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Proposed Co-Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 ALEXANDRIA DIVISION**

)	
In re:)	Chapter 11
)	
ENVIVA INC., <i>et al.</i> ,)	Case No. 24-10453 (BFK)
)	
Debtors. ¹)	(Jointly Administered)
)	

**APPLICATION OF DEBTORS FOR ENTRY OF AN ORDER
 AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN
 KUTAK ROCK LLP AS CO-COUNSEL EFFECTIVE AS OF THE PETITION DATE**

The above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) file this application (this “*Application*”) for entry of an order, substantially in the form attached hereto as **Exhibit A** (the “*Retention Order*”), authorizing the Debtors to retain and employ Kutak Rock LLP (“*Kutak Rock*” or the “*Firm*”) as their co-counsel in the Debtors’ chapter 11 cases, effective

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



as of the Petition Date (as defined herein). In support of this Application, the Debtors rely on the Declaration of Peter J. Barrett (the “**Barrett Declaration**”), a copy of which is attached hereto as **Exhibit B**, and the First Day Declarations, defined below, a copy of which is attached hereto as **Exhibit C**.

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Eastern District of Virginia (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference from the United States District Court for the Eastern District of Virginia*, dated August 15, 1984. The Debtors confirm their consent, pursuant to rule 7008 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), to the entry of a final order by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are sections 327(a) and 330 of title 11 of the United States Code (the “**Bankruptcy Code**”), Bankruptcy Rules 2014 and 2016 and rules 2014-1 and 2016-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the Eastern District of Virginia (the “**Local Rules**”).

BACKGROUND

4. Enviva Inc. and its Debtor and non-Debtor subsidiaries (collectively, the “**Company**”) are the world’s largest producer of industrial wood pellets, a renewable and sustainable energy source produced by aggregating a natural resource—wood fiber—and processing it into a transportable form. The Company owns and operates ten industrial-scale wood

pellet production plants located in Virginia, North Carolina, South Carolina, Georgia, Florida, and Mississippi. The Company exports its wood pellets through owned and leased deep-water marine terminals to customers in the United Kingdom, the European Union, and Japan who purchase the wood pellets through long-term, take-or-pay offtake contracts with the Company.

5. On March 12, 2024 (the “*Petition Date*”), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On March 14, 2024, the Court entered an order authorizing the procedural consolidation and joint administration of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b). *See* Docket No. 84. On March 25, 2024, the Office of the United States Trustee appointed an official committee of unsecured creditors (the “*Committee*”). *See Appointment of Unsecured Creditors Committee* [Docket No. 172]. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

6. Additional information regarding the Debtors and these chapter 11 cases, including the Debtors’ business operations, capital structure, financial condition, and the reasons for and objectives of these chapter 11 cases, is set forth in the *Declaration of Glenn Nunziata in Support of Chapter 11 Petitions* [Docket No. 27] (the “*First Day Declaration*”) [Docket No. 27] filed on March 13, 2024 and incorporated herein by reference.²

RELIEF REQUESTED

7. By this Application, the Debtors respectfully request entry of an order authorizing the Debtors to employ and retain Kutak Rock as their co-counsel, effective as of the Petition Date,

² Capitalized terms used but not otherwise defined in this Application shall have the meanings set forth in the First Day Declaration.

to perform any legal services that will be necessary or appropriate in the Debtors' chapter 11 cases. Pursuant to section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016 and Local Rules 2014-1 and 2016-1, the Debtors request that the Court approve the retention of Kutak Rock on the terms and conditions set forth herein and in the Barrett Declaration, which, *inter alia*, provide that Kutak Rock will be compensated in accordance with Kutak Rock's hourly rates in effect when services are rendered and normal reimbursement policies.

KUTAK ROCK'S QUALIFICATIONS

8. Kutak Rock is a national law firm with nineteen offices located throughout the country. The attorneys at Kutak Rock have experience in bankruptcy cases of the size and complexity of these chapter 11 cases. In addition, Kutak Rock is a full-service law firm with attorneys experienced in, among other disciplines, litigation, corporate, real estate, tax, labor, and environmental law

9. The Debtors have chosen Kutak Rock as their co-counsel and desire to employ and retain Kutak Rock as their attorneys for these chapter 11 cases. By separate application, the Debtors have or will request that the Court approve the retention and employment of Vinson & Elkins LLP ("*Vinson & Elkins*") as bankruptcy co-counsel. The retention of Kutak Rock will provide additional legal resources to advise the Debtors on various matters and will allow the Debtors to operate more effectively given Kutak Rock's specialized knowledge of bankruptcy law and procedure in Virginia. In particular, the Firm's lawyers have experience practicing before the Bankruptcy Courts in the Eastern District of Virginia and have the ability to respond quickly to any contingency, emergency hearings or other matters before this Court.

10. The Debtors have engaged Kutak Rock to represent them as co-counsel in these cases and sought Kutak Rock's services with respect to, among other things, the Debtors'

preparation for the potential commencement and prosecution of the Debtors' chapter 11 cases. With this background, Kutak Rock has become familiar with the Debtors' businesses and has the necessary background to effectively deal with pending matters and with many of the potentially complex legal issues and problems that may arise in connection with these cases. The Debtors believe this experience makes Kutak Rock qualified to act as the Debtors' co-counsel during the pendency of these chapter 11 cases.

11. Accordingly, based upon the Firm's experience and the expertise developed by many of its attorneys, Kutak Rock's attorneys are experienced in the representation of debtors-in-possession, are well-versed in the Local Rules and local practice expectations, and otherwise have the requisite abilities to represent the Debtors properly in these chapter 11 cases.

SERVICES TO BE PROVIDED

12. The Debtors seek to retain Kutak Rock, subject to the oversight and orders of the Court, to provide legal services to the Debtors as needed throughout the course of these chapter 11 cases, including by providing advice with respect to bankruptcy and other substantive legal areas. In particular, the Debtors seek to retain Kutak Rock to perform, among others, the following professional services for the Debtors in close coordination with Vinson & Elkins to avoid duplication of services:

- a) Providing legal advice and services regarding local rules, practices, and procedures and providing substantive and strategic advice on how to accomplish the Debtors' goals in connection with the prosecution of these chapter 11 cases, bearing in mind that the Court relies on co-counsel such as Kutak Rock to be involved in all aspects of these bankruptcy cases;
- b) Reviewing, revising, and/or preparing drafts of documents to be filed with the Court as co-counsel to the Debtors;
- c) Appearing in Court and at any meeting with the U.S. Trustee and any meeting of creditors at any given time on behalf of the Debtors as their co-counsel;

- d) Performing various services in connection with the administration of these chapter 11 cases, including, without limitation, (i) preparing agendas, certificates of no objection, certifications of counsel, notices of fee applications, motions and hearings, and hearing binders of documents and pleadings, (ii) monitoring the docket for filings and coordinating with Vinson & Elkins on pending matters, (iii) preparing and maintaining critical dates memoranda to monitor pending applications, motions, hearing dates, and other matters and the deadlines associated therewith, and (iv) handling inquiries from creditors, contract counterparties and counsel to parties-in-interest regarding pending matters and the general status of these chapter 11 cases and coordinating with Vinson & Elkins on any necessary responses;
- e) Interacting and communicating with the Court's chambers and the Court's Clerk's Office;
- f) Assisting the Debtors and Vinson & Elkins in preparing, reviewing, revising, filing, and prosecuting pleadings related to contested matters, executory contracts and unexpired leases, asset sales, plan, and disclosure statement issues and claims administration and resolving objections and other matters relating thereto, to the extent requested by the Debtors or Vinson & Elkins and not duplicative of services being provided by Vinson & Elkins; and
- g) Performing all other services assigned by the Debtors, in consultation with Vinson & Elkins, to Kutak Rock as co-counsel to the Debtors, and to the extent Kutak Rock determines that such services fall outside of the scope of services historically or generally performed by the firm as co-counsel in a bankruptcy proceeding, Kutak Rock will file a supplemental declaration pursuant to Bankruptcy Rule 2014 and give parties in interest opportunity to object.

Given the extensive nature and scope of the legal issues facing the Debtors, it is necessary and appropriate that the Debtors employ Kutak Rock to render the foregoing professional services.

13. In addition to Kutak Rock and Vinson & Elkins, the Debtors also intend to file applications to employ other professionals. Kutak Rock will monitor carefully and coordinate with the other professionals retained by the Debtors in these chapter 11 cases to clearly delineate their respective duties in order to prevent duplication of efforts. Efficient coordination among the Debtors' attorneys and other professionals will add to the effective administration of the Debtors' chapter 11 cases.

COMPENSATION RECEIVED BY KUTAK ROCK FROM THE DEBTORS

14. As set forth in the Barrett Declaration, prior to the Petition Date, the Debtors made a classic retainer payment to the Firm in the amount of \$130,000.00 (the “*Classic Retainer*”). The foregoing retainer constituted a “classic retainer” as defined in *In re Production Associates, Ltd.*, 264 B.R. 180, 184–85 (Bankr. N.D. Ill. 2001), and *In re McDonald Bros. Construction, Inc.*, 114 B.R. 989, 997–99 (Bankr. N.D. Ill. 1990). Moreover, pursuant to the terms of the Firm’s engagement letter with the Debtors, the Classic Retainer is property of Kutak Rock and is not held in a separate account. As such, Kutak Rock earned the Classic Retainer upon receipt, and, consequently, Kutak Rock placed the amounts into its general cash account. The entire amount of the Classic Retainer was applied to the outstanding pre-petition fees and expenses prior to the Petition Date leaving a \$0 balance as of the Petition Date.

15. Additionally, as set forth in the Barrett Declaration, before the Petition Date, Kutak Rock received a retainer in the amount of \$75,000.00 (the “*Security Retainer*”) from the Debtors as security for the payment of all unpaid fees and expenses owed to Kutak Rock by the Debtors. Kutak Rock still holds \$69,646.38 of such Security Retainer.

16. The amounts Kutak Rock has invoiced and been paid by the Debtors prior to the Petition Date for professional services and for the reimbursement of reasonable and necessary expenses incurred in connection therewith totaled \$135,353.62. As of the Petition Date, the Debtors did not owe Kutak Rock any amounts for legal services rendered before the Petition Date. The Debtors and Kutak Rock have agreed that the balance of the Security Retainer will continue to be held by Kutak Rock and applied, to the extent necessary, to pay any allowed fees, costs, and expenses relating to services rendered by Kutak Rock to the Debtors in the course of these chapter 11 cases.

PROFESSIONAL COMPENSATION DURING THE CHAPTER 11 CASES

17. The Court may approve the Firm’s retention on any reasonable terms and conditions. The Debtors submit that the most reasonable terms and conditions are those agreed upon by Kutak Rock and the Debtors, which are substantially similar to those entered into between Kutak Rock and other clients on a daily basis in a competitive market for legal services. Therefore, the Debtors have agreed that, subject to the Court’s approval, Kutak Rock shall be paid its hourly rates for services rendered that are in effect on the date such services are rendered.

18. Subject to these terms and conditions, Kutak Rock intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses incurred in connection with the chapter 11 cases, subject to the Court’s approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures or orders of the Court.

19. The hourly rates and corresponding rate structure to be used by Kutak Rock in these chapter 11 cases are comparable to the hourly rates and corresponding rate structure used by Kutak Rock for restructuring, workout, bankruptcy, insolvency, and comparable matters, as well as similar complex corporate and litigation matters, whether in court or otherwise, regardless of whether a fee application is required.

20. Other attorneys and paralegals at Kutak Rock may be called upon on occasion to assist in the representation. The 2024 hourly rates for the attorneys and paralegals that are expected to have primary responsibility for the representation of the Debtors in these cases are set forth below:

<u>Attorneys</u>	<u>Hourly Rates</u>
Michael A. Condyles, Partner	\$850
Peter J. Barrett, Partner	\$790

Jeremy S. Williams, Partner	\$725
Adolyn C. Wyatt, Associate	\$475

Paralegals

Lynda Wood	\$225
Amanda Roberts	\$225

21. The hourly rates charged by Kutak Rock’s professionals differ based on, among other things, such professional’s experience. These rates may change from time to time in accordance with Kutak Rock’s established billing practices and procedures. However, there shall be no increase in hourly rates at any time prior to January 1, 2025.

22. Kutak Rock also will charge for all actual out-of-pocket expenses incurred by the Firm on the Debtors’ behalf, such as filing fees, document reproduction, long distance telephone and facsimile charges, mail charges, travel expenses, overnight courier expenses, computer research, expenses for “working meals,” transcription costs, and other disbursements. Kutak Rock will charge for these expenses in a manner and at rates consistent with charges made generally to the Firm’s other clients. Kutak Rock will make every effort to minimize expenses in these chapter 11 cases.

23. Kutak Rock will maintain detailed, contemporaneous records of time and any actual and necessary expenses incurred in connection with the rendering of the legal services described above by category and nature of the services rendered.

24. No promises have been received by Kutak Rock nor by any partner, counsel or associate thereof as to compensation in connection with these chapter 11 cases other than in accordance with the provisions of the Bankruptcy Code and as described herein.

25. Pursuant to Bankruptcy Rule 2016(b), Kutak Rock has not shared nor agreed to share (a) any compensation it has received or may receive in connection with these chapter 11

cases with another party or person, other than with the partners, counsel, associates, and contract attorneys associated with Kutak Rock or (b) any compensation another person or party has received or may receive in connection with these chapter 11 case.

KUTAK ROCK'S DISINTERESTEDNESS

26. To the best of the Debtors' knowledge, and except as disclosed specifically in the Barrett Declaration and the schedules annexed thereto: (a) Kutak Rock has no connection with the Debtors, their creditors, the U.S. Trustee with supervision over the Eastern District of Virginia, any attorneys employed in the office of the U.S. Trustee for the Eastern District of Virginia, parties in litigation with the Debtors, or any other party with actual or potential interest in these chapter 11 cases; (b) Kutak Rock is not a creditor, an equity security holder, or an insider of the Debtors; (c) Kutak Rock is not and was not, within two years of the Petition Date, a director, officer or employee of the Debtors; and (d) Kutak Rock does not hold or represent any interest materially adverse to the Debtors' estates or any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with or interest in, the Debtors for any other reason.

27. To the best of the Debtors' knowledge, as set forth in the Barrett Declaration, no employee of Kutak Rock is related to any United States Bankruptcy Judge for the Eastern District of Virginia, any United States District Judge for the Eastern District of Virginia, the United States Trustee with supervision over the Eastern District of Virginia, or any attorneys employed in the office of the United States Trustee for the Eastern District of Virginia.

28. Accordingly, the Debtors believe that Kutak Rock (a) is a "disinterested person," as that phrase is defined in section 101(14) of the Bankruptcy Code (as modified by section 1107(b) of the Bankruptcy Code), as required by section 327(a) of the Bankruptcy Code, and (b) does not

hold or represent an interest adverse to the Debtors' estates. The Debtors further submit that the Firm's employment is necessary and in the best interests of the Debtors and the Debtors' estates.

29. The Debtors understand that Kutak Rock hereby intends to apply to the Court for allowance of compensation and reimbursement of expenses in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders of this Court for all services performed and expenses incurred after the Petition Date.

30. The Debtors and Kutak Rock also intend to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, both in connection with this Application and the interim and final fee applications filed by Kutak Rock in the course of its engagement.

SUPPORTING AUTHORITY

31. The Debtors seek retention of Kutak Rock as their attorneys pursuant to section 327(a) of the Bankruptcy Code, which provides that a debtor, subject to court approval:

[M]ay employ one or more attorneys, accountants, appraisers, auctioneers, or other professional persons, that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the [debtor] in carrying out the [debtor]'s duties under this title.

11 U.S.C. § 327(a).

32. Bankruptcy Rule 2014(a) requires that an application for retention include:

[S]pecific facts showing the necessity for the employment, the name of the [firm] to be employed, the reasons for the selection, the professional services to be rendered, any proposed arrangement for compensation, and, to the best of the applicant's knowledge, all of the [firm's] connections with the debtor, creditors, any other party in interest, their respective attorneys and accountants, the United

States trustee, or any person employed in the office of the United States trustee.

Fed. R. Bankr. P. 2014.

33. The Debtors submit that for all the reasons stated above and in the Barrett Declaration, the retention and employment of Kutak Rock as counsel to the Debtors is warranted. Further, as stated in the Barrett Declaration, Kutak Rock is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates and has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the Barrett Declaration.

WAIVER OF BANKRUPTCY RULE 6004(a) AND 6004(h)

34. To implement the foregoing successfully, the debtors seek a waiver of the notice requirements under Bankruptcy Rule 6004(a) and the fourteen-day stay of an order authorizing the use, sale, or lease of property under bankruptcy rule 6004(h).

