

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION

In re:

ENVIVA INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10453 (BFK)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Ronaldo Lizarraga Angulo, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On May 3, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Filing of Revised Proposed Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [Docket No. 448]**
- **First Supplemental Declaration of Bridget Moore in Support of Debtors' Application to Employ and Retain Baker Botts L.L.P. as Counsel to the Special Committee of the Board of Directors of the Debtors Effective as of the Petition Date [Docket No. 449]**
- **Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [Docket No. 458]**

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors' corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



Furthermore, on May 3, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**; and via First Class Mail upon the service list attached hereto as **Exhibit E**:

- **Notice of Filing of Revised Proposed Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [Docket No. 448]**
- **Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [Docket No. 458]**

Furthermore, on May 3, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Certification of No Objection and Notice of Filing of Revised Proposed Order Regarding Debtors' Application to Employ and Retain Baker Botts L.L.P. as Counsel to the Special Committee of the Board of Directors of the Debtors Effective as of the Petition Date [Docket No. 459]**

Dated: May 10, 2024

/s/ Ronaldo Lizarraga Angulo

Ronaldo Lizarraga Angulo

KCC

222 N Pacific Coast Highway,

3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Proposed Counsel to the Official Committee of Unsecured Creditors	Akin Gump Strauss Hauer & Feld LLP	Ira S. Dizengoff, Abid Qureshi and Jason P. Rubin	idizengoff@akingump.com; aureshi@akingump.com; jrubin@akingump.com
Proposed Counsel to the Official Committee of Unsecured Creditors	Akin Gump Strauss Hauer & Feld LLP	Scott L. Alberino and Alexander F. Antypas	salberino@akingump.com; aantypas@akingump.com
Top 30 Creditor	AMANDUS KAHL GMBH & CO KG	ATTN MIKE CURCI	CURCI@AMANDUSKAHLUSA.COM
Top 30 Creditor	ANDRITZ INC	ATTN CHRISTOPHER KEAYS	CHRISTOPHER.KEAYS@ANDRITZ.COM
Counsel to SHW Storage and Handling Solutions, Inc., Deere Credit, Inc. and John Deere Construction and Forestry Company	Baker, Donelson, Bearman, Caldwell & Berkowitz, PC	J. David Folds	dfolds@bakerdonelson.com
Counsel to United Bank; Capital One, N.A., NIF SUB IV, LLC, UB CD SUB CDE Midway, LLC, PBCIF SUB-CDE4, LLC, Munistrategies SUB-CDE#41, LLC, National Impact Fund, LLC, UB Community Development, LLC, PB Community Impact Fund, LLC, Munistrategies, LLC, and COCRF Investor 232, LLC (the "NMTC Participants")	Bean, Kinney & Korman, P.C.	Samuel J. Banks and Andrea Campbell Davison	sbanks@beankinney.com; adavison@beankinney.com
Counsel to Swire Bulk Pte Ltd. and PCL (Shipping) Pte. Ltd.	Blank Rome LLP	Michael B. Schaedle and Gregory F. Vizza	Mike.Schaedle@blankrome.com; Gregory.Vizza@blankrome.com
Counsel to McAbee Construction, Inc.	Bradley Arant Boult Cummings LLP	Andrew J. Narod	anarod@bradley.com
Top 30 Creditor	BRUKS SIWERTELL INC	ATTN CHRIS WALLER	CHRIS.WALLER@BRUKS.COM
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson	schristianson@buchalter.com
