Case 24-80040-sgj11 Doc 659 Filed موراله المحمد المحم المحمد ا

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

EIGER BIOPHARMACEUTICALS, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Ronaldo Lizarraga Angulo, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (Verita), the claims and noticing agent for the Debtors in the above-captioned case.

On or before September 5, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as <u>Exhibit A</u>; and, on September 5, 2024, via First Class Mail upon the service list attached hereto as <u>Exhibit B</u>:

- Debtors' Objection to Innovatus Life Sciences Lending Fund I, LP's Emergency Motion for Stay Pending Appeal [Docket No. 628]
- Memorandum of Law in Support of Debtors' Motion in Limine to Preclude the Expert Testimony of Matthew Dundon [Docket No. 629]
- Notice of Filing of Fifth Amended Plan [Docket No. 635]
- Notice of Filing of Revised Proposed Confirmation Order [Docket No. 636]
- Order (I) Authorizing the Debtors to Reject the Merck License and (II) Granting Related Relief [Docket No. 638]
- Order Approving the Debtors' Amended Disclosure Statement and Confirming the Fifth Amended Joint Plan of Liquidation of Eiger Biopharmaceuticals, Inc. and its Debtor Affiliates [Docket No. 639]

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Avenue, Dallas, Texas 75201.



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Furthermore, on September 5, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as <u>Exhibit C</u>; and via First Class Mail upon the service list attached hereto as <u>Exhibit D</u>:

• Fifth Staffing Report of Alvarez & Marsal North America, LLC as Chief Restructuring Officer and Supporting Personnel to the Debtors for the Period August 1, 2024 Through August 31, 2024 [Docket No. 634]

Dated: September 11, 2024

/s/ Ronaldo Lizarraga Angulo

Ronaldo Lizarraga Angulo Verita 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000 Case 24-80040-sgj11 Doc 659 Filed 09/11/24 Entered 09/11/24 19:52:10 Desc Main Document Page 3 of 13

