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PILLSBURY WINTHROP SHAW PITTMAN LLP Hugh M. Ray, III 609 Main Street, Suite 2000 Houston, Texas 77002 Tel: (713) 276-7600 hugh.ray@pillsburylaw.com

Counsel for Sentynl Therapeutics, Inc. [additional counsel listed at end of document]

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

EIGER BIOPHARMACEUTICALS, INC., *et al.*¹

Chapter 11

Case No. 24-80040 (SGJ)

Debtors.

(Jointly Administered)

SENTYNL THERAPEUTICS, INC.'S OPPOSITION TO LIQUIDATING TRUSTEE'S MOTION FOR SUMMARY JUDGMENT ON CONTESTED MATTER, EXPUNGING <u>ADMINISTRATIVE CLAIM OF SENTYNL THERAPEUTICS, INC.</u>

Sentynl Therapeutics, Inc. ("Sentynl") submits this Opposition to the Liquidating Trustee's

Motion for Summary Judgment on Contested Matter, Expunging Administrative Claim of Sentynl

Therapeutics, Inc. (the "Motion"), requests the Court enter the proposed order attached as Exhibit

<u>A</u> denying the Motion in its entirety, and respectfully represents as follows:

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Avenue, Dallas, Texas 75201.



TABLE OF CONTENTS

PRELIMINARY STATEMENT
BACKGROUND
A. The Zokinvy® Sale
B. Sentynl's Diligent Ramp Up Efforts
C. The Lonafarnib Sale to EIT
D.
E.
F 10
G. The Present Litigation
ARGUMENT AND AUTHORITIES
A. Legal Standard 12
B. There Is No Basis to Grant Summary Judgment on the Intsel Chimos Claim or the Claim Related to the Delayed IQVIA Transfer – The Liquidating Trustee Does
Not Even Adress Those Administrative Expenses
C.
1
c. 20
d21
2. Factual Disputes Abound Regarding
2. I detadi Disputes Recand Regarding
3. The Liquidating Trustee's Arguments Regarding Waiver and Laches Fail
a. The Laches Argument Fails
b. The Waiver Argument Fails
CONCLUSION

TABLE OF AUTHORITIES

Page(s)

Cases

<i>511 W. 232nd Owners Corp. v. Jennifer Realty Co.</i> , 98 N.Y.2d 144 (N.Y. App. 2002)24
<i>Texas v. Am. Tobacco Co.</i> , 463 F.3d 399 (5th Cir. 2006)
Beard v. Banks, 548 U.S. 521 (2006)12
<i>Body v. Ingersoll-Rand Co.</i> , 39 F. Supp. 3d 827 (E. D. La. 2014)
Bott v. J.F. Shea Co., 388 F.3d 530 (5th Cir. 2004)
Castellaw v. Liberty Ins. Co., No. 3:23-CV-2116-X, 2024 U.S. Dist. LEXIS 28409 (N.D. Tex. Feb. 20, 2024)
Connelly v. State Farm Mut. Auto. Ins. Co., 135 A.3d 1272 (Del. 2016)
<i>Frew v. Janik</i> , 780 F.3d 320 (5th Cir. 2015)22
Gerber v. Enterprise Products Holdings, LLC, 67 A.3d 400 (Del. 2013)24
<i>Guillory v. Domtar Indus.</i> , 95 F.3d 1320 (5th Cir. 1996)12
<i>Hot Wax, Inc. v. Turtle Wax, Inc.,</i> 191 F.3d 813 (7th Cir. 1999)
<i>International Shortstop, Inc. v. Rally's, Inc.,</i> 939 F.2d 1257 (5th Cir. 1991)12, 13
<i>Little v. Liquid Air Corp.</i> , 952 F.2d 841 (5th Cir. 1992)
Lujan v. National Wildlife Fed'n, 497 U.S. 871 (1990)

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 4 of 35

Maloney v. UniversalCom, Inc., No. 00-529-L, 2001 U.S. Dist. LEXIS 345 (E.D. La. Jan. 5, 2001)
Nunez v. Superior Oil Co., 572 F.2d 1119 (5th Cir. 1978)
Ratheon Co. v. Indigo Sys. Corp., No. 4:07-cv-109, 2009 U.S. Dist. LEXIS 75409 (E.D. Tex. Aug. 24, 2009)13
Reg'l Props., Inc. v. Fin. & Real Estate Consulting Co., 752 F.2d 178 (5th Cir. 1985)
<i>Reid v. State Farm Mut. Auto Ins. Co.</i> , 784 F.2d 577 (5th Cir. 1986)
Riley-Stabler Const. Co. v. Westinghouse Elec. Corp., 396 F.2d 274 (5th Cir. 1968)
<i>Shaffer v. Rector Well Equip. Co.,</i> 155 F.2d 344 (5th Cir. 1946)
<i>Shahrashoob v. Tex. A&M Univ.</i> , 125 F.4th 641 (5th Cir. 2025)12
Slaughter-Cooper v. Kelsey Seybold Med. Group P.A., 379 F.3d 285 (5th Cir. 2004)13, 29
<i>Thomas v. Napolitano</i> , 449 Fed. Appx. 373 (5th Cir. 2011)13
<i>Thorne v. Union Pac. Corp.</i> , 290 F.Supp.3d 365 (W.D. Tex. 2017), <i>aff'd</i> , 742 F.App'x 875 (5th Cir. 2018)27
<i>Troutman v. Teva Pharms. USA, Inc.</i> , No. 6:22-cv-395-JDK, 2024 U.S. Dist. LEXIS 138782 (E.D. Tex. June 25, 2024)13
<i>Zimmermann v. Jenkins (In re GGM, P.C.)</i> , 165 F.3d 1026 (5th Cir. 1999)13
Rules and Regulations
Federal Rules of Bankruptcy Procedure Rule 7056
Federal Rules of Civil Procedure Rule 8

PRELIMINARY STATEMENT

1. In the middle of *expedited* discovery for an *expedited* hearing to take place in late

May, the Liquidating Trustee has filed what is, in effect, a summary judgment motion. The Motion

seeks to expunge Sentynl's *entire* administrative expense on three grounds:

(1) Based on an *argument* (but no evidence) that Sentynl's acquisition "of all of the rights, title, and interests in, to and under"² the Zokinvy® assets excluded (or did not expressly include)

(2) Based on an argument (but no evidence) that the Estate's efforts

were "reasonable" as a matter of law; and

(3) Based on an *argument* (but no evidence) that Sentynl's motion for allowance of administrative expense filed on November 1, 2024 –

- was nevertheless "late filed."

There are myriad fatal infirmities with the Motion, and it must be denied as a matter of law.

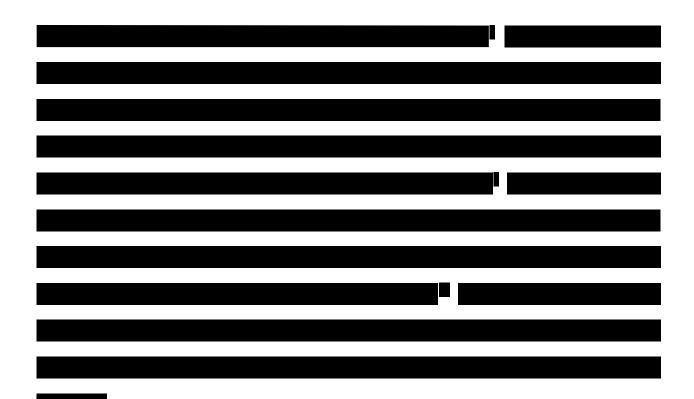
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² Asset Purchase Agreement by and between Sentynl Therapeutics, Inc., as Purchaser, and Eiger BioPharmaceuticals, Inc., as Seller, Dated March 31, 2024 [Docket No. 162, Exh. 1] (the "Zokinvy APA"), ¶ 2.1.

³ See Motion, \P 5 n.4.

⁴ Sublicense Agreement, dated as of the Closing Date, by and among Purchaser and Seller, substantially in the form attached to the Zokinvy APA as Exhibit E [filed under seal pursuant to the order at Docket No. 188] (the "Sublicense").

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 6 of 35



3. *The absence of evidence dooms the Motion's second and third points.* The Motion relies entirely on what the Liquidating Trustee calls "undisputed," "undeniable," or "clear" facts. As is typical when that language is used, the facts are, indeed, disputed, denied and unclear. Rather than support the Motion's conclusory arguments with evidence, the Liquidating Trustee

⁵ Bend Research, Inc. ("<u>Lonza</u>").

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⁶ Corden Pharma Colorado ("<u>Corden</u>").

⁸ *Motion for Allowance of Administrative Expense Claim of Sentynl Therapeutics, Inc.* [Docket No. 729] (the "Motion for Allowance").

⁹ See Order (I) Approving the Sale of the Debtors' Zokinvy Assets, (II) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto, and (III) Granting Related Relief [Docket No. 162] (the "Sale Order").

¹⁰

[,] Delaware and New York respectively, both require "good faith" in the performance of all contracts; for reasons identified in the administrative claim, which are made clearer below and which are being further clarified in the discovery process, Sentynl contends this mandatory "good faith" was wanting. Sentynl's contention that good faith was lacking (or worse) is a fact question not addressed in the Motion. The Motion fails for that reason too.

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 7 of 35

asks this Court to adjudicate "reasonableness" solely from a chronology of cherry-picked events from a period that is largely <u>irrelevant</u> <u>and</u> denuded of any of the context that testimony will provide in precisely one month. "Reasonableness" is not a proper subject for a summary judgment, but especially so in the absence of evidence.

4. Further, Sentynl will show that it did in fact act reasonably and timely and that the Estate did not.

5. Because Sentynl's motion for allowance of administrative expense was filed on the extension date, the "late filing" argument devolves to a complaint that Sentynl somehow "waived" or was not "diligent" in asserting <u>certain</u> rights to enforce the Sale Order, ¹¹ the Zokinvy APA, and Sublicense by failing to contest <u>covert</u> activities and negotiations occurring <u>behind its back</u> and whose effects were not known until after they were completed, and after the administrative claims bar date. Waiver and diligence, like good faith and reasonableness, are inherently fact issues for which the Motion provides no evidence, only conclusion. Sentynl will show it did act with

¹¹ Order (I) Approving the Sale of the Debtors' Zokinvy Assets, (II) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto, and (III) Granting Related Relief [Docket No. 162] ("Zokinvy Sale Order").

diligence. The Liquidating Trustee cannot absolve the Estate of liability by waiting until after the bar date to breach the Sublicense and then pointing to the bar date as an excuse.

BACKGROUND

A. <u>The Zokinvy® Sale</u>

6. The Debtors filed bankruptcy on April 1, 2024.¹² The Sale Order was entered on

April 24, 2024.¹³ The Zokinvy® sale closed on May 3, 2024.¹⁴

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¹² Docket No. 1.

¹³ Docket No. 162.

¹⁴ Docket No. 214.

¹⁵ Commercial Manufacturing Services and Supply Agreement by and between Eiger BioPharmaceuticals Inc. and Bend Research, Inc., dated October 9, 2019 (the "Lonza MSA").

¹⁶ Master Services Agreement with CordenPharma dated February 2016 (the "Corden MSA")

Exhibit C (Declaration of Michael Hercz in Support of Sentynl Therapeutics, Inc.'s Opposition to Liquidating Trustee's Motion for Summary Judgment on Contested Matter, Expunging Administrative Claim of Sentynl Therapeutics, Inc. ("Hercz Decl."), ¶ 4.

¹⁸ Sublicense, § 3.7.

В.	Sentynl's Diligent Ramp Up Efforts
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²² Exhibit E, at Sentynl_0001418; Hercz Decl., ¶ 5.

- ²⁴ Exhibit F, at Sentynl 0000606-07; Hercz Decl., ¶ 6.
- ²⁵ Exhibit G, at Sentynl_0000492; Hercz Decl., ¶ 6.
- ²⁶ Exhibit H, at Sentynl_0000328; Hercz Decl., ¶ 6.

¹⁹ Sublicense, § 3.7.

²⁰ Exhibit D, at Sentynl_0001560; Hercz Decl., ¶ 5.

²¹ See Id.; Hercz Decl., ¶ 5.

²³ Hercz Decl., ¶ 5. Although the interference <u>began</u> with EIT, it was supported by the Liquidating Trustee when it assigned the Lonza contracts to EIT with an exclusivity provision intact, despite agreement from Lonza to waive the provision and allow Sentynl to contract directly

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 10 of 35

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C.	The Lonafarnib Sale to EIT
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11. EIT's purchase of the Lonafarnib assets was approved by the Court on August 21, 2024.²⁸ In connection with Debtors' proposed sale of the remaining Lonafarnib assets to EIT, Sentynl learned to its surprise and dismay that the Debtors had agreed to assign many contracts to EIT that the Debtors had previously represented they would not assign to Sentynl to preserve their ability to "split" the two indications for Lonafarnib – one for Progeria (Zokinvy®), and one for HDV.²⁹ Two of those contracts were the Lonza MSA and Corden MSA.

D.	Sentynl's Continued	<u>Efforts,</u>	EIT's	Interference,	and	the	Liquidating
	Trustee's Acquiescenc	<u>e</u>					

12. The Debtors' plan was confirmed on September 5, 2024.³¹ The plan went effective

on September 30, 2024, and the Liquidating Trustee and Plan Administrator came into existence.³²

13.

Again, the interference <u>began</u> with EIT, but was supported by the Liquidating Trustee when it entered a surprise settlement agreement with EIT and refused to assure Corden that it could contract directly with Sentynl.

²⁸ Docket No. 558.

²⁹ Hercz Decl., \P 7.

³⁰ Hercz Decl., \P 7.

³¹ Docket No. 639.

³² Docket No. 685.

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 11 of 35

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- ³³ Exhibit I, at EIT_002524.
- ³⁴ Exhibit J, at Sentynl_0000653; Hercz Decl., ¶ 8.
- ³⁵ Exhibit K, at Sentynl_0001638; Hercz Decl., ¶ 8.
- ³⁶ Exhibit L, at Sentynl_0000590; Hercz Decl., ¶ 9.
- 37 Exhibit M, at Sentynl_0002706; Hercz Decl., \P 9.
- ³⁸ Exhibit N, at Sentynl_0003211-12; Hercz Decl., ¶ 10.

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 12 of 35

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³⁹ *Id.*

⁴⁰ Exhibit O, at Sentynl_0002681; Hercz Decl., ¶ 11.

⁴¹ Exhibit P, at Sentynl_0002659; Hercz Decl., ¶ 11.

⁴² *Id.*; Hercz Decl., ¶ 11.

⁴³ *Id.*; Hercz Decl., ¶ 11.

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 13 of 35

- ⁴⁴ Docket No. 729.
- ⁴⁵ Hercz Decl., ¶ 13.
- ⁴⁶ Hercz Decl., ¶ 14.
- ⁴⁷ *Id.*

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 14 of 35

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- ⁵⁰ Exhibit R, at Sentynl_0002700-03; Hercz Decl., ¶ 16.
- ⁵¹ Hercz Decl., ¶ 16.
- ⁵² *Id.*; Exhibit R, at Sentynl_0002701-02.
- ⁵³ *Id*.

⁴⁸ Exhibit Q, at Sentynl_0003230; Hercz Decl., ¶ 15.

⁴⁹ *Id*.

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 15 of 35



G. <u>The Present Litigation</u>

27. Sentynl has requested documents and testimony from the Liquidating Trustee that

bear directly on

⁵⁴ Exhibit S, at Sentynl_0000220; Hercz Decl., ¶ 17.

