

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

ELETSON HOLDINGS INC., et al.,

Debtors.

Chapter 11

Case No: 23-10322 (JPM)

**NOTICE OF APPEARANCE AND
REQUEST FOR NOTICE**

TO: THE CLERK OF THE COURT AND ALL PARTIES OF RECORD

PLEASE TAKE NOTICE that Michael R. Herz, Matthew J. Schenker and David P. Papiez of Fox Rothschild LLP, pursuant to Rule 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) appear in this case as counsel for interested party Microsoft Corporation. Mr. Herz is admitted or otherwise authorized to practice in this Court. Copies of all pleadings, motions, notices, or other papers, filed or served, in this case, or any proceeding herein, except original process, should be served upon the undersigned at the following address:

Michael R. Herz
FOX ROTHSCHILD LLP
101 Park Avenue
17th Floor
New York, NY 10178
Telephone: (212) 905-2308
Email: MHerz@foxrothschild.com

Matthew J. Schenker
FOX ROTHSCHILD LLP
101 Park Avenue
17th Floor
New York, NY 10178
Telephone: (212) 905-2308
Email: MSchenker@foxrothschild.com



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David P. Papiez (*pro hac vice* admission pending)

FOX ROTHSCHILD LLP

1001 Fourth Avenue, Suite 4400

Seattle, WA 98154

Telephone: (206) 389-1566

Email: DPapiez@foxrothschild.com

This Notice of Appearance and Request for Notice is not intended as nor is it a consent to jurisdiction of the Bankruptcy Court over Microsoft, and is not a waiver of Microsoft's rights, including, but not limited to: (i) Microsoft's right to have final orders in non-core matters entered only after de novo review by a district judge; (ii) Microsoft's right to trial by jury in any proceeding so triable herein, or in any case, controversy, or proceeding related hereto; (iii) Microsoft's right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, setoffs, or recoupments to which Microsoft is or may be entitled under any agreement, in law, or in equity — all of which rights, claims, actions, defenses, setoffs, and recoupments Microsoft expressly reserves.

Dated: May 30, 2025

FOX ROTHSCHILD LLP

By: /s/ Michael R. Herz

Michael R. Herz, Esq.

101 Park Avenue, 17th Floor

New York, New York 10178

Telephone: (212) 878-7900

Facsimile: (212) 692-0940

E-Mail: mherz@foxrothschild.com

Attorneys for Interested Party Microsoft Corporation.