Case 24-80040-sgj11	Doc 782	Filed 03/07	7/25	Entered 02	/07/25 21·/2·07	Decr e Filed: 03/07/2025
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PILLSBURY WINTHROP SHAW PITTMAN LLP L. James Dickinson Reed C. Trechter 609 Main Street, Suite 2000 Houston, Texas 77002 Tel: (713) 276-7600 james.dickinson@pillsburylaw.com reed.trechter@pillsburylaw.com

-and-

Joshua D. Morse Four Embarcadero Center, 22nd Floor San Francisco, CA 94111-5998 Tel: (415) 983-1202 joshua.morse@pillsburylaw.com

Counsel for Sentynl Therapeutics, Inc.

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Chapter 11

EIGER BIOPHARMACEUTICALS, INC., *et al.*<sup>1</sup>

(Jointly Administered)

Case No. 24-80040 (SGJ)

Debtors.

APPENDIX IN SUPPORT OF SENTYNL THERAPEUTICS, INC.'S MOTION (I) TO ENFORCE THE ZOKINVY SALE ORDER AND (II) FOR CONTEMPT AGAINST EIGER INNOTHERAPEUTICS, INC.

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Avenue, Dallas, Texas 75201.



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# TO THE HONORABLE STACEY G. C. JERNIGAN, CHIEF JUDGE OF THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS:

Sentynl Therapeutics, Inc. ("Sentynl"), submits this Appendix in Support of Motion (I) to

Enforce the Zokinvy Sale Order and (II) for Contempt Against Eiger InnoTherapeutics, Inc. (the

"<u>Appendix</u>")<sup>2</sup> and offers into evidence the documents contained therein:

<u>Exhibit</u>	<b>Description</b>	Appendix <u>Pages</u>
1	Declaration of Michael G. Hercz, Esq. In Support of Sentynl	APP001-009
	Therapeutics, Inc.'s Motion (I) to Enforce the Zokinvy Sale	
	Order and (II) for Contempt Against Eiger InnoTherapeutics,	
	Inc.	
2	Email from Sentynl to Lonza dated September 10, 2024	APP010-011
3	Email chain between Sentynl and Lonza from October 11, 2024	APP012-015
	to October 16, 2024	
4	Settlement Agreement	APP016-027
5	Email chain between Liquidating Trustee and Sentynl dated	APP028-031
	December 18, 2024	
6	List of Documents Constituting Required Data and Information	APP032-034
7	Email chain between Corden and Sentynl dated December 23,	APP035-038
	2024	
8	Email chain between Corden and Sentynl from February 18,	APP039-049
	2025 to February 27, 2025	
9	Schedule 2.1(h) to the Lonafarnib APA	APP050-052
10	Schedule 3.3(a) to the Zokinvy APA	APP053-056

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Motion.

Dated: March 7, 2025

Respectfully submitted,

## PILLSBURY WINTHROP SHAW PITTMAN LLP

By: /s/ Josh Morse

L. James Dickinson Texas Bar No. 24105805 Reed C. Trechter Texas Bar No. 24129454 609 Main Street, Suite 2000 Houston, TX 77002 Tel: (713) 276-7600 james.dickinson@pillsburylaw.com reed.trechter@pillsburylaw.com

-and-

Joshua D. Morse Four Embarcadero Center, 22nd Floor San Francisco, CA 94111-5998 Tel: (415) 983-1202 joshua.morse@pillsburylaw.com

Counsel for Sentynl Therapeutics, Inc.

## **CERTIFICATE OF SERVICE**

I certify that, on March 7, 2025, I caused a copy of the foregoing Appendix to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas and to be emailed to the following parties.

Counsel to Eiger Inno GOODWIN PROCTOR LLP Kizzy Jarashow kjarashow@goodwinlaw.com Maggie Wong mwong@goodwinlaw.com David Chen davidchen@goodwinlaw.com

Counsel for the Liquidating Trustee PORZIO, BROMBERG & NEWMAN, P.C. Warren J. Martin Jr. WJMartin@pbnlaw.com Rachel A. Parisi RAParisi@pbnlaw.com

Associate General Counsel for Lonza Lara Crow lara.crow@lonza.com

Counsel for the Liquidating Trustee MCKOOL SMITH, PC John J. Sparacino jsparacino@mckoolsmith.com S. Margie Venus mvenus@mckoolsmith.com Travis E. DeArman tdearman@mckoolsmith.com

### General Counsel for Corden Naoki Takei naoki.takei@cordenpharma.com

/s/ James Dickinson L. James Dickinson

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# EXHIBIT 1

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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Chapter 11

EIGER BIOPHARMACEUTICALS, INC., *et al.*<sup>1</sup>

Case No. 24-80040 (SGJ)

Debtors.

(Jointly Administered)

# DECLARATION OF MICHAEL G. HERCZ, ESQ. IN SUPPORT OF SENTYNL THERAPEUTICS, INC.'S MOTION (I) TO ENFORCE THE ZOKINVY SALE ORDER <u>AND (II) FOR CONTEMPT AGAINST EIGER INNOTHERAPEUTICS, INC.</u>

I, Michael G. Hercz, Esq., pursuant to 28 U.S.C. § 1746, hereby declare under penalty of

perjury that the following is true and correct to the best of my knowledge, information, and belief:

1. I am Senior Vice President, General Counsel, Chief Compliance Officer, and

Corporate Secretary for Sentynl.

2. I have been an employee of Sentynl since September 2015.

3. I submit this declaration in support of Sentynl Therapeutics, Inc.'s Motion (I) to

Enforce the Zokinvy Sale Order and (II) for Contempt Against Eiger InnoTherapeutics, Inc. (the

"<u>Motion</u>").<sup>2</sup>

# Sentynl's Acquisition of Zokinvy

4. The FDA-approved and commercialized Zokinvy product, and the unapproved and pre-commercialization Lonafarnib for Hepatitis Delta Virus product, both use the same Active

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Avenue, Dallas, Texas 75201.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such term in the Motion.

#### Case 24-80040-sgj11 Doc 782-1 Filed 03/07/25 Entered 03/07/25 21:42:07 Desc Appendix Exhibits Page 3 of 56

Pharmaceutical Ingredient (API) and Drug Product Intermediate (also referred to as Spray Dried Dispersion) and thus depend upon the same limited set of suppliers for the API and SDD.

5. A delicate balance was struck to allow the Debtors to monetize residual assets for the benefit of their estates, while providing protection to Sentynl against subsequent harm by prohibiting Eiger Bio from assigning the Retained Agreements in a manner that would or reasonably could adversely affect Sentynl's ability to Commercialize Zokinvy and supply patients who depend on it to extend their lives.

6. This balance was necessary because, *inter alia*, Sentynl was informed by Eiger Bio of potential purchasers of the Lonafarnib Assets.

7. Sentynl was specifically advised by Eiger Bio's general counsel of the potential for a third party purchaser to improperly use the Lonafarnib Assets (including the Retained Agreements) to interfere with Sentynl's use and enjoyment of the Zokinvy Assets it purchased "free and clear."

8. Sentynl even considered bidding on and purchasing the Lonafarnib Assets to eliminate this risk, but at the time Sentynl was satisfied that the Zokinvy Sale Order (and the agreements approved thereunder) provided sufficient protections necessary to prevent such interference.

9. Despite the fact Sentynl could have acquired the Lonafarnib Assets, Sentynl did not want to acquire the Lonafarnib Assets and then "shelve" the related HDV program, because Sentynl did not think that was fair to HDV patients that could potentially benefit from such a program in the future even if the likelihood of FDA approval is uncertain at this stage.

10. This decision was based on the apparently false assumption that a subsequent purchaser would not violate this Court's orders.

4922-6325-7893.v4 **APP003** 

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### Eiger Inno's Interference with Sentynl's Manufacturing of Zokinvy

11. One of the Retained Agreements described above is the Lonza Bend MSA pursuant to which Zokinvy SDD is manufactured.

12. Debtor Eiger Bio represented and warranted to Sentynl that the Lonza Bend MSA is necessary for the manufacture, supply, and Commercialization of Zokinvy, as the services rendered thereunder are not currently available through any other supplier.

13. Sentynl cannot transfer SDD manufacturing to another entity without major risk of a supply outage, which would jeopardize progeria patients, and without incurring significant cost.

14. The transfer of technology (*i.e.*, process and methods) to a new manufacturing facility is not guaranteed to result in supply, and there is limited amount of raw materials to utilize.

