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*Attorneys for the Debtors  
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

EIGER BIOPHARMACEUTICALS, INC.,  
*et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

**SUMMARY COVER SHEET  
FOR FIRST INTERIM AND FINAL FEE APPLICATION  
OF SIDLEY AUSTIN LLP AS COUNSEL TO THE DEBTORS  
FROM APRIL 1, 2024 THROUGH AND INCLUDING SEPTEMBER 5, 2024**

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Avenue, Dallas, Texas 75201.



If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txnb.uscourts.gov> no more than twenty-four (24) days after the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk and filed on the docket no more than twenty-four (24) days after the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

A hearing will be conducted on the matters set forth in this motion on October 24, 2024 at 9:30 a.m. (prevailing Central Time) in Courtroom #1, 14th Floor, Earle Cabell Federal Building, 1100 Commerce Street, Suite 1254, Dallas, Texas 75242.

You may participate in the hearing either in person or by an audio and video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 650.479.3207. Video communication will be by the use of the Cisco WebEx platform. Connect via the Cisco WebEx application or click the link on Judge Jernigan's home page. The meeting code is 2304-154-2638. Click the settings icon in the upper right corner and enter your name under the personal information setting. WebEx hearing instructions may be obtained from Judge Jernigan's hearing/calendar site: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/chief-judge-jernigans-hearing-dates>.

Hearing appearances must be made electronically in advance of electronic hearings. To make your appearance, click the "Electronic Appearance" link on Judge Jernigan's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

**First Interim and Final Fee Application of:** Sidley Austin LLP

**Capacity:** Attorneys for the Debtors

**Bankruptcy Petition Filed on:**

April 1, 2024

**Time Period:**

April 1, 2024 – September 5, 2024

**Date of Entry of Retention Order:**

May 13, 2024 [Dkt. No. 256]

**Fee Period:**

April 1, 2024 – September 5, 2024

**Status of Case:**

Plan confirmed on September 5, 2024

**Amount Requested Fee Period:**

Fees: \$7,698,866.00

Expenses: \$175,940.86

Other: \$0.00

**Total:** \$7,874,806.86

**Reductions Fee Period:**

Voluntary Fee Reductions: \$160,752.00<sup>2</sup>

Expense Reductions: \$6,235.00<sup>3</sup>

**Total Reductions:** \$166,987.00

<sup>2</sup> This amount includes a write-down of \$160,752.00 for the months of April through September, 2024.

<sup>3</sup> This amount includes a write-down of \$6,235.00 for the months of April through September, 2024.

**Draw Down Request:**

Retainer Received: \$1,470,432.40  
Previous Draw Downs: \$1,092,476.51  
Remaining Retainer (now): \$377,955.89  
Requested Draw Down: \$0.00  
Retainer Remaining (after): \$377,955.89

**Draw Down Request Fee Period:**

Retainer Received: \$0.00  
Previous Draw Downs: \$0.00  
Remaining Retainer (now): \$0.00  
Requested Draw Down: \$0.00  
Retainer Remaining (after): \$0.00

**Expense Detail Final Fee Period:**

Copies - per page cost and total:  
\$0.13 / \$16,211.13  
Fax - per page cost and total: \$0.00  
Computer Research: \$41,498.19  
Other: \$102.98

**Hourly Rates Fee Period:**

**Attorneys**

Highest Billed Rate: \$2,125.00  
Total Hours Billed: 6329.40  
Blended Rate: \$1,192.02

**Paralegal**

\$590.00  
280.60  
\$561.21

**PRIOR MONTHLY FEE STATEMENTS**

Period Covered/ Dkt. #	Requested		Payments Received		Approved		Outstanding	
	Fees (\$)	Expenses (\$)	Fees (\$)	Expenses (\$)	Fees (\$)	Expenses (\$)	Fees (\$)	Expenses (\$)
04/01/2024 to 04/30/2024 Dkt. 315	1,517,996.40 (80% of \$1,897,495.50 <sup>4</sup> )	43,979.35 <sup>5</sup>	1,517,996.40	43,979.35	0.00	0.00	379,499.10	0.00
05/01/2024 to 05/31/2024 Dkt. 364	780,334.80 (80% of \$975,418.50 <sup>6</sup> )	49,756.88	780,334.80	49,756.88	0.00	0.00	195,083.70	0.00
06/01/2024 to 06/30/2024 Dkt. 471	788,998.40 (80% of \$986,248.00 <sup>7</sup> )	14,610.95	788,998.40	14,610.95	0.00	0.00	197,249.60	0.00
07/01/2024 to 07/31/2024 Dkt. 510	991,485.60 (80% of \$1,239,357.00 <sup>8</sup> )	15,504.63 <sup>9</sup>	991,485.60	15,504.63	0.00	0.00	247,871.40	0.00
Total	4,078,815.20	123,851.81	4,078,815.20	123,851.81	0.00	0.00	1,019,703.80	0.00

<sup>4</sup> This amount includes a write-down of \$14,789 for the month of April, 2024.

<sup>5</sup> This amount includes a write-down of \$3,256 for the month of April, 2024.

<sup>6</sup> This amount includes a write-down of \$25,306 for the month of May, 2024.

<sup>7</sup> This amount includes a write-down of \$12,025 for the month of June, 2024.

<sup>8</sup> This amount includes a write-down of \$39,584 for the month of July, 2024.

<sup>9</sup> This amount includes a write-down of \$1,312 for the month of July, 2024.

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**FIRST INTERIM AND FINAL FEE APPLICATION  
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FROM APRIL 1, 2024 THROUGH AND INCLUDING SEPTEMBER 5, 2024**

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**A hearing will be conducted on the matters set forth in this motion on October 24, 2024 at 9:30 a.m. (prevailing Central Time) in Courtroom #1, 14th Floor, Earle Cabell Federal Building, 1100 Commerce Street, Suite 1254, Dallas, Texas 75242.**

**You may participate in the hearing either in person or by an audio and video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 650.479.3207. Video communication will be by the use of the Cisco WebEx platform. Connect via the Cisco WebEx application or click the link on Judge Jernigan's home page. The meeting code is 2304-154-2638. Click the settings icon in the upper right corner and enter your name under the personal information setting. WebEx hearing instructions may be obtained from Judge Jernigan's hearing/calendar site: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/chief-judge-jernigans-hearing-dates>.**

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Pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the "Local Rules"), Section F of the Procedures for Complex Cases in the Northern District of Texas (the "Complex Case Procedures"), and this Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, entered on May 13, 2024 [Docket No. 259] (the "Interim Compensation Procedures Order"), Sidley Austin LLP ("Sidley"), attorneys for the above-captioned debtors and debtors-in-possession (the "Debtors" or "Wind-Down Debtors") in these chapter 11 cases (the "Chapter 11 Cases"), hereby files this first interim and final fee application (this "Application") for entry of an order, substantially in the form attached to this Application as **Exhibit A** (the

“Proposed Order”), (i) granting final allowance and approval of (a) compensation for professional services to the Debtors during the period from April 1, 2024 to and including September 5, 2024 (the “Fee Period”) in the amount of \$7,698,866.00, and (b) reimbursement of 100% of the actual and necessary expenses incurred by Sidley during the Fee Period, in the amount of \$175,940.86; (ii) authorizing and directing payment of the foregoing fees and expenses, less any amounts the Debtors previously paid to Sidley on account of such amounts; and (iii) granting such other and further relief this Court deems just and proper. In further support of the Application, Sidley respectfully represents as follows:

### **STATUS OF CASE AND JURISDICTION**

1. On April 1, 2024 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. These Chapter 11 Cases have been consolidated for procedural purposes only and are being administered jointly. No party has requested the appointment of a trustee or examiner in these cases. On June 10, 2024, the Office of the United States Trustee for the Northern District of Texas (the “U.S. Trustee”) appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code [Docket No. 322] (the “Unsecured Creditors Committee”). On June 25, 2024, the U.S. Trustee appointed an official committee of equity security holders pursuant to section 1102 of the Bankruptcy Code [Docket No. 359, as amended, Docket No. 438] (the “Equity Committee”).

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The statutory and other bases for the relief requested herein are Bankruptcy Code sections 105(a), 330, and 331, Bankruptcy Rule 2016, Local Rule 2016-1, Section F of the Complex Case Procedures, and the Interim Compensation Procedures Order.

5. The Debtors retained Sidley as its general restructuring counsel effective as of the Petition Date pursuant to the *Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 256] (the “Retention Order”). The Retention Order authorizes the Debtors to compensate and reimburse Sidley subject to allowance of such compensation and reimbursement by the Court.

6. On September 5, 2024, the Court entered the *Order Approving the Debtors’ Amended Disclosure Statement and Confirming the Fifth Amended Joint Plan of Liquidation of Eiger BioPharmaceuticals, Inc. and its Debtor Affiliates* [Docket No. 639] (the “Confirmation Order”) approving the *Amended Disclosure Statement for Joint Plan of Liquidation of Eiger BioPharmaceuticals, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 476-1] on a final basis and confirming the *Fifth Amended Joint Plan of Liquidation of Eiger BioPharmaceuticals, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 635-1] (as may be altered, amended, modified, or supplemented from time to time, including all exhibits and schedules thereafter, the “Plan”). The Effective Date of the Plan has not yet occurred but will shortly after the filing of this Application.

#### **SIDLEY’S PRIOR FEE APPLICATIONS**

7. Prior to this Application and pursuant to the procedures set forth in the Interim Compensation Procedures Order, Sidley filed with the Court and served upon the appropriate notice parties four monthly fee statements (the “Monthly Fee Statements”) together covering the

period from April 1, 2024 to July 31, 2024. Each of Sidley's Monthly Fee Statements contain detailed time and expense records which relate to the periods covered by each Monthly Fee Statement, and each is incorporated herein by reference.<sup>2</sup> Additionally, the records of time expended providing professional services to the Debtors during such period are attached hereto as **Exhibit D**. A detailed statement of Sidley's out-of-pocket expenses incurred during such period is attached hereto as **Exhibit E**.

8. A summary of the Monthly Fee Statements previously filed by Sidley in these Chapter 11 Cases is set forth in the chart below:

*[Remainder of the page intentionally left blank.]*

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<sup>2</sup> Detailed time and expense records which relate to the periods covered by each Monthly Fee Statement were also attached to the Monthly Fee Statements at Exhibit D and Exhibit E thereto respectively. See chart at paragraph 8 for docket references and other details.

Period Covered/ Dkt. #	Requested		Payments Received		Approved		Outstanding	
	Fees (\$)	Expenses (\$)	Fees (\$)	Expenses (\$)	Fees (\$)	Expenses (\$)	Fees (\$)	Expenses (\$)
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Total	4,078,815.20	123,851.81	4,078,815.20	123,851.81	0.00	0.00	1,019,703.80	0.00

**RELIEF REQUESTED**

9. By this Application, Sidley respectfully requests entry of an order (i) granting final allowance and approval of (a) compensation for professional services to the Debtors during the Fee Period in the amount of \$7,698,866.00, and (b) reimbursement of 100% of the actual and necessary expenses incurred by Sidley during the Fee Period, in the amount of \$175,940.86; (ii) authorizing and directing payment of the foregoing fees and expenses, less any amounts the Debtors previously paid to Sidley on account of such amounts; and (iii) granting such other and further relief this Court deems just and proper.

<sup>3</sup> This amount includes a write-down of \$14,789 for the month of April, 2024.

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## FEES EARNED DURING THE FEE PERIOD

### I. Customary Billing Disclosures

10. Sidley's hourly rates are set at a level designed to compensate Sidley fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates charged by Sidley in these Chapter 11 Cases were billed in accordance with Sidley's rates and procedures in effect during the Fee Period and in accordance with the Retention Order. As described in the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 155] (the "Retention Application"), the rates Sidley charges for the services of its attorneys and paraprofessionals in these Chapter 11 Cases are consistent with the rates Sidley charges other comparable chapter 11 clients, regardless of the location of the case. Moreover, Sidley's rate structure is appropriate and not significantly different from the rates that Sidley charges for nonbankruptcy representations or the rates that other comparable counsel would charge to perform substantially similar services.

11. Sidley has received no payment or promises of payment from any source other than the Debtors for services rendered in these Chapter 11 Cases.<sup>9</sup> There is no agreement or understanding between Sidley and any other entity or person, other than members of the firm, for the sharing of compensation to be received for services rendered in or in connection with these Chapter 11 Cases. All professional and paraprofessional services for which Sidley is requesting compensation were rendered solely on behalf of the Debtors.

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<sup>9</sup> As described in the *Declaration of Thomas R. Califano in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtors and Debtors In Possession Effective as of the Petition Date* annexed as **Exhibit B** to the Retention Application, Sidley received an Advanced Payment Retainer (as defined in the Retention Application) before the Petition Date.

12. In compliance with paragraph C.5 of the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013:

- a. Sidley did not agree to any variations from, or alternatives to, its standard or customary billing rates for services pertaining to this engagement that were provided during the Fee Period.
- b. The fees requested in the Application were not higher by 10% or more than the fees budgeted for the Fee Period.
- c. None of the professionals included in the Application varied their hourly rate based on the geographic location of these Chapter 11 Cases.
- d. The Application did not include any fees dedicated to revising time records or preparing and revising invoices that would not normally be compensable outside of bankruptcy. Any invoice preparations done in the ordinary course are handled by billing specialists for which the firm does not charge any time. The only fees incurred in connection with such matters is conforming the invoices for U.S. Trustee compliance purposes and in connection with preparing exhibits to fee applications filed with the Court. In those instances, the fees are mostly generated by lower paralegal hourly rates and are a small percentage of the total fees in the case.
- e. The time entries covered by the Application for the Fee Period includes approximately 4.5 hours with a value of \$6,574.50 spent by Sidley to ensure that the time entries subject to the Fee Period do not disclose privileged or confidential information. This review and any revisions associated therewith are a necessary component of Sidley's preparation of each fee application.
- f. The Application includes the rate increases disclosed in Paragraph 19 of the Retention Application.

## **II. Supporting Documentation**

13. For the convenience of the Court and parties in interest, the following exhibits are attached to this Application:

- a. **Exhibit B** is the declaration of Thomas R. Califano (the "Califano Declaration");
- b. **Exhibit C** is (1) a schedule identifying all Sidley attorneys and paraprofessionals who provided services to the Debtors during the Fee Period, including, with respect to each attorney and paraprofessional, as applicable, his or her position and area of expertise, date of admission or years of experience, hourly rate, hours billed, and

total fees charged and (2) a summary of Sidley's compensation by project matter category for services provided to the Debtors during the Fee Period;

- c. **Exhibit D** includes the records of time expended providing professional services to the Debtors during the Fee Period;
- d. **Exhibit E** is a detailed statement of Sidley's out-of-pocket expenses incurred during the Fee Period;
- e. **Exhibit F** is the budget and staffing plan of Sidley for the Fee Period; and
- f. **Exhibit G** is Sidley's disclosures of customary and comparable compensation, including blended hourly rates, for the Fee Period.

### **SUMMARY OF SERVICES**

14. Attached hereto as **Exhibit D** is a detailed statement of Sidley's hours expended and fees incurred during Fee Period. Detailed time entries for the Fee Period is attached hereto and to the applicable and Monthly Fee Statements filed on the docket of this case, which are incorporated by reference. Sidley attorneys and paraprofessionals expended a total of 6,610.00 hours in connection with the Chapter 11 Cases during the Fee Period. All services for which Sidley is requesting compensation were performed for or on behalf of the Debtors.

15. The services rendered by Sidley during the Fee Period can be grouped into the categories set forth below. Sidley attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. Categories with less than one hour of services are not listed below.

a. **Asset Disposition – Category No. 01**

Fee Period: 1991.60 hours; \$2,441,469.00

16. This matter category includes time spent by Sidley attorneys related to the marketing and sale of the Debtors' Zokinvy, Avexitide, Lonafarnib, and Lambda assets. Sidley attorneys have worked with the Debtors' other professionals, including the Debtors' investment

bankers at SSG Advisors LLC (“SSG”), to (i) conduct due diligence, (ii) draft and negotiate bid procedures, (iii) negotiate with potential bidders, (iv) address potential bidders’ due diligence requests, (v) consummate the sale transactions, and (vi) obtain Court approval with respect thereto.

**b. Assumption/Rejection of Leases and Executory Contracts – Category No. 02**

Fee Period: 47.00 hours; \$44,676.50

17. This matter category includes time spent by Sidley attorneys and paraprofessionals examining issues related to the Debtors’ executory contracts and unexpired leases, as well as analyzing cure issues related to the various sales. Specifically, Sidley attorneys spent time analyzing the Debtors’ cure strategy and costs associated therewith and coordinating with the Debtors regarding the treatment of the Debtors’ executory contracts with vendors, and coordinating with the Debtors’ other professionals regarding the same.

**c. Bankruptcy Hearings and Court Matters – Category No. 04**

Fee Period: 294.10 hours; \$ \$357,268.50

18. This matter category includes time spent by Sidley attorneys preparing for and attending hearings held by the Court, including hearings on: (i) the Debtors’ first and second day pleadings; (ii) the sales of the Debtors’ Zokinvy, Avexitide, Lonafarnib, and Lambda assets (iii) final and interim approval of the Debtors’ use of cash collateral; (iv) the U.S. Trustee’s motion on transfer of venue; (v) the estimation of the claim of Innovatus Life Sciences Lending Fund I, LP (“Innovatus”); (vi) conditional approval of the Debtors’ Disclosure statement; (vii) a stay of the Court’s order on estimation of Innovatus’s claim; and (viii) final approval of the Debtors’ Disclosure Statement and confirmation of the Debtors’ Plan.

**d. Business Operations – Category No. 05**

Fee Period: 41.90 hours; \$49,841.00

19. This matter category includes time spent by Sidley attorneys assisting the Debtors' management team with various issues arising in the conduct of the Debtors' business, including coordination with the Debtors and their other professionals as to management of vendor outreach and payments.

**e. Case Administration – Category No. 06**

Fee Period: 168.90 hours; \$147,496.00

20. This matter category includes time spent on various tasks that were necessary to ensure the efficient and seamless administration of legal services related to these Chapter 11 Cases. Specifically, Sidley attorneys and paraprofessionals spent time: (i) coordinating, managing, and administering these Chapter 11 Cases, including review of filings on the case docket, monitoring critical dates, and maintaining a critical dates calendar and working group list; (ii) communicating with the Debtors' other advisors to manage various work streams throughout the Chapter 11 Cases; (iii) reviewing procedures and local rules for case administration; (iv) organizing and maintaining document files, including the data room; (v) ensuring compliance with service and notice requirements of the Bankruptcy Code and Local Rules, including coordinating service of pleadings and related notices with the Debtors' claims and noticing agent; (vi) ensuring compliance with all other applicable requirements of the Bankruptcy Code, Bankruptcy Rules, Local Rules, and orders and procedures issued by the Court; (vii) analyzing schedules, statements, and monthly operating reports of the Debtors; and (viii) communicating with the Court regarding hearings and various procedural matters. This matter category also includes work and meetings related to multiple matters such that the time cannot be easily allocated to one of the other matter categories.

**f. Claims Administration and Objections – Category No. 07**

Fee Period: 219.40 hours; \$240,946.50

21. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to claims asserted or that could be asserted against the Debtors and objections by the Debtors to those claims, including the claim of Innovatus and the Debtors' objection thereto. Time spent on the claims estimation process and evaluation of claims, including negotiations related thereto, is also included in this category. Additionally, this matter category includes time spent related the Debtors' motion setting bar dates.

**g. Corporate Governance and Board Meetings – Category No. 08**

Fee Period: 112.50 hours; \$164,143.00

22. This matter category includes time spent by Sidley attorneys in connection with the Debtors' corporate governance, including advising the Debtors' board of directors on various issues and strategies, participating in board meetings and updating the board of directors regarding the administration and status of these Chapter 11 Cases, and researching, negotiating, and drafting any necessary governance documents, including board consents.

**h. Employee / Labor Matters – Category No. 09**

Fee Period: 11.20 hours; \$16,433.00

23. This matter category includes time spent reviewing employee communications and agreements, assisting the Debtors' management team with various issues related to the Debtors' employees, and researching employee retention and compensation issues.

**i. Employment and Fee Applications (Sidley) – Category No. 10**

Fee Period: 154.30 hours; \$122,640.50

24. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to the retention of Sidley as Debtors' legal counsel and obtaining court approval for such retention, preparing monthly and interim fee applications materials and exhibits, and engaging in discussions with other professionals regarding the same.

**j. Employment and Fee Applications (Others) – Category No. 11**

Fee Period: 86.80 hours; \$87,873.00

25. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to the retention of Debtors' other professionals and obtaining court approval for such retention, preparing monthly and interim fee applications materials and exhibits, advising the Debtors' other professionals on matters related to fee applications, and engaging in discussions with other professionals regarding the same. Specifically, this matter includes the work related to the retention and fee applications of: (i) Alvarez & Marsal North America, LLC ("A&M") as financial advisors to the Debtors; (2) SSG as investment bankers to the Debtors; (3) Neligan LLP as conflicts counsel to the Debtors; and (4) Deloitte Tax LLP ("Deloitte") as tax service provider to the Debtors.

**k. Financing Matters / Cash Collaterals – Category No. 12**

Fee Period: 104.40 hours; \$140,727.00

26. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services in connection with negotiating, seeking approval of, and complying with the terms of the order allowing the Debtors' use of cash collateral.

**1. First and Second Day Pleadings – Category No. 13**

Fee Period: 307.00 hours; \$279,523.00

27. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to the filing of the Debtors' motions requesting first- and second-day relief, obtaining entry of orders granting the relief requested therein, and advising the Debtors with respect thereto.

**m. General Case Strategy – Category No. 14**

Fee Period: 158.00 hours; \$195,687.00

28. This matter category includes time spent by Sidley attorneys developing and implementing a strategy to efficiently seek approval of the sale of the Debtors' assets and wind down the Debtors' operations.

**n. Litigation: Contested Matters and Adversary Proceedings – Category No. 15**

Fee Period: 1183.10 hours; \$1,310,885.50

29. This matter category relates to time spent by Sidley attorneys and paraprofessionals providing services related to matters in an adversarial posture. Specifically, this matter includes work associated with the following, among other things: (i) the Debtors' motion pursuant to Bankruptcy Rule 2004 and related correspondence and negotiations; (ii) reviewing and analyzing production from Innovatus pursuant to Bankruptcy Rule 2004; (iii) correspondence and strategy related to the multiple appeals filed by Innovatus; (iv) drafting of and compliance with protective orders; (v) the evaluation of the Debtors' potential causes of action; (vi) researching venue related issues and filing a response to the U.S. Trustee's motion to transfer venue; and (vii) the drafting of the Debtors' brief in support of confirmation of the Plan.

**o. Meetings and Communications with Creditors – Category No. 16**

Fee Period: 25.90 hours; \$32,817.50

30. This matter category covers time spent by Sidley attorneys responding to inquiries from creditors regarding their rights and claims and these Chapter 11 Cases and facilitating discussions and corresponding with various creditors and other parties regarding these Chapter 11 Cases.

**p. Meetings and Communications with Equity Holders – Category No. 17**

Fee Period: 96.40 hours; \$128,903.50

31. This matter category includes time spent by Sidley attorneys and paraprofessionals meeting and communicating with various equity holders of the Debtors. This matter additionally includes correspondence with and the provision of diligence and case updates to the Equity Committee upon its formation in these Chapter 11 Cases.

**q. Meetings and Communications with Client – Category No. 18**

Fee Period: 3.10 hours; \$4,955.00

32. This matter category includes time spent by Sidley attorneys and paraprofessionals meeting with the client and providing updates regarding the status and administration of these Chapter 11 Cases.

**r. Non-Working Travel – Category No. 19**

Fee Period: 215.20 hours; \$303,757.00

33. This matter category relates to non-working travel time spent by attorneys. All non-working travel time is billed at half of the actual hours of the non-working travel time.

**s. Plan and Disclosure Statement – Category No. 20**

Final Fee Period: 1065.10 hours; \$1,233,306.50

34. This matter category includes time spent by Sidley attorneys related to formulating, negotiating, drafting, and preparing the Plan and Disclosure Statement, as well as related research. This matter category additionally includes preparing the various supplements to the Plan and a motion seeking an extension of the Debtors' exclusive period for filing of a Plan and solicitation thereof.

**t. Tax Issues – Category No. 22**

Fee Period: 48.00 hours; \$ \$74,658.50

35. This matter category relates to Sidley attorneys' review and analysis of tax issues related to the Chapter 11 Cases.

**u. U.S. Trustee Issues and Reporting – Category No. 23**

Fee Period: 137.10 hours; \$ \$149,695.00

36. This matter category includes time spent by Sidley attorneys in connection with the Debtors' reporting requirements during the Chapter 11 Cases, including the preparation of Monthly Operating Reports, and responding to inquiries from the U.S. Trustee. This matter category additionally includes work related to Sidley's time spent evaluating and opposing the U.S. Trustee's request to transfer venue.

**v. NASDAQ/OTC/SEC – Category No. 24**

Fee Period: 137.20 hours; \$167,338.50

37. This matter category includes time spent by Sidley attorneys and paraprofessionals resolving or coordination on any issues or reporting requirements related to NASDAQ, OTC, and the SEC.

**ACTUAL AND NECESSARY EXPENSES**

38. Attached hereto as **Exhibit E** is a detailed statement of Sidley’s out-of-pocket expenses incurred during the Fee Period, totaling \$175,940.86. These expenses include, but are not limited to, reprographics services, transcript services, court fees, on-line research services, litigation support services, and travel expenses.

**SIDLEY’S REQUESTED COMPENSATION AND  
EXPENSE REIMBURSEMENT SHOULD BE ALLOWED**

39. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code “reasonable compensation for actual, necessary services rendered and reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1). Section 330 also establishes the following non-exclusive criteria to determine the amount of reasonable compensation to be awarded:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including—

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered towards the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
- (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

40. Sidley respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, necessary for and beneficial to the Debtors and were rendered to assist the Debtors in discharging its statutory duties during the pendency of these Chapter 11 Cases. Sidley further believes that its services to the Debtors during the Fee Period were performed efficiently and in an expert manner and ultimately benefitted the Debtors. Sidley submits that the compensation requested herein is reasonable in light of the nature, extent, and value of Sidley's services to the Debtors. Accordingly, the Application should be approved.

**RESERVATION OF RIGHTS**

41. Sidley reserves the right to modify, amend, or supplement this Application at any time before the hearing on this Application.

**NOTICE**

42. Pursuant to the Interim Compensation Procedures Order, the Application is being served upon the Application Recipients (as defined in the Interim Compensation Procedures Order) and notice of the hearing on this Application will be served upon all other parties that have filed a notice of appearance with the clerk of this Court and requested notice of pleadings in these Chapter 11 Cases. Sidley submits that, in light of the nature of the relief requested, no other or further notice need be given.

*[Remainder of the page intentionally left blank.]*

Sidley requests that the Court enter the Proposed Order (i) granting final allowance and approval of (a) compensation for professional services to the Debtors during the Fee Period in the amount of \$7,698,866.00, and (b) reimbursement of 100% of the actual and necessary expenses incurred by Sidley during the Fee Period, in the amount of \$175,940.86; (ii) authorizing and directing payment of the foregoing fees and expenses, less any amounts the Debtors previously paid to Sidley on account of such amounts; and (iii) granting such other and further relief this Court deems just and proper.

Dated: September 27, 2024  
Dallas, Texas

Respectfully submitted,

*/s/ Thomas R. Califano*

**SIDLEY AUSTIN LLP**

Thomas R. Califano (TX Bar No. 24122825)  
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Dallas, Texas 75201  
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Facsimile: (214) 981-3400  
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*and*

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New York, NY 10019  
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anne.wallace@sidley.com

*Attorneys to the Debtors and  
Debtors in Possession*

**CERTIFICATE OF SERVICE**

I certify that on September 27, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/Thomas R. Califano

Thomas R. Califano

**Exhibit A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

EIGER BIOPHARMACEUTICALS, INC.,  
*et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

**ORDER GRANTING THE FIRST INTERIM AND FINAL FEE  
APPLICATION OF SIDLEY AUSTIN LLP FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM  
FROM APRIL 1, 2024 THROUGH AND INCLUDING SEPTEMBER 5, 2024**

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Avenue, Dallas, Texas 75201.

Upon consideration of the application (“Application”)<sup>2</sup> of Sidley Austin LLP (“Sidley”) for final allowance of compensation rendered during the period from April 1, 2024 through and including September 5, 2024 (the “Fee Period”), it is **HEREBY ORDERED THAT**:

1. Sidley is granted final approval of compensation in the amount of \$7,698,866.00 for the Fee Period.

2. Sidley is granted final approval of reimbursements for expenses incurred in the amount of \$175,940.86 for the Fee Period.

3. The Debtors, Wind-Down Debtors, and/or Liquidation Trustee, as applicable, are authorized and directed to remit payment to Sidley of such allowed compensation and expense reimbursement amounts, less any and all amounts previously paid on account of such fees and expenses.

4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this order.

**### END OF ORDER ###**

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<sup>2</sup> Each capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Application.

Submitted by:

**SIDLEY AUSTIN LLP**

Thomas R. Califano (TX Bar No. 24122825)

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Dallas, Texas 75201

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*Attorneys to the Debtors and  
Debtors in Possession*

**Exhibit B**

SIDLEY AUSTIN LLP  
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*Attorneys for the Debtors  
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

EIGER BIOPHARMACEUTICALS, INC.,  
*et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

**DECLARATION OF  
THOMAS R. CALIFANO IN SUPPORT  
OF THE FIRST INTERIM AND FINAL FEE  
APPLICATION OF SIDLEY AUSTIN LLP FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
FROM APRIL 1, 2024 THROUGH AND INCLUDING SEPTEMBER 5, 2024**

---

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Avenue, Dallas, Texas 75201.

I, Thomas R. Califano, being duly sworn, state the following under penalty of perjury:

1. I am a partner of the applicant firm, Sidley Austin LLP (“Sidley” or the “Firm”) located at 2021 McKinney Avenue, Suite 2000, Dallas, Texas 75201. I make this declaration in accordance with section 329 of the Bankruptcy Code, Bankruptcy Rule 2016(b), and Local Rule 2016-1 regarding the contents of applications for compensation and expenses.

2. I have reviewed the foregoing *First Interim and Final Fee Application of Sidley Austin LLP for Compensation and Reimbursement of Expenses for the Period from April 1, 2024 Through and Including September 5, 2024* (the “Application”).<sup>2</sup>

3. In accordance with Bankruptcy Rule 2016(a) and section 504 of the Bankruptcy Code, no agreement or understanding exists between Sidley and any other entity or person, other than members of Sidley, for the sharing of compensation received or to be received for services rendered in or in connection with these chapter 11 cases.

4. All professional and paraprofessional services for which Sidley is requesting compensation were rendered solely on behalf of the Debtors.

5. I have reviewed the requirements of the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013 (the “Guidelines”) and I believe that the Application complies with the Guidelines.

6. The following statement is provided in response to the questions set forth in paragraph C.5 of the Guidelines:

- a. Sidley did not agree to any variations from, or alternatives to, its standard or customary billing rates for services pertaining to this engagement that were provided during the Fee Period.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

- b. The fees requested in the Application were not higher by 10% or more than the fees budgeted for the Fee Period.
- c. None of the professionals included in the Application varied their hourly rate based on the geographic location of these chapter 11 cases.
- d. The Application did not include any fees dedicated to revising time records or preparing and revising invoices that would not normally be compensable outside of bankruptcy. Any invoice preparations done in the ordinary course are handled by billing specialists for which the Firm does not charge any time. The only fees incurred in connection with such matters is conforming the invoices for U.S. Trustee compliance purposes and in connection with preparing exhibits to fee applications filed with the Court. In those instances, the fees are mostly generated by lower paralegal hourly rates and are a small percentage of the total fees in the case.
- e. The time period covered by the Application for the Fee Period includes approximately 4.5 hours with a value of \$6,574.50 by Sidley to ensure that the time entries subject for the Fee Period do not disclose privileged or confidential information. This review and any revisions associated therewith are a necessary component of Sidley's preparation of each fee application.
- f. The Application does not include any rate increases since the date of Sidley's retention in these chapter 11 cases.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: September 27, 2024

*/s/ Thomas R. Califano*

---

Thomas R. Califano

Partner

**SIDLEY AUSTIN LLP**

**Exhibit C**

**Exhibit C -1**

**Summary of Hours Billed by Sidley Attorneys and Paraprofessionals for the Fee Period**

**Exhibit C-1**

**Summary of Hours Billed by Sidley Attorneys and Paraprofessionals for the Interim Fee Period**

<b>Name</b>	<b>Position / Area of Expertise</b>	<b>Year of Admission / Years of Experience</b>	<b>Hourly Billing Rate (\$)</b>	<b>Total Hours Billed</b>	<b>Total Compensation (\$)</b>
Advani, Suresh	Partner / Tax	1992	2125	23.00	48,875.00
Perry, Corey	Partner / M&A and Private Equity	2004	1900	1.30	2,470.00
Califano, Thomas R.	Partner / Restructuring	1989	1875	249.00	466,875.00
Brody, Sara B.	Partner / Litigation	1987	1850	6.80	12,580.00
Kuster, John J.	Partner / Litigation	1992	1850	32.60	60,310.00
Mendenhall, James	Partner / Litigation	1993	1850	0.70	1,295.00
Barros, Sonia Gupta	Partner / Capital Markets	2001	1775	0.40	710.00
Hajdu, Istvan A.	Partner / Capital Markets	2005	1725	0.30	517.50
Joyce, Eamon P.	Partner / Litigation	2003	1675	0.50	837.50
Le Regulski, Cathryn	Partner / M&A and Private Equity	1999	1675	2.40	4,020.00
Nonaka, Scott T.	Partner / Litigation	1992	1675	0.20	335.00
Frey, Nicholas F.	Partner / Employee Benefits	2010	1650	2.60	4,290.00
Fleming, Carlton	Partner / M&A and Private Equity	2008	1600	186.80	298,880.00
Klaben, Katie	Partner / Capital Markets	2010	1600	0.40	640.00
Abreu, Stephen	Partner / M&A and Private Equity	2007	1550	258.20	400,210.00
Curtin, William E.	Partner / Restructuring	2002	1525	663.00	1,011,075.00
Carlson, Walter C.	Partner / Litigation	1978	1825	1.30	2,372.50
Marden, Emily	Senior Counsel / Healthcare	1999	1500	7.00	10,500.00
Muenz, Jon	Counsel / Litigation	2009	1425	284.00	404,700.00
Hunter, Ellen E.	Managing Associate / M&A and Private Equity	2015	1390	9.90	13,761.00
Wallace, Anne G.	Managing Associate / Restructuring	2018	1350	837.60	1,130,760.00
Chao, Wesley	Managing Associate / Litigation	2018	1280	20.70	26,496.00

Name	Position / Area of Expertise	Year of Admission / Years of Experience	Hourly Billing Rate (\$)	Total Hours Billed	Total Compensation (\$)
Sands, Deborah	Managing Associate / Litigation	2019	1280	119.30	152,704.00
Townsell, Andrew	Managing Associate / Restructuring	2018	1280	244.70	313,216.00
Kloeber, Ross O., IV	Managing Associate / Litigation	2018	1280	0.40	512.00
Fonteyne, Jaclyn G.	Managing Associate / Healthcare	2019	1230	13.90	17,097.00
Zhuang, BinQuang	Managing Associate / M&A and Private Equity	2015	1230	352.00	432,960.00
Elnor, Nathan	Managing Associate / Restructuring	2021	1150	63.10	72,565.00
McKenzie, Rachel	Managing Associate / Litigation	2022	1150	86.60	99,590.00
Belysheva, Kseniya K. (formerly Scott)	Managing Associate / Litigation	2023	1150	0.60	690.00
Embry, Parker	Associate	2021	1035	480.70	497,524.50
Garcia, Paige	Associate	2021	1035	1.30	1,345.50
Gomez-Reichman, Michelle	Associate	2022	1035	130.50	135,067.50
Henry, Daniel L.	Associate	2021	1035	15.50	16,042.50
Radder Quick, Lucia	Associate	2022	1035	42.20	43,677.00
Rocha, Caitlan	Associate	2021	1035	59.80	61,893.00
Courtney, Veronica	Associate	2022	895	369.30	330,523.50
Dalton, Meghan E.	Associate	2023	895	32.90	29,445.50
Landreth, Jake A.	Associate	2023	895	357.20	319,694.00
McManus, Chelsea	Associate	2022	895	283.00	253,285.00
Owolabi, Tomide K.	Associate	2022	895	113.70	101,761.50
Rabinowitz, Raphael	Associate	2023	895	124.30	111,248.50
Taylor, Todd N.	Associate	2022	895	29.00	25,955.00
Ballantyne, Rochelle	Associate	2024	760	85.00	64,600.00
Cook, Sinclair	Associate	2024	760	108.50	82,460.00
Gordon, Eric E.	Associate	2024	760	28.60	21,736.00
Iams, Sophia	Associate	2023	760	101.20	76,912.00
Jean, Natalie T.	Associate	2024	760	49.90	37,924.00
Lopez, Jessie	Associate	2024	760	4.20	3,192.00

Name	Position / Area of Expertise	Year of Admission / Years of Experience	Hourly Billing Rate (\$)	Total Hours Billed	Total Compensation (\$)
Page, Bennett S.	Associate	2024	760	30.90	23,484.00
Rahie, Amanda	Associate	2023	760	243.90	185,364.00
Rakowski, Daniela	Associate	2023	760	27.40	20,824.00
Shair, Maya	Associate	2024	760	41.90	31,844.00
Tong, Tong	Associate	2023	760	41.30	31,388.00
Su, Samson	Associate	*	760	53.90	40,964.00
Berninzoni, Thomas P.	Paralegal	32 years	590	21.10	12,449.00
Lutes, David J.	Paralegal	38 years	590	14.30	8,437.00
Santos, Pamela	Paralegal	23 years	570	230.20	131,214.00
Shteynbok, Olga	Paralegal	22 years	570	0.50	285.00
Taylor, Katie M.	Paralegal	2 years	335 / 425	14.50	5,262.50
Alsip, Marissa N.	Librarian	2 years	305	2.00	610.00
Bosh, Jeffrey V.	Librarian	2 years	305	2.00	610.00
<b>Total</b>				<b>6,610.00</b>	<b>\$7,698,866.00</b>
Total All Attorney Blended Rate			\$1,192.02		
Total Non-Attorney Blended Rate			\$561.82		
Total All Timekeepers Blended Rate			\$1,164.73		

\*Not yet admitted to practice.

**Exhibit C-2**

**Summary of Legal Fees and Expenses by Project Category for the Fee Period**

**Exhibit C-2**

**Summary of Legal Fees and Expenses by Project Category for the Fee Period**

<b>Task Description</b>	<b>Total Hours</b>	<b>Total Fees (\$)</b>
001 - Asset Disposition	1991.60	2,441,469.00
002 - Assumption/Rejection of Leases and Executory Contracts	47.00	44,676.50
003 - Avoidance Action Analysis	1.80	3,825.00
004 - Bankruptcy Hearings and Court Matters	294.10	357,268.50
005 - Business Operation	41.90	49,841.00
006 - Case Administration	168.90	147,496.00
007 - Claims Admin and Objection	219.40	240,946.50
008 - Corporate Governance & Board Meetings	112.50	164,143.00
009 - Employee / Labor Matters	11.20	16,433.00
010 - Employment and Fee Applications (Sidley)	154.30	122,640.50
011 - Employment and Fee Applications (Other)	86.80	87,873.00
012 - Financing Matters/Cash Collateral	104.40	140,727.00
013 - First and Second Day Pleadings	307.00	279,523.00
014 - General Case Strategy	158.00	195,687.00
015 - Litigation: Contested Matters and Adversary Proceedings	1183.10	1,310,885.50
016 - Meetings and Communications with Creditors	25.90	32,817.50
017 - Meetings and Communications with Equity Holders	96.40	128,903.50
018 - Meetings and Communications with Client	3.10	4,955.00
019 - Non-Working Travel	215.20	303,757.00
020 - Plan and Disclosures Statement	1065.10	1,233,306.50
021 - Relief from Stay	0.00	0.00
022 - Tax Issues	48.00	74,658.50
023 - U.S. Trustee Issues and Reporting	137.10	149,695.00
024 - Nasdaq/OTC/SEC Reporting Matters	137.20	167,338.50
<b>TOTAL</b>	<b>6,610.00</b>	<b>\$7,698,866.00</b>

**Exhibit D**

**APRIL 2024**

SIDLEY AUSTIN LLP

Invoice Number: IN00124035400  
 Chapter 11 Matters  
 Page 3

TASK DETAIL

Date	Name	Narrative	Hours
<b>001 Asset Disposition</b>			
04/01/24	C Fleming	Correspondence with various parties re potential bidder and stalking horse matters	1.30
04/01/24	WE Curtin	Correspondence with potential bidders (.6); call with J. Morse regarding stalking horse (.3); attention to PRF issues (.4)	1.30
04/01/24	AG Wallice	Telephone conference with SSG and Sidley re sale process and prepare for same	0.90
04/01/24	C McManus	Telephone call with Company and Sidley regarding pre-petition sale process	1.00
04/02/24	WE Curtin	Negotiation of amended stalking horse APA	2.60
04/02/24	AG Wallice	Correspond with Pillsbury, SSG, Sidley re sale process (1.4); analyze materials re same (.5); correspond with Sidley re Eton correspondence (.2); draft response re same (.4)	2.50
04/03/24	WE Curtin	Negotiation of amended stalking horse APA	1.90
04/03/24	C Fleming	Revise response letter to Eton Pharmaceuticals	0.60
04/03/24	C Fleming	Correspond with PRF counsel re consent matters for Zokinvy sale	0.50
04/03/24	AG Wallice	Correspond with Morrison Foerster re Eton correspondence (.2); correspond with SSG, Sidley team re sale process (.7)	0.90
04/04/24	T Tong	Review master service agreements, quality agreements, work orders, and statements of work in the data room to prepare sublicense schedule	2.80
04/04/24	JA Landreth	Call with A. Wallice and C. McManus re sale process	0.20
04/04/24	C Rocha	Begin populating matrix with assignment and other relevant provisions as contracts are reviewed	1.30
04/04/24	C Rocha	Prepare matrix to allocate contracts for each reviewer	0.60
04/04/24	C Rocha	Prepare list of contracts for review from schedules	0.20
04/04/24	C Rocha	Diligence VDR to download all relevant documents for review and matrix purposes	0.80
04/04/24	C Rocha	Internal conference with B. Zhuang, T. Todd and T. Tong re contract review	0.50
04/04/24	TN Todd	Participate in meeting with B. Zhuang and J. Vollins re: disclosure schedules (.3); participate in meeting with B. Zhuang, C. Rocha, T. Tong re: matrix for assignment provision review for schedules (.5)	0.80
04/04/24	AG Wallice	Correspond with Sidley, SSG, Sentylnl re sale process	0.80
04/04/24	B Zhuang	Conduct assignment analysis and discuss the same with client	1.60
04/05/24	C Fleming	Discuss strategy regarding Merck engagement/consent for Zokinvy and HDV asset sales	0.50
04/05/24	WE Curtin	Call with T. Califano and A. Wallice regarding sale process and next steps (.4); call with counsel to PRF regarding sale process (.5); prepare for same (.3)	1.20
04/05/24	T Tong	Review master service agreements, quality agreements, work orders, and statements of work in the data room to prepare sublicense schedule	5.40
04/05/24	C Rocha	Continue review of contracts for assignment and other relevant provisions	0.60

SIDLEY AUSTIN LLP

Invoice Number: IN00124035400

Chapter 11 Matters

Page 4

<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/05/24	AG Wallice	Telephone conference with client, Sidley team re sublicense strategy (.4); analyze agreements re same (.5); correspond with Sidley team re strategy re sale process (.7)	1.60
04/05/24	B Zhuang	Conduct assignment analysis and discuss the same with client	0.40
04/06/24	WE Curtin	Correspond with J. Morse regarding stalking horse purchase (.3); analyze Merck issues (.5); correspondence with counsel to potential bidders (.4)	1.20
04/06/24	T Tong	Review master service agreements, quality agreements, work orders, and statements of work in the data room to prepare sublicense schedule	0.40
04/06/24	TN Todd	Review Zokinvy contracts for assignment information	2.10
04/06/24	C Rocha	Continue review of scheduled contracts and documents related thereto in data room for assignment and other relevant provisions (1.8); populate matrix with relevant provisions and analysis (2.6); combine all matrix entries and revise for consistency, conformity, etc. before circulation (1.0)	5.40
04/07/24	WE Curtin	Correspond with J. Morse regarding stalking horse purchase (.4); analyze Merck issues (.3); correspondence with counsel to potential bidders (.2)	0.90
04/07/24	TN Todd	Draft spreadsheet of contract review for information re: assignment	1.10
04/07/24	B Zhuang	Conduct assignment analysis of commercial contracts	1.60
04/08/24	JA Landreth	Standing sale process call with advisors re sale updates and strategy (0.4); revise stalking horse APA for bidder use (0.8), correspond with SSG team re same (0.3); comment on bidder NDAs (0.4)	1.90
04/08/24	T Tong	Review updates of sublicense schedule review of master service agreements, quality agreements, work orders, and statements of work in the data room	5.10
04/08/24	TN Todd	Review contracts for IP license and assignment information	1.00
04/08/24	WE Curtin	Call with SSG regarding sale process (.5); correspond with J. Morse regarding stalking horse purchase (.3); analyze Merck issues (.5); correspondence with counsel to potential bidders (.4); correspond with counsel to PRF regarding Merck (.3)	1.60
04/08/24	C Rocha	Contract analysis internal call with B. Zhuang (0.2); coordinate matrix updates and internal call to discuss updated analysis with T. Tong and T. Todd (0.3); revise matrix to prepare for circulation (1.1); diligence documents for additional provisions and populate matrix accordingly (3.1)	4.70
04/08/24	AG Wallice	Communicate with Sidley, SSG re sale process (.9); analyze materials re same (1.8); revise NDAs re sale process (.6); revise sale related pleadings (.7); correspond with lenders re next steps (.6)	4.00
04/08/24	C McManus	Telephone call with Ducera and Company regarding sale process (0.4); revise NDAs (0.1)	0.50
04/08/24	B Zhuang	Conduct assignment analysis of commercial contracts	1.70
04/09/24	TN Todd	Review contracts for IP license and assignment information	0.80
04/09/24	WE Curtin	Correspond with J. Morse regarding stalking horse purchase (.3); analyze Merck issues in preparation for call (.8); call with A. Wallice regarding sale issues (.3)	1.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/09/24	C McManus	Correspondence with Sidley and A&M regarding cure notices (0.4); telephone call with Company and A&M regarding vendors (0.7); telephone call with A&M regarding cure notices (0.2); correspondence with KCC regarding cure notices (0.2); review precedent cure notices (0.3); telephone call with A. Gorman (KCC) regarding cure notices (0.2); conference with J. Landreth regarding cure notices (0.1); telephone call with Company, A&M, KCC and Sidley regarding cure notices (0.5)	2.60
04/09/24	JA Landreth	Revise Zokinvy sale NDAs (2.1), coordinate with investment banker SSG re same (1.0); cure notice call re Zokinvy sale (0.6); draft cure notice re same (1.9)	5.60
04/09/24	C Rocha	Coordinate client check-in call with B. Zhuang and J. Vollins to circulate invite (0.3); continue analyzing agreements and populating matrix (1.2); revise matrix entries (0.5)	2.00
04/09/24	AG Wallice	Communicate with company, A&M, Sidley team re cure notices (.6); analyze materials re same (2.7)	3.30
04/09/24	B Zhuang	Conduct assignment analysis on contracts	0.50
04/10/24	TN Todd	Review additional contracts for assignment information	0.70
04/10/24	WE Curtin	Call with Merck team (.5); analyze Merck issues in preparation for call (.6); communicate with A. Wallice regarding sale issues (.4); correspondence with various bidders (.5)	2.00
04/10/24	JA Landreth	Correspond with KCC and A&M re Zokinvy cure notice (0.1); review and revise Zokinvy sale NDAs (1.7), correspond with A. Wallice re same (0.3)	2.10
04/10/24	C Rocha	Continue reviewing agreements to populating matrix (0.8); prepare for meeting with client (0.3); meet with client, J. Vollins, to discuss progress and matrix (0.1); send email to client following call regarding missing agreements, duplicate agreements, etc. and further correspondence related thereto (0.6); continue review of agreements and populating matrix with applicable terms (2.0); combine entries and review and revise matrix (0.3)	4.10
04/10/24	C Fleming	Analyze Zokinvy sublicense review and related matters	0.50
04/10/24	B Zhuang	Conduct assignment analysis on contracts and direct license structure	3.00
04/10/24	AG Wallice	Communicate with SSG, Sidley team re sale process (2.4); revise NDAs (1.6); correspond with Sidley team re same (.6); revise cure notice (.4); correspond with Sidley team re same (.3); telephone conference with Merck, Sidley team (.5); correspond with Sidley team re same (.4)	6.20
04/11/24	KM Scott	Draft CFIUS critical technology questionnaire for Eiger and review Eiger's responses to the questions	0.60
04/11/24	JA Landreth	Call re Zokinvy cure notice (0.5); review list of contracts to be included in cure notice schedule (1.2), correspond with KCC re same (0.2); revise Zokinvy sale NDAs (0.4); correspond with SSG re same (0.1)	2.40
04/11/24	T Tong	Review updates of sublicense schedule review of master service agreements, quality agreements, work orders, and statements of work in the data room	2.50
04/11/24	TN Todd	Review additional materials for making revisions to spreadsheet for contract review	1.50
04/11/24	C McManus	Revise NDAs (2.9); review precedent NDAs (0.3)	3.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/11/24	WE Curtin	Correspond with J. Morse regarding stalking horse purchase (.5); correspond with A. Wallice regarding sale issues (.4); calls with SSG team regarding same (.5)	1.40
04/11/24	C Rocha	Continue diligence of documents for assignment and other relevant provisions (0.7); revise matrix entries for accuracy, uniformity and consistency and to finalize for circulation to client (1.1)	1.80
04/11/24	J Mendenhall	Call with A Wallice regarding CFIUS issues (.2); call with K Scott regarding critical tech diligence questions (.3); call with S&C regarding CFIUS and related issues (.2)	0.70
04/11/24	AG Wallice	Communicate with company, Sidley, SSG re sale process (3.1); telephone conference with counsel to interested party, SSG re same (.6); correspond with SSG re same (.2); correspond with Pillsbury re same (.4); correspond with company, Sidley re PRF (.6); correspond with Merck re sale process (.4); revise NDAs (.3)	5.60
04/12/24	DJ Lutes	Research for auction transcript service regarding same (.3); review auction materials and prepare electronic files for same (.3); correspond with K. Horn regarding same (.1)	0.70
04/12/24	JA Landreth	Research cure notice schedule precedent (1.0); coordinate with KCC and A&M to draft cure notice and schedules re same (1.0); finalize cure notice re same (0.6)	2.60
04/12/24	JA Landreth	Call with SSG team re Zokinvy auction	0.50
04/12/24	WE Curtin	Correspond with Sidley and SSG teams regarding sale process and next steps (.5); call with counsel to PRF regarding sale process (.4); analyze Merck issues (.7)	1.60
04/12/24	AG Wallice	Telephone conference with interested party, company, SSG re sale process (.5); telephone conference, correspond with SSG, Sidley re auction (.9); correspond with Sidley team re contract review (.6); analyze materials re same (.4); revise NDAs (.3); correspond with Sidley re same (.4); correspond with A&M, Sidley team, Pillsbury re cure notice (.4); revise same (.2); telephone call with Merck, Sidley team re sale process (.4); correspond with Sidley, Pillsbury re same (.3).	4.40
04/12/24	C McManus	Revise NDAs	0.50
04/13/24	WE Curtin	Correspond with Sidley and SSG teams regarding sale process and next steps	0.50
04/13/24	AG Wallice	Correspond with Sidley, SSG re sale process, auction (.7); correspond with counsel for interested party re sale process (.3); correspond with PRF re same (.4)	1.40
04/14/24	WE Curtin	Correspond with Sidley and SSG teams regarding sale process and next steps	0.50
04/14/24	AG Wallice	Correspond with Sidley team, SSG re sale process (.4); correspond with Merck re sale process (.2); correspond with Sidley, Pillsbury re same (.3); revise notices re sale process (.7); correspond with Sidley re same (.3)	1.90
04/15/24	C McManus	Telephone call with SSG regarding auction (0.5); correspondence regarding cure objections (0.2); correspondence regarding potential stalking horse (0.2); confer with KCC regarding cure objections (0.2)	1.10
04/15/24	WE Curtin	Correspond with Sidley and SSG teams regarding sale process and next steps (.5); revise bid procedures order (.5)	1.00

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/15/24	WE Curtin	Correspond with J. Morse regarding stalking horse purchase (.4); correspond with A. Wallice regarding sale issues (.5); call with PRF team regarding same (.4); follow-up calls with T. Califano and A. Wallace regarding same (.4); calls with SSG team and client regarding sale update (.5); call with Merck regarding sale issues (.5)	2.70
04/15/24	JA Landreth	Coordinate re filing notice of revised bid procedures (0.6), correspond with external parties re same (0.4); standing sale process advisor call (0.5)	1.50
04/15/24	C Fleming	Analyze commercial contract assignment provisions for Zokinvy transaction and call with transaction team re same	1.20
04/15/24	AG Wallice	Telephone conference with Sidley, PRF re sale process (.4); telephone conference, correspond with company, Sidley, SSG, A&M re same (1.4); telephone conference with Pillsbury, Merck, Sidley re sale process and prepare for same (.6); correspond with Sidley team re same (.7); revise sale order (1.8); correspond with Sidley team re same (.6); correspond with Sidley team re contract review (.3); correspond with Sidley team re PRF considerations (.4); correspond with contract counterparties re cure notice (.8); analyze materials re same (.4)	7.40
04/16/24	JA Landreth	Standing sale process advisor call (0.6); correspond and coordinate with SSG team re auction (0.8); draft Zokinvy sale order (1.5)	2.90
04/16/24	C McManus	Correspondence regarding cure objections (0.5); telephone call with SSG, A&M, and Company regarding auction (0.6); telephone call with potential stalking horse bidder (0.5) (partial); review cure objections (0.5); telephone call with A&M and Company regarding vendors (0.6); analyze APA issues (1.7)	4.40
04/16/24	C McManus	Revise NDAs	0.20
04/16/24	WE Curtin	Correspond with J. Morse regarding stalking horse purchase (.6); correspond with A. Wallice regarding sale issues (.8); call with Innovatus team regarding same (.4); follow-up calls with T. Califano and A. Wallace regarding same (.5); calls with SSG team and client regarding sale update (.7); correspond with Merck regarding sale issues (.3)	3.30
04/16/24	TR Califano	Call with W. Curtin re: process of approval of Eton	0.30
04/16/24	AG Wallice	Communicate with Sidley, SSG re auction, sale process (2.4); telephone conference with company, SSG, A&M, Sidley re bids (.4); telephone conference with Sidley, SSG, Innovatus re sale process (.8); telephone conference with interested party re sale process (.3); correspond with Sidley, contract counterparties re cure matters (.4); analyze materials re same (.3); correspond, telephone conferences with company re Merck sublicense fee (.6); analyze sale materials (2.6)	7.80
04/16/24	PG Embry	Assist with sale and auction related logistics	0.10
04/17/24	WE Curtin	Calls with J. Morse regarding stalking horse purchase (.4); correspond with A. Wallice regarding sale issues (.7); conference with A. Wallice regarding same (.3); call with T. Califano and A. Wallice and A&M team regarding same (.5); participate in auction and related preparation (2.5); post-auction conference with Sidley team (.3); calls with SSG team and client regarding sale update (.5)	5.20
04/17/24	JA Landreth	Call re IQVIA contracts	0.10
04/17/24	JA Landreth	Prepare for Zokinvy auction (1.2); attend Zokinvy auction (2.5); meeting with advisors and management following auction (0.5); draft Zokinvy sale order (3.7); call to discuss interested parties in remaining assets (0.2)	8.10

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Date	Name	Narrative	Hours
04/17/24	C McManus	Prepare for auction (1.6); attend auction (1.6); draft notice of winning bid (2.0); correspondence regarding cure objections (0.4); telephone call with contract party regarding cure objection (0.2); revise notice of winning bid (0.3); correspondence regarding notice of winning bid (0.7)	6.80
04/17/24	C McManus	Telephone call with A&M regarding APA issues (0.3); review designated contracts list (0.5); confer with Sidley team regarding next steps regarding sale (0.6) review sale order (0.6)	2.00
04/17/24	TR Califano	Call re: amount of Innovatus claim (.4); telephone call with S. Victor re: sale process (.4); revision to equitable subordination complaint (.8)	1.60
04/17/24	TR Califano	Attendance at auction	2.50
04/17/24	AG Wallice	Prepare for auction (.4); attend auction (1.4); telephone conferences with Sidley team, SSG, A&M, company re same (1.8); telephone conference with A&M, Sidley re Merck sublicense fee (.4); analyze materials re same (.4); telephone conference, correspondence with Pillsbury re sale (.7); telephone conferences with contract counterparties re cure matters (.4); correspond with Sidley, A&M re same (.8); analyze materials re same (.4); revise notices re winning bid (.4); correspond with Sidley, Pillsbury, SSG re same (.6)	7.70
04/18/24	TN Todd	Review contracts for information re: file names	0.90
04/18/24	WE Curtin	Call with Merck team regarding sale (.6); prepare for same (.4); correspond with A. Wallice regarding sale issues (.7); calls with A. Wallice regarding same (.4); conference with C. Flemming regarding same (.3); revise purchaser NDA (.3); call with P. Springer regarding same (.3); call with client and Sidley team regarding sale status and Innovatus issues (.5)	3.50
04/18/24	JA Landreth	Draft Zokinvy sale order (0.9); revise sale order based on comments from A. Wallice (0.9); comments on bidder NDAs (0.5) draft sale objection reply (1.6)	3.90
04/18/24	TK Owolabi	Assess agreements that will be assigned to Sentylnl for material issue	0.40
04/18/24	T Tong	Review updates of the matrix to identify and master service agreements, quality agreements, work orders, and other relevant agreements in the data room	4.00
04/18/24	C McManus	Review comments to notice of winning bid (0.2); correspondence regarding same (0.2); revise sale order (1.8); analyze cure objection issues (2.6); draft notice of revised cure list (0.7); review sale reply precedent (1.7)	7.20
04/18/24	C McManus	Conference with Sidley corporate team regarding contract review	1.10
04/18/24	C Fleming	Calls with transaction team re contract assignments and Zokinvy closing matters	1.00
04/18/24	C Fleming	Call with Merck re transaction consent and auction results	0.50
04/18/24	AG Wallice	Telephone conference with Sidley team re contract review (.4); correspond with same re same (.3); analyze materials re same (.5); telephone conference with counsel for contract counterparties re assumption matters (.4); analyze materials re same (.3); analyze, revise sale order (.9); correspond with Sidley team re same (.4); revise sale-related pleadings (.4); correspond with Sidley team re same (.3); correspond with Sidley team re PRF supply matters (.6); analyze materials re same (.2)	4.70
04/18/24	S Abreu	Prepare for (0.4) and attend (1.0) teleconference with opposing counsel re: Side Letter and Sublicense; draft revisions to same (2.0)	3.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/18/24	B Zhuang	Draft side letter agreement to preserver rights for the HDV buyer in connection with contract assignment	2.20
04/18/24	C Rocha	Internal call with bankruptcy and corporate teams re contract review strategy and analysis (0.5); research 8-K precedent (0.9); review new document uploads by client to Box (0.8); revise assignment and assumption matrix document for further use and review (1.2); coordinate further internal review of agreements and population of matrix for new items with T. Tong and T. Todd (1.6)	5.00
04/19/24	JA Landreth	Contract counterparty call re objection to sale and assumption and assignment cure amount	0.50
04/19/24	JA Landreth	Draft Zokinvy sale reply (2.9), correspond with C. McManus re same (0.2); revise sale order based on comments from T. Califano (2.0); correspond with external parties re same (0.2)	5.30
04/19/24	C McManus	File notice of winning bid (0.3); correspondence regarding same (0.2); revise cure list (0.2); analyze cure issues (2.0); revise NDAs (0.3); revise assignment list (1.3); file revised notice of winning bid (.2); telephone call with counsel regarding cure objection (0.5); confer with KCC regarding assignment notices (0.2); prepare assignment notices (0.5); revise sale reply (1.7)	7.40
04/19/24	WE Curtin	Call with J. Morse regarding Merck issues (.4); correspond with A. Wallice regarding sale issues (.3); calls with A. Wallice regarding same (.3); call with C. Flemming regarding same (.3); call with T. Califano and A. Wallice regarding sale hearing and Innovatus issues (.5); correspond with Sidley team regarding same (.5)	2.30
04/19/24	C Rocha	Prepare further revised assignment and assumption matrix (0.3); circulate matrix internally to T. Owolabi for review and analysis (0.2)	0.50
04/19/24	AG Wallice	Correspond with Sidley, contract counterparties, SSG, Pillsbury re sale order (1.6); revise same (2.1); telephone conference with Sidley re sale hearing (.6); correspond with same re same (1.9)	6.20
04/19/24	S Abreu	Prepare for (0.4) and attend (1.0) teleconference with opposing counsel re: Side Letter and Sublicense; draft revisions to same (2.0)	3.70
04/19/24	B Zhuang	Draft side letter agreement to preserver rights for the HDV buyer in connection with contract assignment	0.70
04/20/24	JA Landreth	Revise Zokinvy sale order based on comments from external parties (0.6), correspond with A. Wallice re same (0.2); draft reply in support of the Zokinvy sale (2.4), correspond with T. Califano and W. Curtin re same (0.2); review and revise declaration in support of the Zokinvy sale (0.8), correspond with C. McManus re same (0.1)	4.30
04/20/24	C McManus	Revise sale declaration, reply, and order (2.4); revise cure objection tracker (0.6); correspondence regarding sale documents (0.5)	3.50
04/20/24	WE Curtin	Call with T. Califano and A. Wallice regarding sale strategy (.5); correspond with client regarding Merck issues (.3); correspond with Sentnyl team regarding same (.4); analysis of Merck issues (.6); correspond with A. Wallice regarding same (.2)	2.00
04/20/24	C Rocha	Further revise assignment and assumption chart and diligence documents to identify assumed contracts and other metrics (0.5); circulate updated chart internally to T. Owolabi for review and analysis (0.1)	0.60

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Date	Name	Narrative	Hours
04/20/24	AG Wallace	Revise sale order (.6); correspond with Sidley team re same (.5); revise sale objection reply (.7); correspond with Sidley team re contract review (.4)	2.20
04/20/24	B Zhuang	Draft side letter agreement to preserver rights for the HDV buyer in connection with contract assignment	2.00
04/21/24	WE Curtin	Revise sale reply (1.5); correspond with client, Sidley and SSG teams regarding sale issues (.7); revise Victor declaration in support of sale motion (.8); revise proposed sale order (.5); prepare for sale hearing (.5); call with client and Sidley team regarding Merck issues (.5); correspond with client and Sidley team regarding same (.6); correspond with A. Wallace regarding same (.4); review and revise side letter (.7); draft email to Merck re: same (.3)	6.50
04/21/24	JA Landreth	Revise reply in support of sale based on comments from T. Califano and W. Curtin (2.7), correspond with A. Wallace re same (0.2); draft notice of amendment to APA and sale order (2.5), revise based on internal comments (0.8); correspond with A. Wallace re same (0.1); correspond with T. Califano and W. Curtin re same (0.2); coordinate with external parties re finalizing and filing Zokinvy sale order and related documents (4.3)	10.80
04/21/24	C Fleming	Call with client re Merck consent matters	0.50
04/21/24	C Fleming	Analyze APA matters and assigned contracts	0.70
04/21/24	C Rocha	Analyze contracts uploaded by client for assignment and assumption terms (0.9); populate contract review matrix with applicable terms (0.5); circulate new contracts and matrix to internal team for further review and population (0.1)	1.50
04/21/24	AG Wallace	Revise supplemental sale declaration (.8); correspond with Sidley, SSG re same (.4); revise direct examination outline re same (.3); correspond with Sidley, Pillsbury, company re sale hearing (.8)	2.30
04/21/24	C McManus	Correspondence with Sidley Team regarding sale	0.50
04/21/24	TR Califano	Conference call with client and IP team re: Merck consent (.5); revision to sale reply (.5); call with A. Wallace re: Merck consent (.3); call re: PRF support (.4)	1.70
04/21/24	VA Courtney	Analyze Merck license re: consent rights (1); research intellectual property consent rights (2); summarize findings re: same (0.3)	3.30
04/21/24	B Zhuang	Draft side letter agreement to preserver rights for the HDV buyer in connection with contract assignment	2.00
04/22/24	WE Curtin	Testimony preparation session with S. Victor (.7); prepare direct examination of S. Victor (1.1); correspond with client, Sidley and A&M teams regarding sale issues (.8); prepare argument for sale hearing (.8); review and revise multiple versions of sale order (.8); prepare for sale hearing (.5); calls with client and Sidley team regarding Merck issues (.5); calls with Sentnyl team regarding same (.6); call with Merck and Sentnyl regarding same (1.5); review and revise Merck side letter (1.1); call with A. Wallace regarding same (.2)	8.60

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Date	Name	Narrative	Hours
04/22/24	JA Landreth	Coordinate with court reporter re final auction transcript (0.1), distribute final auction transcript (0.3); coordinate re finalizing and filing reply in support of sale transaction (1.0), revise re same (0.7); revise sale order based on comments from external parties (1.1), cross reference terms of APA for consistency with sale order provisions (0.3), coordinate re finalizing and filing notice of amendment to APA and sale order (1.7); correspond with external parties re revisions to sale order post filing (0.2), revise filed sale order re same (0.9)	6.30
04/22/24	TK Owolabi	Analyze Zokinvy sublicense agreement (1.3); update schedule 3.6 (1.6)	2.90
04/22/24	TK Owolabi	Phone call with B. Zhuang re: edits to Zokinvy sublicense agreement	0.30
04/22/24	TR Califano	Conference calls re: Merck status and hearing (1.4); review of Sorrento transcript (1.2); call re: Merck issues (.6); call with Merck (.5); call with Sentynl counsel (.4); call with C. Carlson re: Merck issues (.5)	4.60
04/22/24	C Fleming	Call with Sentynl, Merck and Eiger re Merck consent matters	1.00
04/22/24	C Fleming	Call with SSG re sale process status	0.50
04/22/24	C Rocha	Conduct further analysis of contracts for assignment and assumption provisions and other terms (0.7); populate contract review matrix with analysis and address internal comments from B. Zhuang (0.9); internal correspondence review with B. Zhuang and T. Owolabi re new contract uploads, contract review and matrix population questions (0.5)	2.10
04/22/24	AG Wallice	Correspond with Sidley, Pillsbury, company, SSG re sale process, hearing (2.7); revise materials re same (2.4); correspond with Sidley telephone conference with Pillsbury, Sidley, Merck re sale process (1.6); correspond with Sidley re same (.6); telephone conference with Sidley, SSG, company, A&M re sale process (.6)	7.90
04/22/24	S Abreu	Prepare for (0.3) and attend (1.00) teleconference with opposing counsel re: Side Letter and Sublicense; draft revisions to same (2.6)	3.90
04/22/24	C McManus	Telephone call with Company regarding sale process (0.4); review APA and exhibits (0.5)	0.90
04/22/24	B Zhuang	Draft side letter agreement to preserve rights for the HDV buyer in connection with contract assignment and conduct assignment analysis	2.60
04/23/24	JA Landreth	Revise contract counterparty communications timeline	0.80
04/23/24	WE Curtin	Correspond with client, Sidley and SSG teams regarding sale issues (.4); revise proposed sale order (.3); call with client regarding Merck issues (.7); correspond with client and Sidley team regarding same (.5); call with Sentynl regarding same (.6); conference with Sidley team regarding same (.4)	2.90
04/23/24	VA Courtney	Prepare for Zokinvy sale and cash collateral hearing (1.5); attend Zokinvy sale and cash collateral hearing (2.5)	4.00
04/23/24	C Fleming	Attention to Merck side letter/consent issues	0.70
04/23/24	AG Wallice	Correspond, telephone conferences with Sidley team, Pillsbury re post-sale approval matters (.8); revise sale order (.7); correspond with Sidley team re same (.6)	2.10
04/23/24	S Abreu	Prepare for (0.6) and attend (1.5) teleconference with opposing counsel re: Side Letter and Sublicense; analyze Merck-Eiger license terms for Sublicense (2.1)	4.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/23/24	JA Landreth	Revise sale order to reflect comment and language from external parties (0.7), correspond and coordinate with interested parties re finalization and filing of revised sale order post hearing (2.4); compile applicable signatures re amendment to APA (0.8); review and comment on bidder NDA (0.5)	4.40
04/23/24	C McManus	Revise NDAs	0.90
04/23/24	TR Califano	Review of Merck timeline (.4); review of provisions (.4); conference call with J. Morse on ability to claim against Merck (.4)	1.20
04/24/24	WE Curtin	Correspond with client, Sidley and SSG teams regarding sale issues (.5); call with Pillsbury and Sidley team regarding Merck issues (.6); correspond with client and Sidley team regarding same (.6); analyze issues related to same (1)	2.70
04/24/24	C Fleming	Call with Sentynl re Merck side letter/consent matters	0.50
04/24/24	AG Wallice	Telephone conference with Sidley, Pillsbury re Merck (.4); correspond, telephone conferences with Sidley re same (.8); review, revise NDAs (.8); correspond with Sidley team re same (.3)	2.30
04/24/24	S Abreu	Draft changes to Sublicense and Side Letter	3.70
04/24/24	N Elner	Call with T. Califano re debtor license agreement (0.2); correspond with A. Wallice re same (0.3); revise license agreements (0.9); review background materials and correspondence re same (1.3); and draft motion re same (1.9)	4.60
04/25/24	JA Landreth	Revise bidder NDA (0.2); correspond with SSG re same (0.1)	0.30
04/25/24	WE Curtin	Call with J. Morse regarding sale issues (.3); revise motion in support of sale (1.3); calls with Sidley team regarding same (.5); call with Weil team regarding same (.3); correspond with client and Sidley team regarding same (.4); calls with C. Flemming regarding sale (.4); calls with T. Califano regarding same (.3); call with N. Elner regarding same (.2)	3.70
04/25/24	AG Wallice	Communicate with Sidley re Merck matters (1.4); revise motion re same (.6); correspond with Sidley team re same (.3); correspond with Sidley, A&M re cure matters (.6); analyze materials re same (.3)	3.20
04/25/24	N Elner	Revise motion and order re Debtor license agreement (4.9); review agreements and amendments re same (0.5); review background materials re same (0.9); correspond with T. Califano, W. Curtin, and A. Wallice re same (0.7); correspond with S. Abreu re same (0.3); calls with W. Curtin re same (0.2); correspond with P. Embry re same (0.4); call with P. Embry on notice procedures re same (0.2)	8.10
04/26/24	WE Curtin	Correspond with client and Sidley teams regarding sale issues (.6); call with client regarding sale issues (.5); call with J. Stirling regarding same (.4); correspond with Sentynl team regarding same (.4); call with PRF team regarding same (.5); revisions to motion and order in support of sale (1.2); correspond with M. Baxter regarding same (.3); correspond with Sidley team regarding same (.5); correspond with P. Neligan regarding same (.3)	4.70
04/26/24	C McManus	Review Sale Order	0.20
04/26/24	C Fleming	Call with Progeria Research Foundation counsel re Zokinvy sale and efforts to obtain Merck consent	0.50
04/26/24	C Fleming	Analyze Merck/Sentynl consent issues and analyze potential solutions for same	1.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/26/24	AG Wallice	Correspond with Sidley, A&M re sale matters (1.9); analyze materials re same (.7); correspond with Sidley team re Merck motion (.7); revise same (.4)	3.70
04/26/24	TR Califano	Call with J. Vollins, T. Dietz and D. Apelian re: Merck status(.8); call with PRF counsel re: Merck issues (.5); call with conflicts counsel re: Merck (.8); conference call with W. Curtin and A. Wallice re: next steps (.5); revision to Merck motion (1.0); emails re: Merck issues (.6); conference call with P. Neligan re: Merck (.5)	6.20
04/26/24	N Elner	Revise license agreement motion (1.6); review comments re same (0.5); correspond with A. Wallice re same (0.4); correspond with P. Embry re same (0.2); correspond with T. Califano and W. Curtin re same (0.4); call with P. Embry re same (0.1); calls with W. Curtin re same (0.1); review confidentiality provisions re license agreements and amendments (0.3); review license agreement motion re same (0.3); and correspond with A. Wallice re same (0.4)	4.30
04/26/24	PG Embry	Correspondence with T. Califano on sale related issues	0.10
04/27/24	WE Curtin	Call with J. Morse regarding sale issues (.4); calls with P. Neligan regarding same (.6); calls with P. Embry regarding same (.4); correspond with client and Sidley team regarding same (.3); revise motion in support of sale (1)	2.70
04/27/24	AG Wallice	Correspond with Sidley, SSG, A&M, Pillsbury re sale matters (.8); correspond with conflicts counsel re Merck motion (.3); coordinate with same re same (.4)	1.50
04/27/24	TR Califano	Review of license agreement and emails re: status	0.60
04/27/24	N Elner	Call with P. Embry re motion to seal (0.3); correspond with P. Embry re same (0.2); and review email correspondence re same (0.2)	0.70
04/28/24	WE Curtin	Correspond with client, Sidley and SSG teams regarding sale issues (.4); correspond with P. Neligan regarding motion in support of sale (.4)	0.80
04/29/24	TK Owolabi	Review Side Letter	0.50
04/29/24	C McManus	Telephone call with Company and SSG regarding sale process	0.60
04/29/24	C McManus	Revise NDAs	0.20
04/29/24	TR Califano	Call with Merck and Sentyln teams regarding side letter	1.30
04/29/24	TR Califano	Conference call with W. Curtin and A. Wallice (.6); review of sale statue report (.5)	1.10
04/29/24	WE Curtin	Call with Merck and Sentyln teams regarding side letter (1.7); prepare for same (.6); call with T. Califano and A. Wallice regarding sale issues (.5); correspond with client and Sidley teams regarding sale issues (.4); calls with P. Neligan regarding sale issues (.8); revise Merck side letter (1.1)	5.10
04/29/24	C Fleming	Call with SSG re sale process and status	0.50
04/29/24	C Fleming	Call with Merck and Sentyln re Merck consent matters and live drafting session for side letter	1.50
04/29/24	JA Landreth	Sale process call with advisors and management (0.6); review and comment on bidder NDA mark-ups (1.4), correspond with A. Wallice re same (0.3), correspond with SSG re same (0.3)	2.60
04/29/24	JA Landreth	Coordinate re additional contracts to be assumed as part of the Zokinvy sale transaction (0.7); correspond with A. Wallice re same (0.3), correspond with purchaser re same (0.3); coordinate with corporate team re same (0.8)	2.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/29/24	AG Wallice	Telephone conferences with Sidley, SSG, A&M, company re sale process (2.4); correspond with Sidley re Merck matters (1.6); analyze materials re same (2.2); revise NDAs (.5); correspond with Sidley re same (.4)	7.10
04/29/24	S Abreu	Prepare for (0.5) and attend (3.9) negotiation teleconference with Merck deal team, Sentyln deal team and Eiger deal team re: Merck-Sentyln licensing documents	4.40
04/29/24	PG Embry	Assist with prep for sale call (0.3); attend meeting regarding sale closing with purchaser and third parties (left early) (1.5)	1.80
04/29/24	B Zhuang	Analyze transaction structure for additional asset sales and prepare transaction agreements	0.50
04/29/24	PG Embry	Revise sale letter (0.4); draft order rejecting contract (0.4); correspondence with W. Curtin on sale related letter (0.1)	0.90
04/30/24	C McManus	Telephone call with company regarding vendors	0.50
04/30/24	WE Curtin	Call with Merck and Sentyln teams regarding side letter (1.1); prepare for same (.3); call with J. Morse regarding sale issues (.4); correspond with client and Sidley teams regarding sale issues (.5); calls with P. Neligan regarding sale issues (.6); review and revise multiple versions of Merck side letter (1.5); analyze various legal issues re: same (.8); call with M. Baxter regarding same (.3); conferences with T. Califano regarding Merck issues (.7); revise form rejection order for side letter exhibit (.3)	6.50
04/30/24	C Fleming	Review updated side letter for Merck/Sentyln transaction	0.80
04/30/24	C Fleming	Additional call with Merck and Sentyln re side letter live drafting	1.00
04/30/24	TK Owolabi	Meet with A. Wallice and B. Zhuang re: Avexitide APA; Draft Avexitide APA	2.60
04/30/24	JA Landreth	Correspond with B. Zhuang re bidder APA draft	0.30
04/30/24	JA Landreth	Correspond with corporate team re contract assumption issues	0.40
04/30/24	S Abreu	Prepare for (0.5) and attend (1.5) teleconferences with opposing counsel; analyze and draft changes to Side Letter and Sublicense (1.8)	3.80
04/30/24	C Rocha	Internal correspondence re AnGes, Inc. contracts and terms thereof (0.2); diligence assignment and assumption contracts for additional provisions and populate new matrix column accordingly (1.5); circulate updated matrix internally and internal follow-up correspondence re contract categorization for assignment purposes (0.2)	1.90
04/30/24	AG Wallice	Correspond with Sidley team re sale process, closing matters (.7); analyze materials re same (1.3); correspond with A&M, Sidley re funds flow (.3); analyze materials re same (.4)	2.70
04/30/24	TR Califano	Conference call with M. Baxter re: process and orders (.4); emails re: licensing process (.5); calls re: Merck license issue (1.0); telephone call with P. Neligan re: process (.4); meeting with T. Dietz, J. Vollins and D. Apelian (.5)	2.80
04/30/24	B Zhuang	Analyze transaction structure for additional asset sales to prepare transaction agreements	3.70
04/30/24	PG Embry	Prep for sale call (0.1); attend sale related call (1.1)	1.20
		<b>Task Subtotal</b>	<b>\$603,469.00</b>
			<b>489.20</b>

**002 Assumption/Rejection of Leases and Executory Contracts**

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Date	Name	Narrative	Hours
04/08/24	N Elnor	Review vendor contracts re rejection analysis (0.4); correspond with A. Wallace re same (0.3)	0.70
04/09/24	N Elnor	Correspond with Company team re vendor contract rejection	0.40
		<b>Task Subtotal</b>	<b>\$1,265.00</b>
			<b>1.10</b>
<b>004 Bankruptcy Hearings and Court Matters</b>			
04/01/24	WE Curtin	Analyze file to prepare for direct examinations of D. Apelian and J. Victor	2.10
04/01/24	TR Califano	Meeting with W. Curtin in preparation for hearing (1.0); prepare for hearing (3.5)	4.50
04/01/24	AG Wallace	Communicate with Sidley team re first day hearing	2.80
04/02/24	P Santos	Correspondence with K. Taylor, A. Wallace, J. Landreth re first day hearing (.4); discuss with K. Taylor re same (.3); correspondence with P. Embry re same (.3); review list of electronic attendee list for first day hearing of pleadings (.3); correspondence with K. Taylor re status (.2)	1.50
04/02/24	WE Curtin	Witness prep sessions with D. Apelian (3.2); prepare arguments for first day hearing (2.8); witness prep session with J. Victor (1.1)	7.10
04/02/24	D Rakowski	Assist with preparations for first day hearing	0.30
04/02/24	TR Califano	Meet with A. Wallace re: hearing prep (.5); meet with witnesses in preparation for hearing, review of exhibits, call with UST and calls with client re hearing (5.5)	6.00
04/02/24	AG Wallace	Correspond with Sidley team re preparation for first day hearing	1.30
04/02/24	PG Embry	Prep for hearing and prepare for objection related issues (3.1); draft hearing materials (1.6)	4.70
04/02/24	N Elnor	Correspond with Sidley Rx associates re first day presentation (0.3); prepare for first day hearing (2.7)	3.00
04/02/24	JA Landreth	Coordinate case hearing registration and calendar invites with Sidley Team (.3); correspondence re first day hearing preparations with Sidley Team (.5)	0.80
04/02/24	KM Taylor	Correspondence with P. Santos, A. Wallace, J. Landreth re first day hearing (.4); discuss with P. Santos re same (.3); correspondence with P. Embry and S. Cruz-Casado re same (.3); submit Electronic Appearance forms for hearing (1.0)	2.00
04/03/24	PG Embry	Present at first day hearing	3.50
04/03/24	JA Landreth	Attend via video first day hearing, took notes of hearing re same	3.70
04/03/24	P Santos	Correspondence with J. Landreth re status of dial-in	0.20
04/03/24	A Rahie	Attend Eiger first day hearing	2.90
04/03/24	WE Curtin	Participate in first day hearing (3.5) and prepare for same (4.3)	7.80
04/03/24	D Rakowski	Attend first day hearing (3.8); prepare for hearing (0.2)	4.00
04/03/24	C Fleming	Attend first day hearing (remotely)	3.00
04/03/24	R Rabinowitz	Attend First Day Hearing	3.80
04/03/24	VA Courtney	Prepare for first day hearings (6.0); attend first day hearing (4.2)	10.20
04/03/24	C McManus	Attend first day hearing	4.00
04/03/24	AG Wallace	Attend first day hearing and prepare for same	4.70

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/03/24	TR Califano	Meet in Dallas to prepare witnesses (2.0); review of case law (1.5); call with PRF counsel in preparation for hearing (.5); attendance in court for first day hearings (3.5)	7.50
04/03/24	C McManus	Prepare for first day hearing (4.6); telephone call with Sidley team regarding first day hearing (0.3)	4.90
04/03/24	R Rabinowitz	Revise first day presentation draft (2.0); call with J. Landreth re first day presentation (0.1); draft summary on required order revisions per hearing (1.3)	3.40
04/03/24	PG Embry	Prep for first day hearing and objections	3.30
04/03/24	S Su	Attend first day hearing taking notes	1.70
04/03/24	N Elner	Prepare for first day hearing (3.3); attend first day hearings (3.5); correspond with Sidley Rx team re first day presentation (0.1); and correspond with court re first day hearing (0.2)	7.10
04/17/24	PG Embry	Assist with sale hearing logistics and planning for hearing prep	1.40
04/19/24	PG Embry	Prepare exhibits for courier	0.30
04/20/24	TR Califano	Conference call with W. Curtin and A. Wallace re: hearing	0.80
04/21/24	C McManus	Review agenda (0.2); revise declaration in support of sale and cash collateral (2.8); prepare questions for sale hearing testimony (0.7); draft second revised notice of winning bid (0.6); prepare sale documents for filing (2.7)	7.00
04/21/24	PG Embry	Prep binders for hearing	0.30
04/21/24	JA Landreth	Circulate hearing information to company and advisors	0.30
04/21/24	VA Courtney	Prepare direct examination outline for D. Apelian	1.00
04/21/24	WE Curtin	Prepare for cash collateral hearing	0.60
04/21/24	AG Wallace	Correspond with Sidley re hearing preparation (.6); revise direct examination outlines (.8)	1.40
04/22/24	PG Embry	Assist with finalizing hearing logistics, including electronic appearances	0.50
04/22/24	JA Landreth	Coordinate with internal team and management on hearing registrations and video appearance logistics (0.8); correspond with advisors re document preparation for hearing (0.2)	1.00
04/22/24	JA Landreth	Draft contract counterparty communications timeline for hearing preparations	1.40
04/22/24	C McManus	Prepare for sale hearing	4.60
04/22/24	KM Taylor	Correspondence with P. Embry re electronic appearances	0.10
04/22/24	PG Embry	Prep for hearing on cash collateral and sale	3.30
04/22/24	N Elner	Correspond with J. Landreth re sale hearing (0.2); correspond with S. Casado-Cruz re same (0.1); and review court correspondence re same (0.1)	0.40
04/22/24	WE Curtin	Testimony preparation session with D. Staut (1.5); prepare direct examination of D. Staut (1.3); prepare argument for cash collateral hearing (.8)	3.60
04/23/24	A Rahie	Document notes at Eiger sale and cash collateral hearing	1.70
04/23/24	PG Embry	Prep for hearing on sale and cash collateral	2.10
04/23/24	PG Embry	Attend hearing on cash collateral and sale	2.00

