

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

ELETSON HOLDINGS INC.,

Debtor¹

Chapter 11

Case No.: 23-10322 (JPM)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON JUNE 18, 2025 AT 9:00 A.M. (PREVAILING EASTERN TIME)**

Date and Time: June 18, 2025 at 9:00 a.m.

Location of Hearing: *(Via Zoom for Government)*

PLEASE TAKE NOTICE that, a hearing (the “Hearing”) will be held before the Honorable John P. Mastando III, United States Bankruptcy Judge for the Southern District of New York, (the “Court”). The Hearing will take place via Zoom for Government. Parties wishing to appear at the Hearing, whether making a “live” or “listen only” appearance before the Court, must make an electronic appearance utilizing the Electronic Appearance portal located at the Court’s website at: <https://ecf.nysb.uscourts.gov/cgibin/nysbAppearances.pl>. by 4:00 p.m., Prevailing Eastern Time, one business day before the Hearing (i.e., on June 17, 2025).

PLEASE TAKE FURTHER NOTICE that all case related filings can be viewed and/or obtained by (i) accessing the Court’s Website for a fee, or (ii) by contacting the Office of the Clerk

¹ The Court has ordered the following footnote to be included in this caption: “Prior to November 19, 2024, the Debtors in these cases were: Eletson Holdings Inc., Eletson Finance (US) LLC, and Agathonissos Finance LLC. On [March 5, 2025], the Court entered a final decree and order closing the chapter 11 cases of Eletson Finance (US) LLC and Agathonissos Finance LLC. Commencing on [March 5, 2025], all motions, notices, and other pleadings relating to any of the Debtors shall be filed in the chapter 11 case of Eletson Holdings Inc. The Debtor’s mailing address is c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119.” Dkt. 1515 ¶ 7.



of the United States Bankruptcy Court, Southern District of New York. Please note that a PACER password is required to access documents on the Court's Website.

A. CONTESTED MATTERS:

1. Apargo Limited, Fentalon Limited, and Desimusco Trading Limited (collectively the "Preferred Shareholders") motion for an Order, pursuant to Federal Rule of Bankruptcy Procedure Rules 9023 and 9024, granting reconsideration and amendment of the Court's March 25, 2025 oral ruling (the "March 25 Order"), to the extent the Court previously found that the Greek arbitration confirmation proceeding, identified on Line 2 of Exhibit 1 of the Order in Further Support of Confirmation and Consummation of the Court Approved Plan of Reorganization (Dkt. 1537) (the "March 13 Order"), "violates the plan, the confirmation order, the January 29 order, and the March 13th order" (3/25/25 Tr. at 9:20-22) and to the extent if further found that "proceeding is properly included in the [Sanctions Order]" (*id.* at 9:22); and for such other and further relief as the Court deems just. (Dkt. 1586)

Opposition Deadline: May 22, 2025

Reply Deadline: June 9, 2025

Related Documents:

Opposition/Replies Received: (Dkt. 1664: *Objection /Eletson Holdings Inc.'s Objection to Motion of Apargo Limited, Fentalon Limited, and Desimusco Trading Limited for Reconsideration of March 25, 2025 Order*); (Dkt. 1689: *Reply to Motion in further support of Motion for Reconsideration of the March 25, 2025 Order*)

Status: This matter is going forward.

Dated: June 13, 2025

Respectfully submitted,

GREENBERG TRAURIG, LLP

/s/ Maura E. Miller

Hal S. Shaftel
Maura E. Miller
Adam Kirschbaum
One Vanderbilt Avenue
New York, NY 10017
(212) 801-9200
shaftelh@gtlaw.com
maura.miller@gtlaw.com
kirschbauma@gtlaw.com

*Counsel for Apargo Limited, Fentalon Limited, and
Desimusco Trading Limited*