Exhibit A

1 Doc 659 Filed 09/11/24 Entered 09/11/24 19:52:10 Desc Main Docum**Eth^{ibit A}Page 4 of 13** Master Service List

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Official Equity Security Holders'			
Committee	Adam Gui, Individually		Email on File
		Natasha Kempf, Director of	
Top 30 Creditor	Addison Whitney	Finance	nkempf@addisonwhitney.com
Top 30 Creditor and Official	· · · · · · · · · · · · · · · · · · ·		
Committee of Unsecured			
Creditors	Biorasi LLC	Brian Chaiken, Esq	bchaiken@biorasi.com
Top 30 Creditor and Official			<u> </u>
Committee of Unsecured		Chris O'Brien, Chief	
Creditors	Biorasi LLC	Executive Officer	cobrien@biorasi.com
Counsel to Innovatus Life	Bradley Arant Boult		<u>U</u>
Sciences Lending Fund I, LP	Cummings LLP	Jay R. Bender, Esq.	jbender@bradley.com
;;	Bradley Arant Boult		J
Prepetition Term Loan Advisors	Cummings LLP	Roger G. Jones	rjones@bradley.com
Top 30 Creditor	Broadridge ICS	Tim Gokey, CEO	remittance@broadridge.com
	Buchalter, A Professional	Shawn M. Christianson,	· · · · · · · · · · · · · · · · · · ·
Counsel to Oracle America, Inc.	Corporation	Esq.	schristianson@buchalter.com
Counsel to Eton			
Pharmaceuticals, Inc.	Butler Snow LLP	Candice Carson	candice.carson@butlersnow.com
Counsel to Eton			
Pharmaceuticals, Inc.	Butler Snow LLP	Martin Sosland	martin.sosland@butlersnow.com
	Condon Tobin Sladek	Kendal B. Reed, Aaron Z.	kreed@condontobin.com;
Counsel to Biorasi, LLC	Thornton Nerenberg, PLLC	Tobin	atobin@condontobin.com
Top 30 Creditor and Official	momon Nerenberg, T EEO		
Committee of Unsecured	Connor Group Global	Jeff Pickett, Founder and	
Creditors	Services LLC	Chair	jeff@connorgp.com
Top 30 Creditor and Official			Jen@eennergp.eenn
Committee of Unsecured	Connor Group Global	Rob Howey, General	
Creditors	Services LLC	Counsel	rob.howey@connorgp.com
Counsel to Merck Sharp &			iob.nowcy@connorgp.com
Dohme LLC	Covington & Burling LLP	Joseph R. Dunn	jdunn@cov.com
Counsel to Merck Sharp &	Covington & Duning LEI		Julini@cov.com
Dohme LLC	Covington & Burling LLP	Martin E. Beeler	mbeeler@cov.com
Counsel to Merck Sharp &	Covingion & Duning LEI		
Dohme LLC	Covington & Burling LLP	Michael St. Patrick Baxter	mbaxter@cov.com
	Covingion & Duning EE	Marc N. Casper,	mbaxter@cov.com
		Chairman, President and	
Top 30 Creditor	Fisher Clinical Services, Inc.		marc.casper@thermofisher.com
Counsel to Innovatus Life		Jeff P. Prostok, Emily S.	jprostok@forsheyprostok.com;
Sciences Lending Fund I, LP	Forshey & Prostok LLP	Chou	echou@forsheyprostok.com
Top 30 Creditor	Frontage Laboratories, Inc.	Dr. Abdul Mutlib, CEO	AccountsReceivable@frontagelab.com
Official Equity Security Holders'	Tontage Laboratories, IIIC.		
Committee	Gary C. Ribe, Individually		Email on File
Counsel to Jeffrey S. Glenn,			
individually and Eiger			
InnoTherapeutics, Inc.	Goodwin Procter LLP	David R. Chen	davidchen@goodwinlaw.com
Counsel to Jeffrey S. Glenn,			
individually and Eiger		Kizzy L. Jarashow, Artem	KJarashow@goodwinlaw.com;
InnoTherapeutics, Inc.	Goodwin Procter LLP	Skorostensky	askorostensky@goodwinlaw.com
Counsel to Jeffrey S. Glenn,		ONDIDOLETISKY	ashorosterisky@goodwiiiidw.com
individually and Eiger			
	Gray Bood	Jacon S. Brocknor	ibrooknor@grovrood.com
InnoTherapeutics, Inc.	Gray Reed ICON Clinical Research	Jason S. Brookner	jbrookner@grayreed.com
Top 30 Creditor		Kyle McAllistor	Spansor DO Marcha com
Top 30 Creditor	Limited	Kyle McAllister	SponsorPO@prahs.com
Prepetition Term Loan Agent or	Innovatua Lifa Sciences		
Prepetition Term Loan Secured	Innovatus Life Sciences	Class Ekstror	aakatram@innavatuaar
Parties	Lending Fund I, LP	Claes Ekstrom	cekstrom@innovatuscp.com

