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*Attorneys for the Debtors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

EIGER BIOPHARMACEUTICALS, INC.,  
*et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

**AGENDA FOR HEARING  
SCHEDULED FOR OCTOBER 24, 2024 AT 9:30 A.M.  
(PREVAILING CENTRAL TIME)**

The above-captioned debtors and debtors in possession (collectively, before the Effective Date,<sup>2</sup> the “Debtors”, and, after the Effective Date, the “Wind-Down Debtors”) hereby file this agenda for matters set for hearing on **October 24, 2024 at 9:30 a.m.** (prevailing Central Time), before the Honorable Stacey G. C. Jernigan at the United States Bankruptcy Court for the Northern District of Texas, at Courtroom #1, Earle Cabell Federal Building, 1100 Commerce Street, Dallas, Texas 75242-1496.

<sup>1</sup> The Wind-Down Debtors in these chapter 11 cases, together with the last four digits of each Wind-Down Debtor’s federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Wind-Down Debtors’ service address is 2100 Ross Ave., Dallas, Texas 75201.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the *Fifth Amended Joint Plan of Liquidation of Eiger BioPharmaceuticals, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 635-1] (as modified, supplemented, and amended, the “Plan”).



**AGENDA MATTERS**

1. *Final Fee Application of Neligan LLP for Allowance of Compensation and Reimbursement of Expenses for the Period April 26, 2024 through September 5, 2024* [Docket No. 675]

**Related Documents:**

- a. *Notice of Hearing for October 24, 2024 Setting* [Docket No. 682]
- b. *Debtors' Witness and Exhibit List* [Docket No. 704]
- c. *Certificate of No Objection* [Docket No. 706]

**Status: The objection period has expired, and the Wind-Down Debtors received no objections. The Wind-Down Debtors have since filed a Certificate of No Objection.**

2. *Final Fee Application of Alvarez & Marsal North America, LLC and Douglas Staut as Chief Restructuring Officer for Approval of Completion Fee* [Docket No. 676]

**Related Documents:**

- a. *Notice of Hearing for October 24, 2024 Setting* [Docket No. 682]
- b. *Debtors' Witness and Exhibit List* [Docket No. 704]
- c. *Certificate of No Objection* [Docket No. 706]

**Status: The objection period has expired, and the Wind-Down Debtors received no objections. The Wind-Down Debtors have since filed a Certificate of No Objection.**

3. *The First and Final Fee Application of SSG Advisors, LLC, Investment Bankers for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period April 1, 2024 through and including September 5, 2024* [Docket No. 677]

**Related Documents:**

- a. *Notice of Hearing for October 24, 2024 Setting* [Docket No. 682]
- b. *Debtors' Witness and Exhibit List* [Docket No. 704]

c. *Certificate of No Objection* [Docket No. 706]

**Status: The objection period has expired, and the Wind-Down Debtors received no objections. The Wind-Down Debtors have since filed a Certificate of No Objection.**

4. *Final Fee Application of Deloitte Tax LLP for Compensation of Services Rendered as Tax Services Provider to the Debtors for the Period from April 1, 2024 through September 5, 2024* [Docket No. 680]

**Related Documents:**

a. *Notice of Hearing for October 24, 2024 Setting* [Docket No. 682]

b. *Debtors' Witness and Exhibit List* [Docket No. 704]

c. *Certificate of No Objection* [Docket No. 706]

**Status: The objection period has expired, and the Wind-Down Debtors received no objections. The Wind-Down Debtors have since filed a Certificate of No Objection.**

5. *First Interim and Final Fee Application of Sidley Austin LLP as Counsel to the Debtors from April 1, 2024 Through and Including September 5, 2024* [Docket No. 681]

**Related Documents:**

a. *Notice of Hearing for October 24, 2024 Setting* [Docket No. 682]

b. *Debtors' Witness and Exhibit List* [Docket No. 704]

c. *Certificate of No Objection* [Docket No. 706]

**Status: The objection period has expired, and the Wind-Down Debtors received no objections. The Wind-Down Debtors have since filed a Certificate of No Objection.**

6. *First Interim and Final Fee Application of McKool Smith, PC as Co-Counsel to the Official Equity Security Holders' Committee from June 26, 2024 through and including September 30, 2024* [Docket No. 683]

**Related Documents:**

- a. *Notice of Hearing for October 24, 2024 Setting* [Docket No. 687]
- b. *The Official Committee of Equity Security Holders' Witness and Exhibit List for October 24, 2024 Hearing* [Docket No. 705]

**Status: This matter is going forward. No objections have been filed.**

7. *First Interim and Final Fee Application of Porzio, Bromberg, Newman, P.C. as Co-Counsel to the Official Equity Security Holders' Committee from June 26, 2024 through and including September 27, 2024* [Docket No. 686]

**Related Documents:**

- a. *Notice of Hearing for October 24, 2024 Setting* [Docket No. 687]
- b. *The Official Committee of Equity Security Holders' Witness and Exhibit List for October 24, 2024 Hearing* [Docket No. 705]

**Status: This matter is going forward. No objections have been filed.**

8. *First Interim and Final Fee Application of Dundon Advisers LLC as Financial Advisor to the Official Equity Security Holders' Committee from August 1, 2024 through and including September 26, 2024* [Docket No. 688]

**Related Documents:**

- a. *Notice of Hearing for October 24, 2024 Setting* [Docket No. 689]
- b. *The Official Committee of Equity Security Holders' Witness and Exhibit List for October 24, 2024 Hearing* [Docket No. 705]

**Status: This matter is going forward. No objections have been filed.**

Dated: October 23, 2024  
Dallas, Texas

**SIDLEY AUSTIN LLP**

*/s/ Thomas R. Califano*

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*Attorneys for the Debtors*

**Certificate of Service**

I certify that on October 23, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Thomas R. Califano  
Thomas R. Califano