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*Proposed Co-Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE EASTERN DISTRICT OF VIRGINIA  
 ALEXANDRIA DIVISION**

In re:	)	Chapter 11
ENVIVA INC., <i>et al.</i> ,	)	Case No. 24-10453 (BFK)
Debtors. <sup>1</sup>	)	(Jointly Administered)

**ORDER**  
**(I) AUTHORIZING DEBTORS TO (A) FILE A CONSOLIDATED CREDITOR MATRIX, (B) FILE A CONSOLIDATED LIST OF THE DEBTORS' THIRTY LARGEST UNSECURED CREDITORS, AND (C) REDACT CERTAIN PERSONAL IDENTIFICATION INFORMATION, (II) WAIVING THE REQUIREMENT TO FILE A LIST OF EQUITY SECURITY HOLDERS OF ENVIVA INC., (III) APPROVING THE FORM AND MANNER OF NOTICE OF COMMENCEMENT, AND (IV) GRANTING RELATED RELIEF**

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been requested, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' proposed claims and noticing agent at [www.kccllc.net/enviva](http://www.kccllc.net/enviva). The location of the Debtors' corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



Upon the Motion<sup>2</sup> filed by the above-referenced debtors and debtors in possession (collectively, the “**Debtors**”) for entry of an order (the “**Order**”) (i) authorizing the Debtors to (a) file a consolidated creditor matrix in lieu of submitting a separate mailing matrix for each Debtor, (b) file a consolidated list of the Debtors’ 30 largest unsecured creditors in lieu of filing lists for each Debtor, and (c) redact certain personal identification information; (ii) waiving the requirement to file a list of, and provide notice directly to, the equity security holders of Debtor Enviva; (iii) approving the form and manner of notice of commencement; and (iv) granting related relief, all as more fully set forth in the Motion and in the First Day Declarations; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference from the United States District Court for the Eastern District of Virginia*, dated August 15, 1984; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Motion and the First Day Declarations; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Motion.

1. The Debtors are authorized to file a consolidated creditor matrix in lieu of submitting a separate mailing matrix for each Debtor.

2. The Debtors are authorized to file a single consolidated list of their top 30 unsecured creditors.

3. The Debtors are authorized to redact (a) the home and email addresses of individual creditors—including the Debtors’ employees and contract workers and individual equity holders—who are citizens of the United States located in the United States and (b) the names, home and email addresses, and other Personal Data of any natural person to the extent they are processed subject to the UK GDPR or EU GDPR on the Creditor Matrix and any other papers filed publicly with this Court; *provided, however*, the Debtors shall provide an unredacted version of the Creditor Matrix and any other redacted papers to the U.S. Trustee, any official committee of unsecured creditors appointed in these chapter 11 cases, this Court, and subject to the restrictions of the UK GDPR and the EU GDPR, to any party in interest, who has standing to be heard in these chapter 11 cases, upon a request to the Debtors (email is sufficient); *provided* that any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request. For the avoidance of doubt, the Debtors are authorized to deny such email request from a party in interest; *provided* that the Debtors shall promptly inform the U.S. Trustee after denying any such request.

4. The requirements that Enviva file a list of equity security holders pursuant to Bankruptcy Rule 1007(a)(3) is modified such that Enviva shall file with the Court a list of equity security holders directly registered with the transfer agent as holders of 5% or more of Enviva’s common stock in satisfaction of Bankruptcy Rule 1007(a)(3).

5. Any requirement that Enviva provide notice directly to equity security holders under Bankruptcy Rule 2002(d) is waived, and the Debtors instead shall: (a) serve the notices required under Bankruptcy Rule 2002(d) on the registered holders of Enviva's equity securities and all banks, brokers, intermediaries, Depository Trust Company participants and other nominees or their mailing agents that hold Enviva equity securities in "street name" for the beneficial holders (with instructions to serve down to beneficial holders, as applicable); (b) publish the notice of commencement on the Debtors' case website located at [www.kccllc.net/enviva](http://www.kccllc.net/enviva); (c) issue a press release announcing the bankruptcy filing and, as soon as is practicable, cause the notices required under Bankruptcy Rule 2002(d) to be published in full in USA Today and the specific regional publication required under the Local Rules; and (d) file a form 8-K with the SEC within four business days following the Petition Date, notifying their investors and other parties of the commencement of these chapter 11 cases.

6. The Debtors are authorized to serve the Notice of Commencement, substantially in the form attached hereto as **Annex A**, on all parties listed on the Creditor Matrix. The form and manner of service of the Notice of Commencement is approved.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

8. The requirement under Local Rule 9013-1(F) to file a memorandum of law in connection with the Motion is waived.

9. The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: Mar 15 2024  
Alexandria, Virginia

/s/ Brian F Kenney  
UNITED STATES BANKRUPTCY JUDGE

Entered On Docket: Mar 18 2024

WE ASK FOR THIS:

/s/ Jeremy S. Williams

Michael A. Condyles (VA 27807)

Peter J. Barrett (VA 46179)

Jeremy S. Williams (VA 77469)

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*Proposed Co-Counsel to the Debtors and Debtors in Possession*

**CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)**

Pursuant to Local Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Jeremy S. Williams

**Annex A**

**Notice of Commencement**

<b>Information to identify the case:</b>			
Debtor Name	<u>Enviva Inc., et al. (see below for list of all Debtors)</u>	EIN:	<u>46-4097730</u>
United States Bankruptcy Court for the	Eastern District of	Date case filed for chapter	03/12/2024
	<u>Virginia</u>	11	<u>MM/DD/YYYY</u>
	(State)		
Lead Case Number:	<u>24-10453 (BFK)</u>		

