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*Attorneys for the Debtors  
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

EIGER BIOPHARMACEUTICALS, INC.,  
*et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

**SIXTH STAFFING REPORT  
OF ALVAREZ & MARSAL NORTH AMERICA, LLC  
AS CHIEF RESTRUCTURING OFFICER AND SUPPORTING  
PERSONNEL TO THE DEBTORS FOR THE PERIOD  
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 5, 2024**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide  
Professional Services to:

Debtors and Debtors in Possession

Date of Retention

Effective *Nunc Pro Tunc* to April 1, 2024, by  
Order Entered May 13, 2024

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Ave., Dallas, Texas 75201.



Period for which sought as actual, reasonable, and necessary: September 1, 2024 through September 5, 2024

Amount of Compensation Sought:	\$178,983.00
Amount of Expense Reimbursement Sought:	<u>\$6,389.40</u>
Total Amount of Fees and Expense Reimbursement Sought (100%):	<u>\$185,372.40</u>

Annexed hereto are the following schedules:

**Exhibit A** – Staffing Report

**Exhibit B** – Summary of Fees by Project Category

**Exhibit C** – Summary of Expenses

1. Alvarez & Marsal North America, LLC (“A&M”) hereby provides its sixth staffing and compensation report (the “Sixth Staffing Report”) for the period September 1, 2024 through September 5, 2024 (the “Sixth Staffing Period”), in accordance with the *Order Authorizing (I) the Retention of Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designating Douglas Staut as Chief Restructuring Officer for the Debtors Effective as of the Petition Date* [Dkt. No. 257] (the “Retention Order”). As set forth in the Sixth Staffing Report, A&M incurred \$178,983.00 in aggregate compensation and \$6,389.40 in expenses during the Sixth Staffing Period.

**WHEREFORE**, pursuant to the Retention Order, A&M hereby submits its Sixth Staffing Report for the Sixth Staffing Period.

Dated: September 13, 2024

/s/ Douglas Staut  
Douglas Staut  
Chief Restructuring Officer of the Debtors  
Alvarez & Marsal North America, LLC

**Exhibit A**

**Staffing Report**

**Staffing Report**

**Chief Restructuring Officer and Supporting Staff**

<b>Name</b>	<b>Position</b>	<b>Billable Hours</b>	<b>Hourly Rate</b>	<b>Total Fees</b>
Staut, Douglas	Chief Restructuring Officer Managing Director	49	\$1,125.00	\$55,125.00
Olson, Reilly	Senior Director	2	\$1,000.00	\$2,000.00
Coloma, Paul	Senior Associate	36.8	\$750.00	\$27,600.00
<b>Totals</b>		<b>87.8</b>		<b>\$84,725.00</b>

**Investigation**

<b>Name</b>	<b>Position</b>	<b>Billable Hours</b>	<b>Hourly Rate</b>	<b>Total Fees</b>
Ryan, Lauren	Managing Director	1.5	\$1,150.00	\$1,725.00
Shanahan, Michael	Managing Director	46.1	\$1,150.00	\$53,015.00
Gosau, Tracy	Director	25.1	\$800.00	\$20,080.00
Lee, Julian	Director	0.4	\$800.00	\$320.00
Cox, Allison	Manager	19.5	\$695.00	\$13,552.50
Hoffer, Emily	Manager	7.3	\$695.00	\$5,073.50
Mehta, Ameer	Senior Associate	0.8	\$615.00	\$492.00
<b>Totals</b>		<b>100.7</b>		<b>\$94,258.00</b>

**Exhibit B**

**Summary of Fees by  
Project Category**

**Summary of Fees by Project Category**

**Chief Restructuring Officer and Supporting Staff**

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
General Business & Case Management	15.1	\$12,075.00
Court Hearings and Preparation	59.6	\$62,825.00
Liquidity Management & Reporting	5.1	\$3,825.00
Vendor Management / Discussions	6.8	\$5,100.00
Executory Contracts / Claims Analysis	1.2	\$900.00
<b>Grand Total</b>	<b>87.8</b>	<b>\$84,725.00</b>

**Investigation**

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Investigation Analysis	100.7	\$94,258.00
<b>Grand Total</b>	<b>100.7</b>	<b>\$94,258.00</b>

**Exhibit C**

**Expense Summary**



**Expense Summary**

<b>Description</b>	<b>Amount</b>
Airfare	\$2,944.36
Auto Transportation	\$651.11
Hotel	\$1,871.77
Meals	\$885.21
Wireless	\$36.95
<b>Grand Total</b>	<b>\$6,389.40</b>

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
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In re:

EIGER BIOPHARMACEUTICALS, INC.,  
*et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

**NOTICE OF SIXTH STAFFING REPORT  
OF ALVAREZ & MARSAL NORTH AMERICA, LLC  
AS CHIEF RESTRUCTURING OFFICER AND SUPPORTING  
PERSONNEL TO THE DEBTORS FOR THE PERIOD  
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 5, 2024**

PLEASE TAKE NOTICE that, on September 13, 2024, the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed the *Sixth Staffing Report of Alvarez & Marsal North America, LLC as Chief Restructuring Officer and Supporting Personnel to the Debtors for the Period September 1, 2024 through September 5, 2024*

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors’ service address is 2100 Ross Ave., Dallas, Texas 75201.

(the “Sixth Staffing Report”) with the United States Bankruptcy Court for the Northern District of Texas (the “Court”). A copy of the Sixth Staffing Report is attached hereto.

**PLEASE TAKE FURTHER NOTICE** that the Sixth Staffing Report is submitted pursuant to the *Order Authorizing (I) the Retention of Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designating Douglas Staut as Chief Restructuring Officer for the Debtors Effective as of the Petition Date* [Dkt. No. 257] (the “Retention Order”). Per the terms of the Retention Order, Alvarez & Marsal North America, LLC (“A&M”) submitted for payment the invoices attached herein for the period September 1, 2024 through September 5, 2024 (the “Sixth Staffing Period”).

**PLEASE TAKE FURTHER NOTICE** that the Debtors shall serve the Sixth Staffing Report on the United States Trustee, Innovatus Life Sciences Lending Fund I, LP as agent to the Debtors’ secured lenders and counsel thereto, and any statutory committee appointed in these chapter 11 cases (collectively, the “Notice Parties”). The Notice Parties shall have fourteen (14) days after the date of the Sixth Staffing Report is served on the Notice Parties to object to such Staffing Report.

**PLEASE TAKE FURTHER NOTICE** in the event an objection is raised and not consensually resolved between the Debtors and the objecting party, all staffing and compensation shall be subject to review by the Court.

*[Remainder of page intentionally blank.]*

Dated: September 13, 2024  
Dallas, Texas

**SIDLEY AUSTIN LLP**

*/s/ Thomas R. Califano*

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Possession*

**Certificate of Service**

I certify that on September 13, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Thomas R. Califano  
Thomas R. Califano