## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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ELETSON HOLDINGS INC.,

Debtors.<sup>1</sup>

Chapter 11

Case No.: 23-10322 (JPM)

(Jointly Administered)

## APPELLEE LEVONA HOLDINGS LTD.'S DESIGNATION OF ADDITIONAL ITEMS TO BE INCLUDED IN THE RECORD ON APPEAL

Prior to November 19, 2024, the Debtors in these cases were: Eletson Holdings Inc., Eletson Finance (US) LLC, and Agathonissos Finance LLC. On March 5, 2025, the Court entered a final decree and order closing the chapter 11 cases of Eletson Finance (US) LLC and Agathonissos Finance LLC. Commencing on March 5, 2025, all motions, notices, and other pleadings relating to any of the Debtors shall be filed in the chapter 11 case of Eletson Holdings Inc. The Debtor's mailing address is c/o Herbert Smith Freehills Kramer (US) LLP, 1177 Avenue of the Americas, New York, New York 10036.

Pursuant to Federal Rule of Bankruptcy Procedure 8009(a)(2)(A), Levona Holdings Ltd. ("Levona") submits this designation of additional items to be included in the record on appeal with respect to the appeal by Apargo Limited, Fentalon Limited, and Desimusco Limited of this Court's August 1, 2025 Order Granting in Part, Levona Holdings Ltd.'s Motion to Enforce the Stipulated Stay Relief Order and For Sanctions Against the Purported Preferred Nominees Pursuant to Section 105(a) of the Bankruptcy Code (ECF 1759), which has been docketed in the U.S. District Court for the Southern District of New York as Civil Action No. 25-cv-06716.

Levona designates the following additional items to be included in the record on appeal.

Each designated item shall also include any and all exhibits and documents annexed to and/or referenced within such items:

In re Eletson Holdings Inc., No. 23-bk-10322 (Bankr. S.D.N.Y.)			
Date	Docket Entry	Description	
03/13/2023	ECF 5	Eletson's Motion for Relief from Stay to Proceed with Prepetition Arbitration Proceeding.	
03/13/2023	ECF 6	Eletson's Memorandum of Law in Support of Its Motion for Relief from Stay to Proceed with Prepetition Arbitration Proceeding.	
03/13/2023	ECF 7	Declaration of L. Solomon in Support of Eletson's Motion for Relief from Stay to Proceed with Prepetition Arbitration Proceeding.	
03/13/2023	ECF 8	Declaration of V. Hadjieleftheriadis in Support of Eletson's Motion for Relief from Stay to Proceed with Prepetition Arbitration Proceeding.	
03/17/2023	ECF 23	Stipulation and Order By and Among the Alleged Debtors, Petitioning Creditors, and Levona Regarding Contested Bankruptcy Proceedings, Arbitration, and Stay Motion.	
09/25/2023	ECF 215	Order Converting These Cases to Cases Under Chapter 11.	

Date	<b>Docket Entry</b>	Description
11/27/2023	ECF 290	Declaration of V. Kertsikoff in Support of Eletson's Motion for Sanctions Against Levona.
11/27/2023	ECF 291	Declaration of L. Solomon in Support of Eletson's Motion for Sanctions Against Levona.
12/21/2023	ECF 329	Statement of Establishment of Independent Committee, and attachments thereto.
02/26/2024	ECF 439	Letter from I. Nesser to the Honorable John P. Mastando III.
02/28/2024	ECF 456	February 27, 2024 Hearing Transcript of Proceeding before the Hon. John P. Mastando III.
03/08/2024	ECF 461	March 6, 2024 Hearing Transcript of Proceeding before the Hon. John P. Mastando III.
03/14/2024	ECF 483	Letter from L. Solomon to the Honorable John P. Mastando III regarding Stay Relief Order.
3/15/2024	ECF 490	Letter from L. Solomon to the Honorable John P. Mastando III regarding Stay Relief Order.
03/18/2024	ECF 493	Eletson's Motion to File Under Seal a Freezing Order Granted in Favor of Eletson in British Virgin Islands.
03/21/2024	ECF 507	Notice of Appearance by W. Curtin for Apargo Limited, Fentalon Limited, and Desimusco Limited.
03/22/2024	ECF 515	Notice of Appearance by W. Curtin for Family Unity Trust Company, Glafkos Trust Company, Lassia Investment Company.
03/25/2024	ECF 528	Letter from I. Nesser to the Honorable John P. Mastando III.
04/26/2024	ECF 627	April 25, 2024 Hearing Transcript of Proceeding before the Hon. John P. Mastando III.
05/14/2024	ECF 688	Eletson's Notice of Withdrawal of Motion to Enforce Stay Relief Order.
05/09/2024	ECF 705	May 8, 2024 Hearing Transcript of Proceeding before the Hon. John P. Mastando III.

