

Scott L. Alberino (admitted *pro hac vice*)  
 Alexander F. Antypas (VSB No. 92083)  
**AKIN GUMP STRAUSS HAUER & FELD LLP**  
 Robert S. Strauss Tower  
 2001 K Street, N.W.  
 Washington, DC 20006-1037  
 Telephone: (202) 887-4000  
 Facsimile: (202) 887-4288

Ira S. Dizengoff (admitted *pro hac vice*)  
 Abid Qureshi (admitted *pro hac vice*)  
 Jason P. Rubin (admitted *pro hac vice*)  
 Avi E. Luft (admitted *pro hac vice*)  
**AKIN GUMP STRAUSS HAUER & FELD LLP**  
 One Bryant Park  
 New York, New York 10036  
 Telephone: (212) 872-1000  
 Facsimile: (212) 872-1002

Lawrence A. Katz (VSB No. 47664)  
 Kristen E. Burgers (VSB No. 67997)  
**HIRSCHLER FLEISCHER, P.C.**  
 1676 International Drive, Suite 1350  
 Tysons, Virginia 22102  
 Telephone: (703) 584-8900  
 Facsimile: (703) 584-8901

*Proposed Counsel to the  
 Official Committee of Unsecured Creditors*

*Proposed Local Counsel to the Official  
 Committee of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE EASTERN DISTRICT OF VIRGINIA  
 ALEXANDRIA DIVISION**

In re:	)	Chapter 11
ENVIVA INC., <i>et al.</i> ,	)	Case No. 24-10453 (BFK)
Debtors. <sup>1</sup>	)	(Jointly Administered)

**INITIAL EXHIBIT LIST OF OFFICIAL COMMITTEE OF UNSECURED  
 CREDITORS FOR HEARING**

The Official Committee of Unsecured Creditors (the “Committee”) of Enviva Inc. (“Enviva”) and its affiliated debtors and debtors in possession (collectively with Enviva, the “Debtors”), by and through its undersigned counsel, hereby submits the following list of exhibits relative to the hearing scheduled by the Court for May 1, 2024 at 10:00 a.m. (Eastern Standard Time) (the “Hearing”) in connection with the *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III)*

<sup>1</sup> Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://kccllc.net/enviva>. The location of the Debtors’ service address is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



*Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* [ECF No. 24].

**INITIAL EXHIBIT LIST**

<b>UCC Ex.</b>	<b>Date</b>	<b>Document Description</b>	<b>Objections/Limited Admissibility</b>	<b>ECF No.</b>	<b>Source</b>
A	11/22/2023	E-mail thread between Lazard and Riverstone		N/A	Nunziata Exhibit 3 – ENV-UCC-DIP_0013113 - 115
B	02/14/2024	E-mail thread with attachment 2026 Noteholders’ Financing and Restructuring Proposal		N/A	Nunziata Exhibit 15/Tempke Exhibit 4 – ENV-UCC-DIP_0005750 - 806
C	02/14/2024	E-mail thread re: EVA Board Meeting		N/A	Nunziata Exhibit 23 – ENV-UCC-DIP_0013496 - 498
D	02/16/2024	Email thread re Enviva-Mississippi Term Sheet attaching drafts of term sheet		N/A	ENV-UCC-DIP_0017532 - 17557
E	02/22/2024	E-mail with attachment re DIP term sheets with 2026 Ad Hoc Group		N/A	Tempke Exhibit 3 – ENV-UCC-DIP_0024043 - 045
F	03/12/2024	Exhibit B to the DIP Motion - DIP Facility Agreement filed on Mar. 13, 2024		24	Nunziata Exhibit 20
G	03/12/2024	Exhibit C – Restructuring Support Agreement (“RSA”) Filed on Mar. 13, 2024		27	Nunziata Exhibit 21
H	04/29/2024	Bloomberg Trading Prices		N/A	

