

UNITED STATES BANKRUPTCY COURT

Northern DISTRICT OF Texas

Dallas

In Re. EigerBio Europe Limited

§
§
§
§

Case No. 24-80044

Debtor(s)

Lead Case No. 24-80040

Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 08/31/2024

Petition Date: 04/01/2024

Months Pending: 5

Industry Classification: 3 2 5 4

Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current):

6

Debtor's Full-Time Employees (as of date of order for relief):

9

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
Statement of operations (profit or loss statement)
Accounts receivable aging
Postpetition liabilities aging
Statement of capital assets
Schedule of payments to professionals
Schedule of payments to insiders
All bank statements and bank reconciliations for the reporting period
Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Doug Staut

Doug Staut

Signature of Responsible Party

Printed Name of Responsible Party

10/02/2024

Date

2100 Ross Avenue, 21st Floor, Dallas, Texas 75201

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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Debtor's Name EigerBio Europe Limited

Case No. 24-80044

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$27,364	
b. Total receipts (net of transfers between accounts)	\$0	\$6,649
c. Total disbursements (net of transfers between accounts)	\$13,867	\$116,157
d. Cash balance end of month (a+b-c)	\$13,497	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$13,867	\$116,157

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$1,737,265
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0
d. Total current assets	\$12,801,791
e. Total assets	\$12,801,791
f. Postpetition payables (excluding taxes)	\$2,997
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$2,997
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$12,692,678
n. Total liabilities (debt) (j+k+l+m)	\$12,695,675
o. Ending equity/net worth (e-n)	\$106,116

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$-8,430	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$-8,430	
d. Selling expenses	\$0	
e. General and administrative expenses	\$5,792	
f. Other expenses	\$-250,733	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$236,510	\$2,196,608

Debtor's Name EigerBio Europe Limited

Case No. 24-80044

Part 5: Professional Fees and Expenses

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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Debtor's Name EigerBio Europe Limited

Case No. 24-80044

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Debtor's Name EigerBio Europe Limited

Case No. 24-80044

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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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	iii						
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Debtor's Name EigerBio Europe Limited

Case No. 24-80044

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Debtor's Name EigerBio Europe Limited

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Debtor's Name EigerBio Europe Limited

Case No. 24-80044

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	c					
c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No
- c. Were any payments made to or on behalf of insiders? Yes No
- d. Are you current on postpetition tax return filings? Yes No
- e. Are you current on postpetition estimated tax payments? Yes No
- f. Were all trust fund taxes remitted on a current basis? Yes No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A
- i. Do you have:
 - Worker's compensation insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - Casualty/property insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - General liability insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes No
- k. Has a disclosure statement been filed with the court? Yes No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name EigerBio Europe Limited

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Part 8: Individual Chapter 11 Debtors (Only)

- | | |
|--|---|
| a. Gross income (receipts) from salary and wages | \$0 |
| b. Gross income (receipts) from self-employment | \$0 |
| c. Gross income from all other sources | \$0 |
| d. Total income in the reporting period (a+b+c) | \$0 |
| e. Payroll deductions | \$0 |
| f. Self-employment related expenses | \$0 |
| g. Living expenses | \$0 |
| h. All other expenses | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | \$0 |
| j. Difference between total income and total expenses (d-i) | \$0 |
| k. List the total amount of all postpetition debts that are past due | \$0 |
| l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? | Yes <input type="radio"/> No <input checked="" type="radio"/> |
| m. If yes, have you made all Domestic Support Obligation payments? | Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/> |