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/23/24	JA Landreth	Attend sale hearing (2.0); compile and coordinate re hearing document preparations (1.2); correspond with Company re hearing video logistics (0.2)	3.40
04/23/24	C McManus	Prepare for sale hearing (1.5); attend sale hearing (2.3); correspondence with Sidley Team regarding sale (1.1)	4.90
04/23/24	WE Curtin	Appear for hearing on final cash collateral and sale (2.5); pre-hearing conference with Sidley team (.6); final revisions to Victor and Staut direct examination and meetings with same (1.1); post-hearing conference with client and Sidley team (.5)	4.70
04/23/24	TR Califano	Appear for hearing on final cash collateral and sale	3.00
04/23/24	C Fleming	Attend Zokinvy sale hearing	2.00
04/23/24	AG Wallice	Conference with D. Apelian re direct examination (.7); revise materials re same (.4); prepare for cash collateral/sale hearing (.7)	1.80
04/23/24	AG Wallice	Attend April 23 hearing.	2.20
04/23/24	A Rahie	Draft hearing notes for circulation to Sidley team	0.10
04/23/24	N Elnor	Attend sale and cash collateral hearing	1.80
04/26/24	PG Embry	Conduct outreach to court regarding hearing dates and expedited relief (0.2); correspondence with C. McManus on case logistics issues (0.1); correspondence with V. Courtney on case logistics issues (0.1)	0.40
		<b>Task Subtotal</b>	<b>\$202,743.00</b>
			<b>169.90</b>
<b>005 Business Operations</b>			
04/03/24	TN Todd	Review files for requested minutes	0.30
04/04/24	VA Courtney	Call with Alvarez & Marsal to discuss critical vendors	0.30
04/04/24	AG Wallice	Telephone conference with A&M, Sidley teams re vendors (.6); correspond with same re same (.3)	0.90
04/05/24	SG Barros	Reply to email from C. Fleming on S-8 post-effective amendments	0.20
04/09/24	VA Courtney	Call with company and Alvarez & Marsal re: vendor payments	0.70
04/09/24	AG Wallice	Communicate with A&M, company, Sidley team re vendor payments (1.3); analyze materials re same (.8)	2.10
04/11/24	VA Courtney	Call with Alvarez & Marsal re: critical vendors	0.70
04/11/24	C McManus	Telephone call with A&M and Company regarding vendors	1.10
04/16/24	VA Courtney	Attend call with Alvarez & Marsal to discuss vendor payments	0.60
04/16/24	AG Wallice	Correspond with Sidley team re ordinary course professionals motion (.4); analyze materials re same (.2); telephone conference re same (.3)	0.90
04/18/24	VA Courtney	Call with Alvarez & Marsal re: critical vendor payments	0.60
04/18/24	AG Wallice	Correspond with Sidley team re ordinary course professionals motion (.6); analyze materials re same (.7); telephone conference with company, A&M re accounts payable matters (.5)	1.80
04/19/24	JA Landreth	Call with company re accounts payable balances	0.20
04/19/24	SG Barros	Reply to email from C. Fleming on option to use 12b-25 for Part III information	0.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/19/24	AG Wallice	Telephone conference with Sidley, A&M re ordinary course professionals motion (.4); analyze materials re same (.7); telephone conference with company, A&M re accounts payable (.5); analyze materials re same (.4)	2.00
04/24/24	C McManus	Telephone call with Company regarding vendors	0.50
04/26/24	O Shteynbok	Discuss T. Todd's request re assisting with researching the subsidiary information (0.2); review production reports information (0.3)	0.50
04/26/24	AG Wallice	Correspond with company, A&M re vendor matters, next steps	0.80
04/30/24	VA Courtney	Attend call with Alvarez & Marsal to discuss vendor payments	0.40
		<b>Task Subtotal</b>	<b>\$17,303.00</b>
			<b>14.80</b>
<b>006 Case Administration</b>			
04/01/24	TR Califano	Conference call with B. Curtin and C. Fleming re: consent issues	1.00
04/01/24	TR Califano	Telephone conference call with P. Rundell re: budget (.5); conference call re: contingency (1.0); review of letter from MoFo (.4)	1.90
04/02/24	KM Taylor	Update case room re docket pleadings	0.30
04/03/24	KM Taylor	Update case data room re filed pleadings (0.5); save pleadings for non-lead cases to corresponding subfolders (0.3)	0.80
04/04/24	TR Califano	Prepare next steps memo (1.2); call with K. Jarashow re: client's interest in Lonafarnib (.3)	1.50
04/04/24	N Elnor	Review creditor matrix (0.5); correspond with KCC team re same (0.2); correspond with A&M team re same (0.2); correspond with A. Wallice re same (0.3); correspond with Company re same (0.3); and prepare verification form re same (0.2)	1.70
04/04/24	KM Taylor	Update case data room re filed pleadings (0.5); correspondence with P. Santos re same (0.1)	0.60
04/04/24	PG Embry	Draft case calendar and assist with related deadline planning	1.90
04/05/24	PG Embry	Draft critical dates calendar	1.30
04/05/24	TR Califano	Call with team (.5); call with C. Carlson re: PRF position (.5); call with W. Curtin re: call with R. Jones (.5)	1.50
04/05/24	KM Taylor	Update case data room re filed pleadings	0.80
04/08/24	PG Embry	Revise critical dates calendar (0.5); update case calendars and circulate deadlines (0.9)	1.40
04/08/24	TR Califano	Calls with W. Curtin and A. Wallice re status and next steps (.4); call with SSG re: process (1.1)	1.50
04/08/24	KM Taylor	Update case data room re filed pleadings	0.40
04/09/24	KM Taylor	Update case data room re filed pleadings	0.10
04/11/24	A Rahie	Prepare information for schedules and statements	0.10
04/11/24	A Rahie	Correspondence with KCC re service distribution list	0.10
04/11/24	JA Landreth	Update case working group list	0.20
04/11/24	KM Taylor	Update case data room re filed pleadings	0.10
04/11/24	N Elnor	Draft notices of hearing (0.4); review docket re same (0.2); correspond with A. Wallice re same (0.1); correspond with C. McManus and P. Santos for filing re same (0.3); and correspond with Court re same (0.2)	1.20

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Date	Name	Narrative	Hours
04/12/24	KM Taylor	Update case data room from docket (0.1); correspondence with P. Santos re the same (0.1)	0.20
04/15/24	KM Taylor	Update case data room from docket	0.20
04/15/24	A Rahie	Research precedent global notes	0.20
04/15/24	JA Landreth	Revise case working group list	0.30
04/15/24	TR Califano	Attendance on PRF call (1.3); call with A. Wallace and W. Curtin (.2) re same; call with SSG and client (.5)	2.00
04/16/24	KM Taylor	Update case data room from docket	0.20
04/16/24	TN Todd	Review prior 8-K filings for prior resignations of directors and officers	0.80
04/16/24	A Rahie	Conference with N. Erlach, A. Wallace, P. Embry re schedules and statements (0.2); draft correspondence to C. Fleming and B. Zhuang re schedules and statements (0.3); correspondence with A. Wallace re same (0.2); review history of directors for inclusion in schedules (0.2)	0.90
04/16/24	C Fleming	Review information for debtors' schedules and statements	0.30
04/19/24	KM Taylor	Update case data room from docket	0.30
04/19/24	TR Califano	Call with W. Curtin and A. Wallace re: strategy for hearings (.6); mark-up sale order (.5); review of cash collateral budget (.4)	1.50
04/20/24	A Rahie	Draft global notes for schedules and statements	0.50
04/20/24	TR Califano	Telephone call with K. Jarashow re: Lonafarnib HDV (.4); revision to cash collateral reply (1.1)	1.50
04/21/24	N Elner	Draft notice of address change (0.3); correspond with A. Wallace re same (0.3); correspond with T. Califano and W. Curtin re same (0.1); correspond with A&M team re same (0.2); correspond with P. Santos re filing (0.3); and correspond with A. Wallace and P. Embry re local procedures (0.1)	1.30
04/22/24	A Rahie	Correspond with A. Wallace re schedules and statements (0.2); correspond with Sidley Corporate re same (0.3); compile directors and officers list for schedules and statements (0.4)	0.90
04/22/24	KM Taylor	Update case data room docket	0.40
04/23/24	KM Taylor	Update case data room from docket	0.40
04/23/24	A Rahie	Draft correspondence with A&M re schedules and statements	0.20
04/23/24	A Rahie	Correspond with Sidley Corporate re directors and officers	0.30
04/24/24	KM Taylor	Update case data room from docket	0.30
04/24/24	A Rahie	Correspond with A. Wallace re directors and officers for schedules and statements (0.1); revise list of directors and officers (0.2); review correspondence re schedules and statements from A&M (0.1); correspond with A&M re same (0.3)	0.70
04/24/24	AG Wallace	Correspond with Sidley team re SOFAs/Schedules (.4); analyze materials re same (.6); correspond with A&M, Sidley re same (.3)	1.30
04/25/24	A Rahie	Revise global notes (0.1); correspond with A. Wallace re same (0.1)	0.20
04/26/24	A Rahie	Revise global notes (1.1); correspond with A. Wallace re IDI materials (0.2); correspond with Sidley Corporate team re same (0.1); correspond with N. Elner re same (0.1)	1.50
04/27/24	PG Embry	Work with claims agent on service issues	0.70
04/27/24	A Rahie	Correspond with A. Wallace and P. Coloma re IDI materials	0.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/29/24	KM Taylor	Update case data room from docket	0.30
04/29/24	A Rahie	Revise global notes (0.2); correspond with A&M re same (0.1); correspond with A. Wallace and P. Coloma re IDI (0.1); prepare IDI materials (0.1); correspond with T. Califano re IDI (0.1)	0.60
04/30/24	PG Embry	Assist with docketing issues (0.2); finalize electronic appearance list (0.2); resolve issues related to sealing logistics (0.2)	0.60
04/30/24	KM Taylor	Update case data room from docket	0.30
04/30/24	A Rahie	Research precedent Administrative Obligations Acknowledgment form (0.4); revise same (0.1); correspond with D. Staut and P. Coloma re same (0.1)	0.60
04/30/24	AG Wallace	Correspond with Sidley team re schedules/statements (.4); analyze materials re same (.2)	0.60
<b>Task Subtotal</b>			<b>\$45,624.50</b>
			<b>38.70</b>
<b>008 Corporate Governance &amp; Board Meetings</b>			
04/03/24	C Fleming	Call with board chair re first day hearing	0.50
04/04/24	TN Todd	Import comments for draft of 10-K into Workiva working draft	0.80
04/04/24	TR Califano	Attendance on board call (1.0); conference call with shareholder group (.3)	1.30
04/05/24	C Fleming	Attend update call with board members (0.5); calls with board members (0.4)	0.90
04/05/24	TR Califano	Attendance on board call	1.00
04/06/24	C Fleming	Correspondence with client re auditor subsequent event inquiries	0.50
04/08/24	R Rabinowitz	Draft CRO retention resolutions	0.50
04/09/24	R Rabinowitz	Draft written consent re CRO retention	3.80
04/09/24	B Zhuang	Prepare board resolutions on chief restructuring officer appointment and board size reduction	1.30
04/09/24	B Zhuang	Prepare board resolutions on chief restructuring officer appointment and board size reduction	0.30
04/10/24	B Zhuang	Review governing and formation documents of board committees	0.30
04/11/24	R Rabinowitz	Revise written consent re CRO appointment	0.10
04/11/24	B Zhuang	Conduct assignment analysis of commercial contracts	2.50
04/12/24	WE Curtin	Present at board update call (.7); prepare for same (.4); follow-up correspondence with J. Vollins (.2)	1.30
04/12/24	AG Wallace	Attend board meeting (.6); correspond with Sidley team re same (.2)	0.80
04/15/24	B Zhuang	Prepare contract assignment analysis matrix	0.20
04/16/24	B Zhuang	Review governing and formation documents for directors and officer information	0.90
04/17/24	PG Embry	Research 10K language	0.10
04/19/24	C Fleming	Attend to board approval of Chief Restructuring Officer appointment and related governance matters	0.70
04/19/24	C Fleming	Attend board update call	0.50
04/19/24	AG Wallace	Attend board meeting	0.50
04/22/24	TR Califano	Attendance on board call	1.00

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Date	Name	Narrative	Hours
04/22/24	C Fleming	Attend board meeting and draft board minutes for same	0.80
04/23/24	C Fleming	Draft minutes for April 22 board meeting	0.50
04/23/24	B Zhuang	Review officer and director information for debtors' statements	0.40
04/24/24	JA Landreth	Legal research re board of director fiduciary duties and investigation of claims	3.60
04/26/24	JA Landreth	Follow-up legal research re director fiduciary duties and investigation of claims (0.5), correspond with T. Califano re same (0.2)	0.70
04/26/24	C Fleming	Attend board update call	0.50
04/26/24	AG Wallace	Attend board meeting	0.60
04/28/24	P Garcia	Confer with C. Fleming, C. Perry and B. Zhuang re: filing requirements 10k-A for executive compensation matters	0.50
<b>Task Subtotal</b>			<b>\$34,955.50</b>
			<b>27.40</b>
<b>009 Employee / Labor Matters</b>			
04/09/24	N Elner	Review employment agreements (0.4); correspond with A. Wallace re same (0.3); correspond with A&M team re same (0.2)	0.90
<b>Task Subtotal</b>			<b>\$1,035.00</b>
			<b>0.90</b>
<b>010 Employment and Fee Applications (Sidley)</b>			
04/01/24	S Su	Draft Retention application (5.3); incorporate edits from Anne Wallace re same (.7); finalize same (.3)	6.30
04/02/24	P Santos	Begin draft of PII list (.4); begin review of reports in preparation for exhibits to retention application (1.0)	1.40
04/03/24	P Santos	Revise PII list (.3); correspondence with A. Wallace, A. McCreary, P. Embry re same (.3); analysis of reports re same (.8)	1.40
04/03/24	S Su	Revise proposed retention application order	0.80
04/04/24	R Rabinowitz	Draft Sidley retention application and accompanying declarations (4.1); finalize Utilities Order (0.4)	4.50
04/05/24	R Rabinowitz	Draft Sidley Retention Application	0.50
04/08/24	R Rabinowitz	Draft Sidley Retention Application	0.70
04/08/24	PG Embry	Analyze issues related to PII list	0.20
04/12/24	P Santos	Review retention issues per A. Wallace (2.6); correspondence with P. Embry re additional potential parties in interest (.5); correspondence with P. Embry, A. McCreary re additional litigation parties (.2); research Pacer re same (.2); correspondence with A. McCreary re updated list (.3); review additional reports re same (2.1); update Schedules 1 and 2 in support of Califano declaration (.4); correspondence with R. Rabinowitz re same (.2)	6.40
04/15/24	P Santos	Call with R. Rabinowitz re PII list (.2); update chart re retention matter re same (.5); correspondence with R. Rabinowitz re same (.2); correspondence with P. Embry re same (.3)	1.10
04/15/24	R Rabinowitz	Call with P. Santos re retention issues	0.40
04/15/24	PG Embry	Assist with PII list and retention issues	0.30
04/16/24	PG Embry	Circulate PII list	0.10
04/16/24	R Rabinowitz	Revise Sidley retention application	3.40
04/17/24	PG Embry	Analyze issues related to PII list and conflicts	0.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/18/24	PG Embry	Assist with conflicts review and PII issues	0.10
04/20/24	R Rabinowitz	Revise Sidley Retention Application	0.80
04/20/24	AG Wallace	Revise Sidley retention application (.4); correspond with Sidley team re same (.7)	1.10
04/21/24	WE Curtin	Revise Sidley retention application	1.10
04/21/24	R Rabinowitz	Revise Sidley Retention application	1.30
04/22/24	R Rabinowitz	Revise Sidley Retention Application	1.60
04/23/24	WE Curtin	Finalize Sidley retention application	0.90
<b>Task Subtotal</b>			<b>\$28,754.50</b>
			<b>34.80</b>
<b>011 Employment and Fee Applications (Other)</b>			
04/04/24	S Su	Revise SSG Retention Order and get file-ready copy upload	0.20
04/05/24	S Su	Draft SSG retention application	2.70
04/05/24	R Rabinowitz	Draft A&M Retention Application	0.70
04/05/24	VA Courtney	Research precedent SSG retention applications in Texas (.8); call with S. Su re: same (.5)	1.30
04/06/24	S Su	Draft SSG Retention Application	5.50
04/07/24	P Santos	Correspondence from E. McKeighan (A&M) re fee retention	0.10
04/07/24	TR Califano	Review of A&M engagement letter	0.40
04/08/24	S Su	Finalize initial draft of SSG retention application	2.70
04/08/24	R Rabinowitz	Draft A&M Retention application	2.70
04/08/24	VA Courtney	Review draft of the SSG Capital Advisors retention application (.7); revise SSG Capital Advisors retention application (2.2)	2.20
04/09/24	S Su	Call with V. Courtney re SSG retention application (.2); research case citation in preparation for same (.8)	1.00
04/09/24	R Rabinowitz	Draft A&M Retention App (2.4); analyze A&M Engagement Letter (0.5); call PG Embry on retention issues (0.2)	3.10
04/09/24	VA Courtney	Revise SSG Capital Advisors Retention Application	3.20
04/09/24	PG Embry	Revise CRO retention application and resolve related issues (0.8); revise OCP motion (0.1); call R. Rabinowitz on retention issues (0.2)	1.10
04/10/24	PG Embry	Research retention issues	0.20
04/11/24	VA Courtney	Review S. Su's draft of the SSG retention application (.3); draft proposed order to the SSG retention application (.7)	1.00
04/12/24	R Rabinowitz	Revise CRO engagement letter	1.10
04/12/24	VA Courtney	Revise SSG retention application to include declaration and order	0.70
04/12/24	PG Embry	Assist with retention issues review	0.30
04/15/24	PG Embry	Schedule meeting with Deloitte Tax regarding employment	0.10
04/15/24	AG Wallace	Correspond with Sidley team re retention applications (.2); analyze materials re same (.1)	0.30
04/16/24	S Su	Revise SSG retention application	0.50

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/16/24	AG Wallace	Correspond with Sidley team re A&M, SSG retention applications (.7); revise materials re same (.9); telephone conferences with A&M re retention application (.6)	2.20
04/16/24	PG Embry	Research issues related to Deloitte retention application (0.3); draft Deloitte retention application (2.3); call with Deloitte tax regarding retention application (0.2)	2.80
04/17/24	R Rabinowitz	Revise A&M Retention Application	1.00
04/18/24	AG Wallace	Telephone conferences, correspond with Sidley, A&M re SSG, A&M retention applications (.8); revise materials re same (.6); correspond with company re A&M retention matters (.4); correspond with Sidley team re interim compensation motion (.3)	2.10
04/19/24	R Rabinowitz	Call with D. Staut (A&M) re A&M retention application (0.2); revise A&M retention application per comments discussed on call (2.4)	2.60
04/19/24	AG Wallace	Revise A&M retention application and related materials (.7); correspond with A&M, Sidley re same (.9)	1.60
04/19/24	PG Embry	Correspond with R. Rabinowitz regarding retention issues	0.10
04/20/24	AG Wallace	Revise SSG retention application (.6); correspond with Sidley team re same (.3)	0.90
04/20/24	VA Courtney	Revise SSG Retention application and circulate for SSG's review	0.60
04/21/24	S Su	Revise SSG retention application	1.00
04/21/24	VA Courtney	Revise SSG retention application with comments from SSG	0.80
04/21/24	PG Embry	Revise ordinary course professional motion	0.60
04/22/24	WE Curtin	Revise A&M retention application (.8); review and revise SSG retention application (.9)	1.70
04/22/24	R Rabinowitz	Revise A&M Retention Application	1.20
04/22/24	AG Wallace	Conference with A&M re retention application (.4); correspond with Sidley team re same (.3); revise same (.6); correspond with Sidley team re SSG application (.2); analyze same (.1)	1.60
04/23/24	WE Curtin	Finalize SSG retention application	0.80
04/23/24	VA Courtney	Prepare filing version of SSG retention application	1.30
<b>Task Subtotal</b>			<b>\$53,115.00</b>
<b>012 Financing Matters/Cash Collateral</b>			<b>54.00</b>
04/01/24	AG Wallace	Research re cash collateral (2.4); correspond with Sidley team re strategy re same (1.2)	3.60
04/02/24	AG Wallace	Analyze materials re cash collateral (1.3); correspond, office conferences with Sidley, A&M, company re strategy re same (2.6); correspond with A&M, Sidley team re evidentiary presentation (1.1)	5.00
04/08/24	WE Curtin	Analyze cash collateral budget issues (.5); correspond with Sidley and A&M teams regarding same (.3)	0.80
04/09/24	WE Curtin	Analyze cash collateral questions from Innovatus (.4); correspond with Sidley and A&M teams regarding same (.3)	0.70
04/10/24	WE Curtin	Analyze A&M responses to cash collateral questions from Innovatus (.5); correspond with Sidley and A&M teams regarding same (.3)	0.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/10/24	AG Wallice	Correspond, telephone conferences with company, Sidley team, SSG, A&M re cash collateral discussions (1.1); analyze materials re same (.4)	1.50
04/11/24	PG Embry	Revise cash collateral final order	1.10
04/11/24	WE Curtin	Sale status and cash collateral call with Innovatus (1.4); prepare for same (.4); pre-call with A&M team regarding same (.4); correspond with Sidley and A&M teams regarding same (.5); revise final cash collateral order (.4)	3.10
04/11/24	AG Wallice	Correspond, telephone conferences with company, SSG, A&M, Sidley team re cash collateral negotiations (1.1); correspond, telephone conferences with Sidley re strategy re same (.4); telephone conference with SSG, A&M, Sidley, Innovatus re cash collateral usage (1.2)	2.70
04/12/24	PG Embry	Revise cash collateral final order and circulate	0.70
04/12/24	WE Curtin	Revise final cash collateral order (.4); analyze issues related to same (.3)	0.70
04/12/24	AG Wallice	Correspond, telephone conferences with Sidley team re cash collateral strategy	0.40
04/15/24	AG Wallice	Revise final cash collateral order (.3); correspond with Sidley team re same (.4)	0.70
04/16/24	TR Califano	Call with Innovatus re: sales process and cash collateral	0.50
04/16/24	TR Califano	Review of draft cash collateral order (.4); review of Merck sublicense terms (.5); call with A. Wallice and W. Curtin in preparation for Innovatus discussion (.4)	1.30
04/16/24	TR Califano	Review of lender objection to sale (.4); call with SS and Alvarez re: bid process (.5); call with C. Carlson re: PRF approval (.4); call with A. Wallice and W. Curtin re: auction (.3); call re: Lonafarnib with Goodwin, SSG and Eiger (1.0); call with D. Apelian, J. Vollins, A. Wallice re: Merck calculations, CRO engagement and timeline (.5)	3.10
04/18/24	WE Curtin	Review and revise cash collateral order (.5); correspond with R. Jones regarding cash collateral issues (.5)	1.00
04/18/24	TR Califano	Mark up of cash collateral proposal from lenders (.4); telephone call with C. Schwarzman re: Avexitide interest (.3)	0.70
04/18/24	AG Wallice	Revise proposed final cash collateral order (.9); correspond with Sidley re strategy re same (.4)	1.30
04/18/24	TR Califano	Revise cash collateral order (2.1), call with T. Dietz re Innovatus litigation position (.3), telephone call with A. Wallice re: go forward plan and issues with Innovatus claim (.2)	2.60
04/19/24	WE Curtin	Revise cash collateral order (.7); call with R. Jones regarding cash collateral issues (.3)	1.00
04/19/24	AG Wallice	Telephone conference, correspond with Sidley team re cash collateral matters (.4); correspond with Innovatus re same (.2); revise proposed cash collateral order (.6)	1.20
04/19/24	PG Embry	Draft reply/response to cash collateral objection (3.3); assist with issues related to cash collateral potential objection (0.5)	3.80
04/20/24	WE Curtin	Review and revise cash collateral reply (.4); review Innovatus cash collateral pleading (.4); correspond with Sidley team regarding same (.3)	0.90

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/20/24	AG Wallice	Correspond with Sidley team re cash collateral objection, hearing preparation (.4); telephone conference with Sidley team re same (.6); review, revise cash collateral order (.4); analyze Innovatus cash collateral reply (.2)	1.60
04/20/24	PG Embry	Research cash collateral issues (0.7); draft reply to cash collateral notice and objection (3.5); draft cash collateral declaration (1.1)	5.30
04/21/24	J Muenz	Correspondence with P. Embry re cash collateral reply	0.10
04/21/24	PG Embry	Draft cash collateral reply (3.3); draft declaration in support of cash collateral final order (3.2); research cash collateral related issues (0.8); finalize cash collateral and sale related pleadings (2.4)	9.70
04/21/24	WE Curtin	Analysis of cash collateral reply (1.8); correspond with client, Sidley and A&M teams regarding cash collateral issues (.5); revise Staut declaration in support of cash collateral motion (.7)	3.00
04/21/24	AG Wallice	Revise cash collateral reply (.9); correspond with Sidley team re same (2.3); revise supplemental cash collateral declarations (2.1); correspond with Sidley team, A&M, company re same (.8); correspond with Sidley re cash collateral strategy (1.2)	7.30
04/22/24	AG Wallice	Correspond with Sidley, A&M re cash collateral (1.2); revise materials re same (.9)	2.10
04/22/24	WE Curtin	Correspond with client, Sidley and A&M teams regarding cash collateral issues	0.70
04/23/24	WE Curtin	Final review of cash collateral order (.4); correspond with Sidley team regarding same (.3)	0.70
		<b>Task Subtotal</b>	<b>\$94,263.50</b>
			<b>69.70</b>
<b>013 First and Second Day Pleadings</b>			
04/01/24	P Santos	Efile first day pleadings per A. Wallice across five petitions	7.60
04/01/24	D Rakowski	Revise NOL motion (2.1); revise taxes motion (1.9); tend to correspondence re: UST comments on first day motions (0.9); review hearing transcripts re: potential objections to NOL relief (0.5)	5.40
04/01/24	A Rahie	Facilitate filings of first day motions (2.6); address UST comments to first day motions (1.0); draft correspondence to A. Wallice and J. Lee re UST comments on first day motions (0.3); prepare package of filed first day pleadings (0.1)	4.00
04/01/24	C Fleming	Revise first day declarations	0.80
04/01/24	WE Curtin	Review of modified first day motions and orders (1.3); correspond with Sidley team regarding same (.4)	1.70
04/01/24	VA Courtney	Finalize First Day Motions	10.00
04/01/24	R Rabinowitz	Revise Utilities Motion (2.4); revise KCC Retention Application (3.2); revise first day presentation (1.9)	7.50
04/01/24	AG Wallice	Analyze first day pleadings (2.2); correspond with Sidley team re same (1.9)	4.10
04/01/24	P Santos	Assist in finalizing first day filings	7.00
04/01/24	PG Embry	Assist with filings of first day motions (0.8); assist with coordinating and compiling responses to UST diligence inquiries (2.9); revise complex case order and file (0.8)	4.50

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/01/24	PG Embry	Emails with UST regarding impending filing; assist with filing prep	0.80
04/01/24	JA Landreth	Finalize first day motions	8.50
04/01/24	N Elnor	Revise wages motion and order (1.4); review communications with US Trustee re same (0.2); correspond with A. Wallace re same (0.2); correspond with P. Santos for filing re same (0.1); correspond with J. Landreth re customer programs motion (0.3); review customer programs motion (0.1); and correspond with A. Wallace re filed first day motions (0.4)	2.70
04/01/24	N Elnor	Review UST comments to first day motions	0.50
04/01/24	C McManus	Revise chapter 11 pleadings (5.6); finalize chapter 11 pleadings for filing (2.5); telephone call with SSG regarding declaration (.5)	8.60
04/02/24	P Santos	Attend WIP call with Sidley Team re first day pleadings (.5); finalize pro hac vice applications for B. Curtin, A. Wallace, V. Courtney and N. Elnor (1.7); correspondence with re same to W. Curtin, A. Wallace (.3); correspondence with C. McManus re corrected declaration (.3); correspondence with R. Rabinowitz re amended agenda (.3); eFile corrected declaration, agenda and pro hac vice motions (.8); correspondence with N. Elnor, A. Gorman (KCC) re creditor matrix (.3); update case room (1.1) correspondence with K. Taylor re same (.2); follow up with Dockets re same (.5); efile notice of hearing (.3); efile witness and agenda list (.7); efile witness and agenda list (.5); efile amended agenda (.3); correspondence with Sidley team re same (.4)	7.10
04/02/24	A Rahie	Document team progress on first day motions (0.2); draft final proposed orders (0.1)	0.30
04/02/24	WE Curtin	Analyze U.S. Trustee comments regarding first day motions (.8); call with E. Young regarding same (.6); follow-up conference with Sidley team regarding same (.3)	1.70
04/02/24	R Rabinowitz	Revise first day agenda (0.4); call with P. Embry re bidder standing (0.1); research re same (0.2); draft amended first day agenda (1.2); research re retention applications (1.1); revise first day presentation (2)	5.00
04/02/24	VA Courtney	Call with US Trustee to discuss First Day Motions (1.0); prepare for First Day Hearing (4.5); research re: consent required to assign intellectual property licenses (1.5)	7.00
04/02/24	C McManus	Telephone call with Sidley team regarding first day hearing (0.5); prepare for first day hearing (6.7); prepare witness outlines for first day hearing (1.6)	8.80
04/02/24	AG Wallace	Correspond with Sidley team re first day pleadings, hearing (2.7); analyze pleadings, diligence re same (1.4)	4.10
04/02/24	P Santos	EFile first day pleadings per A. Wallace across five petitions	6.20
04/02/24	PG Embry	Meet with US Trustee on diligence and objections (0.8); draft witness and exhibit list (0.5); assist with UST related inquiries (0.1)	1.40
04/02/24	S Su	Attend work in progress call re first day pleadings	0.40
04/02/24	N Elnor	Correspond with the Court re case timeline (0.7); and correspond with A. Wallace re same (0.3)	1.00
04/02/24	N Elnor	Correspond with D. Miller re pro hac vice motion (0.1); correspond with KCC re creditor matrix (0.4); review precedent re same (0.1); and review draft creditor matrix (0.5)	1.10

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Date	Name	Narrative	Hours
04/02/24	N Elnor	Correspond with A&M team re wages motion (0.2); review US Trustee correspondence re first day motions (0.1); and attend Sidley Rx associate call re first day work streams (0.4)	0.70
04/02/24	JA Landreth	Standing WIP call with Sidley Rx team re first day preparations, (.4); revise bidding procedures (2.3); draft testimony outline re first day preparation (2.2)	4.90
04/03/24	JA Landreth	Revise customer programs motion to resolve UST comments (0.7); further revise customer programs post-hearing to resolve lender objection (0.6); call with R. Rabinowitz re first day presentation (0.1)	1.40
04/03/24	A Rahie	Conference with A. Wallice, P. Embry, R. Rabinowitz, V. Courtney, S. Su, C. McManus, P. Santos, N. Rakowski, J. Landreth re first day pleadings (0.2); revise final orders (0.1)	0.30
04/03/24	A Rahie	Draft interim compensation procedures motion	0.40
04/03/24	D Rakowski	Revise taxes motion, NOL motion re: UST comments, lender objections	0.90
04/03/24	VA Courtney	Revise interim orders to include venue language	0.60
04/03/24	AG Wallice	Correspond with Sidley, SSG, A&M teams re first day pleadings (3.2); analyze materials re same (1.2); revise first day orders re hearing (.9)	5.30
04/03/24	C McManus	Revise first day orders	1.30
04/03/24	R Rabinowitz	Revise Utilities Order and KCC Retention Order	0.90
04/03/24	PG Embry	Draft and file declaration of electronic service (0.3); draft order on complex case designation (0.4); provide works in process updates on first days (0.2); revise orders for upload and UST signoff (0.7); draft OCP motion (0.3)	1.90
04/03/24	P Santos	Attend WIP call with Sidley Team re first day pleadings (.3); upload proposed order per P. Embry (.3); correspondence with P. Embry re same (.3); finalize amended witness and exhibit list (.5); eFile re same (.4); correspondence with P. Embry, D. Miller re same (.3); eFile declarations of electronic filing for five debtors per P. Embry (0.9); correspondence with P. Embry re same (.3); correspondence with K. Taylor re case room (.4); correspondence with A. McCreary, A. Wallice re PII list (.3); update case room (.5); correspondence with K. Taylor re same (.2); correspondence from KCC re service of documents (.2)	4.90
04/03/24	N Elnor	Attend Sidley RX associate WIP call re first and second day motions (0.2); review complex case order (0.1); correspond with P. Embry re same (0.3); revise wages order (0.3); correspond with A. Wallice re same (0.1)	1.00
04/03/24	N Elnor	Review creditor matrix (0.6); correspond with KCC team re same (0.3); and correspond with A. Wallice re same (0.1)	1.00
04/03/24	S Su	Attend work in progress call	0.20
04/04/24	WE Curtin	Revise modified first day orders	1.10
04/04/24	P Santos	Review docket report (.3); update case calendar (.2); correspondence with A. Wallice, P. Embry (.4); assist in finalizing to upload proposed orders for first day pleadings per A. Wallice (2.3); upload proposed order for first day motions (.9); correspondence with Sidley team re same (1.0)	4.90
04/04/24	P Santos	Correspondence with P. Embry re second day hearing (.1); review court docket reports re first day pleadings (.4); update case calendar re same (.3); correspondence with J. Landreth, R. Rabinowitz, S. Su re first day pleadings orders (.4); correspondence with C. Fleming re first days (.5)	1.70
04/04/24	D Rakowski	Revise taxes motion, NOL motion re: UST comments	0.90

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/04/24	A Rahie	Draft interim compensation procedures motion (1.0); prepare revised first day orders for filing (1.2); correspondence with UST re 341 meeting for revised creditor matrix motion (0.1); document WIP progress on second day motions (0.2)	2.50
04/04/24	JA Landreth	Correspond with external parties re revised bidding procedures (0.3); revise interim customer programs order (0.3); correspond with A. Wallace re same (0.2)	0.80
04/04/24	C McManus	Revise bid procedures order (2.4); confer with A. Wallace and J. Landreth regarding NDAs (0.2); review UST diligence requests (0.3); correspondence with UST regarding first day diligence (0.2); revise insurance order (0.2); review markup of bidding procedures order (0.2); revise NDAs (1.0); telephone call with A&M regarding vendors (0.3)	4.80
04/04/24	AG Wallace	Correspond with Sidley team re revised first day orders (1.3); analyze same (.9); correspond with Sidley team re second day motions (.4)	2.60
04/04/24	AG Wallace	Revise bidding procedures order	0.80
04/04/24	N Elner	Revise and prepare first day orders for filing (0.6); correspond with A. Wallace re same (0.3); and correspond with P. Santos re same (0.2)	1.10
04/05/24	PG Embry	Revise OCP motion and resolve related issues (1.3); assist with retention application issues (0.1)	1.40
04/05/24	WE Curtin	Review entered first day orders	0.60
04/05/24	A Rahie	Document WIP progress on second day motions (0.1); conference with A. Wallace, P. Embry, V. Courtney, R. Rabinowitz, N. Rakowski, S. Su, J. Landreth, C. McManus re second day motions (0.1)	0.20
04/05/24	D Rakowski	Strategize preparations for second day pleadings	0.20
04/05/24	C McManus	Telephone call with Sidley team regarding first day orders and second day motions (0.2); revise NDAs (0.4); prepare creditor matrix for filing (0.4); confer with N. Elner regarding credit matrix issues (0.2)	1.20
04/05/24	AG Wallace	Correspond with Sidley team re revising, filing first day orders (1.1); correspond with Sidley team re second day motions (.7)	1.80
04/05/24	N Elner	Review creditor matrix (0.2); revise verification form re same (0.1); prepare filing version of redacted creditor matrix (0.1); correspond with KCC team re same (0.2); correspond with A. Wallace re same (0.3); correspond with C. McManus and P. Santos re filing of creditor matrix (0.3); and call with C. McManus re same (0.2)	1.40
04/05/24	N Elner	Attend WIP call with Sidley associate team re second day motions	0.20
04/06/24	PG Embry	Revise OCP motion	0.30
04/06/24	P Santos	Update case calendar (.2); analysis of case docket (.5)	0.70
04/06/24	A Rahie	Draft interim compensation procedures motion	0.30
04/06/24	N Elner	Revise OCP motion (0.5); and correspond with P. Embry re same (0.1)	0.60
04/07/24	P Santos	Correspondence from E. Aguayo (KCC) re service of first orders	0.10
04/07/24	PG Embry	Revise OCP motion	0.30
04/08/24	A Rahie	Draft interim compensation procedures motion	1.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/08/24	P Santos	Correspondence with court reporter re status of first day hearing transcript (.2); update case calendar (.4); correspondence with R. Rabinowitz re same (.2); correspondence with Sidley team re first day hearing transcript (.3); correspondence with Cindy (court reporter) re transcripts (.2)	1.30
04/08/24	D Rakowski	Revise NOL notice for service (0.3); correspondence with Sidley and KCC teams re: same (0.7)	1.00
04/08/24	AG Wallice	Correspond with Sidley team re final first day orders, second day pleadings (.9); analyze same (.5); correspond with Sidley team re cash collateral (.3); analyze materials re same (.4)	2.10
04/08/24	PG Embry	Assist with CRO retention motion	0.10
04/08/24	C McManus	Prepare sale notices (0.3); review bid procedures order (0.2); correspondence regarding sale notices (0.2)	0.70
04/08/24	N Elner	Review wages motion and order (0.1); and correspond with A. Wallice and S. Douglas re same re same (0.1)	0.20
04/09/24	P Santos	Correspondence with A. Wallice re status of final orders (.1); correspondence with P. Embry re critical case calendar (.2); update calendar re same (.3); correspondence with P. Embry re PII list re second day pleadings (.4)	1.00
04/09/24	D Rakowski	Revise taxes final order re: filed interim order	0.30
04/09/24	JA Landreth	Revise customer programs final order (0.3), correspond with A. Wallice re same (0.1)	0.40
04/09/24	PG Embry	Revise cash management final order	0.50
04/10/24	C McManus	Conduct research regarding bid procedures issues	0.70
04/10/24	A Rahie	Conference with A. Wallice, V. Courtney, R. Rabinowitz, N. Rakowski, N. Elner, S. Su, P. Embry, J. Landreth, C. McManus re status of pleadings (0.2); document WIP progress on second day motions (0.1)	0.30
04/10/24	D Rakowski	Assist with preparations for second day pleadings	0.20
04/10/24	N Elner	Attend Sidley Rx associate WIP call re second day motions	0.20
04/10/24	VA Courtney	Attend standing work-in-process call to discuss workstreams	0.30
04/10/24	S Abreu	Analyze Eiger bankruptcy effect on sublicensing of Merck compounds	0.70
04/11/24	C McManus	Draft notices of hearing	0.40
04/12/24	P Santos	Efile cure notice per J. Landreth (.3); correspondence re same (.2)	0.50
04/12/24	A Rahie	Draft responses for schedules and statements	1.00
04/12/24	JA Landreth	Correspond with SSG re revised bid procedures	0.20
04/12/24	C McManus	Telephone call with SSG regarding auction (0.5); review bid procedures (0.2)	0.70
04/12/24	N Elner	Correspond with P. Embry re creditor matrix (0.1); and correspond with Court re notices of hearing (0.2)	0.30
04/13/24	PG Embry	Conduct diligence on prepetition lender issues (0.8); research lender related causes of action (0.9); draft potential causes of action summary (0.3)	2.00
04/13/24	JA Landreth	Compile PRF executive statement language and coordinate with SSG (0.2); draft notice of revised bidding procedures (1.1)	1.30

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/14/24	PG Embry	Draft summary of potential causes of action and research the same (1.9); research issues related to material adverse change (0.5); assist with lender related research (0.5)	2.90
04/14/24	JA Landreth	Revise notice of revised bid procedures based on comments from A. Wallace (0.1); revise bid procedures re same (0.3); correspond with W. Curtin re same (0.1)	0.50
04/15/24	P Santos	E-file notice re revised bidding procedures per J. Landreth (.3); correspondence with J. Landreth re same (.2)	0.50
04/15/24	P Santos	Correspondence with A. Wallace re pleadings status (.1); correspondence with R. Rabinowitz re second day pleadings (.2)	0.30
04/15/24	R Rabinowitz	Research re CRO Section 16 officer	0.60
04/15/24	C McManus	Review bidding procedures order	0.40
04/15/24	VA Courtney	Draft motion re: supply of Zokinvy to PRF	2.60
04/15/24	N Elner	Call with P. Embry re creditor matrix (0.2); revise notice re same (0.3); and correspond with A. Wallace and P. Embry re same (0.2)	0.70
04/15/24	PG Embry	Assist with creditor matrix issues and circulation (1.2); prepare unredacted matrix and notice page (0.6); call with N. Elner on issues related to creditor matrix (0.2); draft letter to the court to accompany unredacted matrix (0.2); research local rule briefing requirements (0.7)	2.90
04/16/24	D Rakowski	Revise final taxes order	0.30
04/16/24	A Rahie	Revise interim compensation procedures motion	0.50
04/16/24	VA Courtney	Draft motion to provide five month supply of Zokinvy (5.5); review comments from A. Wallace into the Zokinvy supply motion (1); revise the SSG retention application (.5)	7.00
04/16/24	PG Embry	Revise cash management final order (0.4); revise OCP list and assist with related OCP issues (0.9); correspond with A. Wallace on OCP issues (0.2); call with A&M on OCP motion and updated OCP list (0.4); revise OCP motion (1.1)	3.00
04/17/24	P Santos	Correspondence with R. Rabinowitz re precedent for second day pleadings (.2); draft agenda and witness and exhibit list per P. Embry (.7); correspondence with P. Embry re same (.3); review docket re same (.3)	1.50
04/17/24	A Rahie	Revise interim compensation procedures motion	0.10
04/17/24	TR Califano	Revision to supplemental motion (.5); memo to group re: filings (.5)	1.00
04/17/24	VA Courtney	Revise Zokinvy supply motion to incorporate comments from W. Curtin	1.00
04/17/24	PG Embry	Draft pro hac vice applications and resolve related issues (0.7); call with UST regarding sale and final cash collateral orders (0.3); revise witness and exhibit list (0.2)	1.20
04/18/24	PG Embry	Research issues related to ordinary course professional motion (3.2); draft summary of ordinary course professional research and analysis (0.8)	4.00
04/18/24	PG Embry	Revise witness and exhibit list (0.5); revise pro hac vice applications (0.2)	0.70
04/18/24	A Rahie	Review interim compensation procedures motion for filing	0.40
04/18/24	PG Embry	Assist with complex rules issues and related deadline issues (0.2); revise critical dates calendar (0.9)	1.10
04/18/24	N Elner	Correspond with A. Wallace and P. Embry re second day motions (0.2); and correspond with P. Embry re OCP motion (0.1)	0.30

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Date	Name	Narrative	Hours
04/19/24	PG Embry	Correspond with A. Wallice on cash collateral issues (0.3); assist with OCP list revisions (0.1); call with A&M regarding OCP list (0.3)	0.70
04/19/24	PG Embry	Revise witness and exhibit list and prepare for filing (0.8); correspond with C. McManus regarding filing issues (0.1); revise hearing agenda (0.6)	1.50
04/20/24	PG Embry	Draft hearing agenda (0.5); revise ordinary course professionals motion (0.2)	0.70
04/21/24	P Santos	Correspondence with A. Wallice, N. Elner re notice (.3); efile re same (.3); correspondence with N. Elner re same (.2); correspondence with R. Rabinowitz re second day pleadings (.4); assist in finalize declaration, notices and reply per A. Wallice (1.3); eFile re declaration (.3); correspondence with P. Embry re same (.2); eFile re notices (.3); correspondence with C. McManus re same (.3); eFile declaration (.3); correspondence with P. McManus, A. Wallice re same (.3); eFile re reply per P. Embry (.4); correspondence with P. Embry, A. Wallice re same (.3); eFile re reply per J. Landreth (.3); correspondence with J. Landreth, A. Wallice re same (.3)	5.50
04/21/24	PG Embry	Revise agenda (0.6); draft witness outline (0.6); draft amended witness and exhibit list (0.6)	1.80
04/21/24	TR Califano	Revision to cash collateral reply	1.10
04/21/24	JA Landreth	Revise 4.23 hearing agenda (0.3), correspond with P. Embry re same (0.1)	0.40
04/21/24	PG Embry	Resolve case deadline and local rules issues	0.10
04/22/24	P Santos	Correspondence with J. Landreth re notice (.3); review docket re same (.2); eFile notice per A. Wallice (.3); correspondence with J. Landreth, A. Wallice re same (.2); finalize witness and exhibit list (.3); efile re same per P. Embry (.5); correspondence with P. Embry re same (.2); efile A&M retention application (.4); correspondence with P. Embry, A. Wallice re same (.2); eFile amended agenda per P. Embry (.3); correspondence with P. Embry, A. Wallice re same (.2)	3.10
04/22/24	PG Embry	Finalize second day motions drafts (CRO retention, OCP)	0.90
04/22/24	C McManus	Finalize agenda	0.50
04/22/24	PG Embry	Finalize and file sale and cash collateral related pleadings (0.8); revise agenda and amended witness and exhibit list (1.3)	2.10
04/23/24	P Santos	Correspondence with A. Wallice re timing of pleading deadlines (.2); assist in finalizing pleadings re same (1.1); efile compensation procedures A. Rahie (.3); correspondence with A. Rahie re same (.2); eFile Sidley retention application per P. Embry (.3); correspondence re same (.2); efile SSG retention application (.3); correspondence with V. Courtney re same (.2); eFile OCP retention (.3); correspondence with P. Embry re same (.2); review order upload per J. Landreth (.2); correspondence with J. Landreth, A. Wallice re same (.4); review order upload per P. Embry (.2); correspondence with P. Embry re same (.2); finalize exhibits to proposed order (.4); upload order for court's approval (.2)	4.90
04/23/24	PG Embry	Revise ordinary course professionals motion (0.9); assist with finalization of second day motions (2.5); assist with filing of all second day motions and related issues (1.8); circulate finalized second day motions to UST (0.2)	5.40
04/23/24	A Rahie	Finalize interim compensation procedures motion (0.3); correspond with A Wallice re second day motion filings (0.1)	0.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/23/24	AG Wallace	Correspond with Sidley team re second day pleadings (.4); revise same (.9); coordinate filing of same (.6)	1.90
04/23/24	C McManus	Finalize orders for upload submission	1.20
04/23/24	N Elner	Correspond with V. Courtney re venue (0.1); and correspond with T. Califano re same (0.1)	0.20
04/25/24	P Santos	Review court docket report re status of filings (.3); correspondence with KCC re service (.2)	0.50
04/25/24	VA Courtney	Review comments from A. Wallace re: venue objection (0.4); call with T. Califano re: venue objection strategy (.3)	1.00
04/27/24	P Santos	Correspondence with P. Embry re notice (.2); efile re same (.3); review docket re April 23 hearing (.3); correspondence with P. Embry re same and hearing transcript (.2)	1.00
04/29/24	PG Embry	Assist with local rule issues related to sale (0.2); call courtroom deputy regarding noticing issues (0.2)	0.40
04/29/24	C McManus	Review local rules re asset sales	0.30
04/29/24	P Santos	Efile amended notice of hearing (.4); correspondence with P. Embry re same (.2); correspondence with P. Embry re additional emergency motions for filing (.2); eFile pro hac vice application for J. Kuster (.3); eFile pro hac vice application for J. Muenz (.3); correspondence with P. Embry, E. Quintos re same (.2); efile emergency motion per P. Embry (.3); correspondence with P. Embry re same (.2); eFile notice of hearing (.3); communications with P. Embry re same (.3); finalize amended notice of hearing (.2); eFile re same (.2); correspondence with P. Embry re same (.2)	3.30
04/29/24	VA Courtney	Revise Zokinvy Supply Motion re: discretion to supply (1); correspond with company and PRF re: Supply Motion (.3)	1.30
04/29/24	PG Embry	Draft amended notice of second day hearings and assist with filing (0.9); research issues related to OCP Motion and CRO retention informal objections (0.9); finalize pro hac vice applications (0.4)	2.20
04/30/24	P Santos	Draft agenda for May 7 hearing regarding first/second day pleadings per P. Embry (.5); correspondence re same (.3)	0.80
04/30/24	PG Embry	Conduct OCP Motion related research	1.40
04/30/24	AG Wallace	Correspond with Sidley team re UST comments to second days (.4); analyze materials re same (.8)	1.20
		<b>Task Subtotal</b>	<b>\$245,598.00</b>
			<b>270.90</b>
<b>014 General Case Strategy</b>			
04/01/24	C Fleming	Assessment of Nasdaq matters and calls to Nasdaq re same (0.5); analyze SEC filing and Form 8-K matters (1.3)	1.80
04/01/24	N Elner	Correspond with Court re bankruptcy filing (0.2); correspond with A. Wallace re same (0.3); correspond with W. Curtin and A. Wallace re case time line (1.1); review complex case procedures re same (0.1); review WIP tracker re same (0.1); and correspond with Court re same (0.4)	2.20
04/02/24	C Fleming	Calls with Eiger regarding Merck and PRF consent matters (1.2); email correspondence with PRF and PRF counsel re consent matters (0.7); revise response letter to Eton (0.5); email correspondence with (0.3); revise Form 8-K announcing (0.8)	3.50

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/02/24	AG Wallace	Review first day pleadings and first day presentation slides (1.8); communicate with Sidley team, A&M Team re general case strategy (0.4)	2.20
04/02/24	PG Embry	research sale issues (3.1); call with R. Rabinowitz re bidder standing (0.1); provide works in process updates (0.4)	3.60
04/03/24	C Fleming	Correspond with Nasdaq (0.3); revise Form 8-K (0.8)	1.10
04/04/24	PG Embry	Call with financial advisors on vendor issues (0.1); work on issues related to conflicts check (0.4); conduct diligence for retention applications (0.1); draft ordinary course professionals motion and order (1.7)	2.30
04/05/24	S Su	Attend work in progress call (.2); call with Veronica in regard to the drafting of SSG retention application (.6)	0.80
04/05/24	R Rabinowitz	WIP call re second day motions with Sidley team	0.30
04/05/24	JA Landreth	Standing restructuring WIP call with Sidley team re second day motions	0.20
04/05/24	AG Wallace	Communicate with Sidley team re next steps, case strategy	0.90
04/05/24	PG Embry	Provide works in process updates (0.3); research lender related issues (1.1)	1.40
04/05/24	MN Alsip	Litigation research to find dockets involving Innovatus Life Sciences, Innovatus Capital Partners, or Roger G. Jones	0.50
04/06/24	PG Embry	Research lender issues	0.20
04/07/24	C Fleming	Attention to SEC related communications	0.80
04/08/24	JA Landreth	Draft case contact working group list	1.60
04/09/24	VA Courtney	Circulate license consent research to W. Curtin	0.10
04/10/24	S Su	Attend works in progress call	0.20
04/10/24	PG Embry	Provide works in process updates (0.2); assist with auction related logistics and planning (0.1)	0.30
04/10/24	C McManus	Review WIP	0.70
04/10/24	C McManus	Telephone call with Sidley team regarding second days, auction	0.20
04/10/24	JA Landreth	Standing restructuring WIP call with Sidley Rx team re case strategy and second day motions	0.20
04/10/24	R Rabinowitz	WIP call with Sidley Rx team re next steps and second day motions	0.20
04/11/24	RO Kloeber	Emails with S. Brody and C. Flemming re: document request	0.40
04/11/24	N Elner	Call with P. Embry re venue motion (0.3); review research re venue response (0.4); correspond with R. Rabinowitz re same (0.2); correspond with P. Embry re same (0.2); correspond with C. McManus and V. Courtney re same (0.3); correspond with A. Wallace re same (0.3); correspond with T. Califano and W. Curtin re same (0.3); review case law re same (1.1); review US Trustee venue motion (0.3); and review bankruptcy docket re same (0.2)	3.60
04/12/24	S Abreu	Analyze Eiger bankruptcy effect on sublicensing of Merck compounds	1.70
04/12/24	N Elner	Review case law re venue motion	0.40
04/15/24	N Elner	Call with Sidley Rx associate team re venue motion (0.4); correspond with A Wallace re same (0.2); research case law re same (0.5); and correspond with P. Embry and R. Rabinowitz re same (0.1)	1.20
04/16/24	WE Curtin	Revise PRF supply motion (.8); correspondence with J. Morse and client regarding same (.4)	1.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/16/24	AG Wallace	Communicate with Sidley team re case strategy	0.70
04/16/24	PG Embry	Call with A&M on statements of financial affairs (0.3); resolve matrix issues related to UST request (0.3); research local rules issues (0.2)	0.80
04/17/24	W Chao	Call with third party re production and documents	0.40
04/17/24	W Chao	Review document request dated April 11, 2024	0.40
04/17/24	W Chao	Review data delivery standards re: document request	0.30
04/17/24	TP Berninzoni	Review document request and background materials	0.50
04/17/24	SB Brody	Review third party communications, background information	0.30
04/18/24	R Rabinowitz	Research re Prepayment Fee, Final Fee, and Default Interest in bankruptcy	6.20
04/19/24	EE Hunter	Review disclosures for inclusion in 10-K/A	1.40
04/22/24	SB Brody	Communicate regarding document requests and company response	0.20
04/22/24	W Chao	Review third party production	0.40
04/23/24	W Chao	Confer by email with R. Kloeber re: access to original files from production	0.60
04/23/24	W Chao	Draft summary of requests	0.50
04/23/24	W Chao	Call with J. Vollins, M. Bys, and S. Brody re: logistics for document production	0.30
04/23/24	W Chao	Prepare initial production plan for production of documents	1.10
04/23/24	SB Brody	Prepare for (.2) and attend call (.3) with J. Vollins, M. Bys, and W. Chao regarding document requests	0.50
04/23/24	TP Berninzoni	Review production materials (.5); comment on attorney notes re responsive documents to request (.5)	1.00
04/24/24	TP Berninzoni	Prepare select materials re attorney review, coding and production	0.80
04/25/24	TP Berninzoni	Draft responsive files for further attorney review and analysis and service (1.2); draft production correspondence (.8)	2.00
04/26/24	W Chao	Draft email search protocol for document request	0.50
04/26/24	W Chao	Confer regarding e-production	0.40
04/26/24	TP Berninzoni	Prepare production documents and circulate same for further attorney review and commentary (1.2); troubleshoot collection of emails and collection by Sidley for review and production; revise production (.3); consult with S. Brody re collection of Eiger Bio emails (.1)	1.60
04/26/24	SB Brody	Analyze document production including review of compiled production set, search terms (.4), and communicate with T. Berninzoni regarding same (.1)	0.50
04/26/24	PG Embry	Assist with retention issues and circulation of case documents (1.4); call with conflicts counsel (0.1); assist with post-sale issues related licensing agreements (2.9)	4.40
04/27/24	PG Embry	Assist with resolution of sale issues and closing issues (1.3); draft notice of hearing (0.9); call with conflicts counsel on sealing issues (0.3); correspond with W. Curtin on sealing issues (0.4); resolve issues related to motion to seal (1.1); correspond with N. Elner on motion to seal and sale related motion (0.3); call with conflicts counsel on emergency filings (0.2)	4.50
04/28/24	PG Embry	Assist with issues related to sale and closing (0.7); call with conflicts counsel regarding redaction issues (0.2)	0.90
04/29/24	W Chao	Review Eiger emails re: responsiveness to requests	0.90

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/29/24	W Chao	Confer with J. Vollins re: production review and sign off	0.20
04/29/24	W Chao	Confer regarding third party diligence	0.90
04/29/24	W Chao	Review third party diligence materials	0.70
04/29/24	W Chao	Confer regarding third party diligence	0.30
04/29/24	W Chao	Confer with S. Brody re: observed issues in Eiger email collection	0.40
04/29/24	SB Brody	Finalize letter and production	0.30
04/29/24	TP Berninzoni	Prepare production volume re service and follow up with attorney team re service of same (1.0); prepare intake of Eiger emails re promotion to review and coding platform (.4); revise production correspondence (.3); follow up with S. Brody, W. Chao re document collection and searching of email (.2)	1.90
04/29/24	N Elner	Correspond with A. Wallice and P. Embry re emergency hearings (0.2); review notice of hearing (0.1); review docket re same (0.1); and correspond with P. Embry re same (0.1)	0.50
04/30/24	W Chao	Continue reviewing Eiger emails re: production	3.00
04/30/24	W Chao	Review Eiger emails re: responsiveness to document requests	2.20
04/30/24	SB Brody	Finalize production	0.30
04/30/24	TP Berninzoni	Finalize production and correspondence	2.20
04/30/24	PG Embry	Draft witness and exhibit list (0.7); call with A&M regarding OCP issues (0.2); call with conflicts counsel regarding sealing logistics (0.3)	1.20
<b>Task Subtotal</b>			<b>\$89,603.00</b>
			<b>80.00</b>
<b>015 Litigation: Contested Matters and Adversary Proceedings</b>			
04/10/24	EE Gordon	Research potential causes of action	0.80
04/11/24	SB Brody	Telephone call with J. Vollins re document request (0.20); telephone call with third party re production (0.30); review document requests and emails regarding same (0.30); review chronology (0.20)	1.00
04/12/24	JJ Kuster	Prepare for (0.5) and attend (0.8) call with A. Wallice, J. Muenz, E. Gordon re: potential claims and research regarding same	1.30
04/12/24	JJ Kuster	Review background materials and cases re potential causes of action	1.20
04/12/24	JJ Kuster	Attend call with T. Califano, B. Curtin, A. Wallice re potential causes of action	0.70
04/12/24	J Muenz	Call with J. Kuster and associate team re potential causes of action and related research	0.80
04/12/24	J Muenz	Review agreements and correspondence in connection with potential complaint against Innovatus	2.30
04/12/24	WE Curtin	Analysis of potential lender causes of action (.6); call with J. Kuster regarding same (.5)	1.10
04/12/24	EE Gordon	Identify cases referenced in a draft letter to Innovatus to send to J Muenz and J Kuster	0.30
04/12/24	EE Gordon	Meet with J Muenz, J Kuster, and other Sidley personnel re potential causes of action	0.80
04/12/24	EE Gordon	Review documents to prepare for a meeting re potential causes of action	0.80
04/12/24	PG Embry	Research potential causes of action (1.5); meet with litigation team on causes of action and research (0.9)	2.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/13/24	EE Gordon	Research possible common law causes of action against Innovatus	4.20
04/13/24	EE Gordon	Create a template of a Complaint against Innovatus	1.40
04/13/24	JJ Kuster	Review background materials re: Eiger and Innovatus in preparation of potential adversary proceeding complaint	3.00
04/13/24	J Muenz	Review research and related correspondence re potential causes of action	1.50
04/14/24	EE Gordon	Research possible common law causes of action against Innovatus	1.60
04/14/24	JJ Kuster	Review research, background documents for potential claims against Innovatus	3.00
04/14/24	J Muenz	Draft complaint against Innovatus and related correspondence	9.30
04/15/24	EE Gordon	Meet with P Embry to discuss the potential Complaint	0.10
04/15/24	EE Gordon	Meet with J Kuster, Bill Curtin, and P Embry to discuss potential Complaint	0.90
04/15/24	EE Gordon	Formulate questions pertaining to Eiger's background to ask A Wallice	0.50
04/15/24	EE Gordon	Get document for J Kuster and send to him	0.30
04/15/24	EE Gordon	Meet with J Muenz, J Kuster, and P Embry to discuss potential Complaint	0.80
04/15/24	EE Gordon	Research New York Material Adverse Change/Event of Default caselaw	4.30
04/15/24	EE Gordon	Read complaint and other materials to prepare for meeting with J Muenz, J Kuster, and P Embry to discuss the potential Complaint	0.60
04/15/24	JJ Kuster	Review materials for complaint and revise same (4.1); telephone conference with B. Curtin regarding same (0.9)	5.00
04/15/24	WE Curtin	Analysis of potential lender causes of action (.5); call with J. Kuster regarding same (.9)	1.40
04/15/24	J Muenz	Analysis of research and related correspondence re MAC clauses	0.80
04/15/24	J Muenz	Call with J. Kuster and team re draft complaint against Innovatus and related research	0.80
04/15/24	J Muenz	Analyze first day hearing transcript re preparation of draft complaint	1.50
04/15/24	PG Embry	Revise draft complaint (0.3); research material adverse change issues (0.3); research disclosure issues (0.6); call with litigation team regarding research and potential causes of action (0.8); call with E. Gordon on potential causes of action (0.2); research equitable causes of action (2.1); call with litigation team and W. Curtin on litigation issues and draft complaint (0.9)	5.20
04/16/24	EE Gordon	Meet with J Muenz, C Fleming, and P Embry to discuss our potential Complaint	0.50
04/16/24	J Muenz	Call with J. Kuster re complaint against Innovatus	0.40
04/16/24	J Muenz	Draft complaint against Innovatus and related research	6.30
04/16/24	J Muenz	Call with C. Fleming re background facts for complaint against Innovatus	0.50
04/16/24	C Fleming	Review timeline and event log with respect to Innovatus and PIPE financing matters in anticipation of potential claims against Innovatus	0.50
04/16/24	C Fleming	Prepare for (.2) and attend (.5) call with litigation team re potential claims against Innovatus	0.70
04/16/24	JJ Kuster	Review potential claims against Innovatus and research issues (.5); telephone call with Sidley team regarding same (.5); review cases for same (1.0)	2.00
04/16/24	PG Embry	Research potential causes of action	0.90

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/16/24	PG Embry	Communicate with C. Fleming and litigation team on litigation issues	0.50
04/17/24	EE Gordon	Research potential causes of action	0.30
04/17/24	WE Curtin	Analyze draft lender complaint	0.90
04/17/24	EE Gordon	Revise draft Complaint	1.60
04/17/24	EE Gordon	Review Eiger's FY2021 10K in preparation of draft complaint	1.70
04/17/24	J Muenz	Revise complaint against Innovatus and related correspondence	4.80
04/17/24	J Muenz	Correspond with J. Kuster re Eiger complaint	0.40
04/17/24	C Fleming	Analyze potential Innovatus claims	0.30
04/17/24	JJ Kuster	Review draft complaint against Innovatus and emails w/J. Muenz regarding same	1.00
04/17/24	PG Embry	Revise draft complaint	1.20
04/18/24	EE Gordon	Research potential causes of action related to prepetition conduct	3.20
04/18/24	WE Curtin	Analyze and comment on revised draft lender complaint	0.60
04/18/24	SB Brody	Telephone call with third party re document request follow up	1.00
04/18/24	TK Owolabi	Prepare for (.4) and participate (.5) in videoconference with C. Fleming, S. Abreu and B. Zhuang re: Zokinvy IP issues	0.90
04/18/24	J Muenz	Call with J. Vollins and D. Apelian re draft complaint	0.50
04/18/24	J Muenz	Revise draft complaint against Innovatus and related correspondence	4.50
04/18/24	TR Califano	Call with client regarding adversary complaint (.5); review of adversary complaint (.5)	1.00
04/18/24	C Fleming	Revise draft complaint against lender	1.70
04/18/24	C Fleming	Call with client re potential claims against Innovatus	0.50
04/18/24	JJ Kuster	Review draft complaint (1.2); and correspond with J. Muenz regarding same (.3)	1.50
04/19/24	J Muenz	Analyze potential causes of action against Innovatus	0.50
04/19/24	J Muenz	Revise complaint against Innovatus and related correspondence	1.00
04/20/24	TK Owolabi	Review agreements that will be assigned to Sentyt for material issues	0.40
04/20/24	TK Owolabi	Draft Sentyt Side Letter re: use of Zokinvy for potential buyer in HDV field	1.50
04/21/24	TK Owolabi	Assess agreements that will be assigned to Sentyt for material IP issues	4.20
04/22/24	TK Owolabi	Review additional assigned Zokinvy agreements and assess for material issues	1.40
04/23/24	J Muenz	Draft document requests and testimony topics re Rule 2004 motion	1.50
04/23/24	J Muenz	Draft Rule 2004 motion re Innovatus	3.50
04/23/24	TR Califano	Call with Sidley Team re: 2004 proceeding	0.50
04/24/24	PG Embry	Draft proposed order to 2004 motion and revise motion and subpoena (1.0); revise Deloitte retention application (0.2); assist with sale related issues (0.1)	1.30
04/24/24	J Muenz	Revise Rule 2004 motion re Innovatus	0.80
04/24/24	C Fleming	Call with client re potential complaint against Innovatus	0.50
04/24/24	AG Wallace	Communicate with Sidley, company re 2004 request (.8); analyze materials re same (.9)	1.70

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/24/24	TR Califano	Correspond re: claim issues investigation (.6); revision to 2004 motion and exhibits (1.5); call with Sentyln re: Merck issues (.6); call with Merck counsel re: motion (.6); conference call with N. Elner re: motion and order (.4)	3.70
04/25/24	PG Embry	Draft motion to seal (1.5); correspond with N. Elner on 2004 motion issues and local rules (0.2); revise 2004 motion (0.3); assist with 2004 motion related issues (0.1)	2.10
04/25/24	J Muenz	Revise Rule 2004 motion and ancillary papers	1.50
04/25/24	JJ Kuster	Review Rule 2004 subpoena and motion	1.00
04/25/24	C Fleming	Review 2004 motion	0.80
04/25/24	S Abreu	Analyze changes to order and motion re: Merck License (4.0); draft changes to Side Letter (.4)	4.40
04/25/24	TR Califano	Telephone conference call with W. Curtin re: 2004 (.3); revision to Merck motion (1.5); revision to Merck order (.5); conference call with Goodwin re: Lonafarnib (.5); telephone conference call with E. Young re: discovery (.4); call with D. Apelian, T. Dietz and J. Vollins (.6); review of board duty research (.8); correspond with Innovatus, PRF and Sentyln counsel (.5); conference call with team re: plan, 2004 and Merck motion (1.0)	6.10
04/25/24	AG Wallace	Communicate with Sidley team re 2004 request (1.2); analyze materials re same (.9)	2.10
04/26/24	P Santos	Correspondence with P. Embry re diligence search (.3); review research results re same (.3)	0.60
04/26/24	MN Alsip	Litigation search for cases between Merck and Sentyln or Merck and Zydus.	0.50
04/26/24	J Muenz	Correspondence re Rule 2004 requests	0.50
04/26/24	S Abreu	Analyze and draft changes to order and motion re: Merck License	2.40
04/26/24	PG Embry	Analyze issues related to potential 2004 motion (0.9); resolve issues related to sealing motion (0.3)	1.20
04/29/24	J Muenz	Revise Rule 2004 motion	1.50
04/29/24	PG Embry	Draft emergency notice of hearing on 2004 motion and prep for filing (0.2); assist with issues related to 2004 motion (0.5); finalize 2004 Motion and exhibits for filing (0.4); assist with filing of emergency relief motions and issues related to service (0.8); draft notice of hearing on sealing motion and assist with filing (0.8)	2.70
04/29/24	WE Curtin	Apelian deposition prep	1.10
		<b>Task Subtotal</b>	<b>\$202,087.00</b>
			<b>150.60</b>
<b>016 Meetings and Communications with Creditors</b>			
04/04/24	A Rahie	Correspondence with KCC team re notice of commencement (0.1); confer with A. Wallace re publication notices (0.1)	0.20
04/04/24	JA Landreth	Revise creditor communications materials	0.50
04/04/24	AG Wallace	Revise creditor/stakeholder FAQs (.8); correspond with Sidley team re same (.4)	1.20
04/05/24	PG Embry	Assist with creditor outreach and related issues	0.40
04/05/24	VA Courtney	Attend standing call with advisors to discuss workstreams	0.20

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Date	Name	Narrative	Hours
04/06/24	A Rahie	Correspondence to A. Wallace re Notice of Commencement (0.5)	0.50
04/08/24	A Rahie	Correspondence with KCC team re notice of commencement (0.3); correspondence with A. Wallace re same (0.2); revise notice of commencement for service (0.3)	0.80
04/09/24	A Rahie	Review publication notices per first day motions	0.20
04/26/24	PG Embry	Draft response to creditor	0.30
04/26/24	AG Wallace	Telephone conference with Innovatus, Sidley, A&M, SSG re status, next steps	0.80
04/29/24	PG Embry	Draft reply to creditor	0.10
<b>Task Subtotal</b>			<b>\$5,446.50</b>
<b>018 Meetings and Communications with Client</b>			<b>5.20</b>
04/05/24	WE Curtin	Call with client regarding Merck (.4) prepare for same (.3)	0.70
04/24/24	TR Califano	Call with D. Apelian re: venue discovery	0.50
<b>Task Subtotal</b>			<b>\$2,005.00</b>
<b>019 Non-Working Travel</b>			<b>1.20</b>
04/01/24	WE Curtin	Travel to Dallas for first day hearing	4.80
04/01/24	TR Califano	Travel to Dallas for hearings	3.50
04/01/24	AG Wallace	Travel from New York, NY to Dallas, TX for first day hearing	4.50
04/03/24	TR Califano	Travel to NY from DFW	3.50
04/04/24	WE Curtin	Travel from Dallas for first day hearing	5.70
04/04/24	VA Courtney	Travel from Dallas to Houston	2.50
04/04/24	AG Wallace	Travel from Dallas, Texas to New York, NY	5.30
04/16/24	C McManus	Travel from Dallas to New York for auction	5.00
04/18/24	C McManus	Travel home from New York City for auction	2.00
04/21/24	WE Curtin	Travel to Dallas for sale and cash collateral hearings.	1.90
04/22/24	JA Landreth	Travel from New York, NY to Dallas, TX for sale hearing	4.00
04/22/24	VA Courtney	Travel to Dallas from Houston	1.00
04/22/24	AG Wallace	Travel from South Carolina to Dallas, Texas for hearing	4.70
04/23/24	AG Wallace	Travel from Dallas, Texas to South Carolina following hearing	4.50
04/24/24	WE Curtin	Travel from Dallas to New York for final cash collateral and sale hearing	4.10
04/24/24	JA Landreth	Travel from Dallas office to NYC	5.00
04/24/24	VA Courtney	Travel from Dallas to Houston	0.80
<b>Task Subtotal</b>			<b>\$82,106.00</b>
<b>022 Tax Issues</b>			<b>62.80</b>
04/09/24	D Rakowski	Review correspondence from Sidley Team re: taxing authority inquiry	0.40
04/10/24	D Rakowski	Review correspondence from Sidley Team re: taxing authority inquiry	0.30
<b>Task Subtotal</b>			<b>\$532.00</b>
<b>023 U.S. Trustee Issues and Reporting</b>			<b>0.70</b>

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/11/24	PG Embry	Assist with UST related objection issues (0.2); research venue related issues (1.9); meet with N. Elner regarding UST motion (0.3)	2.40
04/11/24	R Rabinowitz	Research re venue	4.20
04/11/24	WE Curtin	Call with UST regarding venue (.4); calls with Sidley team regarding same (.5); analyze issues and research related to same (.8)	1.70
04/11/24	AG Wallace	Correspond with Sidley team re UST and venue (.4); telephone conference with UST re same (.6); prepare for same (.2); telephone conference with Sidley team re same (.2)	1.40
04/12/24	PG Embry	Research venue issues (1.2); resolve matrix related issues (0.3)	1.50
04/13/24	WE Curtin	Analyze UST venue motion (.4); outline objection to same (.7)	1.10
04/15/24	R Rabinowitz	Call with A. Wallace, N. Elner, P. Embry, C. McManus, V. Courtney re venue issues	0.50
04/15/24	C McManus	Telephone call with Sidley team regarding venue response	0.40
04/15/24	WE Curtin	Correspond with Sidley team regarding venue motion	0.50
04/15/24	AG Wallace	Correspond with Sidley team re UST venue motion (.3); analyze strategy re same (.1)	0.40
04/15/24	VA Courtney	Call to discuss venue motion (.5); research objections to motions to transfer venue (1)	1.50
04/15/24	PG Embry	Call A. Wallace, N. Elner, C. McManus, R. Rabinowitz, and V. Courtney on venue issues (0.4); research venue issues (0.2)	0.60
04/16/24	PG Embry	Research venue related issues	0.40
04/17/24	WE Curtin	Call with UST regarding venue motion (.3); prepare for same (.2)	0.50
04/17/24	VA Courtney	Research precedent for the venue objection (1); research statutes and case law re: venue objection (6.2); draft objection to the venue motion (1.3)	8.50
04/17/24	PG Embry	Research venue issues	1.20
04/18/24	TR Califano	Review of venue response	1.90
04/19/24	VA Courtney	Research cases re: venue transfer	2.70
04/19/24	VA Courtney	Call with T. Califano to discuss venue motion	0.20
04/19/24	TR Califano	Call with Innovatus counsel (.5); emails with R. Jones (.4); call with V. Courtney re: venue issues (.2); review of email re: order changes (.1)	1.20
04/20/24	TR Califano	Review of venue cases	0.80
04/20/24	VA Courtney	Locate venue hearing transcript from Sorrento case	0.90
04/21/24	VA Courtney	Draft objection to the venue motion	0.80
04/22/24	VA Courtney	Draft objection to the venue motion	4.20
04/23/24	WE Curtin	Call with T. Califano regarding venue motion	0.30
04/23/24	VA Courtney	Revise objection to venue motion (2.0); call with T. Califano to discuss venue objection (0.1)	2.10
04/23/24	JA Landreth	Revise sale order to add venue language re UST comments (0.3), correspond with interested parties re same (0.2)	0.50
04/23/24	TR Califano	Review of venue cases (1.2); review and revise memo re: venue (.5)	1.70
04/24/24	VA Courtney	Research case law re: venue in bankruptcy (4); revise objection to the venue motion (3)	7.00

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/24/24	TR Califano	Preparation of venue response outline	0.60
04/25/24	TR Califano	Review of venue motion	1.10
04/25/24	AG Wallace	Revise venue reply (.9); correspond with Sidley team re same (.4)	1.30
04/26/24	VA Courtney	Incorporate comments from T. Califano into the objection to the venue motion (2.8)	2.80
04/26/24	TR Califano	Revision to venue response	1.50
04/27/24	AG Wallace	Correspond with Sidley re initial debtor interview (.4); analyze materials re same (.3)	0.70
04/27/24	TR Califano	Revise venue response	0.60
04/29/24	VA Courtney	Review and incorporate comments from T. Califano re: venue objection (.2); research cases re: venue for foreign debtors (.9); revise venue motion re: foreign debtors (.7); review local rules in the Northern District of Texas and conform venue response (0.8)	2.60
04/29/24	WE Curtin	Revise venue objection	0.40
04/30/24	WE Curtin	Review venue document production (.6); revise venue objection (.8)	1.40
04/30/24	VA Courtney	Research cases re: 28 U.S.C. § 1406 (.4); research Robertshaw proceedings and pleadings re: venue (.5); revise venue response to incorporate statutory argument (1.6); draft outline of venue response to circulate to company (1.2)	3.60
04/30/24	TR Califano	Review of venue cases (1.1); prepare venue response outline (.6); review of order (.4)	2.10
04/30/24	AG Wallace	Correspond with Sidley, A&M re debtor interview (.4); attend initial debtor interview and prepare for same (1.1)	1.50
<b>Task Subtotal</b>			<b>\$82,066.00</b>
			<b>71.30</b>
<b>024 Nasdaq/OTC/SEC Reporting Matters</b>			
04/01/24	TN Todd	Review 10.1 exhibit for filing (.7); review 8-K proof for filing (.3); review 12b-25 proof for filing (.4)	1.40
04/01/24	B Zhuang	Prepare bankruptcy related SEC filings	2.10
04/02/24	B Zhuang	Prepare Form 8-K on delisting and director resignation	0.40
04/03/24	B Zhuang	Prepare Form 8-K	0.50
04/03/24	TN Todd	Review 8-K proof for filing	0.30
04/04/24	C Fleming	Review Form 10-K disclosures based on recent developments	2.20
04/05/24	C Fleming	Review Form 10-K (1.0); calls with KPMG and Eiger re Form 10-K matters (0.8); further revisions to Form 10-K (0.5)	2.30
04/07/24	C Fleming	Review revised draft of Form 10-K	1.50
04/17/24	TN Todd	Search for precedent for 10-K/A	0.60
04/17/24	C Fleming	Call with client re Form 10-K/A filing and logistic requirements	0.50
04/17/24	C Fleming	Review Form 10-K/A drafting and executive compensation disclosure matters	1.50
04/17/24	EE Hunter	Conference call with J. Vollins, C. Fleming and B. Zhuang re 10-K/A filing re Part III disclosure; review FY2022 compensation workbooks	1.30
04/17/24	B Zhuang	Prepare Form 10-K/A	1.90

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/18/24	TN Todd	Draft 10-K amendment	1.20
04/18/24	C Fleming	Call with client re Form 10-K/A disclosure matters	0.40
04/18/24	B Zhuang	Prepare Form 8-K	1.80
04/18/24	B Zhuang	Prepare Form 10-K/A	0.30
04/18/24	C Rocha	Draft 8-K re winning bid announcement	1.80
04/19/24	TN Todd	Revise draft of 10-K/A with additional updates	1.10
04/19/24	C Fleming	Review Form 8-K for Zokinvy auction results	0.50
04/19/24	B Zhuang	Prepare Form 10-K/A	5.50
04/20/24	C Fleming	Review Form 10-K/A shell	2.50
04/20/24	P Garcia	Review NEO regulations and guidance in order to finalize NEOs for 10-KA	0.80
04/20/24	B Zhuang	Prepare Form 10-K/A	0.30
04/21/24	C Perry	Respond to NEO question from E. Hunter	0.10
04/21/24	EE Hunter	Review SRC disclosure rules re NEO determination for 10-K/A	0.20
04/21/24	B Zhuang	Prepare Form 10-K/A	2.70
04/22/24	C Fleming	Comment on updated draft of Form 10-K/A	1.70
04/22/24	EE Hunter	Review draft compensation worksheet and proposed NEO group for Eiger confirmation	0.20
04/22/24	B Zhuang	Prepare Form 10-K/A	1.50
04/24/24	W Chao	Confer with T. Berninzoni re: creation of Relativity review platform	0.20
04/24/24	TN Todd	Revise draft of 10-K amendment	0.90
04/24/24	C Fleming	Review Form 10-K/A filing matters	0.50
04/24/24	EE Hunter	Review draft 10-K/A	0.20
04/24/24	B Zhuang	Prepare Form 10-K/A	0.90
04/25/24	TN Todd	Revise draft of 10-K amendment for additional updates	2.40
04/25/24	B Zhuang	Prepare Form 10-K/A	4.80
04/26/24	TN Todd	Update draft of 10-K amendment (1.2); research information re: meetings for 10-K amendment (.5); draft certificates (.5); review spreadsheet of officer and director information (1.0)	3.20
04/26/24	W Chao	Review clinical study DSMC materials re: identification of emails and domains for document search	1.00
04/26/24	C Perry	Respond on NEO questions from B. Zhuang	0.40
04/26/24	C Fleming	Review Form 8-K for CFO resignation	0.40
04/26/24	EE Hunter	Review draft 10-K/A and Company worksheet re NEO compensation tables	3.90
04/26/24	B Zhuang	Prepare Form 10-K/A	6.30
04/26/24	B Zhuang	Prepare officer certificates to Form 10-K/A	0.30
04/27/24	B Zhuang	Draft Form 10-K/A	0.40
04/27/24	B Zhuang	Draft Form 10-K/A	3.70
04/28/24	EE Hunter	Review draft 10-K/A and exhibit index re same (1.0); review precedent proxy disclosure re director attendance at board and committee meetings (.6)	1.60

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
04/28/24	B Zhuang	Draft Form 10-K/A	4.20
04/28/24	C Perry	Respond to bonus questions from P. Garcia	0.10
04/28/24	C Fleming	Revise Form 10-K/A, including review, analysis and revisions to executive compensation disclosure	2.50
04/29/24	EE Hunter	Finalize 10-K/A filing	0.40
04/29/24	W Chao	Confer with S. Brody and T. Berninzoni re: preparation of first production of documents	0.30
04/29/24	TN Todd	Draft resignation 8-K	0.80
04/29/24	TN Todd	Review proofs of 10-K amendment filing (1.7); coordinate filing with company (.4)	2.10
04/29/24	C Fleming	Review updated draft of Form 10-K/A	1.50
04/29/24	B Zhuang	Prepare Form 10-K/A	1.10
<b>Task Subtotal</b>			<b>\$105,524.00</b>
<b>Total Hours for all Tasks</b>			<b>83.20</b>
			<b>1,626.40</b>

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## TASK DETAIL

Date	Name	Narrative	Hours
<b>001 Asset Disposition</b>			
05/01/24	AG Wallice	Correspond with Sidley, Pillsbury re closing matters (1.4); analyze materials re same (.8); correspond with Sidley re Merck matters (.9); telephone conference with Sidley re same (.5); correspond with Sidley re same (.7)	4.30
05/01/24	TK Owolabi	Prepare for videoconference with opposing counsel re: Eiger-Sentynl closing	1.10
05/01/24	TK Owolabi	Attention to Eiger-Sentynl assigned contract list	0.40
05/01/24	TK Owolabi	Draft Avexitide APA	2.60
05/01/24	B Zhuang	Prepare closing documents for Zokinvy sale (3.7); telephone conference with Sidley team re closing (.5)	4.20
05/01/24	TK Owolabi	Videoconference re: Eiger-Sentynl closing	0.50
05/01/24	C Fleming	Review of closing items for Zokinvy sale transaction	3.50
05/01/24	S Abreu	Draft changes to Side Letter and Sublicense (3.5); attend teleconferences with opposing counsel (.3); analysis of closing transaction (3.0)	6.80
05/01/24	S Iams	Analyze precedent NDA transfer letters (.5); attend teleconference re closing checklist (.5); draft buyer NDA transfer letter (1.3); draft seller NDA transfer letter (1.5)	3.80
05/01/24	TK Owolabi	Prepare closing checklist (.3); address outstanding items in APA and ancillary agreements (1.9); correspond internally and externally re closing workstreams (.4)	2.60
05/01/24	C Fleming	Comment on Zokinvy sale transaction press release	0.80
05/01/24	JA Landreth	Revise supplemental sale order (.7); correspond with W. Curtin and A. Wallice re same (.2); revise to include redacted information re same (.3).	1.20
05/01/24	C McManus	Analyze sale issues (1.0); telephone call with Sidley team regarding sale closing (.5)	1.50
05/01/24	TN Todd	Participate in meeting re: Sentynl closing with S. Abreu, A. Wallice, C. Fleming, B. Zhuang, S. Iams, T. Owolabi	0.50
05/01/24	C Rocha	Internal call with C. Fleming re coordination for Eiger- Sentynl transaction closing (.1); correspond with Sidley team re closing tasks (.2); diligence contracts and correspond with client re missing documents (0.5); telephone conference with Sidley re Sentynl closing (.5).	1.30
05/01/24	WE Curtin	Calls with J. Morse regarding sale issues (.5); calls with P. Nelligan regarding same (.8); correspond with client and Sidley teams regarding sale issues (.7); review and revise various transaction documents (.9); closing call with Sentynl team (.5); calls with M. Baxter regarding closing (.3); correspond with Merck and Sentynl teams regarding closing issues (.8); conference with T. Califano regarding sale and Merck issues (.4); revise supplemental sale order (.3); conferences with A. Wallice regarding sale issues (.4).	5.60
05/01/24	VA Courtney	Prepare filing version of Zokinvy supply motion (.8); draft notice of hearing re: supply motion (.3); Call with P. Santos re: filing supply motion and notice (0.3); File Zokinvy supply motion and notice of hearing (0.5)	1.90
05/02/24	B Zhuang	Prepare closing documents for Zokinvy sale and transaction documents for Avexitide	5.70

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/02/24	WE Curtin	Closing call with Sentynl teams regarding side letter (.7); prepare for same (.3); analyze and comment on final transaction documentation (1.1); attention to various closing issues (1.3); call with J. Morse regarding sale issues (.3); correspond with client and Sidley teams regarding sale issues (.5); call with M. Baxter regarding same (.2); conferences with T. Califano regarding closing issues (.7).	5.10
05/02/24	S Iams	Draft HDV asset purchase agreement and sublicense	2.10
05/02/24	C McManus	Telephone call with A&M and Company regarding vendors (.6); correspond with Sidley team re sale, cure matters (0.5)	1.10
05/02/24	JG Fonteyne	Review, revise NDA transfer letters for Eiger and Sentynl for submission to FDA	2.20
05/02/24	S Abreu	Draft Zokinvy transactional documents (3.4); draft asset purchase agreements and ancillary agreements for other Eiger assets (3.0)	6.40
05/02/24	AG Wallace	Correspond, telephone conferences with Sidley, A&M, SSG, company, Pillsbury re sale closing (2.8); revise materials re same (3.1); telephone conference with contract counterparty re assumption (.4); correspond with company, A&M, Pillsbury re same (.4); correspond with UST re document production (.2); analyze materials re same (.8).	7.70
05/02/24	TN Todd	Research information re asset purchase agreement, license agreement	0.60
05/02/24	JA Landreth	Finalize supplemental sale order (.7); circulate and incorporate comments from external parties re same (.8)	1.50
05/02/24	E Marden	Review, analyze IND transfer letters	0.50
05/02/24	TK Owolabi	Attend videoconference re: closing checklist call	0.70
05/02/24	TK Owolabi	Update closing checklist (.6); address outstanding items in APA and ancillary agreements (2.1); correspond internally and externally (.2); prepare documents for execution (.1); and coordinate other closing workstreams (.5)	3.50
05/02/24	TK Owolabi	Review BMS license agreement and asses for material IP issues that may impact sale of Avexitide	1.50
05/02/24	TK Owolabi	Draft Zokinvy HDV APA	0.40
05/02/24	C Fleming	Communicate with deal team re Avexitide asset purchase agreement	0.70
05/02/24	C Fleming	Coordination with Sentynl re Zokinvy transaction press release timing and content	0.50
05/02/24	C Fleming	Analysis of BMS license agreement and asset purchase agreement for lambda asset	1.20
05/02/24	C Fleming	Coordinate with buyer re regulatory transfers	1.50
05/03/24	VA Courtney	Prepare notice of withdrawal	0.20
05/03/24	B Zhuang	Prepare sale and transaction documents for remaining assets	4.70
05/03/24	C McManus	Prepare designated contracts list (.8); correspond with team re sale closing, designated contracts (.3)	1.10
05/03/24	JG Fonteyne	Analysis of FDA regulations	0.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/03/24	JA Landreth	Correspond with A. Wallace re notice of closing of sale transaction (.2); draft notice of closing of sale transaction (1.3); revise same (.4), correspond with external parties re same (.4); revise based on comments from external parties re same (.2); coordinate re uploading of redacted supplemental sale order (.5)	3.00
05/03/24	E Marden	Research FDA position re transfer date and notification	1.80
05/03/24	E Marden	Review information on submission of IND transfer on request from C Fleming (.4); confer with J Fonteyne re same (.2); review findings (.2)	0.80
05/03/24	S Iams	Draft HDV asset purchase agreement and sublicense	0.80
05/03/24	TK Owolabi	Attend videoconference re: closing	0.50
05/03/24	TK Owolabi	Attend videoconference re: funds flow and wiring instructions confirmation	0.50
05/03/24	TK Owolabi	Revise Zokinvy HDV APA and sublicense agreement	0.60
05/03/24	TK Owolabi	Update closing checklist (.1); address outstanding items in APA and ancillary agreements (.8); correspond internally and externally (.4); prepare documents for execution, and coordinate other closing workstreams (.5)	1.80
05/03/24	WE Curtin	Prepare for and attend Innovatus update call.	0.40
05/03/24	WE Curtin	Prepare for and attend closing calls with all parties (1.1); calls with J. Morse re sale issues (.6); correspond with client and Sidley teams re sale issues (.5); call with M. Baxter re closing (.2); correspond with Merck and Sentnyl teams re closing issues (1.3); call with T. Califano re sale issues (.3); calls with A. Wallace re sale issues (.4); analysis of FDA registration issue (.8).	5.20
05/03/24	AG Wallace	Telephone conference with Innovatus and counsel re sale process status (.6); correspond with same re same (.1).	0.70
05/03/24	AG Wallace	Correspond, telephone conferences with Sidley, Pillsbury, A&M re sale closing (3.7); attend closing calls with Sidley, Pillsbury, A&M (.8); correspond with Sidley, Eiger re closing (.9); revise materials re notice of closing (.3); correspond with contract counterparties, Pillsbury re same (.2)	5.90
05/03/24	TR Califano	Call with K. Jarashow re sale process (.3); telephone conference call with counsel for Innovatus re sale process (.3); emails re: closing (.3)	0.90
05/03/24	S Abreu	Prepare for (.3) and attend (.7) teleconferences with opposing counsel regarding Zokinvy transaction; draft Zokinvy transactional documents (3.0); close Zokinvy transaction (.8)	4.80
05/03/24	C Fleming	Analysis of Zokinvy closing matters	4.50
05/04/24	B Zhuang	Prepare sale and transaction documents for remaining assets	5.20
05/04/24	JA Landreth	Correspond with C. McManus re filing of notice of sale closing	0.30
05/04/24	AG Wallace	Correspond with Sidley re closing process	0.30
05/04/24	C Fleming	Analysis of post-closing matters, including regulatory submissions	0.50
05/06/24	B Zhuang	Prepare sale and transaction documents for remaining assets	3.50
05/06/24	JA Landreth	Correspond with external parties re supplemental sale order (.2), coordinate with Sidley team re uploading of sale order re same (.2); diligence call with interested purchaser (.9), correspond with SSG team re same (.2)	1.50
05/06/24	TK Owolabi	Attend IP diligence call re: Avexitide and address post-meeting follow-up's	1.50
05/06/24	TK Owolabi	Teleconference with S. Abreu re: Eiger IP assets	0.70
05/06/24	TK Owolabi	Review material IP agreements in VDR related to Avexitide asset	2.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/06/24	S Abreu	Draft lonafarnib HDV transactional agreements	3.80
05/06/24	AG Wallace	Telephone conferences, correspond with Sidley team re remaining asset sale process (1.7); telephone conference with Sidley, SSG, A&M, company re sale process (.4)	2.10
05/06/24	WE Curtin	Call with J. Morse re sale issues (.4); correspond with client, SSG and Sidley teams re sale issues (.6); correspond with T. Califano re sale issues (.2); analyze APAs for next round of sales (.8); correspond with Sidley team re same (.3)	2.30
05/06/24	C Fleming	Call with Eiger and SSG teams re sale processes	0.50
05/06/24	C Fleming	Revise Zokinvy sale closing Form 8-K	0.50
05/06/24	C Rocha	Draft 8-K announcing the closing of the Zokinvy transaction	1.00
05/06/24	TR Califano	Conference call with Innovatus counsel re: settlement	0.50
05/07/24	S Iams	Draft peginterferon lambda asset purchase agreement	2.10
05/07/24	TK Owolabi	Review IP-related documents in VDR (1.3) and prepare ancillary deal documents (.7)	2.00
05/07/24	JA Landreth	Correspond with KCC re bidder deposit refund	0.20
05/07/24	S Abreu	Draft Avexitide related transactional documents (2.8); draft Eiger lonafarnib-HDV transaction documents (1.0)	3.80
05/07/24	B Zhuang	Prepare sale and transaction documents for remaining assets	5.80
05/07/24	C Rocha	Coordinate process and EDGAR preparation for filing of the Form 8-K for Zokinvy transaction closing with DFIN	0.30
05/08/24	TK Owolabi	Review IP-related documents in VDR and prepare ancillary deal documents	1.50
05/08/24	WE Curtin	Review APAs for next round of sales (.5); review correspondence regarding same (.3)	0.80
05/08/24	S Abreu	Draft APA for Peginterferon Lambda	2.90
05/08/24	B Zhuang	Prepare sale and transaction documents for remaining assets	0.50
05/08/24	C Rocha	Circulate 8-K proofs from DFIN to E. Hunter and C. Fleming for review (.5); internal sync with E. Hunter to review proofs and next steps for filing (.2); correspond with D. Apelian and J. Vollins re 8-K (.6); coordinate filing 8-K with DFIN and circulate proof of filing (.2)	1.50
05/09/24	B Zhuang	Prepare sale and transaction documents for remaining assets	3.20
05/09/24	WE Curtin	Call with client re sale options (.6); comment on APAs for next round of sales (.7); correspond with Sidley team and clients re sale (.5); call with T. Califano re sale options (.3)	2.10
05/09/24	TR Califano	Respond to B. O'Neill email re sale options (.4); conference call with W. Curtin and A. Wallace re sale options (.5); conference call with D. Apelian and J. Vollins re sale options (1.0)	1.90
05/10/24	B Zhuang	Prepare sale and transaction documents for remaining assets	2.20
05/10/24	WE Curtin	Call with S. Victor re sale issues (.4); correspond with Sidley team and clients re sale (.4); call with T. Califano re sale options (.4)	1.20
05/10/24	C McManus	Analyze APA and bidding procedures	1.80
05/13/24	B Zhuang	Prepare sale and transaction documents for remaining assets	1.20

