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HEARING DATE: 5/15/2025 AT 9:00 AM  
(Prevailing Eastern Time)

*Counsel for Eletson Holdings Inc.*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

ELETSON HOLDINGS INC.,

Debtor.<sup>1</sup>

Chapter 11

Case No.: 23-10322 (JPM)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON MAY 15, 2025 AT 9:00 A.M. (PREVAILING EASTERN TIME)**

**Date and Time:** May 15, 2025 at 9:00 A.M. (Prevailing Eastern Time)

**Location of Hearing:** *(Via Zoom for Government)*

A hearing ("Hearing") will be held on May 15, 2025 at 9:00 a.m., before the Honorable John P. Mastando III, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the "Court"). The Hearing will take place via Zoom for Government. Parties wishing to appear at the Hearing, whether making a "live" or "listen only" appearance before the Court, need to make an electronic appearance (an "eCourtAppearance") through the Court's website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> by 4:00 p.m., Prevailing Eastern Time, one business day before the hearing (i.e., on May 14, 2025).

<sup>1</sup> Prior to November 19, 2024, the Debtors in these cases were: Eletson Holdings Inc., Eletson Finance (US) LLC, and Agathonissos Finance LLC. On March 5, 2025, the Court entered a final decree and order closing the chapter 11 cases of Eletson Finance (US) LLC and Agathonissos Finance LLC. Commencing on March 5, 2025, all motions, notices, and other pleadings relating to any of the Debtors shall be filed in the chapter 11 case of Eletson Holdings Inc. The Debtor's mailing address is c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119.



A copy of each pleading can be viewed for a fee on the Court's website at  
[www.ecf.uscourts.gov](http://www.ecf.uscourts.gov).

**A. CONTESTED MATTERS:**

1. *Eletson Holdings Inc.'s Motion for Entry of an Order Awarding Attorney's Fees and Costs* [Docket No. 1597].

Response Deadline: May 6, 2025 at 4:00 P.M. (*Response Deadline*).  
May 12, 2025 at 4:00 P.M. (*Reply Deadline*).

Related Documents(s):

- (a). *Notice of Hearing* [Docket No. 1597].
- (b). *Declaration of Jared C. Borriello, Esq. In Support of Eletson Holdings Inc.'s Motion for Entry of an Order Awarding Attorneys' Fees and Costs* [Docket No. 1598].
- (c). *Declaration of Maria Orfanidou in Support of Eletson Holdings Inc.'s Motion for Entry of an Order Awarding Attorneys' Fees and Costs* [Docket No. 1599].
- (d). *Declaration of James A. A. Pierre II In Support of Eletson Holdings Inc.'s Motion for Entry of an Order Awarding Attorneys' Fees and Costs* [Docket No. 1600].
- (e). *Declaration of Kunkunyon Wleh Teh in Support of Eletson Holdings Inc.'s Motion for Entry of an Order Awarding Attorneys' Fees and Costs* [Docket No. 1601].
- (f). *Declaration of Kyle J. Ortiz, Esq. In Support of the April 16 Motions* [Docket No. 1603].
- (g). *Letter to the Honorable John P. Mastando Regarding Motion Schedule* [Docket No. 1610].
- (h). *Letter to the Honorable John P. Mastando on behalf of Elafonissos Shipping Corporation, Family Unity Trust Company, Glafkos Trust Company, Lassia Investment Company.* [Docket No. 1611].
- (i). *Letter to the Honorable John P. Mastando III Re: Response to April 17, 2025 Letter filed by Reed Smith LLP* [Docket No. 1612].
- (j). *Letter to the Honorable John P. Mastando Regarding Motion Schedule* [Docket No. 1613].

- (k). *Memorandum Endorsed Order signed on 4/17/2025 Re: Letter Requesting Adjournment* [Docket No. 1614].
- (l). *Notice of Adjournment of Certain Matters Scheduled to be Heard on April 30, 2025* [Docket No. 1615].
- (m). *Letter to the Honorable John P. Mastando Requesting an Extension of Time to Respond to the April 16, 2025 Motions* [Docket No. 1633].