**LIST OF EXHIBITS FOR REBUTTAL**

<b>UCC Ex.</b>	<b>Date</b>	<b>Document Description</b>	<b>Objections/Limited Admissibility</b>	<b>ECF No.</b>	<b>Source</b>
AA	11//2023	Enviva Inc. Finance Committee Update		N/A	Nunziata Exhibit 4 – ENV-UCC-DIP_0000965_a - 022_a
BB	11/27/2023	Enviva Inc. Finance Committee Update		N/A	Alexander Exhibit 5 – ENV-UCC-DIP_0000965_a - 1022_a
CC	01/2024	Enviva Term Sheet Proposal		N/A	Nunziata Exhibit 18 – ENV-UCC-DIP_0001300 - 1305
DD	01/03/2024	Enviva Inc. Finance Committee Meeting Minutes		N/A	Alexander Exhibit 2 – ENV-UCC-DIP_0000562_a - 563_a
EE	01/03/2024	Enviva Inc. Finance Committee Meeting Materials		N/A	Alexander Exhibit 3 – ENV-UCC-DIP_0001224_a - 248
FF	01/10/2024	Enviva Inc. Board of Directors Meeting Minutes		N/A	Nunziata Exhibit 1 – ENV-UCC-DIP_0000691_a - 715_a
GG	01/15/2024	Enviva Inc. Board of Directors Meeting Minutes		N/A	Nunziata Exhibit 5 – ENV-UCC-DIP_0000716_a - 717_a
HH	01/15/2024	Enviva Inc. Finance Committee Meeting Materials		N/A	Nunziata Exhibit 6 – ENV-UCC-DIP_0001211_a - 223_a
II	01/17/2024	Enviva Inc. Board of Directors Meeting Minutes		N/A	ENV-UCC-DIP_0000718_a
JJ	01/18/2024	Enviva Inc. Finance Committee Meeting Minutes		N/A	ENV-UCC-DIP_0000567_a - 568_a
KK	01/19/2024	Enviva Inc. Finance Committee Meeting Minutes		N/A	ENV-UCC-DIP_0000590_a - 591_a
LL	01/25/2024	Enviva Inc. Finance Committee Board Book		N/A	Tempke Exhibit 7 – ENV-UCC-DIP_0000594_a - 598_a

UCC Ex.	Date	Document Description	Objections/Limited Admissibility	ECF No.	Source
MM	01/25/2024	Enviva Inc. Finance Committee Meeting Minutes		N/A	ENV-UCC-DIP_0000592_a - 593_a
NN	01/30/2024	Enviva Inc. Finance Committee Meeting Minutes		N/A	Nunziata Exhibit 8 – ENV-UCC-DIP_0000599_a
OO	01/30/2024	Enviva Inc. Finance Committee Meeting Minutes		N/A	ENV-UCC-DIP_0001261_a
PP	02/03/2024	E-mail with attachment titled Counter Proposals to Epes Bondholders		N/A	Nunziata Exhibit 7 – ENV-UCC-DIP_0006378 - 382
QQ	02/06/2024	Enviva Inc. Finance Committee Meeting Materials		N/A	Nunziata Exhibit 17/Alexander Exhibit 4 – ENV-UCC-DIP_0001110_a - 147_a
RR	02/06/2024	Enviva Inc. Board of Directors Meeting Minutes		N/A	Nunziata Exhibit 16 – ENV-UCC-DIP_0000719_a - 721_a
SS	02/08/2024	Enviva Inc. Board of Directors Meeting Materials		N/A	Tempke Exhibit 5 – ENV-UCC-DIP_0001087_a - 103_a
TT	02/08/2024	Enviva Inc. Board of Directors Meeting Minutes		N/A	Tempke Exhibit 6 – ENV-UCC-DIP_0000722_a - 723_a
UU	02/11/2024	Enviva Inc. Board of Directors Meeting Minutes		N/A	Nunziata Exhibit 12 – ENV-UCC-DIP_000724_a
VV	02/11/2024	Enviva Inc. Finance Committee Meeting Materials		N/A	Nunziata Exhibit 13/Tempke Exhibit 8 – ENV-UCC-DIP_0001148_a - 179_a
WW	02/11/2024	Enviva Inc. Board of Directors Meeting Minutes		N/A	ENV-UCC-DIP_0000724_a
XX	02/12/2024	Enviva Inc. Board of Directors Meeting Minutes		N/A	Nunziata Exhibit 14 – ENV-UCC-DIP_0000725_a - 727_a