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Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
		J Machir Stull, Aaron	mstull@jw.com;
Counsel to IQVIA, Inc.	Jackson Walker LLP	Lozano	alozano@jw.com
Counsel to Thermo Fisher			
Scientific entities, including			
Patheon, Thermo Fisher			
Bioservices, Thermo Fisher			
Scientific, and Fisher Clinical	Kane Russell Coleman	Joseph Coleman, Esq.,	jcoleman@krcl.com;
Services	Logan, PC	Kyle Woodard, Esq.	kwoodard@krcl.com
Official Equity Security Holders'	Kenneth S. Grossman,	Ryle Woodald, Esq.	RW00dald@Rici.com
Committee	Individually		Email on File
Committee			
Top 20 Craditor	Kilpatrick Townsend and Stockton LLP	Paul Rosenblatt	nraaanhlatt@ktalaw.aam
Top 30 Creditor			prosenblatt@ktslaw.com
	Kasasan Lauda Naftalia O	Adam C. Rogoff , P.	arogoff@kramerlevin.com;
Counsel to Innovatus Life	Kramer Levin Naftalis &	Bradley O'Neill, Andrew J.	boneill@kramerlevin.com;
Sciences Lending Fund I, LP	Frankel LLP	Citron	acitron@kramerlevin.com
Counsel for the Official Equity		John J. Sparacino, S.	jsparacino@mckoolsmith.com;
Security Holders' Committee	McKool Smith PC	Margie Venus	mvenus@mckoolsmith.com
Counsel for the Official Equity			
Security Holders' Committee	McKool Smith PC	Travis E. DeArman	tdearman@mckoolsmith.com
			mbudwick@melandbudwick.com;
		-	dgonzalez@melandbudwick.com;
Counsel for the Official		N. Gonzalez, Meaghan	mmurphy@melandbudwick.com;
Unsecured Creditors' Committee	Meland Budwick, P.A.	Murphy, Shira A. Baratz	sbaratz@melandbudwick.com
			caroline.litchfield@merck.com;
			emily.sauter@merck.com;
			mbeeler@cov.com;
			shoagland@cov.com;
		Robert M. Davis ,	MBaxter@cov.com;
Top 30 Creditor	Merck Sharp & Dohme LLC	Chairman and CEO	adam_gates@merck.com
Official Committee of Unsecured	•		
Creditors	Monica Gangal		Email on File
	Ŭ	Davor Rukavina, Thomas	drukavina@munsch.com;
Counsel for the Official	Munsch Hardt Kopf & Harr,	D. Berghman,Garrick C.	tberghman@munsch.com;
Unsecured Creditors' Committee	-	Smith	gsmith@munsch.com
		Lisa L. Lambert, Assistant	
U.S. Trustee for the Northern	Office of The United States	United States Trustee and	Lisa.I.lambert@usdoj.gov;
District of Texas	Trustee	Elizabeth Ziegler Young	Elizabeth.A.Young@usdoj.gov
			bwhite@parsonsbehle.com;
Counsel to Dr. Colleen Craig			brothschild@parsonsbehle.com;
Kaludzinski	Parsons Behle & Latimer	Bruce H. White	ecf@parsonsbehle.com
		Marc N. Casper,	
		Chairman, President and	
Top 30 Creditor	Patheon Inc.	CEO	marc.casper@thermofisher.com
		Marc N. Casper,	
	Patheon Manufacturing	Chairman, President and	
Top 30 Craditor	•	-	mare casper@thermeficher.com
Top 30 Creditor Counsel to Sentynl Therapeutics,	Services LLC	CEO	marc.casper@thermofisher.com
• •	Pillsbury Winthrop Shaw		inchun maran @nillahundaw
Inc.	Pittman LLP	Joshua D Morse	joshua.morse@pillsburylaw.com
Counsel to Sentynl Therapeutics,		L. Jamas Dieldingen	ianaa diakinaan Quillakaan daara
Inc.	Pittman LLP	L. James Dickinson	james.dickinson@pillsburylaw.com
		Warren J. Martin Jr.,	WJMartin@pbnlaw.com;
Counsel for the Official Equity	Porzio, Bromberg &	Rachel A. Parisi, David E.	RAParisi@pbnlaw.com;
Security Holders' Committee	Newman, P.C.	Sklar	DESklar@pbnlaw.com
	Richard Franco C/O TRG		
	Communications LLC	1	Email on File
Top 30 Creditor	Communications LLC	-	
Top 30 Creditor Top 30 Creditor	RRD International, LLC	Scott Tarrant, Chief Executive Officer	starrant@rrdintl.com

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Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email		
		Chairman and Chief			
Top 30 Creditor	SATT Conectus Alsace SAS	Executive Officer	emmanuel.poteaux@satt.conectus.fr		
United States Securities and	SEC Fort Worth Regional				
Exchange Commission	Office	Regional Director	dfw@sec.gov		
United States Securities and					
Exchange Commission	SEC Headquarters		SECBankruptcy-OGC-ADO@SEC.GOV		
Counsel to Merck Sharp &					
Dohme LLC	Spencer Fane LLP	Eric M. Van Horn	ericvanhorn@spencerfane.com		
	Stradley Ronon Stevens &				
Counsel to IQVIA, Inc.	Young, LLP	Daniel M Pereira	dpereira@stradley.com		
	Texas Attorney General's				
Counsel for the Texas	Office, Bankruptcy &	John Mark Stern, Assistant	bk-jstern@oag.texas.gov;		
Comptroller of Public Accounts	Collections Division	Attorney General	sherri.simpson@oag.texas.gov		
United States Attorney's Office					
for the Northern District of Texas					
and Counsel to Internal Revenue	Texas Northern District US	Attn Bankruptcy Division			
Service	Attorneys Office	and Dawn Whalen Theiss	dawn.theiss@usdoj.gov		
	Trustees of the University of				
Top 30 Creditor	Pennsylvania	University of Pennsylvania	patricia.colonna@ogc.upenn.edu		
Counsel to Thermo Fisher					
Scientific entities, including					
Patheon, Thermo Fisher					
Bioservices, Thermo Fisher					
Scientific, and Fisher Clinical		Beverly Weiss Manne,	bmanne@tuckerlaw.com;		
Services	Tucker Arensberg, P.C.	Maribeth Thomas	mthomas@tuckerlaw.com		
Counsel to Progeria Research	Weil, Gotshal & Manges		Clifford.Carlson@weil.com;		
Foundation (PRF)	LLP	Emma Wheeler	Emma.Wheeler@weil.com		
		Seiichiro Matsumoto,			
		President/CEO/Executive			
Top 30 Creditor	Yuki Gosei Kogyo Co Ltd	Officer	Y-hiraoka@yuki-gosei.co.jp		

