

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----	X	
In re:	:	Chapter 11
	:	
EMERGE ENERGY SERVICES LP,	:	Case No. 19-11563 (KBO)
	:	
Reorganized Debtor. ¹	:	Obj. Deadline: June 14, 2024 at 4:00 p.m. (ET)
	:	Hearing Date: June 27, 2024 at 2:00 p.m. (ET)
-----	X	

**MOTION OF THE REORGANIZED DEBTOR FOR AN ORDER FURTHER
EXTENDING THE DEADLINE FOR THE REORGANIZED DEBTOR TO OBJECT
TO CLAIMS AND OLD GP/LP EQUITY INTERESTS
AND GRANTING RELATED RELIEF**

The reorganized debtor in the above-captioned case (the “**Reorganized Debtor**”),²
by and through its undersigned counsel, respectfully represents as follows:

JURISDICTION

1. This Court has jurisdiction to consider this motion (the “**Motion**”) under 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of the Chapter 11 Case and this Motion in this district is proper under 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

2. On July 15, 2019 (the “**Petition Date**”), the Debtors filed voluntary petitions in this Court commencing the Chapter 11 Case.

¹ The Reorganized Debtor in this case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is Emerge Energy Services LP (2937). The Reorganized Debtor’s address is 6500 West Freeway, Suite 800, Fort Worth, Texas 76116.

² Prior to the occurrence of the Effective Date (as defined below), the Reorganized Debtor was one of five debtors and debtors-in-possession (collectively, and prior to the Effective Date, the “**Debtors**”) in the above-captioned chapter 11 case (the “**Chapter 11 Case**”).



3. On December 18, 2019, the Court entered an order [Docket No. 721] (the “**Confirmation Order**”) confirming the *Modified Second Amended Joint Plan of Reorganization for Emerge Energy Services LP and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code*, which was attached to the Confirmation Order as Exhibit 1 thereto (the “**Plan**”).³ The Plan became effective, and was substantially consummated, on December 20, 2019 (the “**Effective Date**”). See Docket No. 733.

CLAIMS OBJECTION DEADLINE

4. Pursuant to the Plan, the initial deadline to object to prepetition claims (the “**Claims**”) was “the latest of (a) one hundred eighty (180) days after the Effective Date; (b) ninety (90) days after the Filing of an applicable Proof of Claim, or (c) such other date as may be specifically fixed by Final Order of the Bankruptcy Court for objecting to such Claim.” See Plan Article I.C. (definition of “Claims Objection Deadline”).⁴ Accordingly, the initial deadline to file objections to Claims (the “**Claims Objection Deadline**”) was Wednesday, June 17, 2020.

5. Additionally, pursuant to the Plan, the initial deadline to object to Old GP/LP Equity Interests was “the later of (a) one hundred eighty (180) days after the Effective Date or (b) such other date as may be fixed by Final Order of the Bankruptcy Court for objecting to such Old GP/LP Equity Interest.” See Plan Article I.C. (definition of “Old GP/LP Objection

³ Capitalized terms not otherwise defined herein shall have the meanings given to them in the Confirmation Order or the Plan, as applicable.

⁴ The Plan also separately sets a deadline to object to Administrative Claims, which is “the later of (a) 120 days after the Effective Date and (b) 60 days after the Filing of the applicable request for payment of Administrative Claims, if applicable, as the same may be modified or extended from time to time by Final Order of the Bankruptcy Court.” See Confirmation Order ¶ 27; see also Plan Article II.A.1. The Reorganized Debtor separately filed a motion seeking an extension of the Administrative Claims Objection Deadline, and the Court has entered an order [Docket No. 1231] granting such relief.

Deadline”). Accordingly, the initial deadline to file objections to Old GP/LP Equity Interests (the “**Old GP/LP Objection Deadline**”) was Wednesday, June 17, 2020.

6. On June 30, 2020; October 29, 2020; February 16, 2021; June 21, 2021; October 20, 2021; February 17, 2022; June 27, 2022; October 25, 2022; February 23, 2023; June 23, 2023; October 20, 2023; and February 20, 2024, the Court entered orders culminating in the extension of the Claims and Old GP/LP Objection Deadline through and including May 31, 2024, subject to the Reorganized Debtor’s rights to seek extensions thereof. *See* Docket Nos. 862, 924, 976, 1009, 1046, 1072, 1101, 1125, 1150, 1175, 1198 & 1220 (the “**Twelfth Claims and Old GP/LP Objection Deadline Extension**”), respectively.

