests (.9).	2.80
04/13/24	AQ	0010 Review and analyze emails regarding summary of DIP document production (.5); emails with litigation team members regarding deposition scheduling and related DIP discovery strategy (.2).	0.70
04/13/24	SLA	0010 Comment on DIP issues list (.8); correspondence with Akin team re same (.2).	1.00
04/13/24	JPR	0010 Review revised DIP issues list (.2); review internal comments to same (.2); correspondence with Akin team re same (.3); initial review of DIP objection outline (.3); review email from A. Luft re: same (.1); emails with Ducera team re: DIP issues list (.3); review summary of first document production re: DIP (.1); review emails re: meet and confer with Debtors re: DIP document requests (.2).	1.70
04/13/24	TST	0010 Review DIP issues (.7); correspond with Akin team regarding same (.1).	0.80
04/13/24	AFA	0010 Review and revise DIP issues list to incorporate internal comments (1.8); correspond with Akin team in connection with same (.3); review DIP orders in connection with same (1.2); review and revise DIP Order mark up in connection with same (2.6).	5.90
04/13/24	SMN	0010 Correspond with members of Akin litigation team re DIP document production and related discovery matters (.3); review materials produced by Debtors re DIP (.3); create summary chart based on same (.3).	0.90
04/13/24	CJG	0010 Review discovery re DIP motion (.5); correspondence with litigation team members re same (.3).	0.80
04/13/24	OVS	0010 Review and comment on DIP issues list (.9); correspond with Akin re same (.3); review DIP credit agreement and draft final DIP order re same (1.3).	2.50
04/13/24	LB	0010 Prepare case documents in the Relativity document database for attorneys review in connection with DIP discovery.	0.50
04/13/24	AAR	0010 Review and summarize debtor's first document production re DIP.	1.00
04/13/24	SRM	0010 Review prepetition credit agreement in connection with DIP matters (1.0); emails to team re same (.4).	1.40
04/13/24	DS	0010 Review relevant documents from data room re DIP (1.5); draft DIP deposition outline (7.5); correspond with litigation team re DIP depositions and discovery (.4).	9.40
04/13/24	AEL	0010 Analyze DIP objection outline (1.0); correspondence with Akin team re	1.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same (.2).	
04/14/24	AQ	0010 Review and analyze DIP objection outline (.7); emails with team regarding DIP discovery issues (.3); review and analyze summary of company DIP document initial production (.5).	1.50
04/14/24	TST	0010 Review DIP issues list (.4); correspond with Akin team and company advisors regarding same (.1).	0.50
04/14/24	AFA	0010 Draft DIP objection (6.3); review outline and DIP materials in connection with same (1.2); correspondence with Akin re same (.3); call with A. Vecellio and E. Sanzotta re same (.3); correspondence to A. Rasani re DIP objection draft (.2); correspondence to D. Slemmer re same (.2).	8.50
04/14/24	CJG	0010 Review discovery re DIP motion (.3); correspondence with Akin team re same (.1).	0.40
04/14/24	PJG	0010 Review and revise discovery requests regarding DIP (.7); email Akin regarding the same (.2).	0.90
04/14/24	DG	0010 Email with Akin team re DIP discovery (.4); review and edit document discovery requests (1.7); review and analyze documents (2.1); draft summary email to Debtors re DIP discovery (.4); correspondence with A. Luft re comments to same (.4); email same to Debtors (.3); email local counsel re same (.2); email with C. Gessner re DIP litigation considerations (.3); conduct legal research re DIP financing (1.1).	6.90
04/14/24	AGV	0010 Draft DIP objection shell (1.7); call with A. Antypas and E. Sanzotta re potential DIP issues (.3); review DIP outline (.8); conduct research re DIP (3.6); draft DIP objection portion (2.2).	8.60
04/14/24	AAR	0010 Draft DIP objection (3.1); correspondence with A. Antypas re same (.3).	3.40
04/14/24	DS	0010 Review relevant documents from data room and production (1.3); draft DIP deposition outline (4.8); correspond with A. Antypas regarding objection to DIP motion (.2); review draft emails to opposing counsel regarding discovery (.1); review DIP objection precedent (1.0) and draft background section of objection to DIP motion (5.8); consider issues re same (.1).	12.00
04/14/24	ELS	0010 Call with A. Antypas and A. Vecellio re DIP objection (.3); draft section of same (3.1).	3.40
04/14/24	AEL	0010 Review and edit DIP discovery communication to Debtors (.3); correspondence with D. Giller re same (.1); analyze DIP objection arguments (2.8).	3.20
04/15/24	ISD	0010 Review DIP financing settlement options (1.2); attend Akin team call re same (1.0).	2.20
04/15/24	AQ	0010 Attend Akin team call re DIP issues (1.0); correspondence with Akin team re DIP discovery matters (.7); confer with A. Luft re: DIP depositions (.3).	2.00
04/15/24	SLA	0010 Call with Akin team re DIP issues (1.0); correspondence with Akin team re DIP discovery (.6); review draft DIP objection (1.2).	2.80
04/15/24	JPR	0010 Call with A. Antypas re: DIP objection (.3); consider and analyze objections to DIP (1.5); review summary email from D. Giller re: discovery call with AHG (.1); call with Alix and Akin teams re: DIP budget issues (.6); review analysis re: same (.2); correspondence with Akin team re: DIP and related discovery matters (.5); revise markup of Final DIP Order (.7).	3.90
04/15/24	AFA	0010 Prepare for (.2) and attend call with Akin team re DIP objection (1.0); attend call with Alix and Akin teams re DIP issues (.6); draft sections of DIP objection (5.0); call with J. Rubin re same (.3); correspondence with Akin re same (.8); call with E. Sanzotta re same (.3); review and revise sections of DIP objection (3.3).	11.50
04/15/24	SMN	0010 Review correspondence with Debtors re DIP discovery.	0.30
04/15/24	CJG	0010 Draft work product re DIP discovery (2.1); call with D. Giller and A. Luft re same (.5); correspondence with Akin team members re same (.3).	2.90
04/15/24	PJG	0010 Correspondence with Akin team re DIP (.2); review and revise DIP discovery requests (2.2); review internal correspondence re the same (.7).	3.10

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/15/24	DG	0010 Attend meet and confer with AHG (.5); attend pre-call with A. Luft re same (.3); call with C. Gessner and A. Luft re discovery (.5); review and edit document requests (1.0); review documents and board materials (3.3); draft summary of AHG meet and confer (.4); email Akin team re same (.1); draft summary of board minutes (1.2); review and edit response and objections re DIP discovery (1.2).	8.50
04/15/24	AGV	0010 Draft portion of DIP objection (.8); review same (.5); draft DIP objection shell (.8); review same (.4); prepare for (.1) and attend (.6) call with Akin and Alix re DIP matters.	3.20
04/15/24	LB	0010 Create and setup users to review in the document database (.7); organize case documents in same for DIP discovery (1.3).	2.00
04/15/24	LB	0010 Prepare case documents in the Relativity document database for attorneys review in connection with DIP discovery.	1.00
04/15/24	AAR	0010 Review and summarize materials in connection with DIP arguments (3.4); call with D. Slemmer re same (.2); draft portion of DIP objection (1.0).	4.60
04/15/24	DS	0010 Draft background section of objection to DIP motion (.9); draft correspondence to Akin team re same (.1); review relevant documents from data room and production and draft DIP deposition outline (4.8); review emails regarding responses and objections to document requests (.2); attend meet and confer with DPW and Akin teams re discovery (.5); call with A. Rasani re DIP materials (.2); correspond with Akin re proposed document production (.1); draft email to opposing counsel summarizing meet and confer (.6); review issues re database access for UCC advisors (.3); communications to UCC advisors re same (.4); review internal edits to DIP objection (.4).	8.50
04/15/24	ELS	0010 Call with A. Antypas re DIP objection (.3); revise same (4.9); call with Alix and Akin teams re same (.6); review related research and materials (1.8).	7.60
04/15/24	AEL	0010 Revise deposition topics re DIP financing (1.2); confer with A. Qureshi re: same (.3); pre-call with D. Giller re AHG meet and confer (.3); prepare for same (.3); revise discovery responses to AHG (1.9); call with D. Giller and C. Gessner re: DIP productions (.5); analysis of potential affirmative DIP testimony (1.4); edits to potential topics for AHG internal discovery (1.4).	7.30
04/16/24	ISD	0010 Review correspondence and analysis re DIP litigation matters (1.4); consider DIP issues (1.0).	2.40
04/16/24	AQ	0010 Review emails re document requests and deposition notices in connection with DIP discovery (.3); review edits to same (.3); review summaries of select company document production (.3); analyze same (.5).	1.40
04/16/24	SLA	0010 Analyze adequate protection issues (.9); review precedent DIP orders re same (.5).	1.40
04/16/24	JPR	0010 Call with A. Luft re: DIP discovery process (.1); draft correspondence to S. Alberino re: DIP discovery, AHG response to issues list and next steps (.2); review AHG response to issues list (.3); consider potential responses and next steps re: same (.5); review research re: potential DIP objection (.5); consider structure and substance of DIP objection (.9); review emails re: related DIP matters (.1); correspondence with Akin team re: DIP discovery (.3); consider process and strategy re: same (.4).	3.30
04/16/24	TST	0010 Review DIP documents (2.8); correspondence with Akin team re DIP discovery (.6); confer with S. Manna re same (1.3).	4.70
04/16/24	AFA	0010 Review (1.0) and revise draft DIP objection (6.2); confer with E. Sanzotta re same (1.1); call with A. Vecellio re same (.2); review research in connection with same (1.8); review DIP documents and RSA in connection with same (2.1).	12.40
04/16/24	CJG	0010 Draft work product re DIP discovery (2.8); correspondence with Akin team re same (.2).	3.00
04/16/24	PJG	0010 Call with Hirschler team re discovery request service issues (.1); correspondence with Hirschler team re the same (.3); draft DIP	3.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/16/24	DG	0010	8.80
04/16/24	AGV	0010	2.60
04/16/24	LB	0010	1.50
04/16/24	AAR	0010	6.50
04/16/24	SRM	0010	3.80
04/16/24	DS	0010	11.50
04/16/24	ELS	0010	9.90
04/16/24	AEL	0010	6.70
04/17/24	ISD	0010	3.70
04/17/24	AQ	0010	1.00
04/17/24	CDD	0010	1.40
04/17/24	SLA	0010	1.80
04/17/24	JPR	0010	3.60
04/17/24	TST	0010	5.40
04/17/24	AFA	0010	1.90
04/17/24	CJG	0010	5.40
04/17/24	PJG	0010	0.30
04/17/24	OVS	0010	1.60
04/17/24	DG	0010	6.60