15. Sentynl cannot both transfer the technology and manufacture for patients in the near term.

16. Certain data relating to existing inventory of Zokinvy that Sentynl purchased from Eiger Bio under the Zokinvy APA is required to be obtained by Sentynl from Lonza for Sentynl to deliver such medication to patients under applicable regulations.

17. Eiger Inno caused a dispute to arise, which delayed the assignment of the Lonza Bend MSA in connection with the sale of Lonafarnib Assets to Eiger Inno, because the Lonza Bend MSA contains an exclusivity clause in Section 2.8 that provides Lonza will not manufacture or supply the product to or for any person other than "Customer," which is now Eiger Inno.

18. Sentynl attempted, over numerous months, to negotiate an arrangement permitting a direct relationship between Sentynl and Lonza with respect to services and materials required to Commercialize Zokinvy, however, Eiger Inno refused to allow such direct relationship and failed to articulate a justifiable reason for doing so.

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19. Lonza is now unwilling to negotiate a direct agreement with Sentynl, although Sentynl believes Lonza would promptly do so to ensure the quality, safety, and continuity of the long term supply of Zokinvy to progeria patients if Lonza had certainty it would not have any liability for breaching the Lonza Bend MSA by engaging with Sentynl.

20. The Lonza Bend MSA was ultimately assigned to Eiger Inno, over Sentynl's strong and consistent protest, pursuant to a surprise settlement agreement between the Liquidating Trustee and Eiger Inno effective December 18, 2024.

21. Sentynl was blindsided by the Settlement Agreement, which was signed the same week that Co-Counsel to the Official Committee of Equity Security Holders of Eiger BioPharmaceuticals, Inc., *et al.* advised Sentynl that assignment was not imminent.

22. Eiger Inno understands Sentynl does not agree to its terms.

23. The Settlement Agreement purports to resolve Sentynl's concerns regarding the exclusivity clause by requiring Eiger Inno (not Lonza directly) to supply Sentynl with the materials necessary to manufacture and supply Zokinvy.

24. By preventing Lonza from directly supplying Sentynl, this arrangement positions Eiger Inno as an unnecessary intermediary, with ample opportunity to exert leverage over Sentynl, which materially and adversely impacts Sentynl's ability to Commercialize Zokinvy.

25. Lonza refuses to transfer any materials, data, information, or know-how to Sentynl, or to enter into any direct contract with Sentynl, without an agreement with all parties.

26. Eiger Inno does not have the capability to act as an intermediary in the manufacturing process because it does not meet the regulatory requirements necessary for it to do so.

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27. Sentynl must receive the Required Data and Information from Lonza in order to Commercialize Zokinvy, meet its regulatory obligations, and ensure that there are no product quality issues that could affect patients.

28. In order for Sentynl to meet its regulatory obligations with respect to materials that were manufactured or processed by Lonza, Sentynl also needs to enter into a customary quality agreement with Lonza.

### Eiger Inno's Interference with Sentynl's Regulatory Obligations

29. Corden is a contract development and manufacturing organization that has historically manufactured the API used in Zokinvy.

30. Eiger Bio contracted with Corden for such manufacturing services related to Zokinvy.

31. None of the Corden agreements were assigned to Sentynl as part of the Zokinvy APA or related transaction documents despite Sentynl's requests that they be assigned to Sentynl, given Sentynl's need to ensure uninterrupted supply of Zokinvy to progeria patients.

32. Like the Lonza Bend MSA, Corden agreements were assigned to Eiger Inno.

33. As with the Lonza Bend MSA, the Corden agreements were classified as "Retained Agreements" under the Zokinvy APA, which as noted above are contracts that were not to be assigned if such assignment is or reasonably could be adverse to Sentynl's ability to manufacture and Commercialize Zokinvy.

34. Sentynl must receive the Required Data and Information from Corden to Commercialize Zokinvy and meet its regulatory obligations.

35. In order for Sentynl to meet its regulatory obligations with respect to materials that were manufactured or processed by Corden, Sentynl also needs to enter into a customary quality

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agreement with Corden to obtain Lonafarnib-specific audit rights necessary to ensure the products manufactured in compliance with Good Manufacturing Practices (GMP) requirements.

36. In mid-December 2024, Sentynl's Director of Technical Operations requested batch records from Corden to meet regulatory requirements and other commercial purposes.

37. On December 23, 2024, Corden's Sr. Director, Sales & Key Account Management, in response to such request, directed the Sentynl representative to "speak first with Eiger InnoTherapeutics," even though Sentynl owns or has rights to that data held by Corden.

38. That same day Sentynl's General Counsel responded and noted that Corden and Sentynl have been working together since at least October 2024 on a master services agreement to cover services rendered by Corden on behalf of Sentynl.

39. Sentynl also noted that the batch records requested are for drug substance lots previously manufactured and actively being used in clinical and commercial Zokinvy finished drug product batches, which were purchased pursuant to the Zokinvy APA.

40. To Sentynl's knowledge, Corden has not entered a new Corden MSA with Eiger Inno containing an exclusivity provision.

41. Corden stopped negotiating a direct master services agreement with Sentynl to manufacture the API required to Commercialize Zokinvy.

42. No manufacturing of the API for the Zokinvy product is currently underway to replenish the existing inventory of API that is currently being consumed, which places the continuous supply of product to progeria patients at risk.

43. In January 2025, Sentynl turned to the Liquidating Trustee for assistance in addressing Eiger Inno's improper intervention and obstruction of the transfer of Required Data

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and Information from Corden to Sentynl and the future manufacture of API for the Zokinvy product.

44. Despite some effort by the Liquidating Trustee, little to no progress has been made.

45. Corden still refuses to negotiate directly with Sentynl with respect to a master services agreement with Sentynl, presumably at the request or instruction of Eiger Inno.

46. This obstruction has serious consequences, including preventing Sentynl from meeting regulatory requirements, ensuring product quality, maintaining an uninterrupted supply of drug product, and ultimately safeguarding progeria patients.

## Potential Double-Sale of Existing Inventory of Raw Materials

47. Reference material is a manufacturing term of art.

48. Reference material is used to test against new materials to ensure that a manufacturing process produced the desired properties in new materials.

49. Testing against new materials is required for API and SDD to satisfy certain regulatory requirements, and to safeguard product quality and patient safety.

50. The Reference Materials purported to be transferred to Eiger Inno are inaccurate and purport to transfer materials to Eiger Inno that were already sold to Sentynl "free and clear."

51. Sentynl does not seek to hinder Eiger Inno in its efforts to attempt to develop and commercialize its pre-commercialization Lonafarnib for the Hepatitis Delta Virus (HDV) product and is willing to work with Eiger Inno in order to provide small quantities of Reference Materials to Eiger Inno.

52. Eiger Inno knowingly endangered the safety of progeria patients and prevented ongoing patient side effects from being reported.

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53. One of the managing partners of Eiger Inno, Leen Kawas, during two separate phone calls with Sentynl, tacitly threatened to withhold pharmacovigilance data for the specific purpose of exerting leverage in negotiations.

54. Although – after countless hours of wholly unnecessary negotiation – this pharmacovigilance data issue appears to have been resolved, the Lonza exclusivity issue, the Corden Transferred Inventory issue, and the Corden and Lonza data and future manufacturing issues have not.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: March 7, 2025 Solana Beach, California /s/ Michael G. Hercz

Michael G. Hercz, Esq. Senior Vice President, General Counsel, Chief Compliance Officer, and Corporate Secretary for Sentynl Therapeutics, Inc. Case 24-80040-sgj11 Doc 782-1 Filed 03/07/25 Entered 03/07/25 21:42:07 Desc Appendix Exhibits Page 10 of 56

# EXHIBIT 2

### Case 24-80040-sgj11 Doc 782-1 Filed 03/07/25 Entered 03/07/25 21:42:07 Desc Appendix Exhibits Page 11 of 56

From:	Alisha Bachan
То:	
Cc:	Eileen Banaga; Grant Castor; Michael Hercz;
Subject:	Sentynl: Introduction & CSA Review
Date:	Tuesday, September 10, 2024 1:04:52 AM
Attachments:	image001.png
	Sentynl-Lonza Bend MSA v.1 (LDC CC 29-July-2024) Sentynl 9Sep.docx

Hi Richard,

My name is Alisha Bachan and I wanted to introduce myself as I've recently joined Sentynl as Director of Tech Ops. I look forward to working closely with you and the Lonza team.

I've attached our comments and edits on the CSA. Please let me know how you'd like to proceed once you've had a chance to review. If you have any questions, I'd be happy to jump on a call to discuss.