NOTICE

35. The Debtors will provide notice of this Application to the following parties or their respective counsel, as applicable: (a) the Assistant United States Trustee for the Eastern District of Virginia; (b) the Debtors’ 30 largest unsecured creditors (on a consolidated basis); (c) Davis Polk & Wardwell LLP as co-counsel to the Ad Hoc Group; (d) McGuireWoods LLP as co-counsel to the Ad Hoc Group; (e) McDermott Will & Emery LLP as counsel to the agent under the DIP Facility; (f) Cahill Gordon & Reindel LLP as counsel to the agent under the Senior Secured Credit Facility; (g) Kilpatrick Townsend & Stockton LLP as counsel to the indenture trustee under the 2026 Notes; (h) Kramer Levin Naftalis & Frankel LLP as counsel to the indenture trustees under the Bond Green Bonds and the Epes Green Bonds; (i) those persons who have formally appeared

in these chapter 11 cases and requested service pursuant to Bankruptcy Rule 2002; (j) the United States Attorney's Office for the Eastern District of Virginia; (k) the Securities and Exchange Commission; (l) the Internal Revenue Service; (m) all applicable government agencies or other parties to the extent required by the Bankruptcy Rules or the Local Rules; (n) the Committee; and (o) the Governmental Authorities (collectively, the "Notice Parties"). In light of the nature of the relief requested in this Application, the Debtors submit that no further notice is necessary.

NO PRIOR REQUEST

36. No prior application for the relief requested herein has been made to this Court or any other court.

[Remainder of page intentionally left blank]

WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Richmond, VA
Dated: March 27, 2024

/s/ Peter J. Barrett

KUTAK ROCK LLP

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Proposed Co-Counsel for the Debtors and Debtors in Possession

EXHIBIT A

Proposed Order

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Proposed Co-Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

In re:)	
)	Chapter 11
ENVIVA INC., <i>et al.</i> ,)	Case No. 24-10453 (BFK)
)	
Debtors. ¹)	(Jointly Administered)
)	

**ORDER AUTHORIZING THE DEBTORS TO EMPLOY
AND RETAIN KUTAK ROCK LLP AS CO-COUNSEL
EFFECTIVE AS OF THE PETITION DATE**

Upon the application (the “*Application*”)² of the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an order (this “*Order*”) authorizing the Debtors to retain and employ Kutak Rock LLP (“*Kutak Rock*”) as their co-counsel in the Debtors’

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

² Capitalized terms used but not otherwise defined in this Order shall have the meanings ascribed to them in the Application.

chapter 11 cases, effective as of Petition Date, as more fully set forth in the Application; and upon the Barrett Declaration and the First Day Declaration; and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and the Court having found that the Debtors provided appropriate notice of the Application and the opportunity for a hearing on the Application under the circumstances; and the Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before the Court (the "**Hearing**"); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. In accordance with and pursuant to section 327(a) Bankruptcy Code, Rules 2014 and 2016 of the Bankruptcy Rules, and Rules 2014-1 and 2016-1 of the Local Rules, the Debtors are hereby authorized to employ and retain Kutak Rock as their co-counsel under the terms and conditions set forth in the Application and in the Barrett Declaration effective as of the Petition Date.
3. Kutak Rock shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the

Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. Kutak Rock also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the "**Revised UST Guidelines**") in connection with the interim and final fee applications to be filed by Kutak Rock in these chapter 11 cases and Kutak Rock shall use its reasonable efforts to avoid any duplication of services provided by any of the Debtors' other professionals.

4. Kutak Rock is authorized, but not directed, to continue to hold any remaining retainer and apply such retainer, to the extent necessary, to pay any allowed fees, costs, and expenses relating to services rendered by Kutak Rock to the Debtors subsequent to the Petition Date in accordance with the Application.

5. At least ten business days prior to instituting any rate increases, Kutak Rock will file a notice of such rate increases with the Court and provide notice of the same to the Debtors, the U.S. Trustee, and the Committee.

6. The Debtors and Kutak Rock are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

7. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

8. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: _____
Alexandria, Virginia

UNITED STATES BANKRUPTCY JUDGE

WE ASK FOR THIS:

/s/ Peter J. Barrett

Michael A. Condyles (VA 27807)

Peter J. Barrett (VA 46179)

Jeremy S. Williams (VA 77469)

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Proposed Co-Counsel to the Debtors and Debtors in Possession

CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

EXHIBIT B

Barrett Declaration

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Jessica C. Peet (admitted *pro hac vice*)
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In re:) Chapter 11
)
ENVIVA INC., *et al.*,) Case No. 24-10453 (BFK)
)
Debtors.¹) (Jointly Administered)
_____)

**DECLARATION OF PETER J. BARRETT IN SUPPORT
OF THE APPLICATION OF DEBTORS FOR ENTRY OF AN
ORDER AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN
KUTAK ROCK LLP AS CO-COUNSEL EFFECTIVE AS OF THE PETITION DATE**

I, Peter J. Barrett, hereby declare (the “*Declaration*”), pursuant to 28 U.S.C. § 1746, that the following statements are true and correct, to the best of my knowledge and belief, after due inquiry described herein.

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

1. I am a partner with Kutak Rock LLP (“**Kutak Rock**” or the “**Firm**”),² a national law firm with approximately 500 lawyers in 19 offices located throughout the country, including an office in Richmond, Virginia located at 901 East Byrd Street, Suite 1000, Richmond, Virginia 23219. I am an attorney, duly admitted and in good standing to practice in the Commonwealth of Virginia, the United States Bankruptcy Court for the Eastern District of Virginia, the United States District Court for the Eastern District of Virginia, and the United States Court of Appeals for the Fourth Circuit.

2. I submit this Declaration in support of the application (the “**Application**”) of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) for an order authorizing the Debtors to retain and employ Kutak Rock to represent them in the above-captioned chapter 11 cases at the Firm’s hourly rates in effect at the time the service is rendered and in accordance with the Firm’s normal reimbursement policies, pursuant to and in compliance with title 11 of the United States Code (as amended, the “**Bankruptcy Code**”), and to provide the disclosures required under rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and rules 2014-1 and 2016-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the Eastern District of Virginia (the “**Local Rules**”).

3. I am duly authorized to make this Declaration on behalf of Kutak Rock and to submit this Declaration in support of the Application. Unless otherwise stated in this Declaration, I have personal knowledge of the facts hereinafter set forth. To the extent any information disclosed herein requires amendment or modification upon the Firm’s completion of further

² Capitalized terms used but not otherwise defined in this Declaration shall have the meanings ascribed to them in the Application.

analysis or as additional information becomes available, a supplemental declaration will be submitted to the Court reflecting such amended or modified information.

KUTAK ROCK'S QUALIFICATIONS

4. The Debtors seek to retain Kutak Rock as their bankruptcy co-counsel because of the Firm's extensive experience and knowledge in the field of financial restructuring and business bankruptcy cases under the Bankruptcy Code. By separate application, the Debtors have or will request that the Court approve the retention and employment of Vinson & Elkins LLP ("*Vinson & Elkins*") as bankruptcy co-counsel. The retention of Kutak Rock as bankruptcy co-counsel, however, will provide additional legal resources to advise the Debtor on various matters and will allow the Debtors to operate more effectively given Kutak Rock's specialized knowledge of bankruptcy law and procedures in Virginia. In particular, the Firm's lawyers have experience practicing before bankruptcy courts in the Eastern District of Virginia and have the ability to respond quickly to any contingency, emergency hearings or other matters before this Court. Kutak Rock intends to work cooperatively with Vinson & Elkins to provide effective and cost-efficient representation of the Debtors in these bankruptcy cases.

5. Kutak Rock is a full-service law firm with attorneys experienced in, among other disciplines, litigation, corporate, real estate, tax, public finance, labor, and environmental law. Kutak Rock has provided services similar to those described herein to parties in chapter 11 bankruptcy proceedings, including debtors, creditors, committees, and trustees.

6. The Debtors have engaged Kutak Rock to represent them as co-counsel in these cases and have sought Kutak Rock's services with respect to, among other things, preparation for the commencement and prosecution of the Debtors' chapter 11 cases. A copy of Kutak Rock's engagement letter is attached hereto. As set forth above, Kutak Rock has become familiar with

the Debtors' businesses and has the necessary experience to effectively deal with pending matters and with many of the potentially complex legal issues and challenges that may arise in connection with this case. Kutak Rock is qualified to act as the Debtors' co-counsel during the pendency of these chapter 11 cases in a most efficient and timely manner.

7. Accordingly, based upon the Firm's experience and the expertise developed by many of its attorneys, Kutak Rock's attorneys are experienced in the representation of debtors-in-possession, are well-versed in the Local Rules and local practice expectations, and otherwise have the requisite abilities to represent the Debtors properly in these cases.

SERVICES TO BE PROVIDED

8. The Debtors seek to retain Kutak Rock, subject to the oversight and orders of the Court, to provide legal services to the Debtors as needed throughout the course of these chapter 11 cases, including by providing advice with respect to bankruptcy and other substantive legal areas. Kutak Rock has discussed the division of responsibilities with Vinson & Elkins and will make every effort to avoid duplication of efforts in connection with these chapter 11 cases. To specifically disclose the division of labor and to avoid unnecessary duplication of services, Kutak Rock proposes to primarily provide the following services for its engagement in these chapter 11 cases as co-counsel to the Debtors:

- a) Providing legal advice and services regarding local rules, practices, and procedures and providing substantive and strategic advice on how to accomplish the Debtors' goals in connection with the prosecution of these chapter 11 cases, bearing in mind that the Court relies on co-counsel such as Kutak Rock to be involved in all aspects of these bankruptcy cases;
- b) Reviewing, revising, and/or preparing drafts of documents to be filed with the Court as co-counsel to the Debtors;
- c) Appearing in Court and at any meeting with the U.S. Trustee and any meeting of creditors at any given time on behalf of the Debtors as their co-counsel;

- d) Performing various services in connection with the administration of these chapter 11 cases, including, without limitation, (i) preparing agendas, certificates of no objection, certifications of counsel, notices of fee applications, motions and hearings, and hearing binders of documents and pleadings, (ii) monitoring the docket for filings and coordinating with Vinson & Elkins on pending matters, (iii) preparing and maintaining critical dates memoranda to monitor pending applications, motions, hearing dates, and other matters and the deadlines associated therewith, and (iv) handling inquiries from creditors, contract counterparties and counsel to parties-in-interest regarding pending matters and the general status of these chapter 11 cases and coordinating with Vinson & Elkins on any necessary responses;
- e) Interacting and communicating with the Court's chambers and the Court's Clerk's Office;
- f) Assisting the Debtors and Vinson & Elkins in preparing, reviewing, revising, filing, and prosecuting pleadings related to contested matters, executory contracts and unexpired leases, asset sales, plan and disclosure statement issues and claims administration and resolving objections and other matters relating thereto, to the extent requested by the Debtors or Vinson & Elkins and not duplicative of services being provided by Vinson & Elkins; and
- g) Performing all other services assigned by the Debtors, in consultation with Vinson & Elkins, as applicable, to Kutak Rock as co-counsel to the Debtors, and to the extent Kutak Rock determines that such services fall outside of the scope of services historically or generally performed by the firm as co-counsel in a bankruptcy proceeding, Kutak Rock will file a supplemental declaration pursuant to Bankruptcy Rule 2014 and give parties in interest opportunity to object.

9. In addition to Kutak Rock and Vinson & Elkins, I understand that the Debtors plan to file applications to employ other professionals. Kutak Rock intends to monitor carefully and coordinate with the other professionals retained by the Debtors in these chapter 11 cases and will clearly delineate their respective duties to prevent duplication of effort. Kutak Rock will report to the Debtors and Vinson & Elkins with respect to the above-outlined services and responsibilities.

10. The retention of Kutak Rock as co-counsel to the Debtors will result in savings for the Debtors' estates because of Kutak Rock's competitive fee structure.

COMPENSATION RECEIVED BY KUTAK ROCK FROM THE DEBTORS

11. Prior to the Petition Date, the Debtors made a classic retainer payment to the Firm in the amount of \$130,000.00 (the “*Classic Retainer*”). The foregoing retainer constituted a “classic retainer” as defined in *In re Production Associates, Ltd.*, 264 B.R. 180, 184–85 (Bankr. N.D. Ill. 2001), and *In re McDonald Bros. Construction, Inc.*, 114 B.R. 989, 997–99 (Bankr. N.D. Ill. 1990). Moreover, pursuant to the terms of the Firm’s engagement letter with the Debtors, the Classic Retainer is property of Kutak Rock and is not held in a separate account. As such, Kutak Rock earned the Classic Retainer upon receipt, and, consequently, Kutak Rock placed the amounts into its general cash account. The entire amount of the Classic Retainer was applied to the outstanding pre-petition fees and expenses prior to the Petition Date leaving a \$0 balance as of the Petition Date.

12. Additionally, before the Petition Date, Kutak Rock received a retainer in the amount of \$75,000.00 (the “*Security Retainer*”) from the Debtors as security for the payment of all unpaid fees and expenses owed to Kutak Rock by the Debtors. Kutak Rock still holds \$69,646.38 of such Security Retainer.

13. The amounts Kutak Rock has invoiced and been paid by the Debtors prior to the Petition Date for professional services and for the reimbursement of reasonable and necessary expenses incurred in connection therewith totaled \$135,353.62. As of the Petition Date, the Debtors did not owe Kutak Rock any amounts for legal services rendered before the Petition Date. The Debtors and Kutak Rock have agreed that the balance of the Security Retainer will continue to be held by Kutak Rock and applied, to the extent necessary, to pay any allowed fees, costs, and expenses relating to services rendered by Kutak Rock to the Debtors in the course of these chapter 11 cases.

14. Accordingly, Kutak Rock was not a creditor of the Debtors' estates as of the Petition Date.

PROFESSIONAL COMPENSATION DURING THE CHAPTER 11 CASES

15. Through the Application, the Debtors request an order authorizing the employment and retention of Kutak Rock as their attorneys effective as of the Petition Date on rates, terms, and conditions consistent with what Kutak Rock normally charges non-chapter 11 debtors. Kutak Rock's standard terms and conditions of engagement require prompt payment of its hourly rates in accordance with the Firm's established billing practices and reimbursement of out-of-pocket disbursements at cost or based on formulas that approximate the actual cost where the actual cost is not readily ascertainable.

16. Subject to these terms and conditions, Kutak Rock intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses incurred in connection with the chapter 11 cases, subject to the Court's approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures or orders of the Court.

17. The hourly rates and corresponding rate structure to be used by Kutak Rock in these chapter 11 cases are comparable to the hourly rates and corresponding rate structure used by Kutak Rock for restructuring, workout, bankruptcy, insolvency, and comparable matters, as well as similar complex corporate and litigation matters, whether in court or otherwise, regardless of whether a fee application is required.

18. Other attorneys and paralegals at Kutak Rock may be called upon on occasion to assist in the representation. The 2024 hourly rates for the attorneys and paralegals that are expected

to have primary responsibility for the representation of the Debtors in these cases are set forth below:

Attorneys

Hourly Rates

Michael A. Condyles, Partner	\$850
Peter J. Barrett, Partner	\$790
Jeremy S. Williams, Partner	\$725
Adolyn C. Wyatt, Associate	\$475

Paralegals

Lynda Wood	\$225
Amanda Roberts	\$225

19. The hourly rates charged by Kutak Rock’s professionals differ based on, among other things, such professional’s experience. These rates may change from time to time in accordance with Kutak Rock’s established billing practices and procedures. However, there shall be no increase in hourly rates at any time prior to January 1, 2025.

20. Kutak Rock also will charge for all actual out-of-pocket expenses incurred by the Firm on the Debtors’ behalf, such as filing fees, document reproduction, long distance telephone and facsimile charges, mail charges, travel expenses, overnight courier expenses, computer research, expenses for “working meals,” transcription costs, and other disbursements. Kutak Rock will charge for these expenses in a manner and at rates consistent with charges made generally to the Firm’s other clients. Kutak Rock will make every effort to minimize expenses in these chapter 11 cases.

21. Kutak Rock will maintain detailed, contemporaneous records of time and any actual and necessary expenses incurred in connection with the rendering of the legal services described above by category and nature of the services rendered.

22. No promises have been received by Kutak Rock nor by any partner, counsel or associate thereof as to compensation in connection with these chapter 11 cases other than in accordance with the provisions of the Bankruptcy Code and as described herein. Kutak Rock has no agreement with any other entity to share with such entity any compensation received by Kutak Rock in connection with these chapter 11 cases.

23. Kutak Rock further states that pursuant to Bankruptcy Rule 2016(b), it has not shared nor agreed to share (a) any compensation it has received or may receive in connection with these chapter 11 cases with another party or person, other than with the partners, counsel, associates, and contract attorneys associated with Kutak Rock or (b) any compensation another person or party has received or may receive in connection with these chapter 11 case.

KUTAK ROCK' DISINTERESTEDNESS

24. As specifically set forth herein, Kutak Rock and certain of its partners, counsel, and associates have worked with, may currently work with and likely in the future will work with certain of the Debtors' creditors and other parties in interest in ongoing matters unrelated to these chapter 11 cases. To the best of my knowledge, none of these business relations constitute interests materially adverse to the Debtors or their bankruptcy estates.

25. In order to confirm that Kutak Rock does not represent an adverse interest, Kutak Rock has searched on its electronic database for connections with the persons and entities listed on **Schedule 1**³ hereto, which represent the Debtor's principal creditors, equity holders and other parties in interest in this Bankruptcy Case. The information listed on **Schedule 1** may have changed without our knowledge and may change during the pendency of these chapter 11 cases.

³ The Firm's inclusion of parties in the following schedules is solely to illustrate its conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs in the schedules or has a claim or legal relationship to the Debtors of the nature described in the schedules.

Accordingly, Kutak Rock will update this Declaration as necessary and when it becomes aware of additional material information.