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		review and analyze response from Debtors re document discovery (.9); correspondence with local counsel re discovery (.3); review and analyze board minutes and materials (1.1); correspondence with DPW team re document discovery and deposition (.7); call with Ducera team re DIP analysis and potential declaration (.7).	
04/17/24	MRH	0010 Correspondence with A. Rasani re organization of case documents re DIP (.2); review and compile recent docket filings (1.5); organize same and related materials for litigation team (1.8).	3.50
04/17/24	LB	0010 Prepare case documents in the Relativity document database for attorneys review in connection with DIP matters.	1.50
04/17/24	AAR	0010 Review company materials related to DIP matters (.4); correspondence with M. Holness re organization of same (.2).	0.60
04/17/24	SRM	0010 Review DIP credit agreement (1.8); analyze same (.8); call with T. Threadcraft re DIP documents (1.0); call with A. Antypas re DIP objection (.3); correspondence with Akin finance team re DIP credit agreement (.2).	4.10
04/17/24	DS	0010 Review documents from debtors' fourth production (1.6); correspondence to Akin team re same (.3); review draft email re issues with Debtors' document productions (.1); review emails re discovery from AHG's counsel (.2); review draft motion to adjourn and expedite hearing (.2).	2.40
04/17/24	ELS	0010 Attend call with Akin team re DIP litigation (partial) (.4); conferences with A. Antypas re same and DIP objection (1.0).	1.40
04/17/24	AEL	0010 Review of draft DIP objection (2.4); discovery logistics planning (.4); review of DIP litigation issues (.2); edit draft motion re DIP adjournment (.8); correspondence with J. Rubin re same (.2); analyze issues re DIP declarations (.7); call with Akin team re DIP matters (.5); review and edit discovery correspondence to V&E (.4).	5.60
04/18/24	ISD	0010 Analyze issues re DIP financing (.9); call with Akin team re DIP hearing and discovery (.3); call with Akin team re DIP objection (1.4).	2.60
04/18/24	AQ	0010 Review and analyze DIP comp analysis produced by company (.6); attend Akin team call re DIP discovery and hearing issues (.3); attend Akin team call re DIP objection (1.4); review and edit draft DIP objection (.6); call with litigation team re discovery and depositions (.9); review and edit outline of potential affirmative testimony (.8).	4.60
04/18/24	CDD	0010 Review production documents for issues re DIP.	1.20
04/18/24	SLA	0010 Analyze DIP discovery issues (1.6); call with Akin team re DIP objection (1.4); call with Akin team re DIP hearing and discovery (.3); call with J. Rubin re AHG response (.1) and DIP hearing (.1).	3.50
04/18/24	JPR	0010 Call with Akin team re: DIP hearing and discovery (.3); review emails re: response to Debtors and AHG re: DIP hearing schedule and discovery (.3); provide comments to response (.1); consider AHG response to same (.3); prepare response to same (.2); call with S. Alberino re: same (.1); review draft DIP objection (.8); call with Akin team re: DIP objection (1.4); correspondence with FR team members re same (.2); call with D. Schiff re: DIP hearing and related process issues (.5); call with S. Alberino re: same (.1); consider AHG further response to proposal re: DIP hearing and discovery (.2).	4.50
04/18/24	AFA	0010 Attend Akin team call re DIP hearing and discovery (.3); correspondence with Akin FR team re DIP Objection matters (.4); attend Akin team meeting re DIP objection (1.4); follow up conference with E. Sanzotta re same (.6); review and revise draft DIP objection per comments following call (5.5); conduct research in connection with same (1.3).	9.50
04/18/24	CJG	0010 Draft work product re DIP discovery (1.1); call with litigation team re same (.9); conduct document review re same (1.9).	3.90
04/18/24	PJG	0010 Review correspondence re debtors' response to discovery requests (.4); review correspondence with litigation team members re same (.2).	0.60
04/18/24	OVS	0010 Review DIP Credit agreement and related documents (1.1); correspond with Akin finance team re same (.5).	1.60

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/18/24	AGV	0010 Review DIP documents (.5); conduct research in connection with DIP objection (.6).	1.10
04/18/24	SRM	0010 Review of DIP loan agreement in connection with evaluation of DIP.	0.40
04/18/24	DS	0010 Review research re DIP discovery (.2); conduct further research re same (2.3); analyze research re same (2.2); review internal questions re same (.3); draft revised analysis of legal research (1.8).	6.80
04/18/24	ELS	0010 Call with Akin restructuring team members re DIP objection considerations (1.4); follow-up conference with A. Antypas re same (.6); correspondence with Akin restructuring team members re same (.2); revise draft of same (5.5); review related precedent and materials for same (.9); review correspondence from Debtors and AHG re DIP scheduling matters (.3).	8.90
04/18/24	AEL	0010 Revise outline and topics for potential expert testimony (1.1); call with Akin team re DIP hearing (.3); draft proposed response to AHG and Debtors re DIP motions (.5); call with Akin team re DIP objection (1.4); call with Akin litigation team re DIP discovery (.9).	4.20
04/19/24	ISD	0010 Call with Akin team re DIP issues (.2); correspondence with Akin team re same (.3); call with Ducera and Akin teams re DIP objection and discovery (.8); analyze issues re same (.5).	1.80
04/19/24	AQ	0010 Call with Ducera and Akin teams re DIP issues (.8); review and analyze revised draft DIP objection (.7); review and edit draft deposition outline (.9); review and analyze select documents from company DIP document production (1.1); review emails with company and DIP lenders re DIP discovery and deposition issues (.3).	3.80
04/19/24	CDD	0010 Attend Akin litigation team meeting re DIP discovery (.3); review production documents re DIP (1.1).	1.40
04/19/24	SLA	0010 Call with ad hoc group and debtors re discovery and related DIP matters (.3); follow up call with Akin team re DIP issues (.2); correspondence with Akin team re same (.3); call with Ducera and Akin team re same (.8); review draft objection (1.5); consider DIP hearing issues (1.4).	4.50
04/19/24	JPR	0010 Call with AHG and Debtors advisors re: DIP discovery and related issues (.3); follow up call with Akin team re: same (.2); call with A. Luft re: DIP discovery and related issues (.2); consider issues re agreement re DIP hearing, discovery and objection deadlines (.8); review revised drafts of motion to adjourn DIP hearing (.5); emails with AHG and Debtors advisors re: same (.2); emails with Akin team re: same (.2); continued analysis of DIP facility and potential objections to same (1.6); call with Akin team and Ducera team re: DIP objection and discovery (.8).	4.80
04/19/24	AFA	0010 Review and revise DIP objection to address internal comments (4.3); review DIP Documents, RSA and related materials in connection with same (3.3); correspondence with E. Sanzotta re same (.7); calls with E. Sanzotta re same (.3); call with Akin and Ducera teams re DIP objection issues (.8).	9.40
04/19/24	SMN	0010 Attend meeting with members of the Akin litigation team re DIP discovery issues (.3); attend call with Ducera and Akin teams re DIP objection (partial) (.7).	1.00
04/19/24	CJG	0010 Attend litigation team meeting re DIP objection and discovery (.3); conduct document review re DIP discovery (5.0); draft work product re DIP discovery (5.7); call with A. Luft re same (.8).	11.80
04/19/24	PJG	0010 Meeting with Akin litigation team re DIP issues and discovery (.3); draft analysis re DIP issues (2.1) and review documents re same (.3).	2.70
04/19/24	PTD	0010 Review documents in connection with DIP financing (1.3); research issues re same (2.2); call with D. Slemmer re document review in connection with same (.2); prepare for potential deposition in connection with DIP hearing (.3); attend Akin litigation team meeting re DIP matters (.3); correspondence with D. Slemmer re document review (.3).	4.60
04/19/24	AGV	0010 Review DIP order precedent in connection with DIP objection (.5); analyze same (.4).	0.90
04/19/24	LB	0010 Assist attorneys in reviewing case documents in Relativity document	1.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		database in connection with DIP matters (.5); prepare documents in connection with same (1.0).	
04/19/24	AAR	0010 Attend meeting with Ducera and Akin team re DIP motion (.8); attend Akin litigation meeting re same (.3); prepare summary re key documents in connection with DIP (1.7).	2.80
04/19/24	DS	0010 Attend meeting with Akin litigation team re next steps (.3); attend meeting with Akin team and Ducera team re DIP objection (.8); edit draft emails to opposing counsel re discovery (.3); review debtors' document productions and compile table of key documents (4.8); review deposition logistics (.8); call with P. DaSilva re document review issues (.2); correspond with same re same (.6).	7.80
04/19/24	ELS	0010 Review (2.3) and revise (3.9) DIP objection; correspondence with A. Antypas re same (.8); calls with A. Antypas re same (.3); call with Ducera and Akin teams re same and related considerations (.8); conduct research re same (1.1).	9.20
04/19/24	AEL	0010 Analysis of DIP testimony and documents (2.7); correspondence with Akin team re DIP matters (.6); call with C. Gessner re DIP discovery (.8); call with Ducera and Akin team re same (.8); call with Akin litigation team re same (.3); meet and confer with Akin and V&E teams re custodians (.3); review discovery responses (1.7); call with Akin litigation team re DIP matters (.3); emails with Akin team re same (.4); call with J. Rubin re DIP discovery (.2).	8.10
04/20/24	AQ	0010 Review and analyze select documents from company production (.8); correspondence with Akin team re DIP issues and discovery (.6); emails with V&E re production issues (.2); emails with company and DPW re deposition scheduling issues (.2).	1.80
04/20/24	CDD	0010 Review production documents re issues related to DIP (3.4); draft timeline of key issues related to DIP (.8).	4.20
04/20/24	JPR	0010 Revise DIP objection (5.9); call with A. Antypas, E. Sanzotta and A. Luft re: same(.4); review summary of document production (.3); review certain produced documents (.3); review internal email from S. Alberino re: DIP discussions with AHG (.1); respond to same (.1).	7.10
04/20/24	AFA	0010 Review internal comments to DIP objection (.5); calls with E. Sanzotta re same (.7, .5); correspondence with E. Sanzotta re same (.5); call with J. Rubin, A. Luft, E. Sanzotta re same (.4); revise sections of DIP objection to incorporate internal comments (5.9); conduct follow up research in connection with same (2.7).	11.20
04/20/24	SMN	0010 Correspond with Akin team re review of DIP discovery documents produced by Debtors.	0.20
04/20/24	CJG	0010 Conduct document review re DIP discovery (3.0); draft work product re same (2.6); correspond with Akin team re same (.2).	5.80
04/20/24	DG	0010 Correspondence with Akin team re DIP discovery documents and logistics (.4); review and analyze board minutes and board materials (2.9); review and analyze emails (1.9); review and edit deposition outline (1.5); call with D. Slemmer re DIP (.1); correspondence with A. Luft re deposition prep (.3).	7.10
04/20/24	DS	0010 Review new documents produced by debtors and compile table of key documents (6.1); call with D. Giller re DIP (.1); coordinate batching and review of documents (.4); draft correspondence to members of litigation team re review of Debtors' productions and key documents list (1.0).	7.60
04/20/24	ELS	0010 Calls with A. Antypas re DIP objection (.7, .5); correspondence with A. Antypas re same (.5); review internal comments to same (.8); call with J. Rubin, A. Luft and A. Antypas re same (.4); revise sections of DIP objection (3.1); review materials re same (1.7).	7.70
04/20/24	AEL	0010 Edit preliminary statement for DIP objection (.7); call with J. Rubin, A. Antypas and E. Sanzotta re same (.4); review testimony for depositions (2.0); correspondence with D. Giller re deposition preparations (.3); correspondence with Akin team re DIP discovery (.2); revise draft DIP objection (1.5).	5.10
04/21/24	AQ	0010 Review and analyze select documents from document production (.5);	4.30