Counsel to the Agent Under the Senior Secured Credit Facility and Ankura Trust Company, LLC	Cahill Gordon & Reindel LLP	Joel Moss, Jordan Wishnew and Robert Timby	Jmoss@cahill.com; Jwishnew@cahill.com; Rtimby@cahill.com
Top 30 Creditor	CAJUN INDUSTRIES LLC	ATTN TODD GRIGSBY	TODDG@CAJUNUSA.COM
Top 30 Creditor	CAL INVESTMENTS LLC	ATTN JANET M. CALLAHAN	JMC@CALPLLC.COM
Top 30 Creditor	CONVEYOR ENGINEERING & MANUFACTURING	ATTN GRAIG CONE	GCONE@CONVEYORENG.COM
Counsel to Carter Machinery Company, Inc.	Crenshaw, Ware & Martin, P.L.C.	Donald C. Schultz	dschultz@cwm-law.com
Top 30 Creditor	DAIICHI CHUO KISEN KAISHA	ATTN TOSHIHIRO MIYAZAKI	DCCHARTERING@MAIL.FIRSTSHIP.CO.JP
Co-counsel to the Ad Hoc Group	Davis Polk & Wardwell LLP	Damian S. Schaible, Elliot Moskowitz, David Schiff, Joseph W. Brown and Hailey W. Klabo	damian.schaible@davispolk.com; elliott.moskowitz@davispolk.com; david.schiff@davispolk.com; joseph.w.brown@davispolk.com; hailey.klabo@davispolk.com
Counsel to Hancock Natural Resource Group, Inc., John Hancock Life Insurance Company (U.S.A.), and John Hancock Life Insurance Company of New York	Dickinson Wright PLLC	Jonathan L. Gold	Jgold@dickinsonwright.com
Top 30 Creditor	DOMINION NORTH CAROLINA POWER	ATTN ED BAINE	ED.BAINE@DOMINIONENERGY.COM
Top 30 Creditor	DOMINION VIRGINIA POWER	ATTN ED BAINE	ED.BAINE@DOMINIONENERGY.COM
Top 30 Creditor	DORSSERS INC	ATTN PETER TIMMERMANS	PETER@DORSSERS.COM
Top 30 Creditor / Committee of Unsecured Creditors	DRAX POWER LIMITED	ATTN HILLARY BERGER	HILLARY.BERGER@DRAX.COM
Top 30 Creditor	DURAGRIND INC	ATTN JASON RANGEL	JASON.RANGEL@DURAGRIND.COM
Top 30 Creditor	DUSTEX LLC DBA LDX SOLUTIONS	ATTN BILL OSEA	WOSHEA@LDXSOLUTIONS.COM
Top 30 Creditor	ELECTRICAL EQUIPMENT COMPANY	ATTN MARK HOLMES	MARK.HOLMES@EECO-NET.COM
Counsel to Drax Power Limited	Eversheds Sutherland (US) LLP	Jennifer B. Kimble	jenniferkimble@eversheds-sutherland.com
Counsel to Drax Power Limited	Eversheds Sutherland (US) LLP	Mark D. Sherrill	marksherrill@eversheds-sutherland.com
Top 30 Creditor	EZZELL TRUCKING INC	ATTN GROVER EZZELL	GEZZELL@EZZELLTRUCKING.COM
Counsel to Sumitomo Corporation	Faegre Drinker Biddle & Reath LLP	James H. Millar, Marsha J. Indych and Clay J. Pierce	james.millar@faegredrinker.com; marsha.indych@faegredrinker.com; clay.pierce@faegredrinker.com
Counsel to Sumitomo Corporation	Faegre Drinker Biddle & Reath LLP	Kyle R. Hosmer	kyle.hosmer@faegredrinker.com
Counsel to Sumitomo Corporation	Faegre Drinker Biddle & Reath LLP	Paige A. Naig	paige.naig@faegredrinker.com
Co-counsel to Wilmington Trust, National Association, as Indenture Trustee	Greenberg Traurig, LLP	Peter D. Kieselbach	kieselbachp@gtlaw.com
Co-counsel to Wilmington Trust, National Association, as Indenture Trustee	Greenberg Traurig, LLP	Thomas J. McKee, Jr.	mckee@gtlaw.com
Co-counsel to Wilmington Trust, National Association, as Indenture Trustee	Greenberg Traurig, LLP	Warren S. Bloom	bloomw@gtlaw.com
Proposed Local Counsel to the Official Committee of Unsecured Creditors	Hirschler Fleischer, P.C.	Lawrence A. Katz, Kristen E. Burgers and Allison P. Klena	lkatz@hirschlerlaw.com; kburgers@hirschlerlaw.com; aklena@hirschlerlaw.com
Counsel to CP 7272 Wisconsin Avenue LLC and Carr Properties	Hogan Lovells US LLP	Christopher T. Pickens	christopher.pickens@hoganlovells.com
Counsel to CP 7272 Wisconsin Avenue LLC and Carr Properties	Hogan Lovells US LLP	Sherry J. Millman and Katherine M. Lynn	sherry.millman@hoganlovells.com; katherine.lynn@hoganlovells.com

