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Entered 03/10/25 15:16:13 Decr Docket #0783 Date Filed: 03/10/2025 Filed 02/10/25 Main Document raye 1 UI 4



CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

ENTE THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed March 10, 2025

Mary H. C. JAMy United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

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In re:

EIGER BIOPHARMACEUTICALS, INC., et al.¹

Debtors.

Chapter 11 Case No. 24-80040 (SGJ)

(Jointly Administered)

ORDER AUTHORIZING THE LIQUIDATING TRUSTEE TO FILE (I) THE OBJECTION AND RESPONSE OF THE LIQUIDATING TRUSTEE AND PLAN ADMINISTRATOR TO MOTION FOR ALLOWANCE OF ADMINISTRATIVE **EXPENSE CLAIM OF SENTYNL THERAPEUTICS, INC., AND** (II) DECLARATION AND DECLARATION EXHIBITS IN SUPPORT OF THE **OBJECTION AND RESPONSE UNDER SEAL**

Upon the motion ("Motion")² of Dundon Advisers LLC, c/o Joshua Nahas, in its capacity

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Motion.



¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Ave., Dallas, Texas 75201.

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as liquidating trustee (the "<u>Liquidating Trustee</u>") of the liquidating trust of Eiger BioPharmaceuticals, Inc., *et al.* (the "<u>Debtor</u>" or "<u>Eiger</u>" or "<u>Eiger Bio</u>"), for entry of an order (this "<u>Order</u>") authorizing the Liquidating Trustee to file unredacted versions of the Objection, the Declaration, and Declaration Exhibits under seal, as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and the Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of this proceeding and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and appropriate notice of and opportunity for a hearing on the Motion having been given; and the relief requested in the Motion being in the best interests of the Debtors' estates, their creditors and other parties in interest; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted on a final basis as set forth herein.

2. The Liquidating Trustee and Plan Administrator are authorized to file unredacted versions of the Objection, the Declaration, and the Declaration Exhibits under seal, along with any other information or documents required by the Court related thereto, or otherwise necessary to submit to the Court in connection with the Objection as determined by the Liquidating Trustee and the Plan Administrator. The Objection, the Declaration, the Declaration Exhibits, other information or documents related thereto, and references thereto shall remain confidential, and shall not be made available to anyone, other than the Court and the United States Trustee, without (i) the prior written consent of the Liquidating Trustee, the Plan Administrator, Sentynl, and Inno, and their successors or assigns; or (ii) further order of the Court after notice to the

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Liquidating Trustee, the Plan Administrator, Sentynl, and Inno with an opportunity to object, and after a hearing. All parties are directed to redact any Confidential Information which may be contained in any pleadings filed in these chapter 11 cases.

3. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion under the circumstances and the requirements of Bankruptcy Rule 6004(a) and the local rules for the Bankruptcy Court for the Northern District of Texas are satisfied by such notice.

4. Notwithstanding the applicability of Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

5. The Liquidating Trustee and the Plan Administrator are authorized, but not directed, to take all such actions as are necessary or appropriate to implement the terms of this Order.

6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

END OF ORDER # #

Order Submitted by:

MCKOOL SMITH, PC

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and

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