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Attorneys for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

EIGER BIOPHARMACEUTICALS, INC., *et al.*¹

Chapter 11

Case No. 24-80040 (SGJ)

Debtors.

(Jointly Administered)

AGENDA FOR HEARING SCHEDULED FOR MAY 29, 2024 AT 2:00 P.M. (PREVAILING CENTRAL TIME)

The above-captioned debtors and debtors in possession (collectively, the "Debtors")

hereby file this agenda for matters set for hearing on May 29, 2024 at 2:00 p.m. (prevailing

Central Time), before the Honorable Stacey G. C. Jernigan at the United States Bankruptcy Court

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Ave., Dallas, Texas 75201.



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for the Northern District of Texas, at Courtroom #1, Earle Cabell Federal Building, 1100 Commerce Street, Dallas, Texas 75242-1496.

AGENDA MATTERS

1. Debtors' Emergency Motion for Authority to Conduct Examinations Under Federal Rule of Bankruptcy Procedure 2004 [Docket Nos. 172, 178]

Related Documents:

- a. Notice of Adjournment of May 7, 2004 Setting on 2004 Motion to May 30, 2024 at
 9:30 A.M. (Prevailing Central Time) [Docket No. 192]
- b. *Notice of Hearing for May 29, 2024 Setting* [Docket No. 261]
- c. Debtors' Witness and Exhibit List [Docket No. 293]
- d. Notice of Revised Proposed Order Granting Authority to Conduct Examinations Under Federal Rule of Bankruptcy Procedure 2004 [Docket No. 294]

<u>Status</u>: This matter is going forward on a contested basis.

2. Application for an Order Authorizing the Retention and Employment of Neligan LLP as Conflicts Counsel to the Debtors [Docket No. 202]

Related Documents:

- a. *Notice of Hearing* [Docket No. 204]
- b. *Amended Notice of Hearing* [Docket No. 262]

<u>Status</u>: This matter is going forward on a uncontested basis. The Debtors anticipate filing a certificate of no objection prior to the hearing.

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Dated: May 28, 2024 Dallas, Texas

SIDLEY AUSTIN LLP

/s/ Thomas R. Califano

Thomas R. Califano (TX Bar No. 24122825) William E. Curtin (admitted *pro hac vice*) John J. Kuster (admitted pro hac vice) Jon W. Muenz (admitted pro hac vice) Anne G. Wallice (admitted *pro hac vice*) 787 Seventh Avenue New York, NY 10019 Telephone: (212) 839-5300 (212) 839-5599 Facsimile: tom.califano@sidley.com Email: wcurtin@sidley.com jkuster@sidley.com jmuenz@sidley.com anne.wallice@sidley.com

and

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Attorneys for the Debtors and Debtors in Possession

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Certificate of Service

I certify that on May 28, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Thomas R. Califano

Thomas R. Califano