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Dampskibsselskabet Norden A/S	Holland & Knight LLP	John J. Monaghan	bos-bankruptcy@hklaw.com
Counsel to the Agent Under the Senior Secured Credit Facility and Ankura Trust Company, LLC	Hunton Andrews Kurth LLP	Jason W. Harbour and Henry P. (Toby) Long, III	jharbour@HuntonAK.com; hlong@HuntonAK.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolveny.Balt@irs.gov
Counsel to United Bank	Jones Walker LLP	Aileen S. Thomas	Athomas@joneswalker.com
Counsel to United Bank	Jones Walker LLP	Attn Joseph E. Bain	jbain@joneswalker.com
Counsel for Wilmington Savings Fund Society, FSB, as Successor Trustee for the 6.500% Senior Notes Due 2026	Kilpatrick Townsend & Stockton LLP	Todd C. Meyers	tmeyers@ktslaw.com
Counsel for Wilmington Savings Fund Society, FSB, as Successor Trustee for the 6.500% Senior Notes Due 2026	Kilpatrick Townsend & Stockton LLP	Todd C. Meyers and Gianfranco Finizio	tmeyers@ktslaw.com; gfinizio@ktslaw.com
Counsel to the Indenture Trustee Under the 2026 Notes	Kilpatrick Townsend & Stockton LLP		ACCOUNTSRECEIVABLE@KILPATRICKTOWNSEND.COM
Co-counsel for Wilmington Trust, National Association, as Indenture Trustee	Kramer Levin Naftalis & Frankel LLP	Amy Caton and Douglas Buckley	acaton@kramerlevin.com; dbuckley@kramerlevin.com
Counsel to an Ad Hoc Group of Lenders Under the Senior Secured Credit Facility	Latham & Watkins LLP	Suzanne Uhland and Hugh Murtagh	suzanne.uhland@lw.com; hugh.murtagh@lw.com
Counsel to MacAljon/SCL, Inc., Custom Quality Scaffolding, Inc., Industrial Conveyor Belt Systems, LLC, K. Machine Industrial Services, LLC, MACS Crane and Rigging, LLC, MACS Supply of Savannah, LLC and MacAljon Engineering, LLC	Law Offices of Daniel C. Jenkins, LLC	Daniel C. Jenkins	daniel@djenkinslaw.com
Top 30 Creditor	MCABEE CONSTRUCTION INC	TOMMY NETTLES	tnettles@mcabeeinc.com
Counsel to DIP Agent	Mcdermott Will & Emery LLP	Jennifer B. Routh	jrouth@mwe.com
Counsel to DIP Agent	Mcdermott Will & Emery LLP	Jonathan I. Levine and Lucas B. Barrett	jlevine@mwe.com; lbarrett@mwe.com
Co-Counsel to the Ad Hoc Group	McGuireWoods LLP	Dion W. Hayes, K. Elizabeth Sieg and Connor W. Symons	dhayes@mcguirewoods.com; bsieg@mcguirewoods.com; csymons@mcguirewoods.com
Top 30 Creditor	MOTION INDUSTRIES INC	ATTN RANDY BREAU	RANDY.BREAU@MOTIONINDUSTRIES.COM
Top 30 Creditor	NORDEN	ATTN TIMOTHY FITZPATRICK AND JENNY BAZAKAS	TJF@NORDEN.COM; JXB@NORDEN.COM
Counsel to Hancock Natural Resource Group, Inc., John Hancock Life Insurance Company (U.S.A.), and John Hancock Life Insurance Company of New York	Norton Rose Fulbright US LLP	Eric Daucher, Judith A. Archer, Katey L. Fardelmann and Emily Hong	eric.daucher@nortonrosefulbright.com; judith.archer@nortonrosefulbright.com; katey.fardelmann@nortonrosefulbright.com; emily.hong@nortonrosefulbright.com
Top 30 Creditor	OAK RIDGE INDUSTRIES LLC	ATTN SUSANA ASBY	SUSANASBY@OAKRIDGEMW.COM
Top 30 Creditor	PCL SHIPPING PTE LTD	ATTN CHUBASCO MONTEIRO	MONTEIRO@PACIFICCARRIERS.COM.SG
Counsel to Suzukawa Energy Center Ltd.	Pillsbury Winthrop Shaw Pittman LLP	Andrew V. Troop and Andrew V. Alfano	andrew.troop@pillsburylaw.com; andrew.alfano@pillsburylaw.com
Counsel to Suzukawa Energy Center Ltd.	Pillsbury Winthrop Shaw Pittman LLP	Patrick J. Potter	patrick.potter@pillsburylaw.com
Top 30 Creditor	ROCKWELL AUTOMATION INC	ATTN CHRISTOPHER ELLIS	CJELLIS@RA.ROCKWELL.COM
Top 30 Creditor / Committee of Unsecured Creditors	RWE SUPPLY & TRADING GMBH	ATTN PETER KREMBEL, MATTHEW WARREN AND RUSSELL KING	PETER.KREMBEL@RWE.COM; MATTHEW.WARREN@RWE.COM; RUSSELL.KING@RWE.COM
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to RWE Supply & Trading GmbH	Skadden, Arps, Slate, Meagher & Flom LLP and Affiliates	Chambliss Williams, Elizabeth Downing, Peter Newman, Edward Taylor and Lisa Laukitis	chambliss.williams@skadden.com; Elizabeth.Downing@skadden.com; Peter.Newman@skadden.com; Edward.Taylor@skadden.com; Lisa.Laukitis@skadden.com
Counsel to Truist Equipment Finance Corp.	Spilman Thomas & Battle, PLLC	Peter M. Pearl	ppearl@spilmanlaw.com
Top 30 Creditor	SPITZER INDUSTRIES INC	ATTN CULLEN SPITZER	CULLEN@SPITZERIND.COM
Counsel to Southampton County, Virginia	Taxing Authority Consulting Services, P.C.	Jeffrey Scharf and Mark K. Ames	mark@taxva.com
Top 30 Creditor	TEAL SALES INC	ATTN PATRICIA GILLIS	PGILLIS@TSI-INC.NET
Top 30 Creditor	THE INDUSTRIAL DEVELOPMENT AUTHORITY OF SUMTER COUNTY	ATTN EDDIE HARDAWAY, JR.	SUMTERCOUNTY@BELLSOUTH.NET
Top 30 Creditor	THE MISSISSIPPI BUSINESS FINANCE CORPORATION	ATTN LARRY W. MOBLEY, EDFP	LMOBLEY@MBFC.CC
Counsel for Wilmington Savings Fund Society, FSB, as Successor Trustee for the 6.500% Senior Notes Due 2026	Thompson McMullan, P.C.	David R. Ruby and William D. Prince IV	druby@t-mlaw.com; wprince@t-mlaw.com
Counsel to Presidio Mansfield Oil Company	Thompson, O'Brien, Kappler & Nasuti, P.C.	Michael B. Pugh	mpugh@tokn.com
Top 30 Creditor	TIC THE INDUSTRIAL COMPANY	ATTN MICHAEL BRUEGGEMANN	MICHAEL.BRUEGGEMANN@TICUS.COM