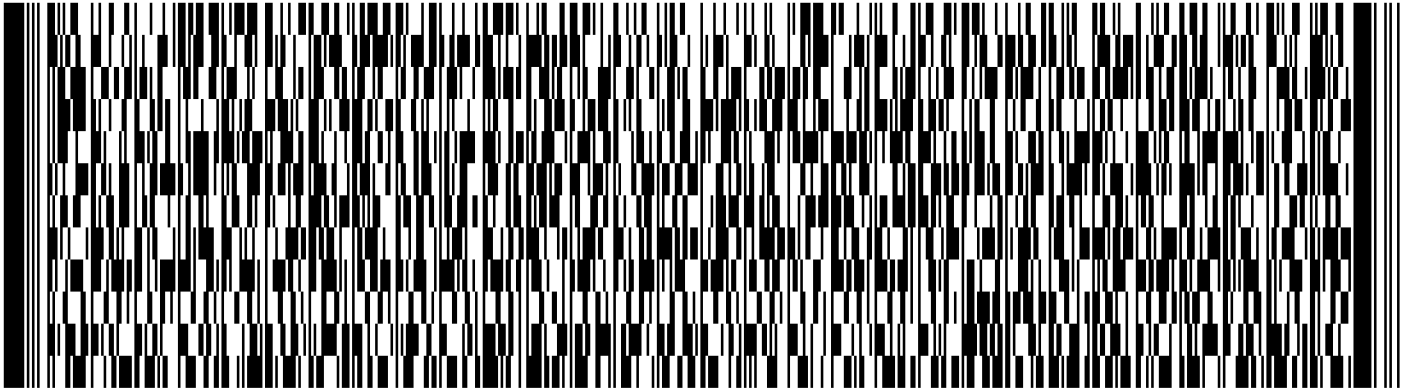
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

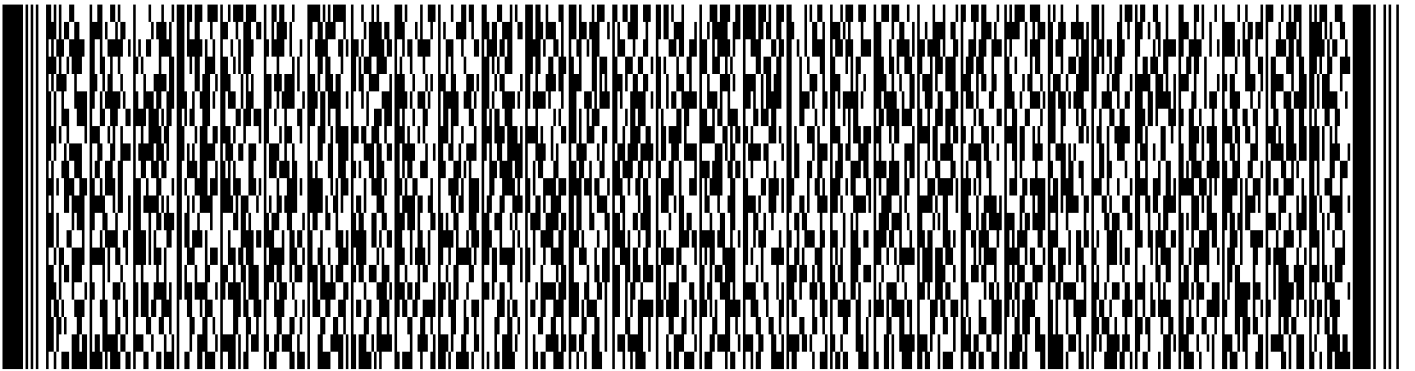
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Doug Staut
Signature of Responsible Party
Chief Restructuring Officer
Title

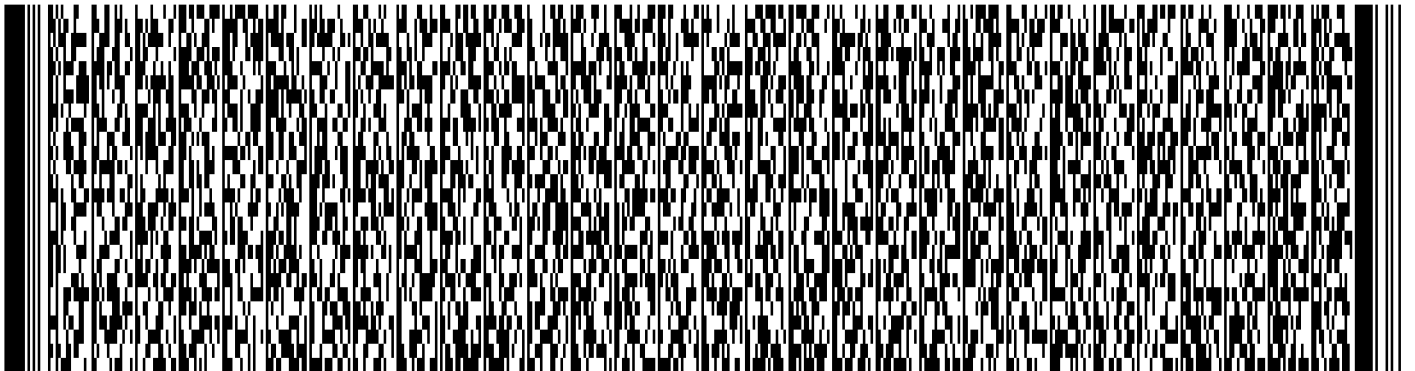
Doug Staut
Printed Name of Responsible Party
10/02/2024
Date