Thanks,

Alisha

Alisha Bachan Director of Tech Ops Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075



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# EXHIBIT 3

#### Case 24-80040-sgj11 Doc 782-1 Filed 03/07/25 Entered 03/07/25 21:42:07 Desc Appendix Exhibits Page 13 of 56

From:	Alisha Bachan			
To:	Michael Hercz			
Cc:	<u>Eileen Banaga</u>			
Subject:	FW: Sentynl: Information Sharing Update			
Date:	Wednesday, October 16, 2024 12:23:02 PM			
Attachments:	image001.png image002.png			

Should have Lonza MSA comments early next week!

Alisha Bachan Director of Tech Ops Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075



www.sentynl.com



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From:				
Sent: Wednesday, O	ctober 16, 20	024 7:44	AM	
To: Alisha Bachan			Eileen Banaga	
Cc:				

Subject: RE: Sentynl: Information Sharing Update

Hi Alisha,

Yes, this is back on track. Because of a few office outs, I have an internal meeting later this week to review and finalize our feedback. I will aim to share an updated version early next week or sooner if available.

Thanks,

#### **Richard Nkansah** Associate Director, Account Management



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From: Alisha Bachan	
Sent: Tuesday, October 15, 2024 10:12 PM	
To: Nkansah Richard - Bend	Eileen Banaga
Cc: Muralidhar Bindu - Bend	
Subject: RE: Sentynl: Information Sharing Update	_

Thanks for the update, Richard.

That's great news. We'd love to keep the MSA moving in the meantime. Can you share the Lonza comments/responses?

Best, Alisha

Alisha Bachan Director of Tech Ops Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075

www.sentynl.com



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From:			
<b>Sent:</b> Friday, October 11, 2024 4:27 PM			
To: Alisha Bachan		Eileen Banaga	
Cc:			
Subject: Sentynl: Inform	nation Sharing Upda	te	

Hi Alisha and Eileen,

#### Case 24-80040-sgj11 Doc 782-1 Filed 03/07/25 Entered 03/07/25 21:42:07 Desc Appendix Exhibits Page 15 of 56

As a brief update, I was able to connect with the Eiger Bio trustee and confirm that information sharing of Eiger Bio data by Lonza is acceptable under the current arrangement. This should aid with any information requests made by Sentynl that pertain to our quality agreement with Eiger Bio. We will continue to review any other considerations with the Eiger Bio trustee to ensure that there are minimal disruptions to your activities.

Thanks and have a good weekend.

#### **Richard Nkansah**

Associate Director, Account Management



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# EXHIBIT 4

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**Execution** Version

#### **SETTLEMENT AGREEMENT**

This Settlement Agreement (this "Agreement") is made and entered into this <u>18th</u> day of December 2024 (the "Effective Date"), by and between: (i) Joshua Nahas of Dundon Advisers, LLC, the Liquidating Trustee (the "LT"), on behalf of the Liquidating Trust created pursuant to the Fifth Amended Joint Plan of Liquidation of Eiger Biopharmaceuticals, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (the "Plan") and Liquidating Trust Agreement, and (ii) Eiger Innotherapeutics, Inc. ("Inno") (collectively, the "Parties", and each individually, a "Party"). Unless otherwise set forth herein, all capitalized terms used but not defined herein will have the meaning set forth in the Lonafarnib Sale Agreement.

#### **RECITALS**

WHEREAS, on April 24, 2024, the United States Bankruptcy Court for the Northern District of Texas (the "Bankruptcy Court") in the matter captioned *In re Eiger Biopharmaceuticals, Inc, et. al* ("Eiger" or the "Debtor") approved the sale of Zokinvy – the life extending pharmaceutical treatment for Hutchinson-Gilford Progeria Syndrome ("Progeria") to Sentynl Therapeutics, Inc. ("Sentynl" and, such sale, the "Zokinvy Sale"); and

WHEREAS, on May 3, 2024, the Zokinvy Sale closed; and

WHEREAS, on August 21, 2024, the Bankruptcy Court approved the sale of the Eiger bankruptcy estate's remaining lonafarnib assets to Inno (the "Lonafarnib Sale") pursuant to an asset purchase agreement for the lonafarnib assets (the "Lonafarnib Sale Agreement"); and

**WHEREAS**, on September 3, 2024, the Lonafarnib Sale closed, after which the Debtors filed a notice of closing (the "Notice of Closing") with the Bankruptcy Court; and

WHEREAS, while the products conveyed in the Zokinvy Sale and the Lonafarnib Sale are for use in distinct fields, i.e., Zokinvy is for the treatment of Progeria whereas the remaining lonafarnib assets are for the treatment of Hepatitis Delta Virus ("HDV") and other diseases or conditions (other than Progeria) to which the Eiger bankruptcy estate has rights, the underlying molecule and active pharmaceutical ingredient in the products conveyed in the Zokinvy Sale and the Lonafarnib Sale (the "Molecule") is identical; and

WHEREAS, Eiger was party to a number of contracts with third parties (the "Third-Party Contracts" and, individually, a "Third-Party Contract"), providing for services in connection with manufacture, government reporting, and pharmacovigilance with respect to the Molecule, including but not limited to agreements with IQVIA RDS Inc. and its affiliated companies ("IQVIA", and such contracts with IQVIA, the "IQVIA Contracts") and Bend Research, Inc. ("Lonza (Bend)", and such contract with Lonza (Bend), the "Lonza (Bend) Contract"), which the Debtors agreed to assume and assign to Inno in connection with the Lonafarnib Sale and pursuant to the Lonafarnib Sale Agreement and the Notice of Closing; and

WHEREAS, certain claims and disputes have arisen between the LT, Inno, and Sentynl, regarding the operation of the Third-Party Contracts and Eiger's assignment of them to Inno, cooperation between and among the parties with respect to the Third-Party Contracts and other matters, and alleged obligations of Eiger with respect to the Zokinvy Sale and the Lonafarnib Sale; and

WHEREAS, Section 7.12 of the Lonafarnib Sale Agreement provides that "[f]ollowing the Closing, Purchaser shall negotiate in good faith with the Zokinvy Buyer a Zokinvy Buyer Agreement which addresses the following matters: (a) the determination and allocation of Cross-Field Sales (as defined in the Merck License Agreement); (b) a safety data exchange agreement for the exchange of safety data relating to the Zokinvy Product and Lonafarnib Antiviral Products and responsibility for maintaining the Global Safety Databases; (c) a grant by Purchaser to the Zokinvy Buyer of a license to the Transferred Regulatory Information and Transferred Data to replace the license granted to Seller under Section 7.7, (d) a license and right of reference to, and right to access and receive copies of, the INDs and NDAs, including all modules thereof, related to the Zokinvy Product and all data related thereto directly from the Zokinvy Buyer, and letters of authorization in furtherance thereof; (e) a co-existence agreement for trademarks containing the word "Eiger"; and (f) supply by Purchaser to the Zokinvy Buyer of the Zokinvy Product under Purchaser's rights under the Existing Manufacturing Contract."

WHEREAS, the LT and Inno have labored and negotiated in good faith to reach agreement with Sentynl with respect to the Third-Party Contracts and other matters set forth in Section 7.12 of the Lonafarnib Sale Agreement, without success, with Sentynl insisting upon satisfaction of item (c) above, i.e., pharmacovigilance and delivery of the database, to the exclusion of the other 5 subsections of Section 7.12; and

**WHEREAS**, the delay in resolving this matter is potentially causing harm to Inno, to Sentynl, and to the assets of the Eiger estate held by the LT pursuant to the Plan; and

WHEREAS, the LT has determined that it is in the best interest of the Eiger estate to enter into this partial settlement agreement with Inno, which, although it does not resolve all of the issues set forth in Section 7.12 of the Lonafarnib Sale Agreement, it makes significant advances for the benefit of the Eiger estate and comports with all obligations of the Debtors' estate with respect to the Zokinvy Sale.

# **AGREEMENT**

**NOW, THEREFORE**, in consideration of the foregoing recitals, which are incorporated in and made part of this Agreement, and in further consideration of the mutual and several covenants hereinafter contained, and for other good and valuable consideration by each Party to the other delivered, the receipt and sufficiency of which are hereby acknowledged, the Parties do hereby freely and voluntarily agree by and between themselves as follows:

# 1. INNO'S OBLIGATION TO SUPPLY SENTYNL

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The assignment and transfer of the Lonza (Bend) Contract to Inno as provided under the Lonafarnib Sale Agreement and subject to the terms of this Agreement shall be, and is hereby without any further action of any Party, assigned and transferred to Inno effective as of the execution of this Agreement by all Parties.

