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HEARING DATE: 3/17/2025 AT 10:300 AM
(Prevailing Eastern Time)

Counsel for Eletson Holdings Inc.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

ELETSON HOLDINGS INC.,

Debtor.¹

Chapter 11

Case No.: 23-10322 (JPM)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 17, 2025 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Date and Time: March 17, 2025 at 10:00 A.M. (Prevailing Eastern Time)

Location of Hearing: (Via Zoom for Government)

A hearing (“Hearing”) will be held on March 17, 2025 at 10:00 a.m., before the Honorable John P. Mastando III, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “Court”). The Hearing will take place via Zoom for Government. Parties wishing to appear at the Hearing, whether making a “live” or “listen only” appearance before the Court, need to make an electronic appearance (an “eCourtAppearance”) through the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> by 4:00 p.m., Prevailing Eastern Time, one business day before the hearing (i.e., on March 14, 2025).

¹ Prior to November 19, 2024, the Debtors in these cases were: Eletson Holdings Inc., Eletson Finance (US) LLC, and Agathonissos Finance LLC. On March 5, 2025, the Court entered a final decree and order closing the chapter 11 cases of Eletson Finance (US) LLC and Agathonissos Finance LLC. Commencing on March 5, 2025, all motions, notices, and other pleadings relating to any of the Debtors shall be filed in the chapter 11 case of Eletson Holdings Inc. The Debtor’s mailing address is c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New Y



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A copy of each pleading can be viewed for a fee on the Court's website at

www.ecf.uscourts.gov.

A. CONTESTED MATTER:

1. *Notice of Hearing and Eletson Holdings Inc.'s Motion for Entry of an Order Approving Cross-Border Court-to-Court Communications Protocol* [Docket No. 1497].

Response Deadline: March 10, 2025 at 12:00 P.M. (*Prevailing Eastern Time*).

Related Documents(s):

- (a). *Declaration of Bryan M. Kotliar, Esq. In Support of Eletson Holdings Inc.'s Motion for Entry of an Order Approving Cross-Border Court-to-Court Communications Protocol* [Docket No. 1498].
- (b). *Notice of Filing of Revised Proposed Order with Respect to Eletson Holdings Inc.'s Motion for Entry of an Order Approving Cross-Border Court-to-Court Communications Protocol* [Docket No. 1538].

Responses/Replies Received:

- (a). *Letter to the Honorable John P. Mastando Regarding Cross-Border Court-to-Court Communications Protocol* [Docket No. 1526].
- (b). *Limited Response of the Majority Shareholders of Eletson Holdings Inc. to Motion for Entry of an Order Approving Cross-Border Court-to-Court Communications Protocol* [Docket No. 1527].

Status: This matter is going forward. Holdings filed a revised order on March 13, 2025. *See* Docket. No. 1538, Ex. 1. To the extent that any responses to the motion have not been resolved by the revised order, Holdings intends to address such outstanding issues at the hearing.

DATED: March 13, 2025
New York, New York

TOGUT, SEGAL & SEGAL LLP
By:

/s/Kyle J. Ortiz
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