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Date	Name	Narrative	Hours
05/13/24	AG Wallice	Telephone conference with SSG, A&M, Sidley, Eiger re sale process (.5); analyze materials re same (.2); correspond with Sidley re NDAs (.4); analyze materials re same (.2); telephone conferences, correspond with Sidley, Eiger re lonafarnib (HDV) sale (.7); analyze BMS license re same (.4); draft materials re same (.3).	2.70
05/13/24	WE Curtin	Call with J. Morse re post-closing issues (.3); correspond with client, SSG and Sidley teams re sale issues (.4); correspond with T. Califano re sale issues (.3); correspond with Sidley team re same (.3); attention to Lonafarnib form APA (.6)	1.90
05/13/24	TR Califano	Telephone conference call with A. Wallice re: BMS (.3); revise letter to BMS (.6); call with company, Sidley team re next steps (1.0)	1.90
05/13/24	TK Owolabi	Analysis of Ionafarnib HDV APA, Sublicense and Side Letter (.9); analysis of UPENN and Stanford consent process (.4)	1.30
05/13/24	C Fleming	Call with Eiger and A&M re exit options	1.00
05/13/24	C Fleming	Call with SSG and Eiger teams re asset sale matters	0.50
05/14/24	TR Califano	Call re surviving company structures (.6); review of BMS license (.5)	1.10
05/14/24	WE Curtin	Calls with J. Morse re post-closing issues (.6); correspond with client, SSG and Sidley teams re sale issues (.4); conference with T. Califano re sale issues (.3); call with S. Victor re same (.3); attention to stalking horse time line (.4)	2.00
05/14/24	C Fleming	Research re potential acquiror of certain assets	0.50
05/14/24	PG Embry	Draft stipulation (0.1); assist with OCP issues and communications (0.7)	0.80
05/15/24	AG Wallice	Correspond with Sidley, Eiger re BMS license (.2); analyze CHOP license (.2).	0.40
05/15/24	TK Owolabi	Analyze Merck license, sublicense and side letter	1.70
05/16/24	B Zhuang	Prepare sale and transaction documents for remaining assets	0.50
05/16/24	AG Wallice	Correspond with Eiger, Sidley re BMS (.3); telephone conference with same re lambda (.4); correspond with Sidley team re sale process (.4)	1.10
05/16/24	WE Curtin	Correspond with client, SSG and Sidley teams re sale issues (.4); correspond with Sentnyl team re sale issues (.4); call with T. Kohl re sales (.3)	1.10
05/16/24	TR Califano	Correspond with Innovatus (.5); correspond with Sidley team, advisors re: sale process (.5); call with client re next steps (1.0)	2.00
05/16/24	C Fleming	Analysis of confidential matters for asset sale and funding matters	0.50
05/17/24	WE Curtin	Correspond with client, lender SSG and Sidley teams regarding sale issues (.7); correspond with Sentnyl team regarding sale issues (.2); call with T. Califano regarding sales (.3); call with P. Springer regarding Avexitide (.4)	1.60
05/17/24	AG Wallice	Telephone conferences, correspond with Sidley, A&M, KCC, Eiger re cure notices, sale process (.7); analyze bid procedures (.3); correspond with Innovatus re sale process (.3)	1.30
05/17/24	TK Owolabi	Review revised trademark schedule and Japanese trademark notarization task	0.50
05/17/24	C McManus	Telephone call with Company regarding cure list	0.30
05/20/24	JA Landreth	Attend sale process call with advisors and management	0.20
05/20/24	TK Owolabi	Draft Avexitide asset purchase agreement, ancillaries, schedules	1.30

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/20/24	C McManus	Telephone call with Company and SSG regarding sale process (.3); correspondence regarding sale and cure amounts (.5)	0.80
05/20/24	C McManus	Analyze APA for contract issues (1.4); correspond with Sidley team re same (0.2)	1.60
05/20/24	AG Wallice	Telephone conference with SSG, A&M, Eiger, Sidley re sale process (.5); correspond with Sidley team re same (.3); review, analyze sale proposal (.2); correspond, telephone conferences with A&M, Pillsbury, Eiger re Zokinvy sale transaction (.6); analyze materials re same (.5)	2.10
05/20/24	WE Curtin	Call with J. Morse regarding post-closing issues (.4); correspond with client, SSG and Sidley teams regarding sale issues (.5); conference with T. Califano regarding sale issues (.3)	1.20
05/20/24	B Zhuang	Prepare sale and transaction documents for remaining assets	1.20
05/20/24	C Fleming	Correspond with Sentynl counsel re post-closing matters for Zokinvy transaction (.5); attend to Avexitide APA and bid (.4)	0.90
05/21/24	AG Wallice	Correspond with Sidley, SSG re sale process (.4); analyze Avexitide proposal (.7)	1.10
05/21/24	WE Curtin	Call with client, SSG and Sidley teams regarding sale issues (.4); correspond with advisors, Sidley, interested parties re same (.3); conference with T. Califano regarding sale issues (.4); initial analysis of Avexitide APA mark-up (1.0)	2.10
05/21/24	C Fleming	Meet with advisor team re Avexitide offer and asset purchase agreement	1.00
05/21/24	JA Landreth	Correspond with Sidley team re remaining assets sale timeline and upcoming hearing dates	0.30
05/22/24	WE Curtin	Correspond with client, SSG and Sidley teams regarding sale issues (.3); conference with T. Califano regarding sale issues (.3); analyze two Avexitide stalking horse proposals (1.2)	1.80
05/22/24	AG Wallice	Correspond with Eiger, A&M, Sidley, Sentynl re vendor transition matters (.4); analyze materials re same (.3); analyze asset sale proposals (.3); correspond with Sidley team re same (.2)	1.20
05/23/24	TK Owolabi	Analyze Ionafarnib (HDV) side letter, sublicense, and original Merck License	1.00
05/23/24	AG Wallice	Correspond with company, A&M, Sidley, Sentynl re Zokinvy transition matters (.6); analyze materials re same (.3); correspond with Sidley team re remaining asset sale (.8); analyze materials re same (.4)	2.10
05/23/24	C McManus	Telephone call with Company and A&M regarding vendors, cure matters	0.50
05/23/24	TK Owolabi	Prepare Avexitide patent schedule to APA	0.40
05/24/24	WE Curtin	Correspond with client, lender, SSG and Sidley teams regarding sale issues (.8); call with P. Springer regarding Avexitide (.4)	1.20
05/24/24	AG Wallice	Correspond with Sidley team re remaining asset sales and interested party diligence matters	0.60
05/24/24	C McManus	Correspond re diligence requests (0.2); review diligence (0.3)	0.50
05/25/24	WE Curtin	Correspond with SSG and Sidley teams regarding sale issues	0.50
05/28/24	S Abreu	Analyze Amylyx draft of Avexitide asset purchase agreement; draft revisions to same	1.70

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/28/24	WE Curtin	Call with SSG team regarding sale issues (.3); associated correspondence with Sidley, interested parties, advisors (.3); conference with T. Califano regarding sale issues (.3); analyze Avexitide APA mark-up (.6)	1.50
05/28/24	C Fleming	Amylyx Avexitide asset purchase agreement review	0.80
05/28/24	JA Landreth	Correspond with Sidley team re remaining assets cure notice (0.3); correspond with advisors re same (0.3)	0.60
05/28/24	AG Wallice	Correspond with Sidley team, interested party re Avexitide bid (.2); correspond, telephone conferences with Sidley re same (.4); correspond with company re Zokinvy transition activities (.1); analyze materials re same (.2).	0.90
05/29/24	AG Wallice	Revise Avexitide APA (.6); correspond with Sidley team re same (.4); correspond with Sidley, SSG re sale process (.4)	1.40
05/29/24	S Abreu	Analyze and draft changes to Eiger-Amylyx Asset Purchase Agreement	5.30
05/29/24	WE Curtin	Call with S. Victor regarding sale issues (.4); correspond with Sidley team and client regarding same (.3); call with P. Springer regarding Spruce (.3).	1.00
05/29/24	B Zhuang	Review bidder comments on asset purchase agreement	0.80
05/29/24	C Fleming	Attend to Avexitide sale documentation and review of asset purchase agreement from potential stalking horse	2.80
05/29/24	AG Wallice	Correspond with Sidley team re interested party APA markup (.8); revise APA (1.6); correspond with Sidley re same (.3).	2.70
05/30/24	WE Curtin	Comment on Avexitide sale APA mark-up (.9); call with T. Califano regarding sale issues (.3); correspond with Sidley team and client regarding same (.6)	1.80
05/30/24	TK Owolabi	Revise Avexitide Asset Purchase Agreement	5.60
05/30/24	B Zhuang	Review bidder comments on asset purchase agreement	1.20
05/30/24	AG Wallice	Analyze Avexitide APA (.6); correspond with Sidley team re same (.3).	0.90
05/30/24	C Fleming	Attend to Amylyx markup of Avexitide APA	0.80
05/31/24	WE Curtin	Correspond with client, lender SSG and Sidley teams regarding sale issues (.6); call with P. Springer regarding Avexitide (.3); call with SSG team regarding sale (.3).	1.20
05/31/24	TK Owolabi	Revise Avexitide Asset Purchase Agreement	0.50
05/31/24	C McManus	Telephone call with Sidley team regarding sale and plan (0.2); correspondence regarding cure (0.4)	0.60
05/31/24	AG Wallice	Telephone conference with Sidley and SSG re Avexitide APA (.3); correspond with Sidley re same (.3); analyze Avexitide APA (.2); correspond with Pillsbury, A&M re Zokinvy-related vendors (.3); analyze materials re same (.4).	1.50
05/31/24	PG Embry	Meet with C. McManus, V. Courtney, and J. Landreth regarding plan and cure list	0.20
		<b>Task Subtotal</b>	<b>\$348,097.50</b>
			<b>268.00</b>
<b>002 Assumption/Rejection of Leases and Executory Contracts</b>			
05/02/24	JA Landreth	Correspond with A. Wallice re contract counterparty issues	0.30
05/06/24	JA Landreth	Correspond with A. Wallice re contract counterparty issues	0.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/07/24	JA Landreth	Review counterparty contracts and address assumption question (.3); correspond with A. Wallace re same (.1); correspond with contract counterparty re same (.2)	0.60
05/13/24	C McManus	Analyze contract transfer issues	0.40
05/17/24	JA Landreth	Attend call with company and advisors re contract assumption and assignment and cure costs	0.20
05/21/24	JA Landreth	Draft remaining assets assumption and assignment notice (1.3); correspond with Sidley team re same (.2)	1.50
<b>Task Subtotal</b>			<b>\$2,774.50</b>
<b>003 Avoidance Action Analysis</b>			
05/30/24	ST Advani	Review asset purchase agreement	0.30
05/31/24	ST Advani	Markup asset purchase agreement	1.50
<b>Task Subtotal</b>			<b>\$3,825.00</b>
<b>004 Bankruptcy Hearings and Court Matters</b>			
05/01/24	AG Wallace	Attend status conference (.5) and prepare for same (.2)	0.70
05/01/24	JA Landreth	Circulate hearing information (0.2); attend status conference (.5)	0.70
05/01/24	PG Embry	Attend status conference and sealing motion hearing	0.50
05/01/24	C McManus	Attend status hearing	0.40
05/01/24	N Elnor	Attend status conference on license agreement motion and sealing motion	0.40
05/01/24	WE Curtin	Prepare for and attend status conference with court on sale issues	1.30
05/01/24	VA Courtney	Attend status conference re: Merck motions	0.50
05/02/24	PG Embry	Revise hearing agenda (0.5); prepare exhibits for filing (0.6)	1.10
05/02/24	PG Embry	Assist with hearing prep logistics	0.20
05/06/24	PG Embry	Revise hearing agenda and assist with filing (0.6); assist with sale issues (0.2); research local rules issues (0.3); prep for hearing (1.4)	2.50
05/06/24	JA Landreth	Circulate hearing information to advisor and management teams	0.30
05/06/24	VA Courtney	Prepare for second day hearing	5.00
05/06/24	TR Califano	Meet with A&M and team for hearing	1.50
05/07/24	PG Embry	Attend hearing	2.90
05/07/24	C McManus	Attend Sale Hearing	1.00
05/07/24	WE Curtin	Attend hearing on venue motion and second day motions.	3.90
05/07/24	TR Califano	Prepare for venue argument (1.1); attendance in court on venue hearing (2.0)	3.10
05/07/24	AG Wallace	Attend hearing re venue, second day orders.	3.20
05/07/24	C Fleming	Attend partial hearing	1.50
05/07/24	VA Courtney	Prepare for second day hearing (2.8); attend second day hearing (4.5)	7.30
05/07/24	N Elnor	Attend bankruptcy court hearing	2.30
05/09/24	PG Embry	Assist with scheduling issues for omnibus hearings	0.20
05/09/24	P Santos	Process May 7 hearing transcript request (.2); correspondence with V. Courtney, Clerk re same (.3)	0.50

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/20/24	TR Califano	Call with K. Jarashow re sale process	0.30
05/24/24	JA Landreth	Correspond with management and advisors re calendar hearing logistics and matters going forward (.3); correspond with Sidley team re same (.1)	0.40
05/27/24	PG Embry	Assist with hearing logistics	0.10
05/28/24	C McManus	Correspondence regarding diligence requests	0.20
05/28/24	JA Landreth	Correspond with advisors and company re hearing timing and matters going forward	0.20
05/28/24	PG Embry	Resolve hearing logistics issues (0.8); finalize electronic appearances (0.3); create hearing binders (0.4)	1.50
05/29/24	AG Wallace	Telephonically attend 2004 hearing.	1.10
05/29/24	PG Embry	Attend hearing on 2004 examination	1.20
05/29/24	PG Embry	Resolve hearing logistics issues	0.90
05/29/24	WE Curtin	Hearing on 2004 motion.	2.10
05/29/24	J Muenz	Prepare for hearing on Rule 2004 discovery re Innovatus	2.50
05/29/24	J Muenz	Attend hearing on Rule 2004 discovery re Innovatus	2.50
05/29/24	C Fleming	Attend hearing	1.50
05/31/24	P Santos	Process transcript order form for May 1 an May 29 hearings (.5); correspondence with Clerk re same (.3)	0.80
<b>Task Subtotal</b>			<b>\$68,649.50</b>
			<b>56.30</b>
<b>005 Business Operations</b>			
05/02/24	VA Courtney	Attend call with A&M to discuss vendor payments	0.50
05/07/24	AG Wallace	Correspond with Sidley team re vendor communications (.3); analyze materials re same (.4).	0.70
05/07/24	A Rahie	Review insurance policies	0.10
05/08/24	AG Wallace	Telephone conferences with company, A&M re vendor matters (.8); analyze materials re same (.3).	1.10
05/09/24	AG Wallace	Analyze historical communications re vendor payment agreement (.6); correspond with Sidley, A&M, company re same (.4); correspond with vendor re same (.4); research re same (.5).	1.90
05/09/24	C McManus	Telephone call with Company and A&M re vendors	0.40
05/09/24	VA Courtney	Attend call to discuss vendors payments	0.40
05/10/24	AG Wallace	Telephone conferences, correspond with Sidley, A&M re vendor matters (.6); analyze materials re same (.4); research case law re same (.3).	1.30
05/10/24	VA Courtney	Respond to Aetna inquiry re: relationship	0.20
05/14/24	C McManus	Correspondence with Sidley team re vendors	0.20
05/14/24	AG Wallace	Telephone conference with A&M, Eiger re vendors, AP matters (.4); analyze materials re same (.2); analyze invoice reconciliation (.3); correspond with A&M ream re same (.1); correspond with vendor counsel re same (.2).	1.20
05/16/24	AG Wallace	Telephone conference with Eiger, A&M re business operations, AP matters (.7); telephone conferences, correspond with A&M re same (.4).	1.10
05/16/24	VA Courtney	Attend call to discuss vendor payments	0.70

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Date	Name	Narrative	Hours
05/17/24	AG Wallice	Correspond with A&M, Eiger re vendor communications, business operations (.3); analyze materials re same (.2).	0.50
05/20/24	AG Wallice	Correspond, telephone conferences with company, A&M re vendor communications (.4); analyze materials re same (.3).	0.70
05/21/24	C McManus	Telephone call with company regarding vendors (.5); analyze vendor questions (.2)	0.70
05/21/24	VA Courtney	Analyze scope of critical vendors order (.4)	0.40
05/23/24	VA Courtney	Attend call with A&M re: vendor payments	0.50
05/29/24	B Zhuang	Review Delaware tax amount due	0.20
05/29/24	AG Wallice	Correspond with A&M, company re Delaware franchise tax matters (.3); correspond with Sidley team re same (.3); analyze materials re same (.1).	0.70
		<b>Task Subtotal</b>	<b>\$16,322.00</b>
			<b>13.50</b>
<b>006 Case Administration</b>			
05/01/24	PG Embry	Assist with hearing scheduling issues and related deadlines	0.40
05/01/24	TR Califano	Telephone call with A. Rogoff re case status (.3); office conferences with W. Curtin re: deal progress (.5); conference call with P. Neligan re: status conference (.4)	1.20
05/01/24	A Rahie	Document progress on case status (.2); correspond with Sidley team re case status (.2)	0.40
05/02/24	KM Taylor	Retrieve filed pleadings and save to NetDocs	0.50
05/02/24	PG Embry	Correspond with KCC re service	0.20
05/03/24	KM Taylor	Retrieve filed pleadings and save to NetDocs	0.40
05/03/24	PG Embry	Assist with hearing prep and related logistics (0.9); emails with court staff regarding sale updates and calendaring (0.2); assist claims agent with service issues (0.2); revise critical dates calendar (0.1); assist with docketing issues (0.1)	1.50
05/04/24	PG Embry	Correspond with claims agent re service	0.10
05/06/24	PG Embry	Assist with hearing binder creation (.4); resolve issues related to hearing logistics (.3)	0.70
05/06/24	P Santos	Review docket report (.7); eFile agenda for May 7 (.3); process hearing transcript order forms for April 23 and May 7 (.5); correspondence with court reporter, E. Quintos re same (.3); follow up with A. Rahie re schedules and SOFAs (.3); assist with finalizing re same (2.0); efile SOFAs and schedules for all five debtors (1.0)	5.10
05/06/24	JA Landreth	Standing advisor call re case update and strategy planning	0.50
05/06/24	KM Taylor	Retrieve filed pleadings and save to NetDocs	0.30
05/07/24	KM Taylor	Retrieve filed pleadings and save to NetDocs	0.60
05/08/24	KM Taylor	Retrieve filed pleadings and save to NetDocs	0.10
05/09/24	A Rahie	Correspond with Sidley team re interim comp. procedures (0.1); conference with Sidley team re case status (0.2)	0.30
05/13/24	PG Embry	Resolve issues related to hearing date change and docketing (0.7); assist claims agent with noticing issues (0.2)	0.90
05/13/24	P Santos	Efile notice of hearing (.3); correspondence with P. Embry, J. Landreth re same (.2)	0.50

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/15/24	KM Taylor	Retrieve filed pleadings and save to NetDocs	0.30
05/15/24	P Santos	Efile stipulation (.2); correspondence with P. Embry re same (.2); correspondence with J. Landreth re case calendar update (.2); update notice of hearing, pleading template per court's notice re new access codes (.5); correspondence with R. Rabinowitz re same (.2)	1.30
05/16/24	P Santos	Correspond with P. Embry re declaration (.3); efile re same (.3); correspondence with P. Embry, A. Wallice re same (.2)	0.80
05/17/24	PG Embry	Draft agenda and witness and exhibit list for hearing	0.40
05/20/24	P Santos	Efile declaration of disinterestedness per P. Embry (.3); correspondence with P. Embry re same (.2)	0.50
05/20/24	PG Embry	Revise witness and exhibit list and agenda	0.20
05/21/24	PG Embry	Finalize package of OCP declaration to courier to court (0.3); assist with case deadline issues (0.1); revise critical dates calendar (0.3)	0.70
05/21/24	P Santos	EFile disinterestedness motion per P. Embry (.3); correspondence with P. Embry re same (.2)	0.50
05/24/24	P Santos	Efile MORs for five debtors per P. Embry (1.1); correspondence with A. Rahie, P. Embry re same (.3); correspondence with C. McManus re hearing transcripts (.3); review court docket report (.1)	1.80
05/24/24	P Santos	Communications with P. Embry re pleadings for filing (.3); eFile pleadings re same (.6); correspondence with P. Embry re same (.4)	1.30
05/28/24	P Santos	Efile agenda for 5/29 hearing (.3); correspondence with P. Embry re same (.2)	0.50
05/28/24	PG Embry	Correspondence with KCC regarding service (0.1); correspondence with courtroom deputy regarding hearing logistics (0.1)	0.20
05/30/24	PG Embry	Correspond with KCC regarding service issues and deadlines (0.1); assist with case deadline issues (0.1)	0.20
05/31/24	P Santos	Upload order for 5/29 motions (.3); correspondence with P. Embry re same (.2)	0.50
		<b>Task Subtotal</b>	<b>\$16,955.00</b>
			<b>22.90</b>
<b>007 Claims Admin and Objections</b>			
05/22/24	PG Embry	Assist with creditor communications related to proof of claim issues (0.2); resolve issues related to proof of claim procedure (0.1); call with KCC regarding proof of claim and creditor outreach (0.1)	0.40
05/22/24	AG Wallice	Correspond with Sidley team re bar date	0.20
05/23/24	PG Embry	Emails with creditor regarding proof of claim	0.10
05/23/24	PG Embry	Call with KCC re scheduled claims (0.1); research bar date related issues (2.9); draft bar date research summary and related deadlines (0.9)	3.90
05/24/24	AG Wallice	Correspond with Eiger, A&M re ThermoFisher/Patheon invoice reconciliation matters (.4); correspond with counsel to creditor re same (.1)	0.50
05/24/24	PG Embry	Research bar date issues and draft summary thereof	0.90
05/29/24	PG Embry	Draft bar date motion (1.5); research bar date issues (1.1)	2.60
05/30/24	AG Wallice	Analyze bar date motion materials (.4); correspond with Sidley team re same (.8).	1.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/30/24	PG Embry	Research bar date issues (1.6); draft bar date motion (2.9); correspond with T. Todd regarding FINRA response (0.1); assist with drafting of FINRA response (1.0)	5.60
05/31/24	PG Embry	Resolve bar date related issues (1.8); revise bar date motion (0.9)	2.70
		<b>Task Subtotal</b>	<b>\$19,332.00</b>
			<b>18.10</b>
<b>008 Corporate Governance &amp; Board Meetings</b>			
05/03/24	WE Curtin	Prepare for and attend board update call.	0.90
05/03/24	C Fleming	Attend board update meeting	0.50
05/10/24	WE Curtin	Attend and present on board call (.5); prepare for same (.3).	0.80
05/10/24	C Fleming	Attend board update call	0.50
05/10/24	C Fleming	Analysis of post-Chapter 11 private company considerations and equity structure	1.50
05/14/24	C Fleming	Assessment of potential capital structures of company emerging from Chapter 11 proceedings	0.40
05/15/24	C Fleming	Continued research and analysis of potential capital and governance structures for post-Chapter 11 entity	1.40
05/17/24	WE Curtin	Prepare for and participate in board call.	0.80
05/17/24	TR Califano	Attendance on board update call	1.00
05/24/24	WE Curtin	Prepare for and participate in board call.	0.80
05/24/24	AG Wallace	Telephonically attend board meeting.	0.70
05/24/24	C Fleming	Attend board update call	0.50
05/26/24	JA Landreth	Research re director fiduciary duties (.5), correspond with T. Califano re same (.2)	0.70
05/31/24	WE Curtin	Prepare for and participate in board call.	0.80
05/31/24	C Fleming	Attend board update call	0.50
		<b>Task Subtotal</b>	<b>\$18,179.00</b>
			<b>11.80</b>
<b>009 Employee / Labor Matters</b>			
05/08/24	NF Frey	Internal correspondence re equity plan issues (.2); analysis re same (.5)	0.70
05/09/24	NF Frey	Internal correspondence re equity plan issues (.4); review re same (1.5)	1.90
05/09/24	C Fleming	Strategize re optionholder notice re potential payments to equity holders	0.50
05/14/24	C Fleming	Attend to former employee consulting relationship and conflict issues	0.40
05/15/24	C Le Regulski	Review and analyze C. Hislop's confidentiality agreement; email correspondences with C. Fleming re: Glenn Group's due diligence review	0.30
05/21/24	N Elner	Correspond with A. Wallace, C. McManus, and V. Courtney re employee matters (0.1); and review bankruptcy docket re same (0.1)	0.20
		<b>Task Subtotal</b>	<b>\$6,462.50</b>
			<b>4.00</b>
<b>010 Employment and Fee Applications (Sidley)</b>			
05/06/24	WE Curtin	Analyze Sidley retention application in preparation for hearing.	0.50
05/07/24	WE Curtin	Prepare argument on Sidley retention application.	0.80
05/08/24	PG Embry	Assist with retention related issues	0.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/09/24	R Rabinowitz	Revise Sidley Retention Order	0.70
05/14/24	P Santos	Begin review of fee application exhibit (.5); correspondence with S. Mouthapong re same (.4)	0.90
05/16/24	P Santos	Review exhibit to fee application	3.40
05/17/24	P Santos	Continue review of proforma re fee application exhibit (2.4); correspondence with D. Rakowski, T. Berninzoni, S. Samson, S. Casado-Cruz re same (.5); correspondence with R. Rabinowitz, S. Mouthapong re same (.2); correspondence with R. Rabinowitz re fee application (.2)	3.30
05/17/24	AG Wallace	Correspond with Sidley team re Sidley fee statement (.3); analyze materials re same (.1).	0.40
05/20/24	P Santos	Correspondence with G. Bailon-Ortiz, S. Casado-Cruz re fee application exhibits	0.20
05/23/24	P Santos	Correspondence with S. Mouthapong re fee application exhibits	0.20
05/24/24	P Santos	Correspondence with R. Rabinowitz, P. Embry re next steps	0.20
05/24/24	PG Embry	Prepare April monthly operating reports	2.20
05/25/24	PG Embry	Review invoices and revise for privilege, compliance with UST guidelines	2.30
05/28/24	P Santos	Review exhibits to fee application (1.9); correspondence with N. Elner, S. Mouthapong re same (.4)	2.30
05/28/24	PG Embry	Assist with fee application issues and invoice review	0.50
05/28/24	N Elner	Correspond with P. Embry re monthly fee statement (0.1); and correspond with P. Santos re same (0.1)	0.20
05/29/24	P Santos	Correspondence with S. Mouthapong, P. Embry, A. Wallace re fee application exhibits	0.50
05/31/24	P Santos	Revise proforma for exhibit to fee application	2.30
05/31/24	P Santos	Correspondence with A. Wallace, S. Mouthapong re fee application exhibits	0.60
		<b>Task Subtotal</b>	<b>\$16,580.50</b>
			<b>21.60</b>
<b>011 Employment and Fee Applications (Other)</b>			
05/01/24	PG Embry	Assist with resolving informal UST comments to OCP Motion and CRO retention application (1.2); draft UST response to informal comments (0.2)	1.40
05/01/24	WE Curtin	Review and comment on Neligan retention application.	0.80
05/02/24	VA Courtney	Review SSG retention application re: timing of payments	0.30
05/03/24	R Rabinowitz	Revise A&M retention order	1.10
05/06/24	WE Curtin	Analyze A&M retention application in preparation for hearing (.6); conference with D. Staut regarding same (.5).	1.10
05/07/24	WE Curtin	Prepare argument on A&M retention application (.8); conference with D. Staut regarding same (.4).	1.20
05/09/24	PG Embry	Assist with Deloitte tax retention application	0.40
05/09/24	VA Courtney	Prepare SSG order for filing	0.40
05/10/24	PG Embry	Revise Deloitte tax retention application	1.50
05/11/24	PG Embry	Draft Deloitte tax retention application	1.40
05/15/24	AG Wallace	Correspond with Sidley team re Deloitte retention application, A&M monthly report (.4); revise Deloitte retention application (.8).	1.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/16/24	PG Embry	Research retention local rule issues (0.5); draft Deloitte retention application and resolve related issues (1.1)	1.60
05/16/24	AG Wallice	Correspond with Sidley team re Deloitte application (.3); revise materials re same (.6).	0.90
05/17/24	P Santos	Correspondence with P. Embry re status of retention application (.2); eFile Deloitte retention application (.5); correspondence with P. Embry re same (.2)	0.90
05/17/24	PG Embry	Draft, revise and finalize Deloitte Tax Retention Application (1.8); draft notice of hearing for Deloitte retention application and assist with filing (0.4)	2.20
05/17/24	AG Wallice	Correspond with Sidley team re Deloitte fee application (.3); analyze, revise same (.2); correspond with Sidley team re A&M monthly report (.2); analyze materials re same (.2).	0.90
05/17/24	R Rabinowitz	Review A&M First Staffing Report	1.40
05/30/24	VA Courtney	Review SSG retention order re: payments	0.50
05/31/24	VA Courtney	Review cash collateral order re: advisor monthly fee payments	0.40
		<b>Task Subtotal</b>	<b>\$21,757.50</b>
			<b>19.60</b>
<b>012 Financing Matters/Cash Collateral</b>			
05/08/24	WE Curtin	Comment on Innovatus letter (.3); strategy call with T. Califano and A. Wallice regarding Innovatus appeal (.3); analyze issues regarding same (.7)	1.30
05/09/24	WE Curtin	Strategize Innovatus appeal issues (1.2); correspond with Kramer team regarding same (.2)	1.40
05/10/24	WE Curtin	Analyze revised budget (.6); calls with A&M team regarding same (.3).	0.90
05/22/24	R Rabinowitz	Research re cash collateral appeal	1.00
05/23/24	AG Wallice	Telephone conference with Innovatus counsel re cash collateral budget (.4); analyze materials re same (.4); correspond with Sidley, A&M re same (.7).	1.50
05/23/24	R Rabinowitz	Research re cash collateral appeal	3.70
05/23/24	WE Curtin	Call with Kramer team on cash collateral budget (.5); correspond and call with A. Wallice re same (.4)	0.90
05/24/24	AG Wallice	Telephone conference with A&M re cash collateral budget (.4); correspond with Sidley, A&M re same (.4); analyze materials re same (.3).	1.10
05/24/24	R Rabinowitz	Research re cash collateral appeal	2.10
05/28/24	AG Wallice	Correspond, conference with Sidley team re cash collateral budget (.7); correspond with A&M re same (.3); analyze materials re same (.3); telephone conference with Innovatus counsel, Sidley team re same (.5); correspond with same re same (.3).	2.10
05/28/24	WE Curtin	Analyze cash collateral budget issues (.7); conference with A. Wallice regarding same (.3); call with Kramer team regarding same (.4).	1.40
05/29/24	R Rabinowitz	Research re cash collateral appeal	0.50
05/31/24	AG Wallice	Correspond with A&M re cash collateral budget (.3); analyze final cash collateral order re same (.4).	0.70
		<b>Task Subtotal</b>	<b>\$22,821.00</b>
			<b>18.60</b>
<b>013 First and Second Day Pleadings</b>			

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/01/24	P Santos	Finalize emergency motion (.5); call with V. Courtney re same (.3); eFile motion re same (.3); correspondence with V. Courtney re same (.2); finalize notice of adjournment (.3); correspond with P. Embry re same (.3); eFile notice of adjournment (.2); correspond with P. Embry re same (.2)	2.30
05/01/24	N Elner	Attend Sidley associate call re second day hearing work flows (0.1); correspond with A. Wallace and V. Courtney re supply motion (0.3); and review supply motion re same (0.2)	0.60
05/02/24	PG Embry	Resolve issues re informal comments from UST on second day motions	0.20
05/03/24	PG Embry	Finalize second day orders and circulate to US Trustee	1.10
05/03/24	A Rahie	Research CNO precedent (0.1); correspond with P. Embry re interim compensation order (0.1)	0.20
05/03/24	JA Landreth	Review and revise final customer programs order (0.5), correspond with A. Wallace re same (0.2)	0.70
05/06/24	AG Wallace	Correspond with Sidley re final order and second orders (.4); revise same (.2).	0.60
05/06/24	WE Curtin	Revise second day proposed orders.	0.60
05/06/24	VA Courtney	Revise stipulation of facts re: venue	2.10
05/07/24	A Rahie	Draft CNO	0.40
05/07/24	WE Curtin	Revise second day proposed orders (.4); conference with Sidley team regarding same (.4).	0.80
05/07/24	D Rakowski	Revise taxes final order	0.30
05/08/24	WE Curtin	Review final second day proposed orders (.3); correspond with Sidley team regarding same (.2).	0.50
05/08/24	VA Courtney	Draft order denying venue motion	0.70
05/09/24	S Su	Finalize retention order	0.30
05/09/24	D Rakowski	Revise taxes final order	0.40
05/09/24	PG Embry	Finalize orders for upload	0.50
05/09/24	A Rahie	Prepare revised interim compensation order	0.20
05/09/24	AG Wallace	Correspond with Sidley team re revised orders (1.1); correspond with UST re same (.2); revise orders (.7); coordinate entry of same (.3)	2.30
05/09/24	P Santos	Correspond with R. Rabinowitz re second day hearing (.2); correspond with Sidley team re same (.6); upload orders re same (1.1); correspond with R. Rabinowitz re fee application (.3)	2.20
05/09/24	VA Courtney	Share venue order with US Trustee for review	0.20
05/10/24	VA Courtney	File venue order	0.20
05/13/24	AG Wallace	Correspond with Sidley team re cash management order (.4); revise materials re same (.3)	0.70
05/16/24	PG Embry	assist with OCP issues and declarations (0.6); call with potential OCP regarding declaration (0.3)	0.90
05/17/24	AG Wallace	Correspond with Sidley team re ordinary course professionals (.4); analyze declaration re same (.2)	0.60
05/17/24	PG Embry	Draft and send email to UST on OCP issues	0.20
05/17/24	PG Embry	Assist with issues related to OCPs and finalization of declarations	2.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/20/24	PG Embry	Resolve issues related to OCPs and OCP declarations (2.6); draft letter to the court to accompany confidential materials (0.2)	2.80
05/21/24	PG Embry	Assist with OCP related issues and filing of declarations	0.90
05/22/24	PG Embry	Assist with OCP related issues	0.10
05/28/24	PG Embry	Assist with OCP issues	0.20
		<b>Task Subtotal</b>	<b>\$25,996.00</b>
			<b>25.90</b>
<b>014 General Case Strategy</b>			
05/01/24	JA Landreth	Standing restructuring WIP call	0.20
05/01/24	PG Embry	Revise supplemental sale order (0.1); revise agenda and witness and exhibit list (1.1); resolve redaction related issues (0.8); draft notice of adjournment and assist with filing issue related thereto (1.0)	3.00
05/01/24	S Su	Attend work in progress call	0.20
05/01/24	VA Courtney	Attend work in process call	0.40
05/01/24	R Rabinowitz	WIP call re next steps	0.20
05/03/24	PG Embry	Revise witness and exhibit list and finalize exhibits for filing (0.8); assist conflicts counsel with sale related issue (0.2); revise agenda (0.2); draft withdrawal notice (1.1)	2.30
05/03/24	N Elner	Correspond with J. Landreth re sealing motion (0.1); and review bankruptcy docket re same (0.1)	0.20
05/04/24	PG Embry	Finalize hearing agenda	0.20
05/05/24	PG Embry	Revise agenda (0.1); finalize electronic appearances for hearing (0.3)	0.40
05/06/24	N Elner	Review response to venue motion (0.4); and correspond with P. Embry re same (0.1)	0.50
05/09/24	S Su	Attend work in progress call	0.20
05/09/24	PG Embry	Provide works in process updates (0.2); call with A. Wallace on plan research (0.2); research plan issues (0.9)	1.30
05/09/24	C McManus	Telephone call with Sidley team regarding general strategy (0.2); telephone call with A. Gorman (KCC) regarding notices (0.3)	0.50
05/09/24	R Rabinowitz	WIP call to discuss next steps	0.20
05/13/24	PG Embry	Draft amended notice of hearing and resolve related issues (0.9); draft proposed stipulation (0.8)	1.70
05/15/24	PG Embry	Revise stipulation and assist with upload (0.5); resolve OCP issues and related declaration issues (1.2); research plan issues (2.3)	4.00
05/16/24	PG Embry	Research petition related issue	0.30
05/18/24	S Su	Research plan classification matters	3.50
05/23/24	C McManus	Confer with P. Embry re notice	0.20
05/23/24	PG Embry	Correspond with claims agent re noticing	0.60
05/24/24	PG Embry	Finalize monthly operating reports for filings (1.4); finalize witness and exhibit list and file (0.5)	1.90
05/26/24	C McManus	Review sealing order (0.4); correspondence re same (0.2)	0.60
05/27/24	PG Embry	Draft hearing agenda	0.30

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Date	Name	Narrative	Hours
05/28/24	PG Embry	Finalize agenda and assist with filing	0.50
		<b>Task Subtotal</b>	<b>\$22,905.00</b>
		<b>23.40</b>	
<b>015 Litigation: Contested Matters and Adversary Proceedings</b>			
05/01/24	VA Courtney	Incorporate comments from T. Califano into venue response (3); prepare filing version of venue response (.6)	3.60
05/02/24	VA Courtney	Research re venue response (.4); finalize and file venue response (1.1)	1.50
05/02/24	P Santos	EFile venue objection (.3); correspondence with V. Courtney re same (.2)	0.50
05/02/24	TR Califano	Finalization of venue response (1.5); call re depo of D. Apelian (.4); call re: Merck settlement (.6)	2.50
05/03/24	VA Courtney	Correspond with D. Lutes re venue cases (.1); research recent venue transfer motions (.1)	0.20
05/03/24	VA Courtney	Attend deposition of D. Apelian	1.60
05/03/24	VA Courtney	Call with T. Califano re venue motion	0.10
05/03/24	W Chao	Prepare for call with JumpStart team re search parameters for email collection	0.50
05/03/24	WE Curtin	Prepare for and defend deposition of D. Apelian.	2.30
05/03/24	AG Wallace	Correspond with Sidley team re D. Apelian deposition (.2); attend D. Apelian deposition (1.6).	1.80
05/04/24	TR Califano	Review of venue cases and response	2.50
05/05/24	VA Courtney	Revise venue stipulation of facts	1.20
05/05/24	WE Curtin	Prepare for venue motion hearing (1.1); call with T. Califano regarding same (.3); review and comment on stipulation of facts re same (.5); correspond with Sidley team re Innovatus joinder (.3).	2.20
05/05/24	TR Califano	Telephone conference call with W. Curtin re: hearings (.4); review of venue cases (1.5)	1.90
05/06/24	C McManus	Draft witness prep outline and prepare for hearing	2.80
05/06/24	C McManus	Review precedent venue objections (.6); correspondence regarding same (.2)	0.80
05/06/24	AG Wallace	Correspond, office conferences with Sidley, UST re stipulation of facts (2.8); revise same (1.3); analyze deposition transcript and materials re same (.8); strategize and prepare for hearing re venue motion (2.4).	7.30
05/06/24	WE Curtin	Attention to 2004 motion issues (.6); conferences with Sidley team re same (.4); call with Kramer team re same (.5).	1.50
05/06/24	WE Curtin	General preparation on venue motion and second day motions	0.80
05/06/24	WE Curtin	Prepare for hearing on venue motion (1.2); revise direct examination of D. Apelian (1.1); revise stipulation of fact for motion (.6)	2.90
05/07/24	PG Embry	Assist with venue issues (0.2); redline and circulate revised form of orders (0.3); assist with finalizing orders for upload (0.1)	0.60
05/07/24	WE Curtin	Prepare for hearing on venue motion (1.1); witness preparation session with D. Apelian (.7).	1.80
05/07/24	AG Wallace	Office conference, correspond with Sidley, A&M, management re venue hearing (2.1); prepare for same (1.9); telephone conferences with UST re same (.3).	4.30

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/08/24	AG Wallace	Correspond, telephone conferences with Sidley team re notice of appeal (.6); draft response re same (.8); analyze materials re same (.3).	1.70
05/08/24	TR Califano	Review of Order (.3); telephone conference call with counsel for Innovatus (.3); review of notice of appeal (.2); call re: notice of appeal on cash collateral (.3)	1.10
05/08/24	JJ Kuster	Attend to 2004 discovery issues, and emails regarding same	0.50
05/09/24	AG Wallace	Telephone conferences, correspond with Sidley re 2004 request (1.7); analyze materials re same (.4).	2.10
05/09/24	W Chao	Circulate production review set and production letters to J. Vollins and M. Bys for approval	0.40
05/09/24	WE Curtin	Strategize re 2004 motion issues (1); correspond with Sidley team re same (.3).	1.30
05/09/24	J Muenz	Correspond with Sidley team re Rule 2004 discovery	0.30
05/09/24	J Muenz	Call with A. Wallace re 2004 discovery	0.20
05/10/24	P Santos	Correspondence with V. Courtney re order (.3); upload order re venue (.2); correspondence with V. Courtney re same (.2)	0.70
05/10/24	R Rabinowitz	Research re petitions	2.30
05/13/24	J Muenz	Correspondence re Rule 2004 discovery	0.30
05/15/24	JJ Kuster	Review emails re: 2004 subpoena	0.50
05/15/24	WE Curtin	Analysis of 2004 motion issues (.8); correspond with Sidley team regarding same (.4)	1.20
05/15/24	TR Califano	Response re: discovery proposal	0.60
05/15/24	J Muenz	Attend meet and confer re Rule 2004 discovery	0.40
05/15/24	J Muenz	Internal correspondence re Rule 2004 discovery to Innovatus	0.40
05/15/24	J Muenz	Draft correspondence to Innovatus counsel re Rule 2004 discovery	1.80
05/17/24	TR Califano	Response to Innovatus (.3); call with Innovatus counsel (.5)	0.80
05/22/24	WE Curtin	Comment on proposed consensual 2004 order (.9); correspond with J. Kuster regarding same (.3).	1.20
05/22/24	TR Califano	Call re: 2004 issues	0.50
05/23/24	J Muenz	Correspondence re Rule 2004 discovery to Innovatus	0.80
05/23/24	J Muenz	Meet and confer with Innovatus counsel re Rule 2004 discovery	0.50
05/23/24	J Muenz	Prepare for meet and confer with Innovatus counsel re Rule 2004 discovery	0.80
05/23/24	WE Curtin	Comment on proposed consensual 2004 order (.5); correspond with J. Muenz regarding same (.3)	0.80
05/23/24	JJ Kuster	Correspond with Sidley team re 2004 motion	0.50
05/23/24	PG Embry	Revise 2004 order and resolve related issues (0.5); call with J. Muenz on 2004 order (0.2); research appellate issues and deadlines (1.2)	1.90
05/24/24	PG Embry	Resolve issues related to 2004 order (0.3); draft revised form of 2004 order (and exhibits) and assist with filing (1.7); call J. Muenz regarding 2004 order and hearing (0.3)	2.30
05/26/24	J Muenz	Prepare for bankruptcy court hearing re Innovatus	1.30
05/28/24	J Muenz	Prepare for hearing on Rule 2004 discovery re Innovatus	3.50

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/28/24	J Muenz	Call with B. Curtin re Rule 2004 hearing	0.20
05/28/24	WE Curtin	Prepare for hearing on 2004 motion (.9); call with J. Muentz re same (.4)	1.30
05/28/24	JJ Kuster	Review outline for oral argument and telephone conference with J. Muenz re same	0.50
05/28/24	PG Embry	Prep for 2004 hearing (0.7); research 2004 objection caselaw (1.9)	2.60
05/29/24	WE Curtin	Prepare for hearing on 2004 motion (1.5); conference with J. Muenz re same (.7)	2.20
05/29/24	PG Embry	Prep for 2004 hearing (1.8); research 2004 motion issues (0.8)	2.60
05/30/24	WE Curtin	Comment on revised 2004 order (.3); correspond with J. Muenz re same (.2)	0.50
05/30/24	J Muenz	Revise order re Rule 2004 discovery and related correspondence	0.30
05/30/24	PG Embry	Revise and circulate 2004 order	0.50
05/31/24	R Rabinowitz	Research re venue appeal	3.50
05/31/24	J Muenz	Correspondence re Rule 2004 order	0.30
05/31/24	PG Embry	Finalize 2004 order and prepare for upload	0.70
		<b>Task Subtotal</b>	<b>\$120,980.00</b>
			<b>91.10</b>
<b>016 Meetings and Communications with Creditors</b>			
05/06/24	AG Wallace	Telephone conference with Kramer, Sidley re next steps, proposed settlement (.4); correspond with Sidley re same (.7).	1.10
05/08/24	A Rahie	Correspond with D. Staut re 341 meeting	0.10
05/13/24	A Rahie	Correspond with A&M and Sidley re 341 meeting details	0.20
05/21/24	J Muenz	Analyze discovery response from Innovatus and related correspondence	1.50
05/29/24	JA Landreth	Revise response re appointment of equity committee (.3); correspond with Sidley team re same (.1)	0.40
		<b>Task Subtotal</b>	<b>\$4,208.50</b>
			<b>3.30</b>
<b>017 Meetings and Communications with Equity Holders</b>			
05/28/24	TR Califano	Revisions to Equity Committee letter (.5); meet with W. Curtin and A. Wallace (.5)	1.00
05/28/24	AG Wallace	Draft response letter re equity committee (1.9); correspond with Sidley re same (.7); correspond with company re same (.2); correspond with UST re same (.1).	2.90
		<b>Task Subtotal</b>	<b>\$5,790.00</b>
			<b>3.90</b>
<b>018 Meetings and Communications with Client</b>			
05/08/24	WE Curtin	Correspond with client and Sidley team regarding status updates.	0.50
05/20/24	WE Curtin	Prepare for and participate in client update call.	0.70
		<b>Task Subtotal</b>	<b>\$1,830.00</b>
			<b>1.20</b>
<b>019 Non-Working Travel</b>			
05/05/24	AG Wallace	Travel from New York, NY to Dallas, Texas for sale hearing.	6.00
05/06/24	WE Curtin	Travel to Dallas for venue and second day hearings.	4.50
05/06/24	TR Califano	Travel to Dallas for hearing	3.50
05/06/24	VA Courtney	Travel from Houston to Dallas	0.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/07/24	WE Curtin	Travel from Dallas for venue and second day hearings.	5.60
05/08/24	AG Wallace	Travel from Dallas, Texas to New York, New York following venue hearing.	5.00
05/08/24	TR Califano	Travel back from Dallas	3.50
05/08/24	VA Courtney	Travel from Dallas to Houston	1.00
05/28/24	J Muenz	Travel to Dallas for Bankruptcy Court hearing re Rule 2004 motion	4.50
05/29/24	WE Curtin	Travel to Dallas for 2004 hearing.	5.20
05/29/24	J Muenz	Travel to New York from Bankruptcy Court hearing re Rule 2004 motion	6.00
05/30/24	WE Curtin	Travel from Dallas for 2004 motion hearing.	4.90
		<b>Task Subtotal</b>	<b>\$75,353.50</b>
			<b>50.50</b>
<b>020 Plan and Disclosures Statement</b>			
05/09/24	A Rahie	Confer with A. Wallace re plan (0.1); draft plan shell (1.6)	1.70
05/09/24	A Townsell	Conferences with Sidley team re plan (1.0); analyze issues, precedent re same (.8).	1.80
05/09/24	VA Courtney	Call with A. Wallace re: disclosure statement (.1); Review precedent disclosure statements (.5); draft disclosure statement (1.3)	1.90
05/10/24	A Rahie	Draft plan	2.10
05/10/24	PG Embry	Research plan confirmation issues (0.3); research venue related issues (1.3)	1.60
05/10/24	AG Wallace	Telephone conferences, correspond with Sidley team re plan, disclosure statement (1.4); draft plan outline (1.8); analyze materials re same (.3).	3.50
05/10/24	TR Califano	Revisions to plan outline	1.00
05/10/24	VA Courtney	Draft disclosure statement	2.40
05/11/24	PG Embry	Research plan issues	0.70
05/11/24	WE Curtin	Attention to plan structure issues (.6); revise plan outline (.9); correspond with Sidley team regarding same (.3)	1.80
05/11/24	TR Califano	Review and revise plan outline	0.30
05/11/24	VA Courtney	Revise plan outline (0.3); Draft disclosure statement (3.7)	4.00
05/12/24	PG Embry	Research plan related issues	0.40
05/12/24	A Townsell	Review, revise Plan (3.0); analyze issues re same (2.4)	5.40
05/13/24	AG Wallace	Telephone conference with Sidley, A&M, Eiger re plan (.8); correspond with Sidley team re same (.3)	1.10
05/13/24	WE Curtin	Attention to plan structure issues (.5); correspond with Sidley team regarding same (.3)	0.80
05/13/24	VA Courtney	Review comments from A. Townsell (.7); revise disclosure statement to incorporate plan changes (3.0)	3.70
05/13/24	PG Embry	Research plan issues	0.20
05/14/24	A Townsell	Revise plan (.3); review disclosure statement (.4)	0.70
05/14/24	WE Curtin	Research on plan structure issues (1); call with T. Califano and C. Flemming re same (.5)	1.50
05/14/24	VA Courtney	Revise disclosure statement to include new changes to the plan	0.90
05/14/24	PG Embry	Research plan issues	1.30

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/15/24	AG Wallace	Correspond, office conferences with Sidley team re plan, disclosure statement (.9); analyze materials re same (.2)	1.10
05/15/24	WE Curtin	Analysis of plan structure issues (.5); research re same (.9); conferences with A. Wallace and T. Califano re same (.7)	2.10
05/16/24	S Su	Conduct preliminary research re chapter 11 plan	0.50
05/16/24	AG Wallace	Correspond with Sidley team re plan research (.2); analyze same (.1); correspond with Sidley re plan structure (.2)	0.50
05/16/24	WE Curtin	Analysis of plan structure issues and related research (1); correspond with C. Flemming re same (.3); conferences with client re same (.5)	1.80
05/16/24	PG Embry	Research plan issues	1.90
05/17/24	S Su	Research re plan voting	2.00
05/17/24	A Rahie	Review correspondence re plan revisions	0.10
05/17/24	A Townsell	Revise financing term sheet	3.10
05/17/24	WE Curtin	Attention to plan structure issues and related research (1.3); correspond with C. Flemming regarding same (.3)	1.60
05/18/24	A Townsell	Revise financing term sheet	0.20
05/18/24	WE Curtin	Comment on financing term sheet (1.1); correspond with Sidley team regarding same (.3)	1.40
05/20/24	S Su	Call with V. Courtney re Disclosure Statement Motion	0.20
05/20/24	S Su	Draft DS scheduling motion	3.20
05/20/24	AG Wallace	Revise plan.	1.40
05/20/24	WE Curtin	Review plan structure issues (.8); call with T. Califano re same (.2)	1.00
05/20/24	VA Courtney	Call with A. Wallace re: disclosure statement motion (.1); review Impel precedent (.4); call with S. Su re: disclosure statement motion (.2)	0.70
05/21/24	S Su	Call with V. Courtney re DS scheduling motion	0.20
05/21/24	S Su	Revise DS motion	2.70
05/21/24	VA Courtney	Call with S. Su re: disclosure statement motion (.4); revise exhibits to disclosure statement motion (.3)	0.70
05/22/24	S Su	Draft exhibits to DS motion	4.10
05/22/24	WE Curtin	Analyze plan structure issues	0.80
05/22/24	VA Courtney	Revise disclosure statement motion	0.20
05/23/24	S Su	Draft exhibits to disclosure scheduling motion	2.00
05/24/24	VA Courtney	Revise exhibits to disclosure statement motion	0.90
05/25/24	VA Courtney	Revise disclosure statement motion (1); revise disclosure statement order (.5); revise exhibits to disclosure statement motion (1)	2.50
05/28/24	S Su	Review the DS/Plan motion and all exhibits	0.70
05/30/24	S Su	Correspond with V. Courtney re DS motion	0.20
05/30/24	VA Courtney	Revise disclosure statement motion (.9); revise disclosure statement exhibits (1.1)	2.00
05/31/24	VA Courtney	Confer with Sidley team re sale and plan (.3); Revise outline re: status of plan and disclosure statement (.5)	0.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/31/24	A Townsell	Telephone conference with A. Wallace re plan, disclosure statement revisions	0.50
05/31/24	AG Wallace	Telephone conference with A. Townsell re plan, disclosure statement (.6); correspond with Sidley re same (.2)	0.80
		<b>Task Subtotal</b>	<b>\$88,085.50</b>
			<b>80.70</b>
<b>022 Tax Issues</b>			
05/14/24	VA Courtney	Correspond with Sidley team re pleadings re net operating losses and research same	0.60
		<b>Task Subtotal</b>	<b>\$537.00</b>
			<b>0.60</b>
<b>023 U.S. Trustee Issues and Reporting</b>			
05/01/24	AG Wallace	Analyze proposed document production re venue matters (.9); correspond with Sidley re venue reply (.4); review, revise same (.7).	2.00
05/01/24	A Rahie	Conference with A&M re schedules and statements (0.9)	0.90
05/02/24	WE Curtin	Attention to venue document production (1.5); correspond with A. Wallace re same (.3); review final version of venue objection (.3).	2.10
05/03/24	DJ Lutes	Research venue transfer issues (1.9); correspond with V. Courtney re same (.2)	2.10
05/04/24	A Rahie	Revise global notes (1.0): review schedules and statements (3.4)	4.40
05/05/24	A Rahie	Correspond with A. Wallace re schedules and statements (.2); review schedules and statements (.1); correspond with A&M re same (.5)	0.80
05/06/24	A Rahie	Revise global notes (1.5); review same (.6); review revised schedules and statements (2.1); correspond with A. Wallace re schedules and statements (.3); prepare schedules/statements for filing (1.1)	5.60
05/06/24	TR Califano	Review venue stip (.5); research re: venue issues (1.1); prep of outline for argument (1.0)	2.60
05/06/24	WE Curtin	Correspond with UST regarding venue motion	0.30
05/07/24	A Rahie	Correspond with A&M re schedules and statements (.1); correspond with A. Wallace re same (.1); correspond with T. Califano re same (.3)	0.50
05/13/24	AG Wallace	Telephonically attend 341 meeting (1.1); correspond with Sidley, A&M re follow up re same (.7).	1.80
05/13/24	WE Curtin	Prepare for and participate in 341 meeting (1.3); correspond with UST regarding reporting issues (.3).	1.60
05/14/24	AG Wallace	Correspond with U.S. Trustee re 345(b) stipulation (.1); revise materials re same (.3); correspond, telephone conferences with A&M re 341 follow up (.6); analyze, revise materials re same (.3).	1.30
05/20/24	A Rahie	Correspond with A. Wallace regarding MOR (0.1); correspond with A&M regarding same (0.1)	0.20
05/22/24	A Rahie	Correspond with A&M re MOR (0.2); correspond with Sidley corporate team regarding same (0.2); discuss same with A. Wallace (0.1)	0.50
05/23/24	AG Wallace	Correspond with A&M, Sidley re MOR (.4); review, revise MORs (.8); correspond with Sidley team re equity committee request (.4).	1.60

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/24/24	A Rahie	Correspond with corporate team regarding MOR (0.4); correspond with A. Wallace and P. Embry regarding same (0.3); correspond with P. Santos regarding MOR filing (0.1); correspond with P. Coloma regarding MOR drafts (0.2); prepare filed MORs and distribute to corporate team for 8-K filing (0.2)	1.20
05/24/24	AG Wallace	Correspond with Sidley, A&M re MORs (1.2); review, revise same (.9).	2.10
05/25/24	JA Landreth	Correspond with Sidley team re response to request for appointment of an equity committee	0.20
05/27/24	JA Landreth	Review interested party's request for an equity committee (.5), draft response re same (1.7), correspond with Sidley team re same (.2)	2.40
		<b>Task Subtotal</b>	<b>\$37,137.00</b>
			<b>34.20</b>
<b>024 Nasdaq/OTC/SEC Reporting Matters</b>			
05/01/24	W Chao	Confer with S. Brody re: SEC matters	0.50
05/01/24	TP Berninzoni	Internal correspondence re SEC matters (.2); review materials re same (.5)	0.70
05/01/24	SB Brody	Analyze SEC matters	0.40
05/02/24	TN Todd	Review 8-K proof for filing (.2); correspondence re: coordinating filing (.2)	0.40
05/02/24	TP Berninzoni	Correspond with Sidley team re SEC matters	0.50
05/03/24	W Chao	Correspond with third parties re SEC matters	0.20
05/03/24	TP Berninzoni	Analyze SEC matters	0.80
05/06/24	IA Hajdu	Attention to Form 8-K disclosure question	0.30
05/07/24	SB Brody	Correspond with Sidley team re SEC matters	0.30
05/07/24	EE Hunter	Attention 8-K filing re closing of Zokinvy sale (.1); correspondence with Donnelley team re same (.1)	0.20
05/07/24	W Chao	Analyze SEC matters	1.70
05/07/24	W Chao	Analyze SEC matters	0.60
05/07/24	TP Berninzoni	Internal communications re SEC matters (.3); analyze materials re same (.4)	0.70
05/08/24	EE Hunter	Review 8-K filing re closing of Zokinvy transaction	0.50
05/08/24	W Chao	Confer with client re SEC matters	0.30
05/08/24	SB Brody	Analyze materials re SEC materials (0.4); correspond re same (.4)	0.80
05/08/24	TP Berninzoni	Analyze SEC materials (.7); correspond re same (1.2)	1.90
05/09/24	W Chao	Correspond re SEC matters	0.60
05/09/24	W Chao	Call with SEC Drew Liming re: SEC requests and production update	0.40
05/09/24	SB Brody	Review SEC matters	0.20
05/09/24	TP Berninzoni	Analyze SEC materials (.7); correspond with Sidley team re same (.9)	1.60
05/10/24	SB Brody	Analyze SEC matters	0.30
05/10/24	TP Berninzoni	Analyze SEC matters (.8); correspond re same (1.3)	2.10
05/13/24	TP Berninzoni	Attention to SEC matters	0.80
05/14/24	K Klaben	Correspond with Sidley team re SEC matters	0.40
05/14/24	TP Berninzoni	Analyze SEC matters	0.60
05/15/24	SB Brody	Correspond re SEC matters	0.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
05/16/24	W Chao	Analyze SEC materials and correspond with client re same	0.50
05/16/24	SB Brody	Correspond re SEC matters	0.30
05/16/24	TP Berninzoni	Analyze SEC materials (.6); correspond re same (.2)	0.80
05/20/24	B Zhuang	Prepare Form 8-K on monthly reports	0.90
05/20/24	C Fleming	Review Form 8-K filing matters	0.70
05/22/24	AG Wallace	Correspond with Sidley team re 8K filing.	0.20
05/22/24	B Zhuang	Prepare Form 8-K on monthly reports	0.20
05/22/24	C Fleming	Review Form 8-K for monthly operating report matters	0.90
05/23/24	TN Todd	Review 8-K filing proofs, comments	0.30
05/24/24	B Zhuang	Prepare Form 8-K on monthly reports	0.60
05/24/24	C Fleming	Analyze Form 8-K filing for monthly operating report	0.50
05/25/24	TN Todd	Review printer proof for 8-K re: monthly operating reports	0.70
05/29/24	C Fleming	Attend to FINRA request re stock transfer to OTC market	0.80
05/30/24	TN Todd	Draft FINRA response letter	0.70
05/30/24	C Fleming	Attend to OTC/DTC inquiries re transfer of share listing	0.60
05/31/24	TN Todd	Research information needed for FINRA response letter and distribution	1.00
05/31/24	C Fleming	Attend to FINRA requests re OTC listing matters	0.40
		<b>Task Subtotal</b>	<b>\$30,840.00</b>
		<b>Total Hours for all Tasks</b>	<b>802.40</b>

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## TASK DETAIL

Date	Name	Narrative	Hours
<b>001 Asset Disposition</b>			
06/03/24	C McManus	Telephone call with SSG regarding sale (0.3); correspondence with A&M and KCC regarding cure notices (0.3)	0.60
06/03/24	TK Owolabi	Draft schedules to Avexitide Asset Purchase Agreement	1.00
06/03/24	TR Califano	Telephone call with C. Schwarzman re potential stalking horse bid (.4); telephone call with W. Curtin re bid issues (.3)	0.70
06/03/24	WE Curtin	Correspond with client, lender, SSG and Sidley teams regarding sale issues (.8); call with P. Springer regarding Avexitide (.2); call with SSG team regarding sale (.3); sale status call with client (.5).	1.80
06/03/24	C Fleming	Tend to diligence requests from potential bidder for avexitide program	0.50
06/03/24	C Fleming	Attend sale process call with SSG and debtor representatives	0.50
06/04/24	TK Owolabi	Draft schedules to Avexitide Asset Purchase Agreement	1.00
06/04/24	B Zhuang	Prepare disclosure schedules and ancillaries for asset purchase agreement	0.30
06/04/24	WE Curtin	Call with SSG team regarding sale issues (.3); associated correspondence (.5); analyze Lamda bid issues (.8).	1.60
06/04/24	C McManus	Correspond regarding cure notice (0.8); telephone calls with KCC regarding cure notice (0.8); telephone call with company and A&M regarding vendors (0.7); telephone call with KCC, A&M, and company regarding cure notice (0.2); review cure notice contract list (1.3); prepare cure notice for filing (1.1)	4.90
06/04/24	PG Embry	Assist with cure notice issues	0.10
06/05/24	TK Owolabi	Draft schedules to Avexitide Asset Purchase Agreement	1.30
06/05/24	B Zhuang	Prepare disclosure schedules and ancillaries for asset purchase agreement	2.50
06/05/24	WE Curtin	Call with client regarding sale strategy (.6); correspond with T. Califano regarding same (.3); correspond with client, SSG and Sidley teams regarding sale issues (.5).	1.40
06/05/24	C McManus	Review bid procedures for bid requirements	0.20
06/05/24	C Fleming	Attend to Spruce diligence requests and sale matters	0.60
06/05/24	S Abreu	Analyze and revise Avexitide asset purchase agreement and ancillary agreements	3.60
06/06/24	B Zhuang	Prepare disclosure schedules and ancillaries for asset purchase agreement	3.40
06/06/24	WE Curtin	Correspond with client, lender SSG and Sidley teams regarding sale issues (.4) call with Sidley team regarding same (.4); call with P. Springer regarding Avexitide (.2); correspond with Ropes team regarding same (.5); call with SSG team regarding sale (.2); preliminary review of APA mark-up from Ropes team (.8).	2.50
06/06/24	TK Owolabi	Draft schedules to Avexitide Asset Purchase Agreement	3.20
06/06/24	TR Califano	Call with Sidley team re Avexitide sale process	0.40
06/06/24	C Fleming	Call re sale process matters for avexitide asset (.5); attend to asset purchase agreement (.4); attend to avexitide sale strategy and recommendations (.5)	1.40
06/06/24	S Abreu	Analyze and revise Avexitide asset purchase agreement and ancillary agreements (2.1); attend teleconferences regarding same (1.3)	3.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/07/24	B Zhuang	Discuss asset purchase agreement with buyer counsel and client and prepare disclosure schedules	3.30
06/07/24	PG Embry	Assist with diligence related issues re sale	0.30
06/07/24	P Santos	Correspondence with C. McManus, P. Embry re UCC reports	0.50
06/07/24	TK Owolabi	Correspond internally with B. Zhuang re: APA schedules	0.40
06/07/24	TK Owolabi	Prepare for and attend videoconference with opposing counsel re: Avexitide APA	1.20
06/07/24	TK Owolabi	Update Avexitide APA schedules	3.70
06/07/24	TK Owolabi	Videoconference with client re: Avexitide APA	0.50
06/07/24	C McManus	Correspondence with Sidley team re sale (.2); review bid procedures for bid requirements (.5); telephone call with potential purchaser's counsel re APA (.2); correspondence re liens (.4); telephone call with company re vendors (.4); telephone call with company re APA (.5)	2.20
06/07/24	WE Curtin	Call with Ropes and Sidley teams regarding Avexitide APA (partial) (.5); call with P. Springer regarding Avexitide (.3); correspond with Ropes team regarding same (.3); call with SSG team regarding sale issues (.3); review and mark up Ropes APA (.5).	1.90
06/07/24	T Tong	Tend to assignment analyses for contracts related to Avexitide	1.70
06/07/24	C Fleming	Call with bidder counsel re Avexitide asset purchase agreement negotiations (1.0); tend to asset purchase agreement and closing condition matters (.7)	1.70
06/07/24	S Abreu	Prepare for and attend teleconference with client regarding Avexitide asset purchase agreement and ancillary agreements (1.8); draft revisions to same (1.9)	3.70
06/08/24	C Rocha	Analyze agreements scheduled under Schedule 2.1(b) Assigned Contracts for assignment and other relevant provisions and populate chart summarizing terms	3.90
06/09/24	B Zhuang	Prepare disclosure schedules and ancillaries for asset purchase agreement	0.80
06/09/24	WE Curtin	Analyze and comment on Ropes draft of Avexitide APA (1.7); correspond with Sidley team regarding same (.4).	2.10
06/10/24	C McManus	Telephone call with SSG regarding sale process (0.4); correspondence regarding cures (0.9); review bidding procedures requirements for bids (0.2); analyze cure issues (1.6)	3.10
06/10/24	S Abreu	Analyze and draft changes to asset purchase agreement and schedules (4.2); attend teleconferences with opposing counsel (.6)	4.80
06/10/24	T Tong	Tend to assignment analyses for recently provided contracts related to Avexitide	1.90
06/10/24	WE Curtin	Analyze and comment on Cooley draft of Avexitide APA (1.4); correspond with Sidley team re same (.5); correspond with Cooley team re same (.3); correspond with Ropes team re APA (.4)	2.60
06/10/24	B Zhuang	Prepare disclosure schedules and ancillaries for asset purchase agreement	7.50
06/10/24	TK Owolabi	Teleconference with opposing counsel re: Avexitide APA	0.50
06/10/24	TK Owolabi	Draft Stanford assignment notice letter	1.90
06/10/24	TK Owolabi	Review IP-related documents in VDR and assess assignability (2.9); Revise schedules to Avexitide Asset Purchase Agreement (4.0)	6.90

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/10/24	AG Wallice	Correspond with Sidley team re cure notice, creditor inquiries (.9); review, revise same (.3); telephone conference with SSG, A&M, company, Sidley team re sale process (.5); telephone conferences, correspond with Sidley, SSG re bids (.7); telephone conference with Sidley, counsel for interested party re Avexitide sale process (.4); review, revise APAs re Avexitide (2.6); correspond with Sidley team re APAs, next steps (1.3); telephone conference with company, SSG, A&M, Sidley re Avexitide sale process (.6).	7.30
06/10/24	C Rocha	Analyze contracts to populate and further revise Schedule 2.1(b) Assigned Contracts chart with contract terms (.8); internal correspondence in connection therewith (.1)	0.90
06/10/24	C Fleming	Call with advisor group re stalking horse bid matters for avexitide asset	1.00
06/10/24	C Fleming	Call with Amylyx counsel re avexitide sale matters	0.70
06/11/24	AG Wallice	Telephone conferences, correspond with Sidley team re sale process, cure notices (1.9); revise APAs re Avexitide sale (2.4); telephone conferences with counsel for interested parties (.3); correspond with same re Avexitide sale (.4).	5.00
06/11/24	B Zhuang	Prepare disclosure schedules and ancillaries for asset purchase agreement	3.60
06/11/24	C McManus	Telephone call with company and A&M regarding vendors (0.3); review bid procedures order noticing requirements (0.3); prepare notice of revised bid deadline and auction (0.5); review revised cure list (0.5); analyze sale and cure issues (2.7); prepare notice of stalking horse bidder (0.3); correspondence regarding cures, sale, noticing (0.5)	5.10
06/11/24	S Abreu	Analyze and revise Eiger-Avexitide Stalking Horse transaction documents	4.90
06/11/24	TK Owolabi	Revise Avexitide Spruce Asset Purchase Agreement and prepare related schedules	3.50
06/11/24	T Tong	Tend to the review of contracts related to Avexitide	0.40
06/11/24	C Rocha	Correspondence with C. Fleming re drafting board consents approving certain items and drafting Form 8-K for entry into Asset Purchase Agreement with Spruce re Avexitide asset	0.30
06/11/24	WE Curtin	Analyze and comment on Cooley draft of Avexitide APA (1.7); correspond with Sidley team regarding same (.8); correspond with Ropes team regarding APA (.4); calls with P. Springer regarding sale (.7); attention to reduction of break- up fee (.4); calls with T. Califano and A. Wallice regarding sale strategy (.5).	4.50
06/11/24	C Fleming	Attend to avexitide offers, including director conflict matters and transaction committee preparation	0.80
06/12/24	PG Embry	Meet with A&M team regarding liquidation and sale issues	0.60
06/12/24	B Zhuang	Prepare disclosure schedules and ancillaries for asset purchase agreement	0.20
06/12/24	AG Wallice	Correspond, telephone conferences with Sidley, SSG re sale process (2.1); revise sale notices (1.2); telephone conference with Sidley, Cooley re stalking horse process (.6); correspond with vendors' counsel, Sidley re cure objections (.6); correspond with Pillsbury re cure notice (.3); correspond with counsel for Innovatus re sale process (.4); correspond with W. Curtin re sale process (.5); review, revise APA (1.3); correspond with Sidley team re same (.4).	7.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/12/24	C McManus	Telephone call with SSG regarding auction (0.1); coordinate auction logistics (0.2); revise notice of auction (0.8); analyze cure issues (1.6); correspondence regarding cures, auction, sale (0.4)	3.10
06/12/24	TR Califano	Correspond re APA and next steps (.5); call with W. Curtin and A. Wallace re plan, appeal and committee issues (.3); review of claim calculation (.2); review of research re claim escrow (.6)	1.60
06/12/24	S Abreu	Analyze and draft changes to Avexitide asset purchase agreement and ancillary agreements	3.60
06/12/24	C Rocha	Review Spruce APA and prepare Item 1.01 Form 8-K for entering into the Spruce APA and coordinate pre-market filing thereof	1.20
06/12/24	VA Courtney	Call with SSG re: auction	0.20
06/12/24	P Santos	Efile revised notice of sale (.3); correspondence with C. McManus re same (.2)	0.50
06/13/24	TK Owolabi	Analyze, revise Avexitide Spruce APA and associated Schedules	3.70
06/13/24	S Abreu	Analyze and revise Eiger-Spruce transactional documents (3.1); draft summary emails delivering same (.8); attend teleconferences regarding same (.7)	4.60
06/13/24	B Zhuang	Prepare disclosure schedules and ancillaries for asset purchase agreement	3.70
06/13/24	AG Wallace	Telephone conference with Sidley team re Avexitide sale process (.3); analyze APA re same (.9); correspond with SSG, Sidley teams re sale process, auction (.6); correspond with Kramer re same (.2); correspond with third parties re cure notice (.4); analyze materials re same (.3); correspond with Sidley team re sale notices (.2); revise same (.1)	3.00
06/13/24	C McManus	Analyze cure issues (0.2); correspondence regarding service, auction logistics (0.2)	0.40
06/13/24	WE Curtin	Analyze and comment on Cooley draft of Avexitide APA (1); correspond with Sidley team regarding same (.5); correspond with Cooley team regarding same (.3); correspond with client regarding same (.5); attention to J. Glenn bid (.6).	2.90
06/13/24	T Tong	Review of contracts related to Avexitide	0.70
06/13/24	C Fleming	Attend to Spruce Bio bid and asset purchase agreement markup (1.0); correspond with transaction committee members re Spruce Bio bid and markup (.4); call with client re revisions to Spruce asset purchase agreement (.5); attend to Spruce asset purchase agreement finalization and execution (1.0)	2.90
06/13/24	C Rocha	Attention to correspondence regarding APA and related 8-K filing (.2); revise and finalize 8-K draft re APA with Spruce (.9); send finalized 8-K draft to DFIN for processing and proofs (.1); finalize APA exhibit to 8-K and send to DFIN for processing (.3); review full proofs and internal correspondence related thereto (.3); send proofs to client for review and sign-off (.2); review final proofs and coordinate/confirm pre-market filing of 8-K (.2)	2.20
06/13/24	VA Courtney	Revise notice of stalking horse purchaser (.6); call to discuss stalking horse bid (.2)	0.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/14/24	WE Curtin	Call with P. Springer teams regarding Avexitide auction (.4); correspond with Sidley team regarding same (.4); call with SSG team regarding sale issues (.5); review auction procedures (.4); correspond with A. Wallice regarding sale issues (.5); initial review of J. Glenn bid (.8)	3.00
06/14/24	B Zhuang	Prepare disclosure schedules and ancillaries for asset purchase agreement	1.40
06/14/24	AG Wallice	Correspond, telephone conferences with Sidley, SSG re auction, sale process (1.6); correspond with Kramer re same (.3); correspond with UCC counsel re same (.4); correspond with Sidley team re same (.8); correspond with Sidley team, counsel for contract counterparties re cure list (.4); analyze materials re same (.2); correspond with Cooley re auction, sale process (.2).	3.90
06/14/24	S Abreu	Analyze and draft changes to Avexitide APA (1.4); Analyze counterparty draft to Lonafarnib APA (1.8); draft issues list re: same (1.6)	4.80
06/14/24	TK Owolabi	Draft CHOP and Stanford License Agreement Assignment Notices	3.30
06/14/24	TK Owolabi	Analyze, revise Avexitide Spruce APA Schedules	0.20
06/14/24	C Fleming	Attend to lonafarnib/lambda asset sale process, including assessment of InnoTherapeutics bid packet	0.50
06/14/24	C Rocha	Correspondence with client re 8-K filing (.1); draft board resolutions (1.8)	1.90
06/14/24	VA Courtney	Draft revised cure notice	1.10
06/14/24	PG Embry	Revise witness and exhibit list and agenda for hearing (0.1); draft notice of sale hearing and assist with related issues (0.6)	0.70
06/15/24	B Zhuang	Prepare disclosure schedules and ancillaries for asset purchase agreement	0.60
06/15/24	C McManus	Correspondence regarding cure objections	0.20
06/15/24	WE Curtin	Correspond with Sidley and SSG teams regarding auction (.6); call with SSG team regarding sale issues (.2); correspond with A. Wallice regarding sale and financing issues (.4); analyze and comment on issues list for J. Glenn bid (.6).	1.80
06/15/24	AG Wallice	Correspond with SSG, A&M, Sidley team re Avexitide sale process, auction (1.1); correspond with W. Curtin re sale matters (.4); correspond with Sidley team re cure matters (.6); analyze materials re same (.5)	2.60
06/16/24	B Zhuang	Prepare disclosure schedules and ancillaries for asset purchase agreement	2.10
06/16/24	WE Curtin	Call with P. Springer regarding Avexitide auction (.3); correspond with Sidley team regarding same (.3); call with SSG team regarding same (.3); review of J. Glenn bid (.4).	1.30
06/16/24	TR Califano	Correspond with Sidley team re: stalking horse and committee issues	0.40
06/17/24	WE Curtin	Call with P. Springer regarding Avexitide auction (.2); call with SSG, Innovatus and UCC teams regarding same (.3); correspond with Sidley team regarding same (.7); calls with SSG team regarding same (.4); participate in and prepare for Avexitide auction (3.8); revise Amylx APA (.5); correspond with Sidley team regarding same (.3).	6.20
06/17/24	JA Landreth	Attended standing sale process call with advisors and management (.2); attend Avexitide sale auction (3.4); review and comment on draft Avexitide APA (.6); draft Avexitide sale order (3.4); correspond and coordinate with Sidley team re same (1.5)	9.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/17/24	C McManus	Telephone call with contract counterparties regarding cure objections (0.1); correspondence regarding sale, cure objections, auction (0.9); telephone call with SSG regarding auction (0.2) attend auction (3.3)	4.50
06/17/24	TR Califano	Attendance on transactional call (1.3); call with A. Wallace and W. Curtin re: auction results (.4)	1.70
06/17/24	C Fleming	Attend Avexitide auction	3.50
06/17/24	C Fleming	Call with SSG re avexitide and remaining asset sale matters (0.4); review lonafarnib/lambda bid packet and review and revise issues list (0.7)	1.10
06/17/24	AG Wallace	Telephone conference with committee counsel, Innovatus counsel re sale status (.7); correspond, telephone conferences with SSG, Sidley re auction (1.6); attend auction (3.1); correspond with Sidley re same (.8); review materials re same (.7).	6.90
06/17/24	TK Owolabi	Analyze, revise Avexitide Amylyx APA, Assignment Consents, and other ancillary documents	2.40
06/17/24	B Zhuang	Prepare disclosure schedules and ancillaries for asset purchase agreement	5.50
06/17/24	S Abreu	Analyze and draft changes to Avexitide asset purchase agreement and schedules (3.3); attend internal teleconferences regarding same (.9)	4.20
06/17/24	T Tong	Analyze contracts related to Avexitide sale	1.60
06/17/24	C Rocha	Draft board resolutions, approving bids, APAs and various other items approved in respective meetings	2.00
06/18/24	TK Owolabi	Attention to Avexitide Amylyx APA and assignment consents	1.30
06/18/24	C Fleming	Analysis of potential emergence options	0.70
06/18/24	WE Curtin	Call with Ropes team regarding Avexitide sale (.3); correspond with Sidley team regarding same (.7); revise Amylx APA (.4); correspond with Sidley and Ropes teams regarding same (.5).	1.90
06/18/24	B Zhuang	Prepare purchase agreement, disclosure schedules and ancillaries for asset purchase agreement	4.40
06/18/24	JA Landreth	Correspond with Sidley team re contract terminations (.2); review and revise Avexitide sale order (.6); correspond with Sidley team re same (.2)	1.00
06/18/24	C McManus	Telephone call with contract counter-parties regarding sale (0.2); telephone call with A&M and company regarding vendors (0.2); revise notice of winning bid (0.3); analyze cure objections (0.3); telephone call with contract counter-party regarding cure objection (0.2); correspondence regarding cures, sale (0.5); telephone call with A&M and KCC regarding cures (0.3)	2.00
06/18/24	S Abreu	Analyze and draft changes to Avexitide asset purchase agreement and ancillary documents	3.80
06/18/24	AG Wallace	Correspond, telephone conferences with SSG, A&M, Sidley team re Avexitide sale process (1.4); correspond with contract counterparties re same (.6); correspond with company, Sidley team re APA, schedules (1.3); review, analyze materials re same (.8).	4.10
06/19/24	B Zhuang	Prepare disclosure schedules and ancillaries for asset purchase agreement	3.00
06/19/24	C McManus	Correspondence regarding cure objections (0.2); review revised cure list (0.3); correspondence regarding sale hearing, cures (0.4)	0.90
06/19/24	JA Landreth	Review and revise Avexitide sale order	0.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/19/24	C Fleming	Attend to Amylyx asset purchase agreement and comments/requests from Amylyx counsel	1.40
06/19/24	TK Owolabi	Analyze, revise Avexitide Amylyx APA and assignment consents	1.80
06/19/24	WE Curtin	Calls and correspondence with Ropes team regarding Avexitide sale (1.2); call with SSG regarding same (.3); correspond with Sidley team regarding same (1); review and comment on sale order (1.1); correspond with Sidley team regarding same (.3); review and comment on multiple versions of Avexitide APA and schedules (1.2).	5.10
06/19/24	AG Wallace	Telephone conferences, correspond with Sidley, Ropes, A&M, SSG re Avexitide APA, sale process (.9); review, revise materials re same (.4); correspond with Sidley team re cure matters (.6); analyze materials re same (.5).	2.40
06/20/24	JA Landreth	Review and revise Avexitide sale order (.4); correspond with Sidley team re same (.2); correspond with purchaser re same (.2); coordinate with Sidley team re APA execution (.3)	1.10
06/20/24	WE Curtin	Calls with Ropes team regarding Avexitide auction (1.2); call with SSG regarding same (.3); correspond with Sidley team regarding same (1.1); review and comment on Amylx APA and schedules (1.3); correspond with Sidley team regarding same (.3).	4.20
06/20/24	C McManus	Telephone call with company and A&M regarding vendors (0.3); confer with V. Courtney regarding cure notice (0.2); analyze cure issues and revise cure list (4.8)	5.30
06/20/24	S Abreu	Analyze and draft changes to Eiger-Amylyx transaction documents (3.8); draft summary emails delivering same (.8)	4.60
06/20/24	B Zhuang	Prepare disclosure schedules and ancillaries for asset purchase agreement	5.20
06/20/24	TK Owolabi	Correspond internally re: Avexitide Amylyx APA and schedules	0.70
06/20/24	TK Owolabi	Analyze, revise Avexitide Amylyx APA and schedules	0.80
06/20/24	C Fleming	Review and negotiate asset purchase agreement for Avexitide sale	1.30
06/20/24	C Fleming	Calls with management and Transaction Committee members re asset sale considerations and potential emergence matters	1.50
06/20/24	AG Wallace	Review, revise APA (1.8); correspond with Sidley team re Avexitide sale, next steps (2.1); review, revise sale notices (1.3); correspond with creditors' counsel re sale process (.2); revise sale order (.9); correspond with Sidley team re same (.6).	6.90
06/21/24	B Zhuang	Prepare disclosure schedules and ancillaries for asset purchase agreement	2.80
06/21/24	C McManus	Correspond with Sidley team regarding cure objections, sale, servicing (0.8); telephone call with contract counter-party regarding cure objection (0.1); analyze cure issues (2.1); revise amended cure list (2.4)	5.40
06/21/24	TK Owolabi	Prepare, analyze Avexitide signing tasks	0.90
06/21/24	C Fleming	Attend to Ropes & Gray comments re Avexitide asset purchase agreement and finalization of same	1.80
06/21/24	S Abreu	Analyze and draft changes to Eiger-Amylyx transactional documents (2.7); draft summaries regarding same (.8); attend teleconferences regarding same (1.2)	4.70