26. **Schedule 2** attached hereto identifies certain creditors, equity holders or other parties in interest that Kutak Rock currently represents or has represented within the past five years. Unless identified on **Schedule 2** or otherwise described herein, to the best of my knowledge, Kutak Rock does not currently represent and has not represented within the past five years the parties listed on **Schedule 1** as of the date of the filing of this Application.⁴

27. Based on the conflicts searches conducted to date and described herein, to the best of my knowledge, neither I, nor any partner, counsel or associate of Kutak Rock, insofar as I have been able to ascertain, currently represent or has represented, while with Kutak Rock, within the past five years the parties listed on **Schedule 1**, except as disclosed on **Schedule 2** or otherwise described herein.

28. In addition, based on the responses to an e-mail inquiry made to the employees of Kutak Rock, I believe that none of the employees of Kutak Rock are related to any United States District Court Judges for the Eastern District of Virginia, United States Magistrate Judges for the Eastern District of Virginia, United States Bankruptcy Judges for the Eastern District of Virginia, the Office of the United States Trustee (the “*U.S. Trustee*”) with supervision over the Eastern District of Virginia, or any attorneys employed by the U.S. Trustee for the Eastern District of Virginia.

29. Kutak Rock will periodically review its files during the pendency of this Bankruptcy Case to ensure that no new connections arise that warrant disclosure. If any new

⁴ Certain individuals or entities identified by the Debtors fall into more than one of the categories provided on **Schedule 1**. For the purposes of this Declaration and the accompanying schedules, any such individual or entity is only identified once.

relevant facts or relationships are identified, Kutak Rock will promptly file a supplemental declaration with this Court, as required by Bankruptcy Rule 2014(a).

SPECIFIC DISCLOSURES

30. Kutak Rock and certain of its partners, counsel, and associates currently represent, have represented, while with Kutak Rock, in the past five years, and likely will continue to represent creditors of the Debtors and other parties-in-interest in connection with matters unrelated to the Debtors and their chapter 11 cases. As of the filing of the Application, the Firm is not aware of any such representations except as disclosed on **Schedule 2** or otherwise described herein. Kutak Rock has not represented, is not representing, and will not represent any entities or any of their respective affiliates in connection with any matters that are related to the Debtors or these chapter 11 cases. In the event that any litigation or other actual adversity arises in these chapter 11 cases vis-à-vis any one of these entities, Vinson & Elkins or other counsel will represent the Debtors in connection with such litigation or actual adversity. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kutak Rock is not disqualified from acting as the Debtors' bankruptcy counsel merely because it represents certain of the Debtors' creditors, equity security holders or other parties in interest in matters unrelated to these chapter 11 cases.

31. For the year ending December 31, 2023, the fees received from the following entities identified on **Schedule 2** constituted 1% or more of Kutak Rock's annual revenues: (a) PNC Financial Services Group, Inc. (2.47%); (b) Wells Fargo Bank, N.A. (2.22%); and (c) Royal Bank of Canada (1.33%); (collectively, the "***Kutak Clients***"). All prior and current Firm representations of the Kutak Clients and its affiliates and/or subsidiaries have been in matters unrelated to these chapter 11 cases. I do not believe these representations create conflicts but have disclosed the connection out of an abundance of caution.

32. Finally, I am a member of the panel of Chapter 7 trustees appointed to serve in the Richmond Division of the Court and a member of the panel of Subchapter V trustees.

33. Based on the foregoing, each of the partners, counsel, or associates of Kutak Rock, insofar as I have been able to ascertain, (a) do not have any connection, except as otherwise set forth herein, with the Debtors, their creditors or any other parties in interest, the U.S. Trustee or any person employed in the office of the same, United States District Court Judges for the Eastern District of Virginia, United States Magistrate Judges for the Eastern District of Virginia, or the United States Bankruptcy Judges for the Eastern District of Virginia, (b) is a “disinterested person,” as that phrase is defined in section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and (c) does not hold or represent any interest adverse to the Debtors’ estates.

STATEMENT REGARDING U.S. TRUSTEE GUIDELINES

34. Kutak Rock intends to make a reasonable effort to comply with the U.S. Trustee’s requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* (the “**Appendix B Guidelines**”), both in connection with the Application and the interim and final fee applications filed by Kutak Rock in the course of its engagement.

ATTORNEY STATEMENT PURSUANT TO APPENDIX B GUIDELINES

35. The following is provided in response to the request for additional information set forth in ¶ D.1. of the Appendix B Guidelines:

- a. Kutak Rock did not agree to any variations from, or alternatives to, its standard or customary billing arrangements for this engagement.

- b. None of the professionals from Kutak Rock included in this engagement have varied or will vary their rate based on the geographic location of the bankruptcy case.
 - c. The billing rates and material financial terms for Kutak Rock's prepetition engagement by the Debtors are set forth herein. No adjustments were made to either the billing rates or the material financial terms of Kutak Rock's employment by the Debtors as a result of the filing of these chapter 11 cases.
 - d. Kutak Rock has submitted to the Debtors for approval a staffing plan and budget for Kutak Rock that covers the time period from the Petition Date through June 30, 2024.
36. The foregoing constitutes the statement of Kutak Rock pursuant to section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1.

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Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Richmond, Virginia
Dated: March 27, 2024

By: /s/ Peter J. Barrett
Peter J. Barrett
Partner
Kutak Rock LLP

EXHIBIT 1

Engagement Letter



Kutak Rock LLP
901 East Byrd Street, Suite 1000, Richmond, VA 23219-4071
office 804.644.1700

Peter J. Barrett
804.343.5237
peter.barrett@kutakrock.com

Jeremy S. Williams
804.343.5257
jeremy.williams@kutakrock.com

February 25, 2024

VIA ELECTRONIC MAIL

Jason Paral, Executive Vice President, General Counsel, and Secretary
Enviva Inc.
7272 Wisconsin Avenue
Suite 1800
Bethesda, MD 20814
jason.paral@envivabiomass.com

Re: *Enviva Inc., et. al. – Engagement Letter*

Dear Mr. Paral:

Thank you for engaging our firm to serve as counsel to Enviva Inc. and its related entities (collectively, the “Enviva Entities”) in connection with the preparation and filing of bankruptcy petitions under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Eastern District of Virginia (the “Bankruptcy Petitions”).

This letter will serve to confirm the terms of the representation and the scope of Kutak Rock LLP’s (the “Firm”) engagement. We will undertake to provide representation through this engagement of the Enviva Entities to assist in the preparation for and commencement of their bankruptcy cases (the “Chapter 11 Cases”) and to provide legal services which may be necessary in the Chapter 11 Cases.

We will be the lawyers primarily responsible for this matter and you may address to us any questions you may have concerning our representation. In the course of this representation, it will be necessary to involve other lawyers and paralegals in this firm in order to meet your needs and our responsibilities. As a general matter, our fees are based upon the hourly rates of the attorneys, legal assistants and support staff involved and such rates are adjusted annually. In determining these rates, we take into account the novelty and complexity of the issues involved, the skills required, the familiarity with the laws involved, the preclusion of other engagements foreseeable as a result of the acceptance of the engagement, the time limitations imposed by you or the circumstances of the particular legal matter. We will provide legal services to you at our hourly rates, as adjusted from time to time. While the rates in other offices of the Firm may be

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higher, the rates in the Richmond office currently range from \$475.00 to \$850.00 per hour for attorneys, depending on their experience and expertise, and \$200.00 to \$225.00 per hour for paralegals. These fee amounts are subject to revision on an annual basis, usually around the first of every year. We will advise you of any changes in these rates, which will be considered to be incorporated by reference herein.

In addition to our fees for legal services, we charge separately for various costs and expenses incurred in providing services to you. We will advance incidental costs, such as filing fees, subpoena fees, in-house document duplication, long distance and facsimile charges, travel expenses, courier and messenger services, and computer research using non-public commercial databases. If possible, we will forward bills for larger expenses incurred on your behalf directly to you and you have agreed, in those situations, to make prompt, direct payment to the originator of these bills. All costs will be identified on your statement and we will endeavor to keep your costs under control.

Statements will be rendered prior to the filing of any applications for compensation, or in accordance with any other procedures approved by the Court for allowing compensation on an interim basis or otherwise. These statements will set out the work performed, the dates performed, the lawyer performing the work, and the time involved and will comply with the guidelines published by the Office of the United States Trustee. Please review the statements upon receipt and call me should you have any questions so that they may be addressed promptly. Until the commencement of the case, statements should be paid within 5 days of receipt. Thereafter, statements shall be paid in accordance with the Orders of the Bankruptcy Court.

The Enviva Entities will provide us with a “classic retainer” in the amount of \$100,000.00, or such additional amounts that are received from time to time, (collectively, the “Classic Retainer”) as defined in *In re Production Associates, Ltd.*, 264 B.R. 180 (Bankr. N.D. Ill. 2001) and *In re McDonald Bros. Construction, Inc.*, 114 B.R. 989 (Bankr. N.D. Ill. 1990). As such, the Classic Retainer was earned by the Firm upon receipt and was set to approximate our estimated fees and expenses expected to be accrued and unpaid by the Enviva Entities between payment cycles or before the filing of the Bankruptcy Petitions. The Classic Retainer will be placed in our general operating account, will not be held in a separate account on your behalf, will not be held in trust and you will not retain interest on these funds. The Enviva Entities will have no interest in the Classic Retainer. These amounts do not constitute a security deposit. Depending on the filing date of the Chapter 11 Cases and the amount of fees incurred, the Classic Retainer may need to be replenished from time to time, in which case weekly invoices will be submitted.

In addition to the Classic Retainer, the Enviva Entities will provide the Firm with a retainer in the amount of \$75,000.00 (the “Retainer”) to secure the payment of our fees and out-of-pocket expenses and a lien is hereby granted by the Enviva Entities in and against all funds

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held in trust by the Firm for the benefit of such entities to secure the payment of all fees and expenses due the Firm. The Retainer balance provided for herein shall be maintained and any reductions to satisfy outstanding fees and expenses shall be replenished in order to maintain the same balance. We anticipate that the fees and expenses relevant to this matter will exceed the retainer amount and the Enviva Entities hereby agree to pay such additional amounts as they are incurred. We may withdraw from the retainer deposited in our trust account the amount of the statement when billed and then replenish the amount upon payment of the statement, subject to the Order of the Bankruptcy Court where appropriate. Separate wire instructions for the transfer of each of the Classic Retainer and the Retainer to the Firm are attached hereto as Exhibit A.

We will perform a conflict review of the listing of creditors and parties in interest of the Enviva Entities provided to us by you (the "Interested Party List"). The latest creditors and parties searched in connection with a Interested Party List, along with the results, will be set forth as an attachment to the Firm's employment application being filed with the Court (the "Interested Party Review Summary"). The Interested Party Review Summary will reflect those creditors or interested parties that our Firm represents, has represented, or may represent in the future (collectively, the "Conflict Parties") in matters unrelated to the Enviva Entities. In the event the Enviva Entities become adverse to any Conflict Parties during the course of their bankruptcy cases, our firm will not be able to represent the Enviva Entities in connection with such matters unless appropriate conflict waivers are obtained. In the event such a conflict should arise that cannot be waived, conflict counsel will need to be obtained. The Firm's representation of the Enviva Entities shall be with the understanding that they waive any conflict of interest that is or may be considered adverse to the Enviva Entities or any of their related entities with respect to current or future clients of the Firm, including the Conflict Parties, in any current or future matter not substantially related to our work being performed for the Enviva Entities.

We look forward to representing your interests and appreciate your engaging us. We expect to provide you with excellent legal representation at reasonable and fair fees, consistent with the scope and complexity of the engagement. You should feel free at any time to question any aspect of our representation or our billings. Please do not hesitate to contact us anytime there are any questions or concerns.

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Our acceptance of the engagement on these terms is evidenced by our signatures below. As an indication of your acceptance of these terms and the representation, please sign this letter agreement where indicated below and return it to us at your earliest convenience.

Very truly yours,



Peter J. Barrett and Jeremy S. Williams

APPROVED AND ACCEPTED:

Enviva Inc. and Related Entities

By:  _____

Name: Jason Paral

Title: Executive Vice President, General Counsel,
and Secretary

Schedule 1

Conflicts Parties Searched

<u>Schedule</u>	<u>Category</u>
1(a)	Debtors and Former Names
1(b)	Current and Former Officers and Directors
1(c)	Ordinary Course Professionals
1(d)	Proposed Debtors' Professionals
1(e)	Equityholders
1(f)	Debtholders
1(g)	Regulatory and Governmental Agencies
1(h)	Largest Customers
1(i)	Significant Vendors and Unsecured Creditors
1(j)	Litigation Counterparties
1(k)	Non-Debtor Professionals
1(l)	Insurance Providers & Brokers
1(m)	Bankruptcy Judges for the Eastern District of Virginia
1(n)	United States Trustee's Office for the Eastern District of Virginia – Region 4

Schedule 1(a)

Debtors and Former Names

Debtors

Former Names

Enviva Inc.
Enviva Aircraft Holdings Corp.
Enviva Development Finance
Company, LLC
Enviva Energy Services, LLC
Enviva GP, LLC
Enviva Holdings GP, LLC
Enviva Management Company, LLC
Enviva MLP International
Holdings, LLC
Enviva Partners Finance Corp.
Enviva Pellets Bond, LLC
Enviva Pellets Epes Finance
Company, LLC
Enviva Pellets Epes Holdings, LLC
Enviva Pellets Epes, LLC
Enviva Pellets Greenwood, LLC
Enviva Pellets Lucedale, LLC
Enviva Pellets Waycross, LLC
Enviva Pellets, LLC
Enviva Port of Pascagoula, LLC
Enviva Shipping Holdings, LLC
Enviva Holdings, LP
Enviva, LP

Energy Services Cooperatief U.A.
Enviva Management Germany GmbH
Enviva Management International
Holdings, Limited
Enviva Management Japan K.K.
Enviva Management UK, Limited
Enviva Pellets Amory II, LLC
Enviva Pellets Amory, LLC
IHE Holdings, LLC

Schedule 1(b)

Current and Former Officers and Directors

Brandi A. Colander	John-Paul D. Taylor
Chaminda A. Wijetilleke	Jonathan L. Moore
Christopher M. Sweeney	Katherine L. Maxey
Christopher P. Seifert	Kathryn R. Walsh
Clarence W. Nottingham	Lucas Oliver-Frost
Craig A. Lorraine	Maria C. Moreno
David M. Leuschen	Marius Hachenberg
David O. Jarrett	Mark A. Coscio
Don Calloway	Martin N. Davidson
E. Royal Smith	Michael A. Johnson
Edwin Martinus Paul	Norbert A. Hintz, Jr.
Rijbroek	Oscar M. Young, Jr.
Eva T. Zlotnicka	Peter Hansen
F&L CoSec Limited	Pierre F. Lapeyre, Jr.
Gary L. Whitlock	Rachel K. McDevitt
Gerrit L. Lansing, Jr.	Ralph Alexander
Glenn T. Nunziata	Robert L. Abbott
Gregory D. Cabe	Robert Muirhead
James P. Geraghty	Roxanne B. Klein
Janet S. Wong	Scott R. Hile
Jason E. Paral	Shai Shimon Even
Jason S. Eberstein	Sirian Bruijstens
Jeffery W. Ubben	Tenney L. Way
Jennifer Jenkins	Thomas Meth
Jens P. Wolf	William H. Schmidt, Jr.
Jim H. Derryberry	William Single, IV
John C. Bumgarner, Jr.	Wushuang Ma
John K. Keppler	Yanina A. Kravtsova

Schedule 1(c)

Ordinary Course Professionals

Addleshaw Goddard LLP	Mosaic Consulting Group LLC
Alpine Group Partners LLC	National Council for Air & Stream Improvement Inc
Ashley Gunn Attorney at Law PLLC	Nelson Mullins Riley & Scarborough LLP
Baker Botts LLP	Ogletree Deakins Nash Smoak & Stewart PC
BDO USA LLP	Orrick Herrington & Sutcliffe LLP
Black Family Land Trust Inc	Osha Bergman Watanabe and Burton LLP
Blank Rome LLP	Parker Clark & Crumpler Attorneys
Bradley Arant Boulton Cummings LLP	PwC US Tax LLP
Broadridge ICS	Ramboll US Corporation
Butler Snow LLP	Roanoke Economic Development Inc
CBRE Inc	Robert Half International Inc
Commonwealth Strategy Group LLC	TA Lawyers
CT Corporation System	The Alliance Group
CT Lien Solutions	The Weathers Group
Dentons Europe LLP	Womble Bond Dickinson US LLP
Earthworm	
Ernst & Young US LLP	
Factiva Inc	
Fisher and Phillips LLP	
Guidepoint LLC	
Hawkins Wright Ltd	
Hill Dickinson LLP	
Holland & Hart LLP	
Holmes Murphy and Associates LLC	
Host Agency LLC	
Houldson Consulting Inc	
Hunton Andrews Kurth LLP	
Jones Day	
Kilpatrick Townsend & Stockton LLP	
Law Office of Gregory M Varner & Assoc.	
Law Office of Pamela Harrigan-Young	
LE Smith Consulting LLC	
Longleaf Alliance Inc	
Maynard Cooper & Gale PC	
Meridian Compensations Partners LLC	
Miller & Chevalier Chartered	
Monument Policy Group LLC dba Monument Advocacy	