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Exhibit B

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Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Top 30 Creditor	Accenture LLP	Julie Sweet, CEO	500 W Madison St		Chicago	IL	60661-2592	
Official Equity Security Holders'								
Committee	Adam Gui, Individually		Address on File					
		Natasha Kempf, Director of						
Top 30 Creditor	Addison Whitney	Finance	1030 Sync St		Morrisville	NC	27560-5468	
Top 30 Creditor and Official			19505 Biscayne Blvd.,					
Committee of Unsecured Creditors	Biorasi LLC	Brian Chaiken, Esq	Suite 2350		Aventura	FL	33180	
Top 30 Creditor and Official		Chris O'Brien, Chief	18851 NE 29th Ave Suite					
Committee of Unsecured Creditors	Biorasi LLC	Executive Officer	800		Miami	FL	33180	
	Bradley Arant Boult							
Prepetition Term Loan Advisors	Cummings LLP	Roger G. Jones	1221 Broadway, Suite 2400		Nashville	ΤN	37203	
Top 30 Creditor	Broadridge ICS	Tim Gokey, CEO	5 Dakota Drive, Suite 300		Lake Success	NY	11042	
CA State Attorney General	California Attorney General	Attn Bankruptcy Department			Sacramento	CA	95814-2919	
		Jerome Charton, Chief			Weybridge			United
Top 30 Creditor	Clinigen Inc.	Executive Officer	Idis House	Churchfield Road	Surrey			Kingdom
Top 30 Creditor and Official	Connor Group Global	Jeff Pickett, Founder and						
Committee of Unsecured Creditors	Services LLC	Chair	3979 Freedom Circle	Suite 700	Santa Clara	CA	95054	
Top 30 Creditor and Official	Connor Group Global	Rob Howey, General						
Committee of Unsecured Creditors	Services LLC	Counsel	3700 Barron Way, Suite 2		Reno	NV	89511	
		Jerre Stead, Executive						
Top 30 Creditor	CPA Global Limited	Chairman and CEO	2318 Mill Road, 12th Floor		Alexandria	VA	22314	
·		Dr. Gilles G. Martin,						
	Eurofins Lancaster	Chairman of the Board and						
Top 30 Creditor	Laboratories. Inc.	Chief Executive Officer	2425 New Holland Pike		Lancaster	PA	17601	
Top 30 Creditor	Fisher BioServices, Inc.	Marc N. Casper, CEO	14665 Rothgeb Drive		Rockville	MD	20850	
		Marc N. Casper, Chairman,	13741 Collections Center				20000	
Top 30 Creditor	Fisher Clinical Services, Inc.	President and CEO	Drive		Chicago	IL	60693	
Food and Drug Administration	Food and Drug Administration		10903 New Hampshire Ave		Silver Spring	MD	20993-0002	
Top 30 Creditor	Frontage Laboratories, Inc.	Dr. Abdul Mutlib, CEO	700 Pennsylvania Drive		Exton	PA	19341	
Official Equity Security Holders'	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·					
Committee	Gary C. Ribe, Individually		Address on File					
	ICON Clinical Research		South County Business					
Top 30 Creditor	Limited	Kvle McAllister	Park	Leopardstown	Dublin 18			Ireland
Prepetition Term Loan Agent or		,						
Prepetition Term Loan Secured	Innovatus Life Sciences		777 Third Avenue, 25th					
Parties	Lending Fund I, LP	Claes Ekstrom	Floor		New York	NY	10017	
	; _ ; _	Josh Halpern, Co-Founder						
Top 30 Creditor	Integrichain, Inc.		8 Penn Center, 3rd Flr.	1628 JFK Blvd.	Philadelphia	PA	19103	
		Centralized Insolvency						
Internal Revenue Service	Internal Revenue Service	Operation	PO Box 7346		Philadelphia	PA	19101-7346	
		Corinne Truffault, Chief						
Top 30 Creditor	Intsel Chimos	Executive Officer	1 Rue Royale- Batiment D		Saint-Cloud		92210	France
Top 30 Creditor	IQVIA Biotech LLC	Mary Fisher	1700 Perimeter Park Dr		Morrisville	NC	27560	1 101100