<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		call with Akin litigation members re DIP issues (.8); review and edit select excerpts from deposition outline (.9); review and analyze draft DIP objection (1.1); review correspondence with Akin litigation team re DIP discovery issues (.5); review Alix analysis re DIP sizing issues (.5).	
04/21/24	CDD	0010 Review production documents re issues re DIP (5.1); draft timeline of key issues re same (1.2).	6.30
04/21/24	SLA	0010 Comment on draft DIP objection (3.1); correspondence with Akin team re same (.4).	3.50
04/21/24	JPR	0010 Initial review of revised draft of DIP objection (.5); correspondence with Akin re: same (.1); continued review of DIP discovery (.3).	0.90
04/21/24	AFA	0010 Correspondence with Akin team re draft DIP objection (1.2); correspondence with E. Sanzotta re same (.6).	1.80
04/21/24	SMN	0010 Correspondence with Akin litigation team re DIP discovery and depositions (.3); review materials re same (.3).	0.60
04/21/24	CJG	0010 Call with Akin litigation team re DIP issues (.8); draft work product re DIP discovery (2.4); conduct document review re same (3.0); conduct legal research re same (1.0); correspondence with Akin litigation team re same (.3).	7.50
04/21/24	DG	0010 Call with Akin litigation members re DIP issues (.8); draft and send email to Debtors re depositions (.8); review and analyze response from AHG re document discovery and deposition (.2); conduct legal research re AHG discovery (.6); review and analyze reproduced materials (2.3); correspondence with Akin litigation team re DIP issues and discovery (.9); edit deposition outline (1.2).	6.80
04/21/24	PTD	0010 Review debtors' productions re DIP motion.	1.60
04/21/24	LB	0010 Prepare case documents in the Relativity document database for review.	2.00
04/21/24	DS	0010 Prepare deposition outlines (5.5); review and organize new documents produced by debtors (3.3); correspond with litigation team re DIP issues (1.6); email Ducera team re key document (.1); draft correspondence to Akin team re same (.2).	10.70
04/21/24	ELS	0010 Conduct follow up research re DIP objection (.2); correspondence with A. Antypas re same (.3).	0.50
04/21/24	AEL	0010 Correspondence with V&E re discovery issues (.4); review deposition topics and arguments (1.9); call with Akin litigation members re DIP issues (.8).	3.10
04/22/24	ISD	0010 Review DIP financing go forward strategy (1.4); review related materials (1.1).	2.50
04/22/24	AQ	0010 Review and edit outline re Ducera affirmative DIP testimony (.5); call with A. Luft re same (.2); call with Ducera team re same (.6); attend Akin litigation team call re document review and discovery issues (.8); review and analyze summary and selection of documents produced in discovery (1.1); review and edit revised deposition outline (.7); emails with UCC advisors re revision to DIP objection (.3).	4.20
04/22/24	CDD	0010 Review production documents re issues related to DIP (5.8); draft and revise timeline of key issues re same (1.3).	7.10
04/22/24	SLA	0010 Review DIP objection issues (1.1); correspond with Akin team re same (.4); revise draft DIP objection (6.2); call with J. Rubin re same (.2); correspondence with same re same (.1); confer with A. Antypas and E. Sanzotta re same (.2).	8.20
04/22/24	JPR	0010 Revise chart for DIP objection (.6); continued revision of draft DIP objection (1.9); call with S. Alberino re: DIP objection (.2); emails with S. Alberino re: same (.1); call with Ducera team re: DIP objection (.6); review Alix analysis re: DIP sizing (.3); call with A. Antypas re: DIP objection (.3).	4.00
04/22/24	AFA	0010 Attend call with Akin and Ducera teams re draft DIP objection (.6); conference with S. Alberino and E. Sanzotta re comments to draft DIP objection (.2); review precedent final DIP orders in connection with same (3.2); attend call re discovery matters with Akin and DPW teams (.5); call with E. Sanzotta re DIP objection (.9); review summary of hot documents (.5); confer with E. Sanzotta (.8) and A. Vecellio (.1) re DIP	14.40

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/22/24	SMN	0010	6.20
04/22/24	CJG	0010	10.80
04/22/24	PJG	0010	9.40
04/22/24	DG	0010	9.20
04/22/24	PTD	0010	1.80
04/22/24	AGV	0010	4.20
04/22/24	LB	0010	1.50
04/22/24	AAR	0010	6.40
04/22/24	DS	0010	10.70
04/22/24	ELS	0010	13.30
04/22/24	AEL	0010	10.10
04/23/24	ISD	0010	2.70
04/23/24	AQ	0010	3.10
04/23/24	CDD	0010	7.20
04/23/24	SLA	0010	6.50
04/23/24	JPR	0010	2.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/23/24	AFA	0010 same (.2). Call with Akin and Hirschler teams re DIP discovery matters (.5); revise draft DIP objection (2.1); calls with E. Sanzotta re same (1.4); review comments to same (2.1); conduct follow up research in connection with same (1.1); correspondence with Akin team re DIP discovery matters (.7); consider workstreams in connection with DIP objection (1.4); correspondence with Akin FR team re same (.5).	9.80
04/23/24	SMN	0010 Review revised draft objection to Debtors' DIP motion (.6); review documents produced by Debtors re proposed DIP (1.5); continue drafting outline for DIP depositions (6.9); call with A. Luft and D. Slemmer re same (.4).	9.40
04/23/24	CJG	0010 Call with P. DaSilva re DIP discovery (1.1); call with A. Rasani re related research (.3); draft work product re DIP discovery (8.5); call with A. Luft and D. Giller re same (1.0).	10.90
04/23/24	PJG	0010 Calls with D. Giller re deposition preparation and related issues (.7); review discovery document re DIP issues (4.2); draft deposition outlines (3.9).	8.80
04/23/24	AL	0010 Perform cite check of DIP objection (4.1); emails with A. Vecellio re same (.2).	4.30
04/23/24	MAS	0010 Prepare charts for UCC DIP objection.	0.50
04/23/24	DG	0010 Draft Nunziata deposition outline in connection with DIP hearing (5.2); calls with P. Glackin re deposition preparation (.7); review and analyze documents to prepare for deposition (2.3); call with A. Luft and C. Gessner re deposition prep (1.0).	9.20
04/23/24	MRH	0010 Review documents produced in connection with DIP issues.	2.00
04/23/24	PTD	0010 Call with C. Gessner re DIP discovery (1.1); review documents related to DIP motion (2.6); consider issues related to DIP discovery (.8); review materials in preparation for depositions (.7).	5.20
04/23/24	AGV	0010 Review DIP citations (.7); edit same (.8); correspond with A. Laaraj re same (.1).	1.60
04/23/24	LB	0010 Prepare DIP documents in the Relativity document database for attorneys' review.	1.50
04/23/24	AAR	0010 Conduct legal research in preparation of the DIP hearing (1.4); call with C. Gessner re same (.3); conduct document review re same (3.3); prepare materials for upcoming depositions (1.2); correspond with Akin litigation team members re same (.3).	6.50
04/23/24	DS	0010 Review materials for depositions (1.6); prepare deposition outlines (.8); review new documents produced by debtors (9.3); correspond with Akin litigation team re document production and depositions (1.7); call with A. Luft and S. Nolan re same (.4).	13.80
04/23/24	ELS	0010 Attend call with Hirschler and Akin teams re DIP discovery (.5); review comments to DIP objection (2.4); incorporate same (4.8); calls with A. Antypas re same (1.4); correspondence with Akin FR team re same (.5).	9.60
04/23/24	AEL	0010 Call with Hirschler and Akin teams re: discovery disputes (.5); meet with A. Qureshi re DIP discovery plan (.5); meet with C. Gessner and D. Giller re same (1.0); call with S. Nolan and D. Slemmer re: DIP deposition (.4); prepare for same (.2); review documents for DIP depositions (4.3); correspondence with Akin litigation team members re same (.4).	7.30
04/24/24	ISD	0010 Review final draft of DIP objection (.8); review various correspondence from Akin team re same (.6).	2.20
04/24/24	AQ	0010 Final review and edit of revised DIP objection (.8); correspond with Ducera re DIP considerations (.2); analyze supplemental DIP document production documents (1.2); confer with Akin litigation team re strategy related to depositions (.5).	2.70
04/24/24	CDD	0010 Review production documents re issues related to DIP (1.9); revise timeline of key issues related to DIP (.8); confer with Akin litigation team re deposition preparation (.5); review production documents for deposition preparation (2.9).	6.10
04/24/24	JPR	0010 Revise DIP objection (1.4); revise further draft of same (.5); review	2.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		further revised draft of same (.4); correspond with Akin FR team re finalizing same (.2); review emails from local counsel re: same (.2); review emails re: DIP deposition schedule (.1).	
04/24/24	TST	0010 Review DIP documents (.5); correspond with Akin team re same (.2).	0.70
04/24/24	AFA	0010 Finalize DIP objection (3.8); correspondence with Akin FR team re same (.3); call with Akin litigation and FR members re deposition preparation (1.4); call with Akin litigation team re same (.5); review correspondence with Akin team re DIP related discovery matters (.5); correspondence with Committee re DIP objection (.2); correspondence with Skadden team re DIP depositions (.2); review and analyze DIP documents in connection with valuation of DIP fees (1.5).	8.40
04/24/24	SMN	0010 Review revised objection to DIP motion (.5); correspond with members of the Akin team re DIP discovery issues (1.1); call with D. Slemmer re same (.1); meet with Akin litigation and FR teams re preparation for DIP depositions (1.4); review documents produced by Debtors re proposed DIP (2.1); continue drafting outline for Alexander deposition re DIP issues (8.3).	13.50
04/24/24	CJG	0010 Conduct document review re DIP issues (5.0); draft work product re DIP discovery (6.9); prepare for DIP motion depositions (2.5); call with Akin team re deposition preparation (1.4); call with A. Luft re same (.6).	16.40
04/24/24	PJG	0010 Review discovery documents re DIP issues (3.9); draft deposition outlines (5.3); call with D. Giller, D. Slemmer, A. Luft and A. Rasani re same (.5); prepare for same (.2).	9.90
04/24/24	DG	0010 Review and analyze documents re DIP considerations (3.1); call with Akin team members re deposition matters (1.4); draft deposition outline (10.2); call with P. Glackin, D. Slemmer, A. Luft and A. Rasani re deposition matters (.5); email with Debtors' counsel re same (.3); email with local counsel re same (.3).	15.80
04/24/24	MRH	0010 Assist with DIP deposition preparations.	13.40
04/24/24	PTD	0010 Review and analyze DIP discovery materials (1.4); prepare materials for depositions re DIP motion (5.2).	6.60
04/24/24	LB	0010 Prepare DIP documents in the Relativity document database for attorneys' review.	2.50
04/24/24	ANE	0010 Prepare transcript excerpts for exhibits related to DIP matters.	0.50
04/24/24	AAR	0010 Compile and review Akin materials for DIP depositions (2.6); meet with D. Giller, D. Slemmer, A. Luft and P. Glackin team re depositions (.5); correspond with Akin team re DIP discovery and depositions (2.9); review deposition outlines (.8); review documents produced by debtors (1.1).	7.90
04/24/24	DS	0010 Compile and review Akin materials for depositions (4.1); meet with D. Giller, P. Glackin, A. Luft and A. Rasani re depositions (.5); call with S. Nolan re same (.1); review deposition outlines (.8); review and organize documents produced by debtors (9.1).	14.60
04/24/24	ELS	0010 Prepare DIP objection for filing (1.6); correspondence with Akin FR team re same (.2); coordinate deposition logistics and related matters (.6); call with Akin restructuring and litigation team members re DIP depositions (1.4).	3.80
04/24/24	AEL	0010 Meet with D. Giller, D. Slemmer, P. Glackin and A. Rasani re deposition preparation (.5); further call with Akin FR and litigation team members re same (1.4); review materials in connection with DIP depositions (10.0); discuss same with C. Gessner (.6).	12.50
04/25/24	ISD	0010 Review issues in connection with DIP financing litigation and discovery (3.0); review correspondence between Akin team members re same (.3).	3.30
04/25/24	CDD	0010 Review Debtors' privilege log re issues related to DIP (3.1); draft summary of key issues re same (1.7).	4.80
04/25/24	SLA	0010 Attend calls re deposition prep with Akin team members (1.2), follow up correspondence with team re same (.5); review updates on depositions (.4).	2.10
04/25/24	JPR	0010 Attend deposition of Christian Tempke (7.9); review revised DIP order (.5); call with Akin team re: depositions and next steps (.4); call with A.	9.10