⁵⁵ Hercz Decl., ¶ 16.

⁵⁶ Exhibit T, at Sentynl_0006566-68; Hercz Decl., ¶ 16.

ARGUMENT AND AUTHORITIES

A. Legal Standard

28. Summary judgment may be granted only when the movant demonstrates the absence of a genuine dispute as to any material fact.⁵⁷ However, the Fifth Circuit has urged caution in its use, as "[s]ummary judgment, we have frequently reminded, is not only an instrument of 'just, speedy and inexpensive' resolution [citation omitted], but also a 'lethal weapon' capable of 'overkill.''⁵⁸ It is for that reason that a nonmovant is entitled to the benefit of "all justifiable inferences" from the evidence in its favor.⁵⁹ A summary judgment motion must be supported by competent evidence to be granted;⁶⁰ a movant is no more entitled to summary judgment with only conclusory allegations, unsupported assertions, or only a scintilla of evidence than a nonmovant is entitled to defend against summary judgment evidence with them.⁶¹

29. While certain disputes lend themselves to ready determination via summary judgment, others do not. "Inherently normative issues" are among those in which summary judgments are often ill-suited.⁶² As such, determinations of "state of mind"⁶³ or a person's intent⁶⁴ tend to be inappropriate topics for summary judgment except in unusual cases.

30. Along similar lines, determinations of the "reasonableness" of a party's conduct or decisions is generally not a subject for summary judgment, and especially so where there is a

⁵⁷ FED. R. CIV. P. 56(a).

⁵⁸ *Nunez v. Superior Oil Co.*, 572 F.2d 1119, 1123 (5th Cir. 1978).

⁵⁹ Beard v. Banks, 548 U.S. 521, 529-30 (2006); Reid v. State Farm Mut. Auto Ins. Co., 784 F.2d 577, 578 (5th Cir. 1986).

⁶⁰ Lujan v. National Wildlife Fed'n, 497 U.S. 871, 888 (1990) ("The object of [Rule 56] is not to replace conclusory allegations of the complaint or answer with conclusory allegations of an affidavit.").

⁶¹ Shahrashoob v. Tex. A&M Univ., 125 F.4th 641, 648 (5th Cir. 2025).

⁶² See, generally, Little v. Liquid Air Corp., 952 F.2d 841, 847 (5th Cir. 1992) (adequacy of product user warnings typically not a summary judgment question).

⁶³ International Shortstop, Inc. v. Rally's, Inc., 939 F.2d 1257, 1265 (5th Cir. 1991).

⁶⁴ Guillory v. Domtar Indus., 95 F.3d 1320, 1326 (5th Cir. 1996).

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 17 of 35

dispute as to the facts or their meaning.⁶⁵ Just as reasonableness is inherently a fact question, so too are normative questions such as whether conduct is in "good faith"⁶⁶ and the duty to reasonably mitigate damages.⁶⁷ And finally, waiver is typically considered a factual inquiry determined under the totality of circumstances.⁶⁸

B. <u>There Is No Basis to Grant Summary Judgment on the Intsel Chimos Claim</u> or the Claim Related to the Delayed IQVIA Transfer – The Liquidating <u>Trustee Does Not Even Adress Those Administrative Expenses</u>

31. The Liquidating Trustee broadly asks the Court to expunge Sentynl's <u>entire</u> administrative expense. Regardless of how the Court rules on the issues identified in the Liquidating Trustee's Motion, it cannot grant that relief. There are at least two obligations that the Liquidating Trustee <u>does not contest liability for</u> in the Motion.

⁶⁵ Nunez v. Superior Oil Co., 572 F.2d at 1127; accord, Troutman v. Teva Pharms. USA, Inc., No. 6:22-cv-395-JDK, 2024 U.S. Dist. LEXIS 138782 *21 (E. D. Tex. June 25, 2024) ("Ordinarily, questions of reasonableness are best left to the fact finder. [citations omitted] They are rarely 'question[s] of law for the court."); Body v. Ingersoll-Rand Co., 39 F. Supp. 3d 827, 838-39 (E. D. La. 2014) ("In Nunez, the Fifth Circuit addressed the issue of whether the trial court was correct to grant summary judgment on the question of whether a party's delay in making payments was justified. The Fifth Circuit reversed the trial court's grant of summary judgment because "whether the delay in payments was 'justified' . . . depends in large measure upon whether [the defendant] acted reasonably under the circumstances." That itself is a question of fact "differing perhaps only in degree from such other general standards as negligence, foreseeability, reasonableness or just cause"); see also Maloney v. UniversalCom, Inc., No. 00-529-L, 2001 U.S. Dist. LEXIS 345 *2-3 (E. D. La. Jan. 5, 2001) (concluding that "questions of reasonableness and gross negligence are enshrouded in fact" and are therefore "inappropriate for resolution on summary judgment," the court denied summary judgment, finding that the issues that were the bases of the motion were "pregnant with fact").

⁶⁶ See, e.g., Thomas v. Napolitano, 449 Fed. Appx. 373, 374 (5th Cir. 2011) ("Summary judgment is generally disfavored on issues of a party's state of mind, such as good faith." (citing International Shortstop, Inc. v. Rally's, Inc., 939 F.2d 1257, 1265-66 & n.8 (5th Cir. 1991))); id. at 376 ("State of mind, including good faith, is a factual issue, difficult to resolve without testimony, and this case demonstrates why summary judgment is disfavored for state-of-mind questions."); Riley-Stabler Const. Co. v. Westinghouse Elec. Corp., 396 F.2d 274, 277 (5th Cir. 1968) ("It is the opinion of this court that 'good faith' involves 'motive' and 'subjective feelings' requiring the searching of 'consciousness and conscience' and that 'examination and cross-examination were necessary instruments in obtaining the truth.' . . . [I]t is our opinion that as a general proposition the issue of good faith is inappropriate for determination by summary judgment procedure. A factual dispute on that issue can more properly be resolved on trial of the case." (quotation omitted)).

⁶⁷ *Ratheon Co. v. Indigo Sys. Corp.*, No. 4:07-cv-109, 2009 U.S. Dist. LEXIS 75409 *16 (E. D. Tex. Aug. 24, 2009) ("As with many questions of reasonableness, application of the duty to mitigate is ordinarily a question of fact.").

 ⁶⁸ Bott v. J.F. Shea Co., 388 F.3d 530, 534 (5th Cir. 2004) (applying Texas law); accord, Slaughter-Cooper v. Kelsey Seybold Med. Group P.A., 379 F.3d 285, 290 n.10 (5th Cir. 2004); Zimmermann v. Jenkins (In re GGM, P.C.), 165 F.3d 1026, 1029-30 (5th Cir. 1999); Castellaw v. Liberty Ins. Co., No. 3:23-CV-2116-X, 2024 U.S. Dist. LEXIS 28409 *3 (N.D. Tex. Feb. 20, 2024).

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 18 of 35

32. *First*, the Liquidating Trustee does not contest that the Estate is liable for a postpetition payment obligation to Intsel Chismos. Intsel Chismos is a third-party "exploitant," an organization responsible for the commercial operation of pharmaceutical products in France. In brief, Intsel Chismos acquired Zokinvy® from the Debtors and then sold the drug into the French market. The French government has the right to review prior amounts paid for the drug. The French government has performed that review, and it is willing to pay less than it previously did, although the amount is currently being negotiated. Intsel Chismos has an obligation to refund the French government the difference. And Sentynl (standing in the shoes of the Debtors) has an obligation to reimburse Intsel Chismos for the same amount.⁶⁹ The Liquidating Trustee does not argue, let alone provide any legal or evidentiary support for the contention, that the Estate can now avoid making that payment. Under no circumstances can summary judgment be granted on Sentynl's administrative expense for the Intsel Chismos obligation.

33. <u>Second</u>, the Liquidating Trustee does not contest that it the Estate is liable for Sentynl's costs to obtain the transfer of the IQVIA global safety database, which Sentynl still has not received, even though the database was to be transferred to Sentynl at closing – *a year ago*. As a result of the assignment of the IQVIA contract to EIT, Sentynl has been exposed to significant regulatory noncompliance risk and was forced to negotiate and litigate to obtain access to the data and database it acquired through the Zokinvy® sale, incurring significant legal fees and expenses for which the Estate is liable.

С.

⁶⁹ The latest proposal from the French government would require a payback of approximately €2,900,255 (approximately \$3,291,044 at the present conversion rate). The Estate has already set aside funds to pay Sentynl for the Intsel Chismos reimbursement.

- 1.
- 34. When this bankruptcy case was filed (and now), there was (and is) a sense of

urgency to the completion of the sale of the rights to Zokinvy® because, as this Court noted:

It is also important that the Zokinvy Sale Transaction be consummated as expeditiously as possible to avoid any disruption to the patients who depend on Zokinvy to treat progeria, a rare and fatal genetic condition that may result from continued uncertainty about the future of the Transferred Assets.⁷⁰

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- ⁷⁰ Docket No. 162 (Zokinvy Sale Order), ¶ K, p. 8.
- ⁷¹ Docket No. 162, Ex. A (Zokinvy APA), ¶ 2.1, p. 15.
- ⁷² Id.
- ⁷³ Sublicense, §§ 1.28, 2.1.
- ⁷⁴ Sublicense, §§ 1.6, 2.1.

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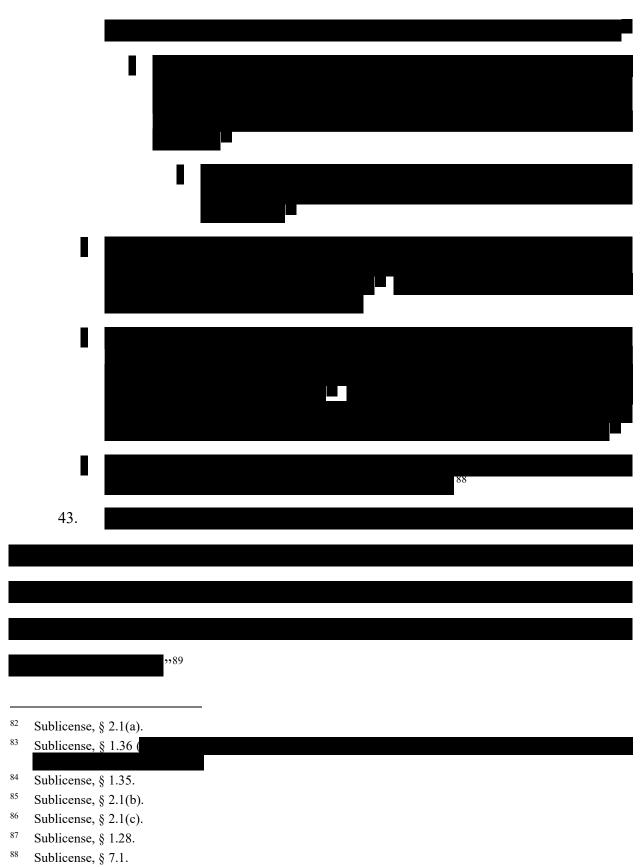
⁷⁸ Sublicense, § 3.7.

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⁷⁹ Sublicense, Schedule 3.7.

- ⁸⁰ Exhibit U, at EIGER-SENTYNL-0014113.
- ⁸¹ Sublicense, § 3.3(a).

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 22 of 35



⁸⁹ Motion, ¶ 16.

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 23 of 35

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⁹⁰ Sublicense, § 3.7.



Case 24-80040-sgj11

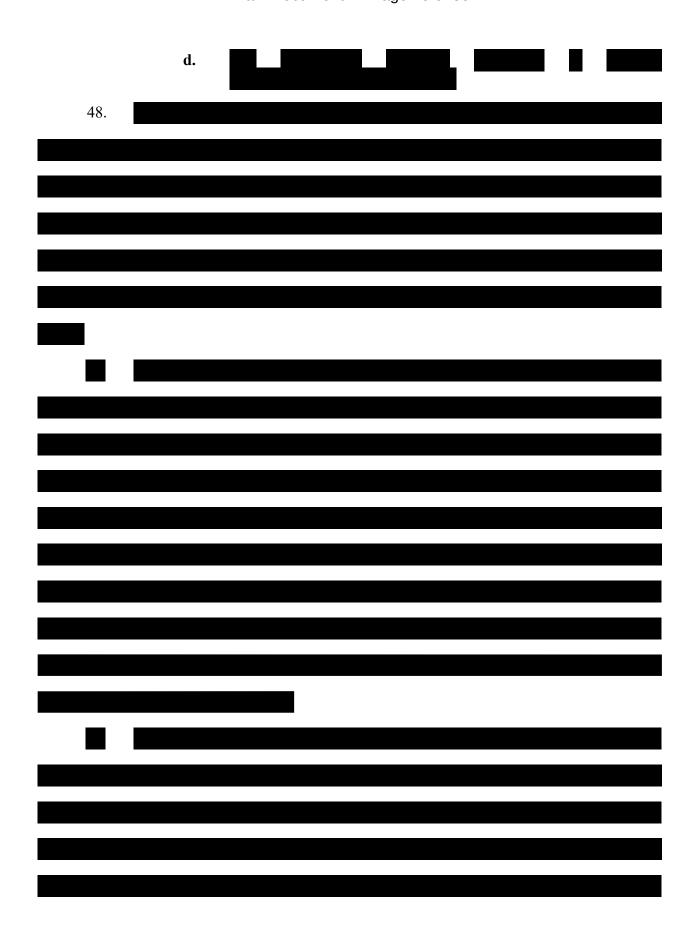
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⁹⁴ Sentynl Therapeutics, Inc. 's Motion (I) to Enforce the Zokinvy Sale Order and (II) for Contempt Against Eiger InnoTherapeutics, Inc. [Docket No. 779]; Reply in Support of Motion for Allowance of Administrative Expense Claim of Sentynl Therapeutics, Inc. [Docket Nos. 800 (redacted), 801 (sealed)]. These arguments are incorporated by reference here.

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 25 of 35

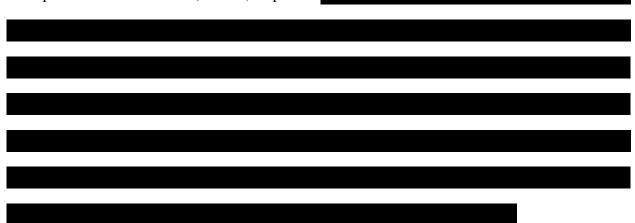


Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 26 of 35

2. <u>Factual Disputes Abound Regarding the Trustee's "Reasonable</u> <u>Efforts," If There Were Any Efforts at All</u>

51. While the Motion is filled with confident conclusions about what is not disputed, the confidence is entirely misplaced. The Liquidating Trustee's claims depend upon this Court turning the summary judgment standard on its head. The Court is being asked to grant *the movant* inferences from disputed claims mischaracterized as undisputed, and unsupported by evidence, when the beneficiary of any reasonable inferences from evidence – if there were any – would be Sentynl. And the Court asked to do so in an area of decision – reasonableness – where courts are already cautioned not to overuse summary judgments for fear of "overkill."

52. The reality is that many of the assertions that undergird the Motion's claims are, in fact, disputed. Attached hereto as **Exhibit B** is chart in which each of the Motion's allegedly undisputed factual claims are, in fact, disputed.