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	UNDERWOOD FIRE EQUIPMENT INC	ATTN DAMON PIETRAZ	DAMON@UNDERWOODFIRE.COM
Office of the US Trustee for the Eastern District of Virginia	US Trustee for the Eastern District of Virginia	Gerard R. Vetter	Gerard.R.Vetter@usdoj.gov; USTPRegion04.AX.ECF@usdoj.gov
Office of the US Trustee for the Eastern District of Virginia	US Trustee for the Eastern District of Virginia	Nicholas S. Herron and Kenneth N. Whitehurst	Nicholas.S.Herron@usdoj.gov; kenneth.n.whitehurst@usdoj.gov
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
Top 30 Creditor	VOLTA LLC	ATTN IAN WANG	IAN_WANG@W-INDUSTRIES.COM
Top 30 Creditor	WEST FLORIDA ELECTRIC	ATTN SHAWN WALLING	SWALLING@WESTFLORIDA.COOP
Counsel to Caterpillar Financial Services Corporation	Whiteford, Taylor & Preston L.L.P.	Brandy M. Rapp	brapp@whitefordlaw.com
Counsel to RWE Supply & Trading GmbH	Williams Mullen	Michael D. Mueller, Jennifer M. McLemore, and Gabrielle E. Brill	mmueller@williamsmullen.com; jmclemore@williamsmullen.com; gbrill@williamsmullen.com
Top 30 Creditor	Wilmington Savings Fund Society, FSB	Attn Patrick Healy	phealy@wsfsbank.com
Top 30 Creditor	WILMINGTON TRUST, NA	ATTN JOY HOLLOWAY	JEHOLLOWAY@WILMINGTONTRUST.COM
Counsel to Liberty Mutual Insurance Company	Wright, Constable & Skeen, LLP	Thomas J. Moran and Richard T. Pledger	tmoran@wcslaw.com; rpledger@wcslaw.com