Inno hereby agrees that, for so long as Inno and/or its affiliates are party to the Lonza (Bend) Contract and Section 2.8 thereof is effective and in force, at Sentynl's request, Inno shall supply Sentynl with bulk finished drug product intermediate containing the Molecule that Lonza (Bend) manufactures for Inno under the Lonza (Bend) Contract (the "Material") solely for use with Zokinvy for the treatment of Progeria, which shall continue to be manufactured in accordance with the terms of the Lonza (Bend) Contract, at Inno's cost of manufacturing the Material<sup>1</sup> plus a reasonable markup to compensate Inno for related overhead (such markup to be consistent with arms-length, market rate markups in the industry for similar supply arrangements), such that Sentynl is in substantially no worse position in obtaining its requirements of the Material for use with Zokinvy for the treatment of Progeria had Sentynl been able to contract directly with Lonza (Bend).

## 2. INNO'S OBLIGATION TO DIRECT IQVIA TRANSFER

Inno agrees to enter into a pharmacovigilance agreement on substantially the terms attached hereto as Exhibit A (the "PVA").

Simultaneously upon execution of this Agreement, Inno shall immediately instruct IQVIA to (i) create a copy of the legacy lonafarnib global safety database in its current form held under Inno's account at IQVIA (the "Default Copy"), and (ii) transfer such Default Copy to Sentynl to its account at IQVIA or any other third party service provider (the "IQVIA Transfer"), with such transfer to be performed in accordance with IQVIA's standard operating procedures. Inno consents to Sentynl immediately contracting directly with IQVIA for work following receipt of the Default Copy, including any customization thereof required for such product-specific Zokinvy GSDB (any such contract, the "Sentynl/IQVIA Contract") and consents to Sentynl and IQVIA using the Default Copy for such purposes. For the avoidance of doubt, any such Sentynl/IQVIA Contract shall be independent of Inno's contract with IQVIA, and Inno shall have no obligations (payment or otherwise) to Sentynl or IQVIA with respect to the Sentynl/IQVIA Contract or, except as expressly provided in this paragraph, any such customization. Sentynl shall pay or reimburse Inno for all fees and costs invoiced by IQVIA to Inno for work done by IQVIA (x) associated with IQVIA Transfer, and (y) that are directly related to Zokinvy or specific to supporting the activities of Sentynl from October 25, 2024 until the date of the IQVIA Transfer.

In the event Sentynl does not agree to pay to Inno \$45,000.00 to compensate Inno for Inno's internal costs incurred in supporting all of the foregoing work and activities described in clause (x) and (y) above, the LT agrees to pay to Inno up to \$45,000.00 of such costs subject to review by the LT of the corresponding invoices or other support for such costs and agreement on the reasonableness of such costs. Alternatively, at Inno's choice, the LT will pay \$15,000 without

<sup>&</sup>lt;sup>1</sup> Reference is made to the Exhibit A to the Lonza (Bend) Contract. Depending upon the number of batches purchased by Inno per annum, Inno will be able to obtain these volume discounts.

#### Case 24-80040-sgj11 Doc 782-1 Filed 03/07/25 Entered 03/07/25 21:42:07 Desc Appendix Exhibits Page 20 of 56

requiring a review of invoices or other support for such costs or an agreement on the reasonableness of such costs.

## 3. MUTUAL RELEASE AND WAIVER

As of the Effective Date, the Parties hereby fully, conclusively, unconditionally, irrevocably, and forever mutually release and waive, as against each other Party, and each of their respective affiliates, officers, directors, employees, agents, successors and assigns, and representatives (the "Released Parties"), each in their capacities as such, all claims, causes of action, obligations, rights, suits, damages, remedies, sums of money due or owed, expenses, attorneys' fees, and liabilities, of every kind and nature whatsoever, in law or equity, whether known or unknown, arising whether now or at any time hereafter in connection with this Agreement, the Lonafarnib Sale Agreement and the Lonza (Bend) Contract and IQVIA Contracts (the "Released Claims"), *provided, however*, that the Released Claims shall not include any claims related to the enforcement of (a) the terms of this Agreement, (b) any representations and warranties of Inno, the Debtors, or the LT on behalf of the Debtors to deliver any Transferred Assets (as such term is defined in the Lonafarnib Sale Agreement) under the Lonafarnib Sale Agreement, or (d) the grant of rights or licenses, including to information, by the Debtors, or the LT on behalf of the Debtors.

## 4. JOINT OWNERSHIP

- (I) In exchange for the agreements of Inno contained herein, including expressly, Inno's agreements in Section 4(II) hereof, the LT agrees to, shall, and hereby (x) irrevocably waives Section 7.8(c), Section 7.8(d), and Section 7.13 of the Lonafarnib Sale Agreement and (y) assigns and transfers to Inno sole ownership of all its right, title, and interest in and to all (a) General Licensed Product Regulatory Information, (b) General Licensed Product Data, and (c) General Business Books and Records (as such terms are defined in the Lonafarnib Sale Agreement), without any further action of any Party required to effectuate such assignment and transfer. For the avoidance of doubt, the LT shall not waive Section 7.8(c) or Section 7.8(d) with respect to Licensed Progeria Product Regulatory Information or Licensed Progeria Product Data.
- (II) As consideration for the agreement of the LT contained herein, including expressly the agreements contained in Section 4(I) hereof, Inno agrees with the LT that:

(a) Irrespective of the first paragraph of this Section 4 of this Agreement, Inno shall continue to be subject to the requirement to engage in good faith discussions with Sentynl with respect to the joint ownership of the General Licensed Product Regulatory Information, General Licensed Product Data, and General Business Books and Records, provided that such obligation to negotiate in good faith does not require discussions or negotiations in perpetuity, and nothing herein shall require Inno to enter into a contract or agreement that is not acceptable to Inno.

(b) To the extent requested by Sentynl (in the event no separate joint ownership agreement has been entered into by the Parties), Inno shall either (with the selection of option (a) or (b) to be determined by Inno in its sole discretion), (a) grant to Sentynl a non-exclusive, royalty-free license to the requested General Licensed Product Regulatory Information, General Licensed Product Data, and General Business Books and Records solely for Sentynl's use in connection with Zokinvy for the treatment of Progeria, or (b) covenant not to sue Sentynl for Sentynl's use of the requested General Licensed Product Regulatory Information, General Licensed Product Data, and General Business Books and Records solely in connection with Zokinvy for the treatment of Progeria; provided that such license or covenant not to sue will be subject to terms and conditions that are customary in the industry.

# 5. <u>CHOICE OF LAW AND FORUM</u>

This Agreement shall be interpreted, enforced, and governed under the laws of the State of Texas. The Parties agree that the United States Bankruptcy Court for the Northern District of Texas shall maintain exclusive jurisdiction (and the Parties consent to such jurisdiction) with respect to any disputes arising from or related to, or other actions to interpret, administer, or enforce the terms and provisions of this Agreement.

# 6. ADDITIONAL DOCUMENTS

The Parties shall execute any and all additional documents and do all things as may be necessary to accomplish the object of this Agreement.

# 7. <u>NOTICES</u>

All notices required under the terms and conditions of this Agreement or required by law shall be in writing. Notices to the parties shall be either: (a) sent by overnight delivery service, delivery charges prepaid; and (b) via electronic mail to the address noted below, unless written notice of a different address has previously been given by the party to receive notice:

If to the LT:	Joshua Nahas				
	Dundon Advisers LLC				
	Ten Bank Street				
		White Plains, NY 10606			
		With a copy to:			
	Warren J. Martin Jr., Esq. and Rachel A. Parisi, Esq.				
	Porzio Bromberg & Newman, P.C.				
	100 Southgate Parkway				
	PO Box 1997				
	Morristown, NJ 07962				
		973-889-4006			
		wjmartin@pbnlaw.com and raparisi@pbnlaw.com			

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If to Inno:

Dr. Jeffrey S. Glenn Stanford Gastroenterology 269 Campus Dr Rm 3115 CCSR Bldg MC 5171 Stanford, CA 94305

With a copy to: Kizzy L. Jarashow, Esq. Goodwin Proctor LLP The New York Times Building 620 Eighth Avenue New York, NY 10018

Notice shall be deemed received by the party it is sent to on the date of delivery, in the case of delivery, three days after it is deposited in the United States mail or with an overnight delivery service, in the case of mail or overnight delivery, and on the next business day following the date of a facsimile transmission where a sender has received confirmation thereof, in the case where notice is sent by facsimile transmission or via email.