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/21/24	WE Curtin	Call with Ropes team regarding Avexitide sale (.3); call with SSG regarding same (.2); correspond with Sidley team regarding same (.5); finalize Amylx APA and schedules (.8); analyze and comment on Jeffrey Glenn APA (.7).	2.50
06/21/24	JA Landreth	Draft declaration in support of Avexitide sale (.3); review and finalize notice of successful bid (.3), review Avexitide APA (.2), review and revise designated contracts list (.3); prep and coordinate filing re same (.5)	1.60
06/21/24	AG Wallice	Correspond with Sidley team re sale order (.2); correspond with Sidley team re Avexitide APA (.6); analyze, revise same (.9); correspond with Sidley team re designated contracts, cure matters (1.4); review, revise sale notices (.4); correspond with Sidley team re same (.7)	4.20
06/24/24	C McManus	Telephone call with SSG regarding sale (0.6); revise W&E list (0.1); correspondence regarding cures (0.5); analyze cure objections (2.6)	3.80
06/24/24	S Abreu	Analyze email correspondence regarding Eiger bankruptcy transactions (.2); draft responses to same (.1); draft revisions to transactional documents (.5)	0.80
06/24/24	WE Curtin	Call with Ropes team regarding Avexitide sale (.2); correspond with Sidley team regarding same (.5); review and comment on sale order (.8); review and comment on SSG declaration in support of sale (.7); correspond with Ropes team regarding sale hearing (.5).	2.70
06/24/24	AG Wallice	Telephone conference with Eiger, SSG, A&M re sale process, Avexitide hearing (.6); telephone conference with UCC counsel re sale status (.5); review, revise sale order (.7); review, revise sale declaration (.4); correspond with Sidley team re cures, sale process (.9).	3.10
06/24/24	JA Landreth	Draft SSG declaration in support of the Avexitide sale transaction (.9), correspond with Sidley team re same (.7), review and revise re same (.2), coordinate with SSG team re same (.2); standing sale workstream process call with advisors and management (.5); review sale documents for cure language re Avexitide sale transaction (.8), correspond with Sidley team re same (.3); correspond with purchaser re Avexitide sale order (.1)	3.70
06/25/24	WE Curtin	Call with Ropes team regarding Avexitide sale order (.4); correspond with Sidley team regarding same (.5); review and comment on sale order (.7); review and comment on SSG declaration in support of sale (.5); revise C. Warznak direct examination outline (.8); correspond with Ropes team regarding sale order and hearing (.6); witness prep session with C. Warznak (.6); conference with D. Appellian regarding sale hearing (.4).	4.50
06/25/24	C McManus	Review sale order markup (.2); telephone call with purchaser's counsel regarding sale order (.2); revise same (2.1); draft notice of same (.7); revise declaration in support of sale (.3); correspondence regarding sale, cures, sale motion and declaration (.9); telephone call with company regarding vendors (.3); prepare sale order for filing (.2)	4.90
06/25/24	JA Landreth	Correspond with SSG re auction court reporter invoices (.1); draft direct examination outline re Avexitide sale hearing (.5); correspond with Sidley team re same (.2); correspond with asset purchaser re Avexitide sale order (.1); call with SSG re declaration in support of the Avexitide assets (.6); review and revise declaration re same (.2); correspond with purchaser re same (.2); review and revise Avexitide sale order based on parties' comments (.4); correspond with Sidley team re same (.2)	2.50

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/25/24	AG Wallace	Telephone conference with Ropes, Sidley re Avexitide sale order (.5); correspond with Ropes, Sidley re same (.9); review, revise Avexitide sale order (1.1); correspond with Kramer re same (.1); office conferences with W. Curtin, SSG, A&M re sale process (2.3); conference with W. Curtin, C. Warznak re sale preparation (.6).	5.50
06/25/24	P Santos	Efile agenda (.3); correspondence with P. Embry re same (.2); finalize declaration(.2); finalize sale order (.2); correspondence with C. McManus, J. Landreth re same (.3); efile declaration (.3); communications with C. McManus re same (.2); efile amended witness and exhibit list (.4); correspondence re same (.2); correspondence with C. McManus re sale order status (.1); efile notice (.3); correspondence with J. Landreth, A. Wallace re same (.2); efile amended agenda (.3); correspondence with P. Embry re same (.2)	3.40
06/26/24	S Abreu	Draft Eiger Lonafarnib Asset Purchase Agreement	2.60
06/26/24	AG Wallace	Correspond, office conferences with W. Curtin, A&M, SSG, D. Apelian re sale hearing (1.2); discuss sale hearing with W. Curtin(.3); correspond with Sidley team, counsel for TFS entities re cure matters (.6); analyze materials re same (.4); prepare for sale hearing (1.7)	4.20
06/26/24	WE Curtin	Correspond with Sidley team regarding sale (.6); conference with A. Wallace regarding same (.3); conference with D. Appelian regarding asset disposition issues (.6); conference with A. Wallace regarding sale issues (.7)	2.20
06/26/24	AG Wallace	Conference with W. Curtin re sale process.	0.70
06/26/24	TK Owolabi	Analyze Avexitide Amylyx consent execution	0.60
06/26/24	C McManus	Correspond regarding cure objections (0.4); attend sale hearing (1.20); prepare for sale hearing (0.2); prepare sale order (0.2)	2.00
06/26/24	B Zhuang	Prepare various ancillary agreements for closing and coordinate closing with the purchaser counsel and third parties	1.30
06/26/24	JA Landreth	Draft notice of closing of Avexitide transaction (.7); correspond with UST re Avexitide sale order (.4); review Zokinvy sale transaction (.7), correspond with Sidley team re same (.3)	2.10
06/27/24	JG Fonteyne	Correspondence with E. Marden regarding submission of transfer letter to FDA	0.50
06/27/24	C Fleming	Attend to Avexitide closing matters	1.50
06/27/24	TK Owolabi	Analyze, revise Ionafarnib APA and schedules	3.10
06/27/24	S Abreu	Analyze and revise lonafarnib APA (2.4); draft Eiger-Amylyx closing documents (3.7); attention to email correspondence regarding same (.6)	6.70
06/27/24	C McManus	Correspondence regarding cures, sale (0.8); analyze cure objections (1.3)	2.10
06/27/24	B Zhuang	Prepare various ancillary agreements for closing and coordinate closing with the purchaser counsel and third parties	6.30
06/27/24	WE Curtin	Correspond with Ropes team regarding Avexitide closing (.5); call with SSG regarding Lambda (.5); correspond with Sidley team regarding same (.3); finalize latest version of Jeffrey Glenn APA (.4); analyze entered Avexitide sale order (.2).	1.90
06/27/24	JA Landreth	Correspond with Sidley corporate team re Avexitide transaction closing timing	0.20
06/27/24	AG Wallace	Correspond with Sidley team re Avexitide asset sale, closing (.9); review, analyze materials re same (1.7).	2.60

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/27/24	T Tong	Draft ancillary documents related to Avexitide transaction	1.60
06/27/24	C Rocha	Research re certificate of amendment of charter (.6); draft certificate of amendment of charter (.8)	1.40
06/28/24	WE Curtin	Correspond with Ropes team regarding Avexitide closing (.7); call with SSG regarding same (.3); correspond with Sidley team regarding same (.5); analyze latest version of Jeffrey Glenn APA (.6); correspond with A&M team regarding same (.3).	2.40
06/28/24	B Zhuang	Prepare various ancillary agreements for closing and coordinate closing with the purchaser counsel and third parties	5.50
06/28/24	JA Landreth	Review escrow direction letter (.4); correspond with Sidley team re same (.1)	0.50
06/28/24	T Tong	Revise Avexitide transaction ancillary documents	0.10
06/28/24	AG Wallace	Correspond with Sidley team re cure objections (.6); analyze materials re same (.3); correspond with counterparty's counsel re cure objection (.3); correspond with Ropes re same (.1); correspond with Sidley team re closing matters (.4).	1.70
06/29/24	B Zhuang	Prepare various ancillary agreements for closing and coordinate closing with the purchaser counsel and third parties	1.20
06/29/24	JG Fonteyne	Review and revise IND transfer letters	1.00
06/30/24	WE Curtin	Analyze and comment on Avexitide funds flow.	0.50
06/30/24	B Zhuang	Prepare various ancillary agreements for closing and coordinate closing with the purchaser counsel and third parties	0.20
06/30/24	C McManus	Correspond with Sidley team regarding cure objections, funds flow	0.40
		<b>Task Subtotal</b>	<b>\$543,766.50</b>
			<b>435.30</b>
<b>002 Assumption/Rejection of Leases and Executory Contracts</b>			
06/03/24	VA Courtney	Call with Sidley, A&M, Verita teams to discuss cure contract schedules	0.30
06/15/24	VA Courtney	Review amended cure exhibit (.1); review cure objections (.5)	0.60
06/16/24	VA Courtney	Review amended cure exhibit (.3); correspond with Alvarez & Marsal re: exhibit (.4)	0.70
06/17/24	VA Courtney	Call with Fujifilm re: cures	0.10
06/17/24	VA Courtney	Coordinate call with Verita and A&M re: cures	0.20
06/18/24	JA Landreth	Attend call with contract counterparty re outstanding cure objection (.2); attend call with advisors re revised cure list (.3); correspond with Sidley team re same (.2)	0.70
06/18/24	VA Courtney	Call with A&M and Verita re: cures	0.30
06/19/24	VA Courtney	Review contracts re: cure list	0.50
06/20/24	JA Landreth	Correspond with advisor team re outstanding cure objections and revised cure list (.3); review and revise Avexitide designated contracts list (1.1); correspond with advisor team re same (.2)	1.60
06/20/24	VA Courtney	Draft amended cure notice	1.90
06/21/24	JA Landreth	Call with contract counterparty re cure objection	0.10
06/21/24	VA Courtney	File cure notice	0.20
		<b>Task Subtotal</b>	<b>\$6,444.00</b>
			<b>7.20</b>

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Date	Name	Narrative	Hours
<b>004 Bankruptcy Hearings and Court Matters</b>			
06/03/24	P Santos	Correspond with court reporter, C. McManus re status of hearing transcripts (.4); Correspond with court reporter, P. Embry, J. Muenz re 5/29 hearing transcript (.4)	0.80
06/20/24	JA Landreth	Correspond with company re June 26 hearing logistics	0.10
06/25/24	WE Curtin	Prepare for Avexitide sale hearing.	1.10
06/25/24	JA Landreth	Review and revise June 26 hearing agenda (.2); correspond with Sidley team re same (.1); compile documents and prepare for hearing (1.8)	2.10
06/26/24	PG Embry	Attend and present at court hearing	0.90
06/26/24	WE Curtin	Prepare for Avexitide sale hearing (1.1); witness preparation session with C. Warznak (.5); appear at hearing on sale motion and bar date motion (1.5); travel to and from court (.6).	3.70
06/26/24	AG Wallice	Attend sale and bar date hearing (1.5); prepare for same (.5)	2.00
06/26/24	JA Landreth	Review and prepare hearing binders head of sale hearing (.5); virtually attend the Avexitide sale hearing (1.0)	1.50
06/28/24	P Santos	Process hearing transcript order (.3); correspondence with Clerk re same (.2)	0.50
<b>Task Subtotal</b>			<b>\$15,004.00</b>
			<b>12.70</b>
<b>005 Business Operations</b>			
06/04/24	VA Courtney	Attend call with A&M re: vendor payments	0.70
06/04/24	PG Embry	Assist with OCP declarations	0.10
06/05/24	PG Embry	Analyze OCP related issues and correspond with OCP regarding the same	0.60
06/07/24	VA Courtney	Attend call with A&M to discuss vendor payments	0.40
06/11/24	AG Wallice	Telephone conference with A&M, company re vendor matters (.5); telephone conference with company, A&M re IQVIA (.6); analyze materials re same (.3).	1.40
06/11/24	VA Courtney	Attend call with A&M to discuss vendor payments	0.30
06/12/24	PG Embry	Assist with OCP related issues (1.3); finalize certificate of no objection and prep for filing (0.3)	1.60
06/18/24	AG Wallice	Telephone conferences with company re business operations, vendors (.9); analyze materials re same (.4).	1.30
06/19/24	R Rabinowitz	Research re landlord payments	1.10
06/20/24	AG Wallice	Telephone conference with vendor re status (.5); correspond with A&M, Eiger re same (.3).	0.80
06/24/24	AG Wallice	Correspond with company re business operations, vendor matters.	0.30
06/25/24	AG Wallice	Telephone conference with Eiger, A&M re vendor matters (.4); correspond with A&M re same (.3); correspond with Eiger re same (.4).	1.10
<b>Task Subtotal</b>			<b>\$11,233.00</b>
			<b>9.70</b>
<b>006 Case Administration</b>			
06/05/24	KM Taylor	Update case data room from docket	0.60
06/06/24	PG Embry	Assist with case deadlines and calendaring (0.1); revise critical dates calendar (0.3)	0.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/06/24	P Santos	Correspondence with D. Miller re status of chambers' copy	0.20
06/07/24	TR Califano	Emails re: employee retention (.3); call with W. Curtin re: updates (.3)	0.60
06/07/24	KM Taylor	Update case data room from docket	0.20
06/10/24	PG Embry	Revise critical dates calendar (1.1); circulate deadlines for appeal (0.1)	1.20
06/11/24	PG Embry	Assist with Verita questions regarding service	0.30
06/11/24	TR Califano	Attention on transaction (.8); meet with A. Wallice re case status (.5)	1.30
06/12/24	P Santos	Efile declaration (.3); efile CNO (.2); upload order (.2); correspondence with P. Embry re same (.3)	1.00
06/13/24	PG Embry	Correspond with Verita regarding case site (0.1); assist KCC with service and related correspondence (0.3)	0.40
06/13/24	P Santos	Efile notice (.3); correspond with V. Courtney re same (.2)	0.50
06/13/24	TR Califano	Telephone call with B. Chaiken re: NDA and next steps	0.30
06/13/24	KM Taylor	Update case data room from docket	0.40
06/14/24	P Santos	Efile notice of hearing (.3); correspondence with P. Embry re same (.2)	0.50
06/17/24	KM Taylor	Update case data room from docket	0.20
06/18/24	TR Califano	Call with A. Wallice re next steps and settlement procedures	0.30
06/20/24	P Santos	Correspondence with C. McManus re pleadings deadline (.4); assist with finalizing pleadings (.5)	0.90
06/21/24	P Santos	Efile notice re stipulation (.3); correspondence with P. Embry re same (.2); upload order (.2); correspondence with P. Embry re same (.2); efile notice (.3); correspondence with C. McManus re same (.2)	1.40
06/24/24	PG Embry	Assist with hearing logistic issues	0.40
06/24/24	P Santos	Efile witness and exhibit list (.5); correspondence with P. Embry re same (.3)	0.80
06/24/24	PG Embry	Prep witness and exhibit list for filing (1.1); revise agenda (0.4)	1.50
06/25/24	PG Embry	Assist with hearing logistics issues	0.60
06/25/24	PG Embry	Revise agenda and resolve related issues (0.8); draft amended agenda and amended witness and exhibit list (0.7); prepare for hearing (0.4)	1.90
06/26/24	KM Taylor	Update case data room from docket	0.10
06/26/24	P Santos	Upload proposed orders per P. Embry, C. McManus (.3); correspondence with P. Embry, C. McManus re same (.3)	0.60
06/26/24	R Rabinowitz	Emails to Notice Parties re fee applications	0.60
06/27/24	KM Taylor	Update case data room from docket	0.20
06/28/24	KM Taylor	Update case data room from docket	0.20
		<b>Task Subtotal</b>	<b>\$16,329.50</b>
			<b>17.60</b>
<b>007 Claims Admin and Objections</b>			
06/01/24	PG Embry	Revise bar date motion	1.40
06/02/24	P Santos	Finalize bar date motion and notice of hearing (.5); eFile re same (.5); correspondence with P. Embry re same (.3)	1.30
06/02/24	PG Embry	Finalize bar date motion (1.5); draft notice of hearing on bar date motion (0.5)	2.00

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/02/24	WE Curtin	Revise bar date motion (1.1); correspond with P. Embry regarding same (.3).	1.40
06/04/24	PG Embry	Circulate bar draft motion to UST	0.10
06/11/24	WE Curtin	Analysis of Innovatus claim (.5); correspond with A&M team regarding same (.3); call with D. Staut regarding same (.2).	1.00
06/19/24	JA Landreth	Research re secured lender allowed claims (2.3); draft summary of research and correspond with Sidley team (.5)	2.80
06/19/24	A Rahie	Perform claims research	2.50
06/20/24	A Rahie	Revise claims research findings (1.0); correspond with Sidley team regarding same (0.1)	1.10
06/21/24	A Rahie	Call with A. Townsell, V. Courtney, J. Landreth regarding claims research (0.3); prepare precedent case law binder for claims research (0.6)	0.90
06/21/24	R Rabinowitz	Research re creditor's claim	1.20
06/24/24	A Rahie	Call with Sidley team regarding research	0.30
06/25/24	AG Wallace	Correspond with creditors re claim matters.	0.30
06/25/24	PG Embry	Assist with bar date related issues (0.6); correspond with KCC regarding bar date notice and publication (0.4)	1.00
06/26/24	PG Embry	Prepare for court hearing (1.6); revise bar date exhibits (0.3); review draft publication notice and assist with related inquiries from claims agent (0.2); assist with service related issues (0.4); finalize bar date order for upload (0.5)	3.00
06/27/24	PG Embry	Assist with finalization and service of bar date notice (0.4); revise bar date publication notice (0.1)	0.50
		<b>Task Subtotal</b>	<b>\$20,314.00</b>
			<b>20.80</b>
<b>008 Corporate Governance &amp; Board Meetings</b>			
06/07/24	WE Curtin	Prepare for and participate in board call	0.70
06/07/24	C Fleming	Attend Transaction Committee call (0.5); draft minutes for same (0.4)	0.90
06/10/24	WE Curtin	Prepare for and participate in board call	0.80
06/11/24	WE Curtin	Prepare for and participate in board call	0.80
06/11/24	C Fleming	Attend transaction committee meeting (1.3); draft and revise June 7th and June 11th transaction committee minutes (1.0)	2.30
06/14/24	WE Curtin	Prepare for and participate in board call	0.80
06/14/24	AG Wallace	Telephonically attend board meeting.	0.60
06/14/24	C Fleming	Prepare for and attend board update call	0.60
06/17/24	WE Curtin	Prepare for and participate in board call	1.50
06/17/24	C Fleming	Attend transaction committee meeting	0.90
06/17/24	AG Wallace	Telephonically attend transaction committee meeting.	0.90
06/21/24	C Fleming	Attend update call with board of directors	0.50
06/21/24	WE Curtin	Prepare for and participate in board call.	0.80
06/21/24	AG Wallace	Telephonically attend board call.	0.50
06/24/24	C Fleming	Attend call with SSG and Eiger re asset sale process and considerations	0.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/26/24	C Fleming	Call with board member re various matters	0.80
06/28/24	WE Curtin	Prepare for and participate in board call.	1.00
06/28/24	C Fleming	Attend board pre-call with advisor group (0.3); attend board and advisor update call (0.7)	1.00
06/28/24	TR Califano	Call with professionals re: strategy; call with small board group; call with equity group	1.50
06/28/24	AG Wallice	Telephonically attend partial board meeting	0.60
<b>Task Subtotal</b>			<b>\$28,562.50</b>
<b>009 Employee / Labor Matters</b>			<b>18.30</b>
06/07/24	C Le Regulski	Review employee retention agreement, release and resignation notice and assess repayment obligations	0.30
06/07/24	N Elnor	Correspond with A&M team re employment issues	0.30
06/12/24	C Le Regulski	Draft demand letter to employee re: retention bonus clawback; correspond with J. Vollins and D. Apelium re: employee resignations	1.30
06/12/24	N Elnor	Correspond with A. Wallice re employee matters	0.20
06/13/24	C Le Regulski	Review and analyze employee retention bonus agreement; correspond with J. Vollins and C. Fleming re: same; review revisions to retention bonus demand letter	0.30
06/25/24	C Le Regulski	Correspond with J. Vollins re: retention bonus clawback	0.20
<b>Task Subtotal</b>			<b>\$4,092.50</b>
<b>010 Employment and Fee Applications (Sidley)</b>			<b>2.60</b>
06/01/24	PG Embry	Revise exhibits for fee application/statement	1.40
06/01/24	P Santos	Correspondence with P. Embry, A. Wallice, S. Mouthapong re exhibits to fee application	0.50
06/02/24	PG Embry	Review invoices for privilege	0.20
06/03/24	PG Embry	Review invoices for privilege	1.00
06/03/24	P Santos	Correspondence with S. Mouthapong, P. Embry, A. Wallice re fee application exhibits (.3); revise same (.8)	1.10
06/04/24	PG Embry	Review, revise, and finalize Sidley fee statement	2.80
06/04/24	R Rabinowitz	Review Sidley monthly fee application (2.5); confer with P. Santos re same (0.1); confer with S. Mouthapong, C. Fleming, and P. Embry re filing procedures (0.5)	3.10
06/04/24	P Santos	Correspond with R. Rabinowitz, P. Embry re fee application exhibits (.2); correspond with P. Embry, S. Mouthapong re same (.3); draft first monthly fee application (1.8); draft interim fee application spreadsheet in support of fee application (3.4); correspond with P. Embry, R. Rabinowitz re same (.5); communications with R. Rabinowitz, P. Embry re same (.3)	6.50
06/04/24	WE Curtin	Review and comment on Sidley fee application.	1.10
06/05/24	PG Embry	Review and revise fee statement for filing and resolve related issues	0.60
06/05/24	P Santos	Correspond with R. Rabinowitz, G. Bailon-Ortiz re fee application exhibits (.3); revise fee application (1.1); correspond with R. Rabinowitz re same (.2)	1.60

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/05/24	R Rabinowitz	Finalize Sidley and A&M fee applications (1.9); coordinate filing of same with P. Santos (0.5)	2.40
06/05/24	P Santos	Efile fee application (.4); correspond with R. Rabinowitz, P. Embry re same (.3)	0.70
06/06/24	P Santos	Correspond with S. Mouthapong re fee applications (.3); call with V. Hyttenberg re same (.2); correspondence with V. Hyttenberg re same (.2)	0.70
06/07/24	P Santos	Correspond with M. Telford re task codes	0.50
06/11/24	P Santos	Begin review of May proforma for monthly fee application (3.6); correspondence with A. Wallice, R. Rabinowitz re same (.2)	3.80
06/14/24	P Santos	Correspondence with A. Wallice re fee application (.2); correspondence with S. Mouthapong re same (.2)	0.40
06/18/24	P Santos	Follow up correspondence with A. Wallice, V. Hyttenberg re status of proforma	0.20
06/20/24	P Santos	Correspond with A. Wallice, V. Hyttenberg re fee application exhibits (.3); correspond with V. Hyttenberg re same (.2); correspond with A. Wallice, S. Mouthapong re payment of April monthly fee app (.3); correspond with S. Mouthapong re LEDES file (.2); begin draft second monthly fee application (.5); correspond with R. Rabinowitz, P. Embry re same (.2); correspond with G. Bailon-Ortiz re May proforma (.2); correspond with R. Rabinowitz re comments to second monthly fee application (.3)	2.20
06/20/24	R Rabinowitz	Review and revise May Fee application	0.50
06/21/24	AG Wallice	Review, revise Sidley May fee application (.3); correspond with Sidley team re same (.4).	0.70
06/24/24	P Santos	Correspondence with A. Wallice re fee application (.2); correspondence with V. Hyttenberg re same (.2); update interim fee application spreadsheet (1.5); draft second monthly fee application (1.3)	3.20
06/24/24	AG Wallice	Correspond with Sidley team re fee statement (.4); analyze materials re same (.2).	0.60
06/25/24	PG Embry	Review and finalize fee statement	0.60
06/25/24	P Santos	Revise May fee application (.3); correspond with A. Wallice, R. Rabinowitz re same (.2); correspond with R. Rabinowitz, P. Embry re same (.3); finalize fee application and exhibits (.4); correspond with R. Rabinowitz, P. Embry re same (.3); further revised May fee application (.4); correspond with R. Rabinowitz, S. Mouthapong re same (.3); eFile Sidle fee application (.4); correspond with R. Rabinowitz re same (.2); eFile A&M fee application (.2); correspond with R. Rabinowitz, D. Miller re same chambers copy (.2)	3.20
06/25/24	R Rabinowitz	Review and revise Sidley second monthly fee application	1.80
<b>Task Subtotal</b>			<b>\$31,266.50</b>
<b>011 Employment and Fee Applications (Other)</b>			<b>41.40</b>
06/04/24	PG Embry	Review and finalize A&M staffing report to file	0.20
06/05/24	P Santos	Efile A&M staffing report (.3); correspond with R. Rabinowitz re same (.2)	0.50
06/12/24	PG Embry	Assist with A&M staffing reports	0.60
06/12/24	PG Embry	Finalize order on Deloitte application and prep for filing (0.3); correspond with Deloitte regarding retention application (0.1)	0.40
06/21/24	AG Wallice	Correspond with A&M re monthly reports.	0.30

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/24/24	R Rabinowitz	Draft A&M fee application	0.10
06/24/24	VA Courtney	Coordinate with A&M team re: KCC invoices	0.20
06/25/24	R Rabinowitz	Draft Second A&M Staffing Report	0.20
06/27/24	S Su	Review KCC retention Order re payment	0.10
06/27/24	PG Embry	Correspond with A&M team regarding fee inquiry	0.10
06/27/24	VA Courtney	Review KCC retention order re: payment timing	0.30
06/27/24	PG Embry	Assist with Deloitte retention issues	0.20
<b>Task Subtotal</b>			<b>\$3,034.50</b>
<b>012 Financing Matters/Cash Collateral</b>			<b>3.20</b>
06/04/24	WE Curtin	Analyze cash collateral budget issues (.5); call with A&M team regarding same (.3); call with Kramer team regarding same and sale (.4).	1.20
06/05/24	WE Curtin	Review and revise appellate cross-designation (.7); correspond with A. Wallace and P. Embry regarding same (.5).	1.20
06/11/24	PG Embry	Conduct cash collateral related research	0.90
06/16/24	WE Curtin	Revise draft of motion to extend challenge period (1); correspond with Sidley team regarding same (.3); correspond with Kramer team regarding same (.3).	1.60
06/17/24	WE Curtin	Finalize draft of motion to extend challenge period (.3); correspond with Sidley team regarding same (.3); correspond with Kramer team regarding same (.2).	0.80
06/19/24	WE Curtin	Analyze issues related to strategy on cash collateral appeal.	1.00
06/27/24	PG Embry	Research cash collateral issues and draft reply to lenders	0.60
06/29/24	WE Curtin	Analyze issues related to cash collateral appeal.	0.90
<b>Task Subtotal</b>			<b>\$11,770.00</b>
<b>013 First and Second Day Pleadings</b>			<b>8.20</b>
06/12/24	AG Wallace	Correspond with P. Embry re OCP matters and analyze same.	0.30
<b>Task Subtotal</b>			<b>\$405.00</b>
<b>014 General Case Strategy</b>			<b>0.30</b>
06/06/24	C McManus	Telephone call with KCC regarding case updates (0.1); correspondence with Sidley team regarding cures, sale documents (0.6)	0.70
06/21/24	TR Califano	Call re: go private transaction (1.0); call with A. Wallace and W. Curtin re: go forward strategy (.4)	1.40
06/21/24	AG Wallace	Telephone conference with T. Califano, W. Curtin re case strategy, next steps (.5); correspond with same re same (.1); telephone conference with company, T. Dietz, Sidley, A&M re same (1.1); correspond with Sidley re same (.1).	1.80
06/24/24	TR Califano	Call with A. Wallace and W. Curtin re: strategy (.4); call with committee (.4)	0.80
06/25/24	TR Califano	Telephone call with US Trustee re: equity committee (.3); telephone call with W. Curtin and A. Wallace re: hearing issues (.3)	0.60
06/27/24	E Marden	Initial response on filing as representation	0.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/28/24	AG Wallice	Correspond, telephone conference with debtor advisors re case strategy, next steps.	0.70
06/29/24	E Marden	Review and comment on draft IND transfer letters	1.00
		<b>Task Subtotal</b>	<b>\$11,051.50</b>
			<b>7.20</b>
<b>015 Litigation: Contested Matters and Adversary Proceedings</b>			
06/03/24	J Muenz	Correspondence re Rule 2004 discovery re Innovatus	0.80
06/04/24	R Rabinowitz	Research re venue appeal	1.70
06/04/24	J Muenz	Correspond re Rule 2004 discovery re Innovatus	0.50
06/04/24	WE Curtin	Correspond with Sidley and Kramer teams regarding 2004 discover.	0.70
06/04/24	C Fleming	Attend to Innovatus custodian list for Rule 2004 examination	0.40
06/05/24	PG Embry	Correspondence with courtroom deputy re entry of 2004 order (0.1)	0.10
06/05/24	J Muenz	Calls and related correspondence with Innovatus counsel re Rule 2004 discovery	0.80
06/05/24	P Santos	Efile appellee's designation (.2); correspond with P. Embry re same (.2)	0.40
06/05/24	PG Embry	Research appellate procedural issues (0.6); draft appellee designation and assist with filing (1.9)	2.50
06/06/24	PG Embry	Analyze appellate issues and related research (0.2); draft appellee designation (0.2)	0.40
06/06/24	R Rabinowitz	Research re venue appeal	2.10
06/10/24	PG Embry	Assist with 2004 related issues, including finalization and service of subpoena	0.90
06/10/24	J Muenz	Correspondence regarding Rule 2004 discovery re Innovatus	0.80
06/11/24	PG Embry	Research 363 issues and ordinary course transactions (2.3); correspond with C. McManus regarding asset sales of remaining assets (0.1)	2.40
06/11/24	PG Embry	Assist with 2004 related issues, including protective order (0.3); draft appellee designation (0.6); research appellate issues (0.2)	1.10
06/11/24	J Muenz	Correspondence regarding Rule 2004 discovery re Innovatus	0.50
06/11/24	J Muenz	Review protective order regarding Rule 2004 discovery	0.30
06/11/24	N Elner	Correspond with P. Embry re 2004 motion	0.20
06/12/24	PG Embry	Revise appellee designation	0.10
06/13/24	PG Embry	Draft agenda (0.5); conduct appellee related research and revise appellee designation (0.6); draft witness and exhibit list (0.5)	1.60
06/13/24	J Muenz	Correspond with Sidley team re Rule 2004 discovery against Innovatus	0.40
06/14/24	J Muenz	Call and correspond with Innovatus re Rule 2004 discovery	0.30
06/14/24	PG Embry	Revise and circulate appellee designation (0.2); assist with protective order draft (0.1)	0.30
06/15/24	PG Embry	Research local rule issues (0.2); draft challenge period extension motion (2.2); draft notice regarding 2004 protective order and assist with related issues (1.4)	3.80
06/16/24	AG Wallice	Revise challenge extension motion (3.2); analyze materials re same (.7); correspond with Sidley re challenge period, motion re same (.8); correspond with counsel to secured lenders re same (.1).	4.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/17/24	J Muenz	Correspondence with Sidley team re Innovatus Rule 2004 discovery	0.30
06/17/24	J Muenz	Call with A. Citron re Innovatus document production	0.30
06/17/24	R Rabinowitz	Research re cash collateral appeal (1.2); draft related pleadings (0.8)	2.00
06/18/24	PG Embry	Assist with finalization of protective order	0.30
06/19/24	PG Embry	Assist with finalization of proposed protective order and related issues	0.20
06/19/24	J Muenz	Correspondence re Rule 2004 discovery	0.30
06/20/24	PG Embry	Assist with finalization of protective order and resolve related issues	1.60
06/21/24	PG Embry	Finalize protective order and assist issues related to filing	1.20
06/23/24	J Muenz	Call with UCC counsel re Rule 2004 discovery	0.30
06/24/24	J Muenz	Correspondence with UCC counsel re Rule 2004 discovery	0.30
06/24/24	PG Embry	Revise appellee designation	0.10
06/25/24	EE Gordon	Work with Lit Support and Kramer re Innovatus 2004 production	0.70
06/25/24	P Santos	Efile appellees' designation (.3); correspondence with P. Embry re same (.2)	0.50
06/25/24	PG Embry	Assist with issues related to protective order (0.1); revise and finalize appellee designation for filing (0.3)	0.40
06/27/24	EE Gordon	Correspond with counsel to the UCC re 2004 production	1.20
06/27/24	PG Embry	Assist with protective order related issues	0.20
06/27/24	R Rabinowitz	Draft pleadings re cash collateral appeal	0.60
06/27/24	J Muenz	Correspond with Sidley team re Rule 2004 discovery re Innovatus	0.30
06/28/24	EE Gordon	Correspond with counsel to the UCC re 2004 production	0.20
06/28/24	R Rabinowitz	Draft responsive pleadings to Cash Collateral Appeal	2.30
06/28/24	J Muenz	Correspond with Sidley team re Rule 2004 discovery re Innovatus	0.30
<b>Task Subtotal</b>			<b>\$45,377.50</b>
			<b>41.50</b>
<b>016 Meetings and Communications with Creditors</b>			
06/11/24	TR Califano	Telephone call with A. Rogoff re: settlement proposal (.4); telephone call with W. Curtin re: call with A. Rogoff (.2)	0.60
06/13/24	AG Wallice	Correspond with committee members (.3); draft UCC NDA (.9); correspond with Sidley re same (.2).	1.40
06/14/24	AG Wallice	Revise UCC member NDA (.6); correspond with Sidley, committee members re same (.3); correspond with counsel to UCC re sale process, status (.3).	1.20
06/14/24	TR Califano	Call with Committee counsel	0.80
06/15/24	JA Landreth	Draft committee advisors NDAs (1.8); correspond with Sidley team re same (.5)	2.30
06/16/24	JA Landreth	Review and revise committee NDAs (.3); prepare NDAs for company execution (.1)	0.40
06/17/24	JA Landreth	Revise and execute committee NDAs (.8); correspond with D. Staut re same (.2)	1.00
06/17/24	A Rahie	Correspond with A. Wallice regarding creditor matrix (0.1); review creditor matrix motion (0.1)	0.20
06/18/24	A Rahie	Correspond with UCC counsel regarding creditor matrix	0.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/20/24	WE Curtin	Call with UCC counsel (.5); prepare for same (.3)	0.80
06/20/24	AG Wallice	Telephone conference with UCC counsel (.5); correspondence with same re case status, next steps (.4)	0.90
06/24/24	WE Curtin	Call with UCC counsel (.4); prepare for same (.2)	0.60
06/24/24	PG Embry	Assist with committee related issues (0.1); research local rule issues (0.2)	0.30
06/25/24	WE Curtin	Correspond with UCC counsel regarding equity committee	0.40
<b>Task Subtotal</b>			<b>\$13,945.00</b>
<b>11.00</b>			
<b>017 Meetings and Communications with Equity Holders</b>			
06/10/24	PG Embry	Prepare certificate of no objection (0.8); assist with equity related issues (0.2)	1.00
06/25/24	TR Califano	Telephone call with attorney for equity committee re case status	0.30
06/27/24	WE Curtin	Correspond with newly appointed equity committee regarding case status	0.50
06/27/24	JA Landreth	Draft equity committee NDAs (1.6); correspond with Sidley team re same (.6)	2.20
06/27/24	AG Wallice	Review, revise equity committee NDAs (.8); correspond with Sidley re same (.4)	1.20
06/28/24	WE Curtin	Call with newly appointed equity committee regarding case status and sales (.7); follow-up call with T. Califano regarding same (.3)	1.00
06/28/24	AG Wallice	Telephone conference with equity holders re case status, next steps	0.70
<b>Task Subtotal</b>			<b>\$8,419.00</b>
<b>6.90</b>			
<b>019 Non-Working Travel</b>			
06/24/24	WE Curtin	Travel to Dallas for sale hearing.	5.40
06/24/24	AG Wallice	Travel from New York, NY to Dallas, TX for sale hearing.	4.80
06/26/24	WE Curtin	Travel from Dallas for sale hearing.	5.40
06/26/24	AG Wallice	Travel from Dallas, TX to New York, NY following sale hearing.	8.00
06/27/24	WE Curtin	Travel from Dallas for sale hearing.	3.50
<b>Task Subtotal</b>			<b>\$39,087.50</b>
<b>27.10</b>			
<b>020 Plan and Disclosures Statement</b>			
06/02/24	A Townsell	Review, revise Plan.	2.90
06/03/24	A Rahie	Revise plan to incorporate internal comments	3.20
06/04/24	A Rahie	Review revised plan (1.5); correspond with A. Townsell regarding same (0.2)	1.70
06/05/24	A Townsell	Review, revise Plan.	2.70
06/05/24	A Rahie	Correspond with A. Townsell regarding plan revisions (0.1); revise plan (1.8)	1.90
06/06/24	A Rahie	Revise plan (0.9); correspond with A. Townsell regarding plan revisions (0.3)	1.20
06/06/24	VA Courtney	Review changes to the revised plan	0.10
06/06/24	A Townsell	Review, revise plan.	0.10
06/07/24	VA Courtney	Revise disclosure statement to incorporate plan changes	2.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/10/24	A Rahie	Correspond with A. Wallice regarding revised plan and redlines (0.1); prepare redlines (0.1)	0.20
06/10/24	VA Courtney	Revise disclosure statement	1.10
06/10/24	A Townsell	Review, revise disclosure statement.	0.70
06/11/24	S Su	Revise Disclosure Statement Motion and the solicitation procedure exhibit	2.00
06/12/24	S Su	Revise disclosure statement scheduling motion exhibits	1.40
06/12/24	PG Embry	Finalize and circulate plan related research	0.30
06/12/24	A Rahie	Correspond with A. Townsell regarding plan revisions	0.10
06/12/24	AG Wallice	Correspond with A. Townsell re plan, disclosure statement (.5); analyze research re same (.1); correspond with A&M, Sidley re plan analysis (.1); analyze materials re same (.2).	0.90
06/12/24	A Townsell	Conference with A. Wallice re plan, disclosure statement.	0.50
06/12/24	VA Courtney	Revise disclosure statement motion (.7); revise solicitation procedures (.4)	1.10
06/13/24	S Su	Revise disclosure statement scheduling motion	2.20
06/13/24	A Rahie	Revise plan (1.3); discuss same with A. Townsell (0.1); revise plan further to incorporate additional internal revisions (1.6)	3.00
06/13/24	AG Wallice	Correspond, telephone conference with Sidley, A&M re plan analysis (.7); analyze materials re same (.3).	1.00
06/13/24	WE Curtin	Initial review of draft chapter 11 plan (1.2); correspond with Sidley team regarding same (.2).	1.40
06/13/24	A Townsell	Review, revise plan (3.0); review, revise disclosure statement (1.9).	4.90
06/13/24	VA Courtney	Revise disclosure statement	0.20
06/14/24	A Rahie	Correspond with A. Townsell regarding plan revisions	0.10
06/14/24	AG Wallice	Correspond with Sidley team re plan, disclosure statement (.6); revise disclosure statement (.3); analyze plan analysis (.3).	1.20
06/14/24	A Townsell	Review, revise disclosure statement.	1.50
06/14/24	VA Courtney	Revise disclosure statement	3.90
06/15/24	A Rahie	Revise plan (1.1); research precedent plans (0.2); correspond with A. Townsell regarding same (0.2)	1.50
06/15/24	WE Curtin	Revise chapter 11 plan (2.1); correspond with Sidley team regarding same (.4).	2.50
06/15/24	A Townsell	Review, revise plan (.8); review, revise disclosure statement (.5).	1.30
06/15/24	AG Wallice	Correspond with Sidley team re plan.	0.30
06/16/24	A Rahie	Revise plan	0.10
06/16/24	A Townsell	Review, revise plan.	0.20
06/17/24	A Rahie	Revise plan (0.2); correspond with A. Townsell regarding plan (0.2)	0.40
06/17/24	A Townsell	Review, revise plan (.6); review, revise disclosure statement (.8).	1.40
06/17/24	VA Courtney	Revise disclosure statement (2); revise disclosure statement motion (.6)	2.60
06/18/24	A Rahie	Conference with Sidley team regarding plan / DS (0.4); research plan issues (2.1)	2.50

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/18/24	A Townsell	Telephone conference with A. Wallace, Sidley team re disclosure statement motion (.5); analyze issues re same (1.0); same with A&M re recovery analysis (.5); conference with A. Wallace re transaction structure (1.0); correspond with A&M re Innovatus claim (.3); correspond with V. Courtney, A. Rahie re research (.5).	3.80
06/18/24	AG Wallace	Telephone conference with A. Townsell, Sidley team re plan, disclosure statement (.5); telephone conference, correspond with Sidley team re same (.4); correspond with A&M re same (.3)	1.20
06/18/24	VA Courtney	Call with A. Townsell to discuss plan and disclosure statement	0.50
06/18/24	VA Courtney	Revise disclosure statement	0.30
06/18/24	TR Califano	Meet with A. Wallace re: plan structure (.4); call with Kramer Levin team re: settlement and escrow (.4)	0.80
06/19/24	A Townsell	Telephone conference with W. Curtin, A. Wallace re plan research (.5); analyze issues re same (.1).	0.60
06/19/24	AG Wallace	Telephone conference, correspond with Sidley team re plan, disclosure statement (.8); analyze research re same (.4).	1.20
06/19/24	VA Courtney	Research re: indemnification obligations	2.50
06/20/24	A Rahie	Document plan research findings (1.7); prepare case law binder (0.3)	2.00
06/20/24	JA Landreth	Conduct research re secured creditor claim allowance (2.0); correspond with Sidley team re same (.4)	2.40
06/20/24	C Fleming	Analyze wind down budget and estimates	0.50
06/20/24	C Fleming	Analysis of exit options	0.70
06/20/24	A Townsell	Review, revise plan research (3.0); analyze issues re same (3.0); telephone conference with W. Curtin, A. Wallace re same (.5); correspond with V. Courtney, Sidley team re same (1.0)	7.50
06/20/24	AG Wallace	Correspond with Sidley team re plan research (.5); analyze same (.2)	0.70
06/20/24	VA Courtney	Research re: unimpairment (3.9); analyze, research confirmed plans re same (3.1); calls with A. Townsell re: same (.4)	7.40
06/21/24	C Fleming	Call with A&M team re operating budget and go-forward considerations	0.50
06/21/24	C Fleming	Call with management and board members re plan structure options	1.00
06/21/24	WE Curtin	Call with client regarding chapter 11 plan (1.0); call with T. Califano and A. Wallace regarding same (.5); analyze research in preparation for same (.9)	2.40
06/21/24	JA Landreth	Research re secure lender allowed claim (.8); correspond with Sidley team re same (.6)	1.40
06/21/24	A Townsell	Telephone conference with A&M re recovery analysis (.5); review plan research (3.0); analyze issues re same (.3); telephone conference with V. Courtney, Sidley team re same (.5)	4.30
06/21/24	VA Courtney	Call with A. Townsell re equity claims research (.3); revise summary of equity claims research (1.3)	1.60
06/24/24	S Su	Revise Disclosure statement Motion	4.20
06/24/24	A Rahie	Correspond with A. Townsell regarding plan	0.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/24/24	A Townsell	Correspond with V. Courtney, Sidley team re research (.2); correspond with S. Advani re plan, disclosure statement (.2); correspond with V. Courtney re disclosure statement motion (.2); correspond with A&M re liquidation analysis (.2); analyze issues re same (.5); correspond with W. Curtin re plan construct (.2)	1.50
06/24/24	WE Curtin	Call with T. Califano and A. Wallice regarding plan strategy (.4); analyze precedent regarding equity distributions (.9)	1.30
06/24/24	JA Landreth	Call with Sidley team re secured creditor claim allowance research	0.30
06/24/24	VA Courtney	Call with Sidley team to discuss research	0.30
06/25/24	WE Curtin	Call with T. Califano and A. Wallice regarding plan strategy (.3); call with A. Townsell regarding same (.4); analyze issues and research regarding equity distributions (.8)	1.50
06/25/24	VA Courtney	Call with A. Townsell and A. Rahie to discuss plan and disclosure statement	0.50
06/25/24	A Rahie	Conference with V. Courtney and A. Townsell regarding plan updates (0.4); review correspondence regarding plan research from A. Townsell (0.1)	0.50
06/25/24	A Townsell	Analyze issues re plan (.6); telephone conference with W. Curtin, A. Wallice re same (.4); telephone conference with V. Courtney, A. Rahie re research, next steps (.3); research re post-petition interest rate requirements (2.0); correspond with Sidley Tax, Sidley Corporate re plan issues (.2)	3.50
06/25/24	AG Wallice	Telephone conference with W. Curtin, A. Townsell re plan, disclosure statement (.4); correspond with Sidley team re same (.4); analyze materials re same (.3)	1.10
06/26/24	VA Courtney	Revise disclosure statement	0.40
06/26/24	VA Courtney	Review certificate of incorporation and subsequent amendments	0.30
06/26/24	A Rahie	Revise plan (0.1); correspond with A. Townsell regarding same (0.1)	0.20
06/26/24	A Townsell	Revise plan.	0.20
06/26/24	WE Curtin	Review and comment on current draft of plan (.8); analyze issues and research regarding equity distributions (.4)	1.20
06/26/24	C Fleming	Analyze Certificate of Amendment and Delaware franchise tax matters regarding Plan	0.80
06/27/24	A Townsell	Telephone conference with Sidley Tax re disclosure statement (.3); analyze issues re same (.1); correspond with A&M, Company, Deloitte, Sidley Tax re same (.1)	0.50
06/27/24	JA Landreth	Review and revise secured creditor claims research (1.8); correspond with Sidley team re same (.4)	2.20
06/27/24	AG Wallice	Correspond with Sidley team re plan, disclosure statement (.9); review, analyze materials re same (.4)	1.30
06/28/24	WE Curtin	Call with SSG team regarding chapter 11 plan (.5); correspond with T. Califano and A. Wallice regarding same (.5)	1.00
06/28/24	C Fleming	Review and revise Certificate of Amendment to lower outstanding shares and Delaware franchise tax liability	0.50
<b>Task Subtotal</b>			<b>\$135,810.00</b>
<b>022 Tax Issues</b>			<b>123.10</b>

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/10/24	ST Advani	Review markup of asset purchase agreement for tax matters	0.30
06/11/24	ST Advani	Review and markup asset purchase agreement for tax matters	0.90
06/25/24	ST Advani	Review plan and disclosure statement for tax matters	0.70
06/26/24	DL Henry	Conduct a tax review of the bankruptcy plan	2.20
06/27/24	DL Henry	Review notes and confer with S. Advani re: bankruptcy plan and the tax review of the disclosure statement (0.5); Attend meeting with S. Advani and A. Townsell to discuss the plan's and disclosure statement's tax issues (0.3)	0.80
06/27/24	ST Advani	Review plan and disclosure statement for tax matters	0.90
06/27/24	ST Advani	Telephone conference with D. Henry, A. Townsell regarding status of proceeding	0.20
06/27/24	ST Advani	Telephone conference with D. Henry regarding plan and disclosure statement tax matters	0.40
		<b>Task Subtotal</b>	<b>\$10,330.00</b>
			<b>6.40</b>
<b>023 U.S. Trustee Issues and Reporting</b>			
06/11/24	TR Califano	Telephone call with L. Young re: committee (.4); telephone call with W. Curtin re: call with Trustee (.2)	0.60
06/18/24	TR Califano	Telephone call with L. Young re: appointment of equity committee (.2); prep of open issues outline (.5)	0.70
06/20/24	JA Landreth	Review and revise company monthly operating reports	0.30
06/21/24	JA Landreth	Review and revise company monthly operating reports (1.5); correspond with A&M re same (.3); correspond with Sidley team re same (.5)	2.30
06/25/24	JA Landreth	Review and revise monthly operating report documents (.5); correspond with Sidley team re same (.2)	0.70
06/26/24	JA Landreth	Review and revise May monthly operating reports (1.1); correspond with Sidley team re same (.2);	1.30
06/27/24	JA Landreth	Review and revise May monthly operating reports	2.70
06/27/24	AG Wallace	Correspond with Sidley team re MORs (.4); revise same (.9); telephone conference, correspond with A&M re same (.6).	1.90
06/28/24	P Santos	Correspond with J. Landreth re pleadings deadlines (.2); assist with finalizing MORs (1.1); eFile MORs per J. Landreth (.8); correspond with J. Landreth re same (.2)	2.30
06/28/24	JA Landreth	Review and revise May monthly operating reports (2.4), prepare for filing re same (0.7), correspond with advisors re same (0.4); correspond with Sidley corporate team re 8-k timing for monthly operating reports (0.2)	3.70
		<b>Task Subtotal</b>	<b>\$16,158.50</b>
			<b>16.50</b>
<b>024 Nasdaq/OTC/SEC Reporting Matters</b>			
06/04/24	TP Berninzoni	Edits to personal information on fee application	0.20
06/11/24	C Fleming	Analyze Form 8-K for stalking horse APA	0.60
06/12/24	C Fleming	Analyze, revise stalking horse APA Form 8-K and disclosure matters	1.30
06/13/24	B Zhuang	Revise 8-K filing	0.20
06/13/24	C Fleming	Revise Form 8-K announcing stalking horse asset purchase agreement	1.30
06/14/24	B Zhuang	Revise 8-K filing	0.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
06/18/24	C Fleming	Draft Form 8-K reporting Amylyx APA and auction results	1.50
06/20/24	C Fleming	Attend to Form 8-K and disclosure matters for avexitide sale	0.70
06/20/24	C Rocha	Review 8-K proofs before circulation to client and response to DFIN (0.2); coordinate client review and sign-off of proofs for 8-K filing (0.2); coordinate DFIN process of 8-K and Exhibit 10.1 thereto on expedited basis for pre-market filing (0.2)	0.60
06/21/24	C Fleming	Attend to Form 8-K filing for Avexitide sale	0.80
06/21/24	C Rocha	Review and revise 8-K proofs and coordinate revisions with DFIN (0.5); review updated 8-K proof and exhibit against final APA (0.3); correspondence with clients and Sidley team re finalized 8-K proofs and sign-off (0.2); coordinate and confirm after-market filing with DFIN (0.1); circulate as-filed 8-K and proof to client following confirmed filing (0.1)	1.20
06/24/24	TP Berninzoni	Consult with Lit Support re Innovatus production	0.40
06/27/24	C Fleming	Attention to Form 8-K for monthly operating report disclosures	0.30
06/30/24	B Zhuang	Prepare form 8-K and coordinate filing	0.60
<b>Task Subtotal</b>			<b>\$13,847.00</b>
<b>Total Hours for all Tasks</b>			<b>9.90</b>
<b>Total Hours for all Tasks</b>			<b>826.90</b>

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TASK DETAIL

Date	Name	Narrative	Hours
<b>001 Asset Disposition</b>			
07/01/24	C McManus	Call with purchaser regarding closing	0.40
07/01/24	AG Wallice	Telephone conference with Goodwin, Sidley re lonafarnib transaction (0.5); analyze materials re same (0.2); telephone conference with Ropes, Sidley team re Avexitide closing (0.7); correspond with Sidley team re same (0.7); analyze materials re same (0.6); telephone conference with A&M re closing funds flow (0.4); analyze same (0.4); correspond with Sidley team re same (0.3)	3.80
07/01/24	JA Landreth	Review funds flow (0.3); compile and circulate executed Zokinvy and Avexitide asset purchase agreements (0.7)	1.00
07/01/24	TK Owolabi	Attend Avexitide closing call	0.30
07/01/24	TK Owolabi	Attend Ionafarnib issues list call	0.60
07/01/24	B Zhuang	Prepare various ancillary agreements for closing and coordinate closing with the purchaser counsel and third parties	4.00
07/01/24	C Rocha	Coordinate and finalize pre-clearance for charter amendment (0.2); draft MOR 8-K (0.2); coordinate process with DFIN of 8-K and exhibits and prepare for pre-market filing (0.5)	0.90
07/01/24	WE Curtin	Correspond with Ropes team regarding Avexitide closing (0.4); correspond with Sidley team regarding same (0.6); analyze Lonafarnib APA current draft (0.7); correspond with SSG team regarding same (0.3)	2.00
07/01/24	JG Fonteyne	Review IND transfer letter for Eiger and Amylyx	0.70
07/01/24	S Abreu	Prepare for and attend teleconference with opposing counsel re: closing of Avexitide transaction (1.2); analyze and draft changes to Lonafarnib transaction documents (2.2)	3.40
07/01/24	C Fleming	Call with Goodwin re issues list for lonafarnib sale asset purchase agreement	0.50
07/01/24	C Fleming	Call with Ropes & Gray re avexitide sale closing matters	1.00
07/02/24	B Zhuang	Prepare various ancillary agreements for closing and coordinate closing with the purchaser counsel and third parties	3.00
07/02/24	WE Curtin	Correspond with Ropes team regarding Avexitide closing (0.4); correspond with Sidley team regarding same (0.5); correspond with SSG team regarding Lambda marketing (0.4); analyze and comment on revised Lonafarnib APA (0.8)	2.10
07/02/24	AG Wallice	Correspond with Sidley, A&M re Avexitide sale transaction, closing matters (0.9); review, revise materials re same (2.1); correspond with Sidley team re cure matters (0.8); revise materials re same (0.4)	4.20
07/02/24	JA Landreth	Review and revise 8-k filing re Avexitide sale transaction (0.2); correspond with Sidley team re same (0.1)	0.30
07/02/24	TR Califano	Call to discuss valuation projections	0.60
07/02/24	S Abreu	Analyze and draft changes to Lonafarnib transaction documents	3.40
07/02/24	C Fleming	Call with SSG team re lambda analysis	0.50
07/02/24	C Fleming	Call regarding strategic considerations for lambda asset	0.50

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/03/24	B Zhuang	Prepare various ancillary agreements for closing and coordinate closing with the purchaser counsel and third parties	4.60
07/03/24	PG Embry	Assist with cure related issues (0.1); correspond with conflicts counsel regarding fee estimates (0.1)	0.20
07/03/24	WE Curtin	Correspond with Ropes team regarding Avexitide closing (0.3); correspond with Sidley team regarding same (0.6); correspond with A&M team regarding same (0.3); analyze CHOP closing issue (1.0); correspond with client regarding same (0.3)	2.50
07/03/24	TK Owolabi	Attention to Zokinvy trademark transfer matter	0.90
07/03/24	TK Owolabi	Attention to Axexitide closing tasks	0.50
07/03/24	AG Wallace	Correspond with Sidley, A&M re Avexitide sale transaction, closing matters (0.7); correspond with Sidley team re cure matters (0.3)	1.00
07/03/24	JG Fonteyne	Review revised IND transfer letters	1.50
07/03/24	C McManus	Revise stipulation (0.8); call with TFS counsel regarding cure objection (0.4)	1.20
07/03/24	TR Califano	Attend transaction committee call	1.00
07/03/24	E Marden	Review drafts of IND transfer letters and follow up questions from corporate team	1.00
07/03/24	S Abreu	Prepare for and attend teleconference with opposing counsel re: Lonafarnib transaction (1.2); analyze and draft changes to Lonafarnib transaction documents (2.2)	3.40
07/04/24	WE Curtin	Correspond with Sidley team regarding Avexitide closing (0.3); analyze issues related to CHOP reporting (0.4)	0.70
07/04/24	T Tong	Review the Amylyx APA closing documents (0.3); draft the Amylyx APA closing index (0.4)	0.70
07/04/24	JG Fonteyne	Research FDA Part 11 requirements re IND transfer letters	0.50
07/04/24	B Zhuang	Prepare various ancillary agreements for closing and coordinate closing with the purchaser counsel and third parties	0.80
07/05/24	AG Wallace	Correspond with Sidley team re Avexitide sale, closing matters (0.4); correspond with A&M re same (0.2); analyze materials re same (0.2); correspond with Sidley team re cure matters (0.4)	1.20
07/05/24	B Zhuang	Prepare various ancillary agreements for closing and coordinate closing with the purchaser counsel and third parties	1.00
07/05/24	JA Landreth	Revise notice of closing of Avexitide sale transaction (0.4); correspond with Sidley team re same (0.2)	0.60
07/05/24	WE Curtin	Correspond with Ropes team regarding Avexitide closing (0.3); correspond with Sidley team regarding same (0.4); analyze CHOP closing issue (0.4); attention to Lambda disposition issues (0.6)	1.70
07/05/24	E Marden	Further review of draft IND transfer letter questions	0.30
07/07/24	B Zhuang	Prepare various ancillary agreements for closing and coordinate closing with the purchaser counsel and third parties	0.40
07/08/24	JG Fonteyne	Correspondence related to revisions to Amylyx IND transfer letter to occur post-closing	0.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/08/24	JA Landreth	Attend standing sale process call with advisor and management (0.4); draft lonafarnib private sale motion (0.6), correspond with Sidley team re same (0.4); review and revise notice of closing re Avexitide sale transaction (0.5), correspond with Sidley team re same (0.4); correspond with Avexitide purchaser re outstanding quotes (0.3)	2.60
07/08/24	C McManus	Correspond regarding cure objections, closing (0.6); telephone call with P. Coloma regarding cures (0.1); telephone call with J. Landreth regarding cures (0.1); telephone call with SSG regarding sale process (0.4)	1.20
07/08/24	C Fleming	Attend to avexitide sale closing matters	1.50
07/08/24	C Fleming	Attend call with SSG and Eiger re asset sale matters	0.50
07/08/24	WE Curtin	Correspond with Ropes team regarding Avexitide closing (0.7); correspond with Sidley team regarding same (0.5); final review of closing documents regarding same (0.5)	1.70
07/08/24	B Zhuang	Prepare various ancillary agreements for closing and coordinate closing with the purchaser counsel and third parties	3.70
07/08/24	AG Wallace	Correspond, telephone conferences with A&M, Sidley, Ropes re Avexitide closing matters (1.9); analyze materials re same (0.8); correspond with A&M re closing funds flow (0.4); analyze same (0.3); correspond with Sidley team re lonfarnib, lambda sale transactions (0.6); analyze materials re same (0.3); correspond with Sidley team, contract counterparties re cure matters (0.8); analyze materials re same (0.7)	5.80
07/08/24	S Abreu	Prepare for and attend teleconference with opposing counsel re: closing of Avexitide transaction (0.8); analyze and draft changes to Lonafarnib transaction documents (3.5)	4.30
07/09/24	TK Owolabi	Attention to Zokinvy trademark transfer matter	0.40
07/09/24	TK Owolabi	Attend Avexitide/ Amylyx closing call	0.30
07/09/24	JA Landreth	Review and finalize notice of closing of Avexitide sale transaction (0.5), correspond with corporate team re same (0.2), coordinate for finalization and filing re same (0.3), Correspond with Sidley team re loanafarnib sale transaction (0.3), research private sale motion precedent re same (0.5)	1.80
07/09/24	C McManus	Telephone call with company and A&M regarding vendors (0.3); correspondence regarding cures, sale closing (0.2)	0.50
07/09/24	WE Curtin	Avexitide closing call (0.5); correspond with Sidley team regarding Avexitide closing issues (0.3)	0.80
07/09/24	B Zhuang	Prepare various ancillary agreements for closing and coordinate closing with the purchaser counsel and third parties	2.70
07/09/24	AG Wallace	Attend Avexitide closing call (0.2); attend to Avexitide closing matters (0.8); correspond with Sidley team re same (0.7); revise closing notice (0.4); correspond with Sidley team re same (0.2)	2.30
07/09/24	C Fleming	Attend to Avexitide closing matters	1.50
07/09/24	C Fleming	Call with Ropes & Gray re Avexitide closing matters	0.40
07/09/24	S Abreu	Prepare for and attend teleconference with opposing counsel re: closing of Avexitide transaction (0.8); analyze and draft changes to Lonafarnib transaction documents (2.1)	2.90
07/10/24	TK Owolabi	Review Lonafarnib/ Lambda APA and prepare issues list	3.60

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/10/24	WE Curtin	Analyze and comment on revised Lonafarnib APA (0.7); correspond with Sidley team regarding same (0.5)	1.20
07/10/24	C McManus	Correspond regarding sale closing, cure objections, sale (0.5); telephone call with contract parties regarding cure objection (0.4)	0.90
07/10/24	B Zhuang	Review and prepare asset purchase agreement	1.50
07/10/24	AG Wallace	Correspond, conferences with Sidley team re asset transactions, cure matters (0.8); analyze materials re same (0.5)	1.30
07/10/24	S Abreu	Analyze and draft changes to Lonafarnib transaction documents	3.20
07/10/24	C Fleming	Attend to lonafarnib asset sale, including evaluation and assessment of Merck consent matters	1.00
07/11/24	B Zhuang	Review and prepare asset purchase agreement	1.30
07/11/24	C McManus	Correspondence regarding sale (0.3); draft Lonafarnib Sale motion (1.9); telephone call with A. Wallace and J. Landreth regarding sale (0.1); review bid deadline notice (0.2)	2.50
07/11/24	WE Curtin	Correspond with Sidley team regarding lonafarnib and lambda sale issues (0.5); call with Sidley team regarding same (0.4)	0.90
07/11/24	AG Wallace	Telephone conferences, correspondence with Sidley re lonafarnib, lambda asset dispositions (1.3); telephone conferences with Sidley re Avexitide sale (0.7); analyze materials re same (0.7)	2.70
07/11/24	JA Landreth	Draft Lonafarnib private sale motion (5.6); draft notice of bid deadlines (1.9); correspond with Sidley team re same (1.2); attend call with Sidley team re same (0.2); correspond with SSG team re same (0.2); coordinate with advisors re lonafarnib sale hearing logistics (0.3)	9.40
07/11/24	TK Owolabi	Review Lonafarnib/ Lambda APA and prepare issues list	1.30
07/11/24	S Abreu	Further analyze and draft changes to Lonafarnib transaction documents	5.60
07/11/24	C Fleming	Calls regarding lonafarnib sale transaction structure; review and analyze same	1.20
07/12/24	WE Curtin	Attention to Avexitide post-closing issues (0.4); correspond with Sidley team regarding lonafarnib sale issues (0.5); analyze latest APA regarding same (0.5); revise notice of sale deadlines (0.4); correspond with Sidley team regarding same (0.2)	2.00
07/12/24	AG Wallace	Telephone conferences, correspond with Sidley, SSG, Goodwin re asset disposition (0.9); review, analyze materials re same (0.4); telephone conferences, correspond with Sidley re Avexitide transaction (0.8); analyze materials re same (0.6)	2.70
07/12/24	C McManus	Review bid procedures requirements (0.2); correspondence regarding sales (0.2)	0.40
07/12/24	JA Landreth	Review and revise notice of bid deadlines (0.5); correspond with Sidley team re same (0.6); coordinate to finalize and file re same (0.6)	1.70
07/12/24	B Zhuang	Prepare asset purchase agreement and disclosure schedules for the lonafarnib HDV sale	2.80
07/12/24	S Abreu	Further analyze and draft changes to Lonafarnib transaction documents	3.50
07/12/24	C Rocha	Draft and further revise 8-K, utilizing relevant precedent, disclosing (i) the finalization of the Plan of Liquidation and (ii) the impending finalization of the Lonafarnib APA	1.50

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/15/24	WE Curtin	Correspond with Sidley team regarding lonafarnib sale issues (0.5); analyze revised APA regarding same (0.4); call with SSG team regarding Lambda (0.4)	1.30
07/15/24	C McManus	Correspondence regarding sale, disclosure statement	0.20
07/15/24	AG Wallice	Correspond with SSG, Sidley re sale process update (0.3); correspond with Sidley team re lonafarnib transaction (0.4)	0.70
07/15/24	S Abreu	Analyze and draft changes to Lonafarnib transaction documents	3.60
07/15/24	B Zhuang	Prepare asset purchase agreement and disclosure schedules for the lonafarnib HDV sale and lambda sale	2.60
07/16/24	S Abreu	Analyze and draft changes to Lonafarnib transaction documents (1.2); analyze and draft changes to Lambda transaction documents (3.3)	4.50
07/16/24	JA Landreth	Draft notice of cancellation of auction re lonafarnib sale transaction (1.0); correspond with Sidley team re same (0.3)	1.30
07/16/24	B Zhuang	Prepare asset purchase agreement and disclosure schedules for the lonafarnib HDV sale and lambda sale	5.00
07/16/24	C Perry	Call with C. Fleming, B. Curtin and A. Wallice and related follow up	0.70
07/16/24	T Tong	Prepare the schedule for Lonafarnib HDV contracts	0.70
07/16/24	AG Wallice	Telephone conferences, correspond with Sidley team re lonafarnib transaction (1.2); review, analyze materials re same (0.7)	1.90
07/16/24	WE Curtin	Correspond with Sidley team regarding lonafarnib sale issues (0.5); analyze revised APA regarding same (0.4); call with SSG team regarding Lambda (0.3); sale strategy call with Sidley team (0.5)	1.70
07/16/24	C Fleming	Review and assess lonafarnib sale transaction structure	2.20
07/17/24	C McManus	Analyze cure objections (0.4); correspondence regarding cures (0.6)	1.00
07/17/24	S Iams	Analysis of lambda agreements	2.60
07/17/24	JA Landreth	Review and revise notice of cancellation of auction re lonafarnib sale transaction (0.4); correspond with Sidley team re same (0.3)	0.70
07/17/24	WE Curtin	Correspond with Sidley and Goodwin teams regarding lonafarnib and lambda sale issues (0.5); call with SSG team regarding Lambda status (0.4); review latest drafts of lonafarnib APA (0.3)	1.20
07/17/24	B Zhuang	Prepare asset purchase agreement and disclosure schedules for the lonafarnib HDV sale and lambda sale	7.20
07/17/24	T Tong	Review the Lonafarnib HDV for assignment analysis	2.40
07/17/24	AG Wallice	Correspond with Sidley team re sale transactions (1.7); review, analyze sale transaction documents (0.8); review, revise bankruptcy-related sale pleadings (0.9)	3.40
07/18/24	B Zhuang	Prepare asset purchase agreement and disclosure schedules for the lonafarnib HDV sale and lambda sale	3.50
07/18/24	WE Curtin	Correspond with Sidley and Goodwin teams regarding lonafarnib sale issues (0.5); analyze lambda proposed stalking horse APA (0.7); call with SSG team regarding Lambda status (0.3); review latest draft of lonafarnib APA (0.4)	1.90
07/18/24	JA Landreth	Review and revise notice of cancellation of auction (0.5), correspond with Sidley team re same (0.3); review lambda APA (0.4); draft notice of selection of stalking horse bid re lambda sale transaction (0.5)	1.70

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/18/24	S Iams	Analysis of lambda agreements	0.50
07/18/24	AG Wallice	Correspond, telephone conferences with Sidley team re lonafarnib, lambda sale transactions (2.3); review, revise documents re same (1.4)	3.70
07/19/24	B Zhuang	Prepare asset purchase agreement and disclosure schedules for the lonafarnib HDV sale and lambda sale	8.00
07/19/24	S Iams	Draft schedules to Lambda APA	1.50
07/19/24	C McManus	Analyze cure issues (0.4); correspondence regarding same (0.3)	0.70
07/19/24	S Abreu	Analyze and draft changes to asset purchase agreements for bankruptcy-related assets	2.60
07/19/24	WE Curtin	Correspond with Sidley and Goodwin team regarding lonafarnib and lambda APA (0.7). analyze latest revisions to each (0.5)	1.20
07/19/24	TK Owolabi	Attention to Avexitide LEK project issue	0.70
07/19/24	TK Owolabi	Attention to Lonafarnib/Lambda IP issue	0.50
07/19/24	JA Landreth	Review and revise notice of selection of stalking horse bidder re lambda sale transaction (0.3); correspond with Sidley team re lonafarnib sale transaction execution (2.1); correspond with claims agent team re same (0.4); review and revise lonafarnib APA re same (0.7)	3.50
07/19/24	AG Wallice	Review, revise sale transaction pleadings, documents (2.2); correspond with Sidley team re same (1.1); correspond with A&M re same (0.3)	3.60
07/20/24	B Zhuang	Prepare asset purchase agreement and disclosure schedules for the lonafarnib HDV sale and lambda sale	2.50
07/20/24	C McManus	Review APA (0.2); correspondence regarding same (0.2)	0.40
07/21/24	C McManus	Telephone call with purchaser regarding cures (0.3); correspondence regarding same (0.2)	0.50
07/21/24	WE Curtin	Correspond with Sidley and Goodwin team regarding lonafarnib APA (0.5). analyze latest revisions to same (0.4)	0.90
07/21/24	B Zhuang	Discuss asset purchase agreement and schedules with client and buyer counsel and prepare the same	3.60
07/22/24	WE Curtin	Initial review of lonafarnib sale order	0.50
07/22/24	JA Landreth	Attend call with purchaser re outstanding assignment questions (0.2); correspond with advisors re same (0.5)	0.70
07/22/24	PG Embry	Assist with sale related issues	0.30
07/22/24	S Iams	Draft schedules to Lambda APA (0.6); assignment analysis for transactions (0.3); draft schedules to lonafarnib HDV APA (0.5)	1.40
07/22/24	JA Landreth	Draft Lonafarnib sale order (2.9); correspond with Sidley team re same (0.5); conduct research on insider status re same (0.4); coordinate with Sidley team and advisors re lonafarnib transaction (0.9); attend sale process call with advisors re same (0.3)	5.00
07/22/24	C McManus	Analyze cure issues (1.5); correspond regarding cures, sale (0.5); telephone calls with Sidley, Veritex, and A&M regarding cures (0.4)	2.40
07/22/24	TK Owolabi	Attention to Lonafarnib/Lambda signing tasks	0.10
07/22/24	T Tong	Draft the 8-K for the APAs	1.50

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/22/24	AG Wallice	Correspond, telephone conferences with Sidley team re lonafarnib, lambda sale transactions (1.9); review, analyze APAs, bankruptcy pleadings re same (2.9); telephone conference with SSG, A&M, Sidley, Eiger re sale process update (0.4)	5.20
07/22/24	B Zhuang	Discuss asset purchase agreement and schedules with client and buyer counsel and prepare the same	3.30
07/22/24	S Abreu	Analyze and draft changes to Lonafarnib and Lambda asset purchase agreement and ancillary agreements	2.20
07/22/24	C Fleming	Attend update call with board members and SSG re asset sales	0.50
07/23/24	AG Wallice	Telephone conferences, correspond with Sidley team re lonafarnib, lambda asset sales (1.9); telephone conferences, correspond with Sidley, Goodwin, company, A&M re same (1.3); analyze, revise lonafarnib, lambda transaction materials (3.4); revise bankruptcy pleadings re same (1.2)	7.80
07/23/24	JA Landreth	Correspond with advisors re updated cure schedules re lonafarnib sale transaction and lambda sale transaction (2.9); correspond with purchaser team re same (0.5)	3.40
07/23/24	JA Landreth	Draft declaration in support of lonafarnib sale transaction (1.8), correspond with Sidley team re same (0.2); correspond and coordinate with Sidley team and advisors re lonafarnib and lambda sale transaction asset purchaser agreement execution efforts (2.3); review and revise notice of cancellation of auction and designation of winning bid re same (0.2); review and revise notice of stalking horse bid re same (0.2); correspond with purchaser team re same (0.3)	5.00
07/23/24	WE Curtin	Review and comment on lonafarnib sale order (0.5); correspond with Sidley and Goodwin teams regarding lonafarnib sale (0.5)	1.00
07/23/24	S Iams	Draft schedules to Lambda APA (0.3); assignment analysis for three agreements (0.8); draft schedules to lonafarnib HDV APA (0.7)	1.80
07/23/24	TK Owolabi	Attention to Lonafarnib/Lambda signing tasks	0.90
07/23/24	C Fleming	Follow up with board members re asset sale matters (0.5); attend to Goodwin comments to transferred asset schedules and review revisions to same (0.3)	0.80
07/24/24	S Iams	Draft form lambda APA (1.8); revise APA schedules for peginterferon lambda and lonafarnib (0.9)	2.70
07/24/24	S Abreu	Analyze and draft changes to transaction documents	4.30
07/24/24	JA Landreth	Review and revise declaration in support of lonafarnib sale transaction (1.2); correspond with advisors re same (0.1); draft notice of lonafarnib sale order (0.6), correspond with Sidley team re same (0.1)	2.00
07/24/24	TK Owolabi	Attention to Lonafarnib/Lambda signing tasks (0.5); Phone call with S. Iams re: Lambda and Lonafarnib schedules (0.4)	0.90
07/24/24	AG Wallice	Correspond, telephone conferences with SSG, Sidley, Goodwin re lonafarnib, lambda asset transactions (2.3); analyze APAs re same (1.1); review, revise bankruptcy sale pleadings (0.8)	4.20
07/24/24	B Zhuang	Discuss asset purchase agreement and schedules with client and buyer counsel and prepare the same	2.30
07/25/24	S Iams	Revise APA schedules for peginterferon lambda and lonafarnib	1.70
07/25/24	S Abreu	Analyze assets to be assigned to Inno from Eiger (1.1); draft revisions to transactional documents (2.7)	3.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/25/24	AG Wallice	Telephone conferences, correspond with Sidley team, Eiger re lonafarnib, lambda asset transaction (1.7); analyze schedules re same (0.4); telephone conference, correspond with Goodwin re same (0.8); revise sale-related pleadings (0.6)	3.50
07/25/24	B Zhuang	Discuss asset purchase agreement and schedules with client and buyer counsel and prepare the same	3.20
07/25/24	WE Curtin	Correspond with Sidley and Goodwin teams regarding lonafarnib sale	0.40
07/25/24	JA Landreth	Update sale workstream work in progress list (0.5), correspond with Sidley team re same (0.1); review and revise notice of cancellation of lonafarnib sale transaction (0.4), correspond with purchaser re same (0.3), attend meeting with Sidley team re same (0.3), correspond with Sidley team re 8-k filing timeline re same (0.2), correspond with purchaser re notice of sale order re same (0.6)	2.40
07/26/24	AG Wallice	Telephone conferences with Eiger, Sidley re schedules (0.7); telephone conference with Goodwin, Eiger, Sidley re same (0.8); analyze schedules, sale-related pleadings (0.9); correspond with Sidley team re asset sales (0.7)	3.10
07/26/24	B Zhuang	Discuss asset purchase agreement and schedules with client and buyer counsel and prepare the same	4.60
07/26/24	S Iams	Revise APA schedules for peginterferon lambda and lonafarnib	2.10
07/26/24	JA Landreth	Review bidding procedures re notice requirements (0.5), correspond with Sidley team re same (0.2); correspond with Sidley team re timing of lonafarnib sale transaction (0.2); draft revised notice of bid deadline (0.5); review Zokinvy APA re post-closing receivables covenants (0.4)	1.80
07/26/24	WE Curtin	Correspond with Sidley and Goodwin teams regarding lonafarnib and lambda sales	0.50
07/26/24	S Abreu	Analyze and draft changes to Lonafarnib and Lambda asset purchase agreement and ancillary agreements	3.60
07/27/24	AG Wallice	Correspond with Sidley team re asset transactions	0.40
07/28/24	S Abreu	Analyze and draft changes to Eiger-Inno APA (3.8); draft summary email delivering same to counterparty (0.5)	4.30
07/28/24	B Zhuang	Draft asset purchase agreement and schedules	2.40
07/29/24	S Abreu	Analyze and draft changes to Eiger transactional documents	3.60
07/29/24	AG Wallice	Correspond with Sidley team re asset transactions (0.7); analyze materials re same (0.4)	1.10
07/29/24	JA Landreth	Draft assigned contract list with corresponding cure amounts (1.3); correspond with advisors re same (0.2)	1.50
07/29/24	JA Landreth	Review open sale workstream items (0.8); correspond with Sidley team re same (0.2); correspond with lonafarnib purchaser re sale order (0.1)	1.10
07/29/24	S Iams	Analyze relationships between Eiger-Merck agreements and amendments	1.10
07/29/24	B Zhuang	Discuss asset purchase agreement and schedules with client and buyer counsel (2.9); prepare the same (2.2)	5.10
07/30/24	JA Landreth	Review assigned contracts schedules (0.5); correspond with Sidley team re same (0.2)	0.70
07/30/24	JA Landreth	Attend call with Sidley corporate team re lonafarnib sale transaction	0.60
07/30/24	S Iams	Revise lonafarnib and lambda APA schedules	2.00

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/30/24	B Zhuang	Draft asset purchase agreement and schedules	4.10
07/30/24	WE Curtin	Correspond with Sidley and Goodwin teams regarding lonafarnib and lambda sales (0.3); correspond with T. Califano regarding same (0.2)	0.50
07/30/24	AG Wallace	Telephone conferences, correspond with Sidley team re asset transactions (1.3); review, revise documents, pleadings re same (1.9); correspond with A&M, Sidley re cure matters (0.7); analyze materials re same (0.4)	4.30
07/30/24	S Abreu	Analyze and draft changes to Lonafarnib and Lambda asset purchase agreement and ancillary agreements	4.60
07/31/24	B Zhuang	Draft asset purchase agreement and schedules	2.20
07/31/24	WE Curtin	Analyze and comment on sale proposal (0.5); correspond with Sidley and Goodwin teams regarding lonafarnib and lambda sales (0.4); correspond with A. Wallace regarding same (0.3)	1.20
07/31/24	AG Wallace	Correspond, telephone conferences with Sidley, SSG, A&M, Goodwin re sale transactions (2.1); analyze, revise materials re same (0.8); correspond with Sidley team re cure matters (0.7); analyze materials re same (0.2)	3.80
07/31/24	S Abreu	Analyze and draft changes to Lonafarnib and Lambda asset purchase agreement and ancillary agreements	4.30
07/31/24	JA Landreth	Correspond with Sidley team re open sale transaction items and next steps	0.40
		<b>Task Subtotal</b>	<b>\$469,183.50</b>
			<b>373.00</b>
<b>002 Assumption/Rejection of Leases and Executory Contracts</b>			
07/02/24	JA Landreth	Draft cure stipulation re Avexitide sale transaction	0.40
07/03/24	JA Landreth	Draft cure stipulation re Avexitide sale transaction (0.4); correspond with Sidley team re same (0.4); correspond with Correspond with Avexitide purchaser re transaction status and outstanding cure disputes (0.6)	1.40
07/05/24	JA Landreth	Review and revise cure stipulation (0.4); correspond with Sidley team re same (0.3)	0.70
07/09/24	PG Embry	Research lease rejection and assumption issues (0.7); draft assumption and rejection extension motion (2.6)	3.30
07/09/24	JA Landreth	Correspond with contract counterparty re cure dispute (0.3); correspond with advisors re same (0.2); correspond with Sidley team re same (0.3); correspond with contract counter party re same (0.3)	1.10
07/10/24	JA Landreth	Attend call with contract counterparty re cure objection (0.4); coordinate with Sidley team re lonafarnib cure objection (0.6)	1.00
07/13/24	PG Embry	Revise motion to extend (1.5); research objection period issues (0.7); correspond with A. Wallace regarding extension motion issues (0.2)	2.40
07/13/24	AG Wallace	Review, revise assumption/rejection extension motion (1.2); correspond with Sidley team re same (0.4)	1.60
07/15/24	JA Landreth	Analyze contract counterparty contracts re cure objection (0.5); correspond with contract counterparty re same (0.2)	0.70
07/15/24	JA Landreth	Review and revise motion to extend 365(d)(4) deadline (0.8); correspond with Sidley team re same (0.2)	1.00
07/16/24	JA Landreth	Correspond with advisors re outstanding cure objections re lonafarnib sale transaction	0.30
07/18/24	JA Landreth	Correspond with advisors re updates to cure costs	0.30

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/21/24	JA Landreth	Attend call with lonafarnib/lambda purchaser re assigned contracts list and updated cure amounts	0.20
07/22/24	WE Curtin	Revise motion to extend time to reject (0.9); correspond with Sidley team regarding same (0.2)	1.10
07/22/24	PG Embry	Revise 365 extension motion	0.40
07/23/24	PG Embry	Finalize 365 extension motion for filing	0.40
		<b>Task Subtotal</b>	<b>\$16,919.50</b>
			<b>16.30</b>
<b>004 Bankruptcy Hearings and Court Matters</b>			
07/01/24	P Santos	Correspond with A. Wallace, P. Embry, R. Rabinowitz re June 26 hearing transcript	0.30
07/16/24	JA Landreth	Coordinate with advisor team re hearing logistics	0.30
07/26/24	JA Landreth	Coordinate with company and advisors re hearing logistics	0.10
07/29/24	PG Embry	Attend disclosure statement hearing	1.20
07/29/24	A Rahie	Attend Eiger DS motion hearing remotely	1.20
07/29/24	TR Califano	Meeting in preparation for disclosure statement hearing (1.1); telephone call with W. Moore re: hearing (0.4); attendance at disclosure statement hearing (2.5)	4.00
07/29/24	A Townsell	Travel to, attend July 29 hearing	2.00
07/29/24	AG Wallace	Attend and present at disclosure statement hearing	1.20
07/29/24	JA Landreth	Virtually attend hearing (1.0); coordinate with company and advisors re hearing logistics (0.4)	1.40
07/29/24	C Fleming	Attend July 29th hearing	2.00
		<b>Task Subtotal</b>	<b>\$18,816.00</b>
			<b>13.70</b>
<b>005 Business Operations</b>			
07/02/24	VA Courtney	Attend call to discuss vendor payments	0.40
07/12/24	PG Embry	Research bank deposit issues	0.40
07/16/24	C McManus	Telephone call with company regarding vendors (0.6); correspondence regarding vendors, sale, cure objections (0.7)	1.30
07/23/24	AG Wallace	Telephone conference with company, A&M re business matters, vendor issues	0.50
		<b>Task Subtotal</b>	<b>\$2,610.50</b>
			<b>2.60</b>
<b>006 Case Administration</b>			
07/01/24	PG Embry	Correspond with courtroom deputy regarding hearing dates	0.10
07/01/24	KM Taylor	Update case data room from docket	0.20
07/02/24	KM Taylor	Update case data room from docket	0.10
07/02/24	PG Embry	Assist with hearing logistics	0.10
07/03/24	KM Taylor	Update case data room from docket	0.20
07/03/24	PG Embry	Assist with hearing dates and related logistics issues (0.3); correspond with court staff regarding hearing dates (0.1)	0.40
07/08/24	PG Embry	Correspond with courtroom deputy regarding hearing dates (0.1); assist with hearing dates and related logistics (0.3)	0.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/08/24	KM Taylor	Update case data room from docket	0.10
07/09/24	PG Embry	Revise critical dates calendar (0.2); assist with case date issues and related deadlines (0.3); correspond with courtroom deputy regarding hearing dates (0.1); correspond with courtroom deputy regarding pending objection and related hearing scheduling and resolve related issues (0.1)	0.70
07/09/24	KM Taylor	Update case data room from docket	0.30
07/10/24	PG Embry	Revise critical dates calendar	0.30
07/10/24	KM Taylor	Update case data room from docket	0.10
07/13/24	P Santos	Correspondence with J. Landreth re notice (0.3); efile re same (0.3)	0.60
07/15/24	PG Embry	Assist with case and objection deadlines and related issues (0.4); correspond with court staff regarding confirmation date (0.1); correspond with KCC regarding service (0.1)	0.60
07/15/24	P Santos	Finalize motion to modify per D. Rakowski (0.4); efile re same (0.3); correspondence with D. Rakowski, A. Wallace re same (0.2); assist with finalizing plan, disclosure statement, motion and notice (2.0); efile re same (1.3); correspondence with D. Rakowski, V. Courtney, A. Townsell re same (0.8); update case data room (0.5)	5.50
07/15/24	T Tong	Revise the 8-K (0.4); coordinate filing of the 8-K (0.6)	1.00
07/15/24	KM Taylor	Update case data room from docket	0.10
07/16/24	KM Taylor	Update case data room from docket	0.10
07/16/24	PG Embry	Revise critical dates calendar (0.5); assist with hearing deadline and objection period issues (0.2); assist with appellate related deadlines (0.3)	1.00
07/17/24	PG Embry	Assist with hearing logistics and related issues (0.1); correspond with stipulation counterparty regarding notice of hearing (0.1)	0.20
07/17/24	KM Taylor	Update case data room from docket	0.20
07/18/24	PG Embry	Prepare agenda and witness and exhibit list (0.2); revise assumption and rejection motion (0.2)	0.40
07/19/24	KM Taylor	Update case data room from docket	0.10
07/20/24	PG Embry	Revise agenda (0.1); revise witness and exhibit list (0.1)	0.20
07/23/24	PG Embry	Correspond with claims agent regarding service issue	0.20
07/23/24	P Santos	Review finalized motion to extend exclusivity, 365, and related notice (0.6); efile re same (0.7); correspondence with R. Rabinowitz, P. Embry re same (0.3)	1.60
07/23/24	KM Taylor	Update case data room from docket	0.10
07/24/24	KM Taylor	Update case data room from docket	0.10
07/25/24	P Santos	Efile witness and exhibit list (0.6); correspondence with P. Embry re same (0.3); upload proposed order per R. Rabinowitz (0.3); correspondence with R. Rabinowitz re same (0.2); update case room (0.3)	1.70
07/25/24	PG Embry	Draft witness and exhibit list and resolve related issues (0.8); revise agenda (0.2)	1.00
07/25/24	PG Embry	Email courtroom deputy regarding order upload (0.1); assist with hearing logistics for disclosure statement hearing (0.1)	0.20
07/25/24	KM Taylor	Update case data room from docket	0.20
07/26/24	PG Embry	Assist with hearing preparation and logistics	1.00

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/26/24	PG Embry	Correspond with company regarding document collection (0.1); finalize agenda (0.2)	0.30
07/26/24	P Santos	Efile agenda per A. Townsell (0.3); correspondence with A. Townsell, P. Embry re coordination of pleadings (0.3)	0.60
07/27/24	PG Embry	Draft amended agenda	0.30
07/28/24	PG Embry	Revise amended agenda (0.4); draft and revise second amended agenda (0.5)	0.90
07/28/24	PG Embry	Assist with prep for hearing and related logistics	2.20
07/29/24	KM Taylor	Update case data room from docket	0.30
07/30/24	PG Embry	Order disclosure statement hearing transcript and circulate (0.1); correspond with claims agent regarding service (0.1)	0.20
07/30/24	KM Taylor	Update case data room from docket	0.10
07/31/24	PG Embry	Research local and complex rules issues regarding objection period	0.30
		<b>Task Subtotal</b>	<b>\$18,822.50</b>
			<b>24.30</b>
<b>007 Claims Admin and Objections</b>			
07/01/24	A Rahie	Revise Eiger claims research	0.40
07/02/24	A Rahie	Revise claims research (0.1); revise claims research internal memo (0.3)	0.40
07/05/24	AG Wallice	Correspond with A&M re vendor objection, reconciliation (0.4); analyze materials re same (0.2); correspond with vendor re same (0.1)	0.70
07/15/24	C Fleming	Attend to equity award holdings and option considerations	1.50
07/16/24	AG Wallice	Telephone conferences, correspond with Sidley team re claims (0.9); telephone conferences, correspond with company, Sidley re same (0.8); review, analyze materials re same (0.6); draft talking points re same (0.6)	2.90
07/16/24	C Fleming	Call with client re treatment of equity awards	0.50
07/16/24	C Fleming	Assessment of equity holdings and equity plan	1.00
07/16/24	C Fleming	Call regarding treatment of equity awards in potential liquidation	0.50
07/17/24	AG Wallice	Correspond with Sidley, A&M re claims matters (0.6); analyze materials re same (0.5)	1.10
07/18/24	PG Embry	Correspond with claims agent regarding claims administration (0.2); correspond with committee counsel regarding claims administration (0.1); assist with proof of claim related issues (0.3)	0.60
07/22/24	C Fleming	Review and assess filed claims (0.3); calls with Sidley team re same (0.5)	0.80
07/23/24	WE Curtin	Analyze filed claims (0.6); call with Sidley and A&M teams regarding same (0.5).	1.10
07/23/24	TR Califano	Emails with Sidley team and review of Innovatus claim breakdown	0.30
07/23/24	C Fleming	Call with A&M and restructuring team re filed claims (0.5); review and revise materials re same (1.3)	1.80
07/29/24	PG Embry	Research claims issues	1.20
07/30/24	PG Embry	Revise claims objection (0.9); correspond with T. Califano regarding claims objection (0.1); research claims objection issues (0.4)	1.40
07/30/24	A Rahie	Correspond with A. Wallice regarding estimation motion (0.1); research precedent estimation motions (0.2); call with A. Wallice regarding estimation motion (0.3); draft estimation motion (2.3)	2.90