Schedule 1(d)

Proposed Debtors' Professionals

Alvarez & Marsal North America, LLC
Baker Botts LLP
Ernst & Young US LLP
Kurtzman Carson Consultants LLC
Kutak Rock LLP
Lazard Frères & Co. LLC
PwC US Tax LLP

Schedule 1(e)

Current and Former Equityholders Holding More than 5% Equity

Inclusive Capital Partners LP
Riverstone Echo Continuation Holdings, L.P.
Riverstone Echo PF Holdings, L.P.
Riverstone Investment Group LLC

Schedule 1(f)

Debtholders

ACIG INSURANCE AGENCY	BI MANAGEMENT
AEGON NV	AS/DENMARK
AGFIRST FARM CREDIT BANK	BLACKROCK
AIP, LLC	BLACKSTONE
ALLIANCEBERNSTEIN	BLUE CROSS & BLUE SHIELD
ALLIANZ SE	BMO GLOBAL ASSET
ALLSPRING GLOBAL	MANAGEMENT
INVESTMENTS, LLC (U.S.)	BNP PARIBAS
AMERICAN AGCREDIT	BONDBLOXX INV
AMERICAN HOME LIFE	MANAGEMENT
INSURANCE	BRIGADE CAPITAL
AMERISURE MUTUAL	MANAGEMENT
INSURANCE	CALIFORNIA PUBLIC
AMUNDI ASSET MANAGEMENT	EMPLOYEES RETIREMENT
S.A.S.	SYSTEM
ANDRITZ INC.	CALVERT INVESTMENT
ANGEL OAK CAPITAL	MANAGEMENT
ADVISORS	CAPITAL ONE
APERTURE INVESTORS, LLC	CAPITAL RESEARCH &
ARENA CAPITAL ADVISORS,	MANAGEMENT COMPANY
LLC	CASTLEKNIGHT
ARES MANAGEMENT	MANAGEMENT, L.P.
AROSA CAPITAL	CATERPILLAR FINANCIAL
MANAGEMENT, L.P.	SERVICES CORPORATION
ASSET ALLOCATION &	CHUBB
MANAGEMENT COMPANY, LLC	CIFC ASSET MANAGEMENT,
BANK OF AMERICA MERRILL	LLC
LYNCH PROPRIETARY	CIGNA HEALTH AND LIFE
TRADING	INSURANCE
BANK OF MONTREAL	CION ARES MANAGEMENT
BANK OF NEW YORK MELLON	CISCO SYSTEMS CAPITAL
CORP	CORPORATION
BARCLAYS BANK, PLC	CITIBANK, N.A.
BARINGS	COLUMBIA THREADNEEDLE
BAYERISCHE LANDESBANK	INVESTMENTS
BAYERNINVEST	CORPORATION SERVICE
KAPITALVERWALTUNGSGESEL	COMPANY
LSCHAFT MBH	CREDIT AGRICOLE GROUP
BEACH POINT CAPITAL	CYRUS CAPITAL PARTNERS,
MANAGEMENT, L.P.	L.P. (U.S.)
BESSEMER GROUP	DEERE CREDIT, INC.

DEKABANK DEUTSCHE
GIROZENTRALE
DEUTSCHE BANK AG
DIAMETER CAPITAL
PARTNERS, L.P.
DOCTORS CO AN
INTERINSURANCE EXCHA
DWS INVESTMENTS UK, LTD
DYNAGEST S.A
EATON VANCE CORP
EATON VANCE MANAGEMENT
ENDURANCE ASSURANCE
CORP
EQUITABLE HOLDINGS INC
ERIE FAMILY LIFE INSURANCE
CO
FARM CREDIT EAST
FCCI MUTUAL INSURANCE CO
FEDERATED HERMES INC
FEDERATED INVESTMENT
MANAGEMENT COMPANY
FIDELITY
FIL LTD
FINECO ASSET MANAGEMENT
DAC
FMR LLC
FORBRIGHT
GAM HOLDING AG
GLENER LIFE INSURANCE
SOCIETY INC
GOLDMAN SACHS BANK USA
GOODVILLE MUTUAL
CASUALTY CO
GREENSTONE FARM CREDIT
SERVICES
GUDME RAASCHOU INVEST
A/S
HCSC INSURANCE SERVICES
CO
HEALTH OPTIONS INC
HELABA INVEST
KAGMBH/GERMANY
HORIZON HEALTHCARE
SERVICES INC
HOSPITALS INSURANCE CO INC
HSBC BANK, USA N.A.

HUDSON BAY CAPITAL
MANAGEMENT, L.P.
ICI MUTUAL INSURANCE
INKA INTERNATIONALE
KAGMBH
INSIGNIA FINANCIAL LTD
INVESCO LTD
J SAFRA SARASIN
INVESTMENTFONDS AG
JEFFERIES, LLC
JOHN DEERE CONSTRUCTION
& FORESTRY COMPANY
JOHN HANCOCK LIFE
INSURANCE COMPANY (U.S.A.)
JONES WALKER LLP
JPMORGAN CHASE BANK, NA
JUPITER FUND MANAGEMENT
JYSKE BANK/ZURICH
JYSKE INVEST
KEYFRAME CAPITAL
PARTNERS, L.P.
KORNITZER CAPITAL
MANAGEMENT INC
LENOVO FINANCIAL SERVICES
LORD ABBETT & CO
MACQUARIE ASSET
MANAGEMENT (NZ), LTD
MELLON INVESTMENTS
CORPORATION
MERCER GLOBAL
INVESTMENTS MANAGEMENT
MFS INVESTMENT
MANAGEMENT
MILLENNIUM ADVISORS, LLC
MITSUBISHI HC CAPITAL
AMERICA, INC.
MOBILE COMMUNICATIONS
AMERICA
MORGAN STANLEY
MUNISTRATEGIES SUB-CDE
#41, LLC
MUNISTRATEGIES, LLC
MUZINICH & CO
NATIONAL IMPACT FUND, LLC
NATIONWIDE FUND ADVISORS

NEUBERGER BERMAN
INVESTMENT ADVISORS
NEW ENGLAND ASSET
MANAGEMENT, INC.
NIF SUB IV, LLC
NOMURA CORPORATE
RESEARCH AND ASSET
MANAGEMENT, INC. (U.S.)
NORTHERN TRUST GLOBAL
INVESTMENTS, LTD
NORTHWEST FARM CREDIT
SERVICES
NORTHWESTERN MUTUAL
LIFE INSURANCE
NUVEEN ASSET MANAGEMENT
NYKREDIT ASSET
MANAGEMENT A/S
P. SCHOENFELD ASSET
MANAGEMENT, L.P.
PB COMMUNITY IMPACT
FUND, LLC
PBCIF SUB-CDE4, LLC
PENSIONDANMARK
PICTET FUNDS SA
PIMCO - PACIFIC INVESTMENT
MANAGEMENT COMPANY
POST ADVISORY GROUP, LLC
PRAMERICA MANAGEMENT CO
SA
PRINCIPAL FINANCIAL GROUP
INC
PRUDENTIAL FINANCIAL INC
QUAESTIO CAPITAL
MANAGEMENT SGR/IT
QUAESTIO INVESTMENTS
SA/LUXEMBOURG
RAINIER INVESTMENT
MANAGEMENT LLC
ROYAL BANK OF CANADA
RUSSELL INVESTMENT
MANAGEMENT

SEI INVESTMENTS CO
SHARP BUSINESS SYSTEMS
SIGNATURE FINANCIAL LLC
STARWOOD
STATE STREET CORP
SUMMIT INVESTMENT
PARTNERS INC
SUN LIFE FINANCIAL INC
TEACHERS INSURANCE &
ANNUITY ASSOC
THE INDUSTRIAL
DEVELOPMENT AUTHORITY OF
SUMTER COUNTY
THE MISSISSIPPI BUSINESS
FINANCE CORPORATION
THORNBURG INVESTMENT
MANAGEMENT INC
TOUCHSTONE ADVISORS INC
TRANSAMERICA INVESTMENT
SERVICES L
TRUIST BANK
TRUIST EQUIPMENT FINANCE
CORP.
UB COMMUNITY
DEVELOPMENT, LLC
UBCD SUB-CDE MIDWAY, LLC
UBS AG
UNITED BANK
UPMC HLTH OPTIONS INC
VAN ECK ASSOCIATES
CORPORATION
VIRTU AMERICAS, LLC
VOYA RETIREMENT
INSURANCE AND ANNU
WELLS FARGO & CO
WILMINGTON SAVINGS FUND
SOCIETY, FSB
WILMINGTON TRUST,
NATIONAL ASSOCIATION
WILSHIRE ASSOCIATES INC

Schedule 1(g)

Regulatory and Governmental Agencies

AL DEPARTMENT OF REVENUE
CARROLL COUNTY TAX
COMMISSIONER
CHATHAM COUNTY TAX
COMMISSIONER
CHUCK PERDUE TAX
COLLECTOR
CITY OF BOWDON
CITY OF CHESAPEAKE
TREASURER
CITY OF CHESAPEAKE,
BARBARA O CARAWAY
TREASURER
CITY OF PANAMA CITY
BUSINESS DEPT
CITY OF SUFFOLK, RONALD H
WILLIAMS, CITY TREASURER
CITY TREASURER
CO DEPARTMENT OF REVENUE
COMPTROLLER OF MARYLAND
COMPTROLLER OF UTAH
COMPTROLLER OF VIRGINIA
COUNTY OF ALBEMARLE
COUNTY OF HENRICO, VA,
DEPT OF FINANCE
COUNTY OF RICHMOND
DE SECRETARY OF STATE
DEPT OF FINANCE, COUNTY OF
HENRICO - BUS LICENSE TAX
FL DEPARTMENT OF REVENUE
FLORIDA DEPARTMENT OF
AGRICULTURE & CONSUMER
SERVICES
FLORIDA DEPARTMENT OF
ENVIRONMENTAL
PROTECTION
FLORIDA STATE EMERGENCY
RESPONSE COMMISSION SERC
GA DEPARTMENT OF REVENUE
GEORGE COUNTY TAX
ASSESSOR-COLLECTOR
GEORGIA DEPARTMENT OF
NATURAL RESOURCES

GREENWOOD COUNTY TAX
COLLECTOR
HM REVENUE + CUSTOMS
IL DEPARTMENT OF REVENUE
ISLE OF WIGHT COUNTY
TREASURER
JACKSON COUNTY BOARD OF
SUPERVISORS
JACKSON COUNTY TAX
COLLECTOR
MARYLAND DEPARTMENT OF
ASSESSMENTS AND TAXATION
ME REVENUE SERVICES
MONROE COUNTY TAX
COLLECTOR
MONTGOMERY COUNTY, MD
MS DEPARTMENT OF REVENUE
NATIONAL ASSOCIATION OF
ATTORNEYS GENERAL
NC DEPARTMENT OF REVENUE
NEW HANOVER COUNTY TAX
OFFICE
NORTH CAROLINA
DEPARTMENT OF
AGRICULTURE & CONSUMER
SERVICES
NORTH CAROLINA
DEPARTMENT OF
ENVIRONMENTAL QUALITY
NORTH CAROLINA STATE
EMERGENCY RESPONSE
COMMISSION
NORTHAMPTON COUNTY TAX
COLLECTOR
PA DEPARTMENT OF REVENUE
PORTSMOUTH CITY
TREASURER
SAMPSON COUNTY TAX
COLLECTOR
SC DEPARTMENT OF REVENUE
SOUTH CAROLINA
DEPARTMENT OF HEALTH AND
ENVIRONMENTAL CONTROL

SOUTHAMPTON COUNTY
TREASURER
STATE OF MISSISSIPPI
DEPARTMENT OF
ENVIRONMENTAL QUALITY
SUMTER COUNTY AL, ANNIE
RUTH WILSON TAX
COLLECTOR
SUMTER COUNTY TAX TRUST
ACCT
TN DEPARTMENT OF REVENUE
TREASURER COUNTY OF
SURRY
TX DEPARTMENT OF REVENUE
UNIVERSITY OF TEXAS AT
DALLAS
UT STATE TAX COMMISSION
VA DEPARTMENT OF
TAXATION
VICTORIA L PROFFITT,
COMMISSIONER OF THE
REVENUE
VIRGINIA DIVISION
ENVIRONMENTAL QUALITY
WAKE COUNTY TAX
ADMINISTRATION
WARE COUNTY TAX
COMMISSIONER

Schedule 1(h)

Largest Customers

ADM GERMANY	UNIPER
ALBIOMA	VATTENFALL
AOT	VERDO
BAYWA	WESTERWALDER
CARGILL	ZVEZDA
CM BIOMASS PARTNERS	
DRAX	
ENGIE	
ENGIE ENERGY MANAGEMENT	
SCRL	
FRAM	
HOKURIKU ELECTRIC POWER COMPANY	
ICHIHARA YAWATAFUTO BIOMASS POWER GK	
IWPS	
JAVELIN	
LHOIST SA	
LYNEMOUTH POWER LIMITED	
MARUBENI CORP.	
MGT	
mitsubishi - AIOI	
mitsubishi - TAKETOYO	
MITSUBISHI CORP.	
MITSUI	
ORSTED	
PFEIFER & LANGEN GMBH & CO. KG	
FRW KOLN POSTFACH 400527 50835 KOLN	
PFEIFER LANGEN	
PINNACLE	
RWE	
RWE RENEWABLES GMBH	
RWE SUPPLY & TRADING GMBH	
SUMITOMO CORP.	
SUMITOMO FORESTRY CO., LTD	
SUZUKAWA ENERGY CENTER LTD.	
TOYOTA TSUSHO CORP.	

Schedule 1(i)

Significant Vendors and Unsecured Creditors

360 FOREST PRODUCTS INC	AMANDUS KAHL GMBH & CO KG
4B COMPONENTS LTD	AMANDUS KAHL USA CORP
4P TIMBER COMPANY LLC	AMAZON CAPITAL SERVICES INC
4R PROPERTIES INC	AMBASSADOR COMPANY
5 POINTS LAWN CENTER INC	AMERICAN MECHANICAL - ALWP LLC
A & P TIMBER CO INC	AMERICAN POLE & PILING INC
A&B PROPANE INC	AMERICAN STOCK TRANSFERS & TRUST COM
A&J PEST SERVICE INC	AMETEK ARIZONA INSTRUMENT LLC
A1 FURNITURE HOLDINGS LLC	AMORY HARDWARE LLC
AAA COOPER TRANSPORTATION	AMORY WATER AND ELECTRIC
AAA TREE EXPERTS INC	ANDREWS & COLE LLC
ABB INC	ANDRITZ INC
ABENDOCK SECURITY SOLUTIONS INC	ANDREW W. DOWNS
ABSOLUTE FREIGHT BROKERAGE LLC	ANVIL ATTACHMENTS LLC
AC CONTROLS COMPANY INC	ANVIL CORPORATION
ACE HARDWARE OF AHOSKIE INC	AON RISK SERVICES SOUTHWEST INC
ACES GLOBAL QUALITY SERVICES USA LLC	APPLIED INDUSTRIAL TECHNOLOGIES DIXIE INC
ADAMS-WARNOCK INC	ARAMARK REFRESHMENT SERVICES
ADVANCED ELECTRONIC SERVICES INC	ARBOR TECH FOREST PRODUCTS INC
ADVANCED TECHNOLOGY SERVICES INC	ARC3 GASES INC
AEROTEK INC	ARCOLA LUMBER COMPANY INC
AFCO CREDIT CORPORATION	ARROW LLC
AG ELECTRICAL LLC	ARROWHEAD ENVIRONMENTAL SERVICES LLC
AGGREKO LLC	ASAP EXPEDITING & LOGISTICS
AIRGAS USA LLC	ASCENDUM MACHINERY INC
AIRMATIC INC	ASGCO MFG INC
ALABAMA ELECTRIC COMPANY INC OF DOTHAN	ASHLEY FARMS AND TRUCKING LLC
ALABAMA POWER COMPANY	ASSOCIATION RESOURCE GROUP INC
ALAN KILMORE	AT&T CORP
ALERT MEDIA INC	AT&T U-VERSE
ALGS INC	ATC ALMA TELEPHONE CO INC
ALL4 LLC	ATLANTECH ONLINE INC
ALPHA ENVIRONMENTAL SERVICES LLC	ATLANTIC CONSTRUCTORS INC
ALTA CONSTRUCTION EQUIPMENT FLORIDA	ATMOS ENERGY CORPORATION
ALTAIR EQUIPMENT COMPANY INC	AUBURN FILTERSENSE LLC
	AV PRODUCTS INC
	AXIS ENTERPRISES INC DBA AXIS PROMOTIONS
	B&B HOSE & RUBBER CO INC

