

Information to identify the case:Debtor Eiger BioPharmaceuticals, Inc., et al. EIN 33-0971591
NameUnited States Bankruptcy Court for the Northern District of Texas Date Case Filed for chapter 11 04/01/2024Case Number 24-80040 (SGJ)**Official Form 309F1 (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case****10/20****For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.****This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>), or by visiting the Debtors' case website at www.kccellc.net/Eiger.

The staff of the bankruptcy clerk's office cannot give legal advice.**Do not file this notice with any proof of claim or other filing in the case.**

1. Debtor's full name		See chart below	
2. All other names used in the last 8 years			
Debtor		Other Name(s)	
Jointly Administered Cases:			
DEBTOR	ADDRESS	CASE NO.	EIN
Eiger BioPharmaceuticals, Inc.	2155 Park Boulevard, Palo Alto, California 94306	24-80040 (SGJ)	33-0971591
EBPI Merger Inc.	2155 Park Boulevard, Palo Alto, California 94306	24-80041 (SGJ)	26-3679986
EB Pharma LLC	2155 Park Boulevard, Palo Alto, California 94306	24-80042 (SGJ)	61-1748352
Eiger BioPharmaceuticals Europe Limited	30 Upper High Street, Thame, Oxfordshire, OX9 3EZ United Kingdom	24-80043 (SGJ)	N/A
EigerBio Europe Limited	Room 002, 28-32 Pembroke Street Upper, Dublin 2, Ireland D02NT28 Ireland	24-80044 (SGJ)	N/A

3. Address See chart above

4. Debtor's attorney (proposed)

Sidley Austin LLP
Thomas R. Califano (TX Bar No. 24122825)
William E. Curtin (admitted *pro hac vice*)
Anne G. Wallace (admitted *pro hac vice*)
787 Seventh Avenue
New York, NY 10019

Contact Phone: (212) 839-5300
tom.califano@sidley.com
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Sidley Austin LLP
Charles M. Persons (TX Bar No. 24060413)
2021 McKinney Avenue, Suite 2000
Dallas, Texas 75201

Contact Phone: (214) 981-3300
cpersons@sidley.com

5. Bankruptcy clerk's office

Documents in this case may be filed at this address:

Earle Cabell Federal Building
1100 Commerce St., Rm. 1254
Dallas, TX 75242-1496

Hours open: Monday through Friday 8:30 a.m. – 4:30 p.m.
Contact phone: (214) 753-2000

You may inspect all records filed in this case at this office or online at <https://pacer.uscourts.gov>, or by visiting the Debtors' case website at www.kccllc.net/Eiger.

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

Date: May 13, 2024 at 01:30 p.m. CT **Location:** By telephone Trustee: **United States Trustee**

Toll free number: **866-818-4670**
Alternate number: **203-480-2179**
Participant Code: **3304120**

Information can be found at the Debtors' case website, available at www.kccllc.net/Eiger.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

7. Proof of claim deadline

Deadlines for filing proof of claim:

For all creditors (except a governmental unit): 8/12/24
For a governmental unit: 9/30/24

Information can be found at the Debtors' case website, available at www.kccllc.net/Eiger.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed, contingent, or unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at <https://pacer.uscourts.gov>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

Deadline for filing the complaint: To be Determined.

9. Creditors with a foreign address If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

If you have questions about this notice, please contact the Debtors' Claims and Noticing Agent, Kurtzman Carson Consultants LLC, at (888) 733-1544 (U.S./Canada) or (310) 751-2638 (international), or submit an inquiry at <http://www.kccllc.net/Eiger/inquiry>.

You may also find more information at www.kccllc.net/Eiger.