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/31/24	PG Embry	Revise claim objection (0.5); correspond with A. Townsell and A. Rahie regarding claim objection (0.2)	0.70
07/31/24	A Rahie	Draft estimation motion (3.8); conference with Sidley team regarding same (0.2); correspond with P. Coloma regarding claims amounts (0.1)	4.10
<b>Task Subtotal</b>			<b>\$28,309.50</b>
			<b>23.90</b>
<b>008 Corporate Governance &amp; Board Meetings</b>			
07/02/24	WE Curtin	Prepare for and participate in board call	1.20
07/02/24	AG Wallice	Telephone conference with Sidley re transaction committee meeting (0.6); telephonically attend transaction committee meeting (1.4); correspond with Sidley team re same (0.5)	2.50
07/02/24	C Fleming	Attend transaction committee meeting	0.50
07/03/24	C Rocha	Draft and revise board consent re board changes	0.80
07/06/24	C Fleming	Review, revise and distribute board consent re transaction committee appointment for K. Sablich	1.00
07/08/24	C Rocha	Prepare finalized, executed Board Consent	0.20
07/08/24	C Fleming	Attend transaction committee meeting	0.50
07/08/24	WE Curtin	Prepare for and participate in board call	1.10
07/08/24	AG Wallice	Telephone conference with transaction committee re equity committee, next steps and prepare for same	0.80
07/10/24	WE Curtin	Prepare for and participate in board call	0.80
07/10/24	AG Wallice	Telephonically attend transaction committee update call	0.70
07/10/24	C Fleming	Attend transaction committee update call	0.50
07/11/24	AG Wallice	Correspond with Sidley team re board materials (0.3); revise same (0.9)	1.20
07/11/24	C Fleming	Attend to board and transaction committee approval matters for lonafarnib sale and plan of liquidation (0.7); emails with client outlining considerations and next steps for same (0.1)	0.80
07/12/24	WE Curtin	Prepare for and participate in board call	0.80
07/12/24	AG Wallice	Attend, participate in board meeting (0.8); prepare for same (0.3)	1.10
07/12/24	TR Califano	Board call re: plan	1.10
07/12/24	C Fleming	Attend board information update call	1.00
07/15/24	WE Curtin	Prepare for and participate in board call	0.80
07/15/24	AG Wallice	Telephonically attend board meeting	0.60
07/16/24	WE Curtin	Prepare for and participate in board call	0.70
07/19/24	WE Curtin	Prepare for and participate in board call	1.00
07/19/24	TR Califano	Attendance on board update meeting	0.60
07/19/24	AG Wallice	Telephonically attend board call and prepare for same	1.10
07/19/24	C Rocha	Prepare board consent for transaction committee approving Lonafarnib/Lambda APA	0.30
07/19/24	C Fleming	Attend board update call (0.6); review and revise board consent approving asset sales (0.6)	1.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/22/24	C Fleming	Revise board consent to approve lonafarnib and lambda asset sale transactions	1.00
07/24/24	WE Curtin	Prepare for and participate in board call	0.80
07/24/24	AG Wallace	Telephonically attend transaction committee meeting and prepare for same	1.20
07/24/24	TR Califano	Eiger transaction committee call	0.60
07/25/24	AG Wallace	Telephonically attend transaction committee update (0.8); correspond with Sidley team, Eiger management, transaction committee re same (0.2)	1.00
07/25/24	TR Califano	Attend transaction committee call	0.60
07/25/24	C Fleming	Attend to transaction committee approvals and compensation matters	1.80
07/26/24	AG Wallace	Telephonically attend board meeting	0.80
07/26/24	C Fleming	Attend board update call (0.5); call with board members re compensation matters (0.5)	1.00
07/29/24	TR Califano	Call re: Equity Committee issues with CEO and COB	0.40
07/31/24	WE Curtin	Prepare for and participate in board call	0.80
07/31/24	AG Wallace	Telephonically attend board update call	0.70
07/31/24	TR Califano	Attend Board call	0.50
07/31/24	C Fleming	Attend board update call	0.50
		<b>Task Subtotal</b>	<b>\$52,145.50</b>
			<b>34.60</b>
<b>009 Employee / Labor Matters</b>			
07/02/24	TR Califano	Call re: employee issues	0.40
07/19/24	N Elner	Correspond with A. Wallace re employee compensation	0.10
07/23/24	N Elner	Call with A. Wallace re employee compensation plans (0.1); correspond with A. Wallace re same (0.1)	0.20
07/23/24	TR Califano	Call re: employee bonus issue	0.80
07/23/24	C Fleming	Call with client re employee matters	0.50
		<b>Task Subtotal</b>	<b>\$3,395.00</b>
			<b>2.00</b>
<b>010 Employment and Fee Applications (Sidley)</b>			
07/08/24	P Santos	Correspondence with A. Wallace re invoice review for June	0.20
07/09/24	AG Wallace	Office conference with R. Rabinowitz re invoice (0.4); analyze same for privilege (1.7)	2.10
07/10/24	P Santos	Correspond with Dockets, W. Curtin, J. Landreth re filing (0.4); efile staffing report per R. Rabinowitz (0.3); correspondence with R. Rabinowitz re same (0.2); finalize certificates for filing in the district court (1.0); efile re same (0.6); correspondence with P. Embry re same (0.4)	2.90
07/10/24	AG Wallace	Review, revise Sidley invoices for privilege	1.10
07/11/24	PG Embry	Research fee related issues	0.30
07/15/24	AG Wallace	Review, revise Sidley monthly fee application (1.9); correspond with Sidley team re same (0.2)	2.10
07/22/24	WE Curtin	Revise Sidley monthly fee application	1.00
07/23/24	AG Wallace	Correspond with Sidley team re Sidley monthly fee application (0.2); analyze materials re same (0.2)	0.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/23/24	WE Curtin	Finalize Sidley monthly fee application	0.40
07/26/24	P Santos	Update Interim spreadsheet re Sidley fee application (1.2); draft fee application (1.1); correspondence with A. Wallice re same (0.3)	2.60
07/26/24	R Rabinowitz	Review Sidley fee application	0.50
07/31/24	R Rabinowitz	Attend to fee application	0.70
		<b>Task Subtotal</b>	<b>\$14,463.50</b>
			<b>14.30</b>
<b>011 Employment and Fee Applications (Other)</b>			
07/01/24	PG Embry	Assist with retention issues and related research (1.2); resolve fee related issues (0.6)	1.80
07/02/24	PG Embry	Correspond with A&M related to A&M staffing reports	0.30
07/03/24	PG Embry	Assist with fee related matters	0.20
07/05/24	PG Embry	Correspond with conflicts counsel regarding fees	0.20
07/08/24	R Rabinowitz	Review Committee proposed professionals' engagement letters	1.70
07/08/24	J Muenz	Correspondence re Rule 2004 subpoena and produced documents	0.80
07/09/24	R Rabinowitz	Confer with A. Wallice re fee applications	0.50
07/09/24	R Rabinowitz	Emails with A&M team re fee application matters (0.2); draft A&M Staffing Report (0.2)	0.40
07/10/24	R Rabinowitz	Finalize A&M Staffing Report	0.10
07/15/24	R Rabinowitz	Correspond with W. Curtin re Committee's professional retentions	0.20
07/26/24	WE Curtin	Analyze Porzio retention application	0.50
		<b>Task Subtotal</b>	<b>\$7,085.50</b>
			<b>6.70</b>
<b>012 Financing Matters/Cash Collateral</b>			
07/02/24	WE Curtin	Analyze revised forecasts (0.5); call with A&M team regarding same (0.5)	1.00
07/05/24	WE Curtin	Analyze revised cash collateral budget (0.9); call with A&M team regarding same (0.5); correspondence with A&M team regarding same (0.3)	1.70
07/05/24	AG Wallice	Correspond, telephone conference with Sidley, A&M re cash collateral budget (0.7); review, analyze same (0.3)	1.00
07/10/24	WE Curtin	Analyze draft consensual cash collateral order (0.6); conference with A. Wallice regarding same (0.2); call with W. Miller regarding same (0.2)	1.00
07/11/24	TR Califano	Call re: cash collateral and plan progress	0.50
07/11/24	WE Curtin	Analyze draft consensual cash collateral order (0.6); conference with A. Wallice regarding same (0.2); call with W. Miller regarding same (0.2)	1.00
		<b>Task Subtotal</b>	<b>\$9,455.00</b>
			<b>6.20</b>
<b>013 First and Second Day Pleadings</b>			
07/03/24	A Rahie	Correspond with A. Wallice regarding NOL order inquiry	0.10
07/11/24	D Rakowski	Revise letter re NOL violation (1.2); research re motion to modify (0.7)	1.90
07/12/24	D Rakowski	Draft motion to modify NOL order (1.7); revise letter re NOL violation (0.4)	2.10
07/15/24	D Rakowski	Revise motion to modify NOL order (2.6); revise letter re NOL violation (1.3); correspondence re same (0.7)	4.60
07/27/24	D Rakowski	Correspond with Sidley team re CNO for NOL order	0.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/28/24	D Rakowski	Draft CNO re modified NOL order	0.70
07/30/24	D Rakowski	Finalize revised NOL order for filing	0.30
<b>Task Subtotal</b>			<b>\$7,524.00</b>
<b>014 General Case Strategy</b>			<b>9.90</b>
07/03/24	AG Wallice	Telephone conference with company, board members, Sidley, A&M re equity committee, plan, next steps (1.1); correspond with Sidley team re same (0.7)	1.80
07/08/24	AG Wallice	Telephone conference with T. Califano, W. Curtin re case strategy (0.5); correspond with Sidley team re same (0.4)	0.90
07/10/24	TR Califano	Meeting with W. Curtin and A. Wallice re: EC; call with Transaction Committee; telephone call with W. Martin re: conversation with Innovatus	3.50
07/16/24	TR Califano	Call with A. Wallice re: investigation and releases	0.30
07/17/24	WE Curtin	Call with T. Califano regarding case strategy	0.40
07/17/24	TR Califano	Telephone call with Israeli counsel re: trading order (0.5); call with SSG and Innovatus (0.5); telephone call with W. Curtin re: investigation (0.4)	1.40
07/17/24	AG Wallice	Telephone conferences, correspond with T. Califano, W. Curtin re case strategy, considerations	0.90
07/18/24	AG Wallice	Telephone conference with T. Califano, W. Curtin, C. Fleming re general case strategy (0.6); prepare for same (0.2)	0.80
07/19/24	WE Curtin	Case strategy calls with T. Califano and A. Wallice (0.4); correspond with Sidley team regarding same (0.5)	0.90
07/19/24	AG Wallice	Correspond, telephone conferences with Sidley team re general case strategy, next steps	0.60
07/21/24	WE Curtin	Case strategy call with T. Califano (0.3); correspond with Sidley team regarding same (0.5)	0.80
07/21/24	TR Califano	Review of stipulation (0.1); telephone call with W. Curtin re: strategy (0.3)	0.40
07/22/24	WE Curtin	Case strategy call with T. Califano and A. Wallice (0.5); strategy call with Sidley and A&M teams (0.5)	1.00
07/22/24	AG Wallice	Telephone conference with T. Califano, W. Curtin re case strategy, next steps	0.50
07/23/24	AG Wallice	Telephone conferences with Sidley team, A&M re general case strategy, next steps	0.80
07/24/24	WE Curtin	Case strategy conference with T. Califano and A. Wallice (0.3); strategy calls with A. Wallice (0.5)	0.80
07/24/24	TR Califano	Meeting with A. Wallice to discuss Equity Committee issues and tax issues (0.5)	0.50
07/25/24	TR Califano	Meeting with A. Wallice and A. Townsell re: Equity Committee ask (0.5); calls with A. Wallice and A. Townsell re: impairment and classification (0.5); conference call with P. Embry, A. Wallice and A. Townsell re: impairment and classification (0.5)	1.50
07/29/24	AG Wallice	Correspond, conference with Sidley team re general case strategy	0.70
07/31/24	WE Curtin	Case strategy call with T. Califano (0.3); strategy call with A. Wallice (0.5)	0.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/31/24	AG Wallice	Telephone conference with W. Curtin re case strategy, updates (0.6); correspond with same (0.3)	0.90
		<b>Task Subtotal</b>	<b>\$32,082.50</b>
			<b>20.20</b>
<b>015 Litigation: Contested Matters and Adversary Proceedings</b>			
07/01/24	R Rabinowitz	Draft responsive pleadings to cash collateral appeal	3.60
07/02/24	R Rabinowitz	Draft responsive pleadings to cash collateral appeal	6.50
07/02/24	J Muenz	Manage Rule 2004 discovery re Innovatus	1.80
07/03/24	J Muenz	Manage Rule 2004 discovery re Innovatus	2.30
07/04/24	J Muenz	Manage Rule 2004 discovery re Innovatus	1.50
07/05/24	J Muenz	Review Innovatus productions re Rule 2004 subpoena	3.00
07/06/24	J Muenz	Review Innovatus productions in response to Rule 2004 subpoena	2.50
07/07/24	J Muenz	Review Innovatus productions in response to Rule 2004 subpoena	3.50
07/08/24	WE Curtin	Conference with T. Califano regarding appeals (0.3); analyze issues regarding same (0.5)	0.80
07/10/24	PG Embry	Correspond with A. Wallice regarding appellate issues (0.3); research appellate issues and resolve related issues (2.2); draft pro hac vice applications (0.6); draft certificates of interested parties (0.8); draft court specific certifications (0.4)	4.30
07/10/24	WE Curtin	Review and comment on various filings in appeals (0.5); correspond with P. Embry regarding same (0.3); conference with T. Califano regarding appeals (0.3)	1.10
07/10/24	AG Wallice	Correspond, telephone conference with Sidley team re appeals matters (0.9); analyze materials re same (0.5)	1.40
07/11/24	PG Embry	Draft pro hac vice applications and assist with related issues, including retrieving certificates of good standing	0.80
07/11/24	P Santos	Correspondence with P. Embry re pro hac vice applications (0.3); finalize re same (0.3); eFile re same (0.4); correspondence with P. Embry re same (0.2); update case data room (0.5)	1.70
07/12/24	WE Curtin	Conference with P. Embry regarding appeals (0.2); analyze issues regarding same (0.3)	0.50
07/12/24	PG Embry	Finalize judge specific appellate certification and assist with filing	0.20
07/12/24	P Santos	Correspondence with P. Embry re certificate (0.2); efile re same (0.3)	0.50
07/12/24	J Muenz	Meet and confer and follow-up correspondence re Rule 2004 subpoena	0.30
07/15/24	PG Embry	Draft summary on cash management issues (0.3); revise assumption and rejection extension motion (0.5); finalize appellate filings and resolve related issues (0.5); draft notice of hearing (0.2); revise challenge period extension motion (0.8) correspond with equity committee regarding stipulation (0.4)	2.70
07/16/24	PG Embry	Finalize appellate filings (0.4); research exclusivity issues (0.3)	0.70
07/16/24	P Santos	Finalize pro hac vice applications for A. Wallice (0.3); eFile re same (0.5); correspondence with P. Embry re same (0.4)	1.20
07/16/24	AG Wallice	Correspond with P. Embry re appeals (0.4); review, research matters re same (0.4)	0.80
07/19/24	J Muenz	Review Innovatus production re Rule 2004 subpoena	1.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/19/24	J Muenz	Call with J. Kuster re internal investigation	0.10
07/19/24	TR Califano	Telephone call with A. Wallice and D. Staut re: investigation (0.4); telephone call with A. Wallice, W. Curtin and C. Fleming re: investigation (0.4)	0.80
07/23/24	TR Califano	Call with A&M and litigators re: committee investigation	0.50
07/23/24	JJ Kuster	Review Rule 2004 motion and background for Equity Committee inquiry (0.5); telephone conference with J. Muenz regarding same (0.5)	1.00
07/23/24	JJ Kuster	Attend call with Sidley team re: Equity Committee inquiry and Innovatus discovery status	0.50
07/24/24	PG Embry	Finalize stipulation	0.10
07/24/24	R Rabinowitz	Draft order re stipulation resolving standing motion	1.30
07/25/24	R Rabinowitz	Revise order re standing stipulation	0.30
07/25/24	JJ Kuster	Reviewed Equity Committee document demands and reviewed additional background information regarding same (0.5); telephone conference with J. Muenz regarding same (0.5)	1.00
07/27/24	J Muenz	Review documents produced by Innovatus re Rule 2004 subpoena	1.30
07/27/24	J Muenz	Correspondence re Rule 2004 discovery from Innovatus	0.30
07/29/24	PG Embry	Correspond with litigation team regarding status of production	0.30
07/29/24	TR Califano	Call with litigators re: EC investigation objection to claim and estimation	0.40
07/29/24	J Muenz	Call with J. Kuster re equity committee document requests	0.20
07/29/24	J Muenz	Call with T. Califano re Rule 2004 discovery	0.20
07/29/24	J Muenz	Analyze documents produced by Innovatus and related correspondence	3.30
07/29/24	J Muenz	Call with equity committee re document requests	0.20
07/29/24	R Rabinowitz	Research re venue appeal	1.00
07/30/24	JJ Kuster	Telephone conference with T. Califano and J. Muenz re: Equity Committee discovery requests and strategy for same	0.40
07/30/24	AG Wallice	Correspond, telephone conference with Sidley team re estimation motion (0.6); analyze materials re same (0.2)	0.80
07/31/24	PG Embry	Correspond with J. Muenz regarding production	0.10
07/31/24	J Muenz	Review documents produced by Innovatus re Rule 2004 subpoena	1.30
07/31/24	D Sands	Draft email to J. Muenz and leave voicemail for B. Abellana re: data collection	0.10
07/31/24	D Sands	Confer with J. Muenz re: discovery status	0.50
07/31/24	D Sands	Review Rule 1004 motion, complaint, and correspondence	0.80
07/31/24	TR Califano	Call re estimation and objection motions (0.5); telephone call with W. Moore re Arkin and tax issues (0.4); telephone call with T. Dietz re release issues (0.4)	1.30

**Task Subtotal** **\$76,948.50** **61.60**

**016 Meetings and Communications with Creditors**

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/01/24	AG Wallace	Telephone conference with T. Califano, UCC and equity committee counsel (0.7); correspond with equity committee counsel re NDAs, protective order (0.4); review materials re same (0.4)	1.50
07/17/24	WE Curtin	Call with Innovatus and Kramer teams regarding status (0.3); prepare for same (0.3)	0.60
07/17/24	AG Wallace	Telephone conference with Sidley, SSG, A&M, Kramer, and Innovatus	0.30
		<b>Task Subtotal</b>	<b>\$3,345.00</b>
			<b>2.40</b>
<b>017 Meetings and Communications with Equity Holders</b>			
07/01/24	JA Landreth	Revise equity committee NDAs (0.3); correspond with CRO re same (0.1); coordinate with equity committee re execution re same (0.4)	0.80
07/02/24	JA Landreth	Coordinate with company CRO re execution of equity committee NDAs (0.5); correspond with equity committee re same (0.1)	0.60
07/03/24	AG Wallace	Correspond with Sidley team re equity committee information request (0.4); analyze materials re same (0.2)	0.60
07/03/24	JA Landreth	Correspond with Sidley team re equity committee NDA execution	0.20
07/05/24	WE Curtin	Correspond with Porzio team regarding sale status	0.50
07/05/24	VA Courtney	Schedule call with equity committee	0.20
07/08/24	TR Califano	Call with W. Curtin and A. Wallace re: equity committee reach out and Disclosure Statement	0.40
07/09/24	WE Curtin	Review and comment on SSG deck for equity committee call (0.4); correspond with Sidley and SSG team regarding same (0.3); call with Porzio team regarding sale and plan strategy and prepare for same (1.0)	1.70
07/09/24	AG Wallace	Telephone conference with Sidley team, A&M, counsel for equity committee re case status, next steps (0.7); correspond with Sidley team re same (0.6)	1.30
07/09/24	TR Califano	Call with Equity Committee (0.6); review of Equity Committee questions (0.4)	1.00
07/09/24	VA Courtney	Attend call with equity committee re plan	0.70
07/10/24	AG Wallace	Telephone conference with counsel for equity committee, A&M re budget, waterfall and prepare for same (0.8); analyze materials re same (0.3)	1.10
07/10/24	C Fleming	Attend to equity committee matters	0.50
07/11/24	AG Wallace	Telephone conferences, correspond with counsel for equity committee, Sidley team re standing motion, next steps (0.5); analyze materials re same (0.3)	0.80
07/12/24	AG Wallace	Correspond with counsel for equity committee re standing motion, next steps (0.4); correspond with Sidley team re same (0.2); analyze materials re same (0.5)	1.10
07/15/24	WE Curtin	Call with equity committee and SSG team regarding sale process (0.7); prepare for same (0.3)	1.00
07/15/24	AG Wallace	Correspond with equity committee, Sidley re standing motion (0.4); analyze materials re same (0.5)	0.90
07/15/24	TR Califano	Call with EC re: plan terms (0.6); review of letter re: trading violations (0.2)	0.80
07/17/24	WE Curtin	Call with P. Wildes regarding NOL violation (0.4); prepare for same (0.5)	0.90

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/22/24	WE Curtin	Correspond with P. Wildes regarding NOL violation (0.2); correspond with Sidley team regarding same (0.4); analyze research regarding same (0.5); call with Porzio team regarding status and cash collateral (0.5); prepare for same (0.2)	1.80
07/22/24	TR Califano	Review and revise stipulation re: standing (0.3); call with W. Curtin and A. Wallace re: investigation and committee (0.4); call with EC counsel re: standing stipulation and discovery (0.5); call with A&M re: investigation (0.4)	1.60
07/22/24	AG Wallace	Telephone conference with counsel for Equity Committee re diligence request (0.5); correspond, telephone conferences with Sidley re same (0.9)	1.40
07/22/24	C Fleming	Attend to equity committee document requests	1.50
07/23/24	J Muenz	Call with A. Wallace re EC document requests	0.30
07/23/24	J Muenz	Call with Sidley and A&M team re response to EC document requests	1.10
07/23/24	C Fleming	Call with A&M and restructuring team re equity committee and investigation strategy	0.50
07/24/24	WE Curtin	Correspond with Sidley team regarding NOL issues (0.4); call with Equity committee regarding same (0.6); prepare for same (0.2) analyze research regarding same (0.4)	1.60
07/24/24	J Muenz	Correspondence re document collection in connection with EC requests	0.30
07/24/24	J Muenz	Call with Eiger regarding custodians and document collection re EC requests	0.50
07/24/24	JA Landreth	Correspond with Sidley team re equity committee NDA	0.30
07/25/24	TR Califano	Meeting with K. Grossman re: DS	1.10
07/25/24	WE Curtin	Correspond with A. Wallace regarding meeting with equity holders	0.30
07/26/24	J Muenz	Draft protective order re equity committee discovery	1.50
07/26/24	JA Landreth	Correspond with Equity committee re NDA execution	0.20
07/30/24	JA Landreth	Research previous hearing transcripts (0.2); correspond with equity committee re same (0.1)	0.30
07/30/24	J Muenz	Call with Eiger re document collection	0.10
07/30/24	J Muenz	Call with J. Kuster re Equity Committee document requests	0.30
07/30/24	J Muenz	Manage document collection in response to Equity Committee requests	1.80
07/30/24	WE Curtin	Analyze discovery requests (0.3); correspond with Sidley team regarding same (0.2)	0.50
07/31/24	WE Curtin	Correspond with Porzio team regarding discovery (0.4); analyze discovery requests (0.5); correspond with client regarding same (0.2)	1.10
07/31/24	J Muenz	Manage document collection in connection with equity committee document requests	3.30
07/31/24	J Muenz	Call with D. Sands re document production to equity committee	0.40
		<b>Task Subtotal</b>	<b>\$53,876.00</b>
			<b>36.90</b>
<b>019 Non-Working Travel</b>			
07/28/24	AG Wallace	Travel to Dallas, Texas for DS hearing	4.50
07/28/24	TR Califano	Travel to Dallas for DS hearing	3.50
07/28/24	A Townsell	Travel from New York, NY to Dallas, Texas for July 29 hearing	5.90

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/29/24	A Townsell	Travel from Dallas, Texas to New York, New York re July 29 hearing	6.00
07/29/24	AG Wallace	Travel from Dallas, Texas following DS hearing	5.20
<b>Task Subtotal</b>			<b>\$34,889.50</b>
<b>020 Plan and Disclosures Statement</b>			<b>25.10</b>
07/01/24	A Townsell	Telephone conference with Company, Deloitte, Sidley Tax re disclosure statement (0.3); analyze issues re same (0.2); review, revise plan research (1.8)	2.30
07/01/24	WE Curtin	Correspond with T. Califano and A. Wallace regarding plan (0.5); review draft of same (0.4)	0.90
07/01/24	TR Califano	Review of issues list (0.4); attendance on call (0.8); attendance on call with Committee re: plan structure (0.6)	1.80
07/02/24	WE Curtin	Call with Sidley, A&M and SSG teams regarding chapter 11 plan (0.5); correspond with T. Califano and A. Wallace regarding same (0.3); call with C. Fleming, T. Califano and A. Wallace regarding same (0.5); analyze issues relating to various plan strategies (1.0)	2.30
07/02/24	AG Wallace	Telephone conference with A&M, W. Curtin re plan, forecast (0.6); correspond with SSG re same (0.3); correspond with Sidley team re same (0.7)	1.60
07/02/24	JA Landreth	Review and revise secured creditor claim research memorandum re plan treatment (2.4); correspond with Sidley team re same (0.6)	3.00
07/03/24	WE Curtin	Correspond with SSG team regarding chapter 11 plan (0.3); correspond with T. Califano and A. Wallace regarding same (0.4); correspond with EHC regarding same (0.3); review draft liquidation plan (0.4)	1.40
07/03/24	AG Wallace	Correspond with Sidley team re plan, DS timing (0.4); analyze materials re same (0.3)	0.70
07/03/24	VA Courtney	Draft responses to equity committee's inquiries (1.5); revise disclosure statement timeline (1.0)	2.50
07/08/24	A Townsell	Telephone conference with A&M re disclosure statement (0.3); correspond with Sidley team re same (0.5); analyze issues re same (2.1)	2.90
07/08/24	A Rahie	Revise plan	0.20
07/08/24	WE Curtin	Call with T. Califano and A. Wallace regarding chapter 11 plan strategy (0.5); analyze issues relating to various plan strategies (0.8)	1.30
07/09/24	A Townsell	Analyze issues re Plan	0.30
07/09/24	WE Curtin	Analyze issues related to current drafts of plan and disclosure statement	0.90
07/09/24	AG Wallace	Telephone conference with A&M, Sidley re liquidation analysis (0.5); correspond with Sidley team, A&M re same, plan and DS (0.9); review, analyze materials re same (0.8)	2.20
07/10/24	WE Curtin	Conference with Sidley team regarding chapter 11 plan strategy (0.5); call with D. Staut regarding same (0.3); conferences with T. Califano and A. Wallace regarding same (0.4); analyze issues relating to various plan strategies (0.7)	1.90
07/10/24	A Townsell	Review, revise plan (0.4); review, revise disclosure statement (2.0); analyze issues re liquidation analysis (3.0); analyze issues re confirmation (1.7)	7.10
07/10/24	A Rahie	Revise plan (1.2); correspond with Verita regarding DS (0.2)	1.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/10/24	AG Wallice	Telephone conferences, correspond with Sidley re plan, disclosure statement (1.8); review, analyze materials re same (0.6)	2.40
07/10/24	VA Courtney	Revise disclosure statement motion and exhibits	8.20
07/11/24	PG Embry	Research local rules regarding conditional approval of disclosure statement and draft summary	0.60
07/11/24	A Townsell	Revise plan (1.0); revise disclosure statement (3.0); revise disclosure statement motion (3.0); analyze issues re same (2.9)	9.90
07/11/24	WE Curtin	Call with Sidley team regarding chapter 11 plan strategy (0.8); call with D. Staut regarding same (0.4); calls with A. Wallice regarding same (0.3); analyze and comment on chapter 11 plan (1.2); analyze and comment on disclosure statement (1.4)	4.10
07/11/24	A Rahie	Revise plan (0.9); conference with Sidley team regarding plan/DS (0.6); revise DS (0.3); research interest rates (0.3); correspond with A. Wallice regarding DS language (0.1); draft board slide deck regarding same (1.9)	4.10
07/11/24	AG Wallice	Correspond, telephone conferences with Sidley team re plan, DS (1.7); analyze materials re same (0.9); telephone conference with A&M re liquidation analysis (0.2); correspond with Sidley team re same (0.2)	3.00
07/11/24	VA Courtney	Revise disclosure statement motion (1.5); revise disclosure statement order exhibits (4.3); revise disclosure statement (0.7); attend call to discuss disclosure statement (0.8)	7.30
07/12/24	AG Wallice	Correspond with Sidley team re plan, disclosure statement (1.2); review, analyze materials re same (0.9)	2.10
07/12/24	A Rahie	Call with A. Gorman regarding Eiger plan / DS (0.1); correspond with A. Townsell and V. Courtney regarding same (0.2); correspond with Verita regarding same (0.1)	0.40
07/12/24	C Fleming	Review and revise drafts of Plan of Liquidation and Disclosures Statement	2.50
07/12/24	A Townsell	Analyze issues re plan, disclosure statement	0.30
07/13/24	PG Embry	Draft notice of hearing for disclosure statement motion	0.40
07/13/24	AG Wallice	Correspond with Sidley team re plan, disclosure statement (0.4); review, analyze materials re same (0.3)	0.70
07/13/24	A Townsell	Revise disclosure statement motion (1.9); analyze issues re same (2.0); telephone conference with Verita re same (0.2); same with V. Courtney re disclosure statement motion (0.4); correspond with working group re same (0.5)	5.00
07/13/24	VA Courtney	Revise disclosure statement timeline (0.5); call with A. Townsell re equity (0.5); revise disclosure statement exhibits (4.0); review complex case procedures re: notice (0.3); revise disclosure statement (0.7)	6.00
07/14/24	WE Curtin	Analyze and comment on disclosure statement motion (0.9); further review of plan and disclosure statement (0.4); analyze equity committee comments to plan (0.4); correspond with Sidley team regarding same (0.2)	1.90
07/14/24	A Rahie	Revise plan (0.5); draft email to A&M regarding pending Plan amounts (0.5); correspond with A&M regarding plan (0.3); correspond with A. Townsell regarding same (0.1)	1.40
07/14/24	A Townsell	Analyze issues re disclosure statement motion	1.10
07/14/24	VA Courtney	Revise disclosure statement	2.00

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/15/24	WE Curtin	Call with Sidley team regarding equity committee comments to chapter 11 plan (0.5); call with D. Staut regarding same (0.2); calls with A. Wallice regarding same (0.4); call with Porzio team regarding same (0.7); analyze and comment on revised chapter 11 plan (0.7); analyze and comment on revised disclosure statement (0.5); analyze and comment on revised disclosure statement motion (0.4)	3.40
07/15/24	A Rahie	Revise plan (1.7); correspond with A. Townsell regarding plan (0.2); correspond with Sidley team regarding DS (0.1); review comments from equity committee (0.1); conference with Sidley and equity committee counsel regarding comments to plan (0.7); conference with Sidley team regarding follow ups from same (0.2); prepare redlines for committee (0.1); review plan for filing (0.6); facilitate filing of plan (0.7); compile documents for 8-K (0.3)	4.70
07/15/24	AG Wallice	Telephone conference with Sidley team re plan, disclosure statement (0.5); correspond, telephone conference with equity committee re same (0.9); correspond with Sidley team re plan, disclosure statement (1.4); analyze materials re same (0.8)	3.60
07/15/24	A Townsell	Telephone conference with equity committee re plan (0.5); same with Sidley team re plan (0.5); analyze issues re plan (1.3); analyze issues re disclosure statement (1.7); analyze issues re DS motion (2.3); correspond with team re filing same (0.6)	6.90
07/15/24	VA Courtney	Revise notice of hearing re: disclosure statement	0.70
07/15/24	VA Courtney	Prepare and file disclosure statement	3.00
07/15/24	VA Courtney	Call with equity committee re: plan (0.7); call with A. Townsell re: disclosure statement and plan (0.3)	1.00
07/15/24	VA Courtney	Revise disclosure statement	3.00
07/16/24	R Rabinowitz	Draft Exclusivity Motion	2.20
07/16/24	A Townsell	Analyze issues re publication notice	0.20
07/17/24	R Rabinowitz	Draft Exclusivity Motion (2.4); revise same per A. Wallice comments (1.7)	4.10
07/17/24	AG Wallice	Revise exclusivity extension motion (0.4); correspond with Sidley team re same (0.3)	0.70
07/18/24	WE Curtin	Call with C. Flemming and A. Wallice regarding plan issues (0.5); research precedent regarding same (0.7)	1.20
07/18/24	R Rabinowitz	Revise Exclusivity Motion	1.00
07/18/24	AG Wallice	Correspond, telephone conferences with Sidley team re plan, disclosure statement (1.8); review, analyze pleadings re same (0.9); correspond with Sidley team re exclusivity motion (0.3)	3.00
07/18/24	C Fleming	Attend to liquidation plan and strategy regarding equity committee matters	0.50
07/22/24	WE Curtin	Revise motion to extend exclusivity (1.0); correspond with Sidley team regarding same (0.2); analyze equity committee edits to plan (0.9)	2.10
07/22/24	PG Embry	Draft plan research summary and refresh research	1.50
07/22/24	A Rahie	Revise plan (1.2); review equity committee comments to plan (0.1); conference with A. Townsell and V. Courtney regarding plan (0.3)	1.60
07/22/24	VA Courtney	Call with A. Townsell and A. Rahie re: disclosure statement hearing	0.30

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/22/24	A Townsell	Telephone conference with V. Courtney, A. Rahie re status, next steps (0.5); review, analyze plan comments from Equity Committee (0.9); revise plan (3.0)	4.40
07/23/24	J Lopez	Analyze treatment of equity holders in liquidation cases under Delaware corporate law	1.60
07/23/24	AG Wallice	Telephone conferences, correspond with Sidley team re plan, disclosure statement (0.9); correspond with Equity Committee, UCC re same (0.4); analyze materials re same (0.5)	1.80
07/23/24	WE Curtin	Call with Sidley and A&M teams regarding confirmation issues (0.5); analyze and comment on revisions to plan in response to equity committee comments (0.9); call with Sidley team regarding same (0.5); confirmation research prep call with J. Lopez (0.3); conference with A. Wallice regarding plan issues (0.3)	2.50
07/23/24	R Rabinowitz	Finalize and file Exclusivity Motion	0.70
07/23/24	A Rahie	Conference with Sidley team regarding Plan (0.4); coordinate plan comment meeting with equity committee (0.2)	0.60
07/23/24	TR Califano	Call with Sidley team re Disclosure Statement objection and process	0.50
07/23/24	A Townsell	Telephone conference with Sidley team re plan, disclosure statement (0.5); analyze issues re same (0.5)	1.00
07/23/24	VA Courtney	Attend call with Sidley team, A&M re disclosure statement	0.40
07/23/24	VA Courtney	Draft talking points re: objections	1.90
07/24/24	WE Curtin	Call with A&M team regarding confirmation issues (0.3); confirmation research call with J. Lopez (0.3); calls with A. Wallice regarding plan issues (0.5); call with T. Califano regarding same (0.3)	1.40
07/24/24	J Lopez	Analyze treatment of equity holders in liquidation cases under Delaware corporate law	1.30
07/24/24	AG Wallice	Correspond, telephone conferences with Sidley, A&M re plan, disclosure statement (0.9); telephone conferences with Sidley, UCC re same (0.9); analyze related materials (0.6)	2.40
07/24/24	A Rahie	Coordinate meeting with equity committee (0.2); conference with Sidley and EC counsel (0.6); revise notes from same (0.1); review precedent plan language (1.2)	2.10
07/24/24	VA Courtney	Call with equity committee (0.6); revise disclose statement (0.6)	1.20
07/24/24	A Townsell	Telephone conference with UCC re plan issues (0.5); same with equity committee re plan comments (0.5); analyze issues re same (1.2)	2.20
07/25/24	PG Embry	Research plan issues (2.8); correspond with A. Townsell regarding plan issues (0.2); correspond with T. Califano, A. Wallice, and A. Townsell regarding plan and confirmation (0.7)	3.70
07/25/24	AG Wallice	Telephone conferences, correspond with Sidley team re plan, disclosure statement (2.3); review, analyze materials re same (0.9); telephone conference, correspond with UCC re same (0.7); telephone conferences, office conferences, correspond with Equity Committee counsel and members re same (2.1)	6.00
07/25/24	A Rahie	Review precedent plan language (1.1); revise plan (0.4)	1.50
07/25/24	VA Courtney	Revise disclosure statement	1.80
07/25/24	VA Courtney	Prepare disclosure statement timeline	0.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/25/24	A Townsell	Telephone conferences with UCC re plan (1.0); telephone conference with transaction committee re next steps (0.5); same with T. Califano, Sidley team re case strategy (0.5); same with Kramer re case timeline (0.4); conference with stakeholder re transaction alternatives (1.5); conference with T. Califano, Sidley team re same (0.5); analyze issues re plan treatment (3.0); review witness and exhibit lease (0.1)	7.50
07/26/24	AG Wallace	Telephone conferences with Equity Committee counsel, Sidley re plan, disclosure statement (0.6); correspond with Sidley re same (0.4); review, analyze materials re same (0.7)	1.70
07/26/24	A Rahie	Revise plan (1.8); revise disclosure statement (1.8); call with A. Townsell regarding plan edits (0.4); conference with A. Townsell and KCC regarding DS revisions (0.5); research draft solicitation procedures (0.1); call with A. Townsell re solicitation procedures (0.3); draft solicitation procedures (2.7); call with A. Townsell regarding DS and Plan edits (0.2)	7.80
07/26/24	VA Courtney	Call with A. Townsell re: revised disclosure statement order	0.50
07/26/24	A Townsell	Revise disclosure statement (3.0); review, revise plan (3.0); telephone conference with Verita re solicitation (0.5); analyze issues re same (0.4); telephone conference with UCC re plan (0.5); revise proposed disclosure statement order (1.5); draft ballot re same (2.0)	10.90
07/27/24	A Rahie	Review solicitation procedures (0.5); correspond with Verita regarding solicitation procedures (0.2); revise solicitation procedures per internal comments (1.0); review Verita comments to solicitation procedures (0.4); revise for same (1.0); revise plan and DS (0.5); prepare redlines of same for committee counsel (0.2)	3.80
07/27/24	TR Califano	Emails and calls with Sidley team re: DS	0.80
07/27/24	A Townsell	Review, revise plan, disclosure statement, solicitation materials (3.0); analyze issues re same (2.2)	5.20
07/27/24	VA Courtney	Prepare disclosure statement exhibits for filing	7.00
07/27/24	AG Wallace	Correspond, telephone conference with Sidley team re plan, disclosure statement (0.7); analyze materials re same (0.4)	1.10
07/28/24	C McManus	Finalize and file plan and disclosure statement documents (3.1); conference with V. Courtney regarding plan and disclosure statement (0.4)	3.50
07/28/24	A Rahie	Revise plan (0.6); revise DS (1.0); correspond with A. Townsell and V. Courtney regarding filing plan (0.1); prepare plan and DS for filing (1.6); prepare further revisions to filing documents (0.9); call with P. Coloma regarding DS revisions (0.1); revise DS and filing documents for same (0.5)	4.80
07/28/24	AG Wallace	Correspond, telephone conferences with Equity Committee counsel, Sidley re plan, disclosure statement (1.2); analyze materials re same (0.4); conference with T. Califano, A. Townsell re same, general case strategy (0.9); correspond with Sidley team re same (0.4)	2.90
07/28/24	TR Califano	Meeting with A. Townsell and A. Wallace in preparation for DS hearing (1.1); call with W. Moore re: impairment (0.4)	1.50
07/28/24	A Townsell	Review, revise plan, disclosure statement, and solicitation materials	2.50
07/28/24	VA Courtney	Prepare materials re disclosure statement hearing	2.00
07/28/24	VA Courtney	File disclosure statement	5.50
07/28/24	VA Courtney	Review plan and ballot re: releasing party definitions	0.60

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/29/24	A Rahie	Revise DS (0.4); correspond with A. Townsell and V. Courtney regarding plan supplement (0.1)	0.50
07/29/24	C McManus	Prepare and file amended disclosure statement (0.4); attend disclosure statement hearing (1.2); upload revised disclosure statement order (0.3); analyze cure issues (0.5)	2.40
07/29/24	A Townsell	Prepare for disclosure statement hearing (2.8); revise draft disclosure statement order (0.4); analyze issues re plan supplement, next steps (1.6)	4.80
07/29/24	AG Wallace	Prepare for disclosure statement hearing (0.9); conference, correspond with Sidley team re same (1.2); correspond with Sidley team re solicitation (0.7); analyze materials re same (0.9)	3.70
07/29/24	VA Courtney	Prepare for disclosure statement hearing	3.00
07/30/24	C McManus	Upload proposed NOL order (0.2); telephone call with Sidley regarding sale (0.6); upload notice of solicitation versions of plan and disclosure statement (0.3); correspondence regarding same (0.2)	1.30
07/30/24	A Rahie	Conference with A. Townsell and V. Courtney regarding plan strategy (0.3); correspond with A. Townsell regarding solicitation drafts of Plan and DS (0.1); review precedent solicitation drafts (0.5); revise solicitation versions of the Plan and DS (1.3)	2.20
07/30/24	A Townsell	Analyze issues re solicitation	0.40
07/30/24	TR Califano	Calls with A. Wallace and W. Curtin re estimation and objection (0.4); call with M. Etkin on behalf of Arkin (0.4)	0.80
07/30/24	VA Courtney	Call to discuss plan supplement	0.30
07/30/24	VA Courtney	Revise solicitation package materials	2.90
07/31/24	WE Curtin	Analyze disclosure statement hearing transcript (0.6); call with A&M team regarding confirmation issues (0.3) call with A. Wallace regarding plan issues (0.5); analyze revised plan and disclosure statement (0.9)	2.30
07/31/24	A Townsell	Analyze issues re solicitation, notice (0.1); correspond with A&M re class 3 claims (0.2)	0.30
07/31/24	A Rahie	Research plan supplement precedent (0.1); draft plan supplement notice shell (0.6)	0.70
07/31/24	VA Courtney	Review proofs of publication	0.10
		<b>Task Subtotal</b>	<b>\$315,501.00</b>
			<b>277.50</b>
<b>022 Tax Issues</b>			
07/01/24	ST Advani	Review open issues in tax disclosure	0.40
07/01/24	DL Henry	Attend call with client to discuss tax-related disclosures for the disclosure statement	0.30
07/01/24	ST Advani	Telephone conference with company, Deloitte regarding tax analysis for tax disclosure	0.40
07/02/24	ST Advani	Review summary of tax projections	0.10
07/03/24	DL Henry	Review the asset purchase agreements, the year-to-date financial statement, and conduct a tax review of the disclosure statement	2.90
07/03/24	D Rakowski	Review and analysis of SEC filings re potential violation of NOL order (0.6); correspondence with Sidley team re same (0.5)	1.10
07/07/24	DL Henry	Revise disclosure statement re tax considerations	1.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/09/24	ST Advani	Review revised projections and disclosure statement	1.60
07/10/24	WE Curtin	Call with UST and SEC regarding equity trading and reporting (0.5); follow-up conference with T. Califano regarding same (0.3)	0.80
07/10/24	ST Advani	Review and markup tax disclosure for Disclosure Statement	3.60
07/10/24	D Rakowski	Draft letter re NOL order violation	1.30
07/10/24	DL Henry	Review financial statements and confer with S. Advani and A. Townsell re: tax modeling study	0.50
07/11/24	ST Advani	Review revised tax disclosure	1.40
07/11/24	DL Henry	Revise the disclosure statement's tax sections (1.8); Correspond with Sidley restructuring team re: tax disclosure and arrange meeting with Deloitte to discuss the same (0.4)	2.20
07/12/24	ST Advani	Conference call with Deloitte regarding tax analysis	0.30
07/12/24	ST Advani	Review revised tax disclosure	0.50
07/12/24	DL Henry	Review notes and attend meeting re: tax attributes	0.40
07/16/24	WE Curtin	Revise motion to modify NOL order	0.80
07/16/24	D Rakowski	Correspond with Sidley team re NOL violation	0.30
07/16/24	AG Wallace	Correspond, telephone conferences with Sidley team re NOL matters	0.40
07/17/24	ST Advani	Follow-up on 382 issues raised by sale in violation of trading order	2.10
07/17/24	ST Advani	Telephone conference with W. Curtin, A. Wallace regarding 382 issues	0.40
07/17/24	DL Henry	Research tax authorities on IRS treatment of restricted stock sales in bankruptcy for purposes of section 382	1.00
07/17/24	AG Wallace	Telephone conference with S. Advani, W. Curtin re NOL matters (0.3); correspond with W. Curtin re same (0.3)	0.60
07/18/24	ST Advani	Follow-up on 382 issues	0.20
07/18/24	DL Henry	Research tax authorities on IRS treatment of restricted stock sales in bankruptcy for purposes of section 382	0.90
07/19/24	ST Advani	Follow-up on 382 issues from equity sale (0.3); office conference with D. Henry regarding same (0.5)	0.80
07/19/24	DL Henry	Analyze the applicable tax authorities on IRS treatment of restricted stock sales in bankruptcy for purposes of section 382, to determine potential remedial actions for the company	1.40
07/22/24	ST Advani	Follow-up on ownership change issues	0.20
07/22/24	DL Henry	Communicate with S. Advani, the bankruptcy team and Deloitte re: section 382 analysis and the rescission of the restricted shareholder sale	0.30
07/24/24	AG Wallace	Telephone conference with EC, Deloitte, A&M, Sidley re NOL matters (0.5); correspond, telephone conferences with A&M, Sidley re same (0.7)	1.20
07/24/24	DL Henry	Review and analyze section 382 regulations to address question by the bankruptcy team on the potential application of the bankruptcy exception (0.6); Confer with S. Advani and the bankruptcy team re: the same (0.4); Attend meeting with the equity committee to discuss NOLs and the section 382 limitation (0.5)	1.50
07/24/24	ST Advani	Telephone conference with D. Henry regarding 382 issues	0.20
07/24/24	ST Advani	Follow-up on 382 issues	0.30

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/26/24	AG Wallice	Correspond, telephone conference with Sidley, A&M, Deloitte re NOL analysis (0.9); correspond with Sidley re same (0.4)	1.30
07/26/24	ST Advani	Follow-up on net operating loss issues	0.20
07/26/24	ST Advani	Conference call with Deloitte regarding status of tax review	0.20
07/27/24	AG Wallice	Correspond with Sidley team re NOL motion	0.20
<b>Task Subtotal</b>			<b>\$49,837.00</b>
<b>33.40</b>			
<b>023 U.S. Trustee Issues and Reporting</b>			
07/16/24	JA Landreth	Correspond with advisors re June MORs (0.4); review and revise re same (2.3)	2.70
07/16/24	AG Wallice	Correspond with Sidley, A&M team re MORs	0.60
07/17/24	JA Landreth	Review and revise June MORs (0.3); correspond with Sidley team re same (0.1)	0.40
07/24/24	JA Landreth	Correspond with advisors re June MORs	0.20
07/29/24	JA Landreth	Correspond with advisors re June monthly operating reports	0.10
07/30/24	JA Landreth	Review and revise monthly operating reports (1.4); correspond with advisors re same (0.8); correspond with Sidley team re 8-K filing considerations re same (0.5)	2.70
07/30/24	AG Wallice	Correspond with J. Landreth re MORs (0.3); review, revise same (0.3)	0.60
07/31/24	JA Landreth	Review and revise June monthly operating reports (1.6); correspond with Sidley team re same (0.4); correspond with advisors re same (0.3); finalize and file re same (0.2)	2.50
07/31/24	C McManus	File monthly operating reports (0.4); correspondence regarding same (0.3); correspondence regarding sale (0.2)	0.90
07/31/24	AG Wallice	Correspond with Sidley, A&M re MORs (0.2); analyze materials re same (0.4)	0.60
<b>Task Subtotal</b>			<b>\$10,932.50</b>
<b>11.30</b>			
<b>024 Nasdaq/OTC/SEC Reporting Matters</b>			
07/01/24	C Fleming	Attend to Form 8-K disclosure for Avexitide sale closing	0.50
07/08/24	C Fleming	Attend to Form 8-K and disclosure matters for avexitide sale and correspond with Ropes re same	0.80
07/08/24	T Tong	Review the 8-K proof in preparation for filing	0.60
07/12/24	T Tong	Draft the 8-K for the plan	2.30
07/12/24	C Fleming	Attend to Form 8-K disclosures for Plan of Liquidation filing and Ionafarnib asset sale	0.80
07/13/24	B Zhuang	Review liquidation plan, disclosure statements and asset purchase agreement and prepare Form 8-K therefor	1.80
07/15/24	B Zhuang	Prepare form 8-K and coordinate filing	1.50
07/15/24	C Fleming	Attend to Form 8-K disclosure matters for Plan of Liquidation and Disclosure Statement	0.80
07/23/24	T Tong	Coordinate with specialists, client, and opposing counsel re 8-K	0.60
07/25/24	B Zhuang	Prepare form 8-k	0.40
07/30/24	B Zhuang	Prepare form 8-k	0.60

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
07/31/24	B Zhuang	Prepare form 8-k	0.20
07/31/24	T Tong	Revise the 8-K and prepare for filing	0.50
		<b>Task Subtotal</b>	<b>\$13,215.00</b>
		<b>Total Hours for all Tasks</b>	<b>1,007.30</b>

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TASK DETAIL

Date	Name	Narrative	Hours
<b>001 Asset Disposition</b>			
08/01/24	C McManus	Analyze sale issues (1.6); telephone calls with purchaser's counsel reAPA (1.1); draft private sale motion (3.7)	6.40
08/01/24	B Zhuang	Negotiate asset purchase agreement and schedules with buyer counsel and draft the same	8.60
08/01/24	S Iams	Revise lonafarnib and lambda APA schedules	0.50
08/01/24	S Abreu	Analyze and draft changes to Lonafarnib and Lambda asset purchase agreement and ancillary agreements; close transactions	6.80
08/01/24	WE Curtin	Analyze revised versions of lonafarnib and lambda sale documents (.5); correspond with Sidley and Goodwin teams re lonafarnib and lambda sales (.7)	1.20
08/01/24	C Fleming	Analyze Goodwin comments to lonafarnib and lambda sale agreements	1.30
08/01/24	AG Wallice	Telephone conferences, correspond with Sidley, Eiger, Goodwin re lonafarnib, lambda sale transactions (2.6); review, analyze materials re same (1.3); correspond with Sidley team re cure matters (.7)	4.60
08/02/24	B Zhuang	Prepare asset purchase agreements, schedules and ancillary documents and coordinate signing	6.70
08/02/24	WE Curtin	Analyze final versions of lonafarnib and lambda sale documents (.6); correspond with Sidley and Goodwin teams re lonafarnib and lambda sales (.3)	0.90
08/02/24	S Iams	Revise lonafarnib and lambda APA schedules	5.50
08/02/24	C McManus	Draft private sale motion, cure list, notice of cancellation of auctions (3.5); correspond with Sidley team regarding sale documents (.9); prepare notices for filing and file documents (1.9)	6.30
08/02/24	S Abreu	Analyze and draft changes to transaction disclosure schedules	3.60
08/02/24	AG Wallice	Correspond, telephone conferences with Sidley, Eiger team, Goodwin re asset transactions (2.4); review, analyze materials re same (.7)	3.10
08/03/24	B Zhuang	Draft schedules and ancillary documents for closing	3.20
08/03/24	C McManus	Draft declaration in support of sale motion (1.1); revise sale documents (2.8); correspond with Sidley team regarding same (0.6)	4.50
08/04/24	C McManus	Revise sale documents (1.5); correspondence re same (0.4)	1.90
08/05/24	C McManus	Call with SSG and company re sale (0.5) (partial); revise sale motion (2.4); telephone call with A. Wallice and B. Curtin re sale (0.3); revise sale declaration (1.8); correspond with Sidley team re sale documents (0.9); telephone call with SSG re sale motion and declaration (0.4); prepare sale documents for filing and file documents (0.8)	7.10
08/05/24	WE Curtin	Analyze and comment on revised version lonafarnib and lambda sale documents (.8); correspond with Sidley and Goodwin teams re same (.5)	1.30
08/05/24	JA Landreth	Attend call with company and advisors re sale process update	0.60
08/05/24	B Zhuang	Draft schedules and ancillary documents for closing	0.50
08/05/24	AG Wallice	Correspond, telephone conferences with Sidley, A&M, Eiger re asset transactions (1.9); correspond, telephone conferences with Goodwin re same (.4); review, revise pleadings re same (.8)	3.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/06/24	S Iams	Revise lonafarnib and lambda APA schedules with Goodwin comments (1.6); request follow up documentation from client (.2)	1.80
08/06/24	C McManus	Correspond with Sidley team re sale, cures (.6); revise cure chart (.5)	1.10
08/06/24	WE Curtin	Correspond with Sidley and Goodwin teams re lonafarnib and lambda sales	0.80
08/06/24	B Zhuang	Draft schedules and ancillary documents for closing	0.80
08/06/24	AG Wallice	Correspond, telephone conferences with Sidley, Goodwin re asset transactions (2.7); review, analyze materials re same (.9); correspond with Sidley team, A&M re cure matters (1.2); analyze materials re same (.4)	5.20
08/07/24	S Iams	Revise lambda APA schedules with Goodwin comments (1.7); draft closing certificates (1.1)	2.80
08/07/24	C McManus	Correspondence with Sidley team regarding sale, cures	0.40
08/07/24	WE Curtin	Call with J Morse re lonafarnib and lambda sales (.5); prepare for same (.3); correspond with Sidley and Goodwin teams re lonafarnib and lambda sales (.4)	1.20
08/07/24	AG Wallice	Correspond, telephone conferences with Sidley, Goodwin, Covington re sale transaction matters (1.1); telephone conference with Sidley, Pillsbury re sale matters (.5); correspond with Sidley team re cure matters (.4); analyze, revise materials re same (.9)	2.90
08/08/24	B Zhuang	Review Merck license agreement and related documents to prepare ancillary agreements to the asset purchase agreement	0.60
08/08/24	JA Landreth	Correspond with Sidley re Zokinvy sale transaction price (.2); draft direct testimony outline (.7); correspond with Sidley team re same (.1)	1.00
08/08/24	S Iams	Revise lonafarnib APA schedules with Goodwin comments (1.9); request missing documents from Eiger (.3)	2.20
08/08/24	C McManus	Correspondence regarding sale, cures (.3); telephone call with company and A&M regarding vendors (.4); review cure objection (.2)	0.90
08/08/24	WE Curtin	Call with Goodwin and Covington teams re lonafarnib and lambda sale documents (.4); prepare for same (.3); call with A. Wallice re same (.3); correspond with Sidley and Goodwin teams re same (.5)	1.50
08/09/24	B Zhuang	Draft schedules and ancillary documents for closing	3.70
08/09/24	JA Landreth	Review sale transaction schedules (.3); correspond with advisor re same (.1); review diligence in dataroom re assigned contracts (1.8)	2.20
08/09/24	S Iams	Analyze Merck license agreement and amendments re consideration for sublicense	1.30
08/09/24	C McManus	Correspondence re sale, cures (0.6); review designated contracts list (0.2); analyze cure issues and revise cure summary (0.6) file declaration (0.2)	1.60
08/09/24	S Abreu	Analyze disclosure schedules for Lonafarnib and Lambda transactions (1.2); draft revisions to same (1.0)	2.20
08/09/24	WE Curtin	Correspond with Sidley and Goodwin teams re lonafarnib and lambda sales (.4); review and revise Staut declaration (.5)	0.90
08/09/24	AG Wallice	Correspond, telephone conferences with Sidley re sale transactions (.8); review, revise materials for hearing re same (.8)	1.60
08/10/24	JA Landreth	Review Lonafarnib/Lambda schedules (1.3); correspond with Sidley team re same (.8)	2.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/10/24	S Iams	Send updated schedules to Goodwin and Eiger teams (.8); request missing documents and confirmation on schedule covenants from Eiger team (.9)	1.70
08/10/24	C McManus	Review APA schedules (0.3); correspondence re sales, cures (0.2)	0.50
08/10/24	B Zhuang	Communicate with buyer counsel re schedules	0.20
08/10/24	AG Wallace	Telephone conference, correspond with Goodwin re sale matters (.7); correspond with Sidley team re same (.4)	1.10
08/11/24	S Iams	Send documents to SSGA team to upload to data room	1.30
08/12/24	JA Landreth	Correspond with Sidley corporate team re purchaser diligence requests (.2); attend call with company and advisors re sale updates (.6); review and revise cure procedures summary (1.7); correspond with Sidley team re same (.2)	2.70
08/12/24	S Iams	Revise lonafarnib schedules based on recent data room locations (2.1); correspond with Eiger re additional documents (.8)	2.90
08/12/24	C McManus	Telephone call with SSG and Company re sales	0.50
08/12/24	WE Curtin	Analyze sale hearing issues (.3); correspond with Sidley team re same (.2)	0.50
08/12/24	B Zhuang	Prepare schedules for asset sale	1.30
08/13/24	JA Landreth	Correspond with Lonafarnib/Lambda purchaser re diligence requests (.8); correspond with Sidley team re same (.3)	1.10
08/13/24	S Iams	Revise lambda schedules (2.1); send update to Goodwin re same (1.2)	3.30
08/13/24	C McManus	Correspondence with Sidley team regarding sale (0.4); prepare notice of hearing (0.2)	0.60
08/13/24	S Abreu	Attention to Eiger transaction disclosure schedules and closing items	2.40
08/13/24	WE Curtin	Call with P. Neligan re lonafarnib sale (.5); correspond with Sidley and Goodwin teams re lonafarnib and lambda sales (.3)	0.80
08/13/24	B Zhuang	Prepare schedules for asset sale	0.40
08/13/24	AG Wallace	Correspond with Sidley team re sale transaction, hearing (.7); analyze materials re same (.8)	1.50
08/14/24	WE Curtin	Analyze reservation of rights as to sale motions (.3); analyze open cure issues (.3); correspond with Sidley team re same (.2)	0.80
08/14/24	JA Landreth	Review Merck objection (.3); correspond with Sidley team re same (.3)	0.60
08/14/24	JA Landreth	Review and revise direct examination outline (.2); correspond with Sidley team re same (.1)	0.30
08/14/24	S Iams	Revise lonafarnib and lambda schedules (2.4); send updated schedules to Goodwin (.3); send updated schedules to Eiger (.3)	3.00
08/14/24	B Zhuang	Prepare schedules for asset sale	1.50
08/14/24	C McManus	Analyze cure issues (.3); correspondence with Sidley team regarding same (.2)	0.50
08/15/24	S Iams	Revise lonafarnib schedules (.8); send to opposing counsel responses to diligence questions (.3)	1.10
08/15/24	S Abreu	Prepare for and attend teleconference with opposing counsel re Eiger-Inno APA (1.2); draft disclosure schedules for same (1.4)	2.60
08/15/24	WE Curtin	Analyze sale hearing issues (.4); correspond with Sidley team re same (.2); call with P. Nelligan re sale issues (.4); call (partial) with J. Morse and S. Abreu re sale (.4)	1.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/15/24	C McManus	Correspondence with Sidley team regarding cures	0.20
08/15/24	AG Wallace	Telephone conferences, correspond with Pillsbury, Sidley, Covington, Goodwin re sale transactions (2.1); analyze materials re same (1.1)	3.20
08/16/24	WE Curtin	Analyze sale hearing issues (.5); correspond with Sidley team re same (.2)	0.70
08/16/24	B Zhuang	Discuss transaction with BMS and prepare closing documents	1.40
08/16/24	S Iams	Correspond with Goodwin re lambda and lonafarnib schedules (.7); correspond with Eiger re same (.4)	1.10
08/16/24	C McManus	Correspondence with Sidley team regarding cures	0.20
08/16/24	AG Wallace	Correspond with Sidley, contract counterparties re cure matters (.4); analyze materials re same (.2)	0.60
08/16/24	S Abreu	Revise disclosure schedules for asset purchase agreements (1.2); revise Eiger-Inno sublicense agreement (1.6); attend teleconference with BMS outside counsel re Eiger transactions (.8)	3.60
08/17/24	JA Landreth	Review and revise Lonafarnib/lambda sale order (2.1); correspond with Merck conflicts counsel re sale order (.2); correspond with Sidley team re same (.2)	2.50
08/18/24	C McManus	Analyze cure issues (.5); correspondence with Sidley team regarding sale, cures, hearing (.2)	0.70
08/18/24	WE Curtin	Analyze sale hearing issues (.5); analyze sale order revisions (.4); correspond with Sidley team re same (.2); outline sale order argument (.6); revise S. Victor direct examination (.5)	2.20
08/18/24	JA Landreth	Draft summary on status of sale order negotiations and cure objections status ahead of sale hearing (1.4); review and revise sale order (.3); correspond with Sidley team re same (.8); revise summary of sale order and cure objections (1.2); correspond with Merck conflicts counsel re same (.2); correspond with advisors re same (.2)	4.10
08/19/24	B Zhuang	Prepare schedules for asset sale	2.80
08/19/24	S Iams	Analyze assignment provisions in lambda and lonafarnib assigned contracts	0.50
08/19/24	C McManus	Confer with J. Landreth re cures (0.4); analyze cure issues (0.2); review cure objection (0.3)	0.90
08/19/24	C McManus	Telephone call with Company and SSG re sale hearing (.3); telephone call with Goodwin re sale (.1); prepare for sale hearing (1.1)	1.50
08/19/24	S Abreu	Draft revisions to disclosure schedules for Eiger-Inno asset purchase agreement	1.80
08/19/24	JA Landreth	Correspond with contract counterparty re outstanding cure objections (.3); correspond with Sidley team re same (1.6); correspond with advisors re same (1.5); draft notice of revised lonafarnib/lambda sale order (1.3); correspond with Sidley team re same (.2); correspond with lonafarnib/lambda purchaser re same (.2); attend call re sale process (.3); correspond with lonafarnib/lambda purchaser re revised sale order (.4); correspond with Sidley team re same (.4); correspond with contract counterparties re same (.4); review and revise sale order (1.3); finalize and coordinate filing of revised sale order (1.1); draft sale presentation re sale hearing (1.4); correspond with Sidley team re same (.2)	10.60
08/19/24	WE Curtin	Analyze sale hearing issues (.6); correspond with Sidley team re same (.2); hearing prep call with S. Victor re sale hearing (.3)	1.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/20/24	JA Landreth	Review status of outstanding cure amounts (.3); correspond with lonafarnib/lambda purchaser re same (.2); correspond with Sidley team re revised sale order (.2)	0.70
08/20/24	C McManus	Correspondence re cure objections	0.30
08/20/24	S Abreu	Further draft revisions to disclosure schedules for Eiger-Inno asset purchase agreement	2.30
08/20/24	S Iams	Analyze assignment provisions in lambda and lonafarnib assigned contracts (3.8); revise IND transfer letters (2.4); correspond with Goodwin re IND transfer letters (.4)	6.60
08/20/24	E Marden	Review IND transfer letters (.7); confer with J Fonteyne and review additional questions re letters (.3)	1.00
08/20/24	B Zhuang	Prepare closing documents and coordinate closings	3.40
08/20/24	JG Fonteyne	Analyze FDA regulations and OGCP correspondence to revise IND transfer letters	2.50
08/21/24	S Iams	Analyze assignment provisions in lambda and lonafarnib assigned contracts (3.9); request identification of global safety database contracts to client (2.2); revise assigned contracts and cross-over contracts schedules (3.5)	9.60
08/21/24	C McManus	Telephone call with cure party re cure (0.3); telephone call with Sidley team re sale (0.5)	0.80
08/21/24	S Abreu	Draft revisions to disclosure schedules for Eiger-Inno asset purchase agreement	1.80
08/21/24	B Zhuang	Prepare closing documents and coordinate closings	3.20
08/21/24	AG Wallice	Correspond, telephone conferences with Sidley re sale process (1.8); review, analyze materials re same (.7); correspond with Sidley team re cure matters (.9); analyze materials re same (.4)	3.80
08/22/24	TK Owolabi	Review and analyze select IP license agreements and assess for material issues	1.80
08/22/24	JA Landreth	Review lonafarnib/lambda closing checklists (.8); correspond with Sidley team re same (.2)	1.00
08/22/24	S Iams	Revise schedules 2.1(c), 3.3 (2.1); draft schedules 7.9, and 7.15 (.8); analyze assignment provisions in missing lambda and lonafarnib agreements (3.2); correspond with SSG re agreements to be added to data room (.9); revise cross-over contracts schedules (.3); schedule closing checklist call (.1)	7.40
08/22/24	B Zhuang	Prepare closing documents, sublicense agreement and Merck side letter and coordinate closings	5.30
08/22/24	WE Curtin	Correspond with Sidley and Goodwin teams re sale closings	0.50
08/22/24	AG Wallice	Correspond, telephone conferences with Sidley team re sale transactions (1.7); analyze materials re same (.9)	2.60
08/22/24	S Abreu	Revise disclosure schedules for asset purchase agreements (1.2); revise Eiger asset purchase transaction documents (2.2)	3.40
08/23/24	B Zhuang	Prepare closing documents and coordinate closings	4.20
08/23/24	S Iams	Draft assignment consent letter (.8); revise cross- over contract schedule (.9); teleconference with opposing counsel re closing checklist (.5)	2.20
08/23/24	C McManus	Analyze cure analysis (.9); correspondence regarding cures, sale (.7)	1.60

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/23/24	TK Owolabi	Attention to Sentyln confidentiality analysis for regulatory materials	1.20
08/23/24	TK Owolabi	Draft revisions to Merck sublicense agreement	2.20
08/23/24	JA Landreth	Attend closing checklist call with purchaser (.5); review assigned contract list re lonafarnib/lambda sale transactions (.7); correspond and coordinate with Sidley team re same (3.7); correspond with advisors re contract counterparty milestone payments (.2)	5.10
08/23/24	AG Wallice	Correspond, telephone conferences with Sidley, Goodwin, Pillsbury, A&M re sale transactions (2.3); telephone conference with Sidley, Goodwin re closing matters (.6); correspond with Sidley re same (.8); analyze materials re same (1.4); correspond with Sidley team re cure matters (.3); analyze materials re same (.1)	5.50
08/24/24	B Zhuang	Prepare closing documents and coordinate closings	0.50
08/24/24	AG Wallice	Correspond with Eiger, Goodwin re cure call	0.30
08/25/24	S Iams	Revise IND transfer letters and correspond with Eiger re same	1.00
08/25/24	B Zhuang	Prepare closing documents and coordinate closings	0.70
08/26/24	JA Landreth	Correspond with advisors re remaining cure objections (.2); attend weekly call with company and advisors re sale updates (.3)	0.50
08/26/24	S Iams	Correspond with Sidley team re contracts (2.3); revise schedules re same (1.4)	3.70
08/26/24	C McManus	Telephone call with SSG re sale (.4); correspondence re sale, cures (.3)	0.70
08/26/24	AG Wallice	Telephone conferences, correspond with Sidley re sale transaction (.6); analyze materials re same (.8); telephone conference, correspond with Goodwin, Sidley, Eiger re cure matters (.9); analyze materials re same (.3)	2.60
08/26/24	WE Curtin	Correspond with Sidley and Goodwin teams re sale closings	0.50
08/26/24	TK Owolabi	Review, analyze, and revise Lonafarnib disclose schedules	0.80
08/26/24	B Zhuang	Prepare closing documents and coordinate closings	4.70
08/26/24	S Abreu	Revise disclosure schedules for asset purchase agreements (1.8); analyze Eiger-provided disclosure documents (.9); revise Eiger- Inno sublicense agreement (.6)	3.30
08/27/24	AG Wallice	Correspond, telephone conferences with Sidley, Pillsbury, Goodwin, A&M, Eiger re asset sale transactions (1.9); review, analyze materials re same (.8); correspond with Sidley team re same (.8); correspond with Sidley team re cure matters (.4); analyze materials re same (.5)	4.40
08/27/24	WE Curtin	Correspond with Sidley and Goodwin teams re sale closings	0.50
08/27/24	C McManus	Correspondence with Sidley team re sale, cures	0.60
08/27/24	B Zhuang	Prepare closing documents, sublicense agreement and Merck side letter and coordinate closings	2.70
08/27/24	JA Landreth	Correspond with advisors re outstanding cure amounts (1.3); correspond with purchaser re same (.8); review Zokinvy retained agreements schedules (.2); correspond with Sidley team re assigned contracts schedules (.3); correspond with contract counterparty re fee calculations payments (.2); correspond with Sidley team re same (.5)	3.30
08/27/24	S Abreu	Further revise disclosure schedules for asset purchase agreements (2.2); analyze Eiger-provided disclosure documents (.8); revise Eiger-Inno sublicense agreement (.6)	3.60

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/28/24	JG Fonteyne	Analyze FDA electronic submission policy documents to advise on submission of IND transfer letters to FDA	0.50
08/28/24	WE Curtin	Correspond with Sidley and Goodwin teams re sale closings	0.50
08/28/24	JA Landreth	Review and revise Merck Side Letter (1.1); correspond with Sidley team re same (.7); review assigned contracts schedules re lonafarnib/lambda sale transaction (1.1); correspond with Sidley team re same (.4); correspond with purchaser re same (.5); review Zokinvy retained contracts (.2); correspond with Sidley team re same (.2); review APA re same (.9); correspond with Sidley team re same (.3); review updated cure amount (1.5); coordinate and correspond with Sidley team re same (.6)	7.50
08/28/24	S Iams	Review additional data room agreements (2.3); review Inno FDA transfer letters (.7)	3.00
08/28/24	C McManus	Correspondence re sale, cures (0.4); analyze sale and cure issues (4.4)	4.80
08/28/24	TK Owolabi	Attention to Sentyln confidentiality analysis for regulatory materials	0.50
08/28/24	B Zhuang	Prepare closing documents and coordinate closings	6.10
08/28/24	JG Fonteyne	Review and analyze IND transfer letters for submission to FDA	1.10
08/28/24	S Abreu	Revise disclosure schedules for asset purchase agreements (2.8); analyze Eiger-provided disclosure documents (.2); revise Eiger- Inno sublicense agreement (.2)	3.20
08/28/24	AG Wallice	Correspond, telephone conferences with Sidley team re sale closing (1.8); analyze materials re same (.9); correspond, telephone conference with Sidley team re cure matters, sale pleadings (.8)	3.50
08/29/24	S Iams	Review additional data room agreements (3.1); review Inno FDA transfer letters (.7); review Eiger ODD transfer letters (.8); revise schedules (2.3)	6.90
08/29/24	C McManus	Correspond with Sidley team regarding sale, cures (.7); telephone call with company regarding vendors (.5); analyze sale and cure issues (2.4); telephone call with P. Coloma regarding cures (.1)	3.70
08/29/24	B Zhuang	Prepare closing documents and coordinate closings	5.70
08/29/24	JG Fonteyne	Review ODD transfer letters for submission to FDA	0.70
08/29/24	JG Fonteyne	Review ODD transfer letters and IND acceptance letters from EIT for submission to FDA	1.00
08/29/24	JA Landreth	Correspond with Sidley team on outstanding cure amounts re lonafarnib/lambda sale transaction (1.3); coordinate with Sidley team re outstanding closing items re same (.3); review and revise lonafarnib/lambda assigned contract schedules re same (.9)	2.50
08/29/24	S Abreu	Revise disclosure schedules for asset purchase agreements (2.8); revise Eiger-Inno sublicense agreement (.4)	3.20
08/30/24	B Zhuang	Prepare closing documents and coordinate closings	8.30
08/30/24	JG Fonteyne	Review IND transfer letters for EIT submission to FDA	0.50
08/30/24	S Iams	Review Inno FDA acceptance letters (1.6); sign off on Eiger FDA transfer letters (.3)	1.90
08/30/24	JA Landreth	Coordinate and correspond with company, advisors, and purchaser re closing lonafarnib/lambda sale transaction (2.6); Review lonafarnib/lambda schedules re assigned contracts (1.5); correspond with Sidley team re same(.3); attend call with lonafarnib/lambda purchaser re same (.5)	4.90

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/30/24	E Marden	Further review and feedback on IND letters	0.40
08/30/24	C McManus	Analyze sale and cure issues (3.6); file MORs (.3); telephone calls with P. Coloma regarding cures (.6); telephone calls with Purchaser's counsel regarding funds flow (.4); telephone calls with J. Landreth regarding sale and cure issues (.6); correspondence regarding sale issues (2.8)	8.30
08/30/24	WE Curtin	Correspond with Sidley and Goodwin teams re sale closings	0.40
08/30/24	S Abreu	Revise disclosure schedules for asset purchase agreements (2.1); revise Eiger-Inno sublicense agreement (2.2)	4.30
08/31/24	B Zhuang	Prepare closing documents and coordinate closings	0.50
08/31/24	S Iams	Review signed Inno FDA acceptance letters to confirm correct version	0.60
08/31/24	C McManus	Correspond with Sidley team regarding sale and cures issues	0.50
09/01/24	C McManus	Correspond with Sidley team re sale and cures issues	0.20
09/01/24	B Zhuang	Prepare closing documents, sublicense agreement and Merck side letter and coordinate closings	0.50
09/01/24	AG Wallace	Correspond with Sidley, Pillsbury re asset transactions	0.70
09/02/24	B Zhuang	Prepare closing documents, sublicense agreement and Merck side letter and coordinate closings	2.20
09/02/24	C McManus	Correspond with Sidley team re sale and cures issues	0.20
09/02/24	TK Owolabi	Analyze Sentyln - Inno safety database agreement analysis	0.30
09/02/24	AG Wallace	Correspond with Sidley team re sale closing (.4); analyze materials re same (.3)	0.70
09/02/24	S Iams	Review signed Eiger FDA transfer letters	0.50
09/02/24	S Abreu	Revise Eiger asset purchase transaction documents (1.4); coordinate closing of transactions (1.3)	2.70
09/03/24	S Iams	Review signed Inno FDA acceptance letters (.8); draft closing index for lonafarnib (.4)	1.20
09/03/24	JA Landreth	Draft notice of closing of lonafarnib/lambda sale transaction (1.2); correspond with Sidley team re same (.5); correspond and coordinate with Sidley team, advisors, and purchaser re closing of lonafarnib/lambda sale transaction (.8)	2.50
09/03/24	AG Wallace	Correspond with Sidley team re sale closing (.7); correspond with sale counterparties re sale transactions (.4); coordinate sale closing matters (.3); analyze, revise materials re same (.5)	1.90
09/03/24	WE Curtin	Correspond with Sidley and Goodwin teams re sale closings	0.70
09/03/24	B Zhuang	Prepare closing documents and coordinate closings	5.20
09/03/24	S Abreu	Revise Eiger asset purchase transaction documents (2.9); coordinate closing of transactions (.8)	3.70
09/03/24	C McManus	Analyze sale and cure issues (.6); telephone calls with Goodwin re sale (.2); correspondence re sale, cures, confirmation (1.6); telephone calls with Sidley and A&M re sale (.3)	2.70
09/04/24	JA Landreth	Review and revise notice of closing re lonafarnib/lambda sale transaction (.5); correspond with Sidley team re same (.2); correspond with purchaser re same (.1); coordinate filing re same (.4)	1.20
09/04/24	B Zhuang	Discuss with buyer counsel re post-closing actions	0.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
09/04/24	AG Wallice	Telephone conference with Pillsbury, Sidley re Sentylnl transition (.8); correspond with Sidley, Eiger team re same (.3)	1.10
09/05/24	B Zhuang	Prepare post-closing documents	1.70
09/05/24	C McManus	Correspond with Sidley team re confirmation, sale, cures (1.4); review sale order (.3)	1.70
09/05/24	S Iams	Analyze Inno submitted FDA acceptance letters (.7); analyze additional contracts requested by Goodwin (.7)	1.40
09/05/24	AG Wallice	Correspond with Sidley team re sale process	0.90
09/05/24	C Rocha	Prepare 8-K draft re confirmation of the plan and summarize terms thereof	1.00
09/05/24	ST Nonaka	Review/respond to email from J. Vollins re confidentiality in arbitration	0.20
		<b>Task Subtotal</b>	<b>\$476,952.50</b>
			<b>426.10</b>
<b>002 Assumption/Rejection of Leases and Executory Contracts</b>			
08/01/24	JA Landreth	Review updated cure amounts and correspond with Sidley team re same	0.70
08/06/24	JA Landreth	Correspond with Lonafarnib/Lambda purchaser re outstanding cure objections (.1) ; compile cure objection information re same (2.2); correspond with advisors re same (.4); correspond with Sidley team re same (.8)	3.50
08/07/24	JA Landreth	Correspond with advisors re outstanding cure objections (.1); review and revise cure objection chart re same (.2); correspond with Lonafarnib/Lambda purchaser re same (.2)	0.50
08/08/24	JA Landreth	Attend call with company re contract counterparties and cure reconciliation (.4); correspond with advisors re assigned contracts list (.2); correspond with Sidley team re same (.1)	0.70
08/09/24	JA Landreth	Draft cure procedures and outstanding objection summary (.7); correspond with Sidley team re same (.3)	1.00
08/13/24	JA Landreth	Correspond with advisors re contract counterparties	0.40
08/14/24	JA Landreth	Correspond with Sidley team re outstanding cure negotiations (.7); correspond with advisors re same (.3); review updated cure negotiation materials re same (.5)	1.50
08/15/24	JA Landreth	Attend call advisors and company re outstanding cure / contract counterparty negotiations (.7); review updated negotiations materials re same (.2)	0.90
08/18/24	JA Landreth	Review and revise current materials re cure objections and negotiations (.3); correspond with A&M re same (.3)	0.60
08/20/24	JA Landreth	Review list of assumed contracts in plan supplement (.1); correspond with Sidley team re same (.2)	0.30
08/21/24	JA Landreth	Review contract counterparty MSA (.6); correspond with Sidley team re same (.2); research re terminations fees (.5); correspond with Sidley team re assumption of executory contracts (1.3); review and revise assigned contracts list re same (2.6); telephone conference with Sidley team re same (.5)	5.70
08/22/24	JA Landreth	Review and revise assigned contract list (2.1); correspond with Sidley team re same (.6)	2.70
08/23/24	VA Courtney	Analyze Oracle estimate re schedule of assumed executory contracts	0.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/23/24	JA Landreth	Coordinate with Sidley team re outstanding cure amounts research (.2); correspond with Sidley team re outstanding cure objections (.2); correspond with advisors re same (.3)	0.70
		<b>Task Subtotal</b>	<b>\$17,273.50</b>
<b>004 Bankruptcy Hearings and Court Matters</b>			
08/06/24	P Santos	Process hearing transcript for 7/29 (.3); correspondence with A. Rahie re same (.2); correspondence with Court Clerk re same (.2); correspondence with A. Rahie, P. Embry re same (.4)	1.10
08/14/24	A Rahie	Correspond with P. Embry re W&E list for 8/20 hearing (.1); prepare materials for 8/20 hearing (.7)	0.80
08/16/24	A Rahie	Correspond with Sidley team regarding W&E list (.1); review direct examination outline (.1)	0.20
08/16/24	JA Landreth	Review and revise W&E list re sale hearing (.5); correspond with Sidley team re same (.1)	0.60
08/18/24	D Sands	Confer with T. Califano, W. Curtin, P. Embry, A. Rahie, J. Kuster, and J. Muenz re August 20 hearing strategy	0.70
08/18/24	JA Landreth	Review and revise August 20 hearing agenda (.3); pull and circulate all sale related document re hearing binder assembly (.5); correspond with Sidley team re same (.1)	0.90
08/19/24	A Rahie	Revise agenda for 8/20 hearing (.5); correspond with B. Curtin regarding same (.1); correspond with J. Landreth and C. McManus regarding same (.1); revise agenda for filing (.3)	1.00
08/19/24	WE Curtin	Prepare for hearing on estimation motion and sale	2.30
08/20/24	A Townsell	Telephonically attend hearing re sale motion, estimation motion	2.00
08/20/24	J Muenz	Prepare for and attend estimation hearing	3.00
08/20/24	JA Landreth	Virtually attend 8/20 hearing re lonafarnib/lambda sale and secured creditor estimation motion	2.50
08/20/24	C McManus	Prepare for sale hearing (1.6); attend sale hearing (2.5)	4.10
08/20/24	C Fleming	Attend August 20th hearing (via telephone)	2.00
08/20/24	A Rahie	Attend estimation motion and sale hearing remotely (2.0); correspond with P. Embry re hearing follow ups (0.1)	2.10
08/22/24	D Sands	Confer with Litigation and Bankruptcy teams re confirmation hearing preparation	0.60
09/02/24	S Cook	Perform legal research for response to Equity Committee	1.10
09/05/24	WE Curtin	Appear for hearing on confirmation (1.5); prepare for same (1.3)	2.80
09/05/24	PG Embry	Attend confirmation hearing	1.30
09/05/24	J Muenz	Prepare for and attend confirmation hearing	3.50
09/05/24	AG Wallice	Prepare for and attend confirmation hearing	2.10
09/05/24	A Rahie	Attend confirmation hearing	0.80
09/05/24	C Fleming	Attend confirmation hearing	1.00
09/05/24	TR Califano	Prepare for and attendance at confirmation hearing (4.0); various calls re settlement (1.0)	5.00
		<b>Task Subtotal</b>	<b>\$52,056.00</b>

