

HEARING DATE: 5/15/2024 AT 9:30 A.M.
OBJECTIONS DUE: 5/09/2024 AT 4:00 P.M.

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	:
ELETSON HOLDINGS INC., et al.,	: Case No. 23-10322 (JPM)
	:
	: (Jointly Administered)
	:
Debtors. ¹	:
	:
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NOTICE OF CHANGE OF TIME FOR HEARING ON PETITIONING CREDITORS':

(1) MOTION FOR ENTRY OF AN ORDER (I) APPROVING CERTAIN KEY DATES RELATING TO CONFIRMATION OF THE PETITIONING CREDITORS' PLAN, INCLUDING SCHEDULING A HEARING TO CONSIDER APPROVAL OF PETITIONING CREDITORS' PLAN; (II) APPROVING THE FORM AND MANNER OF THE CONFIRMATION HEARING NOTICE; (III) APPROVING PETITIONING CREDITORS' DISCLOSURE STATEMENT AND NOTICE THEREOF; (IV) APPROVING (A) PROCEDURES FOR SOLICITATION, (B) FORMS OF BALLOTS, (C) PROCEDURES FOR TABULATION OF VOTES, AND (D) PROCEDURES FOR OBJECTIONS; AND (V) ESTABLISHING NOTICE AND OBJECTION PROCEDURES FOR THE CONFIRMATION OF THE PLAN;

AND

(2) MOTION FOR ENTRY OF AN ORDER (I) APPROVING (A) THE RIGHTS OFFERING AND RELATED PROCEDURES AND MATERIALS AND (B) THE BACKSTOP AGREEMENT, AND (II) GRANTING RELATED RELIEF

¹ The Debtors in these cases are: Eletson Holdings Inc., Eletson Finance (US) LLC, and Agathonissos Finance LLC. The address of the Debtors' corporate headquarters is 118 Kolokotroni Street, GR 185 35 Piraeus, Greece. The Debtors' mailing address is c/o Eletson Maritime, Inc., 1 Landmark Square, Suite 424, Stamford, Connecticut 06901.



PLEASE TAKE NOTICE THAT on March 26, 2024, the Petitioning Creditors filed the (a) *Petitioning Creditors' Joint Chapter 11 Plan of Reorganization of Eletson Holdings Inc. and its Affiliated Debtors* [Docket No. 531] (as it may be amended, modified, and/or supplemented from time to time, the "Plan") and (b) the related disclosure statement [Docket No. 532] (as it may be amended, modified, and/or supplemented from time to time, the "Disclosure Statement").

PLEASE TAKE FURTHER NOTICE that on April 10, 2024, the Petitioning Creditors filed a *Motion for Entry of an Order (I) Approving Certain Key Dates Relating to Confirmation of the Petitioning Creditors' Plan, Including Scheduling A Hearing to Consider Approval of Petitioning Creditors' Plan; (II) Approving the Form and Manner of the Confirmation Hearing Notice; (III) Approving Petitioning Creditors' Disclosure Statement and Notice Thereof; (IV) Approving (A) Procedures for Solicitation, (B) Forms of Ballots, (C) Procedures for Tabulation of Votes, and (D) Procedures for Objections; and (V) Establishing Notice and Objection Procedures for the Confirmation of the Plan* [Docket No. 574] (the "Solicitation Motion").

PLEASE TAKE FURTHER NOTICE that on April 17, 2024, the Petitioning Creditors filed a *Motion for Entry of an Order (I) Approving (A) the Rights Offering and Related Procedures and Materials and (B) the Backstop Agreement, and (II) Granting Related Relief* [Docket No. 592] (the "Rights Offering Motion"), collectively with the Solicitation Motion (the "Motions").²

PLEASE TAKE FURTHER NOTICE that the hearing to consider the Motions scheduled for May 15, 2024 at 11:00 A.M. (prevailing Eastern Time) **has been**

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motions.

changed to May 15, 2024 at 9:30 a.m. (prevailing Eastern Time) (the “Hearing”).

PLEASE TAKE FURTHER NOTICE that the Hearing will be conducted as a hybrid hearing (“*In Person*” or via “*Zoom for Government*”) before the Honorable John P. Mastando III, United States Bankruptcy Judge in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004-1408. Parties wishing to participate via “*In Person*,” “*live*” or a “*listen only*” line must make an electronic appearance through the “*eCourtAppearances*” tab on the Court’s website: <https://www.nysb.uscourts.gov/ecourt-appearances>, no later than **May 14, 2024, at 4:00 p.m. (Prevailing Eastern Time)** (the “Appearance Deadline”). Following the Appearance Deadline, the Court will circulate by e-mail the Zoom link to those parties who have made an electronic appearance.

PLEASE TAKE FURTHER NOTICE that copies of the Motions and other any related filings can be viewed and/or obtained by: (i) accessing the Court’s website a www.nysb.uscourts.gov or by (ii) contacting the Office of the Clerk of the Court at United States Bankruptcy Court, for the Southern District of New York.

Dated: May 10, 2024
New York, New York

TOGUT, SEGAL & SEGAL LLP
By:

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