UCC Ex.	Date	Document Description	Objections/Limited Admissibility	ECF No.	Source
YY	02/13/2024	Enviva Inc. Board of Directors Meeting Minutes		N/A	Nunziata Exhibit 19 – ENV-UCC-DIP_0000728_a - 729_a
ZZ	02/15/2024	Enviva Inc. Board of Directors Meeting Minutes		N/A	Nunziata Exhibit 22/Alexander Exhibit 6 – ENV-UCC-DIP_0000730_a - 735_a
AAA	02/20/2024	Enviva Inc. Board of Directors Meeting Minutes		N/A	ENV-UCC-DIP_0000736_a
BBB	02/27/2024	Enviva Inc. Board of Directors Meeting Minutes		N/A	ENV-UCC-DIP_0000737_a - 740_a
CCC	02/29/2024	Enviva Inc. Board of Directors Meeting Minutes		N/A	ENV-UCC-DIP_0000741_a - 743_a
DDD	03/05/2024	Enviva Inc. Board of Directors Meeting Minutes		N/A	ENV-UCC-DIP_0000744_a - 746_a
EEE	03/07/2024	Enviva Inc. Board of Directors Meeting Minutes		N/A	ENV-UCC-DIP_0001262_a - 266_a
FFF	03/11/2024	Enviva Inc. Transaction Committee Meeting Minutes		N/A	Nunziata Exhibit 24 – ENV-UCC-DIP_0025544
GGG	03/13/2024	DIP Motion filed on Mar. 13, 2024, Dkt. No. 24		24	
HHH	03/14/2024	Verified Statement Regarding Ad Hoc Group of Creditors filed on Mar. 14, 2024, Dkt. No. 50		50	

The Committee reserves the right to use any and all exhibits that are included on the Debtors' exhibit list. The Committee further reserves the right to designate different or additional exhibits and/or withdraw exhibits based on further developments in the case, and to use documents not already designated by any of the parties to the case for purposes of impeachment or rebuttal.

Dated: April 30, 2024

Respectfully submitted,

*/s/ Kristen E. Burgers*

Lawrence A. Katz (VSB No. 47664)  
Kristen E. Burgers (VSB No. 67997)  
Allison P. Klena (VSB No. 96400)  
**HIRSCHLER FLEISCHER, P.C.**  
1676 International Drive, Suite 1350  
Tysons, Virginia 22102  
Telephone: (703) 584-8900  
Facsimile: (703) 584-8901  
E-mail: lkatz@hirschlerlaw.com  
kburgers@hirschlerlaw.com  
aklena@hirschlerlaw.com

*Proposed Local Counsel for the Official Committee  
of Unsecured Creditors*

**AKIN GUMP STRAUSS HAUER & FELD LLP**

Ira S. Dizengoff (admitted *pro hac vice*)  
Abid Qureshi (admitted *pro hac vice*)  
Jason P. Rubin (admitted *pro hac vice*)  
Avi E. Luft (admitted *pro hac vice*)  
One Bryant Park  
New York, New York 10036  
Telephone: (212) 872-1000  
Facsimile: (212) 872-1002  
Email: idizengoff@akingump.com  
aqureshi@akingump.com  
jrubin@akingump.com  
aluft@akingump.com

Scott L. Alberino (admitted *pro hac vice*)

Alexander F. Antypas (VSB No. 92083)  
2001 K Street, N.W.  
Washington, D.C. 20006  
Telephone: (202) 887-4000  
Facsimile: (202) 887-4288  
Email: salberino@akingump.com  
aantypas@akingump.com

*Proposed Counsel for the Official Committee of  
Unsecured Creditors*