B&B LUMBER
B&D INDUSTRIAL INC
B&D TECHNOLOGIES
B+B ICE OF TAMPA BAY INC
BAG SUPPLY CO INC
BARCLAYS BANK PLC
BARGE FOREST PRODUCTS LLC
BATEMAN LOGGING CO INC
BATTLE LUMBER CO INC
BAY DISPOSAL LLC
BAY LINE RAILROAD LLC
BCC WASTE SOLUTIONS LLC
BEACH TIMBER CO INC
BEADLES & BALFOUR LLC
BEAL LUMBER CO INC PROSPERITY
BEAMON & JOHNSON INC
BEARINGS & DRIVES INC DBA B&D INDUSTRIAL
BEASLEY FOREST PRODUCTS INC
BEASLEY TIMBER CO INC
BELL AND SONS TRUCKING CO INC
BELLWETHER RESOURCES LLC
BELZONA CAROLINA INC
BENJAMIN C. WEILAND
BENSON TIMBER SERVICES INC
BEST WADE PETROLEUM INC
BHC TRUCKING INC
BIEWER SAWMILL NEWTON LLC
BILL.COM
BILLY BARNES ENTERPRISES
BINDERHOLZ ENFIELD LLC
BINDERHOLZ LIVE OAK LLC
BIOMASS ENERGY LAB
BLANCHARD MACHINERY COMPANY
BLUEWATER RENTALS LLC
BOISE CASCADE WOOD PRODUCTS LLC
BOLLINGER SHIPYARDS LLC
BOONE LOGGING CO. INC.
BORDER STATES INDUSTRIES INC
BOWLING LOGGING INC
BOXHUB
BRANDON LOUIS SHIELDS
BRENNTAG MID SOUTH INC
BREWER COMPANY ACE
BRIGGS EQUIPMENT INC
BROADWAY TECHNOLOGIES INC
BRUKS SIWERTELL INC
BUCHANAN HARDWOOD FLOORING LLC
BUCHANAN LUMBER
BULK BAG DEPOT INC
BURGERWORLD INC
BURKES MECHANICAL INC
BUSINESS WIRE INC
BVN THANH CHUONG JOINT STOCK COMPANY
C CRAIG PEPPE CONSULTING LLC
CABIN LUMBER LLC
CADENCE PETROLEUM GROUP
CAGLE SAWMILL INC
CAJUN INDUSTRIES LLC
CALLIE KAY'S GENERAL STORE & OUTFITTERS
CAMPBELL OIL COMPANY
CANAL WOOD
CANFOR SOUTHERN PINE INC
CAREFIRST BLUECROSS BLUESHIELD
CAREY LOCKE LOGGING CO INC
CAROLINA COMMONWEALTH FOREST PRODUCTS
CAROLINA EAST FOREST PRODUCTS LLC
CAROLINA FOREST PRODUCTS INC
CAROLINA PINE & HARDWOOD INC
CAROLINA SHAVINGS INC
CAROLINA TIMBER BROKERS LLC
CARROLL EMC
CARTER MACHINERY COMPANY INC
CATERPILLAR FINANCIAL SERVICES CORP
CDW DIRECT LLC
CEDAR CREEK TIMBER COMPANY INC
CENTURY LINK
CERTIFIED LABORATORIES
CFF STAINLESS STEELS INC
CHARLIE GARNER
CHAPEL STEEL CORP
CHASE RIDDICK
CHARLES DOOLITTLE
CHARLES F HIGGINBOTHAM IV

CHEM-AQUA INC
CHRISTOPHER PASCAL
CHRISTOPHER WARDWELL
CINTAS CORPORATION
CIRCLE C TRACTOR LLC
CIRCLE S RANCH INC CIRCLE S
SHAVINGS
CIRCLE T LTD INC
CISCO SYSTEMS CAPITAL CORP
CITY OF MARIANNA
CLARY LUMBER CO INC
CLAYBOURN WALTERS LOGGING CO
INC
CLEAR CREEK WOOD PRODUCTS INC
CLEMENTS MECHANICAL INC
CLEVELAND CASCADES LTD
CLINTON D. PEARCE
CLIMAX METAL PRODUCTS
COMPANY
CN BROWN PLASTICS INC
COASTAL CAROLINA LAND AND
TIMBER LLC
COASTAL FORESTRY SERVICES INC
COASTAL PLAIN TIMBER CO INC
COASTAL STAFFING LLC
COCA SALES INC
CODY L CORDON TRUCKING LLC
COLEY ROAD LANDFILL
COLONY TIRE CORPORATION
COLUMBUS RUBBER & GASKET CO
INC
COMFORT SYSTEMS USA SOUTHEAST
INC
COMMERCIAL READY MIX
PRODUCTS INC
COMMISSIONERS OF PUBLIC WORKS
COMMUNITY COFFEE COMPANY LLC
CONCUR TECHNOLOGIES INC
CONETOE LAND & TIMBER LLC
CONNECTOR SPECIALISTS INC
CONNELL FINANCE COMPANY INC
CONNER HOLDINGS LLC
CONSOLIDATED MILL SUPPLIES LLC
CONTINENTAL CONVEYOR &
MACHINE WORKS LTD
CONTROL UNION USA INC

CONVEYOR COMPONENTS COMPANY
INC
COOPER MARINE & TIMBERLANDS
CORP
CORBETT TIMBER COMPANY
COSFAR MARINE INTERNATIONAL
CO LTD
COTTON COMMERCIAL USA INC
COTTON CREEK CHIP COMPANY
COTTONDALE HIGH SCHOOL
CP 7272 WISCONSIN AVENUE LLC
CPG INC
CRAB TRUCKING LLC
CRAIG SPENCER AND SONS INC
CRANWORKS INC
CRAWFORD ELECTRIC SUPPLY CO
INC
CRAWFORDS CONTRACTING
SERVICES
CRAWLEY TIMBER CO
CREEDMOOR FOREST PRODUCTS INC
CRESCENT SUPPLY CO INC
CRIGLER ENTERPRISES INC
CROFTON CONSTRUCTION SERVICES
INC
CROSS CITY LUMBER LLC
CROSSTIES PLUS LLC
CROW BURLINGAME CO DBA
BUMPER TO BUMPER
CRYSTAL SPRINGS INC
CSX TRANSPORTATION INC
CULLIGAN WATER CONDITIONING
CULLIGAN WATER OF GOLDSBORO
CURBELL PLASTICS INC
CUSTOM ADVANCED CONNECTIONS
CUSTOM QUALITY SCAFFOLDING INC
CVS CAREMARK
CW MOORE & SONS LLC
CWT INC
D TAYLOR COMPANY
D&D MECHANICAL INC
D&J FARMS INC
D&T SAWMILL
DAIICHI CHUO KISEN KAISHA
DARDEN LOGGING LLC
DARREN GRAVEEL

DATA2GO WIRELESS
DAVID C RAYNOR LOGGING INC
DAVID SAMMON
DAVID T PICKLE TIMBER CO INC
DAVIS LOGGING OF VA INC
DE LAGE LANDEN FINANCIAL
SERVICES INC
DEERPOINT TIMBER PRODUCTS INC
DESERET CATTLE & TIMBER
DESOTO TIMBER INC
DIALPAD INC
DILLON SUPPLY COMPANY
DISCOUNT TWO WAY RADIO
CORPORATION
DIXIE LAND TIMBER COMPANY LLC
DJ POWERS CO INC
DOCEBO NA
DOCUSIGN INC
DODGE MECHANICAL POWER
TRANSMISSION COMPANY
DOMESTIC FUELS & LUBES INC
DOMINION NORTH CAROLINA
POWER
DOMINION VIRGINIA POWER
DONALDSONS BACKHOE SERVICE
LLC
DORSSERS INC
DOUBLE CREEK RODEO COMPANY
DRAKE SAWMILL LLC
DUKE ENERGY
DUONG LINH PRODUCTION
COMPANY LIMITED
DUPONT PINE PRODUCTS LLC
DURAGRIND INC
DURR SYSTEMS INC
DUSTEX LLC DBA LDX SOLUTIONS
E FIRE INC
E&S CUSTOM FABRICATION
EAST CAROLINA TIMBER LLC
EAST COAST TERMINAL COMPANY
EAST COAST WELDING LLC
ECONOMY PRINTING INC
EDDIE RAINS SHAVINGS INC
EDGAR FOGLEMAN
EDSEL G BARNES III LLC
EFAX CORPORATE

EFIRD LAND & TIMBER CO INC
ELDRIDGE HARDWARE CO INC
ELECTRIC MOTOR AND REPAIR INC
ELECTRIC MOTOR SALES & SERVICE
INC
ELECTRIC MOTOR SERVICE OF
CLINTON INC
ELECTRIC MOTOR SHOP OF WAKE
FOREST INC
ELECTRIC SUPPLY & EQUIPMENT CO
ELECTRICAL EQUIPMENT COMPANY
ELKINS SAWMILL INC
EMERGENCY SYSTEMS INC
EMPREMEDIA RE DAC
ENDUSTRA FILTER
MANUFACTURERS
ENFIELD TIMBER LLC
ENGINEERED OUTDOOR PRODUCTS
LLC
ENGINEERED SYSTEMS INC
ENGLEWOOD ELECTRICAL SUPPLY
ENSPIRE ENERGY LLC
ENTERPRISE FLEET MANAGEMENT
TRUST
ENVIVA TOOLING SERVICES
COMPANY LLC
EPES LOGISTICS SERVICES INC
EPPERSON AND CO INC
EQUINITI TRUST COMPANY LLC
EQUIPMENTSHARE.COM INC
ESENTIRE INC
ESTIAL VERNON REYNOLDS III
EVEREST SCALE INC
EXPRESS EMPLOYMENT
PROFESSIONALS
EZZELL TRUCKING INC
FAGUS GRECON INC
FALLING OAK ENTERPRISES LLC
FAMILY TREE FORESTRY LLC
FARM AND BUILDERS SUPPLY LLC
FARMERS PRODUCE CO
FASTENAL COMPANY CORP
FASTENER SERVICE INC
FEDEX FREIGHT INC
FENG GUANG GREEN ENERGY
ENTERPRISE INC

FERGUSON US HOLDINGS INC
FIDELITY INVESTMENTS
INSTITUTIONAL OPERATIONS CO INC
FIRE CONNECTIONS INC
FIRST CALL TRUCK PARTS
FLAMEX INC
FLEXTECH ENGINEERING INC
FLORIDA DEPARTMENT OF REVENUE
FLORIDA FORESTRY ASSOCIATION
FLOWER TIMBER COMPANY INC
FLUID FLOW PRODUCTS INC
FLUID SOLUTIONS LLC
FLY TIMBER
FNA INC DBA FIREFLY NORTH
AMERICA INC
FOOTHILLS FOREST PRODUCTS INC
FOR2FI
FOUNTAIN CREEK TIMBER LLC
FPL NW FL
FRANK & SONS LOGGING
FRANKLIN LUMBER LLC
FYBR SOLUTIONS INC
GASBURG LAND & TIMBER
COMPANY INC
GATES MILLING INC
GATOR WOOD INC
GECKO ROBOTICS INC
GENERAL IRON AND STEEL CO INC
GENERAL MILLWRIGHT SOLUTIONS
LLC
GENERAL TRUCK PARTS AND
EQUIPMENT
GENESIS III INC
GEORGIA MILL SUPPLY INC
GEORGIA NATURAL GAS COMPANY
GEORGIA PACIFIC WFS LLC
GEORGIA PETROLEUM INC
GEORGIA POWER
GLEN HENDERSON LOGGING &
TRUCKING CO INC
GLENN TECH INTERNATIONAL
GROUP LP
GLOBAL INDUSTRIAL
GLOBAL TIMBER SOLUTIONS LLC
GLS STAFFING

GREAT SOUTH TIMBER & LUMBER
LLC
GREAT SOUTHERN WOOD
PRESERVING INC
GREAT WOODS COMPANIES LLC
GREGORY POOLE EQUIPMENT
COMPANY
GRIFFIN EXTERMINATING CO INC
GRIZZLY INDUSTRIAL INC
GTI SERVICES LLC
GUARDIAN LIFE INSURANCE CO
CLAIMS
GULF BREEZE LANDSCAPING LLC
GULF COAST BUSINESS SUPPLY CO
GULF SALES & SUPPLY INC
H&M CONSTRUCTION CO LLC
HALLS FIRE & SAFETY INC
HAMILTON BROTHERS
CONSTRUCTION CO LLC
HANKINS INC
HARDY TECHNOLOGIES LLC
HARMON TRUCKIN
HAROLD BECK & SONS INC
HARTFORD FINANCIAL SERVICES
GROUP INC
HEPACO LLC
HERALD LEASING INC
HERC RENTALS INC
HERITAGE LAND & TIMBER
HERRING ELECTRIC
HERTFORD COUNTY TAX
COLLECTOR
HEUMANN ENVIROMENTAL CO LLC
HIGH ROCK FOREST PRODUCTS INC
HOFER LOGGING INC
HOGENTOGLER & CO INC
HOLDEN TEMPORARIES INC
HOLIDAY ICE INC
HOLLAND MANUFACTURING CO INC
HOLLOWAY COMPANY INC
HOLMES TOOLS & ENGINEERING
HOLSTON GASES INC
HOME OIL COMPANY INC
HOMETRUST BANK
HOOD INDUSTRIES INC
HP WOOD PRODUCTS OF BLADEN

HRT MARINE SERVICES LLC
HSBC BANK USA NATIONAL
ASSOCIATION
HUX SAFETY SOLUTIONS LLC
HW CULP LUMBER COMPANY
HYDRADYNE LLC
HYG FINANCIAL SERVICES INC
IBX LUMBER LLC
IFM EFECTOR INC
INDEED INC
INDIGRO PLANT DESIGN LLC
INDUSTRIAL CONVEYOR BELT
SYSTEMS LLC
INDUSTRIAL CUTTING TOOL INC
INDUSTRIAL ELECTRICAL SUPPLY
LLC
INDUSTRIAL MACHINE INTEGRATION
INC
INDUSTRIAL RELIABILITY AND
REPAIR LLC
INEZ FOREST INDUSTRIES INC
INSIGHT SERVICES INC
INSTAR GROUP LLC
INSULATING SERVICES INC
INTEGRATED POWER SERVICES LLC
INTERFOR US INC
INTERMAT LLC
INTERNATIONAL PAPER COMPANY
IPEC INC
IRON MOUNTAIN INC
IRONDALE INDUSTRIAL
CONTRACTORS INC
IRVIN AUTO PARTS
IRWIN TIMBER CO
IVC TECHNOLOGIES
JACKSON COUNTY PORT AUTHORITY
JACK BATTE & SONS INC
JACKSON COUNTY UTILITIES
JAMES CELLA JR
JAMES PEST CONTROL
JAMES R FINCHER TIMBER CO INC
JAY INDUSTRIAL REPAIR INC
JE KERR TIMBER COMPANY
JEREMYS TIMBER INC
JERNIGAN FOREST PRODUCTS LLC
JERNIGAN OIL COMPANY INC

JET FARMS LLC
JGH II INC
JIMMIE CROWDER EXCAVATING &
LAND CLEARING INC
JIMMY D NELMS LOGGING INC
JIUDICY INC DBA LABOR FINDERS
JMP EQUIPMENT COMPANY LLC
JOE MOORE & COMPANY INC
JOHNSON CONTROLS FIRE
PROTECTION LP
JOHNSON SAWMILL
JOHN SCOTT
JOHN W. BAIRD
JONATHAN HORTON SR
JONATHAN TODD DBA
JONAH COLLINS
JORDAN LUMBER & SUPPLY INC
JOSEY LUMBER COMPANY INC
JOT EM DOWN
JP MORGAN EQUIPMENT FINANCE
JR FRAZIER
JUNIOR AUXILIARY OF AMORY MS
INC
JUSTIN BURGESS
JW JONES LUMBER COMPANY INC
K AND J TRANSPORT
K MACHINE INDUSTRIAL SERVICES
LLC
KANDJ WINSUPPLY INDUSTRIAL PVF
KCW CONTRACTING LLC
KENNEDY FOREST PRODUCTS INC
KERMIT BROOME & SONS
WOODCHIPPING INC
KESHAAN R CUFFEE
KING LUMBER INC OF LIBERTY SC
KLUBER LUBRICATION NA LP
KONECRANES INC
KR SNEAD TRUCKING INC
KURGAN LANDCARE INC
LAKESIDE TIMBER & LAND
MANAGEMENT LLC
LAMPE & MALPHRUS LUMBER CO
INC
LONDON BARRIER
LANGDALE FOREST PRODUCTS CO
INC

LAUREL RUBBER & GASKET CO INC
LAURITZEN BULKERS A/S
LAWRENCE P DUGGER LOGGING LLC
LAWSON PRODUCTS INC
LE BLEU SARY DISTRIBUTING, INC
LEE HARDWARE & BUILDING SUPPLY
INC
LEE SPRING LLC
LEE JACKSON
LEWIS AND RAULERSON INC
LEWIS BROTHERS LOGGING
LEWIS BROTHERS LUMBER
COMPANY INC
LEWIS SMITH SUPPLY CORP
LIBERTY ELECTRIC LLC
LIFTONE LLC
LIGHT VENDING CO INC DBA
LIGHTHOUSE COFFEE CO
LINDE INC
LIQUID HANDLING EQUIPMENT INC
LOG CREEK TIMBER COMPANY
LORENZO THOMPSON
LOWE CONSTRUCTION CO LLC
LUBRICATION ENGINEERS INC
LUMBER RIVER TIMBER COMPANY
INC
LUNDBERG LLC DBA LDX
SOLUTIONS
M&J CARROLL LLC
M&M BIOMASS PTE LTD
M&M TIRE COMPANY INC
MA RIGONI INC
MABREY TRUCKING INC
MACKENZIE HEASLIP
MACROSEAL INC
MACS SUPPLY OF SAVANNAH LLC
MADEM MOORECRAFT REELS USA
INC
MADER BEARING SUPPLY INC
MADISON WOOD PRODUCTS INC
MAGNOLIA FOREST RESOURCES INC
MAGNOLIA LAND & TIMBER LLC
MARIETTA DRY KILN LLC
MARIETTA WOOD SUPPLY
MARINE OIL SERVICE INC
MARKIT NORTH AMERICA INC