Date	Docket Entry	Description
06/12/2024	ECF 782	June 10, 2024 Hearing Transcript of Proceeding before the Hon. John P. Mastando III.
07/08/2024	ECF 846	Notice of Filing of Solicitation Version of Petitioning Creditors' Joint Chapter 11 Plan of Reorganization of Eletson Holdings Inc. and Its Affiliated Debtors.
07/16/2024	ECF 874	Levona's Application for Rule 2004 Discovery
07/16/2024	ECF 875	Declaration of I. Nesser in Support of Levona's Application for Rule 2004 Discovery, and attachments thereto.
07/25/2024	ECF 898	Eletson's Objection to Levona's Application for Rule 2004 Discovery.
08/12/2024	ECF 929	Eletson's Second Objection to Levona's Application for Rule 2004 Discovery.
08/16/2024	ECF 956	Levona's Memorandum of Law in Support of Application for Rule 2004 Discovery.
08/23/2024	ECF 1017	Letter from K. Ortiz to the Honorable John P. Mastando III attaching documents including Final Arbitration Award.
08/22/2024	ECF 1044	August 21, 2024 Hearing Transcript of Proceeding before the Hon. John P. Mastando III.
01/22/2025	ECF 1380	Letter from I. Nesser to the Honorable John P. Mastando III regarding sanctions briefing schedule.
01/24/2025	ECF 1386	Letter from I. Nesser to the Honorable John P. Mastando III regarding sanctions briefing schedule and hearing date.
02/14/2025	ECF 1433	Letter from L. Solomon to the Honorable John P. Mastando III regarding Levona's Supplemental Memorandum in Support of Its Motion to Enforce Stay Relief Order and for Sanctions.
02/21/2025	ECF 1468	February 20, 2025 Hearing Transcript of Proceeding before the Hon. John P. Mastando III.
02/27/2025	ECF 1495	Order in Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization and Imposing Sanctions on Certain Parties.

Date	<b>Docket Entry</b>	Description		
03/04/2025	ECF 1510	Letter from I. Nesser to the Honorable John P. Mastando III attaching demonstratives from March 3, 2025 hearing.		
03/06/2025	ECF 1518	Letter from I. Nesser to the Honorable John P. Mastando III regarding supplementing responses to Bankruptcy Court's questions at March 3, 2025 hearing.		
03/13/2025	ECF 1537	Order in Further Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization.		
05/01/2025	ECF 1636	April 30, 2025 Hearing Transcript of Proceeding before the Hon. John P. Mastando III.		
05/16/2025	ECF 1662	May 15, 2025 Hearing Transcript of Proceeding before the Hon. John P. Mastando III.		
07/07/2025	ECF 1713	Notice of Filing of July 2, 2025 Hearing Transcript of Proceeding before the Hon. John P. Mastando III.		
07/08/2025	ECF 1716	Order in Further Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization.		
Eletson Holdings Inc. v. Levona Holdings Ltd., Case No. 23-07331 (S.D.N.Y.)				
Date	<b>Docket Entry</b>	Description		
09/13/2023	ECF 14	Eletson's Petition to Confirm Arbitration.		
10/24/2023	ECF 51	Declaration of I. Nesser in Support of Motion to Dismiss Amended and Supplemental Petition to Recognize and Enforce Arbitral Award, and attachments thereto.		
10/30/2023	ECF 52	Eletson's Letter Motion for Leave to File Corrected Amended and Supplemental Petition to Confirm Arbitral Award.		

Levona reserves the right to designate additional items for inclusion in the record on appeal.

DATED: September 4, 2025 QUINN EMANUEL URQUHART & SULLIVAN, LLP

By: /s/ Isaac Nesser

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