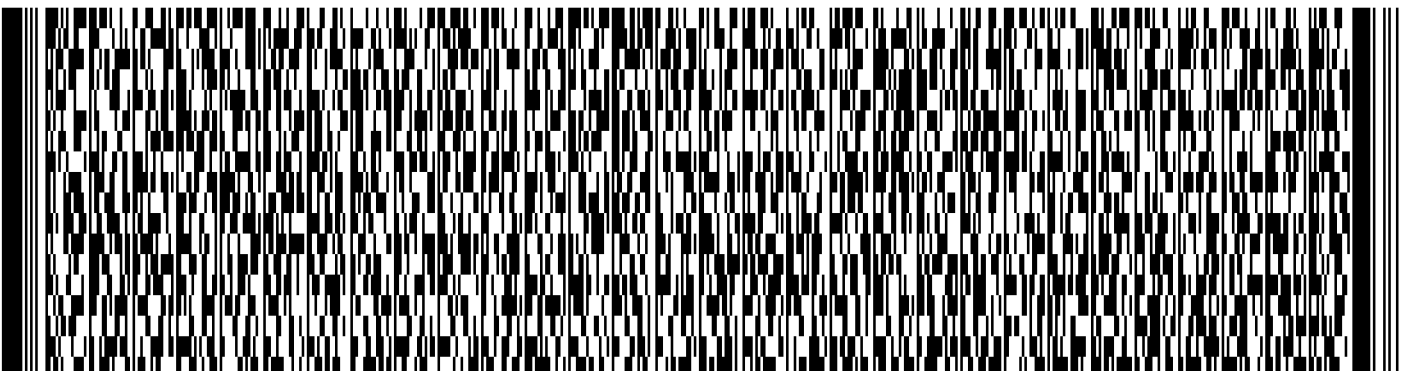
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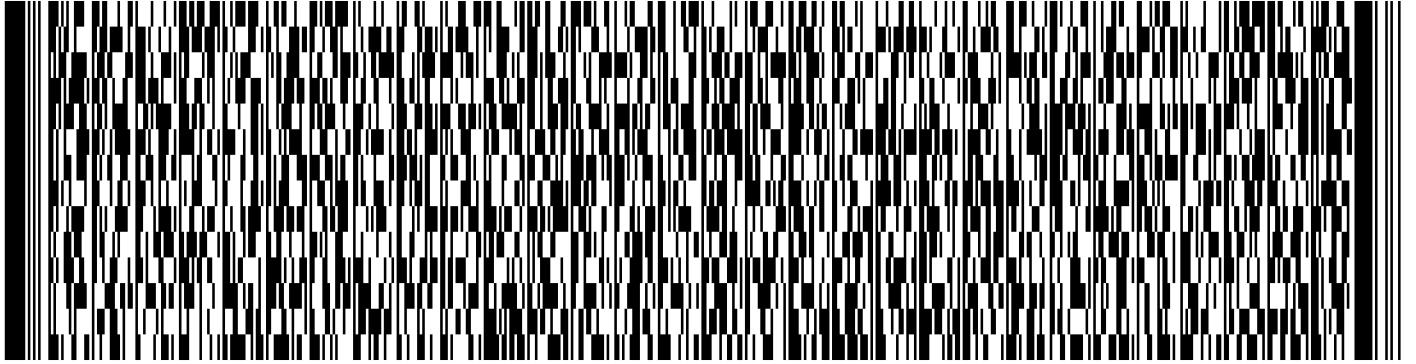
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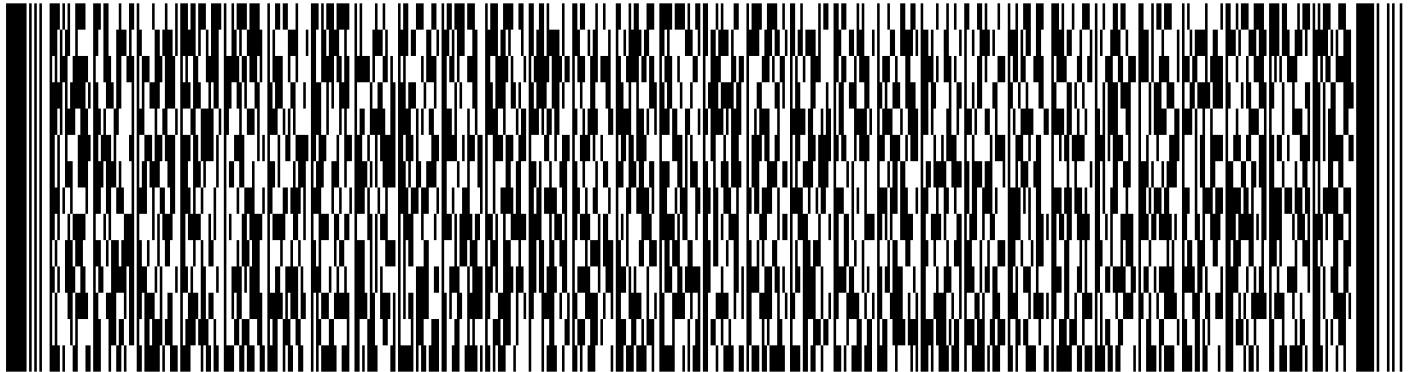
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Debtor's Name EigerBio Europe Limited