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Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
·		Debora Mesquita, Associate						
		Clinical Project Management						
Top 30 Creditor	IQVIA Inc.	Director	1700 Perimeter Park Dr		Morrisville	NC	27560	
Official Equity Security Holders'	Kenneth S. Grossman,							
Committee	Individually		Address on File					
	Kilpatrick Townsend and		1100 Peachtree Street NE					
Top 30 Creditor	Stockton LLP	Paul Rosenblatt	Suite 2800		Atlanta	GA	30309	
		Robert M. Davis . Chairman						
Top 30 Creditor	Merck Sharp & Dohme LLC	and CEO	126 East Lincoln Avenue		Rahway	NJ	07065	
Official Committee of Unsecured							0.000	
	Monica Gangal		Address on File					
		Lisa L. Lambert, Assistant						
U.S. Trustee for the Northern District	Office of The United States	United States Trustee and	Earle Cabell Federal	1100 Commerce				
of Texas	Trustee	Elizabeth Ziegler Young		Street, Room 976	Dallas	тх	75242	
	Trustee	Sophie Schmitz, Managing	Building	Street, Room 970	Dallas	17	75242	
Tor 20 Creditor			Declase 10				1017 01/	N a the and a main
Top 30 Creditor	Partners4access B.V.	Partner	Boslaan 18		Hilversum		1217 CV	Netherlands
T 00 0 IV		Marc N. Casper, Chairman,					00454	
Top 30 Creditor	Patheon Inc.	President and CEO	168 Third Avenue		Waltham	MA	02451	
	Patheon Manufacturing	Marc N. Casper, Chairman,	5900 Martin Luther King Jr					
Top 30 Creditor	Services LLC	President and CEO	Hwy.		Greenville	NC	27834	
		Andrew Beach, Chief	C/O Specialist Staffing	909 Fannin Street				
Top 30 Creditor	Real Staffing Group	Financial Officer	Solutions, Inc.	Suite P 350	Houston	ТΧ	77010	
	Richard Franco C/O TRG							
Top 30 Creditor	Communications LLC		Address on File					
		Scott Tarrant, Chief	7361 Calhoun Place, Suite					
Top 30 Creditor	RRD International, LLC	Executive Officer	510		Rockville	MD	20855	
•		Chairman and Chief			Strasbourg Bas-			
Top 30 Creditor	SATT Conectus Alsace SAS	Executive Officer	5 Rue Schiller		Rhin		67000	France
United States Securities and	SEC Fort Worth Regional		801 Cherry Street, Suite					
Exchange Commission	Office	Regional Director	1900, Unit 18		Fort Worth	тх	76102	
United States Securities and					l'on violat	17	10102	
Exchange Commission	SEC Headquarters		100 F St NE		Washington	DC	20549	
Exchange Commission	Sharp Packaging Services		ICOT CINE		washington	00	20040	
Top 30 Creditor	LLC	Kevin Orfan. CEO	7451 Keebler Way		Allentown	PA	18106	
	Stradley Ronon Stevens &		2005 Market Street, Suite		Allentown	FA	10100	
C_{outpead} to $ O\rangle/ A_{\text{outpead}} $ in a		Danial M Daraira	2600 Warket Street, Suite		Dhiladalahia	PA	19103	
Counsel to IQVIA, Inc.	Young, LLP	Daniel M Pereira	2000		Philadelphia	PA	19103	
United States Attorney's Office for	Tavaa Nathar District UC		1100 Commence Of This			1		
the Northern District of Texas and	Texas Northern District US	Attn Bankruptcy Division and				TV	75040 4005	
Counsel to Internal Revenue Service	Attorneys Office	Dawn Whalen Theiss	FI		Dallas	ТΧ	75242-1699	
				2929 Walnut		1		
	Trustees of the University of		Patricia K. Colonna, Office	, ,				
Top 30 Creditor	Pennsylvania	University of Pennsylvania	of the General Counsel	FMC Tower	Philadelphia	PA	19104-5509	
		Seiichiro Matsumoto,						
		President/CEO/Executive	10-4, Nihonbashi-			1		
Top 30 Creditor	Yuki Gosei Kogyo Co Ltd	Officer	Ningyocho 3-Chome	Chuo-Ku	Tokyo	1	103-0013	Japan