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/25/24	TST	0010 Antypas re comments to DIP order (.3). Review DIP documents (.4); correspondence with S. Manna re same (.2).	0.60
04/25/24	AFA	0010 Prepare for (.8) and attend deposition of Glenn Nunziata in connection with DIP objection (partial) (9.0); call with J. Rubin re DIP Order comments (.3); email to Akin team re same (.8); review and revise final DIP order (2.2).	13.10
04/25/24	SMN	0010 Confer with members of the Akin team re DIP deposition planning (.8); prepare documents for deposition of R. Alexander (4.3); meet with A. Luft and D. Slemmer re Alexander deposition prep (.5); continue drafting outline for same (5.7); meet with A. Luft re same (1.4); call with D. Slemmer re same (.2); revise draft outline for deposition of R. Alexander (3.5); review documents for same (.9); correspond with members of the Akin litigation and Ducera teams re same (.5).	17.80
04/25/24	CJG	0010 Prepare for deposition of C. Tempke (5.0); call with D. Slemmer and P. DaSilva re same (.2); attend deposition of C. Tempke re DIP Motion (7.9); call with Akin litigation and FR teams re same (.4); revise correspondence with Debtors' counsel re discovery disputes (.4); correspondence with Debtors' counsel re same (.1).	14.00
04/25/24	PJG	0010 Prepare for deposition of G. Nunziata (3.2); attend deposition of G. Nunziata (9); email Akin litigation team re deposition of G. Nunziata (.6); call with Akin litigation and FR teams re depositions (.4).	13.20
04/25/24	DG	0010 Conduct deposition of G. Nunziata (9.0); call with A. Luft re deposition recap (.5); review materials and prepare for deposition (4.5); draft and edit summary of deposition (.8).	14.80
04/25/24	MRH	0010 Continue assisting with deposition preparations.	8.80
04/25/24	PTD	0010 Attend deposition of Christian Tempke (7.9); prepare materials for same (3.6); call with C. Gessner and D. Slemmer re same (.2); catch-up call with Akin team following depositions (.4).	12.10
04/25/24	ANE	0010 Prepare deposition documents for attorney review.	0.30
04/25/24	AAR	0010 Conduct legal research for DIP objection.	4.10
04/25/24	SRM	0010 Review DIP Credit Agreement per internal questions (.6); correspondence with T. Threadcraft re the same (.5).	1.10
04/25/24	DS	0010 Prepare materials for C. Tempke deposition (2.4); call with P. DaSilva and C. Gessner re same (.2); prepare materials for R. Alexander deposition (2.5); meet with A. Luft and S. Nolan re Alexander deposition prep (.5); correspond with A. Luft and S. Nolan re the same (.7); call with S. Nolan re same (.2); prepare outline for R. Alexander deposition (5.3); call with Akin team re deposition debriefing (.4).	12.20
04/25/24	AEL	0010 Assist with prep for Tempke deposition (3.0); participate in same (partial) (3.0); meet with S. Nolan and D. Slemmer re Alexander deposition prep (.5); prepare for Alexander deposition (3.5); call with D. Giller re deposition updates (.5); meet with S. Nolan re edits to deposition outline (1.4).	11.90
04/26/24	ISD	0010 Review communications and documents with Akin team re depositions (1.2); analyze issues re supplemental DIP objection (1.7).	2.90
04/26/24	AQ	0010 Review and analyze emails with Akin team re supplemental DIP objection and review outline of same (.3); review deposition summaries (.5); review and analyze select deposition exhibits (.7).	1.50
04/26/24	CDD	0010 Review documents in preparation for hearing (1.4); review draft exhibit list for same (.4).	1.80
04/26/24	JPR	0010 Attend Alexander deposition (partial) (2.5); consider strategy re: supplemental DIP objection (.6); emails with Akin team re: same (.3); review further revised draft of DIP order (.6); review comments to DIP order (.3).	4.30
04/26/24	TST	0010 Correspond with S. Manna re DIP documents.	0.30
04/26/24	AFA	0010 Prepare draft supplemental DIP objection (5.8); correspondence with Akin team re same (.2); calls with E. Sanzotta re same (.6); correspondence with E. Sanzotta re same (.5); call with A. Vecellio and E. Sanzotta re DIP research (.3); conduct follow up research in	9.70

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/26/24	SMN	0010 connection with supplemental DIP objection (2.3). Prepare documents and other materials for deposition of R. Alexander re DIP issues (2.1); attend deposition of R. Alexander re DIP issues (6.8); confer with A. Luft re same (.3); draft summary of key points re same (.4); correspond with members of Akin litigation team re same (.3); review rough transcript of same (.5).	10.40
04/26/24	CJG	0010 Call with Akin litigation team re DIP hearing and preparations (.3); call with B. Brown re legal research re DIP motion (.3); draft work product re DIP motion hearing (11.9); call with A. Luft re depositions (.3).	12.50
04/26/24	PJG	0010 Call with UCC advisors re DIP issues (.7) and draft email to same re same (.3); call with Akin litigation team re hearing preparation (.3); draft summary and analysis of deposition of G. Nunziata (3.1); prepare and review exhibit list (1.1); conduct legal research re discovery issues (1.3) and email Akin team re same (.4); attend deposition (virtually) of R. Alexander (partial) (.9).	6.80
04/26/24	BJB	0010 Call with C. Gessner to discuss legal research re DIP motion (.3); conduct research re DIP objection (4.8).	5.10
04/26/24	DG	0010 Review deposition testimony (1.5); revise supplemental DIP objection (1.0); conduct legal research re privilege (1.4); email with local counsel re same (.4); analyzes exhibits (3.1); prepare for contested DIP hearing (6.2).	13.60
04/26/24	PTD	0010 Conduct research in connection with DIP motion (5.8); analyze deposition transcript of C. Tempke (2.2); prepare for deposition of R. Alexander (1.2); attend Akin litigation team call re preparation for DIP hearing (.3).	9.20
04/26/24	AGV	0010 Conduct research re DIP issues (.5); call with A. Antypas and E. Sanzotta re same (.3).	0.80
04/26/24	AAR	0010 Conduct legal research in preparation for DIP hearing (7.0); attend Akin litigation team meeting re hearing prep (.3).	7.30
04/26/24	SRM	0010 Review DIP Loan Agreement (1.2); email T. Threadcraft re the same (.3).	1.50
04/26/24	DS	0010 Prepare materials for R. Alexander deposition (3.4); review deposition logistics (1.9); observe R. Alexander deposition (6.8); correspond with Akin team re same (.3); draft summary of R. Alexander deposition (2).	14.40
04/26/24	ELS	0010 Draft portion of supplemental DIP objection (1.3); correspondence with Akin team re same (.2); calls with A. Antypas re same (.6); call with A. Antypas and A. Vecellio re DIP research (.3).	2.40
04/26/24	AEL	0010 Call with C. Gessner re: takeaways from deposition (.3); review DIP deposition testimony (1.8); confer with S. Nolan re same (.3); prep for Alexander deposition (2.4); edit outline for Alexander deposition (2.1); take Alexander deposition (7.6).	14.50
04/27/24	CDD	0010 Revise and revise exhibit list for hearing (.7); review documents for exhibits for hearing (2.1); confer with team re exhibit list for hearing (.3).	3.10
04/27/24	SLA	0010 Call with Akin team re DIP hearing and discovery (.7); call with A. Antypas re DIP status (.6); attend call with Akin team members re supplemental DIP objection and DIP hearing (1.3); prepare for same (.3); call with A. Luft re upcoming DIP hearing (.3); communications with various parties re settlement negotiations and analysis of proposal (1.1); review various DIP materials for upcoming DIP hearing (1.0); communications with Akin team re same (.8).	6.10
04/27/24	JPR	0010 Call with Akin team re DIP discovery and DIP hearing.	0.70
04/27/24	AFA	0010 Call with S. Alberino re DIP status (.6); correspondence with Akin litigation team re supplemental DIP objection (.5); review same (2.5); provide comments to same (1.0); attend call with Akin FR and litigation teams re supplemental DIP objection and DIP hearing (1.3); call V&E re final DIP Order (.4); consider issues re supplemental objection (2.4).	8.70
04/27/24	SMN	0010 Attend call with members of the Akin litigation and FR teams re supplemental DIP objection and hearing planning (1.3); review deposition and discovery materials for supplemental DIP objection (.9);	3.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		summarize same (.3); review (.4) and summarize (.4) materials for motion in limine; call with A. Rasani re same (.1); correspond with members of the Akin litigation team re issues related to supplemental DIP objection (.5).	
04/27/24	CJG	0010 Draft work product for DIP motion hearing (7.6); call with Akin FR and litigation teams re same and supplemental objection (1.3); emails with Akin team re same (.5); call with A. Luft and D. Giller re litigation tasks and strategy (.7); call with P. Glackin re DIP matters (.1).	10.20
04/27/24	PJG	0010 Call with C. Gessner re DIP issues (.1); review and revise analysis of depositions (.8); review correspondence with financial advisors re DIP issues (1.4); call with litigation and FR teams re DIP hearing and related issues (1.3); draft declaration re DIP issues (5.3); draft cross examination outlines (.5).	9.40
04/27/24	OVS	0010 Correspond with Akin team re DIP matters (.4); review DIP credit agreement re same (.5).	0.90
04/27/24	DG	0010 Review and analyze deposition transcripts (1.9); revise draft supplemental objection (6.7); review and edit motion in limine (1.9); edit summary of Nunziata deposition (1.4); email with local counsel re sealing (.3); call with Akin team re supplemental DIP objection (1.3); conduct legal research re privilege (1.2); call with A. Luft and C. Gessner re litigation tasks and strategy (.7).	15.40
04/27/24	PTD	0010 Review and comment on deposition summaries (.4); conduct research in connection with DIP motion (.9).	1.30
04/27/24	AGV	0010 Conduct research re DIP issues.	2.10
04/27/24	AAR	0010 Draft motion in limine in connection with the DIP hearing (5.3); conduct legal research for motion in limine (2.0); call with S. Nolan re same (.1).	7.40
04/27/24	DS	0010 Attend call with Akin litigation and FR teams re DIP matters (1.3); draft summary of deposition of R. Alexander and review other depositions summaries for same (1.8); locate key admissions in documents and draft key admissions document (2.4); correspond with Akin team re document productions (.9).	6.40
04/27/24	AEL	0010 Call with S. Alberino re hearing plan (.3); call with C. Gessner and D. Giller re litigation tasks and strategy for hearing (.7); attend call with litigation and FR team re strategy for supplemental DIP objection and hearing (1.3); review deposition testimony for hearing (3.1).	5.40
04/28/24	AQ	0010 Review and edit draft Ducera expert declaration in connection with DIP objection (.8); consider issues re draft Ducera declaration (.3); review and edit draft supplemental DIP objection (1.1); confer with S. Alberino re DIP hearing and related strategy (.2); review and analyze settlement term sheet (.4); analyze Alexander deposition excerpts (.5); review and edit draft motion in limine (.5) and emails with Akin team re same (.2).	4.00
04/28/24	CDD	0010 Draft and revise exhibit list for DIP hearing (1.9); review documents in connection with same (6.6); communications with Akin team re same (1.4).	9.90
04/28/24	SLA	0010 Confer with A. Qureshi re DIP hearing strategy (.2); call with Akin and Ducera team re: DIP proposal (.7); review AHG DIP proposal (.3); call with Ducera, DPW and V&E teams re: same (.5); follow up call with J. Rubin re same (.2); prepare for DIP hearing (1.1); review and revise supplemental DIP objection (1.1); correspondence with UCC re same (.5); revise settlement grid (1.2).	5.80
04/28/24	JPR	0010 Call with Akin and Ducera teams re: DIP proposal (.7); review AHG DIP proposal in advance of same (.4); call with Ducera, DPW and V&E teams re: DIP proposal (.5); follow up call with S. Alberino re: same (.2); revise DIP issues list to reflect potential counterproposal (3); review internal comments to same (.3); review further revised draft of same (.2); emails with Akin litigation team re: supplemental DIP objection and related issues (.3); emails with Ducera team re: potential counterproposal (.1); analyze supplemental DIP objection and Genereaux declaration (.4); emails with Akin team re: same (.2).	6.30
04/28/24	SMN	0010 Prepare deposition designations for DIP hearing (.4); review deposition	5.10