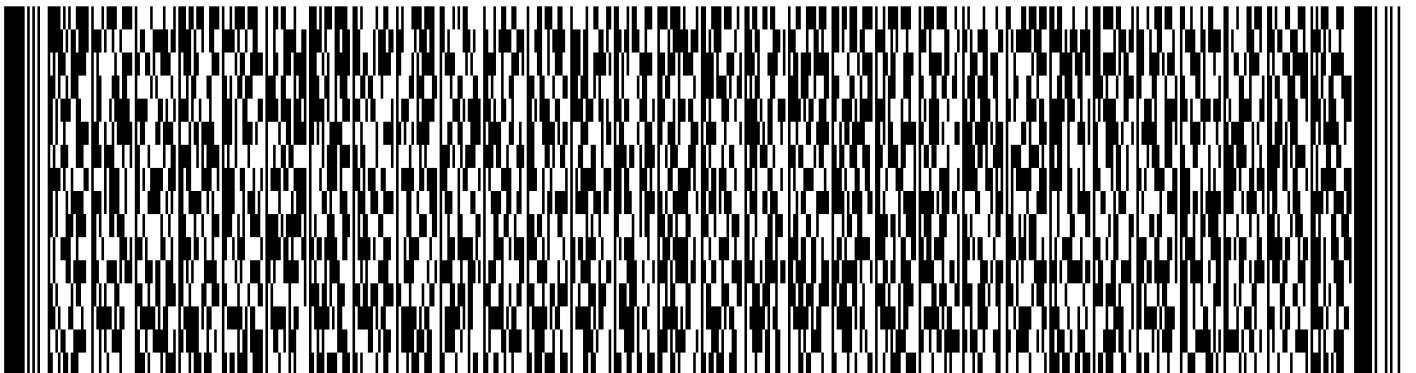
Case No. 24-80044



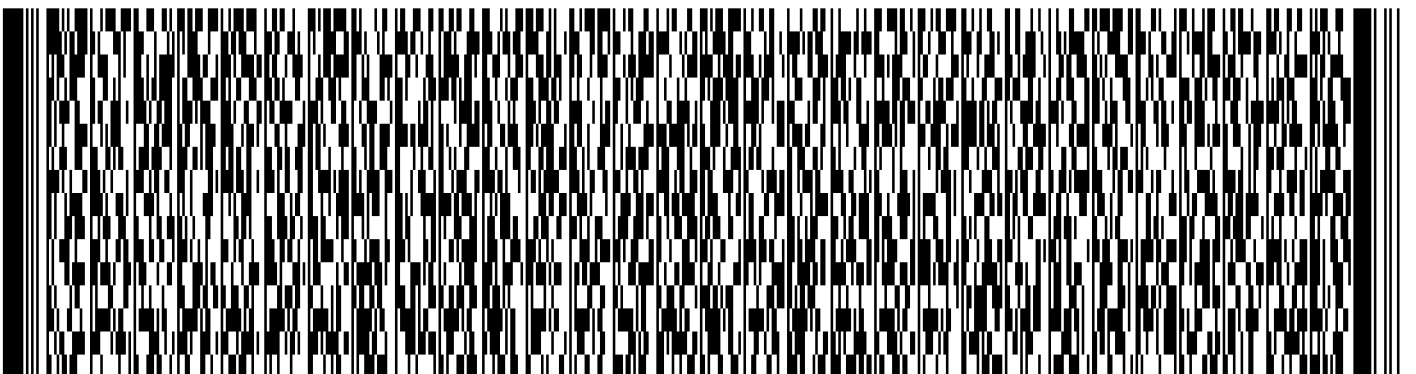
Bankruptcy1to50



Bankruptcy51to100



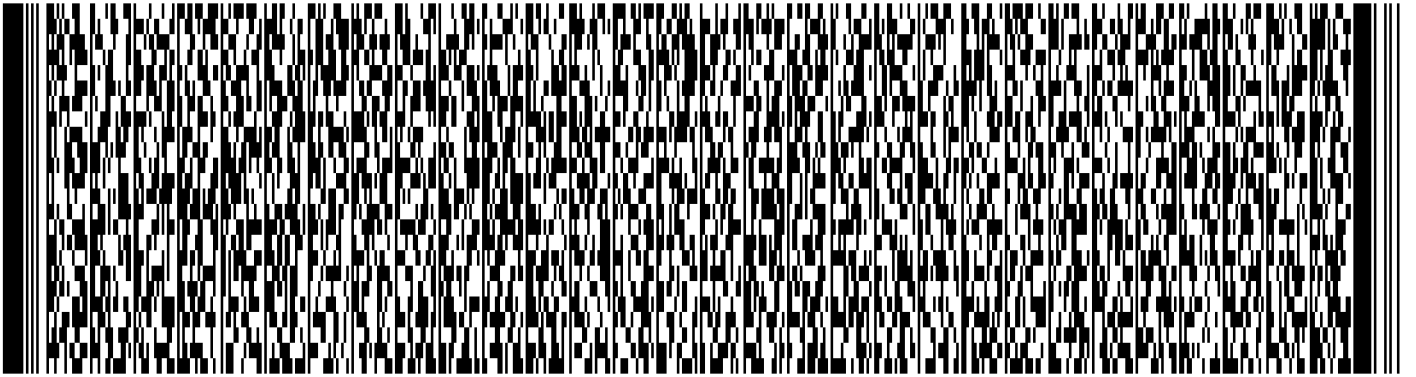