53. It bears mention that: (a) the parties are actively engaged in discovery in which

⁹⁵ Frew v. Janik, 780 F.3d 320, 328 (5th Cir. 2015) ("Indeed, courts must be particularly wary of isolating from its surroundings or considering apart from other provisions a single phrase, sentence, or section of a contract.") (citing *Texas v. Am. Tobacco Co.*, 463 F.3d 399, 408 (5th Cir. 2006)).

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 27 of 35

many more facts, including facts bearing on or negating the Motion's claims, have been and will be discovered;⁹⁶ and (b) as of the hearing on the Motion, a final evidentiary disposition on these issues will take place in just one month. With fact issues abundant and interconnected, there is no justification to the Motion's demand for a ruling at this time.

54. Under Federal Rule of Civil Procedure 56(d), as made applicable by Federal Rule of Bankruptcy Procedure 7056, and the declaration attached, the Court should take notice that there have been no depositions taken and the document production is ongoing.⁹⁷ The Liquidating Trustee thrust an email production of documents only yesterday, April 24, at 8:00 pm.⁹⁸ Summary Judgment should not be granted at this stage – with documents still flying over the transom at night, and no depositions yet taken. These documents may have a substantial impact on the hearing and, regardless, create a fact issue.



55. Finally, the Motion ignores – and provides no evidence to negate – the duties of

good faith and fair dealing implied under Delaware law (made applicable under the APA) 100 and

⁹⁶ Notably, Federal Rule of Bankruptcy Procedure 7056 affords this Court the discretion to allow for the completion of discovery when summary judgment motions are pending. Fed. R. Bankr. P. 7056 (incorporating Fed. R. Civ. P. 56(d)).

⁹⁷ Hercz Decl., ¶ 18.

⁹⁸ Id.

⁹⁹ Exhibit U, at EIGER-SENTYNL-0014113.

¹⁰⁰ "A duty of good faith and fair dealing is implied in every contract." *Connelly v. State Farm Mut. Auto. Ins. Co.*, 135 A.3d 1272 (Del. 2016). As explained by the Delaware Supreme Court: "The implied covenant seeks to enforce the parties' contractual bargain by implying only those terms that the parties would have agreed to during their original negotiations if they had thought to address them. Under Delaware law, a court confronting an implied covenant claim asks whether it is clear from what was expressly agreed upon that the parties who negotiated the express terms of the contract would have agreed to proscribe the act later complained of as a breach of the implied covenant of good faith—had they thought to negotiate with respect to that matter. While this test

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 28 of 35

New York law (made applicable under the Sublicense)¹⁰¹ which Sentynl maintains were violated.

The Liquidating Trustee's Arguments Regarding Waiver and Laches 3. Fail

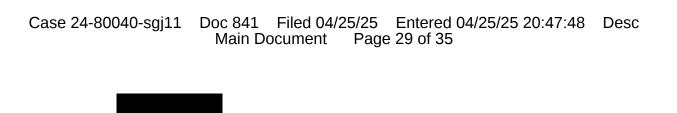
56. In a final effort to avoid its obligations, the Liquidating Trustee argues that Sentynl's claims **and an example and an example and are late filed**, waived, and barred by laches. The Liquidating Trustee's argument relies on a skewed presentation of the timeline of events <u>and</u> on a misreading of the Motion for Allowance itself.

57. As to the former, it is important to clarify the timeline of events leading to the Corden debacle:

- May 3, 2024: Sentynl acquires the Zokinvy® assets,
- August 24, 2024: EIT acquires the remaining Lonafarnib assets.
- September 5, 2024: Debtors' plan is confirmed.
- September 30, 2024: The Liquidating Trustee and Plan Administrator inure to the Debtors' rights and obligations under the Zokinvy APA and Sublicense.
- October 8, 2024:

requires resort to a counterfactual world—what if—it is nevertheless appropriately restrictive and commonsensical." *Gerber v. Enterprise Products Holdings, LLC*, 67 A.3d 400, 418-19 (Del. 2013) (emphasis in original) *overruled on other grounds by Winshall v. Viacom Intern., Inc.,* 76 A.3d 808 (Del. 2013).

¹⁰¹ "In New York, all contracts imply a covenant of good faith and fair dealing in the course of performance." 511 W. 232nd Owners Corp. v. Jennifer Realty Co., 98 N.Y.2d 144, 135 (N.Y. App. 2002) (citations omitted). "This covenant embraces a pledge that 'neither party shall do anything which will have the effect of destroying or injuring the right of the other party to receive the fruits of the contract." Id. (quotation omitted). "While the duties of good faith and fair dealing do not imply obligations 'inconsistent with other terms of the contractual relationship' . . . they do encompass 'any promises which a reasonable person in the position of the promissee would be justified in understanding were included." Id. (quotations omitted).



- October 29, 2024: The Liquidating Trustee refuses Sentynl's request to extend the administrative expense deadline through December 30, 2024, in an effort to avoid litigation, but agrees to extend the deadline through November 1, 2024.
- November 1, 2024: Sentynl files its Motion for Allowance, seeking the entire \$46 million Zokinvy® purchase price.

•	November 3, 2024:
•	November 4, 2024:
•	December 18, 2024:
•	December 20, 2024:
•	December 23, 2024:
•	December 31, 2024:
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59.	

Case 24-80040-sgj11	Doc 841	Filed 04/2	25/25	Entered 04/25/25 20:47:48	Desc
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	a.	The Laches Arg	ument Fails	
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61.				

¹⁰² See Fed. R. Civ. P. 8 (notice pleading is all that is required).

¹⁰³ Motion, \P 45 (citation omitted).

¹⁰⁴ Shaffer v. Rector Well Equip. Co., 155 F.2d 344, 345 (5th Cir. 1946).

¹⁰⁵ *Id.* (citation omitted).

¹⁰⁶ See, e.g., Reg'l Props., Inc. v. Fin. & Real Estate Consulting Co., 752 F.2d 178 (5th Cir. 1985) ("An equitable defense cannot be used to reward inequities nor to defeat justice."); Hot Wax, Inc. v. Turtle Wax, Inc., 191 F.3d 813, 825 (7th Cir. 1999) ("The notion of unclean hands working as a bar to the application of laches stems from the belief that an equitable defense, such as laches, cannot be used to reward a party's inequities or defeat

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 31 of 35

62.				

justice.").

¹⁰⁷ Thorne v. Union Pac. Corp., 290 F.Supp.3d 365, 643 (W.D. Tex. 2017), aff'd, 742 F.App'x 875 (5th Cir. 2018).

¹⁰⁸ Hercz Decl., \P 7.

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 32 of 35

	b. The Waiver Argument Fails
64.	

Case 24-80040-sgj11 Doc 841 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Main Document Page 33 of 35

66.		
67.		

¹⁰⁹ Hercz Decl., ¶¶ 14-17.

¹¹⁰ *Id.*; Exhibit B.

¹¹¹ See, e.g., Reg'l Props., Inc, 752 F.2d at 178; Hot Wax, Inc, 191 F.3d at 825.

 ¹¹² Bott v. J.F. Shea Co., 388 F.3d 530, 534 (5th Cir. 2004); accord, Slaughter-Cooper v. Kelsey Seybold Med. Grp. P.A., 379 F.3d 285, 290 n.10 (5th Cir. 2004).

CONCLUSION

68. For the foregoing reasons, Sentynl respectfully requests the Court deny the Motion

and hear Sentynl's Motion for Allowance as scheduled on May 28 and 29, 2025.

Dated: April 25, 2025

Respectfully submitted,

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: <u>/s/ Hugh M. Ray, III</u> Hugh M. Ray, III Texas Bar No. 24004246 L. James Dickinson Texas Bar No. 24105805 Reed C. Trechter Texas Bar No. 24129454 609 Main Street, Suite 2000 Houston, TX 77002 Tel: (713) 276-7600 hugh.ray@pillsburylaw.com james.dickinson@pillsburylaw.com reed.trechter@pillsburylaw.com

-and-

Joshua D. Morse Four Embarcadero Center, 22nd Floor San Francisco, CA 94111-5998 Tel: (415) 983-1202 joshua.morse@pillsburylaw.com

STROMBERG STOCK, PLLC

By: <u>/s/ Mark Stromberg</u>

Mark Stromberg Texas Bar No. 19408830 8350 North Central Expressway, Suite 1225 Dallas, Texas 75206 Tel: (972) 458-5353 mark@strombergstock.com

Counsel for Sentynl Therapeutics, Inc..

CERTIFICATE OF SERVICE

This document was filed under seal. I certify that, on April 25, 2025, I caused a copy of the foregoing as to be served as unredacted copies on the following by email, all of whom are parties to the Contested Matters:

Counsel to EIT GOODWIN PROCTOR LLP Kizzy Jarashow kjarashow@goodwinlaw.com David Chen davidchen@goodwinlaw.com

Counsel for the LT

PORZIO, BROMBERG & NEWMAN, P.C. Warren J. Martin Jr. WJMartin@pbnlaw.com Rachel A. Parisi RAParisi@pbnlaw.com

Counsel for EIT **GRAY REED** Jason S. Brookner jbrookner@grayreed.com Emily F. Shanks eshanks@grayreed.com

Counsel for the LT

MCKOOL SMITH, PC John J. Sparacino jsparacino@mckoolsmith.com S. Margie Venus mvenus@mckoolsmith.com Travis E. DeArman tdearman@mckoolsmith.com

Counsel for Progeria Research Foundation Clifford W. Carlson Clifford.carlson@weil.com Emma Wheeler emma.wheeler@weil.com

/s/ Hugh M. Ray, III

Hugh M. Ray, III

<u>Exhibit A</u>

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

EIGER BIOPHARMACEUTICALS, INC., *et al.*¹

Chapter 11

Case No. 24-80040 (SGJ)

Debtors.

(Jointly Administered)

ORDER DENYING SUMMARY JUDGMENT

Before the Court is Motion for Summary Judgment on Contested Matter, Expunging

Administrative Claim of Sentynl Therapeutics, Inc. (the "Motion").² On consideration of the

Motion, any responses thereto, and a hearing, the Motion is DENIED.

END OF ORDER

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Avenue, Dallas, Texas 75201.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Motion.

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 1 of 47

<u>Exhibit B</u>

Chart of Disputed Facts

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 2 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 3 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 4 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 5 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 6 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 7 of 47

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Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 9 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 10 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 11 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 12 of 47

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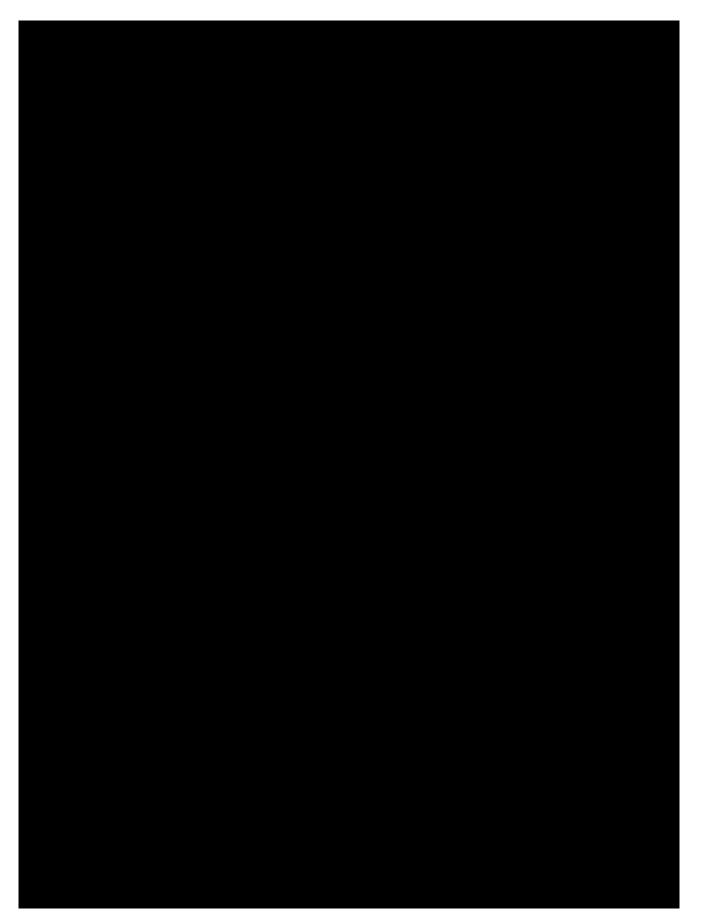
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Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 15 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 16 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 17 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 18 of 47



Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 19 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 20 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 21 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 22 of 47

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Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 24 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 25 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 26 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 27 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 28 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 29 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 30 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 31 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 32 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 33 of 47

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Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 35 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 36 of 47

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Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 38 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 39 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 40 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 41 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 42 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 43 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 44 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 45 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 46 of 47

Case 24-80040-sgj11 Doc 841-2 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit B Chart (redacted) Page 47 of 47

Exhibit C

Hercz Decl.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Chapter 11

EIGER BIOPHARMACEUTICALS, INC., *et al.*¹¹⁵

Case No. 24-80040 (SGJ)

Debtors.

(Jointly Administered)

DECLARATION OF MICHAEL G. HERCZ, ESQ. IN SUPPORT OF SENTYNL THERAPEUTICS, INC.'S OPPOSITION TO LIQUIDATING TRUSTEE'S MOTION FOR SUMMARY JUDGMENT ON CONTESTED MATTER, EXPUNGING <u>ADMINISTRATIVE CLAIM OF SENTYNL THERAPEUTICS, INC.</u>

I, Michael G. Hercz, Esq., pursuant to 28 U.S.C. § 1746, hereby declare under penalty of

perjury that the following is true and correct to the best of my knowledge, information, and belief:

1. I am Senior Vice President, General Counsel, Chief Compliance Officer, and

Corporate Secretary for Sentynl.

2. I have been an employee of Sentynl since September 2015.

3. I submit this declaration in support of Sentynl Therapeutics, Inc.'s Opposition to

Liquidating Trustee's Motion for Summary Judgment on Contested Matter, Expunging

Administrative Claim of Sentynl Therapeutics, Inc.

4.

¹¹⁵ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Avenue, Dallas, Texas 75201.

Case 24-80040-sgj11 Doc 841-3 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit C Hercz Declaration (redacted) Page 3 of 8

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Case 24-80040-sgj11 Doc 841-3 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit C Hercz Declaration (redacted) Page 4 of 8

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Case 24-80040-sgj11 Doc 841-3 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit C Hercz Declaration (redacted) Page 5 of 8

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18 Sentynl understands that discovery related to the contested matter with the Liquidating Trustee is ongoing. To date, there have been no depositions. And, as recently as 8:00

Case 24-80040-sgj11 Doc 841-3 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit C Hercz Declaration (redacted) Page 8 of 8

p.m. on April 24, 2025, the Liquidating Trustee was still producing documents. Sentynl has not had an opportunity to fully review the documents nor has Sentynl had an opportunity to depose the Liquidating Trustee's witnesses, including to address certain facts relied on by the Liquidating Trustee in the declarations of Joshua Nahas and Jim Vollins submitted in connection with the Liquidating Trustee's briefing.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: April 25, 2025 Solana Beach, California /s/ Michael G. Hercz

Michael G. Hercz, Esq. Senior Vice President, General Counsel, Chief Compliance Officer, and Corporate Secretary for Sentynl Therapeutics, Inc. Case 24-80040-sgj11 Doc 841-4 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit D redacted Page 1 of 4

Exhibit D

Case 24-80040-sgj11 Doc 841-4 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit D redacted Page 2 of 4

To:	Eileen Banaga	; Charissa Bondy	; Marc
Osterhaus		Christopher Kurtz	
Cc:	Grant Castor		
From:			
Sent:	2024-07-10T14:14:03-07:00		
Importance	e: Normal		
Subject:	RE: Eiger/Sentynl: Zokinvy S	Sale Notification	
Received:	2024-07-10T14:14	4:51-07:00	
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image003.	png		

Thanks, Eileen. This is perfect.