RELIEF REQUESTED

7. By this Motion, the Reorganized Debtor seeks entry of an order, substantially in the form attached hereto as Exhibit A (the “**Proposed Order**”), extending the Twelfth Claims and Old GP/LP Objection Deadline Extension by approximately 120 days, from May 31, 2024,⁵ through and including September 30, 2024, without prejudice to the ability of the Reorganized Debtor to request further extensions.

BASIS FOR RELIEF

8. Section 105(a) of the Bankruptcy Code empowers the Court to “issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title.” 11 U.S.C. § 105. *See, e.g., Adelpia Bus. Solutions, Inc. v. Abnos*, 482 F.3d 602, 609 (2d Cir. 2007) (“Section 105(a) grants broad equitable power to the bankruptcy courts to carry out the provisions of the Bankruptcy Code so long as that power is exercised within the confines of the

⁵ Pursuant to Rule 9006-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), the filing of this Motion prior to the expiration of the current Claims Objection Deadline and Old GP/LP Objection Deadline automatically extends such deadline until such time as the Court rules on this Motion.

Bankruptcy Code”). Further, the Plan allows both the Claims Objection Deadline and the Old GP/LP Objection Deadline to be extended to “such other date as may be specifically fixed by Final Order of the Bankruptcy Court.” *See* Plan Article I.C. (definition of “Claims Objection Deadline”); *see also* Plan Article I.C. (definition of “Old GP/LP Objection Deadline”). Accordingly, this Court has authority to extend such deadlines.

9. The Reorganized Debtor respectfully submits that the proposed extension of the Twelfth Claims and Old GP/LP Objection Deadline Extension is appropriate and reasonable under the circumstances.

10. Since the Effective Date, the Reorganized Debtor has been reviewing and assessing the Claims and interests filed or asserted in the Chapter 11 Case. Although the Reorganized Debtor has made, and continues to make, progress in the claims reconciliation process, the requested extension is necessary to avoid the Reorganized Debtor having to file objections which could have been avoided if they were given additional time to review, analyze and consensually resolve any potentially disputed Claims and/or interests. Indeed, the Reorganized Debtor submits that it would be a waste of resources to prematurely file objections to Claims and interests at this stage.

11. Accordingly, the requested extension of approximately 120 days is reasonable and will provide additional time for the Reorganized Debtor to pursue consensual resolutions of any disputed Claims and interests and/or file objections where such resolutions cannot be reached.

CONSENT TO JURISDICTION

12. Pursuant to Local Rule 9013-1(f), the Reorganized Debtor consents to the entry of a final judgment or order with respect to the Motion if it is determined that the Court

would lack Article III jurisdiction to enter such final order or judgment absent consent of the parties.

NOTICE

13. Notice of this Motion shall be provided to (a) the U.S. Trustee; and (b) any other party entitled to notice pursuant to Bankruptcy Rule 2002 or order of the Court. The Reorganized Debtor submits that, under the circumstances, no other or further notice is required.

14. A copy of this Motion is available on (i) the Court's website: www.deb.uscourts.gov, and (ii) the website maintained by the Reorganized Debtor's Claims and Noticing Agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/EmergeEnergy>.

NO PRIOR REQUEST

15. No prior request for the relief sought herein has been made to this Court or any other court.

WHEREFORE, the Reorganized Debtor respectfully requests that the Court enter the Proposed Order, substantially in the form attached hereto as Exhibit A, granting the relief requested herein and such other and further relief as may be just and proper.

Dated: May 31, 2024
Wilmington, Delaware

/s/ David T. Queroli

RICHARDS, LAYTON & FINGER, P.A.