MARMON KEYSTONE LLC
MARTIN ENGINEERING COMPANY
MARTIN SPROCKET & GEAR INC
MATHESON TRI GAS INC
MATHIS PLUMBING & HEATING CO
INC
MAXIM SYSTEMS INC
MAYER ELECTRIC SUPPLY COMPANY
INC
MCABEE CONSTRUCTION INC
MCARTHER ANDREWS TRUCKING
MCLEOD HEALTH FOUNDATION
MCMASTER-CARR SUPPLY COMPANY
MCNAUGHTON MCKAY ELECTRIC
COMPANY
MCPHERSON COMPANIES INC DBA
MCPHERSON OIL
MCWHORTER LAND AND TIMBER
MD TRUCKING OF LUCEDALE MS LLC
MEDLIN FOREST PRODUCTS LLC
MEHERRIN RIVER FOREST PRODUCTS
MELVIN M WATERS LOGGING INC
MESSER HARDWARE INC
METAL TECH INC
METAL TECHNOLOGIES OF
MUFREESBORO
METSO USA INC
METTLER TOLEDO LLC
MGT TEESSIDE LTD
MICHAEL BERNAT
MICHAEL FLINT
MICHAEL L GOODSON LOGGING INC
MICKEY KNAPP LLC
MICRONICS ENGINEERED
FILTRATION GROUP
MICROSOFT CORPORATION
MID SHIP GROUP LLC
MILLER TRANSPORT LLC
MILTON J WOOD FIRE PROTECTION
INC
MISSISSIPPI DEPARTMENT OF
REVENUE
MISSISSIPPI MILITARY DEPARTMENT
MISSISSIPPI POWER
MMR CONSTRUCTORS INC

MOBILE FOREST PRODUCTS &
BIOMASS INC
MOBILE REPAIR SOLUTIONS
MOL DRYBULK LTD
MORGAN LUMBER COMPANY INC.
MORRIS FORESTRY SERVICES LLC
MOTION INDUSTRIES INC
MOTION RECRUITMENT PARTNERS
LLC
MOYOCK FARMS ASSOCIATES INC
DBA CURRITUCK SAND CO
MR JANITOR JANITORIAL AND
CARPET CLEANING INC
MSC INDUSTRIAL SUPPLY - CLASS C
SOLUTIONS
MUR SHIPPING BV
MURRAY FORESTRY INC
MYBASEPAY USA LLC
MYERS TIMBER CO LLC
NAPA AUTO PARTS
NATIONWIDE BOILER INC DBA
PACIFIC COMBUSTION ENGINEERING
NC STATE PORTS AUTHORITY
NEIL BURGESS FARMS
NELSON LAND SERVICES LLC
NEW DIXIE OIL CORPORATION
NEW EAST TIMBER CO INC
NEW PIG CORPORATION
NEW YORK BLOWER COMPANY
NITEL INC
NORDEN
NORFOLK BEARING & SUPPLY CO
INC
NORTH FLORIDA WOODLANDS INC
NORTH WIND PROCESSING COOLING
LTD
NORTHAMPTON COUNTY PUBLIC
WORKS DEPT
NORTHERN BLOWER
NORX INC
NOTTOWAY FOREST RESOURCES
NWL INC
NYK BULK & PROJECTS CARRIERS
LTD
NYK BULKSHIP (ATLANTIC) NV
ODYSSEY FIRE PROTECTION INC

OLD DOMINION FIRE COMPANY
ONE ENVIRONMENTAL MID
ATLANTIC LLC
ONE PARKING 724 INC
ONEAL CONSTRUCTORS LLC
O'NEAL STEEL INC
ONEAL STEEL LLC
ORACLE AMERICA INC
ORION ICS LLC
ORKIN LLC
PACIFIC BASIN SUPRAMAX LTD
PADUCAH RIGGING
PALLET SOURCE INC
PALLETONE OF VIRGINIA LLC
PALMETTO STATE FLUID POWER
PAMLICO LAND & TIMBER CO
PANAMA CITY PORT AUTHORITY
PANHANDLE FORESTRY SERVICES
INC
PARADISE POINT MARINE LLC
PARKER CONSTRUCTION INC
PARKER OIL & PROPANE
PARKS PORTABLE TOILETS INC
PARSONS WOODWORKING INC
PATRIOT SHREDDING
PATTONS INC
PAUL A WILSON
PCL SHIPPING PTE LTD
PEARL RIVER LAND & TIMBER LLC
PEMBELTON FOREST PRODUCTS INC
PENNELL REYNOLDS
PERSIMMON GROUP LLC
PETE JOHNSON LOGGING
PETERSON NEDERLAND BV
PETROCHOICE LLC
PHELPS FAN LLC
PHELPS INDUSTRIES INC
PHILLIP'S TOWING SERVICE INC
PHU TAI BIO-ENERGY CORPORATION
PICKIN PINES INC
PIEDMONT LAND & TIMBER LLC
PIEDMONT NATURAL GAS
PIEDMONT PULP INC
PIEDMONT TIMBER INC
PIERCE TIMBER COMPANY INC
PINE PRODUCTS LLC

PINECREST TIMBER CO
PITTS LOGGING INC
PLANFUL INC
PLANTATION ENTERPRISES INC
POLITICO LLC
POLLARD LUMBER COMPANY
POWELL HOLDINGS LIMITED LLC
POWER MECHANICAL INC
PPG TIMBER LLC
PRECISION INC
PRECISION MACHINE &
MANUFACTURING CO INC
PREMIER CHEMICALS & SERVICE LLC
PRICES GARAGE & HEAVY DUTY
TOWING
PRIIMORIS ENERGY SERVICES CORP
PROCONEX INC
PRODESA NORTH AMERICA
CORPORATION
PROFUNDUS HOLDINGS INC
PRUDENTRX LLC
PTS ADVANCE
PUCKETT MACHINERY CO DBA
PUCKETT POWER SYSTEMS
QUALITY CONVEYOR SOLUTIONS
QUALITY PLUS SERVICES INC
QUINCY COMPRESSOR LLC
R & M FABRICATION INC
R E MICHEL COMPANY LLC
R&L CARRIERS INC
R&R SECURITY LLC
R&S LOGGING INC
RACCOON SILVA LLC
RADIANT GLOBAL LOGISTICS INC
DBA SERVICE BY AIR
RAINBOW SPRING WATER INC
RAPID WIRELESS LLC
RAY & SON HEATING & AIR
CONDITIONING INC
RAYONIER AM PRODUCTS INC
RAYONIER TRS HOLDINGS INC DBA
RAYONIER TRS FOREST OPERATIONS
RED LINE PRECISION MACHINING INC
RELIABILITY PLUS LLC
RENEWABLE GREEN INC
RENT A JOHN

RESOLUTE CROSS CITY LLC
REX LUMBER BRISTOL LLC
REX LUMBER COMPANY INC
REX LUMBER TROY LLC
RICHARD B SCOTT FARMS
RICHARD H SHORT
RICKIES TRUCKING
RIVER RIDGE FOREST PRODUCTS INC
RIVER RIDGE TIMBER LLC
RL KUNZ INC
ROANOKE PORT A JOHNS INC
ROBERT E CAROLL LOGGING INC
ROBERT NISKA
ROCKWELL AUTOMATION INC
ROLISON TIE & LUMBER
RONNIE E WATERS LOGGING LLC
ROSEBURG FOREST PRODUCTS CO
ROSEBURG RESOURCES COMPANY
ROSEMOUNT INC
ROTEX GLOBAL LLC
ROUNDTABLE LEARNING LLC
ROYAL QUALITY MAINTENANCE INC
RUSS LOGGING LLC
RUSSELL EXPRESS LLC
RYDER INTEGRATED LOGISTICS INC
RYLAND ENVIRONMENTAL INC
S & S FRAMES
S&B ENGINEERS AND
CONSTRUCTORS LTD
S&M TIMBER PRODUCTS INC
S&P GLOBAL RATINGS
S&S INDUSTRIAL SUPPLY CORP
S&S SPRINKLER CO LLC
SAFETY KLEEN SYSTEMS INC
SALES SYSTEMS LIMITED
SAM CARBIS SOLUTIONS GROUP LLC
SAMMY'S SEPTIC SERVICE
SAMPSON COUNTY PUBLIC WORKS
SAMUEL SON AND CO (USA) INC
SANDHILLS TIMBER COMPANY
SAPPHIRE GAS SOLUTIONS LLC
SAPPS LAND & EXCAVATING INC
SASNETT AND COLIE TIMBER
COMPANY LLC
SATELLITE SHELTERS INC
SAVANNAH BULK TERMINAL LLC

SCHAEFFER MANUFACTURING
COMPANY
SCOTT & SON CONSTRUCTION &
MECHANICAL SERVICES INC
SCOTT DAVIS CHIP CO INC
SEABOARD TIMBER CO INC
SEGRA
SELF RISING CLEANING SERVICE
CORP
SELLERS FOREST PRODUCTS INC
SENTRY DATA MANAGEMENT LLC
SERIES ONE OF TWIN CREEKS
TIMBER LLC DBA GREEN DIAMOND
MANAG
SGS UNITED KINGDOM LTD
SGS VIETNAM LTD
SHAUN WAYNE SEWELL
SHAVENDER TRUCKING LLC
SHERWIN WILLIAMS CO
SHRED IT USA LLC
SHUTTLEWAGON A NORDCO
COMPANY INC
SHW STORAGE & HANDLING
SOLUTIONS
SIGMA THERMAL INC
SIGNET MARITIME CORPORATION
SLR INTERNATIONAL CORPORATION
SMITH INDUSTRIAL SERVICE INC
SOLID MACHINE INNOVATIONS LLC
SOLUNI LLC
SONIC AIR SYSTEMS INC
SOUTH ATLANTIC GALVANIZING
SOUTHEAST CLEANING SOLUTIONS
LLC
SOUTHEAST FIBER SUPPLY INC
SOUTHEAST FOREST PRODUCTS
MANUFACTURING INC
SOUTHEAST INDUSTRIAL
EQUIPMENT INC
SOUTHEAST PUMP SPECIALIST INC
SOUTHEASTERN SUPPLY LLC
SOUTHEASTERN TIMBER PRODUCTS
SOUTHERN LIGHT LLC DBA UNITI
FIBER
SOUTHERN MATERIAL HANDLING
INC

SOUTHERN PEST CONTROL
SOUTHERN VENDING
SOUTHERNTIMBER PRODUCTS INC
SOUTHLAND FOREST PRODUCTS INC
SOUTHLAND MILLING COMPANY
SPANISH TRAIL LUMBER COMPANY
LLC
SPANKY'S PORTABLE TOILETS
SPITZER INDUSTRIES INC
SPRINGER ENERGY
SS JANITORIAL LLC
SSA GULF INC
ST LOUIS SCREW AND BOLT
STAFFORD NUT & BOLT
STAPLES INC
STAR FIRE EXTINGUISHER INC
STAR SERVICE INC OF MOBILE
STEALTH PARTNER GROUP
STELLA-JONES CORPORATION
STELTER & BRINCK LTD
STEPHEN T. BOOHER
STONE TIMBER CORPORATION
STS OPERATING INC DBA
SUNSOURCE
STUART C IRBY CO
SULLIVAN CONTRACTING INC
SUMMERLIN LLC
SUNBELT RENTALS INC
SUNBELT TERMITE & PEST CONTROL
SUNRISE SHAVINGS LLC
SUPERIOR INDUSTRIAL
CONTRACTORS LLC
SUSTAINABLE BIOMASS PROGRAM
LIMITED
SWAIN & TEMPLE INC
SWAMPFEST INC
SWECO
SWIFT LUMBER INC
SWIRE BULK PTE LTD
TAR LAND & TIMBER INC
TAYLOR CORPORATION
TAYLOR PALLETS & RECYCLING INC
TAYLOR SAWMILL INC
TAYLORS REPAIR HEATING AIR &
ELECTRICAL LLC
TB WOODS INCORPORATED

TC CONSTRUCTION INC
TC LOGGING INC
TD DRAKE CONSTRUCTION
COMPANY LLC
TEAL SALES INC
TECH SPECIALIST INC
TECO PEOPLES GAS
TECTRON ENGINEERING COMPANY
TEG ENTERPRISES INC
TENCARVA MACHINERY COMPANY
TERMINIX COMPANY INC
TEWS OF AMERICA CORP
THERMAL PROCESS DEVELOPMENT
LLC
THIEN HOANG CONSTRUCTION &
TRADING CO LTD
THOMPSON MACHINERY COMMERCE
CORP
THOMPSON TRACTOR CO INC
THOM'S TRANSPORT CO INC
THRIVE OPERATIONS LLC
THUR O CLEAN INC
TIC THE INDUSTRIAL COMPANY
TICE ENGINEERING INC
TIDEWATER FLEET SUPPLY LLC
TIDEWATER LAND & TIMBER LLC
TIFCO INDUSTRIES INC
TIFFANY WILKERSON
TIMBCO LLC
TIMBER COMPANY LLC
TIMBERLAND PRODUCTS INC
TIMBERLINE TRUCKING INC
TIN NHAN COMPANY LIMITED
TLC CONTRACTING INC
TOTAL QUALITY LOGISTICS LLC
TOYOTA INDUSTRIES COMMERCIAL
FINANCE INC
TR MILLER MILL COMPANY INC
TRACYS LOGGING LLC
TRASH ROLLOFF OF BAY COUNTY
TRASK INSTRUMENTATION INC
TREE TOP TIMBER INC
TREKNOCOM ENGINEERING PVT LTD
TRI COUNTY POLE & PILING INC
TRI STATE LAND & TIMBER LLC
TRIANGLE EAST TIMBER CO INC

TRIANGLE FOREST PRODUCTS INC
TRICO GRADING INC
TRICOM COMMUNICATION SERVICES
INC
TRICON WEAR SOLUTIONS LLC
TRIMBLE FORESTRY CORPORATION
TRIPLE H SPECIALTY CO INC
TRIPLE H TRANSPORT INC
TRIPLE J TIE & TIMBER
TRIPLE O ENTERPRISES INC
TRIPLE OAK LAND & TIMBER INC
TRIPLE W LOGGING INC
TRITEX LLC
TROY LUMBER COMPANY
TTL INC
TURN BULL LUMBER CO
TURN2 SPECIALTY COMPANIES LLC
TURNER AUTO PARTS
TW TRUCKING
TWO RIVERS INC
TYLER M. BROWN
UE SYSTEMS INC
UKG INC DBA ULTIMATE SOFTWARE
GROUP INC
ULINE INC
UNDER PRESSURE WILMINGTON LLC
UNIFIRST
UNIFIRST FIRST AID & SAFETY
UNIGUARD
UNION LEVEL LAND & TIMBER LLC
UNIPER BENELUX NV
UNITED RENTALS
UNIVAR SOLUTIONS USA INC
US AIR FILTRATION INC
US BANK NATIONAL ASSOCIATION
US BLADES SUB LLC
US MACHINE SERVICES INC
US TRANSPORTATION SERVICES
USNR LLC
VACUUM TRUCK RENTALS LLC
VALLEY BEVERAGE SOLUTIONS
VARN INC
VARN WOOD PELLETS
VARN WOOD PRODUCTS LLC
VECTA ENVIRONMENTAL SERVICES
LLC

VEGA AMERICAS INC
VEOLIA WTS SERVICES USA INC
VIRGINIA CAROLINA FOREST
PRODUCTS INC
VIRGINIA CUSTOM THINNING AND
CHIPPING LLC
VIRGINIA FORESTRY ASSOCIATION
VOLTA LLC
VSC FIRE & SECURITY INC
VULCAN CONSTRUCTION
MATERIALS LLC
W K BROWN TIMBER CORP
W T JERNIGAN & SONS TRUCKING
INC
W.W. GRAINGER INC
WALKER FOREST RESOURCES LLC
WALKER MACHINERY CO LLC
WARE COUNTY BOARD OF
EDUCATION
WARE FOREST INC
WARING OIL CO LLC
WASTE INDUSTRIES LLC A GFL
ENVIRONMENTAL CO
WASTE MANAGEMENT OF VIRGINIA
INC
WASTE PRO OF MISSISSIPPI INC
WATCO COMPANIES LLC
WATERWAY SURVEYS &
ENGINEERING LTD
WELLS FARGO RAIL CORPORATION
WESCO DISTRIBUTION INC
WESCO GAS & WELDING SUPPLY INC
WESLEY BENNETT LOGGING LLC
WEST FLORIDA ELECTRIC
WEST FRASER INC
WEST SALEM MACHINERY
WESTERN OILFIELDS SUPPLY
COMPANY
WESTERN PNEUMATICS LLC
WESTSIDE ELECTRIC INC
WEX BANK DBA WRIGHT EXPRESS
FSC
WEX HEALTH INC
WEYERHAEUSER NR COMPANY
WGSBG LLC
WHITFIELD TIMBER CO INC