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		transcripts and discovery materials for DIP supplemental objection (2.5); correspond with Akin team re same (1.1); revise M. Genereux declaration in support of DIP objection (.6); correspond with C. Gessner re same (.5).	
04/28/24	CJG	0010 Draft expert materials re DIP objection (2.4); coordinate trial logistics (1.5); analysis re proposed trial exhibits (2.0); draft cross examination outlines (4.5); revise supplemental DIP objection (4.5); emails with S. Nolan re Genereux declaration (.5).	15.40
04/28/24	PJG	0010 Draft cross examination outlines (2); call with D. Giller re hearing issues (.2); call with debtors' counsel re hearing logistics (.5); correspondence with Ducera team re DIP issues (1.1); draft argument sections of supplemental DIP objection (2.9).	6.70
04/28/24	DG	0010 Review and edit motion in limine (3.4); review and edit Supplemental declaration (7.1); review and analyze deposition transcripts (2.1); meet and confer with V&E re trial logistics (.5); call w/ Ducera re declaration (1); prepare for contested hearing (.8); call with P. Glackin re hearing issues (.2); email with A. Rasani re filing matters (4); email with local counsel re same (.3); conduct legal research re DIP matters (1.7).	17.50
04/28/24	PTD	0010 Prepare exhibits for supplemental DIP objection (3.6); conduct research in connection with same (3.2); meeting with V&E re hearing logistics (.5).	7.30
04/28/24	LB	0010 Prepare DIP documents in the Relativity document database for attorneys' review.	1.00
04/28/24	AAR	0010 Correspondence with D. Giller re upcoming DIP filings (.5); conduct legal research re motion in limine (3.5); draft motion in limine in connection with the DIP hearing (6.5).	10.50
04/28/24	DS	0010 Correspond with Akin team re discovery materials for supplemental DIP objection (.4); review correspondence from Debtors re productions (.1); locate key admissions in support of supplemental objection (3.2); attend meeting re hearing logistics with V&E (.5); conduct legal research re issues in support of supplemental DIP objection (3.6); perform cite check of draft supplemental DIP objection (.5).	8.30
04/28/24	ELS	0010 Review supplemental DIP objection and related research (1.7); correspondence with Akin team re same and next steps (.3).	2.00
04/28/24	AEL	0010 Meet and confer with Debtors re DIP hearing (.5); meet with Ducera re DIP issues (.5); review documents for hearing (2.1); edit supplemental DIP objection (2.4); work on Ducera testimony (2.7); review deposition testimony in preparation for hearing (3.8).	12.00
04/29/24	JLS	0010 Review transcripts and documents in connection with DIP objection (2.9); analyze considerations re same (1.6).	4.50
04/29/24	ISD	0010 Review draft motion in limine (.5); call with FR team members re DIP issues and upcoming hearing (.8); review supplemental objection (.8); review issues re Ducera declaration (.5); review internal communications re DIP matters (.5).	3.10
04/29/24	AQ	0010 Review and edit motion in limine (.8); call with Akin FR team re DIP hearing preparation (.8); review and analyze revised supplemental DIP objection (.8); correspondence with Akin team re same (.8).	3.20
04/29/24	CDD	0010 Draft and revise exhibit lists for hearing (4.9); review and revise witness list for hearing (.2); review documents and create exhibits for hearing (6.5); review and revise declaration in support of supplemental DIP objection (.4); review and revise supplemental DIP objection (.7); various communications with team, local counsel, and trial services re preparing exhibits for hearing (1.4); call with Akin litigation team re preparations for DIP hearing and filing of pleadings (.8).	14.90
04/29/24	SLA	0010 Review changes to DIP financing order (1.0); analyze issues re same (.4); analyze depo transcripts and evidentiary issues (1.1); call with J. Rubin re hearing prep (.1); attend call with DPW and V&E re: DIP proposal (.7); call with J. Rubin re: same (.1); call with Akin FR team members re: DIP hearing and preparations (.8); call with J. Rubin re: updates on DIP discussions (.2).	4.40



