

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
:
ELETSON HOLDINGS INC.,¹ : Case No. 23-10322 (JPM)
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Debtor. :
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ORDER

This matter having come before the Court upon the *Letter to the Honorable John P. Mastando Regarding the Order in Further Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization* filed on March 13, 2025 by Reed Smith [ECF Docket No. 1539], the *Letter to the Honorable John P. Mastando III re: Response to Reed Smith LLP Letter regarding March 13, 2025 Order* filed on March 18, 2025 by Reorganized Eletson Holdings Inc. [ECF Docket No. 1547], and the *Letter to the Honorable John P. Mastando in Response to the Reorganized Eletson Holdings, Inc. March 18, 2025 Letter* filed on March 19, 2025 by Reed Smith [ECF Docket No. 1548] (collectively, the “**Letters**”):

It is hereby **ORDERED** that the Court will hold a status conference on the matters addressed in the Letters on March 25, 2025 at 11:00 a.m. (EST).

Dated: New York, New York
March 20, 2025

/S/ John P. Mastando III
HONORABLE JOHN P. MASTANDO III
UNITED STATES BANKRUPTCY JUDGE

¹ Prior to November 19, 2024, the Debtors in these cases were: Eletson Holdings Inc., Eletson Finance (US) LLC, and Agathonissos Finance LLC. On March 5, 2025, the Court entered a final decree and order closing the chapter 11 cases of Eletson Finance (US) LLC and Agathonissos Finance LLC. Commencing on March 5, 2025, all motions, notices, and other pleadings relating to any of the Debtors shall be filed in the chapter 11 case of Eletson Holdings Inc. The Debtor’s mailing address is c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119.