WILLIAM G. GORDY
WILLIAM REID
WILLIAMS BROTHERS TRUCKING INC
WILLIAMS PATENT CRUSHER &
PULVERIZER CO
WILLIAMSTON FIRE EXTINGUISHER
SERVICE
WILMINGTON TERMINAL RAILROAD
LP
WILMINGTON TRUST NA
WIRELESS WATCHDOGS LLC
WISE FARM LLC
WOOD RECYCLING OF MS INC
WOODRIDGE TIMBER INC
WORKIVA INC
WRIGHT AUTO SUPPLY INC
XCOVA LLC
XSTREMEMD
XYLEM DEWATERING SOLUTIONS
INC
YANCEY BROS CO
YARBROUGH BROTHERS INC
ZEE COMPANY
ZORO TOOLS INC DBA ZORO

Schedule 1(j)

Litigation Counterparties

ALEXANDER PEREZ (EEOC NORFOLK)	PIPING TECHNOLOGY & PRODUCTS, INC.
ANDREW DAVIS	POPTECH GC, LLC
ANTHONY BROWN	POPTECH, LP
ANTONIO MOUER	RAYMOND JAMES & ASSOCIATES, INC.
B&B CRANE SERVICE, LLC	RBC CAPITAL MARKETS, LLC
BARCLAYS CAPITAL INC.	REBEKA LOPEZ (EEOC RALEIGH)
BMO CAPITAL MARKETS CORPORATION	RENEE MONROE
BRANDON PERRY	ROBERT-JAMES SALES, INC.
CITIGROUP GLOBAL MARKETS INC.	RORRIE C. JEFFERIES (EEOC)
CLINTON SCOTT POPPEL	SHARON ROBINSON (EEOC ATLANTA)
COMPRESSED AIR TECHNOLOGIES, INC.	SOUTHEASTERN INDUSTRIAL CONTRACTORS, LLC
CSX TRANSPORTATION, INC.	SUMITOMO CORPORATION
DA'QUANTE DAVIS	TAJE DHATT
DARRYL WILLISTON	TCH CONSTRUCTION GROUP, INC.
DAVID FAGEN	TONY MOUER
DEBBIE SMITH (EEOC)	TRUIST SECURITIES, INC.
DRAX POWER LIMITED	USCA SECURITIES LLC
DUSTIN FANUCCHI	WILLIAM BROWNING
EDWARD FRIEDMAN	
FIDELITY NATIONAL TITLE INSURANCE COMPANY	
GOLDMAN SACHS & CO. LLC	
HARGROVE AND ASSOCIATES, INC.	
HARVEY L. POPPEL	
HELMUT GERTJEGERDES	
HENRY RICH	
HSBC SECURITIES (USA) INC.	
IES COMMERCIAL, INC.	
INFRA-METALS, CO.	
J.P. MORGAN SECURITIES LLC	
JACQUAN BENJAMIN	
JALEESA THOMAS (NC DOL)	
KRISTOPHER HARRIS	
LOOP CAPITAL MARKETS LLC	
NC OSHA	
O'NEAL CONSTRUCTORS, LLC	

Schedule 1(k)

Non-Debtor Professionals

[None.]

Schedule 1(I)

Insurance Providers & Brokers

ACE AMERICAN INS CO	HARTFORD
AIG	HARTFORD ACCIDENT &
ALCOR UNDERWRITING	INDEMNITY CO
BERMUDA LIMITED	HARTFORD FIRE INSURANCE
ALLIANZ GLOBAL RISK US INS	CO
CO	HISCOX INSURANCE COMPANY
ALLIED WORLD ASSURANCE	INC.
COMPANY, LTD.	HOMELAND INSURANCE CO OF
AMWINS BROKERAGE OF	NEW YORK
GEORGIA, LLC.	INDIAN HARBOR INS
ARCH INSURANCE	COMPANY (XL)
ASCOT INSURANCE COMPANY	IRONGATE
AXA XL	LEXINGTON INSURANCE
AXIS EXCESS INSURANCE	COMPANY
AXIS INS CO	LIBERTY MUTUAL INSURANCE
AXIS SURPLUS INSURANCE	COMPANY
COMPANY	LIBERTY SPECIALTY MARKETS
BEAZLEY	AGENCY LIMITED
BEAZLEY SYNDICATES AFB	LLOYD'S LONDON
BERKLEY ENVIRONMENTAL	MANSFIELD POWER AND GAS,
CANOPIUS MANAGING	LLC
AGENTS LIMITED	MARKEL AMERICAN
CAP SPECIALTY INSURANCE	MISSISSIPPI POWER COMPANY
CHUBB BERMUDA INSURANCE	MITSUI SUMITOMO
LTD.	INSURANCE COMPANY OF
COMMERCIAL MANAGEMENT	AMERICA
LIABILITY	NATIONAL UNION FIRE INS CO
CP 7272 WISCONSIN AVENUE	OF PITTS, PA. (AIG)
LLC C/O CARR PROPERTIES	NAUTILUS INS CO
ENDURANCE AMERICAN INS	NAVIGATORS INSURANCE
CO. (SOMPO)	COMPANY
ENDURANCE AMERICAN	NORTH AMERICAN CAPACITY
INSURANCE COMPANY	INSURANCE COMPANY
EVEREST INDEMNITY	OCEAN MARINE
INSURANCE COMPANY	OLD REPUBLIC INSURANCE
FIRST INSURANCE FUNDING	COMPANY
GEORGIA POWER COMPANY	PALOMAR EXCESS & SURPLUS
GREAT MIDWEST INSURANCE	INS COMPANY
COMPANY	PRINCETON EXCESS AND
GREENWICH INSURANCE	SURPLUS LINES INSURANCE
COMPANY	COMPANY
HANOVER INSURANCE	QBE INTERNATIONAL
COMPANY	MARKETS

RBC
RESILIANE CYBER
INSURANCE SOLUTIONS
RSG SPECIALTY LLC
RYAN TURNER SPECIALTY
SOMPO INTERNATIONAL
STARR INDEMNITY &
LIABILITY COMPANY
STARR INSURANCE
COMPANIES
STARR SURPLUS
STARSTONE SPECIALTY
INSURANCE COMPANY
STATE OF ALABAMA
DEPARTMENT OF
CONSERVATION AND
NATURAL RESOURCES
STEAMSHIP MUTUAL
SWISS RE CORPORATE
SOLUTIONS ELITE INSURANCE
CORPORATION
SWISS REINSURANCE
AMERICA CORPORATION
TWIN CITY FIRE INS CO
(HARTFORD)
TWIN CITY FIRE INSURANCE
CO
UNDERWRITERS AT LLOYD'S,
LONDON
WESTCHESTER FIRE
INSURANCE CO.
XL INSURANCE AMERICA,
INC.
XL SPECIALTY INSURANCE CO
ZURICH AMERICAN
INSURANCE CO
ZURICH INSURANCE PLC

Schedule 1(m)

Bankruptcy Judges and Staff for the Eastern District of Virginia

Brandon Poirier
Cindy Wiegand/Byrne
Dale Davis
David Gharkany
Dayna Mace
Debra Weekly/Howard
Denise Williams
Diana Morehead
Heather Berry
James Cummings
Jennifer Hinkle
Joshua Richards
Judge Brian F. Kenney
Judge Frank J. Santoro
Judge Keith L. Phillips
Judge Kevin R. Huennekens
Judge Klinette H. Kindred
Judge Stephen C. St. John
Kimberly Chandler
Laurie Ross
Nicholas Monico
Peggy Rintye
Rachel Greenleaf
Sharon McCarthy
William C. Redden

Schedule 1(n)

United States Trustee's Office for the Eastern District of Virginia – Region 4

B. Webb King
Benjamin Ziccardy
Bibha Adhikari
Cecelia A. Weschler
Heidi Poda
Ilene M. Sims
Jack I. Frankel
Jennifer Dunn
Joel Charboneau
June E. Turner
Karen Kidd
Kathryn R. Montgomery
Kenneth N. Whitehurst, III
Kristen S. Eustis
Lisa D. Franklin
Margaret K. Garber
Mark E. Steven
Martha J. Watson
Michael McMahon
Michael T. Freeman
Nicholas S. Herron
Nisha R. Patel
Peggy T. Flinchum
Robert W. Ours
Sara Kathryn Mayson
Shannon F. Pecoraro
Shannon M. Tingle
Sheryl D. Wilson

SCHEDULE 2
Kutak Rock Disclosures

Conflict Search Results

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Kutak Rock LLP Client	Status	Nature of Representation
Aegon	Aegon Institutional Markets, Inc.	Open	Representation in matter unrelated to Debtors
	Aegon USA	Open	Representation in matter unrelated to Debtors
	AEGON USA Realty Advisors	Closed	Representation in matter unrelated to Debtors
Adams and Reese LLP	Adams & Reese LLP	Open	Representation in matter unrelated to Debtors
Addleshaw Goddard LLP	Addleshaw Goddard LLP	Open	Representation in matter unrelated to Debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Kutak Rock LLP Client	Status	Nature of Representation
AIG	AIG	Open	Representation in matter unrelated to Debtors
	AIG and National Union Fire Insurance Co	Closed	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	AIG Claims	Open	Representation in matter unrelated to Debtors
	AIG Commercial Equipment Finance, Inc.	Open	Representation in matter unrelated to Debtors
	AIG Panel Counsel	Open	Representation in matter unrelated to Debtors
	AIG Panel Counsel / Cornerstone Holdings	Closed	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	AIG Payor	Open	Representation in matter unrelated to Debtors
	AIG Property Casualty	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	AIG Specialty Insurance Company	Open	Representation in matter unrelated to Debtors
	AIG SunAmerica Affordable Housing	Closed	Representation in matter unrelated to Debtors
	American Intentional Group (AIG)	Open	
	B'Laster Corporation c/o AIG Property	Open	
	Corebridge Financial, Inc.	Open	
	SunAmerica Annuity and Life Assurance Co	Closed	
Alliance Group	Alliance Group, Inc. (The0	Open	Representation in matter unrelated to Debtors
AllianceBernstein or Alliance Bernstein	AllianceBernstein L.P., New York Life	Open	Representation in matter unrelated to Debtors
Allied World Assurance Company	Allied World Assurance Company	Open	Representation in matter unrelated to Debtors
	Allied Word Assurance Company Payor	Open	Representation in matter unrelated to Debtors
Arch Insurance	Arch Insurance Company	Open	Representation in matter unrelated to Debtors
	Arch Insurance Group, Inc.	Closed	Representation in matter unrelated to Debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Kutak Rock LLP Client	Status	Nature of Representation
Arrow	Arrow Acquisition, LLC	Open	Representation in matter unrelated to Debtors
	Arrow Electronics, Inc.	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Arrow LLC	Closed	Representation in matter unrelated to Debtors
	Broken Arrow (City of), OK	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Broken Arrow Municipal Authority	Closed	
	Lakes' L-Arrow LLLP	Open	
ATT or AT T or AT&T	AT&T Inc.	Closed	Representation in matter unrelated to Debtors
Axis Insurance	AXIS Insurance	Closed	Representation in matter unrelated to Debtors
	AXIS Insurance Company	Open	Representation in matter unrelated to Debtors
Bank of Montreal	Bank of Montreal	Closed	Representation in matter unrelated to Debtors
Bank New York Mellon	Bank of New York Mellon	Closed	Representation in matter unrelated to Debtors
	Bank of New York Mellon Trust Company	Open	Representation in matter unrelated to Debtors
Barclays	Barclays	Open	Representation in matter unrelated to Debtors
	Barclays Bank	Closed	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Barclays Bank PLC	Open	Representation in matter unrelated to Debtors
	Barclays Capital	Closed	Representation in matter unrelated to Debtors
	Barclays Capital Inc.	Open	
Barings	Barings	Open	Representation in matter unrelated to Debtors
	Barings Tax Credits	Closed	Representation in matter unrelated to Debtors
Bayerische Landesbank	Bayerische Landesbank	Open	Representation in matter unrelated to Debtors
BAYWA	BayWa.r.e Solar Projects LLC	Open	Representation in matter unrelated to Debtors
BDO USA	BDO USA, LLP	Closed	Representation in matter unrelated to Debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Kutak Rock LLP Client	Status	Nature of Representation
Beazley	Beazley Group	Closed	Representation in matter unrelated to Debtors
	Beazley Insurance Company, Inc.	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Beazley Insurance Services	Open	Representation in matter unrelated to Debtors
	Beazley USA Services, Inc.	Open	Representation in matter unrelated to Debtors
Berkley Environmental	Berkley Environmental	Closed	Representation in matter unrelated to Debtors
BlackRock or Black Rock	Black Rock Coffee Bar	Open	Representation in matter unrelated to Debtors
	BlackRock Financial Management – Payor	Open	Representation in matter unrelated to Debtors
Blackstone	Blackstone Boltworks, Inc.	Open	Representation in matter unrelated to Debtors
	Blackstone Real Estate Income Trust, Inc.	Open	Representation in matter unrelated to Debtors
Blue Cross Blue Shield	Blue Cross Blue Shield of Alabama	Open	Representation in matter unrelated to Debtors
	Blue Cross Blue Shield of Arizona	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Blue Cross Blue Shield of Kansas	Open	Representation in matter unrelated to Debtors
	Blue Cross Blue Shield of MN	Closed	Representation in matter unrelated to Debtors
	Blue Cross Blue Shield of Nebraska	Open	Representation in matter unrelated to Debtors
BNP Paribas	BNP Paribas	Closed	Representation in matter unrelated to Debtors
Bradley Arant Boult Cummings	Bradley Arant Boult Cummings LLP	Closed	Representation in matter unrelated to Debtors
California Public Employees Retirement System	California Public Employees’ Retirement	Open	Representation in matter unrelated to Debtors
Canfor Southern Pine	CANFOR Southern Pine, Inc.	Closed	Representation in matter unrelated to Debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Kutak Rock LLP Client	Status	Nature of Representation
Capital One	Capital One Financial Corporation	Open	Representation in matter unrelated to Debtors
	Capital One Multifamily & Senior Housing	Closed	Representation in matter unrelated to Debtors
	Capital One Public Funding, LLC	Open	Representation in matter unrelated to Debtors
	Capital One, N.A.	Closed	Representation in matter unrelated to Debtors
	Capital One, N.A. Corporate Finance	Open	Representation in matter unrelated to Debtors
	Capital One, N.A. Dealer Financing	Open	Representation in matter unrelated to Debtors
	Capital One, N.A. Franchise Finance	Open	Representation in matter unrelated to Debtors
Cargill	Cargill Dow LLC	Closed	Representation in matter unrelated to Debtors
	Cargill Inc.	Open	Representation in matter unrelated to Debtors
	Cargill Meat Solutions Corp.	Closed	Representation in matter unrelated to Debtors
	Cargill, James E. III	Closed	Representation in matter unrelated to Debtors
CBRE	CBRE Capital Markets, Inc.	Closed	Representation in matter unrelated to Debtors
	CBRE Sturges	Closed	Representation in matter unrelated to Debtors
Chubb	Aetna (Chubb) – Payor	Open	Representation in matter unrelated to Debtors
	Chubb (Ace Seguro)	Open	Representation in matter unrelated to Debtors
	Chubb Custom Insurance Co.	Open	Representation in matter unrelated to Debtors
	Chubb INA Holding, Inc.	Open	Representation in matter unrelated to Debtors
	Chubb Panel Counsel	Open	Representation in matter unrelated to Debtors
Cigna Health Life Insurance	Cigna Health and Life Insurance Company	Closed	Representation in matter unrelated to Debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Kutak Rock LLP Client	Status	Nature of Representation
Cisco Systems Capital Corp	Cisco Systems Capital Corp.	Closed	Representation in matter unrelated to Debtors
Citibank	Citibank, N.A.	Open	Representation in matter unrelated to Debtors
	Citibank, N.A. / GIC	Open	Representation in matter unrelated to Debtors
Citigroup Global Markets Inc.	Citigroup Global Markets Inc.	Open	Representation in matter unrelated to Debtors
CVS Caremark	CVS Caremark Corporation	Open	Representation in matter unrelated to Debtors
Deere Credit	John Deere Credit U.S.A.	Closed	Representation in matter unrelated to Debtors
Deutsche Bank AG	Deutsche Bank AG, New York Branch	Open	Representation in matter unrelated to Debtors
Eaton	Eaton Area Park & Recreation District	Open	Representation in matter unrelated to Debtors
	Eaton Vance Management and Boston Manage	Open	Representation in matter unrelated to Debtors
Fidelity	Fidelity and Deposit Co. of Maryland	Closed	Representation in matter unrelated to Debtors
	Fidelity Brokerage Services LLC	Open	Representation in matter unrelated to Debtors
	Fidelity Investments	Open	Representation in matter unrelated to Debtors
	Fidelity National Finance	Open	Representation in matter unrelated to Debtors
	Fidelity National Finance, Inc.	Open	Representation in matter unrelated to Debtors
	Fidelity National Title Group, Inc.	Closed	Representation in matter unrelated to Debtors
	First Fidelity Bank	Closed	Representation in matter unrelated to Debtors
FIL	Chick-fil-A, Inc.	Closed	Representation in matter unrelated to Debtors
	Green Lantern, LLC dba Chick-Fil-A	Closed	Representation in matter unrelated to Debtors
Fitch Ratings	Fitch Ratings	Open	Representation in matter unrelated to Debtors
FMR	FMR Corporation	Closed	Representation in matter unrelated to Debtors
	FMR LLC	Open	Representation in matter unrelated to Debtors
Georgia Power Company	Georgia Power Company	Open	Representation in matter unrelated to Debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Kutak Rock LLP Client	Status	Nature of Representation
Goldman Sachs	Goldman Sachs & Co.	Open	Representation in matter unrelated to Debtors
	Goldman Sachs & Co. LLC c/o Freshfields	Closed	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Goldman Sachs & Co., LLC	Open	Representation in matter unrelated to Debtors
Great Southern Wood Preserving	Great Southern Wood Preserving, Inc.	Closed	Representation in matter unrelated to Debtors
Hankins	Hankins, Gary	Closed	Representation in matter unrelated to Debtors
Hanover Insurance	Hanover Insurance Coverage / Bad Faith	Open	Representation in matter unrelated to Debtors
	Hanover Insurance Group	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Hanover Insurance Group / Professional	Open	Representation in matter unrelated to Debtors
Hartford	Hartford – Payor	Open	Representation in matter unrelated to Debtors
	Hartford Investment Management Company	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Hartford Panel Counsel	Open	Representation in matter unrelated to Debtors
	Hartford Terrace CDD	Open	Representation in matter unrelated to Debtors
Holloway	Frost, Holloway Mr.	Closed	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	HM Holloway, Inc.	Open	Representation in matter unrelated to Debtors
Homeland Insurance New York	Homeland Insurance Company of New York	Closed	Representation in matter unrelated to Debtors
Hunton Andrews Kurth	Hunton Andrews Kurth LLP	Open	Representation in matter unrelated to Debtors
IES Commercial	IES Commercial, Inc.	Open	Representation in matter unrelated to Debtors
Invesco	Invesco Real Estate	Open	Representation in matter unrelated to Debtors
Jefferies	Jefferies & Company, Inc.	Open	Representation in matter unrelated to Debtors
Jones Walker	Jones, Walker, Waechter, Poitevent	Open	Representation in matter unrelated to Debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Kutak Rock LLP Client	Status	Nature of Representation
JPMorgan Chase	JPMorgan Chase	Open	Representation in matter unrelated to Debtors
	JPMorgan Chase & Co.	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	JPMorgan Chase Bank	Open	Representation in matter unrelated to Debtors
	JPMorgan Chase Bank N.A. Georgia	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	JPMorgan Chase Bank, NA	Open	Representation in matter unrelated to Debtors
	JPMorgan Chase Litigation	Open	
	JPMorgan Chase Public Finance	Open	
J.P. Morgan Securities	J.P. Morgan Securities LLC	Closed	Representation in matter unrelated to Debtors
Keith Phillips	Phillips, Keith L.	Closed	Representation in matter unrelated to Debtors
Klinette Kindred	McCarthy, Kevin, Trustee	Open	Representation in matter unrelated to Debtors
Lexington Insurance	Lexington Insurance Company	Open	Representation in matter unrelated to Debtors
Liberty Mutual Insurance	Liberty Mutual Insurance Co.	Closed	Representation in matter unrelated to Debtors
	Liberty Mutual Insurance Company – Payor	Open	Representation in matter unrelated to Debtors
Lloyd’s London or Lloyds London	Lloyds London	Open	Representation in matter unrelated to Debtors
Loop Capital Markets	Loop Capital Markets	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Loop Capital Markets LLC	Open	
Markel American	Markel American Insurance Company	Open	Representation in matter unrelated to Debtors
Marubeni	Mizuho Marubeni Leasing America	Open	Representation in matter unrelated to Debtors
MGT	R&R Restaurant Group Mgt, Inc.	Open	Representation in matter unrelated to Debtors
Mitsui	Mitsui Sumitomo Marine Management, USA	Open	Representation in matter unrelated to Debtors
	Sumitomo Mitsui Banking Corporation	Closed	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Sumitomo Mitsui Finance and Leasing	Open	

