HERBERT SMITH FREEHILLS KRAMER (US) LLP

1177 Avenue of the Americas New York, New York 10036 (212) 715-9100 Kyle J. Ortiz Brian F. Shaughnessy Jennifer Sharret Andrew Citron

Counsel for Eletson Holdings Inc.

SOUTHERN DISTRICT OF NEW Y	ORK	
	X	
	:	
In re:	:	Chapter 11
	:	
ELETSON HOLDINGS INC.,1	:	Case No. 23-10322 (JPM
	:	

. -----x

Debtor.

UNITED STATES BANKRUPTCY COURT

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING TO BE HELD ON SEPTEMBER 18, 2025 AT 10:00 A.M. (PREVAILING EASTERN TIME)

Date and Time: September 18, 2025 at 10:00 A.M. (Prevailing Eastern Time)

<u>Location of Hearing</u>: (Via Zoom for Government)

A hearing ("<u>Hearing</u>") will be held on September 18, 2025 at 10:00 a.m., before the Honorable John P. Mastando III, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the "<u>Court</u>"). The Hearing will take place via Zoom for Government. Parties wishing to appear at the Hearing, whether making a "live" or "listen

¹ Prior to November 19, 2024, the Debtors in these cases were: Eletson Holdings Inc., Eletson Finance (US) LLC, and Agathonissos Finance LLC. On March 5, 2025, the Court entered a final decree and order closing the chapter 11 cases of Eletson Finance (US) LLC and Agathonissos Finance LLC. Commencing on March 5, 2025, all motions, notices, and other pleadings relating to any of the Debtors shall be filed in the chapter 11 case of Eletson Holdings Inc. The Debtor's mailing address is c/o Herbert Smith Freehills Kramer (US) LLP, 1177 Avenue of the Americas, New York, New York 10036.



Appearance before the Court, need to make an electronic appearance (an "eCourt Appearance") through the Court's website at https://ecf.nysb.uscourts.gov/nysbAppearances.pl. by 4:00 p.m., Prevailing Eastern Time, one business day before the hearing (i.e., on September 17, 2025). A copy of each pleading can be viewed for a fee on the Court's website at www.ecf.uscourts.gov.

A. UNCONTESTED MATTERS

1. Eletson Holdings Inc.'s Motion for Extension of Deadline to File Avoidance Actions Governed by 11 U.S.C. § 546(a) [Dkt. No. 1800].

Response Deadline: September 11, 2025 (Response Deadline).

Related Document(s):

- (a) Eletson Holdings Inc.'s Motion for an Order Authorizing the Filing Under Seal of Certain Exhibits and Information Relating to Eletson Holdings Inc.'s Motion for Extension of the Deadline to File Avoidance Actions Governed by 11 U.S.C. § 546(a) [Dkt. No. 1801].
- (b) *Notice of Hearing* [Dkt. No. 1802].
- (c) Declaration of Andrew J. Citron in Support of Eletson Holdings Inc.'s Motion for Extension of Deadline to File Avoidance Actions Governed by 11 U.S.C. § 546(a) [Dkt. No. 1803].
- (d) Certificate of No Objection Regarding Eletson Holdings Inc.'s Motion for Extension of Deadline to File Avoidance Actions Governed by 11 U.S.C. § 546(a) [Dkt. No. 1828]

<u>Status</u>: A certificate of no objection has been filed and proposed orders have been emailed to Chambers. Accordingly, a hearing regarding this matter is not required unless the Court has questions or directs otherwise.

B. CONTESTED MATTERS

1. Motion of Eletson Holdings Inc. for Entry of an Order Directing Floyd Zadkovich LLP to Disclose Submissions in Foreign Arbitrations Costs [Dkt. No. 1798].

Response Deadline: September 11, 2025 (Response Deadline). September 15, 2025 (Reply Deadline).

Related Document(s):

- (e) *Notice of Hearing* [Dkt. No. 1798].
- (f) Declaration of Luke Francis Zadkovich [Dkt. No. 1799].

Responses/Replies Received:

- (a) Letter Response from Reed Smith LLP [Dkt. No. 1816].
- (b) Eletson Holdings Inc.'s Reply to Reed Smith LLP's Response to the Motion for Entry of an Order Directing Floyd Zadkovich LLP to Disclose Submissions in Foreign Arbitrations [Dkt. No. 1822].
- (c) Declaration of Luke Francis Zadkovich [Dkt. No. 1823].

Status: This matter is going forward.

C. <u>DISCOVERY RELATED MATTERS</u>

1. Apargo Limited, Fentalon Limited, and Desimusco Trading Limited's Motion for a Protective Order/To Quash [Dkt. No. 1715].

Response Deadline: August 13, 2025 (Response Deadline).

August 17, 2025 (Reply Deadline).

Related Document(s):

(a) Notice of Hearing [Dkt. No. 1717].

Responses/Replies Received:

(a) Eletson Holdings Inc.'s Opposition to Apargo Limited, Fentalon Limited, and Desimusco Trading Limited's Motion for a Protective Order/To Quash [Dkt. No. 1778].

- (b) Apargo Limited, Fentalon Limited, and Desimusco Trading Limited's Reply in Further Support of Their Motion For a Protective Order/To Quash [Dkt. No. 1789]
- (c) Joint Status Report Regarding Rule 2004 Discovery [Dkt. No. 1818].

Status: This matter is going forward as a status conference.

DATED: September 16, 2025 New York, New York HERBERT SMITH FREEHILLS KRAMER (US) LLP

By:

/s/ Kyle J. Ortiz

Kyle J. Ortiz
Brian F. Shaughnessy
Jennifer Sharret
Andrew Citron
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100
Facsimile: (212) 715-8000

Email: kyle.ortiz@hsfkramer.com brian.shaughnessy@hsfkramer.com jennifer.sharret@hsfkramer.com

andrew.citron@hsfkramer.com

Counsel for Eletson Holdings Inc.