John H. Knight (No. 3848)
Paul N. Heath (No. 3704)
Zachary I. Shapiro (No. 5103)
David T. Queroli (No. 6318)
One Rodney Square
920 North King Street
Wilmington, DE 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
E-mail: knight@rlf.com
heath@rlf.com
shapiro@rlf.com
queroli@rlf.com

- and -

LATHAM & WATKINS LLP

George A. Davis (admitted *pro hac vice*)
Keith A. Simon (admitted *pro hac vice*)
Hugh K. Murtagh (admitted *pro hac vice*)
Liza L. Burton (admitted *pro hac vice*)
1271 Avenue of the Americas
New York, New York 10020
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
E-mail: george.davis@lw.com
keith.simon@lw.com
hugh.murtagh@lw.com
liza.burton@lw.com

Counsel for the Reorganized Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

----- X
In re: : Chapter 11
 :
EMERGE ENERGY SERVICES LP, : Case No. 19-11563 (KBO)
 :
 :
Reorganized Debtor.¹ :
 : **Obj. Deadline: June 14, 2024 at 4:00 p.m. (ET)**
 : **Hearing Date: June 27, 2024 at 2:00 p.m. (ET)**
 :
----- X

NOTICE OF MOTION AND HEARING

PLEASE TAKE NOTICE that, on May 31, 2024, the reorganized debtor in the above-captioned case (the “**Reorganized Debtor**”) filed the *Motion of the Reorganized Debtor for an Order Further Extending the Deadline for the Reorganized Debtor to Object to Claims and Old GP/LP Equity Interests and Granting Related Relief* (the “**Motion**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that, any responses or objections to the Motion must be in writing and filed with the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 on or before **June 14, 2024 at 4:00 p.m. (Prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, if any objections to the Motion are received, the Motion and such objections shall be considered at a hearing before The Honorable Karen B. Owens, United States Bankruptcy Judge for the District of Delaware, at the Court, 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801 on **June 27, 2024 at 2:00 p.m. (prevailing Eastern Time)**.

¹ The Reorganized Debtor in this case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is Emerge Energy Services LP (2937). The Reorganized Debtor’s address is 6500 West Freeway, Suite 800, Fort Worth, Texas 76116.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: May 31, 2024
Wilmington, Delaware

/s/ David T. Queroli

RICHARDS, LAYTON & FINGER, P.A.

John H. Knight (No. 3848)
Paul N. Heath (No. 3704)
Zachary I. Shapiro (No. 5103)
David T. Queroli (No. 6318)
One Rodney Square
920 North King Street
Wilmington, DE 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
E-mail: knight@rlf.com
heath@rlf.com
shapiro@rlf.com
queroli@rlf.com

- and -

LATHAM & WATKINS LLP

George A. Davis (admitted *pro hac vice*)
Keith A. Simon (admitted *pro hac vice*)
Hugh K. Murtagh (admitted *pro hac vice*)
Liza L. Burton (admitted *pro hac vice*)
1271 Avenue of the Americas
New York, New York 10020
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
E-mail: george.davis@lw.com
keith.simon@lw.com
hugh.murtagh@lw.com
liza.burton@lw.com

Counsel for the Reorganized Debtor

Exhibit A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----	X	
In re:	:	Chapter 11
	:	
EMERGE ENERGY SERVICES LP,	:	Case No. 19-11563 (KBO)
	:	
Reorganized Debtor. ¹	:	Re: Docket No.
	:	
-----	X	

ORDER FURTHER EXTENDING THE DEADLINE FOR THE REORGANIZED DEBTOR TO OBJECT TO CLAIMS AND OLD GP/LP EQUITY INTERESTS

Upon the motion (the “**Motion**”)² of the Reorganized Debtor for entry of an Order further extending the time by which the Reorganized Debtor may object to Claims and interests; and the Court having reviewed the Motion and having considered the statements of counsel with respect to the Motion at a hearing (if any) before the Court; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated as of February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and the

¹ The Reorganized Debtor in this case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is Emerge Energy Services LP (2937). The Reorganized Debtor’s address is 6500 West Freeway, Suite 800, Fort Worth, Texas 76116.

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

Court having determined that there is good and sufficient cause for the relief granted in this order, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED as set forth herein.
2. Each of the Claims Objection Deadline and the Old GP/LP Objection Deadline is hereby extended through and including September 30, 2024.
3. This Order is without prejudice to the Reorganized Debtor's right to request additional extensions of the Claims Objection Deadline or the Old GP/LP Objection Deadline.
4. The Court shall retain exclusive jurisdiction over any and all matters arising from or related to the implementation or interpretation of this Order.