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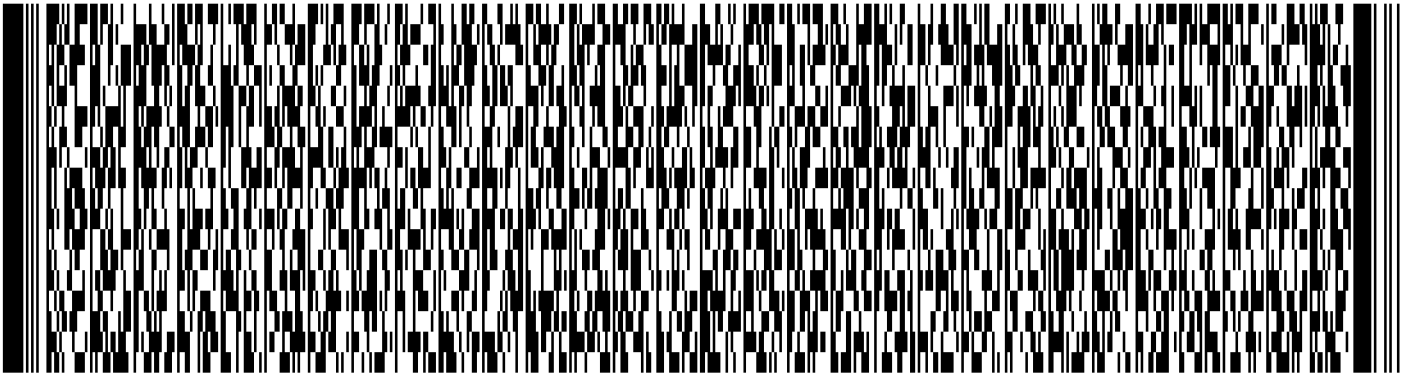
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Debtor's Name EigerBio Europe Limited