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Exhibit C

Case 24-80040-sgj11 Doc 659 Filed 09/11/24 Entered 09/11/24 19:52:10 Desc Main Documentibile Page 11 of 13 Staffing Report Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Official Equity Security Holders'	oroanorramo		
Committee	Adam Gui, Individually		Email on File
Counsel to Innovatus Life	Bradley Arant Boult		
Sciences Lending Fund I, LP	Cummings LLP	Jay R. Bender, Esq.	jbender@bradley.com
;;	Bradley Arant Boult		J
Prepetition Term Loan Advisors	Cummings LLP	Roger G. Jones	rjones@bradley.com
· · · F · · · · · · · · · · · · · · · ·	Eiger BioPharmaceuticals,	Attn: Douglas Staut, Chief	·]
Debtors	Inc.	Restructuring Officer	dstaut@alvarezandmarsal.com
Counsel to Innovatus Life		Jeff P. Prostok, Emily S.	jprostok@forsheyprostok.com;
Sciences Lending Fund I, LP	Forshey & Prostok LLP	Chou	echou@forsheyprostok.com
Official Equity Security Holders'			
Committee	Gary C. Ribe, Individually		Email on File
Prepetition Term Loan Agent or			
Prepetition Term Loan Secured	Innovatus Life Sciences		
Parties	Lending Fund I, LP	Claes Ekstrom	cekstrom@innovatuscp.com
Official Equity Security Holders'	Kenneth S. Grossman,		
Committee	Individually		Email on File
		Adam C. Rogoff , P.	arogoff@kramerlevin.com;
Counsel to Innovatus Life	Kramer Levin Naftalis &	Bradley O'Neill, Andrew J.	boneill@kramerlevin.com;
Sciences Lending Fund I, LP	Frankel LLP	Citron	acitron@kramerlevin.com
Counsel for the Official Equity		John J. Sparacino, S.	jsparacino@mckoolsmith.com;
Security Holders' Committee	McKool Smith PC	Margie Venus	mvenus@mckoolsmith.com
Counsel for the Official Equity		margie Ferrae	
Security Holders' Committee	McKool Smith PC	Travis E. DeArman	tdearman@mckoolsmith.com
			mbudwick@melandbudwick.com;
		Michael S. Budwick, Daniel	dgonzalez@melandbudwick.com;
Counsel for the Official		N. Gonzalez, Meaghan	mmurphy@melandbudwick.com;
Unsecured Creditors' Committee	Meland Budwick PA	Murphy, Shira A. Baratz	sbaratz@melandbudwick.com
		Davor Rukavina, Thomas	drukavina@munsch.com;
Counsel for the Official	Munsch Hardt Kopf & Harr,	D. Berghman, Garrick C.	tberghman@munsch.com;
Unsecured Creditors' Committee		Smith	gsmith@munsch.com
	1.0.	Lisa L. Lambert, Assistant	gommeneomoon
U.S. Trustee for the Northern	Office of The United States	United States Trustee and	Lisa.I.lambert@usdoj.gov;
District of Texas	Trustee	Elizabeth Ziegler Young	Elizabeth.A.Young@usdoj.gov
		Warren J. Martin Jr.,	WJMartin@pbnlaw.com;
Counsel for the Official Equity	Porzio, Bromberg &	Rachel A. Parisi, David E.	RAParisi@pbnlaw.com;
Security Holders' Committee	Newman, P.C.	Sklar	DESklar@pbnlaw.com
Counsel to the Debtors and		Charles M. Persons,	cpersons@sidley.com;
Debtors in Possession	Sidley Austin LLP	Parker G. Embry	parker.embry@sidley.com
		Thomas R. Califano,	tom.califano@sidley.com;
Counsel to the Debtors and		William E. Curtin, Anne G	wcurtin@sidley.com;
Debtors in Possession	Sidley Austin LLP	Wallice	anne.wallice@sidley.com
	Sidiey Austin LLF	walle	anne.wallice@sidley.com

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Exhibit D

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Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
	Bradley Arant Boult		1221 Broadway, Suite				
Prepetition Term Loan Advisors	Cummings LLP	Roger G. Jones	2400		Nashville	ΤN	37203
Prepetition Term Loan Agent or							
Prepetition Term Loan Secured	Innovatus Life Sciences		777 Third Avenue,				
Parties	Lending Fund I, LP	Claes Ekstrom	25th Floor		New York	NY	10017
		Lisa L. Lambert, Assistant					
U.S. Trustee for the Northern District	Office of The United States	United States Trustee and	Earle Cabell Federal	1100 Commerce			
of Texas	Trustee	Elizabeth Ziegler Young	Building	Street, Room 976	Dallas	ТΧ	75242