# 8. ENTIRE AGREEMENT

This Agreement constitutes the entire agreement between the Parties hereto pertaining to the subject matter herein and supersedes all prior and contemporaneous agreements, representations and understanding of the Parties. No waiver of any of the provisions of this Agreement shall be deemed, or shall constitute a waiver of any other provision, whether or not similar, nor shall any waiver constitute a continuing waiver. No waiver shall be binding unless executed in writing by the party making the waiver.

# 9. MODIFICATION

This Agreement may be modified only by a writing signed by each of the Parties hereto.

# 10. SEVERABILITY AND ENFORCEABILITY

The invalidity of any provision of this Agreement, as determined by a Court of competent jurisdiction, shall in no way affect the validity of any other provision hereof, and in case any provision of this Agreement shall for any reason be held invalid, illegal or unenforceable in any respect, this Agreement shall be construed as if such provision had never been contained herein; provided, however, that it shall be construed in such a manner so as to enable the Parties to obtain a practical realization of all benefits contemplated to be acquired by them hereunder.

# 11. DUE AUTHORITY

The undersigned who execute this Agreement by or on behalf of each respective Party represents and warrants that he or she has been duly authorized and empowered to execute and deliver this Agreement on behalf of such Party and that this Agreement constitutes a valid, binding agreement in accordance with its terms.

## 12. COUNTERPARTS

This Agreement may be executed in several counterparts, and all counterparts so executed shall constitute one agreement, binding on all of the Parties hereto, notwithstanding that all the Parties are not signatories to the original or same counterpart. In addition, this Agreement may be executed by facsimile or electronic signature of the Parties hereto, and such signatures shall constitute valid and binding signatures for the purposes hereof.

## 13. MISCELLANEOUS

The Parties represent that they understand this Agreement and that this Agreement is executed voluntarily and with full knowledge of its significance. This Agreement shall be deemed to have been drafted by each party hereto. The Parties represent or warrant that they have not sold, assigned or in any other manner transferred, voluntarily or involuntarily, by a contract or operation of law, or any claim herein released. Each of the signatories to this Agreement warrant that he or she is fully authorized to enter into the terms and conditions stated herein to execute this Agreement, and to legally bind the party on whose behalf he or she is signing and that they have not sold, assigned, transferred, conveyed or otherwise disposed of any claim or demand relating to any matter covered by this Agreement. The Parties represent that their attorneys have fully explained this Agreement and how it affects their legal rights, and that the person executing this Agreement on his or her behalf has read and understood the terms, conditions and provisions of this Agreement and has executed it freely and without duress of any kind. This Agreement is in compromise of disputed claims between the Parties, and shall not be construed as an admission by the Parties or any of their respective present or former directors, officers, employees or agents, of a violation of any federal, state, or local statute, regulation, judicial doctrine, or other law, or a violation of any right, or breach of any duty, obligation or contract. All communications (whether oral or in writing) between and/or among the Parties, their respective counsel and/or other respective representatives relating to, concerning or in connection with this Agreement, or the matters covered hereby and thereby, shall be governed and protected in accordance with Federal Rule of Evidence 408 and all other similar rules and laws to the fullest extent permitted by law, and no Party hereto shall seek to admit this Agreement into evidence against any other party hereto, except in an action to enforce or interpret the terms of this Agreement. Nothing in this Agreement, express or implied, is intended to confer upon any person or entity other than the parties hereto any rights or remedies of any nature whatsoever under or by reason of this Agreement.

## 14. SUCCESSORS AND ASSIGNS.

This Agreement shall be binding upon and inure to the benefit of the Parties and their respective successors, administrators, and assigns.

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This Agreement may not be assigned by any Party, nor may any Party delegate its obligations or otherwise transfer any rights created by this Agreement, without the prior written consent of the other Party (to be provided or withheld in such Party's sole discretion), provided, however, that Inno may assign this Agreement to (a) any of its affiliates or (b) its successor in connection with a merger, consolidation, or sale of all or substantially all of its assets or that portion of its business pertaining to the subject matter of this Agreement. Inno shall not assign (i) its rights, obligations, and interest under (i) the Lonza (Bend) Contract separate from its rights, obligations, and interest under this Agreement with respect to Section 1 of this Agreement, and (ii) the IQVIA Contracts separate from its rights, obligations, and interest under this Agreement, in each case, to any affiliate or person or entity. The rights and obligations of the Parties under this Agreement shall be binding upon and inure to the benefit of the successors and permitted assigns of the Parties. Any assignment or delegation that violates this provision shall be null and void.

[Signatures follow.]

**IN WITNESS WHEREOF**, the Parties hereto have executed this Agreement for the purposes herein expressed the day and year first above written.

# **Eiger Innotherapeutics, Inc.**

By:\_\_Jeffrey Glenn

Name: Dr. Jeffrey S. Glenn Title: President Liquidation Trustee pursuant to the Fifth Amended Plan of Liquidation of Eiger Biopharmaceuticals, Inc. et al., Dundon Advisers, LLC

By: <u>70% M</u> Name: Joshua Nahas

Sole Member and Managing Director of Eiger BioPharmaceuticals, LLC, f/k/a Eiger BioPharmaceuticals Inc., Dundon Advisers, LLC

By:\_ JCA Mr

Name: Joshua Nahas

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# EXHIBIT 5

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From:	Martin Jr., Warren J.				
To:	Michael Hercz; Parisi, Rachel A.; gary.broadbent@broadbentadvisors.com				
Cc:	<u>Morse, Joshua D.; Fazio, Frank; Stirling, Jason; Joshua Nahas</u>				
Subject:	ject: Lonza lonafarnib SDD manufacturing				
Date:	Wednesday, December 18, 2024 2:55:53 PM				
Attachments:	ents: <u>image001.png</u>				
	<u>0.png</u>				
	<u>1.png</u> Executed Copy_EIGER_LT_Inno_Settlement.pdf				

Michael,

Thanks. Attached please find a Settlement Agreement we entered into today with Inno Therapeutics. Among other things it provides for:

- 1. Inno's direction to IQVIA, which has been delivered to you just now, as had been your most pressing request of us and an issue expressly raised in your administrative proof of claim;
- 2. Assignment of the Lonza (Bend) agreement in a way that does not adversely affect your ability to commercialize Zokinvy, as set forth section 3.7 of the Debtor's Sublicense Agreement with you, as well as in section 7.12(f) of the Debtor's APA with Inno;
- 3. Maintenance of Inno's obligation to continue negotiating in good faith with you on any unresolved issues (again see section 7.12 of the Inno APA), and
- 4. Access to General (non-specific data) as you may require insofar as you already have been assigned ownership of all Zokinvy/Progeria product specific data, and while you have copies of all of the non-specific data, we wanted to ensure your right to use the non-specific data, without leaving Inno with any ability to complain about it.

We think this is a favorable deal to all parties, that unfortunately would not have been possible for the parties to reach on their own, given the impasse between Sentynl and Inno on: (i) the order of proceeding – you wanted the direction to IQVIA to happen irrespective of any kind of more global arrangement, and Inno unwilling to agree to this, and (ii) Inno wanted your agreement in connection with any cross-field sales agreement that your parent would also not compete in the Lonafarnib for HDV space, which you were clearly unwilling to give. We hope you will find this to be an acceptable resolution, given the impasse the parties were at. Thanks.

Warren

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From: Michael Hercz
Sent: Wednesday, December 18, 2024 3:44 PM
To: Parisi, Rachel A. <RAParisi@pbnlaw.com>; Martin Jr., Warren J. <WJMartin@pbnlaw.com>; gary.broadbent@broadbentadvisors.com
Cc: Joshua D. Morse <joshua.morse@pillsburylaw.com>; Fazio, Frank <FFazio@pbnlaw.com>; Jason
Stirling <jason.stirling@pillsburylaw.com>; Joshua Nahas <jn@dundon.com>
Subject: Lonza lonafarnib SDD manufacturing
Importance: High

#### EXTERNAL MESSAGE

Hi Rachel, Warren and Gary (copying Josh N.),

Our team spoke with Richard Nkansah at Lonza earlier today and he said that Eiger Bio informed Lonza that Sentynl would acquire SDD from Eiger Inno. Since we're hearing this second hand, would you please let me know immediately if anyone at Eiger Bio actually said that to Lonza?

As you know, Sentynl has <u>not</u> agreed to work through Eiger Inno to acquire SDD and we understood that we were working in good faith to have the exclusivity clause removed from the Eiger Bio / Lonza MSA.

Thanks very much. Michael

Michael G. Hercz Senior Vice President & General Counsel Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075



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#### Warren J. Martin Jr., Esq.