<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/29/24	JPR	0010 Review revised draft of supplemental DIP objection (1.9); analyze open issues re: same (.5); emails with Akin team re: same (.2); conference with A. Luft re: hearing prep (.2); call with S. Alberino re: same (.1); attend call with DPW and V&E re: DIP proposal (.7); follow up analysis re: same (.4); call with D. Schiff re: DIP proposal (.1); call with S. Alberino re: same (.1); call with Akin FR team members re: DIP hearing (.8); call with S. Alberino re: updates on DIP discussions (.2).	5.20
04/29/24	AFA	0010 Call with E. Sanzotta re DIP hearing and next steps (.8); review and comment on supplemental DIP Objection (3.7); correspondence with Akin FR and litigation teams re same (1.5); conduct research re DIP issues (4.8).	10.80
04/29/24	SMN	0010 Revise supplemental DIP objection (6.5); redact and prepare same for filing (.9); correspond with members of the Akin team re same (1.0); call with A. Luft and P. Glackin re DIP hearing preparation (.3); prepare materials for DIP hearing (1.0); correspond with members of the Akin team re same (1.0); review R. Alexander deposition transcript (2.0); prepare deposition designations for DIP hearing (2.5); correspond with M. Genereux re prep for DIP hearing (.2).	15.40
04/29/24	CJG	0010 Finalize draft of supplemental DIP objection (.2); attend to filing of same (.2); revise motion to seal motion in limine (.2); redact same (.3).	0.90
04/29/24	PJG	0010 Call with Akin FR and litigation team members re DIP hearing preparations and filings (.8); communications with Akin team re same (1.1); draft, review, and revise pleading re DIP and related declaration (4.6); call with A. Luft and S Nolan re DIP hearing preparation (.3); prepare for hearing re DIP and related issues (6.1).	12.90
04/29/24	DG	0010 Draft supplemental DIP objection (8.3); call with Akin litigation and FR team members re filing of same and hearing prep (.8); correspondence with Akin litigation and FR team members re same (.3); draft cross examination outlines (7.0); review transcripts (1.1); email with opposing counsel re DIP matters (.3); call with A. Rasani re motion in limine (.3).	18.10
04/29/24	LB	0010 Prepare DIP documents in the Relativity document database for attorney's review.	0.50
04/29/24	AAR	0010 Call with D. Giller re motion in limine (.3); draft same (5.9); email correspondence with local counsel re filing of same (.5); email correspondence with Akin team re upcoming motion in limine filing (.6); attend Akin litigation team call to discuss DIP filings and upcoming hearing (.8); draft proposed order for motion in limine (.8); conduct cite check of same (1.2); draft motion to seal motion in limine and exhibits (1.6); compile evidentiary support for supplemental DIP objection filing (1.8); prepare exhibits for motion in limine filing (1.9).	15.40
04/29/24	DS	0010 Conduct research in support of the supplemental DIP objection (5.1); revise same and prepare supporting documents (1.8); correspond with Akin team re supplemental objection (.4); prepare outline and documents for hearing (5.6).	12.90
04/29/24	ELS	0010 Call with A. Antypas re supplemental DIP objection and next steps.	0.80
04/29/24	AEL	0010 Edit supplemental objection to DIP (3.6); prepare cross examination materials for DIP hearing (10.1); call with J. Rubin re hearing prep (.2); call with Akin FR team members re: DIP hearing (.8); call with S. Nolan and P. Glackin re DIP hearing preparation (.3).	15.00
04/30/24	ISD	0010 Review pleadings in support of DIP motion (1.8); review status of DIP order changes (.4).	2.20
04/30/24	AQ	0010 Review and analyze reply briefs in support of DIP (1.5); review and analyze case law in support of motions to compel (1.1); review and analyze deposition transcripts (1.3).	3.90
04/30/24	SLA	0010 Negotiate changes to DIP order (1.0); analyze issues re same (1.7); calls with various parties re same (1.2); call with Davis Polk re DIP proposal (.7).	4.60
04/30/24	JPR	0010 Review and revise DIP order (5.8); call with Davis Polk re: DIP proposal (.7); analyze open issues re: DIP in advance of hearing (1.8).	8.30
04/30/24	BJB	0010 Conduct research re DIP issues.	5.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/30/24	DG	0010 Draft cross outline for upcoming DIP hearing (6.1); conduct legal research re privilege issues (1.3); email with local counsel re same (.4); email with opposing counsel re same (.4); review and analyze DIP exhibits (1.6).	9.80
04/30/24	LB	0010 Prepare DIP documents in the Relativity document database for attorney's review.	0.50
04/30/24	AAR	0010 Review Debtors' hearing exhibits for motion in limine (1.5); draft direct examination outline for Genereaux (1.8); email correspondence re motion in limine filing (.9); finalize motion in limine papers for filing (3.5); prepare analysis in response to Debtors' DIP Reply (3.8); prepare talking points for motion in limine hearing (6.2).	17.70
04/26/24	AFA	0011 Call with M. Gates (Alix) re motion to reject Sumitomo Contract.	0.30
04/08/24	JPR	0012 Review markup to bar date order.	0.40
04/08/24	ELS	0012 Review markup to bar date order (.9); correspondence with Akin re same (.2); correspondence with V&E re same (.2).	1.30
04/18/24	JPR	0012 Review Epes and Bond Green Bonds 9019 motions and declarations.	0.60
04/18/24	TST	0012 Review bond prepetition and settlement documents (3.3); analyze same (1.6); draft correspondence to Akin team re summary of same (1.4).	6.30
04/18/24	JRG	0012 Review Green Bond documents (6.1); summarize terms of same (.9); review correspondence between Akin finance team members re same (.2).	7.20
04/18/24	OVS	0012 Correspondence with Akin team re terms of municipal bonds (.5); review documentation re same (.9).	1.40
04/18/24	AGV	0012 Review 9019 motions (1.0); analyze considerations re same (1.2).	2.20
04/19/24	SLA	0012 Review and analyze green bond 9019 settlement motions (1.1), correspondence with Akin team re same (.5).	1.60
04/19/24	JPR	0012 Review summary of Epes and Bond 9019 motions (.2); correspondence with Akin team re same (.1).	0.30
04/19/24	TST	0012 Review Green Bond 9019 settlement documents (2.0); correspond with Akin team re same (.8); analyze issues re same (.7).	3.50
04/19/24	AFA	0012 Review Epes and Green Bond 9019 motions (1.3); correspond with Akin team re same (.7); correspond with V&E team re same (.2); follow up call with V&E re same (.2).	2.40
04/19/24	AGV	0012 Review (.2) and revise (.8) 9019 summaries; review correspondence with Akin team re same (.2).	1.20
04/22/24	SRM	0012 Review motions and orders re Muni Bonds (5.0); draft overviews of same (.8).	5.80
04/23/24	JPR	0012 Call with D. Meyer re: Green Bonds 9019 motion (.1); call with Akin finance team re: Green Bond indentures (.3) (partial); revise draft summary of 9019 motions (.4); emails with A. Vecellio re same (.1).	0.90
04/23/24	TST	0012 Review prepetition municipal bond documents and proposed settlement (3.0); calls with S. Manna re same (.5); meet with same re questions from Akin FR re same (1.1); call with Akin team re settlement motions (.7); communication with Akin team re same (.7); review summaries re same (.5).	6.50
04/23/24	JRG	0012 Attend Akin internal call re. 9019 motions (.7); call with S. Manna re same (.2).	0.90
04/23/24	AGV	0012 Prepare for (.2) and attend (.7) call re 9019 settlement motions; internal correspondence with Akin team re same (.1); review 9019 summaries (.4); edit 9019 summaries (.5); review internal correspondence re same (.2).	2.10
04/23/24	SRM	0012 Draft debt review of green bonds (.9); calls with T. Threadcraft re review of green bond settlement motions (.5); meeting with J. Gawlak re same (.2); confer with T. Threadcraft re questions from Akin restructuring team (1.1); meeting with Akin team re green bond settlement motions (.7); draft response to request from Akin FR team re settlement orders (1.0).	4.40
04/24/24	SLA	0012 Communications to Akin team re Green Bond 9019 motions (.4); analysis of issues re same (.5); consider issues re 9019 settlements (1.0).	1.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/24/24	JPR	0012 Continued analysis of 9019 motions (.3); emails with Akin team re same (.2); email to D. Meyer re: same (.1); email to Alix team re: same (.1).	0.70
04/24/24	AGV	0012 Conduct research re 9019 settlement precedent (1.4); analyze same (1.0); review documents in connection with 9019 motions (1.1).	3.50
04/25/24	SLA	0012 Analyze considerations re 9019 motions (.9); review settlement documents re same (.4).	1.30
04/25/24	TST	0012 Review green bond prepetition and settlement documents (1.0); confer with S. Manna re same (.5).	1.50
04/25/24	AGV	0012 Continue to conduct research re Green Bond 9019 settlement precedent (2.0); analyze and summarize same (1.9).	3.90
04/25/24	SRM	0012 Review municipal bond prepetition documents re question from Akin FR team related to 9019 settlements (2.4); confer with T. Threadcraft re green bond documents (.5); correspondence with same re same (.2).	3.10
04/26/24	JPR	0012 Correspondence with Kramer Levin re: Green Bond 9019 motions (.1); consider strategy re: same (.6); emails to T. Threadcraft re: same (.1).	0.80
04/26/24	TST	0012 Correspond with J. Rubin re Green Bond settlement.	0.20
04/27/24	SLA	0012 Call with Akin, V&E and Kramer teams re proposed 9019 settlements (.9); communications with parties re same (.4).	1.30
04/27/24	JPR	0012 Call with Akin, V&E and Kramer teams re: proposed settlements (.9); review pleadings and prepare issues list in advance of same (.7).	1.60
04/27/24	AFA	0012 Attend call with Akin, V&E and Kramer Levin teams re 9019 motion issues (.9); review 9019 motions in advance of same (.3).	1.20
04/29/24	JPR	0012 Correspond with Kramer Levin team re: Green Bond 9019s (.1); continued analysis of proposed terms (.2).	0.30
04/30/24	JPR	0012 Emails with Kramer Levin team re Green Bond 9019 issues (.4); call with A. Caton re same (.3); analyze potential settlement construct re same (.7).	1.40
03/28/24	CJG	0013 Review materials re prepetition transactions (1.0); analyze same (1.5); draft analysis re same (1.7); draft correspondence to Akin team re same (.5).	4.70
03/29/24	CJG	0013 Revise work product re prepetition transactions.	2.20
04/09/24	AQ	0013 Emails to UCC professionals regarding prepetition investigation.	0.20
04/10/24	AQ	0013 Emails with S. Alberino regarding prepetition investigation.	0.20
04/10/24	SLA	0013 Review background materials on prepetition transactions (1.0); correspondence with A. Qureshi re same (.1).	1.10
04/12/24	AQ	0013 Participate in call with Alix team re prepetition transactions.	0.30
04/12/24	SLA	0013 Review background on prepetition transaction issues (.6); attend call with Alix team re same (.3).	0.90
04/12/24	SMN	0013 Attend call with Alix team re prepetition transaction investigation.	0.30
04/12/24	CJG	0013 Call with Alix re investigation of prepetition transactions.	0.30
04/12/24	OVS	0013 Review issues in connection with prepetition transactions (.8); call with Alix re the same (.3).	1.10
04/12/24	AEL	0013 Attend call with Alix and Akin teams re prepetition investigations.	0.30
04/15/24	AQ	0013 Attend call with Akin lit and FR teams re investigation of prepetition transactions.	0.50
04/15/24	SLA	0013 Attend call with Akin lit and FR teams on investigation of prepetition transactions (.5); consider follow up re same (.5); consider matters related to prepetition issues (.7); review historical transactions (.6).	2.30
04/15/24	JPR	0013 Attend call with Akin litigation and FR teams re: investigation of prepetition transactions (.5); review other pleadings in advance of same (.3).	0.80
04/15/24	AFA	0013 Prepare for (.4) and attend (.5) call with Akin FR and Lit teams re prepetition transactions; consider issues re same (.5).	1.40
04/15/24	SMN	0013 Revise draft Rule 2004 discovery requests re prepetition transactions (1.3); correspond with C. Gessner re same (.3).	1.60
04/15/24	CJG	0013 Call with Akin FR and litigation teams re prepetition transactions (.5); correspondence with Baker Botts re same (.3); correspond with S. Nolan re discovery (.3); review work product re same (.7).	1.80
04/15/24	DG	0013 Attend call with Akin team re prepetition transactions.	0.50
04/15/24	ELS	0013 Attend call with litigation and restructuring team members re prepetition	0.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		transactions.	
04/15/24	AEL	0013 Attend call with FR and Litigation teams re prepetition transactions.	0.50
04/16/24	AEL	0013 Review internal communications with Akin team re prepetition transactions.	0.30
04/17/24	AQ	0013 Call with Baker Botts and Akin team re prepetition transaction matters (.6); follow up call with Akin team re same (.2).	0.80
04/17/24	JPR	0013 Call with Akin team and Baker Botts team re: prepetition transaction issues (.6); follow up call with Akin team re: same (.2); review email to Baker Botts re: follow up from call (.2).	1.00
04/17/24	AEL	0013 Call with Akin team re prepetition transactions (.2); communications to Baker Botts re same (.3).	0.50
04/21/24	AQ	0013 Review emails re Baker Botts investigation and consider next steps.	0.50
04/22/24	AQ	0013 Call with Baker Botts re prepetition investigation (.4); internal communications re investigation next steps (.2).	0.60
04/22/24	SLA	0013 Call with Baker Botts re investigation of prepetition transactions (.4); follow up internal communications re same (.3).	0.70
04/22/24	SMN	0013 Attend call with Baker Botts team and members of Akin team re investigation of prepetition transactions.	0.40
04/22/24	CJG	0013 Call with Baker Botts team re investigation of prepetition transactions (.4); correspondence with Akin team re same (.3).	0.70
04/22/24	DG	0013 Call with Baker Botts and Akin teams re investigation of prepetition transactions (.4); emails with Akin team re same (.1).	0.50
04/22/24	AEL	0013 Call with Baker Botts and Akin teams re: investigation materials.	0.40
04/23/24	AQ	0013 Call with Baker Botts re prepetition investigation (.5); communications with Akin team re same (.2).	0.70
04/23/24	SLA	0013 Call with Baker Botts re investigation of prepetition transactions (.5); communications with Akin team re same (.6).	1.10
04/23/24	SMN	0013 Attend call with Baker Botts and Akin teams re investigation of prepetition transactions (.5); correspondence with Akin team re same (.2).	0.70
04/23/24	DG	0013 Call with Baker Botts team re prepetition investigation.	0.50
04/23/24	AEL	0013 Call with Baker Botts and Akin teams re: investigation materials (.5); internal communications with Akin team re same (.5).	1.00
04/24/24	AQ	0013 Review and analyze information provided by Baker Botts related to investigation of prepetition transactions (.3); correspondence with S. Nolan re same (.2).	0.50
04/24/24	SMN	0013 Correspond with A. Qureshi re materials for investigation of prepetition transactions.	0.20
04/28/24	SLA	0013 Review Baker Botts materials re prepetition transaction investigation.	0.60
03/28/24	OVS	0015 Review prepetition debt documents (1.0); analyze same (.9).	1.90
03/29/24	OVS	0015 Review prepetition debt documents.	1.30
04/03/24	TST	0015 Review prepetition debt and disclosure documents (3.4); meet with S. Manna re same (.5); correspond with Ducera and Alix Partners teams re same (1.4); communications with Akin team re same (.5); call with team re same (.5).	6.30
04/03/24	JRG	0015 Call with Akin team re prepetition transaction diligence (.5); review prepetition debt documents (6.5); prepare due diligence request list (1.6); correspondence with Akin team re same (.8).	9.40
04/03/24	SRM	0015 Call with Akin team re secured debt diligence (.5); meet with T. Threadcraft re same (.5).	1.00
04/04/24	TST	0015 Review prepetition debt and disclosure documents (3.9); summarize key terms of same (1.5); analyze issue re same (1.8).	7.20
04/04/24	JRG	0015 Prepare due diligence request list in connection with debt review (3); review prepetition documents in connection with collateral review (1.5).	4.50
04/05/24	TST	0015 Review prepetition debt and disclosure documents (3.1); revise summary of same (.5).	3.60
04/06/24	TST	0015 Review prepetition debt and disclosure documents (1.2); correspond with Akin team re same (.3).	1.50
04/06/24	JRG	0015 Review case materials re prepetition debt (3.2); review virtual dataroom documents provided in connection with prepetition debt (4.2);	8.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/06/24	SRM	0015 correspond with Akin team re same (.9). Review prepetition loan documents (1.1); correspond with Akin team re same (.4).	1.50
04/07/24	TST	0015 Review prepetition debt and disclosure documents (1.3); correspondence with Akin team regarding same (.2).	1.50
04/08/24	TST	0015 Review prepetition debt and disclosure documents.	2.70
04/09/24	TST	0015 Review prepetition debt and disclosure documents (.7); confer with Akin team regarding same (.3); correspond with Akin team regarding same (.2).	1.20
04/09/24	JRG	0015 Conference with finance team re prepetition debt documents (.3); review related materials (.2).	0.50
04/09/24	OVS	0015 Meet with Akin finance re prepetition debt documents.	0.30
04/09/24	SRM	0015 Confer with Akin finance team re prepetition debt documents (.3); communications with same re same (.2).	0.50
04/10/24	TST	0015 Review prepetition debt and disclosure documents (1.6); correspond with AlixPartners re same (.4); correspond with S. Nolan re same (.2).	2.20
04/10/24	SMN	0015 Correspond with T. Threadcraft re prepetition debt documents.	0.20
04/11/24	TST	0015 Review prepetition debt and disclosure documents (2.5); analyze considerations re same (.5).	3.00
04/12/24	TST	0015 Review prepetition debt and disclosure documents (2.6); summarize same (.6).	3.20
04/13/24	TST	0015 Review prepetition debt and disclosure documents (.8); revise summary of same (.3).	1.10
04/15/24	TST	0015 Review prepetition debt documents, lien grants and perfection actions (3.5); consider issues re same (1.0); correspond with Akin team re same (.8); call with Akin team re same (.5) follow up review of same (1.0).	6.80
04/15/24	AFA	0015 Call with Akin team re prepetition debt diligence.	0.50
04/15/24	JRG	0015 Attend Akin team call re prepetition debt diligence (.5); correspondence with Akin team re same (.7).	1.20
04/15/24	OVS	0015 Correspond with Akin team re prepetition debt diligence (.2); attend Akin team call re same (.5); correspond with Akin team re same (.8).	1.50
04/15/24	SRM	0015 Call with Akin team re prepetition debt diligence (.5); draft and revise correspondence to opposing counsel re diligence requests (.5).	1.00
04/15/24	ELS	0015 Attend call with Akin team re lien review considerations.	0.50
04/16/24	TST	0015 Review prepetition debt documents, lien grant and perfection actions (2.5); correspond with Akin team re same (.7).	3.20
04/16/24	JRG	0015 Review prepetition debt documents.	0.30
04/16/24	OVS	0015 Correspond with Akin team re prepetition debt documents (.3); review prepetition credit agreement re same (.3).	0.60
04/16/24	SRM	0015 Review prepetition debt documents (3.0); correspondence with Akin team re same (.5); draft debt grid (.8).	4.30
04/17/24	TST	0015 Review prepetition debt documents, lien grants and perfection actions.	0.80
04/18/24	TST	0015 Review prepetition lien grants and perfection actions (.5); correspond with company counsel re same (.4).	0.90
04/18/24	SRM	0015 Analyze Municipal Bond documentation (2.2); summarize key terms of same (.8); correspondence with Akin finance team re same (.5).	3.50
04/19/24	TST	0015 Review prepetition lien grants and perfection actions.	0.60
04/19/24	NNT	0015 Summarize collateral search results for Akin corporate team (2.8); review materials for same (1.7).	4.50
04/20/24	TST	0015 Review prepetition lien grants and perfection actions (.5); summarize certain key terms (.4).	0.90
04/22/24	TST	0015 Review prepetition lien grants and perfection actions (2.2); correspond with V&E re same (.3).	2.50
04/22/24	NNT	0015 Summarize collateral search results for Akin corporate team.	3.00
04/22/24	JRG	0015 Review of prepetition debt documents in connection with lien investigation.	2.50
04/23/24	TST	0015 Review prepetition debt documents, lien grants and perfection actions (1.8); correspondence with J. Gawlak re same (.8).	2.60
04/23/24	NNT	0015 Summarize collateral search results for Akin corporate team.	2.50
04/23/24	JRG	0015 Review of prepetition debt documents in connection with lien	4.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/24/24	TST	0015 investigation (3.4); correspondence with T. Threadcraft re same (.6). Review prepetition debt documents, lien grants and perfection actions (.9); correspond with S. Manna re same (.6); correspond with V&E team re same (.2).	1.70
04/24/24	JRG	0015 Review prepetition debt documents in connection with lien investigation (6); draft finance diligence request list (1.5); call with V&E team re requested items (.2).	7.70
04/24/24	SRM	0015 Review prepetition loan documents per questions from Akin restructuring team (1.0); emails with T. Threadcraft re the same (.6).	1.60
04/29/24	TST	0015 Review prepetition lien grants and perfection actions (1.4); correspondence to Akin corporate team re same (.8).	2.20
04/29/24	JRG	0015 Review prepetition debt documents in connection with lien investigation (.9); correspond with Akin corporate team re same (.4).	1.30
04/29/24	SRM	0015 Review internal questions re prepetition loan documents (1.2); emails to Akin corporate team members re the same (.2).	1.40
04/30/24	TST	0015 Review prepetition lien grants and perfection actions in connection with lien investigation (1.0); correspond with J. Gawlak re same (.2).	1.20
04/30/24	JRG	0015 Review prepetition debt documents (2.8); emails with T. Threadcraft re same (.3); review prepetition liens (6.1).	9.20
04/22/24	JA	0019 Review employment agreements in connection with business diligence.	1.20
04/25/24	JA	0019 Review labor contracts in connection with business diligence.	0.10
04/11/24	AFA	0025 Travel to hearing (actual time .4); return travel to office (actual time .4).	0.40
04/11/24	ELS	0025 Travel to hearing (actual time .4); return travel from hearing (actual time .4).	0.40
04/24/24	SLA	0025 Travel to NYC for deposition prep (actual time 4.0).	2.00
04/24/24	CJG	0025 Travel to NY for DIP motion depositions (actual time 2.0).	1.00
04/25/24	CJG	0025 Travel from NYC to Richmond returning from depositions (actual time 3.2).	1.60
04/25/24	AEL	0025 Travel to airport (.8) and travel from airport to hotel (.9) (total actual time 1.7).	0.90
04/26/24	SLA	0025 Return travel to DC (actual time 3.5).	1.80
04/26/24	AEL	0025 Travel to NY following deposition (actual time 3.4).	1.70
04/29/24	PTD	0025 Travel to Washington D.C. for DIP hearing (actual time 2.0).	1.00
04/30/24	AQ	0025 Travel to DC for DIP hearing prep (actual time 2.5).	1.30
04/30/24	JPR	0025 Travel to DC for DIP hearing (actual time 2.0).	1.00
04/30/24	CJG	0025 Travel to DC for DIP hearing (actual time 1.5).	0.80
04/30/24	AEL	0025 Travel to Washington for DIP hearing (actual time .8).	0.40
04/01/24	AEB	0028 Call with Akin corporate team re Enviva matters and diligence (.3); review materials re same (.2).	0.50
04/01/24	JA	0028 Call with Akin corporate team re case diligence (partial).	0.20
04/01/24	KL	0028 Conference with Akin corporate team regarding diligence (.3); review background materials re same (2.6).	2.90
04/02/24	AEB	0028 Review background materials in connection with corporate diligence (1.0); review data room uploads (.5); correspond with K. Lin re same (.3).	1.80
04/02/24	KL	0028 Correspond with A. Babin re diligence review.	0.20
04/03/24	AEB	0028 Prepare diligence chart (.5); review data room uploads (1.2).	1.70
04/03/24	JA	0028 Analyze and review contracts in connection with general diligence.	2.00
04/04/24	AFA	0028 Review due diligence request list (.5); correspond with corporate team re scope of same (.3).	0.80
04/04/24	AEB	0028 Review due diligence request list.	1.10
04/04/24	JA	0028 Review VDR and share index of documents.	0.60
04/04/24	KL	0028 Coordinate review of diligence items (.2); communications with Akin team re diligence requests (.2); review and comment on diligence request list (2.0).	2.40
04/05/24	AEB	0028 Revise due diligence request list (3.5); call with Akin corporate team re same (.5).	4.00
04/05/24	JA	0028 Search VDR for company documents (.1); review same (.2); email team re updated index of documents in VDR (.1).	0.40
04/05/24	KL	0028 Call with Akin corporate team re diligence request list (.5); review	3.60