 Richard Nkansah

 Associate Director, Account Management

 LOCZZ

 Small Molecules

 Small Molecules

 Sent: Wednesday, July 10, 2024 1:28 PM

 To: Nkansah Richard - Bend

 Charissa Bondy

 Sterhaus

 Charissa Bondy

 Marc

 Osterhaus

 C: Grant Castor

 Harman Matt - Bend

 Subject: RE: Eiger/Sentynl: Zokinvy Sale Notification

Hi Richard,

Thank you,

Eileen

Eileen Banaga, MS, RAC VP, Regulatory Affairs and Quality Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075



Case 24-80040-sgj11 Doc 841-4 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit D redacted Page 3 of 4



This message and any attachments may contain confidential information of Sentynl Therapeutics, Inc. and is intended only for the individual named. If you are not the named addressee, you should not disseminate, distribute or copy this e-mail or any attachment. Please notify the sender immediately if you have received this e-mail by mistake and delete this e-mail from your system.

From:		
Sent: Monday, July 8, 2024 11:0	9 AM	
To: Charissa Bondy	Marc Osterhaus	: Christopher Kurtz
Cc: Eileen Banaga	Grant Castor	
Subject: RE: Eiger/Sentynl: Zoki	nvy Sale Notification	

Hi Eiger Team,

I wanted to follow up on my request below. Please review and let me know if you have any questions.

Hope everyone enjoyed the holiday break.

Richard Nkansah Associate Director, Account Management



1	
Marc Osterhaus	Christopher Kurtz
Grant Castor	; Hamman Matt - Bend

Subject: Eiger/Sentynl: Zokinvy Sale Notification

Hi all,

Thanks,

Richard Nkansah Associate Director, Account Management Case 24-80040-sgj11 Doc 841-4 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit D redacted Page 4 of 4



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Case 24-80040-sgj11 Doc 841-5 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit E redacted Page 1 of 2

Exhibit E

Case 24-80040-sgj11 Doc 841-5 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit E redacted Page 2 of 2

To:	Eileen Banaga	Grant Castor	
Cc:			
From:			
Sent:	2024-07-29T13:32:06-07:00		
Importance	e: Normal		
Subject:	Sentynl: Preliminary CSA for Re	eview	
Received:	2024-07-29T13:34:0	1-07:00	
Sentynl-Lo	onza Bend MSA v.1 (LDC CC 29	-July-2024).docx	

Hi Eileen and Grant,

Thanks and I hope your week is off to a good start.

Richard Nkansah Associate Director, Account Management



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Case 24-80040-sgj11 Doc 841-6 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit F redacted Page 1 of 4

Exhibit F

To:Eileen BanagaFrom:Charissa BondySent:2024-07-10T16:02:38-07:00Importance:NormalSubject:RE: [EXTERNAL]Corden Pharma introductionsReceived:2024-07-10T16:02:56-07:00

Great – thank you!

Kind regards, Charissa Bondy

Executive Director of Quality Assurance



From: Eileen Banaga Sent: Wednesday, July 10, 2024 4:59 PM To: Charissa Bondy Subject: RE: [EXTERNAL]Corden Pharma introductions

Hi Charissa,



Thanks so much!

Eileen

Eileen Banaga, MS, RAC VP, Regulatory Affairs and Quality Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075 <u>ebanaga@sentynl.com</u> 858-314-4223 (Office) 858-603-0026 (Cell) <u>www.sentynl.com</u>



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From: Charissa Bondy <<u>cbondy@eigerbio.com</u>> Sent: Wednesday, July 10, 2024 3:54 PM To: Eileen Banaga <<u>ebanaga@sentynl.com</u>> Subject: RE: [EXTERNAL]Corden Pharma introductions

Hi Eileen,

Kind regards, Charissa Bondy

Executive Director of Quality Assurance



2155 Park Boulevard Palo Alto, CA 94306

From: Eileen Banaga Sent: Wednesday, July 10, 2024 3:25 PM To: Charissa Bondy Subject: [EXTERNAL]Corden Pharma introductions

Hi Charissa,

Thank you!

Eileen

Eileen Banaga, MS, RAC VP, Regulatory Affairs and Quality Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075





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Case 24-80040-sgj11 Doc 841-7 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit G redacted Page 1 of 2

Exhibit G

Case 24-80040-sgj11 Doc 841-7 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit G redacted Page 2 of 2

			0	
То:	Peterson, Michael		; Benson, Alan	
Cc:	Maria Barrera	Alisha Bachan		
From:	Eileen Banaga			
Sent:	2024-08-30T13:27:37-07:00			
Importance	e: Normal			
Subject:	RE: Sentynl MSA			
Received	2024-08-30T13:27:41-07:00			
Notice of	Closing.pdf			

Hi Alan and Mike,

Hope all is well.

Thank you,

Eileen

Eileen Banaga, MS, RAC VP, Regulatory Affairs and Quality Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075





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Mike

Case 24-80040-sgj11 Doc 841-8 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit H redacted Page 1 of 10

Exhibit H

Case 24-80040-sgj11 Doc 841-8 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit H redacted Page 2 of 10

Hi Alan,

I just wanted to follow up regarding the MSA - do you have any update?

Thanks, Alisha

Alisha Bachan Director of Tech Ops Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075

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From: Alisha Bachan

Sent: Monday, September 30, 2024 9:15 AM

To: 'Benson, Alan' <<u>alan.benson@cordenpharma.com</u>>; Peterson, Michael <<u>michael.peterson@cordenpharma.com</u>>; C: Maria Barrera <<u>mbarrera@sentynl.com</u>>; Eileen Banaga <<u>ebanaga@sentynl.com</u>>

Subject: RE: Sentynl MSA

Hi Alan,

Glad to hear it's progressing - please keep us posted.

Best,

Alisha

Alisha Bachan Director of Tech Ops Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075

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From: Benson, Alan	
Sent: Monday, September 30, 2024 9:09	AM
To: Alisha Bachan	Peterson, Michael
Cc: Maria Barrera	Eileen Banaga
Subject: RE: Sentynl MSA	
Hi Alisha,	
	should be able to supply to you very soon.
The Appendix is just being reviewed. -Alan	
From: Alisha Bachan	
Sent: Monday, September 30, 2024 10:5	7 AM
To: Benson, Alan	Peterson, Michael
Cc: Maria Barrera	Eileen Banaga -
Subject: RE: SentynI MSA	

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Hi Alan,

I hope you had a great weekend. I'm just following up on the MSA. Can you share the draft or timing of when we can expect to receive it?

Best,

Alisha

Alisha Bachan Director of Tech Ops Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075

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From: Benson, Alan		
Sent: Wednesday, September 2	8, 2024 4:00 PM	
To: Alisha Bachan	Peterson, Michael	
Cc: Maria Barrera	Eileen Banaga	
Subject: RE: Sentynl MSA		

Hi Alisha, I will have update for you on timing tomorrow. I hope to have draft to you soon.

Kind regards, -Alan

From: Alisha Bachan		
Sent: Wednesday, September 18, .	2024 4:48 PIVI	
To: Benson, Alan	Peterson, Michael	
Cc: Maria Barrera	Eileen Banaga	
Subject: RE: Sentynl MSA		

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Hi Alan,

Hope your week is going well. I just wanted to follow up with you on timing for the MSA.

Best, Alisha

Alisha Bachan Director of Tech Ops Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075

Case 24-80040-sgj11 Doc 841-8 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit H redacted Page 5 of 10

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From: Benson, Alan		
Sent: Monday, September 16, 20	24 11:56 AM	
To: Alisha Bachan	Eileen Banaga	Peterson, Michael
	- 1. No 1	
Cc: Maria Barrera		
Subject: RE: Sentynl MSA		
Thanks Alisha.		
This is helpful.		
Hope to meet soon as well.		
Kind regards,		
-Alan		
From: Alisha Bachan		
Sent: Sunday, September 15, 202	4 9:08 PM	
To: Benson, Alan	; Eileen Banaga	; Peterson, Michael
Cc: Maria Barrera		
Subject: RE: Sentynl MSA		

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Hi Alan,



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From: Benson, Alan
Sent: Wednesday, September 11, 2024 5:48 AM To: Alisha Bachan Peterson, Michael
Cc: Maria Barrera
Subject: RE: Sentynl MSA
Also, if you are anyone else from Sentynl might be at CPhl in October we would love to meet with you duri
this event at our stand.
Kind regards,
-Alan
Alan Benson Sr. Director, Sales & Key Account Management
CordenPharma International
2075 55 th Street Boulder, CO 80301 USA
<u>cordenpharma.com</u>
in 🗖
соры 🔅 🔰
Corden Pharma
Join us at CPHI Milan
stand #24C2
CLICK FOR FREE
PASS UNTIL MID-SEPT
From: Alisha Bachan
Sent: Tuesday, September 10, 2024 8:14 PM To: Benson, Alan Peterson, Michael Peterson, Michael
Electr Ballaga

Cc: Maria Barrera Subject: Re: Sentynl MSA

Case 24-80040-sgj11 Doc 841-8 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit H redacted Page 7 of 10

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Hi Alan,

Thanks, Alisha

From: Benson, Alan		
Sent: Friday, August 30, 2024 1	46 PM	
To: Eileen Banaga	Peterson, Michael	
Cc: Maria Barrera	; Alisha Bachan	
Subject: RE: Sentynl MSA		

Hello Eileen,

-Alan

Alan Benson Sr. Director, Sales & Key Account Management

CordenPharma International 2075 55th Street | Boulder, CO 80301 | USA

cordenpharma.com



Case 24-80040-sgj11 Doc 841-8 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit H redacted Page 8 of 10



From: Eileen Banaga	
Sent: Friday, August 30, 2024 3:28 PM	
To: Peterson, Michael	: Benson, Alan
Cc: Maria Barrera	Alisha Bachan
Subject: RE: Sentynl MSA	

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Hi Alan and Mike,

Hope all is well.

Thank you,

Eileen

Eileen Banaga, MS, RAC VP, Regulatory Affairs and Quality Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075



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From: Peterson, Michael	<u>~</u>	
Sent: Wednesday, July 17, 2024 12:18 PM		
To: Benson, Alan	Fileen Benere	Charicas Dandu
Cc: Maria Barrera	Eileen Banaga	Charissa Bondy
Subject: Sentynl MSA		

Hi Alan,

Thanks, Mike

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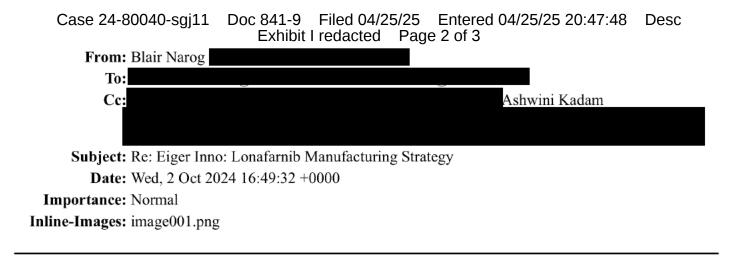
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Exhibit I



EXTERNAL EMAIL

Hi Richard,



Best regards, Blair

From: Sent: Wednesday, October 02, 2024 8:24 AM To: Blair Narog Cc: Ashwini Kadam;

Subject: Eiger Inno: Lonafarnib Manufacturing Strategy

Hi Blair,

I can make myself available for a call to review any updates as needed this week, while our legal team continues their review.

Thanks,

Richard Nkansah Associate Director, Account Management



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Exhibit J

Case 24-80040-sgj11 Doc 841-10 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit J redacted Page 2 of 3

 To:
 Michael

 Cc:
 Eileen Banaga
 Michael

 Hercz
 Michael
 Michael

 From:
 Alisha Bachan
 Michael

 Sent:
 2024-10-02T10:42:27-07:00
 Michael

 Importance:
 Normal
 Normal

 Subject:
 RE: Sentynl: Lonafarnib Manufacturing Strategy
 Received:
 2024-10-02T10:42:30-07:00

Hi Richard,

Best, Alisha

Alisha Bachan Director of Tech Ops Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075

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From:
Sent: Wednesday, October 2, 2024 8:24 AM
To: Alisha Bachan
Cc: Eileen Banaga
Subject: Sentynl: Lonafarnib Manufacturing Strategy

Hi Alisha,



I can make myself available for a call to review any updates as needed this week, while our legal team continues their review.

Thanks,

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Richard Nkansah Associate Director, Account Management



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Case 24-80040-sgj11 Doc 841-11 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit K redacted Page 1 of 8

Exhibit K

То:	Kenneth Wexler
Cc:	Maria Barrera
From:	
Sent:	2024-10-03T08:34:27-07:00
Importanc	e: Normal
Subject:	RE: Audit Agenda - One Day On-Site audit Tuesday 8Oct2024 - Sentynl Audit of Lonza Bend
Received:	2024-10-03T08:35:59-07:00
image003	.png
image005	.png
image006	.ipg
image007	.png

Hello Kenneth,

If you have any questions, please reach out to Sentynl.

Sincerely,

Eric Garrity Sr. Specialist, Quality Assurance



www.lonza.com

From: Kenneth Wexler		
Sent: Friday, August 30, 2024 7:3	6 AM	
To: Muralidhar Bindu - Bend		
Cc: Maria Barrera	Swindell Galen - Bend	Garrity Eric - Bend
	5x	

Subject: Audit Agenda - One Day On-Site audit Tuesday 8Oct2024 - Sentynl Audit of Lonza Bend

Hi Bindu - see attached audit agenda.

No special requirements for lunch. Thanks for asking.

Please contact me if you have any questions.

Best,

Kenneth Wexler Kenneth A. Wexler LLC 45 Oyster Reef Drive Hilton Head Island, SC 29926



From: Sent: Tuesday, August 27, 2024 2:41 PM To: Kenneth Wexler Cc: Maria Barrera

Subject: RE: Confirmation - One Day On-Site audit Tuesday 8Oct2024 - Sentynl Audit of Lonza Bend

Sounds good, thank you Kenneth. We look forward to hosting you during the audit.

We will be providing food for the working lunch, so please let us know of any dietary restrictions.

Thank you, Bindu From: Kenneth Wexler Sent: Tuesday, August 27, 2024 11:33 AM To: Muralidhar Bindu - Bend Cc: Maria Barrera Subject: RE: Confirmation - One Day On-Site audit Tuesday 80ct2024 - Sentynl Audit of Lonza Bend

Thanks, Bindu – I will forward the audit agenda to you within the next few weeks.

Best,

Kenneth Wexler Kenneth A. Wexler LLC 45 Oyster Reef Drive Hilton Head Island, SC 29926



From:

Sent: Tuesday, August 27, 2024 2:15 PM

To: Kenneth Wexler

Cc: Maria Barrera

Subject: RE: Confirmation - One Day On-Site audit Tuesday 8Oct2024 - Sentynl Audit of Lonza Bend

Case 24-80040-sgj11 Doc 841-11 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit K redacted Page 4 of 8

Hello Kenneth,

Thank you, Bindu
From: Kenneth Wexler
Sent: Monday, July 22, 2024 <u>1:47 PM</u>
To: Muralidhar Bindu - Bend
Subject: RE: Confirmation - One Day On-Site audit Tuesday 8Oct2024 - Sentynl Audit of Lonza Bend

Thanks Bindu.

