

CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed October 29, 2024

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

	§	Chapter 11
In re:	§	
	§	Case No. 24-80040 (SGJ)
EIGER BIOPHARMACEUTICALS, INC.,	§	
et al., ¹	§	(Jointly Administered)
Debtors.	§	
	§	

ORDER GRANTING THE FIRST INTERIM AND FINAL FEE APPLICATION OF MCKOOL SMITH, PC AS CO-COUNSEL TO THE OFFICIAL EQUITY SECURITY HOLDERS' COMMITTEE FROM JUNE 26, 2024 THROUGH AND INCLUDING SEPTEMBER 30, 2024

Upon consideration of the application ("Application")² of McKool Smith, PC ("McKool

Smith") for final allowance of compensation for professional services rendered in the above

² Each capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Application.



¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Ave., Dallas, Texas 75201.

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captioned Chapter 11 Case during the period from June 26, 2024 through and including September

30, 2024 (the "Final Fee Period"), it is HEREBY ORDERED THAT:

1. McKool Smith is granted final allowance and approval for compensation in the

amount of \$442,516.00 for the Final Fee Period.

2. McKool Smith is granted final allowance and approval for reimbursement of

expenses in the amount of \$9,613.96 for the Final Fee Period.

3. The Debtors, Wind-Down Debtors, Plan Administrator, and/or Liquidation Trustee,

as applicable, are authorized and directed to remit payment to McKool Smith of such allowed

compensation and expense reimbursement amounts, less any and all amounts previously paid on

account of such fees and expenses.

4. This Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Order.

End of Order # #

Submitted by:

MCKOOL SMITH, PC

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