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Kutak Rock LLP Client	Status	Nature of Representation
Montgomery County	Montgomery County HOC	Open	Representation in matter unrelated to Debtors
	Montgomery County Memorial Hospital	Open	Representation in matter unrelated to Debtors
Morgan Stanley	Morgan Stanley	Open	Representation in matter unrelated to Debtors
	Morgan Stanley & Co.	Open	Representation in matter unrelated to Debtors
	Morgan Stanley & Co. LLC	Open	Representation in matter unrelated to Debtors
	Morgan Stanley & Co., Inc.	Open	Representation in matter unrelated to Debtors
	Morgan Stanley Bank, N.A.	Open	Representation in matter unrelated to Debtors
	Morgan Stanley Money Funds	Open	Representation in matter unrelated to Debtors
	Morgan Stanley Smith Barney	Closed	
	Morgan Stanley Wealth Management	Closed	
Nautilus Insurance	Nautilus Insurance Group	Open	Representation in matter unrelated to Debtors
Northern Tool and Equipment	Northern Tool & Equipment Company, Inc.	Open	Representation in matter unrelated to Debtors
Northwestern Mutual	Northwestern Mutual Life Insurance Co.	Open	Representation in matter unrelated to Debtors
Ogletree Deakins Nash Smoak Stewart	Ogletree Deakins Nash Smoak & Stewart	Closed	Representation in matter unrelated to Debtors
Paul Wilson	Wilson, Paul	Open	Representation in matter unrelated to Debtors
Pinnacle	Pinnacle Bank	Open	Representation in matter unrelated to Debtors
	Pinnacle Brokers Insurance Solutions	Open	Representation in matter unrelated to Debtors
	Pinnacle Fertility	Open	Representation in matter unrelated to Debtors
	Pinnacle Financial Partners	Open	Representation in matter unrelated to Debtors
	Pinnacle Peak Portfolio	Open	Representation in matter unrelated to Debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Kutak Rock LLP Client	Status	Nature of Representation
Precision	Precision Converters, Inc.	Open	Representation in matter unrelated to Debtors
	Precision Foundation Specialists, Inc.	Closed	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Precision Ice Co.	Open	Representation in matter unrelated to Debtors
	Precision Pine Fabrication & Supply	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Precision Pools and Patios	Open	Representation in matter unrelated to Debtors
	Precision Rental & Equipment, Inc.	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Precision Roll Grinders, Inc.	Open	
	Precision Surgery Center, LLC	Open	
	Precision Wire Products, Inc.	Open	
Prudential Financial	Prudential Financial, Inc.	Open	Representation in matter unrelated to Debtors
Raymond James Associates	Raymond James & Associates Inc.	Open	Representation in matter unrelated to Debtors
RBC	RBC Capital Markets	Open	Representation in matter unrelated to Debtors
	RBC Capital Markets Inc.	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	RBC Capital Markets, LLC	Open	Representation in matter unrelated to Debtors
	RBC Dain Rauscher Inc.	Closed	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	RBC Medical Innovations	Open	
	RBC Tax Credit Equity LLC	Closed	
Robert Half International	Robert Half International, Inc.	Open	Representation in matter unrelated to Debtors
Rockwell Automation	Rockwell Automation, Inc.	Closed	Representation in matter unrelated to Debtors
Roseburg Forest Products	Roseburg Forest Products	Closed	Representation in matter unrelated to Debtors
Royal Bank Canada	oyal Bank of Canada	Open	Representation in matter unrelated to Debtors
RWE	RWE Clean Energy, LLC	Open	Representation in matter unrelated to Debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Kutak Rock LLP Client	Status	Nature of Representation
Sherwin Williams	Sherwin-Williams Company	Closed	Representation in matter unrelated to Debtors
SOMPO	Sompo International	Open	Representation in matter unrelated to Debtors
Staples	Staples, Jonathan M.D.	Closed	Representation in matter unrelated to Debtors
StarStone Specialty Insurance	StarStone Specialty Insurance Co.	Closed	Representation in matter unrelated to Debtors
Stericycle	Stericycle, Inc. dba Shred It	Open	Representation in matter unrelated to Debtors
Starwood	Starwood Capital Group	Open	Representation in matter unrelated to Debtors
	Starwood Energy Group Global, Inc.	Open	Representation in matter unrelated to Debtors
	Starwood Metropolitan District	Closed	Representation in matter unrelated to Debtors
	Starwood Mortgage Capital LLC	Closed	Representation in matter unrelated to Debtors
	Westin Washington Dulles Airport Hotel	Closed	Representation in matter unrelated to Debtors
Sumitomo	Mitsui Sumitomo Marine Management USA	Open	Representation in matter unrelated to Debtors
	Sumitomo Mitsui Banking Corporation	Closed	Representation in matter unrelated to Debtors
	Sumitomo Mitsui Finance and Leasing	Open	Representation in matter unrelated to Debtors
Sunbelt Rentals	Sunbelt Rentals, Inc.	Open	Representation in matter unrelated to Debtors
Taylor Corporation	Occasions Group, Inc and Taylor Corp	Closed	Representation in matter unrelated to Debtors
	Taylor Corporation	Open	Representation in matter unrelated to Debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Kutak Rock LLP Client	Status	Nature of Representation
Timber	Carter-Jones Timber Company	Open	Representation in matter unrelated to Debtors
	Steele 81 Land and Timber Company, L.P.	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Structurlam Mass Timber U.S., Inc.	Open	Representation in matter unrelated to Debtors
	Three Rivers Timber, LLC	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Timber Doodle Glade Equity Ventures	Closed	Representation in matter unrelated to Debtors
	Timber Mill Partners, L.P.	Closed	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	Timber Products Manufacturers, Inc.	Closed	
	Timber Wings Sporting Club LLC	Open	
	Yake Timber Company, LLC	Open	
Truist Bank	Truist Bank	Open	Representation in matter unrelated to Debtors
Truist Securities	Truist Securities, Inc.	Open	Representation in matter unrelated to Debtors
Two Rivers	Two Rivers Duck Club, LLC	Closed	Representation in matter unrelated to Debtors
	Two Rivers Metropolitan District	Open	Representation in matter unrelated to Debtors
UB Community Development	UB Community Development	Closed	Representation in matter unrelated to Debtors
UBS AG	UBS AG	Closed	Representation in matter unrelated to Debtors
Underwriters Lloyd's	Certain Underwriters at Lloyd's	Open	Representation in matter unrelated to Debtors
	Certain Underwriters at Lloyd's Through	Open	Representation in matter unrelated to Debtors
United Bank	First United Bank	Closed	Representation in matter unrelated to Debtors
	California United Bank	Open	Representation in matter unrelated to Debtors Representation in matter unrelated to Debtors
	United Bank	Open	
Van Eck Associates Corporation	Van Eck Associates Corporation	Closed	Representation in matter unrelated to Debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Kutak Rock LLP Client	Status	Nature of Representation
Wells Fargo	Wells Fargo	Former	Representation of client in unrelated matters
	Wells Fargo & Company	Current	Representation of client in unrelated matters
	Wells Fargo Advisors, LLC	Former	Representation of client in unrelated matters
	Wells Fargo Bank, N.A.	Current	Representation of client in unrelated matters
	Wells Fargo Business Banking	Current	Representation of client in unrelated matters
	Wells Fargo Capital Finance	Current	Representation of client in unrelated matters
	Wells Fargo Commercial Banking	Current	Representation of client in unrelated matters
	Wells Fargo Commercial Capital	Former	Representation of client in unrelated matters
	Wells Fargo Commercial Distribution	Current	Representation of client in unrelated matters
	Wells Fargo Community Development	Current	Representation of client in unrelated matters
	Wells Fargo Community Investment Holding	Former	Representation of client in unrelated matters
	Wells Fargo Corporate Real Estate	Former	Representation of client in unrelated matters
	Wells Fargo Equipment Finance (Federal)	Current	Representation of client in unrelated matters
	Wells Fargo Equipment Finance, Inc.	Current	Representation of client in unrelated matters
	Wells Fargo Financial Leasing Inc.	Former	Representation of client in unrelated matters
	Wells Fargo Franchise Finance	Current	Representation of client in unrelated matters
	Wells Fargo Insurance Services	Former	Representation of client in unrelated matters
	Wells Fargo Home Mortgage	Current	Representation of client in unrelated matters
	Wells Fargo Private Bank	Former	Representation of client in unrelated matters
	Wells Fargo Real Estate Financing	Current	Representation of client in unrelated matters
Wells Fargo Securities	Current	Representation of client in unrelated matters	
Wells Fargo Securities LLC	Current	Representation of client in unrelated matters	
Wells Fargo Wealth Management	Former	Representation of client in unrelated matters	

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Kutak Rock LLP Client	Status	Nature of Representation
Wilmington Savings Fund Society	Christina Trust, Division of Wilmington	Closed	Representation in matter unrelated to Debtors
	Wilmington Savings Fund Society, FSB	Open	Representation in matter unrelated to Debtors
Wilmington Trust	Wilmington Trust (London) Limited	Open	Representation in matter unrelated to Debtors
	Wilmington Trust, N.A.	Open	Representation in matter unrelated to Debtors
	Wilmington Trust, National Association	Open	Representation in matter unrelated to Debtors
Zurich American Insurance	Zurich American Insurance	Open	Representation in matter unrelated to Debtors
	Zurich Reinsurance, International, Court	Open	Representation in matter unrelated to Debtors
Zurich Insurance	Zurich Insurance Companies	Open	Representation in matter unrelated to Debtors

EXHIBIT C

Paral Declaration

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Proposed Co-Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 ALEXANDRIA DIVISION**

)	
In re:)	Chapter 11
)	
ENVIVA INC., <i>et al.</i> ,)	Case No. 24-10453 (BFK)
)	
Debtors. ¹)	(Jointly Administered)
)	

**DECLARATION OF JASON E. PARAL IN SUPPORT
 OF THE DEBTORS’ APPLICATION FOR ENTRY OF AN
 ORDER AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN
 KUTAK ROCK LLP AS CO-COUNSEL EFFECTIVE AS OF THE PETITION DATE**

I, Jason E. Paral, Executive Vice President, General Counsel, and Secretary of Enviva, Inc., being duly sworn, state the following under penalty of perjury:

1. I am the Executive Vice President, General Counsel, and Secretary of Enviva, Inc.

The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800,

¹ Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been requested, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

Bethesda, MD 20814.

2. I submit this declaration (the “Declaration”) in support of the *Debtors’ Application for Entry of an Order Authorizing the Debtors to Employ and Retain Kutak Rock LLP as Co-Counsel Effective as of the Petition Date* (the “Application”).² Except as otherwise noted, I have personal knowledge of the matters set forth herein.

Debtors’ Selection of Counsel

3. The Debtors recognize that a comprehensive review process is necessary when selecting and managing chapter 11 counsel to ensure that bankruptcy professionals are subject to the same client-driven market forces, scrutiny, and accountability as professionals in non-bankruptcy engagements.

4. To that end, the review process utilized by the Debtors assessed potential counsel based on their expertise in the relevant legal issues and in similar proceedings.

5. Relying on the advice of Vinson & Elkins LLP (“Vinson & Elkins”), the Debtors engaged Kutak Rock LLP (“Kutak Rock” or the “Firm”) as their Virginia bankruptcy co-counsel. Ultimately, the Debtors agreed with Vinson & Elkins’ recommendation to retain Kutak Rock because of the Firm’s experience in corporate reorganizations, both out-of-court and under chapter 11 of the Bankruptcy Code. In addition, the Kutak Rock’s lawyers have experience practicing before this Court and have the ability to respond quickly to any contingency, emergency hearings or other matters before this Court.

Rate Structure

6. In my capacity as Executive Vice President, General Counsel, and Secretary of Enviva, Inc., I am responsible for supervising outside counsel retained by the Debtors in the

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

ordinary course of business. Kutak Rock has informed the Debtors that its rates for bankruptcy representations are comparable to the rates Kutak Rock charges for non-bankruptcy representations. As discussed below, I am also responsible for reviewing the statements regularly submitted by Kutak Rock, and can confirm that the rates, subject to annual adjustments, Kutak Rock charged the Debtors in the prepetition period are the same as the rates Kutak Rock will charge the Debtors in the postpetition period.

Cost Supervision

7. The Debtors will approve a budget and staffing plan for the period from the Petition Date through June 30, 2024, recognizing that in the course of a large chapter 11 case like these chapter 11 cases, it is possible that there may be a number of unforeseen fees and expenses that will need to be addressed by the Debtors and Kutak Rock. The Debtors further recognize that it is their responsibility to monitor closely the billing practices of their counsel to ensure the fees and expenses paid by the estate remain consistent with the Debtors' expectations and the exigencies of the chapter 11 cases. The Debtors will continue to review the statements that Kutak Rock regularly submits, and, together with Kutak Rock, amend the budget and staffing plans periodically, as the case develops.

8. As they did prepetition, the Debtors will continue to bring discipline, predictability, client involvement, and accountability to the counsel fees and expenses reimbursement process. While every chapter 11 case is unique, these budgets will provide guidance on the periods of time involved the level of the attorneys and professionals that will work on various matters, and projections of average hourly rates for the attorneys and professionals for various matters.

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Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: March 27, 2024

/s/ Jason E. Paral

Jason E. Paral
Executive Vice President, General Counsel,
and Secretary
Enviva Inc.