**Official Form 309F (For Corporations or Partnerships)**

**Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name(s)  
(List of Jointly Administered Debtors)

SEE BELOW CHART

Name of Debtor	Other Names Used by the Debtors in the last 8 years	EIN	Case Number
Enviva Inc.	Enviva Partners, LP	46-4097730	24-10453 (BFK)
Enviva Aircraft Holdings Corp.	N/A	85-4303879	24-10460 (BFK)
Enviva Development Finance Company, LLC	N/A	84-3965445	24-10469 (BFK)
Enviva Energy Services, LLC	N/A	32-0478414	24-10462 (BFK)
Enviva GP, LLC	Intrinergy Operating GP, L.L.C.	27-2193583	24-10463 (BFK)
Enviva Holdings GP, LLC	Intrinergy Holdings GP, L.L.C.	27-2267930	24-10465 (BFK)
Enviva Management Company, LLC	N/A	90-1030857	24-10461 (BFK)
Enviva MLP International Holdings, LLC	N/A	37-1850965	24-10464 (BFK)
Enviva Partners Finance Corp.	N/A	81-4038925	24-10472 (BFK)
Enviva Pellets Bond, LLC	N/A	86-3287437	24-10466 (BFK)
Enviva Pellets Epes Finance Company, LLC	N/A	87-1433359	24-10473 (BFK)
Enviva Pellets Epes Holdings, LLC	N/A	87-1398672	24-10454 (BFK)
Enviva Pellets Epes, LLC	N/A	83-3505521	24-10471 (BFK)
Enviva Pellets Greenwood, LLC	Enviva Pellets NewCo, LLC	81-5480482	24-10455 (BFK)
Enviva Pellets Lucedale, LLC	N/A	45-3039073	24-10456 (BFK)
Enviva Pellets Waycross, LLC	Georgia Biomass, LLC	46-0523402	24-10457 (BFK)
Enviva Pellets, LLC	Enviva Pellets Northampton, LLC	45-3039073	24-70505 (BFK)
Enviva Port of Pascagoula, LLC	N/A	81-2948852	24-10458 (BFK)
Enviva Shipping Holdings, LLC	N/A	85-0504873	24-10459 (BFK)
Enviva Holdings, LP	Intrinergy Holdings, L.P.	27-2168506	24-10470 (BFK)
Enviva, LP	Intrinergy Operating, L.P.	27-2145617	24-10467 (BFK)



<p><b>2. All other names used in the last 8 years</b></p>	<p><b>SEE ABOVE CHART</b></p>	
<p><b>3. Address</b></p>	<p>7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.</p>	
<p><b>4. Debtor's attorney</b> Name and address</p>	<p><b>KUTAK ROCK LLP</b> Michael A. Condyles Peter J. Barrett Jeremy S. Williams 901 East Byrd Street, Suite 1000 Tel: (804) 644-1700 Fax: (804) 783-6192</p> <p>- and -</p> <p><b>VINSON &amp; ELKINS LLP</b> David S. Meyer (<i>pro hac vice</i> admission pending) Jessica C. Peet (<i>pro hac vice</i> admission pending) The Grace Building 1114 Avenue of the Americas, 32nd Floor New York, New York 10036-7708 Tel: (212) 237-0000 Fax: (212) 237-0100</p> <p>- and -</p> <p>Matthew J. Pyeatt (<i>pro hac</i> admission pending) Trevor G. Spears (<i>pro hac</i> admission pending) 2001 Ross Avenue, Suite 3900 Dallas, TX 75201 Tel: (214) 220-7700 Fax: (214) 220-7716</p> <p><i>Proposed Attorneys for the Debtors and Debtors in Possession</i></p>	<p><b>Debtors' Claims and Noticing Agent</b> (for Court Documents and Case Information Inquiries): Kurtzman Carson Consultants, LLC (888) 249-2695 (U.S./Canada) (310) 751-2601 (International)</p> <p>Restructuring Website: <a href="http://www.kccllc.net/enviva">www.kccllc.net/enviva</a></p>
<p><b>5. Bankruptcy clerk's office</b> Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a></p>	<p>U.S. Bankruptcy Court 200 S. Washington St. Alexandria, VA 22314-5405</p> <p><u>Hours:</u> 9:00 AM – 4:00 PM ET</p> <p><u>Telephone:</u> (703) 258-1200</p>	
<p><b>6. Meeting of Creditors</b> The debtor's representative must attend the meeting to be questioned under oath. Creditor's may attend, but are not required to do so.</p>	<p><u>Date and Time:</u> April 11, 2024 at 1:00 p.m. (prevailing Eastern Time)</p>	<p><u>Telephone No.:</u> 1 (866) 631-6882</p> <p>Participant Code: 1716418.</p>

<p><b>7. Proof of claim deadline</b></p>	<p><b>Deadline for filing proof of claim:</b> Not yet set. If a deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>▪ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li>▪ you file a proof of claim in a different amount; or</li> <li>▪ you receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at <a href="http://www.pacer.gov">www.pacer.gov</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p><b>8. Exception to discharge deadline</b> The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p><b>Deadline for filing the complaint is not yet set.</b></p>
<p><b>9. Creditors with a foreign address</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p><b>10. Filing a Chapter 11 bankruptcy case</b></p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p><b>11. Discharge of debts</b></p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

WE ASK FOR THIS:

/s/  
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