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/06/24	KL	0028 public information in connection with diligence request list (3.1). Review recent uploads in data room and coordinate review of same (.2); conduct preliminary review of material agreements (1.1).	1.30
04/08/24	AEB	0028 Revise due diligence request list (2.5); review and summarize certain contracts (1.2); review and summarize data room files (2.8).	6.50
04/08/24	JA	0028 Review (1.2) and summarize (.3) organization documents in data room.	1.50
04/09/24	AEB	0028 Review data room documents (1.9); draft summary chart re same (.7).	2.60
04/09/24	JA	0028 Review contracts on data room.	2.10
04/09/24	KL	0028 Review new documents in VDR (1.1); update diligence request list re same (1.3).	2.40
04/10/24	AEB	0028 Research shareholder information (1.8); email Akin team re: same (.1).	1.90
04/10/24	JA	0028 Review VDR for updated items (.6); research shareholder information (.4); correspond with corporate team re same (.1).	1.10
04/10/24	KL	0028 Review new VDR uploads (.6); correspondence to corporate team regarding shareholder information (.4).	1.00
04/11/24	AEB	0028 Research re: shareholder information (1.7); review data room documents (2.2).	3.90
04/11/24	JA	0028 Review VDR index report for new items (.2); research shareholder information (.2).	0.40
04/12/24	JPR	0028 Review diligence and emails re: shareholders.	0.20
04/12/24	AEB	0028 Research shareholders of Enviva (1.1); review data room uploads re: same (4.9).	6.00
04/12/24	JA	0028 Prepare report of ownership of Enviva (.6); emails with Akin team re same (.2); review new company contracts uploaded to data room (.3).	1.10
04/12/24	KL	0028 Review shareholder report (3.2); communication to Akin team regarding same (.2).	3.40
04/15/24	JA	0028 Review VDR index report re new items.	0.20
04/16/24	AEB	0028 Review and chart data room uploads (1.2); revise due diligence request list (.8).	2.00
04/17/24	AEB	0028 Review and chart company organizational documents (2.9); review diligence request list (.3); revise same (.4).	3.60
04/17/24	KL	0028 Conduct diligence review of certain company agreements.	2.30
04/18/24	AEB	0028 Discuss diligence process with J. Adabi (.4); prepare diligence chart template (.5); review and chart company organizational documents (1.7); review and chart company contracts (.5).	3.10
04/18/24	JA	0028 Discuss diligence process with A. Babin (.4); review VDR index report for new items (.2).	0.60
04/19/24	JA	0028 Review employment agreements in connection with general diligence.	1.60
04/21/24	JA	0028 Review employment agreements in connection with general diligence.	0.70
04/22/24	AEB	0028 Revise diligence chart (4.8); draft summary of open points re: same (.5).	5.30
04/23/24	AEB	0028 Revise business diligence request list.	0.70
04/26/24	JA	0028 Review dataroom index for new items.	0.20
04/29/24	AEB	0028 Revise due diligence request list.	0.60
04/30/24	AEB	0028 Revise due diligence request list (1.); email with K. Lin re same (.2) revise diligence chart (.8).	2.00
04/30/24	KL	0028 Correspondence with A. Babin re status of latest diligence request list and due diligence chart (.2); review diligence chart (2.6).	2.80
04/16/24	JPR	0029 Review current draft of cash management order (.1); analyze remaining open issues (.2); emails with Alix team re: related diligence (.1); email to V&E re: same (.2).	0.60
04/17/24	JPR	0029 Email to V&E team re: status of cash management order.	0.10
04/22/24	JPR	0029 Correspond with Alix team re: status of cash management diligence (.2); analyze open issues re: same (.3); emails with V&E team re: same (.2).	0.70
04/24/24	JPR	0029 Correspondence with A. Antypas re cash management considerations.	0.10
04/24/24	AFA	0029 Call with V&E and E. Sanzotta re cash management issues (.2); call with K. McGlynn re same (.3); correspond with J. Rubin re same (.2).	0.70
04/24/24	ELS	0029 Review markup to cash management order (.1); call with V&E and A. Antypas re same (.2).	0.30
04/25/24	SLA	0029 Call with Alix team re cash management issues (.5); communications with Akin team re same (.4).	0.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/25/24	JPR	0029 Review revised drafts of cash management order (.5); call with D. Schiff (DPW) re: same (.2); emails with DPW and V&E re: same (.1); correspondence with Akin team re same (.2); analyze open issues re: cash management order (.3).	1.30
04/25/24	AFA	0029 Review and comment on cash management order (.4); correspondence with E. Sanzotta re same (.2); calls with E. Sanzotta re same (.8); correspondence to Akin team re same (.4); call with M. Salvucci re same (.2); call with J. Brown re same (.2); confer with M. Pyeatt re same (.2).	2.40
04/25/24	AGV	0029 Review cash management documents (.1); correspondence with Akin team re same (.1).	0.20
04/25/24	ELS	0029 Revise cash management order (2.4); correspondence with A. Antypas re same (.2); call with Alix team re same (.5); calls with A. Antypas re same (.8); review internal comments to same (.4); implement same (.9); correspondence with Akin team re same (.2).	5.40
04/26/24	SLA	0029 Analyze cash management issues (.3); call with V&E and DPW re same (.6); call with J. Rubin re same (.2).	1.10
04/26/24	JPR	0029 Call with DPW, V&E and Akin re: cash management order (.6); follow up calls with DPW re: same (.4, .2); review, revise and consider issues re: multiple drafts of cash management order (1.5); call with S. Alberino re: same (.2); emails with Akin and Alix teams re: same (.2).	2.90
04/26/24	AFA	0029 Attend call with Akin, V&E and DPW teams re cash management order issues (.6); correspondence with Akin, V&E and DPW teams re same (.4); call with K. McGlynn (Alix) re same (.3); correspondence with Akin and Alix teams re same (.2).	1.50
04/26/24	AGV	0029 Attend cash management meeting with Akin, V&E and DPW teams (.6); review correspondence re same (.4).	1.00
04/27/24	JPR	0029 Finalize cash management order (.4); call with J. Brown (DPW) re: same (.2); call with M. Salvucci (V&E) re: same (.2); emails with K. McGlynn (Alix) re: same (.2); review revised drafts of cash management order (.3).	1.30
04/29/24	AFA	0030 Call with V&E re critical vendors order (.2); review revised draft of same (.2).	0.40
03/28/24	AQ	0031 Review and analyze first day hearing transcript and review first day motions.	1.50
03/28/24	CJG	0031 Review first day motions.	1.00
03/28/24	AGV	0031 Review first day motions.	0.60
03/29/24	AFA	0031 Review and prepare comments to various proposed final first day orders (5.0); call with E. Sanzotta re same (.2); correspondence with Akin team re same (.8).	6.00
03/29/24	AGV	0031 Review internal correspondence re first day order markups.	0.10
03/29/24	ANE	0031 Prepare summary re first day motions (.3); communication with team re same (.2); compile first day order precedent (1.2).	1.70
03/29/24	ELS	0031 Review (1.3) and comment on (3.4) proposed final orders for first day motions; call with A. Antypas re same (.2).	4.90
03/30/24	ELS	0031 Review first day orders.	0.50
04/01/24	ELS	0031 Revise (.7) and compile (.4) comments to first day orders.	1.10
04/02/24	AFA	0031 Multiple communications with Akin team re first day orders (1.1); review mark-ups of same (1.0); review first day declaration in connection with same (.6); prepare objection deadline extension request re same (.4); correspond with V&E team re first day orders (.3).	3.40
04/02/24	ELS	0031 Multiple communications with team re first day orders (1.5); review certain second day motions (.9).	2.40
04/03/24	SLA	0031 Call with advisor team re pending first day motions and diligence.	0.70
04/03/24	JPR	0031 Call with A. Antypas and E. Sanzotta re: first day orders and next steps re: same (.5); review initial markups of first day orders to prepare for same (.6); multiple emails with team re: same (.3); call with Alix team re: first day motions issues and diligence (.7); review Alix presentation re: same to prepare for same (.5); review initial first day diligence list to prepare for same (.2); follow-up review of Alix presentation re: first day motions in connection with finalizing for distribution to Committee (.4).	3.20