Principal <u>WJMartin@pbnlaw.com</u> Phone: (973) 889-4006 <u>vCard</u> | <u>CV</u>

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100 Southgate Parkway P.O. Box 1997 Morristown, NJ 07962-1997 **www.pbnlaw.com** 

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# EXHIBIT 6

Category	Document	Why it's needed	When it's needed by
Quality/GMP	Quality Agreement	GMP requirement	As soon as feasible / as soon as an MSA is in place
Process Development	Risk Assessment	Support Tech Transfer, Secure Zokinvy Supply Chain	As soon as feasible - Sentynl will not be able to continue with tech transfer activites
Process Development	Gap Analysis	Support Tech Transfer, Secure Zokinvy Supply Chain	As soon as feasible - Sentynl will not be able to continue with tech transfer activites
Process Development	Process Development Report(s)	Support Tech Transfer, Secure Zokinvy Supply Chain	As soon as feasible - Sentynl will not be able to continue with tech transfer activites
Process Development	Process Optimization Report(s)	Support Tech Transfer, Secure Zokinvy Supply Chain	As soon as feasible - Sentynl will not be able to continue with tech transfer activites
Process Development	Final Registration Stability Reports	Support Tech Transfer, Secure Zokinvy Supply Chain	As soon as feasible - Sentynl will not be able to continue with tech transfer activites
Process Development	Forced Deg Study Report	Support Tech Transfer, Secure Zokinvy Supply Chain	As soon as feasible - Sentynl will not be able to continue with tech transfer activites
Process Development	Product Characterization Reports	Support Tech Transfer, Secure Zokinvy Supply Chain	As soon as feasible - Sentynl will not be able to continue with tech transfer activites
Process Development	Impurities reference standards; analytical method reference standards	Support Tech Transfer, Secure Zokinvy Supply Chain	As soon as feasible - Sentynl will not be able to continue with tech transfer activites
Process Validation	PPQ Reports	Support Tech Transfer, Secure Zokinvy Supply Chain	As soon as feasible - Sentynl will not be able to continue with tech transfer activites
Process Validation	Control Strategy Report (CQAs, CPPs)	Support Tech Transfer, Secure Zokinvy Supply Chain	As soon as feasible - Sentynl will not be able to continue with tech transfer activites
Process Validation	BOM w/Suppliers and any Alt. Suppliers and supplier part numbers	Support Tech Transfer, Secure Zokinvy Supply Chain	As soon as feasible - Sentynl will not be able to continue with tech transfer activites
Process Validation	All process reference standards	For batch release, Support Tech Transfer, Secure Zokinvy Supply Chain	As soon as feasible - Sentynl will not be able to continue with tech transfer activites
Continuous Process Monitoring	Interim CPV Reports	Support Tech Transfer, Secure Zokinvy Supply Chain As soon as feasible - Sentynl will not be able to continue with tech transfer activites	As soon as feasible - Sentynl will not be able to continue with tech transfer activites
Ongoing Data	Missing Batch Records - specifically for Corden: BO2007B034 EBR	Ongoing Product Support - currently in the supply channel, Regulatory Requirements	Data should have been provided soon after prorgam acquisition

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**APP033** 

Category	Document	Why it's needed	When it's needed by
Ongoing Data	<b>Ongoing validation/annual stability</b> <b>interim reports</b> - specifically for Corden: B01906P807 – Stability Final Report, B02011B901 – Stability 36M, 48M (Final) Report, B02210B023 – Stability 12M Report, B02210B023 – Stability 12M, 18M Report Stability 12M, 18M Report	Ongoing Product Support - currently in the supply channel, Regulatory Requirements	Data should have been provided soon after prorgam acquisition, and any ongoing stabilty should be provided to Sentynl to support commercial product in the channel.
Ongoing Data	Stability related reports/OOS/Deviations	Ongoing Product Support - supporting the current supply channel, Regulatory Requirements	Data should have been provided soon after prorgam acquisition and continuous support
Ongoing Data	Ongoing APQR support and historical APQRs	Ongoing Product Support - supporting the current supply channel, Regulatory Requirements	Data should have been provided soon after prorgam acquisition and continuous support
Ongoing Data	Ongoing complaint support (historical batches)	ical Ongoing Product Support - supporting the current supply channel, Regulatory Requirements	Data should have been provided soon after prorgam acquisition and continuous support
Starting Materials	All starting material incoming methods - YGK & GS	Support Tech Transfer, Secure Zokinvy Supply Chain Data should have been provided soon after prorgam acquisition	Data should have been provided soon after prorgam acquisition
Starting Materials	Starting material internal specifications - YGK & GS	Support Tech Transfer, Secure Zokinvy Supply Chain Data should have been provided soon after prorgam acquisition	Data should have been provided soon after prorgam acquisition

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# EXHIBIT 7

#### Case 24-80040-sgj11 Doc 782-1 Filed 03/07/25 Entered 03/07/25 21:42:07 Desc Appendix Exhibits Page 36 of 56

From:	Benson, Alan				
To:	Michael Hercz				
Cc:	<u>Alisha Bachan</u>				
Subject:	RE: Requests related to Lonafarnib DS				
Date:	Monday, December 23, 2024 11:39:05 PM				
Attachments:	image004.png				

Hello Michael,

It has become known to Corden that the Master Services Agreement from Eiger had been assigned to Eiger InnoTherapeutics.

Calls with respective counsel may be required to sort out a contractual path forward but in meantime talking to EIT should be your starting point. -Alan

From: Michael Hercz Sent: Monday, December 23, 2024 8:23 PM To: Benson, Alan

Cc: Alisha Bachan

**Subject:** RE: Requests related to Lonafarnib DS

**ATTENTION:** This e-mail originates from outside the organization. Do not click links or open attachments unless you recognize the sender and know the content ist safe.

Hi Alan,

Alisha shared your email with me. Would you please let us know why Corden has asked that we speak first with Eiger InnoTherapeutics? As you know, Corden and Sentynl have been working together since at least October on an MSA to cover services rendered by Corden on behalf of Sentynl. The batch records requested are for drug substance lots previously manufactured and actively being used in clinical and commercial Zokinvy finished drug product batches.

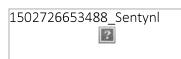
Apologies for the email on the eve of the holidays, but I'd greatly appreciate your prompt reply.

Kind regards, Michael

Michael G. Hercz Senior Vice President & General Counsel Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075



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From: Benson, Alan	
Sent: Monday, December 23, 2024 4:27 PM	1
To: Alisha Bachan	
Cc: Ashwini Kadam	Jeffrey Glenn
; Leen Kawa	S
<b>Subject:</b> Requests related to Lonafarnib DS	

Hello Alisha,

Coming back to you on your inquiry I ask that you speak first with Eiger InnoTherapeutics. Please message them directly. It is not necessary to keep me in copy. Kind regards,

-Alan

#### Alan Benson

Sr. Director, Sales & Key Account Management

#### CordenPharma International 2075 55<sup>th</sup> Street I Boulder, CO 80301 I USA

cordenpharma.com

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# EXHIBIT 8

#### Case 24-80040-sgj11 Doc 782-1 Filed 03/07/25 Entered 03/07/25 21:42:07 Desc Appendix Exhibits Page 40 of 56

From:	Benson, Alan					
То:	Stirling, Jason; Michael Hercz					
Cc:	<u>Eileen Banaga; Alisha Bachan</u>					
Subject:	RE: Corden/Sentynl MSA					
Date:	Thursday, February 27, 2025 11:09:15 PM					
Attachments:	image001.png image002.jpg image003.jpg image004.jpg image005.png					

Hello Jason,

Pleased to meet you and thank you for your message. We share your interest in moving quickly in the interest of the patients. This project has always been very important to Corden Pharma and we have tremendous pride in being a part of this critical drug.

I will share your questions with legal and in the meantime share that to proceed Corden Legal will need to see all of the proof related to raw materials and information first in a form that allows full verification and assessment. Without that a call for the Legal teams at this stage will not make sense. Therefore, please provide all pertinent documents and evidence.

Corden Legal is not open to receiving this information under CDA as a confidentiality waiver could be obtained from the other party of these contracts.

Kind regards,

-Alan

From: Stirling, Jason <jason.stirling@pillsbur< td=""><td>ylaw.com&gt;</td></jason.stirling@pillsbur<>	ylaw.com>				
Sent: Thursday, February 27, 2025 10:49 PM					
To: Benson, Alan	Michael Hercz				
Cc: Eileen Banaga	Alisha Bachan				
Subject: RE: Corden/Sentynl MSA					

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Alan,

It is nice to meet you by email. My name is Jason Stirling and my firm (Pillsbury) is company counsel to Sentynl and in particular I was integrally involved in Sentynl's acquisition of the Zokinvy assets from Eiger Bio. (Please continue to fold in the appropriate folks from the Corden legal team so appropriate ethical obligations are met.)

