

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000
Kyle J. Ortiz
Bryan M. Kotliar
Brian F. Shaughnessy
Jared C. Borriello
John N. McClain

HEARING DATE: 3/12/2025 AT 9:30 AM
(Prevailing Eastern Time)

Counsel for Eletson Holdings Inc.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

ELETSON HOLDINGS INC.,

Debtor.¹

Chapter 11

Case No.: 23-10322 (JPM)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 12, 2025 AT 9:30 A.M. (PREVAILING EASTERN TIME)**

Date and Time: March 12, 2025 at 9:30 A.M. (Prevailing Eastern Time)

Location of Hearing: (Via Zoom for Government)

A hearing ("Hearing") will be held on March 12, 2025 at 9:30 a.m., before the Honorable John P. Mastando III, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the "Court"). The Hearing will take place via Zoom for Government. Parties wishing to appear at the Hearing, whether making a "live" or "listen only" appearance before the Court, need to make an electronic appearance (an "eCourtAppearance") through the Court's website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> by 4:00 p.m.,

¹ Prior to November 19, 2024, the Debtors in these cases were: Eletson Holdings Inc., Eletson Finance (US) LLC, and Agathonissos Finance LLC. On March 5, 2025, the Court entered a final decree and order closing the chapter 11 cases of Eletson Finance (US) LLC and Agathonissos Finance LLC. Commencing on March 5, 2025, all motions, notices, and other pleadings relating to any of the Debtors shall be filed in the chapter 11 case of Eletson Holdings Inc. The Debtor's mailing address is c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119.



Prevailing Eastern Time, one business day before the hearing (i.e., on March 11, 2025).

A copy of each pleading can be viewed for a fee on the Court's website at

www.ecf.uscourts.gov.

A. CONTESTED MATTERS:

1. *Emergency Motion of Eletson Holdings Inc. for Entry of a Further Order in Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization* [Docket No. 1459].

Response Deadline: March 4, 2025 at 5:00 P.M. (Prevailing Eastern Time).

Reply Deadline: March 7, 2025 at 12:00 P.M. (Prevailing Eastern Time).

Related Documents(s):

- (a). *Motion to Shorten Notice with Respect to Emergency Motion of Eletson Holdings Inc. for Entry of a Further Order in Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization* [Docket No. 1460].
- (b). *Letter to the Honorable John P. Mastando Regarding Motion to Shorten Notice with Respect to Emergency Motion of Eletson Holdings Inc. for Entry of a Further Order in Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization* [Docket No. 1465].
- (c). *Letter to the Honorable John P. Mastando III re: Response to Letter filed by Reed Smith* [Docket No. 1466].
- (d). *Scheduling Order* [Docket No. 1470].
- (e). *Notice of Hearing of Emergency Motion of Eletson Holdings Inc. for Entry of a Further Order in Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization* [Docket No. 1481].
- (f). *Letter to the Honorable John P. Mastando III re: Foreign Filings* [Docket No. 1496].
- (g). *Notice of Filing of Revised Proposed Order with Respect to the Emergency Motion of Eletson Holdings Inc. for Entry of a Further Order in Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization* [Docket No. 1499].

Responses / Replies Received:

- (a). *Objection of the Majority Shareholders of Eletson Holdings Inc. to Emergency Motion for Entry of a Further Order in Support of Confirmation* [Docket No. 1506].
- (b). *Opposition of Non-Party Daniolos Law Firm to the Emergency Motion of Eletson Holdings Inc. for Entry of a Further Order in Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization* [Docket No. 1507].
- (c). *Memorandum of Law in Opposition to the Emergency Motion of Eletson Holdings Inc. "For Entry of a Further Order in Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization* [Docket No. 1508].
- (d). *Declaration of Louis M. Solomon in Support of Reed Smith LLP's Memorandum of Law in Opposition to the Emergency Motion of Eletson Holdings Inc. "For Entry of a Further Order in Support of Confirmation and Consummation of the Court-Approved Plan of Reorganization"* [Docket No. 1509].
- (e). *Eletson Holdings Inc.'s Omnibus Reply In Support of Its Foreign Opposition Sanctions Motion* [Docket No. 1522].
- (f). *Declarartion of Jared C. Borriello, Esq. In Support of Eletson Holdings Inc's Omnibus Reply In Support of Its Foreign Opposition Sanctions Motion* [Docket No. 1523].

Status: This matter is going forward.

DATED: March 11, 2025
New York, New York

TOGUT, SEGAL & SEGAL LLP
By:

/s/Kyle J. Ortiz

KYLE J. ORTIZ

BRYAN M. KOTLIAR

BRIAN F. SHAUGHNESSY

JARED C. BORRIELLO

JOHN N. MCCLAIN

One Penn Plaza, Suite 3335

New York, New York 10119

(212) 594-5000

Counsel for Eletson Holdings, Inc.