Kenneth Wexler Kenneth A. Wexler LLC 45 Oyster Reef Drive Hilton Head Island, SC 29926



From: Sent: Monday, July 22, 2024 4:30 PM To: Kenneth Wexler Maria Barrera Subject: RE: Confirmation - One Day On-Site audit Tuesday 8Oct2024 - Sentynl Audit of Lonza Bend

To aid with travel logistics I am including a copy of our visitors guide. Audits are hosted on our main campus at 63050 NE Corporate PI, Bend, OR 97701. There are signs designating reserved parking for auditors.

Case 24-80040-sgj11 Doc 841-11 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit K redacted Page 5 of 8



We look forward to receiving the audit agenda in September, and hosting you during the audit . We will set up a Box account which will serve as our virtual reading room.

If you have any questions we can also be reached at

Thank you, Bindu From: Kenneth Wexle Sent: Tuesday, July 16, 2024 8:04 AM To: Muralidhar Bindu - Bend

Subject: Confirmation - One Day On-Site audit Tuesday 8Oct2024 - Sentynl Audit of Lonza Bend

Hi Bindu - thanks for your responsiveness.



Best,

Kenneth Wexler Kenneth A. Wexler LLC 45 Oyster Reef Drive Hilton Head Island. SC 29926

Case 24-80040-sgj11 Doc 841-11 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit K redacted Page 6 of 8



From Sent: Monday, July 15, 2024 6:52 PM To: Maria Barrera Cc: Kenneth Wexler Subject: RE: Sentynl Audit of Lonza Bend

Good afternoon Maria,

We have the following availability in 2024:-

- 20th and 21st August 2024
- 1st and 2nd October 2024
- 8th and 9th October 2024

Please let me know if you would like to reserve any of the mentioned dates.

Thank you, **Bindu Muralidhar** Manager, QA Compliance & Validation



www.lonza.com

From: Maria Barrera Sent: Friday, July 12, 2024 8:40 AM To: Muralidhar Bindu - Bend Cc: Kenneth Wexler Subject: Sentynl Audit of Lonza Bend

Hi Bindu,

I hope you are doing well.

I am the Senior Program Manager at Sentynl Therapeutics. Our company acquired Zokinvy from Eiger Bio. We would like to schedule an audit of the facility. Can you please provide information on who we need to contact to schedule this audit.

Thank you, Maria

Maria Barrera Sr. Program Manager Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075





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Exhibit L

Case 24-80040-sgj11 Doc 841-12 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit L redacted Page 2 of 6

Cc: Coloma, I Hercz Banaga From: Sent: Importane Subject: Received	RE: Eiger - Intsel Chimos Claim SUBJECT TO FRE 408
Received	. 2024-10-03110.04.20-07.00
-Rachel	
From: N Sent: Tu	Iorse, Joshua D. <joshua.morse@pillsburylaw.com> iesday, October 8, 2024 1:33 AM si, Rachel A. <raparisi@pbnlaw.com></raparisi@pbnlaw.com></joshua.morse@pillsburylaw.com>

Subject: RE: Eiger - Intsel Chimos Claim -- SUBJECT TO FRE 408 Importance: High

EXTERNAL MESSAGE

Hi Rachel,



Separately, I also wanted to make you aware of a critical developing situation involving Lonza – a counterparty to executory contracts subject to assumption by both Syntynl and Eiger Inno. We understand that Richard Nkansah, Associate Director, Account Management at Lonza is scheduling a call with you / your colleagues to confirm that Sentynl is entitled to all legacy lonafarnib manufacturing information. It is clear to us that we are, in fact, entitled to such access pursuant to the terms and conditions of our APA and sublicense/license agreement. If you have a different view, please let us know ASAP so that we can convene a call to dispel you of that inaccurate position.

Best,

Josh

From: Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>> Sent: Wednesday, October 2, 2024 7:29 PM To: Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>> Cc: Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>>; Gary Broadbent <<u>gary.broadbent@broadbentadvisors.com</u>>; Coloma, Paul <<u>pcoloma@alvarezandmarsal.com</u>>; Stirling, Jason <<u>jason.stirling@pillsburylaw.com</u>>; Michael Hercz Frant Castor Jennifer Reese Eileen Banaga Alisha Bachan

Case 24-80040-sgj11 Doc 841-12 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit L redacted Page 3 of 6

Subject: Re: Eiger - Intsel Chimos Claim -- SUBJECT TO FRE 408

On Oct 2, 2024, at 5:53 PM, Morse, Joshua D. <joshua.morse@pillsburylaw.com> wrote:

EXTERNAL MESSAGE

+Sentynl Team+

Thank you, Rachel.

Best,

Josh

From: Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>> Sent: Wednesday, October 2, 2024 11:11 AM To: Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>>; Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>> Cc: Gary Broadbent <<u>gary.broadbent@broadbentadvisors.com</u>>; Coloma, Paul <<u>pcoloma@alvarezandmarsal.com</u>>; Stirling, Jason <<u>jason.stirling@pillsburylaw.com</u>> Subject: RE: Eiger - Intsel Chimos Claim

From: Morse, Joshua D. <joshua.morse@pillsburylaw.com</p>
Sent: Wednesday, October 2, 2024 12:11 PM
To: Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>
; Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>
Cc: Gary Broadbent <<u>gary.broadbent@broadbentadvisors.com</u>
; Coloma, Paul <<u>pcoloma@alvarezandmarsal.com</u>
; Stirling, Jason <<u>jason.stirling@pillsburylaw.com</u>
Subject: RE: Eiger - Intsel Chimos Claim

EXTERNAL MESSAGE



Case 24-80040-sgj11 Doc 841-12 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit L redacted Page 4 of 6

Best,

Josh

Joshua D. Morse | Partner

Pillsbury Winthrop Shaw Pittman LLP

Four Embarcadero Center, 22nd Floor | San Francisco, CA 94111-5998

t +1.415.983.1202 | m +1.415.309.6833

Joshua.Morse@Pillsburylaw.com | website bio

From: Wallice, Anne G. <<u>anne.wallice@sidley.com</u>>
Sent: Wednesday, October 2, 2024 8:41 AM
To: Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>>; Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>>; Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>>
Cc: Gary Broadbent <<u>gary.broadbent@broadbentadvisors.com</u>>; Coloma, Paul <<u>pcoloma@alvarezandmarsal.com</u>>
Subject: Eiger - Intsel Chimos Claim

Josh, Warren, Rachel,

Happy to help coordinate a call or push this forward in any way I can.

Thanks all, ANNE G. WALLICE

SIDLEY AUSTIN LLP 787 Seventh Avenue New York, NY 10019 (o) +1 212 839 6021 (c) +1 864 360 3323 anne.wallice@sidley.com www.sidley.com

Case 24-80040-sgj11 Doc 841-12 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit L redacted Page 5 of 6

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Rachel A. Parisi, Esq. Principal <u>RAParisi@pbnlaw.com</u> Phone: (973) 889-4261 Fax: (862) 250-6059 <u>vCard | CV</u>

<image001.png>

100 Southgate Parkway P.O. Box 1997 Morristown, NJ 07962-1997 www.pbnlaw.com

<image002.png>

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Winthrop Shaw Pittman. Thank you.

<mime-attachment>

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Exhibit M

Case 24-80040-sgj11 Doc 841-13 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit M redacted Page 2 of 4

 To:
 Morse, Joshua D.[joshua.morse@pillsburylaw.com]

 Cc:
 Martin Jr., Warren J.[WJMartin@pbnlaw.com]; Michael Hercz

 Jason[jason.stirling@pillsburylaw.com]; Margie Venus[mvenus@McKoolSmith.com]

 From:
 Parisi, Rachel A.

 Sent:
 2024-10-15T13:54:58-07:00

 Importance:
 Normal

 Subject:
 RE: Eiger / Sentynyl / IQVIA

 Received:
 2024-10-15T13:55:15-07:00

Hi Josh,

We'd be happy to join a call with you and the PA if you think it would be useful. Copying our local counsel (Margie) insofar as Porzio represents Lonza and would likely be conflicted to the extent that there are ongoing issues to resolve.

Thanks, Rachel

From: Morse, Joshua D. <joshua.morse@pillsburylaw.com> Sent: Tuesday, October 15, 2024 3:15 PM To: Parisi, Rachel A. <RAParisi@pbnlaw.com> Cc: Martin Jr., Warren J. <WJMartin@pbnlaw.com>; Michael Hercz <jason.stirling@pillsburylaw.com> Subject: RE: Eiger / Sentynyl / IQVIA Importance: High

Stirling, Jason

EXTERNAL MESSAGE

Hi Rachel,

We are gathering the information you requested and will revert. In the meantime, we would like to schedule a call with you to discuss an increasingly urgent matter involving another contract counterparty – Lonza. Would tomorrow at any time after 1:30 PM ET work for you?

Best,

Josh

Joshua D. Morse | Partner

Pillsbury Winthrop Shaw Pittman LLP

Four Embarcadero Center, 22nd Floor | San Francisco, CA 94111-5998

t +1.415.983.1202 | m +1.415.309.6833

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Joshua.Morse@Pillsburylaw.com | website bio

From: Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>> Sent: Tuesday, October 15, 2024 7:13 AM To: Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>> Cc: Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>> Subject: Eiger / Sentynyl / IQVIA

Thanks, Rachel

Rachel A. Parisi, Esq. Principal RAParisi@pbnlaw.com Phone: (973) 889-4261 Fax: (862) 250-6059 vCard | CV



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Exhibit N

Case 24-80040-sgj11 Doc 841-14 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit N redacted Page 2 of 10

 To:
 Stirling, Jason[jason.stirling@pillsburylaw.com]

 Cc:
 Morse, Joshua D.[joshua.morse@pillsburylaw.com]; Michael Hercz

 G.[anne.wallice@sidley.com]

 From:
 Gary Broadbent

 Sent:
 2024-10-21T20:42:30-07:00

 Importance:
 Normal

 Subject:
 Re: Eiger / Sentynl / IQVIA

 Received:
 2024-10-21T20:43:00-07:00

Jason,

Many thanks for this. It was a pleasure speaking with you, Josh and Michael.

As mentioned, we're happy to assist Sentynl with these issues. We'll need the assistance of Sidley to ensure we're effective. The estate will reengage them and pass on the costs pursuant to our APA. I've cced Anne for visibility.

Looking forward to working with you and ensuring a smooth transition.

Gary

On Fri, Oct 18, 2024 at 7:17 PM Stirling, Jason <jason.stirling@pillsburylaw.com > wrote:

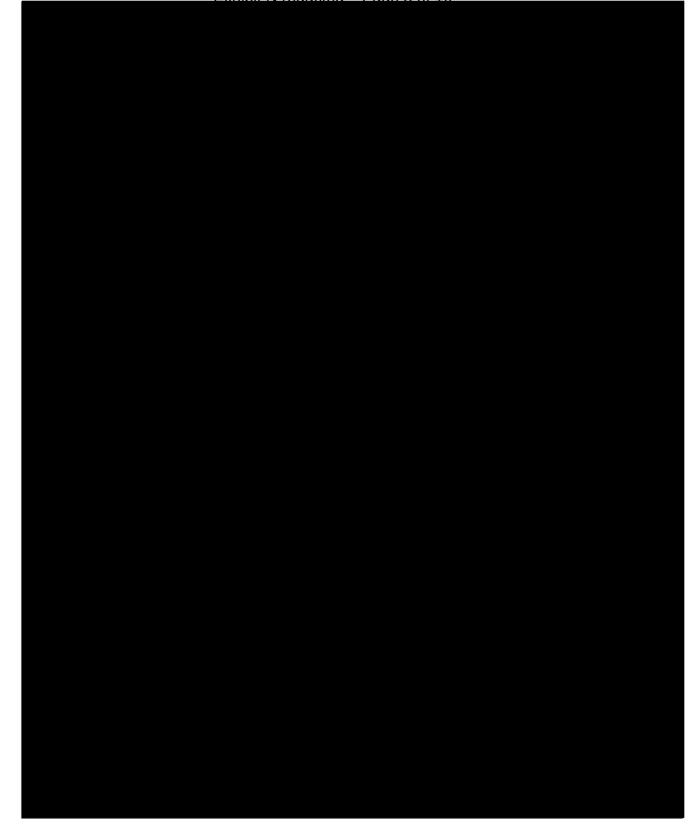
Gary,

Thank you for taking the time to speak with me, my colleague Josh Morse and Michael Hercz of Sentynl yesterday. As promised, below please find a summary of two issues we discussed yesterday that are adversely affecting Sentynl and that we are requesting your prompt assistance on given the urgencies of time noted below. The summaries below include relevant information, and specific requested assistance to help ameliorate the applicable issue. Please don't hesitate to contact us with any questions with respect to this email or the related matters:

Manufacturing Relationship with Bend Research, Inc., a Lonza company ("Lonza Bend"):

Summary Background:

Case 24-80040-sgj11 Doc 841-14 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit N redacted Page 3 of 10



IQVIA, Global Safety Database, Regulatory Filings and Related Matters:

Summary Background:

Case 24-80040-sgj11 Doc 841-14 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit N redacted Page 4 of 10

Case 24-80040-sgj11 Doc 841-14 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit N redacted Page 5 of 10

Thank you,

Jason Stirling

From: Gary Broadbent <<u>gary.broadbent@broadbentadvisors.com</u>> Sent: Wednesday, October 16, 2024 11:07 AM To: Stirling, Jason <<u>jason.stirling@pillsburylaw.com</u>> Cc: Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>>; Michael G. Hercz Esq. Subject: Re: Eiger / Sentynl / IQVIA

Here are some windows for tomorrow - before 10 am; 11:00-12:00 pm; or 4:30-5:30 pm ET.

On Wed, Oct 16, 2024 at 13:49 Stirling, Jason <jason.stirling@pillsburylaw.com> wrote:

All, it doesn't look like our availability lines up today looking at the times proposed below.

How does tomorrow look for schedules?

Jason

Jason Stirling | Partner

Pillsbury Winthrop Shaw Pittman LLP

11682 El Camino Real, Suite 200 | San Diego, CA 92130-2092

t +1.858.847.4116

Case 24-80040-sgj11 Doc 841-14 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit N redacted Page 6 of 10

jason.stirling@pillsburylaw.com | website bio

From: Morse, Joshua D. <joshua.morse@pillsburylaw.com>
Sent: Tuesday, October 15, 2024 5:14 PM
To: Gary Broadbent <gary.broadbent@broadbentadvisors.com>
Cc: Stirling, Jason <jason.stirling@pillsburylaw.com>; Michael G. Hercz Esq. <mhercz@sentynl.com>
Subject: RE: Eiger / Sentynl / IQVIA

Thanks, Gary.

We can be available for a call during the following windows: 12:00-12:30 pm ET or after 4 pm ET.

Best,

Josh

From: Gary Broadbent <gary.broadbent@broadbentadvisors.com>
Sent: Tuesday, October 15, 2024 3:14 PM
To: Morse, Joshua D. <joshua.morse@pillsburylaw.com>
Cc: Stirling, Jason <jason.stirling@pillsburylaw.com>; Michael G. Hercz Esq. <mhercz@sentynl.com>
Subject: Re: Eiger / Sentynyl / IQVIA

Happy to chat, Josh. Could you preview the issue? I'm traveling tomorrow, but clear before 10 am ET or 2-3 pm ET.