Case No. 24-80044



PageThree



PageFour

In re: Eiger BioEurope Limited

Case No.: 24-80044
 Reporting Period: 8/1/2024 - 8/31/2024

Exhibit - 1

Statement of Cash Receipts and Disbursements

Debtor	Case Number	Cash Balance Beg. of Month	Cash Receipts Current Month	Cash Disbursements Current Month		Cash Balance EOM	Disbursements by 3rd Party Current Month	Total Disbursements Current Month
Eiger BioEurope Limited	24-80044	\$ 27,364	-	(13,867)	NA	\$ 13,497	\$ -	\$ (13,867)
Total Cash Receipts and Cash Disbursements		\$ 27,364	\$ -	(13,867)	NA	\$ 13,497	\$ -	(13,867)

1. In UST form, intercompany and timing adjustments are included in Receipts to avoid inclusion in quarterly fee calculation.

In re: Eiger BioEurope Limited

Case No.: 24-80044
Reporting Period: 8/1/2024 - 8/31/2024

Exhibit - 2
24-80044

Supplemental Statement of Operations

	Eiger BioPharmaceuticals, Inc.		Notes
	Current Month	Cumulative	
	08/01/2024 - 08/31/2024	04/01/2024 - 08/31/2024	
Income			
Income	\$ (8,430)	\$ 2,067,707	
Total Income	\$ (8,430)	\$ 2,067,707	
Operating Expenses			
Cost of Sales	-	-	
Expenses	5,792	5,792	
Total Operating Expenses	\$ 5,792	\$ 148,085	
Operating Income / (Loss)	\$ (14,223)	\$ 1,919,621	
Other (Income) / Expense			
Other Income	\$ -	\$ -	[1]
Other Expense	(250,733)	(276,987)	[1]
Total Other (Income) / Expense	\$ (250,733)	\$ (276,987)	
Net Income / (Loss) before Reorganization Expenses	\$ 236,510	\$ 2,196,608	
Reorganization Items, net	-	-	
Net Income / (Loss)	\$ 236,510	\$ 2,196,608	

Notes

[1] - Includes both realized and unrealized (gains) / losses.

In re: Eiger BioEurope Limited

Exhibit - 3
Case No.: 24-80044
Reporting Period: 8/31/2024

Supplemental Balance Sheet

Eiger BioPharmaceuticals, Inc.

08/31/2024

ASSETS

Cash and Equivalents	\$	13,479
Accounts Receivable Trade		1,737,265
Intercompany Receivables		11,036,905
Inventory		-
Prepaid Insurance		5,325
VAT on Purchases-Input VAT Receivable		775

Total Current Assets	\$	12,801,791
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TOTAL ASSETS	\$	12,801,791
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LIABILITIES & EQUITY

Liabilities Not Subject to Compromise		
Postpetition Payables		2,997

Total Liabilities Not Subject to Compromise	\$	2,997
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Liabilities Subject to Compromise		
Accounts Payable Trade		-
Intercompany Payables		12,462,264
Accruals GTN: Other Gross to Net		222,248
Accrued Liabilities		8,167

Total Liabilities Subject to Compromise	\$	12,692,678
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Total Liabilities	\$	12,695,675
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Total Equity		106,116
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TOTAL LIABILITIES & EQUITY	\$	12,801,791
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In re: Eiger BioEurope Limited
AR Aging