Responses / Replies Received:

- (a). *Memorandum of Law in Opposition to Eletson Holdings Inc.'s Motion for Entry of an Order Awarding Attorneys' Fees and Costs* [Docket No. 1643].
- (b). *Objection to Motion for Fees and Costs filed on behalf of Elafonissos Shipping Corporation, Family Unity Trust Company, Glafkos Trust Company, Lassia Investment Company* [Docket No. 1646].
- (c). *Eletson Holdings Inc.'s Omnibus Reply in Support of April 16, 2025 Motions* [Docket No. 1651].
- (d). *Second Supplemental Declaration of Bryan M. Kotliar, Esq. In Support of Eletson Holdings Inc.'s Omnibus Reply in Support of Its April 16, 2025* [Docket No. 1652].

Status: This matter is going forward.

- 2. *Eletson Holdings Inc.'s Motion to Amend the Court's Consummation Order* [Docket No. 1537] *To (A) Increase the Sanctions Amount; and (B) Impose Sanctions on Laskarina Karastamati* [Docket No. 1602].

Response Deadline<sup>2</sup>: May 6, 2025 at 4:00 P.M. (*Response Deadline*).  
May 12, 2025 at 4:00 PM (*Reply Deadline*).

Related Documents(s):

- (a). *Order signed on 3/13/2025 In Further Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization* [Docket No. 1537].
- (b). *Notice of Hearing* [Docket No. 1602].
- (c). *Declaration of Kyle J. Ortiz, Esq. In Support of the April 16 Motions* [Docket No. 1603].

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<sup>2</sup> On May 1, 2025, the Court entered a Memorandum Endorsed Order setting additional response and reply deadlines relating only to Docket Nos. 1627, 1628, 1629 and 1630, respectively.

- (d). *Letter to the Honorable John P. Mastando Regarding Motion Schedule* [Docket No. 1610].
- (e). *Letter to the Honorable John P. Mastando III Re: Response to April 17, 2025 Letter filed by Reed Smith LLP* [Docket No. 1612].
- (f). *Notice of Adjournment of Certain Matters Scheduled to be Heard on April 30, 2025* [Docket No. 1615].
- (g). *Supplement to Eletson Holdings Inc.'s Motion to Amend Court's Foreign Opposition Sanctions Order* [Docket No. 1537] to (A) Increase the Sanctions Amount and (B) Impose Sanctions on Laskarina Karastamati [Docket No. 1629].
- (h). *Supplemental Declaration of Kyle J. Ortiz, Esq., in Support of Supplement to Eletson Holdings Inc.'s Motion to Amend Court's Foreign Opposition Sanctions Order* [Docket No. 1537] to (A) Increase the Sanctions Amount and (B) Impose Sanctions on Laskarina Karastamati [Docket No. 1630].
- (i). *Letter to the Honorable John P. Mastando Requesting an Extension of Time to Respond to the April 16, 2025 Motions* [Docket No. 1633].
- (j). *Letter to the Honorable John P. Mastando re: Request for Extension Filed by on behalf of Elafonissos Shipping Corporation, Family Unity Trust Company, Glafkos Trust Company, Lassia Investment Company* [Docket No. 1634].
- (k). *Memorandum Endorsed Order signed on 5/1/2025 Re: Letter* [Docket No. 1637].

Responses / Replies Received:

- (a). *Memorandum of Law in Opposition to Eletson Holdings Inc.'s Motion to Amend the Court's Foreign Opposition Sanctions Order* [Docket No. 1640].
- (b). *Reply Declaration of John Markianos-Daniolos Regarding the Motion to Amend the Court's Foreign Opposition Sanctions Order* [Docket No. 1641].
- (c). *Objection to Motion to Amend the Appealed March 13, 2025 Order* [Docket No. 1642].
- (d). *Memorandum of Law in Opposition to Supplement to Eletson Holdings Inc.'s Motion to Amend the Court's Foreign Opposition Sanctions Order* [Docket No. 1649].

- (e). *Eletson Holdings Inc.'s Omnibus Reply in Support of April 16, 2025 Motions* [Docket No. 1651].
- (f). *Second Supplemental Declaration of Bryan M. Kotliar, Esq. In Support of Eletson Holdings Inc.'s Omnibus Reply in Support of Its April 16, 2025* [Docket No. 1652].
- (g). *Eletson Holdings Inc.'s Reply in Support of its Supplement to its Motion to Amend Court's Foreign Opposition Sanctions Order* [Docket No. 1537] to (A) Increase the Sanctions Amount and (B) Impose Sanctions on Laskarina Karastamati [Docket No. 1656].

Status: This matter is going forward.

- 3. *Eletson Holdings Inc.'s Motion for Entry of a Further Order in Support of Confirmation and Consummation of The Court-Approved Plan of Reorganization* [Docket No. 1605].