We wanted to ask a few follow up questions on the request below (and appreciate

any input or guidance you can provide with respect to these questions) and we had a few additional points we wanted raise as we move forward in our discussions:

1. Can you help us understand why Corden is unwilling to sign a standard CDA with Sentynl? Having a CDA would be the most efficient path for Sentynl to be able to share relevant documents with you to move forward in discussions, and we don't understand the reluctance or unwillingness to do so given it is a customary practice. As you know, Sentynl seeks to be a long-term customer of Corden for its commercial product Zokinvy® and so we assume any MSA would have confidentiality obligations, and of course a standard CDA will have appropriate carve-outs as to what is or is not confidential information.

As you can likely appreciate, because Sentynl acquired the Zokinvy assets out of a bankruptcy process for Eiger Bio, the permission of the Bankruptcy Plan Administrator to share additional transaction documents may not be readily provided and it is important that Sentynl be able to engage with Corden directly and soon. But even if that approval to share the transaction documents with Corden is received, Sentynl would like Corden to sign a CDA given the transaction documents contain confidential and proprietary information of Sentynl and third parties that we think should reasonably be treated as confidential by Corden.

- 2. We appreciate that Corden is willing to engage with Sentynl to continue negotiations that began last October toward entering into a direct contractual relationship with Sentynl, but we don't fully understand the initial reasoning that Sentynl has to proceed "through EIT". Is there any more background you can give us as to that initial position so we can specifically address any concerns or issues? That will help us provide the right information.
- 3. As Michael Hercz noted in his letter to you dated February 19, 2025, certain "Transferred Inventory" related to Zokinvy and held at Corden is solely owned by Sentynl. That Transferred Inventory is important and valuable to Sentynl and critical to its supply chain for Zokinvy to treat Progeria patients worldwide. No third party (including EIT) should have any access to or control over those materials or the data exclusively related to those materials without Sentynl's express written consent. Can you please confirm that all the appropriate notices and protocols are in place at Corden such that no third party (including EIT) will have access to or control over those materials or that specific data while in Corden's possession without Sentynl's express written consent?
- 4. The Sentynl team and I would welcome the opportunity to speak with you and the Corden legal team at any time to discuss this matter in order to move this

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### forward. Can you please let us know your availability to do so?

Thanks, Jason

Jason Stirling | Partner Pillsbury Winthrop Shaw Pittman LLP 11682 El Camino Real, Suite 200 | San Diego, CA 92130-2092 t +1.858.847.4116 jason.stirling@pillsburylaw.com | website bio

From: Benson, Alan Sent: Tuesday, February 25, 2025 6:58 AM To: Michael Hercz Cc: Eileen Banaga <jason.stirling@pillsburylaw.com> Subject: RE: Corden/Sentynl MSA</jason.stirling@pillsburylaw.com>	Alisha Bachan	Stirling, Jason
Hello Michael, Thank you for your message and backg Corden still requires documented evide be in form of actual documents (contra- CDA to be shown such information. If n the other party of these contracts. Kind regards, -Alan	ence to be able to take cts etc.) in unredacted	form. Corden will not sign a
From: Michael Hercz Sent: Monday, February 24, 2025 10:22 PN To: Benson, Alan	<b>√</b> 1	

**Cc:** Eileen Banaga

Alisha Bachan

Stirling, Jason

<jason.stirling@pillsburylaw.com>

Subject: RE: Corden/Sentynl MSA

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Hi Alan,

Per your request, I'm circling back to provide you with additional contractual support and analysis as to why Sentynl is entitled to certain data and know-how currently in the possession of Corden related to Zokinvy<sup>®</sup>. I'm copying our lead outside transactional counsel, Jason Stirling, who

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negotiated the terms of each of the documents related to Sentynl's acquisition of Zokinvy.

As noted in my letter to you dated February 19, 2025, Sentynl acquired worldwide rights to commercialize Zokinvy from Eiger Biopharmaceuticals, Inc. ("Eiger Bio" or "Eiger") pursuant to an Asset Purchase Agreement ("APA") and Sublicense Agreement ("Sublicense"). As also noted in my letter, while the APA is part of the public record, the Sublicense is <u>not</u> part of the public record and is considered confidential information of Sentynl and Eiger Bio. Therefore any information shared with Corden regarding the Sublicense and its terms and conditions is necessarily required to be kept confidential and Sentynl is only sharing such information with Corden to the extent necessary for Sentynl to effect it rights under the acquisition agreements related to Zokinvy.

#### Sentynl's Ownership of Data and Know-How Related to Zokinvy

Under the APA, Sentynl acquired certain finished goods and raw materials defined as "Transferred Inventory", and a portion of the Transferred Inventory are the raw materials in the possession or control of Corden that we detailed for you in the February 19, 2025 letter. Sentynl's ownership of data and know-how that relates to the Transferred Inventory in Corden's possession and control results from a few important and related concepts in the APA and Sublicense Agreement. First, the Transferred Inventory was acquired exclusively for the commercialization of Zokinvy and for Sentynl to meet its other obligations with respect to Zokinvy under the APA and related transaction documents. Said another way, the Transferred Inventory "exclusively relates" to Zokinvy which is the "Licensed Progeria Product." Under the APA and Sublicense Agreement, Eiger Bio transferred ownership of all right, title and interest in and to "Regulatory Information" that exclusively relates to Zokinvy as the Licensed Progeria Product. "Regulatory Information" as defined in the Sublicense Agreement includes "any filings, submissions, applications, data, reports or correspondence, including, without limitation, dossiers, manufacturing data, drug master files, inspection reports, adverse event files and complaint files, between Eiger or its Affiliates and any Governmental Authority that are in the possession or under the control of Eiger or its Affiliates and exclusively relate to the Licensed Progeria Product, including any IND, Regulatory Application and Regulatory Approval."

### Sentynl's License Rights Extends to all Data and Know-How of the Transferred Inventory

Sentynl's also has <u>license</u> rights to all data and know-how that relates to the Transferred Inventory in Corden's possession and control, to the extent any aspect of such data or know-how isn't <u>owned</u> by Sentynl. Under Section 2.1(c) of the Sublicense, Eiger Bio granted Sentynl a non-exclusive license under Eiger Bio's rights or Eiger Bio's interest to the following "in connection with the Development, Manufacture, or Commercialization of the Licensed Progeria Product in the Progeria Field in the Territory": <u>Know-How</u> (see definition below) owned and Controlled by Eiger that is necessary to Develop, Manufacture or Commercialize the Licensed Progeria Product in the Progeria Field in the Territory. "Controlled" means, with respect to a Person, that such Person (or any of its Affiliates) has the legal authority to grant a license or sublicense of intellectual property rights to another Person or to otherwise disclose proprietary information to another Person without breaching the terms of any agreement with a Third Party, or misappropriating the proprietary or trade secret information of a Third Party. "Know-How" means <u>any and all proprietary data</u>, informations, the Licensed <u>Product</u>, any Licensed Product Improvements, or the Development, Commercialization, Manufacture

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or use of any of the foregoing, that are not in the public domain, including, without limitation, (a) ideas, discoveries, inventions, improvements, technology or trade secrets, (b) pharmaceutical, chemical and biological materials, products, components or compositions, (c) methods, procedures, formulas, processes, tests, assays, techniques, regulatory requirements and strategies, (d) <u>biological</u>, <u>chemical</u>, <u>pharmaceological</u>, <u>toxicological</u>, <u>pharmaceutical</u>, <u>physical and analytical</u>, <u>clinical</u>, <u>safety</u>, <u>Manufacturing and quality control data and information related thereto</u>, (e) technical and non-technical data and other information related to the foregoing, (f) drawings, plans, designs, diagrams, sketches, specifications or other documents containing or relating to such information or materials and (g) all applications, registrations, licenses, authorizations, approvals and correspondence submitted to Regulatory Authorities.

