

William E. Curtin
SIDLEY AUSTIN LLP
787 Seventh Avenue
New York, NY 10019
Telephone: (212) 839 5300
Facsimile: (212) 839 5599
Email: wcurtin@sidley.com

Duston K. McFaul (NY Bar No. 4631644)
SIDLEY AUSTIN LLP
1000 Louisiana Street, Ste 5900
Houston, TX 77002
Telephone: (713) 495-4500
Facsimile: (713) 495-7799
Email: dmcfaul@sidley.com

Robert S. Velevis (admitted *pro hac vice*)
SIDLEY AUSTIN LLP
2021 McKinney Avenue, Ste 2000
Dallas, TX 75201
Telephone: (214) 981-3300
Facsimile: (214) 981-3400
Email: rvelevis@sidley.com

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

ELETSON HOLDINGS INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-10322 (JPM)

(Jointly Administered)

**NOTICE OF HEARING ON MOTION OF SIDLEY AUSTIN LLP TO WITHDRAW AS
COUNSEL TO THE MAJORITY SHAREHOLDERS
OF ELETSON HOLDINGS INC. AND THE PREFERRED SHAREHOLDERS**

¹ The Debtors in these chapter 11 cases are: Eletson Holdings Inc., Eletson Finance (US) LLC, and Agathonissos Finance LLC. The address of the Debtors' corporate headquarters is 118 Kolokotroni Street, GR 185 35 Piraeus, Greece.



PLEASE TAKE FURTHER NOTICE that, on March 7, 2025, William E. Curtin, Duston K. McFaul, Robert S. Velevis, and Sidley Austin LLP filed the *Motion of Sidley Austin LLP to Withdraw as Counsel to the Majority Shareholders of Eletson Holdings Inc. and the Preferred Shareholders* [Docket No. 1525] (the “Motion”).

PLEASE TAKE FURTHER NOTICE that, the Court has scheduled a hearing (the “Hearing”) on the Motion for **March 25, 2025 at 11:00 a.m. (Prevailing Eastern Time)** before the Honorable John P. Mastando III, United States Bankruptcy Judge for the Southern District of New York, in the United States Bankruptcy Court for the Southern District of New York, in Courtroom 501, located at One Bowling Green, New York, New York 10004 (the “Court”).

PLEASE TAKE FURTHER NOTICE that, the Hearing shall be held via Zoom for Government. Parties wishing to appear at the Hearing, whether making a “live” or “listen only” appearance before the Court, must make an electronic appearance utilizing the Electronic Appearance portal located at the Court’s website at: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than **March 24, 2025 at 4:00 p.m. (Prevailing Eastern Time)** (the “Appearance Deadline”). After the Appearance Deadline has passed, parties who have made their electronic appearances through the Court’s website to appear via Zoom for Government will receive an invitation from the Court with a Zoom link that will allow them to attend the Hearing. Requests to receive a Zoom link should not be emailed to the Court, and the Court will not respond to late requests that are submitted on the day of the Hearing. Further information on the use of Zoom for Government can be found at the Court’s website at <https://www.nysb.uscourts.gov/zoom-videohearing-guide>.

PLEASE TAKE FURTHER NOTICE that, responses, if any, to the Motion must be made in writing, stating in detail the reasons therefor, and must be filed with the Clerk of the Court, so as to be actually received by the Honorable Judge Mastando III, with electronic copies emailed to Chambers at JPM.chambers@nysb.uscourts.gov; and upon: (i) Sidley Austin LLP, 787 Seventh Avenue, New York, New York 10019, Attn: William E. Curtin (wcurtin@sidley.com); and (ii) the Office of the United States Trustee for Region 2, Attn: Daniel Rudewicz, Esq. (Daniel.Rudewicz@usdoj.gov) One Bowling Green, Room 534, New York, New York 10004-1408, no later than **March 21, 2025 at 5:00 p.m. (Prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, the Motion, as well as all other case related filings can be viewed and/or obtained by (i) accessing the Court's website for a fee, or (ii) by contacting the Office of the Clerk of the United States Bankruptcy Court, Southern District of New York. Please note that a PACER password is required to access documents on the Court's website.

[Remainder of Page Intentionally Left Blank]

Dated: March 14, 2025
New York, New York

Respectfully submitted,

/s/ William E. Curtin

William E. Curtin
SIDLEY AUSTIN LLP
787 Seventh Avenue
New York, NY 10019
Telephone: (212) 839 5300
Facsimile: (212) 839 5599
Email: wcurtin@sidley.com

Robert S. Velevis (admitted *pro hac vice*)
SIDLEY AUSTIN LLP
2021 McKinney Avenue, Ste 2000
Dallas, TX 75201
Telephone: (214) 981-3300
Facsimile: (214) 981-3400
Email: rvelevis@sidley.com

*Counsel for the Majority Shareholders of
Eletson Holdings Inc.*