Case 24-80040-sgj11 Doc 841-14 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit N redacted Page 7 of 10

Gary Broadbent

Broadbent Advisors LLC

+1 740.827.7165

gary.broadbent@broadbentadvisors.com

On Tue, Oct 15, 2024 at 5:39 PM Morse, Joshua D. <joshua.morse@pillsburylaw.com> wrote:

Hi Gary,

Please see below and let us know if you are available for a call tomorrow to discuss this increasingly important issue.

Best,

Josh

Begin forwarded message:

From: "Parisi, Rachel A." <<u>RAParisi@pbnlaw.com</u>> Date: October 15, 2024 at 1:55:18 PM PDT To: "Morse, Joshua D." <<u>joshua.morse@pillsburylaw.com</u>> Cc: "Martin Jr., Warren J." <<u>WJMartin@pbnlaw.com</u>>, Michael Hercz "Stirling, Jason" <<u>jason.stirling@pillsburylaw.com</u>>, Margie Venus <<u>mvenus@mckoolsmith.com</u>> Subject: RE: Eiger / Sentynyl / IQVIA

Hi Josh,

We'd be happy to join a call with you and the PA if you think it would be useful. Copying our local counsel (Margie) insofar as Porzio represents Lonza and would likely be conflicted to the extent that there are ongoing issues to resolve.

Case 24-80040-sgj11 Doc 841-14 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit N redacted Page 8 of 10

Thanks,

Rachel

From: Morse, Joshua D. <joshua.morse@pillsburylaw.com> Sent: Tuesday, October 15, 2024 3:15 PM To: Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>> Cc: Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>>; Michael Hercz Stirling, Jason <<u>jason.stirling@pillsburylaw.com</u>> Subject: RE: Eiger / Sentynyl / IQVIA Importance: High

EXTERNAL MESSAGE

Hi Rachel,

Best,

Josh

Joshua D. Morse | Partner

Pillsbury Winthrop Shaw Pittman LLP

Four Embarcadero Center, 22nd Floor | San Francisco, CA 94111-5998

t+1.415.983.1202 | m+1.415.309.6833

Joshua.Morse@Pillsburylaw.com | website bio

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From: Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>> Sent: Tuesday, October 15, 2024 7:13 AM To: Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>> Cc: Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>> Subject: Eiger / Sentynyl / IQVIA

Thanks,

Rachel

Rachel A. Parisi, Esq.

Principal <u>RAParisi@pbnlaw.com</u> Phone: (973) 889-4261 Fax: (862) 250-6059 <u>vCard | CV</u>



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Exhibit O

Case 24-80040-sgj11 Doc 841-15 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit O redacted Page 2 of 13

To: Morse, Joshua D.lioshua.morse@pillsburylaw.com]

 Cc:
 Michael Hercz
 Wallice, Anne G.[anne.wallice@sidley.com]; Stirling,

 Jason[jason.stirling@pillsburylaw.com]
 From:
 Gary Broadbent

 Sent:
 2024-10-26T05:41:40-07:00

 Importance:
 Normal

 Subject:
 Re: Eiger / Sentynl / IQVIA

 Received:
 2024-10-26T05:42:12-07:00

Josh,

A couple notes:

5. **Deadline Extension**. I agree to this 61-day extension. I believe the Litigation Trustee (Josh Nahas at Dundon) will also need to consent, due to the structure of the Plan. Happy to make an intro there, if helpful.

Please let me know if you need anything else.

Gary

On Fri, Oct 25, 2024 at 18:36 Morse, Joshua D. <joshua.morse@pillsburylaw.com> wrote:

Gary:

Circling back on a few things.

First, inquiring where things stand on Jason's requests below.

Second, per our prior conversation concerning giving the parties extra time to reach a consensual arrangement on an

Case 24-80040-sgj11 Doc 841-15 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit O redacted Page 3 of 13

allowed administrative expense claim in favor of Sentynl, we discussed agreeing to extend the 30-days from the Effective Date deadline proscribed by the Plan and the Confirmation Order for Sentynl to file an administrative claim. Would you mind confirming, by reply email, that we have an additional 61 days (through December 30, 2024) to do so.

Best,

Josh

From: Gary Broadbent <<u>gary.broadbent@broadbentadvisors.com</u>> Sent: Monday, October 21, 2024 8:43 PM To: Stirling, Jason <<u>jason.stirling@pillsburylaw.com</u>> Cc: Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>>; Michael G. Hercz Esq Anne G. <<u>anne.wallice@sidley.com</u>> Subject: Re: Eiger / Sentynl / IQVIA

Jason,

Many thanks for this. It was a pleasure speaking with you, Josh and Michael.

Looking forward to working with you and ensuring a smooth transition.

Gary

On Fri, Oct 18, 2024 at 7:17 PM Stirling, Jason <jason.stirling@pillsburylaw.com > wrote:

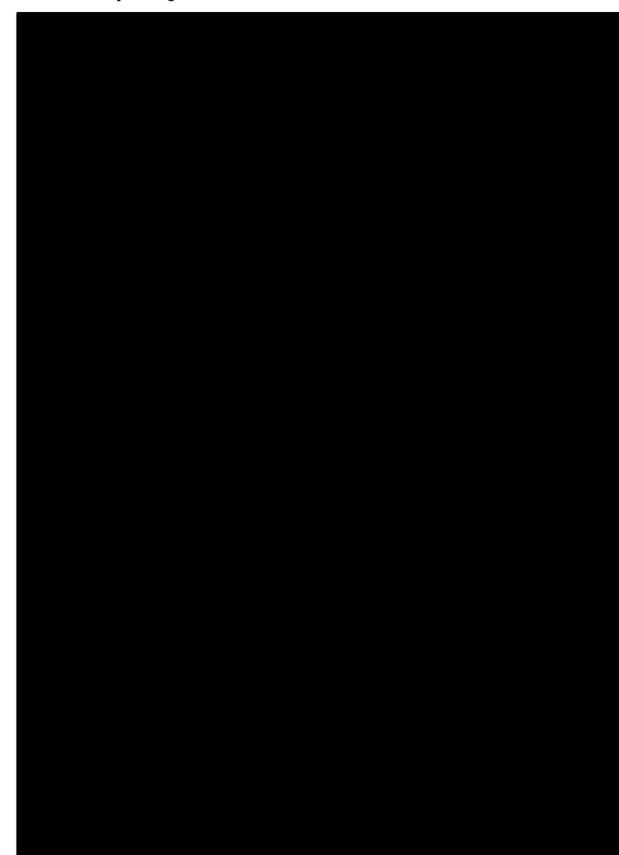
Gary,

Thank you for taking the time to speak with me, my colleague Josh Morse and Michael Hercz of Sentynl yesterday. As promised, below please find a summary of two issues we discussed yesterday that are adversely affecting Sentynl and that we are requesting your prompt assistance on given the urgencies of time noted below. The summaries below include relevant information, and specific requested assistance to help ameliorate the applicable issue. Please don't hesitate Case 24-80040-sgj11 Doc 841-15 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit O redacted Page 4 of 13

to contact us with any questions with respect to this email or the related matters:

Manufacturing Relationship with Bend Research, Inc., a Lonza company ("Lonza Bend"):

Summary Background:

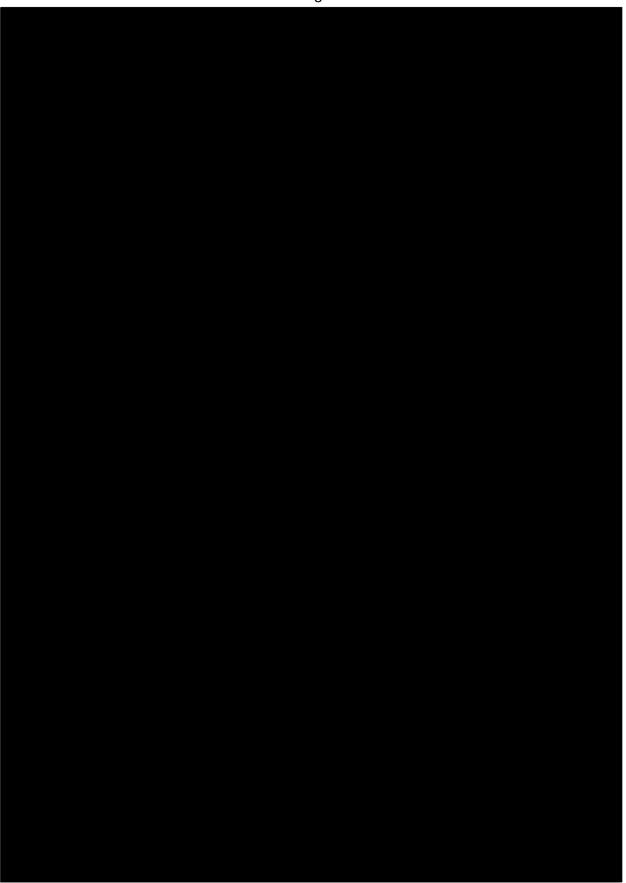




IQVIA, Global Safety Database, Regulatory Filings and Related Matters:



Summary Background:



Request of Eiger Plan Adminstrator:

Case 24-80040-sgj11 Doc 841-15 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit O redacted Page 7 of 13

Thank you,

Jason Stirling

From: Gary Broadbent <<u>gary.broadbent@broadbentadvisors.com</u>> Sent: Wednesday, October 16, 2024 11:07 AM To: Stirling, Jason <<u>jason.stirling@pillsburylaw.com</u>> Cc: Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>>; Michael G. Hercz Esq. Subject: Re: Eiger / Sentynl / IQVIA

Here are some windows for tomorrow - before 10 am; 11:00-12:00 pm; or 4:30-5:30 pm ET.

On Wed, Oct 16, 2024 at 13:49 Stirling, Jason <jason.stirling@pillsburylaw.com > wrote:

All, it doesn't look like our availability lines up today looking at the times proposed below.

How does tomorrow look for schedules?

Jason

Jason Stirling | Partner

Pillsbury Winthrop Shaw Pittman LLP

11682 El Camino Real, Suite 200 | San Diego, CA 92130-2092

t +1.858.847.4116

Case 24-80040-sgj11 Doc 841-15 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit O redacted Page 8 of 13

jason.stirling@pillsburylaw.com | website bio

From: Morse, Joshua D. <joshua.morse@pillsburylaw.com>
Sent: Tuesday, October 15, 2024 5:14 PM
To: Gary Broadbent <gary.broadbent@broadbentadvisors.com>
Cc: Stirling, Jason <jason.stirling@pillsburylaw.com>; Michael G. Hercz Esq. <mhercz@sentynl.com>
Subject: RE: Eiger / Sentynl / IQVIA

Thanks, Gary.

We can be available for a call during the following windows: 12:00-12:30 pm ET or after 4 pm ET.

Best,

Josh

From: Gary Broadbent <gary.broadbent@broadbentadvisors.com>
Sent: Tuesday, October 15, 2024 3:14 PM
To: Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>>
Cc: Stirling, Jason <<u>jason.stirling@pillsburylaw.com</u>>; Michael G. Hercz Esq. <<u>mhercz@sentynl.com</u>>
Subject: Re: Eiger / Sentynyl / IQVIA

Happy to chat, Josh. Could you preview the issue? I'm traveling tomorrow, but clear before 10 am ET or 2-3 pm ET.

Case 24-80040-sgj11 Doc 841-15 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit O redacted Page 9 of 13

Gary Broadbent

Broadbent Advisors LLC

+1 740.827.7165

gary.broadbent@broadbentadvisors.com

On Tue, Oct 15, 2024 at 5:39 PM Morse, Joshua D. <joshua.morse@pillsburylaw.com> wrote:

Hi Gary,

Please see below and let us know if you are available for a call tomorrow to discuss this increasingly important issue.

Best,

Josh

Begin forwarded message:

From: "Parisi, Rachel A." <<u>RAParisi@pbnlaw.com</u>> Date: October 15, 2024 at 1:55:18 PM PDT To: "Morse, Joshua D." <<u>joshua.morse@pillsburylaw.com</u>> Cc: "Martin Jr., Warren J." <<u>WJMartin@pbnlaw.com</u>>, Michael Hercz "Stirling, Jason" <<u>jason.stirling@pillsburylaw.com</u>>, Margie Venus <<u>mvenus@mckoolsmith.com</u>> Subject: RE: Eiger / Sentynyl / IQVIA

Hi Josh,

We'd be happy to join a call with you and the PA if you think it would be useful. Copying our local counsel (Margie) insofar as Porzio represents Lonza and would likely be conflicted to the extent that there are ongoing issues to resolve.

Case 24-80040-sgj11 Doc 841-15 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit O redacted Page 10 of 13

Thanks,

Rachel

From: Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>> Sent: Tuesday, October 15, 2024 3:15 PM To: Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>> Cc: Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>>; Michael Hercz ; Stirling, Jason <<u>jason.stirling@pillsburylaw.com</u>> Subject: RE: Eiger / Sentynyl / IQVIA Importance: High

EXTERNAL MESSAGE

Hi Rachel,

We are gathering the information you requested and will revert. In the meantime, we would like to schedule a call with you to discuss an increasingly urgent matter involving another contract counterparty – Lonza. Would tomorrow at any time after 1:30 PM ET work for you?

Best,

Josh

Joshua D. Morse | Partner

Pillsbury Winthrop Shaw Pittman LLP

Four Embarcadero Center, 22nd Floor LSan Francisco, CA 94111-5998

t +1.415.983.1202 | m +1.415.309.6833

Joshua.Morse@Pillsburylaw.com | website bio

Case 24-80040-sgj11 Doc 841-15 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit O redacted Page 11 of 13

From: Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>> Sent: Tuesday, October 15, 2024 7:13 AM To: Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>> Cc: Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>> Subject: Eiger / Sentynyl / IQVIA

Thanks,

Rachel

Rachel A. Parisi, Esq. Principal <u>RAParisi@pbnlaw.com</u> Phone: (973) 889-4261 Fax: (862) 250-6059 <u>vCard | CV</u>

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Case 24-80040-sgj11 Doc 841-16 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit P redacted Page 1 of 7

Exhibit P

Case 24-80040-sgj11 Doc 841-16 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit P redacted Page 2 of 7

 To:
 Stirling, Jason[jason.stirling@pillsburylaw.com]; Morse, Joshua D.[joshua.morse@pillsburylaw.com]; Michael

 Hercz
 Hercz

 From:
 Gary Broadbent

 Sent:
 2024-11-04T14:40:42-08:00

 Importance:
 Normal

 Subject:
 Fwd: URGENT - Amendment of MSA - Sentynl Exception to Exclusivity Provision

 Received:
 2024-11-04T14:41:08-08:00

 Lonafarnib EIG-001 Current Work 28Oct2024.xlsx

----- Forwarded message ------

From:

Date: Mon, Nov 4, 2024 at 17:39

Subject: RE: URGENT - Amendment of MSA - Sentynl Exception to Exclusivity Provision To: Gary Broadbent <a href="mailto:sentyle.com/sentyle

CC:

Wallice, Anne G. <<u>anne.wallice@sidley.com</u>>, Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>>, Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>>, Joshua Nahas <<u>jn@dundon.com</u>>,

Dear Gary:

Thank you. We look forward to your response.