Case No.: 24-80044
Reporting Period: 8/31/2024

Exhibit - 4
24-80044
8/31/2024

Sold From	Invoice Number	Invoice Date	Due Date	Days Aged	Customer	Currency	Amount	1 - 30 Days (Current)	31 - 60 Days	Total
Eigerbio Europe	10016	04/30/24	06/29/24	63	Sciensus (Germany)	EUR*	€ 168,750.00		\$ 182,688.75	\$ 182,688.75
Eigerbio Europe	10017	05/31/24	07/30/24	32	Sciensus (Germany)	EUR*	€ 56,250.00	\$ 60,896.25		\$ 60,896.25
Eigerbio Europe	10018	06/30/24	08/29/24	2	Sciensus (Germany)	EUR*	€ 281,250.00	\$ 304,481.25		\$ 304,481.25
Eigerbio Europe	10019	06/30/24	08/29/24	2	Sciensus (Germany)	EUR*	€ 494,100.00	\$ 534,912.66		\$ 534,912.66
Eigerbio Europe	10020	07/31/24	09/29/24	-29	Sciensus (Germany)	EUR*	€ 494,100.00	\$ 534,912.66		\$ 534,912.66
Eigerbio Europe	10021	07/31/24	09/29/24	-29	Sciensus (Netherlands)	SEK*	SEK 1,283,805.12	\$ 119,372.69		\$ 119,372.69
Total (USD)								\$ 1,554,575.51	\$ 182,688.75	\$ 1,737,264.26

Notes

All foreign currencies are translated to USD as of month end
EUR/USD conversion rate: 1.0826 EUR/USD
SEK/USD conversion rate: 0.0928 SEK/USD

In re: Eiger BioEurope Limited
AP Aging

Exhibit - 5

Case No.:
Reporting Period:

24-80044
8/31/2024

Post-Petition Payables

Vendor	Company Name	Invoice	Amount	Current	0 - 30 Days	31 - 60 Days	Total Open Balance
V1440	Informationsstelle fur Arzneispezialitaten GmbH (IFA)	90250762	\$ 7.73			\$ 7.73	\$ 7.73
V1319	Niche Quality	331	\$ 483.37	\$ 483.37			\$ 483.37
V1319	Niche Quality	328	\$ 951.43	\$ 951.43			\$ 951.43
V1319	Niche Quality	329	\$ 505.35	\$ 505.35			\$ 505.35
V1319	Niche Quality	278	\$ 1,186.45			\$ 1,186.45	\$ 1,186.45
V1319	Niche Quality	JE15430	\$ (2,711.47)			\$ (2,711.47)	\$ (2,711.47)
V1319	Niche Quality	284	\$ 637.18			\$ 637.18	\$ 637.18
V1319	Niche Quality	324	\$ 966.74		\$ 966.74		\$ 966.74
V1421	Rote Liste Service GmbH	RG202401925	\$ 47.63			\$ 47.63	\$ 47.63
V1421	Rote Liste Service GmbH	RG202401280	\$ 900.72			\$ 900.72	\$ 900.72
V1421	Rote Liste Service GmbH	RG202403555	\$ 21.65	\$ -	\$ 21.65	\$ -	\$ 21.65
Grand Total			\$ 2,996.79	\$ 1,940.15	\$ 988.39	\$ 68.25	\$ 2,996.79

Balance and Transaction Report User: [REDACTED]

Account Name: CURRENT ACCOUNTS
Account Number: [REDACTED]
Account NSC: [REDACTED]
Account Currency: EUR

Printed On
Tuesday, September 03, 2024
11:18:58 PM

Balance And Transaction

Account Statement for
period: 01/08/2024 - 31/08/2024

Posting Date	Value Date	Narrative	Debit Amount	Credit Amount	Balance
09/08/2024		OPENING BALANCE		€0.00	€25,276.39
12/08/2024		TO NICHE QUALITY	€2,894.19		€22,382.20
13/08/2024		TO APOTHEKEN RECHEN Z	€35.89		€22,346.31
19/08/2024		Regus CME Ire SEPA DD	€1,913.88		€20,432.43
23/08/2024		TO AOK-BUNDESVERBAND	€75.00		€20,357.43
27/08/2024		TO DIGITALES REZEPT Z	€15.00		€20,342.43
29/08/2024		TO APOTHEKEN RECHEN Z	€7,875.00		€12,467.43