Response Deadline<sup>2</sup>: May 6, 2025 at 4:00 P.M. (Response Deadline).  
May 12, 2025 at 4:00 PM (Reply Deadline).

Related Documents(s):

- (a). *Notice of Hearing* [Docket No. 1605].
- (b). *Declaration of Bryan M. Kotliar, Esq. in Support of Eletson Holdings Inc.'s Motion for Entry of a Further Order in Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization* [Docket No. 1606].
- (c). *Letter to the Honorable John P. Mastando Regarding Motion Schedule* [Docket No. 1610].
- (d). *Letter to the Honorable John P. Mastando III Re: Response to April 17, 2025 Letter filed by Reed Smith LLP* [Docket No. 1612].
- (e). *Notice of Adjournment of Certain Matters Scheduled to be Heard on April 30, 2025* [Docket No. 1615].
- (f). *Supplement to Eletson Holdings Inc.'s Motion for Entry of a Further Order in Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization* [Docket No. 1627].
- (g). *Declaration of Bryan M. Kotliar, Esq. in Support of Eletson Holdings Inc.'s Supplement to Motion for Entry of a Further Order in Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization* [Docket No. 1628].

- (h). *Letter to the Honorable John P. Mastando Requesting an Extension of Time to Respond to the April 16, 2025 Motions* [Docket No. 1633].
- (i). *Letter to the Honorable John P. Mastando re: Response to extension request letters filed by Reed Smith LLP and Rolnick, Kramer & Sadighi LLP* [Docket No. 1635].
- (j). *Memorandum Endorsed Order signed on 5/1/2025 Re: Letter* [Docket No. 1637].

Responses/Replies Received:

- (a). *Objection to Motion filed on behalf of Jackson Walker LLP and Royston, Rayzor, Vickery & Williams, L.L.P.* [Docket No. 1644].
- (b). *Eletson Holdings Inc.'s Omnibus Reply in Support of April 16, 2025 Motions* [Docket No. 1651].
- (c). *Second Supplemental Declaration of Bryan M. Kotliar, Esq. in Support of Eletson Holdings Inc.'s Omnibus Reply in Support of Its April 16, 2025* [Docket No. 1652].

Status: This matter is going forward.

- 4. *Motion for Entry of an Order Compelling Reed Smith to Implement the Plan and Imposing Sanctions* [Docket No. 1607].

Response Deadline: May 6, 2025 at 4:00 P.M. (Response Deadline),  
May 12, 2025 at 4:00 PM (Reply Deadline).

Related Documents(s):

- (a). *Notice of Hearing* [Docket No. 1607].
- (b). *Declaration of Bryan M. Kotliar, Esq. In Support of Eletson Holdings Inc.'s Motion for Entry of an Order Compelling Reed Smith to Help Implement the Plan and Imposing Sanctions* [Docket No. 1608].
- (c). *Eletson Holding Inc.'s Motion for an Order Authorizing the Filing Under Seal of Certain Exhibits and Information Relating to Eletson Holdings Inc.'s Motion for Entry of an order Compelling Reed Smith to Implement the Plan and Imposing Sanctions* [Docket No. 1609].
- (d). *Letter to the Honorable John P. Mastando Regarding Motion Schedule* [Docket No. 1610].
- (e). *Letter to the Honorable John P. Mastando III Re: Response to April 17, 2025 Letter filed by Reed Smith LLP* [Docket No. 1612].

- (f). *Notice of Adjournment of Certain Matters Scheduled to be Heard on April 30, 2025* [Docket No. 1615].
- (g). *Letter to the Honorable John P. Mastando Requesting an Extension of Time to Respond to the April 16, 2025 Motions* [Docket No. 1633].

Responses/Replies Received:

- (a). *Objection to Reorganized Eletson Holdings Inc.'s Motion for Entry of an Order Compelling Reed Smith to Implement the Plan and Imposing Sanctions* [Docket No. 1645].
- (b). *Eletson Holdings Inc.'s Omnibus Reply in Support of April 16, 2025 Motions* [Docket No. 1651].
- (c). *Second Supplemental Declaration of Bryan M. Kotliar, Esq. in Support of Eletson Holdings Inc.'s Omnibus Reply in Support of Its April 16, 2025* [Docket No. 1652].

Status: This matter is going forward.

DATED: May 14, 2025  
New York, New York

TOGUT, SEGAL & SEGAL LLP  
By:

/s/Kyle J. Ortiz

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