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
<b>005 Business Operations</b>			
08/06/24	WC Carlson	Review e-mail from A. Townsell re D&O insurance question	0.20
08/06/24	WC Carlson	Review D&O policies	0.50
08/07/24	WC Carlson	Telephone call with A. Townsell re review of D&O insurance policies	0.20
09/01/24	WC Carlson	Review and respond to A. Townsell re D&O tail policies	0.40
<b>Task Subtotal</b>			<b>\$2,372.50</b>
			<b>1.30</b>
<b>006 Case Administration</b>			
08/02/24	KM Taylor	Update case data room from docket	0.30
08/05/24	PG Embry	Email court staff re hearing date	0.10
08/05/24	P Santos	Review PacerPro notification re case updates	0.50
08/06/24	PG Embry	Correspond with claims agent re updating noticing information	0.10
08/07/24	PG Embry	Review and revise proposed protective order and coordinate re filing thereof	0.90
08/07/24	P Santos	Correspondence with P. Embry re pleadings deadline (.2); efile notice (.3); correspondence with P. Embry re same (.2)	0.70
08/08/24	PG Embry	Email court staff re order upload	0.10
08/12/24	A Townsell	Telephone conference with Company, advisors re case status, next steps	0.50
08/12/24	P Santos	Correspondence with A. Rahie filing deadlines	0.30
08/13/24	P Santos	Review court docket (.5); draft agenda for 8/20 hearing (.4); draft witness and exhibit list for 8/20 hearing (.2); correspondence with P. Embry, A. Rahie re same (.2)	1.30
08/13/24	PG Embry	Revise critical dates calendar	0.10
08/14/24	PG Embry	Correspond with claims agent re service	0.20
08/14/24	PG Embry	Revise witness and exhibit list	0.20
08/14/24	P Santos	Correspondence with C. McManus re status pleadings (.3); efile notice of hearing (.3); revise agenda (.3); correspondence with A. Wallace, P. Embry re same (.2); further revise fee application (.2); correspondence with P. Embry re same (.2); update case room on netDocs (.2); efile protective order (.4); correspondence with P. Embry re same (.3)	2.40
08/14/24	AG Wallace	Correspond with Sidley team re hearing notice (.2); review, analyze materials re same (.3)	0.50
08/15/24	PG Embry	Correspond with court staff regarding emergency motion (.1); correspond with claims agent regarding service (.1)	0.20
08/15/24	P Santos	Finalize objection to Innovatus claims exhibits (1.7); eFile re same (.8); correspondence with P. Embry re same (.3); eFile notice of second amended plan (.3); correspondence with A. Rahie re same (.4); efile supplemental declaration (.3); correspondence with A. Rahie re same (.2); call with P. Embry re status of claims objection (.2)	4.20
08/16/24	PG Embry	Draft witness and exhibit list (.5); draft motion to seal (.6); draft letter to equity committee (.5); draft motion to restrict (1.1); correspond with D. Sands regarding estimation hearing strategy (.2); research sealing issues (.3); redact exhibits and resolve related issues (.7); correspond with A. Rahie regarding filings (.6)	4.50
08/16/24	PG Embry	Assist with docket related issues (.4); correspond with court regarding sealing issues (.5); prepare exhibits for filing (.3)	1.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/16/24	P Santos	Correspondence with P. Embry re deadline to pleadings (.2); correspondence with Dockets, A. Rahie, P. Embry re filings (.2); efile W&E list (.4); correspondence with P. Embry re same (.3); correspondence with Docket, A. Rahie re notice (.3); correspondence with P. Embry re chambers copy of witness and exhibit list (.2); correspondence with P. Embry re filings (.2); eFile re motion to strike (.4); correspondence with P. Embry re same (.2); upload proposed order (.2); correspondence with P. Embry, R. Vidal re same (.2); correspondence with A. Rahie, US Dockets, P. Embry re motion to seal status (.5)	3.30
08/17/24	P Santos	Correspondence with A. Rahie re motion to seal and objection deadlines (.4); assist in finalizing re same (1.0); efile motion to seal (.3); eFile objection to claims (.5); correspondence with P. Embry, A. Rahie re same (.3); update case data room (1.0)	3.50
08/18/24	P Santos	Correspondence with P. Embry re filing deadlines (.3); eFile agenda for 8/20 hearing per P. Embry (.3); correspondence with P. Embry re same (.2)	0.80
08/19/24	P Santos	Correspondence with P. Embry re order upload (.2); upload re same (.2); update data room (.3); correspondence with P. Embry re additional pleadings to be filed (.3); efile objection (.3); correspondence with A. Rahie, P. Embry re same (.3); correspondence with A. Rahie re unredacted objection and exhibits (.3); correspondence with D. Sands, A. Rahie re comments to motion in limine (.6); eFile re same (.3); correspondence with P. Embry re same (.3); correspondence with J. Landreth re notice (.2); eFile re same (.3); correspondence with J. Landreth re same (.2); efile amended agenda (.2); correspondence with A. Rahie re same (.2); correspondence with A. Rahie, P. Embry re sealed motion for filing (.3); call with P. Embry re same (.2); file sealed motion (.3); correspondence with A. Rahie, P. Embry re same (.2)	4.50
08/19/24	PG Embry	Draft letter to the court regarding sealed exhibits (.1); correspond with court staff regarding order upload and hearing logistics (.1); correspond with court deputy regarding sealed exhibits (.2); assist with filing of sealed exhibits (.2); correspond with P. Santos regarding filing and sealing (.2)	0.80
08/20/24	PG Embry	Place transcript order (.2); correspond with deputy regarding filing issues (.2)	0.40
08/20/24	A Townsell	Review, revise summary re 8/20 hearing	0.70
08/20/24	P Santos	Upload order (.2); correspondence with J. Landreth re same (.2); upload order (.2); correspondence with P. Embry re same (.2); update data room pleadings (.3)	1.10
08/21/24	PG Embry	Order hearing transcript and circulate (.1); email court regarding omnibus hearing dates (.1)	0.20
08/21/24	P Santos	Correspondence with A. Wallice, P. Embry re hearing transcripts	0.20
08/22/24	PG Embry	Research appellate issues (.2); assist with OCP issues (.3)	0.50
08/22/24	C McManus	Telephone call with company regarding vendors (.5); prepare OCP quarterly statement (.5); review MORs for OCP payments (.2); analyze sale issues (2.5); analyze cure issues (.4); correspondence regarding sale, OCPs, cures (.3)	4.40
08/23/24	P Santos	Update case data room re pleading updates (.3); correspondence with V. Courtney re docket re same (.2); research re same (.3); correspondence with V. Courtney re same (.2); further researcher per V. Courtney in District Court (.6); correspondence with V. Courtney re same (.2)	1.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/26/24	PG Embry	Draft CNO and research related local rule issue	0.40
08/27/24	P Santos	Communications with P. Embry re timing of final fee application (.5); begin draft of final fee application (1.0)	1.50
08/27/24	P Santos	Efile CNO (.3); correspondence with P. Embry re same (.2); upload orders re same (.3); correspondence with P. Embry re issues on same (.2)	1.00
08/27/24	PG Embry	Prepare CNO and resolve related local rule issues (0.9); draft pro hac and resolve related issues (0.4); research settlement issue (0.5); research local rule issue on confirmation (0.4)	2.20
08/27/24	PG Embry	Assist with confirmation hearing logistics	0.10
08/28/24	PG Embry	Resolve CNO related issue (.1); research local rule issue (.1); finalize pro hac vice application (.3); research litigation related issue (.2)	0.70
08/28/24	PG Embry	Correspond with courtroom deputy regarding order upload and hearing dates (.1); correspond with courtroom deputy regarding confirmation testimony inquiry (.1)	0.20
08/28/24	P Santos	Upload order (.2); correspondence with P. Embry re court website issue (.2)	0.40
08/29/24	PG Embry	Correspond with A. Rahie regarding proof of claim issues (.2); assist with proof of claim issue (.3); draft and finalize pro hac vice application for filing (.3); correspond with claims agent regarding claims issues (.1); research claim and jurisdictional issues (1.0)	1.90
08/29/24	PG Embry	Assist with hearing logistics for confirmation	0.20
08/29/24	P Santos	Finalize pro hac vice application (.3); eFile re same per A. Townsell (.2); correspondence with P. Embry, A. Townsell, E. Quintos re same (.2); draft agenda shell (.2); draft shell of witness and exhibit list (.2); correspondence with P. Embry, V. Courtney re same (.2)	1.30
08/30/24	P Santos	Correspondence with J. Landreth re filing deadlines	0.20
08/30/24	PG Embry	Email courtroom deputy regarding order upload (.1); assist with hearing logistics and planning (.6); revise critical dates calendar and circulate (.4)	1.10
09/02/24	PG Embry	Assist with hearing logistics for confirmation (.4); assist with scheduling of depositions (.2)	0.60
09/03/24	PG Embry	Assist with hearing logistics and planning (1.4); assist with deposition logistics and planning (.6); correspond with court staff re order upload and confirmation hearing (.2); correspond with court re hearing time estimate (.2); upload electronic appearances (.2)	2.60
09/03/24	P Santos	Correspondence with A. Rahie, A. Townsell re pleading status (.2); eFile plan supplement (.3); correspondence A. Rahie re same (.2); correspondence with P. Embry re witness and exhibit list status (.2); eFile re same (.5); correspondence with P. Embry re same (.2); update data room re docket (.5); correspondence with P. Embry, A. Rahie re pleading deadlines (.2); correspondence with V. Courtney, A. Rahie re proposed order (.4)	2.70
09/04/24	PG Embry	Assist with deposition logistics (.8); correspond with court re confirmation hearing logistics (.1); assist with finalization of filings (.5)	1.40
09/04/24	P Santos	Efile amended witness and exhibit list (.4); correspondence with P. Embry re same (.2); finalize Exhibit 8 to file under seal (.6); eFile re same (.2); correspondence with P. Embry re same (.2); efile objection (.3); correspondence with C. McManus re same (.2); eFile motion in limine (.5); correspondence with P. Embry re same (.3); efile amended agenda (.3); correspondence with P. Embry re same (.2)	3.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
09/05/24	PG Embry	Correspond with court staff re hearing logistics (.2); correspond with court staff re confirmation order upload (.1)	0.30
09/05/24	P Santos	Efile A&M fee application per P. Embry (.2); correspondence with P. Embry re same (.2); correspondence with A. Rahie re pleading deadlines (.2); efile fourth amended plan (.3); correspondence re same (.2); efile revised confirmation order (.3); correspondence re same (.2); upload proposed order (.2); correspondence with A. Rahie re same (.2); reupload order and exhibit (.2); correspondence with A. Rahie re same (.2); update case room re pleadings (.3)	2.70
		<b>Task Subtotal</b>	<b>\$49,764.50</b>
			<b>65.40</b>
<b>007 Claims Admin and Objections</b>			
08/01/24	A Rahie	Revise estimation motion and order (3.4); correspond with A. Wallice regarding same (.2); correspond with T. Califano and B. Curtin regarding same (.1)	3.70
08/01/24	PG Embry	Revise claim objection	1.00
08/01/24	TR Califano	Revise estimation motion	0.80
08/02/24	PG Embry	Research claim objection issues and revise objection (.8); correspond with A. Rahie re estimation motion (.2)	1.00
08/02/24	TR Califano	Revision of estimation motion (.5); conference call with A&M re calculation (.4)	0.90
08/04/24	PG Embry	Research and revise claim objection	2.50
08/05/24	PG Embry	Research claim objection issues (1.0); revise claim objection (.3); correspond with A. Townsell regarding claim objection (.3)	1.60
08/05/24	A Rahie	Correspond with A. Wallice regarding estimation motion (.1); draft letter to lender regarding claim amount (.7); revise letter (.6); draft Staut declaration in support of estimation motion (1.2)	2.60
08/05/24	J Muenz	Call with D. Apelian re Equity Committee interview	0.50
08/06/24	PG Embry	Revise claim objection (3.9); research case law re same (2.9)	6.80
08/06/24	A Rahie	Revise letter to Innovatus regarding estimation motion (.9); review 7/29 DS Hearing transcript related to same (1.0); correspond with A. Wallice regarding same (.1); correspond with Innovatus counsel regarding letter (.1); draft Staut declaration in support of estimation motion (.2)	2.30
08/07/24	PG Embry	Revise claim objection (2.7); research claims issues (2.3)	5.00
08/07/24	A Rahie	Review, revise claim objection (1.3); correspond with P. Embry regarding same (.1); draft Douglas Staut declaration in support of estimation motion (.3); correspond with B. Curtin regarding same (.1)	1.80
08/07/24	AG Wallice	Correspond with Sidley team re Innovatus claim objection (.7); analyze materials re same (.6)	1.30
08/08/24	A Rahie	Revise Staut declaration re: claim estimation (.5); correspond with A. Wallice and B. Curtin regarding same (.1)	0.60
08/08/24	J Muenz	Analyze documents to support claim objection	1.30
08/08/24	J Muenz	Call with P. Embry re Innovatus claim objection	0.20
08/08/24	PG Embry	Correspond with J. Muenz regarding claim objection and production (.4); draft declaration in support of objection (.7); research claim objection issues (1.8) revise claim objection (3.9)	6.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/08/24	AG Wallice	Review, revise Innovatus claim objection (3.9); analyze loan agreement, materials re same (2.9); correspond with Sidley team re same (2.1)	8.90
08/09/24	PG Embry	Revise objection to claim (3.1); research claim objection issues (1.7); draft declaration in support of objection (0.9)	5.70
08/09/24	A Rahie	Correspond with T. Califano and D. Staut regarding Staut declaration in support of estimation motion (.2); revise declaration for filing (.6)	0.80
08/09/24	TR Califano	Review of Staut declaration (.4); review of objection to Innovatus claim (.7) comments to P. Embry re same (.4)	1.50
08/09/24	AG Wallice	Correspond with Sidley team re Innovatus claim objection (.9); review, revise same (1.2)	2.10
08/10/24	PG Embry	Research claim objection issues (2.6); review and analyze claim related production (.5)	3.10
08/10/24	J Muenz	Correspondence re estimation hearing discovery	0.30
08/10/24	AG Wallice	Correspond with Sidley team re Innovatus claim objection (.4); analyze materials re same (.3)	0.70
08/11/24	PG Embry	Research claim objection issues	1.60
08/12/24	PG Embry	Assist with issues related to claim objection (.5); revise declaration in support of claim objection (.4); revise claim objection (3.5); research claim objection issues (2.1)	6.50
08/12/24	TR Califano	Revise claim objection	0.40
08/12/24	A Rahie	Correspond with A. Wallice regarding estimation motion (.2); revise estimation motion (.1)	0.30
08/12/24	AG Wallice	Correspond with Sidley team re Innovatus claim objection (.6); review, analyze materials re same (.8)	1.40
08/13/24	PG Embry	Research claim objection issues (.5); correspond with creditor regarding bar date and related issues (.2); revise claim objection and resolve related inquiries (1.2); revise claim objection declaration and circulate (.9); prepare claim objection exhibits (.2); circulate objection to committees for review (.1)	3.10
08/13/24	WE Curtin	Call with A&M team re Innovatus claim	0.40
08/13/24	WE Curtin	Revise Innovatus claims objection (1.3); correspond with Sidley team re same (.3); call with T. Califano and A. Wallice re same (.3)	1.90
08/13/24	A Rahie	Call with P. Coloma regarding supplement to estimation motion (.1); correspond with A. Wallice regarding estimation motion (.1); draft Staut declaration in support of estimation motion (2.2)	2.40
08/13/24	TR Califano	Review claim objection	0.40
08/13/24	AG Wallice	Correspond with Sidley team re Innovatus claim objection (.8); analyze materials re same (.6)	1.40
08/14/24	PG Embry	Resolve claim objection issues (.2); revise claim objection (.9); revise declaration in support (.5)	1.60
08/14/24	A Rahie	Call with P. Coloma regarding Staut declaration (.1); correspond with A. Wallice regarding same (.2); revise estimation motion pleadings to incorporate internal comments (1.9)	2.20
08/14/24	TR Califano	Call with Committee re objection process	0.50

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/14/24	AG Wallace	Telephone conference, correspond with Porzio, Meland re Innovatus claim objection (.8); correspond with Sidley team re same (.9)	1.70
08/15/24	J Muenz	Correspond with Sidley team re claim objection filing	0.30
08/15/24	PG Embry	Resolve claim objection issues (.5); revise claim objection (1.7); correspond with A&M regarding claim objection (.2); research claim objection issues (1.1)	3.50
08/15/24	PG Embry	Call with equity committee regarding claim objection (0.4); finalize exhibits for filing (0.3); draft witness and exhibit list (0.5); draft sealing motion (1.4)	2.60
08/15/24	WE Curtin	Review and comment on claims objection (1.9); correspond with Sidley team re same (.5); call with EC counsel re same (.5)	2.90
08/15/24	A Rahie	Revise Staut declaration for estimation motion (1.1); call with A. Wallace regarding estimation motion (.3); call with P. Coloma regarding same (.1); calls with A. Townsell regarding same (.2); revise declaration for internal comments (1.1); draft notice of revised proposed order (.6); correspond with Sidley team and A&M regarding declaration (.2); correspond with P. Embry regarding W&E list for same (.1); call with P. Santos regarding filing (.1); facilitate filing of declaration and revised order (.3)	4.10
08/15/24	AG Wallace	Correspond, telephone conferences with Sidley team re Innovatus claim objection (1.2); analyze materials re same (.9)	2.10
08/16/24	WE Curtin	Review and comment on revised claims objection (.7); correspond with Sidley team re same (.3)	1.00
08/16/24	A Rahie	Call with P. Embry re motion to seal and objection filing	0.60
08/16/24	J Muenz	Revise sealing motion and related correspondence re claim objection	0.80
08/16/24	AG Wallace	Correspond with Sidley re Innovatus claim objection (1.4); review, revise materials re same (.8)	2.20
08/17/24	A Rahie	Revise motion to seal objection (1.2); review redactions to Innovatus claim objection (.4); correspond with Dockets regarding filing (.1); call with P. Embry regarding reply to Innovatus objection (.2); correspond with P. Embry regarding same (.2); draft reply to Innovatus objection (3.7)	5.80
08/17/24	PG Embry	Research estimation issues (.3); assist with estimation issues (.6); revise estimation reply (1.7)	2.60
08/17/24	PG Embry	Resolve claim objection related issues (.7); correspond with A. Rahie regarding objection and estimation strategy (.7); circulate objection exhibits (.2)	1.60
08/18/24	PG Embry	Meet with Sidley team regarding hearing strategy and estimation (1.0); correspond with Sidley re estimation reply (0.4); revise agenda and finalize for hearing (.8); assist with hearing preparation (.9); research estimation issues (.7); revise estimation reply (1.0)	4.80
08/18/24	A Rahie	Revise objection reply (2.6); revise agenda for estimation motion hearing (.2)	2.80
08/18/24	A Rahie	Conference with Sidley team re hearing strategy	0.70
08/18/24	J Muenz	Telephone conference with Sidley team re estimation hearing and related motion practice	1.00
08/18/24	WE Curtin	Analyze claims objection issues (.4); correspond with Sidley team re same (.3)	0.70

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/19/24	PG Embry	Prepare for hearing and assist with hearing prep and strategy (2.2); revise estimation reply (1.8); correspond with UST regarding sealing (.2); finalize order on motion to seal for upload (.2); correspond with A. Rahie regarding filings and strategy (.6)	5.00
08/19/24	J Muenz	Prepare for argument on motions at estimation hearing	2.30
08/19/24	J Muenz	Draft cross examination outline re Innovatus expert re estimation	1.50
08/19/24	A Rahie	Revise reply to Innovatus objection (.9); correspond with W. Curtin regarding same (.2); review motion in limine related to claim motion (.3); revise same (.4); call with P. Embry re objection filing under seal (.5); revise motion in limine for filing (.2); review reply for filing (.3); correspond with P. Santos regarding filings (.1)	2.90
08/19/24	TR Califano	Revise estimation reply (.6); telephone call with W. Curtin re settlement and hearing prep (.3); review of Innovatus filings (.5)	1.40
08/20/24	PG Embry	Revise claim declaration	0.30
08/20/24	PG Embry	Prep for hearing (1.5); prep final order for upload and circulate (.3)	1.80
08/20/24	J Muenz	Prepare for argument and potential cross examination and estimation hearing	2.00
08/20/24	A Rahie	Correspond with A&M and Sidley regarding revised escrow amount (.4); revise order for new escrow amount (.2)	0.60
08/21/24	A Rahie	Correspond with A. Wallace and A. Townsell regarding claim estimation order (.1); correspond with Innovatus counsel regarding same (.2)	0.30
08/22/24	A Rahie	Correspond with Sidley team regarding estimation order (.1); correspond with P. Santos regarding order upload (.1); prepare summary of differences between estimation orders (.2)	0.40
08/26/24	PG Embry	Revise claim objection declaration	0.30
08/27/24	PG Embry	Revise claim declaration	0.50
08/27/24	TR Califano	Call re D&O claims	0.50
08/27/24	C Fleming	Call with litigation and restructuring team re equity committee letter; draft response to equity committee letter; review and revise same	1.20
08/28/24	PG Embry	Research proof of claim related issues (1.9); research setoff issues (0.6)	2.50
08/28/24	C Fleming	Review and revise response letter to equity committee counsel	0.50
08/29/24	A Rahie	Call with P. Embry re claims	0.20
08/30/24	PG Embry	Research claim related issues (.7); draft declaration in support of claim objection (1.7); research issues related to claim objection (.2); correspond with claims agent regarding proof of claim issue (.1)	2.70
<b>Task Subtotal</b>			<b>\$172,991.00</b>
<b>008 Corporate Governance &amp; Board Meetings</b>			<b>156.60</b>
08/07/24	TR Califano	Call with board re release strategy	0.60
08/07/24	WE Curtin	Prepare for and participate in board call	0.80
08/09/24	WE Curtin	Prepare for and participate in board call	0.80
08/12/24	WE Curtin	Prepare for and participate in board call	0.80
08/12/24	WE Curtin	Strategy call with T. Califano and A. Wallace	0.50
08/16/24	WE Curtin	Prepare for and participate in board call	0.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/19/24	C Fleming	Attend to Delaware franchise tax matters and authorized shares	0.40
08/20/24	JA Landreth	Draft summary of 8/20 hearing for board members (2.2); correspond with Sidley team re same (.2)	2.40
08/20/24	C Fleming	Correspond with board members re Plan of Liquidation matters and considerations	0.50
08/23/24	WE Curtin	Prepare for and participate in board call	0.80
08/23/24	C Fleming	Attend board update call	0.50
08/23/24	AG Wallace	Telephonically attend board meeting	0.80
08/23/24	TR Califano	Prepare for and attend board call	1.00
08/26/24	WE Curtin	Prepare for and participate in board call	0.60
08/26/24	C Fleming	Attend board/SSG update call	0.50
08/28/24	WE Curtin	Prepare for and participate in board call	0.80
08/28/24	C Fleming	Attend transaction committee meeting	0.50
08/28/24	AG Wallace	Telephonically attend transaction committee meeting re confirmation hearing	0.60
08/30/24	WE Curtin	Prepare for and participate in board call	0.80
09/03/24	AG Wallace	Telephonically attend board meeting re confirmation hearing (.8); correspond with Sidley re corporate matters (.2)	1.00
09/03/24	WE Curtin	Prepare for and participate in board call	0.90
09/03/24	C Fleming	Prepare for and attend call with transaction committee re various matters ahead of confirmation hearing	0.80
09/05/24	WE Curtin	Prepare for and participate in board call	1.10
09/05/24	C Fleming	Correspondence and calls with board members re confirmation hearing matters	1.50
09/05/24	TR Califano	Telephonically attend board call	0.60
		<b>Task Subtotal</b>	<b>\$30,300.50</b>
			<b>20.40</b>
<b>009 Employee / Labor Matters</b>			
08/07/24	J Lopez	Research re employer taxes	1.30
08/23/24	N Elnor	Review correspondence re employee retention programs (.3); correspond with A. Rahie re same (.1)	0.40
		<b>Task Subtotal</b>	<b>\$1,448.00</b>
			<b>1.70</b>
<b>010 Employment and Fee Applications (Sidley)</b>			
08/12/24	P Santos	Correspondence with S. Mouthapong, A. Wallace re fee application	0.70
08/12/24	AG Wallace	Review, revise Sidley July fee statement (.4); correspond with Sidley team re same (.3)	0.70
08/13/24	P Santos	Correspond with S. Mouthapong, A. Wallace re fee application draft (.2); draft fourth monthly fee application and related interim spreadsheet (3.7); correspondence with A. Wallace re same (.3)	4.20
08/13/24	AG Wallace	Correspond with Sidley team re July fee statement (.3); analyze materials re same (.3)	0.60
08/14/24	PG Embry	Review monthly fee statement and revise (.9); review fee statement for final signoff and filing (.3)	1.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/14/24	P Santos	Revise fee application (.5); correspondence with P. Embry re same (.3); finalize fee application (.5); correspondence with A. Wallace re same (.2); correspondence with A. Wallace, R. Rabinowitz re interim fee application (.2); efile fee application (.3); correspondence with P. Embry re same (.4)	2.40
08/21/24	PG Embry	Call with P. Santos regarding fee application (.3); analyze fee related matters (0.6); revise interim fee application and exhibits (1.4); correspond with P. Santos regarding fee application (.3)	2.60
08/21/24	P Santos	Call with P. Embry re interim fee application (.2); correspondence with P. Embry, A. Wallace re same (.5); call with D. Lutes re draft of exhibits to interim fee application (.2); draft interim fee application (4.3); correspondence with P. Embry re same (.2)	5.40
08/21/24	DJ Lutes	Prepare interim fee application materials and exhibits (4.7); research for same (.8); analyze spreadsheet calculation materials (.7); correspond with P. Santos re same (.4); prepare budget, staffing and blended rate materials (1.2)	7.80
08/22/24	PG Embry	Review and revise fee application	0.90
08/22/24	DJ Lutes	Prepare interim fee application materials and exhibits (1.6); prepare interim spreadsheet materials for budget and staffing exhibits (.9); correspond with P. Santos re same (.2); update spreadsheet materials (.4)	3.10
08/22/24	P Santos	Correspondence with A. Rahie, S. Mortiboys re July fee application	0.30
08/22/24	P Santos	Finalize exhibits and interim fee applications (.5); correspondence with A. Wallace, P. Embry re same (.3); revise cover sheet of interim fee application per NDTX requirements (1.8); correspondence with A. Wallace (.2)	2.80
08/22/24	AG Wallace	Correspond with Sidley team re fee application (.7); revise same (2.4)	3.10
08/27/24	PG Embry	Correspond with A. Wallace regarding final fee application (.2); research local rule issue related to final fee application (.1); call with P. Santos regarding final fee application (.4)	0.70
08/28/24	PG Embry	Correspond with A. Wallace re final fee application	0.20
08/28/24	P Santos	Correspondence with P. Embry re final fee application (.2); continue draft of first interim and final fee application per P. Embry (1.8); correspondence with P. Embry re same (.2)	2.20
08/29/24	PG Embry	Revise final fee application	1.10
08/30/24	DJ Lutes	Analyze fee application spreadsheet issues (.3); prepare summary for P. Santos and Sidley team for same (.3)	0.60
09/02/24	PG Embry	Revise final fee application	1.20
09/03/24	PG Embry	Revise final fee application and research related issues	0.40
<b>Task Subtotal</b>			<b>\$31,575.50</b>
<b>011 Employment and Fee Applications (Other)</b>			<b>42.20</b>
08/02/24	PG Embry	Correspond with Sidley team re fee application related inquiry	0.30
08/02/24	R Rabinowitz	Review A&P June Staffing Report	0.50
08/05/24	PG Embry	Correspond with Sidley team, Kramer re issues related to fee objection deadline and reservation of rights	0.20
08/06/24	PG Embry	Correspond with A&M regarding fee objection deadline and related matters	0.10
09/05/24	PG Embry	Draft A&M monthly staffing report and finalize for filing	1.20

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Date	Name	Narrative	Hours
09/05/24	P Santos	Draft A&M fee application (.8); correspondence with P. Embry re same (.2)	1.00
<b>Task Subtotal</b>			<b>3.30</b>
<b>012 Financing Matters/Cash Collateral</b>			
08/02/24	WE Curtin	Analyze revised cash collateral budget (.3); call with A&M team re same (.4)	0.70
08/02/24	AG Wallice	Telephone conference, correspond with Sidley, A&M re budget matters (.6); telephone conference with Sidley, A&M, Innovatus, Kramer re same, case updates (.4)	1.00
<b>Task Subtotal</b>			<b>1.70</b>
<b>014 General Case Strategy</b>			
08/01/24	WE Curtin	Case strategy call with T. Califano (.3); strategy call with D. Staut (.5)	0.80
08/02/24	WE Curtin	Case strategy call with T. Califano (.3); strategy calls with A. Wallice (.4)	0.70
08/05/24	WE Curtin	Case strategy conferences with A. Wallice	0.50
08/05/24	AG Wallice	Telephone conference with Eiger re case strategy (.6); correspond with Sidley re same (.7)	1.30
08/06/24	WE Curtin	Case strategy conferences with A. Wallice (.4); strategy conference with T. Califano (.3)	0.70
08/06/24	TR Califano	Revision to letter to Kramer Levin and office conference with W. Curtin re same (.7); revision to letter (.5)	1.20
08/07/24	WE Curtin	Case strategy conferences with T. Califano and A. Wallice	0.60
08/07/24	AG Wallice	Correspond, telephone conferences with Sidley, A&M re general case strategy (2.1); analyze materials re same (1.0)	3.10
08/08/24	WE Curtin	Case strategy calls with T. Califano	0.40
08/09/24	WE Curtin	Case strategy call with T. Califano (.3); strategy call with A. Wallice (.2)	0.50
08/11/24	WE Curtin	Case strategy call with T. Califano (.3); strategy call with A. Wallice (.2)	0.50
08/12/24	TR Califano	Attend update call (.3); call with W. Curtin and A. Wallice re strategy (.3); review motion for protective order (.4); review letters from Kramer (.4); review of Bailey case (.4)	1.80
08/12/24	AG Wallice	Telephone conference, correspond with T. Califano, W. Curtin re case strategy, next steps (.8); analyze materials re same (.4)	1.20
08/13/24	TR Califano	Call with W. Curtin and A. Wallice re board call, EC meeting and estimate	0.30
08/14/24	WE Curtin	Strategy call with C. Flemming (.3); strategy call with T. Califano (.3); strategy call with A. Wallice (.3)	0.90
08/14/24	TR Califano	Review of Merck objection (.4); review of liquidation analysis (.2); call with A. Wallice and B. Curtin re: meeting with committee (.5)	1.10
08/17/24	WE Curtin	Strategy calls with T. Califano	0.50
08/20/24	TR Califano	Calls with W. Curtin before and after hearing (.6); telephone call with W. Martin (.4)	1.00
08/21/24	TR Califano	Next steps call (.5); calls with J. Prostok (.4)	0.90
08/26/24	TR Califano	Review of EC letter (.5); telephone call with W. Curtin and A. Wallice re same (.4)	0.90

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
09/01/24	PG Embry	Assist with confirmation hearing prep (.9); research local rule issues (.4); correspond with Sidley team re confirmation hearing strategy (1.5); revise agenda (.2); correspond with A. Wallace re stay response (.2); draft response opposed to stay pending appeal (3.3); research stay issues (.5)	7.00
09/02/24	TR Califano	Confirmation strategy call and prepare for Apelian	1.30
		<b>Task Subtotal</b>	<b>\$40,045.00</b>
			<b>27.20</b>
<b>015 Litigation: Contested Matters and Adversary Proceedings</b>			
08/01/24	D Sands	Confer with J. Kuster, J. Muenz, and Alvarez & Marsal re production status	1.50
08/01/24	J Muenz	Manage document collection and analysis in connection with equity committee document requests	2.50
08/01/24	J Muenz	Call with Innovatus re document productions	0.20
08/01/24	JJ Kuster	Review materials for update on status of issues in Eiger bankruptcy and attend call re strategy for same	1.00
08/01/24	AG Wallace	Correspond with Sidley team re estimation motion (.4); review, revise same (1.1); correspond with R. Rabinowitz re venue appeal research (.3); analyze research re same (.5)	2.30
08/02/24	D Sands	Confer with J. Muenz re document review	0.10
08/02/24	D Sands	Correspond with C. Newell re document review	0.10
08/02/24	D Sands	Correspond with J. Muenz re review of board minutes and materials	0.20
08/02/24	D Sands	Review board minutes and materials for privilege	4.30
08/02/24	A Rahie	Revise estimation motion and order (3.6); coordinate meeting re claims with A&M (.1); conference with A&M and Sidley re same (.2); call with P. Coloma re revised amounts for motion (.3); correspond with A. Wallace re same (.2); prepare estimation motion for filing (.4)	4.80
08/02/24	J Muenz	Manage document collection in connection with equity committee document requests	2.30
08/02/24	AG Wallace	Telephone conferences, correspond with Sidley team re estimation motion (1.1); review, revise pleadings re same (1.3)	2.40
08/03/24	J Muenz	Manage document collection in connection with equity committee document requests	0.80
08/03/24	D Sands	Draft document review protocol	1.70
08/03/24	D Sands	Review board minutes and create index of the same	1.70
08/04/24	J Muenz	Correspondence with equity committee re document productions	0.30
08/04/24	J Muenz	Draft document review protocol re Equity Committee document requests	0.80
08/04/24	D Sands	Draft document review protocol	3.40
08/04/24	D Sands	Revise draft document review protocol and correspond with A. Chung re coding panel	0.50
08/05/24	BS Page	Attend document review training with D. Sands and J. Muenz	0.60
08/05/24	EE Gordon	Review and correspond with Sidley team re Material Adverse Change research	0.20
08/05/24	BS Page	Review Eiger document review protocol	0.70
08/05/24	BS Page	Review Eiger documents for production	2.80
08/05/24	J Muenz	Call with associate team re Equity Committee document review	0.60

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/05/24	J Muenz	Correspondence re Equity Committee protective order	0.10
08/05/24	J Muenz	Review Innovatus production in response to Rule 2004 subpoena	1.50
08/05/24	J Muenz	Research re re MAC clauses in connection with claim objection	0.80
08/05/24	MS Shair	Review document review protocol to prepare for production	0.70
08/05/24	MS Shair	Confer with J. Muenz and D. Sands on document review	0.60
08/05/24	WE Curtin	Interview prep call with D. Apelian (.5); prepare for same (.5); correspond with Sidley team regarding same (.3)	1.30
08/05/24	NT Jean	Review document review protocol	0.60
08/05/24	MA Gomez-Reichman	Review client documents for responsiveness and issues relevant to Equity Committee document requests	4.10
08/05/24	NT Jean	Meet with D. Sands and J. Muenz to discuss document review protocol	0.80
08/05/24	MA Gomez-Reichman	Participate in document review team training meeting	0.60
08/05/24	ME Dalton	Strategize re document review and production in response to requests from equity committee	0.70
08/05/24	D Sands	Conduct training call with first-level reviewers	0.70
08/05/24	D Sands	Draft email to M. Bys re Board meeting minutes	0.20
08/05/24	D Sands	Prepare for training of first-level reviewers	1.50
08/05/24	D Sands	Review and prepare Board materials and minutes to send to Alvarez & Marsal	1.90
08/05/24	D Sands	Draft emails to review team and Litigation Support re document review	1.50
08/05/24	D Sands	Draft email to J. Muenz re prioritization of review batches	0.10
08/05/24	D Sands	Review document review protocol	0.40
08/05/24	L Radder Quick	Review document review protocol	0.70
08/05/24	L Radder Quick	Conduct document review related to equity committee request	4.00
08/05/24	L Radder Quick	Call with Sidley associate team to train on document review protocol	0.70
08/05/24	L Radder Quick	Communicate with review team re document review for equity committee request	0.40
08/06/24	MS Shair	Review document review protocol to prepare for production	0.20
08/06/24	MA Gomez-Reichman	Review client documents for responsiveness and issues relevant to Equity Committee document requests	2.20
08/06/24	NT Jean	Conduct document review	4.50
08/06/24	J Muenz	Manage review of documents in connection with Equity Committee document requests	1.50
08/06/24	WE Curtin	Correspond with Sidley team regarding document production issues (.4); analyze topic list and prepare for Apelian interview (.5)	0.90
08/06/24	R McKenzie	Analysis of document review protocol	0.80
08/06/24	D Sands	Conduct second-level review of custodial emails	1.10
08/06/24	D Sands	Draft emails to review team and Litigation Support re document review	1.80
08/06/24	D Sands	Conduct second-level review of custodial emails	0.40
08/06/24	D Sands	Correspond with M. Shanahan re Board meeting minutes and materials	0.10
08/06/24	L Radder Quick	Conduct document review related to equity committee request	4.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/06/24	AG Wallace	Revise estimation letter (.4); correspond with Sidley team re same (.9); revise materials re same (.3)	1.60
08/07/24	R McKenzie	Meet with D. Sands to brief search protocol and document search	0.70
08/07/24	S Cook	Participate in introductory meeting with D. Sands and R. McKenzie re document review	0.80
08/07/24	NT Jean	Meet with D. Sands re document review	0.30
08/07/24	NT Jean	Document review	4.80
08/07/24	MA Gomez-Reichman	Review client documents for responsiveness and issues relevant to Equity Committee document requests	3.20
08/07/24	R McKenzie	Review documents for responsiveness to issues	4.60
08/07/24	S Cook	Analyze documents for responsiveness, privilege issues	5.00
08/07/24	BS Page	Participate in document review check-in meeting with D. Sands	0.30
08/07/24	MS Shair	Review case matter documents for responsiveness and privilege	5.30
08/07/24	MS Shair	Confer with D. Sands on document review protocol	0.30
08/07/24	D Sands	Conduct second-level review of custodial emails	2.80
08/07/24	D Sands	Confer with R. McKenzie and S. Cook re document review training	0.80
08/07/24	D Sands	Attend check-in meeting with review team	0.30
08/07/24	D Sands	Prepare for document review training	0.40
08/07/24	D Sands	Draft emails to review team and Litigation Support re document review	1.20
08/07/24	WE Curtin	Participate in Porzio interview of D. Apelian (1.3); prepare for same (.4); internal follow-up call with client regarding same (.7); conference with T. Califano regarding same (.3)	2.70
08/07/24	L Radder Quick	Conduct document review related to equity committee request	2.00
08/07/24	L Radder Quick	Call with associate team related to document review	0.30
08/07/24	BS Page	Review Eiger documents for production	6.30
08/08/24	MS Shair	Review case matter documents on Relativity for responsiveness and privilege	0.60
08/08/24	MS Shair	Review case matter documents on Relativity for responsiveness and privilege	1.90
08/08/24	S Cook	Analyze documents for responsiveness, privilege issues	8.30
08/08/24	J Muenz	Call with Equity Committee re discovery	0.20
08/08/24	J Muenz	Manage document review in response to equity committee document requests	1.50
08/08/24	R McKenzie	Review documents for responsiveness to issues	5.70
08/08/24	MA Gomez-Reichman	Review client documents for responsiveness and issues relevant to Equity Committee document requests	4.70
08/08/24	D Sands	Review draft document production search	2.30
08/08/24	D Sands	Conduct second-level review of custodial emails	0.10
08/08/24	D Sands	Correspond with review team re additional information for document review	0.10
08/08/24	D Sands	Correspond with L. Radder and Litigation Support re document review	0.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/08/24	D Sands	Confer with R. Ballantyne re document review	0.50
08/08/24	D Sands	Correspond with review team re document review questions	0.40
08/08/24	D Sands	Correspond with J. Muenz re privilege issue in connection with document review	0.50
08/08/24	NT Jean	Document review	4.80
08/08/24	BS Page	Review Eiger documents for production	1.00
08/08/24	WE Curtin	Call with client re EC interview (.4); conference with T. Califano re same (.3)	0.70
08/08/24	L Radder Quick	Conduct document review related to equity committee request	4.10
08/08/24	R Ballantyne	Call with D. Sands to discuss case and review protocol for document review	1.00
08/08/24	R Ballantyne	Review documents for responsiveness	3.20
08/09/24	BS Page	Participate in document review check-in meeting with D. Sands and J. Muenz	0.50
08/09/24	R McKenzie	Teleconference with associate team to discuss document review findings and strategy for production	0.50
08/09/24	MA Gomez-Reichman	Participate in document review team update meeting	0.50
08/09/24	MA Gomez-Reichman	Review client documents for responsiveness and issues relevant to Equity Committee document requests	7.30
08/09/24	S Cook	Participate in meeting with J. Muenz, D. Sands, M. Gomez- Reichmann, M. Shair, B. Page, N. Jean regarding document review strategy	0.60
08/09/24	S Cook	Analyze documents for responsiveness, privilege issues	5.80
08/09/24	D Sands	Confer with review team re status of review	0.60
08/09/24	D Sands	Review draft document production search	0.50
08/09/24	D Sands	Conduct second-level review of custodial emails	2.00
08/09/24	PG Embry	Assist with issues related to ongoing production	0.10
08/09/24	D Sands	Correspond with S. Cook re document review question	0.10
08/09/24	D Sands	Correspond with A. Chung re quality control searches	0.10
08/09/24	D Sands	Correspond with J. Muenz re production search and production letter	1.00
08/09/24	D Sands	Review technical issue documents	0.10
08/09/24	D Sands	Correspond with review team re key points from check-in meeting	0.40
08/09/24	NT Jean	Document review	7.10
08/09/24	A Rahie	Draft protective order (3.4); correspond with A. Wallace re motion (.2); correspond with J. Muenz and Sidley team re same (.2)	3.80
08/09/24	BS Page	Review Eiger documents for production	2.30
08/09/24	R Ballantyne	Review documents for responsiveness	2.50
08/09/24	R Ballantyne	Attend team meeting to discuss updates for document review	0.60
08/09/24	MS Shair	Review case matter documents for responsiveness and privilege	4.50
08/09/24	MS Shair	Confer with D. Sands and J. Muenz on case matter updates and document review	0.50
08/09/24	WE Curtin	Revise Innovatus claims objection (1.3); correspond with Sidley team re same (.5)	1.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/09/24	R McKenzie	Review documents for responsiveness to issues	5.30
08/09/24	ME Dalton	Strategize re document review and production in response to requests from equity committee	0.50
08/09/24	L Radder Quick	Associate call related to document review for to equity committee request	0.50
08/09/24	L Radder Quick	Conduct document review related to equity committee request	3.30
08/09/24	J Muenz	Manage production in response to equity committee document requests	2.30
08/09/24	J Muenz	Correspondence re motion to quash in connection with Innovatus discovery requests	0.80
08/09/24	J Muenz	Call with review team re equity committee document requests	0.50
08/09/24	J Muenz	Review Innovatus documents produced in response to Rule 2004 subpoena	1.50
08/09/24	J Muenz	Revise motion to quash in connection with Innovatus discovery requests	0.80
08/09/24	TR Califano	Review of discovery emails to team; emails with team re same; telephone calls with team re same	2.50
08/09/24	AG Wallace	Correspond, telephone conferences with Sidley team re Innovatus discovery request (1.3); review, revise pleadings re same (.8); analyze discovery request re same (.4); revise Staut estimation declaration (.4); correspond with Sidley team re same (.3)	3.20
08/10/24	WE Curtin	Revise motion for protective order (1.2); correspond with Sidley team re same (.5)	1.70
08/10/24	MA Gomez-Reichman	Review client documents for responsiveness and issues relevant to Equity Committee document requests	4.10
08/10/24	S Cook	Analyze documents for responsiveness, privilege issues	1.40
08/10/24	MS Shair	Review case matter documents for responsiveness and privilege	1.90
08/10/24	MS Shair	Review case matter documents for responsiveness and privilege	0.70
08/10/24	D Sands	Correspond with Sidley team re review team questions	0.40
08/10/24	R Ballantyne	Review documents for responsiveness	5.30
08/10/24	A Rahie	Draft protective order re discovery requests	0.40
08/10/24	AG Wallace	Correspond with Sidley team re motion for protective order, next steps (.6); review, revise same (.3)	0.90
08/11/24	MA Gomez-Reichman	Review client documents for responsiveness and issues relevant to Equity Committee document requests	3.00
08/11/24	S Cook	Analyze documents for responsiveness, privilege issues, and hot documents	3.40
08/11/24	R McKenzie	Review documents for responsiveness to issues	3.20
08/11/24	L Radder Quick	Conduct document review related to equity committee request	1.70
08/11/24	NT Jean	Document review	4.40
08/11/24	R Ballantyne	Review documents for responsiveness	2.20
08/11/24	AG Wallace	Correspond with Sidley team re protective motion (.4); analyze materials re same (.3)	0.70
08/12/24	MS Shair	Review case matter documents for responsiveness and privilege	6.10
08/12/24	BS Page	Review Eiger documents for production	1.90
08/12/24	L Radder Quick	Conduct document review related to equity committee request	3.00

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/12/24	L Radder Quick	Communicate with Sidley associate team re document review	0.20
08/12/24	MS Shair	Review case matter documents for responsiveness and privilege	1.00
08/12/24	MA Gomez-Reichman	Review client documents for responsiveness and issues relevant to Equity Committee document requests	6.20
08/12/24	JJ Kuster	Update on interview with J. Muenz and topics for next interview session	0.50
08/12/24	S Cook	Analyze documents for responsiveness, privilege issues	6.50
08/12/24	NT Jean	Review documents for responsiveness	3.40
08/12/24	R McKenzie	Review documents for responsiveness to issues	6.80
08/12/24	ME Dalton	Strategize re document review and production in response to requests from equity committee	3.10
08/12/24	R Ballantyne	Review documents for responsiveness	4.30
08/12/24	J Muenz	Correspondence re document production to Equity Committee	0.80
08/12/24	D Sands	Conduct quality control check of and transmit document production	0.60
08/12/24	D Sands	Correspond with review team re review questions	0.60
08/12/24	D Sands	Review production specifications and revise production set	0.50
08/12/24	D Sands	Review draft production set	1.90
08/12/24	AG Wallace	Correspond with Sidley team re protective motion	0.80
08/13/24	R McKenzie	Review documents for responsiveness to issues	1.80
08/13/24	S Cook	Analyze documents for responsiveness, privilege issues	3.50
08/13/24	NT Jean	Review documents for responsiveness	2.40
08/13/24	MA Gomez-Reichman	Review client documents for responsiveness and issues relevant to Equity Committee document requests	2.00
08/13/24	MS Shair	Review case matter documents for responsiveness and privilege	4.30
08/13/24	BS Page	Review Eiger documents for production	0.70
08/13/24	ME Dalton	Strategize re document review and production in response to requests from equity committee	2.20
08/13/24	D Sands	Correspond with review team re review questions	0.10
08/13/24	D Sands	Review draft production set	3.50
08/13/24	R Ballantyne	Review documents for responsiveness	5.20
08/13/24	L Radder Quick	Conduct document review related to EC request	2.50
08/14/24	NT Jean	Review documents for responsiveness	3.20
08/14/24	WE Curtin	Participate in Porzio interview of D. Apelian (1.9); prepare for same (.4); prep call with D. Apelian regarding same (.3); internal follow-up call with client regarding same (.6); conference with T. Califano regarding same (.3)	3.50
08/14/24	R Ballantyne	Review documents for responsiveness	5.70
08/14/24	PG Embry	Assist with finalization and filing of emergency motion for protective order	0.80
08/14/24	MA Gomez-Reichman	Review client documents for responsiveness and issues relevant to Equity Committee document requests	2.90
08/14/24	S Cook	Analyze documents for responsiveness, privilege issues	1.70
08/14/24	J Muenz	Review Innovatus production re Rule 2004 requests and related correspondence	0.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/14/24	R McKenzie	Review documents for responsiveness to issues	4.30
08/14/24	A Rahie	Revise protective order motion (.1); correspond with P. Embry regarding same (.1)	0.20
08/14/24	JJ Kuster	Attend interview of Dr. Apelian	1.50
08/14/24	ME Dalton	Strategize re document production in response to requests from equity committee	4.40
08/14/24	D Sands	Correspond with N. Jean re review question	0.10
08/14/24	D Sands	Correspond with Alvarez & Marsal re produced documents	0.10
08/14/24	D Sands	Review draft production search	4.00
08/14/24	D Sands	Correspond with Litigation Support re searches for Alvarez & Marsal	0.40
08/14/24	L Radder Quick	Review documents responsive to EC request	2.70
08/15/24	BS Page	Review Eiger documents for production	0.80
08/15/24	MA Gomez-Reichman	Review client documents for responsiveness and issues relevant to Equity Committee document requests	2.20
08/15/24	MS Shair	Review case matter documents for responsiveness and privilege	3.70
08/15/24	S Cook	Analyze documents for responsiveness, privilege issues	0.90
08/15/24	R McKenzie	Review documents for responsiveness to issues	3.10
08/15/24	J Muenz	Manage document production in response to equity committee document requests	1.50
08/15/24	NT Jean	Review documents for responsiveness	3.90
08/15/24	R Ballantyne	Review documents for responsiveness	3.90
08/15/24	D Sands	Correspond with review team re status of review	0.20
08/15/24	D Sands	Review draft production set	5.20
08/15/24	D Sands	Correspond with T. Gosau and Litigation Support re native documents	0.10
08/15/24	D Sands	Correspond with review team re reviewer questions	0.10
08/15/24	D Sands	Review production and correspond with J. Muenz regarding the same	1.10
08/15/24	ME Dalton	Strategize re document production in response to requests from equity committee	2.00
08/15/24	L Radder Quick	Review documents related to request from EC	3.10
08/16/24	MS Shair	Review case matter documents for responsiveness and privilege	6.90
08/16/24	NT Jean	Review documents for responsiveness	3.70
08/16/24	S Cook	Analyze documents for responsiveness, privilege issues	2.60
08/16/24	MA Gomez-Reichman	Review client documents for responsiveness and issues relevant to Equity Committee document requests	0.20
08/16/24	PG Embry	Assist with litigation related issues	1.00
08/16/24	EP Joyce	Analyze expert opinion on appeal-related issues	0.50
08/16/24	BS Page	Review Eiger documents for production	4.50
08/16/24	R Ballantyne	Research case law surrounding expert testimony, expert methodology and legal procedure to assist in drafting motion in limine	5.10
08/16/24	R McKenzie	Review documents for responsiveness to issues	1.90

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/16/24	D Sands	Confer with R. Ballantyne re motion in limine research	0.20
08/16/24	D Sands	Review specifications for document production	0.10
08/16/24	D Sands	Confer with J. Muenz re motion in limine	0.20
08/16/24	D Sands	Confer with T. Gosau and A. Chung re Relativity access	0.20
08/16/24	D Sands	Correspond with A. Chung and T. Gosau re document access	0.20
08/16/24	D Sands	Correspond with A. Chung re document production	0.10
08/16/24	D Sands	Review draft production set	2.10
08/16/24	D Sands	Review D. Keltner expert report	0.40
08/16/24	D Sands	Correspond with A. Chung re searches re production	0.10
08/16/24	D Sands	Draft motion in limine to exclude Keltner report	7.10
08/16/24	J Muenz	Research re motion in limine re expert exclusion re estimation hearing	1.00
08/16/24	J Muenz	Prepare for expert cross examination at estimation hearing	2.50
08/16/24	ME Dalton	Strategize re document review and production in response to requests from equity committee	0.40
08/16/24	L Radder Quick	Review documents related to the EC request	2.20
08/16/24	JJ Kuster	Telephone conference with J. Muenz re: various discovery issues and strategy for same	0.50
08/17/24	MA Gomez-Reichman	Review client documents for responsiveness and issues relevant to Equity Committee document requests	2.40
08/17/24	PG Embry	Answer litigation related inquiries and circulate related documents	0.20
08/17/24	S Cook	Analyze documents for responsiveness, privilege issues	2.20
08/17/24	R Ballantyne	Review documents for responsiveness	3.90
08/17/24	ME Dalton	Strategize re document review and production in response to requests from equity committee	1.60
08/17/24	D Sands	Review draft production search	4.80
08/17/24	D Sands	Draft motion in limine to exclude Keltner report	5.30
08/17/24	J Muenz	Draft motion in limine re expert exclusion re estimation hearing	2.50
08/17/24	J Muenz	Prepare for expert cross examination at estimation hearing	2.80
08/17/24	J Muenz	Correspondence with Sidley team re motion to seal	0.50
08/17/24	TR Califano	Review and revise reply to estimation motion	0.60
08/18/24	MA Gomez-Reichman	Review client documents for responsiveness and issues relevant to Equity Committee document requests	2.90
08/18/24	PG Embry	Assist with issues related to motion in limine	0.10
08/18/24	ME Dalton	Strategize re document review and production in response to requests from equity committee	2.10
08/18/24	S Cook	Analyze documents for responsiveness, privilege issues	1.40
08/18/24	D Sands	Revise draft motion in limine to exclude Keltner report	2.60
08/18/24	D Sands	Review draft production search	0.60
08/18/24	J Muenz	Revise motion in limine re expert exclusion re estimation hearing	0.80
08/18/24	J Muenz	Prepare for argument and cross examination at estimation hearing	5.80

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/18/24	R Ballantyne	Review document for responsiveness	7.70
08/18/24	MS Shair	Review case matter documents for responsiveness and privilege	2.20
08/18/24	TR Califano	Call with EC professionals re hearing (.5); revision to reply (.5); call with team re prep for hearing (.5)	1.50
08/19/24	PG Embry	Research litigation and discovery issues (.2); revise motion in limine and resolve related issues (.9)	1.10
08/19/24	R McKenzie	Review documents for responsiveness to issues	2.50
08/19/24	S Cook	Analyze documents for responsiveness, privilege issues	1.30
08/19/24	NT Jean	Review documents for responsiveness	3.40
08/19/24	R Ballantyne	Review documents for responsiveness	4.30
08/19/24	R Ballantyne	Perform cite check of motion in limine for accuracy	2.10
08/19/24	ME Dalton	Strategize re document review and production in response to requests from equity committee	3.60
08/19/24	D Sands	Draft privilege log review protocol	1.90
08/19/24	D Sands	Correspond with A. Chung and T. Gosau re produced documents	0.20
08/19/24	D Sands	Correspond with A. Chung re document review	0.20
08/19/24	D Sands	Correspond with A. Chung re privilege log review coding panel	0.50
08/19/24	D Sands	Review motion in limine to exclude D. Keltner report	2.20
08/19/24	D Sands	Conduct quality control check of and transmit document production to Equity Committee	0.60
08/19/24	D Sands	Correspond with Litigation and Bankruptcy teams re motion in limine	0.10
08/19/24	L Radder Quick	Review documents related to the EC request	2.30
08/20/24	R McKenzie	Review documents for responsiveness	0.70
08/20/24	R Ballantyne	Review documents for responsiveness	4.10
08/20/24	WE Curtin	Appear for hearing on estimation motion and sale (2.9) prepare for same (2.5)	5.40
08/20/24	D Sands	Revise privilege log review protocol and correspond with J. Muenz regarding the same	0.50
08/20/24	D Sands	Correspond with T. Gosau and A. Chung re documents for A&M review	0.10
08/20/24	D Sands	Review privileged documents	0.40
08/20/24	D Sands	Correspond with Litigation Support re privilege log review	0.40
08/20/24	D Sands	Review draft production set	3.70
08/20/24	ME Dalton	Strategize re document review and production in response to requests from equity committee	1.20
08/21/24	R McKenzie	Review privilege review protocol and document review protocol in preparation for associate meeting	0.40
08/21/24	BS Page	Participate in privilege log review meeting	0.50
08/21/24	R McKenzie	Teleconference with D. Sands, J. Muenz and associate team to discuss privilege review	0.50
08/21/24	ME Dalton	Strategize re document review and production in response to requests from equity committee	2.30

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/21/24	S Cook	Participate in introductory meeting re second-level privilege review	0.50
08/21/24	R McKenzie	Review documents for responsiveness	0.10
08/21/24	R Ballantyne	Attend team meeting to discuss steps for privilege log	0.50
08/21/24	NT Jean	Review documents for responsiveness	1.10
08/21/24	J Muenz	Manage production in response to equity committee document requests	1.50
08/21/24	J Muenz	Call to discuss document review re equity committee document requests	0.50
08/21/24	D Sands	Conduct privilege log review training	0.50
08/21/24	D Sands	Review non-responsive documents	0.30
08/21/24	D Sands	Correspond with review team and A. Chung re privilege review and non-responsive documents	0.30
08/21/24	D Sands	Review draft document production set	0.80
08/21/24	R Ballantyne	Review documents for privilege log	1.30
08/21/24	L Radder Quick	Team call related to document review request	0.50
08/21/24	L Radder Quick	Review documents related to the EC request	0.60
08/21/24	MS Shair	Confer with D. Sands and J. Muenz on privilege document review	0.50
08/21/24	AG Wallace	Correspond with Sidley team re estimation pleadings (.4); analyze same (.2)	0.60
08/22/24	NT Jean	Assist with privilege log	1.50
08/22/24	R McKenzie	Review documents for privilege	6.30
08/22/24	S Cook	Conduct privilege review for production of privilege log	0.90
08/22/24	J Muenz	Manage production in response to equity committee document requests	1.00
08/22/24	J Muenz	Telephone conference with consultant re equity committee discovery	0.20
08/22/24	R Ballantyne	Review documents for privilege log	2.70
08/22/24	D Sands	Conduct quality control check of and transmit document production to Equity Committee	0.30
08/22/24	D Sands	Review document production sets	0.70
08/22/24	D Sands	Review document production specifications	0.10
08/22/24	D Sands	Confer with A&M re document production and testimony	0.20
08/22/24	D Sands	Correspond with A. Chung re document production	0.20
08/22/24	D Sands	Correspond with S. Cook and Litigation Support re privilege log review	0.10
08/22/24	ME Dalton	Strategize re document review and production in response to requests from equity committee	0.40
08/22/24	L Radder Quick	Review documents related to the EC request	1.50
08/22/24	AG Wallace	Correspond with Sidley, Innovatus counsel, court re proposed estimation order (.9); analyze materials re same (.4)	1.30
08/23/24	VA Courtney	Call with A. Wallace re venue response	0.40
08/23/24	VA Courtney	Analyze Innovatus objection re venue	1.40
08/23/24	D Sands	Draft email to T. Gosau and A. Cox re produced documents for review	0.10
08/23/24	D Sands	Correspond with A. Chung re documents for A&M review	0.10
08/23/24	D Sands	Draft email to review team re review status	0.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/23/24	BS Page	Conduct privilege log review	0.70
08/23/24	R McKenzie	Review documents for privilege	1.80
08/23/24	ME Dalton	Strategize re document review and production in response to requests from equity committee	0.60
08/23/24	AG Wallace	Correspond, telephone conference with Sidley team re venue appeal (1.1); analyze materials re same (.3)	1.40
08/23/24	R McKenzie	Review documents for responsiveness to issues	1.70
08/24/24	MA Gomez-Reichman	Review privilege log protocol in advance of privilege log document review	0.10
08/24/24	MA Gomez-Reichman	Review client documents for privilege and to populate privilege log	0.20
08/24/24	R McKenzie	Review documents for privilege	0.70
08/24/24	R McKenzie	Review documents for responsiveness to issues	1.50
08/25/24	S Cook	Analyze documents for privilege log review	7.60
08/25/24	VA Courtney	Research re venue response	2.30
08/25/24	D Sands	Correspond with review team re privilege review and review privileged documents	0.40
08/25/24	ME Dalton	Strategize re document review and production in response to requests from equity committee	2.60
08/25/24	BS Page	Conduct privilege log review	2.70
08/25/24	MA Gomez-Reichman	Review client documents for privilege and to populate privilege log	3.40
08/25/24	R McKenzie	Review documents for privilege	1.20
08/25/24	R Ballantyne	Review documents for privilege log	2.70
08/26/24	BS Page	Conduct privilege log review	4.60
08/26/24	S Cook	Analyze documents for privilege log review	2.40
08/26/24	VA Courtney	Call with B. Curtin and A. Wallace re venue	0.40
08/26/24	MA Gomez-Reichman	Review client documents for privilege and to populate privilege log	4.70
08/26/24	R McKenzie	Review documents for privilege	3.40
08/26/24	R Ballantyne	Review documents for privilege log	3.10
08/26/24	AG Wallace	Telephone conference, correspond with Sidley team re venue appeal (.8); analyze materials re same (.3)	1.10
08/26/24	WE Curtin	Analyze Innovatus venue brief (.7); call with Sidley team re same (.4)	1.10
08/26/24	L Radder Quick	Correspond with Sidley team regarding document review progress	0.10
08/26/24	L Radder Quick	Review documents related to the EC request	1.20
08/26/24	D Sands	Review privileged documents in connection with privilege log review	1.70
08/26/24	D Sands	Correspond with review team re privilege log review	0.20
08/26/24	ME Dalton	Strategize re document review and production in response to requests from equity committee	0.60
08/26/24	D Sands	Correspond with J. Muenz and A. Wallace re: privilege review	0.10
08/27/24	MA Gomez-Reichman	Research case law re Equity Committee letter	2.90
08/27/24	S Cook	Research cases cited in equity committee letter	2.00
08/27/24	S Cook	Research, analyze equity committee letter	5.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/27/24	S Cook	Analyze documents for privilege log review	1.80
08/27/24	R McKenzie	Review documents for privilege	4.10
08/27/24	R Ballantyne	Review documents for privilege log	9.90
08/27/24	L Radder Quick	Review documents related to the EC request	0.20
08/27/24	D Sands	Correspond with M. Gomez-Reichman and S. Cook re Equity Committee letter	0.10
08/27/24	D Sands	Confer with J. Muenz and Sidley team re Equity Committee letter	0.80
08/27/24	D Sands	Correspond with M. Gomez-Reichman and S. Cook re Equity Committee letter	0.30
08/27/24	D Sands	Confer with J. Muenz re: response to Equity Committee letter	0.40
08/27/24	D Sands	Review draft response letter to Equity Committee	0.40
08/27/24	ME Dalton	Strategize re document review and production in response to requests from equity committee	4.60
08/27/24	D Sands	Conduct legal research re response to Equity Committee letter	4.10
08/28/24	MA Gomez-Reichman	Participate in meeting with Alvarez & Marsal	0.40
08/28/24	R McKenzie	Draft privilege log	1.10
08/28/24	R McKenzie	Review documents for privilege in privilege log	1.20
08/28/24	R McKenzie	Confer with M. Gomez-Reichman and D. Sand re privilege log	0.10
08/28/24	D Sands	Conduct legal research in connection with response letter to Equity Committee	2.00
08/28/24	D Sands	Further revise response letter to Equity Committee and confer with Litigation Support re A&M Relativity permissions	0.20
08/28/24	D Sands	Correspond with A. Chung re privilege log	0.30
08/28/24	D Sands	Correspond with T. Gosau re document review	0.10
08/28/24	D Sands	Correspond with J. Muenz re document production	0.20
08/28/24	D Sands	Correspond with J. Muenz and A. Wallice re compensation committee meeting minutes	0.20
08/28/24	D Sands	Correspond with Litigation Support re A&M Relativity access	0.10
08/28/24	D Sands	Review draft production set	4.90
08/28/24	D Sands	Correspond with J. Muenz and Litigation support re documents for A&M	0.10
08/28/24	D Sands	Confer with A&M, J. Muenz, and W. Curtin and revise letter to Equity Committee	0.50
08/28/24	D Sands	Revise draft privilege log	0.50
08/28/24	R Ballantyne	Review documents for privilege log	3.70
08/28/24	JJ Kuster	Review draft response letter to Equity Committee and telephone conference with J. Muenz regarding same	1.00
08/28/24	AG Wallice	Correspond, telephone conferences with Sidley team re Equity Committee letter (.4); revise materials re same (.4)	0.80
08/29/24	R McKenzie	Confer with D. Sands re privilege log	0.10
08/29/24	R McKenzie	Confer with M. Gomez-Reichman and S. Cook relating to privilege log	0.40
08/29/24	D Sands	Correspond with Litigation Support re draft privilege log	0.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/29/24	D Sands	Draft email to R. Ballantyne re: declarations	0.10
08/29/24	D Sands	Review documents for potential production	1.00
08/29/24	D Sands	Review draft production set	1.30
08/29/24	D Sands	Transmit document production to Equity Committee	0.20
08/29/24	D Sands	Correspond with J. Muenz re privilege log production	0.10
08/29/24	S Cook	Finalize privilege log to ensure consistency and accuracy	3.30
08/29/24	D Sands	Draft M. Shanahan declaration	0.30
08/29/24	D Sands	Confer with R. McKenzie re privilege log	0.10
08/29/24	D Sands	Draft production letter	0.10
08/29/24	D Sands	Correspond with J. Muenz re document production	0.10
08/29/24	D Sands	Prepare emails transmitting document production to Equity Committee	0.20
08/29/24	D Sands	Correspond with A. Chung re document production	0.10
08/29/24	D Sands	Correspond with Porzio re overlay production	0.10
08/29/24	MA Gomez-Reichman	Revise privilege log for accuracy in preparation for production	5.30
08/29/24	MA Gomez-Reichman	Meet with R. McKenzie & S. Cook to discuss privilege log review and revision	0.40
08/29/24	J Muenz	Manage document production to equity committee	1.50
08/29/24	R McKenzie	Review documents for privilege and draft privilege log	7.30
08/29/24	VA Courtney	Research re venue appeal	0.60
08/30/24	R McKenzie	Review, analyze privilege log	0.70
08/30/24	R McKenzie	Draft privilege log and review documents for privilege assessment	11.70
08/30/24	S Cook	Finalize privilege log for Eiger production	10.40
08/30/24	MA Gomez-Reichman	Prepare for and participate in confirmation hearing strategy meetings with bankruptcy and litigation teams	1.20
08/30/24	MA Gomez-Reichman	Revise privilege log for accuracy in preparation for production	8.40
08/30/24	R McKenzie	Confer with M. Gomez-Reichman and S. Cook re strategy for completion of privilege log	0.40
08/30/24	J Muenz	Manage production of privilege log to equity committee	1.50
08/30/24	VA Courtney	Draft venue response	1.30
08/31/24	MA Gomez-Reichman	Research Equity Committee objection and research additional case law re same	9.90
08/31/24	S Cook	Perform legal research for response to Equity Committee	4.50
08/31/24	PG Embry	Research re motion for stay pending appeal (1.9); research local rule issues on expedited motions (.4); draft preliminary response to motion for stay pending appeal (1.6)	3.90
08/31/24	JJ Kuster	Review EC Objection and draft response to same (1.4); correspond with J. Muenz regarding same (.6)	2.00
09/01/24	TR Califano	Review Propel documents	0.50
09/01/24	JV Bosh	Research re confirmation hearing litigation	2.00
09/01/24	MA Gomez-Reichman	Review produced documents re Propel hearing witnesses, Innovatus, and FDA communications	3.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
09/01/24	J Muenz	Telephone conference with A&M re investigation and declaration	0.80
09/01/24	JJ Kuster	Review, revise draft confirmation brief	1.50
09/02/24	MA Gomez-Reichman	Review federal court dockets to determine status and substance of any recent lawsuits against company	1.80
09/02/24	MA Gomez-Reichman	Analyze cases cited in Equity Committee objection and research additional case law	0.30
09/02/24	MN Alsip	Research Matthew Dundon's past expert testimony and experience	1.00
09/02/24	PG Embry	Assist litigation team with diligence review	0.10
09/02/24	MA Gomez-Reichman	Review and select produced documents to be used at Propel witness deposition	1.60
09/02/24	VA Courtney	Research re venue objection response	2.00
09/03/24	WE Curtin	Witness preparation session with D. Apelian (.7); witness preparation session with D. Staut (.5)	1.20
09/03/24	J Muenz	Prepare to defend depositions re confirmation hearing	1.50
09/03/24	J Muenz	Call with D. Apelian re deposition	0.50
09/03/24	VA Courtney	Research re venue objection response	1.00
09/03/24	C McManus	Review venue research (.4); draft venue brief (2.6)	3.00
09/04/24	JA Landreth	Review and draft appellate brief re venue appeal (4.4); attend call with Sidley team re same (.2)	4.60
09/04/24	S Cook	Perform legal research for response to Equity Committee	1.20
09/04/24	PG Embry	Revise agenda (.2); assist with confirmation hearing preparations (3.4); revise stay motion (.4); research stay issues (.5); assist with preparations for depositions and related research (1.7); research deposition issues and witness background (1.5); revise amended witness and exhibit list and resolve related issue (.8); draft amended agenda (.4); research litigation related issues and update litigation chart (.8)	9.70
09/04/24	C McManus	File agenda (.2); revise stay response (4.1); review transcripts, stay motion, estimation motion, and estimation order (1.5); telephone call with J. Landreth re venue brief (.2); revise motion in limine (.3); prepare motion and stay response for filing (.5); correspondence re stay response, venue brief, confirmation (1.1)	7.90
09/04/24	MA Gomez-Reichman	Conduct background research on M. Dundon and legal research on expert admissibility	4.60
09/04/24	PG Embry	Attend deposition	1.50
09/04/24	J Muenz	Defend deposition of D. Apelian	2.20
09/04/24	J Muenz	Draft motion in limine re M. Dundon	1.50
09/04/24	J Muenz	Defend deposition of M. Shanahan	1.80
09/04/24	WE Curtin	Witness preparation session with D. Apelian (.7); witness preparation session with D. Staut (1.1); witness preparation session with A. Gorman (.7); prepare for confirmation hearing (2.5)	5.00
09/04/24	TR Califano	Prepare for deposition of L. Kawas (1.8); review of Delaware case law re D&O issues (.7); deposition of L. Kawas (2.0)	4.50
09/05/24	JA Landreth	Draft appellate brief re venue appeal	1.90
<b>Task Subtotal</b>			<b>\$865,492.50</b>
			<b>838.30</b>

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
<b>016 Meetings and Communications with Creditors</b>			
08/08/24	WE Curtin	Call P. Coloma re Innovatus call (.4); review presentation for same (.3)	0.70
08/09/24	A Townsell	Telephone conference with Kramer re case update, claims summary	0.50
08/09/24	WE Curtin	Call with Kramer and Innovatus teams re sale and case status (.5); call with P. Comoma re preparation for same (.3); follow-up correspondence with Sidley and A&M teams re same (.4)	1.20
08/14/24	WE Curtin	Call with UCC counsel re chapter 11 plan	0.60
08/16/24	WE Curtin	Correspond with UCC counsel re chapter 11 plan	0.40
08/16/24	AG Wallice	Correspond with Kramer re Innovatus standing call	0.20
08/23/24	AG Wallice	Correspond with counsel for UCC re status, fee applications, next steps	0.40
<b>Task Subtotal</b>			<b>\$5,872.50</b>
<b>Task Subtotal</b>			<b>4.00</b>
<b>017 Meetings and Communications with Equity Holders</b>			
08/02/24	WE Curtin	Call with Porzio and Deloitte teams re tax issues (.4); pre-call with Deloitte team re same (.5); correspond with Porzio and Deloitte teams re same (.5)	1.40
08/05/24	TR Califano	Call to prep D. Apelian for interview	0.60
08/06/24	PG Embry	Assist with finalization of protective order and correspond with equity committee counsel re the same	0.20
08/06/24	WE Curtin	Call with M. Etkin re NOL issues (.6); correspond with Sidley team re same (.4)	1.00
08/06/24	AG Wallice	Telephone conference with counsel for equityholder re NOL order (.3); correspond with Sidley team re same (.1); correspond with counsel for Equity Committee re interview, discovery matters (.2); analyze materials re same (.2)	0.80
08/07/24	J Muenz	Attend D. Apelian interview with equity committee and follow-up discussion	1.80
08/07/24	AG Wallice	Correspond with Sidley, Porzio re Apelian interview (.4); telephonically attend Apelian interview (1.3); correspond with Porzio re D&O discovery matters (.4)	2.10
08/14/24	WE Curtin	Call with EC counsel re chapter 11 plan	0.30
08/14/24	JA Landreth	Review and revise financial advisor NDA re equity committee (.3); coordinate execution of financial advisor NDA re same (.2)	0.50
08/14/24	AG Wallice	Attend D. Apelian interview (1.5); prepare for same (.6); telephone conference with Porzio re next steps (.6); correspond with Sidley team re same (.4); correspond with Porzio re discovery matters (.4); correspond with Sidley re same (.5)	4.00
08/15/24	JA Landreth	Correspond with equity committee re NDA executions	0.20
08/16/24	WE Curtin	Correspond with EC counsel re chapter 11 plan (.4); review and comment on letter to EC counsel (.4)	0.80
08/16/24	A Rahie	Revise letter to equity committee re equity holder	0.30
08/16/24	AG Wallice	Correspond with Eiger, Sidley, Porzio re informational requests (.9); analyze materials re same (.3)	1.20
08/16/24	TR Califano	Telephone call with W. Curtin re EC position (.4); telephone call with W. Martin re releases (.3); review of Innovatus expert report and materials (1.2); letter to EC re trading (.4)	2.30

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/18/24	WE Curtin	Call with EC counsel re chapter 11 plan and estimation	0.50
08/27/24	J Muenz	Correspondence with Sidley team re letter from equity committee	0.50
08/27/24	J Muenz	Research and draft response to letter from equity committee	9.50
08/27/24	VA Courtney	Attend call re director and officer claims	0.80
08/28/24	J Muenz	Draft response to Equity Committee claims letter and related correspondence	3.30
08/28/24	TR Califano	Revision to response letter (.4); call with A. Wallace and W. Curtin re: EC issues and response to EC email re: releases (.6)	1.00
09/01/24	S Cook	Research re response to Equity Committee	10.80
09/01/24	MA Gomez-Reichman	Analyze Equity Committee objection and research additional case law	4.80
		<b>Task Subtotal</b>	<b>\$60,818.50</b>
<b>018 Meetings and Communications with Client</b>			
09/04/24	C Fleming	Call with client and board members re Equity Committee claims (.5); correspondence re same (.2)	0.70
		<b>Task Subtotal</b>	<b>\$1,120.00</b>
<b>019 Non-Working Travel</b>			
08/14/24	WE Curtin	Travel to and from Porzio office for D. Apelian interview	1.80
08/19/24	WE Curtin	Travel to Dallas for estimation and sale hearings	5.30
08/19/24	J Muenz	Travel to Dallas for estimation hearing	4.50
08/20/24	WE Curtin	Travel from Dallas for estimation and sale hearings	5.60
08/20/24	J Muenz	Travel from Dallas to New York re estimation hearing	6.00
09/03/24	AG Wallace	Travel from New York, NY to Dallas, TX for confirmation hearing	1.50
09/03/24	WE Curtin	Travel to Dallas for confirmation hearing	5.00
09/03/24	A Rahie	Travel to Dallas for confirmation hearing	3.10
09/03/24	TR Califano	Travel to Dallas for confirmation hearing	5.00
09/03/24	A Townsell	Travel from New York, NY to Dallas, TX re confirmation hearing	2.40
09/03/24	J Muenz	Travel to Dallas for confirmation hearing and depositions	3.00
09/05/24	J Muenz	Travel from Dallas to New York re confirmation hearing	6.50
		<b>Task Subtotal</b>	<b>\$72,320.50</b>
<b>020 Plan and Disclosures Statement</b>			
08/01/24	A Rahie	Research precedent plan supplements (.5); draft plan supplement notice (.7); correspond with A. Townsell regarding same (.2)	1.40
08/01/24	WE Curtin	Revise estimation motion (1.1); correspond with Sidley team re same (.5); call with A. Wallace regrading same (.2)	1.80
08/01/24	J Muenz	Call with consultants re confirmation issues	0.50
08/02/24	WE Curtin	Revise estimation motion (1.9); call with A&M team regarding same (.5); correspond with Sidley team regarding same (.5); calls with A. Wallace regrading same (.4)	3.30
08/05/24	A Townsell	Review, revise plan supplement (.6); telephone conference, correspond with A&M re same (.2); analyze issues re same (.5); correspond with Sidley team re same (.2)	1.50

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/05/24	A Rahie	Research precedent confirmation orders (.2); draft confirmation order (1.1); revise plan supplement notice (.4)	1.70
08/05/24	WE Curtin	Revise Innovatus letter (.5); correspond with Sidley team re same (.3); calls with A. Wallace regrading same (.2)	1.00
08/05/24	AG Wallace	Correspond with Sidley re Apelian interview preparation (.2); telephone conference re same (.6); correspond with Sidley re plan strategy (.4); analyze materials re same (.6)	1.80
08/06/24	PG Embry	Research plan objection issues	0.90
08/06/24	A Rahie	Research plan issues (2.6); correspond with A. Wallace regarding same (.1)	2.70
08/06/24	A Townsell	Analyze issues re plan indemnification provisions (1.1); conference with T. Califano, Sidley team re plan revisions (.7)	1.80
08/06/24	WE Curtin	Analyze impairment issues (.6); correspond with Sidley team re same (.3); conference with A. Wallace re same (.2)	1.10
08/06/24	AG Wallace	Correspond with Sidley team re plan	0.60
08/07/24	PG Embry	Research plan treatment related issues	1.30
08/07/24	A Townsell	Telephone conference with V. Courtney re plan supplement (.1); telephone conference with T. Califano, Sidley team re plan supplement matters (.5); conference with A. Wallace re same (.5); telephone conference with W. Carlson re plan indemnification (.1); analyze issues re same (1.6)	2.80
08/07/24	VA Courtney	Draft plan administrator agreement	1.80
08/07/24	A Rahie	Research precedent cases regarding plan issues (.3); summarize same (.4); correspond with T. Califano and B. Curtin regarding same (.1); draft Plan Supplement exhibits (1.0); correspond with V. Courtney regarding plan supplement (.1); correspond with A. Townsell regarding plan supplement exhibits (.1)	2.00
08/07/24	TR Califano	Call re PA and impairment (.5); review of case law re impairment (.5)	1.00
08/07/24	WE Curtin	Call with Sidley team re plan releases (.5); analyze precedent re same (.7)	1.20
08/07/24	C Fleming	Call re Plan of Liquidation considerations and release strategy	0.50
08/08/24	A Rahie	Revise plan supplement notice (.3); call with A. Townsell regarding plan supplement and estimation motion (.3); revise exhibits to plan supplement (.7); correspond with A. Townsell regarding same (.1)	1.40
08/08/24	A Townsell	Review, revise plan supplement (.5); telephone conference with A. Rahie re same (.4)	0.90
08/08/24	VA Courtney	Draft plan administrator agreement	1.70
08/08/24	WE Curtin	Revise Staut declaration in support of estimation motion (.9); correspond with Sidley team re same (.5); call with D. Staut re same (.3); analyze caselaw re same (.5)	2.20
08/09/24	A Townsell	Review plan supplement (.5); review research re equity treatment (.5); correspond with J. Lopez re tax claim research (.1)	1.10
08/09/24	WE Curtin	Analyze precedent in preparation for estimation motion hearing (1); call with A&M team re same (.3); correspond with Sidley team re same (.2)	1.50
08/12/24	VA Courtney	Draft confirmation brief (.1); attend call to discuss plan supplement (.5); revise plan administrator agreement (.4)	1.00

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/12/24	A Townsell	Review, revise plan supplement (3.0); telephone conference with V. Courtney, A. Rahie re confirmation workstreams (.5); analyze issues re plan (1.0)	4.50
08/12/24	A Rahie	Revise plan (.8); revise plan supplement notice and exhibits (.5); call with A. Townsell and V. Courtney regarding plan updates (.5); call with P. Coloma regarding Effective Date (.1)	1.90
08/12/24	WE Curtin	Analyze and comment on plan supplement documents (.5); correspond with Sidley team re same (.3); call with T. Califano re same (.3)	1.10
08/12/24	AG Wallice	Correspond with Sidley team re solicitation matters (.2); correspond with Sidley team re estimation supplement pleadings (.4); analyze materials re same (.3); correspond with Sidley team re plan (.8); analyze materials re same (.6)	2.30
08/13/24	JA Landreth	Correspond with Sidley team re plan release language	0.20
08/13/24	A Townsell	Telephone conference with Company re plan wind-down provisions (.5); same with A&M re plan supplement (.5); same with W. Curtin, Sidley team re retained causes of action (.2); analyze issues re plan supplement (1.0); conference with A. Wallice re case status, next steps re plan (.6)	2.80
08/13/24	A Rahie	Call with Sidley team re plan supplement (.1); revise same (.1)	0.20
08/13/24	VA Courtney	Call to discuss retained causes of action	0.20
08/13/24	VA Courtney	Draft confirmation brief	0.80
08/13/24	AG Wallice	Correspond with Sidley team re plan, estimation pleadings (1.8); telephone conferences with Eiger, A&M, Sidley re wind-down, Innovatus plan paydown (1.2); analyze materials re same (.9)	3.90
08/14/24	WE Curtin	Analyze and comment on amended plan (.9); correspond with Sidley team re same (.3); revise motion for protective order (.7); correspond with Sidley team re same (.2); call with T. Califano re same (.3)	2.40
08/14/24	A Townsell	Telephone conference with A&M re liquidation analysis (.4); analyze issues re same (1.6); same with equity committee re settlement issues (.3); same with creditors' committee, equity committee re plan issues (.5); review, revise plan (1.6); analyze issues re plan supplement (.5)	4.90
08/14/24	A Rahie	Revise plan	0.60
08/14/24	VA Courtney	Draft confirmation brief	3.10
08/14/24	AG Wallice	Correspond with Sidley team re plan matters (1.9); review, analyze materials re same (.8)	2.70
08/15/24	WE Curtin	Analyze and comment on amended plan (.8); correspond with Sidley team re same (.5); review and comment on supplemental Staut declaration (.8); correspond with Sidley team re same (.2); call with T. Califano re same (.2); review and comment on estimation motion notice and order (.4); revise Staut direct examination outline (.4)	3.30
08/15/24	A Rahie	Revise plan (.3); correspond with Sidley team and A&M regarding Plan filing (.1); correspond with P. Santos regarding filings (.1); prepare amended plan for filing (.6); facilitate filing of same (.4); revise plan supplement exhibits (.1)	1.60
08/15/24	VA Courtney	Revise liquidating trust agreement	3.50
08/15/24	VA Courtney	Draft confirmation brief	1.00

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/15/24	A Townsell	Telephone conference with UCC re plan supplement (.3); analyze issues re plan filing (1.0)	1.30
08/15/24	AG Wallice	Correspond, telephone conferences with Sidley team re Innovatus estimation matters (.9); analyze materials re same (.8)	1.70
08/16/24	WE Curtin	Analyze and comment on amended plan supplement documents (.8); correspond with Sidley team re same (.3); analyze objection to estimation motion and declarations (1.2); correspond with Sidley team re same (.2); call with T. Califano re same (.3); hearing prep call with D. Staut (.5); revise Staut direct examination (.6)	3.90
08/16/24	A Rahie	Revise plan supplement exhibits (.9); correspond with A. Townsell regarding same (.1); correspond with Dockets regarding filing (.1); call with P. Coloma regarding exhibits (.1); conference with A. Townsell and V. Courtney regarding same (.1); prepare exhibits for filing (.9)	2.20
08/16/24	VA Courtney	Revise liquidating trust agreement (1.5); prepare plan supplement for filing (2.5); file plan supplement (.5)	4.50
08/16/24	A Townsell	Review, revise liquidating trust agreement (2.5); analyze issues re plan supplement (2.0)	4.50
08/17/24	WE Curtin	Call with T. Califano re estimation motion (.3); hearing prep call with D. Staut (.3); revise Staut direct examination (.3); prepare argument for estimation hearing (.9); analyze Innovatus objection to estimation motion and supporting declarations (.8); outline reply to same (.3)	2.90
08/18/24	WE Curtin	Call with Sidley team re estimation motion (1.0); hearing prep call with D. Staut (.4); prepare argument for estimation hearing (.6); revise multiple drafts of reply to Innovatus objection to estimation motion (1.7)	3.70
08/19/24	WE Curtin	Hearing prep conferences with D. Staut (1.2); revise Staut direct examination (.3); revise reply to estimation objection (1.1)	2.60
08/20/24	A Townsell	Analyze issues re confirmation order language	1.00
08/21/24	WE Curtin	Analyze draft orders from Innovatus (.4); correspond with Sidley team re same (.3); call with T. Califano and A. Wallice re estimation and confirmation issues (.8); call with A. Wallice re same (.4)	1.90
08/21/24	VA Courtney	Draft confirmation brief (1.0); research exculpation provisions (2.0); research re: debtor releases (2.0)	5.00
08/21/24	AG Wallice	Correspond, telephone conferences with Sidley team re confirmation hearing, preparation re same (1.3); analyze materials re same (.8)	2.10
08/21/24	A Townsell	Analyze issues re confirmation (1.0); conference with A. Wallice re same (.5); same with PBN, Sidely re same (.5)	2.00
08/22/24	J Muenz	Telephone conference with Sidley team re confirmation hearing strategy	0.80
08/22/24	WE Curtin	Analyze open confirmation issues (.7); correspond with A. Wallice re same (.4); call with Sidley team re same (.6)	1.70
08/22/24	A Rahie	Draft confirmation order (1.0); call with A. Townsell regarding same (.3); revise order language per informal comments (.3)	1.60
08/22/24	A Rahie	Conference with Sidley team regarding confirmation hearing strategy	0.60
08/22/24	VA Courtney	Draft Verita voting declaration	0.70
08/22/24	VA Courtney	Attend call to discuss confirmation hearing	0.60
08/22/24	AG Wallice	Correspond, telephone conferences with Sidley team re confirmation hearing, next steps (1.2); analyze materials re same (.2)	1.40

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/22/24	TR Califano	Telephone call with W. Curtin re response to Innovatus (.4); internal call re confirmation prep (.5); communications with Innovatus counsel (.6)	1.50
08/22/24	A Townsell	Telephone conference with Sidley team re confirmation	0.70
08/23/24	WE Curtin	Analyze entered estimation order (.2); correspond with client and Sidley team re same (.3); confirmation prep correspondence with T. Califano and A. Wallice (.5)	1.00
08/23/24	A Rahie	Draft confirmation order (2.6); review revised language from third party comment (.1); review correspondence from J. Muenz regarding hearing strategy (.1); research regarding plan issues (.9)	3.70
08/23/24	VA Courtney	Draft declaration in support of confirmation	0.80
08/23/24	J Muenz	Prepare evidence re releases in connection with confirmation hearing	0.80
08/24/24	A Rahie	Draft confirmation order	1.80
08/25/24	A Rahie	Draft confirmation order (.7); review precedent confirmation orders (1.0); revise confirmation order (.3); correspond with A. Townsell regarding same (.1)	2.10
08/25/24	J Muenz	Prepare evidence re releases in connection with confirmation hearing	0.50
08/26/24	VA Courtney	Call A. Townsell re confirmation brief	0.30
08/26/24	VA Courtney	Draft confirmation brief	4.60
08/26/24	VA Courtney	Draft declarations in support of confirmation	0.40
08/26/24	JA Landreth	Review Plan revisions (.4); correspond with Sidley team re same (.6)	1.00
08/26/24	J Muenz	Prepare evidence re releases in connection with confirmation hearing	2.30
08/26/24	AG Wallice	Telephone conferences, correspond with Sidley team re plan, confirmation matters (1.9); analyze materials re same (.8)	2.70
08/26/24	WE Curtin	Call with Sidley team re plan (.5); analyze and comment on amended plan (.6); confirmation prep calls with T. Califano and A. Wallice (.5)	1.60
08/26/24	A Rahie	Revise plan (1.5); correspond with A. Townsell regarding plan and confirmation order (.2); revise confirmation order (.4); review third party comments to plan and confirmation order (.8); review precedent related to same (0.8); correspond with A. Townsell regarding third party comments to plan (.2); call with V. Courtney regarding plan language (.1); correspond with A. Townsell regarding plan revisions (.2); correspond with A. Wallice and B. Curtin regarding same (.3)	4.50
08/26/24	A Townsell	Review, revise confirmation brief (2.0); analyze issues re confirmation (2.5); telephone conference with W. Curtin re same (.5)	5.00
08/27/24	J Muenz	Meet with D. Sands re release dispute	0.40
08/27/24	J Muenz	Telephone conference with Sidley team re release dispute	0.80
08/27/24	AG Wallice	Telephone conferences, correspond with Eiger board, Sidley, Porzio, A&M re plan, confirmation (2.3); analyze materials re same (1.3)	3.60
08/27/24	WE Curtin	Call with Sidley team re plan (.6); call with A. Wallice re same (.4); call with T. Califano re same (.2); analyze plan correspondence (.5); revise confirmation brief (1.9)	3.60

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/27/24	A Rahie	Revise plan (.8); call with A. Townsell regarding plan edits (.3); correspond with J. Landreth regarding plan revisions (.1); review communications from equity committee related to plan (.1); research Eiger's articles of incorporation (.1); revise confirmation order (.3); correspond with B. Curtin regarding revised plan (.1); draft notice of Third Amended Plan (.1); correspond with Dockets regarding filing (.1)	2.00
08/27/24	JA Landreth	Review contract counter party Plan revisions (.5); correspond with Sidley team re same (.5)	1.00
08/27/24	VA Courtney	Draft declarations in support of confirmation	2.40
08/27/24	VA Courtney	Revise confirmation brief	3.60
08/27/24	VA Courtney	Research responses re supplemental brief	1.30
08/27/24	A Townsell	Telephone conference with Sidley team re equity committee investigation (.5); review confirmation brief and analyze issues re same (1.0); analyze issues re confirmation (2.1)	3.60
08/28/24	WE Curtin	Call with Sidley team re plan (.5); call with A&M team re same (.3); calls with A. Wallice re same (.5); revise confirmation brief (1.2); revise Staut declaration (.8); final review of amended plan (.7); correspond with Sidley team re same (.5)	4.50
08/28/24	J Muenz	Review discovery in preparation for confirmation hearing and related correspondence	2.50
08/28/24	J Muenz	Calls with A&M re preparation for confirmation hearing	1.00
08/28/24	J Muenz	Call with D. Apelian and A&M team re confirmation hearing preparation	0.70
08/28/24	A Rahie	Revise plan (1.1); research liquidating plan supplement precedent (.6); correspond with A. Townsell and V. Courtney regarding same (.1); prepare plan for filing (.6)	2.40
08/28/24	A Rahie	Conference with Sidley team re confirmation strategy	0.40
08/28/24	VA Courtney	Draft Apelian declaration	0.30
08/28/24	VA Courtney	Call with A. Townsell re confirmation brief (.3); draft confirmation brief (4.8)	5.10
08/28/24	A Townsell	Review, revise pleadings in support of confirmation	2.80
08/28/24	AG Wallice	Correspond, telephone conferences with Sidley team re plan, confirmation hearing (1.6); analyze pleadings re same (.9)	2.50
08/29/24	J Muenz	Prepare for argument and witness examinations at confirmation hearing	2.50
08/29/24	J Muenz	Telephone conference with D. Apelian and A&M to prepare for confirmation hearing	1.00
08/29/24	J Muenz	Telephone conference with A&M re preparation for confirmation hearing	0.40
08/29/24	A Rahie	Call with A. Townsell regarding confirmation order and plan supplement (.3); correspond with P. Coloma regarding assumed contracts list (.1); revise notice of plan supplement (.6); review correspondence to equity committee (.1); revise confirmation order (2.2); review status of informal plan comments (.1)	3.40
08/29/24	VA Courtney	Draft supplemental brief re confirmation	2.60
08/29/24	WE Curtin	Calls with Sidley team re plan (.5); call with A&M team re same (.3); correspond with Sidley team re same (.4)	1.20