As a result of the foregoing, Sentynl has ownership and/or or license rights to all of the following information currently under Corden's control, in each case with respect to the "Transferred Inventory" Corden was or is in possession of, including, but not limited to:

- 1. Know-how
  - a. All process development/validation documents
  - b. All method development/validation documents
    - i. Including methods/testing of key raw materials
  - c. Tech transfer support
- 2. Data
  - a. Batch Records
  - **b.** Ongoing stability data & final reports
    - i. Related deviations or OOS
  - c. Ongoing APQR support
  - **d.** Ongoing complaint support (historical batches)

While we understand that Corden must act reasonably and carefully before sharing confidential information of its customers, the acquisition of Zokinvy by Sentynl through the bankruptcy process has given Sentynl the ownership and/or right to the data and information related to the Transferred Inventory that Corden was or is in possession of. The data and know-how are necessary for Sentynl to be able to commercialize the Zokinvy assets as contemplated by the APA, for Sentynl to meet contractual obligations to third parties that Sentynl was required to agree to in connection with the acquisition, and for Sentynl to meet its regulatory obligations with respect to Zokinvy as a commercial product.

We appreciate your attention to this matter.

Best, Michael

Michael G. Hercz Senior Vice President & General Counsel Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075



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Hello Michael,

Thanks for the message and letter. Corden Legal is looking into what you have sent over and how we can proceed.

It is claimed that Sentynyl has acquired information related to the Transferred Inventory. Corden Legal is asking that you please provide the evidence for the acquisition of data and know-how - at least to same degree as was provided for the Transferred Inventory.

Kind regards,

-Alan

From: Michael Hercz	
Sent: Wednesday, February 19, 2025 11:10	PM
To: Benson, Alan	
Cc: Eileen Banaga	Alisha Bachan
Subject: RE: Corden/Sentynl MSA	
Importance: High	

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Dear Alan,

Please see the attached correspondence setting forth Sentynl's rights to certain Transferred Inventory, and data, information and know-how related to the Transferred Inventory, stored at Corden.

As we have explained, nothing about EIT's acquisition of the below-referenced MSA would require Corden or Sentynl to involve EIT in the disposition of the Transferred Inventory, or in the provision of all related data, information and know-how from Corden to Sentynl. Thus, we ask that you confirm at your earliest opportunity that you will work directly with Sentynl with respect to the Transferred Inventory, and all associated data, information and know-how, and look forward to executing an MSA with Corden in the coming weeks.

Kind regards, Michael

Michael G. Hercz Senior Vice President & General Counsel Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075



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From: Alisha Bachan Sent: Tuesday, February 18, 2025 3:51 PM To: Michael Hercz Cc: Eileen Banaga

**Subject:** FW: Corden/Sentynl MSA

From: Benson, Alan Sent: Tuesday, February 18, 2025 3:49 PM To: Alisha Bachan Subject: RE: Corden/Sentynl MSA

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Hello Alisha,

As the landscape for asset transfer from Eiger Bio clarified, it is necessary for Sentynyl to proceed through EIT who has acquired the Master Services Agreement and all associated materials (except for the Lonafarnib DS batch Sentynyl acquired) and data under this agreement from Eiger Bio.

If you have documentation that shows otherwise – we do not have this - please do share so that Corden Legal can evaluate.

Kind regards,

-Alan

Alan Benson Sr. Director, Sales & Key Account Management

#### CordenPharma International

2075 55<sup>th</sup> Street I Boulder, CO 80301 I USA

cordenpharma.com



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From: Alisha Bachan Sent: Tuesday, February 18, 2025 5:40 PM To: Benson, Alan Subject: Corden/Sentynl MSA

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Hi Alan,

I hope you're doing well! I just wanted to follow up on the MSA and see where we are.

Best,

Alisha

Alisha Bachan Director of Tech Ops Sentynl Therapeutics, Inc. 420 Stevens Ave., Suite 200 Solana Beach, CA 92075



2

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# EXHIBIT 9

Inventor	ſy						
Use	Description	Quantity	Unit	Lot	Exp Date	Location(s)	Notes:
HDV	SZ 4 WHITEOP CAPSULE Shell	7.2	Kg	7202096	09/28/2026	Patheon	Imprinted "LNF 25" Capsule Shells for 25mg HDV
HDV	SZ 4 WHITEPOX CAPSULE Shell	72.0	Kg	7206089	04/19/2027	Patheon	Imprinted "LNF 25" Capsule Shells for 25mg HDV
HDV	SZ 4 WHITEOP CAPSULE Shell	33.7	Kg	7208817	08/25/2027	Patheon	Imprinted "LNF 25" Capsule Shells for 25mg HDV
HDV	LNF 25MG BULK	71.3	Kg	CNBMK	8/31/2026	Patheon	25mg PPQ1 (~480,000 Capsules)

## Schedule 2.1(h) **Raw Materials and Inventory**

### **Reference Material**

	Raw Material Lot	Current On-hand in kilos	Gram Conversion	Retained by Eiger (Grams) as reference materials	Transferred to Zokinvy Buyer (Grams)
1	LONAFARNIB SDD 29.1 Kg 00-0120 Retest Patheon US Only	29.1	29,100	50	29,050
2	LONAFARNIB SDD 54.9 Kg 00-0332 Retest Patheon Global	54.9	54,900	50	54,850
3	YGK BP1515-LT 91.6 Kg 203002 Retest Corden US Only	91.6	91,600	50	91,550
4	YGK BP1515-LT 120.0 Kg 203003 Retest Corden US Only	120	120,000	50	119,950
5	YGK BP1515-LT 84.3 Kg 222004 Retest Corden Global	84.3	84,300	50	84,250
6	YGK BP1515-LT 118.8 Kg 228005 Retest Corden Global	118.8	118,800	50	118,750
7	GLS BP1515-JJ 18.8 Kg 11693 Retest Corden Global	18.8	18,800	50	18,750

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8	GLS BP1515-JJ 9.9 Kg	9.9	9,900	50	9,850
	GLS-J-20210201 Retest		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	Corden Global				
9	GLS BP1515-JJ 59.9 Kg	59.9	59,900	50	59,850
	GLS-J-20210201 Retest				
	Corden Global				
10	GLS BP1515-JJ 300 Kg	300	300,000	50	299,950
	GLS-J-20221201				
	10/27/2024 Corden Global				
11	BP1515-WA Stage 1 0.6	0.6	600	50	550
	Kg BO2210B22B Retest				
	Corden Global				
12	BP1515-Y Stage 2 46.6 Kg	46.6	46,600	50	46,550
	BO2210B023 Retest				
	Corden Global				
13	Lonafarnib API 17.9 Kg	17.9	17,900	50	17,850
	BO2011B901 Retest Lonza				
	Bend US Only				
14	Lonafarnib API 43.1 Kg	43.1	43,100	50	43,050
	BO2210B024 2/28/2026				
	Lonza Bend Global				

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# EXHIBIT 10

4882-8539-8923.v26 **APP054** 

	US Only	Global	UK Zokinvy Obselete but usable for Transpo Studies	UK Zokinvy Obselete but usable for Transpo Studies	US Only	US Only	Global	Global	Global	Global	Global	Global	Global	Global	US Only	Global			
	Patheon	Patheon	Patheon	Patheon	Corden	Corden	Corden	Corden	Corden	Corden	Corden	Corden	Corden	Corden	Lonza Bend	Lonza Bend			
	Retest	Retest	1/31/2027	1/31/2027	Retest	Retest	Retest	Retest	Retest	Retest	Retest	10/27/2024	Retest	Retest	Retest	2/28/2026			
	00-0120	00-0332	CSFDB	CSFDC	203002	203003	222004	228005	11693 GLS-J-	20210201 GI S-J-	20210201 GLS-J-	20221201	BO2210B22B	BO2210B023	BO2011B901	BO2210B024			
	Kg	Kg	Ea.	Ea.	Kg		Kg			Kg	Кg	Kg		Kg	Kg	Хg			
	29.1	54.9	120	120	91.6	120.0	84.3	118.8	18.8	9.9	59.9	300	0.6	46.6	17.9	43.1			
RAW MATERIALS	LONAFARNIB SDD	LONAFARNIB SDD	UK Zokinvy 50mg	UK Zokinvy 75mg	YGK BP1515-LT	YGK BP1515-LT	YGK BP1515-LT	YGK BP1515-LT	GLS BP1515-JJ	GLS BP1515-JJ	GLS BP1515-JJ	GLS BP1515-JJ	BP1515-WA Stage 1	BP1515-Y Stage 2	Lonafarnib API	Lonafarnib API			

## Schedule 3.3(b)

#### **Storage Agreements**

See Schedule 3.3(a) for locations of transferred materials.

- Master Services Agreement with Clinigen Healthcare Ltd dated April 26, 2018
- Master Services Agreement with Fisher Clinical Services, Inc. dated May 6, 2016 (Retained Agreement per Schedule 3.7)
- Master Manufacturing Services Agreement with Patheon, Inc. dated January 9, 2020 (Retained Agreement per Schedule 3.7)