Exhibit B

Exhibit B
Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Counsel to an Ad Hoc Group of Lenders Under the Senior Secured Credit Facility	Latham & Watkins LLP		555 W 5Th St	Suite 300		Los Angeles	CA	90013	
Counsel to DIP Agent	Mcdermott Will & Emery LLP	Jennifer B. Routh	500 North Capital Street, NW			Washington	DC	20001-1531	
Counsel to DIP Agent	Mcdermott Will & Emery LLP	Jonathan I. Levine and Lucas B. Barrett	One Vanderbilt Avenue			New York	NY	10017	
Counsel to the Agent Under the DIP Facility	Mcdermott Will & Emery LLP		PO Box 6043			Chicago	IL	60680	
National Association of Attorney Generals	National Association of Attorney Generals		1850 M Street NW, 12th floor			Washington	DC	20036	
Top 30 Creditor	PCL SHIPPING PTE LTD	ATTN CHUBASCO MONTEIRO	NO 1 KIM SENG PROMENADE	GREAT WORLD CITY #07-02		SINGAPORE		237994	SINGAPORE
Committee of Unsecured Creditors	Ryder Integrated Logistics		11690 NW 105th Street			Miami	FL	33178	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Securities Exchange Commission	Securities Exchange Commission	Attn Bankruptcy Counsel	444 South Flower Street	Suite 900		Los Angeles	CA	90071-9591	
Top 30 Creditor	THE INDUSTRIAL DEVELOPMENT AUTHORITY OF SUMTER COUNTY	ATTN EDDIE HARDAWAY, JR.	105 HOSPITAL DRIVE			LIVINGSTON	AL	35470	
United States Attorney Office for the Eastern District of Virginia	US Attorney, Eastern District of Virginia	Jessica D. Aber	Justin W. Williams United States Attorney's Building	2100 Jamieson Ave		Alexandria	VA	22314	
Office of the US Trustee for the Eastern District of Virginia	US Trustee for the Eastern District of Virginia	Gerard R. Vetter	Office of the U.S. Trustee - Region 4	1725 Duke Street Suite 650		Alexandria	VA	22314	
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth Street			Richmond	VA	23219	