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/29/24	A Townsell	Analyze issues re confirmation order (1.0); correspond with V. Courtney, A. Rahie re workstreams (.6)	1.60
08/30/24	PG Embry	Draft agenda and witness and exhibit list for confirmation hearing (.8); research local rules issue (.2); assist with prep for confirmation hearing (.3)	1.30
08/30/24	A Rahie	Research local rules related to confirmation (.1); revise confirmation order (.3); revise plan supplement notice (.1); review revised assumed contract list (.6); correspond with counterparty counsel regarding confirmation order (.1); prepare redline of assumed contracts list (.6); correspond with Sidley team regarding PS (.1); conference call with A. Townsell and V. Courtney regarding confirmation items (.2); review voting declaration precedent (.5); draft voting declaration (1.5); conference with Sidley Rx and Litigation teams regarding objections (.4)	4.50
08/30/24	J Muenz	Telephone conference with Sidley team re confirmation hearing	0.50
08/30/24	J Muenz	Draft response to equity committee objection re confirmation	2.50
08/30/24	J Muenz	Call with A&M re confirmation hearing	0.50
08/30/24	J Muenz	Analyze equity committee objection to confirmation and related correspondence	2.80
08/30/24	VA Courtney	Draft declarations in support of confirmation	2.30
08/30/24	VA Courtney	Draft voting report	0.50
08/30/24	VA Courtney	Review objections to the plan of confirmation (2.0); telephone conference with Sidley team re objections (.7)	2.70
08/30/24	VA Courtney	Draft supplemental brief re confirmation	1.00
08/30/24	WE Curtin	Correspond with Sidley team re plan (.3); confirmation prep calls with T. Califano and A. Wallace (.5)	0.80
08/30/24	A Townsell	Analyzes issues re confirmation objections (2.0); telephone conference with Sidley team re same (.5); analyze issues re plan supplement (.4); correspond with V. Courtney, A. Rahie re confirmation (.3)	3.20
08/31/24	A Rahie	Revise plan (0.2); draft voting declaration (1.1); research release opt outs (1.1)	2.40
08/31/24	J Muenz	Draft response to equity committee objection re confirmation	8.80
08/31/24	A Townsell	Analyze issues re confirmation objections	2.90
08/31/24	VA Courtney	Review objections to the confirmation brief (1.0); research responses re confirmation brief (3.0); draft confirmation brief (3.4); research case law re same (3.6); confer with A. Townsell re confirmation brief (.5)	11.50
09/01/24	PG Embry	Research impairment issues (.5); research plan related issues (.8)	1.30
09/01/24	AG Wallace	Telephone conferences, correspond with Sidley team re plan, confirmation hearing (2.2); revise related pleadings (2.9)	5.10
09/01/24	WE Curtin	Confirmation strategy call with Sidley team (1.2); prepare for same (.3); analyze Innovatus stay motion (.5); correspond with Sidley team re same (.2); review and comment on initial draft of reply to objections (.8)	3.00
09/01/24	A Rahie	Revise plan (.7); revise confirmation order (1.4); conference and correspond with Sidley re hearing strategy (2.0); revise voting declaration (.5); correspond with P. Embry re claim amount (.2); correspond with B. Curtin and A. Wallace re revised plan (.1); revise voting declaration (.4)	5.30

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
09/01/24	A Townsell	Draft, revise confirmation pleadings (3.0); analyze issues re same (3.0); telephone conferences, correspond with Sidley working group re same (2.4)	8.40
09/01/24	MA Gomez-Reichman	Meet with Sidley, A&M teams to coordinate objection response strategy and hearing logistics	1.80
09/01/24	TR Califano	Call with Sidley team re confirmation hearing	1.00
09/01/24	TR Califano	Review of objection to confirmation	1.00
09/01/24	MA Gomez-Reichman	Revise J. Muenz and M. Shanahan declarations in support of confirmation brief	1.10
09/01/24	J Muenz	Telephone conference with Sidley team re strategy for confirmation hearing	1.10
09/01/24	J Muenz	Draft and research response to equity committee objection re confirmation	6.80
09/01/24	J Muenz	Correspondence re preparation for confirmation hearing	2.30
09/01/24	J Muenz	Draft Muenz Declaration re confirmation	1.00
09/01/24	J Muenz	Review Shanahan Declaration re confirmation	0.80
09/01/24	J Muenz	Draft Apelian Declaration re confirmation	1.50
09/01/24	VA Courtney	Telephone conferences with Sidley team re confirmation brief (2.0) ; revise supplemental confirmation brief (5.6)	7.60
09/02/24	MA Gomez-Reichman	Review and revise J. Muenz and M. Shanahan declarations in support of confirmation brief	0.80
09/02/24	PG Embry	Correspond with Sidley team re confirmation strategy and witness issues (1.2); prep for confirmation hearing (.3); correspond with UST re equity issue (.1); research issues related to stay pending appeal (1.4); revise agenda for confirmation hearing (.3)	3.30
09/02/24	MA Gomez-Reichman	Meet with D. Apelian, A&M, and legal team to discuss filings and confirmation hearing strategy	0.80
09/02/24	A Townsell	Review, revise confirmation pleadings (3.0); analyze issues re same (3.0); correspond with Sidley team re same (.3)	6.30
09/02/24	S Cook	Revise Supplemental Confirmation Brief re case law	3.00
09/02/24	TR Califano	Call with J. Prostock (.1); review of case law re standing issues (.4); telephone conference calls with A. Wallace and B. Curtin re hearing (.6); confirmation division of labor call (1.0)	2.10
09/02/24	A Rahie	Review, revise voting declaration (.7); correspond, telephone conferences with Verita, Sidley re same (.4); review solicitation procedures (.2); revise plan supplement notice (.3); call with A. Townsell re plan and confirmation updates (.3); correspond with A. Wallace and B. Curtin re plan (.1); revise confirmation order (2.3); correspond with A. Townsell and V. Courtney re same (0.1)	4.40
09/02/24	MA Gomez-Reichman	Cite check confirmation reply brief	2.30
09/02/24	AG Wallace	Correspond, telephone conferences with Sidley, A&M, Porzio re confirmation hearing (2.8); correspond with Sidley team re UST, Innovatus, and Equity Committee objections (1.7); analyze same (.4); telephone conferences with Sidley, Eiger re Equity Committee objection (1.2); analyze Innovatus stay motion (1.1); analyze case law re same (.6); revise objection re same (.7); revise confirmation brief (1.3)	9.80
09/02/24	MA Gomez-Reichman	Draft exhibit list in preparation for confirmation hearing	1.00
09/02/24	MA Gomez-Reichman	Draft hearing exhibit list	1.30

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
09/02/24	WE Curtin	Confirmation litigation strategy call with client (1.3); prepare for same (.4); correspond with Sidley team re same (.5); calls with T. Califano and A. Wallice re same (.5); review and revise reply to objections (3.8)	6.50
09/02/24	J Muenz	Revise Shanahan declaration re confirmation and correspondence re same	1.80
09/02/24	J Muenz	Call with D. Apelian re preparation for confirmation hearing	1.20
09/02/24	J Muenz	Call with T. Califano and A. Wallice re confirmation hearing	1.00
09/02/24	J Muenz	Draft response to equity committee objection re confirmation and related correspondence	3.50
09/02/24	J Muenz	Correspondence re depositions re confirmation hearing	0.80
09/02/24	J Muenz	Call with A&M and D. Apelian re preparation for confirmation hearing	0.70
09/02/24	VA Courtney	Revise supplemental confirmation brief	5.00
09/03/24	MA Gomez-Reichman	Draft exhibit list in preparation for confirmation hearing	1.60
09/03/24	MA Gomez-Reichman	Meet with D. Apelian, A&M, and legal team to discuss filings and confirmation hearing strategy	1.40
09/03/24	MA Gomez-Reichman	Conduct general hearing preparation tasks including witness document prep, briefing, and other exhibit prep	3.40
09/03/24	TR Califano	Calls with EC and Innovatus counsel (.6); meetings with team in preparation for hearing (2.0); call re strategy and prep (1.0); revision to brief (2.0); prep for Kawas deposition (1.5)	7.10
09/03/24	PG Embry	Assist with confirmation hearing prep (3.3); draft witness and exhibit list and assist with related exhibit issues (1.3); correspond with J. Muenz re exhibits (.3); research standing issues (.3); revise agenda (.8); research local rules issues (.4); revise amended witness and exhibit list (.6); draft deposition notices (.8)	7.80
09/03/24	MA Gomez-Reichman	Review and revise J. Muenz and M. Shanahan declarations in support of confirmation brief	5.40
09/03/24	S Cook	Prepare exhibits for supplemental confirmation brief	3.70
09/03/24	A Townsell	Draft, revise confirmation pleadings (4.0); analyze issues re same (4.0); conferences, correspond with working group re same (4.0)	12.00
09/03/24	MA Gomez-Reichman	Cite check and revise confirmation reply brief	1.90
09/03/24	AG Wallice	Correspond, telephone conference with Sidley team, Porzio, A&M re plan, confirmation hearing (3.9); telephone conferences, office conferences with Sidley team re confirmation pleadings (2.8); revise stay pending appeal objection (2.9); correspond with Sidley team re same (.9); telephone conferences with proposed plan administrator, board re plan administrator role (.8); telephonically attend Apelian deposition preparation (.5); correspond with litigation team re confirmation preparation (1.4)	13.20
09/03/24	WE Curtin	Confirmation strategy meetings with Sidley team (2.2); analyze and comment on Innovatus stay motion (.6); correspond with Sidley team re same (.2); review and comment on reply to objections (2.1); call with UST re objection (.2); prepare for same (.3); call with Sidley team re reply (.6); call with UCC re plan (.6)	6.80
09/03/24	J Muenz	Revise Shanahan declaration	0.80
09/03/24	J Muenz	Revise confirmation brief	1.80
09/03/24	J Muenz	Draft direct examination outline for D. Apelian	2.30

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Date	Name	Narrative	Hours
09/03/24	J Muenz	Telephone conference with Sidley team re confirmation strategy	1.00
09/03/24	A Rahie	Conference with Sidley team re plan and confirmation strategy (.7); review, revise ballot report, voting declaration (.9); prepare plan supplement for filing (.2); draft fourth amended plan and notice (.8); correspond with A. Townsell re same (.1); revise confirmation order (1.7); attend call with UCC and Sidley team (.5); review pleadings for filing (.5); prepare for confirmation (1.2)	6.60
09/03/24	C Fleming	Call with potential plan administrator	0.30
09/03/24	VA Courtney	Create chart re objections to the plan	1.80
09/03/24	VA Courtney	Revise supplemental confirmation brief (3.9); prepare for confirmation hearing (3.9)	7.80
09/04/24	EE Gordon	Consolidate Exhibits in preparation for upcoming hearing	1.60
09/04/24	S Cook	Compile exhibits for supplemental confirmation brief	4.70
09/04/24	MA Gomez-Reichman	Conduct general hearing preparation tasks including witness document prep, briefing, and other exhibit prep	5.20
09/04/24	MA Gomez-Reichman	Cite check and revise confirmation reply brief	0.90
09/04/24	J Muenz	Preparation for confirmation hearing	8.50
09/04/24	WE Curtin	Confirmation strategy meetings with Sidley team (1.0); attend Dundon deposition (.8); defend Gorman deposition (.4); defend Staut deposition (.5); analyze Innovatus stay motion (.5); correspond with Sidley team re same (.2); revise objection to same (1); revise confirmation order (.8); revise reply (.5); settlement negotiations with equity committee (2.0)	7.70
09/04/24	A Rahie	Review estimation motion (.1); prepare summary of case law for confirmation hearing (2.3); correspond with Sidley team re same (.5); meet with A. Townsell and V. Courtney re confirmation hearing (.6); revise deposition preparation materials (1.0); prepare with Sidley team for deposition (.7); correspond with B. Curtin re 1129 overview (.1); prepare same (2.0); prepare with Sidley team for confirmation hearing (2.0)	9.30
09/04/24	AG Wallace	Prepare for and take Dundon deposition (2.1); correspond with Sidley team re same (.8); review, revise motion in limine (.4); office conference with Sidley team re same (.2); prepare for and attend Staut declaration (2.8); office conferences with Sidley team re plan, confirmation hearing (2.2); revise stay objection (2.3); correspond with Sidley team re same (.6); correspond, telephone conferences with Sidley, Porzio re potential settlement (2.1); telephone conferences with Sidley, Eiger re same (.8); correspond with Sidley, Porzio, Kramer, Forstock re depositions (1.2); review, revise confirmation pleadings (1.1)	16.60
09/04/24	A Townsell	Analyze issues re confirmation order (1.0); review, revise confirmation brief (3.0); conference with A. Gorman re deposition preparation (1.0); attend A. Gorman deposition (.5); prepare for confirmation hearing (3.0); analyze issues re confirmation (3.0); conferences, correspond with advisor teams re same (3.0)	14.50
09/04/24	VA Courtney	Draft objection chart (3.0); revise confirmation brief (3.5); confer with A. Townsell and A. Rahie re plan (.7); prepare for confirmation hearing (5.4)	12.60
09/04/24	TR Califano	Prepare for confirmation hearing	3.50
09/05/24	PG Embry	Prepare for confirmation hearing (2.5); assist with finalization of plan documentation and related issues (.6)	3.10

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
09/05/24	WE Curtin	Confirmation negotiations with equity committee and Innovatus (3.5); conferences with T. Califano and A. Wallace re same (.8); review and comment on amended plan (.8); review and comment on amended confirmation order (1.0)	6.10
09/05/24	AG Wallace	Correspond, office conferences with Sidley, Porzio, Kramer re settlement discussions (3.9); review, revise pleadings to incorporate settlement terms (2.8); correspond, office conferences with Sidley re same, confirmation hearing (1.3); correspond, office conferences with Sidley, Porzio, Kramer re confirmation order, plan (1.9)	9.90
09/05/24	A Rahie	Prepare speaking materials for confirmation hearing (1.5); strategize with Sidley team re hearing (.5); revise notices for plan and confirmation order (1.0); review plan and confirmation order for filing (.5); facilitate filing of amended plan and confirmation order (1.2)	4.70
09/05/24	A Townsell	Prepare for confirmation hearing (3.0); revise Plan, confirmation order (3.0); conferences, correspond with working group re same (3.6)	9.60
09/05/24	VA Courtney	Prepare for confirmation hearing (2.0); attend confirmation hearing (2.0); revise documents following confirmation hearing (1.0)	5.00
<b>Task Subtotal</b>			<b>\$693,910.00</b>
<b>583.80</b>			
<b>022 Tax Issues</b>			
08/01/24	ST Advani	Review e-mails on status of case, Deloitte analysis	0.20
08/01/24	TR Califano	Telephone call with M. Etkin re trading issues	0.40
08/02/24	ST Advani	Conference call with Deloitte re status of tax analysis	0.50
08/02/24	ST Advani	Conference call with Deloitte, Equity Committee re status of tax analysis	0.50
08/02/24	ST Advani	Follow-up on open issues in tax analysis	1.00
08/02/24	AG Wallace	Telephone conferences with Sidley, Deloitte, Porzio, and equity committee re tax analysis (.9); correspond with Sidley team re same (.3)	1.20
08/06/24	ST Advani	Review 382 ownership change issues	1.10
08/06/24	ST Advani	Conference call with counsel for significant shareholder re violation of trading order	0.50
08/13/24	ST Advani	Office conference with D. Henry re status	0.10
08/26/24	ST Advani	Conference call with Deloitte re status of tax analysis	0.50
08/26/24	C Fleming	Attend to Arkin stock buyback and NOL matters	0.40
08/27/24	ST Advani	Follow-up on LLC conversion issues	0.50
<b>Task Subtotal</b>			<b>\$13,422.50</b>
<b>6.90</b>			
<b>023 U.S. Trustee Issues and Reporting</b>			
08/19/24	JA Landreth	Review and revise July monthly operating reports	0.80
08/23/24	JA Landreth	Review and revise July MORs (.3); correspond with Sidley team re same (.2)	0.50
08/26/24	JA Landreth	Correspond with advisors re July MORs	0.20
08/28/24	JA Landreth	Correspond with Sidley team re July MORs (.2); Correspond with advisors re same (.2)	0.40
08/29/24	JA Landreth	Attend call with Company re AP diligence (.3); correspond with Sidley team re same (.3); review and revise July MORs (.1)	0.70

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
08/30/24	JA Landreth	Review and revise July MORs (.9); correspond with advisors re same (.3)	1.20
<b>Task Subtotal</b>			<b>\$3,401.00</b>
<b>024 Nasdaq/OTC/SEC Reporting Matters</b>			
08/01/24	T Tong	Draft 8k	0.70
08/01/24	C Fleming	Attend to Form 8-K filing for additional asset sales	0.50
08/02/24	T Tong	Review the draft 8-K and prepare for filing	0.20
08/24/24	T Tong	Draft the 8-k for July MOR	0.20
08/25/24	T Tong	Revise the 8-K for July MOR	0.10
08/29/24	T Tong	Revise the draft 8-k and coordinate with restructuring team on filing	0.10
08/30/24	T Tong	Draft the 8-K for the Lonafarnib Antiviral Asset Sale and Peginterferon Lambda Asset Sale	0.80
08/31/24	T Tong	Revise the 8-k for the close of Lonafarnib Antiviral Asset Sale and Peginterferon Lambda Asset Sale	0.20
09/02/24	JA Landreth	Review and revise 8-K re lonafarnib/lambda sale transaction closing	0.50
09/02/24	T Tong	Revise the draft 8-k for sale closings and coordinate with restructuring team for comments	0.30
09/03/24	JA Landreth	Review and revise 8-K re lonafarnib/lambda sale transaction (.5); correspond with Sidley team re same (.1)	0.60
09/03/24	T Tong	Revise the sale closings draft 8-K	0.20
<b>Task Subtotal</b>			<b>\$3,912.50</b>
<b>Total Hours for all Tasks</b>			<b>2,347.00</b>

**Exhibit E**

Category	Amount (\$)
Air	17,801.43
Court Costs	9,790.00
Delivery Services / Messenger	1,093.16
Document Production	1,687.50
Duplicating	16,211.13
Ground Transportation	199.00
Legal Support Services	9,558.45
Meals - OOT	27,577.50
Meals (includes conference room working meal meetings with client and constituents)	2,060.63
Messenger	5,203.63
On-Line Research (Lexis)	1,345.22
On-Line Research (Pacer)	10,583.08
On-Line Research (Westlaw)	2,928.34
Other (late meals/taxis)	27,986.77
Out of Town Travel (includes Lodging, Air, Ground and Meals)	102.98
Outside Printing	24,994.98
Overtime	2,059.76
Professional Services/Specialists (includes CT Corporation, and related corporate services)	1,456.22
Telephone Tolls (non-local calls)	8,340.75
Transcripts	4,960.33
<b>TOTAL</b>	<b>\$175,940.86</b>

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EXPENSE DETAIL

Date	Type	Description	Amount
04/01/24	SRC	3/29/2024 CT Corporation Inv# 30316883RI	\$94.00
04/01/24	SRC	3/29/2024 CT Corporation Inv# 30305197RI Eiger Biopharmaceuticals Europe Limited	5,700.00
04/02/24	CPY	Microsoft Word - EIGER Cover Pag - WINWORD.EXE - DAPT02PR02	0.45
04/02/24	CPY	Microsoft Word - EIGER Cover Pag - WINWORD.EXE - DAPT02PR02	0.90
04/02/24	CPY	Microsoft Word - UST Draft Respo - WINWORD.EXE - DAMD02PR01CC	6.84
04/02/24	CPY	3b. Apelian REVISED.pdf - Acrobat.exe - DAMD02PR01CC	6.90
04/02/24	CPY	A. Eiger Agenda.pdf - Acrobat.exe - DAPT02PR02	3.30
04/02/24	CPY	Microsoft Word - UST Draft Respo - WINWORD.EXE - DAMD02PR01CC	0.15
04/02/24	CPY	Microsoft Word - EIGER Cover Pag - WINWORD.EXE - DAPT02PR02	0.45
04/02/24	CPY	Eiger 0032 NTC of Agenda - First - Acrobat.exe - DAMD02PR01CC	8.40
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EBPI Merger Inc.	44.68
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EBPI Merger Inc.	53.00
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 Eiger BioPharmaceuticals Inc.	44.68
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 Eiger BioPharmaceuticals Inc.	53.00
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EBPI Merger Inc.	47.76
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EB Pharma LLC	26.48
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EBPI Merger Inc.	50.00
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EBPI Merger Inc.	44.68
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EBPI Merger Inc.	26.48
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EBPI Merger Inc.	34.27
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EigerBio Europe Limited	26.48
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EigerBio Europe Limited	3.00
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 Eiger BioPharmaceuticals Europe Limited	26.48
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EB Pharma LLC	53.00
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EB Pharma LLC	50.00
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 Eiger BioPharmaceuticals Europe Limited	3.00
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EB Pharma LLC	26.48
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 Eiger BioPharmaceuticals Inc.	50.00
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EB Pharma LLC	3.00
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EBPI Merger Inc.	3.00
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 Eiger BioPharmaceuticals Inc.	26.48

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 Eiger BioPharmaceuticals Inc.	3.00
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 Eiger BioPharmaceuticals Inc.	34.27
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EBPI Merger Inc.	26.48
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EB Pharma LLC	104.60
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 Eiger BioPharmaceuticals Inc.	26.48
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EB Pharma LLC	34.27
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 Eiger BioPharmaceuticals Inc.	47.76
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EB Pharma LLC	44.68
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 Eiger BioPharmaceuticals Inc.	104.60
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EB Pharma LLC	44.68
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EB Pharma LLC	47.76
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 Eiger BioPharmaceuticals Europe Limited	34.27
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EBPI Merger Inc.	104.60
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 Eiger BioPharmaceuticals Inc.	44.68
04/02/24	SRC	3/22/2024 CT Lien Inv# 03979679 EigerBio Europe Limited	34.27
04/02/24	CPY	04/01/2024 - EPIQ - 010424.00027 - Reprographics	52.39
04/02/24	CPY	2024-04-02 Objection [dckt 34_0] - Acrobat.exe - DAMD20PR01CC	12.15
04/02/24	CPY	2024-04-02 Objection [dckt 35_0] - Acrobat.exe - DAMD20PR01CC	21.15
04/02/24	MLS	03/29/2024 - Dinner - 7136 - Eiger Hearing Prep	135.99
04/03/24	CPY	Microsoft Word - Eiger - Rundell - WINWORD.EXE - DAMD20PR01CC	1.14
04/03/24	CPY	Microsoft PowerPoint - Eiger - F - POWERPNT.EXE - DAMD20PR01CC	41.04
04/03/24	CPY	Microsoft Word - Eiger - Rundell - WINWORD.EXE - DAMD20PR01CC	0.60
04/03/24	CPY	Microsoft PowerPoint - Eiger - F - POWERPNT.EXE - DAMD20PR01CC	0.15
04/03/24	CPY	Microsoft Word - Eiger - Rundell - WINWORD.EXE - DAMD20PR01CC	0.57
04/03/24	CPY	Microsoft Word - Eiger - Rundell - WINWORD.EXE - DAMD20PR01CC	1.05
04/03/24	CPY	04/02/2024 - EPIQ - 010424.00019 - Reprographics	454.98
04/03/24	CPY	Microsoft PowerPoint - Eiger - F - POWERPNT.EXE - DAMD20PR01CC	0.15
04/03/24	CPY	Microsoft PowerPoint - Eiger - F - POWERPNT.EXE - DAMD20PR01CC	6.84
04/03/24	CPY	Microsoft PowerPoint - Eiger - F - POWERPNT.EXE - DAMD20PR01CC	41.04
04/03/24	CPY	Microsoft PowerPoint - Eiger - F - POWERPNT.EXE - DAMD20PR01CC	0.15
04/03/24	MLS	03/29/2024 - Dinner - 7138 - Eiger Hearing Prep	89.76
04/03/24	CPY	04/02/2024 - EPIQ - 020424.00083 - Reprographics	161.20
04/03/24	CPY	04/02/2024 - EPIQ - 020424.00069 - Reprographics	936.97

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Date	Type	Description	Amount
04/03/24	CPY	Microsoft Word - First Day Heari - WINWORD.EXE - DAMD02PR01CC	0.57
04/03/24	CPY	248004024040200000000010 - msedge.exe - DAMD02PR01CC	4.35
04/03/24	CPY	248004024040200000000016 - msedge.exe - DAMD02PR01CC	22.80
04/03/24	CPY	Microsoft Word - First Day Heari - WINWORD.EXE - DAMD02PR01CC	0.75
04/03/24	CPY	Microsoft Word - First Day Heari - WINWORD.EXE - DAMD02PR01CC	1.71
04/03/24	CPY	Eiger - First Day Hearing Presen - Acrobat.exe - DAMD02PR01CC	13.68
04/03/24	CPY	248004024040200000000009 - msedge.exe - DAMD02PR01CC	2.55
04/03/24	CPY	Microsoft Word - First Day Heari - WINWORD.EXE - DAMD02PR01CC	0.45
04/03/24	CPY	Microsoft Word - First Day Heari - WINWORD.EXE - DAMD02PR01CC	0.45
04/03/24	CPY	Eiger - First Day Hearing Presen - Acrobat.exe - DAMD02PR01CC	0.15
04/03/24	CPY	Microsoft Word - First Day Heari - WINWORD.EXE - DAMD02PR01CC	2.28
04/03/24	CPY	Microsoft PowerPoint - Eiger - F - POWERPNT.EXE - DAMD19PR02CC	13.68
04/03/24	CPY	Ex 5 (002).pdf - Acrobat.exe - damd20CanonTest2cc	0.15
04/03/24	CPY	Ex 6 (002).pdf - Acrobat.exe - damd20CanonTest2cc	0.15
04/03/24	CPY	Ex 5 (002).pdf - Acrobat.exe - damd20CanonTest2cc	0.57
04/03/24	CPY	248004024040200000000016 - msedge.exe - DAMD02PR01CC	33.75
04/03/24	CPY	248004024040200000000007 - msedge.exe - DAMD02PR01CC	8.40
04/03/24	CPY	Ex 6 (002).pdf - Acrobat.exe - damd20CanonTest2cc	0.57
04/03/24	CPY	Microsoft PowerPoint - Eiger - F - POWERPNT.EXE - DAMD19PR02CC	0.15
04/03/24	CPY	248004024040200000000002 - msedge.exe - DAMD02PR01CC	3.42
04/03/24	CPY	248004024040200000000002 - msedge.exe - DAMD02PR01CC	6.00
04/04/24	CRT	04-02-24 - Pamela Santos - Court Costs - Pro hac vice application for Anne Wallace	100.00
04/04/24	CRT	04-02-24 - Pamela Santos - Court Costs - Pro hac vice application for Veronica Courtney	100.00
04/04/24	CRT	04-02-24 - Pamela Santos - Court Costs - Pro hac vice application for Nathan Elnor	100.00
04/04/24	CRT	04-02-24 - Pamela Santos - Court Costs - Pro hac vice application for William Curtin	100.00
04/04/24	FEE	04-01-24 - Pamela Santos - Filing Fees - Petition Fee #3	1,738.00
04/04/24	FEE	04-01-24 - Pamela Santos - Filing Fees - Petition Fee #2	1,738.00
04/04/24	FEE	04-01-24 - Pamela Santos - Filing Fees - Petition Fee #4	1,738.00
04/04/24	FEE	04-01-24 - Pamela Santos - Filing Fees - Petition Fee #1	1,738.00
04/04/24	FEE	04-01-24 - Pamela Santos - Filing Fees - Petition Fee #5	1,738.00
04/04/24	SRC	3/28/2024 Cogency Global - Invoice # 101515877 3/28/2024	37.00

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
04/04/24	SRC	3/28/2024 Cogency Global - Invoice # 101515877 3/28/2024	90.00
04/04/24	SRC	3/28/2024 Cogency Global - Invoice # 101515877 3/28/2024	52.00
04/04/24	GND	04-03-24 - Parker G. Embry - Taxi/Car Service - Uber to Federal Courthouse for hearing on first day motions - Non-Travel Related Transportation	50.16
04/05/24	CPY	04/04/2024 - EPIQ - 040424.00153 - Reprographics	31.96
04/08/24	RPT	04/08/2024 - Cindy Sumner ,CSR - 40802 - First-day hearing transcript	1,014.00
04/08/24	MLO	04/01/24 - 04/03/24 - New York - To - Dallas - 04-01-24 - Thomas R. Califano - Hotel - Meals Other - Travel Expense incurred re Attendance at First Day Hearings	35.91
04/08/24	TRV	04/01/24 - 04/03/24 - New York - To - Dallas - 03-29-24 - Thomas R. Califano - Agent Fee - Travel Expense incurred re Attendance at First Day Hearings	41.00
04/08/24	TRV	04/01/24 - 04/03/24 - New York - To - Dallas - 04-02-24 - Thomas R. Califano - Lodging - Travel Expense incurred re Attendance at First Day Hearings	668.57
04/08/24	MLS	04/01/24 - 04/03/24 - New York - To - Dallas - 04-03-24 - Thomas R. Califano - Meals Other - Travel Expense incurred re Attendance at First Day Hearings - Business Meals - External & Internal Guests - Paul Rundell, Douglas Staut, Thomas R. Califano, Parker G. Embry, William E. Curtin, Anne G. Wallice - 6 Attendees	347.95
04/08/24	MLO	04/01/24 - 04/03/24 - New York - To - Dallas - 04-02-24 - Thomas R. Califano - Hotel - Meals Other - Travel Expense incurred re Attendance at First Day Hearings - Thomas R. Califano, Anne G. Wallice, William E. Curtin - 3 Attendees	279.00
04/08/24	MLO	04/01/24 - 04/03/24 - New York - To - Dallas - 04-01-24 - Thomas R. Califano - Hotel - Dinner - Travel Expense incurred re Attendance at First Day Hearings	225.11
04/08/24	TRV	04/01/24 - 04/03/24 - New York - To - Dallas - 04-01-24 - Thomas R. Califano - Lodging - Travel Expense incurred re Attendance at First Day Hearings	668.57
04/08/24	AIR	04/01/24 - 04/03/24 - New York - To - Dallas - 03-29-24 - Thomas R. Califano - Airfare - Travel Expense incurred re Attendance at First Day Hearings - Economy	1,215.10
04/08/24	OVT	04-04-24 - Raphael Rabinowitz - Taxi/Car Service - overtime - Overtime	115.69
04/11/24	CPY	04/10/2024 - EPIQ - 100424.00391 - Reprographics	19.04
04/11/24	TRV	04/01/24 - 04/04/24 - New York - To - Dallas - 04-01-24 - William E. Curtin - Internet - Eiger hearing preparations	8.00
04/11/24	GND	04/01/24 - 04/04/24 - New York - To - Dallas - 04-04-24 - William E. Curtin - Taxi/Car Service - Eiger hearing preparations - Travel Related - Transportation (including airport costs)	126.29
04/11/24	TRV	04/01/24 - 04/04/24 - New York - To - Dallas - 04-04-24 - William E. Curtin - Internet - Eiger hearing preparations	8.00
04/11/24	TRV	04/01/24 - 04/04/24 - New York - To - Dallas - 04-04-24 - William E. Curtin - Lodging - Eiger hearing preparations	668.57
04/11/24	MLO	04/01/24 - 04/04/24 - New York - To - Dallas - 04-01-24 - William E. Curtin - Dinner - Eiger hearing preparations - Individual Travel Meal	38.05

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Date	Type	Description	Amount
04/11/24	AIR	04/01/24 - 04/04/24 - New York - To - Dallas - 03-29-24 - William E. Curtin - Airfare - Eiger hearing preparations - Economy	736.20
04/11/24	GND	04/01/24 - 04/04/24 - New York - To - Dallas - 04-09-24 - William E. Curtin - Taxi/Car Service - Eiger hearing preparations - Travel Related - Transportation (including airport costs)	324.50
04/11/24	TRV	04/01/24 - 04/04/24 - New York - To - Dallas - 03-29-24 - William E. Curtin - Agent Fee - Eiger hearing preparations	41.00
04/11/24	TRV	04/01/24 - 04/04/24 - New York - To - Dallas - 04-04-24 - William E. Curtin - Lodging - Eiger hearing preparations	668.57
04/11/24	TRV	04/01/24 - 04/04/24 - New York - To - Dallas - 04-04-24 - William E. Curtin - Lodging - Eiger hearing preparations	668.57
04/11/24	MLO	04/01/24 - 04/04/24 - New York - To - Dallas - 04-03-24 - William E. Curtin - Breakfast - Eiger hearing preparations - Individual Travel Meal	12.50
04/11/24	GND	04/01/24 - 04/04/24 - New York - To - Dallas - 04-01-24 - William E. Curtin - Taxi/Car Service - Eiger hearing preparations - Travel Related - Transportation (including airport costs)	183.41
04/11/24	MLO	04/01/24 - 04/04/24 - New York - To - Dallas - 04-04-24 - William E. Curtin - Hotel - Meals Other - Eiger hearing preparations	12.99
04/11/24	OVT	2024-04-04 20:00:00 EDT- overtime meals	48.02
04/11/24	DLV	04/07/2024 - On Time Couriers Inc - 346271 - Dallas Weekly Courier Invoice - some will be firm charges and some will be client/matter related charges. 1st charge is 011456-49190	74.53
04/11/24	DLV	04/07/2024 - On Time Couriers Inc - 346271 - Dallas Weekly Courier Invoice - some will be firm charges and some will be client/matter related charges. 1st charge is 011456-49190	45.65
04/11/24	DLV	04/07/2024 - On Time Couriers Inc - 346271 - Dallas Weekly Courier Invoice - some will be firm charges and some will be client/matter related charges. 1st charge is 011456-49190	72.60
04/11/24	DLV	04/07/2024 - On Time Couriers Inc - 346271 - Dallas Weekly Courier Invoice - some will be firm charges and some will be client/matter related charges. 1st charge is 011456-49190	35.75
04/11/24	DLV	04/07/2024 - On Time Couriers Inc - 346271 - Dallas Weekly Courier Invoice - some will be firm charges and some will be client/matter related charges. 1st charge is 011456-49190	63.80
04/11/24	OVT	2024-04-06 20:21:13 EDT- overtime meals	45.72
04/11/24	OVT	2024-04-07 22:07:11 EDT- overtime meals	37.38
04/11/24	GND	04/01/24 - 04/04/24 - New York - To - Dallas - 04-04-24 - Anne G. Wallice - Taxi/Car Service - Expenses Incurred re: Attendance at First Day Hearings - Travel Related - Transportation (including airport costs)	137.16
04/11/24	TRV	04/01/24 - 04/04/24 - New York - To - Dallas - 04-01-24 - Anne G. Wallice - Internet - Expenses Incurred re: Attendance at First Day Hearings	10.00
04/11/24	AIR	04/01/24 - 04/04/24 - New York - To - Dallas - 03-31-24 - Anne G. Wallice - Airfare - Expenses Incurred re: Attendance at First Day Hearings - Economy	796.20

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
04/11/24	MLO	04/01/24 - 04/04/24 - New York - To - Dallas - 04-04-24 - Anne G. Wallice - Lunch - Expenses Incurred re: Attendance at First Day Hearings - Individual Travel Meal	11.93
04/11/24	MLO	04/01/24 - 04/04/24 - New York - To - Dallas - 04-01-24 - Anne G. Wallice - Dinner - Expenses Incurred re: Attendance at First Day Hearings - Individual Travel Meal	29.25
04/11/24	TRV	04/01/24 - 04/04/24 - New York - To - Dallas - 04-02-24 - Anne G. Wallice - Lodging - Expenses Incurred re: Attendance at First Day Hearings	437.08
04/11/24	TRV	04/01/24 - 04/04/24 - New York - To - Dallas - 04-03-24 - Anne G. Wallice - Lodging - Expenses Incurred re: Attendance at First Day Hearings	437.08
04/11/24	GND	04/01/24 - 04/04/24 - New York - To - Dallas - 04-01-24 - Anne G. Wallice - Taxi/Car Service - Expenses Incurred re: Attendance at First Day Hearings - Travel Related - Transportation (including airport costs)	178.03
04/11/24	TRV	04/01/24 - 04/04/24 - New York - To - Dallas - 03-31-24 - Anne G. Wallice - Agent Fee - Expenses Incurred re: Attendance at First Day Hearings	41.00
04/11/24	GND	04/01/24 - 04/04/24 - New York - To - Dallas - 04-04-24 - Anne G. Wallice - Taxi/Car Service - Expenses Incurred re: Attendance at First Day Hearings - Travel Related - Transportation (including airport costs)	219.85
04/11/24	GND	04/01/24 - 04/04/24 - New York - To - Dallas - 04-01-24 - Anne G. Wallice - Taxi/Car Service - Expenses Incurred re: Attendance at First Day Hearings - Travel Related - Transportation (including airport costs)	144.96
04/11/24	TRV	04/01/24 - 04/04/24 - New York - To - Dallas - 04-01-24 - Anne G. Wallice - Lodging - Expenses Incurred re: Attendance at First Day Hearings	437.08
04/11/24	TRV	04/01/24 - 04/04/24 - New York - To - Dallas - 03-28-24 - Anne G. Wallice - Agent Fee - Expenses Incurred re: Attendance at First Day Hearings	41.00
04/15/24	OVT	04-10-24 - Raphael Rabinowitz - Taxi/Car Service - Car Service Expenses - Overtime	110.46
04/15/24	OVT	04-09-24 - Raphael Rabinowitz - Taxi/Car Service - Car Service Expenses - Overtime	115.71
04/15/24	OVT	04-11-24 - Raphael Rabinowitz - Taxi/Car Service - Car Service Expenses - Overtime	118.39
04/15/24	OVT	04-03-24 - Samson Su - Taxi/Car Service - Car Service Expense - Overtime	12.82
04/15/24	OVT	04-07-24 - Samson Su - Taxi/Car Service - Weekend UBER Expense - Overtime	9.13
04/15/24	OVT	04-06-24 - Samson Su - Taxi/Car Service - Weekend UBER Expense - Overtime	11.74
04/15/24	OVT	04-10-24 - Samson Su - Taxi/Car Service - Overtime Car Service Expense - Overtime	11.33
04/17/24	CPY	Eton - Zokinvy Bid Letter 04.15. - Acrobat.exe - NYMD24SOUTH	7.95
04/17/24	CPY	Exhibit D - SWK - Eton - Zokinvy - Acrobat.exe - NYMD24SOUTH	112.35
04/17/24	CPY	Exhibit C - Assigned Agreements. - Acrobat.exe - NYMD24SOUTH	1.95
04/17/24	CPY	Exhibit B - Redline - Eton Zokin - Acrobat.exe - NYMD24SOUTH	45.75

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Date	Type	Description	Amount
04/17/24	CPY	Exhibit F - Zokinvy Resolution C - Acrobat.exe - NYMD24SOUTH	2.55
04/17/24	CPY	Exhibit E - Eton Pharmaceuticals - Acrobat.exe - NYMD24SOUTH	63.75
04/17/24	CPY	Eiger - Sentylnyl Stalking Horse - Acrobat.exe - NYMD24SOUTH	84.75
04/17/24	CPY	Exhibit A - Eton Zokinvy APA (wi - Acrobat.exe - NYMD24SOUTH	45.15
04/17/24	CPY	PRF Executive Statement 4.15.24 - Acrobat.exe - NYMD24SOUTH	1.95
04/17/24	CPY	04/15/2024 - EPIQ - 150424.00516 - Reprographics	21.06
04/18/24	OVT	2024-04-10 20:00:00 EDT- overtime meals	59.67
04/18/24	OVT	2024-04-11 20:00:00 EDT- overtime meals	60.94
04/18/24	OVT	2024-04-09 19:55:00 EDT- overtime meals	37.39
04/18/24	OVT	2024-04-10 20:15:35 EDT- overtime meals	45.00
04/18/24	TRV	04/01/24 - 04/04/24 - Houston - To - Dallas - 04-02-24 - Veronica A. Courtney - Lodging - Travel to/from Dallas for Eiger Hearing	514.37
04/18/24	MLO	04/01/24 - 04/04/24 - Houston - To - Dallas - 04-01-24 - Veronica A. Courtney - Lunch - Travel to/from Dallas for Eiger Hearing - Individual Travel Meal	16.12
04/18/24	MLO	04/01/24 - 04/04/24 - Houston - To - Dallas - 04-04-24 - Veronica A. Courtney - Lunch - Travel to/from Dallas for Eiger Hearing - Individual Travel Meal	18.65
04/18/24	GND	04/01/24 - 04/04/24 - Houston - To - Dallas - 04-03-24 - Veronica A. Courtney - Taxi/Car Service - Travel to/from Dallas for Eiger Hearing - Travel Related - Transportation (including airport costs)	33.39
04/18/24	AIR	04/01/24 - 04/04/24 - Houston - To - Dallas - 03-31-24 - Veronica A. Courtney - Airfare - Travel to/from Dallas for Eiger Hearing - Economy	558.00
04/18/24	MLS	04/01/24 - 04/04/24 - Houston - To - Dallas - 04-01-24 - Veronica A. Courtney - Dinner - Travel to/from Dallas for Eiger Hearing - Business Meals - Internal Guests Only (Sidley Personnel) - Veronica A. Courtney,Chelsea McManus,Nathan Elner - 3 Attendees	99.02
04/18/24	GND	04/01/24 - 04/04/24 - Houston - To - Dallas - 04-01-24 - Veronica A. Courtney - Taxi/Car Service - Travel to/from Dallas for Eiger Hearing - Travel Related - Transportation (including airport costs)	14.98
04/18/24	GND	04/01/24 - 04/04/24 - Houston - To - Dallas - 04-03-24 - Veronica A. Courtney - Taxi/Car Service - Travel to/from Dallas for Eiger Hearing - Travel Related - Transportation (including airport costs)	53.66
04/18/24	TRV	04/01/24 - 04/04/24 - Houston - To - Dallas - 04-03-24 - Veronica A. Courtney - Lodging - Travel to/from Dallas for Eiger Hearing	818.82
04/18/24	MLS	04/01/24 - 04/04/24 - Houston - To - Dallas - 04-02-24 - Veronica A. Courtney - Dinner - Travel to/from Dallas for Eiger Hearing - Business Meals - Internal Guests Only (Sidley Personnel) - Veronica A. Courtney,Chelsea McManus - 2 Attendees	392.30
04/18/24	TRV	04/01/24 - 04/04/24 - Houston - To - Dallas - 04-01-24 - Veronica A. Courtney - Lodging - Travel to/from Dallas for Eiger Hearing	378.98
04/18/24	AIR	04/01/24 - 04/04/24 - Houston - To - Dallas - 03-31-24 - Veronica A. Courtney - Change Ticket Fee - Airfare - Travel to/from Dallas for Eiger Hearing	50.00

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Date	Type	Description	Amount
04/18/24	MLO	04/01/24 - 04/04/24 - Houston - To - Dallas - 04-01-24 - Veronica A. Courtney - Hotel - Meals Other - Travel to/from Dallas for Eiger Hearing	10.57
04/18/24	GND	04/01/24 - 04/04/24 - Houston - To - Dallas - 04-04-24 - Veronica A. Courtney - Taxi/Car Service - Travel to/from Dallas for Eiger Hearing - Travel Related - Transportation (including airport costs)	48.67
04/18/24	GND	04/01/24 - 04/04/24 - Houston - To - Dallas - 04-01-24 - Veronica A. Courtney - Taxi/Car Service - Travel to/from Dallas for Eiger Hearing - Travel Related - Transportation (including airport costs)	39.06
04/18/24	GND	04/01/24 - 04/04/24 - Houston - To - Dallas - 04-04-24 - Veronica A. Courtney - Taxi/Car Service - Travel to/from Dallas for Eiger Hearing - Travel Related - Transportation (including airport costs)	21.16
04/18/24	MLO	04/01/24 - 04/04/24 - Houston - To - Dallas - 04-04-24 - Veronica A. Courtney - Hotel - Meals Other - Travel to/from Dallas for Eiger Hearing	10.57
04/19/24	LEX	03/26/2024 Lexis Research Service	145.24
04/22/24	CPY	2480040240411000000000003 - chrome.exe - NYMD24NORTH	0.60
04/22/24	CPY	2480040240411000000000003 - chrome.exe - NYMD24NORTH	1.14
04/22/24	CPY	Microsoft Word - WC - Eiger - St - WINWORD.EXE - damd20CanonTest2cc	3.42
04/22/24	CPY	Microsoft Word - WC - Eiger - St - WINWORD.EXE - damd20CanonTest2cc	1.05
04/22/24	CPY	Microsoft Word - WC - Eiger - St - WINWORD.EXE - damd20CanonTest2cc	1.35
04/22/24	CPY	9. Cash Collateral Budget.pdf - Acrobat.exe - damd20CanonTest2cc	1.71
04/22/24	CPY	Microsoft Word - WC - Eiger - St - WINWORD.EXE - damd20CanonTest2cc	1.05
04/22/24	CPY	Microsoft Word - WC - Eiger - St - WINWORD.EXE - damd20CanonTest2cc	2.28
04/22/24	CPY	2480040240421000000000005 - msedge.exe - damd20CanonTest2cc	2.25
04/22/24	CPY	2480040240421000000000002 - msedge.exe - damd20CanonTest2cc	1.95
04/22/24	CPY	9. Cash Collateral Budget.pdf - Acrobat.exe - damd20CanonTest2cc	0.75
04/22/24	CPY	2024-04-22 Us Trustee's dckt 14 - Acrobat.exe - damd20CanonTest2cc	1.05
04/22/24	CPY	9. Cash Collateral Budget.pdf - Acrobat.exe - damd20CanonTest2cc	0.15
04/22/24	CPY	9. Cash Collateral Budget.pdf - Acrobat.exe - DAMD19PR02CC	0.15
04/22/24	CPY	2480040240421000000000005 - msedge.exe - DAMD19PR02CC	3.30
04/22/24	CPY	Microsoft Word - WC Victor Direc - WINWORD.EXE - damd20CanonTest2cc	1.95
04/22/24	CPY	Microsoft Word - WC - Eiger - St - WINWORD.EXE - damd20CanonTest2cc	3.42
04/22/24	CPY	9. Cash Collateral Budget.pdf - Acrobat.exe - damd20CanonTest2cc	2.28
04/22/24	CPY	Microsoft Word - WC - Eiger - St - WINWORD.EXE - damd20CanonTest2cc	0.75
04/22/24	CPY	Microsoft Word - WC - Eiger - St - WINWORD.EXE - damd20CanonTest2cc	4.56
04/22/24	CPY	2480040240421000000000002 - msedge.exe - DAMD19PR02CC	2.85
04/22/24	CPY	9. Cash Collateral Budget.pdf - Acrobat.exe - DAMD19PR02CC	2.28

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
04/23/24	OVT	04-18-24 - Raphael Rabinowitz - Taxi/Car Service - Car Service Expense - Overtime	114.54
04/23/24	DOCKET	03/28/2024-PACER 00PCL	0.10
04/23/24	DOCKET	03/28/2024-PACER TXNBK	1.80
04/23/24	DOCKET	03/28/2024-PACER TXNBK	0.30
04/23/24	DOCKET	03/28/2024-PACER TXNBK	0.30
04/23/24	DOCKET	03/28/2024-PACER DEBK	0.20
04/23/24	DOCKET	03/28/2024-PACER 02CA	0.20
04/23/24	DOCKET	03/29/2024-PACER 02CA	0.10
04/23/24	DOCKET	03/29/2024-PACER 02CA	0.30
04/23/24	DOCKET	03/29/2024-PACER 02CA	0.20
04/23/24	DOCKET	03/29/2024-PACER 02CA	3.00
04/23/24	CPY	04/19/2024 - EPIQ - 190424.00680 - Reprographics	125.24
04/23/24	GND	04-23-24 - Parker G. Embry - Taxi/Car Service - Attend Eiger bankruptcy hearing - Non-Travel Related Transportation	32.91
04/23/24	GND	04-23-24 - Parker G. Embry - Taxi/Car Service - Attend Eiger bankruptcy hearing - Non-Travel Related Transportation	32.91
04/23/24	CPY	Eiger 0151 NTC of Amended Agenda - Acrobat.exe - damd20CanonTest2cc	4.20
04/23/24	CPY	Eiger 0151 NTC of Amended Agenda - Acrobat.exe - damd20CanonTest2cc	8.25
04/23/24	CPY	Microsoft Word - Zokinvy Sale He - WINWORD.EXE - damd20CanonTest2cc	0.75
04/23/24	CPY	4. Apelian Bid Pro Decl.pdf - Acrobat.exe - damd20CanonTest2cc	2.25
04/23/24	CPY	4. Apelian Bid Pro Decl.pdf - Acrobat.exe - damd20CanonTest2cc	1.14
04/23/24	CPY	Eiger - Zokinvy Auction Transcri - Acrobat.exe - damd20CanonTest2cc	0.57
04/23/24	CPY	1. Apelian First Day Decl.pdf - Acrobat.exe - damd20CanonTest2cc	1.71
04/23/24	CPY	EIGR - Merck Sublicense Fee Calc - Acrobat.exe - damd20CanonTest2cc	0.75
04/23/24	CPY	Eiger - Zokinvy Auction Transcri - Acrobat.exe - damd20CanonTest2cc	10.20
04/23/24	CPY	Microsoft Word - Cover Sheet - WINWORD.EXE - damd20CanonTest2cc	0.75
04/23/24	CPY	Microsoft Word - Eiger - Amended - WINWORD.EXE - damd20CanonTest2cc	1.05
04/23/24	CPY	1. Apelian First Day Decl.pdf - Acrobat.exe - damd20CanonTest2cc	3.90
04/24/24	MLS	04/17/2024 - Dinner - 7407 - Eiger Hearing Prep	89.76
04/24/24	OVT	2024-04-18 20:00:00 EDT- overtime meals	63.45
04/24/24	RPT	04/22/2024 - VERITEXT LLC - 7357816 - court reporter fee	697.40
04/24/24	CPY	04/23/2024 - EPIQ - 230424.00725 - Reprographics	775.35
04/24/24	CPY	04/23/2024 - EPIQ - 230424.00769 - Reprographics	287.64

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
04/29/24	LIT	Professional Services Consulting (Project Manager)	195.00
04/29/24	GND	4/01/2024 07:18:00 PM-SunnyLimo DestAdd:The Ritz-Carlton Dallas 2121 McKinney Avenue Dallas TX 75201	134.95
04/29/24	GND	4/03/2024 11:37:00 PM-SunnyLimo DestAdd: 47 East 64th Street New York NY 10065	140.01
04/29/24	GND	4/03/2024 05:30:00 PM-SunnyLimo DestAdd:DFW	170.95
04/30/24	LEX	04/11/2024 Lexis Research Service	890.44
04/30/24	LEX	04/13/2024 Lexis Research Service	149.93
04/30/24	DLV	04/28/2024 - On Time Couriers Inc - 346713 - n Dallas Weekly Courier Invoice - some will be firm charges and some will be client/matter related charges.	62.15
04/30/24	DLV	04/28/2024 - On Time Couriers Inc - 346713 - n Dallas Weekly Courier Invoice - some will be firm charges and some will be client/matter related charges.	62.15
04/30/24	DLV	04/21/2024 - On Time Couriers Inc - 346574 - Dallas Weekly Courier Charges - Some are firm charges while others are client/matter related. The very last entry on page 4 should be 068535-30030	35.75
04/30/24	DLV	04/21/2024 - On Time Couriers Inc - 346574 - Dallas Weekly Courier Charges - Some are firm charges while others are client/matter related. The very last entry on page 4 should be 068535-30030	31.35
04/30/24	WES	04/13/2024 Westlaw Research Service	210.35
04/30/24	WES	04/14/2024 Westlaw Research Service	210.35
04/30/24	WES	04/15/2024 Westlaw Research Service	736.21
04/30/24	WES	04/10/2024 Westlaw Research Service	946.56
04/30/24	WES	04/12/2024 Westlaw Research Service	210.35
04/30/24	WES	04/02/2024 Westlaw Research Service	147.00
04/30/24	SRC	04/12/2024 - Restructuring Concepts LLC - 134329 - Case searches	27.92
04/30/24	WES	04/12/2024 Westlaw Research Service	176.48
04/30/24	WES	04/13/2024 Westlaw Research Service	205.95
04/30/24	WES	04/14/2024 Westlaw Research Service	205.95
04/30/24	WES	04/15/2024 Westlaw Research Service	205.95
04/30/24	WES	04/02/2024 Westlaw Research Service	1,000.28
04/30/24	WES	04/11/2024 Westlaw Research Service	205.95
04/30/24	WES	04/12/2024 Westlaw Research Service	817.84
04/30/24	WES	04/05/2024 Westlaw Research Service	145.25
<b>Total</b>			<b>\$43,979.35</b>

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EXPENSE DETAIL

Date	Type	Description	Amount
03/27/24	PRD	EPIQ117388 03/25/2024 Word Processing	\$162.50
05/01/24	MLO	04/21/24 - 04/24/24 - New York - To - Dallas - 04-22-24 - William E. Curtin - Breakfast - Attend Eiger hearing - Starbucks - Individual Travel Meal	20.08
05/01/24	MLO	04/21/24 - 04/24/24 - New York - To - Dallas - 04-21-24 - William E. Curtin - Dinner - Attend Eiger hearing - The Ritz Carlton - Individual Travel Meal	36.22
05/01/24	CRT	04-29-24 - Pamela Santos - Court Costs - Pro hac vice application for Jon Muenz	100.00
05/01/24	CRT	04-29-24 - Pamela Santos - Court Costs - Pro hac vice application for John J. Kuster	100.00
05/01/24	CPY	In re Lazaro (1).pdf - Acrobat.exe - NYMP24PR10CC	4.56
05/01/24	CPY	In re Leonard.pdf - Acrobat.exe - NYMP24PR10CC	3.42
05/01/24	CPY	In re MacDonald.pdf - Acrobat.exe - NYMP24PR10CC	6.84
05/01/24	CPY	Eiger - Objection to Motion to T - Acrobat.exe - NYMD24NORTH	4.20
05/01/24	CPY	In re Jordan.pdf - Acrobat.exe - NYMP24PR10CC	12.54
05/01/24	CPY	Robertshaw - INVESCOS REPLY IN S - Acrobat.exe - NYMD24NORTH	0.15
05/01/24	CPY	Robertshaw - ONE ROCK CAPITAL"S - Acrobat.exe - NYMD24NORTH	68.97
05/01/24	CPY	Robertshaw - DEBTORS" OBJECTION - Acrobat.exe - NYMD24NORTH	0.15
05/01/24	CPY	Robertshaw - INVESCOS REPLY IN S - Acrobat.exe - NYMD24NORTH	82.65
05/01/24	CPY	Robertshaw - MOTION TO ABSTAIN O - Acrobat.exe - NYMD24NORTH	0.15
05/01/24	CPY	Robertshaw - DEBTORS" OBJECTION - Acrobat.exe - NYMD24NORTH	267.90
05/01/24	CPY	Robertshaw - AD HOC GROUP"S OBJ - Acrobat.exe - NYMD24NORTH	4.56
05/01/24	CPY	Robertshaw - ONE ROCK CAPITAL"S - Acrobat.exe - NYMD24NORTH	0.15
05/01/24	CPY	Robertshaw - MOTION TO ABSTAIN O - Acrobat.exe - NYMD24NORTH	22.23
05/01/24	CPY	Robertshaw - AD HOC GROUP"S OBJ - Acrobat.exe - NYMD24NORTH	0.15
05/01/24	GND	03/31/24 - 04/04/24 - New York - To - Dallas - 04-04-24 - Nathan Elner - Taxi/Car Service - Expenses incurred re Attendance at First Day Hearings - Travel Related - Transportation (including airport costs)	52.95
05/01/24	TRV	03/31/24 - 04/04/24 - New York - To - Dallas - 03-28-24 - Nathan Elner - Agent Fee - Expenses incurred re Attendance at First Day Hearings	41.00
05/01/24	GND	03/31/24 - 04/04/24 - New York - To - Dallas - 04-04-24 - Nathan Elner - Taxi/Car Service - Expenses incurred re Attendance at First Day Hearings - Travel Related - Transportation (including airport costs)	71.24
05/01/24	TRV	03/31/24 - 04/04/24 - New York - To - Dallas - 04-03-24 - Nathan Elner - Lodging - Expenses incurred re Attendance at First Day Hearings	338.31

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
05/01/24	GND	03/31/24 - 04/04/24 - New York - To - Dallas - 03-31-24 - Nathan Elner - Taxi/Car Service - Expenses incurred re Attendance at First Day Hearings - Travel Related - Transportation (including airport costs)	40.98
05/01/24	TRV	03/31/24 - 04/04/24 - New York - To - Dallas - 04-04-24 - Nathan Elner - Internet - Expenses incurred re Attendance at First Day Hearings	15.00
05/01/24	GND	03/31/24 - 04/04/24 - New York - To - Dallas - 03-31-24 - Nathan Elner - Taxi/Car Service - Expenses incurred re Attendance at First Day Hearings - Travel Related - Transportation (including airport costs)	60.68
05/01/24	TRV	03/31/24 - 04/04/24 - New York - To - Dallas - 04-01-24 - Nathan Elner - Lodging - Expenses incurred re Attendance at First Day Hearings	338.31
05/01/24	MLO	03/31/24 - 04/04/24 - New York - To - Dallas - 04-04-24 - Nathan Elner - Hotel - Meals Other - Expenses incurred re Attendance at First Day Hearings	12.99
05/01/24	TRV	03/31/24 - 04/04/24 - New York - To - Dallas - 04-02-24 - Nathan Elner - Lodging - Expenses incurred re Attendance at First Day Hearings	338.31
05/01/24	TRV	03/31/24 - 04/04/24 - New York - To - Dallas - 03-31-24 - Nathan Elner - Lodging - Expenses incurred re Attendance at First Day Hearings	338.31
05/01/24	AIR	03/31/24 - 04/04/24 - New York - To - Dallas - 03-28-24 - Nathan Elner - Airfare - Expenses incurred re Attendance at First Day Hearings - Economy	567.96
05/01/24	MLS	03/31/24 - 04/04/24 - New York - To - Dallas - 04-01-24 - Nathan Elner - Dinner - Expenses incurred re Attendance at First Day Hearings - Ocean Prime - Dallas Business Meals - Internal Guests Only (Sidley Personnel) - Nathan Elner, Veronica A. Courtney, Chelsea McManus - 3 Attendees	349.98
05/03/24	CPY	In re Alcorn Corp._ 2012 Bankr. - Acrobat.exe - NYMD24NORTH	2.85
05/03/24	CPY	Eiger - U.S. Trustee Venue Motio - Acrobat.exe - NYMD24NORTH	1.14
05/03/24	CPY	In re PWS Holding Corp._ 1998 Ba - Acrobat.exe - NYMD24NORTH	0.15
05/03/24	CPY	Eiger - U.S. Trustee Venue Motio - Acrobat.exe - NYMD24NORTH	14.70
05/03/24	CPY	Westlaw Edge - 2 items from Find - Acrobat.exe - NYMD24NORTH	1.14
05/03/24	CPY	Eiger - U.S. Trustee Venue Motio - Acrobat.exe - NYMD24NORTH	14.70
05/03/24	CPY	Eiger - U.S. Trustee Venue Motio - Acrobat.exe - NYMD24NORTH	1.14
05/03/24	CPY	In re Denham Homes_ LLC_ 2010 Ba - Acrobat.exe - NYMD24NORTH	0.30
05/03/24	CPY	Westlaw Edge - In re Yukos Oil C - Acrobat.exe - NYMD24NORTH	0.15
05/03/24	CPY	Westlaw Edge - 2 items from Find - Acrobat.exe - NYMD24NORTH	0.15
05/03/24	CPY	Microsoft Word - 1 - WINWORD.EXE - NYMD24NORTH	2.28
05/03/24	CPY	In re Denham Homes_ LLC_ 2010 Ba - Acrobat.exe - NYMD24NORTH	1.71
05/03/24	CPY	Westlaw Edge - In re Yukos Oil C - Acrobat.exe - NYMD24NORTH	7.98
05/03/24	CPY	In re Alcorn Corp._ 2012 Bankr. - Acrobat.exe - NYMD24NORTH	0.15
05/03/24	CPY	Microsoft Word - 1 - WINWORD.EXE - NYMD24NORTH	0.15
05/03/24	CPY	In re Caesars Entm_t Operating C - Acrobat.exe - NYMD24NORTH	5.70

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Date	Type	Description	Amount
05/03/24	CPY	In re Caesars Entm_t Operating C - Acrobat.exe - NYMD24NORTH	0.30
05/03/24	CPY	In re PWS Holding Corp._ 1998 Ba - Acrobat.exe - NYMD24NORTH	3.42
05/03/24	OVT	05-01-24 - Tomide K. Owolabi - Taxi/Car Service	9.94
05/03/24	GND	03-26-24 - Anne G. Wallice - Taxi/Car Service - Car Service Expense - Non-Travel Related Transportation	28.60
05/06/24	MLS	04/04/2024 - BANK OF AMERICA NA - JONANBURNS0424 - 03/24 IC* COSTCO BY IN CAR - Associate request for Tom C., Eiger Hearing in Dallas office. Tom Califano	76.63
05/06/24	PRD	EPIQ120903 05/03/2024 Word Processing	25.00
05/06/24	MLS	04/04/2024 - BANK OF AMERICA NA - JONANBURNS0424 - 04/24 TST* ASIAN MINT - FOREST - Eiger Hearing Incurred by Senior Managing Associate, Anne G. Wallice	529.52
05/06/24	MLS	04/04/2024 - BANK OF AMERICA NA - JONANBURNS0424 - 04/24 EZCATERMIXT - Eiger Hearing Incurred by Senior Managing Associate, Anne G. Wallice	390.45
05/06/24	MLO	04/22/24 - 04/24/24 - New York - To - Dallas - 04-24-24 - Jake A. Landreth - Breakfast - Expenses Incurred re Attendance at Sale Hearing - Starbucks - Individual Travel Meal	7.68
05/06/24	MLO	04/22/24 - 04/24/24 - New York - To - Dallas - 04-23-24 - Jake A. Landreth - Hotel - Dinner - Expenses Incurred re Attendance at Sale Hearing	74.79
05/06/24	GND	04/22/24 - 04/24/24 - New York - To - Dallas - 04-22-24 - Jake A. Landreth - Taxi/Car Service - Expenses Incurred re Attendance at Sale Hearing - Travel Related - Transportation (including airport costs)	37.93
05/06/24	GND	04/22/24 - 04/24/24 - New York - To - Dallas - 04-24-24 - Jake A. Landreth - Taxi/Car Service - Expenses Incurred re Attendance at Sale Hearing - Travel Related - Transportation (including airport costs)	75.94
05/06/24	GND	04/22/24 - 04/24/24 - New York - To - Dallas - 04-22-24 - Jake A. Landreth - Taxi/Car Service - Expenses Incurred re Attendance at Sale Hearing - Travel Related - Transportation (including airport costs)	64.28
05/06/24	AIR	04/22/24 - 04/24/24 - New York - To - Dallas - 04-17-24 - Jake A. Landreth - Airfare - Expenses Incurred re Attendance at Sale Hearing - Economy	368.20
05/06/24	MLO	04/22/24 - 04/24/24 - New York - To - Dallas - 04-22-24 - Jake A. Landreth - Hotel - Meals Other - Expenses Incurred re Attendance at Sale Hearing	10.57
05/06/24	AIR	04/22/24 - 04/24/24 - New York - To - Dallas - 04-23-24 - Jake A. Landreth - Change Ticket Fee - Airfare - Expenses Incurred re Attendance at Sale Hearing	174.10
05/06/24	GND	04/22/24 - 04/24/24 - New York - To - Dallas - 04-23-24 - Jake A. Landreth - Taxi/Car Service - Expenses Incurred re Attendance at Sale Hearing - Travel Related - Transportation (including airport costs)	33.46
05/06/24	TRV	04/22/24 - 04/24/24 - New York - To - Dallas - 04-23-24 - Jake A. Landreth - Lodging - Expenses Incurred re Attendance at Sale Hearing	1,215.80
05/06/24	GND	04/22/24 - 04/24/24 - New York - To - Dallas - 04-23-24 - Jake A. Landreth - Taxi/Car Service - Expenses Incurred re Attendance at Sale Hearing - Travel Related - Transportation (including airport costs)	56.19

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Date	Type	Description	Amount
05/06/24	MLO	04/22/24 - 04/24/24 - New York - To - Dallas - 04-24-24 - Jake A. Landreth - Meals Other - Expenses Incurred re Attendance at Sale Hearing - Hudson/DFW Airport - Individual Travel Meal	3.60
05/06/24	GND	04/22/24 - 04/24/24 - New York - To - Dallas - 04-24-24 - Jake A. Landreth - Taxi/Car Service - Expenses Incurred re Attendance at Sale Hearing - Travel Related - Transportation (including airport costs)	38.98
05/06/24	MLO	04/22/24 - 04/24/24 - New York - To - Dallas - 04-22-24 - Jake A. Landreth - Meals Other - Expenses Incurred re Attendance at Sale Hearing - Starbucks - Individual Travel Meal	9.74
05/06/24	MLO	04/22/24 - 04/24/24 - New York - To - Dallas - 04-23-24 - Jake A. Landreth - Breakfast - Expenses Incurred re Attendance at Sale Hearing - Starbucks - Individual Travel Meal	13.21
05/06/24	TRV	04/22/24 - 04/24/24 - New York - To - Dallas - 04-22-24 - Jake A. Landreth - Lodging - Expenses Incurred re Attendance at Sale Hearing	505.10
05/06/24	PRD	EPIQ120857 05/03/2024 Word Processing	87.50
05/06/24	CPY	Eiger 0220 NTC of Agenda - 2024- - Acrobat.exe - DAPT02PR02	9.00
05/07/24	LIT	Professional Services Consulting (Project Manager)	1,755.00
05/07/24	CPY	Sorrento - Venue Order - Dkt 201 - Acrobat.exe - damd20pr01bcc	0.57
05/07/24	CPY	Eiger - Venue Presentation (5-7- - Acrobat.exe - damd20pr01bcc	1.71
05/07/24	CPY	Microsoft Word - eiger - second - WINWORD.EXE - damd20pr01bcc	0.15
05/07/24	CPY	Microsoft Word - eiger - second - WINWORD.EXE - damd20pr01bcc	0.57
05/07/24	CPY	Eiger - Venue Presentation (5-7- - Acrobat.exe - damd20pr01bcc	0.30
05/07/24	PRD	EPIQ121017 05/06/2024 Word Processing	50.00
05/07/24	PRD	EPIQ120972 05/06/2024 Word Processing	212.50
05/07/24	MLO	04/22/24 - 04/24/24 - Houston - To - Dallas - 04-22-24 - Veronica A. Courtney - Breakfast - Travel to/from Dallas for Eiger BioPharmaceuticals meetings - Starbucks - Individual Travel Meal	7.77
05/07/24	GND	04/22/24 - 04/24/24 - Houston - To - Dallas - 04-24-24 - Veronica A. Courtney - Taxi/Car Service - Travel to/from Dallas for Eiger BioPharmaceuticals meetings - Travel Related - Transportation (including airport costs)	18.91
05/07/24	MLO	04/22/24 - 04/24/24 - Houston - To - Dallas - 04-23-24 - Veronica A. Courtney - Hotel - Meals Other - Travel to/from Dallas for Eiger BioPharmaceuticals meetings	17.17
05/07/24	MLO	04/22/24 - 04/24/24 - Houston - To - Dallas - 04-24-24 - Veronica A. Courtney - Breakfast - Travel to/from Dallas for Eiger BioPharmaceuticals meetings - Toast Tab - Individual Travel Meal	13.15
05/07/24	MLO	04/22/24 - 04/24/24 - Houston - To - Dallas - 04-23-24 - Veronica A. Courtney - Breakfast - Travel to/from Dallas for Eiger BioPharmaceuticals meetings - Ascension Coffee - Individual Travel Meal	15.07

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
05/07/24	MLS	04/22/24 - 04/24/24 - Houston - To - Dallas - 04-22-24 - Veronica A. Courtney - Meals Other - Travel to/from Dallas for Eiger BioPharmaceuticals meetings - Hotel Crescent - Business Meals - Internal Guests Only (Sidley Personnel) - Veronica A. Courtney, Jake A. Landreth - 2 Attendees	46.77
05/07/24	AIR	04/22/24 - 04/24/24 - Houston - To - Dallas - 04-16-24 - Veronica A. Courtney - Airfare - Travel to/from Dallas for Eiger BioPharmaceuticals meetings - Economy	518.00
05/07/24	GND	04/22/24 - 04/24/24 - Houston - To - Dallas - 04-24-24 - Veronica A. Courtney - Parking - Travel to/from Dallas for Eiger BioPharmaceuticals meetings - Travel Related - Transportation (including airport costs)	111.15
05/07/24	GND	04/22/24 - 04/24/24 - Houston - To - Dallas - 04-22-24 - Veronica A. Courtney - Taxi/Car Service - Travel to/from Dallas for Eiger BioPharmaceuticals meetings - Travel Related - Transportation (including airport costs)	21.18
05/07/24	TRV	04/22/24 - 04/24/24 - Houston - To - Dallas - 04-23-24 - Veronica A. Courtney - Lodging - Travel to/from Dallas for Eiger BioPharmaceuticals meetings	437.08
05/07/24	TRV	04/22/24 - 04/24/24 - Houston - To - Dallas - 04-22-24 - Veronica A. Courtney - Lodging - Travel to/from Dallas for Eiger BioPharmaceuticals meetings	437.08
05/07/24	TRV	04/22/24 - 04/23/24 - New York - To - Dallas - 04-10-24 - Anne G. Wallice - Agent Fee - Travel Expenses - Attendance at Sale Hearing	41.00
05/07/24	TRV	04/22/24 - 04/23/24 - New York - To - Dallas - 04-22-24 - Anne G. Wallice - Lodging - Travel Expenses - Attendance at Sale Hearing	318.63
05/07/24	TRV	04/22/24 - 04/23/24 - New York - To - Dallas - 04-12-24 - Anne G. Wallice - Agent Fee - Travel Expenses - Attendance at Sale Hearing	41.00
05/07/24	TRV	04/22/24 - 04/23/24 - New York - To - Dallas - 04-23-24 - Anne G. Wallice - Lodging - Travel Expenses - Attendance at Sale Hearing	318.63
05/07/24	GND	04/22/24 - 04/23/24 - New York - To - Dallas - 04-23-24 - Anne G. Wallice - Taxi/Car Service - Travel Expenses - Attendance at Sale Hearing - Travel Related - Transportation (including airport costs)	60.76
05/07/24	TRV	04/22/24 - 04/23/24 - New York - To - Dallas - 04-23-24 - Anne G. Wallice - Agent Fee - Travel Expenses - Attendance at Sale Hearing	41.00
05/07/24	AIR	04/22/24 - 04/23/24 - New York - To - Dallas - 04-10-24 - Anne G. Wallice - Airfare - Travel Expenses - Attendance at Sale Hearing - Economy	693.20
05/07/24	GND	04/22/24 - 04/23/24 - New York - To - Dallas - 04-22-24 - Anne G. Wallice - Taxi/Car Service - Travel Expenses - Attendance at Sale Hearing - Travel Related - Transportation (including airport costs)	64.36
05/07/24	AIR	04/22/24 - 04/23/24 - New York - To - Dallas - 04-23-24 - Anne G. Wallice - Change Ticket Fee - Airfare - Travel Expenses - Attendance at Sale Hearing	30.00
05/07/24	AIR	04/22/24 - 04/23/24 - New York - To - Dallas - 04-12-24 - Anne G. Wallice - Change Ticket Fee - Airfare - Travel Expenses - Attendance at Sale Hearing	149.50
05/07/24	CPY	Change-Pro Redline - Eiger - Cas - Acrobat.exe - DAMD20PR03CC	0.90
05/07/24	CPY	Change-Pro Redline - Eiger - Cas - Acrobat.exe - DAMD20PR03CC	2.28
05/07/24	CPY	5. OCP, Final Order - Redline.pd - Acrobat.exe - DAMD20PR03CC	5.13

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
05/07/24	CPY	5. OCP, Final Order - Redline.pd - Acrobat.exe - DAMD20PR03CC	0.60
05/07/24	CPY	Change-Pro Redline - Eiger - Cas - Acrobat.exe - DAMD20PR03CC	4.56
05/07/24	CPY	18. OCP, Final Order - Redline.p - Acrobat.exe - DAMD20PR03CC	1.20
05/07/24	CPY	5. OCP, Final Order - Redline.pd - Acrobat.exe - DAMD20PR03CC	5.13
05/07/24	CPY	Microsoft Word - EIGER PGE Noteb - WINWORD.EXE - DAMD20PR03CC	0.57
05/07/24	CPY	Change-Pro Redline - Eiger - Cas - Acrobat.exe - DAMD20PR03CC	4.56
05/07/24	CPY	Microsoft Outlook - Memo Style - OUTLOOK.EXE - DAMD20PR03CC	4.56
05/07/24	CPY	Microsoft Word - Eiger - Cash Ma - WINWORD.EXE - DAMD20PR03CC	2.70
05/07/24	CPY	5. OCP, Final Order - Redline.pd - Acrobat.exe - DAMD20PR03CC	0.60
05/07/24	CPY	Microsoft Word - EIGER PGE Noteb - WINWORD.EXE - DAMD20PR03CC	0.57
05/07/24	CPY	Change-Pro Redline - Eiger - Cas - Acrobat.exe - DAMD20PR03CC	1.80
05/07/24	CPY	248004024050600000000009 - msedge.exe - DAMD20PR03CC	10.50
05/07/24	CPY	18. OCP, Final Order - Redline.p - Acrobat.exe - DAMD20PR03CC	10.26
05/07/24	CPY	Change-Pro Redline - Eiger - Cas - Acrobat.exe - DAMD20PR03CC	1.80
05/07/24	CPY	Microsoft Word - Eiger - Cash Ma - WINWORD.EXE - DAMD20PR03CC	2.70
05/07/24	CPY	Microsoft Word - EIGER PGE Noteb - WINWORD.EXE - DAMD20PR03CC	0.57
05/07/24	CPY	Microsoft Word - EIGER PGE Noteb - WINWORD.EXE - DAMD20PR03CC	0.57
05/08/24	CPY	05/03/2024 - EPIQ - 030524.00088 - Reprographics	3.01
05/08/24	CPY	05/03/2024 - EPIQ - 030524.00084 - Reprographics	86.45
05/08/24	CPY	05/03/2024 - EPIQ - 020524.00078 - Reprographics	49.32
05/08/24	DLV	05/05/2024 - On Time Couriers Inc - 346891	31.35
05/08/24	DLV	05/05/2024 - On Time Couriers Inc	31.35
05/08/24	CPY	05/03/2024 - EPIQ - 030524.00094 - Reprographics	214.75
05/08/24	CPY	05/07/2024 - EPIQ - 070524.00187 - Reprographics	57.65
05/08/24	CPY	05/07/2024 - EPIQ - 070524.00163 - Reprographics	57.65
05/08/24	CPY	05/07/2024 - EPIQ - 060524.00140 - Reprographics	264.22
05/08/24	CPY	05/06/2024 - EPIQ - 060524.00129 - Reprographics	72.10
05/09/24	MLO	04/18/24 - 04/24/24 - New York - To - Dallas - 04-21-24 - William E. Curtin - Hotel - Meals Other - attend Eiger hearing	12.99
05/09/24	TRV	04/18/24 - 04/24/24 - New York - To - Dallas - 04-10-24 - William E. Curtin - Agent Fee - agent fee	41.00
05/09/24	TRV	04/18/24 - 04/24/24 - New York - To - Dallas - 04-22-24 - William E. Curtin - Lodging - attend Eiger hearing	461.85
05/09/24	AIR	04/18/24 - 04/24/24 - New York - To - Dallas - 04-10-24 - William E. Curtin - Airfare - Orlando - Dallas; attend Eiger hearing - Economy	270.05

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05/09/24	AIR	04/18/24 - 04/24/24 - New York - To - Dallas - 03-15-24 - William E. Curtin - Airfare -attend Eiger hearing - Economy	236.08
05/09/24	TRV	04/18/24 - 04/24/24 - New York - To - Dallas - 04-23-24 - William E. Curtin - Lodging - attend Eiger hearing	461.85
05/09/24	MLO	04/18/24 - 04/24/24 - New York - To - Dallas - 04-23-24 - William E. Curtin - Breakfast - attend Eiger hearing - Starbucks - Individual Travel Meal	11.50
05/09/24	GND	04/18/24 - 04/24/24 - New York - To - Dallas - 04-24-24 - William E. Curtin - Taxi/Car Service - attend Eiger hearing - Travel Related - Transportation (including airport costs)	105.94
05/09/24	GND	04/18/24 - 04/24/24 - New York - To - Dallas - 04-21-24 - William E. Curtin - Taxi/Car Service - attend Eiger hearing - Travel Related - Transportation (including airport costs)	111.89
05/09/24	GND	04/18/24 - 04/24/24 - New York - To - Dallas - 04-26-24 - William E. Curtin - Taxi/Car Service - attend Eiger hearing - Travel Related - Transportation (including airport costs)	324.50
05/09/24	MLO	04/18/24 - 04/24/24 - New York - To - Dallas - 04-24-24 - William E. Curtin - Breakfast - attend Eiger hearing - IHOP - Individual Travel Meal	26.27
05/09/24	TRV	04/18/24 - 04/24/24 - New York - To - Dallas - 04-21-24 - William E. Curtin - Lodging - room and taxes	461.85
05/13/24	RPT	05/10/2024 - Cindy Sumner ,CSR - 501002 - Eiger Bio - May 7 Hearing Transcript	100.80
05/13/24	CPY	4.1.3 BMS_License Agreement_2016 - Acrobat.exe - NYMD24NORTH	7.41
05/13/24	CPY	4.1.3 BMS_License Agreement_2016 - Acrobat.exe - NYMD24NORTH	15.45
05/14/24	LIT	E-Discovery Monthly Data Service Fee for April 2024	500.00
05/14/24	LIT	Professional Services Consulting (Project Manager)	682.50
05/15/24	GND	05/06/24 - 05/07/24 - New York - To - Dallas - 05-08-24 - William E. Curtin - Taxi/Car Service - Eiger second day hearings - Travel Related - Transportation (including airport costs)	399.30
05/15/24	MLO	05/06/24 - 05/07/24 - New York - To - Dallas - 05-06-24 - William E. Curtin - Lunch - Eiger second day hearings - Potbelly - Individual Travel Meal	12.91
05/15/24	GND	05/06/24 - 05/07/24 - New York - To - Dallas - 05-07-24 - William E. Curtin - Taxi/Car Service - Eiger second day hearings - Travel Related - Transportation (including airport costs)	101.99
05/15/24	MLO	05/06/24 - 05/07/24 - New York - To - Dallas - 05-06-24 - William E. Curtin - Breakfast - Eiger second day hearings - Zaro's - Individual Travel Meal	12.20
05/15/24	TRV	05/06/24 - 05/07/24 - New York - To - Dallas - 04-29-24 - William E. Curtin - Agent Fee - Eiger second day hearings	41.00
05/15/24	GND	05/06/24 - 05/07/24 - New York - To - Dallas - 05-06-24 - William E. Curtin - Taxi/Car Service - Eiger second day hearings - Travel Related - Transportation (including airport costs)	107.11
05/15/24	TRV	05/06/24 - 05/07/24 - New York - To - Dallas - 05-06-24 - William E. Curtin - Internet - Eiger second day hearings	10.00

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Date	Type	Description	Amount
05/15/24	MLO	05/06/24 - 05/07/24 - New York - To - Dallas - 05-07-24 - William E. Curtin - Breakfast - Eiger second day hearings - Starbucks - Individual Travel Meal	11.72
05/15/24	MLS	05/06/24 - 05/07/24 - New York - To - Dallas - 05-07-24 - William E. Curtin - Dinner - dinner with Doug Staut - Del Frisco's - Business Meals - External & Internal Guests - Doug Staut, William E. Curtin - 2 Attendees	117.42
05/15/24	TRV	05/06/24 - 05/07/24 - New York - To - Dallas - 05-06-24 - William E. Curtin - Lodging - Eiger second day hearings	461.85
05/15/24	AIR	05/06/24 - 05/07/24 - New York - To - Dallas - 04-29-24 - William E. Curtin - Airfare - Eiger second day hearings - Economy	1,192.20
05/15/24	TRV	05/06/24 - 05/07/24 - New York - To - Dallas - 05-06-24 - William E. Curtin - Internet - Eiger second day hearings	8.00
05/15/24	LEX	04/18/2024 Lexis Research Service	446.45
05/15/24	WES	04/18/2024 Westlaw Research Service	1,193.49
05/15/24	WES	04/19/2024 Westlaw Research Service	576.44
05/15/24	WES	04/21/2024 Westlaw Research Service	649.94
05/15/24	WES	04/22/2024 Westlaw Research Service	622.33
05/15/24	WES	04/23/2024 Westlaw Research Service	147.00
05/15/24	WES	04/24/2024 Westlaw Research Service	323.48
05/15/24	GND	05/06/24 - 05/08/24 - Houston - To - Dallas - 05-06-24 - Veronica A. Courtney - Taxi/Car Service - Travel to/from Dallas regarding Eiger Hearing - Travel Related - Transportation (including airport costs)	20.79
05/15/24	MLS	05/06/24 - 05/08/24 - Houston - To - Dallas - 05-06-24 - Veronica A. Courtney - Lunch - Travel to/from Dallas regarding Eiger Hearing - Mexican Sugar - Business Meals - Internal Guests Only (Sidley Personnel) - Veronica A. Courtney, Chelsea McManus - 2 Attendees	61.70
05/15/24	TRV	05/06/24 - 05/08/24 - Houston - To - Dallas - 05-08-24 - Veronica A. Courtney - Lodging - Travel to/from Dallas regarding Eiger Hearing	437.08
05/15/24	GND	05/06/24 - 05/08/24 - Houston - To - Dallas - 05-08-24 - Veronica A. Courtney - Taxi/Car Service - Travel to/from Dallas regarding Eiger Hearing - Travel Related - Transportation (including airport costs)	17.81
05/15/24	AIR	05/06/24 - 05/08/24 - Houston - To - Dallas - 05-03-24 - Veronica A. Courtney - Airfare - Travel to/from Dallas regarding Eiger Hearing - Economy	458.00
05/15/24	MLO	05/06/24 - 05/08/24 - Houston - To - Dallas - 05-07-24 - Veronica A. Courtney - Hotel - Meals Other - Travel to/from Dallas regarding Eiger Hearing	18.49
05/15/24	GND	05/06/24 - 05/08/24 - Houston - To - Dallas - 05-07-24 - Veronica A. Courtney - Taxi/Car Service - Travel to/from Dallas regarding Eiger Hearing - Travel Related - Transportation (including airport costs)	14.72
05/15/24	GND	05/06/24 - 05/08/24 - Houston - To - Dallas - 05-08-24 - Veronica A. Courtney - Parking - Travel to/from Dallas regarding Eiger Hearing - Travel Related - Transportation (including airport costs)	111.15
05/15/24	TRV	05/06/24 - 05/08/24 - Houston - To - Dallas - 05-08-24 - Veronica A. Courtney - Lodging - Travel to/from Dallas regarding Eiger Hearing	437.08

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05/15/24	MLO	05/06/24 - 05/08/24 - Houston - To - Dallas - 05-06-24 - Veronica A. Courtney - Breakfast - Travel to/from Dallas regarding Eiger Hearing - Starbucks - Individual Travel Meal	12.26
05/15/24	WES	04/25/2024 Westlaw Research Service	525.87
05/15/24	LEX	04/20/2024 Lexis Research Service	337.46
05/15/24	LEX	04/24/2024 Lexis Research Service	1,800.05
05/15/24	LEX	04/19/2024 Lexis Research Service	71.41
05/15/24	WES	04/16/2024 Westlaw Research Service	442.87
05/15/24	WES	04/17/2024 Westlaw Research Service	708.89
05/17/24	GND	4/17/2024 08:30:00 PM-SunnyLimo DestAdd: 395 North Village Avenue Rockville Centre NY 11570^286044-PUAdd: 47 East 64th Street New York NY 10065-Reso#1021341*1 Passenger Name:CALIFANO THOMAS	194.69
05/20/24	LIT	Professional Services Consulting (Project Manager)	617.50
05/20/24	GND	04/16/24 - 04/18/24 - Dallas - To - Accord - 04-18-24 - Chelsea McManus - Taxi/Car Service - Attend Eiger Hearing - Travel Related - Transportation (including airport costs)	48.87
05/20/24	AIR	04/16/24 - 04/18/24 - Dallas - To - Accord - 04-15-24 - Chelsea McManus - Airfare - Attend Eiger Hearing - Economy	318.10
05/20/24	TRV	04/16/24 - 04/18/24 - Dallas - To - Accord - 04-18-24 - Chelsea McManus - Internet - Attend Eiger Hearing	19.00
05/20/24	GND	04/16/24 - 04/18/24 - Dallas - To - Accord - 04-18-24 - Chelsea McManus - Taxi/Car Service - Attend Eiger Hearing - Travel Related - Transportation (including airport costs)	106.30
05/20/24	TRV	04/16/24 - 04/18/24 - Dallas - To - Accord - 04-16-24 - Chelsea McManus - Internet - Attend Eiger Hearing	19.00
05/20/24	AIR	04/16/24 - 04/18/24 - Dallas - To - Accord - 04-15-24 - Chelsea McManus - Airfare - Attend Eiger Hearing - Economy	318.10
05/20/24	TRV	04/16/24 - 04/18/24 - Dallas - To - Accord - 04-17-24 - Chelsea McManus - Hotel - Other - Attend Eiger Hearing	23.00
05/20/24	TRV	04/16/24 - 04/18/24 - Dallas - To - Accord - 04-18-24 - Chelsea McManus - Hotel - Other - Attend Eiger Hearing	23.00
05/20/24	TRV	04/16/24 - 04/18/24 - Dallas - To - Accord - 04-16-24 - Chelsea McManus - Internet - Attend Eiger Hearing	19.00
05/20/24	MLO	04/16/24 - 04/18/24 - Dallas - To - Accord - 04-17-24 - Chelsea McManus - Hotel - Breakfast - Attend Eiger Hearing	37.57
05/20/24	TRV	04/16/24 - 04/18/24 - Dallas - To - Accord - 04-18-24 - Chelsea McManus - Lodging - Attend Eiger Hearing	1,227.58
05/20/24	GND	04/16/24 - 04/18/24 - Dallas - To - Accord - 04-16-24 - Chelsea McManus - Taxi/Car Service - Attend Eiger Hearing - Travel Related - Transportation (including airport costs)	95.78