Best regards,

Lara

Lara Crow Director, Associate General Counsel



www.lonza.com

From: Gary Broadbent <<u>gary.broadbent@broadbentadvisors.com</u>> Sent: Sunday, November 3, 2024 8:15 PM To: Luria Bradley - Morristown Cc: Crow Lara - Morristown Hamman Matt - Bend Hamman Matt - Bend Sanne.wallice@sidley.com>; Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>>; Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>>; Joshua Nahas <<u>jn@dundon.com</u>> Subject: Re: URGENT - Amendment of MSA - Sentynl Exception to Exclusivity Provision

Perfect. Many thanks, Brad.

Gary

On Sun, Nov 3, 2024 at 20:08

Gary,

Thank you for your response. I am following up with the Lonza team and we will be back in touch tomorrow.

Best regards,

Brad

From: Gary Broadbent <<u>gary.broadbent@broadbentadvisors.com</u>> Sent: Saturday, November 2, 2024 4:51 PM To: Luria Bradley - Morristown wrote:

Case 24-80040-sgj11 Doc 841-16 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit P redacted Page 4 of 7

Cc: Crow Lara - Morristown	; Nkansah Richa	ard - Bend		
; Hamman Mat	tt - Bend	Wallice, Anne G.		
<anne.wallice@sidley.com>; Parisi, Rachel A. <raparisi@pbnlaw.com>; Martin Jr., Warren J.</raparisi@pbnlaw.com></anne.wallice@sidley.com>				
< <u>WJMartin@pbnlaw.com</u> >; Joshua Nahas <jn< td=""><th>n@dundon.com></th><th></th></jn<>	n@dundon.com>			
Subject: Re: URGENT - Amendment of MSA	A - Sentynl Exception to	Exclusivity Provision		

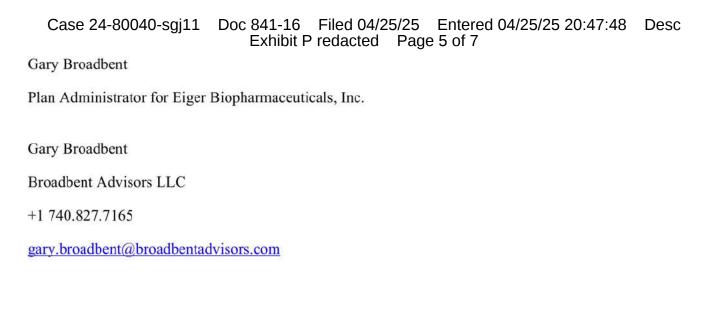
Brad,

Many thanks for your swift response. Here is a brief overview:



We hope you'll agree to amend. Please let us know if you need anything else.

Gary



On Sat, Nov 2, 2024 at 3:38 PM

> wrote:

Gary,

We are in receipt of your e-mail from last evening. In order to determine how to proceed, please provide:



In parallel, I am also reaching out to the Lonza team.

Note that I have moved Wolfgang to BCC as this matter does not require his attention.

Thank you.

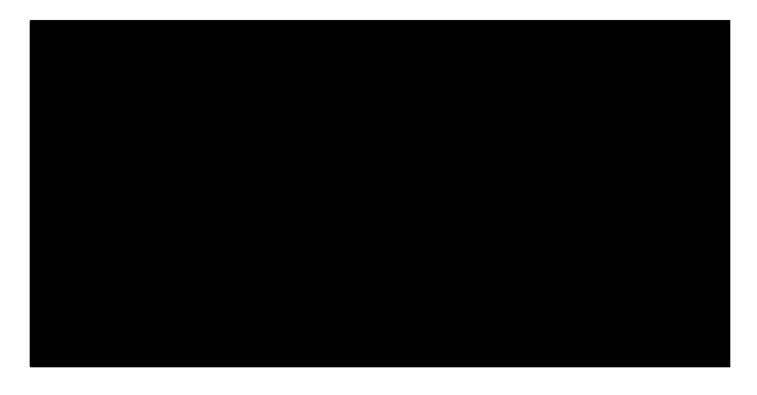
Best regards,

Brad

From: Gary Broadbent <<u>gary.broadbent@broadbentadvisors.com</u>> Sent: Friday, November 1, 2024 7:14 PM To: Wienand Wolfgang - Basel <<u>wolfgang.wienand@lonza.com</u>>; Luria Bradley - Morristown <<u>bradley.luria@lonza.com</u>> Case 24-80040-sgj11 Doc 841-16 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit P redacted Page 6 of 7

Cc: Crow Lara - Morristown	; Nkansah Richa	ard - Bend		
; Hamman N	Matt - Bend	Wallice, Anne G.		
<anne.wallice@sidley.com>; Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>>; Martin Jr., Warren J.</anne.wallice@sidley.com>				
< <u>WJMartin@pbnlaw.com</u> >; Joshua Nahas < <u>in@dundon.com</u> >				
Subject: URGENT - Amendment of MSA - Sentynl Exception to Exclusivity Provision				

Wolfgang and Bradley,



Thank you for your assistance. Please advise of any questions.

Sincerely,

Gary Broadbent

Plan Administrator for Eiger Biopharmaceuticals, Inc.

Gary Broadbent

Broadbent Advisors LLC

+1 740.827.7165

gary.broadbent@broadbentadvisors.com

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Case 24-80040-sgj11 Doc 841-17 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit Q redacted Page 1 of 8

Exhibit Q

Case 24-80040-sgj11 Doc 841-17 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit Q redacted Page 2 of 8

To: Michael Herce Martin Martin Jr., Warren J.[WJMartin@pbnlaw.com]

Cc: Stirling, Jason[jason.stirling@pillsburylaw.com]; gary.broadbent@broadbentadvisors.com[gary.broadbent@broadbentadvisors.com]; Joshua Nahas[jn@dundon.com]; Morse, Joshua D.[joshua.morse@pillsburylaw.com] From: Parisi, Rachel A. Sent: 2024-11-05T09:43:48-08:00 Importance: Normal Subject: RE: Eiger - Bend/Lonza Contract - Liquidating Trustee Proposal for Resolution Received: 2024-11-05T09:44:12-08:00

Hi all,

Warren's proposal (which I've simplified and copied below for convenience) has been circulated to INNO as of yesterday. We'd appreciate a fulsome response to the proposal from Sentynl, insofar as we are expecting the same today from INNO. They have agreed to extend the date of assignment of the Lonza agreements as we continue to work on a good faith resolution of these issues through tomorrow at 6pm ET. We've already received a preliminary "no" from INNO, but we're hoping to turn their "no", and your preliminary "no" as well, into "yes" to get to a reasonable business solution for all without the need for unnecessary litigation.

Thanks, Rachel

Proposal:



From: Michael Hercz

Sent: Monday, November 4, 2024 4:41 PM

To: Parisi, Rachel A. <RAParisi@pbnlaw.com>; Martin Jr., Warren J. <WJMartin@pbnlaw.com> Cc: Stirling, Jason <jason.stirling@pillsburylaw.com>; gary.broadbent@broadbentadvisors.com; Joshua Nahas <jn@dundon.com>; Morse, Joshua D. <joshua.morse@pillsburylaw.com> Subject: RE: Eiger - Bend/Lonza Contract - Liquidating Trustee Proposal for Resolution

EXTERNAL MESSAGE

Hi Rachel,

Thanks for passing along IQVIA's inquiry – to my knowledge, all is in progress or completed and I'll circle back with an update tomorrow.

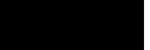
Case 24-80040-sgj11 Doc 841-17 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit Q redacted Page 3 of 8

Hi Warren,

Agree, rank speculation is not at all productive. Sentynl has no desire whatsoever to have Inno enforce exclusivity against Sentynl or that Sentynl somehow "want[s] out of the deal" – it's truly "rank" for Inno to even suggest it. We're merely saying that Inno is acting in a manner that's inconsistent with wanting to forge a "mutually beneficial business collaboration," and there are many facts to back that up. Where's the speculation in that?

Best, Michael

Michael G. Hercz Senior Vice President & General Counsel Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075



www.sentynl.com



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From: Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>>
Sent: Monday, November 4, 2024 12:45 PM
To: Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>>; Michael Hercz <<u>WJMartin@pbnlaw.com</u>>; Michael Hercz <<u>WJMartin@pbnlaw.com</u>>; Michael Hercz <<u>WJMartin@pbnlaw.com</u>>; Joshua Nahas
<<u>in@dundon.com</u>>; Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>>
Subject: RE: Eiger - Bend/Lonza Contract - Liquidating Trustee Proposal for Resolution

Hi Michael:

Thanks again for speaking with us over the weekend, and apologies to all that I had to drop from the call early.

Appreciate your commentary that there should be common ground here and a push to move forward constructively – we're hoping to continue to work to broker conversations and business solutions as between the parties.

Along these lines, we have been forwarded the following inquiry from IQVIA and would appreciate if you could assist with a response to the below. At the very least, and to the extent that the below request is an easy lift on your end, I think it would assist us in bringing INNO around on some of the items we discussed.

Thanks in advance, Rachel

Case 24-80040-sgj11 Doc 841-17 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit Q redacted Page 4 of 8

From: Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>> Sent: Monday, November 4, 2024 3:00 PM To: Michael Hercz Cc: Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>>; Stirling, Jason <<u>jason.stirling@pillsburylaw.com</u>>; gary.broadbent@broadbentadvisors.com; Joshua Nahas <<u>jn@dundon.com</u>>; Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>> Subject: RE: Eiger - Bend/Lonza Contract - Liquidating Trustee Proposal for Resolution

Interesting. We heard the exact same thing from them about Sentynl with respect to your #1 – even speculation that you wanted out of the deal and perhaps wanted them to enforce the exclusivity so that you might be able to simply point the finger at others, while prosecuting a claim for your money back. I'm sure you would agree with me that such rank speculation is not productive.

My experience is that there is no value (for either side) in spending time trying to think about why "the other side" is so evil. Because in truth, we are all just business players and business solutions are required.

And so, I will continue to speak in terms of real constructs towards a resolution, rather than in speculation about motivations – which can wind up running away with us. Thanks.

Warren

From: Michael Hercz Sent: Sunday, November 3, 2024 9:24 PM To: Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>> Cc: Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>>; Stirling, Jason <<u>jason.stirling@pillsburylaw.com</u>>; <u>gary.broadbent@broadbentadvisors.com</u>; Joshua Nahas <<u>jn@dundon.com</u>>; Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>> Subject: RE: Eiger - Bend/Lonza Contract - Liquidating Trustee Proposal for Resolution

EXTERNAL MESSAGE

Hi Warren,

Thanks for your email – saw your second response as well. My intent was simply to help craft a proposal that was in the ballpark of what Sentynl might accept. If instead you'd like to view this as a mediator's proposal, then feel free to convey whatever you'd like to both parties.

A few points you may want to consider, not because you're acting as an advocate for either party, but solely as background that could help inform your approach:

1. As you heard earlier, we are very skeptical that Inno (including Propel) is truly interested in a mutually beneficial business collaboration based on their actions to date. They've alienated Sentynl by taking adversarial positions on the Lonza agreement and IQVIA. We don't have the resources or desire to work with difficult partners and would prefer to keep our dealings with them to an absolute minimum based on our experiences to date. Immediately dropping the Lonza and IQVIA issues would demonstrate that they are in fact interested in working constructively with us.

Case 24-80040-sgj11 Doc 841-17 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit O redacted Page 5 of 8



Hope that's helpful context, feel free to take as much or as little as you'd like back to Inno.

Best, Michael

Michael G. Hercz Senior Vice President & General Counsel Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075



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From: Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>> Sent: Sunday, November 3, 2024 2:37 PM To: Michael Hercz Cc: Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>>; Stirling, Jason <<u>jason.stirling@pillsburylaw.com</u>>; gary.broadbent@broadbentadvisors.com; Joshua Nahas <<u>jn@dundon.com</u>>; Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>> Subject: RE: Eiger - Bend/Lonza Contract - Liquidating Trustee Proposal for Resolution

Michael,

I'll respect your request, but please keep in mind that this exercise may work because it is neither your proposal nor their proposal, but rather the Liquidation Trustee's. I put it together having listened to them and having listened to you and knowing that it was something that neither side would like as is. If you modify it such that I am doing your bidding, and I am deemed by one or the other of you to be acting as the agent of the other, the exercise will surely fail.

Case 24-80040-sgj11 Doc 841-17 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit Q redacted Page 6 of 8

And so I would ask that you keep that in mind when you come back to me.

Alternatively, my preferred approach is that I simply send it as is, and then both sides can say "no, but here's a counter we might be able to live with."

Let me know. Thanks.

Warren

From: Michael Hercz Sent: Sunday, November 3, 2024 3:32 PM To: Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>> Cc: Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>>; Stirling, Jason <<u>jason.stirling@pillsburylaw.com</u>>; gary.broadbent@broadbentadvisors.com; Joshua Nahas <<u>jn@dundon.com</u>>; Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>> Subject: RE: Eiger - Bend/Lonza Contract - Liquidating Trustee Proposal for Resolution

EXTERNAL MESSAGE

Warren,

Best, Michael

Michael G. Hercz Senior Vice President & General Counsel Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075





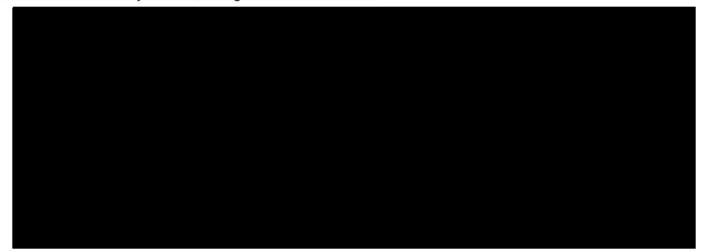
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From: Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>> Sent: Sunday, November 3, 2024 11:58 AM To: Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>>; Michael Hercz Cc: Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>>; Stirling, Jason <<u>jason.stirling@pillsburylaw.com</u>>; gary.broadbent@broadbentadvisors.com; Joshua Nahas <<u>jn@dundon.com</u>> Subject: RE: Eiger - Bend/Lonza Contract - Liquidating Trustee Proposal for Resolution Importance: High

Case 24-80040-sgj11 Doc 841-17 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit Q redacted Page 7 of 8

Michael,

At the conclusion of our conversation just now, the Liquidating Trustee came up with the following proposal, which I am hereby presenting in writing to you. If you think any of this is unclear/ needs language tweaks, etc., let me know asap, as I will hold this a bit before also sending it to the INNO team. Again, this comes from us and only from us, acting as mediator of sorts.



Thanks.

Warren Warren J. Martin Jr., Esq. Principal WJMartin@pbnlaw.com Phone: (973) 889-4006 vCard | CV



100 Southgate Parkway P.O. Box 1997 Morristown, NJ 07962-1997 www.pbnlaw.com



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Case 24-80040-sgj11 Doc 841-18 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit R redacted Page 1 of 7

Exhibit R

Case 24-80040-sgj11 Doc 841-18 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit R redacted Page 2 of 7

 To:
 Jason Stirling[jason.stirling@pillsburylaw.com]; Joshua D. Morse[joshua.morse@pillsburylaw.com]; Michael

 Hercz
 Image: Cc:
 Parisi, Rachel A.[RAParisi@pbnlaw.com]; Joshua Nahas[jn@dundon.com]; Fazio, Frank[FFazio@pbnlaw.com]

 From:
 Martin Jr., Warren J.