Exhibit C

Exhibit C

Responding Parties Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to United Bank, Capital One, N.A., NIF SUB IV, LLC, UBCD Sub-CDE Midway, LLC, PBCIF Sub-CDE4, LLC, MuniStrategies Sub-CDE#41, LLC, National Impact Fund, LLC, UB Community Development, LLC, PB Community Impact Fund, LLC, MuniStrategies, LLC and COCRF Investor 232, LLC	NMTC Participants	Jones Walker LLP, Jeffrey R. Barber and Aileen S. Thomas	jbarber@joneswalker.com; athomas@joneswalker.com
Counsel to United Bank, Capital One, N.A., NIF SUB IV, LLC, UBCD Sub-CDE Midway, LLC, PBCIF Sub-CDE4, LLC, MuniStrategies Sub-CDE#41, LLC, National Impact Fund, LLC, UB Community Development, LLC, PB Community Impact Fund, LLC, MuniStrategies, LLC and COCRF Investor 232, LLC	NMTC Participants	Jones Walker LLP, Samantha A. Oppenheim and Caroline V. McCaffrey	soppenheim@joneswalker.com; cmccaffrey@joneswalker.com
Proposed Counsel to the Official Committee of Unsecured Creditors	Official Committee of Unsecured Creditors	Akin Gump Strauss Hauer & Feld LLP, Avi E. Luft	aluft@akingump.com

Exhibit D

Exhibit D

**Banks Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
CAPITAL ONE	ATTN THERESA M. WILLS, MANAGING DIRECTOR, CAPITAL ONE CORPORATE BANKING	THERESA.WILLS@CAPITALONE.COM
CITIBANK	ATTN CORY JOHNSON, VP GLOBAL CLIENT EXECUTIVE, TREASURY & TRADE SOLUTIONS	CORY.JOHNSON@CITI.COM
HSBC BANK, USA N.A.	TOM MCGURK, VICE PRESIDENT, GLOBAL RELATIONSHIP MANAGER	TOM.MCGURK@US.HSBC.COM
UNITED BANK	ATTN ALEX JONES	ALEX.JONES@UNITEDBANK.COM
WILMINGTON TRUST	JOY HOLLOWAY, CTMC, VICE PRESIDENT	JEHOLLOWAY@WILMINGTONTRUST.COM

Exhibit E

Exhibit E**Banks Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
CAPITAL ONE	ATTN THERESA M. WILLS, MANAGING DIRECTOR, CAPITAL ONE CORPORATE BANKING	15050 CAPITAL ONE DR,		RICHMOND	VA	23238
CITIBANK	ATTN CORY JOHNSON, VP GLOBAL CLIENT EXECUTIVE, TREASURY & TRADE SOLUTIONS	ONE PENN'S WAY, OPS 1/1		NEW CASTLE	DE	19720
HSBC BANK, USA N.A.	TOM MCGURK, VICE PRESIDENT, GLOBAL RELATIONSHIP MANAGER	1401 I STREET NW 5TH FLOOR		WASHINGTON	DC	20005
UNITED BANK	ATTN ALEX JONES	200 EAST NASHVILLE AVE.		ATMORE	AL	36502
WILMINGTON TRUST	JOY HOLLOWAY, CTMC, VICE PRESIDENT	3951 WESTERRE PARKWAY	STE. 300	RICHMOND	VA	23233