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05/20/24	TRV	04/16/24 - 04/18/24 - Dallas - To - Accord - 04-18-24 - Chelsea McManus - Internet - Attend Eiger Hearing	19.00
05/20/24	GND	04/16/24 - 04/18/24 - Dallas - To - Accord - 04-16-24 - Chelsea McManus - Taxi/Car Service - Attend Eiger Hearing - Travel Related - Transportation (including airport costs)	27.41
05/20/24	CPY	Eiger Bio- Consulting Agreement- - Acrobat.exe - DAPT02PR02	2.10
05/20/24	CPY	Eiger Bio- Consulting Agreement- - Acrobat.exe - DAMD02PR01CC	1.14
05/20/24	CPY	Eiger Bio- Consulting Agreement- - Acrobat.exe - DAMD02PR01CC	1.80
05/21/24	TRV	05/06/24 - 05/08/24 - New York - To - Dallas - 05-07-24 - Thomas R. Califano - Lodging - Eiger Hearing Travel Expenses	1,858.94
05/21/24	TRV	05/06/24 - 05/08/24 - New York - To - Dallas - 05-06-24 - Thomas R. Califano - Internet - Eiger Hearing Travel Expenses	19.00
05/21/24	AIR	05/06/24 - 05/08/24 - New York - To - Dallas - 04-30-24 - Thomas R. Califano - Airfare - Eiger Hearing Travel Expenses - First	1,565.20
05/21/24	TRV	05/06/24 - 05/08/24 - New York - To - Dallas - 05-06-24 - Thomas R. Califano - Lodging - Eiger Hearing Travel Expenses	1,858.94
05/21/24	TRV	05/06/24 - 05/08/24 - New York - To - Dallas - 05-08-24 - Thomas R. Califano - Internet - Eiger Hearing Travel Expenses	19.00
05/21/24	MLS	05/06/24 - 05/08/24 - New York - To - Dallas - 05-07-24 - Thomas R. Califano - Dinner - Eiger Hearing Travel Expenses - Charlie's Creole Kitchen - Business Meals - Internal Guests Only (Sidley Personnel) - Thomas R. Califano, Chelsea McManus, Anne G. Wallice, Parker G. Embry - 4 Attendees	397.81
05/21/24	MLO	05/06/24 - 05/08/24 - New York - To - Dallas - 05-07-24 - Thomas R. Califano - Hotel - Meals Other - Eiger Hearing Travel Expenses	60.78
05/21/24	CPY	Eiger Bio- Consulting Agreement- - Acrobat.exe - DAMD02PR01CC	7.98
05/21/24	CPY	Microsoft Word - EIGER Letter to - WINWORD.EXE - DAPT02PR02	0.30
05/21/24	MLS	05/02/2024 - BW Enterprises USA Catering LLC dba Bread Winners Catering - 7687 - Breakfast for Eiger Hearing Prep on 5.7.2024	121.05
05/22/24	TRV	05/05/24 - 05/08/24 - New York - To - Dallas - 04-30-24 - Anne G. Wallice - Agent Fee - Travel Expenses re Attendance at Venue Motion Hearing	41.00
05/22/24	TRV	05/05/24 - 05/08/24 - New York - To - Dallas - 05-08-24 - Anne G. Wallice - Lodging - Travel Expenses re Attendance at Venue Motion Hearing	755.98
05/22/24	GND	05/05/24 - 05/08/24 - New York - To - Dallas - 05-08-24 - Anne G. Wallice - Taxi/Car Service - Travel Expenses re Attendance at Venue Motion Hearing - Travel Related - Transportation (including airport costs)	130.83
05/22/24	TRV	05/05/24 - 05/08/24 - New York - To - Dallas - 05-05-24 - Anne G. Wallice - Internet - Travel Expenses re Attendance at Venue Motion Hearing	10.00
05/22/24	MLO	05/05/24 - 05/08/24 - New York - To - Dallas - 05-07-24 - Anne G. Wallice - Hotel - Dinner - Travel Expenses re Attendance at Venue Motion Hearing	121.76
05/22/24	GND	05/05/24 - 05/08/24 - New York - To - Dallas - 05-05-24 - Anne G. Wallice - Taxi/Car Service - Travel Expenses re Attendance at Venue Motion Hearing - Travel Related - Transportation (including airport costs)	148.00

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05/22/24	MLO	05/05/24 - 05/08/24 - New York - To - Dallas - 05-05-24 - Anne G. Wallice - Hotel - Dinner - Travel Expenses re Attendance at Venue Motion Hearing	90.39
05/22/24	AIR	05/05/24 - 05/08/24 - New York - To - Dallas - 04-30-24 - Anne G. Wallice - Airfare - Travel Expenses re Attendance at Venue Motion Hearing - Economy	992.21
05/22/24	TRV	05/05/24 - 05/08/24 - New York - To - Dallas - 05-08-24 - Anne G. Wallice - Lodging - Travel Expenses re Attendance at Venue Motion Hearing	755.98
05/22/24	TRV	05/05/24 - 05/08/24 - New York - To - Dallas - 05-08-24 - Anne G. Wallice - Lodging - Travel Expenses re Attendance at Venue Motion Hearing	755.98
05/23/24	CPY	Eiger_Letter re Equity Committee - Acrobat.exe - NYMD24NORTH	0.30
05/23/24	CPY	Eiger Letter to DIP re Equity Co - Acrobat.exe - NYMD24NORTH	0.15
05/23/24	CPY	Eiger_Letter re Equity Committee - Acrobat.exe - NYMD24NORTH	27.93
05/23/24	CPY	Eiger Letter to DIP re Equity Co - Acrobat.exe - NYMD24NORTH	0.57
05/23/24	RPT	04/22/2024 - VERITEXT LLC - 7357606 - Case: Eiger Biopharmaceuticals, Inc.	1,444.88
05/24/24	DOCKET	04/23/2024-PACER TXNBK	0.50
05/24/24	DLV	05/03/2024-Federal Express Corporation-Tracking #274203851050	113.62
05/24/24	DLV	05/10/2024-Federal Express Corporation-Tracking #274514538873	109.79
05/24/24	DOCKET	04/15/2024-PACER TXNBK	0.10
05/24/24	DOCKET	04/15/2024-PACER TXNBK	3.00
05/24/24	DOCKET	04/15/2024-PACER TXNBK	3.00
05/24/24	DOCKET	04/15/2024-PACER TXNBK	0.10
05/24/24	DOCKET	04/15/2024-PACER TXNBK	0.70
05/24/24	DOCKET	04/15/2024-PACER TXNBK	3.00
05/24/24	DOCKET	04/15/2024-PACER TXNBK	3.00
05/24/24	DOCKET	04/15/2024-PACER TXNBK	3.00
05/24/24	DOCKET	04/15/2024-PACER TXNBK	0.10
05/24/24	DOCKET	04/15/2024-PACER TXNBK	3.00
05/24/24	DOCKET	04/15/2024-PACER TXNBK	3.00
05/24/24	DOCKET	04/15/2024-PACER TXNBK	0.10
05/24/24	DOCKET	04/15/2024-PACER TXNBK	0.10
05/24/24	DOCKET	04/15/2024-PACER TXNBK	3.00
05/24/24	DOCKET	04/15/2024-PACER TXNBK	3.00
05/24/24	DOCKET	04/17/2024-PACER TXSBK	3.00
05/24/24	DOCKET	04/17/2024-PACER TXSBK	0.10

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05/24/24	DOCKET	04/05/2024-PACER TXNBK	0.10
05/24/24	DOCKET	04/05/2024-PACER TXNBK	3.00
05/28/24	GND	05-23-24 - Raphael Rabinowitz - Taxi/Car Service - Overtime Car Home - Non-Travel Related Transportation	127.35
05/28/24	CPY	1. NTC of Agenda - 2024-05-29 He - Acrobat.exe - DAMD02PR01CC	3.00
05/28/24	CPY	Microsoft Word - EIGER Notebook - WINWORD.EXE - DAPT02PR02	1.05
05/28/24	CPY	Microsoft Word - Index (003) - WINWORD.EXE - DAPT02PR02	0.75
05/28/24	CPY	Microsoft Word - EIGER Notebook - WINWORD.EXE - DAPT02PR02	0.45
05/28/24	WES	05/09/2024 Westlaw Research Service	105.18
05/28/24	WES	05/09/2024 Westlaw Research Service	1,132.73
05/28/24	WES	05/10/2024 Westlaw Research Service	102.98
05/28/24	WES	05/11/2024 Westlaw Research Service	102.98
05/28/24	WES	05/12/2024 Westlaw Research Service	308.93
05/28/24	WES	05/15/2024 Westlaw Research Service	411.90
05/28/24	CPY	Microsoft Word - Index - WINWORD.EXE - DAMD02PR01CC	0.30
05/28/24	CPY	Microsoft Word - Index - WINWORD.EXE - DAMD02PR01CC	0.45
05/28/24	CPY	H. Innovatus Objection.pdf - Acrobat.exe - DAMD02PR01CC	8.40
05/29/24	DOCKET	04/02/2024-PACER TXNBK	1.50
05/29/24	DOCKET	04/02/2024-PACER TXNBK	0.80
05/29/24	DOCKET	04/02/2024-PACER TXNBK	0.40
05/29/24	DOCKET	04/02/2024-PACER TXNBK	0.80
05/29/24	DOCKET	04/02/2024-PACER TXNBK	1.10
05/29/24	DOCKET	04/02/2024-PACER TXNBK	0.50
05/29/24	DOCKET	04/02/2024-PACER TXNBK	2.70
05/29/24	DOCKET	04/02/2024-PACER TXNBK	0.60
05/29/24	DOCKET	04/02/2024-PACER TXNBK	1.70
05/29/24	DOCKET	04/02/2024-PACER TXNBK	1.50
05/29/24	DOCKET	04/03/2024-PACER TXNBK	0.50
05/29/24	DOCKET	04/03/2024-PACER TXNBK	2.70
05/29/24	DOCKET	04/03/2024-PACER TXNBK	0.60
05/29/24	DOCKET	04/03/2024-PACER TXNBK	1.70
05/29/24	DOCKET	04/03/2024-PACER TXNBK	1.50
05/29/24	DOCKET	04/03/2024-PACER TXNBK	0.10
05/29/24	DOCKET	04/03/2024-PACER TXNBK	0.10

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
05/29/24	DOCKET	04/12/2024-PACER TXNBK	1.00
05/29/24	DOCKET	04/15/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/23/2024-PACER TXNBK	1.30
05/29/24	DOCKET	04/23/2024-PACER TXNBK	0.80
05/29/24	DOCKET	04/23/2024-PACER TXNBK	1.50
05/29/24	DOCKET	04/23/2024-PACER TXNBK	1.60
05/29/24	DOCKET	04/23/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/23/2024-PACER TXNBK	0.40
05/29/24	DOCKET	04/23/2024-PACER TXNBK	1.50
05/29/24	DOCKET	04/23/2024-PACER TXNBK	0.80
05/29/24	DOCKET	04/23/2024-PACER TXNBK	0.90
05/29/24	DOCKET	04/23/2024-PACER TXNBK	1.80
05/29/24	DOCKET	04/23/2024-PACER TXNBK	1.30
05/29/24	DOCKET	04/23/2024-PACER TXNBK	0.20
05/29/24	DOCKET	04/23/2024-PACER TXNBK	1.40
05/29/24	DOCKET	04/27/2024-PACER TXNBK	0.40
05/29/24	DOCKET	04/27/2024-PACER TXNBK	1.80
05/29/24	DOCKET	04/27/2024-PACER TXNBK	0.10
05/29/24	DOCKET	04/29/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/29/2024-PACER TXNBK	0.60
05/29/24	DOCKET	04/29/2024-PACER TXNBK	0.60
05/29/24	DOCKET	04/29/2024-PACER TXNBK	2.10
05/29/24	DOCKET	04/29/2024-PACER TXNBK	0.80
05/29/24	DOCKET	04/29/2024-PACER TXNBK	0.40
05/29/24	DOCKET	04/29/2024-PACER TXNBK	0.40
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.10
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.90
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.10
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.10
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.80
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.10
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.80
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.10

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.80
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.10
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.80
05/29/24	DOCKET	04/01/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.20
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.70
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.20
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.90
05/29/24	DOCKET	04/01/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.90
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.70
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.70
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.70
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.10
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.70
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.90
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.90
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.10
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.10
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.40
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.90
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.20
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.20
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.60
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.20
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.20
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.30

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.80
05/29/24	DOCKET	04/01/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.90
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.50
05/29/24	DOCKET	04/01/2024-PACER TXNBK	2.30
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.70
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.40
05/29/24	DOCKET	04/01/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	2.10
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.80
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.30
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.60
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.60
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.20
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.80
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.70
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.70
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.60
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.60
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.80
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.90
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.90
05/29/24	DOCKET	04/01/2024-PACER TXNBK	2.60
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.10
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.30
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.30
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.60

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.40
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.80
05/29/24	DOCKET	04/01/2024-PACER TXNBK	0.70
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.10
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.70
05/29/24	DOCKET	04/01/2024-PACER TXNBK	1.50
05/29/24	DOCKET	04/22/2024-PACER TXNBK	0.80
05/29/24	DOCKET	04/22/2024-PACER 00PCL	0.10
05/29/24	DOCKET	04/22/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/22/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/22/2024-PACER TXNBK	0.10
05/29/24	DOCKET	04/22/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/22/2024-PACER TXNBK	0.60
05/29/24	DOCKET	04/22/2024-PACER TXNBK	0.20
05/29/24	DOCKET	04/22/2024-PACER TXNBK	0.10
05/29/24	DOCKET	04/22/2024-PACER TXNBK	0.20
05/29/24	DOCKET	04/22/2024-PACER TXNBK	0.20
05/29/24	DOCKET	04/22/2024-PACER TXNBK	0.10
05/29/24	DOCKET	04/22/2024-PACER TXNBK	0.10
05/29/24	DOCKET	04/22/2024-PACER TXNBK	2.60
05/29/24	DOCKET	04/22/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/22/2024-PACER TXNBK	1.20
05/29/24	DOCKET	04/22/2024-PACER TXNBK	1.40
05/29/24	DOCKET	04/22/2024-PACER TXNBK	0.30
05/29/24	DOCKET	04/22/2024-PACER TXNDC	0.10
05/29/24	DOCKET	04/22/2024-PACER TXNDC	0.10
05/29/24	DOCKET	04/22/2024-PACER TXNDC	0.10
05/29/24	DOCKET	04/22/2024-PACER 00PCL	0.10
05/29/24	DOCKET	04/22/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/22/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/11/2024-PACER TXNBK	0.50
05/29/24	DOCKET	04/19/2024-PACER TXNBK	0.50
05/29/24	CPY	Microsoft PowerPoint - CareMax - - POWERPNT.EXE - NYMD24NORTH	7.41

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Date	Type	Description	Amount
05/29/24	CPY	Microsoft PowerPoint - CareMax - - POWERPNT.EXE - NYMD24NORTH	0.15
05/29/24	CPY	Microsoft PowerPoint - CareMax - - POWERPNT.EXE - NYMD24NORTH	3.42
05/29/24	CPY	Microsoft PowerPoint - CareMax - - POWERPNT.EXE - NYMD24NORTH	0.15
05/29/24	OVT	2024-05-23 20:00:00 EDT- overtime meals ^ Ordered By Raphael Rabinowitz	64.70
05/29/24	CPY	Microsoft Word - EIGER Notebook - WINWORD.EXE - DAPT02PR02	0.30
05/29/24	OVT	2024-05-21 21:26:28 EDT- overtime meals ^ Ordered By Samson Su	50.28
05/29/24	OVT	2024-05-22 20:56:16 EDT- overtime meals ^ Ordered By Samson Su	52.38
05/29/24	OVT	2024-05-23 20:20:31 EDT- overtime meals ^ Ordered By Samson Su	67.90
05/29/24	OVT	2024-05-24 20:15:26 EDT- overtime meals ^ Ordered By Samson Su	60.11
05/29/24	MLS	05/04/2024 - BANK OF AMERICA NA - JONANBURNS0524 - 04/24 EZCATERFLOWER CHILD - Lunch for Eiger Hearing	316.28
05/29/24	MLS	05/04/2024 - BANK OF AMERICA NA - JONANBURNS0524 - 04/24 EZCATERNEWKS EATERY - Lunch for Eiger Hearing	235.18
05/29/24	DOCKET	04/12/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/12/2024-PACER TXNBK	3.00
05/29/24	DOCKET	04/12/2024-PACER TXNBK	1.00
05/29/24	CPY	05/28/2024 - EPIQ - 280524.00775 - Reprographics	207.09
05/29/24	CPY	05/28/2024 - EPIQ - 280524.00769 - Reprographics	482.92
05/29/24	CPY	Microsoft Word - Argument Notes - WINWORD.EXE - DAMD20PR03CC	1.50
05/29/24	CPY	Innovatus - Eiger - Loan and Sec - Acrobat.exe - DAMD20PR03CC	21.15
05/29/24	CPY	Microsoft Word - Argument Notes - WINWORD.EXE - DAMD20PR03CC	1.50
05/29/24	CPY	Innovatus - Eiger - Loan and Sec - Acrobat.exe - DAMD20PR03CC	7.98
05/30/24	LEX	05/10/2024 Lexis Research Service	1,158.05
05/30/24	OVT	2024-05-18 21:01:58 EDT- overtime meals ^ Ordered By Samson Su	60.88
05/30/24	LEX	05/03/2024 Lexis Research Service	73.84
05/30/24	CPY	05/29/2024 - EPIQ - 290524.00804 - Reprographics	68.43
05/30/24	GND	05-29-24 - Parker G. Embry - Taxi/Car Service - Attend Eiger hearing - Non-Travel Related Transportation	46.58
05/30/24	GND	05-29-24 - Parker G. Embry - Taxi/Car Service - Attend Eiger hearing - Non-Travel Related Transportation	33.27
05/31/24	DOCKET	04/02/2024-PACER TXNBK	0.90
05/31/24	DOCKET	04/02/2024-PACER TXNBK	0.40
05/31/24	DOCKET	04/02/2024-PACER TXNBK	0.40
05/31/24	DOCKET	04/02/2024-PACER TXNBK	0.40
05/31/24	DOCKET	04/02/2024-PACER TXNBK	0.40

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Date	Type	Description	Amount
05/31/24	DOCKET	04/12/2024-PACER TXNBK	3.00
05/31/24	DOCKET	04/17/2024-PACER TXNBK	3.00
05/31/24	DOCKET	04/17/2024-PACER TXNBK	0.50
05/31/24	DOCKET	04/26/2024-PACER 00PCL	0.10
05/31/24	DOCKET	04/26/2024-PACER 00PCL	0.10
05/31/24	DOCKET	04/26/2024-PACER 00PCL	0.10
05/31/24	DOCKET	04/26/2024-PACER 00PCL	0.10
05/31/24	DOCKET	04/26/2024-PACER 00PCL	0.10
05/31/24	DOCKET	04/26/2024-PACER 00PCL	0.10
05/31/24	DOCKET	04/26/2024-PACER 00PCL	0.10
05/31/24	DOCKET	04/26/2024-PACER JPMLDC	0.10
05/31/24	DOCKET	04/26/2024-PACER DEDC	1.20
05/31/24	DOCKET	04/26/2024-PACER NJDC	0.50
05/31/24	DOCKET	04/26/2024-PACER DEDC	2.10
05/31/24	DOCKET	04/26/2024-PACER NJDC	0.40
05/31/24	DOCKET	04/30/2024-PACER TXNBK	0.50
05/31/24	DOCKET	04/30/2024-PACER TXNBK	1.70
05/31/24	DOCKET	04/30/2024-PACER TXNBK	1.60
05/31/24	DOCKET	04/30/2024-PACER TXNBK	2.70
05/31/24	DOCKET	04/30/2024-PACER TXNBK	3.00
05/31/24	DOCKET	04/12/2024-PACER CANDC	0.40
05/31/24	DOCKET	04/12/2024-PACER 00PCL	0.10
05/31/24	DOCKET	04/08/2024-PACER TXNBK	0.30
05/31/24	DOCKET	04/05/2024-PACER DEBK	0.60
05/31/24	DOCKET	04/12/2024-PACER MSSBK	0.10
05/31/24	DOCKET	04/30/2024-PACER TXSDC	0.10
05/31/24	DOCKET	04/30/2024-PACER TXSBK	0.10
05/31/24	SRC	5/15/2024 CT Corporation Inv# 30830037RI Eiger InnoTherapeutics Inc (DE)^C/M# 072492-30050 Olga Shteynbok Order# 15566162;SO	204.00
<b>Total</b>			<b>\$49,756.88</b>

**JUNE 2024**

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EXPENSE DETAIL

<b>Date</b>	<b>Tyne</b>	<b>Description</b>	<b>Amount</b>
05/07/24	RPT	05/06/2024 - Kathleen M Rehling - 10701 - 4/23/24 Hearing Transcript	\$103.95
05/15/24	MSG	05/12/2024 - On Time Couriers Inc	45.65
05/15/24	MSG	05/12/2024 - On Time Couriers Inc	62.15
06/03/24	RPT	06/03/2024 - Cindy Sumner ,CSR - 60302 - In re: Eiger BioPharmaceuticals - transcript of proceedings 05/01/24	93.80
06/04/24	GND	05/28/24 - 05/29/24 - New York - To - Dallas - 05-28-24 - Jon Muenz - Taxi/Car Service - Car Service from home to Newark Airport. Travel to Dallas for Bankruptcy Court hearing re Rule 2004 motion. - Travel Related - Transportation (including airport costs)	114.96
06/04/24	TRV	05/28/24 - 05/29/24 - New York - To - Dallas - 05-24-24 - Jon Muenz - Agent Fee - AIR Travel to Dallas for Bankruptcy Court hearing re Rule 2004 motion.	41.00
06/04/24	TRV	05/28/24 - 05/29/24 - New York - To - Dallas - 05-26-24 - Jon Muenz - Agent Fee - Exchange Travel to Dallas for Bankruptcy Court hearing re Rule 2004 motion.	41.00
06/04/24	AIR	05/28/24 - 05/29/24 - New York - To - Dallas - 05-26-24 - Jon Muenz - Airfare - Travel to Dallas for Bankruptcy Court hearing re Rule 2004 motion. - Economy	766.96
06/04/24	GND	05/28/24 - 05/29/24 - New York - To - Dallas - 05-28-24 - Jon Muenz - Taxi/Car Service - Car Service from Dallas Airport to hotel. Travel to Dallas for Bankruptcy Court hearing re Rule 2004 motion. - Travel Related - Transportation (including airport costs)	74.98
06/04/24	GND	05/28/24 - 05/29/24 - New York - To - Dallas - 05-29-24 - Jon Muenz - Taxi/Car Service - Car Service from hotel to Dallas Airport. Travel to Dallas for Bankruptcy Court hearing re Rule 2004 motion. - Travel Related - Transportation (including airport costs)	63.37
06/04/24	MLO	05/28/24 - 05/29/24 - New York - To - Dallas - 05-28-24 - Jon Muenz - Meals Travel to Dallas for Bankruptcy Court hearing re Rule 2004 motion.	18.75
06/04/24	TRV	05/28/24 - 05/29/24 - New York - To - Dallas - 05-28-24 - Jon Muenz - Internet - United Airlines Inflight WiFi Travel to Dallas for Bankruptcy Court hearing re Rule 2004 motion.	10.00
06/04/24	TRV	05/28/24 - 05/29/24 - New York - To - Dallas - 05-29-24 - Jon Muenz - Lodging	631.94
06/04/24	GND	05/28/24 - 05/29/24 - New York - To - Dallas - 05-30-24 - Jon Muenz - Taxi/Car Service - Car Service from Newark Airport to home address. Travel to Dallas for Bankruptcy Court hearing re Rule 2004 motion. - Travel Related - Transportation (including airport costs)	114.09
06/04/24	MLO	05/28/24 - 05/29/24 - New York - To - Dallas - 05-29-24 - Jon Muenz - Hotel - Breakfast - Breakfast	47.91
06/05/24	CPY	Eiger Remaining Assets Cure Noti - Acrobat.exe - DAMD02PR01CC	54.72
06/05/24	CPY	Microsoft Word - EIGER Letter to - WINWORD.EXE - DAPT02PR02	0.30

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
06/06/24	MSG	05/26/2024 - On Time Couriers Inc	31.35
06/06/24	DLV	06/02/2024 - On Time Couriers Inc	122.23
06/06/24	CPY	Eiger 0316 First AM Staffing Rep - Acrobat.exe - DAMD02PR01CC	14.82
06/06/24	CPY	Eiger 0315 Sidley First Monthly - Acrobat.exe - DAMD02PR01CC	78.66
06/07/24	PRD	EPIQ123962 06/05/2024 Word Processing	212.50
06/11/24	LIT	E-Discovery Monthly Data Service Fee for May 2024	500.00
06/11/24	PRD	EPIQ124334 06/10/2024 Word Processing	12.50
06/13/24	SRC	05/17/2024 - Restructuring Concepts LLC - 134833 - Case searches and docket downloads	38.39
06/13/24	SRC	05/17/2024 - Restructuring Concepts LLC - 134833 - Case searches and docket downloads	6.98
06/13/24	SRC	05/17/2024 - Restructuring Concepts LLC - 134833 - Case searches and docket downloads	41.88
06/14/24	WES	05/17/2024 Westlaw Research Service	262.15
06/14/24	WES	05/17/2024 Westlaw Research Service	180.25
06/14/24	WES	05/18/2024 Westlaw Research Service	180.25
06/14/24	WES	05/16/2024 Westlaw Research Service	764.86
06/18/24	CPY	Stanford_Assignment of License A - Acrobat.exe - SFMD19PR04	1.14
06/18/24	PRD	EPIQ124869 06/14/2024 Word Processing	525.00
06/18/24	WES	06/11/2024 Westlaw Research Service	279.45
06/19/24	GND	05/29/24 - 05/30/24 - New York - To - Dallas - 05-29-24 - William E. Curtin - Taxi/Car Service - Eiger Hearing - Travel Related - Transportation (including airport costs)	108.52
06/19/24	GND	05/29/24 - 05/30/24 - New York - To - Dallas - 06-12-24 - William E. Curtin - Taxi/Car Service - Eiger Hearing - Travel Related - Transportation (including airport costs)	374.35
06/19/24	TRV	05/29/24 - 05/30/24 - New York - To - Dallas - 05-29-24 - William E. Curtin - Internet - Eiger Hearing	8.00
06/19/24	AIR	05/29/24 - 05/30/24 - New York - To - Dallas - 05-23-24 - William E. Curtin - Airfare - Eiger Hearing - Economy	811.96
06/19/24	MLO	05/29/24 - 05/30/24 - New York - To - Dallas - 05-29-24 - William E. Curtin - Hotel - Dinner - Eiger Hearing	53.31
06/19/24	TRV	05/29/24 - 05/30/24 - New York - To - Dallas - 05-29-24 - William E. Curtin - Lodging - Eiger Hearing	519.73
06/19/24	GND	05/29/24 - 05/30/24 - New York - To - Dallas - 05-30-24 - William E. Curtin - Taxi/Car Service - Eiger Hearing - Travel Related - Transportation (including airport costs)	102.62
06/19/24	MLO	05/29/24 - 05/30/24 - New York - To - Dallas - 05-30-24 - William E. Curtin - Breakfast - Eiger Hearing	9.23



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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
06/25/24	DOCKET	05/06/2024-PACER TXNBK	3.00
06/25/24	DOCKET	05/06/2024-PACER TXNBK	3.00
06/25/24	DOCKET	05/06/2024-PACER TXNBK	3.00
06/25/24	DOCKET	05/21/2024-PACER TXNBK	3.00
06/25/24	DOCKET	05/21/2024-PACER TXNBK	0.40
06/25/24	DOCKET	05/13/2024-PACER TXNBK	0.40
06/25/24	DOCKET	05/15/2024-PACER TXNBK	0.40
06/25/24	DOCKET	05/16/2024-PACER TXNBK	0.30
06/25/24	DOCKET	05/17/2024-PACER TXNBK	1.70
06/25/24	DOCKET	05/17/2024-PACER TXNBK	0.90
06/25/24	DOCKET	05/17/2024-PACER TXNBK	2.70
06/25/24	DOCKET	05/17/2024-PACER TXNBK	2.70
06/25/24	DOCKET	05/17/2024-PACER TXNBK	2.70
06/25/24	DOCKET	05/17/2024-PACER TXNBK	1.30
06/25/24	DOCKET	05/17/2024-PACER TXNBK	0.40
06/25/24	DOCKET	05/20/2024-PACER TXNBK	3.00
06/25/24	DOCKET	05/20/2024-PACER TXNBK	0.50
06/25/24	DOCKET	05/24/2024-PACER TXNBK	3.00
06/25/24	DOCKET	05/24/2024-PACER TXNBK	1.20
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.10
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.10
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.10
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.10
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.10
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.10
06/25/24	DOCKET	05/24/2024-PACER TXNBK	1.40
06/25/24	DOCKET	05/24/2024-PACER TXNBK	1.50
06/25/24	DOCKET	05/24/2024-PACER TXNBK	1.50
06/25/24	DOCKET	05/24/2024-PACER TXNBK	1.50
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.60
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.60
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.20
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.40

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Date	Type	Description	Amount
06/25/24	DOCKET	05/24/2024-PACER TXNBK	1.20
06/25/24	DOCKET	05/24/2024-PACER TXNBK	1.20
06/25/24	DOCKET	05/24/2024-PACER TXNBK	1.20
06/25/24	DOCKET	05/24/2024-PACER TXNBK	1.20
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.10
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.10
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.10
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.10
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.10
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.10
06/25/24	DOCKET	05/24/2024-PACER TXNBK	3.00
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.40
06/25/24	DOCKET	05/24/2024-PACER TXNBK	3.00
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.40
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.60
06/25/24	DOCKET	05/24/2024-PACER TXNBK	0.70
06/25/24	DOCKET	05/28/2024-PACER TXNBK	0.40
06/25/24	DOCKET	05/31/2024-PACER TXNBK	3.00
06/25/24	DOCKET	05/01/2024-PACER TXNBK	1.20
06/25/24	DOCKET	05/01/2024-PACER TXNBK	0.50
06/25/24	DOCKET	05/01/2024-PACER TXNBK	0.50
06/25/24	DOCKET	05/01/2024-PACER TXNBK	0.40
06/25/24	DOCKET	05/04/2024-PACER TXNBK	0.40
06/25/24	DOCKET	05/04/2024-PACER TXNBK	0.20
06/25/24	DOCKET	05/24/2024-PACER FLSBK	3.00
06/25/24	DOCKET	05/24/2024-PACER MSNBK	0.60
06/25/24	CPY	Eiger 0357 NTC of Agenda - 2024- - Acrobat.exe - DAMD02PR01CC	5.40
06/25/24	CPY	Microsoft Word - 6.27 Hearing - - WINWORD.EXE - DAPT02PR02	0.30
06/25/24	MLS	06/04/2024 - 05/24 EZCATERNEWKS EATERY - 072492-30050 Lunch for Eiger Hearing	288.39
06/25/24	MLS	06/04/2024 - 05/24 EZCATERNEWKS EATERY - 072492-30050 Lunch for Eiger Hearing on 5.7.2024	235.18
06/25/24	DOCKET	05/28/2024-PACER DEBK	3.00
06/25/24	DOCKET	05/28/2024-PACER DEBK	15.80

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<b>Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
06/25/24	DOCKET	05/28/2024-PACER DEBK	1.20
06/25/24	DOCKET	05/28/2024-PACER DEBK	3.00
06/25/24	DOCKET	05/28/2024-PACER DEBK	1.60
06/25/24	DOCKET	05/28/2024-PACER DEBK	0.20
06/25/24	DOCKET	05/28/2024-PACER DEBK	1.70
06/25/24	DOCKET	05/28/2024-PACER DEBK	1.30
06/25/24	DOCKET	05/28/2024-PACER DEBK	2.40
06/25/24	DOCKET	05/28/2024-PACER DEBK	1.40
06/25/24	DOCKET	05/28/2024-PACER DEBK	3.00
06/25/24	DOCKET	05/28/2024-PACER DEBK	3.00
06/25/24	DOCKET	05/28/2024-PACER DEBK	0.40
06/25/24	DOCKET	05/28/2024-PACER DEBK	0.20
06/25/24	DOCKET	05/28/2024-PACER DEBK	0.40
06/25/24	DOCKET	05/28/2024-PACER DEBK	3.00
06/25/24	DOCKET	05/29/2024-PACER DEBK	3.00
06/25/24	DOCKET	05/29/2024-PACER NYSBK	3.00
06/25/24	DOCKET	05/30/2024-PACER DEBK	0.30
06/25/24	DOCKET	05/30/2024-PACER DEBK	1.70
06/25/24	DOCKET	05/29/2024-PACER TXSBK	3.00
06/25/24	DOCKET	05/30/2024-PACER TXNBK	3.00
06/25/24	CPY	06/24/2024 - EPIQ - 240624.00601 - Reprographics	184.91
06/26/24	DOCKET	05/17/2024-PACER TXNDC	0.30
06/26/24	DOCKET	05/17/2024-PACER TXNDC	0.30
06/26/24	DOCKET	05/17/2024-PACER TXNDC	0.50
06/26/24	DOCKET	05/17/2024-PACER TXNDC	3.00
06/26/24	DOCKET	05/06/2024-PACER TXNBK	3.00
06/26/24	DOCKET	05/06/2024-PACER NYSDC	0.30
06/26/24	DOCKET	05/06/2024-PACER NYSDC	0.20
06/26/24	DOCKET	05/06/2024-PACER NYSDC	3.00
06/26/24	DOCKET	05/06/2024-PACER NYSDC	0.40
06/26/24	DOCKET	05/06/2024-PACER NYSDC	0.30
06/26/24	DOCKET	05/06/2024-PACER NYSDC	0.50
06/26/24	DOCKET	05/06/2024-PACER NYSDC	0.20

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Date	Type	Description	Amount
06/26/24	DOCKET	05/06/2024-PACER NYSDC	0.60
06/26/24	DOCKET	05/06/2024-PACER NYSDC	0.30
06/26/24	DOCKET	05/06/2024-PACER NYSDC	0.20
06/26/24	DOCKET	05/06/2024-PACER NYSDC	2.30
06/26/24	DOCKET	05/10/2024-PACER TXNBK	0.20
06/26/24	DOCKET	05/10/2024-PACER TXNBK	3.00
06/26/24	DOCKET	05/10/2024-PACER TXNBK	0.30
06/26/24	CPY	Microsoft Word - Sale order note - WINWORD.EXE - DAMD02PR01CC	1.71
06/26/24	DOCKET	05/17/2024-PACER MSSBK	0.80
06/26/24	DOCKET	05/17/2024-PACER MSSBK	3.00
06/26/24	CPY	Verita Redline - Bar Date Order, - Acrobat.exe - DAMD02PR01CC	48.45
06/26/24	CPY	Verita Redline - Bar Date Order, - Acrobat.exe - DAMD02PR01CC	9.75
06/26/24	CPY	Eiger 0367 Amended Agenda - 2024 - Acrobat.exe - DAMD02PR01CC	7.20
06/27/24	LEX	06/04/2024 Lexis Research Service	72.84
06/27/24	LEX	06/06/2024 Lexis Research Service	291.32
06/27/24	LEX	06/11/2024 Lexis Research Service	655.48
06/27/24	GND	06-26-24 - Parker G. Embry - Taxi/Car Service - Uber to bankruptcy court for hearing - Non-Travel Related Transportation	32.91
06/27/24	GND	06-26-24 - Parker G. Embry - Taxi/Car Service - Uber to bankruptcy court for hearing - Non-Travel Related Transportation	46.58
06/27/24	CPY	06/26/2024 - EPIQ - 260624.00654 - Reprographics	465.70
06/28/24	DLV	06/18/2024-Federal Express Corporation-Tracking #776929849938 Destination Company:BOT LELAND STANFORD JR UNIVERS	14.64
06/28/24	GND	5/08/2024 06:30:00 AM - Hotel to DFW Airport	134.95
06/28/24	GND	5/06/2024 01:34:00 PM - DFW Airport to Hotel	134.95
06/28/24	GND	5/08/2024 12:20:00 PM - JFK Airport to NY.	124.79
06/28/24	GND	5/06/2024 09:00:00 AM - NY to LGA Airport	117.69
06/28/24	RPT	06/24/2024 - VERITEXT LLC - 7512179 - second auction in Eiger	634.00
<b>Total</b>			<b>\$14,9107.5</b>

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EXPENSE DETAIL

<b>Date</b>	<b>Ty4e</b>	<b>Descri4tion</b>	<b>Amount</b>
07/02/24	SRC	7/01/2024 CT Corporation	\$542.94
07/03/24	RPT	June 26 Hearing Transcript	254.60
07/08/24	TRV	07-03-24 - William E. Curtin - Internet	8.00
07/09/24	LIT	Professional Services Consulting (Litigation Support)	325.00
07/09/24	LIT	Professional Services Consulting (Litigation Support)	422.50
07/09/24	LIT	E-Discovery Monthly Data Service Fee for June 2024	500.00
07/12/24	OTR	07-11-24 - William E. Curtin - Certificate of Good Standing	20.60
07/12/24	SRC	06/17/2024 - Restructuring Concepts LLC	24.43
07/12/24	MLO	Travel meal	41.31
07/12/24	AIR	06/24/24 - 06/27/24 - New York - To - Dallas - 06-20-24 Airfare	752.95
07/12/24	TRV	06/24/24 - 06/27/24 - New York - To - Dallas - 06-25-24 Lodging	696.91
07/12/24	GND	06/24/24 - 06/27/24 - New York - To - Dallas - 06-26-24 Taxi/Car Service	125.35
07/12/24	TRV	06/24/24 - 06/27/24 - New York - To - Dallas - 06-24-24 Internet	10.00
07/12/24	GND	06/24/24 - 06/27/24 - New York - To - Dallas - 06-24-24 Taxi/Car Service	161.25
07/12/24	AIR	06/24/24 - 06/27/24 - New York - To - Dallas - 06-26-24 Change Ticket Fee - Airfare	277.00
07/12/24	GND	06/24/24 - 06/27/24 - New York - To - Dallas - 06-24-24 - Anne G. Wallice - Taxi/Car Service	159.62
07/12/24	TRV	06/24/24 - 06/27/24 - New York - To - Dallas - 06-24-24 - Lodging	696.91
07/12/24	GND	06/24/24 - 06/27/24 - New York - To - Dallas - 06-27-24 Taxi/Car Service	212.90
07/15/24	CRT	07-11-24 - Pamela Santos - Court Costs - Pro hac vice application for William E. Curtin	100.00
07/15/24	LEX	06/19/2024 Lexis Research Service	652.39
07/15/24	LEX	06/21/2024 Lexis Research Service	146.29
07/15/24	LEX	06/20/2024 Lexis Research Service	356.85
07/15/24	LEX	06/19/2024 Lexis Research Service	73.14
07/15/24	LEX	06/21/2024 Lexis Research Service	219.43
07/15/24	LEX	06/26/2024 Lexis Research Service	73.14
07/16/24	CPY	Eiger - 426 - DS Motion.pdf	22.80
07/16/24	CPY	Microsoft Word - EIGER Letter	0.30
07/16/24	CPY	Eiger 0424 Plan.pdf	15.60
07/16/24	CPY	Microsoft Word - EIGER Notebook	0.90
07/16/24	CPY	Eiger 0425 Disclosure Statement	40.20

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Date	Ty4e	Descri4tion	Amount
07/16/24	CPY	Eiger 0427 NTC of Hearing	1.20
07/16/24	DLV	06/30/2024 - On Time Couriers Inc	186.45
07/17/24	TRV	06/24/24 - 06/26/24 - New York - To - Dallas - 06-25-24 Lodging	631.94
07/17/24	TRV	06/24/24 - 06/26/24 - New York - To - Dallas - 06-24-24 - Internet	8.00
07/17/24	MLS	06/24/24 - 06/26/24 - New York - To - Dallas - 06-26-24 - Business Meals - Internal Guests Only William E. Curtin,Anne G. Wallice	132.17
07/17/24	MLO	06/24/24 - 06/26/24 - New York - To - Dallas - 06-24-24 Breakfast	10.29
07/17/24	GND	06/24/24 - 06/26/24 - New York - To - Dallas - 06-27-24 Taxi/Car Service	399.30
07/17/24	GND	06/24/24 - 06/26/24 - New York - To - Dallas - 06-24-24 -Taxi/Car Service	108.77
07/17/24	MLO	06/24/24 - 06/26/24 - New York - To - Dallas - 06-26-24 Breakfast	8.88
07/17/24	AIR	06/24/24 - 06/26/24 - New York - To - Dallas - 06-18-24 Airfare	867.96
07/17/24	TRV	06/24/24 - 06/26/24 - New York - To - Dallas - 06-26-24 Internet	8.00
07/17/24	MLO	06/24/24 - 06/26/24 - New York - To - Dallas - 06-24-24 Lunch	13.81
07/18/24	WES	06/19/2024 Westlaw Research Service	102.98
07/18/24	MLS	06/25/2024 - Lunch for Eiger Hearing Prep (Sidley, A&M, SSG teams)	121.16
07/18/24	MLS	06/26/2024 - Breaksfast for Eiger Hearing Prep (Sidley, A&M, SSG teams)	245.47
07/18/24	MLS	06/26/2024 - Lunch following Eiger Hearing (Sidley, A&M, SSG teams)	269.47
07/22/24	CRT	07-11-24 - Pamela Santos - Court Costs - Pro hac vice application for William Curtin	100.00
07/22/24	CRT	07-16-24 - Pamela Santos - Court Costs - Pro Hac Vice application for Anne Wallice	100.00
07/22/24	CRT	07-16-24 - Pamela Santos - Court Costs - Pro Hac Vice application for Anne Wallice	100.00
07/22/24	PRD	EPIQ127518 07/20/2024 Word Processing	12.50
07/22/24	PRD	EPIQ127554 07/21/2024 Word Processing	50.00
07/23/24	LIT	Professional Services Consulting (Litigation Support)	357.50
07/25/24	CPY	Microsoft PowerPoint - EIGR - Di - POWERPNT.EXE	22.80
07/25/24	CPY	Microsoft PowerPoint - EIGR - Di - POWERPNT.EXE	0.15
07/25/24	CPY	Lambda - Valuation Perspectives. - Acrobat.exe -	45.60
07/25/24	CPY	Microsoft Word - EIGER Notebook - WINWORD.EXE -	1.80
07/25/24	CPY	EDTX Pro Hac Vice Application_CM - Acrobat.exe -	1.71
07/25/24	CPY	Microsoft Outlook - Memo Style - OUTLOOK.EXE -	2.85
07/26/24	LEX	07/01/2024 Lexis Research Service	294.52
07/26/24	LEX	07/02/2024 Lexis Research Service	515.42
07/26/24	LEX	07/02/2024 Lexis Research Service	147.26

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Date	Ty4e	Descri4tion	Amount
07/26/24	CPY	07/25/2024 - EPIQ - 250724.00532 - Reprographics	242.97
07/28/24	CPY	2024-07-28 Notice [dckt 457_1].p - Acrobat.exe	1.71
07/28/24	CPY	1a. Amended DS.pdf - Acrobat.exe - DAMD02PR01CC	21.30
07/28/24	CPY	2 - Eiger - Exhibit 2 to DS Moti - Acrobat.exe -	0.90
07/28/24	CPY	9 - Redline - Eiger - DS Order ( - Acrobat.exe -	70.11
07/28/24	CPY	8- Eiger - Exhibit 5D to DS Moti - Acrobat.exe -	0.57
07/28/24	CPY	2024-07-28 Notice [dckt 455_2].p - Acrobat.exe -	27.36
07/28/24	CPY	1a. Amended DS.pdf - Acrobat.exe -	3.42
07/28/24	CPY	2024-07-28 Notice [dckt 455_2].p - Acrobat.exe -	1.65
07/28/24	CPY	2024-07-28 Notice [dckt 457_2].p - Acrobat.exe -	2.55
07/28/24	CPY	8- Eiger - Exhibit 5D to DS Moti - Acrobat.exe -	1.95
07/28/24	CPY	2024-07-28 Notice [dckt 457_1].p - Acrobat.exe -	14.85
07/28/24	CPY	1 - Eiger - Exhibit 1 to DS Moti - Acrobat.exe -	0.57
07/28/24	CPY	2024-07-28 Notice [dckt 457_2].p - Acrobat.exe	69.54
07/28/24	CPY	9 - Redline - Eiger - DS Order ( - Acrobat.exe	2.70
07/28/24	CPY	2024-07-28 Notice [dckt 455_1].p - Acrobat.exe	8.40
07/28/24	CPY	1a. Amended DS.pdf - Acrobat.exe	21.30
07/28/24	CPY	1 - Eiger - Exhibit 1 to DS Moti - Acrobat.exe	1.50
07/28/24	CPY	1a. Amended DS.pdf - Acrobat.exe -	3.42
07/28/24	CPY	1b. Amended DS Redline.pdf - Acrobat.exe -	42.75
07/28/24	CPY	2024-07-28 Notice [dckt 455_1].p - Acrobat.exe	1.14
07/28/24	CPY	1b. Amended DS Redline.pdf - Acrobat.exe	2.55
07/28/24	CPY	2 - Eiger - Exhibit 2 to DS Moti - Acrobat.exe	0.57
07/29/24	CPY	Microsoft Word - Eiger - DS Hear - WINWORD.EXE	10.26
07/29/24	CPY	248004024072800000000003 - chrome.exe -	54.00
07/29/24	CPY	248004024072600000000008 - chrome.exe	2.28
07/29/24	CPY	Microsoft Word - Eiger - DS Hear - WINWORD.EXE	10.26
07/29/24	CPY	Microsoft Word - Eiger - DS Hear - WINWORD.EXE	0.90
07/29/24	CPY	0. Amended Agenda.pdf - Acrobat.exe	2.25
07/29/24	CPY	Microsoft Word - Eiger - DS Hear - WINWORD.EXE	0.45
07/29/24	CPY	248004024072800000000003 - chrome.exe	213.75
07/29/24	CPY	248004024072600000000008 - chrome.exe	4.80
07/29/24	CPY	Microsoft Word - Eiger - DS Hear - WINWORD.EXE	0.90

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<b>Date</b>	<b>Ty4e</b>	<b>Descr4tion</b>	<b>Amount</b>
07/29/24	CPY	Microsoft Word - Eiger - DS Hear - WINWORD.EXE	10.26
07/30/24	LIT	Professional Services Consulting (Litigation Support)	455.00
07/30/24	DOCKET	06/05/2024-PACER TXNBK	0.10
07/30/24	DOCKET	06/05/2024-PACER TXNBK	3.00
07/30/24	DOCKET	06/05/2024-PACER TXNBK	0.70
07/30/24	DOCKET	06/13/2024-PACER TXNBK	0.10
07/30/24	DOCKET	06/13/2024-PACER TXNBK	3.00
07/30/24	DOCKET	06/13/2024-PACER TXNBK	0.40
07/30/24	DOCKET	06/13/2024-PACER TXNBK	3.00
07/30/24	DOCKET	06/13/2024-PACER TXNBK	0.50
07/30/24	DOCKET	06/13/2024-PACER TXNBK	2.00
07/30/24	DOCKET	06/13/2024-PACER TXNBK	0.50
07/30/24	DOCKET	06/13/2024-PACER TXNBK	1.00
07/30/24	DOCKET	06/13/2024-PACER TXNBK	0.30
07/30/24	DOCKET	06/13/2024-PACER TXNBK	0.30
07/30/24	DOCKET	06/13/2024-PACER TXNBK	3.00
07/30/24	DOCKET	06/13/2024-PACER TXNBK	1.10
07/30/24	DOCKET	06/25/2024-PACER TXNDC	0.10
07/30/24	DOCKET	06/25/2024-PACER TXNDC	0.50
07/30/24	DOCKET	06/25/2024-PACER TXNDC	0.30
07/30/24	CPY	07/26/2024 - EPIQ - 260724.00558 - Reprographics	411.35
07/30/24	CPY	07/29/2024 - EPIQ - 290724.00563 - Reprographics	1,346.63
07/30/24	GND	07-29-24 - Parker G. Embry - Taxi/Car Service	51.64
07/30/24	GND	07-29-24 - Parker G. Embry - Taxi/Car Service	34.00
07/31/24	DOCKET	06/04/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/04/2024-PACER TXNBK	0.70
07/31/24	DOCKET	06/04/2024-PACER TXNBK	1.30
07/31/24	DOCKET	06/04/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/13/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/18/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/04/2024-PACER TXNBK	0.50
07/31/24	DOCKET	06/04/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/02/2024-PACER TXNBK	2.00

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<b>Date</b>	<b>Ty4e</b>	<b>Descri4tion</b>	<b>Amount</b>
07/31/24	DOCKET	06/02/2024-PACER TXNBK	1.20
07/31/24	DOCKET	06/02/2024-PACER TXNBK	0.80
07/31/24	DOCKET	06/02/2024-PACER TXNBK	0.60
07/31/24	DOCKET	06/02/2024-PACER TXNBK	0.40
07/31/24	DOCKET	06/02/2024-PACER TXNBK	0.40
07/31/24	DOCKET	06/05/2024-PACER 00PCL	0.10
07/31/24	DOCKET	06/05/2024-PACER TXNBK	1.00
07/31/24	DOCKET	06/05/2024-PACER TXNBK	0.30
07/31/24	DOCKET	06/05/2024-PACER TXNBK	0.30
07/31/24	DOCKET	06/05/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/05/2024-PACER TXNBK	1.10
07/31/24	DOCKET	06/05/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/05/2024-PACER TXNBK	1.30
07/31/24	DOCKET	06/05/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/05/2024-PACER TXNBK	0.50
07/31/24	DOCKET	06/13/2024-PACER TXNBK	0.30
07/31/24	DOCKET	06/13/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/12/2024-PACER TXNBK	0.40
07/31/24	DOCKET	06/12/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/12/2024-PACER TXNBK	0.40
07/31/24	DOCKET	06/12/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/12/2024-PACER TXNBK	0.40
07/31/24	DOCKET	06/14/2024-PACER TXNBK	0.50
07/31/24	DOCKET	06/25/2024-PACER TXNBK	0.60
07/31/24	DOCKET	06/21/2024-PACER TXNBK	0.60
07/31/24	DOCKET	06/21/2024-PACER TXNBK	2.50
07/31/24	DOCKET	06/21/2024-PACER TXNBK	0.50
07/31/24	DOCKET	06/21/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/21/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/24/2024-PACER TXNBK	0.50
07/31/24	DOCKET	06/24/2024-PACER TXNBK	0.80
07/31/24	DOCKET	06/24/2024-PACER TXNBK	0.60
07/31/24	DOCKET	06/24/2024-PACER TXNBK	0.40

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<b>Date</b>	<b>Ty4e</b>	<b>Descri4tion</b>	<b>Amount</b>
07/31/24	DOCKET	06/24/2024-PACER TXNBK	2.80
07/31/24	DOCKET	06/24/2024-PACER TXNBK	1.80
07/31/24	DOCKET	06/24/2024-PACER TXNBK	1.60
07/31/24	DOCKET	06/24/2024-PACER TXNBK	2.10
07/31/24	DOCKET	06/24/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/25/2024-PACER TXNBK	0.40
07/31/24	DOCKET	06/25/2024-PACER TXNBK	0.70
07/31/24	DOCKET	06/25/2024-PACER TXNBK	0.60
07/31/24	DOCKET	06/25/2024-PACER TXNBK	0.80
07/31/24	DOCKET	06/25/2024-PACER TXNBK	0.60
07/31/24	DOCKET	06/25/2024-PACER TXNBK	0.40
07/31/24	DOCKET	06/25/2024-PACER TXNBK	2.80
07/31/24	DOCKET	06/25/2024-PACER TXNBK	1.80
07/31/24	DOCKET	06/25/2024-PACER TXNBK	1.60
07/31/24	DOCKET	06/25/2024-PACER TXNBK	2.10
07/31/24	DOCKET	06/25/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/25/2024-PACER TXNBK	0.80
07/31/24	DOCKET	06/25/2024-PACER TXNBK	1.00
07/31/24	DOCKET	06/25/2024-PACER TXNBK	0.30
07/31/24	DOCKET	06/25/2024-PACER TXNBK	2.50
07/31/24	DOCKET	06/25/2024-PACER TXNBK	0.30
07/31/24	DOCKET	06/25/2024-PACER TXNBK	1.90
07/31/24	DOCKET	06/25/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/25/2024-PACER TXNBK	1.30
07/31/24	DOCKET	06/25/2024-PACER TXNBK	0.60
07/31/24	DOCKET	06/25/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/25/2024-PACER TXNBK	0.60
07/31/24	DOCKET	06/21/2024-PACER TXNBK	0.70
07/31/24	DOCKET	06/21/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/21/2024-PACER TXNBK	0.30
07/31/24	DOCKET	06/03/2024-PACER TXNBK	0.20
07/31/24	DOCKET	06/03/2024-PACER TXNBK	0.90
07/31/24	DOCKET	06/03/2024-PACER TXNBK	3.00

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<b>Date</b>	<b>Ty4e</b>	<b>Descri4tion</b>	<b>Amount</b>
07/31/24	DOCKET	06/03/2024-PACER TXNBK	0.30
07/31/24	DOCKET	06/05/2024-PACER TXNBK	0.10
07/31/24	DOCKET	06/06/2024-PACER TXNBK	0.40
07/31/24	DOCKET	06/06/2024-PACER TXNBK	1.10
07/31/24	DOCKET	06/06/2024-PACER TXNBK	2.40
07/31/24	DOCKET	06/06/2024-PACER TXNBK	0.60
07/31/24	DOCKET	06/06/2024-PACER TXNBK	3.00
07/31/24	DOCKET	06/17/2024-PACER TXNDC	1.90
07/31/24	DOCKET	06/17/2024-PACER TXNDC	0.20
07/31/24	DOCKET	06/17/2024-PACER TXNDC	3.00
07/31/24	DOCKET	06/17/2024-PACER TXNDC	0.80
07/31/24	DOCKET	06/17/2024-PACER TXNDC	1.00
07/31/24	DOCKET	06/17/2024-PACER TXNDC	2.10
07/31/24	DOCKET	06/17/2024-PACER TXNDC	0.40
07/31/24	DOCKET	06/17/2024-PACER TXNDC	0.50
07/31/24	DOCKET	06/17/2024-PACER DEDC	0.30
07/31/24	DOCKET	06/17/2024-PACER DEDC	0.30
07/31/24	DOCKET	06/17/2024-PACER TXNDC	0.30
07/31/24	DOCKET	06/17/2024-PACER TXNDC	0.20
07/31/24	MSG	07/21/2024 - On Time Couriers Inc - 348403 - Dallas	35.75
07/31/24	DOCKET	06/19/2024-PACER 00PCL	0.10
07/31/24	DOCKET	06/19/2024-PACER TXSBK	0.10
07/31/24	DOCKET	06/05/2024-PACER TXNDC	0.20
07/31/24	DOCKET	06/05/2024-PACER TXNDC	0.50
07/31/24	DOCKET	06/05/2024-PACER TXNDC	3.00
07/31/24	DOCKET	06/05/2024-PACER TXNDC	0.70
07/31/24	DOCKET	06/18/2024-PACER TXNBK	1.30
07/31/24	DOCKET	06/18/2024-PACER TXNBK	1.20
07/31/24	DOCKET	06/21/2024-PACER TXNBK	1.60
07/31/24	DOCKET	06/27/2024-PACER TXNBK	1.40
07/31/24	DOCKET	06/27/2024-PACER TXNBK	0.30
07/31/24	DOCKET	06/27/2024-PACER TXNBK	1.40
07/31/24	RPT	07/30/2024 Transcript of Proceedings taken 7/29/24	67.50

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<b>Date</b>	<b>Ty4e</b>	<b>Descri4tion</b>	<b>Amount</b>
07/31/24	PRD	EPIQ128282 07/29/2024 Word Processing	287.50
			<hr/>
<b>Total</b>			<b>\$15,5p5.. 8</b>

**AUGUST/SEPTEMBER 2024**

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EXPENSE DETAIL

<b>Date</b>	<b>Ty4e</b>	<b>Descri4tion</b>	<b>Amount</b>
05/15/24	LEX	04/24/2024 Lexis Research Service	\$71.41
08/01/24	MSG	07/28/2024 - On Time Couriers Inc	35.75
08/06/24	FEE	08-05-24 - Filing Fees	199.00
08/06/24	MLO	07-29-24 - Individual Travel Meal	11.98
08/06/24	TRV	07-28-24 - Internet	15.00
08/06/24	MLO	07-28-24 - Meals	12.99
08/06/24	AIR	07-28-24 - Change Ticket Fee - Airfare	75.00
08/06/24	TRV	07-29-24 - Lodging	519.73
08/06/24	TRV	07-28-24 - Andrew Townsell - Internet	6.00
08/06/24	GND	07-29-24 - Andrew Townsell - Taxi/Car Service	112.85
08/06/24	GND	07-28-24 - Andrew Townsell - Taxi/Car Service	109.00
08/06/24	AIR	07-22-24 - Andrew Townsell - Airfare - Economy	633.33
08/06/24	GND	07-28-24 - Andrew Townsell - Taxi/Car Service	49.16
08/06/24	TRV	07/28/24 - 07/29/24 - New York - To - Dallas - 07-22-24 - Andrew Townsell - Agent Fee	41.00
08/06/24	GND	07/28/24 - 07/29/24 - New York - To - Dallas - 07-29-24 - Andrew Townsell - Taxi/Car Service	49.14
08/07/24	LIT	Professional Services Consulting (Project Manager)	3,445.00
08/07/24	MSG	08/04/2024 - On Time Couriers Inc	65.45
08/07/24	MSG	08/04/2024 - On Time Couriers Inc	31.35
08/07/24	MSG	08/04/2024 - On Time Couriers Inc	50.05
08/07/24	TRV	07/28/24 - 07/29/24 - New York - To - Dallas - 07-12-24 - Anne G. Wallice - Agent Fee	41.00
08/07/24	GND	07/28/24 - 07/29/24 - New York - To - Dallas - 07-29-24 - Anne G. Wallice - Taxi/Car Service	114.58
08/07/24	GND	07/28/24 - 07/29/24 - New York - To - Dallas - 07-28-24 - Anne G. Wallice - Taxi/Car Service	134.35
08/07/24	MLO	07/28/24 - 07/29/24 - New York - To - Dallas - 07-29-24 - Anne G. Wallice - Dinner	11.68
08/07/24	TRV	07/28/24 - 07/29/24 - New York - To - Dallas - 07-28-24 - Anne G. Wallice - Lodging	519.73
08/07/24	AIR	07/28/24 - 07/29/24 - New York - To - Dallas - 07-12-24 - Anne G. Wallice - Airfare - Economy	558.96
08/07/24	MLO	07/28/24 - 07/29/24 - New York - To - Dallas - 07-28-24 - Anne G. Wallice - Hotel - Dinner - Anne G. Wallice,Andrew Townsell - 2 Attendees	175.03

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<b>Date</b>	<b>Ty4e</b>	<b>Descri4tion</b>	<b>Amount</b>
08/07/24	TRV	07/28/24 - 07/29/24 - New York - To - Dallas - 07-28-24 - Anne G. Wallice - Internet	10.00
08/07/24	GND	07/28/24 - 07/29/24 - New York - To - Dallas - 07-29-24 - Anne G. Wallice - Taxi/Car Service	130.89
08/08/24	MLO	07/28/24 - 07/30/24 - New York - To - Dallas - 07-28-24 - Thomas R. Califano - Hotel - Dinner Thomas R. Califano, Andrew Townsell, Anne G. Wallice - 3 Attendees	298.97
08/12/24	LIT	Professional Services Consulting (Project Manager)	5,460.00
08/13/24	WES	07/25/2024 Westlaw Research Service	96.60
08/13/24	LEX	07/16/2024 Lexis Research Service	147.65
08/13/24	LEX	07/17/2024 Lexis Research Service	295.30
08/13/24	LEX	07/23/2024 Lexis Research Service	73.82
08/13/24	WES	07/23/2024 Westlaw Research Service	781.18
08/13/24	OVT	07-24-24 - Anne G. Wallice - Taxi/Car Service	30.40
08/13/24	LEX	07/22/2024 Lexis Research Service	144.66
08/13/24	WES	07/25/2024 Westlaw Research Service	2,233.75
08/13/24	WES	07/30/2024 Westlaw Research Service	102.98
08/15/24	MLS	7/25/2024 Client Meeting: Lunch Buffet	100.00
08/16/24	OVT	08-15-24 - Maya S. Shair - Dinner - Overtime	42.25
08/19/24	PRD	EPIQ129994 08/17/2024 Word Processing	12.50
08/19/24	CPY	Microsoft Word - EIGER Estimatio - WINWORD.EXE - DAPT02PR02	0.60
08/19/24	CPY	21-40718 Docket.pdf - Acrobat.exe - DAMD02PR01CC	44.46
08/19/24	CPY	01a Eiger - Inno - lonafarnib HD	129.96
08/19/24	CPY	Polley district court dockets	78.66
08/19/24	CPY	Microsoft Word - Eiger - Lonafar	58.14
08/19/24	CPY	Docket 335.pdf - Acrobat.exe	56.43
08/19/24	CPY	08/16/2024 - Reprographics	107.18
08/20/24	LIT	Professional Services Consulting (Project Manager)	4,940.00
08/20/24	LIT	E-Discovery Monthly Data Service Fee for July 2024	500.00
08/20/24	CPY	08/19/2024 - Reprographics	2,107.84
08/20/24	SRC	08/09/2024 - Restructuring Concepts LLC - 137502 - Case searches and downloads	48.86
08/21/24	CPY	Matter of Highland Capital Manag	10.83
08/21/24	CPY	08/20/2024 - Reprographics	1,307.38
08/22/24	MSG	08/18/2024 - On Time Couriers Inc	31.35

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<b>Date</b>	<b>Ty4e</b>	<b>Descri4tion</b>	<b>Amount</b>
08/22/24	GND	08-20-24 - Parker G. Embry - Taxi/Car Service	30.28
08/22/24	GND	08-20-24 - Parker G. Embry - Taxi/Car Service	64.02
08/22/24	RPT	08/21/2024 - J & J Court Transcribers Inc	549.40
08/26/24	LIT	Professional Services Consulting (Project Manager)	6,922.50
08/26/24	TRV	08-17-24 - Jon Muenz - Internet	10.00
08/26/24	GND	08/19/24 - 08/20/24 - New York - To - Dallas - 08-19-24 - Jon Muenz - Taxi/Car Service	75.01
08/26/24	AIR	08/19/24 - 08/20/24 - New York - To - Dallas - 08-16-24 - Jon Muenz - Airfare - Economy	393.48
08/26/24	MLO	08/19/24 - 08/20/24 - New York - To - Dallas - 08-19-24 - Jon Muenz - Meals	7.32
08/26/24	AIR	08/19/24 - 08/20/24 - New York - To - Dallas - 08-16-24 - Jon Muenz - Airfare - Economy	488.48
08/26/24	GND	08/19/24 - 08/20/24 - New York - To - Dallas - 08-20-24 - Jon Muenz - Taxi/Car Service - Uber from hotel to Dallas airport	47.15
08/26/24	TRV	08/19/24 - 08/20/24 - New York - To - Dallas - 08-20-24 - Jon Muenz - Internet	8.00
08/26/24	TRV	08/19/24 - 08/20/24 - New York - To - Dallas - 08-16-24 - Jon Muenz - Agent Fee	41.00
08/26/24	TRV	08/19/24 - 08/20/24 - New York - To - Dallas - 08-19-24 - Jon Muenz - Lodging	519.73
08/26/24	TRV	08/19/24 - 08/20/24 - New York - To - Dallas - 08-20-24 - Jon Muenz - Internet	17.00
08/26/24	GND	08/19/24 - 08/20/24 - New York - To - Dallas - 08-19-24 - Jon Muenz - Taxi/Car Service - Uber from Dallas airport to hotel	131.95
08/26/24	GND	08/19/24 - 08/20/24 - New York - To - Dallas - 08-20-24 Jon Muenz - Taxi/Car Service - Uber from Newark airport to home	73.30
08/27/24	WES	08/05/2024 Westlaw Research Service	420.70
08/27/24	AIR	08/19/24 - 08/20/24 - New York - To - Dallas - 08-12-24 - William E. Curtin - Airfare - Eiger hearing - Economy	968.95
08/27/24	GND	08/19/24 - 08/20/24 - New York - To - Dallas - 08-22-24 - William E. Curtin - Parking - Eiger hearing	130.00
08/27/24	MLO	08/19/24 - 08/20/24 - New York - To - Dallas - 08-20-24 - William E. Curtin - Breakfast - Eiger hearing	7.27
08/27/24	GND	08/19/24 - 08/20/24 - New York - To - Dallas - 08-19-24 - William E. Curtin - Taxi/Car Service - Eiger hearing	34.49
08/27/24	TRV	08/19/24 - 08/20/24 - New York - To - Dallas - 08-20-24 - William E. Curtin - Internet - Eiger hearing	8.00
08/27/24	TRV	08/19/24 - 08/20/24 - New York - To - Dallas - 08-12-24 - William E. Curtin - Agent Fee - Eiger hearing	41.00
08/27/24	MLO	08/19/24 - 08/20/24 - New York - To - Dallas - 08-20-24 - William E. Curtin - Hotel - Meals	5.41



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<b>Date</b>	<b>Ty4e</b>	<b>Descri4tion</b>	<b>Amount</b>
08/27/24	DOCKET	07/10/2024-PACER TXNDC	3.00
08/27/24	DOCKET	07/10/2024-PACER TXNDC	0.30
08/27/24	DOCKET	07/10/2024-PACER TXNDC	0.50
08/27/24	DOCKET	07/10/2024-PACER TXNDC	0.40
08/27/24	DOCKET	07/10/2024-PACER TXNDC	0.30
08/27/24	WES	08/06/2024 Westlaw Research Service	720.83
08/27/24	WES	08/07/2024 Westlaw Research Service	1,235.71
08/27/24	WES	08/10/2024 Westlaw Research Service	1,029.76
08/27/24	WES	08/11/2024 Westlaw Research Service	588.38
08/27/24	WES	08/12/2024 Westlaw Research Service	205.95
08/27/24	MLS	08/19/2024 - Doc B'S Fresh Kitchen Uptown Dallas LLC - 12507 - Lunch Meeting for Sidley team, client	103.92
08/29/24	LEX	08/08/2024 Lexis Research Service	389.31
08/29/24	PRD	EPIQ130873 08/28/2024 Word Processing	37.50
08/29/24	MLS	08/04/2024 Lunch for Eiger with Sidley team, client	309.78
08/29/24	MLS	08/04/2024 Breakfast for Eiger with Sidley team, client	294.50
08/29/24	LEX	08/11/2024 Lexis Research Service	73.70
08/30/24	CRT	08-29-24 - Pamela Santos - Court Costs - Pro Hac Vice application fee for Andrew Townsell	100.00
09/02/24	MSG	08/25/2024 - On Time Couriers Inc	165.55
09/03/24	CPY	08/30/2024 - Reprographics	19.94
09/03/24	CPY	Microsoft Word - Eiger - Shanaha - WINWORD.EXE - DAMD20PR02CC	11.97
09/03/24	CPY	Microsoft Word - Eiger - Confirm - WINWORD.EXE - DAMD20PR02CC	28.80
09/03/24	CPY	Microsoft Word - Eiger - Shanaha - WINWORD.EXE - DAMD20PR02CC	10.80
09/04/24	CPY	KCC.pdf - Acrobat.exe - DAMD02PR01CC	12.15
09/04/24	CPY	Doug.pdf - Acrobat.exe - DAMD02PR01CC	9.90
09/04/24	CPY	Microsoft Word - EIGER Cover Pag - WINWORD.EXE - DAPT02PR02	0.45
09/04/24	CPY	Notice of Fourth Amended Plan.pd - Acrobat.exe - DAMD02PR01CC	208.62
09/04/24	CPY	Microsoft Word - EIGER Letter to - WINWORD.EXE - DAPT02PR02	0.30
09/04/24	CPY	Microsoft Word - EIGER Letter to - WINWORD.EXE - DAPT02PR02	0.30
09/04/24	CPY	09/03/2024 - Reprographics	367.22
09/04/24	CPY	Change-Pro Redline - Eiger - Ver - Acrobat.exe - DAMD20PR02CC	8.55
09/04/24	CPY	Microsoft Word - Eiger - Muenz D - WINWORD.EXE - DAMD20PR02CC	0.90
09/04/24	CPY	Microsoft Word - Eiger - Supplem - WINWORD.EXE - DAMD20PR02CC	19.80

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<b>Date</b>	<b>Ty4e</b>	<b>Descri4tion</b>	<b>Amount</b>
09/04/24	CPY	Microsoft Word - Eiger - Supplem - WINWORD.EXE - DAMD20PR02CC	3.42
09/04/24	CPY	Change-Pro Redline - Eiger - Ver - Acrobat.exe - DAMD20PR02CC	2.70
09/04/24	CPY	Microsoft Word - Eiger - Muenz D - WINWORD.EXE - DAMD20PR02CC	3.42
09/04/24	CPY	Litera Compare Redline Pages Onl - Acrobat.exe - DAMD20PR02CC	25.65
09/04/24	CPY	Historical Price Lookup _ Eiger - chrome.exe - DAMD20PR02CC	1.71
09/04/24	CPY	EC Objection.pdf - Acrobat.exe - DAMD20PR02CC	13.68
09/04/24	CPY	Ex-Athira Pharma CEO Leen Kawas - chrome.exe - DAMD20PR02CC	3.42
09/04/24	CPY	Athira CEO Kawas officially out - chrome.exe - DAMD20PR02CC	1.71
09/04/24	CPY	Microsoft Word - Document1 - chrome.exe - DAMD20PR02CC	12.60
09/04/24	CPY	2480040240828000000000002.pdf - Acrobat.exe - DAMD20PR02CC	1.80
09/04/24	CPY	Microsoft Word - Gorman - Direct - WINWORD.EXE - DAMD20PR03CC	0.90
09/04/24	CPY	1. Order Scheduling Combined Pla - Acrobat.exe - DAMD20PR02CC	2.28
09/04/24	CPY	Print.pdf - chrome.exe - DAMD20PR02CC	23.37
09/04/24	CPY	EC Objection.pdf - Acrobat.exe - DAMD20PR02CC	6.84
09/04/24	CPY	11. EIGER-EC-00052717 x.pdf - Acrobat.exe - DAMD20PR03CC	2.10
09/04/24	CPY	Microsoft Word - Eiger - Exhibit - WINWORD.EXE - DAMD20PR03CC	4.95
09/04/24	CPY	8. EIGER-EC-00020352 - SEALED.pd - Acrobat.exe - DAMD20PR03CC	25.20
09/04/24	CPY	Athira Pharma Investors Win OK O - chrome.exe - DAMD20PR02CC	0.15
09/04/24	CPY	Microsoft Word - Gorman - Direct - WINWORD.EXE - DAMD20PR03CC	1.71
09/04/24	CPY	2. EIGER-EC-00044769 x.pdf - Acrobat.exe - DAMD20PR03CC	1.80
09/04/24	CPY	Print.pdf - chrome.exe - DAMD20PR02CC	23.94
09/04/24	CPY	1. Order Scheduling Combined Pla - Acrobat.exe - DAMD20PR02CC	14.70
09/04/24	CPY	show_multidocs.pl - chrome.exe - DAMD20PR02CC	29.07
09/04/24	CPY	17 pages.pdf - Acrobat.exe - DAMD20PR02CC	9.69
09/04/24	CPY	Print.pdf - chrome.exe - DAMD20PR02CC	17.67
09/04/24	CPY	Main Document.pdf - Acrobat.exe - DAMD20PR02CC	51.87
09/04/24	CPY	8. EIGER-EC-00020352 - SEALED.pd - Acrobat.exe - DAMD20PR02CC	9.75
09/04/24	CPY	2480040240903000000000010.pdf - Acrobat.exe - DAMD20PR02CC	3.60
09/04/24	CPY	8. EIGER-EC-00020352 - SEALED.pd - Acrobat.exe - DAMD20PR02CC	37.05
09/04/24	CPY	8. EIGER-EC-00020352 - SEALED.pd - Acrobat.exe - DAMD20PR03CC	126.54
09/04/24	CPY	8. EIGER-EC-00020352 - SEALED.pd - Acrobat.exe - DAMD20PR02CC	9.75
09/04/24	CPY	Ex-Athira Pharma CEO Leen Kawas - chrome.exe - DAMD20PR02CC	0.30
09/04/24	CPY	2480040240830000000000012 - chrome.exe - DAMD20PR02CC	4.80

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<b>Date</b>	<b>Ty4e</b>	<b>Descri4tion</b>	<b>Amount</b>
09/04/24	CPY	Main Document.pdf - Acrobat.exe - DAMD20PR02CC	27.93
09/04/24	CPY	14 pages.pdf - Acrobat.exe - DAMD20PR02CC	7.98
09/04/24	CPY	Historical Price Lookup _ Eiger - chrome.exe - DAMD20PR02CC	1.71
09/04/24	CPY	22 pages.pdf - Acrobat.exe - DAMD20PR02CC	12.54
09/04/24	CPY	IN THE UNITED STATES BANKRUPTCY - Acrobat.exe - DAMD20PR02CC	6.30
09/04/24	CPY	EC Objection.pdf - Acrobat.exe - DAMD20PR02CC	28.80
09/04/24	CPY	8. EIGER-EC-00020352 - SEALED.pd - Acrobat.exe - DAMD20PR02CC	37.05
09/04/24	CPY	2480040240830000000000012 - chrome.exe - DAMD20PR02CC	2.28
09/04/24	CPY	04_29_2024 - CLDN - 10-K_A - chrome.exe - DAMD20PR02CC	1.14
09/04/24	CPY	11. EIGER-EC-00052717 x.pdf - Acrobat.exe - DAMD20PR03CC	5.13
09/04/24	CPY	Eiger - SEALED Objection to Plan - Acrobat.exe - DAMD20PR02CC	1.14
09/04/24	CPY	Eiger - SEALED Objection to Plan - Acrobat.exe - DAMD20PR02CC	1.14
09/04/24	CPY	Print.pdf - chrome.exe - DAMD20PR02CC	10.26
09/04/24	CPY	Microsoft PowerPoint - EIGR - Di - POWERPNT.EXE - DAMD02PR01CC	5.13
09/04/24	CPY	show_multidocs.pl - chrome.exe - DAMD20PR02CC	14.25
09/04/24	CPY	Telephone_ - chrome.exe - DAMD20PR02CC	7.98
09/04/24	CPY	show_multidocs.pl - chrome.exe - DAMD20PR02CC	15.96
09/04/24	CPY	Reorg - chrome.exe - DAMD20PR02CC	1.14
09/04/24	CPY	IN THE UNITED STATES BANKRUPTCY - Acrobat.exe - DAMD20PR02CC	54.72
09/04/24	CPY	11. EIGER-EC-00052717 x.pdf - Acrobat.exe - DAMD20PR03CC	10.26
09/04/24	CPY	7. Shanahan Declaration.pdf - Acrobat.exe - DAMD20PR02CC	0.45
09/04/24	CPY	Historical Price Lookup _ Eiger - chrome.exe - DAMD20PR02CC	1.71
09/04/24	CPY	Eiger - SEALED Objection to Plan - Acrobat.exe - DAMD20PR02CC	5.10
09/04/24	CPY	Athira Pharma Investors Win OK O - chrome.exe - DAMD20PR02CC	1.14
09/04/24	CPY	Microsoft Word - Document1 - chrome.exe - DAMD20PR02CC	3.42
09/04/24	CPY	2480040240903000000000010.pdf - Acrobat.exe - DAMD20PR02CC	32.49
09/04/24	CPY	Microsoft PowerPoint - EIGR - Di - POWERPNT.EXE - DAMD20PR03CC	5.13
09/04/24	CPY	EC Objection.pdf - Acrobat.exe - DAMD20PR02CC	14.40
09/04/24	CPY	Print.pdf - chrome.exe - DAMD20PR02CC	11.97
09/04/24	CPY	2480040240828000000000002.pdf - Acrobat.exe - DAMD20PR02CC	1.71
09/04/24	CPY	Microsoft Outlook - Memo Style - OUTLOOK.EXE - DAMD20PR03CC	1.14
09/04/24	CPY	2. EIGER-EC-00044769 x.pdf - Acrobat.exe - DAMD20PR03CC	0.57

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Date	Ty4e	Descri4tion	Amount
09/04/24	CPY	8. EIGER-EC-00020352 - SEALED.pd - Acrobat.exe - DAMD20PR03CC	25.20
09/04/24	CPY	2. EIGER-EC-00044769 x.pdf - Acrobat.exe - DAMD20PR03CC	0.90
09/04/24	CPY	11. EIGER-EC-00052717 x.pdf - Acrobat.exe - DAMD20PR03CC	1.05
09/04/24	CPY	Historical Price Lookup _ Eiger - chrome.exe - DAMD20PR02CC	1.71
09/04/24	CPY	2. EIGER-EC-00044769 x.pdf - Acrobat.exe - DAMD20PR03CC	1.14
09/04/24	CPY	8. EIGER-EC-00020352 - SEALED.pd - Acrobat.exe - DAMD20PR03CC	126.54
09/04/24	CPY	Microsoft Word - Eiger - Dundon - WINWORD.EXE - DAMD20PR03CC	2.70
09/04/24	CPY	Athira Pharma s shares plunge af - chrome.exe - DAMD20PR02CC	2.28
09/04/24	CPY	Eiger - SEALED Objection to Plan - Acrobat.exe - DAMD20PR02CC	5.10
09/05/24	CPY	09/04/2024 - Reprographics	240.28
09/05/24	MSG	06/09/2024 - On Time Couriers Inc	58.30
09/05/24	CPY	Eiger 0630 NTC of Agenda - 2024- - Acrobat.exe - DAMD20PR02CC	13.20
09/05/24	CPY	Eiger 0628 Response Opposed to M - Acrobat.exe - DAMD20PR02CC	8.55
09/05/24	CPY	Eiger 0628 Response Opposed to M - Acrobat.exe - DAMD20PR02CC	9.75
09/05/24	CPY	09/04/2024 - Reprographics	540.49
09/05/24	CPY	Change-Pro Redline - Eiger - Res - Acrobat.exe - DAMD20PR02CC	17.10
09/05/24	CPY	Lawsuit 1.pdf - Acrobat.exe - DAMD20PR03CC	28.50
09/05/24	CPY	Microsoft Word - Eiger - Respons - WINWORD.EXE - DAMD20PR03CC	4.20
09/05/24	CPY	Change-Pro Redline - Eiger - Res - Acrobat.exe - DAMD20PR02CC	1.20
09/05/24	CPY	248004024090400000000009 - chrome.exe - DAMD20PR03CC	6.75
09/05/24	CPY	Microsoft Word - Eiger - 1129 Ch - WINWORD.EXE - DAMD20PR03CC	2.28
09/05/24	CPY	Lawsuit 2.pdf - Acrobat.exe - DAMD20PR03CC	15.96
09/05/24	CPY	248004024090400000000009 - chrome.exe - DAMD20PR03CC	0.57
09/05/24	CPY	Change-Pro Redline - Eiger - Res - Acrobat.exe - DAMD20PR03CC	17.10
09/05/24	CPY	Microsoft Word - Eiger - Respons - WINWORD.EXE - DAMD20PR03CC	15.96
09/05/24	CPY	Eiger - Kawas Lawsuits (002).pdf - Acrobat.exe - DAMD20PR03CC	0.75
09/05/24	CPY	Microsoft Word - Binder Cover - WINWORD.EXE - DAMD20PR03CC	0.30
09/05/24	CPY	Change-Pro Redline - Eiger - Res - Acrobat.exe - DAMD20PR03CC	1.20
09/05/24	CPY	Microsoft Word - Eiger - Respons - WINWORD.EXE - DAMD20PR02CC	4.20
09/05/24	CPY	Microsoft Word - Eiger - Respons - WINWORD.EXE - DAMD20PR03CC	2.28
09/05/24	CPY	Microsoft Word - Eiger - Respons - WINWORD.EXE - DAMD20PR02CC	2.28
09/05/24	CPY	Microsoft Word - Eiger - Respons - WINWORD.EXE - DAMD20PR03CC	0.60
09/05/24	CPY	Microsoft Word - Eiger - 1129 Ch - WINWORD.EXE - DAMD20PR03CC	1.20

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<b>Date</b>	<b>Ty4e</b>	<b>Descri4tion</b>	<b>Amount</b>
09/05/24	CPY	2480040240904000000000009 - chrome.exe - DAMD20PR03CC	6.75
09/05/24	CPY	Redline - CO.pdf - Acrobat.exe - DAMD20PR03CC	90.63
09/05/24	CPY	2480040240904000000000009 - chrome.exe - DAMD20PR03CC	0.57
09/05/24	CPY	Redline - CO.pdf - Acrobat.exe - DAMD20PR03CC	7.20
<b>Total</b>			<b>\$51,08.05</b>

**Exhibit F**

## **Exhibit F-1**

### **Budget and Staffing Plan for the First Interim Fee Application Period**

Category	Project Category Description	Hours Budgeted	Total Compensation Budgeted <sup>1</sup>
001	Asset Disposition	1800-2200	\$2,214,000.00- \$2,706,000.00
002	Assumption/Rejection of Leases and Executory Contracts	45-55	\$42,750.00- \$52,250.00
003	Avoidance Action Analysis	2-3	\$4,260.00- \$6,390.00
004	Bankruptcy Hearings and Court Matters	265-330	\$320,650.00- \$399,300.00
005	Business Operation	40-50	\$47,600.00- \$59,500.00
006	Case Administration	155-190	\$134,850.00- \$165,300.00
007	Claims Admin and Objection	200-250	\$220,000.00- \$275,000.00
008	Corporate Governance & Board Meetings	100-125	\$146,000.00- \$182,500.00
009	Employee / Labor Matters	10-15	\$14,700.00- \$22,050.00
010	Employment and Fee Applications (Sidley)	140-170	\$110,600.00- \$134,300.00
011	Employment and Fee Applications (Other)	80-100	\$80,800.00- \$101,000.00
012	Financing Matters/Cash Collateral	95-115	\$128,250.00- \$155,250.00
013	First and Second Day Pleadings	280-340	\$254,800.00- \$309,400.00
014	General Case Strategy	145-180	\$179,800.00- \$223,200.00
015	Litigation: Contested Matters and Adversary Proceedings	1075-1350	\$1,193,250.00- \$1,498,500.00
016	Meetings and Communications with Creditors	25-30	\$31,750.00- \$38,100.00
017	Meetings and Communications with Equity Holders	85-110	\$113,900.00- \$147,400.00
018	Meetings and Communications with Client	3-5	\$4,800.00- \$8,000.00
019	Non-Working Travel	195-240	\$274,950.00- \$338,400.00

<sup>1</sup> Budgeted numbers do not necessarily amount to a 1:1 ratio because they reflect a blended hourly rate and a variable allocation of timekeepers and hours, depending on the needs for each category.

Category	Project Category Description	Hours Budgeted	Total Compensation Budgeted <sup>1</sup>
020	Plan and Disclosures Statement	960-1200	\$1,113,600.00- \$1,392,000.00
021	Relief from Stay	0-0	\$0-\$0
022	Tax Issues	45-55	\$70,200.00- \$85,800.00
023	U.S. Trustee Issues and Reporting	125-150	\$136,250.00- \$163,500.00
024	Nasdaq/OTC/SEC Reporting Matters	125-150	\$136,250.00- \$163,500.00
	<b>Total Amount Budgeted</b>	<b>5995-7413</b>	<b>\$6,965,200.00- \$8,588,080.00</b>
	<b>Total Amount Sought</b>	<b>6,610.00</b>	<b>\$7,698,695.00</b>

**EXHIBIT F-2**

**Staffing Across All Matter Categories for the First Interim Fee Application Period**

Category of Timekeeper	Number of Timekeepers Expected to Perform Work Across All Matter Categories During the Application Period	Average Hourly Rate <sup>1</sup> (\$)
Partner	10-16	1,620.17
Senior Counsel/Counsel	2-3	1,426.80
Associate (>3 years since first admission)	8-11	1,292.52
Jr. Associate (1–3 years since first admission)	19-25	892.18
Paraprofessionals	2-5	561.21
<b>Total Attorney</b>	<b>37-41</b>	<b>1,192.02</b>
<b>Total Non-Attorney</b>	<b>4-6</b>	<b>553.33</b>
<b>Total</b>	<b>41-47</b>	<b>1,164.70</b>

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<sup>1</sup> The Average Hourly Rate is a weighted average based on the individual hourly rate of, and projected number of chargeable hours worked by, each timekeeper over the course of the chapter 11 cases.

**Exhibit G**

## Exhibit G

### **Customary and Comparable Compensation Disclosures with Fee Applications**

The blended hourly rate of the Sidley timekeepers (including both professionals and paraprofessionals) who have billed time to the Debtors during the application period was approximately \$1,185.36 per hour (the “Sidley Blended Rate”).<sup>1</sup>

The blended hourly standard rate for all of Sidley’s domestic, non-bankruptcy timekeepers during the twelve-month period from July 1, 2023 to and including June 30, 2024 (the “Comparable Period”) was, in the aggregate, approximately \$1,233.00 (the “Non-Bankruptcy Blended Rate”).<sup>2</sup>

A detailed comparison of the Sidley Blended Rate and the Non-Bankruptcy Blended Rate is set forth in the chart below.

<b>Category of Timekeeper</b>	<b>Sidley Blended Rate (\$)</b>	<b>Non-Bankruptcy Blended Rate (\$)</b>
Partner	1,620.17	1,567.00
Senior Counsel / Counsel	1,426.80	1,393.00
Associate	1,292.52	1,239.00
Junior Associate	892.18	888.00
Paraprofessional	561.82	522.00
<b>Aggregate</b>	<b>1,164.73</b>	1,242.00

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<sup>1</sup> Sidley calculated the Sidley Blended Rate by dividing the total amount billed by Sidley’s timekeepers to the Debtors during the application period by the total hours billed by such timekeepers to the Debtors during the application period. The Sidley Blended Rate does not include fees and corresponding hours voluntarily reduced by Sidley prior to submission of the relevant fee applications.

<sup>2</sup> Sidley calculated the Non-Bankruptcy Blended Rate by dividing the total amount billed by Sidley’s domestic, non-bankruptcy timekeepers during the Comparable Period by the total hours billed by such timekeepers during the Comparable Period.