<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/03/24	AFA	0031 Call with J. Rubin and E. Sanzotta re first days and pending matters (.5); call with A. Vecellio re same (.2); call with E. Sanzotta re first day motions (.5); prepare first day order issues list (1.0); correspond with E. Sanzotta re same (.5); conduct final review of first day orders (1.1); review first day declarations in connection with same (1.5).	5.30
04/03/24	AGV	0031 Prepare for (.2) and attend (.7) advisor call re first day motions; internal correspondence re same (.2); draft materials re first day motions (.3); call with A. Antypas re same (.2); review pleadings re same (.5).	2.10
04/03/24	SRM	0031 Review first day motions.	2.90
04/03/24	ELS	0031 Confer with J. Rubin and A. Antypas re first days and related tasks (.5); revise summary slides of first day orders (.9); call with A. Antypas re first day orders (.5); correspondence with A. Antypas re same (.4); revise comments to first day orders (2.7); consider issues re same (.8); call with UCC professionals regarding first day orders (.7); review additional Debtor motions (.5).	7.00
04/04/24	ISD	0031 Review first day motions summary (.8); review correspondence re same (.1).	0.90
04/04/24	JPR	0031 Review first day order markups and issues list (1.3); analyze issues re: same (.8); prepare email to Akin team re: same (.2); revise portion of wages order (.2); emails with Akin team re: same (.2).	2.70
04/04/24	AFA	0031 Attend conferences with E. Sanzotta re first day orders (1.4); review extension of objection deadlines for first day motions (.3); review of first day motion diligence list (.3); revise same (.3); review and comment on AlixPartners first day motion presentation (.4).	2.70
04/04/24	AGV	0031 Review first day order markups (.4); conduct research on precedent re same (.6); incorporate comments re same (.2).	1.20
04/04/24	ELS	0031 Revise comments to first day orders (1.3); review precedent materials re same (.6); correspondence with Akin team re same (.3); conferences with A. Antypas re first day orders (1.4).	3.60
04/05/24	ISD	0031 Review status of first day motions.	1.10
04/05/24	AFA	0031 Finalize mark up of first day orders (1.2); correspondence with Alix team re same (.3); correspond with V&E team re comments to same (.5).	2.00
04/05/24	AGV	0031 Conduct research re company structure (1.0); analyze same (.5); review first day order markups (.4); analyze same (.2).	2.10
04/06/24	JPR	0031 Review markups of first day orders.	0.50
04/06/24	AGV	0031 Review first day order markups (.2); draft correspondence to UCC advisors re same (.2).	0.40
04/07/24	AQ	0031 Attend UCC advisors and Debtor professionals' call re first day motions and comments (.5); prepare for same (.1).	0.60
04/07/24	SLA	0031 Attend call with UCC and Debtor advisors on first day motions review (.5); consider diligence re same (.3); correspondence with Akin team re same (.2).	1.00
04/07/24	JPR	0031 Attend call with UCC and Company advisors re: first day motions and diligence (.5); review markups and diligence list to prepare for same (.4); emails with Akin team re: same (.2).	1.10
04/07/24	AFA	0031 Prepare for (.4) and attend (.5) call with UCC and Debtor advisors re first day reporting; follow up call with E. Sanzotta re same (.5); follow up call with Alix team re same (.4); review and comment on Bar Date Order and notice (.5); correspondence with Akin team re same (.3).	2.60
04/07/24	AGV	0031 Review first day motion markups (.5); analyze same (.5); prepare for (.2) and attend (.5) call with debtors and UCC advisors re markups; internal correspondence re same (.3); consider issues re same (.3).	2.30
04/07/24	ELS	0031 Prepare markups second day orders (1.2); review precedent re same (.4); attend call with Debtor and UCC professionals re first day motions (.5); follow up call with A. Antypas re same (.5); call with Alix team re same (.4).	3.00
04/08/24	ISD	0031 Review first day motions.	0.70
04/08/24	JPR	0031 Revise email to Debtors re: objection deadlines and hearing date for second day motions (.2); email with Company advisors re: same (.1); review revised first day orders and related issues list (.9); analyze open	1.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/08/24	AFA	0031 issues re: same (.4); emails with Akin and Alix teams re: same (.3). Review revised drafts of first day orders (.6); calls with E. Sanzotta re same (.5); correspondence with V&E team re same (.3); correspondence with Akin and Alix teams re first day order reporting and comments (.2); review summary of changes to order (.2).	1.80
04/08/24	AGV	0031 Review correspondence re first day motions (.2); review markups of same (.3); edit same (.6).	1.10
04/08/24	ELS	0031 Review V&E markups re first day orders (.9); review summary of same (.3); revise same (.7); correspondence with Alix team re same (.2); call with A. Antypas re same (.5).	2.60
04/09/24	SLA	0031 Call with UCC advisor team re status of FDM and order revisions (.5); follow up call with same re same (.4); call with A. Antypas re same (.3); communications with advisor team re same (.2).	1.40
04/09/24	JPR	0031 Call with Akin and Alix teams re: status of first day orders and related next steps (.5); follow up call with Akin and Alix teams re: same (.4); attend call with Company advisors re: same (.6); email to Company re: first day motion objection deadlines (.1); call with Akin re: various related workstreams, status (.7); review punch list in advance of same (.1); review order markups (.3).	2.70
04/09/24	AFA	0031 Prepare punch list of open first and second day items for internal call (.7); attend call with Akin members re same (.7); call with E. Sanzotta re same (.2); prepare for (.3) and attend call with Akin and Alix teams re final orders (.5); call with M. Pyeatt re first day relief (.3); call with Akin/Alix teams re same (.4); call with S. Alberino re same (.3); call with D. MacGreevey re same (.2); call with UCC and Debtors' advisors re first day relief (.6); follow up correspondence with V&E re objection deadline extension (.2); correspond with Alix team re presentation re: first day relief (.2); review and comment on draft of same (2.5); correspond with Alix team re same (.3).	7.40
04/09/24	AGV	0031 Prepare for (.1) and attend (.6) call with Debtor/UCC advisors re first day order markups; review materials re same (.4); prepare for meeting with Alix re markups (.1); attend same (.5); prepare for (.1) and attend (.4) follow up call with Akin and Alix re same; conduct research re same (.6).	2.80
04/09/24	ELS	0031 Confer with A. Antypas on next steps for first day orders (.2); call with restructuring team members re same (.7); call with Alix team re same (.5); follow up call with Alix team re same (.4); review calendar of key dates (.3); review diligence updates re same (.3); call with Debtors and UCC advisors re order markups (.6); review Alix presentation re same (.4).	3.40
04/10/24	ISD	0031 Review status of first day motions issues (.7); review correspondence between UCC advisors re same (.2).	0.90
04/10/24	JPR	0031 Analyze open issues re: first day motions (.7); emails with K. McGlynn re: same (.2); emails with A. Antypas re: same (.2); call with M. Pyeatt re: same (.1); call with Alix team re: status of first day diligence and next steps (.3); review revised drafts of orders (.7); review talking points re: critical vendor motion (.1); emails with K. McGlynn and D. MacGreevey re: first day motions status and open issues (.2); review status of orders (.2).	2.70
04/10/24	AFA	0031 Review open matters re finalization of first day orders (1.1); call with Alix team re same (.3); call with M. Pyeatt re same (.2); correspondence with J. Rubin re same (.2).	1.80
04/10/24	AGV	0031 Review precedent for second day orders (.5); analyze same (.2); correspondence with E. Sanzotta re same (.1); consider issues re markups re same (.3); review redline of same (.3).	1.40
04/10/24	ELS	0031 Prepare for (.2) and attend call with Alix team re updates to first day orders (.3); review precedent second day orders (.7); emails with A. Vecellio re same (.1).	1.30
04/11/24	ISD	0031 Review status of first day motions (.8); analyze considerations re same (.3).	1.10

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
04/11/24	AFA	0031 Correspondence with V&E team re finalization of orders in advance of second day hearing (.8); review CNOs and revised proposed orders in respect of same (1.4).	2.20
04/30/24	JPR	0031 Call with UST re: various pending pleadings.	0.20
Total Hours			3299.40

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>	=	<u>Value</u>
J L SORKIN	10.50	at	\$1975.00	=	\$20,737.50
I S DIZENGOFF	67.20	at	\$2195.00	=	\$147,504.00
A QURESHI	81.60	at	\$2195.00	=	\$179,112.00
S L ALBERINO	160.80	at	\$2195.00	=	\$352,956.00
J P RUBIN	189.80	at	\$1975.00	=	\$374,855.00
A E LUFT	173.70	at	\$1975.00	=	\$343,057.50
C D DONIAK	76.00	at	\$1120.00	=	\$85,120.00
J F NEWDECK	67.20	at	\$1650.00	=	\$110,880.00
C J GESSNER	205.70	at	\$1650.00	=	\$339,405.00
S SHULZHENKO	18.20	at	\$1800.00	=	\$32,760.00
T S THREADCRAFT	109.90	at	\$1575.00	=	\$173,092.50
A F ANTYPAS	335.30	at	\$1395.00	=	\$467,743.50
S M NOLAN	110.90	at	\$1395.00	=	\$154,705.50
P J GLACKIN	134.70	at	\$1350.00	=	\$181,845.00
D GILLER	253.30	at	\$1575.00	=	\$398,947.50
K LIN	22.90	at	\$1295.00	=	\$29,655.50
A A RASANI	142.60	at	\$1250.00	=	\$178,250.00
S R MANNA	48.90	at	\$1250.00	=	\$61,125.00
A E BABIN	47.30	at	\$995.00	=	\$47,063.50
B J BROWN	11.00	at	\$840.00	=	\$9,240.00
J R GAWLAK	58.90	at	\$925.00	=	\$54,482.50
J ABADI	15.20	at	\$840.00	=	\$12,768.00
P DASILVA	69.70	at	\$840.00	=	\$58,548.00
A G VECELLIO	173.70	at	\$840.00	=	\$145,908.00
D SLEMMER	238.90	at	\$1090.00	=	\$260,401.00
E L SANZOTTA	233.10	at	\$1090.00	=	\$254,079.00
B R KEMP	22.70	at	\$530.00	=	\$12,031.00
D K KRASA	94.00	at	\$530.00	=	\$49,820.00
A LAARAJ	29.00	at	\$530.00	=	\$15,370.00
N N TSIMBIDIS	10.00	at	\$480.00	=	\$4,800.00
M HOLNESS	30.20	at	\$455.00	=	\$13,741.00
A ELSE	21.90	at	\$305.00	=	\$6,679.50
M A SEYDEWITZ	15.10	at	\$370.00	=	\$5,587.00
L BENDER	19.50	at	\$485.00	=	\$9,457.50

Current Fees

\$4,591,727.50

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$1,073.76
Computerized Legal Research - Courtlink - In Contract 50% Discount	\$1,895.77
Computerized Legal Research - Westlaw - in contract 30% discount	\$17,844.66
Courier Service/Messenger Service- Off Site	\$85.38

Duplication - Off Site	\$12,305.65
Duplication - In House	\$33,608.40
Color Copy	\$21,984.00
Meals - Overtime	\$648.47
Meals - Business	\$4,382.15
Overtime - Admin Staff	\$607.72
Transcripts	\$2,479.75
Travel - Airfare	\$8,349.96
Travel - Ground Transportation	\$2,975.90
Travel - Lodging (Hotel, Apt, Other)	\$4,359.19
Travel - Parking	\$76.00
Local Transportation - Overtime	\$362.95
Travel - Train Fare	\$2,745.93

Current Expenses	<u>\$115,785.64</u>
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<b>Total Amount of This Invoice</b>	<b>\$4,707,513.14</b>
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