 Sent:
 2024-12-18T17:24:54-08:00

 Importance:
 Normal

 Subject:
 Fwd: Lonza lonafarnib SDD manufacturing

 Received:
 2024-12-18T17:25:16-08:00

Jason, See below. I'll forward the IQVIA email as well monentarily. Thanks. Warren

Sent from my iPhone

Begin forwarded message:

From: "Jarashow, Kizzy L." <KJarashow@goodwinlaw.com> Date: December 18, 2024 at 8:19:34 PM EST To: "Martin Jr., Warren J." <WJMartin@pbnlaw.com>, "Chen, David R." <DavidChen@goodwinlaw.com> Cc: "Parisi, Rachel A." <RAParisi@pbnlaw.com>, "Fazio, Frank" <FFazio@pbnlaw.com>, jn@dundon.com, "Lathrop, James" <JLathrop@goodwinlaw.com>, "Rockers, Joseph P" <JRockers@goodwinlaw.com>, "Ward, Justin" <JWard@goodwinlaw.com> Subject: RE: Lonza lonafarnib SDD manufacturing

EXTERNAL MESSAGE

David is in the process of updating the PVA to reflect the new language and address a few other concerns we had with Sentynl's last draft (which I believe are modest). We are aiming to get that back to you for submission to Sentynl ASAP. We have been focused exclusively on this since we saw IQVIA's response, and are working in good faith and with urgency to get it back to you.

Kizzy L. Jarashow she/her/hers



Goodwin Procter LLP The New York Times Building 620 Eighth Avenue New York, NY 10018 o +1 212 459 7338 m +1 917 714 0112 f +1 646 558 4183 KJarashow@goodwinlaw.com | goodwinlaw.com in

Case 24-80040-sgj11 Doc 841-18 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit R redacted Page 3 of 7

From: Martin Jr., Warren J. <WJMartin@pbnlaw.com>
Sent: Wednesday, December 18, 2024 8:15 PM
To: Jarashow, Kizzy L. <KJarashow@goodwinlaw.com>; Chen, David R. <DavidChen@goodwinlaw.com>
Cc: Parisi, Rachel A. <RAParisi@pbnlaw.com>; Fazio, Frank <FFazio@pbnlaw.com>; jn@dundon.com
Subject: Fwd: Lonza lonafarnib SDD manufacturing

EXTERNAL Kizzy,

See below and attached. Let's proceed accordingly. Can you process a turn tonight? Thanks.

Warren.

Sent from my iPhone Begin forwarded message:

> From: "Stirling, Jason" <<u>jason.stirling@pillsburylaw.com</u>> Date: December 18, 2024 at 7:09:23 PM EST To: "Martin Jr., Warren J." <<u>WJMartin@pbnlaw.com</u>>, "Parisi, Rachel A." <<u>RAParisi@pbnlaw.com</u>>, gary.broadbent@broadbentadvisors.com Cc: "Morse, Joshua D." <<u>joshua.morse@pillsburylaw.com</u>>, "Fazio, Frank" <<u>FFazio@pbnlaw.com</u>>, Joshua Nahas <<u>jn@dundon.com</u>>, Michael Hercz <<u>mhercz@sentynl.com</u>>, "Dickinson, L. James" <<u>james.dickinson@pillsburylaw.com</u>> Subject: RE: Lonza lonafarnib SDD manufacturing

EXTERNAL MESSAGE

Warren,

To say that we are shocked and surprised at this development would be an understatement, particularly given that you seem to have acted IN ADVANCE of the agreed to and jointly negotiated expiration extension for assignment of the Lonza contract that was granted and which we relied on to continue negotiating in good faith with you and Eiger Inno to avoid seeking immediate intervention from the Bankruptcy Court. These are not benign acts but instead materially harm Sentynl and further compromise its rights under its APA.

To make matters worse, IQVIA has communicated to us that it will not transfer the database despite Eiger Inno's direction without a signed PVA between Eiger Inno and Sentynl and we have received no feedback on our good faith turn of that document from Eiger Inno. To that end we have updated the PVA to mirror the language from the communication Eiger Inno sent to IQVIA and attached it here (clean and redlined to the prior Pillsbury draft). We need Eiger Inno to sign this and return it to us immediately (today) so we can engage with IQVIA and receive the database we are entitled to. Please immediately facilitate the execution and delivery of this by Eiger Inno to us and let us know status of that request as soon as possible.

We are working on a formal letter setting out our concerns with your settlement agreement and will deliver it to you in due course. Your actions today, however, required an immediate response to put you and your client on notice of the harm inflicted on to Sentynl and that we will look to have a response on how they will be addressed.

Case 24-80040-sgj11 Doc 841-18 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit R redacted Page 4 of 7

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Jason Stirling

Jason Stirling | Partner

Pillsbury Winthrop Shaw Pittman LLP

11682 El Camino Real, Suite 200 | San Diego, CA 92130-2092

t +1.858.847.4116

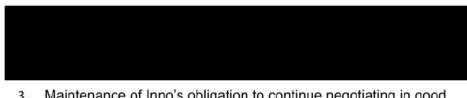
jason.stirling@pillsburylaw.com | website bio

From: Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>>
Sent: Wednesday, December 18, 2024 12:53 PM
To: Michael Hercz
Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>>;
gary.broadbent@broadbentadvisors.com
Cc: Morse, Joshua D. <<u>joshua.morse@pillsburylaw.com</u>>; Fazio, Frank
<<u>FFazio@pbnlaw.com</u>>; Stirling, Jason <<u>jason.stirling@pillsburylaw.com</u>>; Joshua Nahas
<<u>jin@dundon.com</u>>
Subject: Lonza lonafarnib SDD manufacturing

Michael,

Thanks. Attached please find a Settlement Agreement we entered into today with Inno Therapeutics. Among other things it provides for:

 Inno's direction to IQVIA, which has been delivered to you just now, as had been your most pressing request of us and an issue expressly raised in your administrative proof of claim;



- Maintenance of Inno's obligation to continue negotiating in good faith with you on any unresolved issues (again see section 7.12 of the Inno APA), and
- Access to General (non-specific data) as you may require insofar as you already have been assigned ownership of all Zokinvy/Progeria <u>product specific</u> data, and while you have copies of all of the non-specific data, we wanted to ensure your

Case 24-80040-sgj11 Doc 841-18 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit R redacted Page 5 of 7

right to use the non-specific data, without leaving Inno with any ability to complain about it.

We think this is a favorable deal to all parties, that unfortunately would not have been possible for the parties to reach on their own, given the impasse between Sentynl and Inno on: (i) the order of proceeding – you wanted the direction to IQVIA to happen irrespective of any kind of more global arrangement, and Inno unwilling to agree to this, and (ii) Inno wanted your agreement in connection with any cross-field sales agreement that your parent would also not compete in the Lonafarnib for HDV space, which you were clearly unwilling to give. We hope you will find this to be an acceptable resolution, given the impasse the parties were at. Thanks.

Warren

From: Michael Hercz Sent: Wednesday, December 18, 2024 3:44 PM To: Parisi, Rachel A. <<u>RAParisi@pbnlaw.com</u>>; Martin Jr., Warren J. <<u>WJMartin@pbnlaw.com</u>>; gary.broadbent@broadbentadvisors.com Cc: Joshua D. Morse <<u>joshua.morse@pillsburylaw.com</u>>; Fazio, Frank <<u>FFazio@pbnlaw.com</u>>; Jason Stirling <<u>jason.stirling@pillsburylaw.com</u>>; Joshua Nahas <<u>jin@dundon.com</u>> Subject: Lonza lonafarnib SDD manufacturing Importance: High

EXTERNAL MESSAGE

Hi Rachel, Warren and Gary (copying Josh N.),

Our team spoke with Richard Nkansah at Lonza earlier today and he said that Eiger Bio informed Lonza that Sentynl would acquire SDD from Eiger Inno. Since we're hearing this second hand, would you please let me know immediately if anyone at Eiger Bio actually said that to Lonza?

As you know, Sentynl has <u>not</u> agreed to work through Eiger Inno to acquire SDD and we understood that we were working in good faith to have the exclusivity clause removed from the Eiger Bio / Lonza MSA.

Thanks very much. Michael

Michael G. Hercz Senior Vice President & General Counsel Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075



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Warren J. Martin Jr., Esq.

Principal <u>WJMartin@pbnlaw.com</u> Phone: (973) 889-4006 <u>vCard</u> | <u>CV</u>

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Case 24-80040-sgj11 Doc 841-18 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit R redacted Page 7 of 7

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Case 24-80040-sgj11 Doc 841-19 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit S redacted Page 1 of 3

Exhibit S

To:Michael HerczCc:Alisha BachanFrom:Benson, AlanSent:2024-12-23T21:38:40-08:00Importance:NormalSubject:RE: Requests related to Lonafarnib DSReceived:2024-12-23T21:39:03-08:00

Hello Michael,

It has become known to Corden that the Master Services Agreement from Eiger had been assigned to Eiger InnoTherapeutics.

Calls with respective counsel may be required to sort out a contractual path forward but in meantime talking to EIT should be your starting point.

-Alan

From: Michael Hercz Sent: Monday, December 23, 2024 8:23 PM To: Benson, Alan Cc: Alisha Bachan Subject: RE: Requests related to Lonafarnib DS

ATTENTION: This e-mail originates from outside the organization. Do not click links or open attachments unless you recognize the sender and know the content ist safe.

Hi Alan,

Alisha shared your email with me. Would you please let us know why Corden has asked that we speak first with Eiger InnoTherapeutics? As you know, Corden and Sentynl have been working together since at least October on an MSA to cover services rendered by Corden on behalf of Sentynl. The batch records requested are for drug substance lots previously manufactured and actively being used in clinical and commercial Zokinvy finished drug product batches.

Apologies for the email on the eve of the holidays, but I'd greatly appreciate your prompt reply.

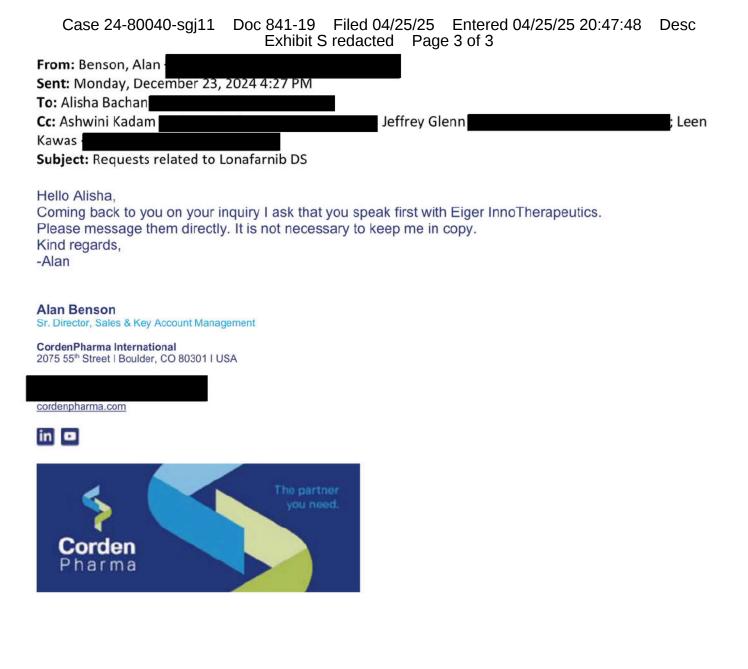
Kind regards, Michael

Michael G. Hercz Senior Vice President & General Counsel Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075





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Case 24-80040-sgj11 Doc 841-20 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit T redacted Page 1 of 5

Exhibit T

 To:
 Michael Hercz
 Matt Heck
 Eileen

 Banaga
 Alisha Bachan
 Eileen

 From:
 Grant Castor

 Sent:
 2024-12-31T05:04:37-08:00

 Importance:
 Normal

 Subject:
 RE: Eiger - Corden Pharma Issues / Administrative Claim Scheduling

 Received:
 2024-12-31T05:04:45-08:00

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Michael,

Got it, thanks for the update.

Grant W Castor Senior Vice President, Commercial Strategy & Operations Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075

www.sentynl.com



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From: Michael Hercz			
Sent: Tuesday, December 31, 2024 2:1	5 AM		
To: Matt Heck	Grant Castor	Eileen Banaga	
Alisha Bacha	an	V (258	
Subject: Fwd: Eiger - Corden Pharma Is	sues / Administrative Claim	n Scheduling	
PRIVILEGED & CONFIDENTIAL			
FYI			
Desin ferwarded message.			
Begin forwarded message:			

From: "Morse, Joshua D." <<u>joshua.morse@pillsburylaw.com</u>> Date: December 30, 2024 at 10:54:19 PM PST To: "Martin Jr., Warren J." <<u>WJMartin@pbnlaw.com</u>>, "Parisi, Rachel A." <<u>RAParisi@pbnlaw.com</u>> Cc: gary.broadbent@broadbentadvisors.com, "Wallice, Anne G." <<u>anne.wallice@sidley.com</u>>, "Stirling, Jason" <<u>jason.stirling@pillsburylaw.com</u>>, "Dickinson, L. James" <<u>james.dickinson@pillsburylaw.com</u>> Subject: Eiger - Corden Pharma Issues / Administrative Claim Scheduling

Case 24-80040-sgj11 Doc 841-20 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit T redacted Page 3 of 5

Warren and Rachel (copying Gary + counsel for visibility):

Two important issues to raise with you.



Background:



Regulatory Information:

Case 24-80040-sgj11 Doc 841-20 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit T redacted Page 4 of 5



Rights to Data:



Immediate Assistance:

As noted, Sentynl requires your immediate assistance for Sentynl to obtain access to the data held by Corden and owned by Sentynl without any intervention, obstruction, or involvement of Eiger Inno.

Please confirm via reply email that you have received this email and provide us with your plans for remedying this issue not later than Thursday, January 2, 2025, at 11:00 AM ET.

<u>Second</u>, Judge Jernigan's clerk has asked us to upload the order approving our motion for approval of our administrative claim. As you recall, we filed that motion as a placeholder with the expectation that it would lead to discussions concerning the consensual allowance of an administrative claim. It appears that we may need to accelerate those discussions and/or set a schedule to resolve the motion. Please let us know when you have time to discuss next steps, as we indicated we would get back to the clerk by the end of the week.

Best,

Josh

Joshua D. Morse | Partner

Pillsbury Winthrop Shaw Pittman LLP

Case 24-80040-sgj11 Doc 841-20 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit T redacted Page 5 of 5

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Joshua.Morse@Pillsburylaw.com | website bio

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Case 24-80040-sgj11 Doc 841-21 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit U redacted Page 1 of 2

Exhibit U

Case 24-80040-sgj11 Doc 841-21 Filed 04/25/25 Entered 04/25/25 20:47:48 Desc Exhibit U redacted Page 2 of 2

From: Eiger Biopharmaceuticals, Inc. July 8, 2024 2155 Park Blvd Palo Alto, CA 94306

To: Lonza API 1234 Industrial Way Bend, OR 97701

Dear Richard Nkansah

Subject: Transfer of Global Rights for Zokinvy

We are writing to inform you that Eiger Biopharmaceuticals, Inc. has sold the global rights to manufacture and sell Zokinvy to Sentynyl Therapeutics, Inc., effective May 6, 2024. Sentynyl Therapeutics, Inc. is located at 1000 Solana Beach Drive, Solana Beach, CA 92075.

We appreciate your cooperation with Sentynyl Therapeutics in facilitating a smooth and efficient transition. Should you have any questions or require further information, please do not hesitate to contact us.

Thank you for your attention to this matter.

Sincerely,

Christopher Kurtz CTO Eiger Biopharmaceuticals, Inc.