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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

|                                |   |                         |
|--------------------------------|---|-------------------------|
| -----X                         | : |                         |
| In re:                         | : | Chapter 11              |
|                                | : |                         |
| ELETSON HOLDINGS INC., et al., | : | Case No. 23-10322 (JPM) |
|                                | : |                         |
|                                | : | (Jointly Administered)  |
| Debtors. <sup>1</sup>          | : |                         |
|                                | : |                         |
| -----X                         | : |                         |

**NOTICE OF HEARING OF EMERGENCY MOTION OF  
ELETSON HOLDINGS INC. FOR ENTRY OF A FURTHER ORDER  
IN SUPPORT OF CONFIRMATION AND CONSUMMATION  
OF THE COURT-APPROVED PLAN OF REORGANIZATION**

**PLEASE TAKE NOTICE** that, on February 17, 2025, Eletson Holdings Inc. (“Holdings”) filed the *Emergency Motion of Eletson Holdings Inc. for Entry of a Further Order in Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization* [Docket No. 1459] (the “Sanctions Motion”).

**PLEASE TAKE FURTHER NOTICE** that, on February 24, 2025, the Court entered the *Scheduling Order* [Docket No. 1470], which set the hearing and briefing schedule with respect to the Sanctions Motion, among other things.

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<sup>1</sup> The Debtors in these cases are: Eletson Holdings Inc., Eletson Finance (US) LLC, and Agathonissos Finance LLC. The address of the Debtors’ corporate headquarters is 118 Kolokotroni Street, GR 185 35 Piraeus, Greece. The Debtors’ mailing address is c/o Eletson Maritime, Inc., 1 Landmark Square, Suite 424, Stamford, Connecticut 06901. References to the “Debtors” with respect to conduct that occurred prior to the effective date of the plan are to the pre-effective date Debtors.



**PLEASE TAKE FURTHER NOTICE** that, the Court has scheduled a hearing on the Sanctions Motion (the “Hearing”) for **March 12, 2025 at 9:30 A.M. (Prevailing Eastern Time)** before the Honorable John P. Mastando III, United States Bankruptcy Judge for the Southern District of New York, in the United States Bankruptcy Court for the Southern District of New York (the “Court”), in Courtroom 501, located at One Bowling Green, New York, New York 10004.

**PLEASE TAKE FURTHER NOTICE** that, the Hearing shall be held via Zoom for Government. Parties wishing to appear at the Hearing, whether making a “live” or “listen only” appearance before the Court, must make an electronic appearance utilizing the Electronic Appearance portal located at the Court’s website at: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than **March 11, 2025, at 4:00 p.m. (Prevailing Eastern Time)** (the “Appearance Deadline”). After the Appearance Deadline has passed, parties who have made their electronic appearance through the Court’s website to appear via Zoom for Government will receive an invitation from the Court with a Zoom link that will allow them to attend the Hearing. Requests to receive a Zoom link should not be emailed to the Court, and the Court will not respond to late requests that are submitted on the day of the hearing. Further information on the use of Zoom for Government can be found at the Court’s website at <https://www.nysb.uscourts.gov/zoom-videohearing-guide>.

**PLEASE TAKE FURTHER NOTICE** that, responses, if any, to the Sanctions Motion must be made in writing, stating in detail the reasons therefor, and must be filed with the Clerk of the Bankruptcy Court, so as to be actually received by the Honorable Judge Mastando III, with electronic copies emailed to Chambers at: [JPM.chambers@nysb.uscourts.gov](mailto:JPM.chambers@nysb.uscourts.gov); and upon: (i) Togut, Segal & Segal LLP, *counsel for*

*Eletson Holdings Inc.*, One Penn Plaza, Suite 3335, New York, New York 10119, Attn:

Kyle J. Ortiz, Esq. (kortiz@teamtogut.com); and Bryan M. Kotliar, Esq.

(bkotliar@teamtogut.com); and (ii) the Office of the United States Trustee for Region 2,

Attn: Daniel Rudewicz, Esq. (Daniel.Rudewicz@usdoj.gov) One Bowling Green, Room 534, New York, New York 10004-1408, no later than **March 4, 2025 at 5:00 P.M.**

**(Prevailing Eastern Time) (the “Response Deadline”),** and replies, if any, must be received no later than **March 7, 2025 at 12:00 P.M. (Prevailing Eastern Time) (the “Reply Deadline”).**

**PLEASE TAKE FURTHER NOTICE** that, the Sanctions Motion, as well as all other case related filings can be viewed and/or obtained by (i) accessing the Court’s Website for a fee, or (ii) by contacting the Office of the Clerk of the United States Bankruptcy Court, Southern District of New York. Please note that a PACER password is required to access documents on the Court’s Website.

DATED: February 25, 2025  
New York, New York

TOGUT, SEGAL & SEGAL LLP  
By:

/s/ Bryan M. Kotliar

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